

Reference Period: October 2016

# MONTHLY INFOSTATS



**Restaurants  
Canada**

The voice of foodservice | La voix des services alimentaires

Prepared by  
Chris Elliott, Senior Economist

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# Monthly InfoStats – October 2016

## Commercial Foodservice Industry (preliminary results)

### Highlights

**Commercial foodservice sales in Canada** rose by 5.0% in October, following an 8.0% gain in September.

Sales at **full-service restaurants** grew by 5.0% as strong gains in British Columbia, Quebec and Ontario were offset by declines in Alberta, Saskatchewan and Manitoba.

**Quick-service restaurants** led all segments with a 5.6% increase in sales.

**Caterers** revenues grew by a sluggish 1.8% in October, following a 4.6% increase in September.

**Drinking places** enjoyed a 5.4% jump in sales. Growth was led by a rebound in demand in British Columbia and Quebec.

**Menu inflation** slipped to 2.5% in September from 2.6% in October.

Commercial foodservice sales in **Newfoundland & Labrador** decelerated to 2.4% growth in October, due to a 5.4% decrease in caterer revenues. Drinking places led all segments with an 11% jump in sales, following a sharp decline in October 2015.

**Prince Edward Island's** foodservice industry moderated to 1.4% growth in October after posting double-digit gains in October 2015. Both full- and quick-service restaurants reported a slowdown in spending.

Total foodservice sales in **Nova Scotia** rose by 3.4% in October, following a 5.8% increase in September. After several months of strong gains, spending at full-service restaurants slowed to 2.6% growth.

Commercial foodservice sales in **New Brunswick** increased by 3.2%. Solid growth at caterers and full-service restaurants offset relatively flat spending at quick-service restaurants and drinking places.

Foodservice sales in **Quebec** expanded by a healthy 6.3%. Growth was led by strong gains at drinking places and full-service restaurants. With the unemployment rate near record lows, foodservice sales have benefitted with solid spending across all segments.

Healthy economic growth lifted total foodservice sales in **Ontario** by 5.0%. Demand remains strong at full-service restaurants (+6.8%) and quick-service restaurants (+4.9%). In contrast, caterer revenues were flat while drinking places posted a 2.5% decline.

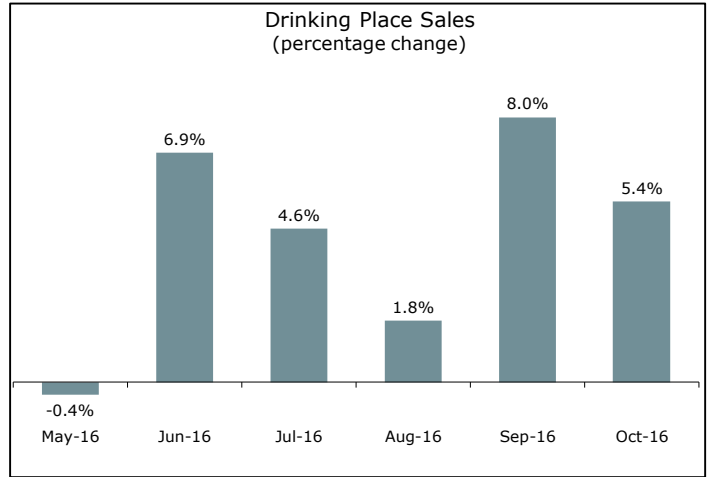
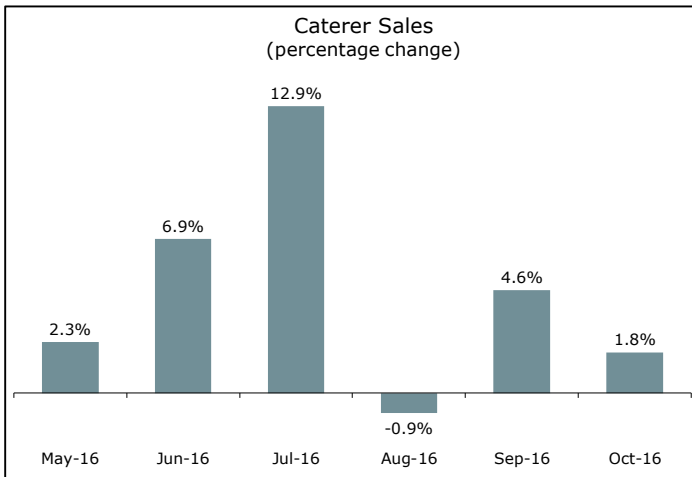
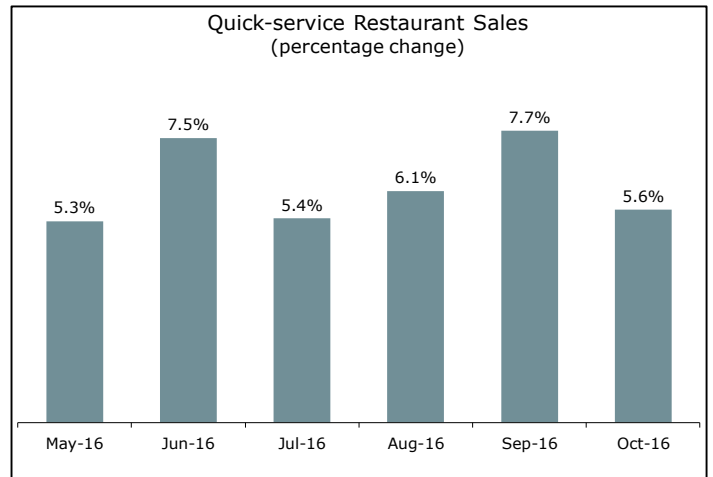
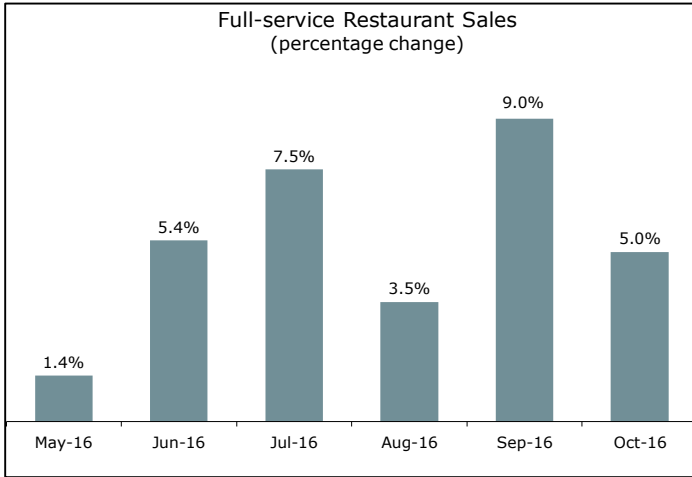
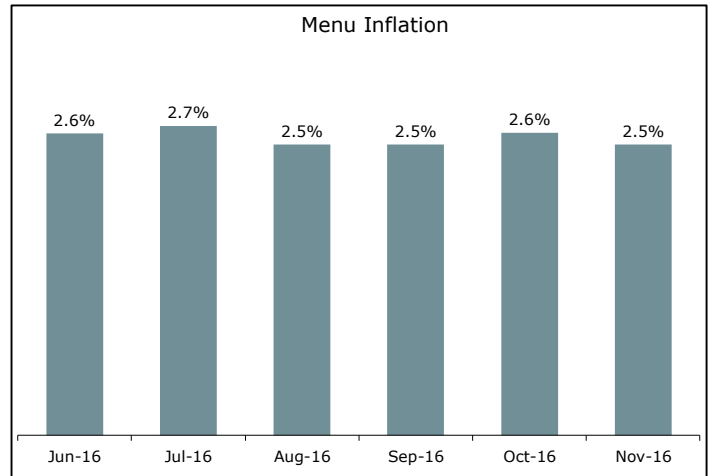
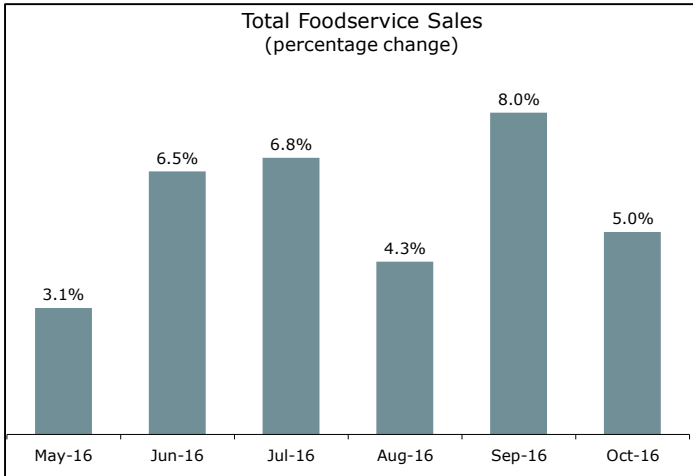
Foodservice spending in **Manitoba** moderated slightly to 6.4% growth in October, compared to a 10.1% increase in September. While quick-service restaurants and caterers posted double-digit gains, sales fell at full-service restaurants and drinking places after strong growth in October 2015.

Foodservice sales in **Saskatchewan** grew by just 0.6% as gains at quick-service restaurants were offset by a sharp drop in spending at full-service restaurants and drinking places.

**Alberta** posted a tepid 0.7% increase in sales due to the recession. While quick-service restaurants reported higher sales, spending fell at full-service restaurants, caterers and drinking places.

Due to its booming economy, **British Columbia** reported the fastest-growing foodservice sales (+9.0%) in October. All segments experienced strong growth with drinking places leading the charge.

# Commercial Foodservice Trends - Canada



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

### Highlights

After three consecutive months of growth, **Canada's economy** contracted by 0.3% in October. Overall, Canada's economy is forecast to expand by 1.4% in 2016 and by 1.8% in 2017.

Canada's **consumer confidence index** rose for the second consecutive month. Strong job creation in December bodes well for improved consumer confidence in 2017.

**Retail spending** advanced by 1.1% in October with healthy growth in British Columbia, New Brunswick and Ontario.

**Consumer prices for food at grocery stores** fell by 2.0% in November, due to lower prices for beef, pork, fresh fruits and fresh vegetables.

**Net employment in Canada** grew by a stronger-than-expected 54,000 in December, as robust growth in full-time employment offset a decline in part-time jobs.

**Canada's unemployment rate** rose from 6.8% in November to 6.9% in December.

Net **employment in the United States** increased by a solid 156,000 jobs in December. More people entering the workforce raised the unemployment rate by 0.1 percentage points to 4.7%.

**Canada's economy** contracted by 0.3% in October following four consecutive months of growth. Lower exports led to a 2.0% drop in manufacturing activity. After several months of improved growth, output in mining, quarrying, and oil and gas extraction fell by 1.2%.

According to TD Economics' latest forecast, **Canada's economy** will expand by 1.8% in 2017 compared to a 1.4% increase in 2016. Growth in 2017 will be led by a rebound in business spending and exports.

Alberta, Ontario and British Columbia are forecast to lead the country in 2017 with **real GDP growth** of 2% or more. Newfoundland & Labrador will see its fourth consecutive year of decline with real GDP shrinking by 1.2%. This is due to a reduction in business investment, government, cutbacks and weaker consumer spending.

**Consumer confidence** in Canada grew by just 1.1 points in December to 103.8 (2014 = 100). Nevertheless, consumer confidence is 12.8 points higher in December 2016 compared to December 2015. Still, confidence remains weak in Alberta and Saskatchewan.

Consumers continued their spending spree as month-over-month **retail sales** rose by 1.1% in October. Higher prices led to a 3.8% jump in spending at gasoline stations.

**Retail spending** increased in eight provinces, with the strongest gains in British Columbia (+1.8%), New Brunswick (+1.6%) and Ontario (+1.5%). In contrast, sales fell in Saskatchewan (-0.1%) and Prince Edward Island (-1.1%).

On a year-over-year basis, Canada's **inflation rate** slipped from 1.5% in October to 1.2% in November. Gasoline prices fell by 1.7% in November after rising by 2.5% in October.

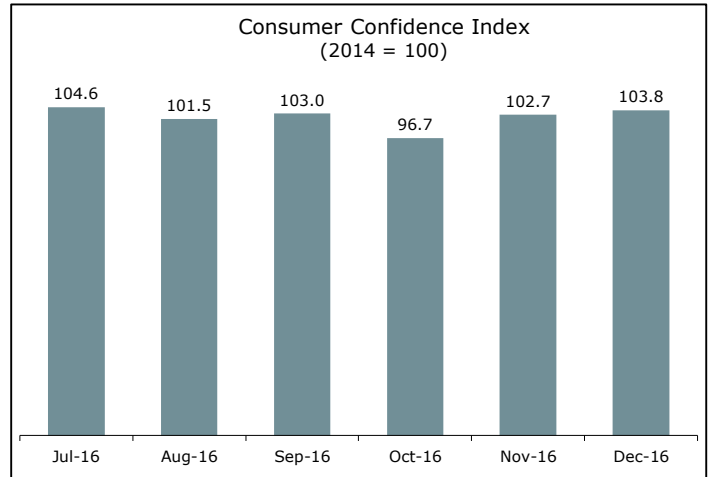
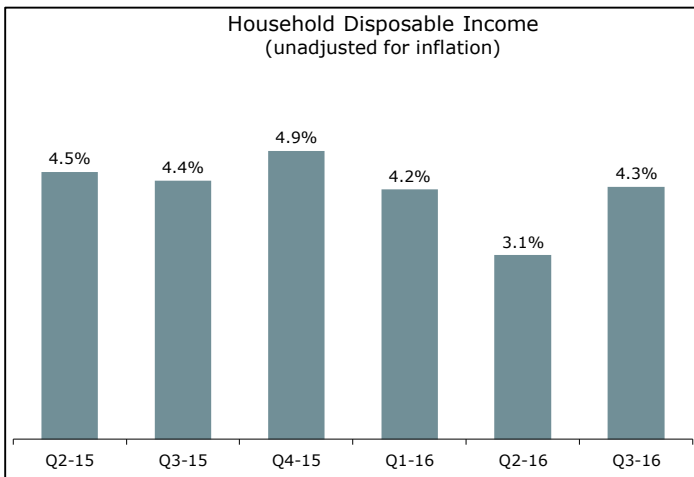
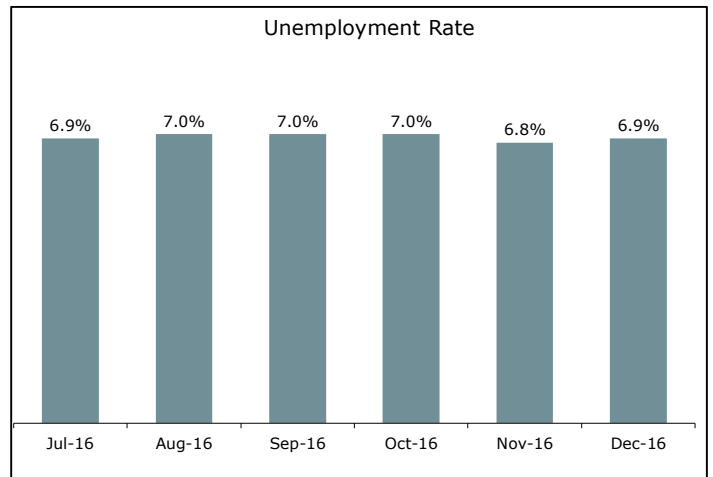
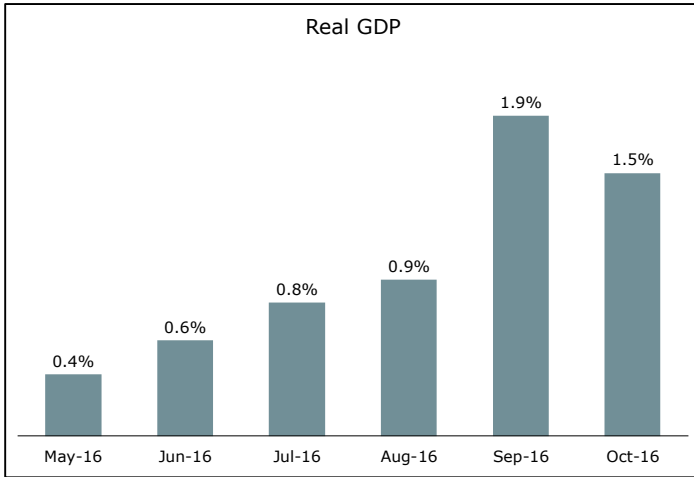
On a year-over-year basis, consumer prices for **food at grocery stores** fell by 2.0% in November with declines in most food items. Consumers paid less for beef (-5.7%), pork (-2.9%), fresh fruit (-4.5%) and fresh vegetables (-4.7%). Fish prices, however, jumped by 7.6%.

**Canada's labour market** ended the year on a strong note, as net employment grew by a robust 53,700 jobs in December. Full-time employment jumped by 81,300 workers, offsetting a decline of 27,600 part-time employees.

More Canadians looking for work raised the **unemployment rate** by 0.1 percentage points to 6.9%.

Net employment in the **United States** grew by 156,000 jobs in December. Despite the increase, more people entering the workforce raised the unemployment rate by 0.1 percentage points to 4.7%.

# Economic Indicators - Canada



Source: Statistics Canada and Conference Board of Canada

Note: GDP and Personal Disposable Income are year-over-year changes. Consumer confidence and the unemployment rate are actual values.

## COMMERCIAL FOODSERVICE SALES

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2015 over 2014(%)	2014 over 2013(%)
<b>NOMINAL GROWTH</b>						
<b>Sales (in \$millions)</b>						
Total	October	\$5,608.6	5.0%	6.4%	5.2%	5.1%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	October	\$2,354.5	5.0%	5.7%	4.5%	5.6%
Quick-service Restaurants	October	\$2,518.7	5.6%	7.7%	6.7%	4.8%
Social & Contract Caterers	October	\$524.6	1.8%	3.9%	4.6%	6.8%
Drinking Places	October	\$210.8	5.4%	5.5%	-2.1%	0.4%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	October	\$77.8	2.4%	4.4%	3.4%	2.6%
Prince Edward Island	October	\$19.9	1.4%	3.1%	7.8%	2.7%
Nova Scotia	October	\$137.7	3.4%	5.8%	5.5%	5.2%
New Brunswick	October	\$101.2	3.2%	7.2%	6.9%	3.5%
Quebec	October	\$1,039.4	6.3%	7.7%	3.3%	1.3%
Ontario	October	\$2,244.2	5.0%	7.0%	7.0%	6.0%
Manitoba	October	\$176.6	6.4%	7.4%	6.1%	4.6%
Saskatchewan	October	\$161.4	0.6%	2.3%	3.0%	3.4%
Alberta	October	\$764.9	0.7%	0.2%	1.7%	6.4%
British Columbia	October	\$870.4	9.0%	10.2%	6.8%	7.6%
<b>REAL GROWTH</b>						
<b>Sales (in 2002 \$ millions)</b>						
Total	October	\$3,908.4	2.3%	3.7%	2.4%	3.1%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	October	\$1,622.7	2.3%	2.9%	1.7%	3.3%
Quick-service Restaurants	October	\$1,799.1	3.0%	5.4%	3.8%	3.3%
Social & Contract Caterers	October	\$365.6	-0.8%	1.3%	1.8%	4.7%
Drinking Places	October	\$146.9	2.7%	2.8%	-4.7%	-1.6%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	October	\$50.4	-2.2%	1.3%	0.4%	0.5%
Prince Edward Island	October	\$14.0	-1.3%	0.4%	4.0%	2.7%
Nova Scotia	October	\$90.7	0.5%	2.8%	1.4%	3.9%
New Brunswick	October	\$68.6	-0.4%	4.2%	4.3%	1.8%
Quebec	October	\$706.1	3.9%	5.6%	0.5%	-2.2%
Ontario	October	\$1,593.9	2.6%	4.2%	4.2%	4.7%
Manitoba	October	\$117.8	3.9%	4.6%	2.7%	1.4%
Saskatchewan	October	\$110.3	-1.0%	0.6%	0.5%	0.8%
Alberta	October	\$523.2	-2.8%	-3.0%	-1.6%	3.9%
British Columbia	October	\$635.8	5.9%	7.4%	4.5%	6.9%

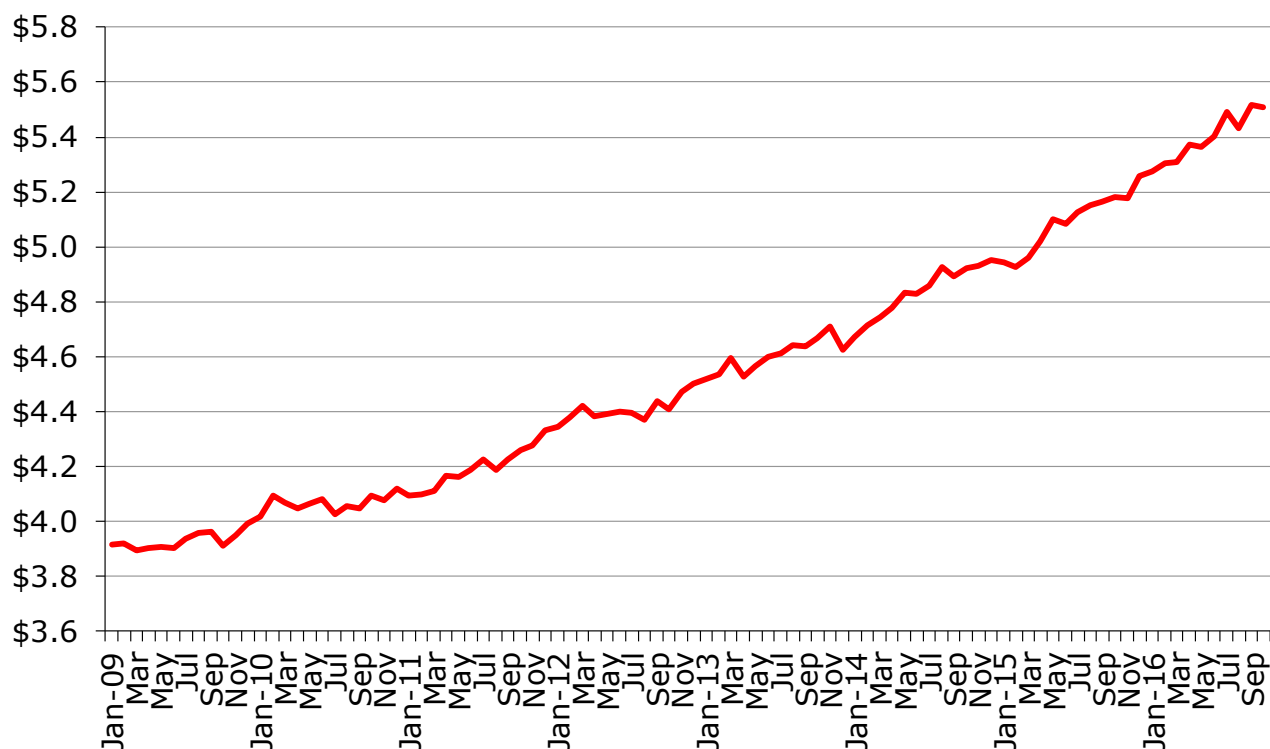
Source: Statistics Canada

# SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			October	September	August	July
<b>NOMINAL GROWTH</b>						
<b>Sales (in \$millions)</b>						
Total	October	\$5,507.7	-0.2%	1.6%	-1.1%	1.6%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	October	\$2,385.6	-0.7%	1.8%	-1.6%	2.5%
Quick-service Restaurants	October	\$2,450.8	0.4%	1.2%	0.7%	0.3%
Social & Contract Caterers	October	\$462.7	-1.5%	2.5%	-7.8%	4.7%
Drinking Places	October	\$208.5	2.2%	1.1%	1.2%	-0.5%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	October	\$74.7	0.8%	-1.1%	-1.9%	1.4%
Prince Edward Island	October	\$20.0	1.9%	2.1%	-3.6%	3.5%
Nova Scotia	October	\$132.4	-0.5%	-1.8%	3.3%	0.4%
New Brunswick	October	\$98.0	2.3%	-1.1%	-0.4%	0.3%
Quebec	October	\$1,021.4	0.4%	2.1%	-0.6%	2.2%
Ontario	October	\$2,185.7	0.1%	2.3%	-2.8%	2.1%
Manitoba	October	\$168.1	0.0%	2.4%	0.8%	0.0%
Saskatchewan	October	\$154.8	-1.2%	1.4%	2.3%	-3.9%
Alberta	October	\$744.0	-0.2%	-1.6%	1.8%	0.2%
British Columbia	October	\$893.4	-1.6%	2.7%	-1.2%	2.6%

Source: Statistics Canada

## Seasonally Adjusted Commercial Foodservice Sales (in billions)



## MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2015 over 2014(%)	2014 over 2013(%)
<b>By Sector</b>						
Menu Inflation – Total	October	143.5	2.6%	2.6%	2.8%	2.0%
Menu Inflation – Full Service	October	145.1	2.7%	2.8%	2.8%	2.1%
Menu Inflation – Quick Service	October	140.0	2.6%	2.3%	2.8%	1.4%
Menu Inflation – Cafeterias	October	143.6	2.6%	2.6%	2.8%	2.0%
<b>By Province</b>						
Newfoundland	October	154.3	4.8%	3.0%	3.0%	2.1%
Prince Edward Island	October	141.5	2.8%	2.7%	3.4%	0.1%
Nova Scotia	October	151.7	2.9%	3.0%	4.1%	1.3%
New Brunswick	October	147.5	3.7%	2.8%	2.5%	1.7%
Quebec	October	147.2	2.4%	2.0%	2.8%	3.5%
Ontario	October	140.8	2.3%	2.8%	2.6%	1.3%
Manitoba	October	150.0	2.3%	2.7%	3.3%	3.1%
Saskatchewan	October	146.4	1.6%	1.6%	2.5%	2.6%
Alberta	October	146.2	3.5%	3.3%	3.3%	2.3%
British Columbia	October	136.9	2.9%	2.6%	2.3%	0.4%

## THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2015 over 2014(%)	2014 over 2013(%)
<b>General Indicators</b>						
Real GDP (2002 \$billion)	October	\$1,679.4	1.5%	1.0%	0.9%	2.5%
Consumer Price Index (2002=100)	October	129.1	1.5%	1.4%	1.1%	1.9%
Number of Employed ('000's)	October	18,160.6	0.8%	0.6%	0.9%	0.6%
Unemployment Rate <sup>1</sup>	October	7.0%	7.0%	7.0%	6.9%	6.9%
Prime Rate <sup>1</sup>	October	2.70%	2.70%	2.70%	2.78%	3.00%
Consumer Confidence (2014=100)	October	96.7	1.5%	-2.7%	-1.8%	4.9%
Disposable Income (\$billion)	Q3'16	\$1,178.0	4.3%	3.9%	4.4%	3.2%
<b>Other (in \$ millions)</b>						
Supermarkets and Grocery Stores	October	\$7,206.3	-3.2%	0.6%	1.7%	2.7%
<b>Commercial Foodservice Employment<sup>2</sup></b>						
Number of Employed ('000's)	October	1,092.1	2.4%	3.3%	3.1%	2.2%
Average Weekly Hours	October	21.6	-4.4%	-2.2%	-0.7%	1.4%
Average Weekly Wage	October	\$343.67	-3.4%	-0.4%	1.7%	1.6%

Source: Statistics Canada

<sup>1</sup> Refers to actual values

<sup>2</sup> Unadjusted for seasonal variation



# Commercial Foodservice Sales Trends

year-over-year nominal change

	2015 Oct	2015 Nov	2015 Dec	2016 Jan	2016 Feb	2016 Mar	2016 Apr	2016 May	2016 Jun	2016 Jul	2016 Aug	2016 Sep	2016 Oct	2016 Year-to-date
<b>Canada</b>	<b>5.7%</b>	<b>4.0%</b>	<b>6.3%</b>	<b>6.5%</b>	<b>10.0%</b>	<b>6.3%</b>	<b>9.1%</b>	<b>3.1%</b>	<b>6.5%</b>	<b>6.8%</b>	<b>4.3%</b>	<b>8.0%</b>	<b>5.0%</b>	<b>6.4%</b>
Full-service restaurants	4.1%	2.4%	6.3%	5.7%	7.7%	3.9%	8.7%	1.4%	5.4%	7.5%	3.5%	9.0%	5.0%	5.7%
Quick-service restaurants	7.6%	6.0%	7.0%	8.3%	14.0%	9.4%	10.1%	5.3%	7.5%	5.4%	6.1%	7.7%	5.6%	7.7%
Caterers	6.1%	4.2%	4.9%	2.5%	4.3%	1.4%	4.2%	2.3%	6.9%	12.9%	-0.9%	4.6%	1.8%	3.9%
Drinking Places	1.1%	0.2%	2.6%	4.1%	5.6%	8.4%	11.1%	-0.4%	6.9%	4.6%	1.8%	8.0%	5.4%	5.5%
<b>Newfoundland and Labrador</b>	<b>1.2%</b>	<b>7.6%</b>	<b>1.0%</b>	<b>3.4%</b>	<b>8.0%</b>	<b>6.4%</b>	<b>3.4%</b>	<b>-0.3%</b>	<b>6.8%</b>	<b>6.0%</b>	<b>5.0%</b>	<b>4.0%</b>	<b>2.4%</b>	<b>4.4%</b>
Full-service restaurants	4.1%	2.2%	-1.0%	1.6%	11.6%	9.5%	3.3%	-0.4%	12.1%	13.9%	9.8%	8.6%	4.3%	7.6%
Quick-service restaurants	8.7%	4.6%	2.7%	4.1%	9.5%	6.0%	4.5%	3.4%	7.3%	4.6%	4.4%	5.4%	3.6%	5.2%
Caterers	-15.3%	36.7%	6.2%	6.8%	1.7%	5.7%	3.1%	-8.2%	-3.8%	-4.2%	-0.4%	-7.8%	-5.4%	-1.5%
Drinking Places	-7.6%	-15.7%	-16.4%	-4.2%	1.0%	-2.1%	-5.2%	-6.7%	5.4%	3.3%	-0.7%	7.9%	11.0%	1.0%
<b>Prince Edward Island</b>	<b>12.1%</b>	<b>5.6%</b>	<b>4.2%</b>	<b>7.2%</b>	<b>13.2%</b>	<b>5.3%</b>	<b>-0.9%</b>	<b>-1.8%</b>	<b>2.6%</b>	<b>6.9%</b>	<b>-0.9%</b>	<b>2.0%</b>	<b>1.4%</b>	<b>3.1%</b>
Full-service restaurants	15.5%	-0.1%	3.6%	7.8%	10.5%	1.0%	-8.4%	-5.5%	4.7%	14.4%	1.3%	3.2%	2.1%	3.6%
Quick-service restaurants	11.9%	8.8%	5.1%	7.5%	15.8%	8.1%	4.3%	0.8%	2.3%	2.1%	-2.4%	2.8%	1.5%	3.6%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
<b>Nova Scotia</b>	<b>6.8%</b>	<b>5.7%</b>	<b>6.1%</b>	<b>9.3%</b>	<b>11.3%</b>	<b>6.0%</b>	<b>5.8%</b>	<b>1.3%</b>	<b>6.1%</b>	<b>3.6%</b>	<b>7.7%</b>	<b>5.8%</b>	<b>3.4%</b>	<b>5.8%</b>
Full-service restaurants	10.2%	7.2%	9.8%	13.9%	7.9%	-1.3%	-0.6%	-0.7%	6.7%	10.7%	15.6%	9.2%	2.6%	6.6%
Quick-service restaurants	6.7%	5.9%	5.4%	9.7%	16.4%	13.7%	12.7%	3.1%	5.4%	-0.8%	1.6%	3.8%	4.2%	6.3%
Caterers	2.2%	4.1%	2.7%	-0.9%	2.0%	-1.8%	-5.3%	-0.5%	3.4%	-4.5%	5.5%	-2.5%	1.4%	-0.5%
Drinking Places	-7.4%	-4.3%	-8.5%	-9.0%	6.7%	4.8%	7.3%	1.6%	11.9%	0.6%	2.6%	14.3%	6.6%	4.7%
<b>New Brunswick</b>	<b>10.8%</b>	<b>8.4%</b>	<b>6.9%</b>	<b>10.3%</b>	<b>14.3%</b>	<b>8.7%</b>	<b>9.4%</b>	<b>8.1%</b>	<b>7.4%</b>	<b>5.8%</b>	<b>5.0%</b>	<b>3.1%</b>	<b>3.2%</b>	<b>7.2%</b>
Full-service restaurants	15.4%	10.1%	8.5%	9.5%	27.8%	14.6%	16.0%	20.2%	17.0%	16.2%	10.5%	4.8%	6.1%	14.0%
Quick-service restaurants	8.4%	7.4%	6.0%	10.6%	9.2%	6.3%	6.0%	2.9%	2.5%	1.2%	1.2%	1.9%	1.2%	3.9%
Caterers	6.1%	9.0%	8.1%	18.5%	9.4%	11.7%	13.1%	10.0%	7.2%	-3.0%	31.1%	7.8%	10.8%	11.5%
Drinking Places	22.0%	9.6%	6.4%	1.4%	-1.9%	-2.7%	5.7%	-6.6%	8.4%	-1.4%	-2.8%	2.1%	0.6%	0.3%

	2015 Oct	2015 Nov	2015 Dec	2016 Jan	2016 Feb	2016 Mar	2016 Apr	2016 May	2016 Jun	2016 Jul	2016 Aug	2016 Sep	2016 Oct	2016 Year-to-date
<b>Quebec</b>	<b>4.7%</b>	<b>3.4%</b>	<b>7.6%</b>	<b>9.7%</b>	<b>13.2%</b>	<b>11.6%</b>	<b>12.2%</b>	<b>2.1%</b>	<b>5.7%</b>	<b>7.0%</b>	<b>4.3%</b>	<b>8.3%</b>	<b>6.3%</b>	<b>7.7%</b>
Full-service restaurants	1.4%	0.7%	5.3%	5.7%	10.1%	9.6%	11.9%	-1.4%	2.9%	6.1%	2.8%	8.2%	7.0%	6.0%
Quick-service restaurants	8.9%	6.3%	10.1%	15.2%	18.4%	14.8%	13.6%	5.8%	8.7%	5.5%	4.9%	7.6%	5.8%	9.5%
Caterers	5.4%	2.0%	6.8%	4.0%	5.8%	4.4%	0.3%	4.1%	2.7%	21.7%	12.8%	7.6%	2.7%	6.3%
Drinking Places	4.7%	10.9%	13.8%	16.1%	17.1%	17.3%	21.3%	6.3%	15.0%	12.6%	4.1%	15.0%	9.3%	13.1%
<b>Ontario</b>	<b>8.1%</b>	<b>6.4%</b>	<b>8.4%</b>	<b>7.4%</b>	<b>11.8%</b>	<b>6.2%</b>	<b>10.3%</b>	<b>3.2%</b>	<b>8.0%</b>	<b>8.2%</b>	<b>3.7%</b>	<b>8.3%</b>	<b>5.0%</b>	<b>7.0%</b>
Full-service restaurants	6.3%	5.3%	9.4%	8.0%	12.0%	5.3%	11.9%	1.6%	7.8%	8.6%	4.2%	9.9%	6.8%	7.5%
Quick-service restaurants	9.1%	8.4%	8.7%	8.0%	13.2%	8.3%	9.6%	5.1%	8.1%	6.1%	5.5%	7.2%	4.9%	7.4%
Caterers	12.6%	5.5%	5.5%	2.4%	4.4%	-2.1%	4.0%	1.7%	10.0%	20.7%	-7.3%	8.8%	0.1%	4.1%
Drinking Places	-2.2%	-8.3%	-2.9%	1.7%	11.4%	13.0%	23.0%	-2.7%	-2.8%	-1.7%	-0.9%	-1.6%	-2.5%	3.5%
<b>Manitoba</b>	<b>7.9%</b>	<b>7.3%</b>	<b>8.9%</b>	<b>8.4%</b>	<b>10.3%</b>	<b>8.2%</b>	<b>9.8%</b>	<b>3.4%</b>	<b>7.1%</b>	<b>6.4%</b>	<b>5.3%</b>	<b>10.1%</b>	<b>6.4%</b>	<b>7.4%</b>
Full-service restaurants	8.5%	8.3%	10.9%	7.0%	0.2%	-1.1%	3.9%	-4.9%	2.1%	1.0%	-4.1%	2.9%	-5.3%	0.0%
Quick-service restaurants	6.2%	4.4%	6.1%	8.1%	19.4%	15.8%	14.2%	9.0%	11.7%	10.7%	14.1%	12.2%	10.5%	12.4%
Caterers	12.5%	17.1%	14.2%	18.9%	18.8%	14.0%	14.1%	15.9%	4.0%	9.0%	3.1%	32.4%	37.0%	17.3%
Drinking Places	12.9%	6.9%	4.3%	-2.4%	-3.6%	1.4%	13.5%	0.1%	19.9%	8.4%	12.4%	3.5%	-3.5%	5.1%
<b>Saskatchewan</b>	<b>2.5%</b>	<b>0.4%</b>	<b>3.4%</b>	<b>2.9%</b>	<b>6.8%</b>	<b>3.1%</b>	<b>5.8%</b>	<b>-1.0%</b>	<b>2.5%</b>	<b>-2.0%</b>	<b>0.8%</b>	<b>4.6%</b>	<b>0.6%</b>	<b>2.3%</b>
Full-service restaurants	2.3%	-1.1%	3.3%	1.3%	-3.0%	-5.8%	1.6%	-6.5%	-7.2%	-12.2%	-8.6%	-4.4%	-9.2%	-5.6%
Quick-service restaurants	3.2%	2.0%	4.5%	6.2%	20.2%	13.7%	11.9%	7.4%	12.6%	9.1%	11.6%	14.3%	10.7%	11.6%
Caterers	-7.9%	-5.6%	8.2%	-4.8%	1.5%	2.8%	3.1%	-4.6%	8.7%	-1.5%	0.9%	1.2%	4.6%	1.3%
Drinking Places	9.9%	6.9%	-7.9%	-1.2%	-6.0%	-6.0%	-4.5%	-17.6%	-5.6%	-10.7%	-10.7%	1.9%	-5.3%	-6.8%
<b>Alberta</b>	<b>-1.8%</b>	<b>-2.4%</b>	<b>-0.6%</b>	<b>-1.9%</b>	<b>2.5%</b>	<b>-1.5%</b>	<b>1.7%</b>	<b>0.4%</b>	<b>-0.3%</b>	<b>-1.3%</b>	<b>0.5%</b>	<b>1.5%</b>	<b>0.7%</b>	<b>0.2%</b>
Full-service restaurants	-3.7%	-4.5%	-1.6%	-3.5%	-3.6%	-7.5%	-2.2%	-2.3%	-4.9%	-4.3%	-4.8%	0.4%	-1.8%	-3.5%
Quick-service restaurants	1.6%	1.0%	1.0%	1.0%	12.3%	5.3%	7.1%	3.3%	3.1%	1.0%	4.9%	5.0%	4.2%	4.6%
Caterers	-6.4%	-8.8%	-5.2%	-8.4%	-6.7%	-5.9%	-3.2%	0.0%	3.9%	-1.4%	-0.9%	-13.5%	-3.9%	-4.2%
Drinking Places	-6.1%	-0.7%	2.5%	0.0%	-5.9%	0.1%	-2.3%	-1.1%	5.7%	9.3%	15.9%	10.3%	-0.4%	3.0%
<b>British Columbia</b>	<b>7.9%</b>	<b>4.0%</b>	<b>6.9%</b>	<b>8.6%</b>	<b>9.4%</b>	<b>8.3%</b>	<b>11.2%</b>	<b>7.7%</b>	<b>10.8%</b>	<b>13.0%</b>	<b>9.1%</b>	<b>14.4%</b>	<b>9.0%</b>	<b>10.2%</b>
Full-service restaurants	8.0%	3.2%	7.5%	8.7%	8.1%	7.2%	11.3%	9.5%	13.7%	19.7%	10.7%	19.2%	9.7%	11.9%
Quick-service restaurants	9.0%	4.5%	6.4%	9.6%	11.9%	9.2%	10.7%	7.2%	8.1%	7.6%	9.8%	11.8%	8.2%	9.3%
Caterers	5.6%	9.3%	8.9%	9.3%	11.8%	12.4%	17.6%	5.7%	8.8%	7.4%	4.0%	4.1%	4.8%	8.3%
Drinking Places	3.1%	-1.1%	2.2%	0.7%	0.9%	6.6%	4.6%	0.2%	9.5%	3.2%	-2.7%	9.5%	16.4%	4.8%

## Menu Inflation

	2015 Nov	2015 Dec	2016 Jan	2016 Feb	2016 Mar	2016 Apr	2016 May	2016 Jun	2016 Jul	2016 Aug	2016 Sep	2016 Oct	2016 Nov	2016 Year-to-date
<b>Canada</b>	<b>2.8%</b>	<b>2.8%</b>	<b>2.5%</b>	<b>2.7%</b>	<b>2.6%</b>	<b>2.7%</b>	<b>2.6%</b>	<b>2.6%</b>	<b>2.7%</b>	<b>2.5%</b>	<b>2.5%</b>	<b>2.6%</b>	<b>2.5%</b>	<b>2.6%</b>
Full-service restaurants	2.7%	2.8%	2.7%	2.9%	2.7%	2.8%	2.9%	2.9%	2.9%	2.7%	2.6%	2.7%	2.5%	2.8%
Quick-service restaurants	3.0%	2.7%	2.2%	2.2%	2.4%	2.4%	2.0%	2.0%	2.1%	2.2%	2.4%	2.6%	2.4%	2.3%
Cafeteria	2.8%	2.8%	2.5%	2.6%	2.6%	2.7%	2.6%	2.6%	2.7%	2.5%	2.6%	2.6%	2.5%	2.6%
<b>Newfoundland and Labrador</b>	<b>2.6%</b>	<b>2.3%</b>	<b>2.1%</b>	<b>1.8%</b>	<b>2.1%</b>	<b>2.5%</b>	<b>1.8%</b>	<b>1.5%</b>	<b>4.1%</b>	<b>4.8%</b>	<b>5.0%</b>	<b>4.8%</b>	<b>4.5%</b>	<b>3.2%</b>
<b>Prince Edward Island</b>	<b>3.4%</b>	<b>3.2%</b>	<b>2.6%</b>	<b>2.6%</b>	<b>2.7%</b>	<b>3.9%</b>	<b>3.1%</b>	<b>3.2%</b>	<b>2.3%</b>	<b>2.0%</b>	<b>2.2%</b>	<b>2.8%</b>	<b>1.9%</b>	<b>2.7%</b>
<b>Nova Scotia</b>	<b>3.9%</b>	<b>3.8%</b>	<b>3.5%</b>	<b>3.5%</b>	<b>3.5%</b>	<b>3.3%</b>	<b>2.1%</b>	<b>2.4%</b>	<b>2.5%</b>	<b>2.9%</b>	<b>3.1%</b>	<b>2.9%</b>	<b>2.9%</b>	<b>2.9%</b>
<b>New Brunswick</b>	<b>2.4%</b>	<b>2.2%</b>	<b>1.9%</b>	<b>1.6%</b>	<b>1.9%</b>	<b>2.0%</b>	<b>2.3%</b>	<b>2.4%</b>	<b>4.2%</b>	<b>4.5%</b>	<b>4.1%</b>	<b>3.7%</b>	<b>3.9%</b>	<b>2.9%</b>
<b>Quebec</b>	<b>2.4%</b>	<b>2.2%</b>	<b>1.8%</b>	<b>1.8%</b>	<b>1.8%</b>	<b>2.2%</b>	<b>1.8%</b>	<b>2.1%</b>	<b>2.0%</b>	<b>1.9%</b>	<b>2.2%</b>	<b>2.4%</b>	<b>2.1%</b>	<b>2.0%</b>
<b>Ontario</b>	<b>3.0%</b>	<b>3.3%</b>	<b>3.0%</b>	<b>3.3%</b>	<b>3.1%</b>	<b>3.2%</b>	<b>3.0%</b>	<b>2.9%</b>	<b>2.6%</b>	<b>2.3%</b>	<b>2.3%</b>	<b>2.3%</b>	<b>2.2%</b>	<b>2.7%</b>
<b>Manitoba</b>	<b>2.9%</b>	<b>2.7%</b>	<b>2.9%</b>	<b>2.7%</b>	<b>2.6%</b>	<b>2.8%</b>	<b>2.7%</b>	<b>2.7%</b>	<b>3.2%</b>	<b>2.9%</b>	<b>2.5%</b>	<b>2.3%</b>	<b>1.6%</b>	<b>2.6%</b>
<b>Saskatchewan</b>	<b>1.8%</b>	<b>1.5%</b>	<b>1.3%</b>	<b>1.7%</b>	<b>1.9%</b>	<b>2.0%</b>	<b>1.7%</b>	<b>1.5%</b>	<b>1.7%</b>	<b>1.6%</b>	<b>1.4%</b>	<b>1.6%</b>	<b>2.0%</b>	<b>1.7%</b>
<b>Alberta</b>	<b>3.4%</b>	<b>3.3%</b>	<b>3.3%</b>	<b>3.3%</b>	<b>3.2%</b>	<b>3.2%</b>	<b>3.3%</b>	<b>3.3%</b>	<b>3.1%</b>	<b>3.2%</b>	<b>3.4%</b>	<b>3.5%</b>	<b>3.4%</b>	<b>3.3%</b>
<b>British Columbia</b>	<b>2.4%</b>	<b>2.3%</b>	<b>2.3%</b>	<b>2.3%</b>	<b>2.4%</b>	<b>2.3%</b>	<b>2.3%</b>	<b>2.5%</b>	<b>3.1%</b>	<b>2.9%</b>	<b>2.9%</b>	<b>2.9%</b>	<b>2.6%</b>	<b>2.6%</b>

Source: Statistics Canada