

Preliminary: July 2017
Revised: June 2017

MONTHLY FAST FACTS



**Restaurants
Canada**

The voice of foodservice | La voix des services alimentaires

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COMMERCIAL FOODSERVICE SALES

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2016 over 2015(%)	2015 over 2014(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	June	\$5,962.4	5.7%	4.6%	6.2%	5.2%
Sales by Sector (in \$millions)						
Full-service Restaurants	June	\$2,629.9	7.5%	5.5%	6.0%	4.5%
Quick-service Restaurants	June	\$2,646.2	5.4%	5.1%	7.6%	6.7%
Social & Contract Caterers	June	\$482.5	1.6%	0.5%	1.2%	4.6%
Drinking Places	June	\$203.8	-2.1%	-1.6%	5.1%	-2.1%
Sales by Province (in \$millions)						
Newfoundland and Labrador	June	\$78.5	3.6%	1.8%	2.4%	3.4%
Prince Edward Island	June	\$22.5	4.5%	1.1%	4.7%	7.8%
Nova Scotia	June	\$137.6	-0.9%	-0.1%	7.4%	5.5%
New Brunswick	June	\$102.2	0.8%	2.3%	7.1%	6.9%
Quebec	June	\$1,114.5	5.8%	5.2%	7.8%	3.3%
Ontario	June	\$2,371.1	6.2%	5.7%	6.0%	7.0%
Manitoba	June	\$175.3	3.6%	5.4%	7.0%	6.1%
Saskatchewan	June	\$163.4	-0.4%	0.4%	3.3%	3.0%
Alberta	June	\$793.5	4.5%	1.1%	1.0%	1.7%
British Columbia	June	\$983.9	8.5%	6.3%	10.3%	6.8%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	June	\$4,086.6	3.1%	2.2%	3.6%	2.4%
Sales by Sector (in \$millions)						
Full-service Restaurants	June	\$1,776.9	4.7%	2.9%	3.2%	1.7%
Quick-service Restaurants	June	\$1,875.4	3.2%	3.0%	5.2%	3.8%
Social & Contract Caterers	June	\$330.7	-0.9%	-1.9%	-1.4%	1.8%
Drinking Places	June	\$139.7	-4.5%	-3.9%	2.4%	-4.7%
Sales by Province (in \$millions)						
Newfoundland and Labrador	June	\$50.5	0.1%	-2.2%	-0.9%	0.4%
Prince Edward Island	June	\$15.7	1.6%	-1.7%	2.1%	4.0%
Nova Scotia	June	\$89.6	-3.2%	-2.7%	4.4%	1.4%
New Brunswick	June	\$68.6	-2.2%	-1.0%	3.9%	4.3%
Quebec	June	\$746.5	3.4%	2.6%	5.7%	0.5%
Ontario	June	\$1,651.2	3.5%	3.6%	3.3%	4.2%
Manitoba	June	\$116.7	2.7%	4.3%	4.3%	2.7%
Saskatchewan	June	\$103.5	-2.2%	-1.2%	1.6%	0.5%
Alberta	June	\$536.8	2.2%	-1.4%	-2.2%	-1.6%
British Columbia	June	\$708.9	5.9%	3.6%	7.5%	4.5%

Source: Statistics Canada

COMMERCIAL FOODSERVICE SALES

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2016 over 2015(%)	2015 over 2014(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	July	\$6,206.7	4.8%	4.6%	6.2%	5.2%
Sales by Sector (in \$millions)						
Full-service Restaurants	July	\$2,801.2	5.7%	5.6%	6.0%	4.5%
Quick-service Restaurants	July	\$2,755.3	4.7%	5.0%	7.6%	6.7%
Social & Contract Caterers	July	\$443.3	3.1%	0.9%	1.2%	4.6%
Drinking Places	July	\$206.8	-2.8%	-1.8%	5.1%	-2.1%
Sales by Province (in \$millions)						
Newfoundland and Labrador	July	\$84.2	2.3%	1.9%	2.4%	3.4%
Prince Edward Island	July	\$31.7	5.4%	2.1%	4.7%	7.8%
Nova Scotia	July	\$151.1	-3.1%	-0.6%	7.4%	5.5%
New Brunswick	July	\$111.7	0.3%	2.0%	7.1%	6.9%
Quebec	July	\$1,192.4	5.6%	5.3%	7.8%	3.3%
Ontario	July	\$2,421.4	5.1%	5.6%	6.0%	7.0%
Manitoba	July	\$175.0	3.4%	5.1%	7.0%	6.1%
Saskatchewan	July	\$157.9	-2.4%	0.0%	3.3%	3.0%
Alberta	July	\$799.9	3.4%	1.5%	1.0%	1.7%
British Columbia	July	\$1,061.0	7.0%	6.4%	10.3%	6.8%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	July	\$4,239.5	2.1%	2.2%	3.6%	2.4%
Sales by Sector (in \$millions)						
Full-service Restaurants	July	\$1,887.6	2.8%	2.9%	3.2%	1.7%
Quick-service Restaurants	July	\$1,943.1	2.5%	2.9%	5.2%	3.8%
Social & Contract Caterers	July	\$302.8	0.5%	-1.6%	-1.4%	1.8%
Drinking Places	July	\$141.3	-5.2%	-4.1%	2.4%	-4.7%
Sales by Province (in \$millions)						
Newfoundland and Labrador	July	\$53.7	0.3%	-1.8%	-0.9%	0.4%
Prince Edward Island	July	\$22.0	2.3%	-0.8%	2.1%	4.0%
Nova Scotia	July	\$98.3	-5.4%	-3.2%	4.4%	1.4%
New Brunswick	July	\$75.0	-0.7%	-1.0%	3.9%	4.3%
Quebec	July	\$797.0	3.2%	2.7%	5.7%	0.5%
Ontario	July	\$1,678.0	2.1%	3.3%	3.3%	4.2%
Manitoba	July	\$116.7	3.3%	4.1%	4.3%	2.7%
Saskatchewan	July	\$99.7	-4.3%	-1.6%	1.6%	0.5%
Alberta	July	\$539.0	0.8%	-1.1%	-2.2%	-1.6%
British Columbia	July	\$763.3	4.9%	3.8%	7.5%	4.5%

Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			July	June	May	April
NOMINAL GROWTH						
Sales (in \$millions)						
Total	July	\$5,743.5	1.2%	1.0%	-0.2%	1.3%
Sales by Sector (in \$millions)						
Full-service Restaurants	July	\$2,546.4	1.8%	1.9%	-0.1%	1.4%
Quick-service Restaurants	July	\$2,524.5	0.5%	0.5%	-0.8%	1.4%
Social & Contract Caterers	July	\$473.7	2.3%	0.1%	3.3%	1.0%
Drinking Places	July	\$198.9	1.8%	-0.9%	-1.9%	0.8%
Sales by Province (in \$millions)						
Newfoundland and Labrador	July	\$76.1	0.1%	0.4%	-0.5%	2.5%
Prince Edward Island	July	\$21.4	2.5%	2.3%	-0.5%	2.4%
Nova Scotia	July	\$133.7	0.4%	3.1%	-2.5%	1.2%
New Brunswick	July	\$99.3	1.1%	0.7%	-1.1%	0.0%
Quebec	July	\$1,070.5	3.1%	0.4%	-0.3%	1.2%
Ontario	July	\$2,278.8	1.2%	1.2%	-0.8%	1.6%
Manitoba	July	\$169.8	0.4%	-0.1%	-0.3%	-0.5%
Saskatchewan	July	\$152.4	-1.3%	0.4%	0.2%	-2.8%
Alberta	July	\$770.1	0.1%	0.6%	0.4%	2.0%
British Columbia	July	\$953.1	1.1%	1.8%	1.2%	1.3%

Source: Statistics Canada



Commercial Foodservice Sales Trends

year-over-year nominal change

	2016 Jul	2016 Aug	2016 Sep	2016 Oct	2016 Nov	2016 Dec	2017 Jan	2017 Feb	2017 Mar	2017 Apr	2017 May	2017 Jun	2017 Jul	2017 Year-to-date
Canada	6.9%	4.6%	7.9%	4.3%	5.8%	5.3%	4.4%	3.5%	5.8%	3.7%	4.5%	5.7%	4.8%	4.6%
Full-service restaurants	8.2%	4.7%	9.2%	5.0%	5.5%	6.0%	3.9%	5.0%	7.6%	4.6%	4.3%	7.5%	5.7%	5.6%
Quick-service restaurants	5.9%	5.9%	7.9%	5.4%	8.4%	5.9%	5.9%	3.5%	5.5%	4.6%	5.4%	5.4%	4.7%	5.0%
Caterers	5.0%	-2.5%	1.8%	-3.7%	-3.7%	1.6%	2.9%	-1.5%	1.4%	-4.3%	2.9%	1.6%	3.1%	0.9%
Drinking Places	6.1%	2.4%	8.9%	2.3%	2.2%	-1.8%	-3.3%	-1.9%	0.7%	-1.0%	-2.1%	-2.1%	-2.8%	-1.8%
Newfoundland and Labrador	3.3%	3.0%	3.7%	-0.4%	-2.4%	-0.6%	-0.4%	-4.2%	2.8%	2.9%	5.2%	3.6%	2.3%	1.9%
Full-service restaurants	10.8%	8.1%	10.3%	1.2%	-4.3%	-3.2%	-1.8%	-2.2%	7.6%	7.2%	8.3%	0.9%	-4.0%	2.0%
Quick-service restaurants	3.0%	4.3%	4.5%	2.1%	2.5%	0.6%	-1.6%	-4.3%	3.4%	3.4%	5.1%	3.6%	5.4%	2.4%
Caterers	-8.2%	-8.1%	-7.5%	-9.1%	n.a.	n.a.	4.4%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	-2.3%	-3.8%	0.5%	-0.5%	n.a.	n.a.	1.2%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Prince Edward Island	9.4%	5.4%	6.4%	-2.9%	1.0%	-4.8%	-0.9%	-3.7%	0.4%	2.7%	1.7%	4.5%	5.4%	2.1%
Full-service restaurants	19.7%	9.9%	9.5%	-7.0%	2.0%	-8.0%	-13.2%	-7.3%	-4.3%	-0.4%	-1.6%	3.1%	5.8%	-0.4%
Quick-service restaurants	1.9%	1.6%	5.9%	0.6%	2.2%	-1.5%	4.7%	-1.4%	2.9%	5.4%	2.8%	4.6%	3.8%	3.3%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Nova Scotia	10.5%	9.0%	13.3%	6.2%	3.7%	-1.0%	2.3%	-3.1%	2.8%	2.7%	-4.0%	-0.9%	-3.1%	-0.6%
Full-service restaurants	20.0%	14.0%	22.2%	9.4%	0.5%	-1.2%	2.5%	-1.4%	8.3%	9.3%	-4.5%	-2.3%	-2.9%	0.7%
Quick-service restaurants	6.5%	5.5%	8.1%	5.1%	6.4%	-0.7%	2.1%	-4.0%	1.8%	0.0%	-3.8%	0.8%	-4.6%	-1.2%
Caterers	-10.2%	5.7%	2.1%	0.3%	-0.1%	-4.9%	2.1%	-6.6%	-11.7%	-6.4%	-11.6%	-11.5%	-1.0%	-6.8%
Drinking Places	-0.9%	3.4%	14.9%	5.0%	7.5%	5.3%	3.7%	0.5%	3.3%	-1.9%	9.7%	6.0%	9.2%	4.6%
New Brunswick	7.9%	6.0%	3.9%	3.0%	4.7%	4.0%	3.6%	3.7%	6.1%	0.6%	-0.1%	0.8%	0.3%	2.0%
Full-service restaurants	23.3%	11.7%	6.7%	4.1%	12.7%	15.5%	10.9%	-0.6%	6.2%	1.7%	0.6%	4.4%	4.1%	3.8%
Quick-service restaurants	1.0%	2.0%	1.9%	2.4%	0.5%	-2.4%	0.4%	6.4%	6.4%	1.7%	0.8%	0.7%	-0.8%	2.0%
Caterers	-2.3%	32.8%	8.4%	8.4%	8.4%	16.3%	-6.9%	-1.5%	-1.3%	-21.1%	-21.8%	-30.4%	-28.7%	-14.5%
Drinking Places	-2.9%	0.8%	5.4%	-3.9%	0.0%	-3.5%	9.6%	9.9%	11.8%	6.0%	8.1%	3.1%	-0.6%	6.6%

	2016 Jul	2016 Aug	2016 Sep	2016 Oct	2016 Nov	2016 Dec	2017 Jan	2017 Feb	2017 Mar	2017 Apr	2017 May	2017 Jun	2017 Jul	2017 Year-to-date
Quebec	8.1%	5.8%	9.6%	5.7%	7.4%	8.4%	5.1%	7.3%	5.6%	2.8%	5.1%	5.8%	5.6%	5.3%
Full-service restaurants	8.1%	7.2%	12.1%	8.2%	9.0%	10.9%	5.0%	10.3%	5.9%	2.2%	2.9%	7.1%	7.6%	5.8%
Quick-service restaurants	6.2%	2.9%	7.4%	3.9%	7.8%	7.4%	5.9%	7.1%	6.4%	5.6%	8.4%	6.6%	3.7%	6.2%
Caterers	11.9%	6.7%	-2.3%	1.3%	0.0%	7.9%	14.3%	1.2%	4.5%	-5.0%	10.1%	2.3%	11.7%	5.4%
Drinking Places	17.9%	12.8%	21.7%	2.8%	-0.2%	-5.9%	-9.5%	-9.6%	-1.8%	-1.0%	-5.0%	-7.9%	-5.9%	-5.6%
Ontario	7.2%	3.2%	7.6%	3.9%	5.2%	4.3%	5.1%	5.2%	7.3%	4.8%	5.2%	6.2%	5.1%	5.6%
Full-service restaurants	9.0%	3.7%	9.0%	6.0%	6.0%	5.8%	5.5%	7.7%	9.2%	7.3%	7.1%	8.5%	5.8%	7.3%
Quick-service restaurants	5.7%	5.3%	7.4%	5.0%	7.0%	3.8%	6.2%	4.4%	5.9%	5.0%	4.8%	4.5%	5.4%	5.1%
Caterers	9.8%	-7.0%	5.3%	-6.7%	-4.2%	2.3%	-1.4%	-2.2%	6.8%	-5.5%	-1.4%	5.5%	1.9%	0.6%
Drinking Places	-3.1%	-9.2%	-2.0%	-3.4%	-1.4%	-6.5%	0.4%	5.3%	6.2%	-0.1%	6.9%	2.1%	-2.7%	2.5%
Manitoba	6.4%	7.1%	11.6%	5.7%	7.1%	3.2%	5.0%	5.1%	7.9%	5.4%	5.5%	3.6%	3.4%	5.1%
Full-service restaurants	0.8%	-0.1%	4.8%	-3.7%	-2.5%	-8.3%	-1.7%	2.9%	10.2%	3.8%	8.5%	4.8%	6.3%	5.0%
Quick-service restaurants	11.2%	13.1%	12.0%	10.2%	13.3%	11.8%	11.7%	7.7%	6.2%	4.7%	1.3%	1.5%	-0.4%	4.3%
Caterers	7.1%	11.3%	41.2%	25.6%	23.4%	21.2%	2.6%	1.2%	6.4%	13.5%	13.7%	8.3%	13.0%	8.2%
Drinking Places	5.2%	2.7%	-1.4%	-6.5%	-3.3%	-8.5%	6.1%	12.7%	16.3%	20.5%	21.7%	8.9%	5.3%	13.0%
Saskatchewan	-0.5%	2.8%	6.0%	1.1%	5.9%	3.9%	2.5%	0.4%	3.3%	-3.3%	0.0%	-0.4%	-2.4%	0.0%
Full-service restaurants	-11.3%	-6.2%	-1.8%	-9.5%	-5.7%	-5.8%	-1.2%	0.3%	3.4%	-8.7%	-2.5%	2.9%	-2.0%	-1.2%
Quick-service restaurants	11.5%	14.4%	14.0%	11.7%	19.0%	15.1%	5.9%	1.5%	3.4%	0.6%	1.3%	0.1%	1.6%	1.9%
Caterers	0.1%	0.1%	4.0%	6.1%	3.3%	-2.2%	-5.5%	-15.1%	-7.2%	-2.9%	-7.5%	-24.5%	-36.8%	-14.8%
Drinking Places	-11.3%	-13.0%	4.6%	-4.2%	0.2%	4.8%	12.2%	11.5%	13.9%	2.4%	13.8%	2.8%	-1.7%	7.5%
Alberta	-1.4%	0.1%	1.6%	0.8%	2.4%	2.7%	0.3%	-2.1%	1.6%	1.6%	0.7%	4.5%	3.4%	1.5%
Full-service restaurants	-4.9%	-5.0%	-1.0%	-1.1%	1.0%	1.9%	0.0%	-0.3%	5.4%	4.1%	-1.4%	8.0%	4.1%	2.9%
Quick-service restaurants	2.2%	5.7%	6.8%	4.8%	7.8%	5.9%	1.3%	-2.7%	1.3%	0.2%	1.6%	4.1%	4.5%	1.5%
Caterers	-4.6%	-6.3%	-14.3%	-10.6%	-16.6%	-6.8%	3.8%	-3.9%	-9.5%	1.9%	16.7%	-3.8%	0.5%	0.6%
Drinking Places	3.9%	11.4%	8.7%	3.1%	2.0%	-3.3%	-13.8%	-11.3%	-10.8%	-9.9%	-14.8%	-11.8%	-12.3%	-12.1%
British Columbia	13.0%	9.6%	12.4%	7.6%	9.7%	9.2%	6.7%	2.6%	7.2%	4.9%	7.3%	8.5%	7.0%	6.4%
Full-service restaurants	19.2%	11.9%	16.1%	8.7%	8.6%	9.9%	4.4%	0.7%	8.3%	4.3%	6.5%	8.5%	7.2%	5.8%
Quick-service restaurants	8.7%	9.3%	10.7%	7.9%	13.2%	11.3%	10.6%	4.8%	8.9%	9.0%	12.1%	11.9%	8.2%	9.4%
Caterers	1.0%	2.4%	4.2%	-0.6%	-1.0%	-3.8%	4.6%	3.1%	-3.3%	-10.6%	-3.9%	-4.1%	2.5%	-1.8%
Drinking Places	8.4%	0.8%	8.0%	10.2%	10.5%	7.1%	2.0%	2.1%	1.7%	1.4%	-4.7%	2.7%	2.1%	1.0%

Menu Inflation

	2016 Aug	2016 Sep	2016 Oct	2016 Nov	2016 Dec	2017 Jan	2017 Feb	2017 Mar	2017 Apr	2017 May	2017 Jun	2017 Jul	2017 Aug	2017 Year-to-date
Canada	2.5%	2.5%	2.6%	2.5%	2.3%	2.3%	2.3%	2.4%	2.5%	2.4%	2.5%	2.6%	2.6%	2.5%
Full-service restaurants	2.7%	2.6%	2.7%	2.5%	2.5%	2.5%	2.5%	2.5%	2.7%	2.5%	2.7%	2.8%	2.8%	2.6%
Quick-service restaurants	2.2%	2.4%	2.6%	2.4%	2.2%	1.9%	1.9%	1.8%	2.0%	2.1%	2.1%	2.2%	2.2%	2.0%
Cafeteria	2.5%	2.6%	2.6%	2.5%	2.3%	2.3%	2.4%	2.4%	2.5%	2.4%	2.6%	2.6%	2.7%	2.5%
Newfoundland and Labrador	4.8%	5.0%	4.8%	4.5%	4.7%	4.9%	4.8%	4.3%	3.7%	3.6%	3.5%	2.0%	1.7%	3.5%
Prince Edward Island	2.0%	2.2%	2.8%	1.9%	1.9%	2.2%	2.3%	3.0%	3.0%	3.2%	2.9%	3.0%	1.3%	2.6%
Nova Scotia	2.9%	3.1%	2.9%	2.9%	3.0%	2.7%	2.7%	2.8%	2.6%	2.8%	2.4%	2.4%	1.5%	2.5%
New Brunswick	4.5%	4.1%	3.7%	3.9%	3.9%	3.7%	3.7%	3.5%	3.4%	3.1%	3.1%	1.0%	1.8%	2.9%
Quebec	1.9%	2.2%	2.4%	2.1%	2.2%	2.2%	2.8%	2.8%	2.5%	2.5%	2.3%	2.3%	2.4%	2.5%
Ontario	2.3%	2.3%	2.3%	2.2%	2.1%	1.9%	1.6%	1.6%	2.1%	2.2%	2.6%	3.0%	3.1%	2.3%
Manitoba	2.9%	2.5%	2.3%	1.6%	1.8%	1.6%	1.4%	1.2%	0.8%	0.9%	0.9%	0.1%	0.6%	0.9%
Saskatchewan	1.6%	1.4%	1.6%	2.0%	2.1%	2.3%	1.9%	1.6%	7.3%	7.3%	8.2%	8.3%	8.7%	5.7%
Alberta	3.2%	3.4%	3.5%	3.4%	3.0%	2.9%	2.9%	2.8%	2.6%	2.2%	2.2%	2.6%	2.2%	2.6%
British Columbia	2.9%	2.9%	2.9%	2.6%	2.5%	2.6%	2.7%	2.8%	2.7%	2.4%	2.4%	2.0%	2.1%	2.5%

Source: Statistics Canada