

Preliminary: August 2017
Revised: July 2017

MONTHLY FAST FACTS



**Restaurants
Canada**

The voice of foodservice | La voix des services alimentaires

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2017

COMMERCIAL FOODSERVICE SALES

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2016 over 2015(%)	2015 over 2014(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	July	\$6,211.4	4.8%	4.7%	6.2%	5.2%
Sales by Sector (in \$millions)						
Full-service Restaurants	July	\$2,784.0	5.1%	5.4%	6.0%	4.5%
Quick-service Restaurants	July	\$2,768.8	5.2%	5.1%	7.6%	6.7%
Social & Contract Caterers	July	\$450.7	4.8%	1.1%	1.2%	4.6%
Drinking Places	July	\$207.9	-2.3%	-1.6%	5.1%	-2.1%
Sales by Province (in \$millions)						
Newfoundland and Labrador	July	\$84.4	2.5%	1.9%	2.4%	3.4%
Prince Edward Island	July	\$31.9	6.3%	2.3%	4.7%	7.8%
Nova Scotia	July	\$150.7	-3.4%	-0.7%	7.4%	5.5%
New Brunswick	July	\$112.3	0.8%	2.1%	7.1%	6.9%
Quebec	July	\$1,210.3	7.2%	5.6%	7.8%	3.3%
Ontario	July	\$2,406.9	4.5%	5.4%	6.0%	7.0%
Manitoba	July	\$176.5	4.3%	5.3%	7.0%	6.1%
Saskatchewan	July	\$157.5	-2.6%	-0.1%	3.3%	3.0%
Alberta	July	\$801.1	3.6%	1.5%	1.0%	1.7%
British Columbia	July	\$1,059.9	6.9%	6.5%	10.3%	6.8%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	July	\$4,242.8	2.2%	2.2%	3.6%	2.4%
Sales by Sector (in \$millions)						
Full-service Restaurants	July	\$1,876.0	2.2%	2.7%	3.2%	1.7%
Quick-service Restaurants	July	\$1,952.6	3.0%	3.1%	5.2%	3.8%
Social & Contract Caterers	July	\$307.8	2.2%	-1.3%	-1.4%	1.8%
Drinking Places	July	\$142.0	-4.7%	-4.0%	2.4%	-4.7%
Sales by Province (in \$millions)						
Newfoundland and Labrador	July	\$53.8	0.6%	-1.7%	-0.9%	0.4%
Prince Edward Island	July	\$22.2	3.2%	-0.6%	2.1%	4.0%
Nova Scotia	July	\$98.0	-5.6%	-3.2%	4.4%	1.4%
New Brunswick	July	\$75.4	-0.2%	-0.9%	3.9%	4.3%
Quebec	July	\$809.0	4.7%	3.0%	5.7%	0.5%
Ontario	July	\$1,668.0	1.4%	3.1%	3.3%	4.2%
Manitoba	July	\$117.8	4.2%	4.3%	4.3%	2.7%
Saskatchewan	July	\$99.4	-4.5%	-1.7%	1.6%	0.5%
Alberta	July	\$539.8	1.0%	-1.1%	-2.2%	-1.6%
British Columbia	July	\$762.5	4.8%	3.9%	7.5%	4.5%

Source: Statistics Canada

COMMERCIAL FOODSERVICE SALES

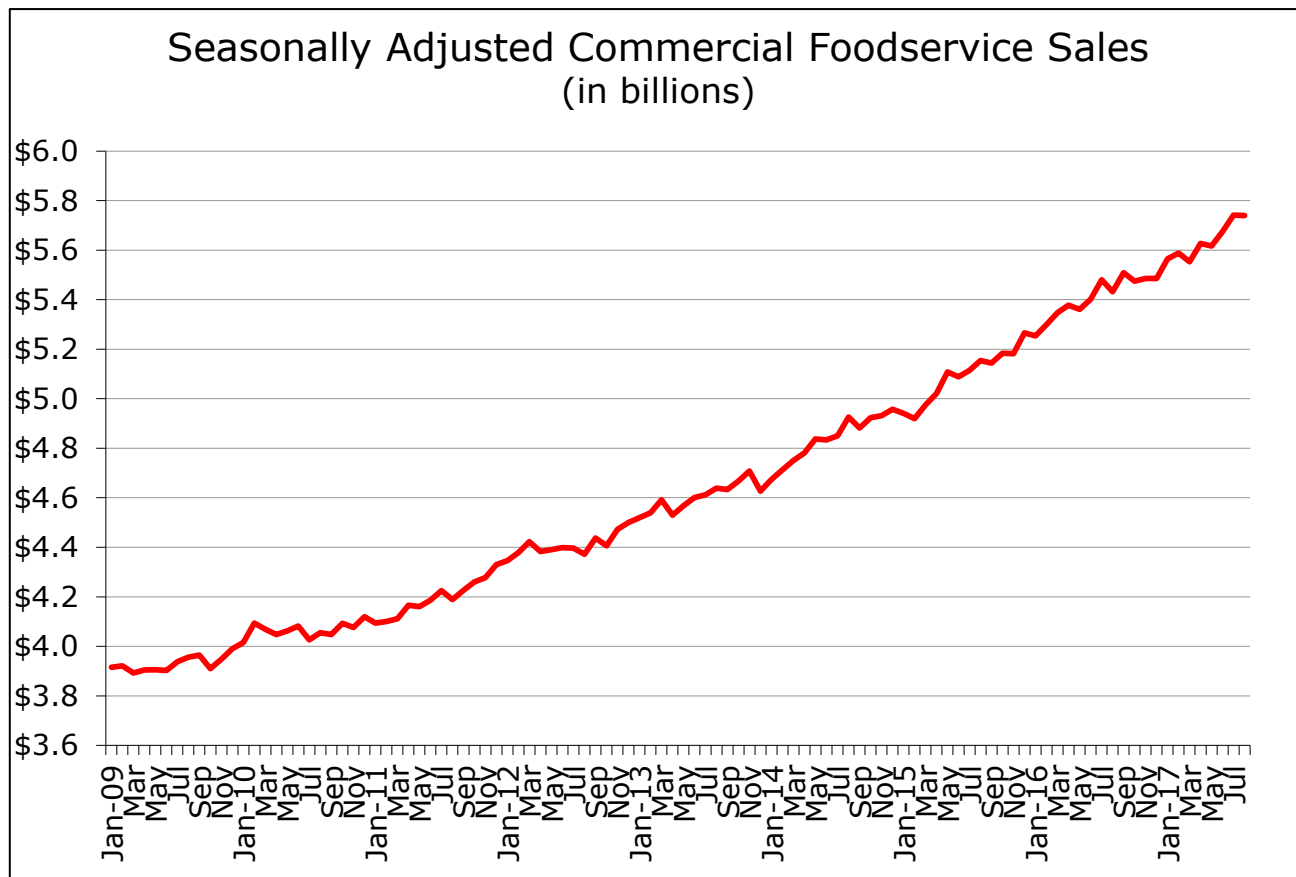
	Period	Amount	This period over year ago (%)	Year-to- date (%)	2016 over 2015(%)	2015 over 2014(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	August	\$6,223.0	6.4%	4.9%	6.2%	5.2%
Sales by Sector (in \$millions)						
Full-service Restaurants	August	\$2,757.0	6.6%	5.6%	6.0%	4.5%
Quick-service Restaurants	August	\$2,806.1	7.1%	5.4%	7.6%	6.7%
Social & Contract Caterers	August	\$453.2	4.6%	1.6%	1.2%	4.6%
Drinking Places	August	\$206.6	-0.3%	-1.5%	5.1%	-2.1%
Sales by Province (in \$millions)						
Newfoundland and Labrador	August	\$86.2	3.1%	2.1%	2.4%	3.4%
Prince Edward Island	August	\$31.7	6.8%	3.1%	4.7%	7.8%
Nova Scotia	August	\$158.9	2.9%	-0.2%	7.4%	5.5%
New Brunswick	August	\$112.4	3.8%	2.3%	7.1%	6.9%
Quebec	August	\$1,213.4	10.6%	6.3%	7.8%	3.3%
Ontario	August	\$2,388.8	5.8%	5.4%	6.0%	7.0%
Manitoba	August	\$179.7	3.8%	5.1%	7.0%	6.1%
Saskatchewan	August	\$161.4	-1.9%	-0.3%	3.3%	3.0%
Alberta	August	\$798.6	2.9%	1.7%	1.0%	1.7%
British Columbia	August	\$1,072.3	8.8%	6.8%	10.3%	6.8%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	August	\$4,244.9	3.7%	2.4%	3.6%	2.4%
Sales by Sector (in \$millions)						
Full-service Restaurants	August	\$1,854.1	3.7%	2.8%	3.2%	1.7%
Quick-service Restaurants	August	\$1,977.5	4.8%	3.3%	5.2%	3.8%
Social & Contract Caterers	August	\$309.1	1.9%	-0.9%	-1.4%	1.8%
Drinking Places	August	\$141.0	-2.9%	-3.8%	2.4%	-4.7%
Sales by Province (in \$millions)						
Newfoundland and Labrador	August	\$54.9	1.3%	-1.3%	-0.9%	0.4%
Prince Edward Island	August	\$22.5	5.5%	0.5%	2.1%	4.0%
Nova Scotia	August	\$103.9	1.3%	-2.5%	4.4%	1.4%
New Brunswick	August	\$74.9	2.0%	-0.5%	3.9%	4.3%
Quebec	August	\$809.5	8.0%	3.7%	5.7%	0.5%
Ontario	August	\$1,652.0	2.6%	3.1%	3.3%	4.2%
Manitoba	August	\$119.3	3.1%	4.1%	4.3%	2.7%
Saskatchewan	August	\$101.5	-3.0%	-1.9%	1.6%	0.5%
Alberta	August	\$537.7	0.7%	-0.9%	-2.2%	-1.6%
British Columbia	August	\$769.8	6.5%	4.3%	7.5%	4.5%

Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			August	July	June	May
NOMINAL GROWTH						
Sales (in \$millions)						
Total	August	\$5,740.2	0.0%	1.2%	1.0%	-0.2%
Sales by Sector (in \$millions)						
Full-service Restaurants	August	\$2,524.3	-0.2%	1.4%	1.7%	-0.1%
Quick-service Restaurants	August	\$2,557.4	0.8%	0.8%	0.7%	-0.7%
Social & Contract Caterers	August	\$461.0	-3.0%	2.3%	0.3%	3.6%
Drinking Places	August	\$197.4	-1.1%	1.9%	-0.7%	-1.9%
Sales by Province (in \$millions)						
Newfoundland and Labrador	August	\$75.8	-0.5%	0.1%	0.4%	-0.5%
Prince Edward Island	August	\$21.3	-1.1%	2.9%	2.3%	-0.2%
Nova Scotia	August	\$137.1	2.4%	0.3%	3.1%	-2.2%
New Brunswick	August	\$100.3	0.5%	1.3%	0.8%	-0.9%
Quebec	August	\$1,096.1	0.9%	3.8%	0.7%	0.2%
Ontario	August	\$2,240.5	-0.9%	0.9%	0.8%	-1.0%
Manitoba	August	\$171.3	0.4%	0.7%	0.0%	-0.2%
Saskatchewan	August	\$154.2	1.4%	-1.6%	0.4%	0.3%
Alberta	August	\$771.6	0.1%	0.2%	0.5%	0.5%
British Columbia	August	\$954.4	0.2%	0.5%	2.2%	1.3%

Source: Statistics Canada



Commercial Foodservice Sales Trends

year-over-year nominal change

	2016 Aug	2016 Sep	2016 Oct	2016 Nov	2016 Dec	2017 Jan	2017 Feb	2017 Mar	2017 Apr	2017 May	2017 Jun	2017 Jul	2017 Aug	2017 Year-to-date
Canada	4.6%	7.9%	4.3%	5.8%	5.3%	4.4%	3.5%	5.8%	3.7%	4.5%	5.7%	4.8%	6.4%	4.9%
Full-service restaurants	4.7%	9.2%	5.0%	5.5%	6.0%	3.9%	5.0%	7.6%	4.6%	4.3%	7.1%	5.1%	6.6%	5.6%
Quick-service restaurants	5.9%	7.9%	5.4%	8.4%	5.9%	5.9%	3.5%	5.5%	4.6%	5.4%	5.6%	5.2%	7.1%	5.4%
Caterers	-2.5%	1.8%	-3.7%	-3.7%	1.6%	2.9%	-1.5%	1.4%	-4.3%	2.9%	1.7%	4.8%	4.6%	1.6%
Drinking Places	2.4%	8.9%	2.3%	2.2%	-1.8%	-3.3%	-1.9%	0.7%	-1.0%	-2.1%	-1.8%	-2.3%	-0.3%	-1.5%
Newfoundland and Labrador	3.0%	3.7%	-0.4%	-2.4%	-0.6%	-0.4%	-4.2%	2.8%	2.9%	5.2%	3.6%	2.5%	3.1%	2.1%
Full-service restaurants	8.1%	10.3%	1.2%	-4.3%	-3.2%	-1.8%	-2.2%	7.6%	7.2%	8.3%	0.7%	-4.2%	-0.4%	1.6%
Quick-service restaurants	4.3%	4.5%	2.1%	2.5%	0.6%	-1.6%	-4.3%	3.4%	3.4%	5.1%	3.6%	5.5%	6.5%	3.0%
Caterers	-8.1%	-7.5%	-9.1%	n.a.	n.a.	4.4%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	-3.8%	0.5%	-0.5%	n.a.	n.a.	1.2%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Prince Edward Island	5.4%	6.4%	-2.9%	1.0%	-4.8%	-0.9%	-3.7%	0.4%	2.7%	1.7%	4.5%	6.3%	6.8%	3.1%
Full-service restaurants	9.9%	9.5%	-7.0%	2.0%	-8.0%	-13.2%	-7.3%	-4.3%	-0.4%	-1.6%	2.3%	6.4%	11.2%	2.1%
Quick-service restaurants	1.6%	5.9%	0.6%	2.2%	-1.5%	4.7%	-1.4%	2.9%	5.4%	2.8%	5.3%	5.0%	2.9%	3.5%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Nova Scotia	9.0%	13.3%	6.2%	3.7%	-1.0%	2.3%	-3.1%	2.8%	2.7%	-4.0%	-1.0%	-3.4%	2.9%	-0.2%
Full-service restaurants	14.0%	22.2%	9.4%	0.5%	-1.2%	2.5%	-1.4%	8.3%	9.3%	-4.5%	-2.3%	-4.0%	1.9%	0.7%
Quick-service restaurants	5.5%	8.1%	5.1%	6.4%	-0.7%	2.1%	-4.0%	1.8%	0.0%	-3.8%	0.7%	-4.1%	6.8%	0.0%
Caterers	5.7%	2.1%	0.3%	-0.1%	-4.9%	2.1%	-6.6%	-11.7%	-6.4%	-11.6%	-11.5%	0.2%	-23.6%	-8.5%
Drinking Places	3.4%	14.9%	5.0%	7.5%	5.3%	3.7%	0.5%	3.3%	-1.9%	9.7%	4.5%	7.1%	0.9%	3.6%
New Brunswick	6.0%	3.9%	3.0%	4.7%	4.0%	3.6%	3.7%	6.1%	0.6%	-0.1%	0.9%	0.8%	3.8%	2.3%
Full-service restaurants	11.7%	6.7%	4.1%	12.7%	15.5%	10.9%	-0.6%	6.2%	1.7%	0.6%	4.4%	4.5%	10.4%	4.8%
Quick-service restaurants	2.0%	1.9%	2.4%	0.5%	-2.4%	0.4%	6.4%	6.4%	1.7%	0.8%	0.7%	-0.7%	2.7%	2.1%
Caterers	32.8%	8.4%	8.4%	8.4%	16.3%	-6.9%	-1.5%	-1.3%	-21.1%	-21.8%	-28.3%	-20.7%	-40.8%	-16.4%
Drinking Places	0.8%	5.4%	-3.9%	0.0%	-3.5%	9.6%	9.9%	11.8%	6.0%	8.1%	3.2%	1.5%	1.9%	6.3%

	2016 Aug	2016 Sep	2016 Oct	2016 Nov	2016 Dec	2017 Jan	2017 Feb	2017 Mar	2017 Apr	2017 May	2017 Jun	2017 Jul	2017 Aug	2017 Year-to-date
Quebec	5.8%	9.6%	5.7%	7.4%	8.4%	5.1%	7.3%	5.6%	2.8%	5.1%	6.1%	7.2%	10.6%	6.3%
Full-service restaurants	7.2%	12.1%	8.2%	9.0%	10.9%	5.0%	10.3%	5.9%	2.2%	2.9%	7.4%	8.2%	9.8%	6.5%
Quick-service restaurants	2.9%	7.4%	3.9%	7.8%	7.4%	5.9%	7.1%	6.4%	5.6%	8.4%	6.6%	5.5%	13.0%	7.4%
Caterers	6.7%	-2.3%	1.3%	0.0%	7.9%	14.3%	1.2%	4.5%	-5.0%	10.1%	5.1%	21.0%	21.0%	8.9%
Drinking Places	12.8%	21.7%	2.8%	-0.2%	-5.9%	-9.5%	-9.6%	-1.8%	-1.0%	-5.0%	-7.7%	-5.4%	-10.0%	-6.1%
Ontario	3.2%	7.6%	3.9%	5.2%	4.3%	5.1%	5.2%	7.3%	4.8%	5.2%	5.6%	4.5%	5.8%	5.4%
Full-service restaurants	3.7%	9.0%	6.0%	6.0%	5.8%	5.5%	7.7%	9.2%	7.3%	7.1%	7.7%	4.8%	7.2%	7.0%
Quick-service restaurants	5.3%	7.4%	5.0%	7.0%	3.8%	6.2%	4.4%	5.9%	5.0%	4.8%	4.2%	5.0%	5.5%	5.1%
Caterers	-7.0%	5.3%	-6.7%	-4.2%	2.3%	-1.4%	-2.2%	6.8%	-5.5%	-1.4%	4.9%	1.6%	2.3%	0.7%
Drinking Places	-9.2%	-2.0%	-3.4%	-1.4%	-6.5%	0.4%	5.3%	6.2%	-0.1%	6.9%	0.5%	-4.8%	-3.9%	1.3%
Manitoba	7.1%	11.6%	5.7%	7.1%	3.2%	5.0%	5.1%	7.9%	5.4%	5.5%	3.7%	4.3%	3.8%	5.1%
Full-service restaurants	-0.1%	4.8%	-3.7%	-2.5%	-8.3%	-1.7%	2.9%	10.2%	3.8%	8.5%	4.8%	8.1%	2.7%	4.9%
Quick-service restaurants	13.1%	12.0%	10.2%	13.3%	11.8%	11.7%	7.7%	6.2%	4.7%	1.3%	1.5%	-0.5%	2.7%	4.1%
Caterers	11.3%	41.2%	25.6%	23.4%	21.2%	2.6%	1.2%	6.4%	13.5%	13.7%	10.3%	15.9%	11.1%	9.2%
Drinking Places	2.7%	-1.4%	-6.5%	-3.3%	-8.5%	6.1%	12.7%	16.3%	20.5%	21.7%	6.5%	5.9%	19.3%	13.5%
Saskatchewan	2.8%	6.0%	1.1%	5.9%	3.9%	2.5%	0.4%	3.3%	-3.3%	0.0%	-0.3%	-2.6%	-1.9%	-0.3%
Full-service restaurants	-6.2%	-1.8%	-9.5%	-5.7%	-5.8%	-1.2%	0.3%	3.4%	-8.7%	-2.5%	2.9%	-2.9%	-4.2%	-1.7%
Quick-service restaurants	14.4%	14.0%	11.7%	19.0%	15.1%	5.9%	1.5%	3.4%	0.6%	1.3%	0.1%	1.7%	1.5%	1.9%
Caterers	0.1%	4.0%	6.1%	3.3%	-2.2%	-5.5%	-15.1%	-7.2%	-2.9%	-7.5%	-24.5%	-35.4%	-21.1%	-15.3%
Drinking Places	-13.0%	4.6%	-4.2%	0.2%	4.8%	12.2%	11.5%	13.9%	2.4%	13.8%	2.9%	-1.6%	4.4%	7.2%
Alberta	0.1%	1.6%	0.8%	2.4%	2.7%	0.3%	-2.1%	1.6%	1.6%	0.7%	4.4%	3.6%	2.9%	1.7%
Full-service restaurants	-5.0%	-1.0%	-1.1%	1.0%	1.9%	0.0%	-0.3%	5.4%	4.1%	-1.4%	7.4%	3.2%	5.4%	3.0%
Quick-service restaurants	5.7%	6.8%	4.8%	7.8%	5.9%	1.3%	-2.7%	1.3%	0.2%	1.6%	4.4%	5.3%	3.1%	1.9%
Caterers	-6.3%	-14.3%	-10.6%	-16.6%	-6.8%	3.8%	-3.9%	-9.5%	1.9%	16.7%	-3.8%	1.7%	-5.9%	0.0%
Drinking Places	11.4%	8.7%	3.1%	2.0%	-3.3%	-13.8%	-11.3%	-10.8%	-9.9%	-14.8%	-10.5%	-10.8%	-12.7%	-11.8%
British Columbia	9.6%	12.4%	7.6%	9.7%	9.2%	6.7%	2.6%	7.2%	4.9%	7.3%	9.2%	6.9%	8.8%	6.8%
Full-service restaurants	11.9%	16.1%	8.7%	8.6%	9.9%	4.4%	0.7%	8.3%	4.3%	6.5%	8.3%	5.5%	5.4%	5.5%
Quick-service restaurants	9.3%	10.7%	7.9%	13.2%	11.3%	10.6%	4.8%	8.9%	9.0%	12.1%	14.0%	9.8%	11.7%	10.3%
Caterers	2.4%	4.2%	-0.6%	-1.0%	-3.8%	4.6%	3.1%	-3.3%	-10.6%	-3.9%	-5.0%	2.5%	9.5%	-0.5%
Drinking Places	0.8%	8.0%	10.2%	10.5%	7.1%	2.0%	2.1%	1.7%	1.4%	-4.7%	4.4%	4.3%	17.4%	3.7%

Menu Inflation

	2016 Sep	2016 Oct	2016 Nov	2016 Dec	2017 Jan	2017 Feb	2017 Mar	2017 Apr	2017 May	2017 Jun	2017 Jul	2017 Aug	2017 Sep	2017 Year-to-date
Canada	2.5%	2.6%	2.5%	2.3%	2.3%	2.3%	2.4%	2.5%	2.4%	2.5%	2.6%	2.6%	2.7%	2.5%
Full-service restaurants	2.6%	2.7%	2.5%	2.5%	2.5%	2.5%	2.5%	2.7%	2.5%	2.7%	2.8%	2.8%	2.9%	2.7%
Quick-service restaurants	2.4%	2.6%	2.4%	2.2%	1.9%	1.9%	1.8%	2.0%	2.1%	2.1%	2.2%	2.2%	2.1%	2.0%
Cafeteria	2.6%	2.6%	2.5%	2.3%	2.3%	2.4%	2.4%	2.5%	2.4%	2.6%	2.6%	2.7%	2.7%	2.5%
Newfoundland and Labrador	5.0%	4.8%	4.5%	4.7%	4.9%	4.8%	4.3%	3.7%	3.6%	3.5%	2.0%	1.7%	2.2%	3.4%
Prince Edward Island	2.2%	2.8%	1.9%	1.9%	2.2%	2.3%	3.0%	3.0%	3.2%	2.9%	3.0%	1.3%	3.1%	2.7%
Nova Scotia	3.1%	2.9%	2.9%	3.0%	2.7%	2.7%	2.8%	2.6%	2.8%	2.4%	2.4%	1.5%	2.2%	2.5%
New Brunswick	4.1%	3.7%	3.9%	3.9%	3.7%	3.7%	3.5%	3.4%	3.1%	3.1%	1.0%	1.8%	2.5%	2.9%
Quebec	2.2%	2.4%	2.1%	2.2%	2.2%	2.8%	2.8%	2.5%	2.5%	2.3%	2.3%	2.4%	2.2%	2.5%
Ontario	2.3%	2.3%	2.2%	2.1%	1.9%	1.6%	1.6%	2.1%	2.2%	2.6%	3.0%	3.1%	3.2%	2.4%
Manitoba	2.5%	2.3%	1.6%	1.8%	1.6%	1.4%	1.2%	0.8%	0.9%	0.9%	0.1%	0.6%	0.7%	0.9%
Saskatchewan	1.4%	1.6%	2.0%	2.1%	2.3%	1.9%	1.6%	7.3%	7.3%	8.2%	8.3%	8.7%	8.8%	6.1%
Alberta	3.4%	3.5%	3.4%	3.0%	2.9%	2.9%	2.8%	2.6%	2.2%	2.2%	2.6%	2.2%	1.5%	2.4%
British Columbia	2.9%	2.9%	2.6%	2.5%	2.6%	2.7%	2.8%	2.7%	2.4%	2.4%	2.0%	2.1%	2.5%	2.5%

Source: Statistics Canada