

Reference Period: August 2017

# MONTHLY INFOSTATS



**Restaurants  
Canada**

The voice of foodservice | La voix des services alimentaires

Prepared by  
**Chris Elliott, Senior Economist**

November  
10, 2017

## Highlights

**Commercial foodservice sales** in Canada posted its strongest monthly gain of 2017 as foodservice sales jumped 6.4% in August. Sales were driven by improved consumer confidence, good weather and an increase in tourist spending.

**Quick-service restaurants** led all segments with a 7.1% surge in spending. Growth at the provincial level was mixed. While British Columbia and Quebec reported double-digit gains, several provinces also reported modest growth of less than 3%.

**Full-service restaurant** sales grew by 6.6% due to healthy consumer demand. Quebec and Ontario enjoyed strong sales due to an increase in tourists. In contrast, the new 6% meal tax led to a 4.2% drop in sales in Saskatchewan.

After a sluggish start to the year, **caterers** posted solid gains for the second consecutive month with revenues climbing 4.6%. While Saskatchewan and Alberta continue to struggle, revenues rebounded in British Columbia and Quebec.

Sales at **drinking places** slipped 0.3% in August following a 2.3% decline in July.

**Menu prices** were 2.7% higher in September compared to September 2016. This is the fastest pace in 14 months.

With its struggling economy and lacklustre consumer spending, foodservice sales in

**Newfoundland & Labrador** rose by 3.1% in August. While spending at quick-service restaurants expanded by 6.5%, sales at full-service restaurants fell by 0.4%.

Double-digit gains at full-service restaurants propelled total spending on **Prince Edward Island** by a healthy 6.8%. This is the province's strongest growth this year.

Despite a strong tourism season, total foodservice sales in **Nova Scotia** rose by a tepid 2.9% in August following a robust 9.0% jump in spending in August 2016. Quick-service restaurants led all segments with a 6.8% increase in sales.

Foodservice sales in **New Brunswick** rose by 3.8%, the province's strongest increase since March. Full-service restaurants led all segments with a robust 10.4% surge in spending. In contrast, sales at quick-service restaurants and drinking places reported modest gains.

Strong consumer confidence, rising employment and a healthy economy propelled overall sales in **Quebec** by 10.6%. Spending at quick-service restaurants jumped 13% while full-service restaurant sales rose by nearly 10%. In contrast, sales at drinking places tumbled 10% after a 12.8% increase in August 2016.

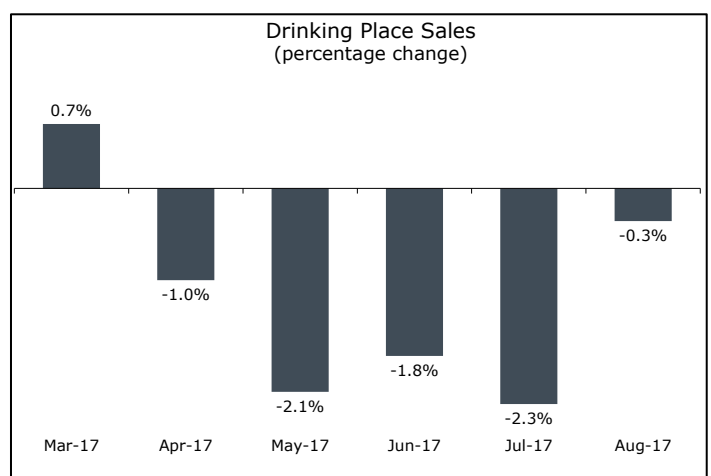
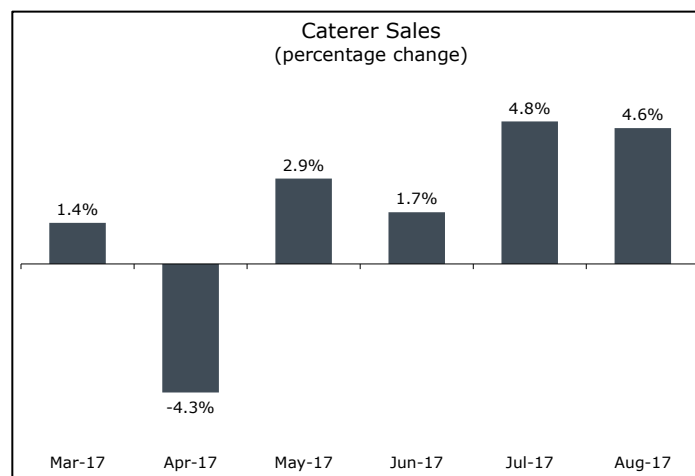
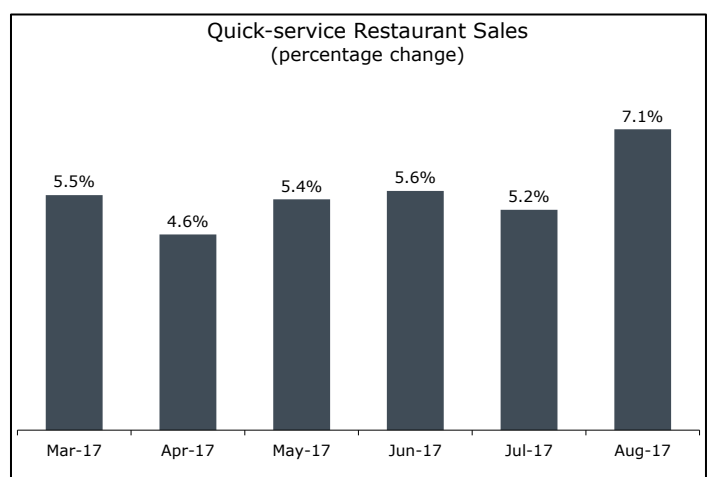
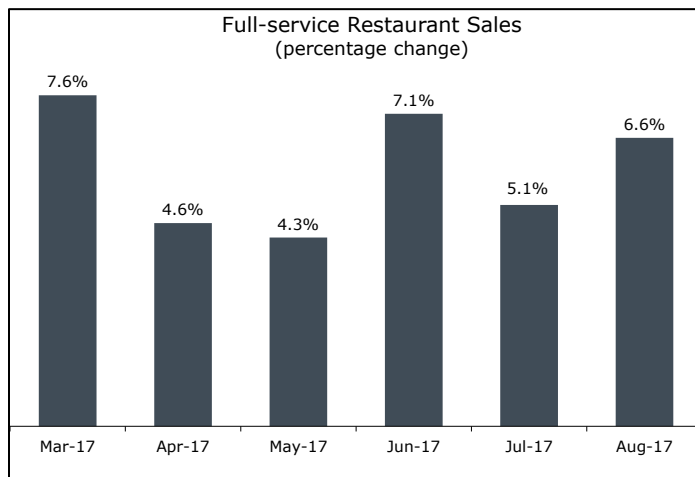
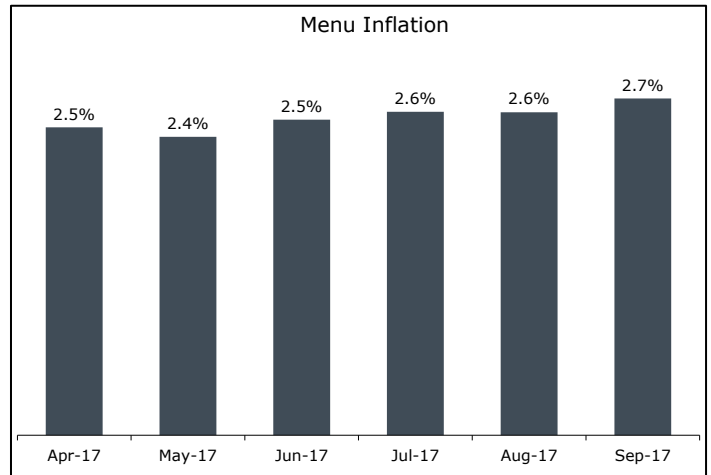
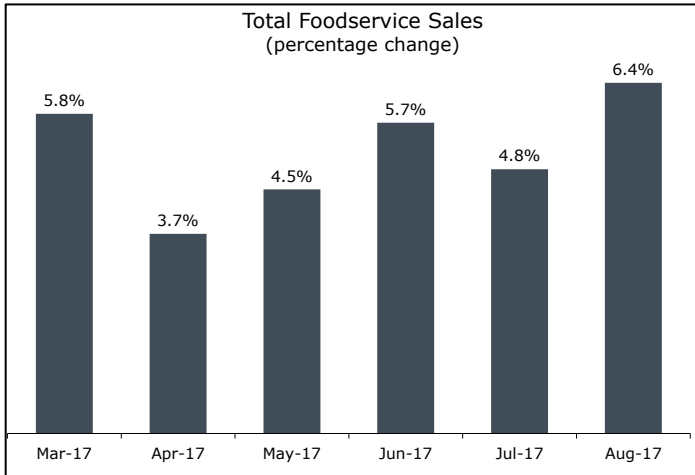
**Ontario's foodservice industry** grew by 5.8% in August as healthy gains at full- and quick-service restaurants were partially offset by modest growth at caterers and a 3.9% decline in drinking place sales. Ontario leads the country with the strongest growth in full-service restaurant sales, which have expanded by 7.0% on a year-to-date basis. Part of this growth is due to a 2.5% increase in the number of full-service restaurant locations.

Foodservice sales in **Manitoba** grew by 3.8% in August. While caterers and drinking places saw double-digit growth, spending at restaurants increased by 2.7%. For quick-service restaurants, this represents a moderation in spending following a 13% jump in sales in August 2016.

Foodservice sales in **Saskatchewan** fell for the third consecutive month, slipping 1.9% in August. This is due to lower spending at full-service restaurants and a double-digit decline in caterer revenues.

The slow road to recovery in **Alberta's foodservice industry** continues as sales improved by 2.9%. Although total sales at full-service restaurants rose by 5.4%, this was driven in part by a 4.4% increase in units.

Strong consumer and tourist spending across all segments boosted total foodservice sales in **British Columbia** by a solid 8.8%.



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

## Highlights

**Canada's economy** slipped by 0.1% in August. Manufacturing and mining/oil/gas extraction posted lower output due to temporary maintenance shutdowns.

**Canada's economy** is forecast to grow by 1.9% in Q3 compared to a 4.5% expansion in Q2.

The **United States economy** grew by an annualized 3.0% (preliminary) in Q3 due to improved business investment and inventories.

Canada's **consumer confidence index** rose by 4.2 points in October after slipping by 9.2 points in September.

**Retail sales** in Canada jumped by 8.5% in August due to new car sales.

**Consumer prices for food at grocery stores** rose by just 0.9% in September.

**Net employment in Canada** increased by 35,300 jobs in October. More people entering the workforce, however, raised the unemployment rate to 6.3%.

**Net employment in the United States** bounced back in October. Employment fell in September due to Hurricanes Harvey and Irma.

After a stellar start in the first half of 2017, **economic activity in Canada** began the second half of the year on a sombre note. Canada's real GDP contracted by 0.1% in August following flat activity in July. Manufacturing and mining/oil/gas extraction posted the largest drop in economic output. The declines in these two industries are temporary, resulting from maintenance shutdowns. Retail and utilities also posted lower economic growth.

Overall, **Canada's economy** is tracking at 1.9% annualized growth in Q3, following a 4.5% expansion in Q2.

Preliminary estimates show the **United States economy** grew by an annualized 3.0% in Q3. With the rebuilding efforts from the hurricanes, Q4 will likely come in around 3% as well.

Canada's **consumer confidence index** bounced back in October, climbing by 4.2 points to 116.6 (2014 = 100). On a year-over-year basis, confidence is up 20 points due to strong job creation across most of the country.

On a year-over-year basis, **retail sales** grew by a healthy 8.5% in August following a 6.4% increase in July. Growth was led by a 15.4% jump in new automobile sales. Also posting solid gains were building material and garden supply stores (+12.4%) and clothing stores (+12.6%). In contrast, spending at food and beverage stores rose by 2.3%.

At the provincial level, **retail sales** rose the fastest in Nova Scotia (+13.6%) and British Columbia (+11.3%).

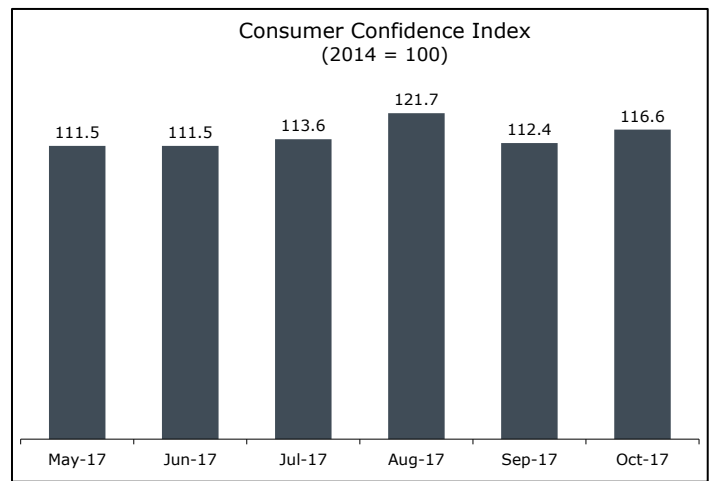
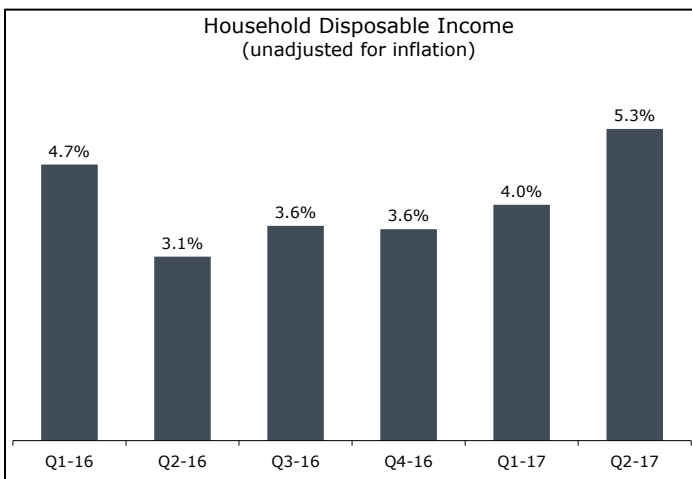
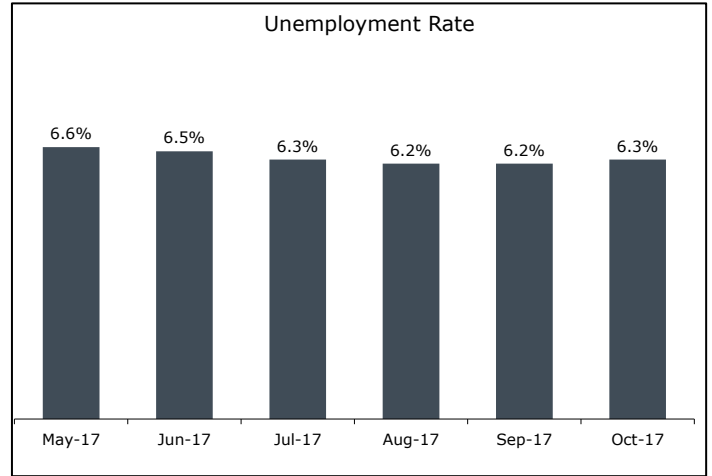
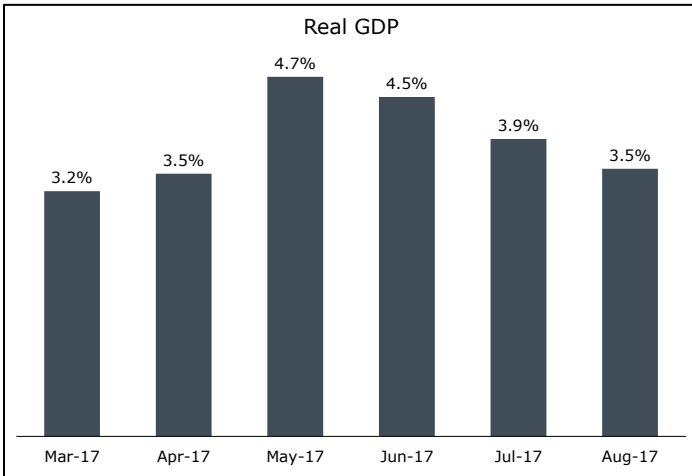
On a year-over-year basis, Canada's **inflation rate** accelerated to 1.6% in September from 1.4% in August. Gasoline prices rose by 14.1% in September due to supply disruptions caused by Hurricane Harvey.

Consumer prices for **food at grocery stores** rose by a tepid 0.9% in September compared to September 2016.

**Net employment** in Canada rose by 35,300 jobs in October. This represents the eleventh straight month of job gains. While full-time employment grew by a robust 88,700 jobs, part-time employment fell by 53,400.

Despite the growth in employment, more people entering the workforce raised the **unemployment rate** by a tenth of a percentage point to 6.3%.

Employment in the **United States** rebounded in October, growing by 261,000 jobs. Employment fell by 33,000 jobs in September due to the impact of hurricanes Harvey and Irma. The strong job gains in October reduced the unemployment rate to 4.1%.



Source: Statistics Canada and Conference Board of Canada

Note: GDP and Personal Disposable Income are year-over-year changes. Consumer confidence and the unemployment rate are actual values.

## COMMERCIAL FOODSERVICE SALES

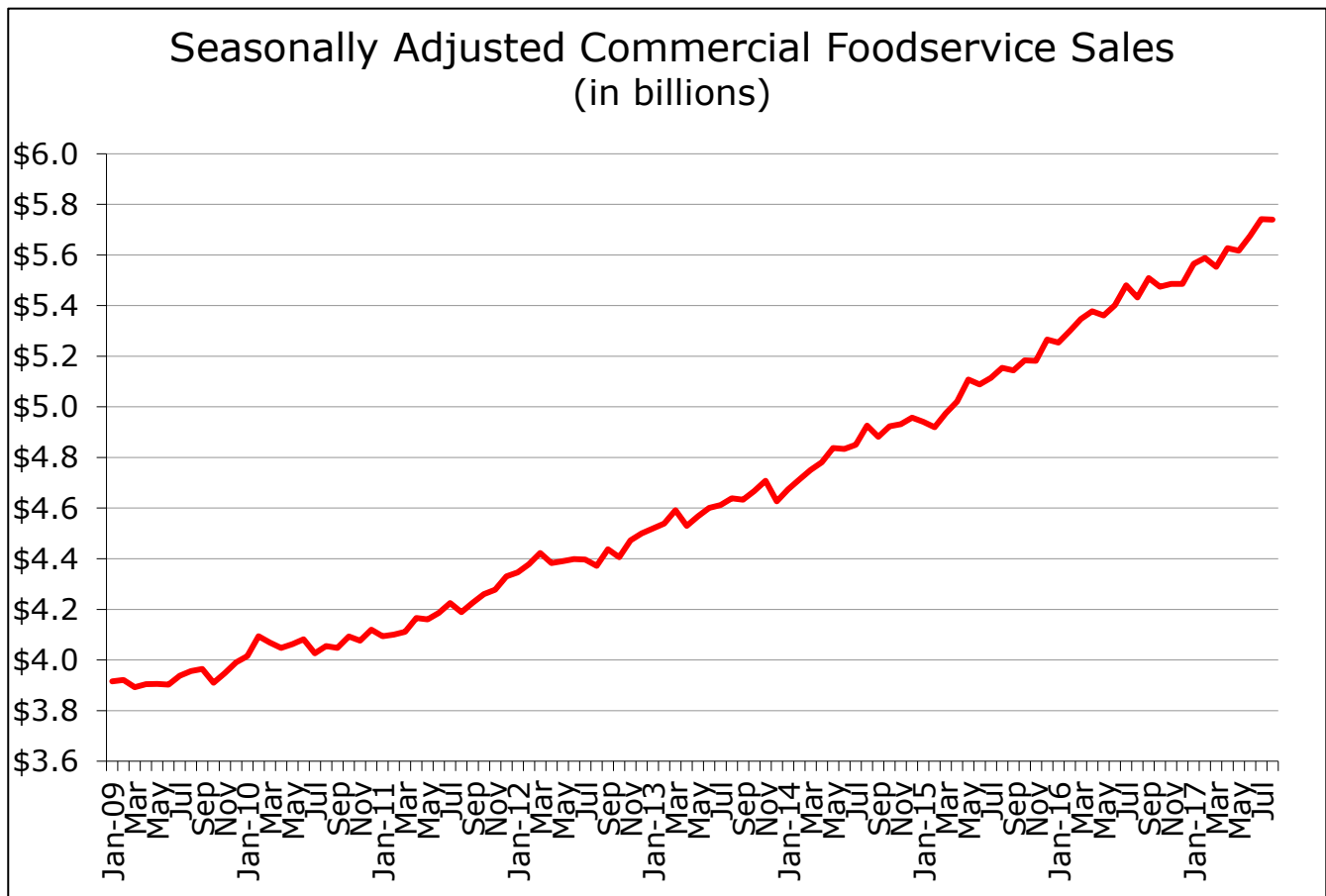
	Period	Amount	This period over year ago (%)	Year-to- date (%)	2016 over 2015(%)	2015 over 2014(%)
<b>NOMINAL GROWTH</b>						
<b>Sales (in \$millions)</b>						
Total	August	\$6,223.0	6.4%	4.9%	6.2%	5.2%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	August	\$2,757.0	6.6%	5.6%	6.0%	4.5%
Quick-service Restaurants	August	\$2,806.1	7.1%	5.4%	7.6%	6.7%
Social & Contract Caterers	August	\$453.2	4.6%	1.6%	1.2%	4.6%
Drinking Places	August	\$206.6	-0.3%	-1.5%	5.1%	-2.1%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	August	\$86.2	3.1%	2.1%	2.4%	3.4%
Prince Edward Island	August	\$31.7	6.8%	3.1%	4.7%	7.8%
Nova Scotia	August	\$158.9	2.9%	-0.2%	7.4%	5.5%
New Brunswick	August	\$112.4	3.8%	2.3%	7.1%	6.9%
Quebec	August	\$1,213.4	10.6%	6.3%	7.8%	3.3%
Ontario	August	\$2,388.8	5.8%	5.4%	6.0%	7.0%
Manitoba	August	\$179.7	3.8%	5.1%	7.0%	6.1%
Saskatchewan	August	\$161.4	-1.9%	-0.3%	3.3%	3.0%
Alberta	August	\$798.6	2.9%	1.7%	1.0%	1.7%
British Columbia	August	\$1,072.3	8.8%	6.8%	10.3%	6.8%
<b>REAL GROWTH</b>						
<b>Sales (in 2002 \$ millions)</b>						
Total	August	\$4,244.9	3.7%	2.4%	3.6%	2.4%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	August	\$1,854.1	3.7%	2.8%	3.2%	1.7%
Quick-service Restaurants	August	\$1,977.5	4.8%	3.3%	5.2%	3.8%
Social & Contract Caterers	August	\$309.1	1.9%	-0.9%	-1.4%	1.8%
Drinking Places	August	\$141.0	-2.9%	-3.8%	2.4%	-4.7%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	August	\$54.9	1.3%	-1.3%	-0.9%	0.4%
Prince Edward Island	August	\$22.5	5.5%	0.5%	2.1%	4.0%
Nova Scotia	August	\$103.9	1.3%	-2.5%	4.4%	1.4%
New Brunswick	August	\$74.9	2.0%	-0.5%	3.9%	4.3%
Quebec	August	\$809.5	8.0%	3.7%	5.7%	0.5%
Ontario	August	\$1,652.0	2.6%	3.1%	3.3%	4.2%
Manitoba	August	\$119.3	3.1%	4.1%	4.3%	2.7%
Saskatchewan	August	\$101.5	-3.0%	-1.9%	1.6%	0.5%
Alberta	August	\$537.7	0.7%	-0.9%	-2.2%	-1.6%
British Columbia	August	\$769.8	6.5%	4.3%	7.5%	4.5%

Source: Statistics Canada

## SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			August	July	June	May
<b>NOMINAL GROWTH</b>						
<b>Sales (in \$millions)</b>						
Total	August	\$5,740.2	0.0%	1.2%	1.0%	-0.2%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	August	\$2,524.3	-0.2%	1.4%	1.7%	-0.1%
Quick-service Restaurants	August	\$2,557.4	0.8%	0.8%	0.7%	-0.7%
Social & Contract Caterers	August	\$461.0	-3.0%	2.3%	0.3%	3.6%
Drinking Places	August	\$197.4	-1.1%	1.9%	-0.7%	-1.9%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	August	\$75.8	-0.5%	0.1%	0.4%	-0.5%
Prince Edward Island	August	\$21.3	-1.1%	2.9%	2.3%	-0.2%
Nova Scotia	August	\$137.1	2.4%	0.3%	3.1%	-2.2%
New Brunswick	August	\$100.3	0.5%	1.3%	0.8%	-0.9%
Quebec	August	\$1,096.1	0.9%	3.8%	0.7%	0.2%
Ontario	August	\$2,240.5	-0.9%	0.9%	0.8%	-1.0%
Manitoba	August	\$171.3	0.4%	0.7%	0.0%	-0.2%
Saskatchewan	August	\$154.2	1.4%	-1.6%	0.4%	0.3%
Alberta	August	\$771.6	0.1%	0.2%	0.5%	0.5%
British Columbia	August	\$954.4	0.2%	0.5%	2.2%	1.3%

Source: Statistics Canada



## MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2016 over 2015(%)	2015 over 2014(%)
<b>By Sector</b>						
Menu Inflation – Total	August	146.6	2.6%	2.5%	2.6%	2.8%
Menu Inflation – Full Service	August	148.7	2.8%	2.6%	2.7%	2.8%
Menu Inflation – Quick Service	August	141.9	2.2%	2.0%	2.3%	2.8%
Menu Inflation – Cafeterias	August	146.8	2.7%	2.5%	2.6%	2.8%
<b>By Province</b>						
Newfoundland	August	157.0	1.7%	3.5%	3.3%	3.0%
Prince Edward Island	August	141.4	1.3%	2.6%	2.6%	3.4%
Nova Scotia	August	153.0	1.5%	2.5%	3.0%	4.1%
New Brunswick	August	150.2	1.8%	2.9%	3.0%	2.5%
Quebec	August	149.9	2.4%	2.5%	2.0%	2.8%
Ontario	August	144.6	3.1%	2.3%	2.7%	2.6%
Manitoba	August	150.6	0.6%	0.9%	2.6%	3.3%
Saskatchewan	August	158.9	8.7%	5.7%	1.7%	2.5%
Alberta	August	148.5	2.2%	2.6%	3.3%	3.3%
British Columbia	August	139.3	2.1%	2.5%	2.6%	2.3%

## THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2016 over 2015(%)	2015 over 2014(%)
<b>General Indicators</b>						
Real GDP (2002 \$billion)	August	\$1,741.4	3.5%	3.5%	1.3%	0.9%
Consumer Price Index (2002=100)	August	130.5	1.4%	1.5%	1.4%	1.1%
Number of Employed ('000's)	August	18,444.1	2.1%	1.8%	0.7%	0.9%
Unemployment Rate <sup>1</sup>	August	6.2%	7.0%	6.5%	7.0%	6.9%
Prime Rate <sup>1</sup>	August	2.95%	2.70%	2.76%	2.70%	2.78%
Consumer Confidence (2014=100)	August	121.7	19.9%	17.6%	-1.2%	-1.8%
Disposable Income (\$billion)	Q2'17	\$1,213.8	5.3%	4.6%	3.7%	4.4%
<b>Other (in \$ millions)</b>						
Supermarkets and Grocery Stores	August	\$7,631.0	2.3%	1.3%	1.0%	1.7%
<b>Commercial Foodservice Employment<sup>2</sup></b>						
Number of Employed ('000's)	August	1,128.9	3.0%	2.8%	3.2%	3.1%
Average Weekly Hours	August	23.6	4.4%	0.2%	-1.8%	-0.7%
Average Weekly Wage	August	\$364.91	4.0%	2.5%	-0.6%	1.7%

Source: Statistics Canada

<sup>1</sup> Refers to actual values

<sup>2</sup> Unadjusted for seasonal variation



## Commercial Foodservice Sales Trends

### year-over-year nominal change

	2016 Aug	2016 Sep	2016 Oct	2016 Nov	2016 Dec	2017 Jan	2017 Feb	2017 Mar	2017 Apr	2017 May	2017 Jun	2017 Jul	2017 Aug	2017 Year-to-date
<b>Canada</b>	<b>4.6%</b>	<b>7.9%</b>	<b>4.3%</b>	<b>5.8%</b>	<b>5.3%</b>	<b>4.4%</b>	<b>3.5%</b>	<b>5.8%</b>	<b>3.7%</b>	<b>4.5%</b>	<b>5.7%</b>	<b>4.8%</b>	<b>6.4%</b>	<b>4.9%</b>
Full-service restaurants	4.7%	9.2%	5.0%	5.5%	6.0%	3.9%	5.0%	7.6%	4.6%	4.3%	7.1%	5.1%	6.6%	5.6%
Quick-service restaurants	5.9%	7.9%	5.4%	8.4%	5.9%	5.9%	3.5%	5.5%	4.6%	5.4%	5.6%	5.2%	7.1%	5.4%
Caterers	-2.5%	1.8%	-3.7%	-3.7%	1.6%	2.9%	-1.5%	1.4%	-4.3%	2.9%	1.7%	4.8%	4.6%	1.6%
Drinking Places	2.4%	8.9%	2.3%	2.2%	-1.8%	-3.3%	-1.9%	0.7%	-1.0%	-2.1%	-1.8%	-2.3%	-0.3%	-1.5%
<b>Newfoundland and Labrador</b>	<b>3.0%</b>	<b>3.7%</b>	<b>-0.4%</b>	<b>-2.4%</b>	<b>-0.6%</b>	<b>-0.4%</b>	<b>-4.2%</b>	<b>2.8%</b>	<b>2.9%</b>	<b>5.2%</b>	<b>3.6%</b>	<b>2.5%</b>	<b>3.1%</b>	<b>2.1%</b>
Full-service restaurants	8.1%	10.3%	1.2%	-4.3%	-3.2%	-1.8%	-2.2%	7.6%	7.2%	8.3%	0.7%	-4.2%	-0.4%	1.6%
Quick-service restaurants	4.3%	4.5%	2.1%	2.5%	0.6%	-1.6%	-4.3%	3.4%	3.4%	5.1%	3.6%	5.5%	6.5%	3.0%
Caterers	-8.1%	-7.5%	-9.1%	n.a.	n.a.	4.4%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	-3.8%	0.5%	-0.5%	n.a.	n.a.	1.2%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
<b>Prince Edward Island</b>	<b>5.4%</b>	<b>6.4%</b>	<b>-2.9%</b>	<b>1.0%</b>	<b>-4.8%</b>	<b>-0.9%</b>	<b>-3.7%</b>	<b>0.4%</b>	<b>2.7%</b>	<b>1.7%</b>	<b>4.5%</b>	<b>6.3%</b>	<b>6.8%</b>	<b>3.1%</b>
Full-service restaurants	9.9%	9.5%	-7.0%	2.0%	-8.0%	-13.2%	-7.3%	-4.3%	-0.4%	-1.6%	2.3%	6.4%	11.2%	2.1%
Quick-service restaurants	1.6%	5.9%	0.6%	2.2%	-1.5%	4.7%	-1.4%	2.9%	5.4%	2.8%	5.3%	5.0%	2.9%	3.5%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
<b>Nova Scotia</b>	<b>9.0%</b>	<b>13.3%</b>	<b>6.2%</b>	<b>3.7%</b>	<b>-1.0%</b>	<b>2.3%</b>	<b>-3.1%</b>	<b>2.8%</b>	<b>2.7%</b>	<b>-4.0%</b>	<b>-1.0%</b>	<b>-3.4%</b>	<b>2.9%</b>	<b>-0.2%</b>
Full-service restaurants	14.0%	22.2%	9.4%	0.5%	-1.2%	2.5%	-1.4%	8.3%	9.3%	-4.5%	-2.3%	-4.0%	1.9%	0.7%
Quick-service restaurants	5.5%	8.1%	5.1%	6.4%	-0.7%	2.1%	-4.0%	1.8%	0.0%	-3.8%	0.7%	-4.1%	6.8%	0.0%
Caterers	5.7%	2.1%	0.3%	-0.1%	-4.9%	2.1%	-6.6%	-11.7%	-6.4%	-11.6%	-11.5%	0.2%	-23.6%	-8.5%
Drinking Places	3.4%	14.9%	5.0%	7.5%	5.3%	3.7%	0.5%	3.3%	-1.9%	9.7%	4.5%	7.1%	0.9%	3.6%
<b>New Brunswick</b>	<b>6.0%</b>	<b>3.9%</b>	<b>3.0%</b>	<b>4.7%</b>	<b>4.0%</b>	<b>3.6%</b>	<b>3.7%</b>	<b>6.1%</b>	<b>0.6%</b>	<b>-0.1%</b>	<b>0.9%</b>	<b>0.8%</b>	<b>3.8%</b>	<b>2.3%</b>
Full-service restaurants	11.7%	6.7%	4.1%	12.7%	15.5%	10.9%	-0.6%	6.2%	1.7%	0.6%	4.4%	4.5%	10.4%	4.8%
Quick-service restaurants	2.0%	1.9%	2.4%	0.5%	-2.4%	0.4%	6.4%	6.4%	1.7%	0.8%	0.7%	-0.7%	2.7%	2.1%
Caterers	32.8%	8.4%	8.4%	8.4%	16.3%	-6.9%	-1.5%	-1.3%	-21.1%	-21.8%	-28.3%	-20.7%	-40.8%	-16.4%
Drinking Places	0.8%	5.4%	-3.9%	0.0%	-3.5%	9.6%	9.9%	11.8%	6.0%	8.1%	3.2%	1.5%	1.9%	6.3%

	2016 Aug	2016 Sep	2016 Oct	2016 Nov	2016 Dec	2017 Jan	2017 Feb	2017 Mar	2017 Apr	2017 May	2017 Jun	2017 Jul	2017 Aug	2017 Year-to-date
<b>Quebec</b>	<b>5.8%</b>	<b>9.6%</b>	<b>5.7%</b>	<b>7.4%</b>	<b>8.4%</b>	<b>5.1%</b>	<b>7.3%</b>	<b>5.6%</b>	<b>2.8%</b>	<b>5.1%</b>	<b>6.1%</b>	<b>7.2%</b>	<b>10.6%</b>	<b>6.3%</b>
Full-service restaurants	7.2%	12.1%	8.2%	9.0%	10.9%	5.0%	10.3%	5.9%	2.2%	2.9%	7.4%	8.2%	9.8%	6.5%
Quick-service restaurants	2.9%	7.4%	3.9%	7.8%	7.4%	5.9%	7.1%	6.4%	5.6%	8.4%	6.6%	5.5%	13.0%	7.4%
Caterers	6.7%	-2.3%	1.3%	0.0%	7.9%	14.3%	1.2%	4.5%	-5.0%	10.1%	5.1%	21.0%	21.0%	8.9%
Drinking Places	12.8%	21.7%	2.8%	-0.2%	-5.9%	-9.5%	-9.6%	-1.8%	-1.0%	-5.0%	-7.7%	-5.4%	-10.0%	-6.1%
<b>Ontario</b>	<b>3.2%</b>	<b>7.6%</b>	<b>3.9%</b>	<b>5.2%</b>	<b>4.3%</b>	<b>5.1%</b>	<b>5.2%</b>	<b>7.3%</b>	<b>4.8%</b>	<b>5.2%</b>	<b>5.6%</b>	<b>4.5%</b>	<b>5.8%</b>	<b>5.4%</b>
Full-service restaurants	3.7%	9.0%	6.0%	6.0%	5.8%	5.5%	7.7%	9.2%	7.3%	7.1%	7.7%	4.8%	7.2%	7.0%
Quick-service restaurants	5.3%	7.4%	5.0%	7.0%	3.8%	6.2%	4.4%	5.9%	5.0%	4.8%	4.2%	5.0%	5.5%	5.1%
Caterers	-7.0%	5.3%	-6.7%	-4.2%	2.3%	-1.4%	-2.2%	6.8%	-5.5%	-1.4%	4.9%	1.6%	2.3%	0.7%
Drinking Places	-9.2%	-2.0%	-3.4%	-1.4%	-6.5%	0.4%	5.3%	6.2%	-0.1%	6.9%	0.5%	-4.8%	-3.9%	1.3%
<b>Manitoba</b>	<b>7.1%</b>	<b>11.6%</b>	<b>5.7%</b>	<b>7.1%</b>	<b>3.2%</b>	<b>5.0%</b>	<b>5.1%</b>	<b>7.9%</b>	<b>5.4%</b>	<b>5.5%</b>	<b>3.7%</b>	<b>4.3%</b>	<b>3.8%</b>	<b>5.1%</b>
Full-service restaurants	-0.1%	4.8%	-3.7%	-2.5%	-8.3%	-1.7%	2.9%	10.2%	3.8%	8.5%	4.8%	8.1%	2.7%	4.9%
Quick-service restaurants	13.1%	12.0%	10.2%	13.3%	11.8%	11.7%	7.7%	6.2%	4.7%	1.3%	1.5%	-0.5%	2.7%	4.1%
Caterers	11.3%	41.2%	25.6%	23.4%	21.2%	2.6%	1.2%	6.4%	13.5%	13.7%	10.3%	15.9%	11.1%	9.2%
Drinking Places	2.7%	-1.4%	-6.5%	-3.3%	-8.5%	6.1%	12.7%	16.3%	20.5%	21.7%	6.5%	5.9%	19.3%	13.5%
<b>Saskatchewan</b>	<b>2.8%</b>	<b>6.0%</b>	<b>1.1%</b>	<b>5.9%</b>	<b>3.9%</b>	<b>2.5%</b>	<b>0.4%</b>	<b>3.3%</b>	<b>-3.3%</b>	<b>0.0%</b>	<b>-0.3%</b>	<b>-2.6%</b>	<b>-1.9%</b>	<b>-0.3%</b>
Full-service restaurants	-6.2%	-1.8%	-9.5%	-5.7%	-5.8%	-1.2%	0.3%	3.4%	-8.7%	-2.5%	2.9%	-2.9%	-4.2%	-1.7%
Quick-service restaurants	14.4%	14.0%	11.7%	19.0%	15.1%	5.9%	1.5%	3.4%	0.6%	1.3%	0.1%	1.7%	1.5%	1.9%
Caterers	0.1%	4.0%	6.1%	3.3%	-2.2%	-5.5%	-15.1%	-7.2%	-2.9%	-7.5%	-24.5%	-35.4%	-21.1%	-15.3%
Drinking Places	-13.0%	4.6%	-4.2%	0.2%	4.8%	12.2%	11.5%	13.9%	2.4%	13.8%	2.9%	-1.6%	4.4%	7.2%
<b>Alberta</b>	<b>0.1%</b>	<b>1.6%</b>	<b>0.8%</b>	<b>2.4%</b>	<b>2.7%</b>	<b>0.3%</b>	<b>-2.1%</b>	<b>1.6%</b>	<b>1.6%</b>	<b>0.7%</b>	<b>4.4%</b>	<b>3.6%</b>	<b>2.9%</b>	<b>1.7%</b>
Full-service restaurants	-5.0%	-1.0%	-1.1%	1.0%	1.9%	0.0%	-0.3%	5.4%	4.1%	-1.4%	7.4%	3.2%	5.4%	3.0%
Quick-service restaurants	5.7%	6.8%	4.8%	7.8%	5.9%	1.3%	-2.7%	1.3%	0.2%	1.6%	4.4%	5.3%	3.1%	1.9%
Caterers	-6.3%	-14.3%	-10.6%	-16.6%	-6.8%	3.8%	-3.9%	-9.5%	1.9%	16.7%	-3.8%	1.7%	-5.9%	0.0%
Drinking Places	11.4%	8.7%	3.1%	2.0%	-3.3%	-13.8%	-11.3%	-10.8%	-9.9%	-14.8%	-10.5%	-10.8%	-12.7%	-11.8%
<b>British Columbia</b>	<b>9.6%</b>	<b>12.4%</b>	<b>7.6%</b>	<b>9.7%</b>	<b>9.2%</b>	<b>6.7%</b>	<b>2.6%</b>	<b>7.2%</b>	<b>4.9%</b>	<b>7.3%</b>	<b>9.2%</b>	<b>6.9%</b>	<b>8.8%</b>	<b>6.8%</b>
Full-service restaurants	11.9%	16.1%	8.7%	8.6%	9.9%	4.4%	0.7%	8.3%	4.3%	6.5%	8.3%	5.5%	5.4%	5.5%
Quick-service restaurants	9.3%	10.7%	7.9%	13.2%	11.3%	10.6%	4.8%	8.9%	9.0%	12.1%	14.0%	9.8%	11.7%	10.3%
Caterers	2.4%	4.2%	-0.6%	-1.0%	-3.8%	4.6%	3.1%	-3.3%	-10.6%	-3.9%	-5.0%	2.5%	9.5%	-0.5%
Drinking Places	0.8%	8.0%	10.2%	10.5%	7.1%	2.0%	2.1%	1.7%	1.4%	-4.7%	4.4%	4.3%	17.4%	3.7%

## Menu Inflation

	2016 Sep	2016 Oct	2016 Nov	2016 Dec	2017 Jan	2017 Feb	2017 Mar	2017 Apr	2017 May	2017 Jun	2017 Jul	2017 Aug	2017 Sep	2017 Year-to-date
<b>Canada</b>	2.5%	2.6%	2.5%	2.3%	2.3%	2.3%	2.4%	2.5%	2.4%	2.5%	2.6%	2.6%	2.7%	2.5%
Full-service restaurants	2.6%	2.7%	2.5%	2.5%	2.5%	2.5%	2.5%	2.7%	2.5%	2.7%	2.8%	2.8%	2.9%	2.7%
Quick-service restaurants	2.4%	2.6%	2.4%	2.2%	1.9%	1.9%	1.8%	2.0%	2.1%	2.1%	2.2%	2.2%	2.1%	2.0%
Cafeteria	2.6%	2.6%	2.5%	2.3%	2.3%	2.4%	2.4%	2.5%	2.4%	2.6%	2.6%	2.7%	2.7%	2.5%
<b>Newfoundland and Labrador</b>	5.0%	4.8%	4.5%	4.7%	4.9%	4.8%	4.3%	3.7%	3.6%	3.5%	2.0%	1.7%	2.2%	3.4%
<b>Prince Edward Island</b>	2.2%	2.8%	1.9%	1.9%	2.2%	2.3%	3.0%	3.0%	3.2%	2.9%	3.0%	1.3%	3.1%	2.7%
<b>Nova Scotia</b>	3.1%	2.9%	2.9%	3.0%	2.7%	2.7%	2.8%	2.6%	2.8%	2.4%	2.4%	1.5%	2.2%	2.5%
<b>New Brunswick</b>	4.1%	3.7%	3.9%	3.9%	3.7%	3.7%	3.5%	3.4%	3.1%	3.1%	1.0%	1.8%	2.5%	2.9%
<b>Quebec</b>	2.2%	2.4%	2.1%	2.2%	2.2%	2.8%	2.8%	2.5%	2.5%	2.3%	2.3%	2.4%	2.2%	2.5%
<b>Ontario</b>	2.3%	2.3%	2.2%	2.1%	1.9%	1.6%	1.6%	2.1%	2.2%	2.6%	3.0%	3.1%	3.2%	2.4%
<b>Manitoba</b>	2.5%	2.3%	1.6%	1.8%	1.6%	1.4%	1.2%	0.8%	0.9%	0.9%	0.1%	0.6%	0.7%	0.9%
<b>Saskatchewan</b>	1.4%	1.6%	2.0%	2.1%	2.3%	1.9%	1.6%	7.3%	7.3%	8.2%	8.3%	8.7%	8.8%	6.1%
<b>Alberta</b>	3.4%	3.5%	3.4%	3.0%	2.9%	2.9%	2.8%	2.6%	2.2%	2.2%	2.6%	2.2%	1.5%	2.4%
<b>British Columbia</b>	2.9%	2.9%	2.6%	2.5%	2.6%	2.7%	2.8%	2.7%	2.4%	2.4%	2.0%	2.1%	2.5%	2.5%

Source: Statistics Canada