

Reference Period: September 2017

MONTHLY INFOSTATS



**Restaurants
Canada**

The voice of foodservice | La voix des services alimentaires

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December
11, 2017

Highlights

Strong consumer spending, good weather and rising tourism led to a 6.3% increase in **commercial foodservice sales** in Canada in September. On a year-to-date basis, sales are up a solid 5.1% in 2017.

Full-service restaurants led all segments with a 6.7% jump in sales. British Columbia, Ontario and Quebec continue to post solid gains. Sales in Alberta rebounded following weak spending in 2016. Some of the increase is also due to a 3% increase in menu prices.

Sales at **quick-service restaurants** advanced by 6.1% due to strong gains in British Columbia and Quebec.

Caterer revenues rose by 6.4% in September, representing their strongest growth of the year. Quebec led the country with double-digit growth of nearly 30%. Although revenues in Alberta improved in September, they remain below 2015 levels.

Solid spending in British Columbia and Manitoba lifted **drinking place** sales by 3.7%. This is the strongest growth since September 2016.

Menu prices edged higher in October, up 2.9% compared to October 2016. Rising menu inflation in Ontario was a significant factor pushing up the national average.

Commercial foodservice sales in **Newfoundland & Labrador** grew by a tepid 1.2% in September due to the weak economy. Spending at full-service restaurants was relatively flat. Sales at quick-service restaurants decelerated to 2.2% growth following a 6.7% increase in August.

A stellar tourism season boosted total foodservice sales on **Prince Edward Island** by 15.4%. This was the strongest growth in the country in September. Spending at full-service restaurants soared by more than 30% due to strong tourist spending and an increase in units.

Foodservice sales in **Nova Scotia** were mixed as sales rose by just 2.4%. Quick-service restaurants led all segments with a 5.1% increase. In contrast, sales at full-service restaurants grew by a modest 1.3% and caterer revenues tumbled by 7.4%. The weakness in overall spending follows robust gains in September 2016.

Foodservice sales in **New Brunswick** increased by 3.6% as steady consumer spending at restaurants was offset by lower caterer revenues.

Consumers in **Quebec** continue to open up their wallets as foodservice sales jumped by a robust 8.7% in September. Growth was led by double-digit gains at caterers and a nearly 10% surge in quick-service restaurant sales.

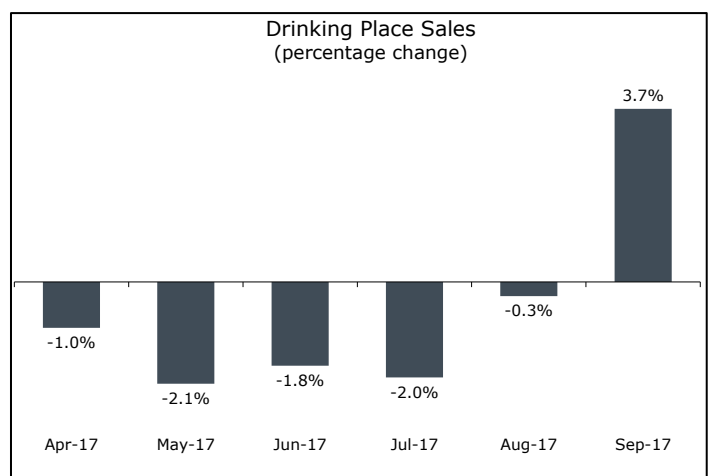
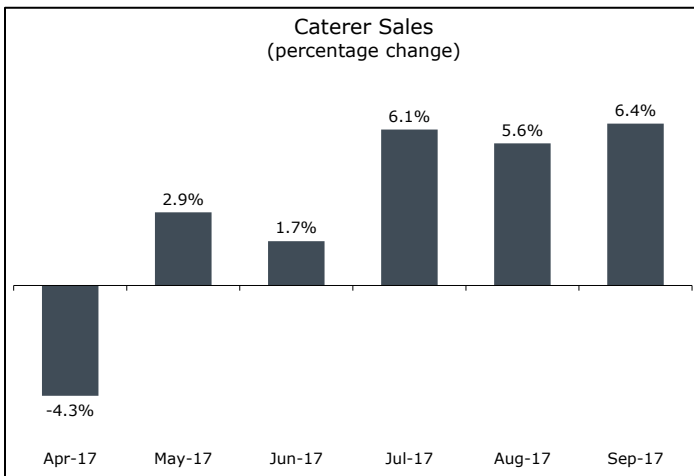
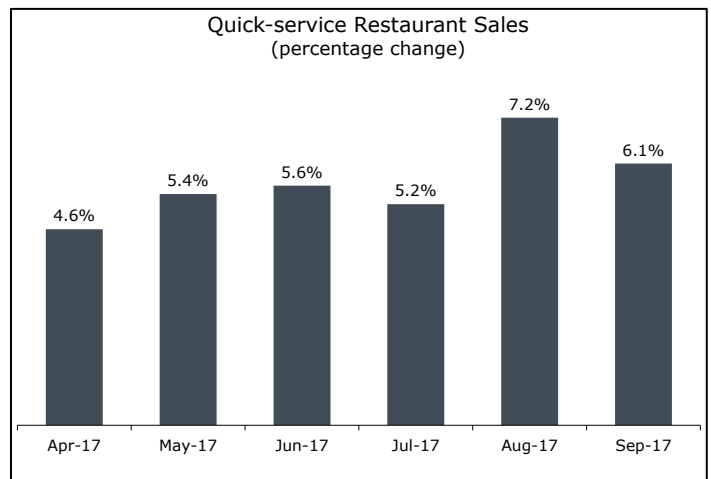
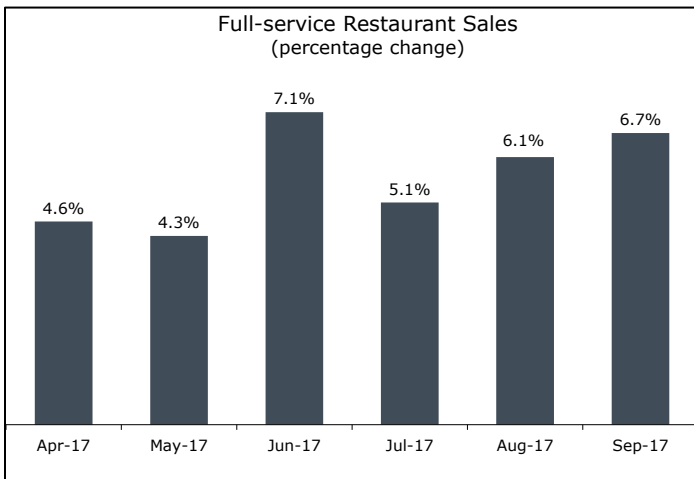
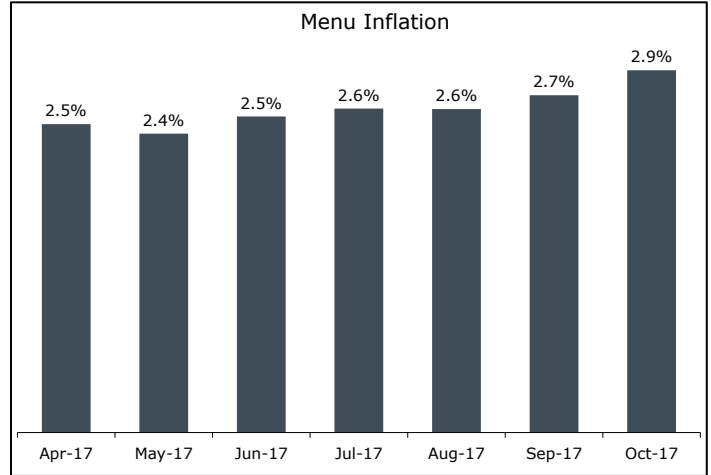
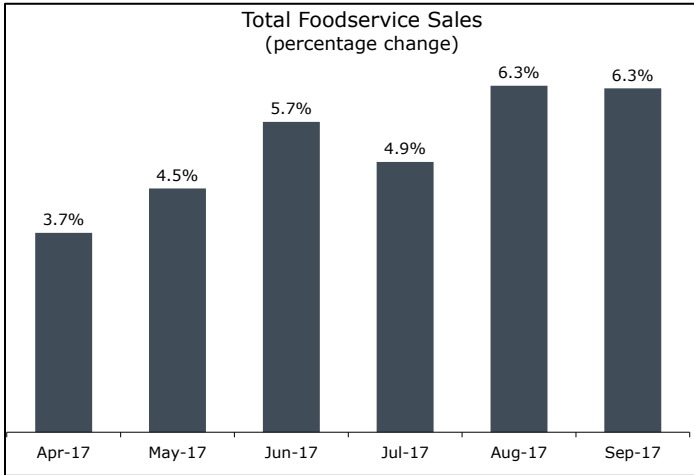
Due to a strong economy and rising employment, commercial foodservice sales in **Ontario** grew by 5.1% in September with higher spending at full- and quick-service restaurants. Menu prices continued to climb as a result of rising operating costs. Menu inflation jumped to 3.4% in October compared to 1.6% in March.

Commercial foodservice sales in **Manitoba** slipped by 0.4% in September following a robust 11.6% increase in September 2016. While most segments posted a moderation in spending, drinking place sales rebounded with a double-digit increase.

The new 6% meal tax reduced overall foodservice sales in **Saskatchewan** by 2.1%. Sales fell by 7.3% at drinking places and by 1.6% at full-service restaurants. Caterer revenues saw double-digit declines for the fourth consecutive month.

Foodservice sales in **Alberta** rose by a solid 6.2% in September. This represents the province's strongest growth since January 2015. A rebound in spending and an increase in units lifted full-service restaurant sales by 10%.

Healthy job creation and strong consumer confidence propelled total foodservice sales in **British Columbia** by 10.2% in September. This is the province's strongest growth of the year with solid gains across all segments.



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

Highlights

After a strong first half to the year, **Canada's economy** decelerated to an annualized 1.7% growth in Q3. Economic activity was restrained by a 10% drop in exports and a weaker housing market.

The **United States' economy** grew by an annualized 3.3% (revised) in Q3.

Disposable income in Canada rose by 3.7% in Q3.

In November, Canada's **consumer confidence index** rose to its second highest level since 2007 due to a strong labour market.

On a year-over-year basis, **retail sales** in Canada jumped by 6.2% in September due to strong spending in British Columbia, Alberta and Ontario.

Consumer prices for food at grocery stores rose by just 0.6% in October.

Net employment in Canada increased by 79,500 jobs in November. This reduced the unemployment rate to 5.9%. October 2007 was the only time since 1976 that the unemployment rate was lower than 5.9%.

Net employment in the United States grew by a solid 228,000 jobs in November. A low unemployment rate will spur wage growth in 2018.

As expected, **economic activity in Canada** moderated to an annualized 1.7% in Q3 following a robust 4.3% expansion in Q2. While real household spending grew by a healthy 4% in Q3, there were declines in exports (-10.2%) and residential investment (-1.4%). Despite lower exports and housing activity, overall real GDP growth has settled into a 'normal' pace of growth.

Looking ahead, BMO Economics is forecasting **Canada's economy** will grow by 2.2% in 2018 following a projected 3% expansion in 2017. Government policies will continue to cool the housing market, while consumer spending will moderate due to high household debt. A weak Canadian dollar will boost exports and business investment is also expected to improve.

Revised data show the **United States' economy** grew by a better-than-expected 3.3% in Q3. This is an upward revision from a preliminary estimate of 3% growth last month.

Disposable income in Canada rose by 3.7% in Q3 following a 4.9% increase in Q2.

Canada's **consumer confidence index** rose in November by 4.5 points to 121.1 (2014 = 100). This is the second-highest level since 2007 and reflects the recent strength in the Canadian labour market.

On a year-over-year basis, **retail sales** in Canada advanced by a solid 6.2%. Growth was led by strong consumer spending in British Columbia (+10.5%), Alberta (+7.9%) and Ontario (+6.5%).

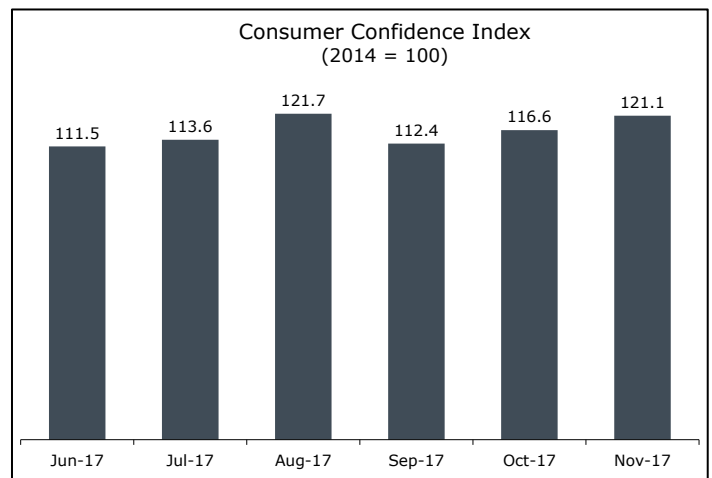
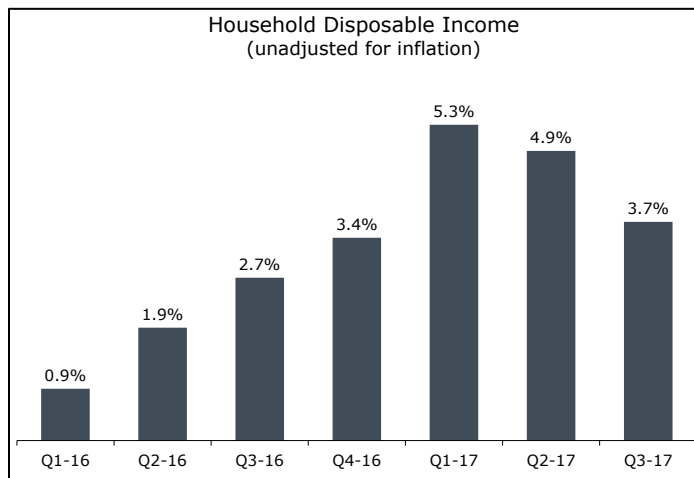
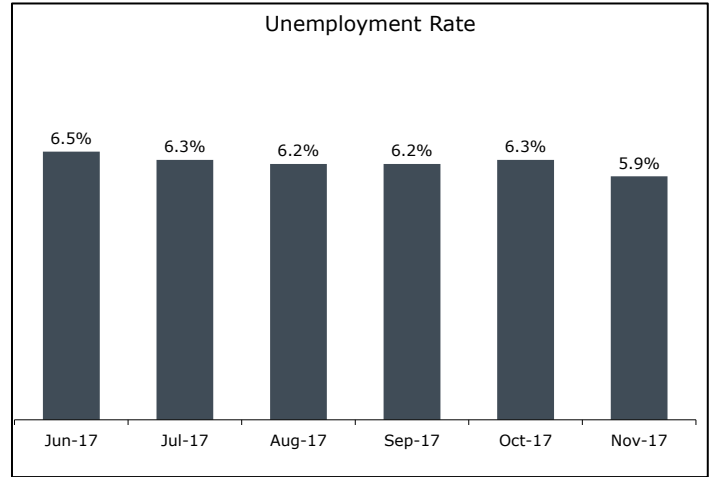
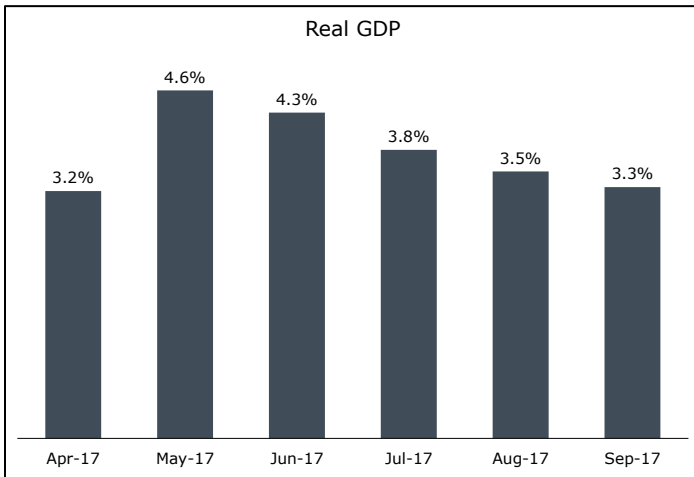
Canada's **inflation rate** was 1.4% in October compared to 1.6% in September. The inflation rate for gasoline decelerated from 14.1% in September to 6.5% in October.

Consumer prices for **food at grocery stores** rose by a tepid 0.6% in October compared to October 2016.

Net employment in Canada soared by 79,500 jobs in November. This represents the twelfth straight month of job gains. Ontario accounted for more than half of the growth with employment increasing by 43,200.

The growth in employment lowered the **unemployment rate** to 5.9% in November from 6.3% in October.

Employment in the **United States** expanded by 228,000 jobs in November. More people entering the workforce kept the unemployment rate steady at 4.1%.



Source: Statistics Canada and Conference Board of Canada

Note: GDP and Personal Disposable Income are year-over-year changes. Consumer confidence and the unemployment rate are actual values.

COMMERCIAL FOODSERVICE SALES

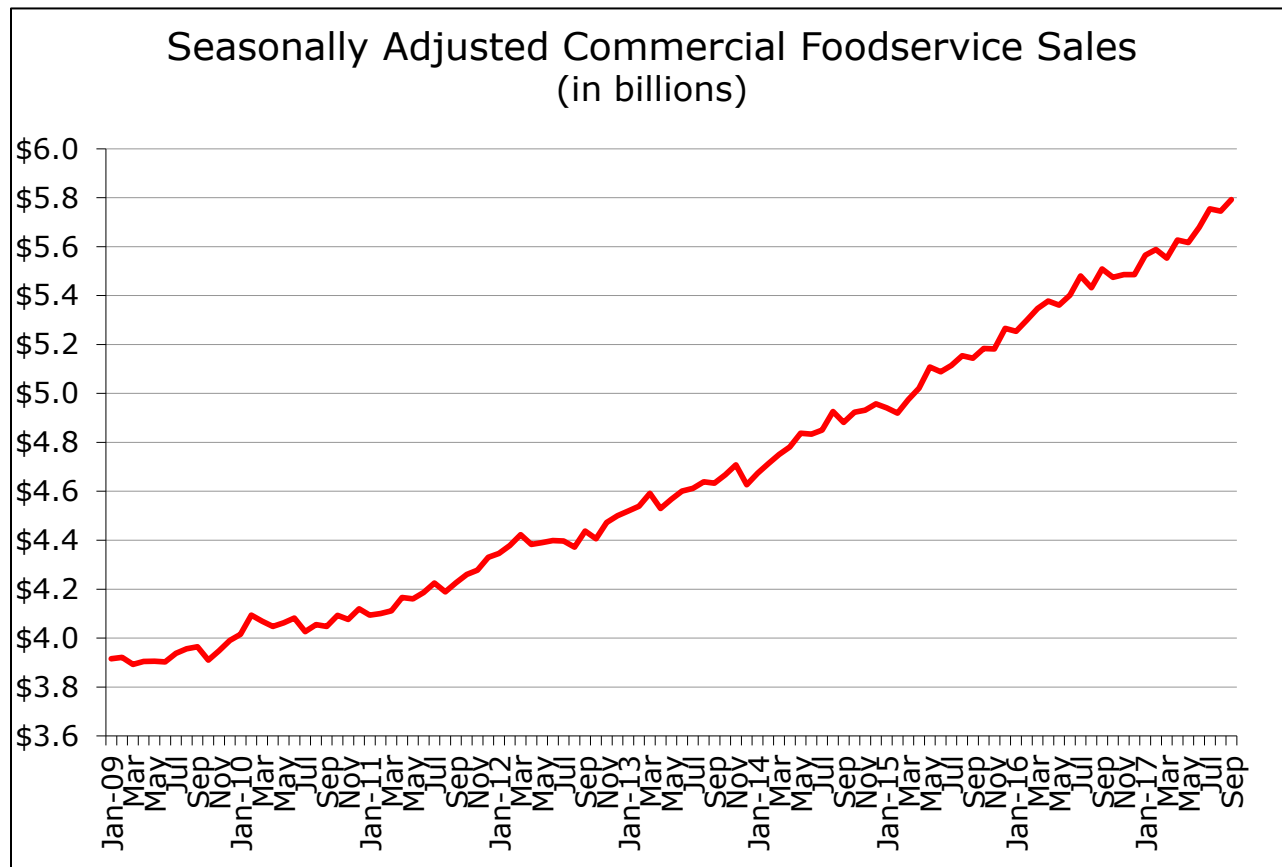
| | Period | Amount | This period over year ago (%) | Year-to- date (%) | 2016 over 2015(%) | 2015 over 2014(%) |
|--|-----------|-----------|-------------------------------------|-------------------------|-------------------------|-------------------------|
| NOMINAL GROWTH | | | | | | |
| Sales (in \$millions) | | | | | | |
| Total | September | \$5,998.0 | 6.3% | 5.1% | 6.2% | 5.2% |
| Sales by Sector (in \$millions) | | | | | | |
| Full-service Restaurants | September | \$2,600.6 | 6.7% | 5.6% | 6.0% | 4.5% |
| Quick-service Restaurants | September | \$2,641.9 | 6.1% | 5.5% | 7.6% | 6.7% |
| Social & Contract Caterers | September | \$540.0 | 6.4% | 2.4% | 1.2% | 4.6% |
| Drinking Places | September | \$215.5 | 3.7% | -0.9% | 5.1% | -2.1% |
| Sales by Province (in \$millions) | | | | | | |
| Newfoundland and Labrador | September | \$77.1 | 1.2% | 2.1% | 2.4% | 3.4% |
| Prince Edward Island | September | \$25.9 | 15.4% | 4.8% | 4.7% | 7.8% |
| Nova Scotia | September | \$153.2 | 2.4% | 0.1% | 7.4% | 5.5% |
| New Brunswick | September | \$100.8 | 3.6% | 2.5% | 7.1% | 6.9% |
| Quebec | September | \$1,140.7 | 8.7% | 6.6% | 7.8% | 3.3% |
| Ontario | September | \$2,348.0 | 5.1% | 5.4% | 6.0% | 7.0% |
| Manitoba | September | \$171.7 | -0.4% | 4.6% | 7.0% | 6.1% |
| Saskatchewan | September | \$158.5 | -2.1% | -0.5% | 3.3% | 3.0% |
| Alberta | September | \$800.1 | 6.2% | 2.3% | 1.0% | 1.7% |
| British Columbia | September | \$1,003.4 | 10.2% | 7.2% | 10.3% | 6.8% |
| REAL GROWTH | | | | | | |
| Sales (in 2002 \$ millions) | | | | | | |
| Total | September | \$4,083.1 | 3.5% | 2.5% | 3.6% | 2.4% |
| Sales by Sector (in \$millions) | | | | | | |
| Full-service Restaurants | September | \$1,745.4 | 3.7% | 2.9% | 3.2% | 1.7% |
| Quick-service Restaurants | September | \$1,857.9 | 4.0% | 3.4% | 5.2% | 3.8% |
| Social & Contract Caterers | September | \$367.6 | 3.6% | -0.1% | -1.4% | 1.8% |
| Drinking Places | September | \$146.7 | 1.0% | -3.3% | 2.4% | -4.7% |
| Sales by Province (in \$millions) | | | | | | |
| Newfoundland and Labrador | September | \$48.9 | -1.0% | -1.2% | -0.9% | 0.4% |
| Prince Edward Island | September | \$17.9 | 12.0% | 2.1% | 2.1% | 4.0% |
| Nova Scotia | September | \$99.3 | 0.2% | -2.3% | 4.4% | 1.4% |
| New Brunswick | September | \$66.8 | 1.0% | -0.3% | 3.9% | 4.3% |
| Quebec | September | \$759.0 | 6.3% | 4.0% | 5.7% | 0.5% |
| Ontario | September | \$1,620.4 | 1.9% | 2.9% | 3.3% | 4.2% |
| Manitoba | September | \$114.0 | -1.1% | 3.7% | 4.3% | 2.7% |
| Saskatchewan | September | \$99.8 | -3.2% | -2.1% | 1.6% | 0.5% |
| Alberta | September | \$541.3 | 4.6% | -0.2% | -2.2% | -1.6% |
| British Columbia | September | \$717.2 | 7.5% | 4.6% | 7.5% | 4.5% |

Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

| | Period | Month-over-month change | | | | |
|---|-----------|-------------------------|--------|-------|-------|-------|
| | | Amount eptemember | August | July | June | |
| NOMINAL GROWTH | | | | | | |
| Sales (in \$ millions) | | | | | | |
| Total | September | \$5,792.8 | 0.8% | -0.2% | 1.3% | 1.1% |
| Sales by Sector (in \$ millions) | | | | | | |
| Full-service Restaurants | September | \$2,539.0 | 0.9% | -0.5% | 1.4% | 1.7% |
| Quick-service Restaurants | September | \$2,575.6 | 0.5% | 0.9% | 0.8% | 0.7% |
| Social & Contract Caterers | September | \$473.4 | 1.5% | -3.5% | 3.5% | 0.8% |
| Drinking Places | September | \$204.7 | 3.0% | -1.0% | 2.2% | -0.4% |
| Sales by Province (in \$ millions) | | | | | | |
| Newfoundland and Labrador | September | \$74.6 | -1.4% | -1.0% | 0.5% | 0.3% |
| Prince Edward Island | September | \$22.7 | 4.6% | -0.9% | 3.6% | 3.1% |
| Nova Scotia | September | \$138.9 | 1.2% | 2.2% | 0.3% | 3.3% |
| New Brunswick | September | \$99.6 | -0.6% | 0.6% | 1.3% | 0.8% |
| Quebec | September | \$1,094.7 | 0.1% | 0.2% | 4.3% | 0.7% |
| Ontario | September | \$2,267.1 | 1.1% | -0.9% | 0.9% | 0.9% |
| Manitoba | September | \$170.5 | -1.0% | 1.0% | 0.8% | -0.1% |
| Saskatchewan | September | \$154.2 | -0.1% | 1.3% | -1.4% | 0.4% |
| Alberta | September | \$782.9 | 0.9% | 0.3% | 0.4% | 0.7% |
| British Columbia | September | \$969.7 | 1.5% | 0.0% | 0.7% | 2.3% |

Source: Statistics Canada



MENU INFLATION (2002=100)

| | Period | Amount | This period over year ago (%) | Year-to- date (%) | 2016 over 2015(%) | 2015 over 2014(%) |
|--------------------------------|-----------|--------|-------------------------------------|-------------------------|-------------------------|-------------------------|
| By Sector | | | | | | |
| Menu Inflation – Total | September | 146.9 | 2.7% | 2.5% | 2.6% | 2.8% |
| Menu Inflation – Full Service | September | 149.0 | 2.9% | 2.7% | 2.7% | 2.8% |
| Menu Inflation – Quick Service | September | 142.2 | 2.1% | 2.0% | 2.3% | 2.8% |
| Menu Inflation – Cafeterias | September | 147.1 | 2.7% | 2.5% | 2.6% | 2.8% |
| By Province | | | | | | |
| Newfoundland | September | 157.7 | 2.2% | 3.4% | 3.3% | 3.0% |
| Prince Edward Island | September | 144.6 | 3.1% | 2.7% | 2.6% | 3.4% |
| Nova Scotia | September | 154.3 | 2.2% | 2.5% | 3.0% | 4.1% |
| New Brunswick | September | 151.0 | 2.5% | 2.9% | 3.0% | 2.5% |
| Quebec | September | 150.3 | 2.2% | 2.5% | 2.0% | 2.8% |
| Ontario | September | 144.9 | 3.2% | 2.4% | 2.7% | 2.6% |
| Manitoba | September | 150.6 | 0.7% | 0.9% | 2.6% | 3.3% |
| Saskatchewan | September | 158.9 | 8.8% | 6.1% | 1.7% | 2.5% |
| Alberta | September | 147.8 | 1.5% | 2.4% | 3.3% | 3.3% |
| British Columbia | September | 139.9 | 2.5% | 2.5% | 2.6% | 2.3% |

THE ECONOMY (seasonally adjusted)

| | Period | Amount | This period over year ago (%) | Year-to- date (%) | 2016 over 2015(%) | 2015 over 2014(%) |
|--|-----------|-----------|-------------------------------------|-------------------------|-------------------------|-------------------------|
| General Indicators | | | | | | |
| Real GDP (2002 \$billion) | September | \$1,750.4 | 3.3% | 3.3% | 1.3% | 0.9% |
| Consumer Price Index (2002=100) | September | 130.8 | 1.6% | 1.5% | 1.4% | 1.1% |
| Number of Employed ('000's) | September | 18,454.1 | 1.8% | 1.8% | 0.7% | 0.9% |
| Unemployment Rate ¹ | September | 6.2% | 7.0% | 6.5% | 7.0% | 6.9% |
| Prime Rate ¹ | September | 3.20% | 2.70% | 2.81% | 2.70% | 2.78% |
| Consumer Confidence (2014=100) | September | 112.4 | 9.1% | 16.6% | -1.2% | -1.8% |
| Disposable Income (\$billion) | Q3'17 | \$1,208.3 | 3.7% | 4.6% | 2.2% | 4.7% |
| Other (in \$ millions) | | | | | | |
| Supermarkets and Grocery Stores | September | \$7,724.7 | 2.5% | 1.4% | 1.0% | 1.7% |
| Commercial Foodservice Employment² | | | | | | |
| Number of Employed ('000's) | September | 1,135.5 | 2.7% | 2.7% | 3.2% | 3.1% |
| Average Weekly Hours | September | 22.2 | 1.8% | 0.3% | -1.8% | -0.7% |
| Average Weekly Wage | September | \$367.23 | 7.0% | 2.8% | -0.6% | 1.7% |

Source: Statistics Canada

¹ Refers to actual values

² Unadjusted for seasonal variation

Commercial Foodservice Sales Trends

year-over-year nominal change

| | 2016 Sep | 2016 Oct | 2016 Nov | 2016 Dec | 2016 Jan | 2016 Feb | 2016 Mar | 2016 Apr | 2016 May | 2016 Jun | 2016 Jul | 2016 Aug | 2016 Sep | 2017 Year-to-date |
|----------------------------------|--------------|--------------|--------------|--------------|--------------|--------------|-------------|-------------|--------------|--------------|--------------|-------------|--------------|----------------------|
| Canada | 7.9% | 4.3% | 5.8% | 5.3% | 4.4% | 3.5% | 5.8% | 3.7% | 4.5% | 5.7% | 4.9% | 6.3% | 6.3% | 5.1% |
| Full-service restaurants | 9.2% | 5.0% | 5.5% | 6.0% | 3.9% | 5.0% | 7.6% | 4.6% | 4.3% | 7.1% | 5.1% | 6.1% | 6.7% | 5.6% |
| Quick-service restaurants | 7.9% | 5.4% | 8.4% | 5.9% | 5.9% | 3.5% | 5.5% | 4.6% | 5.4% | 5.6% | 5.2% | 7.2% | 6.1% | 5.5% |
| Caterers | 1.8% | -3.7% | -3.7% | 1.6% | 2.9% | -1.5% | 1.4% | -4.3% | 2.9% | 1.7% | 6.1% | 5.6% | 6.4% | 2.4% |
| Drinking Places | 8.9% | 2.3% | 2.2% | -1.8% | -3.3% | -1.9% | 0.7% | -1.0% | -2.1% | -1.8% | -2.0% | -0.3% | 3.7% | -0.9% |
| Newfoundland and Labrador | 3.7% | -0.4% | -2.4% | -0.6% | -0.4% | -4.2% | 2.8% | 2.9% | 5.2% | 3.6% | 3.3% | 3.1% | 1.2% | 2.1% |
| Full-service restaurants | 10.3% | 1.2% | -4.3% | -3.2% | -1.8% | -2.2% | 7.6% | 7.2% | 8.3% | 0.7% | -1.7% | -0.8% | 0.7% | 1.8% |
| Quick-service restaurants | 4.5% | 2.1% | 2.5% | 0.6% | -1.6% | -4.3% | 3.4% | 3.4% | 5.1% | 3.6% | 5.5% | 6.7% | 2.2% | 2.9% |
| Caterers | -7.5% | -9.1% | n.a. | n.a. | 4.4% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| Drinking Places | 0.5% | -0.5% | n.a. | n.a. | 1.2% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| Prince Edward Island | 6.4% | -2.9% | 1.0% | -4.8% | -0.9% | -3.7% | 0.4% | 2.7% | 1.7% | 4.5% | 7.1% | 7.4% | 15.4% | 4.8% |
| Full-service restaurants | 9.5% | -7.0% | 2.0% | -8.0% | -13.2% | -7.3% | -4.3% | -0.4% | -1.6% | 2.3% | 8.2% | 12.2% | 33.4% | 6.4% |
| Quick-service restaurants | 5.9% | 0.6% | 2.2% | -1.5% | 4.7% | -1.4% | 2.9% | 5.4% | 2.8% | 5.3% | 4.8% | 2.8% | 1.1% | 3.2% |
| Caterers | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| Drinking Places | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| Nova Scotia | 13.3% | 6.2% | 3.7% | -1.0% | 2.3% | -3.1% | 2.8% | 2.7% | -4.0% | -1.0% | -3.5% | 2.5% | 2.4% | 0.1% |
| Full-service restaurants | 22.2% | 9.4% | 0.5% | -1.2% | 2.5% | -1.4% | 8.3% | 9.3% | -4.5% | -2.3% | -4.5% | 0.1% | 1.3% | 0.5% |
| Quick-service restaurants | 8.1% | 5.1% | 6.4% | -0.7% | 2.1% | -4.0% | 1.8% | 0.0% | -3.8% | 0.7% | -4.1% | 7.6% | 5.1% | 0.7% |
| Caterers | 2.1% | 0.3% | -0.1% | -4.9% | 2.1% | -6.6% | -11.7% | -6.4% | -11.6% | -11.5% | 1.1% | -20.6% | -7.4% | -8.0% |
| Drinking Places | 14.9% | 5.0% | 7.5% | 5.3% | 3.7% | 0.5% | 3.3% | -1.9% | 9.7% | 4.5% | 9.4% | -1.7% | 1.6% | 3.3% |
| New Brunswick | 3.9% | 3.0% | 4.7% | 4.0% | 3.6% | 3.7% | 6.1% | 0.6% | -0.1% | 0.9% | 0.6% | 4.0% | 3.6% | 2.5% |
| Full-service restaurants | 6.7% | 4.1% | 12.7% | 15.5% | 10.9% | -0.6% | 6.2% | 1.7% | 0.6% | 4.4% | 4.2% | 10.7% | 4.1% | 4.7% |
| Quick-service restaurants | 1.9% | 2.4% | 0.5% | -2.4% | 0.4% | 6.4% | 6.4% | 1.7% | 0.8% | 0.7% | -0.7% | 2.9% | 4.6% | 2.4% |
| Caterers | 8.4% | 8.4% | 8.4% | 16.3% | -6.9% | -1.5% | -1.3% | -21.1% | -21.8% | -28.3% | -20.7% | -39.3% | -9.9% | -15.4% |
| Drinking Places | 5.4% | -3.9% | 0.0% | -3.5% | 9.6% | 9.9% | 11.8% | 6.0% | 8.1% | 3.2% | -0.3% | 0.2% | 2.6% | 5.4% |

| | 2016 Sep | 2016 Oct | 2016 Nov | 2016 Dec | 2017 Jan | 2017 Feb | 2017 Mar | 2017 Apr | 2017 May | 2017 Jun | 2017 Jul | 2017 Aug | 2017 Sep | 2017 Year-to-date |
|---------------------------|--------------|-------------|-------------|-------------|-------------|--------------|-------------|--------------|-------------|--------------|--------------|--------------|--------------|-------------------|
| Quebec | 9.6% | 5.7% | 7.4% | 8.4% | 5.1% | 7.3% | 5.6% | 2.8% | 5.1% | 6.1% | 7.6% | 10.1% | 8.7% | 6.6% |
| Full-service restaurants | 12.1% | 8.2% | 9.0% | 10.9% | 5.0% | 10.3% | 5.9% | 2.2% | 2.9% | 7.4% | 8.2% | 7.9% | 6.0% | 6.2% |
| Quick-service restaurants | 7.4% | 3.9% | 7.8% | 7.4% | 5.9% | 7.1% | 6.4% | 5.6% | 8.4% | 6.6% | 5.4% | 13.3% | 9.6% | 7.7% |
| Caterers | -2.3% | 1.3% | 0.0% | 7.9% | 14.3% | 1.2% | 4.5% | -5.0% | 10.1% | 5.1% | 27.7% | 26.1% | 28.6% | 12.6% |
| Drinking Places | 21.7% | 2.8% | -0.2% | -5.9% | -9.5% | -9.6% | -1.8% | -1.0% | -5.0% | -7.7% | -4.9% | -9.7% | -0.2% | -5.3% |
| Ontario | 7.6% | 3.9% | 5.2% | 4.3% | 5.1% | 5.2% | 7.3% | 4.8% | 5.2% | 5.6% | 4.3% | 5.7% | 5.1% | 5.4% |
| Full-service restaurants | 9.0% | 6.0% | 6.0% | 5.8% | 5.5% | 7.7% | 9.2% | 7.3% | 7.1% | 7.7% | 4.4% | 6.9% | 6.3% | 6.9% |
| Quick-service restaurants | 7.4% | 5.0% | 7.0% | 3.8% | 6.2% | 4.4% | 5.9% | 5.0% | 4.8% | 4.2% | 4.9% | 5.6% | 5.0% | 5.1% |
| Caterers | 5.3% | -6.7% | -4.2% | 2.3% | -1.4% | -2.2% | 6.8% | -5.5% | -1.4% | 4.9% | 2.3% | 2.2% | 1.6% | 0.9% |
| Drinking Places | -2.0% | -3.4% | -1.4% | -6.5% | 0.4% | 5.3% | 6.2% | -0.1% | 6.9% | 0.5% | -3.3% | -2.2% | 1.8% | 1.7% |
| Manitoba | 11.6% | 5.7% | 7.1% | 3.2% | 5.0% | 5.1% | 7.9% | 5.4% | 5.5% | 3.7% | 4.5% | 5.2% | -0.4% | 4.6% |
| Full-service restaurants | 4.8% | -3.7% | -2.5% | -8.3% | -1.7% | 2.9% | 10.2% | 3.8% | 8.5% | 4.8% | 8.6% | 5.7% | 1.6% | 5.0% |
| Quick-service restaurants | 12.0% | 10.2% | 13.3% | 11.8% | 11.7% | 7.7% | 6.2% | 4.7% | 1.3% | 1.5% | -0.6% | 2.9% | -0.9% | 3.5% |
| Caterers | 41.2% | 25.6% | 23.4% | 21.2% | 2.6% | 1.2% | 6.4% | 13.5% | 13.7% | 10.3% | 17.6% | 13.1% | -8.2% | 7.0% |
| Drinking Places | -1.4% | -6.5% | -3.3% | -8.5% | 6.1% | 12.7% | 16.3% | 20.5% | 21.7% | 6.5% | -3.8% | 14.9% | 27.0% | 13.3% |
| Saskatchewan | 6.0% | 1.1% | 5.9% | 3.9% | 2.5% | 0.4% | 3.3% | -3.3% | 0.0% | -0.3% | -2.4% | -1.8% | -2.1% | -0.5% |
| Full-service restaurants | -1.8% | -9.5% | -5.7% | -5.8% | -1.2% | 0.3% | 3.4% | -8.7% | -2.5% | 2.9% | -2.7% | -4.1% | -1.6% | -1.6% |
| Quick-service restaurants | 14.0% | 11.7% | 19.0% | 15.1% | 5.9% | 1.5% | 3.4% | 0.6% | 1.3% | 0.1% | 1.8% | 1.7% | 1.2% | 1.8% |
| Caterers | 4.0% | 6.1% | 3.3% | -2.2% | -5.5% | -15.1% | -7.2% | -2.9% | -7.5% | -24.5% | -35.3% | -21.6% | -25.2% | -16.6% |
| Drinking Places | 4.6% | -4.2% | 0.2% | 4.8% | 12.2% | 11.5% | 13.9% | 2.4% | 13.8% | 2.9% | -1.6% | 4.3% | -7.3% | 5.3% |
| Alberta | 1.6% | 0.8% | 2.4% | 2.7% | 0.3% | -2.1% | 1.6% | 1.6% | 0.7% | 4.4% | 3.9% | 3.3% | 6.2% | 2.3% |
| Full-service restaurants | -1.0% | -1.1% | 1.0% | 1.9% | 0.0% | -0.3% | 5.4% | 4.1% | -1.4% | 7.4% | 4.2% | 5.4% | 10.2% | 3.9% |
| Quick-service restaurants | 6.8% | 4.8% | 7.8% | 5.9% | 1.3% | -2.7% | 1.3% | 0.2% | 1.6% | 4.4% | 5.2% | 3.7% | 2.8% | 2.0% |
| Caterers | -14.3% | -10.6% | -16.6% | -6.8% | 3.8% | -3.9% | -9.5% | 1.9% | 16.7% | -3.8% | 0.9% | -4.0% | 6.5% | 0.8% |
| Drinking Places | 8.7% | 3.1% | 2.0% | -3.3% | -13.8% | -11.3% | -10.8% | -9.9% | -14.8% | -10.5% | -10.8% | -12.6% | 1.3% | -10.4% |
| British Columbia | 12.4% | 7.6% | 9.7% | 9.2% | 6.7% | 2.6% | 7.2% | 4.9% | 7.3% | 9.2% | 7.1% | 8.5% | 10.2% | 7.2% |
| Full-service restaurants | 16.1% | 8.7% | 8.6% | 9.9% | 4.4% | 0.7% | 8.3% | 4.3% | 6.5% | 8.3% | 5.5% | 5.3% | 8.3% | 5.8% |
| Quick-service restaurants | 10.7% | 7.9% | 13.2% | 11.3% | 10.6% | 4.8% | 8.9% | 9.0% | 12.1% | 14.0% | 10.3% | 11.4% | 12.5% | 10.5% |
| Caterers | 4.2% | -0.6% | -1.0% | -3.8% | 4.6% | 3.1% | -3.3% | -10.6% | -3.9% | -5.0% | 2.5% | 8.9% | 9.0% | 0.7% |
| Drinking Places | 8.0% | 10.2% | 10.5% | 7.1% | 2.0% | 2.1% | 1.7% | 1.4% | -4.7% | 4.4% | 4.0% | 16.8% | 12.0% | 4.5% |

Menu Inflation

| | 2016 Oct | 2016 Nov | 2016 Dec | 2017 Jan | 2017 Feb | 2017 Mar | 2017 Apr | 2017 May | 2017 Jun | 2017 Jul | 2017 Aug | 2017 Sep | 2017 Oct | 2017 Year-to-date |
|----------------------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------------|
| Canada | 2.6% | 2.5% | 2.3% | 2.3% | 2.3% | 2.4% | 2.5% | 2.4% | 2.5% | 2.6% | 2.6% | 2.7% | 2.9% | 2.5% |
| Full-service restaurants | 2.7% | 2.5% | 2.5% | 2.5% | 2.5% | 2.5% | 2.7% | 2.5% | 2.7% | 2.8% | 2.8% | 2.9% | 3.0% | 2.7% |
| Quick-service restaurants | 2.6% | 2.4% | 2.2% | 1.9% | 1.9% | 1.8% | 2.0% | 2.1% | 2.1% | 2.2% | 2.2% | 2.1% | 2.6% | 2.1% |
| Cafeteria | 2.6% | 2.5% | 2.3% | 2.3% | 2.4% | 2.4% | 2.5% | 2.4% | 2.6% | 2.6% | 2.7% | 2.7% | 2.9% | 2.5% |
| Newfoundland and Labrador | 4.8% | 4.5% | 4.7% | 4.9% | 4.8% | 4.3% | 3.7% | 3.6% | 3.5% | 2.0% | 1.7% | 2.2% | 2.5% | 3.3% |
| Prince Edward Island | 2.8% | 1.9% | 1.9% | 2.2% | 2.3% | 3.0% | 3.0% | 3.2% | 2.9% | 3.0% | 1.3% | 3.1% | 3.3% | 2.7% |
| Nova Scotia | 2.9% | 2.9% | 3.0% | 2.7% | 2.7% | 2.8% | 2.6% | 2.8% | 2.4% | 2.4% | 1.5% | 2.2% | 1.8% | 2.4% |
| New Brunswick | 3.7% | 3.9% | 3.9% | 3.7% | 3.7% | 3.5% | 3.4% | 3.1% | 3.1% | 1.0% | 1.8% | 2.5% | 3.1% | 2.9% |
| Quebec | 2.4% | 2.1% | 2.2% | 2.2% | 2.8% | 2.8% | 2.5% | 2.5% | 2.3% | 2.3% | 2.4% | 2.2% | 2.4% | 2.5% |
| Ontario | 2.3% | 2.2% | 2.1% | 1.9% | 1.6% | 1.6% | 2.1% | 2.2% | 2.6% | 3.0% | 3.1% | 3.2% | 3.4% | 2.5% |
| Manitoba | 2.3% | 1.6% | 1.8% | 1.6% | 1.4% | 1.2% | 0.8% | 0.9% | 0.9% | 0.1% | 0.6% | 0.7% | 1.0% | 0.9% |
| Saskatchewan | 1.6% | 2.0% | 2.1% | 2.3% | 1.9% | 1.6% | 7.3% | 7.3% | 8.2% | 8.3% | 8.7% | 8.8% | 8.5% | 6.3% |
| Alberta | 3.5% | 3.4% | 3.0% | 2.9% | 2.9% | 2.8% | 2.6% | 2.2% | 2.2% | 2.6% | 2.2% | 1.5% | 2.1% | 2.4% |
| British Columbia | 2.9% | 2.6% | 2.5% | 2.6% | 2.7% | 2.8% | 2.7% | 2.4% | 2.4% | 2.0% | 2.1% | 2.5% | 2.6% | 2.5% |

Source: Statistics Canada