

Reference Period: October 2017

MONTHLY INFOSTATS



**Restaurants
Canada**

The voice of foodservice | La voix des services alimentaires

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Highlights

Rising employment and improved consumer confidence lifted total **commercial foodservice sales** in Canada by 5.8% in October. Adjusted for menu inflation of 2.9%, real sales rose by 2.9%.

Full-service restaurants advanced by 5.7% in October. Growth was mixed at the provincial level. Prince Edward Island, New Brunswick and British Columbia posted double-digit gains. However, sales fell in Nova Scotia and weak demand led to modest gains in Alberta, Saskatchewan and Manitoba.

Quick-service restaurants led all segments with a 6.9% increase in sales. Growth was led by strong gains in British Columbia and Quebec.

Following three months of solid growth, **caterer** revenues rose by a modest 2.6% in October due to lower spending in Atlantic Canada, Saskatchewan and Manitoba.

Drinking place sales moderated to 1.7% growth in October following a 3.9% increase in September. Nevertheless, year-to-date sales at drinking places are down by 0.5% due to sluggish demand in most provinces.

A rebound in spending at full- and quick-service restaurants boosted total foodservice sales in **Newfoundland & Labrador** by a tepid 2.8% in October following a 0.9% increase in September. Throughout 2017, sales struggled in the province due to a decline in economic output and lower employment.

For the second consecutive month, foodservice sales on **Prince Edward Island** grew by 11.5%. Sales at full-service restaurants advanced by a robust 22% following a 7% decline in October 2016. In addition, quick-service restaurants rebounded with a 5.4% increase in sales.

Foodservice sales in **Nova Scotia** remain sluggish as gains at quick-service restaurants and drinking places were offset by declines at full-service restaurants and caterers. This reflects a moderation in spending following strong gains in 2016.

New Brunswick's commercial foodservice industry continued to underperform the national average as sales rose by just 2.3% in October. While full-service restaurants reported a stellar 10.5% increase in sales, caterers and drinking places posted double-digit declines.

Strong economic growth and rising employment boosted total commercial foodservice sales in **Quebec** by 7.5%.

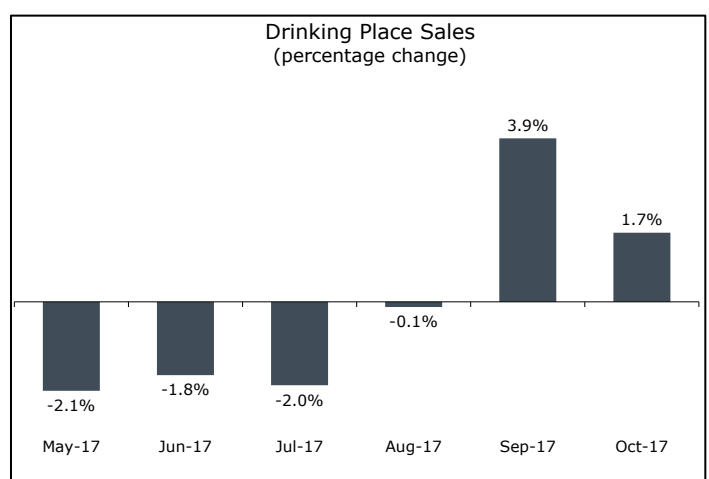
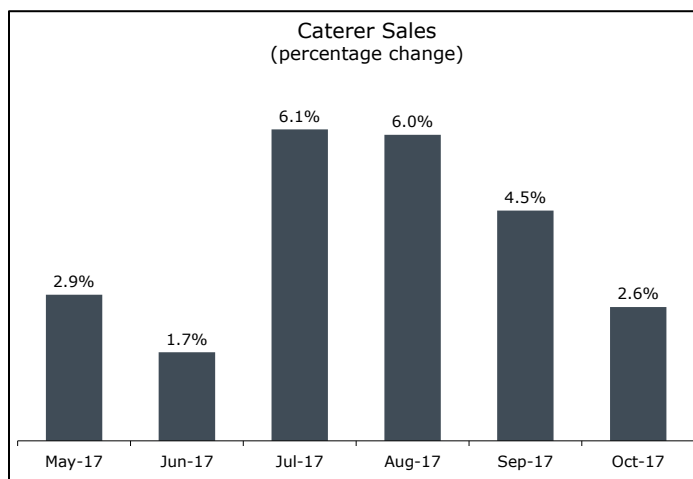
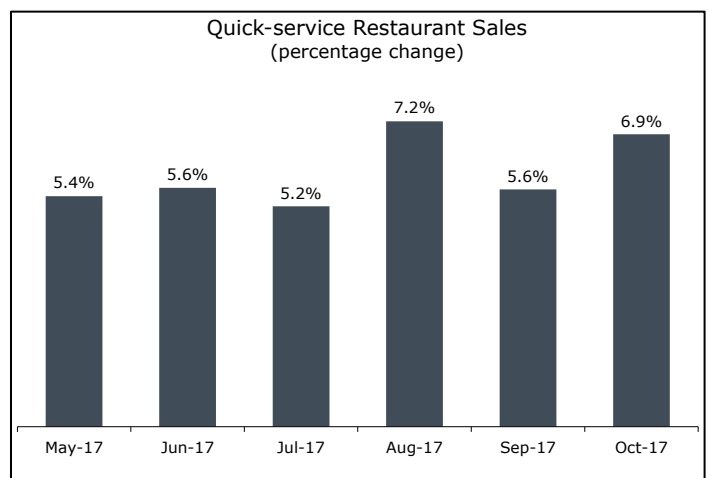
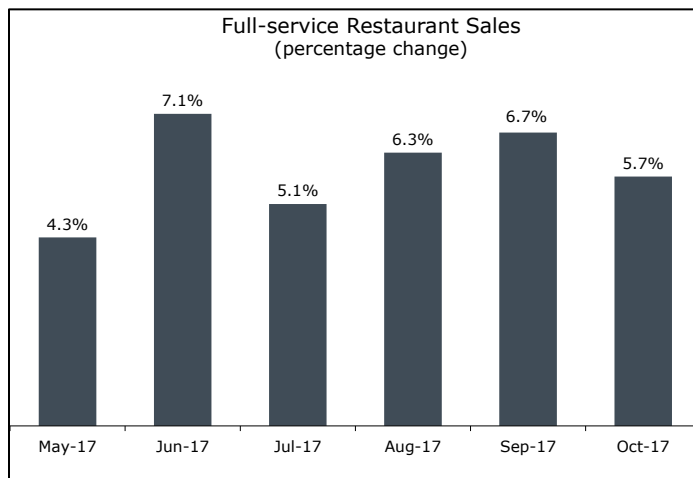
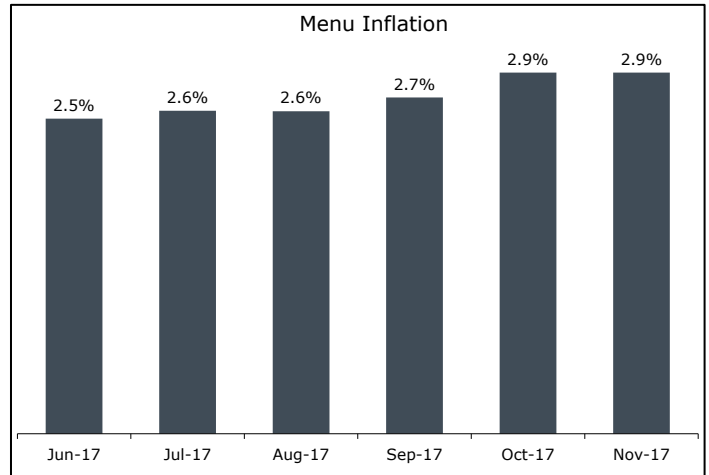
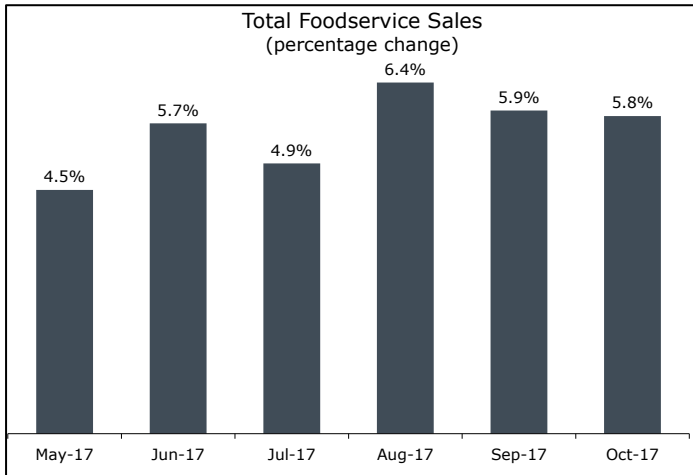
Foodservice sales in **Ontario** advanced by a healthy 5.4% in October due to solid spending at full- and quick-service restaurants. Despite the strong economy, sales at drinking places declined by 5% and are 10% below 2014 levels.

Commercial foodservice sales in **Manitoba** moderated to 0.3% growth in October following strong gains in October 2016. On a year-over-year basis, sales at full- and quick-service restaurants were relatively flat. In contrast, sales at drinking places jumped by 13% following a 6.5% decline in October 2016.

Foodservice sales in **Saskatchewan** rose by 0.5% in October, the first month increase since March. Nevertheless, consumer demand at restaurants and drinking places remains weak due to the new 6% meal tax.

Alberta's commercial foodservice industry appeared to be on the road to recovery with a 6.1% increase in sales in September. The rebound was short-lived as sales grew by a modest 3.6% in October. While quick-service restaurants boasted a solid 6.9% increase, demand remains weak at full-service restaurants.

Double-digit gains at restaurants and drinking places propelled total foodservice sales in **British Columbia** by 10.3% in October. British Columbia leads the country with year-to-date growth of 7.4%.



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

Highlights

Canada's **economy** was flat in October following a 0.2% expansion in September. While this was disappointing, it was due to several one-off factors such as maintenance in the natural resources sector.

Canada's **consumer confidence index** finished the year on a strong note due to rising employment and higher wages.

On a year-over-year basis, **retail sales** in Canada advanced by 7.3% in October due to strong spending in British Columbia and New Brunswick.

Consumer prices for food at grocery stores rose by just 0.9% in November.

Net employment in Canada increased by 78,600 jobs in December. This reduced the unemployment rate to 5.7%, its lowest level since 1974.

Net employment in the United States grew by 148,000, which is below expectations of a gain of 190,000 jobs. The unemployment rate held steady at 4.1%.

Although 12 of the 20 major industries expanded, **economic output in Canada** was unchanged in October compared to September. Economic activity was dragged down by declines in the mining, quarrying, oil and gas sector (-1.1%).

According to TD Economics, Canada's **real GDP** is expected to grow 2.4% in 2018 and 1.8% in 2019. While overall economic activity will return to a more sustainable pace, rising interest rates and changes to mortgage underwriting guidelines will restrain residential investment and consumer spending. Uncertainty around NAFTA may also be a drag on exports.

TD Economics is forecasting a moderation in **real GDP growth** across most provinces in 2018. Alberta is expected to continue to lead the advance (+3%) in 2018 because of the strengths of its oil, manufacturing, retail, housing and exports industries.

Canada's **consumer confidence index** finished the year on a strong note, rising in December by 7.3 points to 128.4 (2014 = 100). Overall, consumer confidence in Canada jumped by 17% in 2017 following declines in 2015 and 2016. Rising employment and wages provided a much-needed boost to confidence.

Retail sales accelerated on a year-over-year basis, rising by 7.3% in October following a 6.3% increase in September. Motor vehicle sales and building

material, and garden supply store sales led the advance with gains of 15.3% and 18.3% respectively. In contrast, sales at food and beverage stores slipped by 0.9%.

Provincially, **retail sales** rose the fastest in British Columbia (+11.1%) and New Brunswick (+11%) due to strong demand in the sales of motor vehicles and building materials.

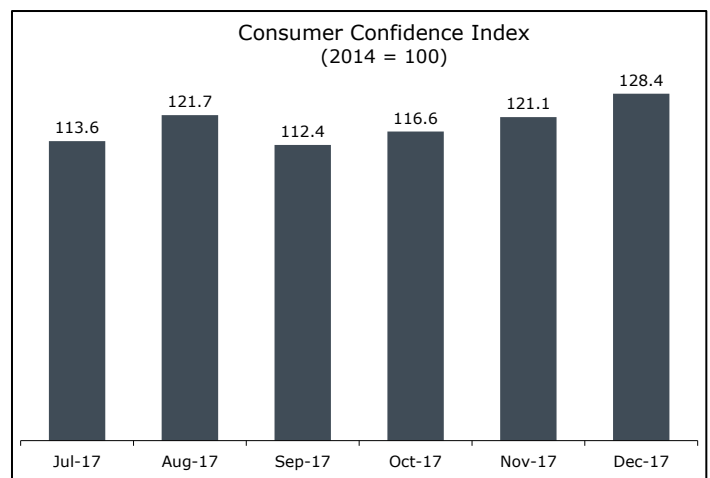
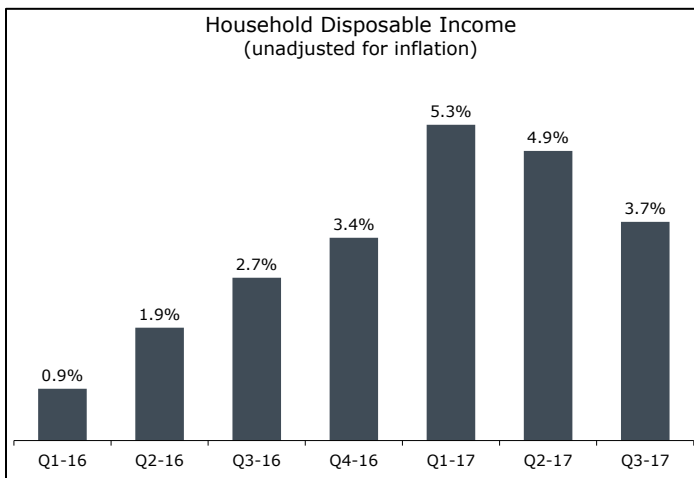
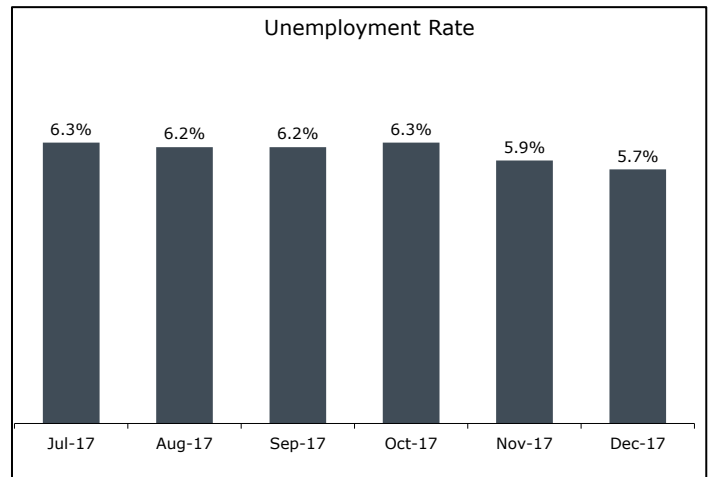
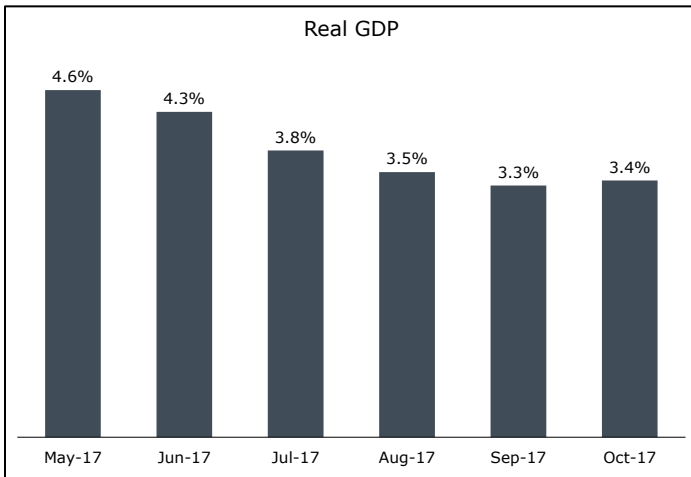
On a year-over-year basis, Canada's **inflation rate** was 2.1% in November compared to 1.4% in October. Gasoline prices advanced by 19.6%.

Consumer prices of **food at grocery stores** increased by a tepid 0.9% compared to a 2.9% increase for **food purchased from restaurants**.

Net employment in Canada grew by 78,600 new jobs in December. This represents the thirteenth straight month of job gains. Quebec (+26,900) and Alberta (+26,300) accounted for most of the job growth.

The increase in employment reduced the **unemployment rate** in December to 5.7%. This is the lowest level since 1974.

Employment in the **United States** increased by 148,000 in December. This is below expectations for 190,000 jobs. A combination of rising employment and more people entering the labour market kept the unemployment rate unchanged at 4.1%.



Source: Statistics Canada and Conference Board of Canada

Note: GDP and Personal Disposable Income are year-over-year changes. Consumer confidence and the unemployment rate are actual values.

COMMERCIAL FOODSERVICE SALES

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2016 over 2015(%)	2015 over 2014(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	October	\$5,893.8	5.8%	5.1%	6.2%	5.2%
Sales by Sector (in \$millions)						
Full-service Restaurants	October	\$2,488.7	5.7%	5.7%	6.0%	4.5%
Quick-service Restaurants	October	\$2,687.6	6.9%	5.6%	7.6%	6.7%
Social & Contract Caterers	October	\$509.5	2.6%	2.3%	1.2%	4.6%
Drinking Places	October	\$208.0	1.7%	-0.5%	5.1%	-2.1%
Sales by Province (in \$millions)						
Newfoundland and Labrador	October	\$77.8	2.8%	2.1%	2.4%	3.4%
Prince Edward Island	October	\$21.2	11.5%	4.8%	4.7%	7.8%
Nova Scotia	October	\$142.1	0.6%	0.2%	7.4%	5.5%
New Brunswick	October	\$103.3	2.3%	2.3%	7.1%	6.9%
Quebec	October	\$1,111.1	7.5%	6.7%	7.8%	3.3%
Ontario	October	\$2,342.3	5.4%	5.4%	6.0%	7.0%
Manitoba	October	\$176.0	0.3%	3.9%	7.0%	6.1%
Saskatchewan	October	\$163.0	0.5%	-0.4%	3.3%	3.0%
Alberta	October	\$793.2	3.6%	2.4%	1.0%	1.7%
British Columbia	October	\$947.9	10.3%	7.4%	10.3%	6.8%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	October	\$3,993.1	2.9%	2.5%	3.6%	2.4%
Sales by Sector (in \$millions)						
Full-service Restaurants	October	\$1,665.8	2.7%	2.9%	3.2%	1.7%
Quick-service Restaurants	October	\$1,871.6	4.2%	3.4%	5.2%	3.8%
Social & Contract Caterers	October	\$345.2	-0.2%	-0.2%	-1.4%	1.8%
Drinking Places	October	\$140.9	-1.2%	-3.0%	2.4%	-4.7%
Sales by Province (in \$millions)						
Newfoundland and Labrador	October	\$49.2	0.2%	-1.1%	-0.9%	0.4%
Prince Edward Island	October	\$14.5	8.0%	2.0%	2.1%	4.0%
Nova Scotia	October	\$92.0	-1.2%	-2.1%	4.4%	1.4%
New Brunswick	October	\$67.9	-0.8%	-0.5%	3.9%	4.3%
Quebec	October	\$736.8	5.0%	4.1%	5.7%	0.5%
Ontario	October	\$1,608.7	1.9%	2.8%	3.3%	4.2%
Manitoba	October	\$116.1	-0.7%	2.9%	4.3%	2.7%
Saskatchewan	October	\$102.6	-0.7%	-2.0%	1.6%	0.5%
Alberta	October	\$531.3	1.4%	0.0%	-2.2%	-1.6%
British Columbia	October	\$674.7	7.5%	4.9%	7.5%	4.5%

Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			October	September	August	July
NOMINAL GROWTH						
Sales (in \$millions)						
Total	October	\$5,808.3	0.4%	0.6%	-0.1%	1.3%
Sales by Sector (in \$millions)						
Full-service Restaurants	October	\$2,535.5	-0.1%	0.8%	-0.4%	1.4%
Quick-service Restaurants	October	\$2,606.5	1.4%	0.3%	0.9%	0.8%
Social & Contract Caterers	October	\$457.5	-1.7%	0.3%	-3.6%	3.1%
Drinking Places	October	\$208.8	1.2%	3.3%	-0.8%	2.5%
Sales by Province (in \$millions)						
Newfoundland and Labrador	October	\$75.3	1.1%	-1.5%	-1.0%	0.5%
Prince Edward Island	October	\$21.9	-1.1%	3.5%	-1.9%	3.1%
Nova Scotia	October	\$135.6	-2.2%	1.4%	2.1%	0.1%
New Brunswick	October	\$99.7	0.8%	-1.2%	0.6%	1.2%
Quebec	October	\$1,098.8	0.5%	-0.1%	0.3%	4.2%
Ontario	October	\$2,279.2	0.7%	0.9%	-0.7%	0.9%
Manitoba	October	\$167.7	-0.2%	-1.6%	0.5%	0.4%
Saskatchewan	October	\$156.7	1.1%	0.3%	1.3%	-1.3%
Alberta	October	\$780.3	-0.2%	0.8%	0.4%	0.4%
British Columbia	October	\$976.9	0.9%	1.3%	0.0%	0.7%

Source: Statistics Canada



MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2016 over 2015(%)	2015 over 2014(%)
By Sector						
Menu Inflation – Total	October	147.6	2.9%	2.5%	2.6%	2.8%
Menu Inflation – Full Service	October	149.4	3.0%	2.7%	2.7%	2.8%
Menu Inflation – Quick Service	October	143.6	2.6%	2.1%	2.3%	2.8%
Menu Inflation – Cafeterias	October	147.7	2.9%	2.5%	2.6%	2.8%
By Province						
Newfoundland	October	158.2	2.5%	3.3%	3.3%	3.0%
Prince Edward Island	October	146.1	3.3%	2.7%	2.6%	3.4%
Nova Scotia	October	154.4	1.8%	2.4%	3.0%	4.1%
New Brunswick	October	152.1	3.1%	2.9%	3.0%	2.5%
Quebec	October	150.8	2.4%	2.5%	2.0%	2.8%
Ontario	October	145.6	3.4%	2.5%	2.7%	2.6%
Manitoba	October	151.5	1.0%	0.9%	2.6%	3.3%
Saskatchewan	October	158.8	8.5%	6.3%	1.7%	2.5%
Alberta	October	149.3	2.1%	2.4%	3.3%	3.3%
British Columbia	October	140.5	2.6%	2.5%	2.6%	2.3%

THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2016 over 2015(%)	2015 over 2014(%)
General Indicators						
Real GDP (2002 \$billion)	October	\$1,750.8	3.4%	3.3%	1.3%	0.9%
Consumer Price Index (2002=100)	October	130.9	1.4%	1.5%	1.4%	1.1%
Number of Employed ('000's)	October	18,489.4	1.7%	1.8%	0.7%	0.9%
Unemployment Rate ¹	October	6.3%	7.0%	6.5%	7.0%	6.9%
Prime Rate ¹	October	3.20%	2.70%	2.85%	2.70%	2.78%
Consumer Confidence (2014=100)	October	116.6	20.6%	17.0%	-1.2%	-1.8%
Disposable Income (\$billion)	Q3'17	\$1,208.3	3.7%	4.6%	2.2%	4.7%
Other (in \$ millions)						
Supermarkets and Grocery Stores	October	\$7,371.0	-2.1%	1.0%	1.0%	1.7%
Commercial Foodservice Employment²						
Number of Employed ('000's)	October	1,120.9	2.4%	2.7%	3.2%	3.1%
Average Weekly Hours	October	22.1	2.8%	0.4%	-1.8%	-0.7%
Average Weekly Wage	October	\$364.75	6.3%	3.0%	-0.6%	1.7%

Source: Statistics Canada

¹ Refers to actual values

² Unadjusted for seasonal variation

Commercial Foodservice Sales Trends

year-over-year nominal change

	2016 Oct	2016 Nov	2016 Dec	2017 Jan	2017 Feb	2017 Mar	2017 Apr	2017 May	2017 Jun	2017 Jul	2017 Aug	2017 Sep	2017 Oct	2017 Year-to-date
Canada	4.3%	5.8%	5.3%	4.4%	3.5%	5.8%	3.7%	4.5%	5.7%	4.9%	6.4%	5.9%	5.8%	5.1%
Full-service restaurants	5.0%	5.5%	6.0%	3.9%	5.0%	7.6%	4.6%	4.3%	7.1%	5.1%	6.3%	6.7%	5.7%	5.7%
Quick-service restaurants	5.4%	8.4%	5.9%	5.9%	3.5%	5.5%	4.6%	5.4%	5.6%	5.2%	7.2%	5.6%	6.9%	5.6%
Caterers	-3.7%	-3.7%	1.6%	2.9%	-1.5%	1.4%	-4.3%	2.9%	1.7%	6.1%	6.0%	4.5%	2.6%	2.3%
Drinking Places	2.3%	2.2%	-1.8%	-3.3%	-1.9%	0.7%	-1.0%	-2.1%	-1.8%	-2.0%	-0.1%	3.9%	1.7%	-0.5%
Newfoundland and Labrador	-0.4%	-2.4%	-0.6%	-0.4%	-4.2%	2.8%	2.9%	5.2%	3.6%	3.3%	3.1%	0.9%	2.8%	2.1%
Full-service restaurants	1.2%	-4.3%	-3.2%	-1.8%	-2.2%	7.6%	7.2%	8.3%	0.7%	-1.7%	-0.8%	-0.1%	3.7%	1.9%
Quick-service restaurants	2.1%	2.5%	0.6%	-1.6%	-4.3%	3.4%	3.4%	5.1%	3.6%	5.5%	6.7%	2.1%	4.3%	3.0%
Caterers	-9.1%	n.a.	n.a.	4.4%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	-0.5%	n.a.	n.a.	1.2%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Prince Edward Island	-2.9%	1.0%	-4.8%	-0.9%	-3.7%	0.4%	2.7%	1.7%	4.5%	7.1%	5.7%	11.5%	11.5%	4.8%
Full-service restaurants	-7.0%	2.0%	-8.0%	-13.2%	-7.3%	-4.3%	-0.4%	-1.6%	2.3%	8.2%	8.4%	25.5%	21.9%	6.1%
Quick-service restaurants	0.6%	2.2%	-1.5%	4.7%	-1.4%	2.9%	5.4%	2.8%	5.3%	4.8%	3.3%	0.1%	5.4%	3.4%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Nova Scotia	6.2%	3.7%	-1.0%	2.3%	-3.1%	2.8%	2.7%	-4.0%	-1.0%	-3.5%	2.3%	2.7%	0.6%	0.2%
Full-service restaurants	9.4%	0.5%	-1.2%	2.5%	-1.4%	8.3%	9.3%	-4.5%	-2.3%	-4.5%	-0.9%	0.7%	-2.7%	0.0%
Quick-service restaurants	5.1%	6.4%	-0.7%	2.1%	-4.0%	1.8%	0.0%	-3.8%	0.7%	-4.1%	7.7%	6.1%	3.6%	1.1%
Caterers	0.3%	-0.1%	-4.9%	2.1%	-6.6%	-11.7%	-6.4%	-11.6%	-11.5%	1.1%	-18.3%	-7.2%	-3.0%	-7.1%
Drinking Places	5.0%	7.5%	5.3%	3.7%	0.5%	3.3%	-1.9%	9.7%	4.5%	9.4%	0.7%	4.5%	2.0%	3.8%
New Brunswick	3.0%	4.7%	4.0%	3.6%	3.7%	6.1%	0.6%	-0.1%	0.9%	0.6%	4.0%	2.5%	2.3%	2.3%
Full-service restaurants	4.1%	12.7%	15.5%	10.9%	-0.6%	6.2%	1.7%	0.6%	4.4%	4.2%	10.6%	1.4%	10.5%	5.0%
Quick-service restaurants	2.4%	0.5%	-2.4%	0.4%	6.4%	6.4%	1.7%	0.8%	0.7%	-0.7%	3.4%	4.6%	0.7%	2.3%
Caterers	8.4%	8.4%	16.3%	-6.9%	-1.5%	-1.3%	-21.1%	-21.8%	-28.3%	-20.7%	-39.2%	-9.9%	-13.4%	-15.1%
Drinking Places	-3.9%	0.0%	-3.5%	9.6%	9.9%	11.8%	6.0%	8.1%	3.2%	-0.3%	-6.3%	-2.1%	-10.1%	2.5%

	2016 Oct	2016 Nov	2016 Dec	2017 Jan	2017 Feb	2017 Mar	2017 Apr	2017 May	2017 Jun	2017 Jul	2017 Aug	2017 Sep	2017 Oct	2017 Year-to-date
Quebec	5.7%	7.4%	8.4%	5.1%	7.3%	5.6%	2.8%	5.1%	6.1%	7.6%	10.3%	8.5%	7.5%	6.7%
Full-service restaurants	8.2%	9.0%	10.9%	5.0%	10.3%	5.9%	2.2%	2.9%	7.4%	8.2%	8.3%	6.7%	5.9%	6.3%
Quick-service restaurants	3.9%	7.8%	7.4%	5.9%	7.1%	6.4%	5.6%	8.4%	6.6%	5.4%	13.6%	8.9%	10.5%	7.9%
Caterers	1.3%	0.0%	7.9%	14.3%	1.2%	4.5%	-5.0%	10.1%	5.1%	27.7%	24.6%	25.9%	7.0%	11.6%
Drinking Places	2.8%	-0.2%	-5.9%	-9.5%	-9.6%	-1.8%	-1.0%	-5.0%	-7.7%	-4.9%	-10.7%	-1.3%	1.9%	-4.9%
Ontario	3.9%	5.2%	4.3%	5.1%	5.2%	7.3%	4.8%	5.2%	5.6%	4.3%	5.9%	4.7%	5.4%	5.4%
Full-service restaurants	6.0%	6.0%	5.8%	5.5%	7.7%	9.2%	7.3%	7.1%	7.7%	4.4%	7.3%	6.6%	6.4%	6.9%
Quick-service restaurants	5.0%	7.0%	3.8%	6.2%	4.4%	5.9%	5.0%	4.8%	4.2%	4.9%	5.4%	4.3%	5.5%	5.0%
Caterers	-6.7%	-4.2%	2.3%	-1.4%	-2.2%	6.8%	-5.5%	-1.4%	4.9%	2.3%	3.2%	-0.3%	2.8%	1.0%
Drinking Places	-3.4%	-1.4%	-6.5%	0.4%	5.3%	6.2%	-0.1%	6.9%	0.5%	-3.3%	-1.3%	1.6%	-5.0%	1.0%
Manitoba	5.7%	7.1%	3.2%	5.0%	5.1%	7.9%	5.4%	5.5%	3.7%	4.5%	4.4%	-2.2%	0.3%	3.9%
Full-service restaurants	-3.7%	-2.5%	-8.3%	-1.7%	2.9%	10.2%	3.8%	8.5%	4.8%	8.6%	5.2%	-1.9%	0.3%	4.1%
Quick-service restaurants	10.2%	13.3%	11.8%	11.7%	7.7%	6.2%	4.7%	1.3%	1.5%	-0.6%	2.9%	-0.9%	0.6%	3.2%
Caterers	25.6%	23.4%	21.2%	2.6%	1.2%	6.4%	13.5%	13.7%	10.3%	17.6%	6.9%	-12.0%	-2.8%	4.6%
Drinking Places	-6.5%	-3.3%	-8.5%	6.1%	12.7%	16.3%	20.5%	21.7%	6.5%	-3.8%	14.6%	26.5%	13.1%	13.2%
Saskatchewan	1.1%	5.9%	3.9%	2.5%	0.4%	3.3%	-3.3%	0.0%	-0.3%	-2.4%	-1.9%	-1.8%	0.5%	-0.4%
Full-service restaurants	-9.5%	-5.7%	-5.8%	-1.2%	0.3%	3.4%	-8.7%	-2.5%	2.9%	-2.7%	-4.2%	-0.9%	0.9%	-1.3%
Quick-service restaurants	11.7%	19.0%	15.1%	5.9%	1.5%	3.4%	0.6%	1.3%	0.1%	1.8%	1.6%	1.7%	3.1%	2.0%
Caterers	6.1%	3.3%	-2.2%	-5.5%	-15.1%	-7.2%	-2.9%	-7.5%	-24.5%	-35.3%	-22.7%	-27.3%	-21.3%	-17.4%
Drinking Places	-4.2%	0.2%	4.8%	12.2%	11.5%	13.9%	2.4%	13.8%	2.9%	-1.6%	3.4%	-7.4%	0.1%	4.7%
Alberta	0.8%	2.4%	2.7%	0.3%	-2.1%	1.6%	1.6%	0.7%	4.4%	3.9%	3.5%	6.1%	3.6%	2.4%
Full-service restaurants	-1.1%	1.0%	1.9%	0.0%	-0.3%	5.4%	4.1%	-1.4%	7.4%	4.2%	5.6%	11.0%	1.2%	3.7%
Quick-service restaurants	4.8%	7.8%	5.9%	1.3%	-2.7%	1.3%	0.2%	1.6%	4.4%	5.2%	3.7%	2.5%	6.9%	2.5%
Caterers	-10.6%	-16.6%	-6.8%	3.8%	-3.9%	-9.5%	1.9%	16.7%	-3.8%	0.9%	-3.4%	2.0%	3.7%	0.7%
Drinking Places	3.1%	2.0%	-3.3%	-13.8%	-11.3%	-10.8%	-9.9%	-14.8%	-10.5%	-10.8%	-10.6%	2.5%	-10.3%	-10.1%
British Columbia	7.6%	9.7%	9.2%	6.7%	2.6%	7.2%	4.9%	7.3%	9.2%	7.1%	8.5%	9.7%	10.3%	7.4%
Full-service restaurants	8.7%	8.6%	9.9%	4.4%	0.7%	8.3%	4.3%	6.5%	8.3%	5.5%	5.0%	7.7%	10.2%	6.1%
Quick-service restaurants	7.9%	13.2%	11.3%	10.6%	4.8%	8.9%	9.0%	12.1%	14.0%	10.3%	11.2%	11.4%	11.2%	10.5%
Caterers	-0.6%	-1.0%	-3.8%	4.6%	3.1%	-3.3%	-10.6%	-3.9%	-5.0%	2.5%	10.9%	10.2%	3.0%	1.3%
Drinking Places	10.2%	10.5%	7.1%	2.0%	2.1%	1.7%	1.4%	-4.7%	4.4%	4.0%	17.4%	14.0%	14.9%	5.8%

Menu Inflation

	2016 Nov	2016 Dec	2017 Jan	2017 Feb	2017 Mar	2017 Apr	2017 May	2017 Jun	2017 Jul	2017 Aug	2017 Sep	2017 Oct	2017 Nov	2017 Year-to-date
Canada	2.5%	2.3%	2.3%	2.3%	2.4%	2.5%	2.4%	2.5%	2.6%	2.6%	2.7%	2.9%	2.9%	2.6%
Full-service restaurants	2.5%	2.5%	2.5%	2.5%	2.5%	2.7%	2.5%	2.7%	2.8%	2.8%	2.9%	3.0%	3.0%	2.7%
Quick-service restaurants	2.4%	2.2%	1.9%	1.9%	1.8%	2.0%	2.1%	2.1%	2.2%	2.2%	2.1%	2.6%	2.6%	2.1%
Cafeteria	2.5%	2.3%	2.3%	2.4%	2.4%	2.5%	2.4%	2.6%	2.6%	2.7%	2.7%	2.9%	2.9%	2.6%
Newfoundland and Labrador	4.5%	4.7%	4.9%	4.8%	4.3%	3.7%	3.6%	3.5%	2.0%	1.7%	2.2%	2.5%	2.3%	3.2%
Prince Edward Island	1.9%	1.9%	2.2%	2.3%	3.0%	3.0%	3.2%	2.9%	3.0%	1.3%	3.1%	3.3%	3.7%	2.8%
Nova Scotia	2.9%	3.0%	2.7%	2.7%	2.8%	2.6%	2.8%	2.4%	2.4%	1.5%	2.2%	1.8%	2.0%	2.4%
New Brunswick	3.9%	3.9%	3.7%	3.7%	3.5%	3.4%	3.1%	3.1%	1.0%	1.8%	2.5%	3.1%	2.9%	2.9%
Quebec	2.1%	2.2%	2.2%	2.8%	2.8%	2.5%	2.5%	2.3%	2.3%	2.4%	2.2%	2.4%	2.6%	2.5%
Ontario	2.2%	2.1%	1.9%	1.6%	1.6%	2.1%	2.2%	2.6%	3.0%	3.1%	3.2%	3.4%	3.1%	2.5%
Manitoba	1.6%	1.8%	1.6%	1.4%	1.2%	0.8%	0.9%	0.9%	0.1%	0.6%	0.7%	1.0%	1.7%	1.0%
Saskatchewan	2.0%	2.1%	2.3%	1.9%	1.6%	7.3%	7.3%	8.2%	8.3%	8.7%	8.8%	8.5%	8.5%	6.5%
Alberta	3.4%	3.0%	2.9%	2.9%	2.8%	2.6%	2.2%	2.2%	2.6%	2.2%	1.5%	2.1%	2.6%	2.4%
British Columbia	2.6%	2.5%	2.6%	2.7%	2.8%	2.7%	2.4%	2.4%	2.0%	2.1%	2.5%	2.6%	2.8%	2.5%

Source: Statistics Canada