

Reference Period: November 2017

MONTHLY INFOSTATS



**Restaurants
Canada**

The voice of foodservice | La voix des services alimentaires

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Highlights

Commercial foodservice sales in Canada advanced 5.8% in November, following a 5.5% increase in October. The restaurant industry benefited from strong job creation and rising consumer confidence, which propelled spending across all sectors.

Full-service restaurants led all sectors with a 6.1% jump in sales. Strong economic activity bolstered consumer spending in Ontario, British Columbia and Prince Edward Island.

Quick-service restaurants posted a 5.6% surge in spending with healthy gains across most provinces. Quebec led the country with a 10% jump in spending.

A rebound in British Columbia, Ontario and Quebec lifted total **caterer** revenues by 5.8% in November following a 3.7% decline in November 2016. Even though Alberta's economy improved dramatically in 2017, caterer revenues declined 5.4%.

Drinking places reported its strongest growth of the year, as sales advanced by 5.3%. Growth was led by double-digit gains in Quebec and British Columbia.

Menu prices rose by 2.9% in December due to higher inflation in Ontario.

After two months of weak gains, foodservice spending in **Newfoundland & Labrador** showed a modest improvement (+3.5%) in November. While full-service restaurant sales grew by 3.2%, it was not enough to offset a 4.2% decline in November 2016.

Prince Edward Island led the country with a 10% jump in foodservice sales. Full-service restaurants remain a tower of strength as sales soared by 20% in November. This is due in part to a 6% increase in units.

After struggling in October, foodservice sales in **Nova Scotia** rebounded with a 4.4% increase in November. This represents the province's strongest growth in 2017. Growth was led by strong consumer spending at quick-service restaurants and improved full-service restaurant sales. Nevertheless, spending fell at caterers and drinking places

Foodservice sales in **New Brunswick** grew by 3.5% as solid gains at full-service restaurants were offset by weak demand at drinking places and lower caterer revenues.

Quebec's foodservice industry continues to benefit from robust economic growth, the lowest unemployment rate in a generation and rising consumer confidence. As a result, total foodservice sales advanced by a solid 9.2% in November. All segments posted

healthy gains. Spending at quick-service restaurants jumped by more than 10% following strong gains in 2016. Drinking places posted its strongest growth of the year, with a 14% surge in demand.

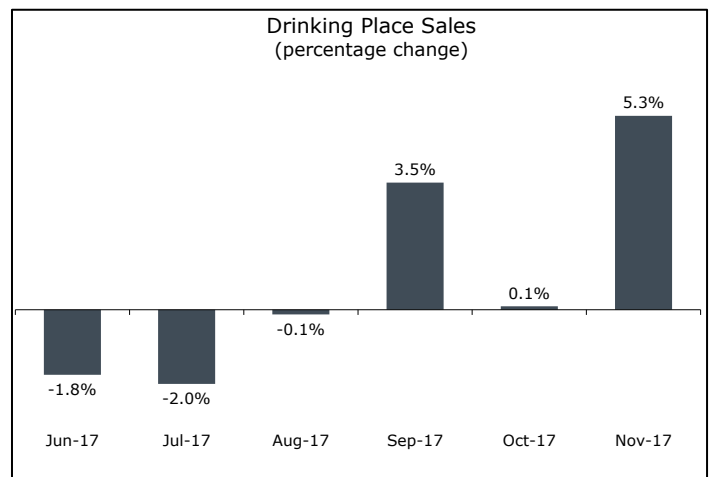
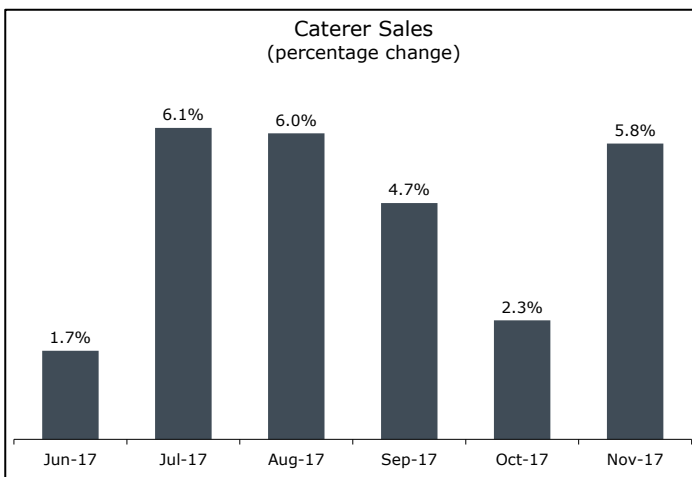
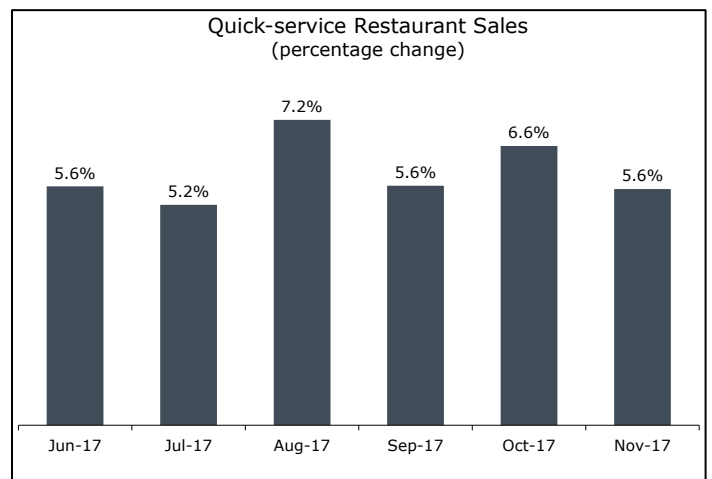
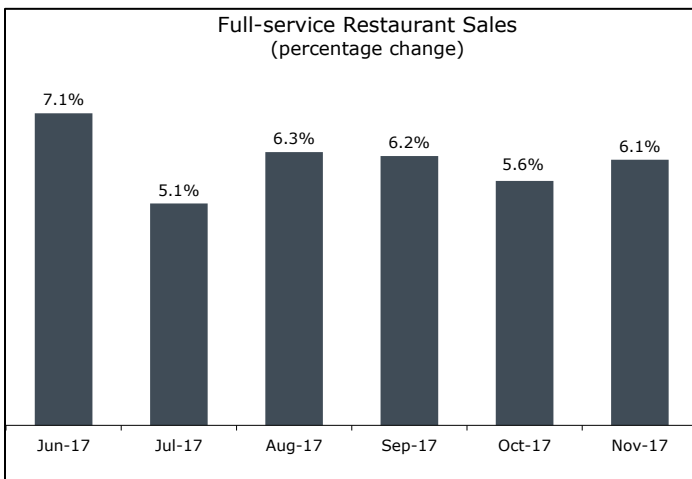
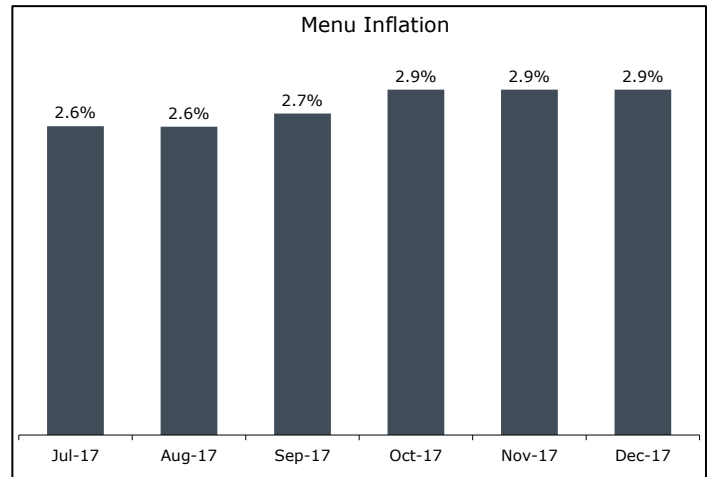
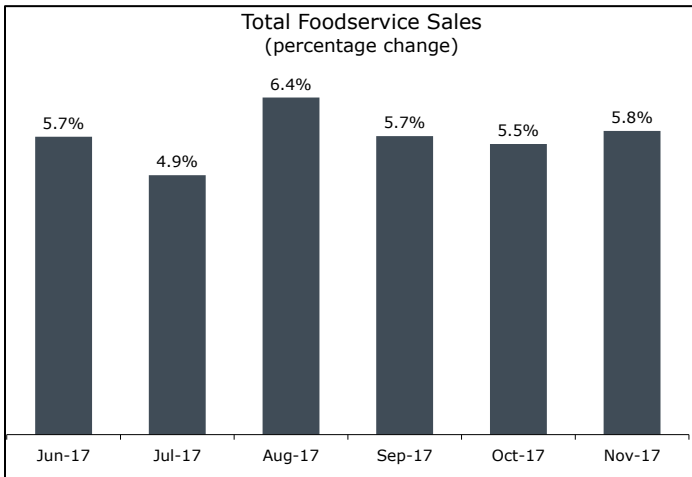
Ontario's foodservice industry enjoyed a 6.4% increase in sales as strong spending at restaurants and caterers offset a decline in drinking place sales.

Foodservice sales in **Manitoba** slipped 0.9% in November. Despite strong economic growth, rising employment and higher wages, consumer spending at restaurants remains weak. The trend in foodservice coincides with a slowdown in overall retail sales.

Foodservice sales in **Saskatchewan** declined in seven of the past eight months due to the meal tax. Sales tumbled 2.5% in November, with declines across all sectors. This is the largest drop in sales since the tax was introduced in April.

Alberta's commercial foodservice industry rose by a tepid 1.1% due to sluggish spending at restaurants and lower revenues at caterers and drinking places. Although overall foodservice sales improved in the summer, spending decelerated in the past two months.

Foodservice sales in **British Columbia** advanced by 8% with healthy gains across all segments.



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

Highlights

Economic growth in Canada accelerated in November (+0.4%) following a flat reading in October.

Canada's economy is on track for a 2.4% annualized increase in Q4, following a 1.7% expansion in Q3.

Preliminary data show the **U.S. economy** grew by an annualized 2.6% in Q4. Economic activity was led by strong consumer spending and increased business and residential investment.

On a year-over-year basis, **retail sales** in Canada rose by a robust 7.1% in November.

Consumer prices for food at grocery stores rose by 1.5% in December compared to a 0.9% increase in November.

Net employment in Canada fell by 88,000 jobs in January. This raised the unemployment rate to 5.9%.

The **U.S. job market** added 200,000 jobs in December. More people entering the workforce kept the unemployment rate unchanged at 4.1%.

A rebound in the manufacturing and resource sectors boosted **Canada's real GDP** by 0.4% in November. In October, economic activity was flat due to retooling at key automotive facilities and disruptions in the oil sector.

With nearly all major industries posting gains in November, **Canada's economy** is on track to advance 2.4% (annualized) in Q4. This is an improvement over the 1.7% gain in Q3.

Preliminary data shows the **United States economy** advanced by 2.6% (annualized) in Q4. This is slightly below market expectations, which called for 3% growth. Economic activity was led by robust consumer spending (+3.8%), which rebounded following the impact of the hurricanes in Q3. Although business and residential investment posted strong gains, rising imports restrained net exports.

Year-over-year **retail sales** grew by a robust 7.1% in November. Most sectors reported strong gains including electronics and appliance stores (+22%), home material and garden supply stores (+11%), and general merchandise stores (+11%).

Provincially, **retail sales** rose the fastest in British Columbia (+11.5%) and New Brunswick (+9.1%). In contrast, weak economic growth restrained retail spending in Newfoundland & Labrador (+2.9%).

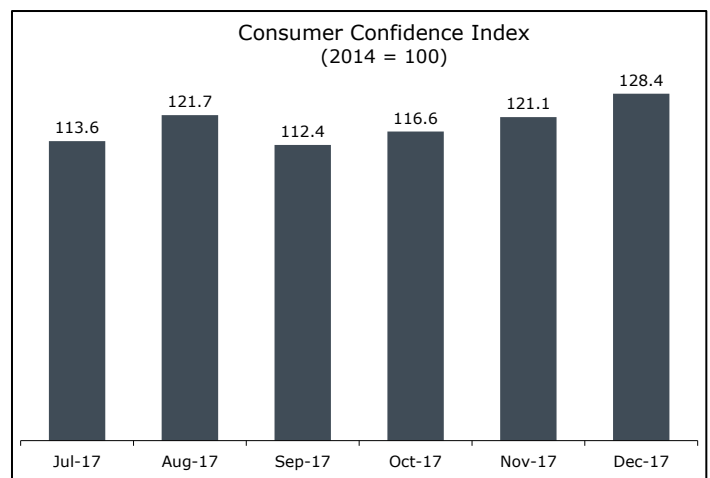
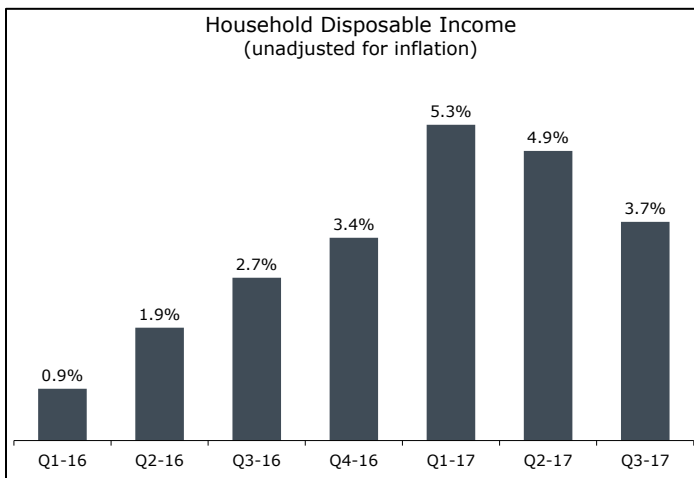
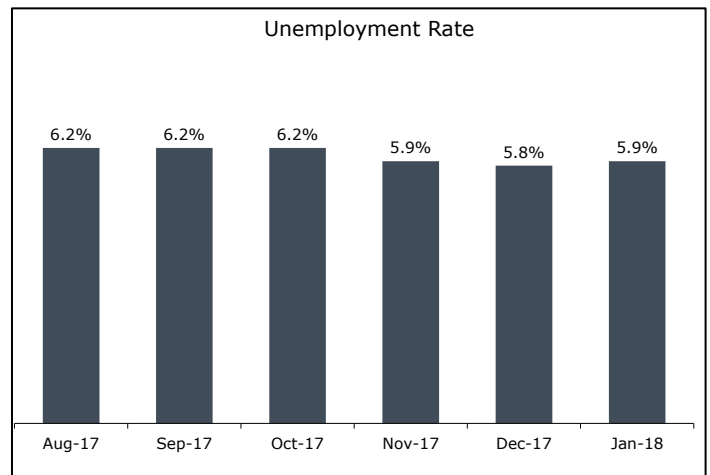
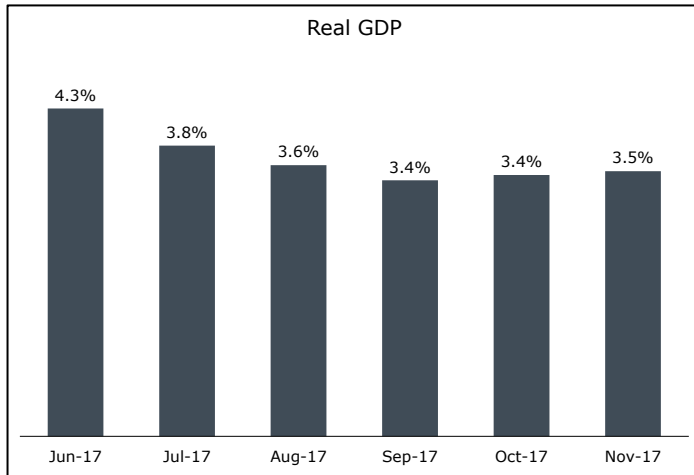
On a year-over-year basis, Canada's **inflation rate** was 1.9% in December compared to 2.1% in November. Gasoline prices advanced by 12.2%.

Consumer prices for **food at grocery stores** increased 1.5% in November. Prices rose for fresh vegetables (+6.5%), fish (+4.8%), chicken (+3.5%) and beef (+2.4%).

Canada's economy shed 88,000 **jobs** in January. Although full-time employment rose by 49,000 jobs, part-time employment fell by 137,000.

The decline in employment raised the **unemployment rate** by a tenth of a percentage point to 5.9%.

Employment in the **United States** increased by 200,000 jobs in January. This is slightly above expectations for a gain of 190,000 jobs. The strong job numbers raises the likelihood of higher interest rates by the Federal Reserve. This led to a dramatic sell-off in stocks in early February.



Source: Statistics Canada and Conference Board of Canada

Note: GDP and Personal Disposable Income are year-over-year changes. Consumer confidence and the unemployment rate are actual values.

COMMERCIAL FOODSERVICE SALES

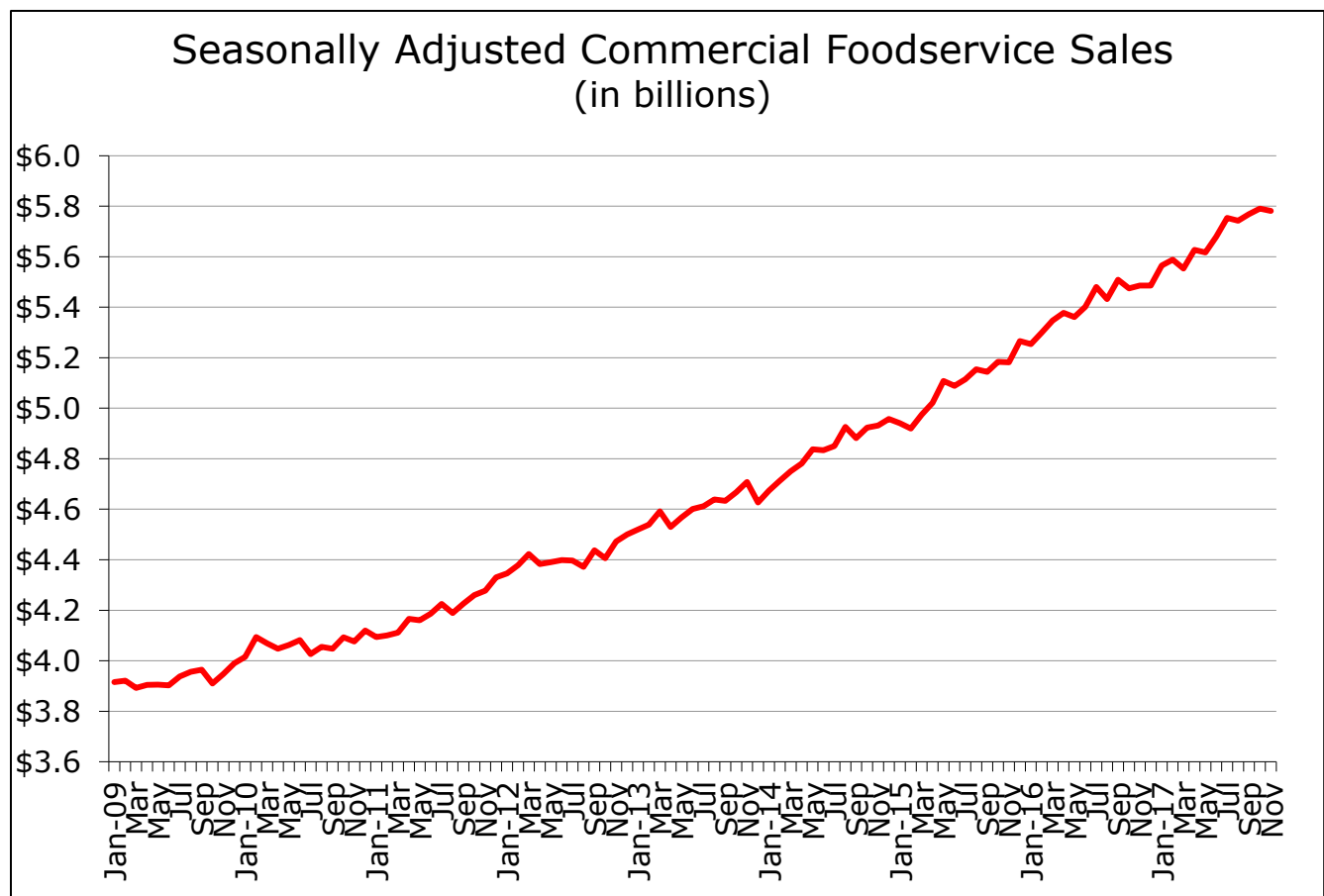
	Period	Amount	This period over year ago (%)	Year-to- date (%)	2016 over 2015(%)	2015 over 2014(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	November	\$5,593.7	5.8%	5.1%	6.2%	5.2%
Sales by Sector (in \$millions)						
Full-service Restaurants	November	\$2,378.8	6.1%	5.6%	6.0%	4.5%
Quick-service Restaurants	November	\$2,535.7	5.6%	5.6%	7.6%	6.7%
Social & Contract Caterers	November	\$483.2	5.8%	2.6%	1.2%	4.6%
Drinking Places	November	\$196.1	5.3%	-0.2%	5.1%	-2.1%
Sales by Province (in \$millions)						
Newfoundland and Labrador	November	\$73.8	3.5%	2.2%	2.4%	3.4%
Prince Edward Island	November	\$18.6	9.9%	5.2%	4.7%	7.8%
Nova Scotia	November	\$132.4	4.4%	0.5%	7.4%	5.5%
New Brunswick	November	\$98.1	3.5%	2.6%	7.1%	6.9%
Quebec	November	\$1,048.6	9.2%	6.9%	7.8%	3.3%
Ontario	November	\$2,261.7	6.4%	5.4%	6.0%	7.0%
Manitoba	November	\$165.0	-0.9%	3.4%	7.0%	6.1%
Saskatchewan	November	\$151.9	-2.5%	-0.6%	3.3%	3.0%
Alberta	November	\$743.4	1.1%	2.1%	1.0%	1.7%
British Columbia	November	\$884.4	8.0%	7.4%	10.3%	6.8%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	November	\$3,779.6	2.8%	2.5%	3.6%	2.4%
Sales by Sector (in \$millions)						
Full-service Restaurants	November	\$1,589.1	3.0%	2.8%	3.2%	1.7%
Quick-service Restaurants	November	\$1,760.9	2.8%	3.3%	5.2%	3.8%
Social & Contract Caterers	November	\$326.5	2.8%	0.0%	-1.4%	1.8%
Drinking Places	November	\$132.5	2.3%	-2.7%	2.4%	-4.7%
Sales by Province (in \$millions)						
Newfoundland and Labrador	November	\$46.6	1.1%	-0.9%	-0.9%	0.4%
Prince Edward Island	November	\$12.7	6.0%	2.4%	2.1%	4.0%
Nova Scotia	November	\$85.4	2.4%	-1.8%	4.4%	1.4%
New Brunswick	November	\$64.5	0.5%	-0.2%	3.9%	4.3%
Quebec	November	\$693.0	6.3%	4.3%	5.7%	0.5%
Ontario	November	\$1,552.3	3.2%	2.8%	3.3%	4.2%
Manitoba	November	\$108.7	-2.6%	2.4%	4.3%	2.7%
Saskatchewan	November	\$95.6	-3.8%	-2.2%	1.6%	0.5%
Alberta	November	\$495.2	-1.4%	-0.3%	-2.2%	-1.6%
British Columbia	November	\$628.6	5.1%	4.8%	7.5%	4.5%

Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			November	October	September	August
NOMINAL GROWTH						
Sales (in \$millions)						
Total	November	\$5,781.5	-0.2%	0.4%	0.4%	-0.2%
Sales by Sector (in \$millions)						
Full-service Restaurants	November	\$2,516.5	-0.4%	0.0%	0.4%	-0.5%
Quick-service Restaurants	November	\$2,595.7	-0.2%	1.1%	0.3%	0.9%
Social & Contract Caterers	November	\$462.6	1.3%	-2.0%	0.4%	-3.6%
Drinking Places	November	\$206.7	0.1%	0.6%	3.0%	-0.9%
Sales by Province (in \$millions)						
Newfoundland and Labrador	November	\$74.3	-0.4%	0.2%	-1.4%	-1.1%
Prince Edward Island	November	\$21.7	-1.2%	-0.9%	3.5%	-1.9%
Nova Scotia	November	\$137.3	1.4%	-2.4%	1.5%	2.1%
New Brunswick	November	\$100.6	0.1%	1.1%	-0.9%	0.7%
Quebec	November	\$1,103.4	0.4%	0.5%	-0.1%	0.3%
Ontario	November	\$2,287.2	0.4%	0.7%	0.8%	-0.8%
Manitoba	November	\$166.6	-0.5%	-0.2%	-1.7%	0.5%
Saskatchewan	November	\$155.3	-0.3%	0.7%	0.2%	1.2%
Alberta	November	\$759.4	-1.3%	-0.6%	0.1%	0.0%
British Columbia	November	\$959.1	-1.4%	1.0%	1.0%	-0.2%

Source: Statistics Canada



MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2016 over 2015(%)	2015 over 2014(%)
By Sector						
Menu Inflation – Total	November	148.0	2.9%	2.6%	2.6%	2.8%
Menu Inflation – Full Service	November	149.7	3.0%	2.7%	2.7%	2.8%
Menu Inflation – Quick Service	November	144.0	2.6%	2.1%	2.3%	2.8%
Menu Inflation – Cafeterias	November	148.1	2.9%	2.6%	2.6%	2.8%
By Province						
Newfoundland	November	158.4	2.3%	3.2%	3.3%	3.0%
Prince Edward Island	November	146.0	3.7%	2.8%	2.6%	3.4%
Nova Scotia	November	155.0	2.0%	2.4%	3.0%	4.1%
New Brunswick	November	152.1	2.9%	2.9%	3.0%	2.5%
Quebec	November	151.3	2.6%	2.5%	2.0%	2.8%
Ontario	November	145.7	3.1%	2.5%	2.7%	2.6%
Manitoba	November	151.8	1.7%	1.0%	2.6%	3.3%
Saskatchewan	November	159.0	8.5%	6.5%	1.7%	2.5%
Alberta	November	150.1	2.6%	2.4%	3.3%	3.3%
British Columbia	November	140.7	2.8%	2.5%	2.6%	2.3%

THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2016 over 2015(%)	2015 over 2014(%)
General Indicators						
Real GDP (2002 \$billion)	November	\$1,759.2	3.5%	3.4%	1.3%	0.9%
Consumer Price Index (2002=100)	November	131.3	2.1%	1.6%	1.4%	1.1%
Number of Employed ('000's)	November	18,568.9	2.1%	1.8%	0.7%	0.9%
Unemployment Rate ¹	November	5.9%	6.8%	6.4%	7.0%	6.9%
Prime Rate ¹	November	3.20%	2.70%	2.88%	2.70%	2.78%
Consumer Confidence (2014=100)	November	121.1	17.9%	17.1%	-1.2%	-1.8%
Disposable Income (\$billion)	Q3'17	\$1,208.3	3.7%	4.6%	2.2%	4.7%
Other (in \$ millions)						
Supermarkets and Grocery Stores	November	\$7,230.5	0.6%	1.0%	1.0%	1.7%
Commercial Foodservice Employment²						
Number of Employed ('000's)	November	1,105.6	2.0%	2.6%	3.2%	3.1%
Average Weekly Hours	November	21.8	0.0%	0.3%	-1.8%	-0.7%
Average Weekly Wage	November	\$360.11	5.8%	3.0%	-0.6%	1.7%

Source: Statistics Canada

¹ Refers to actual values

² Unadjusted for seasonal variation

Commercial Foodservice Sales Trends

year-over-year nominal change

	2016 Nov	2016 Dec	2016 Jan	2016 Feb	2016 Mar	2016 Apr	2016 May	2016 Jun	2016 Jul	2016 Aug	2016 Sep	2016 Oct	2016 Nov	2016 Year-to-date
Canada	5.8%	5.3%	4.4%	3.5%	5.8%	3.7%	4.5%	5.7%	4.9%	6.4%	5.7%	5.5%	5.8%	5.1%
Full-service restaurants	5.5%	6.0%	3.9%	5.0%	7.6%	4.6%	4.3%	7.1%	5.1%	6.3%	6.2%	5.6%	6.1%	5.6%
Quick-service restaurants	8.4%	5.9%	5.9%	3.5%	5.5%	4.6%	5.4%	5.6%	5.2%	7.2%	5.6%	6.6%	5.6%	5.6%
Caterers	-3.7%	1.6%	2.9%	-1.5%	1.4%	-4.3%	2.9%	1.7%	6.1%	6.0%	4.7%	2.3%	5.8%	2.6%
Drinking Places	2.2%	-1.8%	-3.3%	-1.9%	0.7%	-1.0%	-2.1%	-1.8%	-2.0%	-0.1%	3.5%	0.1%	5.3%	-0.2%
Newfoundland and Labrador	-2.4%	-0.6%	-0.4%	-4.2%	2.8%	2.9%	5.2%	3.6%	3.3%	3.1%	1.3%	1.7%	3.5%	2.2%
Full-service restaurants	-4.3%	-3.2%	-1.8%	-2.2%	7.6%	7.2%	8.3%	0.7%	-1.7%	-0.8%	0.0%	-3.1%	3.2%	1.4%
Quick-service restaurants	2.5%	0.6%	-1.6%	-4.3%	3.4%	3.4%	5.1%	3.6%	5.5%	6.7%	2.1%	4.9%	3.4%	3.1%
Caterers	n.a.	n.a.	4.4%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	1.2%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Prince Edward Island	1.0%	-4.8%	-0.9%	-3.7%	0.4%	2.7%	1.7%	4.5%	7.1%	5.7%	11.6%	12.3%	9.9%	5.2%
Full-service restaurants	2.0%	-8.0%	-13.2%	-7.3%	-4.3%	-0.4%	-1.6%	2.3%	8.2%	8.4%	25.7%	22.7%	19.9%	7.0%
Quick-service restaurants	2.2%	-1.5%	4.7%	-1.4%	2.9%	5.4%	2.8%	5.3%	4.8%	3.3%	0.1%	6.2%	4.3%	3.5%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Nova Scotia	3.7%	-1.0%	2.3%	-3.1%	2.8%	2.7%	-4.0%	-1.0%	-3.5%	2.3%	2.8%	0.2%	4.4%	0.5%
Full-service restaurants	0.5%	-1.2%	2.5%	-1.4%	8.3%	9.3%	-4.5%	-2.3%	-4.5%	-0.9%	0.5%	-5.3%	3.9%	0.0%
Quick-service restaurants	6.4%	-0.7%	2.1%	-4.0%	1.8%	0.0%	-3.8%	0.7%	-4.1%	7.7%	6.1%	4.0%	6.7%	1.6%
Caterers	-0.1%	-4.9%	2.1%	-6.6%	-11.7%	-6.4%	-11.6%	-11.5%	1.1%	-18.3%	-7.1%	-0.4%	-3.2%	-6.3%
Drinking Places	7.5%	5.3%	3.7%	0.5%	3.3%	-1.9%	9.7%	4.5%	9.4%	0.7%	8.9%	8.2%	-2.2%	4.2%
New Brunswick	4.7%	4.0%	3.6%	3.7%	6.1%	0.6%	-0.1%	0.9%	0.6%	4.0%	3.0%	3.3%	3.5%	2.6%
Full-service restaurants	12.7%	15.5%	10.9%	-0.6%	6.2%	1.7%	0.6%	4.4%	4.2%	10.6%	3.0%	12.7%	5.7%	5.4%
Quick-service restaurants	0.5%	-2.4%	0.4%	6.4%	6.4%	1.7%	0.8%	0.7%	-0.7%	3.4%	4.6%	1.2%	3.7%	2.5%
Caterers	8.4%	16.3%	-6.9%	-1.5%	-1.3%	-21.1%	-21.8%	-28.3%	-20.7%	-39.2%	-10.0%	-12.9%	-9.1%	-14.4%
Drinking Places	0.0%	-3.5%	9.6%	9.9%	11.8%	6.0%	8.1%	3.2%	-0.3%	-6.3%	-1.9%	-9.4%	0.6%	2.4%

	2016 Nov	2016 Dec	2017 Jan	2017 Feb	2017 Mar	2017 Apr	2017 May	2017 Jun	2017 Jul	2017 Aug	2017 Sep	2017 Oct	2017 Nov	2017 Year-to-date
Quebec	7.4%	8.4%	5.1%	7.3%	5.6%	2.8%	5.1%	6.1%	7.6%	10.3%	8.5%	7.5%	9.2%	6.9%
Full-service restaurants	9.0%	10.9%	5.0%	10.3%	5.9%	2.2%	2.9%	7.4%	8.2%	8.3%	6.6%	5.8%	6.7%	6.3%
Quick-service restaurants	7.8%	7.4%	5.9%	7.1%	6.4%	5.6%	8.4%	6.6%	5.4%	13.6%	9.1%	10.7%	10.3%	8.1%
Caterers	0.0%	7.9%	14.3%	1.2%	4.5%	-5.0%	10.1%	5.1%	27.7%	24.6%	26.0%	7.2%	16.3%	12.0%
Drinking Places	-0.2%	-5.9%	-9.5%	-9.6%	-1.8%	-1.0%	-5.0%	-7.7%	-4.9%	-10.7%	-2.6%	0.7%	13.7%	-3.6%
Ontario	5.2%	4.3%	5.1%	5.2%	7.3%	4.8%	5.2%	5.6%	4.3%	5.9%	4.6%	5.3%	6.4%	5.4%
Full-service restaurants	6.0%	5.8%	5.5%	7.7%	9.2%	7.3%	7.1%	7.7%	4.4%	7.3%	6.3%	6.4%	7.8%	7.0%
Quick-service restaurants	7.0%	3.8%	6.2%	4.4%	5.9%	5.0%	4.8%	4.2%	4.9%	5.4%	4.2%	5.3%	5.4%	5.0%
Caterers	-4.2%	2.3%	-1.4%	-2.2%	6.8%	-5.5%	-1.4%	4.9%	2.3%	3.2%	0.2%	3.7%	7.1%	1.7%
Drinking Places	-1.4%	-6.5%	0.4%	5.3%	6.2%	-0.1%	6.9%	0.5%	-3.3%	-1.3%	2.4%	-5.7%	-2.0%	0.8%
Manitoba	7.1%	3.2%	5.0%	5.1%	7.9%	5.4%	5.5%	3.7%	4.5%	4.4%	-2.1%	0.3%	-0.9%	3.4%
Full-service restaurants	-2.5%	-8.3%	-1.7%	2.9%	10.2%	3.8%	8.5%	4.8%	8.6%	5.2%	-1.9%	-0.1%	-0.5%	3.6%
Quick-service restaurants	13.3%	11.8%	11.7%	7.7%	6.2%	4.7%	1.3%	1.5%	-0.6%	2.9%	-0.7%	1.1%	-2.1%	2.8%
Caterers	23.4%	21.2%	2.6%	1.2%	6.4%	13.5%	13.7%	10.3%	17.6%	6.9%	-11.7%	-2.9%	2.6%	4.4%
Drinking Places	-3.3%	-8.5%	6.1%	12.7%	16.3%	20.5%	21.7%	6.5%	-3.8%	14.6%	26.5%	10.6%	3.0%	12.0%
Saskatchewan	5.9%	3.9%	2.5%	0.4%	3.3%	-3.3%	0.0%	-0.3%	-2.4%	-1.9%	-1.9%	-0.1%	-2.5%	-0.6%
Full-service restaurants	-5.7%	-5.8%	-1.2%	0.3%	3.4%	-8.7%	-2.5%	2.9%	-2.7%	-4.2%	-1.3%	0.3%	-0.9%	-1.4%
Quick-service restaurants	19.0%	15.1%	5.9%	1.5%	3.4%	0.6%	1.3%	0.1%	1.8%	1.6%	1.7%	3.3%	-1.1%	1.8%
Caterers	3.3%	-2.2%	-5.5%	-15.1%	-7.2%	-2.9%	-7.5%	-24.5%	-35.3%	-22.7%	-26.8%	-28.3%	-23.7%	-18.6%
Drinking Places	0.2%	4.8%	12.2%	11.5%	13.9%	2.4%	13.8%	2.9%	-1.6%	3.4%	-7.3%	-1.5%	-1.9%	3.9%
Alberta	2.4%	2.7%	0.3%	-2.1%	1.6%	1.6%	0.7%	4.4%	3.9%	3.5%	5.1%	2.2%	1.1%	2.1%
Full-service restaurants	1.0%	1.9%	0.0%	-0.3%	5.4%	4.1%	-1.4%	7.4%	4.2%	5.6%	8.0%	1.0%	2.1%	3.3%
Quick-service restaurants	7.8%	5.9%	1.3%	-2.7%	1.3%	0.2%	1.6%	4.4%	5.2%	3.7%	2.8%	4.4%	1.6%	2.2%
Caterers	-16.6%	-6.8%	3.8%	-3.9%	-9.5%	1.9%	16.7%	-3.8%	0.9%	-3.4%	4.0%	1.9%	-5.4%	0.2%
Drinking Places	2.0%	-3.3%	-13.8%	-11.3%	-10.8%	-9.9%	-14.8%	-10.5%	-10.8%	-10.6%	2.6%	-9.7%	-2.7%	-9.4%
British Columbia	9.7%	9.2%	6.7%	2.6%	7.2%	4.9%	7.3%	9.2%	7.1%	8.5%	9.2%	10.1%	8.0%	7.4%
Full-service restaurants	8.6%	9.9%	4.4%	0.7%	8.3%	4.3%	6.5%	8.3%	5.5%	5.0%	7.3%	10.7%	7.6%	6.2%
Quick-service restaurants	13.2%	11.3%	10.6%	4.8%	8.9%	9.0%	12.1%	14.0%	10.3%	11.2%	11.5%	11.7%	8.4%	10.3%
Caterers	-1.0%	-3.8%	4.6%	3.1%	-3.3%	-10.6%	-3.9%	-5.0%	2.5%	10.9%	7.2%	-0.7%	7.1%	1.1%
Drinking Places	10.5%	7.1%	2.0%	2.1%	1.7%	1.4%	-4.7%	4.4%	4.0%	17.4%	12.3%	9.8%	10.6%	5.6%

Menu Inflation

	2016 Dec	2017 Jan	2017 Feb	2017 Mar	2017 Apr	2017 May	2017 Jun	2017 Jul	2017 Aug	2017 Sep	2017 Oct	2017 Nov	2017 Dec	2017 Year-to-date
Canada	2.3%	2.3%	2.3%	2.4%	2.5%	2.4%	2.5%	2.6%	2.6%	2.7%	2.9%	2.9%	2.9%	2.6%
Full-service restaurants	2.5%	2.5%	2.5%	2.5%	2.7%	2.5%	2.7%	2.8%	2.8%	2.9%	3.0%	3.0%	3.0%	2.7%
Quick-service restaurants	2.2%	1.9%	1.9%	1.8%	2.0%	2.1%	2.1%	2.2%	2.2%	2.1%	2.6%	2.6%	2.6%	2.2%
Cafeteria	2.3%	2.3%	2.4%	2.4%	2.5%	2.4%	2.6%	2.6%	2.7%	2.7%	2.9%	2.9%	2.9%	2.6%
Newfoundland and Labrador	4.7%	4.9%	4.8%	4.3%	3.7%	3.6%	3.5%	2.0%	1.7%	2.2%	2.5%	2.3%	2.3%	3.1%
Prince Edward Island	1.9%	2.2%	2.3%	3.0%	3.0%	3.2%	2.9%	3.0%	1.3%	3.1%	3.3%	3.7%	3.7%	2.9%
Nova Scotia	3.0%	2.7%	2.7%	2.8%	2.6%	2.8%	2.4%	2.4%	1.5%	2.2%	1.8%	2.0%	2.0%	2.3%
New Brunswick	3.9%	3.7%	3.7%	3.5%	3.4%	3.1%	3.1%	1.0%	1.8%	2.5%	3.1%	2.9%	2.9%	2.9%
Quebec	2.2%	2.2%	2.8%	2.8%	2.5%	2.5%	2.3%	2.3%	2.4%	2.2%	2.4%	2.6%	2.6%	2.5%
Ontario	2.1%	1.9%	1.6%	1.6%	2.1%	2.2%	2.6%	3.0%	3.1%	3.2%	3.4%	3.1%	3.1%	2.6%
Manitoba	1.8%	1.6%	1.4%	1.2%	0.8%	0.9%	0.9%	0.1%	0.6%	0.7%	1.0%	1.7%	1.7%	1.0%
Saskatchewan	2.1%	2.3%	1.9%	1.6%	7.3%	7.3%	8.2%	8.3%	8.7%	8.8%	8.5%	8.5%	8.5%	6.7%
Alberta	3.0%	2.9%	2.9%	2.8%	2.6%	2.2%	2.2%	2.6%	2.2%	1.5%	2.1%	2.6%	2.6%	2.5%
British Columbia	2.5%	2.6%	2.7%	2.8%	2.7%	2.4%	2.4%	2.0%	2.1%	2.5%	2.6%	2.8%	2.8%	2.5%

Source: Statistics Canada