

Reference Period: December 2017

MONTHLY INFOSTATS



**Restaurants
Canada**

The voice of foodservice | La voix des services alimentaires

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Highlights

Canada's commercial foodservice industry ended the year on a strong note as sales grew by 6.7% in December. Annual sales in 2017 advanced by a healthy 5.3% to \$68.4 billion.

Full-service restaurants posted its strongest growth of the year with an 8.1% surge in spending in December. A number of provinces reported robust gains, including Prince Edward Island and British Columbia.

Healthy consumer demand across most of the country lifted total **quick-service restaurant** sales by a solid 6% in December. Saskatchewan and Manitoba were the only provinces with lower sales following double-digit gains in December 2016.

The recovery in **caterer** revenues was short-lived. Following a 7% increase in November, sales moderated to 2.3% growth in December.

Drinking places reported the weakest annual growth in 2017 (+0.4%). Nevertheless, they finished the year with a robust 7% jump in sales in December due to double-digit gains in Quebec and British Columbia.

Menu prices in Canada jumped by 3.7% in January 2018, the result of a 4.9% increase in Ontario.

For the second consecutive year, weak economic conditions restrained total foodservice spending in **Newfoundland & Labrador**. Annual sales grew by a modest 2.2% in 2017, following a 2.4% increase in 2016. Sales are forecast to remain soft in 2018 due to another year of declining economic activity.

A strong tourist season lifted total foodservice sales on **Prince Edward Island** by 5.9% in 2017. Full-service restaurants led the charge with double-digit gains in the final four months of the year.

Commercial foodservice sales in **Nova Scotia** moderated to 1.1% growth in 2017 following a 7.7% increase in 2016. Still, Nova Scotia ended the year with a solid 7.6% gain in December with strong consumer spending at quick-service restaurants.

Foodservice sales in **New Brunswick** rose by a tepid 3% in 2017 as solid gains at full-service restaurants were offset by lower caterer revenues.

Quebec's foodservice industry reported the second-strongest growth of the year as sales advanced by 6.9%. With the lowest unemployment rate in a generation, combined with rising consumer and business confidence, restaurants and caterers reported healthy gains. After a stellar 2016, sales at drinking places slipped by 2.3% due to a decline in units.

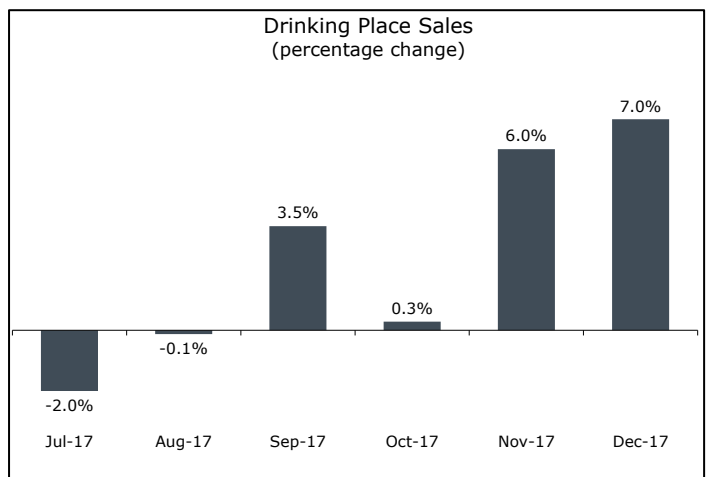
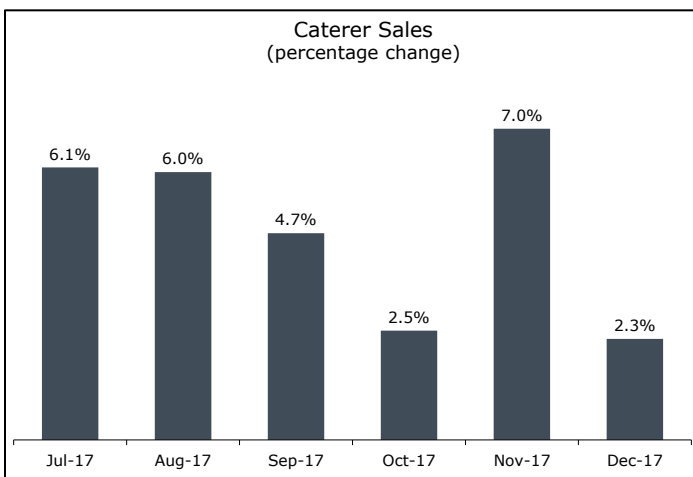
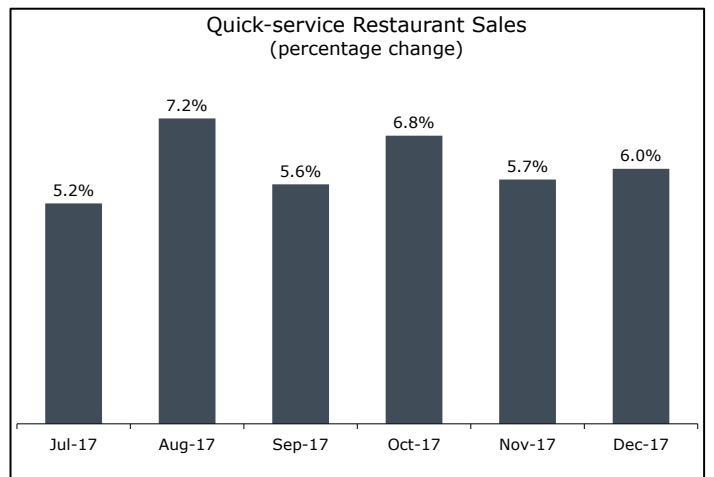
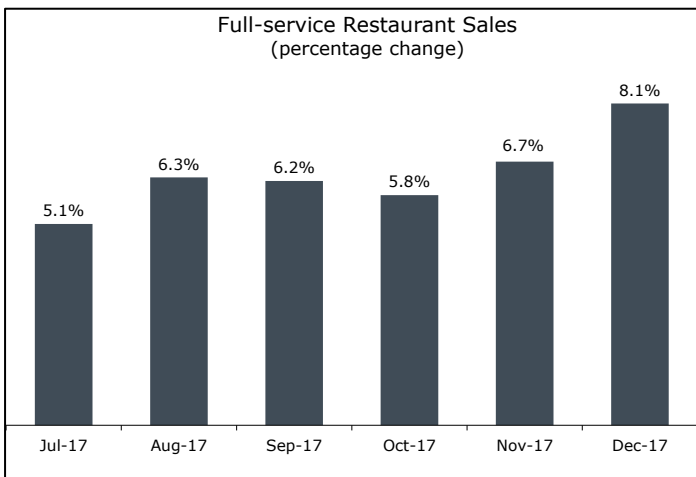
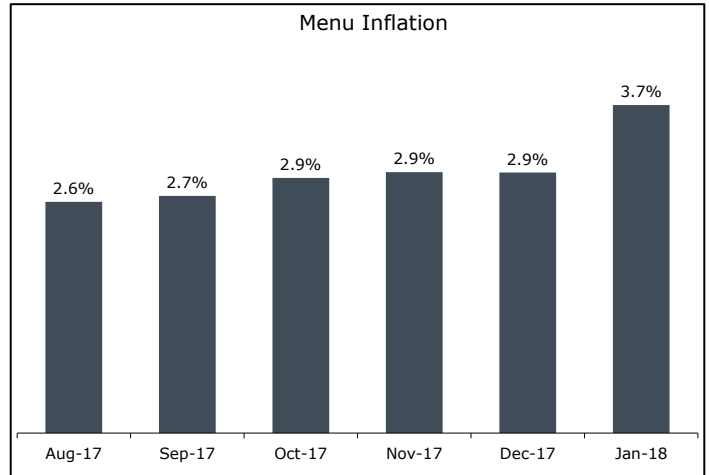
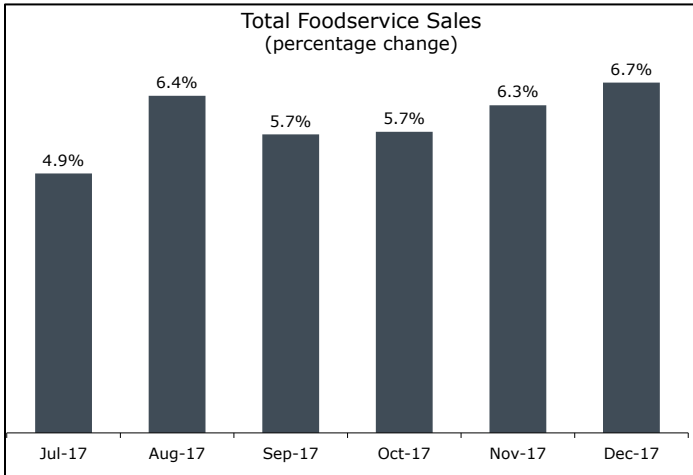
An increase in tourist spending and the wealth effect from rising housing valuations lifted annual commercial foodservice sales in **Ontario** by 5.6% in 2017. This follows a 6% increase in 2016. Greater demand at independent restaurants lifted total full-service restaurant sales by 7.3%.

After two years of strong gains, foodservice sales in **Manitoba** moderated to 3.3% growth in 2017. Although the province began the year with healthy sales growth, demand slowed in the second half of 2017. Drinking places led all segments with a 12.2% increase in sales.

Saskatchewan was the only province to report lower foodservice sales in 2017. Annual spending slipped by 0.6% due to the new 6% meal tax. In addition to lower sales at full-service restaurants, caterer revenues plummeted by more than 18%.

Despite an improved economy, foodservice sales in **Alberta** rose by a modest 2.4% in 2017. Growth was restrained by sluggish spending at restaurants and an 8% drop in drinking place sales.

For the second consecutive year, **British Columbia** led the country in annual sales growth. Overall sales grew by a solid 7.7% in 2017 following a 10.3% gain in 2016.



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

Highlights

Canada's economy grew by a modest 1.7% in Q4. Overall, Canada led the G7 countries with a 3% annual increase in real GDP.

Revised data show the **U.S. economy** grew by an annualized 2.5% in Q4.

For the second consecutive month, **consumer confidence** in Canada fell in February. This could be due, in part, to rising interest rates and high household debt levels.

On a year-over-year basis, **retail sales** in Canada slowed sharply to 2.3% growth compared to a 7.3% increase in November.

Consumer prices for food at grocery stores rose by 1.6% in January. However, consumers paid more for fresh vegetables, apples and oranges.

Net employment in Canada rose by 15,400 jobs in February after shedding 88,000 jobs in January. As a result, the unemployment rate slipped to 5.8%.

The **U.S. job market** grew by a stronger-than-expected 313,000 jobs in February. More people entering the workforce kept the unemployment rate unchanged at 4.1%.

After a strong start to the year, **Canada's economy** ended the year with a modest 1.7% annualized increase in real GDP in Q4. This follows a 1.5% expansion in Q3.

The domestic side of the **Canadian economy** remains resilient. Business investment grew by a robust 9.6% -- the strongest growth since Q1. In addition, residential investment soared by 13.4%. Consumer spending, however, continues to moderate, growing by 2.1% in Q4 from 3.7% in Q3. The trade sector subtracted 1.1 percentage points from real GDP as higher exports were offset by a sharp increase in imports.

Overall, **Canada's economy** led the G7 countries with a 3% increase in real GDP in 2017. Canada's economy is forecast to grow by 2.4% in 2018 and 1.8% in 2019.

Revised data show the **United States economy** advanced by 2.5% (annualized) in Q4. The U.S. economy is forecast to grow by 2.6% in 2018 and 2.3% in 2019.

Year-over-year **retail sales** slowed to 2.3% growth in December following a 7.3% increase in November. This represents the slowest gain since February 2017. Overall, annual spending at retail stores grew by 6.7% in 2017 following a 5.1% increase in 2016.

Provincially, **retail sales** slowed across the country. Nevertheless, British Columbia

led the country with a 7.1% increase. Manitoba was the only province to report a decline in retail sales (-0.5%).

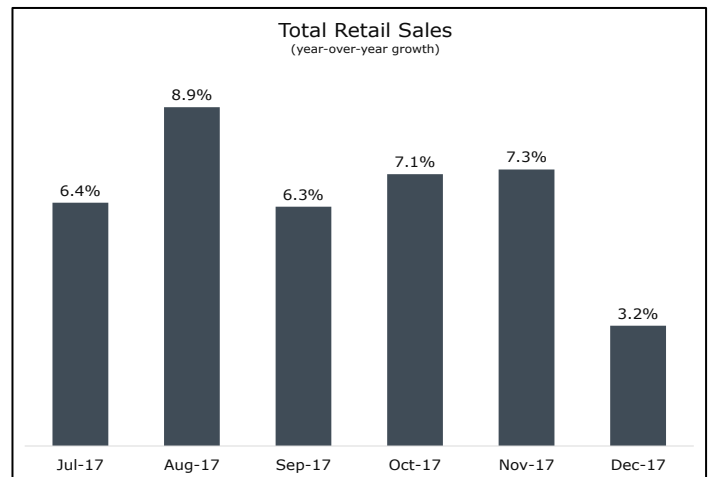
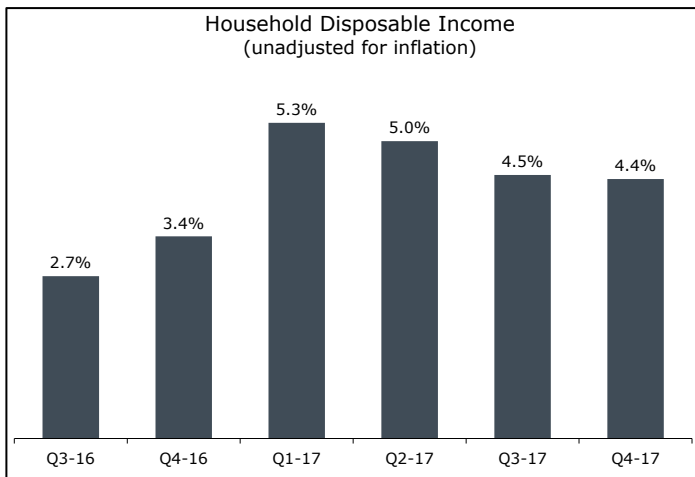
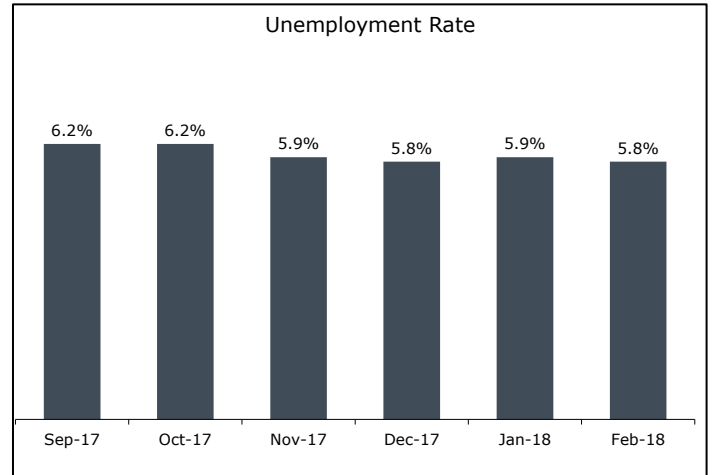
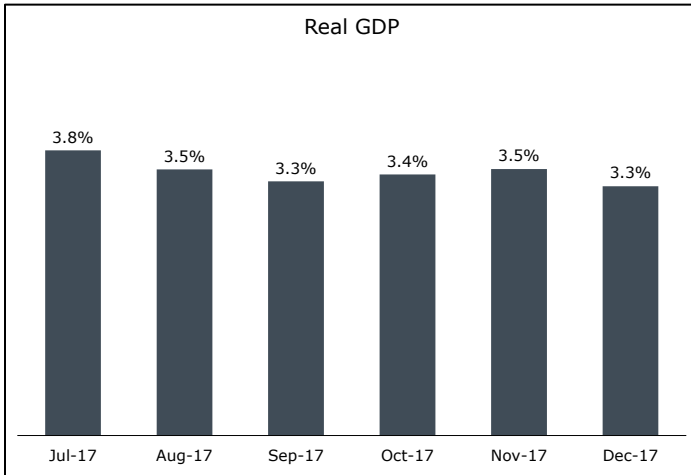
On a year-over-year basis, Canada's **inflation rate** was 1.7% in January, down slightly from 1.9% in December.

Consumer prices for **food at grocery stores** increased by 1.6% in January. While prices for most foods remains stable, prices rose for fresh vegetables (+9%), oranges (+12.4%), apples (+7.5%) and fish (+3.7%).

Net employment in Canada rose by 15,400 jobs in February following the loss of 88,000 jobs in January. While part-time employment rose by 54,700 jobs, full-time employment fell by 39,300 jobs.

The increase in employment lowered the **unemployment rate** by a tenth of a percentage point to 5.8%.

Employment in the **United States** soared by a stronger-than-expected 313,000 jobs in February. Analysts were expecting an increase of 200,000 jobs. More people entering the labour market kept the unemployment unchanged at 4.1%.



Source: Statistics Canada and Conference Board of Canada

Note: GDP, disposable income and retail sales are year-over-year changes. The unemployment rate is the actual value.

COMMERCIAL FOODSERVICE SALES

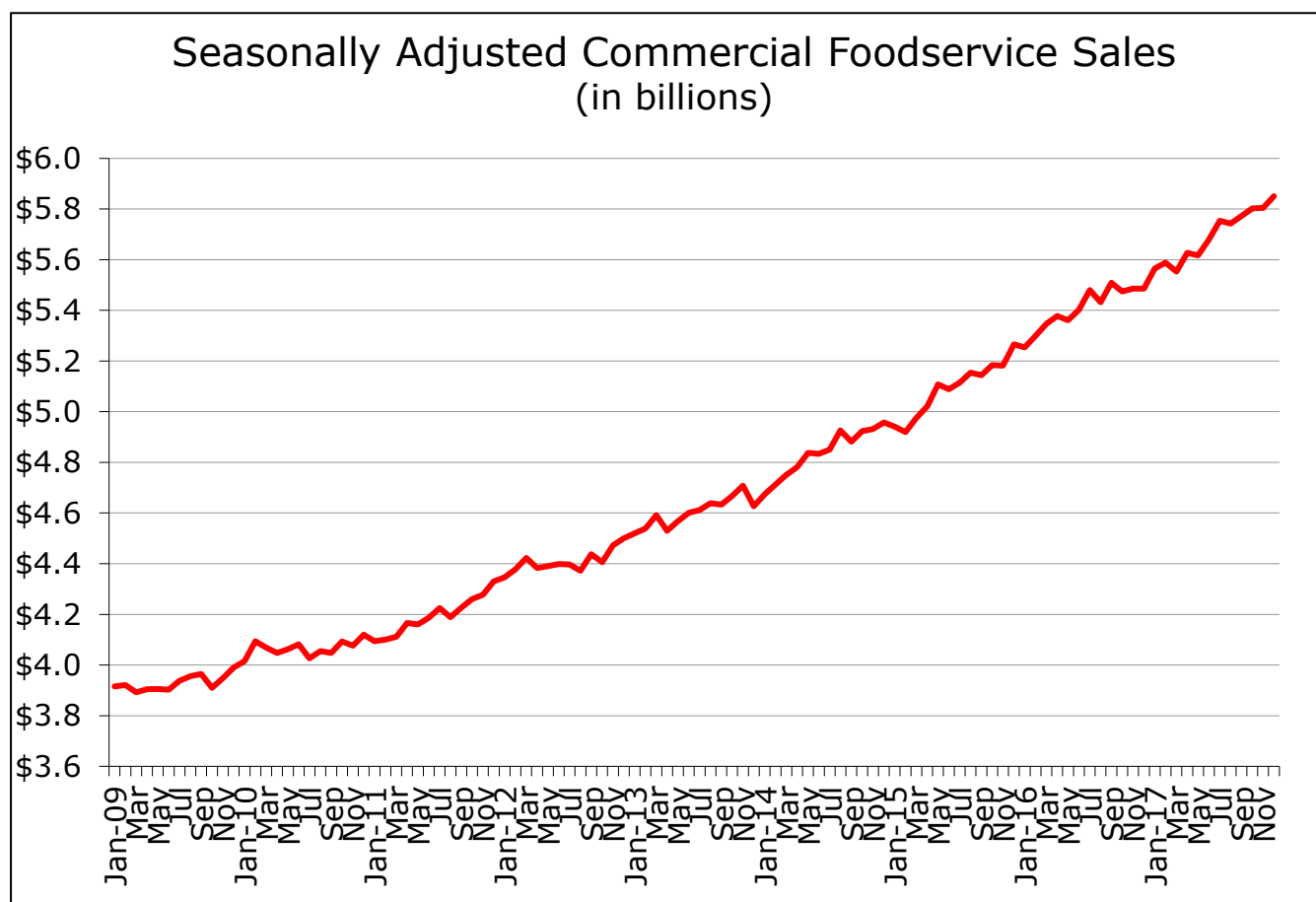
	Period	Amount	This period over year ago (%)	Year-to- date (%)	2016 over 2015(%)	2015 over 2014(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	December	\$5,976.0	6.7%	5.3%	6.2%	5.2%
Sales by Sector (in \$millions)						
Full-service Restaurants	December	\$2,732.7	8.1%	5.9%	6.0%	4.5%
Quick-service Restaurants	December	\$2,556.0	6.0%	5.6%	7.6%	6.7%
Social & Contract Caterers	December	\$475.0	2.3%	2.7%	1.2%	4.6%
Drinking Places	December	\$212.3	7.0%	0.4%	5.1%	-2.1%
Sales by Province (in \$millions)						
Newfoundland and Labrador	December	\$76.6	2.1%	2.2%	2.4%	3.4%
Prince Edward Island	December	\$19.0	14.8%	5.9%	4.7%	7.8%
Nova Scotia	December	\$134.2	7.6%	1.1%	7.4%	5.5%
New Brunswick	December	\$104.1	6.2%	3.0%	7.1%	6.9%
Quebec	December	\$1,108.5	7.3%	6.9%	7.8%	3.3%
Ontario	December	\$2,390.6	6.9%	5.6%	6.0%	7.0%
Manitoba	December	\$172.2	1.8%	3.3%	7.0%	6.1%
Saskatchewan	December	\$157.4	-0.8%	-0.6%	3.3%	3.0%
Alberta	December	\$810.0	5.5%	2.4%	1.0%	1.7%
British Columbia	December	\$987.3	9.0%	7.7%	10.3%	6.8%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	December	\$4,032.4	3.7%	2.7%	3.6%	2.4%
Sales by Sector (in \$millions)						
Full-service Restaurants	December	\$1,819.4	5.0%	3.1%	3.2%	1.7%
Quick-service Restaurants	December	\$1,778.7	3.3%	3.4%	5.2%	3.8%
Social & Contract Caterers	December	\$320.5	-0.6%	0.1%	-1.4%	1.8%
Drinking Places	December	\$143.2	4.0%	-2.1%	2.4%	-4.7%
Sales by Province (in \$millions)						
Newfoundland and Labrador	December	\$48.2	-0.3%	-0.8%	-0.9%	0.4%
Prince Edward Island	December	\$13.0	10.8%	2.9%	2.1%	4.0%
Nova Scotia	December	\$86.5	5.9%	-1.2%	4.4%	1.4%
New Brunswick	December	\$68.4	3.2%	0.2%	3.9%	4.3%
Quebec	December	\$732.7	4.6%	4.4%	5.7%	0.5%
Ontario	December	\$1,638.5	3.8%	2.9%	3.3%	4.2%
Manitoba	December	\$113.2	0.3%	2.3%	4.3%	2.7%
Saskatchewan	December	\$98.7	-2.2%	-2.2%	1.6%	0.5%
Alberta	December	\$537.9	2.4%	0.0%	-2.2%	-1.6%
British Columbia	December	\$699.7	6.0%	5.0%	7.5%	4.5%

Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			December	November	October	September
NOMINAL GROWTH						
Sales (in \$millions)						
Total	December	\$5,850.4	0.8%	0.0%	0.5%	0.5%
Sales by Sector (in \$millions)						
Full-service Restaurants	December	\$2,577.2	1.7%	-0.1%	0.2%	0.6%
Quick-service Restaurants	December	\$2,610.4	0.5%	-0.2%	1.3%	0.3%
Social & Contract Caterers	December	\$460.6	-1.2%	2.0%	-1.8%	0.4%
Drinking Places	December	\$202.2	-2.2%	0.3%	0.6%	2.8%
Sales by Province (in \$millions)						
Newfoundland and Labrador	December	\$75.0	0.7%	-0.6%	0.6%	-1.3%
Prince Edward Island	December	\$22.0	1.4%	-0.5%	-1.2%	3.5%
Nova Scotia	December	\$136.4	-0.7%	1.6%	-2.6%	1.4%
New Brunswick	December	\$103.1	1.4%	0.6%	1.5%	-0.7%
Quebec	December	\$1,103.0	-0.1%	0.5%	0.5%	-0.2%
Ontario	December	\$2,309.0	0.6%	0.6%	0.8%	0.9%
Manitoba	December	\$166.8	-0.4%	0.0%	-0.2%	-1.6%
Saskatchewan	December	\$156.5	0.4%	0.0%	0.7%	0.2%
Alberta	December	\$789.1	2.9%	-0.7%	-0.6%	0.4%
British Columbia	December	\$972.5	1.0%	-1.4%	1.4%	1.0%

Source: Statistics Canada



MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2016 over 2015(%)	2015 over 2014(%)
By Sector						
Menu Inflation – Total	December	148.2	2.9%	2.6%	2.6%	2.8%
Menu Inflation – Full Service	December	150.2	3.0%	2.7%	2.7%	2.8%
Menu Inflation – Quick Service	December	143.7	2.6%	2.2%	2.3%	2.8%
Menu Inflation – Cafeterias	December	148.3	2.9%	2.6%	2.6%	2.8%
By Province						
Newfoundland	December	158.8	2.3%	3.1%	3.3%	3.0%
Prince Edward Island	December	145.9	3.6%	2.9%	2.6%	3.4%
Nova Scotia	December	155.1	1.6%	2.3%	3.0%	4.1%
New Brunswick	December	152.2	3.0%	2.9%	3.0%	2.5%
Quebec	December	151.3	2.5%	2.5%	2.0%	2.8%
Ontario	December	145.9	3.0%	2.6%	2.7%	2.6%
Manitoba	December	152.1	1.5%	1.0%	2.6%	3.3%
Saskatchewan	December	159.4	8.4%	6.7%	1.7%	2.5%
Alberta	December	150.6	2.9%	2.5%	3.3%	3.3%
British Columbia	December	141.1	2.8%	2.5%	2.6%	2.3%

THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2016 over 2015(%)	2015 over 2014(%)
General Indicators						
Real GDP (2002 \$billion)	December	\$1,760.8	3.3%	3.3%	1.3%	0.9%
Consumer Price Index (2002=100)	December	130.8	1.9%	1.6%	1.4%	1.1%
Number of Employed ('000's)	December	18,645.1	2.3%	1.9%	0.7%	0.9%
Unemployment Rate ¹	December	5.8%	6.9%	6.3%	7.0%	6.9%
Prime Rate ¹	December	3.20%	2.70%	2.91%	2.70%	2.78%
Disposable Income (\$billion)	Q4'17	\$1,232.7	4.4%	4.8%	2.2%	4.7%
Other (in \$ millions)						
Supermarkets and Grocery Stores	December	\$8,273.0	0.1%	0.9%	1.0%	1.7%
Total Retail Sales	December	\$53,753.9	3.2%	6.7%	5.1%	2.6%
Commercial Foodservice Employment²						
Number of Employed ('000's)	December	1,111.3	2.1%	2.6%	3.2%	3.1%
Average Weekly Hours	December	22.3	0.9%	0.4%	-1.8%	-0.7%
Average Weekly Wage	December	\$367.75	4.1%	3.1%	-0.6%	1.7%

Source: Statistics Canada

¹ Refers to actual values

² Unadjusted for seasonal variation

Commercial Foodservice Sales Trends

year-over-year nominal change

	2016 Dec	2017 Jan	2017 Feb	2017 Mar	2017 Apr	2017 May	2017 Jun	2017 Jul	2017 Aug	2017 Sep	2017 Oct	2017 Nov	2017 Dec	2017 Year-to-date
Canada	5.3%	4.4%	3.5%	5.8%	3.7%	4.5%	5.7%	4.9%	6.4%	5.7%	5.7%	6.3%	6.7%	5.3%
Full-service restaurants	6.0%	3.9%	5.0%	7.6%	4.6%	4.3%	7.1%	5.1%	6.3%	6.2%	5.8%	6.7%	8.1%	5.9%
Quick-service restaurants	5.9%	5.9%	3.5%	5.5%	4.6%	5.4%	5.6%	5.2%	7.2%	5.6%	6.8%	5.7%	6.0%	5.6%
Caterers	1.6%	2.9%	-1.5%	1.4%	-4.3%	2.9%	1.7%	6.1%	6.0%	4.7%	2.5%	7.0%	2.3%	2.7%
Drinking Places	-1.8%	-3.3%	-1.9%	0.7%	-1.0%	-2.1%	-1.8%	-2.0%	-0.1%	3.5%	0.3%	6.0%	7.0%	0.4%
Newfoundland and Labrador	-0.6%	-0.4%	-4.2%	2.8%	2.9%	5.2%	3.6%	3.3%	3.1%	1.3%	2.2%	3.6%	2.1%	2.2%
Full-service restaurants	-3.2%	-1.8%	-2.2%	7.6%	7.2%	8.3%	0.7%	-1.7%	-0.8%	0.0%	-2.9%	2.3%	2.1%	1.4%
Quick-service restaurants	0.6%	-1.6%	-4.3%	3.4%	3.4%	5.1%	3.6%	5.5%	6.7%	2.1%	5.5%	4.4%	3.2%	3.3%
Caterers	n.a.	4.4%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	1.2%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Prince Edward Island	-4.8%	-0.9%	-3.7%	0.4%	2.7%	1.7%	4.5%	7.1%	5.7%	11.6%	11.6%	10.3%	14.8%	5.9%
Full-service restaurants	-8.0%	-13.2%	-7.3%	-4.3%	-0.4%	-1.6%	2.3%	8.2%	8.4%	25.7%	20.8%	17.1%	25.8%	7.8%
Quick-service restaurants	-1.5%	4.7%	-1.4%	2.9%	5.4%	2.8%	5.3%	4.8%	3.3%	0.1%	6.1%	6.5%	8.3%	4.1%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Nova Scotia	-1.0%	2.3%	-3.1%	2.8%	2.7%	-4.0%	-1.0%	-3.5%	2.3%	2.8%	0.1%	4.7%	7.6%	1.1%
Full-service restaurants	-1.2%	2.5%	-1.4%	8.3%	9.3%	-4.5%	-2.3%	-4.5%	-0.9%	0.5%	-5.2%	4.2%	5.1%	0.4%
Quick-service restaurants	-0.7%	2.1%	-4.0%	1.8%	0.0%	-3.8%	0.7%	-4.1%	7.7%	6.1%	3.9%	7.1%	10.8%	2.4%
Caterers	-4.9%	2.1%	-6.6%	-11.7%	-6.4%	-11.6%	-11.5%	1.1%	-18.3%	-7.1%	-1.1%	-4.7%	0.8%	-6.0%
Drinking Places	5.3%	3.7%	0.5%	3.3%	-1.9%	9.7%	4.5%	9.4%	0.7%	8.9%	7.3%	0.5%	5.2%	4.5%
New Brunswick	4.0%	3.6%	3.7%	6.1%	0.6%	-0.1%	0.9%	0.6%	4.0%	3.0%	4.0%	4.6%	6.2%	3.0%
Full-service restaurants	15.5%	10.9%	-0.6%	6.2%	1.7%	0.6%	4.4%	4.2%	10.6%	3.0%	13.1%	5.9%	12.2%	6.0%
Quick-service restaurants	-2.4%	0.4%	6.4%	6.4%	1.7%	0.8%	0.7%	-0.7%	3.4%	4.6%	2.2%	5.7%	4.7%	2.9%
Caterers	16.3%	-6.9%	-1.5%	-1.3%	-21.1%	-21.8%	-28.3%	-20.7%	-39.2%	-10.0%	-13.2%	-9.1%	-10.8%	-14.1%
Drinking Places	-3.5%	9.6%	9.9%	11.8%	6.0%	8.1%	3.2%	-0.3%	-6.3%	-1.9%	-9.4%	0.7%	-0.6%	2.1%

	2016 Dec	2017 Jan	2017 Feb	2017 Mar	2017 Apr	2017 May	2017 Jun	2017 Jul	2017 Aug	2017 Sep	2017 Oct	2017 Nov	2017 Dec	2017 Year-to-date
Quebec	8.4%	5.1%	7.3%	5.6%	2.8%	5.1%	6.1%	7.6%	10.3%	8.5%	7.7%	9.3%	7.3%	6.9%
Full-service restaurants	10.9%	5.0%	10.3%	5.9%	2.2%	2.9%	7.4%	8.2%	8.3%	6.6%	6.4%	6.8%	7.4%	6.5%
Quick-service restaurants	7.4%	5.9%	7.1%	6.4%	5.6%	8.4%	6.6%	5.4%	13.6%	9.1%	10.4%	10.0%	7.3%	8.0%
Caterers	7.9%	14.3%	1.2%	4.5%	-5.0%	10.1%	5.1%	27.7%	24.6%	26.0%	7.1%	18.8%	3.6%	11.4%
Drinking Places	-5.9%	-9.5%	-9.6%	-1.8%	-1.0%	-5.0%	-7.7%	-4.9%	-10.7%	-2.6%	1.0%	15.4%	12.0%	-2.3%
Ontario	4.3%	5.1%	5.2%	7.3%	4.8%	5.2%	5.6%	4.3%	5.9%	4.6%	5.5%	6.7%	6.9%	5.6%
Full-service restaurants	5.8%	5.5%	7.7%	9.2%	7.3%	7.1%	7.7%	4.4%	7.3%	6.3%	6.6%	8.4%	9.6%	7.3%
Quick-service restaurants	3.8%	6.2%	4.4%	5.9%	5.0%	4.8%	4.2%	4.9%	5.4%	4.2%	5.3%	5.4%	4.8%	5.0%
Caterers	2.3%	-1.4%	-2.2%	6.8%	-5.5%	-1.4%	4.9%	2.3%	3.2%	0.2%	4.3%	8.0%	5.9%	2.2%
Drinking Places	-6.5%	0.4%	5.3%	6.2%	-0.1%	6.9%	0.5%	-3.3%	-1.3%	2.4%	-4.4%	-1.4%	-2.0%	0.7%
Manitoba	3.2%	5.0%	5.1%	7.9%	5.4%	5.5%	3.7%	4.5%	4.4%	-2.1%	0.3%	-0.3%	1.8%	3.3%
Full-service restaurants	-8.3%	-1.7%	2.9%	10.2%	3.8%	8.5%	4.8%	8.6%	5.2%	-1.9%	0.0%	0.9%	4.2%	3.8%
Quick-service restaurants	11.8%	11.7%	7.7%	6.2%	4.7%	1.3%	1.5%	-0.6%	2.9%	-0.7%	1.1%	-1.7%	-0.1%	2.6%
Caterers	21.2%	2.6%	1.2%	6.4%	13.5%	13.7%	10.3%	17.6%	6.9%	-11.7%	-3.7%	0.4%	-0.7%	3.7%
Drinking Places	-8.5%	6.1%	12.7%	16.3%	20.5%	21.7%	6.5%	-3.8%	14.6%	26.5%	10.0%	5.7%	11.6%	12.2%
Saskatchewan	3.9%	2.5%	0.4%	3.3%	-3.3%	0.0%	-0.3%	-2.4%	-1.9%	-1.9%	-0.1%	-2.1%	-0.8%	-0.6%
Full-service restaurants	-5.8%	-1.2%	0.3%	3.4%	-8.7%	-2.5%	2.9%	-2.7%	-4.2%	-1.3%	0.5%	1.0%	-0.3%	-1.1%
Quick-service restaurants	15.1%	5.9%	1.5%	3.4%	0.6%	1.3%	0.1%	1.8%	1.6%	1.7%	3.1%	-1.7%	-0.1%	1.5%
Caterers	-2.2%	-5.5%	-15.1%	-7.2%	-2.9%	-7.5%	-24.5%	-35.3%	-22.7%	-26.8%	-27.7%	-23.8%	-16.5%	-18.4%
Drinking Places	4.8%	12.2%	11.5%	13.9%	2.4%	13.8%	2.9%	-1.6%	3.4%	-7.3%	-1.5%	-3.3%	6.9%	4.1%
Alberta	2.7%	0.3%	-2.1%	1.6%	1.6%	0.7%	4.4%	3.9%	3.5%	5.1%	2.1%	2.1%	5.5%	2.4%
Full-service restaurants	1.9%	0.0%	-0.3%	5.4%	4.1%	-1.4%	7.4%	4.2%	5.6%	8.0%	0.8%	2.8%	5.4%	3.5%
Quick-service restaurants	5.9%	1.3%	-2.7%	1.3%	0.2%	1.6%	4.4%	5.2%	3.7%	2.8%	4.5%	2.2%	6.6%	2.7%
Caterers	-6.8%	3.8%	-3.9%	-9.5%	1.9%	16.7%	-3.8%	0.9%	-3.4%	4.0%	1.2%	0.1%	-2.4%	0.4%
Drinking Places	-3.3%	-13.8%	-11.3%	-10.8%	-9.9%	-14.8%	-10.5%	-10.8%	-10.6%	2.6%	-9.7%	-3.5%	7.6%	-8.1%
British Columbia	9.2%	6.7%	2.6%	7.2%	4.9%	7.3%	9.2%	7.1%	8.5%	9.2%	10.7%	8.6%	9.0%	7.7%
Full-service restaurants	9.9%	4.4%	0.7%	8.3%	4.3%	6.5%	8.3%	5.5%	5.0%	7.3%	10.8%	8.5%	10.0%	6.7%
Quick-service restaurants	11.3%	10.6%	4.8%	8.9%	9.0%	12.1%	14.0%	10.3%	11.2%	11.5%	13.2%	8.7%	9.8%	10.4%
Caterers	-3.8%	4.6%	3.1%	-3.3%	-10.6%	-3.9%	-5.0%	2.5%	10.9%	7.2%	-0.9%	6.4%	-3.5%	0.7%
Drinking Places	7.1%	2.0%	2.1%	1.7%	1.4%	-4.7%	4.4%	4.0%	17.4%	12.3%	9.4%	11.8%	10.6%	6.0%

Menu Inflation

	2017 Jan	2017 Feb	2017 Mar	2017 Apr	2017 May	2017 Jun	2017 Jul	2017 Aug	2017 Sep	2017 Oct	2017 Nov	2017 Dec	2018 Jan	2018 Year-to-date
Canada	2.3%	2.3%	2.4%	2.5%	2.4%	2.5%	2.6%	2.6%	2.7%	2.9%	2.9%	2.9%	3.7%	3.7%
Full-service restaurants	2.5%	2.5%	2.5%	2.7%	2.5%	2.7%	2.8%	2.8%	2.9%	3.0%	3.0%	3.0%	3.4%	3.4%
Quick-service restaurants	1.9%	1.9%	1.8%	2.0%	2.1%	2.1%	2.2%	2.2%	2.1%	2.6%	2.6%	2.6%	4.4%	4.4%
Cafeteria	2.3%	2.4%	2.4%	2.5%	2.4%	2.6%	2.6%	2.7%	2.7%	2.9%	2.9%	2.9%	3.7%	3.7%
Newfoundland and Labrador	4.9%	4.8%	4.3%	3.7%	3.6%	3.5%	2.0%	1.7%	2.2%	2.5%	2.3%	2.3%	3.0%	3.0%
Prince Edward Island	2.2%	2.3%	3.0%	3.0%	3.2%	2.9%	3.0%	1.3%	3.1%	3.3%	3.7%	3.6%	3.5%	3.5%
Nova Scotia	2.7%	2.7%	2.8%	2.6%	2.8%	2.4%	2.4%	1.5%	2.2%	1.8%	2.0%	1.6%	2.2%	2.2%
New Brunswick	3.7%	3.7%	3.5%	3.4%	3.1%	3.1%	1.0%	1.8%	2.5%	3.1%	2.9%	3.0%	3.2%	3.2%
Quebec	2.2%	2.8%	2.8%	2.5%	2.5%	2.3%	2.3%	2.4%	2.2%	2.4%	2.6%	2.5%	2.7%	2.7%
Ontario	1.9%	1.6%	1.6%	2.1%	2.2%	2.6%	3.0%	3.1%	3.2%	3.4%	3.1%	3.0%	4.9%	4.9%
Manitoba	1.6%	1.4%	1.2%	0.8%	0.9%	0.9%	0.1%	0.6%	0.7%	1.0%	1.7%	1.5%	1.0%	1.0%
Saskatchewan	2.3%	1.9%	1.6%	7.3%	7.3%	8.2%	8.3%	8.7%	8.8%	8.5%	8.5%	8.4%	8.1%	8.1%
Alberta	2.9%	2.9%	2.8%	2.6%	2.2%	2.2%	2.6%	2.2%	1.5%	2.1%	2.6%	2.9%	3.2%	3.2%
British Columbia	2.6%	2.7%	2.8%	2.7%	2.4%	2.4%	2.0%	2.1%	2.5%	2.6%	2.8%	2.8%	3.1%	3.1%

Source: Statistics Canada