

Reference Period: January 2018

MONTHLY INFOSTATS



**Restaurants
Canada**

The voice of foodservice | La voix des services alimentaires

Prepared by
Chris Elliott, Senior Economist

April 11,
2018

Highlights

Canada's commercial foodservice industry began the year with a solid 4.9% increase in sales. Adjusted for menu inflation, real sales moderated from 3.8% growth in December to 1.1% in January.

Full-service restaurant sales slowed from 8.2% growth in December to 4.6% in January. Prince Edward Island led the country with a 23% surge in full-service restaurant sales.

Quick-service restaurants led all segments with a 5.6% increase in sales in January. Most provinces reported solid gains. British Columbia posted the strongest growth as sales advanced by a robust 9.7%.

Caterer revenues increased by 4.1% in January as strong gains in Ontario offset weak growth in the rest of Canada.

Drinking place sales slipped by 0.2% as rising demand in British Columbia and Manitoba were offset by lower spending in Quebec, Ontario, Saskatchewan and New Brunswick.

Menu prices in Canada grew by 4% in February 2018 compared to 2.3% in February 2017. Due to the increase in the minimum wage, menu prices in Ontario soared by 6.6% in February.

After a 0.4% decline in January 2017, total foodservice spending in **Newfoundland & Labrador** improved in January 2018 with a 2% increase. Adjusted for menu inflation, however, real sales fell by 1%.

The momentum of strong sales growth in 2017 carried into 2018 as sales on **Prince Edward Island** jumped by a solid 7.5% in January. Growth was led by robust double-digit gains at full-service restaurants following a 13% decline in January 2017.

Commercial foodservice sales in **Nova Scotia** advanced by 4.8% as strong demand at quick-service restaurants fueled overall growth. In contrast, sales at full-service restaurants were flat following solid gains in December.

New Brunswick's foodservice industry began the year on a soft note as sales grew by a tepid 1.7% in January. Spending at quick-service restaurants increased by nearly 6%, versus flat sales at full-service restaurants. In contrast, caterers and drinking places posted double-digit sales declines.

Solid consumer demand at restaurants lifted total foodservice sales in **Quebec** by a healthy 4.4% in January. Full-service restaurants led all segments with a 6.1% increase in sales. In contrast, drinking place sales fell by 7% following two months of strong gains.

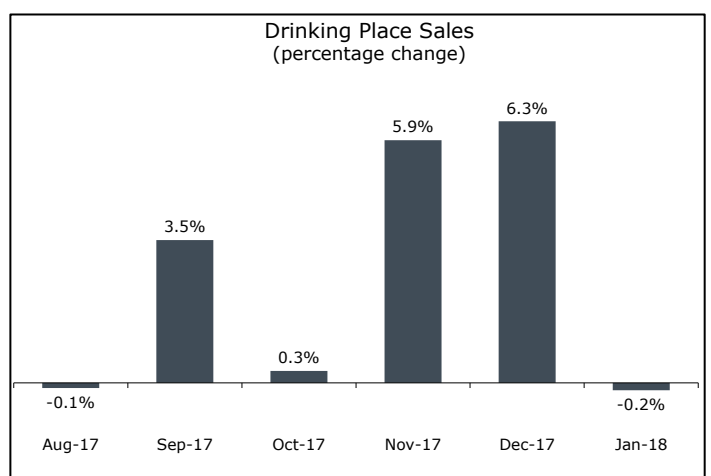
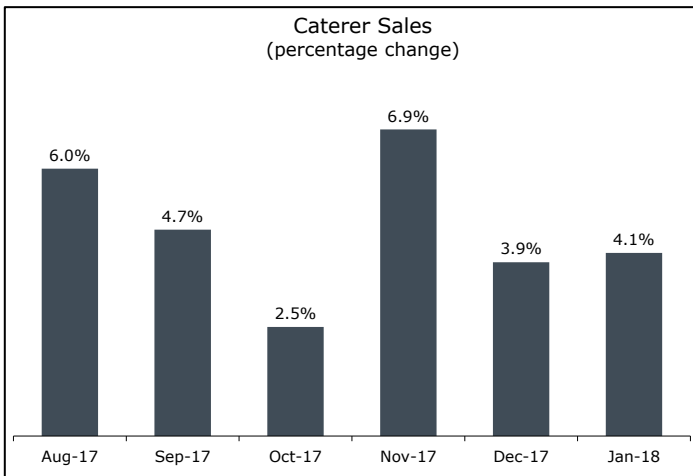
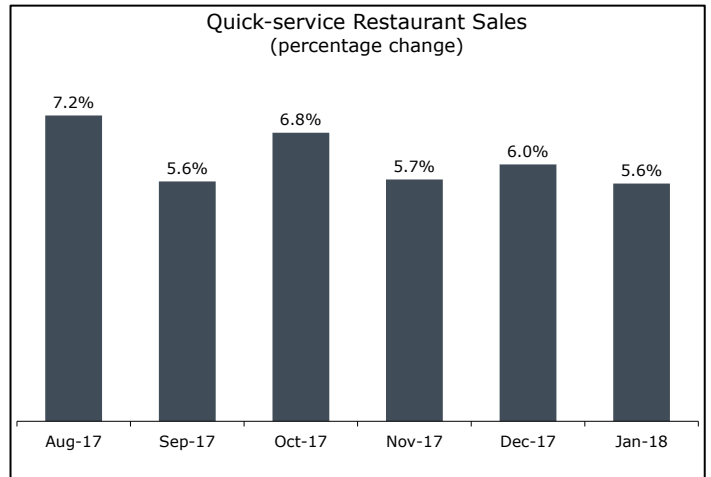
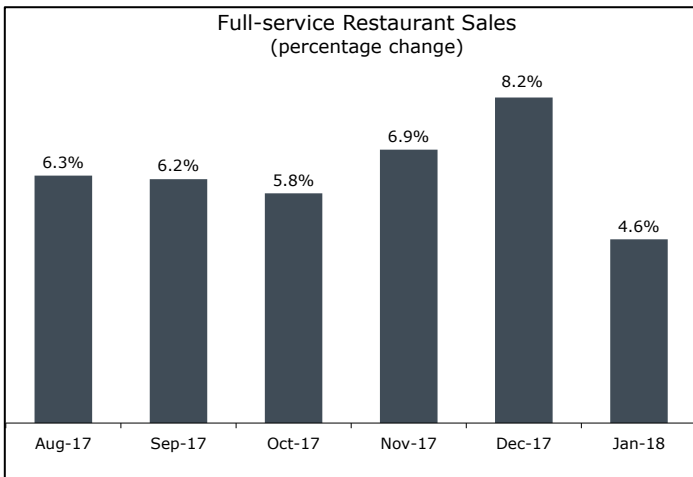
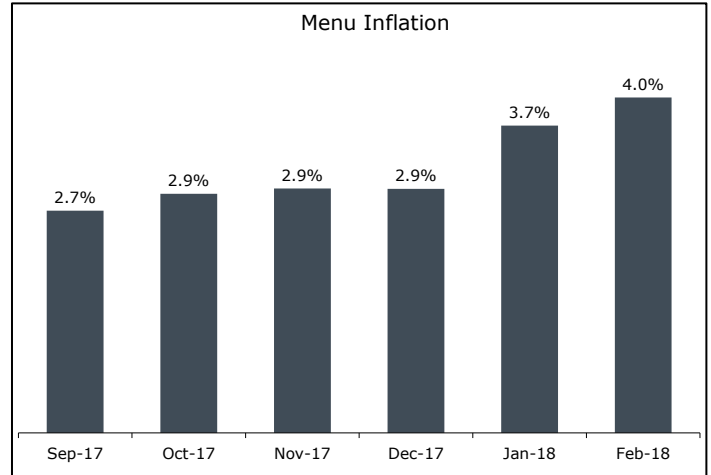
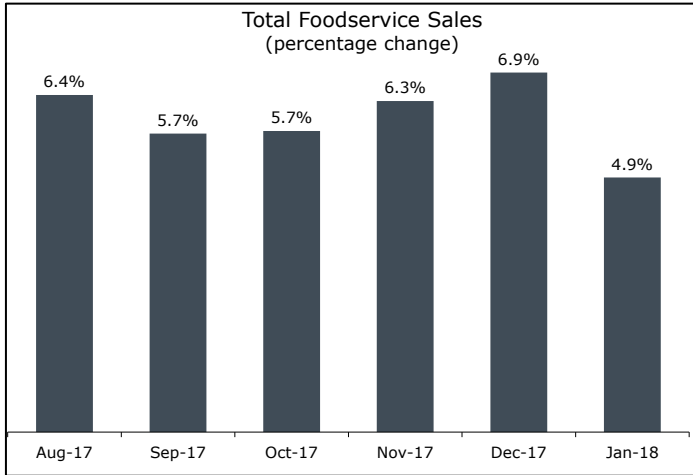
Commercial foodservice sales in **Ontario** grew by 5.5% in January, due to higher revenues at caterers and restaurants. Menu prices, however, increased by 4.9%. This is the largest increase since the introduction of the GST in 1991. As a result, real foodservice sales rose by just 0.5% following a 3% increase in 2017. In February, menu prices increased by a sizeable 6.6%, compared to February 2017. While operators raised their menu prices in response to the increase in the minimum wage, employment also rose slightly – which may be due to unit expansion. Hours worked by hourly paid employees declined slightly during this time.

Foodservice sales in **Manitoba** advanced by 3.8% as double-digit gains at full-service restaurants and drinking places were partially offset by lower spending at quick-service restaurants.

Foodservice sales in **Saskatchewan** fell by 2.2% due to lower revenues at drinking places, caterers and full-service restaurants.

Lacklustre spending at full-service restaurants and drinking places restrained total foodservice sales growth in **Alberta** to 2.5%.

British Columbia led the country with a 7.8% jump in foodservice sales. Growth was bolstered by strong demand at restaurants and drinking places.



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

Highlights

Canada's economy contracted by 0.1% in January due to unplanned maintenance shutdowns in the oil and gas industry.

TD Economics is forecasting **Canada's economy** will grow by an additional 2% in 2018 following a 3% expansion in 2017.

The **United States economy** is forecast to accelerate to 2.7% growth in 2018 after a 2.3% increase in 2017.

On a year-over-year basis, **retail sales** in Canada improved to 5.6% growth in January due to strong gains across most of the country.

Canada's inflation rate rose to 2.2% in February. This is the highest rate since October 2014.

Net employment in Canada grew by 32,300 jobs in March as gains in full-time employment offset a decline in part-time work. Nevertheless, the unemployment rate held steady at 5.8%.

Net employment in the United States rose by 103,000 jobs in March following a robust increase of 326,000 jobs in February.

Canada's economy began the year on a sour note, as real GDP slipped by 0.1% in January compared to December 2017. This is the first monthly decline since August 2017. While most major industries posted soft gains, economic activity in the mining, oil and gas industries tumbled by 2.7% due to unplanned maintenance shutdowns in the oil and gas sector.

According to the latest forecast by TD Economics, **real GDP growth** is tracking at 1.4% (annualized) for Q1, despite the weakness in January. (Output in the mining, oil and gas industries is expected to rebound in February.) Overall, Canada's economy is expected to grow by 2% in 2018 following a 3% gain in 2017.

Despite the threat of higher inflation, the **Bank of Canada** will be cautious about raising interest rates given a number of downside risks (tariffs, NAFTA).

The **United States economy** is forecast to expand by 2.7% in 2018 following a 2.3% increase in 2017. Growth will be supported by healthy consumer spending and business investment. After little change in 2017, government spending will accelerate by 1.5% in 2018 and 2.8% in 2019.

Year-over-year **retail sales** accelerated to 5.6% growth in January following a 3.3% gain in December. Growth was led by

robust gains at electronics and appliance stores (+20%), gasoline stations (+9.2%) and building materials stores (8.3%).

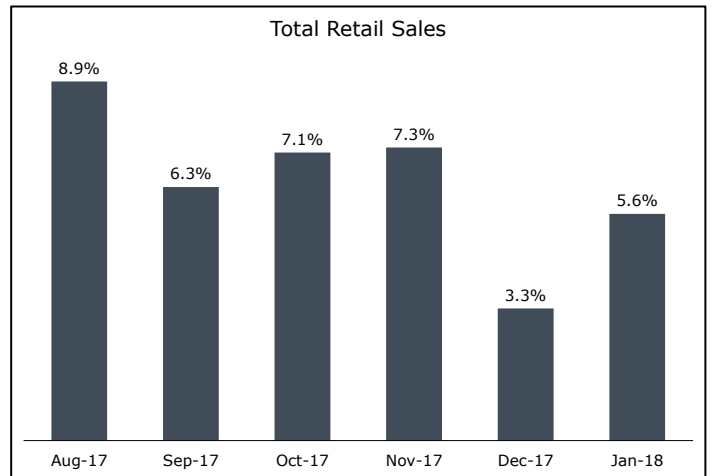
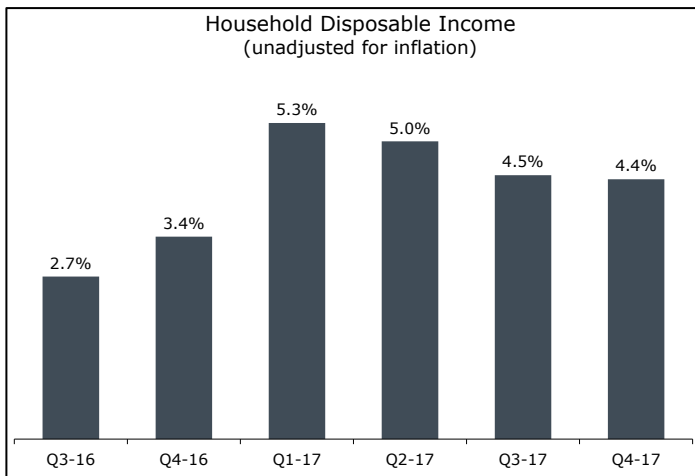
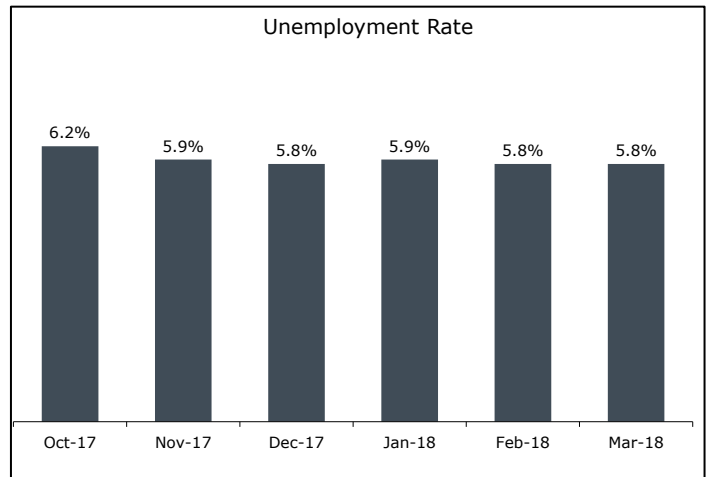
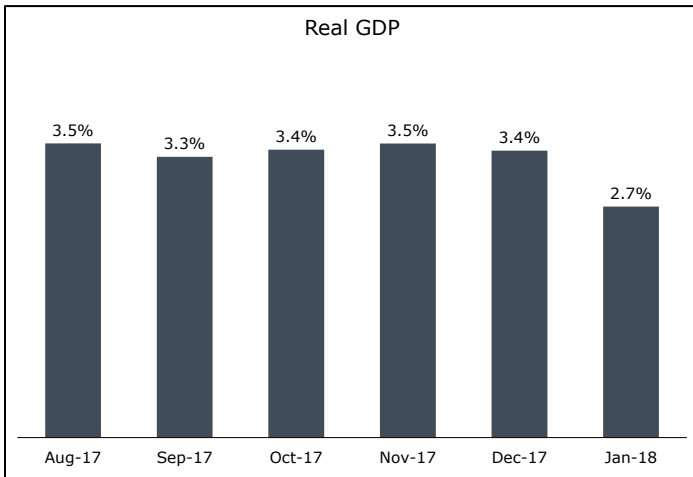
Provincially, **retail sales** were strong across most of the country with Prince Edward Island leading the charge with year-over-year growth of 8.5%. In contrast, retail sales in Newfoundland & Labrador fell by 1.2% due to bad weather.

On a year-over-year basis, Canada's **inflation rate** rose by a stronger-than-expected 2.2% in February. Contributing to the overall growth in inflation was a 12.6% increase in gasoline prices compared to February 2017.

Consumer prices for **food at grocery stores** increased by 1.4% in February. While prices for most foods remain stable, prices rose for fresh vegetables (+7.1%), oranges (+12.5%), apples (+6.3%) and eggs (+4%).

Net employment in Canada rose by 32,300 jobs in March, following the creation of 15,400 jobs in February. More people entering the workforce kept the **unemployment rate** unchanged at 5.8%.

Job creation in the **United States** moderated in March, following stellar gains in February. This kept the unemployment rate at 4.1%.



Source: Statistics Canada and Conference Board of Canada

Note: GDP, disposable income and retail sales are year-over-year changes. The unemployment rate is the actual value.

COMMERCIAL FOODSERVICE SALES

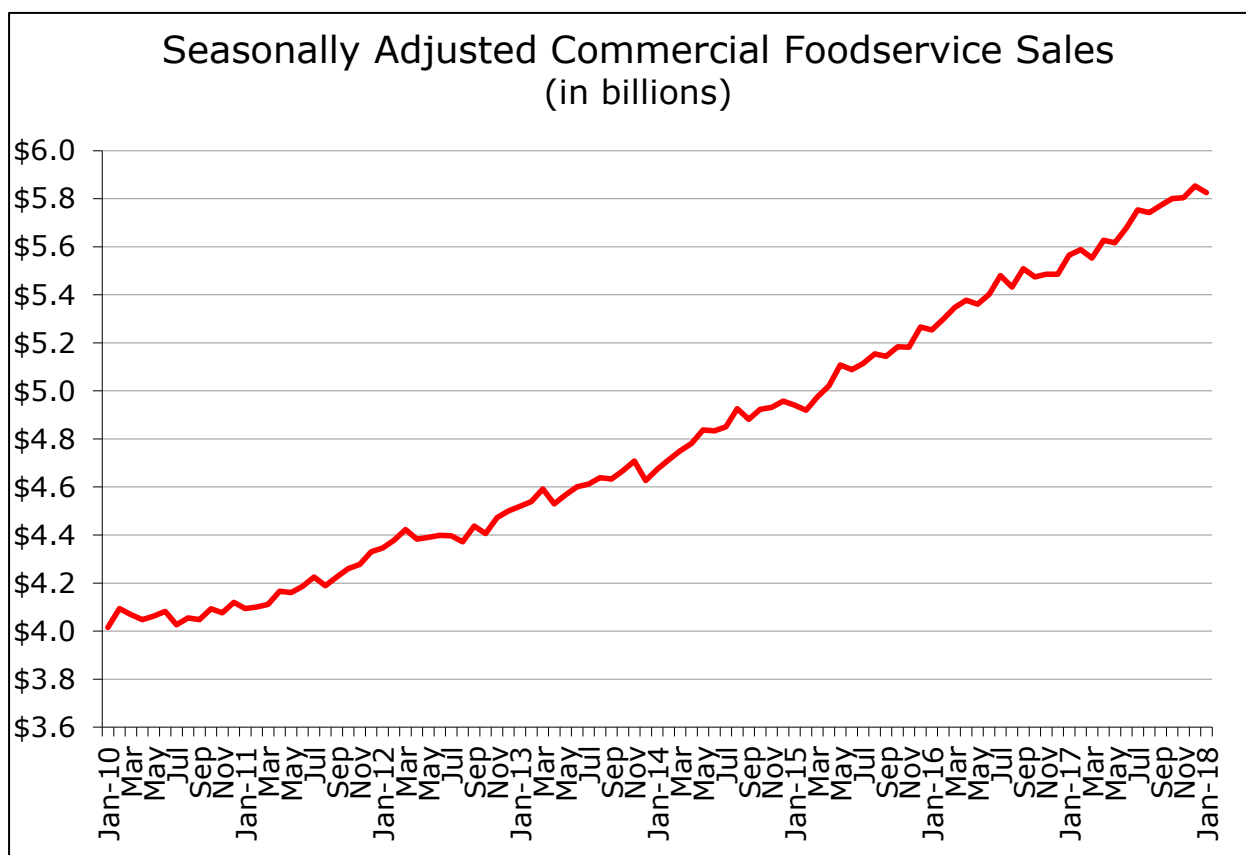
| | Period | Amount | This period over year ago (%) | Year-to- date (%) | 2017 over 2016(%) | 2016 over 2015(%) |
|--|---------|-----------|-------------------------------------|-------------------------|-------------------------|-------------------------|
| NOMINAL GROWTH | | | | | | |
| Sales (in \$millions) | | | | | | |
| Total | January | \$5,184.4 | 4.9% | 4.9% | 5.3% | 6.2% |
| Sales by Sector (in \$millions) | | | | | | |
| Full-service Restaurants | January | \$2,251.0 | 4.6% | 4.6% | 5.9% | 6.0% |
| Quick-service Restaurants | January | \$2,345.6 | 5.6% | 5.6% | 5.6% | 7.6% |
| Social & Contract Caterers | January | \$413.3 | 4.1% | 4.1% | 2.8% | 1.2% |
| Drinking Places | January | \$174.5 | -0.2% | -0.2% | 0.4% | 5.1% |
| Sales by Province (in \$millions) | | | | | | |
| Newfoundland and Labrador | January | \$64.5 | 2.0% | 2.0% | 2.2% | 2.4% |
| Prince Edward Island | January | \$16.1 | 7.5% | 7.5% | 5.2% | 4.7% |
| Nova Scotia | January | \$117.1 | 4.8% | 4.8% | 1.2% | 7.4% |
| New Brunswick | January | \$87.5 | 1.7% | 1.7% | 3.1% | 7.1% |
| Quebec | January | \$942.6 | 4.4% | 4.4% | 6.9% | 7.8% |
| Ontario | January | \$2,058.2 | 5.5% | 5.5% | 5.6% | 6.0% |
| Manitoba | January | \$157.2 | 3.8% | 3.8% | 3.4% | 7.0% |
| Saskatchewan | January | \$141.7 | -2.2% | -2.2% | -0.6% | 3.3% |
| Alberta | January | \$708.2 | 2.5% | 2.5% | 2.4% | 1.0% |
| British Columbia | January | \$877.3 | 7.8% | 7.8% | 7.7% | 10.3% |
| REAL GROWTH | | | | | | |
| Sales (in 2002 \$ millions) | | | | | | |
| Total | January | \$3,465.5 | 1.1% | 1.1% | 2.7% | 3.6% |
| Sales by Sector (in \$millions) | | | | | | |
| Full-service Restaurants | January | \$1,490.7 | 1.2% | 1.2% | 3.1% | 3.2% |
| Quick-service Restaurants | January | \$1,601.1 | 1.1% | 1.1% | 3.4% | 5.2% |
| Social & Contract Caterers | January | \$276.2 | 0.4% | 0.4% | 0.2% | -1.4% |
| Drinking Places | January | \$116.7 | -3.7% | -3.7% | -2.2% | 2.4% |
| Sales by Province (in \$millions) | | | | | | |
| Newfoundland and Labrador | January | \$40.2 | -1.0% | -1.0% | -0.9% | -0.9% |
| Prince Edward Island | January | \$11.0 | 3.9% | 3.9% | 2.3% | 2.1% |
| Nova Scotia | January | \$75.0 | 2.6% | 2.6% | -1.1% | 4.4% |
| New Brunswick | January | \$57.3 | -1.4% | -1.4% | 0.2% | 3.9% |
| Quebec | January | \$621.3 | 1.7% | 1.7% | 4.3% | 5.7% |
| Ontario | January | \$1,384.1 | 0.5% | 0.5% | 3.0% | 3.3% |
| Manitoba | January | \$103.7 | 2.8% | 2.8% | 2.3% | 4.3% |
| Saskatchewan | January | \$88.8 | -4.7% | -4.7% | -2.2% | 1.6% |
| Alberta | January | \$466.8 | -0.7% | -0.7% | 0.0% | -2.2% |
| British Columbia | January | \$618.2 | 4.6% | 4.6% | 5.0% | 7.5% |

Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

| | Period | Amount | Month-over-month change | | | |
|--|---------|-----------|-------------------------|----------|----------|---------|
| | | | January | December | November | October |
| NOMINAL GROWTH | | | | | | |
| Sales (in \$millions) | | | | | | |
| Total | January | \$5,825.8 | -0.5% | 0.8% | 0.1% | 0.5% |
| Sales by Sector (in \$millions) | | | | | | |
| Full-service Restaurants | January | \$2,525.8 | -1.9% | 1.6% | 0.0% | 0.1% |
| Quick-service Restaurants | January | \$2,621.6 | 0.4% | 0.5% | -0.2% | 1.2% |
| Social & Contract Caterers | January | \$477.5 | 2.2% | -0.1% | 2.1% | -1.6% |
| Drinking Places | January | \$200.9 | 0.1% | -2.6% | 0.1% | 0.4% |
| Sales by Province (in \$millions) | | | | | | |
| Newfoundland and Labrador | January | \$74.9 | -0.3% | 1.3% | -1.0% | 0.5% |
| Prince Edward Island | January | \$21.3 | 0.3% | 0.5% | -2.4% | -1.8% |
| Nova Scotia | January | \$138.1 | 0.6% | -0.6% | 2.0% | -2.5% |
| New Brunswick | January | \$100.7 | -1.8% | 1.0% | 0.6% | 1.4% |
| Quebec | January | \$1,085.7 | -1.3% | -0.2% | 0.4% | 0.5% |
| Ontario | January | \$2,318.0 | 0.3% | 0.5% | 0.7% | 0.8% |
| Manitoba | January | \$172.2 | 2.6% | 0.1% | 0.0% | -0.1% |
| Saskatchewan | January | \$155.0 | -0.9% | 0.8% | -0.4% | 0.7% |
| Alberta | January | \$770.9 | -2.2% | 2.7% | -0.4% | -0.7% |
| British Columbia | January | \$972.3 | -0.4% | 1.6% | -1.6% | 1.4% |

Source: Statistics Canada



MENU INFLATION (2002=100)

| | Period | Amount | This period over year ago (%) | Year-to- date (%) | 2017 over 2016(%) | 2016 over 2015(%) |
|--------------------------------|---------|--------|-------------------------------------|-------------------------|-------------------------|-------------------------|
| By Sector | | | | | | |
| Menu Inflation – Total | January | 149.6 | 3.7% | 3.7% | 2.6% | 2.6% |
| Menu Inflation – Full Service | January | 151.0 | 3.4% | 3.4% | 2.7% | 2.7% |
| Menu Inflation – Quick Service | January | 146.5 | 4.4% | 4.4% | 2.2% | 2.3% |
| Menu Inflation – Cafeterias | January | 149.7 | 3.7% | 3.7% | 2.6% | 2.6% |
| By Province | | | | | | |
| Newfoundland | January | 160.5 | 3.0% | 3.0% | 3.1% | 3.3% |
| Prince Edward Island | January | 146.3 | 3.5% | 3.5% | 2.9% | 2.6% |
| Nova Scotia | January | 156.0 | 2.2% | 2.2% | 2.3% | 3.0% |
| New Brunswick | January | 152.7 | 3.2% | 3.2% | 2.9% | 3.0% |
| Quebec | January | 151.7 | 2.7% | 2.7% | 2.5% | 2.0% |
| Ontario | January | 148.7 | 4.9% | 4.9% | 2.6% | 2.7% |
| Manitoba | January | 151.5 | 1.0% | 1.0% | 1.0% | 2.6% |
| Saskatchewan | January | 159.5 | 8.1% | 8.1% | 1.7% | 1.7% |
| Alberta | January | 151.7 | 3.2% | 3.2% | 2.5% | 3.3% |
| British Columbia | January | 141.9 | 3.1% | 3.1% | 2.5% | 2.6% |

THE ECONOMY (seasonally adjusted)

| | Period | Amount | This period over year ago (%) | Year-to- date (%) | 2017 over 2016(%) | 2016 over 2015(%) |
|--|---------|------------|-------------------------------------|-------------------------|-------------------------|-------------------------|
| General Indicators | | | | | | |
| Real GDP (2002 \$billion) | January | \$1,760.3 | 2.7% | 2.7% | 3.3% | 1.4% |
| Consumer Price Index (2002=100) | January | 131.7 | 1.7% | 1.7% | 1.6% | 1.4% |
| Number of Employed ('000's) | January | 18,557.1 | 1.6% | 1.6% | 1.9% | 0.7% |
| Unemployment Rate ¹ | January | 5.9% | 6.7% | 5.9% | 6.3% | 7.0% |
| Prime Rate ¹ | January | 3.45% | 2.70% | 3.45% | 2.90% | 2.70% |
| Disposable Income (\$billion) | Q4'17 | \$1,232.7 | 4.4% | 4.8% | 2.2% | 4.7% |
| Other (in \$ millions) | | | | | | |
| Supermarkets and Grocery Stores | January | \$7,107.7 | 1.4% | 1.4% | 0.9% | 2.3% |
| Total Retail Sales | January | \$41,579.7 | 5.6% | 5.6% | 6.7% | 5.1% |
| Commercial Foodservice Employment² | | | | | | |
| Number of Employed ('000's) | January | 1,081.8 | 2.2% | 2.2% | 2.6% | 3.2% |
| Average Weekly Hours | January | 21.2 | 1.0% | 1.0% | 0.4% | -1.8% |
| Average Weekly Wage | January | \$359.58 | 7.6% | 7.6% | 3.1% | -0.6% |

Source: Statistics Canada

¹ Refers to actual values

² Unadjusted for seasonal variation

Commercial Foodservice Sales Trends

year-over-year nominal change

| | 2017 Jan | 2017 Feb | 2017 Mar | 2017 Apr | 2017 May | 2017 Jun | 2017 Jul | 2017 Aug | 2017 Sep | 2017 Oct | 2017 Nov | 2017 Dec | 2018 Jan | 2018 Year-to-date |
|----------------------------------|--------------|--------------|-------------|-------------|--------------|--------------|--------------|-------------|--------------|--------------|-------------|-------------|-------------|-------------------|
| Canada | 4.4% | 3.5% | 5.8% | 3.7% | 4.5% | 5.7% | 4.9% | 6.4% | 5.7% | 5.7% | 6.3% | 6.9% | 4.9% | 4.9% |
| Full-service restaurants | 3.9% | 5.0% | 7.6% | 4.6% | 4.3% | 7.1% | 5.1% | 6.3% | 6.2% | 5.8% | 6.9% | 8.2% | 4.6% | 4.6% |
| Quick-service restaurants | 5.9% | 3.5% | 5.5% | 4.6% | 5.4% | 5.6% | 5.2% | 7.2% | 5.6% | 6.8% | 5.7% | 6.0% | 5.6% | 5.6% |
| Caterers | 2.9% | -1.5% | 1.4% | -4.3% | 2.9% | 1.7% | 6.1% | 6.0% | 4.7% | 2.5% | 6.9% | 3.9% | 4.1% | 4.1% |
| Drinking Places | -3.3% | -1.9% | 0.7% | -1.0% | -2.1% | -1.8% | -2.0% | -0.1% | 3.5% | 0.3% | 5.9% | 6.3% | -0.2% | -0.2% |
| Newfoundland and Labrador | -0.4% | -4.2% | 2.8% | 2.9% | 5.2% | 3.6% | 3.3% | 3.1% | 1.3% | 2.2% | 2.9% | 2.4% | 2.0% | 2.0% |
| Full-service restaurants | -1.8% | -2.2% | 7.6% | 7.2% | 8.3% | 0.7% | -1.7% | -0.8% | 0.0% | -2.9% | 0.5% | 2.4% | 2.2% | 2.2% |
| Quick-service restaurants | -1.6% | -4.3% | 3.4% | 3.4% | 5.1% | 3.6% | 5.5% | 6.7% | 2.1% | 5.5% | 4.4% | 3.4% | 3.3% | 3.3% |
| Caterers | 4.4% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| Drinking Places | 1.2% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| Prince Edward Island | -0.9% | -3.7% | 0.4% | 2.7% | 1.7% | 4.5% | 7.1% | 5.7% | 11.6% | 11.6% | 6.8% | 9.2% | 7.5% | 7.5% |
| Full-service restaurants | -13.2% | -7.3% | -4.3% | -0.4% | -1.6% | 2.3% | 8.2% | 8.4% | 25.7% | 20.8% | 13.1% | 17.0% | 23.4% | 23.4% |
| Quick-service restaurants | 4.7% | -1.4% | 2.9% | 5.4% | 2.8% | 5.3% | 4.8% | 3.3% | 0.1% | 6.1% | 3.3% | 4.3% | 1.0% | 1.0% |
| Caterers | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| Drinking Places | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| Nova Scotia | 2.3% | -3.1% | 2.8% | 2.7% | -4.0% | -1.0% | -3.5% | 2.3% | 2.8% | 0.1% | 5.4% | 8.3% | 4.8% | 4.8% |
| Full-service restaurants | 2.5% | -1.4% | 8.3% | 9.3% | -4.5% | -2.3% | -4.5% | -0.9% | 0.5% | -5.2% | 5.5% | 6.0% | 0.2% | 0.2% |
| Quick-service restaurants | 2.1% | -4.0% | 1.8% | 0.0% | -3.8% | 0.7% | -4.1% | 7.7% | 6.1% | 3.9% | 7.7% | 11.6% | 10.9% | 10.9% |
| Caterers | 2.1% | -6.6% | -11.7% | -6.4% | -11.6% | -11.5% | 1.1% | -18.3% | -7.1% | -1.1% | -4.7% | 0.5% | -9.7% | -9.7% |
| Drinking Places | 3.7% | 0.5% | 3.3% | -1.9% | 9.7% | 4.5% | 9.4% | 0.7% | 8.9% | 7.3% | 0.2% | 3.8% | 4.7% | 4.7% |
| New Brunswick | 3.6% | 3.7% | 6.1% | 0.6% | -0.1% | 0.9% | 0.6% | 4.0% | 3.0% | 4.0% | 4.8% | 6.2% | 1.7% | 1.7% |
| Full-service restaurants | 10.9% | -0.6% | 6.2% | 1.7% | 0.6% | 4.4% | 4.2% | 10.6% | 3.0% | 13.1% | 6.6% | 12.0% | -0.1% | -0.1% |
| Quick-service restaurants | 0.4% | 6.4% | 6.4% | 1.7% | 0.8% | 0.7% | -0.7% | 3.4% | 4.6% | 2.2% | 5.4% | 4.6% | 5.9% | 5.9% |
| Caterers | -6.9% | -1.5% | -1.3% | -21.1% | -21.8% | -28.3% | -20.7% | -39.2% | -10.0% | -13.2% | -9.3% | -10.8% | -19.4% | -19.4% |
| Drinking Places | 9.6% | 9.9% | 11.8% | 6.0% | 8.1% | 3.2% | -0.3% | -6.3% | -1.9% | -9.4% | 4.6% | 2.1% | -13.9% | -13.9% |

| | 2017 Jan | 2017 Feb | 2017 Mar | 2017 Apr | 2017 May | 2017 Jun | 2017 Jul | 2017 Aug | 2017 Sep | 2017 Oct | 2017 Nov | 2017 Dec | 2018 Jan | 2018 Year-to-date |
|---------------------------|-------------|--------------|-------------|--------------|-------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|-------------------|
| Quebec | 5.1% | 7.3% | 5.6% | 2.8% | 5.1% | 6.1% | 7.6% | 10.3% | 8.5% | 7.7% | 9.3% | 7.2% | 4.4% | 4.4% |
| Full-service restaurants | 5.0% | 10.3% | 5.9% | 2.2% | 2.9% | 7.4% | 8.2% | 8.3% | 6.6% | 6.4% | 6.8% | 6.7% | 6.1% | 6.1% |
| Quick-service restaurants | 5.9% | 7.1% | 6.4% | 5.6% | 8.4% | 6.6% | 5.4% | 13.6% | 9.1% | 10.4% | 10.0% | 7.3% | 4.2% | 4.2% |
| Caterers | 14.3% | 1.2% | 4.5% | -5.0% | 10.1% | 5.1% | 27.7% | 24.6% | 26.0% | 7.1% | 18.5% | 7.8% | 2.3% | 2.3% |
| Drinking Places | -9.5% | -9.6% | -1.8% | -1.0% | -5.0% | -7.7% | -4.9% | -10.7% | -2.6% | 1.0% | 15.1% | 9.7% | -7.1% | -7.1% |
| Ontario | 5.1% | 5.2% | 7.3% | 4.8% | 5.2% | 5.6% | 4.3% | 5.9% | 4.6% | 5.5% | 7.1% | 7.0% | 5.5% | 5.5% |
| Full-service restaurants | 5.5% | 7.7% | 9.2% | 7.3% | 7.1% | 7.7% | 4.4% | 7.3% | 6.3% | 6.6% | 9.4% | 10.0% | 4.8% | 4.8% |
| Quick-service restaurants | 6.2% | 4.4% | 5.9% | 5.0% | 4.8% | 4.2% | 4.9% | 5.4% | 4.2% | 5.3% | 5.3% | 4.8% | 5.6% | 5.6% |
| Caterers | -1.4% | -2.2% | 6.8% | -5.5% | -1.4% | 4.9% | 2.3% | 3.2% | 0.2% | 4.3% | 7.7% | 6.3% | 9.9% | 9.9% |
| Drinking Places | 0.4% | 5.3% | 6.2% | -0.1% | 6.9% | 0.5% | -3.3% | -1.3% | 2.4% | -4.4% | -1.9% | -3.1% | -2.6% | -2.6% |
| Manitoba | 5.0% | 5.1% | 7.9% | 5.4% | 5.5% | 3.7% | 4.5% | 4.4% | -2.1% | 0.3% | -0.4% | 2.2% | 3.8% | 3.8% |
| Full-service restaurants | -1.7% | 2.9% | 10.2% | 3.8% | 8.5% | 4.8% | 8.6% | 5.2% | -1.9% | 0.0% | 1.1% | 4.9% | 12.0% | 12.0% |
| Quick-service restaurants | 11.7% | 7.7% | 6.2% | 4.7% | 1.3% | 1.5% | -0.6% | 2.9% | -0.7% | 1.1% | -2.0% | 0.3% | -3.2% | -3.2% |
| Caterers | 2.6% | 1.2% | 6.4% | 13.5% | 13.7% | 10.3% | 17.6% | 6.9% | -11.7% | -3.7% | 0.4% | -1.1% | 2.7% | 2.7% |
| Drinking Places | 6.1% | 12.7% | 16.3% | 20.5% | 21.7% | 6.5% | -3.8% | 14.6% | 26.5% | 10.0% | 5.8% | 8.7% | 16.6% | 16.6% |
| Saskatchewan | 2.5% | 0.4% | 3.3% | -3.3% | 0.0% | -0.3% | -2.4% | -1.9% | -1.9% | -0.1% | -2.6% | -0.5% | -2.2% | -2.2% |
| Full-service restaurants | -1.2% | 0.3% | 3.4% | -8.7% | -2.5% | 2.9% | -2.7% | -4.2% | -1.3% | 0.5% | -0.2% | 0.0% | -4.5% | -4.5% |
| Quick-service restaurants | 5.9% | 1.5% | 3.4% | 0.6% | 1.3% | 0.1% | 1.8% | 1.6% | 1.7% | 3.1% | -1.9% | -0.3% | 2.8% | 2.8% |
| Caterers | -5.5% | -15.1% | -7.2% | -2.9% | -7.5% | -24.5% | -35.3% | -22.7% | -26.8% | -27.7% | -22.5% | -12.8% | -17.0% | -17.0% |
| Drinking Places | 12.2% | 11.5% | 13.9% | 2.4% | 13.8% | 2.9% | -1.6% | 3.4% | -7.3% | -1.5% | -3.3% | 6.2% | -12.3% | -12.3% |
| Alberta | 0.3% | -2.1% | 1.6% | 1.6% | 0.7% | 4.4% | 3.9% | 3.5% | 5.1% | 2.1% | 2.2% | 5.5% | 2.5% | 2.5% |
| Full-service restaurants | 0.0% | -0.3% | 5.4% | 4.1% | -1.4% | 7.4% | 4.2% | 5.6% | 8.0% | 0.8% | 3.1% | 5.6% | 1.0% | 1.0% |
| Quick-service restaurants | 1.3% | -2.7% | 1.3% | 0.2% | 1.6% | 4.4% | 5.2% | 3.7% | 2.8% | 4.5% | 2.2% | 6.7% | 4.9% | 4.9% |
| Caterers | 3.8% | -3.9% | -9.5% | 1.9% | 16.7% | -3.8% | 0.9% | -3.4% | 4.0% | 1.2% | 0.2% | -2.4% | -2.3% | -2.3% |
| Drinking Places | -13.8% | -11.3% | -10.8% | -9.9% | -14.8% | -10.5% | -10.8% | -10.6% | 2.6% | -9.7% | -3.4% | 7.4% | 2.6% | 2.6% |
| British Columbia | 6.7% | 2.6% | 7.2% | 4.9% | 7.3% | 9.2% | 7.1% | 8.5% | 9.2% | 10.7% | 8.2% | 9.6% | 7.8% | 7.8% |
| Full-service restaurants | 4.4% | 0.7% | 8.3% | 4.3% | 6.5% | 8.3% | 5.5% | 5.0% | 7.3% | 10.8% | 7.6% | 10.4% | 6.6% | 6.6% |
| Quick-service restaurants | 10.6% | 4.8% | 8.9% | 9.0% | 12.1% | 14.0% | 10.3% | 11.2% | 11.5% | 13.2% | 8.7% | 9.9% | 9.7% | 9.7% |
| Caterers | 4.6% | 3.1% | -3.3% | -10.6% | -3.9% | -5.0% | 2.5% | 10.9% | 7.2% | -0.9% | 7.0% | 1.4% | 3.7% | 3.7% |
| Drinking Places | 2.0% | 2.1% | 1.7% | 1.4% | -4.7% | 4.4% | 4.0% | 17.4% | 12.3% | 9.4% | 11.5% | 11.4% | 9.1% | 9.1% |

Menu Inflation

| | 2017 Feb | 2017 Mar | 2017 Apr | 2017 May | 2017 Jun | 2017 Jul | 2017 Aug | 2017 Sep | 2017 Oct | 2017 Nov | 2017 Dec | 2018 Jan | 2018 Feb | 2018 Year-to-date |
|----------------------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------------|
| Canada | 2.3% | 2.4% | 2.5% | 2.4% | 2.5% | 2.6% | 2.6% | 2.7% | 2.9% | 2.9% | 2.9% | 3.7% | 4.0% | 3.8% |
| Full-service restaurants | 2.5% | 2.5% | 2.7% | 2.5% | 2.7% | 2.8% | 2.8% | 2.9% | 3.0% | 3.0% | 3.0% | 3.4% | 4.1% | 3.8% |
| Quick-service restaurants | 1.9% | 1.8% | 2.0% | 2.1% | 2.1% | 2.2% | 2.2% | 2.1% | 2.6% | 2.6% | 2.6% | 4.4% | 4.0% | 4.2% |
| Cafeteria | 2.4% | 2.4% | 2.5% | 2.4% | 2.6% | 2.6% | 2.7% | 2.7% | 2.9% | 2.9% | 2.9% | 3.7% | 4.0% | 3.8% |
| Newfoundland and Labrador | 4.8% | 4.3% | 3.7% | 3.6% | 3.5% | 2.0% | 1.7% | 2.2% | 2.5% | 2.3% | 2.3% | 3.0% | 2.4% | 2.7% |
| Prince Edward Island | 2.3% | 3.0% | 3.0% | 3.2% | 2.9% | 3.0% | 1.3% | 3.1% | 3.3% | 3.7% | 3.6% | 3.5% | 1.6% | 2.6% |
| Nova Scotia | 2.7% | 2.8% | 2.6% | 2.8% | 2.4% | 2.4% | 1.5% | 2.2% | 1.8% | 2.0% | 1.6% | 2.2% | 1.8% | 2.0% |
| New Brunswick | 3.7% | 3.5% | 3.4% | 3.1% | 3.1% | 1.0% | 1.8% | 2.5% | 3.1% | 2.9% | 3.0% | 3.2% | 2.8% | 3.0% |
| Quebec | 2.8% | 2.8% | 2.5% | 2.5% | 2.3% | 2.3% | 2.4% | 2.2% | 2.4% | 2.6% | 2.5% | 2.7% | 2.2% | 2.5% |
| Ontario | 1.6% | 1.6% | 2.1% | 2.2% | 2.6% | 3.0% | 3.1% | 3.2% | 3.4% | 3.1% | 3.0% | 4.9% | 6.6% | 5.7% |
| Manitoba | 1.4% | 1.2% | 0.8% | 0.9% | 0.9% | 0.1% | 0.6% | 0.7% | 1.0% | 1.7% | 1.5% | 1.0% | 0.9% | 1.0% |
| Saskatchewan | 1.9% | 1.6% | 7.3% | 7.3% | 8.2% | 8.3% | 8.7% | 8.8% | 8.5% | 8.5% | 8.4% | 8.1% | 8.1% | 8.1% |
| Alberta | 2.9% | 2.8% | 2.6% | 2.2% | 2.2% | 2.6% | 2.2% | 1.5% | 2.1% | 2.6% | 2.9% | 3.2% | 2.9% | 3.0% |
| British Columbia | 2.7% | 2.8% | 2.7% | 2.4% | 2.4% | 2.0% | 2.1% | 2.5% | 2.6% | 2.8% | 2.8% | 3.1% | 2.8% | 2.9% |

Source: Statistics Canada