

Reference Period: February 2018

MONTHLY INFOSTATS



**Restaurants
Canada**

The voice of foodservice | La voix des services alimentaires

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Highlights

Canada's commercial foodservice sales rose by 4.5% in February following a 4.3% gain in January. After adjusting for menu inflation, real sales grew by a sluggish 0.5%. This represents the weakest start to the year since 2013.

Full-service restaurants led all segments with a 5.8% jump in total sales. Growth was led by double-digit gains in Prince Edward Island and British Columbia.

Following several years of solid expansion, spending at **quick-service restaurants** moderated to 3.5% growth. This is the weakest monthly increase since February 2017.

Due to lower revenues in the West, **caterers** grew by a modest 3.8% following a 2.6% increase in January.

Although overall **drinking place** sales rose by 1.1% in February, sales declined in five provinces.

Menu inflation in Canada accelerated to 4.4% in March compared to 2.4% in March 2017. In Ontario, menu prices increased by 7.0%. This is the largest increase in menu prices since the introduction of the GST in 1991.

A sluggish economy restrained foodservice spending in **Newfoundland & Labrador** to 2.0% growth in February. While quick-service restaurant sales rose by 3.3%, spending at full-service restaurants slipped by 0.3%.

Full-service restaurants on **Prince Edward Island** remains a pillar of strength, boosting total provincial sales by 6.7% in February. In contrast, sales at quick-service restaurants slipped by 2% following a 1.4% decline in February 2017.

After struggling in February 2017, **Nova Scotia's** foodservice industry rebounded with a solid 6.3% increase in sales. Growth was led by strong gains at quick- and full-service restaurants.

Foodservice sales in **New Brunswick** fell for the second consecutive month, down 0.1% in February. Sales fell at quick-service restaurants, caterers and drinking places. On a positive note, full-service restaurants improved in February (+4.5%) after a challenging January (-5.4%).

Following several years of strong spending, foodservice sales in **Quebec** moderated to 3.1% growth in February. After ending 2017 on a strong note, drinking place sales tumbled by 9.8% in the first two months of 2018.

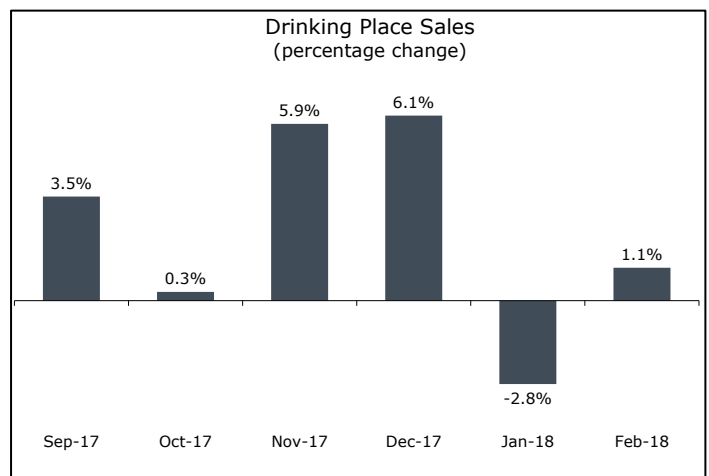
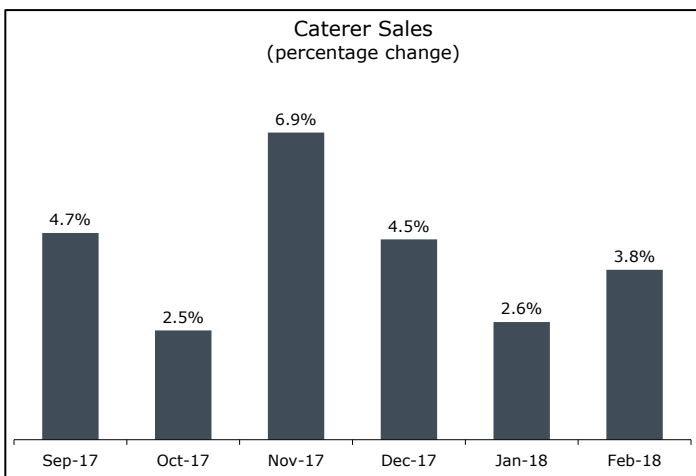
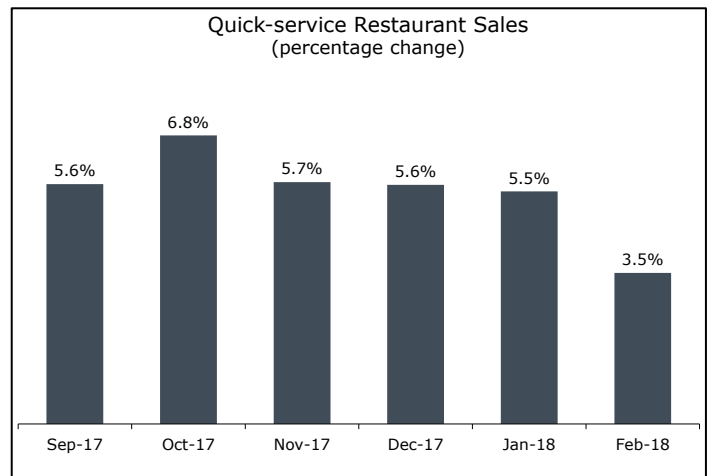
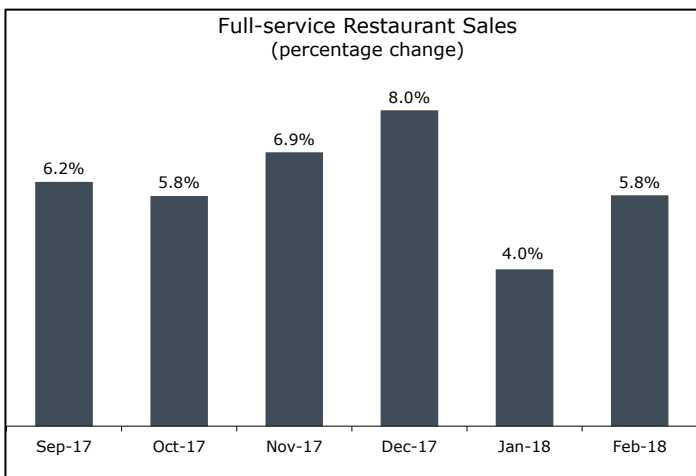
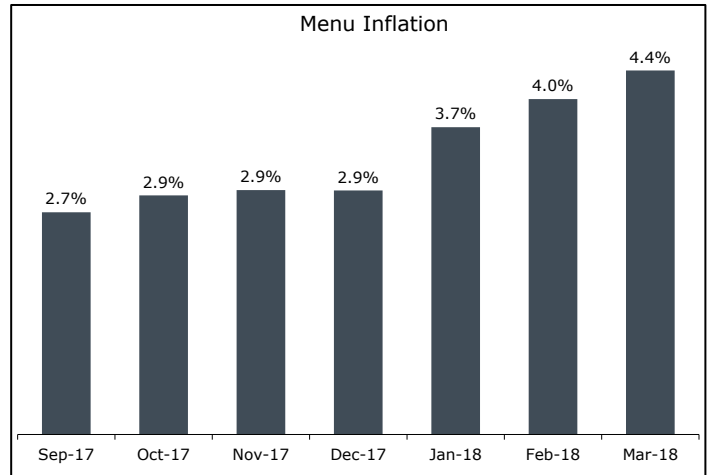
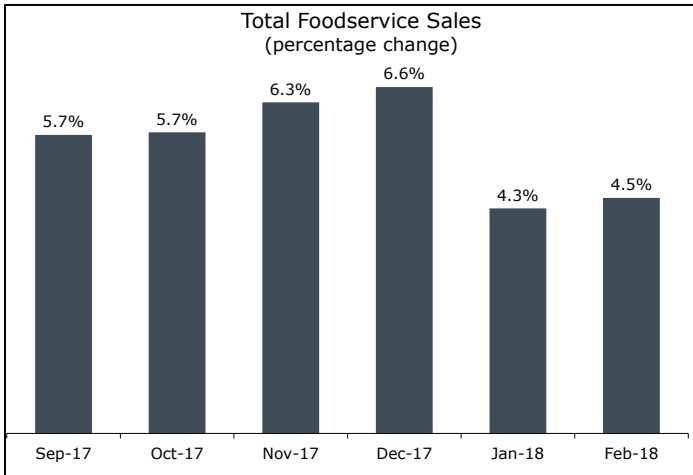
Total commercial foodservice sales in **Ontario** advanced by a solid 5.3% in February following a 5.4% increase in January. Real sales, however, fell by 1.2% due to a 6.6% jump in menu prices. Unadjusted for menu inflation, caterers led all segments with a 10% increase in revenues.

Manitoba's foodservice industry continued to struggle in February as total sales rose by a mediocre 1.2%. Although drinking places, caterers and full-service restaurants reported solid gains, sales at quick-service restaurants fell by 4.1%.

Foodservice sales in **Saskatchewan** fell for the ninth consecutive month, down 1.5% in February. All segments posted lower sales, with caterers seeing the largest decline (-16%).

Alberta's foodservice industry continues to struggle as sales rose by just 0.5% in February. Spending at restaurants was relatively flat, while revenues at caterers slipped by 2.4%.

British Columbia led the country with a robust 9.6% increase in sales. Full-service restaurants and drinking places posted double-digit growth, while spending at quick-service restaurants jumped nearly 8%.



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

Highlights

Canada's economy bounced back in February following a small contraction in January. Growth was led by oil and gas, manufacturing and construction industries.

Preliminary estimates show the **United States economy** advanced by 2.3% in Q1 due to healthy business investment and rising exports.

Following two years of solid gains, year-over-year growth in **retail sales** moderated to 3.7% growth in February.

Canada's inflation rate rose slightly to 2.3% in March compared to March 2017. During that time, gasoline prices jumped by 17.1%.

Net employment in Canada slipped by 1,100 jobs in April following the increase of 32,300 jobs in March.

Nevertheless, the unemployment rate held steady at 5.8%.

Net employment in the United States rose by 164,000 jobs in April, which helped reduce the unemployment rate to 3.9%.

Canada's economy rebounded with a month-over-month increase of 0.4% in February after slipping 0.1% in January. The mining, oil and gas industry bounced back following unplanned maintenance shutdowns in the oil and gas sector. Manufacturing and construction also reported solid economic activity.

Preliminary data show the **United States economy** expanded by a respectable 2.3% (annualized) in Q1. Business investment rose by a stronger-than-expected 7.3%, while exports jumped by 4.8%.

Year-over-year **retail sales** moderated to 3.7% growth in February following a 4.6% increase in January. The biggest gains were at electronics and appliance stores (+16.9%) and building materials stores (9.2%). Higher prices led to an 11.8% jump in sales at gasoline stations.

On a year-over-year basis, **retail sales** rose in eight provinces. Growth was led by strong consumer spending in Nova Scotia (+13.4%) and Prince Edward Island (+9.9%). In contrast, retail sales fell in Manitoba (-3.1%) and Newfoundland & Labrador (-2.0%).

Grocery store sales in Canada reported back-to-back declines as sales slipped by 0.6% in February 2018 compared to February 2017.

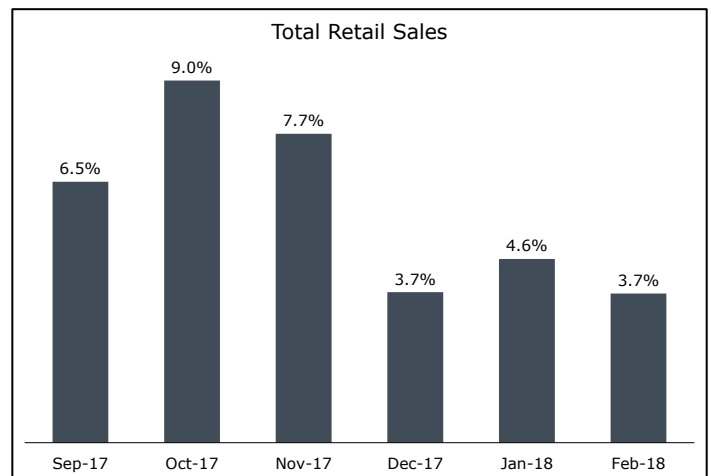
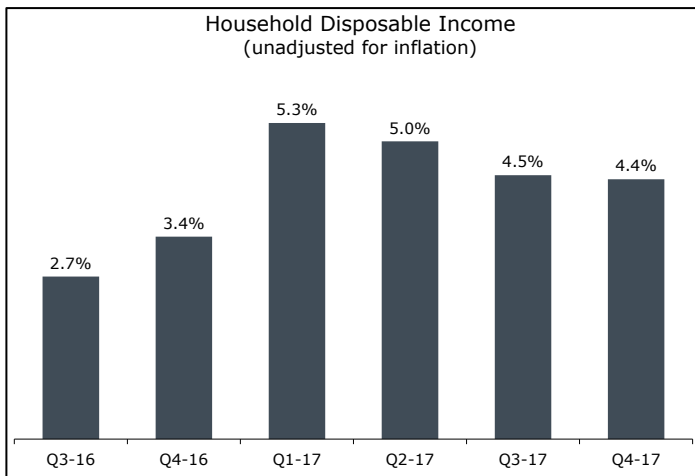
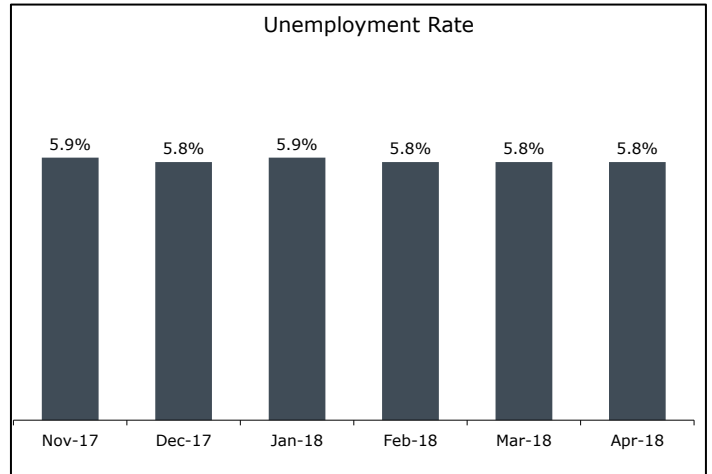
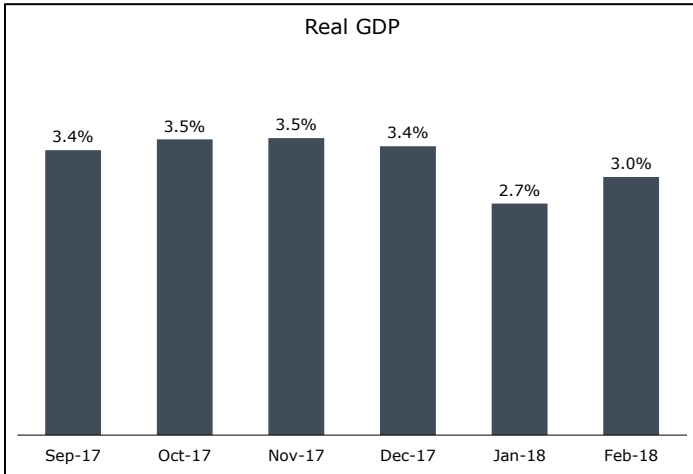
On a year-over-year basis, Canada's **inflation rate** rose slightly to 2.3% in March, up from 2.2% in February. Higher gasoline prices were a major contributing factor to overall inflation, jumping 17.1% compared to March 2017.

Inflation for **food at grocery stores** remained subdued, rising just 0.5% in March compared to March 2017. While there was little change for most items, prices rose for potatoes (+7.8%) and eggs (+4.6%).

Net employment in Canada slipped by 1,100 jobs in April as a gain in full-time employment (+28,800) was offset by a decline in part-time employment (-30,000).

A decrease in the number of people looking for work kept Canada's **unemployment rate** unchanged at 5.8%.

Job creation in the **United States** rose by 164,000 jobs in April, below the consensus estimate of a 193,000 job gain. Rising employment and a decrease in labour force participation reduced the unemployment rate to a 17-year low of 3.9%.



Source: Statistics Canada and Conference Board of Canada

Note: GDP, disposable income and retail sales are year-over-year changes. The unemployment rate is the actual value.

COMMERCIAL FOODSERVICE SALES

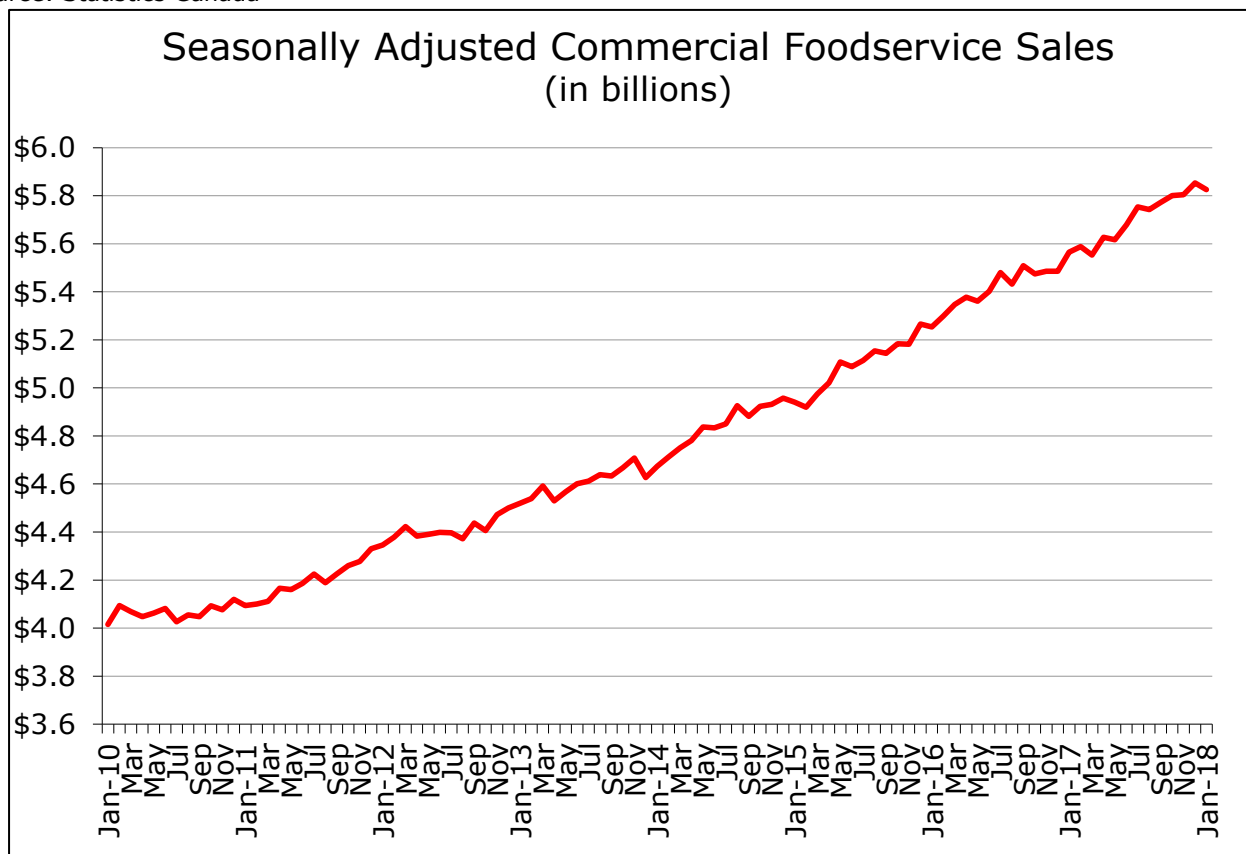
	Period	Amount	This period over year ago (%)	Year-to- date (%)	2017 over 2016(%)	2016 over 2015(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	February	\$5,056.1	4.5%	4.4%	5.3%	6.2%
Sales by Sector (in \$millions)						
Full-service Restaurants	February	\$2,268.0	5.8%	4.9%	5.9%	6.0%
Quick-service Restaurants	February	\$2,199.8	3.5%	4.5%	5.6%	7.6%
Social & Contract Caterers	February	\$414.0	3.8%	3.2%	2.9%	1.2%
Drinking Places	February	\$174.4	1.1%	-0.9%	0.3%	5.1%
Sales by Province (in \$millions)						
Newfoundland and Labrador	February	\$61.9	2.0%	1.9%	2.2%	2.4%
Prince Edward Island	February	\$15.4	6.7%	5.2%	5.3%	4.7%
Nova Scotia	February	\$111.9	6.3%	5.2%	1.2%	7.4%
New Brunswick	February	\$85.3	-0.1%	-0.8%	3.0%	7.1%
Quebec	February	\$920.5	3.1%	3.0%	6.8%	7.8%
Ontario	February	\$2,013.8	5.3%	5.3%	5.6%	6.0%
Manitoba	February	\$149.0	1.2%	2.4%	3.4%	7.0%
Saskatchewan	February	\$136.6	-1.5%	-1.8%	-0.6%	3.3%
Alberta	February	\$678.5	0.5%	1.5%	2.4%	1.0%
British Columbia	February	\$868.7	9.6%	8.3%	7.7%	10.3%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	February	\$3,359.6	0.5%	0.5%	2.7%	3.6%
Sales by Sector (in \$millions)						
Full-service Restaurants	February	\$1,486.3	1.7%	1.1%	3.1%	3.2%
Quick-service Restaurants	February	\$1,507.7	-0.4%	0.3%	3.4%	5.2%
Social & Contract Caterers	February	\$275.1	-0.2%	-0.6%	0.3%	-1.4%
Drinking Places	February	\$115.9	-2.8%	-4.5%	-2.2%	2.4%
Sales by Province (in \$millions)						
Newfoundland and Labrador	February	\$38.8	-0.4%	-0.8%	-0.9%	-0.9%
Prince Edward Island	February	\$10.7	5.0%	2.5%	2.4%	2.1%
Nova Scotia	February	\$71.9	4.5%	3.2%	-1.1%	4.4%
New Brunswick	February	\$56.1	-2.9%	-3.7%	0.1%	3.9%
Quebec	February	\$605.6	0.9%	0.5%	4.2%	5.7%
Ontario	February	\$1,331.9	-1.2%	-0.4%	3.0%	3.3%
Manitoba	February	\$98.4	0.3%	1.4%	2.3%	4.3%
Saskatchewan	February	\$85.7	-2.5%	-4.3%	-2.2%	1.6%
Alberta	February	\$448.2	-2.3%	-1.5%	0.0%	-2.2%
British Columbia	February	\$612.6	6.7%	5.2%	5.0%	7.5%

Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			February	January	December	November
NOMINAL GROWTH						
Sales (in \$millions)						
Total	February	\$5,835.7	0.7%	-0.7%	0.7%	0.0%
Sales by Sector (in \$millions)						
Full-service Restaurants	February	\$2,550.8	1.5%	-2.2%	1.5%	-0.1%
Quick-service Restaurants	February	\$2,611.1	-0.1%	0.6%	0.2%	-0.3%
Social & Contract Caterers	February	\$473.2	0.3%	0.8%	0.2%	2.0%
Drinking Places	February	\$200.7	1.8%	-1.3%	-2.9%	0.0%
Sales by Province (in \$millions)						
Newfoundland and Labrador	February	\$74.7	0.2%	-0.5%	1.2%	-1.1%
Prince Edward Island	February	\$21.3	2.0%	-2.1%	0.8%	-2.6%
Nova Scotia	February	\$137.6	0.1%	0.4%	-0.7%	2.0%
New Brunswick	February	\$99.6	1.4%	-3.1%	0.2%	0.3%
Quebec	February	\$1,089.7	1.7%	-1.6%	-1.0%	0.2%
Ontario	February	\$2,335.4	0.8%	0.2%	0.5%	0.8%
Manitoba	February	\$171.2	-0.3%	2.5%	0.0%	-0.1%
Saskatchewan	February	\$155.5	0.3%	-1.0%	0.9%	-0.4%
Alberta	February	\$757.5	-1.2%	-2.7%	3.0%	-0.7%
British Columbia	February	\$976.9	1.0%	-0.6%	1.4%	-1.7%

Source: Statistics Canada



MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2017 over 2016(%)	2016 over 2015(%)
By Sector						
Menu Inflation – Total	February	150.5	4.0%	3.7%	2.6%	2.6%
Menu Inflation – Full Service	February	152.6	4.1%	3.4%	2.7%	2.7%
Menu Inflation – Quick Service	February	145.9	4.0%	4.4%	2.2%	2.3%
Menu Inflation – Cafeterias	February	150.6	4.0%	3.7%	2.6%	2.6%
By Province						
Newfoundland	February	159.7	2.4%	2.7%	3.1%	3.3%
Prince Edward Island	February	143.7	1.6%	2.6%	2.9%	2.6%
Nova Scotia	February	155.6	1.8%	2.0%	2.3%	3.0%
New Brunswick	February	152.2	2.8%	3.0%	2.9%	3.0%
Quebec	February	152.0	2.2%	2.5%	2.5%	2.0%
Ontario	February	151.2	6.6%	5.7%	2.6%	2.7%
Manitoba	February	151.4	0.9%	1.0%	1.0%	2.6%
Saskatchewan	February	159.5	8.1%	8.1%	1.7%	1.7%
Alberta	February	151.4	2.9%	3.0%	2.5%	3.3%
British Columbia	February	141.8	2.8%	2.9%	2.5%	2.6%

THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2017 over 2016(%)	2016 over 2015(%)
General Indicators						
Real GDP (2002 \$billion)	February	\$1,767.9	3.0%	2.9%	3.3%	1.4%
Consumer Price Index (2002=100)	February	132.5	2.2%	1.9%	1.6%	1.4%
Number of Employed ('000's)	February	18,572.5	1.5%	1.6%	1.9%	0.7%
Unemployment Rate ¹	February	5.8%	6.6%	5.9%	6.3%	7.0%
Prime Rate ¹	February	3.45%	2.70%	3.45%	2.90%	2.70%
Disposable Income (\$billion)	Q4'17	\$1,232.7	4.4%	4.8%	2.2%	4.7%
Other (in \$ millions)						
Supermarkets and Grocery Stores	February	\$6,745.8	-0.4%	-0.1%	3.1%	2.0%
Total Retail Sales	February	\$39,481.7	3.7%	4.1%	7.1%	5.2%
Commercial Foodservice Employment²						
Number of Employed ('000's)	February	1,071.6	1.7%	2.0%	2.6%	3.2%
Average Weekly Hours	February	20.8	1.0%	0.5%	0.4%	-1.8%
Average Weekly Wage	February	\$356.96	8.2%	6.8%	3.1%	-0.6%

Source: Statistics Canada

¹ Refers to actual values

² Unadjusted for seasonal variation

Commercial Foodservice Sales Trends

year-over-year nominal change

	2017 Feb	2017 Mar	2017 Apr	2017 May	2017 Jun	2017 Jul	2017 Aug	2017 Sep	2017 Oct	2017 Nov	2017 Dec	2018 Jan	2018 Feb	2018 Year-to-date
Canada	3.5%	5.8%	3.7%	4.5%	5.7%	4.9%	6.4%	5.7%	5.7%	6.3%	6.6%	4.3%	4.5%	4.4%
Full-service restaurants	5.0%	7.6%	4.6%	4.3%	7.1%	5.1%	6.3%	6.2%	5.8%	6.9%	8.0%	4.0%	5.8%	4.9%
Quick-service restaurants	3.5%	5.5%	4.6%	5.4%	5.6%	5.2%	7.2%	5.6%	6.8%	5.7%	5.6%	5.5%	3.5%	4.5%
Caterers	-1.5%	1.4%	-4.3%	2.9%	1.7%	6.1%	6.0%	4.7%	2.5%	6.9%	4.5%	2.6%	3.8%	3.2%
Drinking Places	-1.9%	0.7%	-1.0%	-2.1%	-1.8%	-2.0%	-0.1%	3.5%	0.3%	5.9%	6.1%	-2.8%	1.1%	-0.9%
Newfoundland and Labrador	-4.2%	2.8%	2.9%	5.2%	3.6%	3.3%	3.1%	1.3%	2.2%	2.9%	2.3%	1.7%	2.0%	1.9%
Full-service restaurants	-2.2%	7.6%	7.2%	8.3%	0.7%	-1.7%	-0.8%	0.0%	-2.9%	0.5%	2.3%	1.0%	-0.3%	0.3%
Quick-service restaurants	-4.3%	3.4%	3.4%	5.1%	3.6%	5.5%	6.7%	2.1%	5.5%	4.4%	3.4%	3.6%	3.3%	3.5%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Prince Edward Island	-3.7%	0.4%	2.7%	1.7%	4.5%	7.1%	5.7%	11.6%	11.6%	6.8%	10.4%	3.6%	6.7%	5.2%
Full-service restaurants	-7.3%	-4.3%	-0.4%	-1.6%	2.3%	8.2%	8.4%	25.7%	20.8%	13.1%	16.5%	17.5%	22.6%	20.2%
Quick-service restaurants	-1.4%	2.9%	5.4%	2.8%	5.3%	4.8%	3.3%	0.1%	6.1%	3.3%	6.6%	-2.2%	-2.0%	-2.1%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Nova Scotia	-3.1%	2.8%	2.7%	-4.0%	-1.0%	-3.5%	2.3%	2.8%	0.1%	5.4%	8.2%	4.2%	6.3%	5.2%
Full-service restaurants	-1.4%	8.3%	9.3%	-4.5%	-2.3%	-4.5%	-0.9%	0.5%	-5.2%	5.5%	5.9%	-0.5%	6.4%	2.8%
Quick-service restaurants	-4.0%	1.8%	0.0%	-3.8%	0.7%	-4.1%	7.7%	6.1%	3.9%	7.7%	11.6%	10.9%	8.3%	9.6%
Caterers	-6.6%	-11.7%	-6.4%	-11.6%	-11.5%	1.1%	-18.3%	-7.1%	-1.1%	-4.7%	0.5%	-9.8%	0.0%	-5.1%
Drinking Places	0.5%	3.3%	-1.9%	9.7%	4.5%	9.4%	0.7%	8.9%	7.3%	0.2%	3.8%	-2.8%	-4.2%	-3.5%
New Brunswick	3.7%	6.1%	0.6%	-0.1%	0.9%	0.6%	4.0%	3.0%	4.0%	4.8%	5.1%	-1.6%	-0.1%	-0.8%
Full-service restaurants	-0.6%	6.2%	1.7%	0.6%	4.4%	4.2%	10.6%	3.0%	13.1%	6.6%	8.7%	-5.4%	4.5%	-0.5%
Quick-service restaurants	6.4%	6.4%	1.7%	0.8%	0.7%	-0.7%	3.4%	4.6%	2.2%	5.4%	4.6%	3.3%	-0.9%	1.2%
Caterers	-1.5%	-1.3%	-21.1%	-21.8%	-28.3%	-20.7%	-39.2%	-10.0%	-13.2%	-9.3%	-10.8%	-19.4%	-17.2%	-18.3%
Drinking Places	9.9%	11.8%	6.0%	8.1%	3.2%	-0.3%	-6.3%	-1.9%	-9.4%	4.6%	2.5%	-13.9%	-2.2%	-8.2%

	2017 Feb	2017 Mar	2017 Apr	2017 May	2017 Jun	2017 Jul	2017 Aug	2017 Sep	2017 Oct	2017 Nov	2017 Dec	2018 Jan	2018 Feb	2018 Year-to-date
Quebec	7.3%	5.6%	2.8%	5.1%	6.1%	7.6%	10.3%	8.5%	7.7%	9.3%	5.9%	2.8%	3.1%	3.0%
Full-service restaurants	10.3%	5.9%	2.2%	2.9%	7.4%	8.2%	8.3%	6.6%	6.4%	6.8%	6.3%	5.0%	4.2%	4.6%
Quick-service restaurants	7.1%	6.4%	5.6%	8.4%	6.6%	5.4%	13.6%	9.1%	10.4%	10.0%	5.0%	2.3%	2.3%	2.3%
Caterers	1.2%	4.5%	-5.0%	10.1%	5.1%	27.7%	24.6%	26.0%	7.1%	18.5%	6.4%	0.7%	6.4%	3.5%
Drinking Places	-9.6%	-1.8%	-1.0%	-5.0%	-7.7%	-4.9%	-10.7%	-2.6%	1.0%	15.1%	8.4%	-12.3%	-7.2%	-9.8%
Ontario	5.2%	7.3%	4.8%	5.2%	5.6%	4.3%	5.9%	4.6%	5.5%	7.1%	7.1%	5.4%	5.3%	5.3%
Full-service restaurants	7.7%	9.2%	7.3%	7.1%	7.7%	4.4%	7.3%	6.3%	6.6%	9.4%	9.8%	4.6%	5.7%	5.1%
Quick-service restaurants	4.4%	5.9%	5.0%	4.8%	4.2%	4.9%	5.4%	4.2%	5.3%	5.3%	4.6%	5.9%	4.4%	5.2%
Caterers	-2.2%	6.8%	-5.5%	-1.4%	4.9%	2.3%	3.2%	0.2%	4.3%	7.7%	8.1%	8.5%	10.0%	9.2%
Drinking Places	5.3%	6.2%	-0.1%	6.9%	0.5%	-3.3%	-1.3%	2.4%	-4.4%	-1.9%	-1.6%	-3.2%	-3.8%	-3.5%
Manitoba	5.1%	7.9%	5.4%	5.5%	3.7%	4.5%	4.4%	-2.1%	0.3%	-0.4%	2.2%	3.5%	1.2%	2.4%
Full-service restaurants	2.9%	10.2%	3.8%	8.5%	4.8%	8.6%	5.2%	-1.9%	0.0%	1.1%	4.9%	11.8%	5.6%	8.7%
Quick-service restaurants	7.7%	6.2%	4.7%	1.3%	1.5%	-0.6%	2.9%	-0.7%	1.1%	-2.0%	0.3%	-3.4%	-4.1%	-3.8%
Caterers	1.2%	6.4%	13.5%	13.7%	10.3%	17.6%	6.9%	-11.7%	-3.7%	0.4%	-1.3%	2.9%	5.1%	4.0%
Drinking Places	12.7%	16.3%	20.5%	21.7%	6.5%	-3.8%	14.6%	26.5%	10.0%	5.8%	10.4%	14.3%	21.3%	17.8%
Saskatchewan	0.4%	3.3%	-3.3%	0.0%	-0.3%	-2.4%	-1.9%	-1.9%	-0.1%	-2.6%	-0.3%	-2.1%	-1.5%	-1.8%
Full-service restaurants	0.3%	3.4%	-8.7%	-2.5%	2.9%	-2.7%	-4.2%	-1.3%	0.5%	-0.2%	0.6%	-4.4%	-0.3%	-2.4%
Quick-service restaurants	1.5%	3.4%	0.6%	1.3%	0.1%	1.8%	1.6%	1.7%	3.1%	-1.9%	-1.1%	2.4%	-0.3%	1.1%
Caterers	-15.1%	-7.2%	-2.9%	-7.5%	-24.5%	-35.3%	-22.7%	-26.8%	-27.7%	-22.5%	-9.2%	-15.7%	-16.0%	-15.8%
Drinking Places	11.5%	13.9%	2.4%	13.8%	2.9%	-1.6%	3.4%	-7.3%	-1.5%	-3.3%	9.5%	-9.9%	-5.3%	-7.6%
Alberta	-2.1%	1.6%	1.6%	0.7%	4.4%	3.9%	3.5%	5.1%	2.1%	2.2%	5.6%	2.5%	0.5%	1.5%
Full-service restaurants	-0.3%	5.4%	4.1%	-1.4%	7.4%	4.2%	5.6%	8.0%	0.8%	3.1%	4.8%	0.0%	0.5%	0.2%
Quick-service restaurants	-2.7%	1.3%	0.2%	1.6%	4.4%	5.2%	3.7%	2.8%	4.5%	2.2%	7.1%	6.0%	0.6%	3.4%
Caterers	-3.9%	-9.5%	1.9%	16.7%	-3.8%	0.9%	-3.4%	4.0%	1.2%	0.2%	-0.3%	-3.4%	-2.4%	-3.0%
Drinking Places	-11.3%	-10.8%	-9.9%	-14.8%	-10.5%	-10.8%	-10.6%	2.6%	-9.7%	-3.4%	7.4%	1.8%	6.1%	3.9%
British Columbia	2.6%	7.2%	4.9%	7.3%	9.2%	7.1%	8.5%	9.2%	10.7%	8.2%	9.4%	6.9%	9.6%	8.3%
Full-service restaurants	0.7%	8.3%	4.3%	6.5%	8.3%	5.5%	5.0%	7.3%	10.8%	7.6%	10.5%	5.9%	13.6%	9.7%
Quick-service restaurants	4.8%	8.9%	9.0%	12.1%	14.0%	10.3%	11.2%	11.5%	13.2%	8.7%	9.7%	9.5%	7.9%	8.7%
Caterers	3.1%	-3.3%	-10.6%	-3.9%	-5.0%	2.5%	10.9%	7.2%	-0.9%	7.0%	-0.6%	0.3%	-7.0%	-3.4%
Drinking Places	2.1%	1.7%	1.4%	-4.7%	4.4%	4.0%	17.4%	12.3%	9.4%	11.5%	10.0%	5.5%	11.0%	8.3%

Menu Inflation

	2017 Mar	2017 Apr	2017 May	2017 Jun	2017 Jul	2017 Aug	2017 Sep	2017 Oct	2017 Nov	2017 Dec	2018 Jan	2018 Feb	2018 Mar	2018 Year-to-date
Canada	2.4%	2.5%	2.4%	2.5%	2.6%	2.6%	2.7%	2.9%	2.9%	2.9%	3.7%	4.0%	4.4%	4.0%
Full-service restaurants	2.5%	2.7%	2.5%	2.7%	2.8%	2.8%	2.9%	3.0%	3.0%	3.0%	3.4%	4.1%	4.3%	3.9%
Quick-service restaurants	1.8%	2.0%	2.1%	2.1%	2.2%	2.2%	2.1%	2.6%	2.6%	2.6%	4.4%	4.0%	4.7%	4.4%
Cafeteria	2.4%	2.5%	2.4%	2.6%	2.6%	2.7%	2.7%	2.9%	2.9%	2.9%	3.7%	4.0%	4.3%	4.0%
Newfoundland and Labrador	4.3%	3.7%	3.6%	3.5%	2.0%	1.7%	2.2%	2.5%	2.3%	2.3%	3.0%	2.4%	3.1%	2.8%
Prince Edward Island	3.0%	3.0%	3.2%	2.9%	3.0%	1.3%	3.1%	3.3%	3.7%	3.6%	3.5%	1.6%	2.6%	2.6%
Nova Scotia	2.8%	2.6%	2.8%	2.4%	2.4%	1.5%	2.2%	1.8%	2.0%	1.6%	2.2%	1.8%	2.0%	2.0%
New Brunswick	3.5%	3.4%	3.1%	3.1%	1.0%	1.8%	2.5%	3.1%	2.9%	3.0%	3.2%	2.8%	3.0%	3.0%
Quebec	2.8%	2.5%	2.5%	2.3%	2.3%	2.4%	2.2%	2.4%	2.6%	2.5%	2.7%	2.2%	2.2%	2.4%
Ontario	1.6%	2.1%	2.2%	2.6%	3.0%	3.1%	3.2%	3.4%	3.1%	3.0%	4.9%	6.6%	7.0%	6.2%
Manitoba	1.2%	0.8%	0.9%	0.9%	0.1%	0.6%	0.7%	1.0%	1.7%	1.5%	1.0%	0.9%	1.2%	1.0%
Saskatchewan	1.6%	7.3%	7.3%	8.2%	8.3%	8.7%	8.8%	8.5%	8.5%	8.4%	8.1%	8.1%	8.1%	8.1%
Alberta	2.8%	2.6%	2.2%	2.2%	2.6%	2.2%	1.5%	2.1%	2.6%	2.9%	3.2%	2.9%	3.3%	3.1%
British Columbia	2.8%	2.7%	2.4%	2.4%	2.0%	2.1%	2.5%	2.6%	2.8%	2.8%	3.1%	2.8%	3.0%	2.9%

Source: Statistics Canada