

Reference Period: April 2018

# MONTHLY INFOSTATS



**Restaurants  
Canada**

The voice of foodservice | La voix des services alimentaires

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## Highlights

**Canada's commercial foodservice sales** decelerated to 3.1% growth in April. The slowdown in spending was largely due to inclement weather. According to Statistics Canada, colder than normal spring temperatures and an ice storm affecting Central and Eastern Canada may have contributed to weaker spending.

After adjusting for menu inflation of 4.5%, **real foodservice sales** fell by 1.3% in April following a 2.3% increase in March.

**Full-service restaurant sales** slowed to 2.8% growth despite strong gains in Ontario and British Columbia.

Spending at **quick-service restaurants** rose by a tepid 2.7% due to weaker spending in most provinces.

**Caterers** posted their strongest gain since August 2017 with an 8.1% jump in revenues. Growth was propelled by double-digit gains in British Columbia and Ontario. In contrast, Alberta and Saskatchewan reported double-digit losses.

After rebounding in March, total sales at **drinking places** rose by a lacklustre 1.1% in April. Manitoba led the country with a 15.8% jump in sales.

Commercial foodservice sales in **Newfoundland & Labrador** posted their largest decline in sales since 2016, down 3.2% in April. Although quick-service restaurants posted a modest sales increase (+0.4%), this was offset by a 5.4% reduction in full-service restaurant spending.

Foodservice sales on **Prince Edward Island** advanced by 7.1% in April, matching the growth achieved in March. Strong consumer demand led to higher sales at quick-service restaurants (+8.4%) and full-service restaurants (+5.4%).

After a moderation in 2017, foodservice sales in **Nova Scotia** advanced by 5.0%. Quick-service restaurants led all segments with a 7.1% increase. This is a significant improvement over April 2017.

Lacklustre job creation and a weak economy have restrained foodservice spending in **New Brunswick** so far this year. In April, total foodservice sales slipped by 0.1% due to lower spending at full-service restaurants. Quick-service restaurants and caterers reported modest gains following tepid growth in 2017.

After a positive first quarter, foodservice sales in **Quebec** moderated in April with a 1.9% increase in sales. Spending at full-service restaurants was flat compared to an 8.4% increase in April 2017.

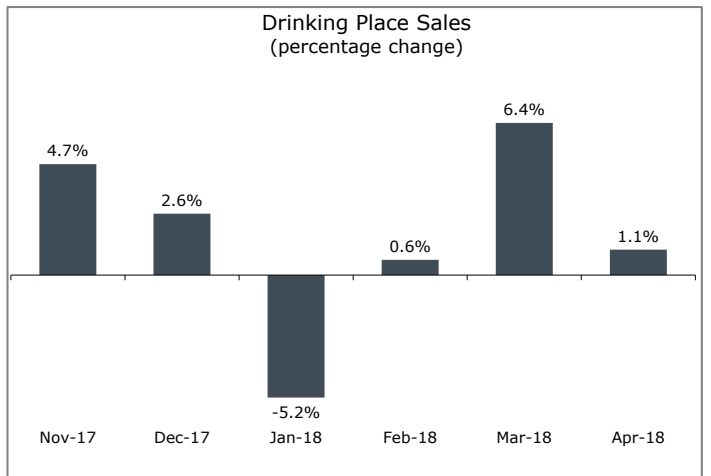
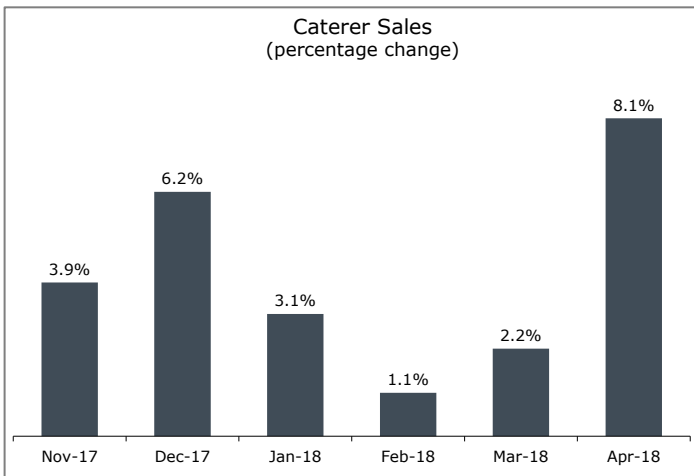
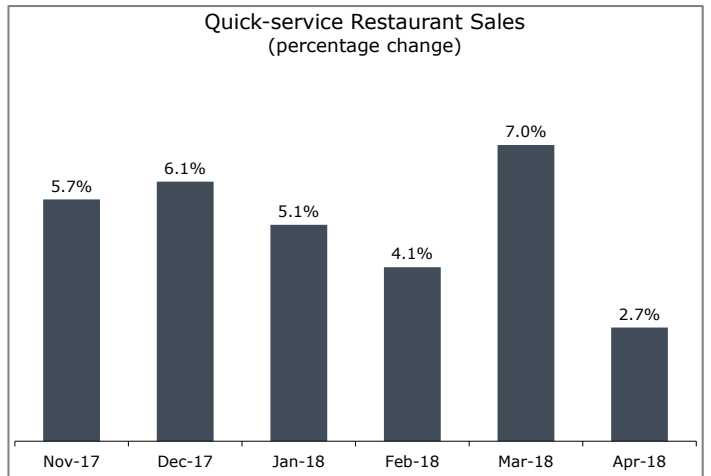
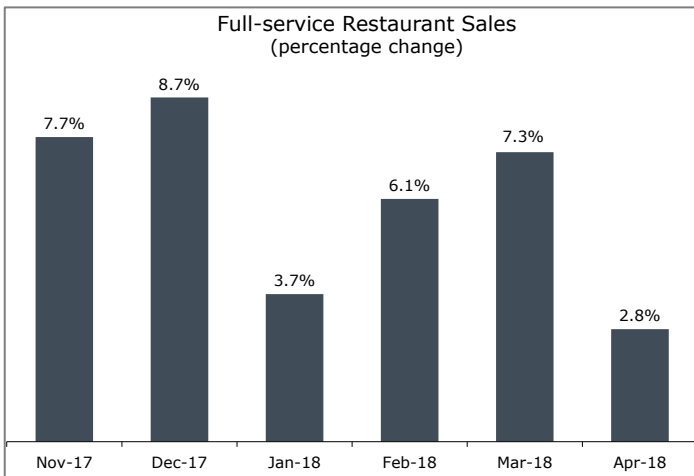
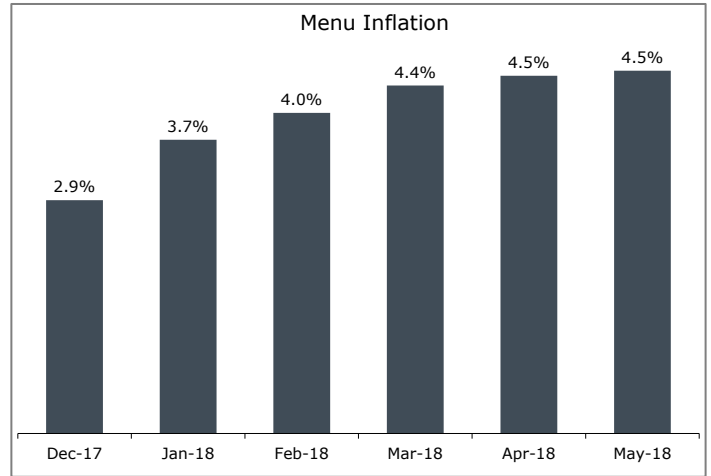
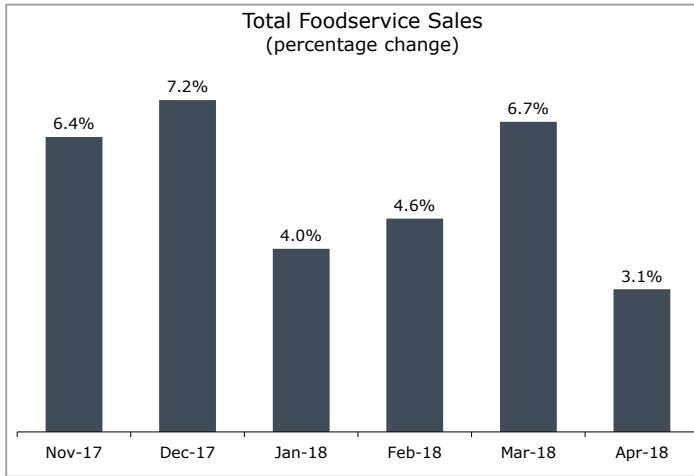
Although foodservice sales in **Ontario** rose by 4.9% in April, menu prices increased by 7.1% due to higher operating costs. As a result, real foodservice sales fell by 2.0%.

**Manitoba's foodservice industry** continued to struggle as total sales rose by a modest 0.7% in April. Sales declined for caterers and full-service restaurants, while spending at quick-service restaurants remained weak.

Foodservice sales in **Saskatchewan** advanced by 1.9% — its strongest increase so far this year. Full-service restaurants rebounded with a 5.9% jump in sales over last year. In contrast, sales declined sharply at caterers and drinking places.

After a solid 4.0% increase in March, foodservice spending in **Alberta** slipped 0.4% in April as higher quick-service restaurant sales were offset by lower spending at full-service restaurants, caterers and drinking places.

Total foodservice sales in **British Columbia** grew by 4.2% in April. This represents the slowest monthly increase since February 2017. While spending at full-service restaurants remains upbeat, sales at quick-service restaurants and drinking places moderated following several years of stellar gains.



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

## Highlights

**Canada's economy** eked out a modest 0.1% increase in April, as colder temperatures led to lower economic activity in construction, retail trade and foodservice sectors.

Despite the slowdown, TD Economics is forecasting **real GDP growth** of 2.4% (annualized) in Q2.

On a year-over-year basis, **retail sales** rose by a tepid 0.6%, likely subdued by bad winter weather.

**Gasoline prices** were 22.9% higher in May compared to May 2017.

**Net employment in Canada** rose by a healthy 31,800 jobs in June due to significant job growth in Ontario.

More people entering the workforce pushed **Canada's unemployment rate** higher to 6.0% in June from 5.8% in May.

**Net employment in the United States** rose by a better-than-expected 213,000 jobs in June. An increase in the workforce participation rate raised the unemployment rate to 4.0% compared to 3.8% in May.

On a month-over-month basis, **Canada's economy** expanded by 0.1% in April — the third consecutive month of growth. The biggest gains were in manufacturing (+0.8%) and utilities (+1.6%). In contrast, bad weather led to lower economic activity in construction, retail trade and the foodservice sectors.

Looking ahead, **Canada's real GDP** is expected to expand by 2.4% (annualized) in Q2.

Overall, Canada's economy is forecast to grow by 2.0% in 2018, following a 3.0% increase in 2017.

On July 11<sup>th</sup>, the Bank of Canada raised the **overnight interest rate** by 0.25 points to 1.50%. This is the highest level since 2009.

Year-over-year **retail sales** decelerated to 0.6% growth in April due to inclement winter weather. Although a number of segments reported a decline in sales, spending rose at gasoline stations (+10.1%), electronics stores (+8.4%) and furniture stores (+4.7%).

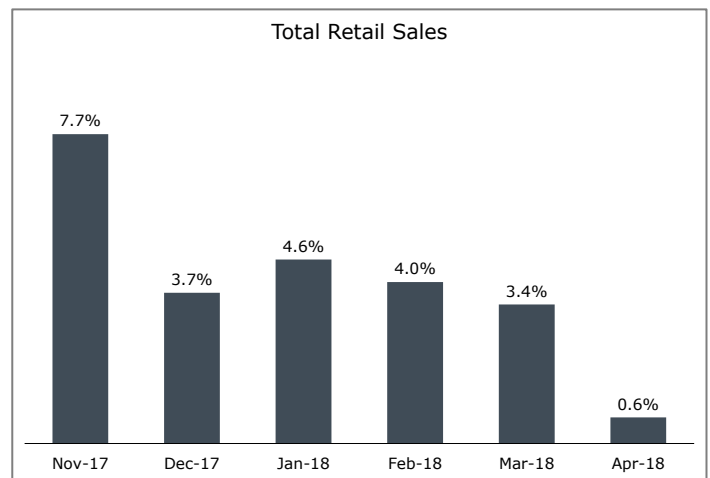
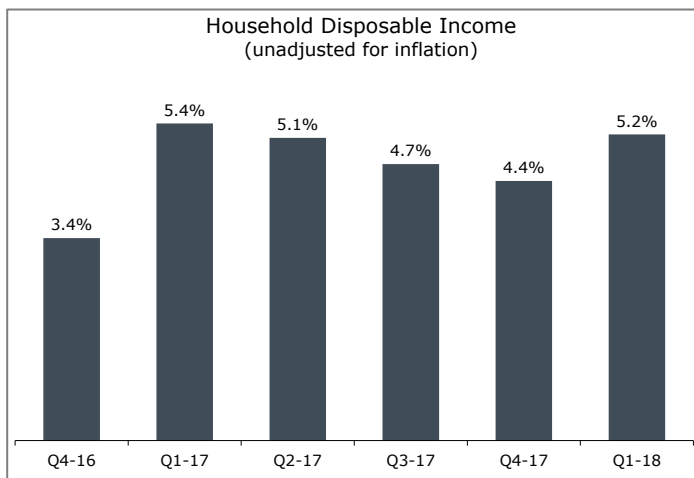
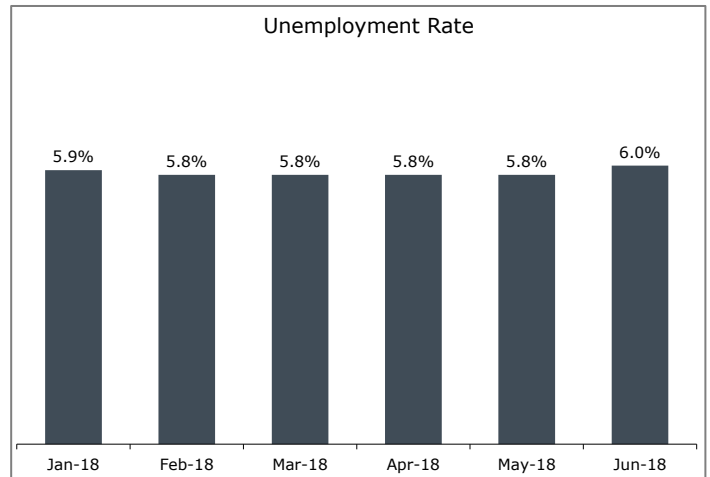
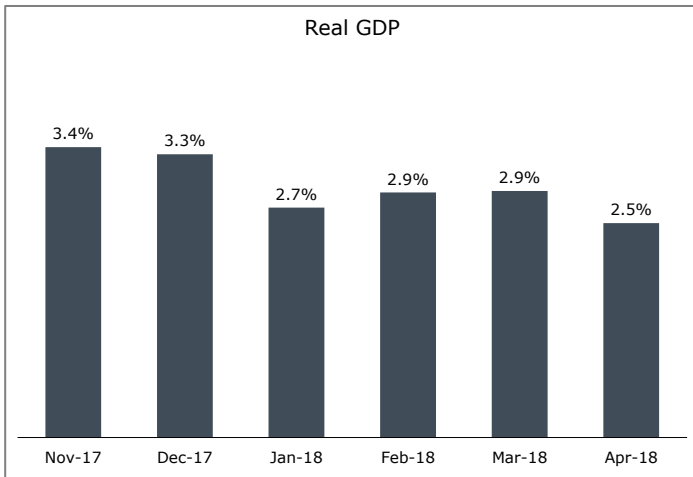
On a year-over-year basis, Canada's **inflation rate** held steady at 2.2% in May. Consumers paid 22.9% more for **gasoline** in May compared to May 2017.

**Food prices at grocery stores** dipped by 0.5% in May compared to May 2017. Consumers paid less for coffee (-3.2%), fresh fruit (-2.8%), bacon (-3.6%) and cheese (-1.1%).

**Net employment in Canada** jumped by a healthy 31,800 jobs in June due to big gains in Ontario. Part-time employment in Canada rose by 22,700 jobs, while full-time employment increased by 9,100 jobs.

A sharp increase in the number of people looking for work, however, increased the **unemployment rate** by 0.2 percentage points to 6.0%.

Net employment in the **United States** rose by a better-than-expected 213,000 jobs in June. More people participating in the workforce raised the unemployment rate by 0.2 percentage points to 4.0%.



Source: Statistics Canada and Conference Board of Canada

Note: GDP, disposable income and retail sales are year-over-year changes. The unemployment rate is the actual value.

## COMMERCIAL FOODSERVICE SALES

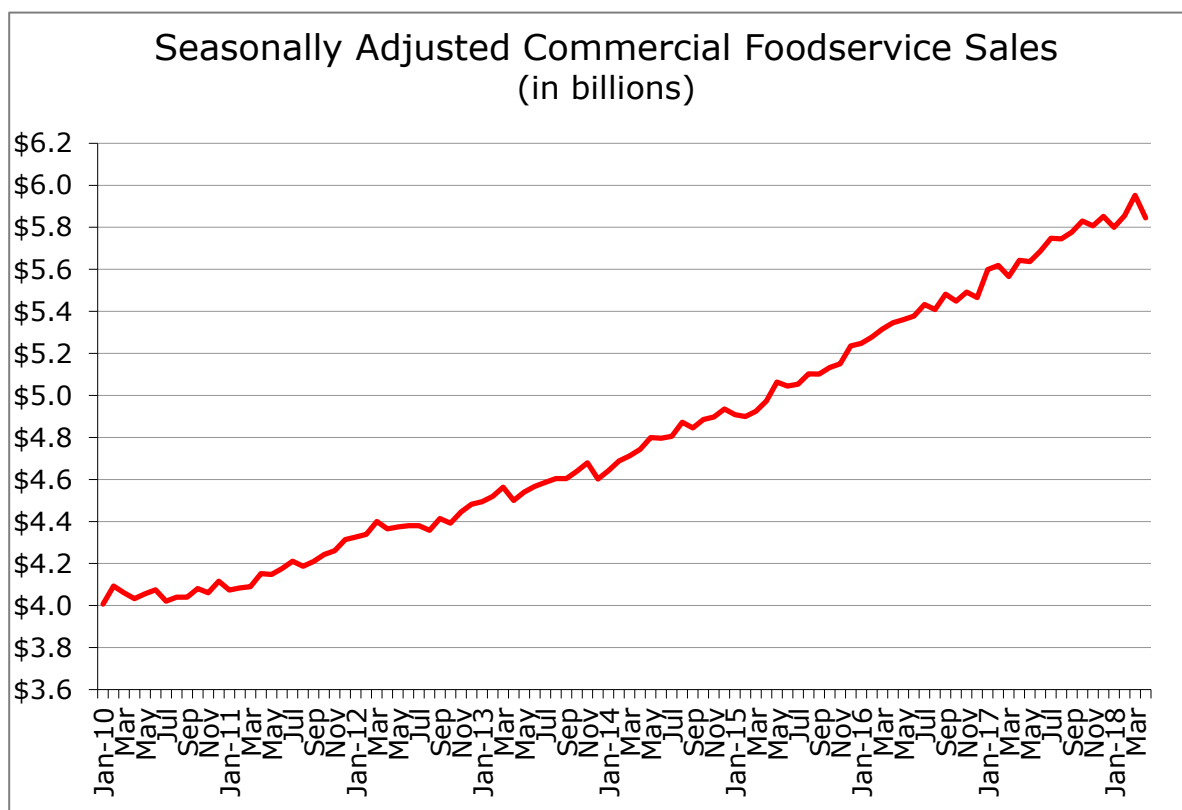
	Period	Amount	This period over year ago (%)	Year-to- date (%)	2017 over 2016(%)	2016 over 2015(%)
<b>NOMINAL GROWTH</b>						
<b>Sales (in \$millions)</b>						
Total	April	\$5,694.9	3.1%	4.6%	6.0%	6.7%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	April	\$2,495.2	2.8%	5.0%	6.9%	7.3%
Quick-service Restaurants	April	\$2,532.1	2.7%	4.7%	5.6%	7.0%
Social & Contract Caterers	April	\$452.9	8.1%	3.7%	4.8%	3.3%
Drinking Places	April	\$214.8	1.1%	1.0%	1.6%	3.6%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	April	\$66.7	-3.2%	-1.4%	0.6%	-0.2%
Prince Edward Island	April	\$19.3	7.1%	6.4%	6.0%	7.0%
Nova Scotia	April	\$132.6	5.0%	3.8%	3.5%	7.6%
New Brunswick	April	\$94.2	-0.1%	0.7%	2.4%	6.8%
Quebec	April	\$1,053.5	1.9%	4.1%	7.1%	8.4%
Ontario	April	\$2,274.5	4.9%	5.8%	5.9%	7.6%
Manitoba	April	\$166.6	0.7%	0.6%	5.0%	8.0%
Saskatchewan	April	\$160.5	1.9%	1.0%	2.2%	1.5%
Alberta	April	\$759.3	-0.4%	1.4%	4.0%	0.1%
British Columbia	April	\$951.5	4.2%	7.4%	8.4%	9.9%
<b>REAL GROWTH</b>						
<b>Sales (in 2002 \$ millions)</b>						
Total	April	\$3,751.6	-1.3%	0.5%	3.3%	4.0%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	April	\$1,629.8	-1.1%	1.0%	4.1%	4.4%
Quick-service Restaurants	April	\$1,702.8	-2.6%	0.0%	3.3%	4.7%
Social & Contract Caterers	April	\$298.3	3.4%	-0.5%	2.1%	0.7%
Drinking Places	April	\$141.5	-3.2%	-3.1%	-1.0%	1.0%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	April	\$41.5	-6.3%	-4.3%	-2.5%	-3.5%
Prince Edward Island	April	\$13.4	6.4%	4.2%	3.1%	4.3%
Nova Scotia	April	\$85.0	3.2%	1.8%	1.2%	4.6%
New Brunswick	April	\$61.6	-3.1%	-2.3%	-0.5%	3.7%
Quebec	April	\$690.4	-0.5%	1.6%	4.5%	6.2%
Ontario	April	\$1,487.6	-2.0%	-0.6%	3.2%	4.8%
Manitoba	April	\$108.8	-1.3%	-0.7%	3.9%	5.3%
Saskatchewan	April	\$99.9	-1.1%	-1.5%	0.6%	-0.2%
Alberta	April	\$498.2	-3.6%	-1.7%	1.5%	-3.1%
British Columbia	April	\$665.4	0.8%	4.2%	5.7%	7.1%

Source: Statistics Canada

## SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			April	March	February	January
<b>NOMINAL GROWTH</b>						
<b>Sales (in \$millions)</b>						
Total	April	\$5,844.7	-1.8%	1.7%	1.0%	-0.9%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	April	\$2,588.8	-1.9%	1.5%	2.2%	-1.9%
Quick-service Restaurants	April	\$2,582.0	-2.6%	1.8%	0.0%	0.1%
Social & Contract Caterers	April	\$464.0	1.6%	1.3%	-1.0%	-1.0%
Drinking Places	April	\$210.0	2.3%	1.7%	2.1%	-0.2%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	April	\$69.9	-2.5%	1.0%	1.9%	-0.4%
Prince Edward Island	April	\$22.5	0.9%	-0.6%	2.9%	0.5%
Nova Scotia	April	\$138.7	-0.3%	0.5%	2.3%	-0.5%
New Brunswick	April	\$97.9	-2.1%	0.3%	2.2%	-2.7%
Quebec	April	\$1,085.4	-2.0%	1.1%	2.0%	-2.0%
Ontario	April	\$2,335.6	-2.5%	2.3%	1.0%	-0.5%
Manitoba	April	\$170.6	-0.3%	0.9%	-0.2%	0.7%
Saskatchewan	April	\$159.9	0.9%	-0.1%	1.1%	-1.1%
Alberta	April	\$770.4	-0.6%	2.4%	-1.6%	-1.2%
British Columbia	April	\$977.1	-1.7%	0.8%	1.5%	-0.5%

Source: Statistics Canada



## MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2017 over 2016(%)	2016 over 2015(%)
<b>By Sector</b>						
Menu Inflation – Total	April	151.8	4.5%	4.1%	2.6%	2.6%
Menu Inflation – Full Service	April	153.1	4.0%	4.0%	2.7%	2.7%
Menu Inflation – Quick Service	April	148.7	5.5%	4.6%	2.2%	2.3%
Menu Inflation – Cafeterias	April	151.8	4.4%	4.1%	2.6%	2.6%
<b>By Province</b>						
Newfoundland	April	160.7	3.3%	3.0%	3.1%	3.3%
Prince Edward Island	April	143.7	0.6%	2.1%	2.9%	2.6%
Nova Scotia	April	156.0	1.7%	1.9%	2.3%	3.0%
New Brunswick	April	153.1	3.1%	3.0%	2.9%	3.0%
Quebec	April	152.6	2.5%	2.4%	2.5%	2.0%
Ontario	April	152.9	7.1%	6.4%	2.6%	2.7%
Manitoba	April	153.1	2.1%	1.3%	1.0%	2.6%
Saskatchewan	April	160.7	3.0%	6.8%	1.7%	1.7%
Alberta	April	152.4	3.3%	3.2%	2.5%	3.3%
British Columbia	April	143.0	3.4%	3.0%	2.5%	2.6%

## THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2017 over 2016(%)	2016 over 2015(%)
<b>General Indicators</b>						
Real GDP (2002 \$billion)	April	\$1,772.8	2.5%	2.8%	3.3%	1.4%
Consumer Price Index (2002=100)	April	133.3	2.2%	2.1%	1.6%	1.4%
Number of Employed ('000's)	April	18,603.7	1.5%	1.6%	1.9%	0.7%
Unemployment Rate <sup>1</sup>	April	5.8%	6.4%	5.8%	6.3%	7.0%
Prime Rate <sup>1</sup>	April	3.45%	2.70%	3.45%	2.90%	2.70%
Disposable Income (\$billion)	Q1'18	\$1,242.6	5.2%	5.2%	4.9%	2.2%
<b>Other (in \$ millions)</b>						
Supermarkets and Grocery Stores	April	\$7,238.8	-3.0%	-0.5%	3.1%	2.0%
Total Retail Sales	April	\$48,735.3	0.6%	3.0%	7.1%	5.2%
<b>Commercial Foodservice Employment<sup>2</sup></b>						
Number of Employed ('000's)	April	1,096.8	1.6%	1.8%	2.6%	3.2%
Average Weekly Hours	April	21.0	-1.4%	-0.2%	0.4%	-1.8%
Average Weekly Wage	April	\$357.58	2.6%	5.3%	3.1%	-0.6%

Source: Statistics Canada

<sup>1</sup> Refers to actual values

<sup>2</sup> Unadjusted for seasonal variation



## Commercial Foodservice Sales Trends

### year-over-year nominal change

	2017 Apr	2017 May	2017 Jun	2017 Jul	2017 Aug	2017 Sep	2017 Oct	2017 Nov	2017 Dec	2018 Jan	2018 Feb	2018 Mar	2018 Apr	2018 Year-to-date
<b>Canada</b>	<b>4.3%</b>	<b>5.5%</b>	<b>6.8%</b>	<b>5.3%</b>	<b>7.3%</b>	<b>6.3%</b>	<b>6.7%</b>	<b>6.4%</b>	<b>7.2%</b>	<b>4.0%</b>	<b>4.6%</b>	<b>6.7%</b>	<b>3.1%</b>	<b>4.6%</b>
Full-service restaurants	6.0%	5.5%	8.3%	5.3%	7.8%	7.4%	7.5%	7.7%	8.7%	3.7%	6.1%	7.3%	2.8%	5.0%
Quick-service restaurants	3.8%	5.4%	6.2%	5.3%	6.8%	5.5%	7.3%	5.7%	6.1%	5.1%	4.1%	7.0%	2.7%	4.7%
Caterers	-0.4%	8.1%	4.8%	7.4%	8.8%	5.6%	2.4%	3.9%	6.2%	3.1%	1.1%	2.2%	8.1%	3.7%
Drinking Places	0.3%	1.2%	1.7%	0.8%	3.8%	6.8%	0.6%	4.7%	2.6%	-5.2%	0.6%	6.4%	1.1%	1.0%
<b>Newfoundland and Labrador</b>	<b>0.6%</b>	<b>0.6%</b>	<b>0.5%</b>	<b>2.5%</b>	<b>1.5%</b>	<b>2.4%</b>	<b>1.1%</b>	<b>0.8%</b>	<b>-1.6%</b>	<b>-2.0%</b>	<b>0.0%</b>	<b>-0.3%</b>	<b>-3.2%</b>	<b>-1.4%</b>
Full-service restaurants	4.8%	3.3%	-2.0%	-1.1%	1.4%	4.5%	1.2%	1.4%	0.2%	3.4%	2.4%	2.3%	-5.4%	0.5%
Quick-service restaurants	0.4%	1.4%	1.3%	3.6%	3.7%	2.2%	3.8%	3.6%	2.6%	2.8%	4.2%	3.5%	0.4%	2.7%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
<b>Prince Edward Island</b>	<b>4.2%</b>	<b>3.4%</b>	<b>5.7%</b>	<b>3.3%</b>	<b>9.7%</b>	<b>12.4%</b>	<b>7.8%</b>	<b>3.3%</b>	<b>9.9%</b>	<b>0.5%</b>	<b>10.9%</b>	<b>7.1%</b>	<b>7.1%</b>	<b>6.4%</b>
Full-service restaurants	6.1%	0.7%	3.6%	2.7%	15.3%	21.9%	12.5%	3.6%	19.0%	1.8%	19.7%	9.4%	5.4%	8.7%
Quick-service restaurants	3.2%	3.8%	6.9%	3.3%	4.7%	3.8%	4.6%	2.9%	4.1%	0.0%	5.1%	6.8%	8.4%	5.1%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
<b>Nova Scotia</b>	<b>3.1%</b>	<b>0.2%</b>	<b>4.3%</b>	<b>1.1%</b>	<b>4.7%</b>	<b>3.1%</b>	<b>2.6%</b>	<b>3.8%</b>	<b>6.1%</b>	<b>1.0%</b>	<b>5.6%</b>	<b>3.6%</b>	<b>5.0%</b>	<b>3.8%</b>
Full-service restaurants	5.9%	1.0%	4.8%	0.4%	6.0%	4.0%	1.9%	2.7%	5.2%	-3.1%	2.2%	-3.5%	3.6%	-0.2%
Quick-service restaurants	1.3%	-1.6%	3.6%	-0.5%	4.0%	2.3%	3.0%	4.8%	7.0%	5.4%	8.4%	9.9%	7.1%	7.7%
Caterers	5.2%	5.5%	9.3%	28.2%	0.1%	1.3%	3.1%	2.9%	8.5%	-4.6%	4.1%	-3.0%	-0.5%	-1.2%
Drinking Places	-2.5%	9.5%	2.8%	4.1%	3.0%	5.4%	3.4%	1.9%	1.0%	-5.7%	5.2%	5.6%	0.2%	1.4%
<b>New Brunswick</b>	<b>-0.1%</b>	<b>-1.5%</b>	<b>1.0%</b>	<b>0.8%</b>	<b>5.3%</b>	<b>4.3%</b>	<b>2.6%</b>	<b>4.1%</b>	<b>4.5%</b>	<b>-0.9%</b>	<b>2.2%</b>	<b>1.6%</b>	<b>-0.1%</b>	<b>0.7%</b>
Full-service restaurants	4.1%	-2.3%	5.2%	5.6%	13.3%	6.8%	8.3%	4.5%	5.4%	-6.0%	4.3%	-1.7%	-4.9%	-2.2%
Quick-service restaurants	0.6%	0.8%	0.7%	-0.1%	3.2%	3.7%	1.1%	4.6%	4.9%	3.5%	2.2%	3.7%	2.0%	2.8%
Caterers	-19.9%	-16.9%	-18.0%	-26.3%	-27.0%	0.1%	-7.6%	-6.5%	-9.3%	-15.5%	-15.7%	-13.7%	2.6%	-11.0%
Drinking Places	-18.7%	-14.6%	-12.8%	-14.9%	-13.8%	-2.2%	-5.1%	12.1%	9.3%	-2.9%	13.4%	24.4%	9.7%	11.6%

	2017 Apr	2017 May	2017 Jun	2017 Jul	2017 Aug	2017 Sep	2017 Oct	2017 Nov	2017 Dec	2018 Jan	2018 Feb	2018 Mar	2018 Apr	2018 Year-to-date
<b>Quebec</b>	<b>4.5%</b>	<b>7.0%</b>	<b>8.8%</b>	<b>5.8%</b>	<b>9.6%</b>	<b>6.8%</b>	<b>8.3%</b>	<b>8.3%</b>	<b>7.6%</b>	<b>3.1%</b>	<b>4.6%</b>	<b>6.8%</b>	<b>1.9%</b>	<b>4.1%</b>
Full-service restaurants	8.4%	8.2%	12.2%	8.0%	9.5%	8.2%	8.4%	8.0%	9.5%	4.9%	6.2%	7.6%	0.0%	4.6%
Quick-service restaurants	2.5%	6.5%	6.6%	4.6%	10.5%	5.4%	8.9%	7.6%	5.1%	2.7%	3.8%	6.7%	3.6%	4.2%
Caterers	-3.0%	11.6%	5.6%	4.8%	17.3%	11.0%	9.8%	12.4%	8.2%	3.0%	3.9%	3.5%	6.4%	4.3%
Drinking Places	-6.8%	-7.0%	-2.6%	-4.6%	-4.3%	-0.2%	0.8%	9.2%	5.9%	-11.6%	-4.1%	3.5%	2.8%	-1.8%
<b>Ontario</b>	<b>3.2%</b>	<b>5.0%</b>	<b>5.9%</b>	<b>4.5%</b>	<b>7.2%</b>	<b>5.7%</b>	<b>6.3%</b>	<b>7.1%</b>	<b>7.6%</b>	<b>5.0%</b>	<b>4.9%</b>	<b>8.3%</b>	<b>4.9%</b>	<b>5.8%</b>
Full-service restaurants	4.7%	5.9%	6.9%	4.2%	8.9%	7.7%	8.1%	9.8%	9.6%	4.1%	5.1%	8.1%	6.0%	5.9%
Quick-service restaurants	3.6%	4.5%	5.2%	4.6%	5.9%	4.8%	6.4%	5.9%	5.7%	5.6%	4.6%	8.2%	1.8%	5.0%
Caterers	-4.6%	2.9%	5.1%	5.7%	7.6%	2.0%	0.3%	3.1%	9.7%	7.4%	5.7%	8.0%	17.2%	9.8%
Drinking Places	-1.7%	7.1%	5.2%	1.9%	0.1%	4.4%	-6.1%	-1.5%	-3.9%	0.1%	0.2%	16.4%	4.4%	5.7%
<b>Manitoba</b>	<b>5.5%</b>	<b>6.3%</b>	<b>4.8%</b>	<b>5.7%</b>	<b>6.3%</b>	<b>2.4%</b>	<b>1.0%</b>	<b>2.9%</b>	<b>3.5%</b>	<b>1.7%</b>	<b>-1.5%</b>	<b>1.4%</b>	<b>0.7%</b>	<b>0.6%</b>
Full-service restaurants	7.4%	9.8%	6.3%	10.0%	7.2%	1.9%	0.6%	5.3%	6.0%	3.6%	-0.2%	4.4%	-0.3%	1.9%
Quick-service restaurants	2.7%	2.6%	2.8%	2.0%	4.4%	3.8%	3.1%	0.7%	2.1%	-1.4%	-3.0%	0.3%	1.6%	-0.5%
Caterers	10.5%	9.9%	9.1%	9.8%	12.1%	-4.6%	-7.2%	2.1%	-2.4%	10.0%	-0.4%	-6.2%	-2.4%	-0.3%
Drinking Places	14.6%	18.2%	0.6%	-6.5%	9.6%	25.1%	13.1%	8.2%	13.2%	-2.9%	2.6%	6.6%	15.8%	5.8%
<b>Saskatchewan</b>	<b>1.6%</b>	<b>4.3%</b>	<b>2.9%</b>	<b>1.0%</b>	<b>3.2%</b>	<b>2.3%</b>	<b>4.0%</b>	<b>0.4%</b>	<b>2.7%</b>	<b>0.4%</b>	<b>0.6%</b>	<b>0.9%</b>	<b>1.9%</b>	<b>1.0%</b>
Full-service restaurants	-2.4%	0.8%	5.5%	-0.5%	-1.0%	2.7%	3.5%	0.9%	1.3%	-1.2%	4.0%	2.9%	5.9%	2.9%
Quick-service restaurants	4.6%	6.5%	4.6%	4.5%	6.1%	4.4%	7.2%	1.4%	4.7%	3.8%	-0.9%	3.5%	2.0%	2.2%
Caterers	-4.8%	-6.0%	-25.7%	-34.1%	-15.3%	-22.6%	-21.5%	-19.8%	-12.1%	-15.2%	-13.5%	-23.6%	-13.7%	-16.8%
Drinking Places	12.4%	22.9%	6.4%	21.0%	27.4%	9.9%	8.5%	11.4%	12.9%	-2.6%	4.5%	-6.7%	-8.7%	-3.9%
<b>Alberta</b>	<b>3.9%</b>	<b>3.0%</b>	<b>6.4%</b>	<b>5.6%</b>	<b>5.4%</b>	<b>7.1%</b>	<b>4.8%</b>	<b>2.6%</b>	<b>4.7%</b>	<b>2.5%</b>	<b>-0.6%</b>	<b>4.0%</b>	<b>-0.4%</b>	<b>1.4%</b>
Full-service restaurants	6.0%	0.7%	8.3%	5.4%	6.3%	8.6%	4.1%	4.5%	5.5%	1.4%	0.1%	3.3%	-2.7%	0.5%
Quick-service restaurants	0.8%	1.7%	5.1%	5.1%	4.9%	4.8%	5.7%	1.9%	4.6%	4.8%	0.5%	5.9%	3.8%	3.8%
Caterers	14.3%	30.7%	6.1%	10.1%	1.0%	6.1%	4.2%	-6.7%	2.4%	-1.9%	-10.6%	-3.1%	-11.0%	-6.6%
Drinking Places	2.1%	3.1%	0.1%	6.2%	6.9%	19.7%	1.6%	6.5%	1.9%	-3.9%	-2.9%	1.5%	-5.0%	-2.5%
<b>British Columbia</b>	<b>7.9%</b>	<b>8.8%</b>	<b>9.6%</b>	<b>8.0%</b>	<b>8.3%</b>	<b>9.0%</b>	<b>10.8%</b>	<b>8.7%</b>	<b>10.1%</b>	<b>6.1%</b>	<b>10.8%</b>	<b>8.7%</b>	<b>4.2%</b>	<b>7.4%</b>
Full-service restaurants	7.2%	6.5%	8.4%	5.4%	6.1%	6.9%	10.5%	8.3%	10.6%	5.7%	15.5%	12.1%	5.2%	9.5%
Quick-service restaurants	9.8%	13.0%	12.7%	10.8%	9.5%	9.8%	13.0%	9.5%	11.6%	8.7%	8.5%	7.2%	2.9%	6.7%
Caterers	1.6%	7.8%	4.6%	16.8%	14.9%	17.2%	6.0%	11.0%	4.1%	3.0%	-1.6%	-1.5%	10.0%	2.4%
Drinking Places	7.9%	0.4%	4.0%	0.5%	11.6%	8.5%	4.0%	2.4%	2.7%	-5.6%	5.2%	5.4%	0.1%	1.3%

## Menu Inflation

	2017 May	2017 Jun	2017 Jul	2017 Aug	2017 Sep	2017 Oct	2017 Nov	2017 Dec	2018 Jan	2018 Feb	2018 Mar	2018 Apr	2018 May	2018 Year-to-date
<b>Canada</b>	2.4%	2.5%	2.6%	2.6%	2.7%	2.9%	2.9%	2.9%	3.7%	4.0%	4.4%	4.5%	4.5%	4.2%
Full-service restaurants	2.5%	2.7%	2.8%	2.8%	2.9%	3.0%	3.0%	3.0%	3.4%	4.1%	4.3%	4.0%	4.1%	4.0%
Quick-service restaurants	2.1%	2.1%	2.2%	2.2%	2.1%	2.6%	2.6%	2.6%	4.4%	4.0%	4.7%	5.5%	5.7%	4.8%
Cafeteria	2.4%	2.6%	2.6%	2.7%	2.7%	2.9%	2.9%	2.9%	3.7%	4.0%	4.3%	4.4%	4.5%	4.2%
<b>Newfoundland and Labrador</b>	3.6%	3.5%	2.0%	1.7%	2.2%	2.5%	2.3%	2.3%	3.0%	2.4%	3.1%	3.3%	3.9%	3.2%
<b>Prince Edward Island</b>	3.2%	2.9%	3.0%	1.3%	3.1%	3.3%	3.7%	3.6%	3.5%	1.6%	2.6%	0.6%	0.9%	1.9%
<b>Nova Scotia</b>	2.8%	2.4%	2.4%	1.5%	2.2%	1.8%	2.0%	1.6%	2.2%	1.8%	2.0%	1.7%	2.4%	2.0%
<b>New Brunswick</b>	3.1%	3.1%	1.0%	1.8%	2.5%	3.1%	2.9%	3.0%	3.2%	2.8%	3.0%	3.1%	2.9%	3.0%
<b>Quebec</b>	2.5%	2.3%	2.3%	2.4%	2.2%	2.4%	2.6%	2.5%	2.7%	2.2%	2.2%	2.5%	2.7%	2.5%
<b>Ontario</b>	2.2%	2.6%	3.0%	3.1%	3.2%	3.4%	3.1%	3.0%	4.9%	6.6%	7.0%	7.1%	7.1%	6.6%
<b>Manitoba</b>	0.9%	0.9%	0.1%	0.6%	0.7%	1.0%	1.7%	1.5%	1.0%	0.9%	1.2%	2.1%	2.3%	1.5%
<b>Saskatchewan</b>	7.3%	8.2%	8.3%	8.7%	8.8%	8.5%	8.5%	8.4%	8.1%	8.1%	8.1%	3.0%	2.9%	6.0%
<b>Alberta</b>	2.2%	2.2%	2.6%	2.2%	1.5%	2.1%	2.6%	2.9%	3.2%	2.9%	3.3%	3.3%	3.5%	3.2%
<b>British Columbia</b>	2.4%	2.4%	2.0%	2.1%	2.5%	2.6%	2.8%	2.8%	3.1%	2.8%	3.0%	3.4%	3.5%	3.1%

Source: Statistics Canada