

MONTHLY INFOSTATS

Reference Period: May 2018



**Restaurants
Canada**

The voice of foodservice | La voix des services alimentaires

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Highlights

Canada's commercial foodservice industry

rebounded in May, with a 5.7% increase in sales following an increase of 2.7% in April.

Adjusted for menu inflation of 4.5%, **real foodservice sales** in May rose by 1.1% following a 1.7% decline in April.

Full-service restaurants led all segments with a solid 6.5% increase in sales. Growth was led by strong consumer spending in British Columbia and New Brunswick, combined with higher menu prices in Ontario.

Healthy consumer demand across most provinces boosted sales at **quick-service restaurants** by 5.8% in May.

The rebound for **caterers** in April was short-lived, as their revenues rose by a lacklustre 1.1% in May. While British Columbia and Ontario posted solid gains, this was offset by double-digit declines in Alberta and Saskatchewan for this segment.

After a pause in spending at **drinking places** in April, sales for this segment bounced back with a 5.2% increase in May due to robust gains in New Brunswick and Quebec.

In May, **Newfoundland & Labrador's** foodservice industry reported its first sales increase (+1.5%) since November 2017. Although spending improved at full-service restaurants, this was partially offset by relatively flat sales at quick-service restaurants. Adjusted for menu inflation, real sales fell by 2.3%.

On **Prince Edward Island**, full-service restaurants remain a pillar of strength, boasting an 11.1% increase in sales. In contrast, spending at quick-service restaurants rose by a modest 2.8% following three months of solid gains.

Double-digit gains at quick-service restaurants boosted total foodservice sales in **Nova Scotia** by 6.5% in May. Caterer revenues and drinking place sales declined in May, compared to strong gains in May 2017.

Total foodservice sales in **New Brunswick** jumped 7.1% in May. This represents the province's strongest monthly increase since July 2016. Growth was led by a strong recovery at drinking places and full-service restaurants.

After a disappointing 1.4% increase in April due to bad weather, foodservice sales in **Quebec** rebounded in May with 6.0% growth. Drinking places led the way with a 12.5% jump in sales, while quick-service restaurants advanced by a solid 6.4%.

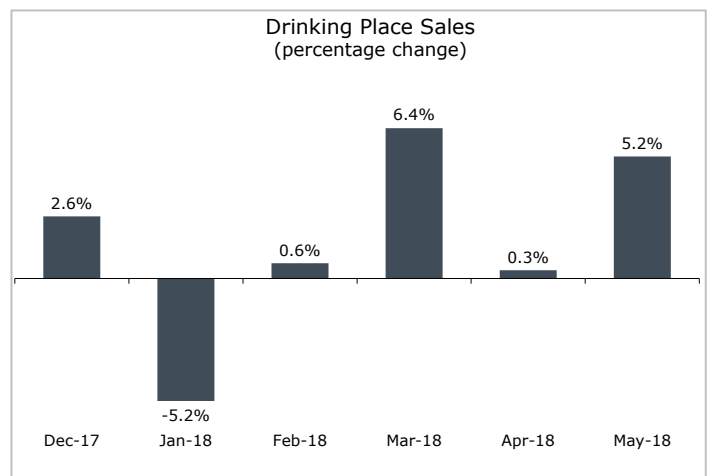
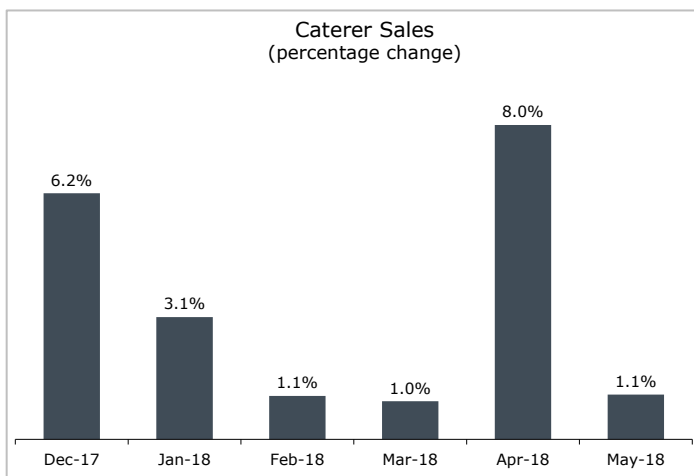
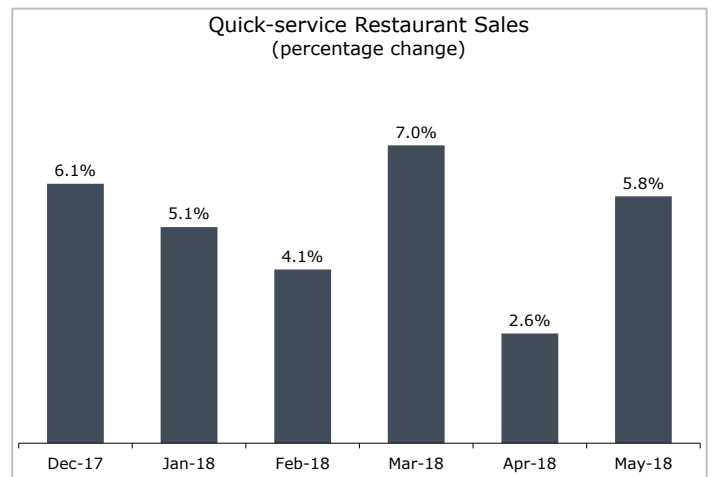
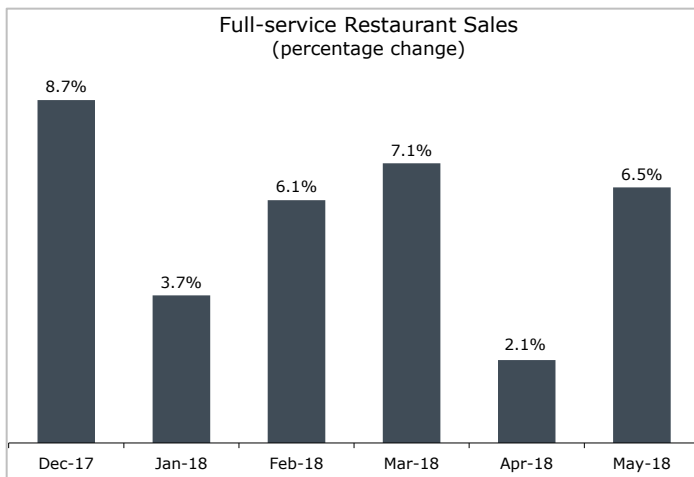
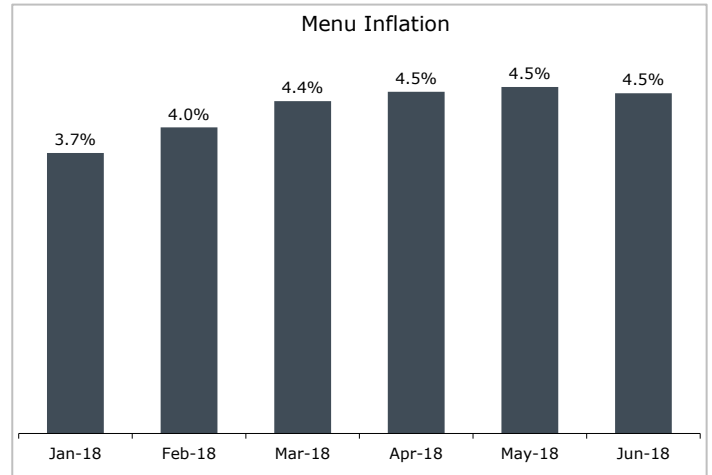
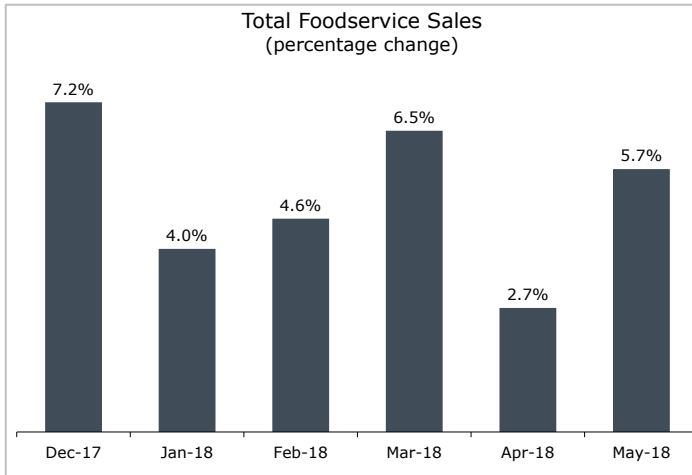
Total foodservice sales in **Ontario** grew by 7.2% in May, with higher revenues across all segments. After adjusting for menu inflation of 7.1%, however, real spending was relatively flat (+0.1%). On a year-to-date basis, real sales have dipped by 0.7% in 2018 compared to a 3.2% increase in 2017 and 4.8% growth in 2016.

Commercial foodservice spending in **Manitoba** rose by 3.8% in May, as double-digit gains for caterers and drinking places were partially offset by modest gains at full- and quick-restaurants.

Saskatchewan's foodservice industry posted a 3.6% increase in sales in May. This represents the strongest monthly growth rate since October 2017. While full- and quick-service restaurants rebounded in May with strong sales growth, spending fell for caterers and drinking places.

Despite improved economic conditions, foodservice sales in **Alberta** were flat in May. Although spending at quick-service restaurants rose 4.1%, full-service restaurants, drinking places and caterers continue to struggle.

British Columbia led the country with a 7.3% increase in sales. Foodservice spending has been bolstered by a growing population, strong economy and rising wages.



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

Highlights

Canada's economy recovered in May with a 0.5% month-over-month expansion. This follows a tepid increase in April due to inclement weather.

TD Economics is forecasting **real GDP growth** of 3.1% (annualized) in Q2.

On a year-over-year basis, **retail sales** rebounded in May with a 5.3% increase.

Consumer spending at **grocery stores and supermarkets** dipped by 0.6% in May.

Gasoline prices were 24.6% higher in June compared to June 2017.

Net employment in Canada grew by 54,100 jobs in July as a surge in part-time employment offset a decline in full-time jobs.

The increase in employment reduced **Canada's unemployment rate** to 5.8% in July from 6.0% in June.

Net employment in the United States rose by a weaker-than-expected 157,000 jobs in July. Nevertheless, the unemployment rate dipped to 3.9% in July from 4.0% in June.

Canada's economy improved in May with a month-over-month 0.5% expansion. This follows a 0.1% gain in April, when bad weather led to lower output in a number of industries.

Canada's economy is forecast to expand by a healthy 3.1% (annualized) in Q2, following a modest 1.3% increase in Q1. Overall, Canada's real GDP is expected to grow by a healthy 1.8% in 2018.

Preliminary data show the **United States economy** grew by an annualized 4.1% in Q2. Thanks to tax cuts and fiscal stimulus spending, economic activity was propelled by strong consumer spending (+4.0%) and robust business investment (+7.3%).

Year-over-year **retail sales** grew by a robust 5.3% in May, the sector's strongest growth of the year. This is a big improvement compared to April, when sales were hindered by inclement winter weather. While most categories reported higher sales in May, spending at grocery stores fell for the second consecutive month (-0.6%).

On a year-over-year basis, Canada's **inflation rate** inched higher to 2.5% in June from 2.2% in May. Part of the increase is due to a 24.6% jump in gasoline prices compared to June 2017.

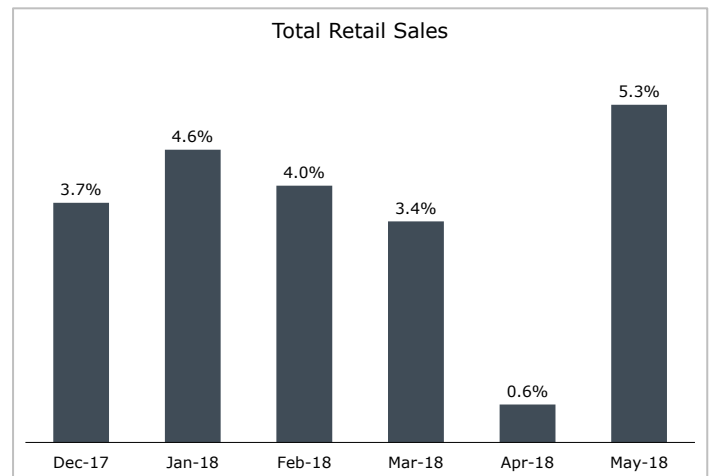
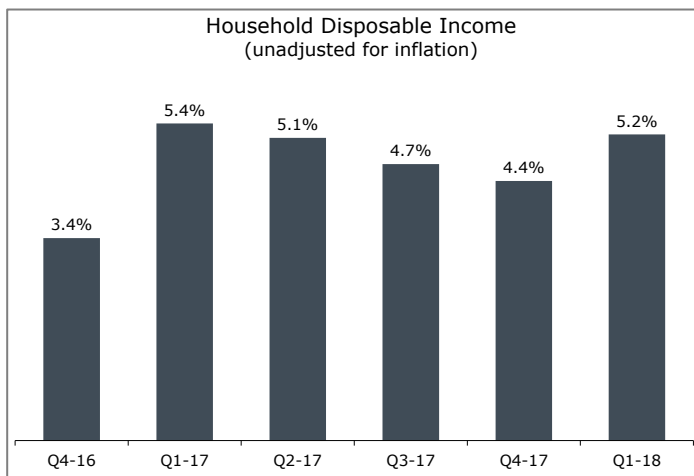
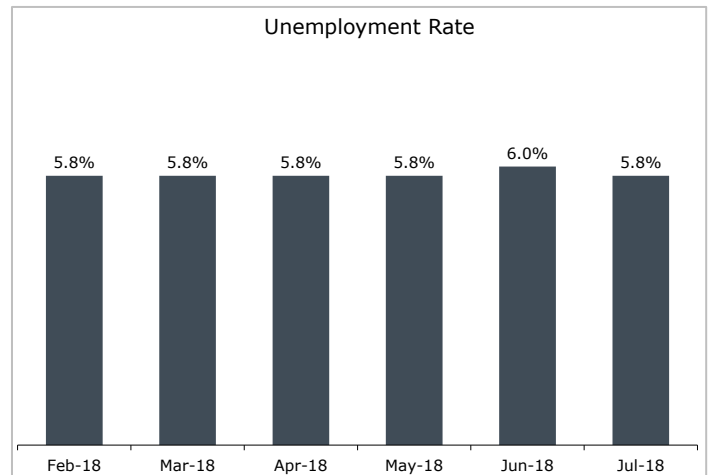
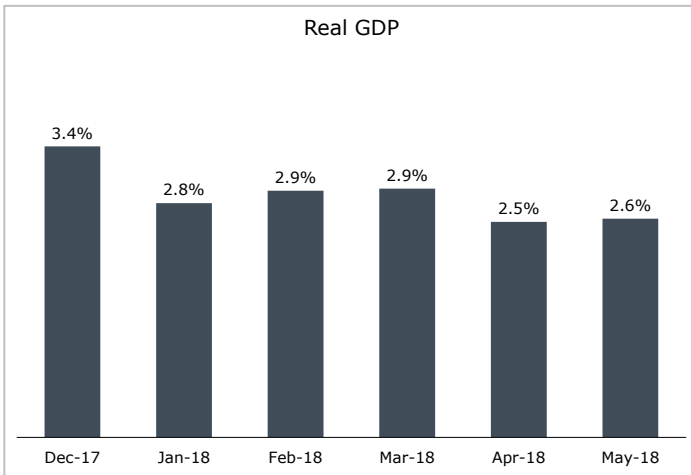
Food prices at grocery stores were flat in June compared to June 2017. While consumers paid more for some fresh fruits

and vegetables, prices fell for bacon (-6.6%), pasta (-3.4%) and coffee (-2.6%).

Net employment in Canada rose by a healthy 54,100 jobs in July due to strong job creation in Ontario, British Columbia and Newfoundland & Labrador. Part-time employment in Canada rose by 82,000 jobs. Full-time employment fell by 28,000 jobs following an increase of 9,100 jobs in June.

The overall increase in employment reduced the **unemployment rate** by 0.2 percentage points to 5.8%.

Following several months of robust gains, net employment in the **United States** rose by a modest 157,000 jobs in July. Still, the increase in employment was enough to reduce the unemployment rate by a tenth of a percentage point to 3.9%.



Source: Statistics Canada and Conference Board of Canada

Note: GDP, disposable income and retail sales are year-over-year changes. The unemployment rate is the actual value.

COMMERCIAL FOODSERVICE SALES

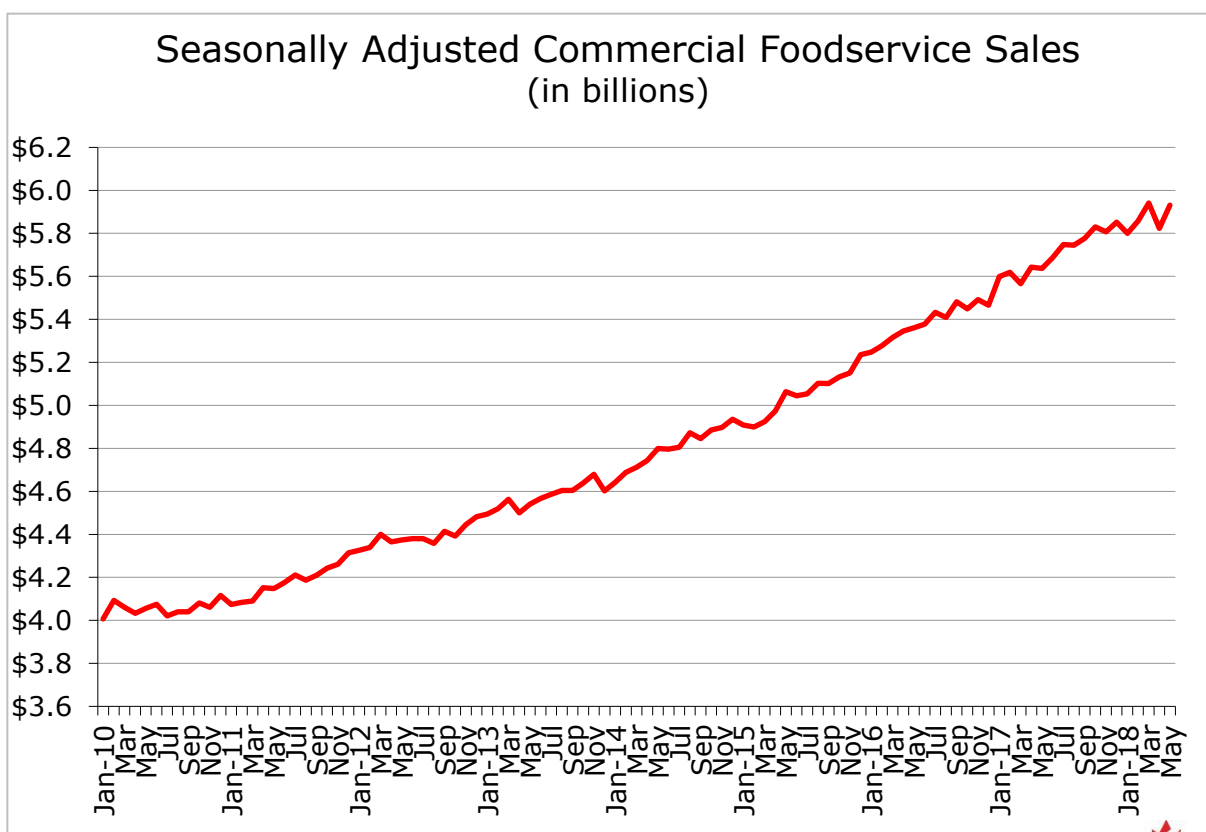
	Period	Amount	This period over year ago (%)	Year-to- date (%)	2017 over 2016(%)	2016 over 2015(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	May	\$6,192.0	5.7%	4.7%	6.0%	6.7%
Sales by Sector (in \$millions)						
Full-service Restaurants	May	\$2,722.2	6.5%	5.1%	6.9%	7.3%
Quick-service Restaurants	May	\$2,788.0	5.8%	4.9%	5.6%	7.0%
Social & Contract Caterers	May	\$467.4	1.1%	2.8%	4.8%	3.3%
Drinking Places	May	\$214.4	5.2%	1.7%	1.6%	3.6%
Sales by Province (in \$millions)						
Newfoundland and Labrador	May	\$72.5	1.5%	-0.8%	0.6%	-0.2%
Prince Edward Island	May	\$20.8	5.5%	6.1%	6.0%	7.0%
Nova Scotia	May	\$139.7	6.5%	4.9%	3.5%	7.6%
New Brunswick	May	\$105.4	7.1%	2.2%	2.4%	6.8%
Quebec	May	\$1,185.1	6.0%	4.4%	7.1%	8.4%
Ontario	May	\$2,485.1	7.2%	5.8%	5.9%	7.6%
Manitoba	May	\$178.2	3.8%	1.5%	5.0%	8.0%
Saskatchewan	May	\$168.6	3.6%	1.7%	2.2%	1.5%
Alberta	May	\$794.9	0.0%	1.0%	4.0%	0.1%
British Columbia	May	\$1,024.3	7.3%	7.3%	8.4%	9.9%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	May	\$4,071.0	1.1%	0.5%	3.3%	4.0%
Sales by Sector (in \$millions)						
Full-service Restaurants	May	\$1,773.4	2.2%	1.1%	4.1%	4.4%
Quick-service Restaurants	May	\$1,869.9	0.1%	0.0%	3.3%	4.7%
Social & Contract Caterers	May	\$307.3	-3.3%	-1.3%	2.1%	0.7%
Drinking Places	May	\$141.0	0.6%	-2.5%	-1.0%	1.0%
Sales by Province (in \$millions)						
Newfoundland and Labrador	May	\$44.8	-2.3%	-3.9%	-2.5%	-3.5%
Prince Edward Island	May	\$14.4	4.5%	4.2%	3.1%	4.3%
Nova Scotia	May	\$88.8	4.0%	2.9%	1.2%	4.6%
New Brunswick	May	\$68.9	4.1%	-0.8%	-0.5%	3.7%
Quebec	May	\$773.6	3.2%	1.9%	4.5%	6.2%
Ontario	May	\$1,622.2	0.1%	-0.7%	3.2%	4.8%
Manitoba	May	\$116.0	1.5%	0.0%	3.9%	5.3%
Saskatchewan	May	\$104.8	0.7%	-0.8%	0.6%	-0.2%
Alberta	May	\$520.2	-3.4%	-2.1%	1.5%	-3.1%
British Columbia	May	\$714.8	3.6%	4.1%	5.7%	7.1%

Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			May	April	March	February
NOMINAL GROWTH						
Sales (in \$millions)						
Total	May	\$5,931.2	1.9%	-2.0%	1.4%	1.0%
Sales by Sector (in \$millions)						
Full-service Restaurants	May	\$2,621.0	1.8%	-2.2%	1.3%	2.1%
Quick-service Restaurants	May	\$2,639.1	2.4%	-2.8%	1.7%	0.1%
Social & Contract Caterers	May	\$462.3	-0.1%	2.2%	0.6%	-1.1%
Drinking Places	May	\$208.8	-0.2%	2.0%	1.7%	2.1%
Sales by Province (in \$millions)						
Newfoundland and Labrador	May	\$72.2	3.1%	-2.5%	1.0%	2.1%
Prince Edward Island	May	\$22.2	-0.6%	0.2%	-0.6%	2.8%
Nova Scotia	May	\$138.5	-1.4%	1.0%	0.5%	2.4%
New Brunswick	May	\$101.6	3.4%	-2.4%	0.6%	2.6%
Quebec	May	\$1,108.0	2.4%	-2.4%	1.1%	2.0%
Ontario	May	\$2,363.7	2.0%	-2.6%	1.7%	1.0%
Manitoba	May	\$174.1	1.6%	-0.4%	1.2%	0.0%
Saskatchewan	May	\$162.5	1.2%	1.1%	0.0%	1.2%
Alberta	May	\$772.7	0.6%	-0.7%	2.2%	-1.6%
British Columbia	May	\$998.5	2.4%	-1.9%	0.9%	1.6%

Source: Statistics Canada



MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2017 over 2016(%)	2016 over 2015(%)
By Sector						
Menu Inflation – Total	May	152.1	4.5%	4.2%	2.6%	2.6%
Menu Inflation – Full Service	May	153.5	4.1%	4.0%	2.7%	2.7%
Menu Inflation – Quick Service	May	149.1	5.7%	4.8%	2.2%	2.3%
Menu Inflation – Cafeterias	May	152.1	4.5%	4.2%	2.6%	2.6%
By Province						
Newfoundland	May	161.7	3.9%	3.2%	3.1%	3.3%
Prince Edward Island	May	144.6	0.9%	1.9%	2.9%	2.6%
Nova Scotia	May	157.2	2.4%	2.0%	2.3%	3.0%
New Brunswick	May	153.0	2.9%	3.0%	2.9%	3.0%
Quebec	May	153.2	2.7%	2.5%	2.5%	2.0%
Ontario	May	153.2	7.1%	6.6%	2.6%	2.7%
Manitoba	May	153.6	2.3%	1.5%	1.0%	2.6%
Saskatchewan	May	160.9	2.9%	6.0%	1.7%	1.7%
Alberta	May	152.8	3.5%	3.2%	2.5%	3.3%
British Columbia	May	143.3	3.5%	3.1%	2.5%	2.6%

THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2017 over 2016(%)	2016 over 2015(%)
General Indicators						
Real GDP (2002 \$billion)	May	\$1,782.0	2.6%	2.7%	3.3%	1.4%
Consumer Price Index (2002=100)	May	133.4	2.2%	2.1%	1.6%	1.4%
Number of Employed ('000's)	May	18,596.2	1.3%	1.5%	1.9%	0.7%
Unemployment Rate ¹	May	5.8%	6.5%	5.8%	6.3%	7.0%
Prime Rate ¹	May	3.45%	2.95%	3.45%	2.90%	2.70%
Disposable Income (\$billion)	Q1'18	\$1,242.6	5.2%	5.2%	4.9%	2.2%
Other (in \$ millions)						
Supermarkets and Grocery Stores	May	\$7,871.0	0.2%	-0.3%	3.1%	2.0%
Total Retail Sales	May	\$56,899.0	5.3%	3.6%	7.1%	5.2%
Commercial Foodservice Employment²						
Number of Employed ('000's)	May	1,121.5	1.4%	1.7%	2.6%	3.2%
Average Weekly Hours	May	21.8	-0.5%	-0.2%	0.4%	-1.8%
Average Weekly Wage	May	\$364.59	3.6%	4.9%	3.1%	-0.6%

Source: Statistics Canada

¹ Refers to actual values

² Unadjusted for seasonal variation

Commercial Foodservice Sales Trends

year-over-year nominal change

	2017 May	2017 Jun	2017 Jul	2017 Aug	2017 Sep	2017 Oct	2017 Nov	2017 Dec	2018 Jan	2018 Feb	2018 Mar	2018 Apr	2018 May	2018 Year-to-date
Canada	5.5%	6.8%	5.3%	7.3%	6.3%	6.7%	6.4%	7.2%	4.0%	4.6%	6.5%	2.7%	5.7%	4.7%
Full-service restaurants	5.5%	8.3%	5.3%	7.8%	7.4%	7.5%	7.7%	8.7%	3.7%	6.1%	7.1%	2.1%	6.5%	5.1%
Quick-service restaurants	5.4%	6.2%	5.3%	6.8%	5.5%	7.3%	5.7%	6.1%	5.1%	4.1%	7.0%	2.6%	5.8%	4.9%
Caterers	8.1%	4.8%	7.4%	8.8%	5.6%	2.4%	3.9%	6.2%	3.1%	1.1%	1.0%	8.0%	1.1%	2.8%
Drinking Places	1.2%	1.7%	0.8%	3.8%	6.8%	0.6%	4.7%	2.6%	-5.2%	0.6%	6.4%	0.3%	5.2%	1.7%
Newfoundland and Labrador	0.6%	0.5%	2.5%	1.5%	2.4%	1.1%	0.8%	-1.6%	-2.0%	0.0%	-0.3%	-3.2%	1.5%	-0.8%
Full-service restaurants	3.3%	-2.0%	-1.1%	1.4%	4.5%	1.2%	1.4%	0.2%	3.4%	2.4%	2.3%	-5.7%	5.9%	1.6%
Quick-service restaurants	1.4%	1.3%	3.6%	3.7%	2.2%	3.8%	3.6%	2.6%	2.8%	4.2%	3.5%	0.7%	0.6%	2.3%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Prince Edward Island	3.4%	5.7%	3.3%	9.7%	12.4%	7.8%	3.3%	9.9%	0.5%	10.9%	7.4%	6.4%	5.5%	6.1%
Full-service restaurants	0.7%	3.6%	2.7%	15.3%	21.9%	12.5%	3.6%	19.0%	1.8%	19.7%	10.0%	8.9%	11.1%	10.2%
Quick-service restaurants	3.8%	6.9%	3.3%	4.7%	3.8%	4.6%	2.9%	4.1%	0.0%	5.1%	6.8%	4.9%	2.8%	3.9%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Nova Scotia	0.2%	4.3%	1.1%	4.7%	3.1%	2.6%	3.8%	6.1%	1.0%	5.6%	3.5%	7.7%	6.5%	4.9%
Full-service restaurants	1.0%	4.8%	0.4%	6.0%	4.0%	1.9%	2.7%	5.2%	-3.1%	2.2%	-3.7%	10.8%	2.6%	1.8%
Quick-service restaurants	-1.6%	3.6%	-0.5%	4.0%	2.3%	3.0%	4.8%	7.0%	5.4%	8.4%	9.9%	7.5%	11.2%	8.6%
Caterers	5.5%	9.3%	28.2%	0.1%	1.3%	3.1%	2.9%	8.5%	-4.6%	4.1%	-3.0%	-1.9%	-0.5%	-1.4%
Drinking Places	9.5%	2.8%	4.1%	3.0%	5.4%	3.4%	1.9%	1.0%	-5.7%	5.2%	5.1%	-0.7%	-3.8%	-0.1%
New Brunswick	-1.5%	1.0%	0.8%	5.3%	4.3%	2.6%	4.1%	4.5%	-0.9%	2.2%	1.9%	-0.1%	7.1%	2.2%
Full-service restaurants	-2.3%	5.2%	5.6%	13.3%	6.8%	8.3%	4.5%	5.4%	-6.0%	4.3%	-0.7%	-3.3%	9.8%	1.0%
Quick-service restaurants	0.8%	0.7%	-0.1%	3.2%	3.7%	1.1%	4.6%	4.9%	3.5%	2.2%	3.7%	1.1%	5.2%	3.2%
Caterers	-16.9%	-18.0%	-26.3%	-27.0%	0.1%	-7.6%	-6.5%	-9.3%	-15.5%	-15.7%	-13.7%	3.3%	-3.1%	-9.5%
Drinking Places	-14.6%	-12.8%	-14.9%	-13.8%	-2.2%	-5.1%	12.1%	9.3%	-2.9%	13.4%	24.4%	9.1%	30.6%	15.2%

	2017 May	2017 Jun	2017 Jul	2017 Aug	2017 Sep	2017 Oct	2017 Nov	2017 Dec	2018 Jan	2018 Feb	2018 Mar	2018 Apr	2018 May	2018 Year-to-date
Quebec	7.0%	8.8%	5.8%	9.6%	6.8%	8.3%	8.3%	7.6%	3.1%	4.6%	6.9%	1.4%	6.0%	4.4%
Full-service restaurants	8.2%	12.2%	8.0%	9.5%	8.2%	8.4%	8.0%	9.5%	4.9%	6.2%	7.7%	-0.9%	5.9%	4.7%
Quick-service restaurants	6.5%	6.6%	4.6%	10.5%	5.4%	8.9%	7.6%	5.1%	2.7%	3.8%	6.9%	3.4%	6.4%	4.7%
Caterers	11.6%	5.6%	4.8%	17.3%	11.0%	9.8%	12.4%	8.2%	3.0%	3.9%	3.7%	7.9%	0.8%	3.7%
Drinking Places	-7.0%	-2.6%	-4.6%	-4.3%	-0.2%	0.8%	9.2%	5.9%	-11.6%	-4.1%	3.5%	2.1%	12.5%	1.1%
Ontario	5.0%	5.9%	4.5%	7.2%	5.7%	6.3%	7.1%	7.6%	5.0%	4.9%	7.6%	4.0%	7.2%	5.8%
Full-service restaurants	5.9%	6.9%	4.2%	8.9%	7.7%	8.1%	9.8%	9.6%	4.1%	5.1%	7.0%	4.1%	8.0%	5.7%
Quick-service restaurants	4.5%	5.2%	4.6%	5.9%	4.8%	6.4%	5.9%	5.7%	5.6%	4.6%	8.3%	1.7%	6.5%	5.4%
Caterers	2.9%	5.1%	5.7%	7.6%	2.0%	0.3%	3.1%	9.7%	7.4%	5.7%	5.0%	16.6%	7.5%	8.5%
Drinking Places	7.1%	5.2%	1.9%	0.1%	4.4%	-6.1%	-1.5%	-3.9%	0.1%	0.2%	16.4%	3.7%	5.6%	5.5%
Manitoba	6.3%	4.8%	5.7%	6.3%	2.4%	1.0%	2.9%	3.5%	1.7%	-1.5%	1.9%	1.2%	3.8%	1.5%
Full-service restaurants	9.8%	6.3%	10.0%	7.2%	1.9%	0.6%	5.3%	6.0%	3.6%	-0.2%	5.7%	0.7%	3.5%	2.7%
Quick-service restaurants	2.6%	2.8%	2.0%	4.4%	3.8%	3.1%	0.7%	2.1%	-1.4%	-3.0%	0.3%	1.8%	2.6%	0.2%
Caterers	9.9%	9.1%	9.8%	12.1%	-4.6%	-7.2%	2.1%	-2.4%	10.0%	-0.4%	-6.2%	-1.9%	10.6%	1.8%
Drinking Places	18.2%	0.6%	-6.5%	9.6%	25.1%	13.1%	8.2%	13.2%	-2.9%	2.6%	6.6%	11.2%	10.8%	5.8%
Saskatchewan	4.3%	2.9%	1.0%	3.2%	2.3%	4.0%	0.4%	2.7%	0.4%	0.6%	1.1%	2.4%	3.6%	1.7%
Full-service restaurants	0.8%	5.5%	-0.5%	-1.0%	2.7%	3.5%	0.9%	1.3%	-1.2%	4.0%	3.3%	6.6%	6.7%	3.9%
Quick-service restaurants	6.5%	4.6%	4.5%	6.1%	4.4%	7.2%	1.4%	4.7%	3.8%	-0.9%	3.5%	2.2%	5.1%	2.9%
Caterers	-6.0%	-25.7%	-34.1%	-15.3%	-22.6%	-21.5%	-19.8%	-12.1%	-15.2%	-13.5%	-23.6%	-13.7%	-17.2%	-16.9%
Drinking Places	22.9%	6.4%	21.0%	27.4%	9.9%	8.5%	11.4%	12.9%	-2.6%	4.5%	-7.5%	-7.7%	-9.1%	-5.0%
Alberta	3.0%	6.4%	5.6%	7.1%	5.4%	4.8%	2.6%	4.7%	2.5%	-0.6%	4.0%	-0.6%	0.0%	1.0%
Full-service restaurants	0.7%	8.3%	5.4%	6.3%	8.6%	4.1%	4.5%	5.5%	1.4%	0.1%	3.3%	-2.7%	0.8%	0.6%
Quick-service restaurants	1.7%	5.1%	5.1%	4.9%	4.8%	5.7%	1.9%	4.6%	4.8%	0.5%	5.8%	3.6%	4.1%	3.8%
Caterers	30.7%	6.1%	10.1%	1.0%	6.1%	4.2%	-6.7%	2.4%	-1.9%	-10.6%	-3.1%	-11.2%	-27.4%	-11.4%
Drinking Places	3.1%	0.1%	6.2%	6.9%	19.7%	1.6%	6.5%	1.9%	-3.9%	-2.9%	1.5%	-5.4%	-4.7%	-3.0%
British Columbia	8.8%	9.6%	8.0%	8.3%	9.0%	10.8%	8.7%	10.1%	6.1%	10.8%	8.8%	4.1%	7.3%	7.3%
Full-service restaurants	6.5%	8.4%	5.4%	6.1%	6.9%	10.5%	8.3%	10.6%	5.7%	15.5%	12.3%	4.9%	9.1%	9.4%
Quick-service restaurants	13.0%	12.7%	10.8%	9.5%	9.8%	13.0%	9.5%	11.6%	8.7%	8.5%	7.2%	2.9%	5.4%	6.4%
Caterers	7.8%	4.6%	16.8%	14.9%	17.2%	6.0%	11.0%	4.1%	3.0%	-1.6%	-1.5%	9.8%	8.0%	3.5%
Drinking Places	0.4%	4.0%	0.5%	11.6%	8.5%	4.0%	2.4%	2.7%	-5.6%	5.2%	5.3%	-0.9%	5.8%	2.0%

Menu Inflation

	2017 Jun	2017 Jul	2017 Aug	2017 Sep	2017 Oct	2017 Nov	2017 Dec	2018 Jan	2018 Feb	2018 Mar	2018 Apr	2018 May	2018 Jun	2018 Year-to-date
Canada	2.5%	2.6%	2.6%	2.7%	2.9%	2.9%	2.9%	3.7%	4.0%	4.4%	4.5%	4.5%	4.5%	4.3%
Full-service restaurants	2.7%	2.8%	2.8%	2.9%	3.0%	3.0%	3.0%	3.4%	4.1%	4.3%	4.0%	4.1%	4.0%	4.0%
Quick-service restaurants	2.1%	2.2%	2.2%	2.1%	2.6%	2.6%	2.6%	4.4%	4.0%	4.7%	5.5%	5.7%	5.6%	5.0%
Cafeteria	2.6%	2.6%	2.7%	2.7%	2.9%	2.9%	2.9%	3.7%	4.0%	4.3%	4.4%	4.5%	4.3%	4.2%
Newfoundland and Labrador	3.5%	2.0%	1.7%	2.2%	2.5%	2.3%	2.3%	3.0%	2.4%	3.1%	3.3%	3.9%	4.2%	3.3%
Prince Edward Island	2.9%	3.0%	1.3%	3.1%	3.3%	3.7%	3.6%	3.5%	1.6%	2.6%	0.6%	0.9%	0.9%	1.7%
Nova Scotia	2.4%	2.4%	1.5%	2.2%	1.8%	2.0%	1.6%	2.2%	1.8%	2.0%	1.7%	2.4%	2.5%	2.1%
New Brunswick	3.1%	1.0%	1.8%	2.5%	3.1%	2.9%	3.0%	3.2%	2.8%	3.0%	3.1%	2.9%	2.8%	3.0%
Quebec	2.3%	2.3%	2.4%	2.2%	2.4%	2.6%	2.5%	2.7%	2.2%	2.2%	2.5%	2.7%	2.8%	2.5%
Ontario	2.6%	3.0%	3.1%	3.2%	3.4%	3.1%	3.0%	4.9%	6.6%	7.0%	7.1%	7.1%	6.8%	6.6%
Manitoba	0.9%	0.1%	0.6%	0.7%	1.0%	1.7%	1.5%	1.0%	0.9%	1.2%	2.1%	2.3%	2.3%	1.6%
Saskatchewan	8.2%	8.3%	8.7%	8.8%	8.5%	8.5%	8.4%	8.1%	8.1%	8.1%	3.0%	2.9%	2.0%	5.3%
Alberta	2.2%	2.6%	2.2%	1.5%	2.1%	2.6%	2.9%	3.2%	2.9%	3.3%	3.3%	3.5%	3.6%	3.3%
British Columbia	2.4%	2.0%	2.1%	2.5%	2.6%	2.8%	2.8%	3.1%	2.8%	3.0%	3.4%	3.5%	3.4%	3.2%

Source: Statistics Canada