

MONTHLY INFOSTATS

Reference Period: June 2018



**Restaurants
Canada**

The voice of foodservice | La voix des services alimentaires

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Highlights

Canada's commercial foodservice industry

accelerated in June with a 6.4% year-over-year increase in sales. Adjusted for menu inflation of 4.5%, real sales grew by 1.8%, following a 1.0% increase in May.

During the first six months of 2018, **commercial foodservice sales in Canada** advanced by 5.0% (0.7% real growth).

Full-service restaurant sales jumped by a remarkable 8.2%, due to strong growth in British Columbia, Ontario and Quebec, as well as on Prince Edward Island.

Sales at **quick-service restaurants** rose by 5.4% in June. While Nova Scotia, Ontario and British Columbia reported solid gains, sales stumbled in Newfoundland and Labrador and Manitoba.

Caterer revenues increased by 3.8% in June. Ontario and Manitoba boasted solid gains, but this was partially offset by lower revenues in Alberta, Saskatchewan and the Maritime provinces.

Drinking place sales rose by a tepid 2.3% in June, following a 5.9% increase in May. During the first six months of 2018, drinking places reported the weakest growth, with sales increasing by just 1.9%.

Foodservice sales in **Newfoundland and Labrador** rose by 1.7% in June. This represents the province's strongest growth since September 2017. While spending at full-service restaurants advanced by an impressive 5.1%, this was offset by flat sales at quick-service restaurants.

Thanks to a bustling tourism season, commercial foodservice sales on **Prince Edward Island** climbed by a remarkable 7.6% in June. Growth was led by a 15.4% surge in full-service restaurant sales.

Led by solid gains at quick-service restaurants, total foodservice sales in **Nova Scotia** advanced by 4.5% in June. Spending at full-service restaurants, however, moderated for the second consecutive month, after strong gains in 2017.

New Brunswick's commercial foodservice industry stumbled in June with a sluggish 2.8% increase in sales. While drinking places posted double-digit gains, sales fell at full-service restaurants and caterers.

With a growing economy, rising wages and healthy labour market growth, foodservice sales in **Quebec** increased by a solid 6.1% in June. While all sectors posted higher sales, full-service restaurants led the charge with a 7.2% increase in consumer spending.

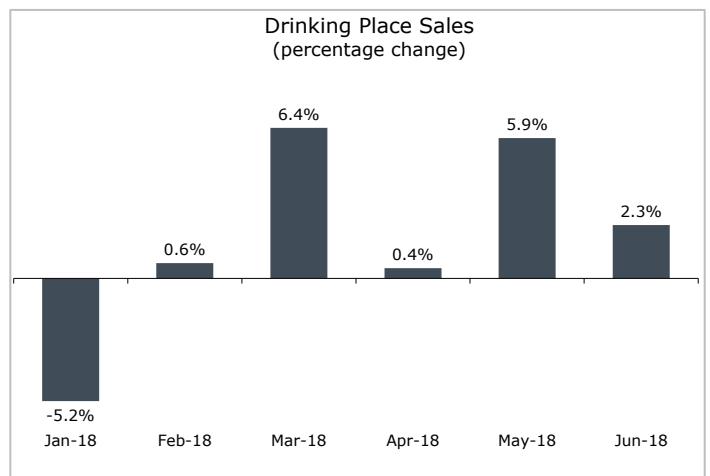
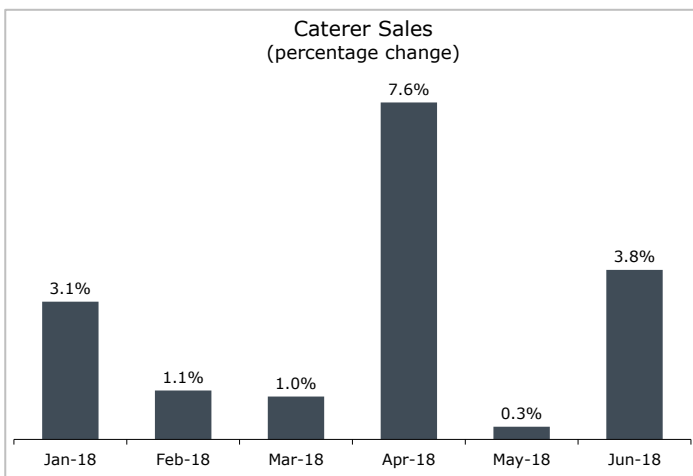
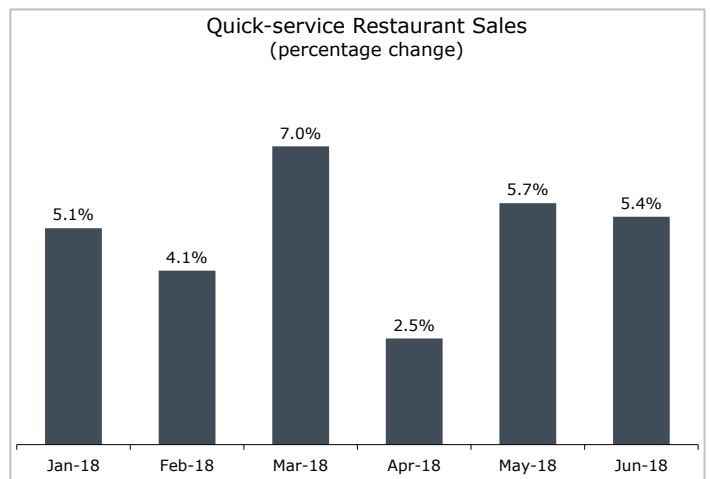
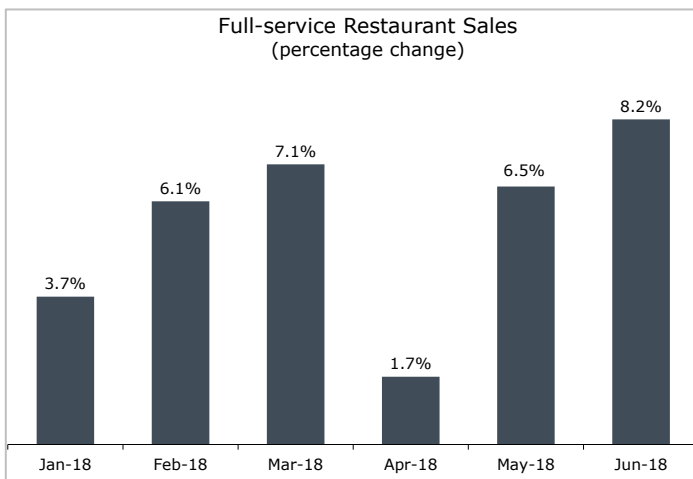
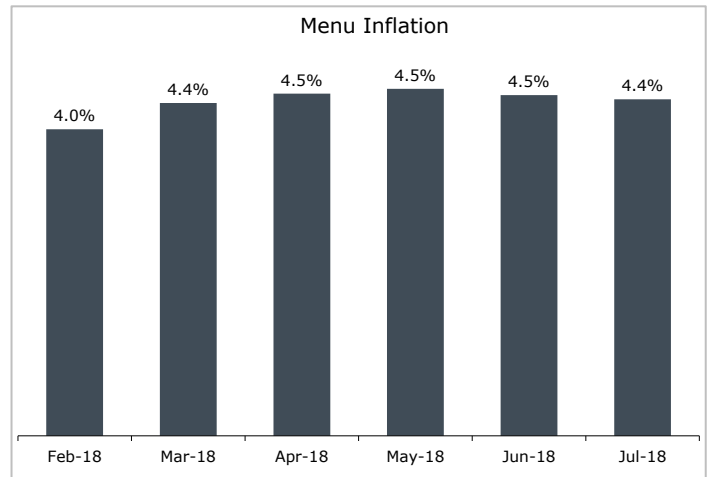
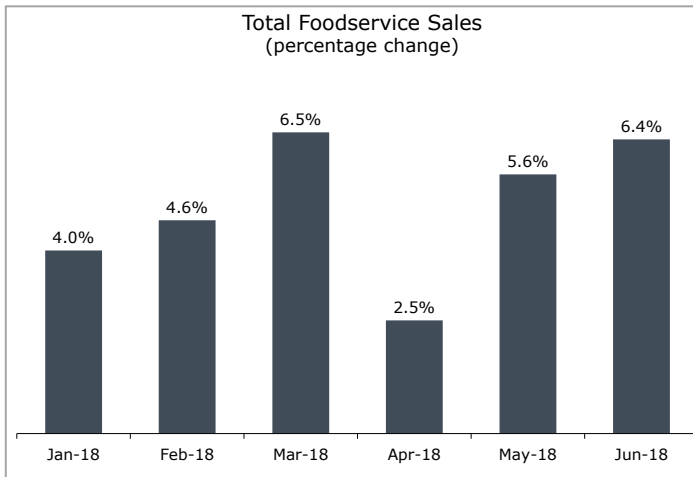
Although **Ontario** led the country with an 8.2% surge in foodservice sales in June, adjusted for menu inflation of 6.8%, real sales rose by only 1.4%. During the first six months of 2018, real sales dipped by 0.5%, following several years of strong gains.

After a rocky start to the year, **Manitoba's** commercial foodservice industry rebounded in June with a 4.0% increase in sales. While caterers and full-service restaurants reported strong gains, sales at quick-service restaurants continue to struggle.

The long awaited recovery for **Saskatchewan's foodservice industry** remains elusive. Sales in June rose by a mediocre 2.3% due to lacklustre demand at restaurants and lower caterer revenues.

Following two months of lethargic spending, foodservice sales in **Alberta** posted a modest improvement in June (+3.0%). While full-service restaurant sales rose by 5.5%, most of the gains were due to higher menu prices and an increase in units. Caterer revenues tumbled by 17.1%, due in part to a decrease in the number of units.

Strong economic activity and a growing population boosted total foodservice sales in **British Columbia** by 7.4%. Full-service restaurants outpaced all sectors with a 9.6% jump in sales.



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

Highlights

Canada's economy improved in Q2 with an annualized 2.9% increase in real GDP. This is the strongest quarterly increase since Q2 2017.

A moderation in wage gains restrained **disposable income** growth in Q2 to 3.9%, compared to a 4.9% increase in Q1.

Consumer confidence showed a modest improvement in August, but remained below January 2018 levels.

On a year-over-year basis, **retail sales** decelerated to 3.9% growth due to weaker spending at general merchandise stores.

Gasoline prices were 25.4% higher in July compared to July 2017.

Net employment in Canada fell by 51,600 in August, with most of the net losses concentrated in Ontario.

The decrease in employment raised **Canada's unemployment rate** to 6.0% in August from 5.8% in July.

Despite the weak job numbers in August, the **Bank of Canada** is likely to raise interest rates in October.

Net employment in the United States rose by a solid 201,000 jobs in August.

Canada's economy accelerated in Q2, with a 2.9% annualized expansion in real GDP. This is a sharp improvement over Q1, when the economy grew by 1.4%.

Economic activity in Q2 was propelled by a 12.3% rebound in exports following supply disruptions in Q1. Real consumer spending improved with an annualized 2.6% gain in Q2, compared to a 1.0% increase in Q1. In contrast, business investment rose by a disappointing 1.5% – its slowest growth since Q4 2016.

Over the remainder of 2018, **Canada's economy** should return to a more normal pace of growth. The combination of relatively low interest rates and a strong global economy is expected to drive real GDP growth over the coming quarters.

Revised data show the **United States economy** is firing on all cylinders with an annualized 4.2% expansion in Q2. This is a slight upward revision from last month's 4.1% preliminary estimate.

Disposable income rose by 3.9% in Q2 compared to a 4.9% increase in Q1. This is due to a moderation in employee wage growth.

Consumer confidence in Canada rose by a modest 1.6 points in August to 117.8 (2014 = 100). Nevertheless, consumer confidence remains below January 2018 levels of 121.8.

The **Bank of Canada** kept its key monetary policy rate at 1.50% on Sept. 9. However, there are signs that interest rates could climb another 25 basis points before the end of the year.

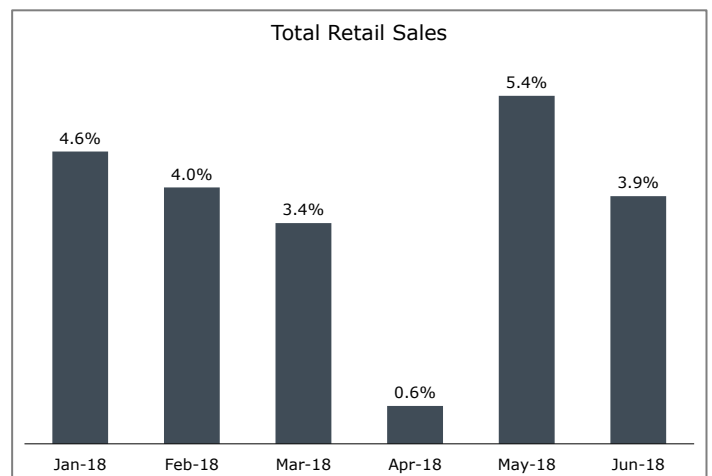
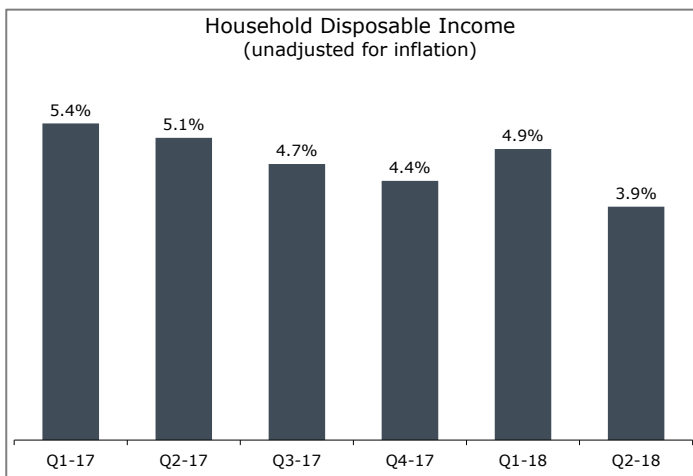
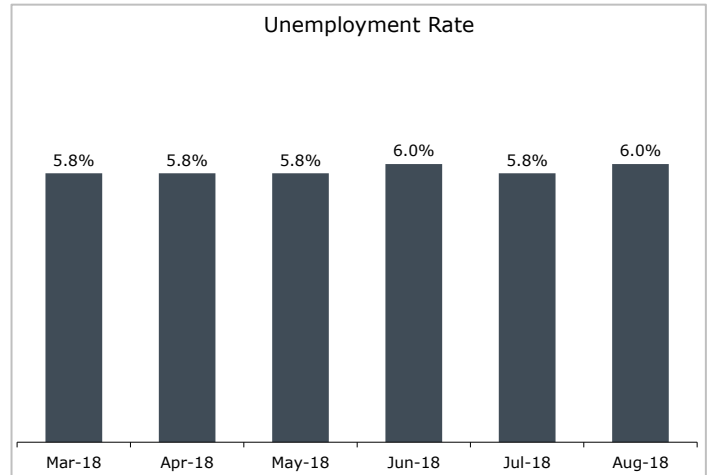
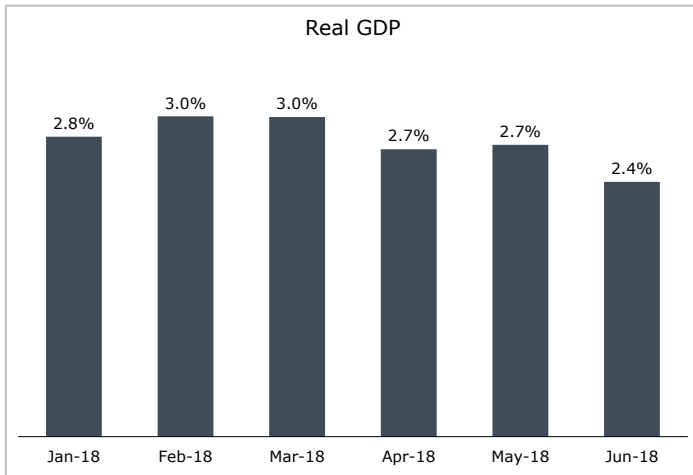
On a year-over-year basis, **retail sales** slowed to 3.9% growth in June, following a 5.4% increase in May. This was largely due to a moderation in spending at general merchandise stores and clothing and shoe stores.

On a year-over-year basis, Canada's **inflation rate** jumped to 3.0% in July compared to 2.5% in June. Gasoline prices were 25.4% higher in July 2018 compared to July 2017.

Net employment in Canada fell by a disappointing 51,600 jobs in August after the creation of 54,100 jobs in July. Although full-time employment rose by a healthy 40,400 jobs, this was more than offset by the loss of 92,000 part-time jobs.

The decline in employment raised the **unemployment rate** by 0.2 percentage points to 6.0%.

Net employment in the **United States** rose by a solid 201,000 jobs in August, marking 95 consecutive months of job creation. The U.S. unemployment rate remained unchanged at 3.9%.



Source: Statistics Canada and Conference Board of Canada

Note: GDP, disposable income and retail sales are year-over-year changes. The unemployment rate is the actual value.

COMMERCIAL FOODSERVICE SALES

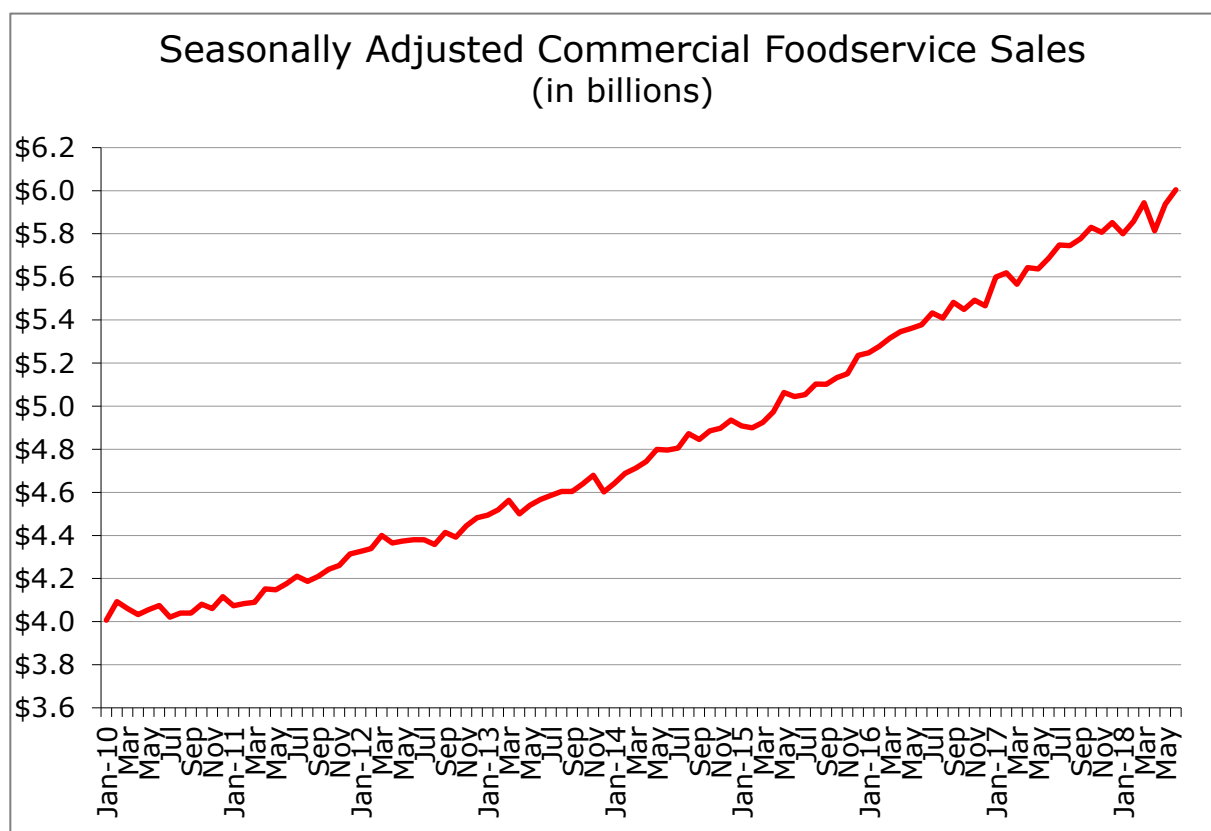
	Period	Amount	This period over year ago (%)	Year-to- date (%)	2017 over 2016(%)	2016 over 2015(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	June	\$6,384.6	6.4%	5.0%	6.0%	6.7%
Sales by Sector (in \$millions)						
Full-service Restaurants	June	\$2,871.9	8.2%	5.6%	6.9%	7.3%
Quick-service Restaurants	June	\$2,802.5	5.4%	5.0%	5.6%	7.0%
Social & Contract Caterers	June	\$495.6	3.8%	2.8%	4.8%	3.3%
Drinking Places	June	\$214.6	2.3%	1.9%	1.6%	3.6%
Sales by Province (in \$millions)						
Newfoundland and Labrador	June	\$76.8	1.7%	-0.5%	0.6%	-0.2%
Prince Edward Island	June	\$25.0	7.6%	6.5%	6.0%	7.0%
Nova Scotia	June	\$145.7	4.5%	4.7%	3.5%	7.6%
New Brunswick	June	\$104.9	2.8%	2.2%	2.4%	6.8%
Quebec	June	\$1,213.1	6.1%	4.8%	7.1%	8.4%
Ontario	June	\$2,564.6	8.2%	6.1%	5.9%	7.6%
Manitoba	June	\$181.7	4.0%	1.9%	5.0%	8.0%
Saskatchewan	June	\$169.1	2.3%	1.9%	2.2%	1.5%
Alberta	June	\$822.8	3.0%	1.4%	4.0%	0.1%
British Columbia	June	\$1,061.1	7.4%	7.3%	8.4%	9.9%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	June	\$4,189.4	1.8%	0.7%	3.3%	4.0%
Sales by Sector (in \$millions)						
Full-service Restaurants	June	\$1,866.1	4.1%	1.6%	4.1%	4.4%
Quick-service Restaurants	June	\$1,880.9	-0.2%	0.0%	3.3%	4.7%
Social & Contract Caterers	June	\$325.2	-0.6%	-1.4%	2.1%	0.7%
Drinking Places	June	\$140.8	-2.1%	-2.3%	-1.0%	1.0%
Sales by Province (in \$millions)						
Newfoundland and Labrador	June	\$47.4	-2.4%	-3.8%	-2.5%	-3.5%
Prince Edward Island	June	\$17.3	6.6%	4.9%	3.1%	4.3%
Nova Scotia	June	\$92.6	2.0%	2.5%	1.2%	4.6%
New Brunswick	June	\$68.5	-0.1%	-0.8%	-0.5%	3.7%
Quebec	June	\$790.3	3.2%	2.2%	4.5%	6.2%
Ontario	June	\$1,672.9	1.4%	-0.5%	3.2%	4.8%
Manitoba	June	\$118.3	1.7%	0.2%	3.9%	5.3%
Saskatchewan	June	\$105.1	0.3%	-0.6%	0.6%	-0.2%
Alberta	June	\$537.4	-0.6%	-1.8%	1.5%	-3.1%
British Columbia	June	\$739.4	3.9%	4.0%	5.7%	7.1%

Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			June	May	April	March
NOMINAL GROWTH						
Sales (in \$millions)						
Total	June	\$6,004.2	1.1%	2.1%	-2.2%	1.5%
Sales by Sector (in \$millions)						
Full-service Restaurants	June	\$2,680.0	1.9%	2.5%	-2.5%	1.3%
Quick-service Restaurants	June	\$2,654.1	0.6%	2.4%	-2.9%	1.8%
Social & Contract Caterers	June	\$465.1	1.1%	-0.4%	2.1%	0.5%
Drinking Places	June	\$205.1	-1.9%	0.1%	1.9%	1.6%
Sales by Province (in \$millions)						
Newfoundland and Labrador	June	\$72.4	0.8%	2.9%	-2.8%	1.0%
Prince Edward Island	June	\$22.8	1.8%	-0.3%	0.4%	-0.2%
Nova Scotia	June	\$139.0	0.9%	-1.7%	0.7%	0.5%
New Brunswick	June	\$100.1	-0.6%	2.6%	-2.3%	0.3%
Quebec	June	\$1,114.7	0.3%	3.0%	-2.7%	1.2%
Ontario	June	\$2,410.5	2.1%	2.1%	-2.9%	1.8%
Manitoba	June	\$173.9	0.0%	1.5%	-0.4%	1.2%
Saskatchewan	June	\$159.9	-1.5%	0.8%	1.4%	0.0%
Alberta	June	\$788.0	1.5%	0.9%	-0.7%	2.4%
British Columbia	June	\$1,005.5	0.5%	2.9%	-2.3%	0.9%

Source: Statistics Canada



MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2017 over 2016(%)	2016 over 2015(%)
By Sector						
Menu Inflation – Total	June	152.4	4.5%	4.3%	2.6%	2.6%
Menu Inflation – Full Service	June	153.9	4.0%	4.0%	2.7%	2.7%
Menu Inflation – Quick Service	June	149.0	5.6%	5.0%	2.2%	2.3%
Menu Inflation – Cafeterias	June	152.4	4.3%	4.2%	2.6%	2.6%
By Province						
Newfoundland	June	162.0	4.2%	3.3%	3.1%	3.3%
Prince Edward Island	June	144.6	0.9%	1.7%	2.9%	2.6%
Nova Scotia	June	157.3	2.5%	2.1%	2.3%	3.0%
New Brunswick	June	153.1	2.8%	3.0%	2.9%	3.0%
Quebec	June	153.5	2.8%	2.5%	2.5%	2.0%
Ontario	June	153.3	6.8%	6.6%	2.6%	2.7%
Manitoba	June	153.6	2.3%	1.6%	1.0%	2.6%
Saskatchewan	June	160.9	2.0%	5.3%	1.7%	1.7%
Alberta	June	153.1	3.6%	3.3%	2.5%	3.3%
British Columbia	June	143.5	3.4%	3.2%	2.5%	2.6%

THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2017 over 2016(%)	2016 over 2015(%)
General Indicators						
Real GDP (2002 \$billion)	June	\$1,784.4	2.4%	2.7%	3.3%	1.4%
Consumer Price Index (2002=100)	June	133.6	2.5%	2.2%	1.6%	1.4%
Number of Employed ('000's)	June	18,628.0	1.2%	1.5%	1.9%	0.7%
Unemployment Rate ¹	June	6.0%	6.5%	5.9%	6.3%	7.0%
Prime Rate ¹	June	3.45%	2.95%	3.45%	2.90%	2.70%
Disposable Income (\$billion)	Q2'18	\$1,248.2	3.9%	4.4%	4.6%	2.2%
Other (in \$ millions)						
Supermarkets and Grocery Stores	June	\$8,176.9	1.1%	0.1%	3.1%	2.0%
Total Retail Sales	June	\$54,948.4	3.9%	3.6%	7.1%	5.2%
Commercial Foodservice Employment²						
Number of Employed ('000's)	June	1,143.4	0.9%	1.6%	2.6%	3.2%
Average Weekly Hours	June	22.1	-2.2%	-0.4%	0.4%	-1.8%
Average Weekly Wage	June	\$381.58	4.7%	5.1%	3.1%	-0.6%

Source: Statistics Canada

¹ Refers to actual values

² Unadjusted for seasonal variation

Commercial Foodservice Sales Trends

year-over-year nominal change

	2017 Jun	2017 Jul	2017 Aug	2017 Sep	2017 Oct	2017 Nov	2017 Dec	2018 Jan	2018 Feb	2018 Mar	2018 Apr	2018 May	2018 Jun	2018 Year-to-date
Canada	6.8%	5.3%	7.3%	6.3%	6.7%	6.4%	7.2%	4.0%	4.6%	6.5%	2.5%	5.6%	6.4%	5.0%
Full-service Restaurants	8.3%	5.3%	7.8%	7.4%	7.5%	7.7%	8.7%	3.7%	6.1%	7.1%	1.7%	6.5%	8.2%	5.6%
Quick-service Restaurants	6.2%	5.3%	6.8%	5.5%	7.3%	5.7%	6.1%	5.1%	4.1%	7.0%	2.5%	5.7%	5.4%	5.0%
Caterers	4.8%	7.4%	8.8%	5.6%	2.4%	3.9%	6.2%	3.1%	1.1%	1.0%	7.6%	0.3%	3.8%	2.8%
Drinking Places	1.7%	0.8%	3.8%	6.8%	0.6%	4.7%	2.6%	-5.2%	0.6%	6.4%	0.4%	5.9%	2.3%	1.9%
Newfoundland and Labrador	0.5%	2.5%	1.5%	2.4%	1.1%	0.8%	-1.6%	-2.0%	0.0%	-0.3%	-3.8%	0.7%	1.7%	-0.5%
Full-service Restaurants	-2.0%	-1.1%	1.4%	4.5%	1.2%	1.4%	0.2%	3.4%	2.4%	2.3%	-6.1%	5.4%	5.1%	2.1%
Quick-service Restaurants	1.3%	3.6%	3.7%	2.2%	3.8%	3.6%	2.6%	2.8%	4.2%	3.5%	0.7%	0.3%	0.2%	1.8%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Prince Edward Island	5.7%	3.3%	9.7%	12.4%	7.8%	3.3%	9.9%	0.5%	10.9%	7.4%	6.6%	6.2%	7.6%	6.5%
Full-service Restaurants	3.6%	2.7%	15.3%	21.9%	12.5%	3.6%	19.0%	1.8%	19.7%	10.0%	9.0%	12.0%	15.4%	11.7%
Quick-service Restaurants	6.9%	3.3%	4.7%	3.8%	4.6%	2.9%	4.1%	0.0%	5.1%	6.8%	5.2%	3.6%	1.3%	3.6%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Nova Scotia	4.3%	1.1%	4.7%	3.1%	2.6%	3.8%	6.1%	1.0%	5.6%	3.5%	7.3%	5.8%	4.5%	4.7%
Full-service Restaurants	4.8%	0.4%	6.0%	4.0%	1.9%	2.7%	5.2%	-3.1%	2.2%	-3.7%	10.4%	2.3%	1.5%	1.7%
Quick-service Restaurants	3.6%	-0.5%	4.0%	2.3%	3.0%	4.8%	7.0%	5.4%	8.4%	9.9%	7.0%	10.5%	8.0%	8.3%
Caterers	9.3%	28.2%	0.1%	1.3%	3.1%	2.9%	8.5%	-4.6%	4.1%	-3.0%	-1.9%	-3.6%	-5.4%	-2.3%
Drinking Places	2.8%	4.1%	3.0%	5.4%	3.4%	1.9%	1.0%	-5.7%	5.2%	5.1%	-0.3%	-4.8%	3.5%	0.5%
New Brunswick	1.0%	0.8%	5.3%	4.3%	2.6%	4.1%	4.5%	-0.9%	2.2%	1.9%	-0.2%	6.8%	2.8%	2.2%
Full-service Restaurants	5.2%	5.6%	13.3%	6.8%	8.3%	4.5%	5.4%	-6.0%	4.3%	-0.7%	-3.4%	9.9%	-1.1%	0.6%
Quick-service Restaurants	0.7%	-0.1%	3.2%	3.7%	1.1%	4.6%	4.9%	3.5%	2.2%	3.7%	0.9%	4.9%	4.4%	3.3%
Caterers	-18.0%	-26.3%	-27.0%	0.1%	-7.6%	-6.5%	-9.3%	-15.5%	-15.7%	-13.7%	5.9%	-7.4%	-4.8%	-9.1%
Drinking Places	-12.8%	-14.9%	-13.8%	-2.2%	-5.1%	12.1%	9.3%	-2.9%	13.4%	24.4%	6.0%	28.3%	25.6%	16.1%

	2017 Jun	2017 Jul	2017 Aug	2017 Sep	2017 Oct	2017 Nov	2017 Dec	2018 Jan	2018 Feb	2018 Mar	2018 Apr	2018 May	2018 Jun	2018 Year-to-date
Quebec	8.8%	5.8%	9.6%	6.8%	8.3%	8.3%	7.6%	3.1%	4.6%	6.9%	1.2%	6.4%	6.1%	4.8%
Full-service Restaurants	12.2%	8.0%	9.5%	8.2%	8.4%	8.0%	9.5%	4.9%	6.2%	7.7%	-1.3%	6.5%	7.2%	5.2%
Quick-service Restaurants	6.6%	4.6%	10.5%	5.4%	8.9%	7.6%	5.1%	2.7%	3.8%	6.9%	3.3%	6.4%	4.7%	4.7%
Caterers	5.6%	4.8%	17.3%	11.0%	9.8%	12.4%	8.2%	3.0%	3.9%	3.7%	7.4%	1.5%	5.4%	4.1%
Drinking Places	-2.6%	-4.6%	-4.3%	-0.2%	0.8%	9.2%	5.9%	-11.6%	-4.1%	3.5%	1.7%	13.2%	5.7%	2.0%
Ontario	5.9%	4.5%	7.2%	5.7%	6.3%	7.1%	7.6%	5.0%	4.9%	7.6%	3.7%	6.7%	8.2%	6.1%
Full-service Restaurants	6.9%	4.2%	8.9%	7.7%	8.1%	9.8%	9.6%	4.1%	5.1%	7.0%	3.5%	7.5%	10.3%	6.4%
Quick-service Restaurants	5.2%	4.6%	5.9%	4.8%	6.4%	5.9%	5.7%	5.6%	4.6%	8.3%	1.7%	6.3%	6.8%	5.6%
Caterers	5.1%	5.7%	7.6%	2.0%	0.3%	3.1%	9.7%	7.4%	5.7%	5.0%	16.3%	5.7%	8.2%	8.1%
Drinking Places	5.2%	1.9%	0.1%	4.4%	-6.1%	-1.5%	-3.9%	0.1%	0.2%	16.4%	4.0%	4.0%	-3.6%	3.7%
Manitoba	4.8%	5.7%	6.3%	2.4%	1.0%	2.9%	3.5%	1.7%	-1.5%	1.9%	1.1%	3.6%	4.0%	1.9%
Full-service Restaurants	6.3%	10.0%	7.2%	1.9%	0.6%	5.3%	6.0%	3.6%	-0.2%	5.7%	0.8%	3.7%	7.9%	3.7%
Quick-service Restaurants	2.8%	2.0%	4.4%	3.8%	3.1%	0.7%	2.1%	-1.4%	-3.0%	0.3%	1.6%	1.9%	-0.4%	-0.1%
Caterers	9.1%	9.8%	12.1%	-4.6%	-7.2%	2.1%	-2.4%	10.0%	-0.4%	-6.2%	-1.9%	10.5%	9.4%	3.2%
Drinking Places	0.6%	-6.5%	9.6%	25.1%	13.1%	8.2%	13.2%	-2.9%	2.6%	6.6%	12.7%	13.4%	0.7%	5.6%
Saskatchewan	2.9%	1.0%	3.2%	2.3%	4.0%	0.4%	2.7%	0.4%	0.6%	1.1%	2.9%	3.7%	2.3%	1.9%
Full-service Restaurants	5.5%	-0.5%	-1.0%	2.7%	3.5%	0.9%	1.3%	-1.2%	4.0%	3.3%	7.5%	6.9%	3.4%	4.0%
Quick-service Restaurants	4.6%	4.5%	6.1%	4.4%	7.2%	1.4%	4.7%	3.8%	-0.9%	3.5%	1.9%	4.4%	1.3%	2.4%
Caterers	-25.7%	-34.1%	-15.3%	-22.6%	-21.5%	-19.8%	-12.1%	-15.2%	-13.5%	-23.6%	-14.3%	-14.5%	-3.8%	-14.4%
Drinking Places	6.4%	21.0%	27.4%	9.9%	8.5%	11.4%	12.9%	-2.6%	4.5%	-7.5%	-1.6%	-7.3%	7.6%	-1.4%
Alberta	6.4%	5.6%	5.4%	7.1%	4.8%	2.6%	4.7%	2.5%	-0.6%	4.0%	-0.6%	0.3%	3.0%	1.4%
Full-service Restaurants	8.3%	5.4%	6.3%	8.6%	4.1%	4.5%	5.5%	1.4%	0.1%	3.3%	-2.8%	1.5%	5.5%	1.6%
Quick-service Restaurants	5.1%	5.1%	4.9%	4.8%	5.7%	1.9%	4.6%	4.8%	0.5%	5.8%	3.6%	3.9%	3.3%	3.7%
Caterers	6.1%	10.1%	1.0%	6.1%	4.2%	-6.7%	2.4%	-1.9%	-10.6%	-3.1%	-10.3%	-26.0%	-17.1%	-11.9%
Drinking Places	0.1%	6.2%	6.9%	19.7%	1.6%	6.5%	1.9%	-3.9%	-2.9%	1.5%	-6.5%	-5.3%	3.9%	-2.2%
British Columbia	9.6%	8.0%	8.3%	9.0%	10.8%	8.7%	10.1%	6.1%	10.8%	8.8%	3.7%	7.5%	7.4%	7.3%
Full-service Restaurants	8.4%	5.4%	6.1%	6.9%	10.5%	8.3%	10.6%	5.7%	15.5%	12.3%	4.4%	9.0%	9.6%	9.4%
Quick-service Restaurants	12.7%	10.8%	9.5%	9.8%	13.0%	9.5%	11.6%	8.7%	8.5%	7.2%	2.8%	5.7%	6.3%	6.4%
Caterers	4.6%	16.8%	14.9%	17.2%	6.0%	11.0%	4.1%	3.0%	-1.6%	-1.5%	7.7%	5.7%	4.3%	3.0%
Drinking Places	4.0%	0.5%	11.6%	8.5%	4.0%	2.4%	2.7%	-5.6%	5.2%	5.3%	-0.3%	10.0%	0.3%	2.5%

Menu Inflation

	2017 Jul	2017 Aug	2017 Sep	2017 Oct	2017 Nov	2017 Dec	2018 Jan	2018 Feb	2018 Mar	2018 Apr	2018 May	2018 Jun	2018 Jul	2018 Year-to-date
Canada	2.6%	2.6%	2.7%	2.9%	2.9%	2.9%	3.7%	4.0%	4.4%	4.5%	4.5%	4.5%	4.4%	4.3%
Full-service Restaurants	2.8%	2.8%	2.9%	3.0%	3.0%	3.0%	3.4%	4.1%	4.3%	4.0%	4.1%	4.0%	3.8%	4.0%
Quick-service Restaurants	2.2%	2.2%	2.1%	2.6%	2.6%	2.6%	4.4%	4.0%	4.7%	5.5%	5.7%	5.6%	6.0%	5.1%
Cafeterias	2.6%	2.7%	2.7%	2.9%	2.9%	2.9%	3.7%	4.0%	4.3%	4.4%	4.5%	4.3%	4.4%	4.2%
Newfoundland and Labrador	2.0%	1.7%	2.2%	2.5%	2.3%	2.3%	3.0%	2.4%	3.1%	3.3%	3.9%	4.2%	3.6%	3.4%
Prince Edward Island	3.0%	1.3%	3.1%	3.3%	3.7%	3.6%	3.5%	1.6%	2.6%	0.6%	0.9%	0.9%	2.2%	1.8%
Nova Scotia	2.4%	1.5%	2.2%	1.8%	2.0%	1.6%	2.2%	1.8%	2.0%	1.7%	2.4%	2.5%	2.1%	2.1%
New Brunswick	1.0%	1.8%	2.5%	3.1%	2.9%	3.0%	3.2%	2.8%	3.0%	3.1%	2.9%	2.8%	3.2%	3.0%
Quebec	2.3%	2.4%	2.2%	2.4%	2.6%	2.5%	2.7%	2.2%	2.2%	2.5%	2.7%	2.8%	2.9%	2.6%
Ontario	3.0%	3.1%	3.2%	3.4%	3.1%	3.0%	4.9%	6.6%	7.0%	7.1%	7.1%	6.8%	6.7%	6.6%
Manitoba	0.1%	0.6%	0.7%	1.0%	1.7%	1.5%	1.0%	0.9%	1.2%	2.1%	2.3%	2.3%	2.3%	1.7%
Saskatchewan	8.3%	8.7%	8.8%	8.5%	8.5%	8.4%	8.1%	8.1%	8.1%	3.0%	2.9%	2.0%	2.1%	4.8%
Alberta	2.6%	2.2%	1.5%	2.1%	2.6%	2.9%	3.2%	2.9%	3.3%	3.3%	3.5%	3.6%	3.6%	3.3%
British Columbia	2.0%	2.1%	2.5%	2.6%	2.8%	2.8%	3.1%	2.8%	3.0%	3.4%	3.5%	3.4%	3.6%	3.2%

Source: Statistics Canada