

# MONTHLY INFOSTATS

Reference Period: August 2018



**Restaurants  
Canada**

The voice of foodservice | La voix des services alimentaires

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**November 11, 2018**

## Highlights

Healthy economic growth and an increase in tourism boosted **commercial foodservice sales in Canada** by 6.4% in August. This followed a 5.3% increase in July.

Adjusted for menu inflation of 4.5%, **real sales** grew by 1.8% in August compared to 0.8% in July.

Healthy gains across most of Canada propelled sales at **full-service restaurants** by 7.1% growth in August. British Columbia, Nova Scotia and Prince Edward Island led the country with double-digit gains.

Although sales at **quick-service restaurants** increased by a respectable 5.6% in August, real sales dipped by 0.3% due to higher menu prices.

**Caterers** led all segments with an 8.0% jump in revenues. Growth was driven by double-digit gains in Ontario and Quebec. In contrast, revenues continued to decline in Saskatchewan and Alberta.

**Drinking place** sales rose by 2.7% in August, an improvement over a tepid 1.2% increase in spending in July. While Quebec posted a sharp rebound in drinking place sales, spending declined in Ontario, Nova Scotia, Manitoba and Saskatchewan.

With the weakest economy in the country, foodservice sales in **Newfoundland and Labrador** rose by a lacklustre 0.9% in August. Adjusted for menu inflation of 2.8%, real sales declined by 1.8%. Economic conditions are forecast to improve in 2019 and 2020, but a declining population will restrain foodservice spending.

Growth on **Prince Edward Island** remains mixed: while sales at full-service restaurants jumped by a healthy 10%, sales at quick-service restaurants fell by 2.5%.

An increase in tourists lifted foodservice sales in **Nova Scotia** by a solid 6.5% in August. Growth was propelled by strong demand at full- and quick-service restaurants. Despite the strong gains at restaurants, revenues declined for caterers and drinking places.

Led by strong spending at drinking places and quick-service restaurants, commercial foodservice sales in **New Brunswick** advanced by 5.0% in August.

Healthy gains across all segments boosted total foodservice sales in **Quebec** by 5.4% in August. Although spending at restaurants moderated following robust gains in 2017, drinking places and caterers posted double-digit gains.

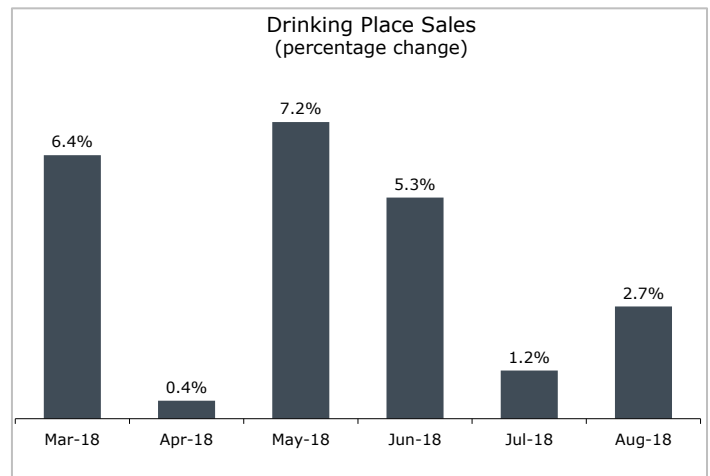
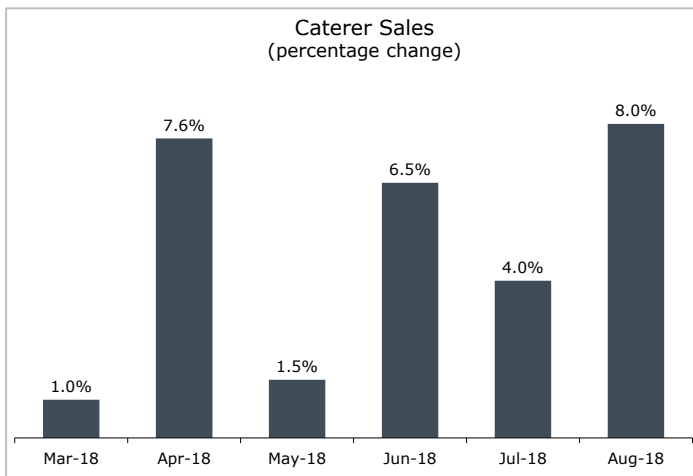
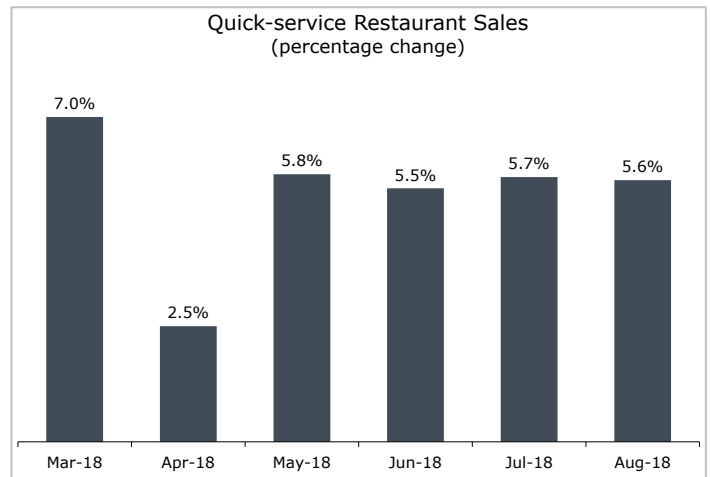
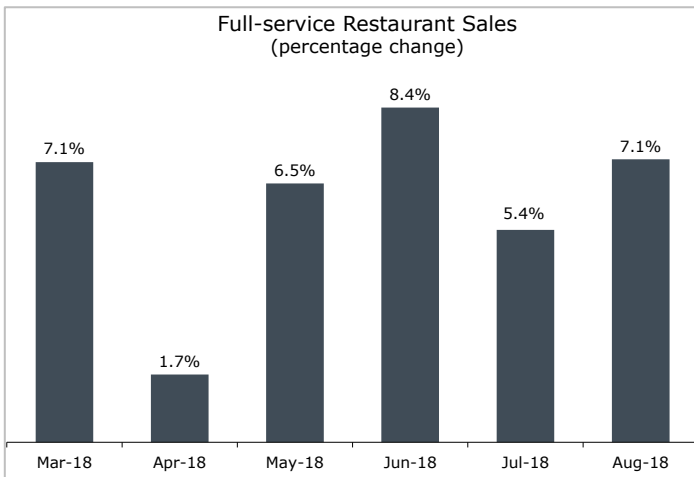
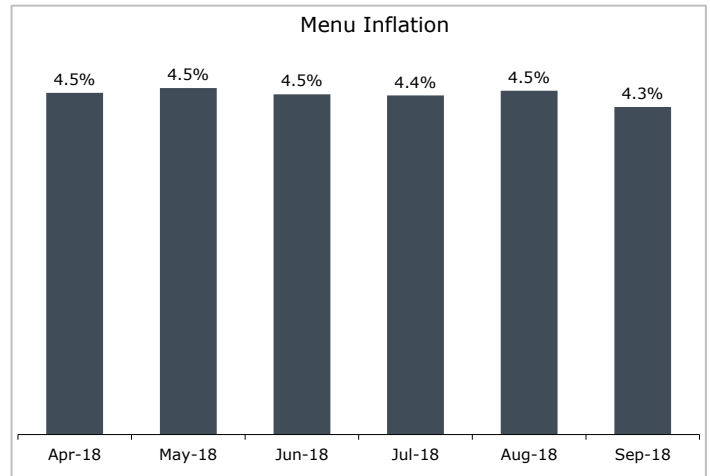
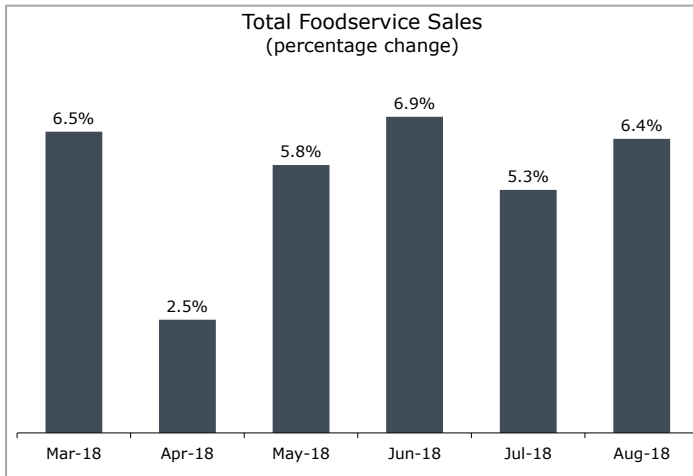
While commercial foodservice sales in **Ontario** rose by 7.1% in August, menu prices increased by 6.5%. As a result, real sales were up a modest 0.5% compared to a 1.3% decline in July.

Foodservice spending in **Manitoba** moderated to 3.0% growth in August. While full-service restaurants enjoyed a solid 7.1% increase in sales, spending at quick-service restaurants rose by a tepid 1.7%, and revenues fell for caterers and drinking places.

**Saskatchewan's** foodservice industry posted its strongest gain in two months with a 3.5% increase in sales. While full-service restaurant sales grew by 5.9%, sales fell for caterers and drinking places.

Higher spending at full- and quick-service restaurants lifted total foodservice sales in **Alberta** by 3.8% in August. Adjusted for menu inflation of 3.8%, however, real sales were flat. On a year-to-date basis, real sales in Alberta have declined by 1.3% in 2018.

**British Columbia** led the country with a robust 9.4% increase in sales in August. Full- and quick-service restaurants led the charge with sales growth of 11.5% and 9.8% respectively. In contrast, caterer revenues dipped for the second consecutive month, compared to double-digit gains in August 2017.



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.



## Highlights

**Canada's economy** expanded by 0.1% in August as gains in the oil and gas sector, as well as in finance and insurance, offset declines in manufacturing, construction and retail trade.

**Consumer confidence** rebounded in October as uncertainty around tense NAFTA renegotiations was lifted with the new USMCA agreement.

On a year-over-year basis, **retail sales** grew by 3.5% in August, matching the gain in July. Year-to-date consumer spending in 2018 has moderated to 3.6% growth compared to a 7.1% gain in 2017.

On a year-over-year basis, **gasoline prices** eased from 20% growth in August to 12% in September.

**Net employment in Canada** rose by 11,200 jobs in October, as full-time employment growth offset a decline in part-time employment.

The increase in employment and fewer people participating in the workforce lowered **Canada's unemployment rate** to 5.8%.

**Net employment in the United States** rebounded in October with the creation of 250,000 jobs.

On a month-over-month basis, **Canada's economy** grew by 0.1% in August, following a 0.2% expansion in July. Despite the overall gain in economic activity, a number of major industries reported lower output, including manufacturing (-0.6%), construction (-0.4%), transportation (-0.5%) and retail trade (-0.2%). These declines were offset by gains in oil and gas (+1.9%) and finance and insurance (+1.0%).

Overall, **Canada's economy** is expected to expand by roughly 2% (annualized) in Q3, following a 2.1% increase in Q2.

In the **United States**, preliminary data show the economy expanded by a healthy 3.5% in Q3 due to robust consumer spending and fiscal stimulus. A strong U.S. economy will typically result in improved exports and tourism in Canada.

**Consumer confidence** in Canada rebounded by 4.3 points in October to 119.6 (2014 = 100). This is the highest level since May 2018 and reflects the completed talks around the new USMCA free trade agreement and a healthy labour market.

On a year-over-year basis, **retail sales** held steady at 3.5% growth in August. This is a sharp deceleration from a 9.0% increase in retail spending in August 2017. Growth was led by gasoline stations (+11.7%) and electronics and appliance stores (+8.4%). In contrast, sales growth at motor vehicle and parts dealers contracted by 0.7%.

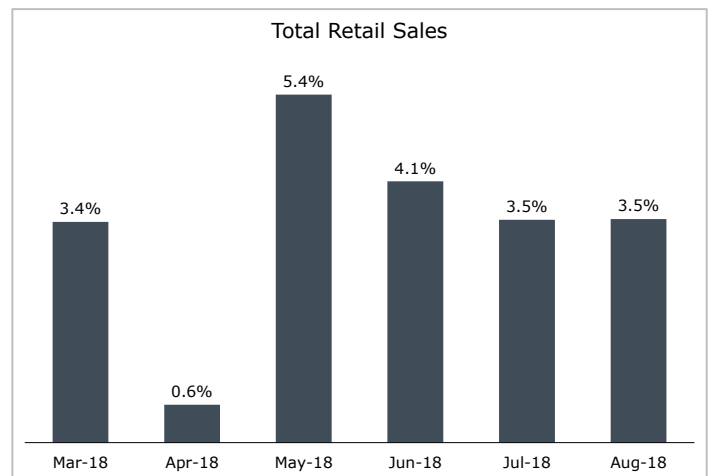
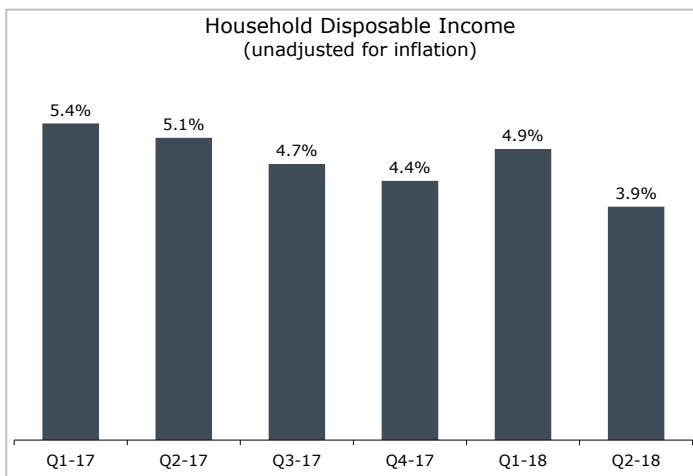
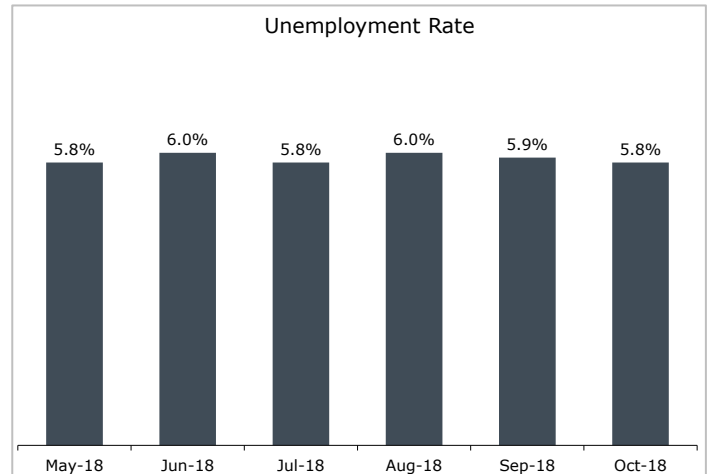
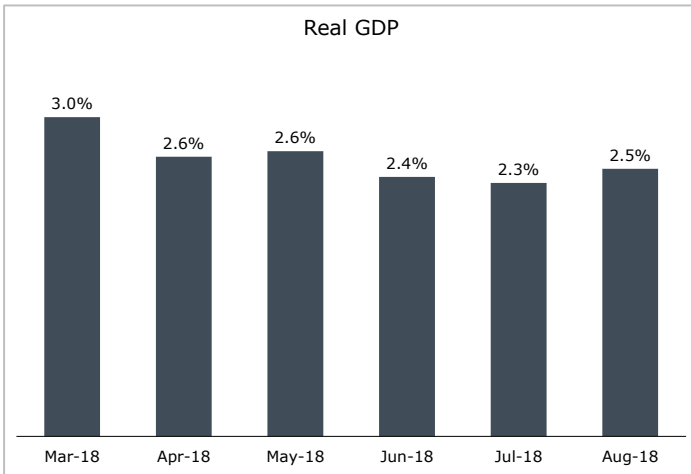
Spending at **grocery stores and supermarkets** rose by 2.8% in August compared to August 2017. This represents the strongest monthly increase since September 2017. At the same time, food prices at grocery stores were just 0.3% higher in August compared to a year ago.

On a year-over-year basis, Canada's **inflation rate** was 2.2% in September compared to 2.8% in August. Growth in gasoline prices eased from 20% in August to 12% in September. Air transportation prices also moderated sharply, which slowed overall inflation.

**Net employment in Canada** rose by 11,200 jobs in October, following an increase of 63,000 jobs in September. While full-time employment jumped by 33,900 jobs, part-time employment fell by 22,600 jobs.

The increase in employment and fewer people looking for work lowered the **unemployment rate** by 0.1 percentage points to 5.8%.

Net employment in the **United States** rebounded in October with the creation of 250,000 jobs. In September, the job numbers were restrained due to the impact of Hurricane Florence affecting employment in parts of Eastern United States. The unemployment rate held steady at 3.7% – its lowest level since 1969.



Source: Statistics Canada and Conference Board of Canada

Note: GDP, disposable income and retail sales are year-over-year changes. The unemployment rate is the actual value.

## COMMERCIAL FOODSERVICE SALES

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2017 over 2016(%)	2016 over 2015(%)
<b>NOMINAL GROWTH</b>						
<b>Sales (in \$millions)</b>						
Total	August	\$6,654.7	6.4%	5.3%	6.0%	6.7%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	August	\$2,991.3	7.1%	5.8%	6.9%	7.3%
Quick-service Restaurants	August	\$2,959.6	5.6%	5.2%	5.6%	7.0%
Social & Contract Caterers	August	\$484.3	8.0%	4.1%	4.8%	3.3%
Drinking Places	August	\$219.6	2.7%	2.5%	1.6%	3.6%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	August	\$83.6	0.9%	0.3%	0.6%	-0.2%
Prince Edward Island	August	\$35.5	5.2%	6.6%	6.0%	7.0%
Nova Scotia	August	\$165.3	6.5%	5.3%	3.5%	7.6%
New Brunswick	August	\$119.2	5.0%	3.0%	2.4%	6.8%
Quebec	August	\$1,261.6	5.4%	5.1%	7.1%	8.4%
Ontario	August	\$2,599.3	7.1%	6.2%	5.9%	7.6%
Manitoba	August	\$187.2	3.0%	2.5%	5.0%	8.0%
Saskatchewan	August	\$172.2	3.5%	2.1%	2.2%	1.5%
Alberta	August	\$840.7	3.8%	2.1%	4.0%	0.1%
British Columbia	August	\$1,169.2	9.4%	7.6%	8.4%	9.9%
<b>REAL GROWTH</b>						
<b>Sales (in 2002 \$ millions)</b>						
Total	August	\$4,343.8	1.8%	0.9%	3.3%	4.0%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	August	\$1,936.1	3.1%	1.8%	4.1%	4.4%
Quick-service Restaurants	August	\$1,969.1	-0.3%	-0.1%	3.3%	4.7%
Social & Contract Caterers	August	\$316.1	3.3%	-0.2%	2.1%	0.7%
Drinking Places	August	\$143.3	-1.7%	-1.8%	-1.0%	1.0%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	August	\$51.8	-1.8%	-2.9%	-2.5%	-3.5%
Prince Edward Island	August	\$24.1	0.9%	4.3%	3.1%	4.3%
Nova Scotia	August	\$105.0	3.5%	3.1%	1.2%	4.6%
New Brunswick	August	\$77.3	2.3%	0.0%	-0.5%	3.7%
Quebec	August	\$817.1	2.4%	2.3%	4.5%	6.2%
Ontario	August	\$1,687.9	0.5%	-0.4%	3.2%	4.8%
Manitoba	August	\$121.8	0.9%	0.7%	3.9%	5.3%
Saskatchewan	August	\$106.2	1.4%	-0.4%	0.6%	-0.2%
Alberta	August	\$545.5	0.0%	-1.3%	1.5%	-3.1%
British Columbia	August	\$808.0	5.4%	4.1%	5.7%	7.1%

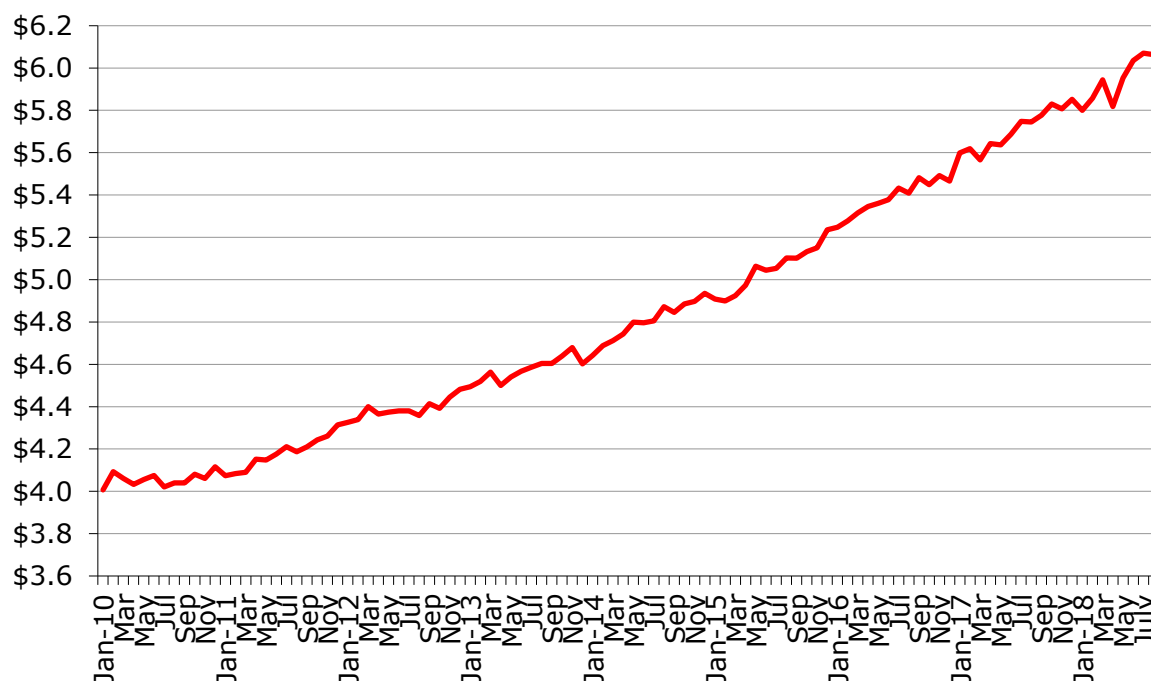
Source: Statistics Canada

## SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			August	July	June	May
<b>NOMINAL GROWTH</b>						
<b>Sales (in \$millions)</b>						
Total	August	\$6,063.2	-0.1%	0.6%	1.4%	2.3%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	August	\$2,682.0	0.0%	-0.1%	2.1%	2.5%
Quick-service Restaurants	August	\$2,688.4	0.0%	0.9%	0.7%	2.5%
Social & Contract Caterers	August	\$486.3	-0.3%	2.2%	2.1%	1.0%
Drinking Places	August	\$206.4	-2.1%	0.7%	-0.9%	0.6%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	August	\$72.2	-3.1%	2.1%	1.0%	3.1%
Prince Edward Island	August	\$23.0	-1.1%	1.6%	1.7%	-0.1%
Nova Scotia	August	\$142.3	-0.4%	2.4%	0.8%	-1.5%
New Brunswick	August	\$103.7	0.1%	2.8%	-0.8%	3.2%
Quebec	August	\$1,129.9	-1.4%	2.2%	0.8%	3.0%
Ontario	August	\$2,411.4	0.4%	-0.7%	2.2%	2.3%
Manitoba	August	\$176.3	-1.3%	2.7%	-0.3%	1.7%
Saskatchewan	August	\$161.7	1.5%	-0.1%	-1.7%	0.8%
Alberta	August	\$796.9	-0.8%	1.2%	1.8%	1.1%
British Columbia	August	\$1,027.4	0.8%	0.6%	0.8%	3.5%

Source: Statistics Canada

### Seasonally Adjusted Commercial Foodservice Sales (in billions)



## MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2017 over 2016(%)	2016 over 2015(%)
<b>By Sector</b>						
Menu Inflation – Total	August	153.2	4.5%	4.3%	2.6%	2.6%
Menu Inflation – Full Service	August	154.5	3.9%	4.0%	2.7%	2.7%
Menu Inflation – Quick Service	August	150.3	5.9%	5.2%	2.2%	2.3%
Menu Inflation – Cafeterias	August	153.2	4.4%	4.2%	2.6%	2.6%
<b>By Province</b>						
Newfoundland	August	161.4	2.8%	3.3%	3.1%	3.3%
Prince Edward Island	August	147.5	4.3%	2.1%	2.9%	2.6%
Nova Scotia	August	157.4	2.9%	2.2%	2.3%	3.0%
New Brunswick	August	154.3	2.7%	3.0%	2.9%	3.0%
Quebec	August	154.4	3.0%	2.6%	2.5%	2.0%
Ontario	August	154.0	6.5%	6.6%	2.6%	2.7%
Manitoba	August	153.7	2.1%	1.8%	1.0%	2.6%
Saskatchewan	August	162.2	2.1%	4.5%	1.7%	1.7%
Alberta	August	154.1	3.8%	3.4%	2.5%	3.3%
British Columbia	August	144.7	3.9%	3.3%	2.5%	2.6%

## THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2017 over 2016(%)	2016 over 2015(%)
<b>General Indicators</b>						
Real GDP (2002 \$billion)	August	\$1,789.7	2.5%	2.7%	3.3%	1.4%
Consumer Price Index (2002=100)	August	134.3	2.8%	2.4%	1.6%	1.4%
Number of Employed ('000's)	August	18,682.1	0.9%	1.4%	1.9%	0.7%
Unemployment Rate <sup>1</sup>	August	5.8%	6.2%	5.9%	6.3%	7.0%
Prime Rate <sup>1</sup>	August	3.70%	2.95%	3.51%	2.90%	2.70%
Disposable Income (\$billion)	Q2'18	\$1,248.2	3.9%	4.4%	4.6%	2.2%
<b>Other (in \$ millions)</b>						
Supermarkets and Grocery Stores	August	\$7,924.1	3.3%	0.2%	3.1%	2.0%
Total Retail Sales	August	\$52,745.0	3.5%	3.6%	7.1%	5.2%
<b>Commercial Foodservice Employment<sup>2</sup></b>						
Number of Employed ('000's)	August	1,139.7	0.9%	1.5%	2.6%	3.2%
Average Weekly Hours	August	22.4	-4.7%	-1.1%	0.4%	-1.8%
Average Weekly Wage	August	\$383.59	5.7%	5.4%	3.1%	-0.6%

Source: Statistics Canada

<sup>1</sup> Refers to actual values

<sup>2</sup> Unadjusted for seasonal variation



## Commercial Foodservice Sales Trends year-over-year nominal change

	2017 Aug	2017 Sep	2017 Oct	2017 Nov	2017 Dec	2018 Jan	2018 Feb	2018 Mar	2018 Apr	2018 May	2018 Jun	2018 Jul	2018 Aug	2018 Year-to-date
<b>Canada</b>	<b>7.3%</b>	<b>6.3%</b>	<b>6.7%</b>	<b>6.4%</b>	<b>7.2%</b>	<b>4.0%</b>	<b>4.6%</b>	<b>6.5%</b>	<b>2.5%</b>	<b>5.8%</b>	<b>6.9%</b>	<b>5.3%</b>	<b>6.4%</b>	<b>5.3%</b>
Full-service Restaurants	7.8%	7.4%	7.5%	7.7%	8.7%	3.7%	6.1%	7.1%	1.7%	6.5%	8.4%	5.4%	7.1%	5.8%
Quick-service Restaurants	6.8%	5.5%	7.3%	5.7%	6.1%	5.1%	4.1%	7.0%	2.5%	5.8%	5.5%	5.7%	5.6%	5.2%
Caterers	8.8%	5.6%	2.4%	3.9%	6.2%	3.1%	1.1%	1.0%	7.6%	1.5%	6.5%	4.0%	8.0%	4.1%
Drinking Places	3.8%	6.8%	0.6%	4.7%	2.6%	-5.2%	0.6%	6.4%	0.4%	7.2%	5.3%	1.2%	2.7%	2.5%
<b>Newfoundland and Labrador</b>	<b>1.5%</b>	<b>2.4%</b>	<b>1.1%</b>	<b>0.8%</b>	<b>-1.6%</b>	<b>-2.0%</b>	<b>0.0%</b>	<b>-0.3%</b>	<b>-3.8%</b>	<b>1.3%</b>	<b>2.5%</b>	<b>2.8%</b>	<b>0.9%</b>	<b>0.3%</b>
Full-service Restaurants	1.4%	4.5%	1.2%	1.4%	0.2%	3.4%	2.4%	2.3%	-6.1%	6.6%	6.8%	6.0%	1.2%	2.9%
Quick-service Restaurants	3.7%	2.2%	3.8%	3.6%	2.6%	2.8%	4.2%	3.5%	0.7%	0.8%	1.4%	2.8%	1.2%	2.1%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
<b>Prince Edward Island</b>	<b>9.7%</b>	<b>12.4%</b>	<b>7.8%</b>	<b>3.3%</b>	<b>9.9%</b>	<b>0.5%</b>	<b>10.9%</b>	<b>7.4%</b>	<b>6.6%</b>	<b>6.2%</b>	<b>6.9%</b>	<b>8.7%</b>	<b>5.2%</b>	<b>6.6%</b>
Full-service Restaurants	15.3%	21.9%	12.5%	3.6%	19.0%	1.8%	19.7%	10.0%	9.0%	12.0%	14.2%	14.3%	10.1%	11.7%
Quick-service Restaurants	4.7%	3.8%	4.6%	2.9%	4.1%	0.0%	5.1%	6.8%	5.2%	3.6%	1.0%	1.5%	-2.5%	2.2%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
<b>Nova Scotia</b>	<b>4.7%</b>	<b>3.1%</b>	<b>2.6%</b>	<b>3.8%</b>	<b>6.1%</b>	<b>1.0%</b>	<b>5.6%</b>	<b>3.5%</b>	<b>7.3%</b>	<b>6.1%</b>	<b>4.3%</b>	<b>7.5%</b>	<b>6.5%</b>	<b>5.3%</b>
Full-service Restaurants	6.0%	4.0%	1.9%	2.7%	5.2%	-3.1%	2.2%	-3.7%	10.4%	2.0%	1.2%	9.1%	10.4%	4.1%
Quick-service Restaurants	4.0%	2.3%	3.0%	4.8%	7.0%	5.4%	8.4%	9.9%	7.0%	10.9%	8.2%	10.1%	5.3%	8.2%
Caterers	0.1%	1.3%	3.1%	2.9%	8.5%	-4.6%	4.1%	-3.0%	-1.9%	0.4%	-7.3%	-19.5%	-11.2%	-4.6%
Drinking Places	3.0%	5.4%	3.4%	1.9%	1.0%	-5.7%	5.2%	5.1%	-0.3%	-7.1%	3.0%	-9.6%	-4.9%	-2.2%
<b>New Brunswick</b>	<b>5.3%</b>	<b>4.3%</b>	<b>2.6%</b>	<b>4.1%</b>	<b>4.5%</b>	<b>-0.9%</b>	<b>2.2%</b>	<b>1.9%</b>	<b>-0.2%</b>	<b>6.6%</b>	<b>2.6%</b>	<b>5.1%</b>	<b>5.0%</b>	<b>3.0%</b>
Full-service Restaurants	13.3%	6.8%	8.3%	4.5%	5.4%	-6.0%	4.3%	-0.7%	-3.4%	9.8%	-1.0%	-4.3%	-3.9%	-0.9%
Quick-service Restaurants	3.2%	3.7%	1.1%	4.6%	4.9%	3.5%	2.2%	3.7%	0.9%	4.6%	3.8%	11.2%	9.3%	5.2%
Caterers	-27.0%	0.1%	-7.6%	-6.5%	-9.3%	-15.5%	-15.7%	-13.7%	5.9%	-7.4%	-5.8%	-13.5%	-8.1%	-9.5%
Drinking Places	-13.8%	-2.2%	-5.1%	12.1%	9.3%	-2.9%	13.4%	24.4%	6.0%	32.2%	31.4%	28.1%	51.6%	23.6%

	2017 Aug	2017 Sep	2017 Oct	2017 Nov	2017 Dec	2018 Jan	2018 Feb	2018 Mar	2018 Apr	2018 May	2018 Jun	2018 Jul	2018 Aug	2018 Year-to-date
<b>Quebec</b>	<b>9.6%</b>	<b>6.8%</b>	<b>8.3%</b>	<b>8.3%</b>	<b>7.6%</b>	<b>3.1%</b>	<b>4.6%</b>	<b>6.9%</b>	<b>1.2%</b>	<b>6.0%</b>	<b>6.4%</b>	<b>6.3%</b>	<b>5.4%</b>	<b>5.1%</b>
Full-service Restaurants	9.5%	8.2%	8.4%	8.0%	9.5%	4.9%	6.2%	7.7%	-1.3%	5.4%	6.2%	6.1%	4.8%	5.0%
Quick-service Restaurants	10.5%	5.4%	8.9%	7.6%	5.1%	2.7%	3.8%	6.9%	3.3%	6.6%	5.0%	6.3%	4.5%	5.0%
Caterers	17.3%	11.0%	9.8%	12.4%	8.2%	3.0%	3.9%	3.7%	7.4%	1.3%	12.1%	6.9%	10.7%	6.3%
Drinking Places	-4.3%	-0.2%	0.8%	9.2%	5.9%	-11.6%	-4.1%	3.5%	1.7%	14.9%	10.3%	7.0%	13.1%	5.1%
<b>Ontario</b>	<b>7.2%</b>	<b>5.7%</b>	<b>6.3%</b>	<b>7.1%</b>	<b>7.6%</b>	<b>5.0%</b>	<b>4.9%</b>	<b>7.6%</b>	<b>3.7%</b>	<b>7.0%</b>	<b>8.7%</b>	<b>5.3%</b>	<b>7.1%</b>	<b>6.2%</b>
Full-service Restaurants	8.9%	7.7%	8.1%	9.8%	9.6%	4.1%	5.1%	7.0%	3.5%	8.4%	11.3%	4.2%	7.8%	6.5%
Quick-service Restaurants	5.9%	4.8%	6.4%	5.9%	5.7%	5.6%	4.6%	8.3%	1.7%	6.2%	6.6%	5.8%	5.4%	5.6%
Caterers	7.6%	2.0%	0.3%	3.1%	9.7%	7.4%	5.7%	5.0%	16.3%	5.7%	10.4%	9.2%	15.4%	9.5%
Drinking Places	0.1%	4.4%	-6.1%	-1.5%	-3.9%	0.1%	0.2%	16.4%	4.0%	4.4%	-3.8%	-4.0%	-6.5%	1.5%
<b>Manitoba</b>	<b>6.3%</b>	<b>2.4%</b>	<b>1.0%</b>	<b>2.9%</b>	<b>3.5%</b>	<b>1.7%</b>	<b>-1.5%</b>	<b>1.9%</b>	<b>1.1%</b>	<b>3.9%</b>	<b>3.6%</b>	<b>5.7%</b>	<b>3.0%</b>	<b>2.5%</b>
Full-service Restaurants	7.2%	1.9%	0.6%	5.3%	6.0%	3.6%	-0.2%	5.7%	0.8%	2.4%	7.9%	10.2%	7.1%	4.8%
Quick-service Restaurants	4.4%	3.8%	3.1%	0.7%	2.1%	-1.4%	-3.0%	0.3%	1.6%	1.7%	0.0%	4.0%	1.7%	0.7%
Caterers	12.1%	-4.6%	-7.2%	2.1%	-2.4%	10.0%	-0.4%	-6.2%	-1.9%	21.2%	4.6%	-5.5%	-7.4%	1.3%
Drinking Places	9.6%	25.1%	13.1%	8.2%	13.2%	-2.9%	2.6%	6.6%	12.7%	15.6%	-2.3%	-4.3%	-7.8%	2.6%
<b>Saskatchewan</b>	<b>3.2%</b>	<b>2.3%</b>	<b>4.0%</b>	<b>0.4%</b>	<b>2.7%</b>	<b>0.4%</b>	<b>0.6%</b>	<b>1.1%</b>	<b>2.9%</b>	<b>3.7%</b>	<b>2.0%</b>	<b>2.2%</b>	<b>3.5%</b>	<b>2.1%</b>
Full-service Restaurants	-1.0%	2.7%	3.5%	0.9%	1.3%	-1.2%	4.0%	3.3%	7.5%	7.0%	2.8%	3.3%	5.9%	4.1%
Quick-service Restaurants	6.1%	4.4%	7.2%	1.4%	4.7%	3.8%	-0.9%	3.5%	1.9%	4.5%	1.4%	3.2%	3.8%	2.7%
Caterers	-15.3%	-22.6%	-21.5%	-19.8%	-12.1%	-15.2%	-13.5%	-23.6%	-14.3%	-14.5%	-1.4%	-4.8%	-12.0%	-12.9%
Drinking Places	27.4%	9.9%	8.5%	11.4%	12.9%	-2.6%	4.5%	-7.5%	-1.6%	-7.3%	4.5%	-9.1%	-2.9%	-3.0%
<b>Alberta</b>	<b>5.4%</b>	<b>7.1%</b>	<b>4.8%</b>	<b>2.6%</b>	<b>4.7%</b>	<b>2.5%</b>	<b>-0.6%</b>	<b>4.0%</b>	<b>-0.6%</b>	<b>0.5%</b>	<b>3.7%</b>	<b>3.0%</b>	<b>3.8%</b>	<b>2.1%</b>
Full-service Restaurants	6.3%	8.6%	4.1%	4.5%	5.5%	1.4%	0.1%	3.3%	-2.8%	1.1%	5.6%	3.3%	4.5%	2.1%
Quick-service Restaurants	4.9%	4.8%	5.7%	1.9%	4.6%	4.8%	0.5%	5.8%	3.6%	4.3%	4.1%	4.1%	4.7%	4.0%
Caterers	1.0%	6.1%	4.2%	-6.7%	2.4%	-1.9%	-10.6%	-3.1%	-10.3%	-24.0%	-13.4%	-8.1%	-6.8%	-10.1%
Drinking Places	6.9%	19.7%	1.6%	6.5%	1.9%	-3.9%	-2.9%	1.5%	-6.5%	-4.2%	6.1%	4.8%	0.5%	-0.6%
<b>British Columbia</b>	<b>8.3%</b>	<b>9.0%</b>	<b>10.8%</b>	<b>8.7%</b>	<b>10.1%</b>	<b>6.1%</b>	<b>10.8%</b>	<b>8.8%</b>	<b>3.7%</b>	<b>8.0%</b>	<b>8.2%</b>	<b>6.1%</b>	<b>9.4%</b>	<b>7.6%</b>
Full-service Restaurants	6.1%	6.9%	10.5%	8.3%	10.6%	5.7%	15.5%	12.3%	4.4%	9.3%	10.3%	8.0%	11.5%	9.6%
Quick-service Restaurants	9.5%	9.8%	13.0%	9.5%	11.6%	8.7%	8.5%	7.2%	2.8%	6.0%	6.5%	5.8%	9.8%	6.9%
Caterers	14.9%	17.2%	6.0%	11.0%	4.1%	3.0%	-1.6%	-1.5%	7.7%	8.5%	5.1%	-0.6%	-0.5%	2.4%
Drinking Places	11.6%	8.5%	4.0%	2.4%	2.7%	-5.6%	5.2%	5.3%	-0.3%	11.7%	6.8%	-0.2%	1.0%	3.0%

## Menu Inflation

	2017 Sep	2017 Oct	2017 Nov	2017 Dec	2018 Jan	2018 Feb	2018 Mar	2018 Apr	2018 May	2018 Jun	2018 Jul	2018 Aug	2018 Sep	2018 Year-to-date
<b>Canada</b>	2.7%	2.9%	2.9%	2.9%	3.7%	4.0%	4.4%	4.5%	4.5%	4.5%	4.4%	4.5%	4.3%	4.3%
Full-service Restaurants	2.9%	3.0%	3.0%	3.0%	3.4%	4.1%	4.3%	4.0%	4.1%	4.0%	3.8%	3.9%	3.8%	3.9%
Quick-service Restaurants	2.1%	2.6%	2.6%	2.6%	4.4%	4.0%	4.7%	5.5%	5.7%	5.6%	6.0%	5.9%	5.5%	5.3%
Cafeterias	2.7%	2.9%	2.9%	2.9%	3.7%	4.0%	4.3%	4.4%	4.5%	4.3%	4.4%	4.4%	4.1%	4.2%
<b>Newfoundland and Labrador</b>	2.2%	2.5%	2.3%	2.3%	3.0%	2.4%	3.1%	3.3%	3.9%	4.2%	3.6%	2.8%	2.3%	3.2%
<b>Prince Edward Island</b>	3.1%	3.3%	3.7%	3.6%	3.5%	1.6%	2.6%	0.6%	0.9%	0.9%	2.2%	4.3%	2.2%	2.1%
<b>Nova Scotia</b>	2.2%	1.8%	2.0%	1.6%	2.2%	1.8%	2.0%	1.7%	2.4%	2.5%	2.1%	2.9%	2.0%	2.2%
<b>New Brunswick</b>	2.5%	3.1%	2.9%	3.0%	3.2%	2.8%	3.0%	3.1%	2.9%	2.8%	3.2%	2.7%	2.2%	2.9%
<b>Quebec</b>	2.2%	2.4%	2.6%	2.5%	2.7%	2.2%	2.2%	2.5%	2.7%	2.8%	2.9%	3.0%	2.9%	2.7%
<b>Ontario</b>	3.2%	3.4%	3.1%	3.0%	4.9%	6.6%	7.0%	7.1%	7.1%	6.8%	6.7%	6.5%	6.3%	6.6%
<b>Manitoba</b>	0.7%	1.0%	1.7%	1.5%	1.0%	0.9%	1.2%	2.1%	2.3%	2.3%	2.3%	2.1%	1.8%	1.8%
<b>Saskatchewan</b>	8.8%	8.5%	8.5%	8.4%	8.1%	8.1%	8.1%	3.0%	2.9%	2.0%	2.1%	2.1%	2.1%	4.2%
<b>Alberta</b>	1.5%	2.1%	2.6%	2.9%	3.2%	2.9%	3.3%	3.3%	3.5%	3.6%	3.6%	3.8%	3.7%	3.4%
<b>British Columbia</b>	2.5%	2.6%	2.8%	2.8%	3.1%	2.8%	3.0%	3.4%	3.5%	3.4%	3.6%	3.9%	3.6%	3.4%

Source: Statistics Canada