

MONTHLY INFOSTATS

Reference Period: September 2018



**Restaurants
Canada**

The voice of foodservice | La voix des services alimentaires

Prepared by:

Chris Elliott, Senior Economist

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Highlights

Commercial foodservice sales across Canada decelerated to 5.0% year-over-year growth in September, following a 6.7% surge in August. Most provinces reported a moderation in foodservice sales, following healthy gains in August.

Adjusted for menu inflation of 4.3%, **real sales** slowed to 0.7% growth in September. This compares to a 2.1% gain in August.

Total sales at **full-service restaurants** rose by 4.5% in August. This is the slowest increase since April, reflecting a moderation in spending at full-service restaurants in Quebec and Ontario. In addition, sales were flat in Alberta and Saskatchewan.

Sales at **quick-service restaurants** advanced by 5.0% due to strong demand in British Columbia and Quebec.

Double-digit gains in Central Canada propelled total **caterer** revenues by 10.9% in August. This represents the strongest increase since August 2014.

Drinking place sales fell by 3.5% in September, following several months of gains. This reflects a moderation in spending compared to a 6.8% increase in September 2017. Most provinces reported lower year-over-year sales growth.

Foodservice sales in **Newfoundland and Labrador** fell by 2.1% due to lower sales at full-service restaurants and lacklustre gains at quick-service restaurants. This is the only province to experience a decline in year-to-date sales (-0.2%).

Prince Edward Island's foodservice industry enjoyed a 6.3% surge in sales in September. Growth was led by a 9.9% sales increase at full-service restaurants.

Nova Scotia posted the second-strongest foodservice sales growth (+7.6%) in September. While full- and quick-service restaurants reported strong gains, sales dipped for caterers and drinking places.

Commercial foodservice spending in **New Brunswick** grew by a modest 3.3% in September, but growth remains mixed across segments. While sales advanced at drinking places and quick-service restaurants, these gains were partially offset by lower sales for caterers and full-service restaurants.

Following four consecutive months of sales growth exceeding 6%, commercial foodservice sales in **Quebec** rose by 5.1% in September. Strong consumer and business confidence led to solid gains at quick-service restaurants and caterers. Sales at full-service restaurants, however, moderated to 2.4% growth compared to an 8.2% surge in September 2017.

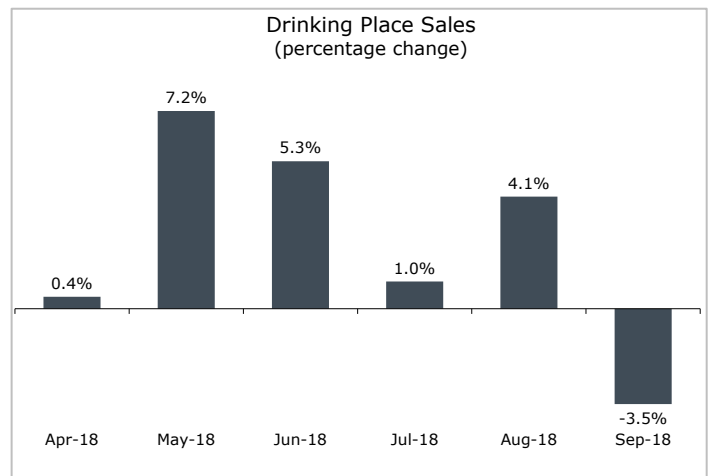
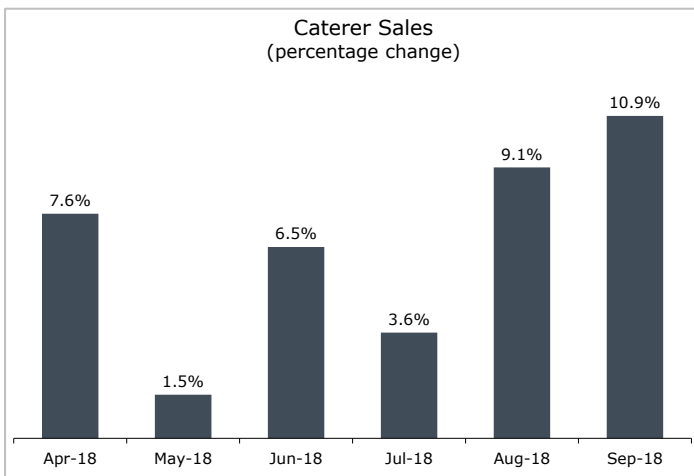
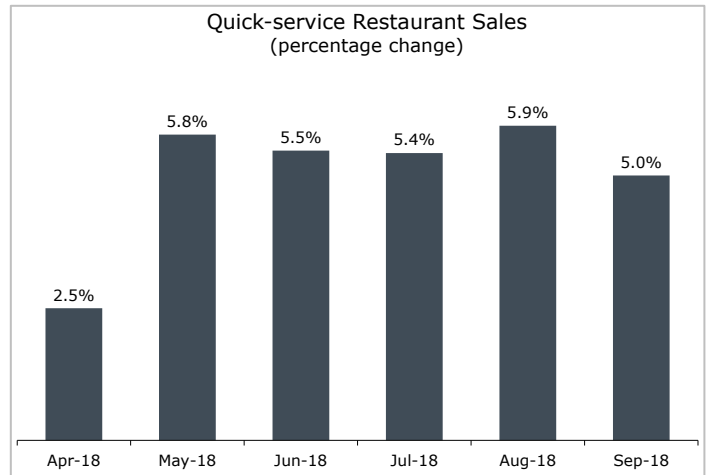
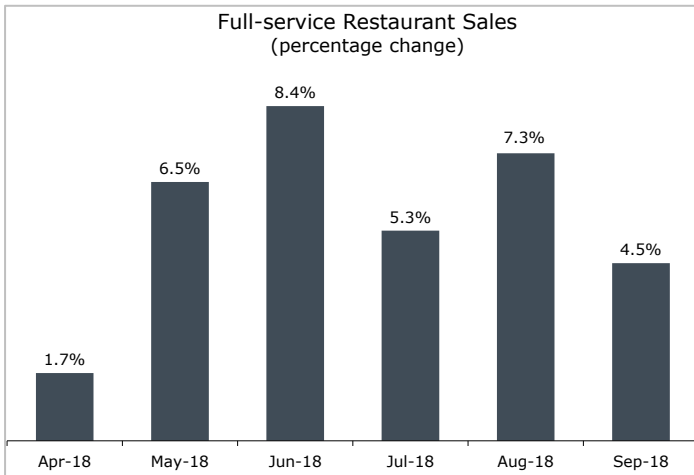
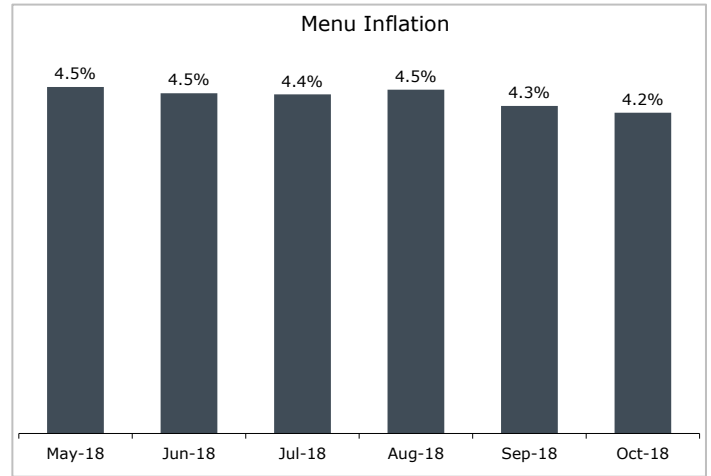
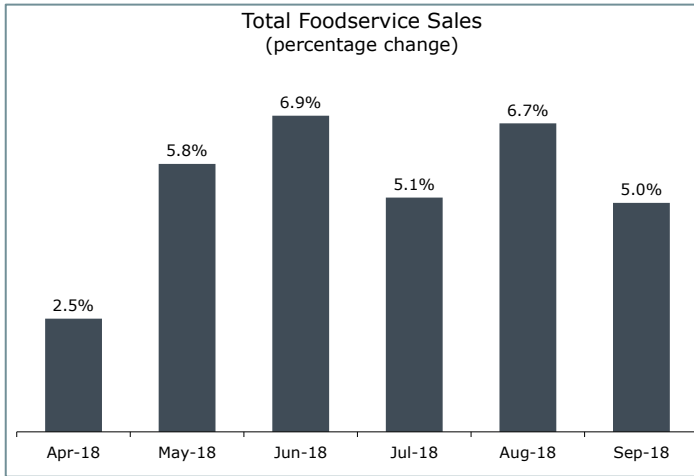
While total commercial foodservice sales in **Ontario** grew by 5.6% in August, real sales actually fell by 0.7% after adjusting for menu inflation of 6.3%. Compared to August, spending moderated at full-service restaurants, while drinking places reported a sharp decline. In contrast, caterer revenues soared 15% following weak gains in 2017.

Foodservice spending in **Manitoba** rose by a disappointing 2.5% in September as a 9.2% jump in full-service restaurant sales was partially offset by lower sales for quick-service restaurants, caterers and drinking places.

Following a short-lived recovery for **Saskatchewan's** foodservice industry, sales grew by a tepid 1.8% in September. Quick-service restaurants led all segments with a 3.5% increase in sales. In contrast, caterer revenues declined by 5.5%.

Weak demand at full- and quick-service restaurants restrained commercial foodservice sales in **Alberta** to just 0.6% growth. Adjusted for menu inflation of 3.7%, real sales fell by 2.9%.

Thanks to a strong economy and rising incomes, **British Columbia** led the country with an 8.1% jump in foodservice sales in September. Full-service restaurants led the charge with a 10.6% increase in sales, while quick-service restaurants enjoyed a 7.0% increase.



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

Highlights

Although **Canada's economy** expanded by 2.0% in Q2, most of the GDP growth was due to a contraction in imports. Meanwhile, final domestic demand fell for the first time since 2016.

Rising interest rates and slow wage growth eroded **consumer confidence** in November. The confidence index is now at its lowest level since September 2017.

Disposable income in Canada rose by just 3.3% in Q3, compared to a 4.4% gain in Q2.

Year-over-year **retail sales** grew by a disappointing 1.6% in September – a sign that consumers are watching their spending given the lacklustre wage growth in recent months.

On a positive note, **net employment in Canada** soared by 94,100 jobs in November. This reduced the unemployment rate to 5.6% – its lowest level since Statistics Canada began collecting data in 1976.

Net employment growth in the United States slowed slightly with the addition of 155,000 new jobs in November, holding the unemployment rate steady at 3.7% – its lowest level since 1969.

Canada's economy expanded by a healthy 2.0% (annualized) in Q3, following a solid 2.9% increase in Q2. While this appears to be a solid increase in real GDP, the underlying data are less flattering. Consumer spending slowed to a lacklustre 1.2% due to fewer big-ticket purchases. This represents the slowest pace since Q1 2016. Business investment sank 6.5%, likely due to NAFTA uncertainty. In addition, the main driver of higher real GDP was due to a sharp decline in imports.

Looking ahead, volatility in commodity prices will remain a significant headwind for **Canada's economy**. As a result, Canada will likely experience softer economic growth in Q4.

The **United States** economy expanded by a 3.5% in Q3, unchanged from the preliminary estimate last month. Economic activity was buoyed by robust consumer spending and fiscal stimulus. Business investment was revised up to 2.5%, compared to the previous estimate of 0.8%. Overall, the U.S. economy is firing on all cylinders, but growth is expected to moderate in the coming quarters as the impact of the tax cuts fades over the next several quarters.

Consumer confidence in Canada tumbled by 5.4 points in November to 114.2 (2014 = 100). Despite the new USMCA agreement, consumers are feeling uneasy due to rising interest rates and slower wage

growth. As a result, consumers are less willing to make big-ticket purchases.

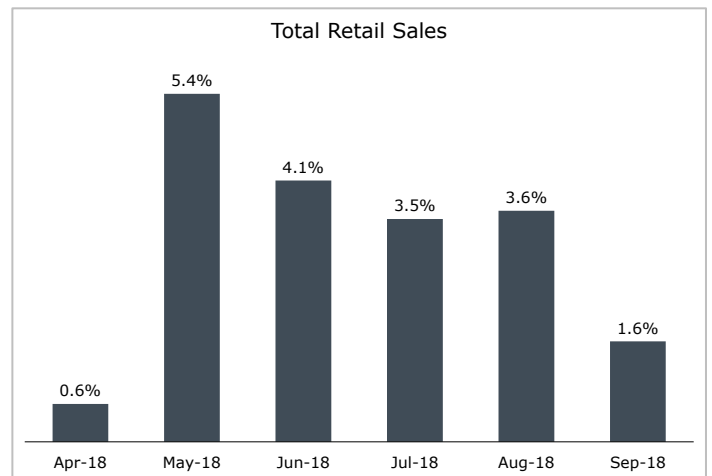
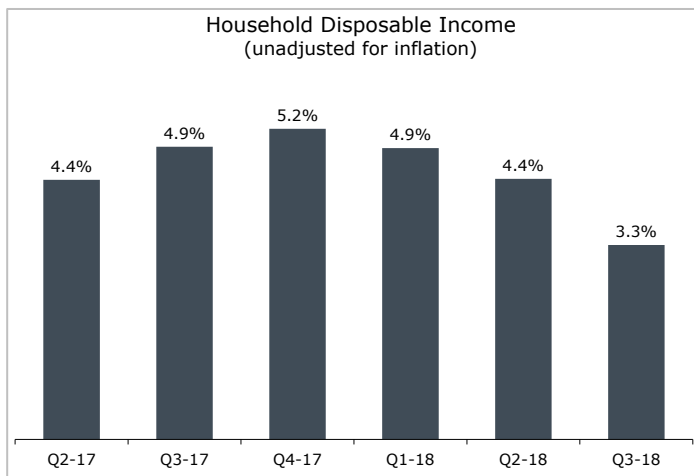
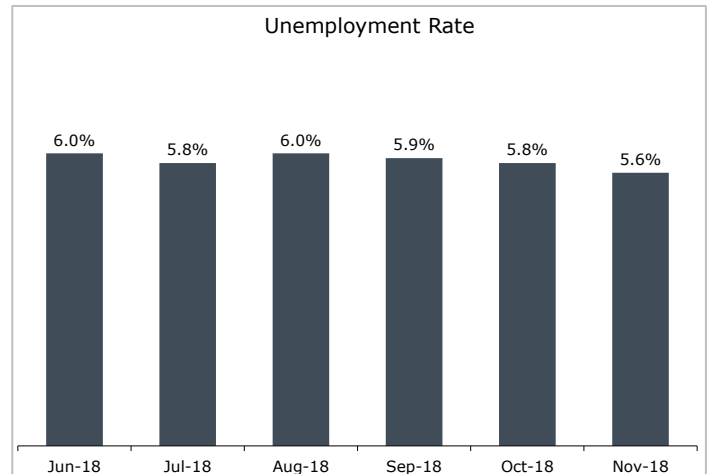
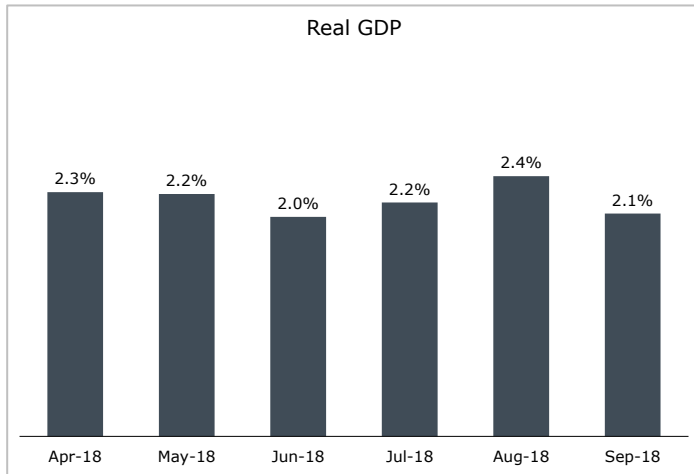
Disposable income grew by a modest 3.3% in Q3, representing its softest growth since Q4 2016. Combined with weaker consumer confidence, this will likely lead to a moderation in foodservice sales growth in 2019. The latest Foodservice Industry Forecast from Restaurants Canada projects nominal foodservice sales to rise by 4.4% in 2019.

Retail sales in Canada slowed to a tepid 1.6% year-over-year increase in September. Growth was restrained by lower spending in Newfoundland and Labrador, Nova Scotia and British Columbia.

Net employment in Canada saw an eye-popping 94,100 new jobs filled in November, following a modest increase in October. The vast majority of the new jobs were full-time, but part-time employment also rose.

The increase in employment reduced Canada's **unemployment rate** to 5.6%. This is its lowest level since Statistics Canada began collecting data in 1976.

Net employment growth in the **United States** slowed with 155,000 new jobs created in November, compared to 237,000 new jobs in October. The unemployment rate remained at 3.7% – its lowest level since 1969.



Source: Statistics Canada and Conference Board of Canada

Note: GDP, disposable income and retail sales are year-over-year changes. The unemployment rate is the actual value.

COMMERCIAL FOODSERVICE SALES

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2017 over 2016(%)	2016 over 2015(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	September	\$6,277.9	5.0%	5.3%	6.0%	6.7%
Sales by Sector (in \$millions)						
Full-service Restaurants	September	\$2,731.9	4.5%	5.7%	6.9%	7.3%
Quick-service Restaurants	September	\$2,759.3	5.0%	5.2%	5.6%	7.0%
Social & Contract Caterers	September	\$572.7	10.9%	5.1%	4.8%	3.3%
Drinking Places	September	\$214.0	-3.5%	1.9%	1.6%	3.6%
Sales by Province (in \$millions)						
Newfoundland and Labrador	September	\$75.2	-2.1%	-0.2%	0.6%	-0.2%
Prince Edward Island	September	\$27.4	6.3%	6.8%	6.0%	7.0%
Nova Scotia	September	\$159.8	7.6%	5.7%	3.5%	7.6%
New Brunswick	September	\$104.1	3.3%	3.1%	2.4%	6.8%
Quebec	September	\$1,182.0	5.1%	5.2%	7.1%	8.4%
Ontario	September	\$2,495.1	5.6%	6.1%	5.9%	7.6%
Manitoba	September	\$177.2	2.5%	2.5%	5.0%	8.0%
Saskatchewan	September	\$165.4	1.8%	1.9%	2.2%	1.5%
Alberta	September	\$804.9	0.6%	1.9%	4.0%	0.1%
British Columbia	September	\$1,067.5	8.1%	7.7%	8.4%	9.9%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	September	\$4,097.8	0.7%	0.9%	3.3%	4.0%
Sales by Sector (in \$millions)						
Full-service Restaurants	September	\$1,767.1	0.7%	1.7%	4.1%	4.4%
Quick-service Restaurants	September	\$1,839.6	-0.5%	-0.1%	3.3%	4.7%
Social & Contract Caterers	September	\$373.8	6.3%	0.7%	2.1%	0.7%
Drinking Places	September	\$139.7	-7.4%	-2.3%	-1.0%	1.0%
Sales by Province (in \$millions)						
Newfoundland and Labrador	September	\$46.6	-4.3%	-3.3%	-2.5%	-3.5%
Prince Edward Island	September	\$18.5	4.0%	4.5%	3.1%	4.3%
Nova Scotia	September	\$101.5	5.5%	3.4%	1.2%	4.6%
New Brunswick	September	\$67.5	1.1%	0.2%	-0.5%	3.7%
Quebec	September	\$764.6	2.2%	2.5%	4.5%	6.2%
Ontario	September	\$1,619.1	-0.7%	-0.4%	3.2%	4.8%
Manitoba	September	\$115.6	0.7%	0.7%	3.9%	5.3%
Saskatchewan	September	\$101.9	-0.3%	-0.6%	0.6%	-0.2%
Alberta	September	\$525.4	-2.9%	-1.5%	1.5%	-3.1%
British Columbia	September	\$736.2	4.3%	4.2%	5.7%	7.1%

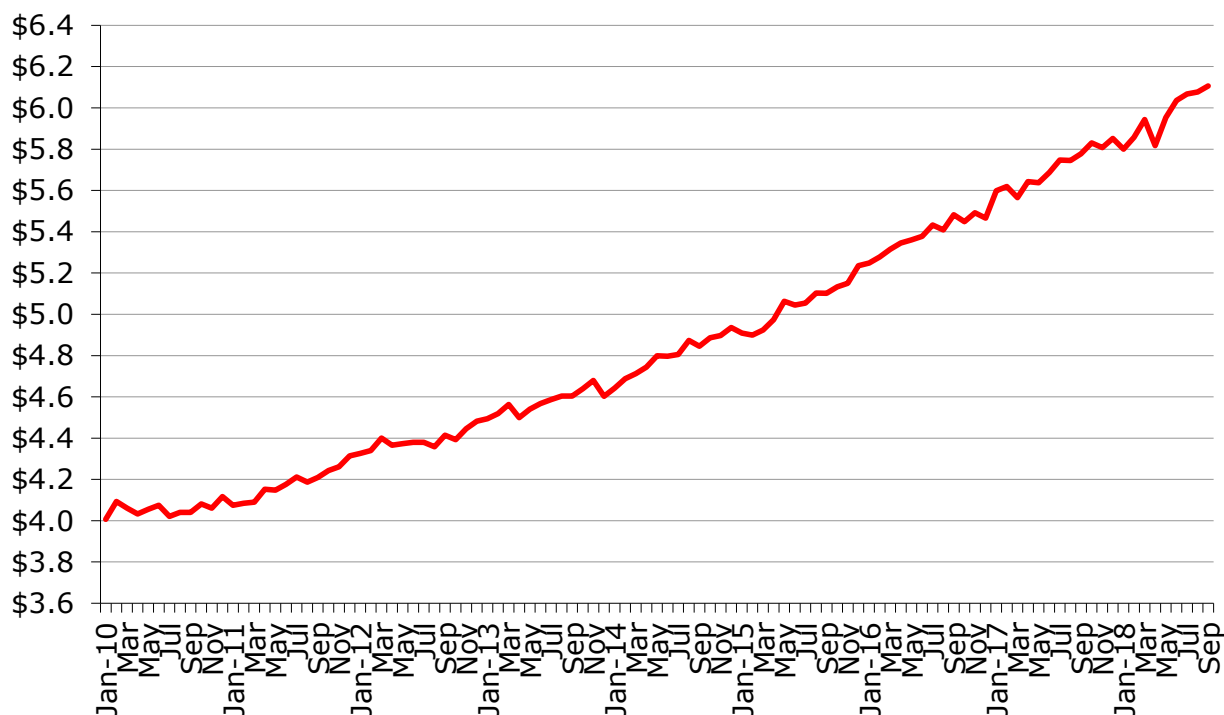
Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			September	August	July	June
NOMINAL GROWTH						
Sales (in \$millions)						
Total	September	\$6,105.8	0.5%	0.2%	0.5%	1.4%
Sales by Sector (in \$millions)						
Full-service Restaurants	September	\$2,688.3	0.2%	0.1%	-0.1%	2.0%
Quick-service Restaurants	September	\$2,708.9	0.5%	0.4%	0.8%	0.7%
Social & Contract Caterers	September	\$502.6	2.3%	0.3%	2.1%	2.5%
Drinking Places	September	\$206.0	-0.9%	-1.3%	0.6%	-0.9%
Sales by Province (in \$millions)						
Newfoundland and Labrador	September	\$72.1	0.4%	-2.9%	1.3%	0.9%
Prince Edward Island	September	\$23.7	1.6%	-0.5%	1.9%	2.2%
Nova Scotia	September	\$145.3	1.4%	-0.2%	2.7%	1.0%
New Brunswick	September	\$103.8	-0.1%	0.2%	2.9%	-0.8%
Quebec	September	\$1,148.0	0.6%	-0.6%	2.2%	0.9%
Ontario	September	\$2,423.0	0.5%	0.6%	-0.8%	2.2%
Manitoba	September	\$175.3	-0.4%	-1.5%	2.7%	-0.3%
Saskatchewan	September	\$162.1	0.5%	2.0%	-0.7%	-1.8%
Alberta	September	\$796.1	0.1%	-1.0%	1.1%	1.8%
British Columbia	September	\$1,038.0	0.6%	1.2%	0.5%	0.8%

Source: Statistics Canada

Seasonally Adjusted Commercial Foodservice Sales (in billions)



MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2017 over 2016(%)	2016 over 2015(%)
By Sector						
Menu Inflation – Total	September	153.2	4.3%	4.3%	2.6%	2.6%
Menu Inflation – Full Service	September	154.6	3.8%	3.9%	2.7%	2.7%
Menu Inflation – Quick Service	September	150.0	5.5%	5.3%	2.2%	2.3%
Menu Inflation – Cafeterias	September	153.2	4.1%	4.2%	2.6%	2.6%
By Province						
Newfoundland	September	161.4	2.3%	3.2%	3.1%	3.3%
Prince Edward Island	September	147.8	2.2%	2.1%	2.9%	2.6%
Nova Scotia	September	157.4	2.0%	2.2%	2.3%	3.0%
New Brunswick	September	154.3	2.2%	2.9%	2.9%	3.0%
Quebec	September	154.6	2.9%	2.7%	2.5%	2.0%
Ontario	September	154.1	6.3%	6.6%	2.6%	2.7%
Manitoba	September	153.3	1.8%	1.8%	1.0%	2.6%
Saskatchewan	September	162.3	2.1%	4.2%	1.7%	1.7%
Alberta	September	153.2	3.7%	3.4%	2.5%	3.3%
British Columbia	September	145.0	3.6%	3.4%	2.5%	2.6%

THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2017 over 2016(%)	2016 over 2015(%)
General Indicators						
Real GDP (2002 \$billion)	September	\$1,941.6	2.1%	2.4%	3.2%	1.1%
Consumer Price Index (2002=100)	September	133.7	2.2%	2.3%	1.6%	1.4%
Number of Employed ('000's)	September	18,693.8	1.2%	1.4%	1.9%	0.7%
Unemployment Rate ¹	September	5.9%	6.2%	5.9%	6.3%	7.0%
Prime Rate ¹	September	3.70%	3.20%	3.53%	2.90%	2.70%
Disposable Income (\$billion)	Q3'18	\$1,230.9	3.3%	4.2%	4.6%	0.3%
Other (in \$ millions)						
Supermarkets and Grocery Stores	September	\$7,903.8	1.1%	0.3%	3.1%	2.0%
Total Retail Sales	September	\$50,889.5	1.6%	3.4%	7.1%	5.2%
Commercial Foodservice Employment²						
Number of Employed ('000's)	September	1,145.0	0.9%	1.4%	2.6%	3.2%
Average Weekly Hours	September	21.4	-2.7%	-1.2%	0.4%	-1.8%
Average Weekly Wage	September	\$372.47	3.7%	5.3%	3.1%	-0.6%

Source: Statistics Canada

¹ Refers to actual values

² Unadjusted for seasonal variation

Commercial Foodservice Sales Trends

year-over-year nominal change

	2017 Sep	2017 Oct	2017 Nov	2017 Dec	2018 Jan	2018 Feb	2018 Mar	2018 Apr	2018 May	2018 Jun	2018 Jul	2018 Aug	2018 Sep	2018 Year-to-date
Canada	6.3%	6.7%	6.4%	7.2%	4.0%	4.6%	6.5%	2.5%	5.8%	6.9%	5.1%	6.7%	5.0%	5.3%
Full-service Restaurants	7.4%	7.5%	7.7%	8.7%	3.7%	6.1%	7.1%	1.7%	6.5%	8.4%	5.3%	7.3%	4.5%	5.7%
Quick-service Restaurants	5.5%	7.3%	5.7%	6.1%	5.1%	4.1%	7.0%	2.5%	5.8%	5.5%	5.4%	5.9%	5.0%	5.2%
Caterers	5.6%	2.4%	3.9%	6.2%	3.1%	1.1%	1.0%	7.6%	1.5%	6.5%	3.6%	9.1%	10.9%	5.1%
Drinking Places	6.8%	0.6%	4.7%	2.6%	-5.2%	0.6%	6.4%	0.4%	7.2%	5.3%	1.0%	4.1%	-3.5%	1.9%
Newfoundland and Labrador	2.4%	1.1%	0.8%	-1.6%	-2.0%	0.0%	-0.3%	-3.8%	1.3%	2.5%	1.9%	0.2%	-2.1%	-0.2%
Full-service Restaurants	4.5%	1.2%	1.4%	0.2%	3.4%	2.4%	2.3%	-6.1%	6.6%	6.8%	5.7%	0.8%	-1.9%	2.2%
Quick-service Restaurants	2.2%	3.8%	3.6%	2.6%	2.8%	4.2%	3.5%	0.7%	0.8%	1.4%	2.6%	2.7%	1.0%	2.1%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Prince Edward Island	12.4%	7.8%	3.3%	9.9%	0.5%	10.9%	7.4%	6.6%	6.2%	6.9%	9.0%	6.5%	6.3%	6.8%
Full-service Restaurants	21.9%	12.5%	3.6%	19.0%	1.8%	19.7%	10.0%	9.0%	12.0%	14.2%	15.7%	11.2%	9.9%	11.9%
Quick-service Restaurants	3.8%	4.6%	2.9%	4.1%	0.0%	5.1%	6.8%	5.2%	3.6%	1.0%	0.8%	-0.8%	2.4%	2.4%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Nova Scotia	3.1%	2.6%	3.8%	6.1%	1.0%	5.6%	3.5%	7.3%	6.1%	4.3%	7.8%	6.9%	7.6%	5.7%
Full-service Restaurants	4.0%	1.9%	2.7%	5.2%	-3.1%	2.2%	-3.7%	10.4%	2.0%	1.2%	9.7%	8.7%	8.9%	4.6%
Quick-service Restaurants	2.3%	3.0%	4.8%	7.0%	5.4%	8.4%	9.9%	7.0%	10.9%	8.2%	10.0%	6.5%	8.6%	8.3%
Caterers	1.3%	3.1%	2.9%	8.5%	-4.6%	4.1%	-3.0%	-1.9%	0.4%	-7.3%	-19.7%	1.9%	-1.9%	-3.2%
Drinking Places	5.4%	3.4%	1.9%	1.0%	-5.7%	5.2%	5.1%	-0.3%	-7.1%	3.0%	-9.6%	-2.0%	-1.1%	-1.7%
New Brunswick	4.3%	2.6%	4.1%	4.5%	-0.9%	2.2%	1.9%	-0.2%	6.6%	2.6%	5.2%	5.3%	3.3%	3.1%
Full-service Restaurants	6.8%	8.3%	4.5%	5.4%	-6.0%	4.3%	-0.7%	-3.4%	9.8%	-1.0%	-4.1%	-3.9%	-5.2%	-1.3%
Quick-service Restaurants	3.7%	1.1%	4.6%	4.9%	3.5%	2.2%	3.7%	0.9%	4.6%	3.8%	11.1%	9.5%	6.4%	5.3%
Caterers	0.1%	-7.6%	-6.5%	-9.3%	-15.5%	-15.7%	-13.7%	5.9%	-7.4%	-5.8%	-11.9%	-5.7%	-7.5%	-8.9%
Drinking Places	-2.2%	-5.1%	12.1%	9.3%	-2.9%	13.4%	24.4%	6.0%	32.2%	31.4%	28.4%	53.4%	47.7%	26.9%

	2017 Sep	2017 Oct	2017 Nov	2017 Dec	2018 Jan	2018 Feb	2018 Mar	2018 Apr	2018 May	2018 Jun	2018 Jul	2018 Aug	2018 Sep	2018 Year-to-date
Quebec	6.8%	8.3%	8.3%	7.6%	3.1%	4.6%	6.9%	1.2%	6.0%	6.4%	6.3%	6.7%	5.1%	5.2%
Full-service Restaurants	8.2%	8.4%	8.0%	9.5%	4.9%	6.2%	7.7%	-1.3%	5.4%	6.2%	5.5%	4.8%	2.4%	4.6%
Quick-service Restaurants	5.4%	8.9%	7.6%	5.1%	2.7%	3.8%	6.9%	3.3%	6.6%	5.0%	7.2%	7.2%	7.3%	5.7%
Caterers	11.0%	9.8%	12.4%	8.2%	3.0%	3.9%	3.7%	7.4%	1.3%	12.1%	7.1%	12.6%	15.2%	7.6%
Drinking Places	-0.2%	0.8%	9.2%	5.9%	-11.6%	-4.1%	3.5%	1.7%	14.9%	10.3%	6.3%	14.6%	-0.2%	4.5%
Ontario	5.7%	6.3%	7.1%	7.6%	5.0%	4.9%	7.6%	3.7%	7.0%	8.7%	5.0%	7.1%	5.6%	6.1%
Full-service Restaurants	7.7%	8.1%	9.8%	9.6%	4.1%	5.1%	7.0%	3.5%	8.4%	11.3%	4.0%	8.1%	4.5%	6.3%
Quick-service Restaurants	4.8%	6.4%	5.9%	5.7%	5.6%	4.6%	8.3%	1.7%	6.2%	6.6%	5.4%	5.5%	4.9%	5.4%
Caterers	2.0%	0.3%	3.1%	9.7%	7.4%	5.7%	5.0%	16.3%	5.7%	10.4%	9.1%	12.9%	15.5%	10.0%
Drinking Places	4.4%	-6.1%	-1.5%	-3.9%	0.1%	0.2%	16.4%	4.0%	4.4%	-3.8%	-4.0%	-0.8%	-8.2%	1.0%
Manitoba	2.4%	1.0%	2.9%	3.5%	1.7%	-1.5%	1.9%	1.1%	3.9%	3.6%	5.7%	2.8%	2.5%	2.5%
Full-service Restaurants	1.9%	0.6%	5.3%	6.0%	3.6%	-0.2%	5.7%	0.8%	2.4%	7.9%	11.8%	8.8%	9.2%	5.7%
Quick-service Restaurants	3.8%	3.1%	0.7%	2.1%	-1.4%	-3.0%	0.3%	1.6%	1.7%	0.0%	2.6%	-0.1%	-1.6%	0.1%
Caterers	-4.6%	-7.2%	2.1%	-2.4%	10.0%	-0.4%	-6.2%	-1.9%	21.2%	4.6%	-4.9%	-8.1%	-2.9%	0.8%
Drinking Places	25.1%	13.1%	8.2%	13.2%	-2.9%	2.6%	6.6%	12.7%	15.6%	-2.3%	-3.8%	-4.8%	-7.0%	1.9%
Saskatchewan	2.3%	4.0%	0.4%	2.7%	0.4%	0.6%	1.1%	2.9%	3.7%	2.0%	1.1%	3.2%	1.8%	1.9%
Full-service Restaurants	2.7%	3.5%	0.9%	1.3%	-1.2%	4.0%	3.3%	7.5%	7.0%	2.8%	3.2%	5.8%	0.6%	3.7%
Quick-service Restaurants	4.4%	7.2%	1.4%	4.7%	3.8%	-0.9%	3.5%	1.9%	4.5%	1.4%	2.1%	3.0%	3.5%	2.6%
Caterers	-22.6%	-21.5%	-19.8%	-12.1%	-15.2%	-13.5%	-23.6%	-14.3%	-14.5%	-1.4%	-10.3%	-9.6%	-5.5%	-12.3%
Drinking Places	9.9%	8.5%	11.4%	12.9%	-2.6%	4.5%	-7.5%	-1.6%	-7.3%	4.5%	-12.4%	-2.4%	1.5%	-2.8%
Alberta	7.1%	4.8%	2.6%	4.7%	2.5%	-0.6%	4.0%	-0.6%	0.5%	3.7%	2.9%	3.6%	0.6%	1.9%
Full-service Restaurants	8.6%	4.1%	4.5%	5.5%	1.4%	0.1%	3.3%	-2.8%	1.1%	5.6%	4.0%	5.1%	0.0%	2.0%
Quick-service Restaurants	4.8%	5.7%	1.9%	4.6%	4.8%	0.5%	5.8%	3.6%	4.3%	4.1%	3.2%	3.9%	1.8%	3.6%
Caterers	6.1%	4.2%	-6.7%	2.4%	-1.9%	-10.6%	-3.1%	-10.3%	-24.0%	-13.4%	-8.0%	-7.0%	6.4%	-8.3%
Drinking Places	19.7%	1.6%	6.5%	1.9%	-3.9%	-2.9%	1.5%	-6.5%	-4.2%	6.1%	4.6%	-1.0%	-13.3%	-2.4%
British Columbia	9.0%	10.8%	8.7%	10.1%	6.1%	10.8%	8.8%	3.7%	8.0%	8.2%	5.9%	9.9%	8.1%	7.7%
Full-service Restaurants	6.9%	10.5%	8.3%	10.6%	5.7%	15.5%	12.3%	4.4%	9.3%	10.3%	8.0%	11.2%	10.6%	9.7%
Quick-service Restaurants	9.8%	13.0%	9.5%	11.6%	8.7%	8.5%	7.2%	2.8%	6.0%	6.5%	5.5%	9.4%	7.0%	6.8%
Caterers	17.2%	6.0%	11.0%	4.1%	3.0%	-1.6%	-1.5%	7.7%	8.5%	5.1%	-2.3%	12.2%	5.3%	4.1%
Drinking Places	8.5%	4.0%	2.4%	2.7%	-5.6%	5.2%	5.3%	-0.3%	11.7%	6.8%	0.2%	0.2%	-0.9%	2.5%

Menu Inflation

	2017 Oct	2017 Nov	2017 Dec	2017 Jan	2018 Feb	2018 Mar	2018 Apr	2018 May	2018 Jun	2018 Jul	2018 Aug	2018 Sep	2018 Oct	2018 Year-to-date
Canada	2.9%	2.9%	2.9%	3.7%	4.0%	4.4%	4.5%	4.5%	4.5%	4.4%	4.5%	4.3%	4.2%	4.3%
Full-service Restaurants	3.0%	3.0%	3.0%	3.4%	4.1%	4.3%	4.0%	4.1%	4.0%	3.8%	3.9%	3.8%	3.5%	3.9%
Quick-service Restaurants	2.6%	2.6%	2.6%	4.4%	4.0%	4.7%	5.5%	5.7%	5.6%	6.0%	5.9%	5.5%	5.6%	5.3%
Cafeterias	2.9%	2.9%	2.9%	3.7%	4.0%	4.3%	4.4%	4.5%	4.3%	4.4%	4.4%	4.1%	4.1%	4.2%
Newfoundland and Labrador	2.5%	2.3%	2.3%	3.0%	2.4%	3.1%	3.3%	3.9%	4.2%	3.6%	2.8%	2.3%	1.7%	3.0%
Prince Edward Island	3.3%	3.7%	3.6%	3.5%	1.6%	2.6%	0.6%	0.9%	0.9%	2.2%	4.3%	2.2%	1.6%	2.0%
Nova Scotia	1.8%	2.0%	1.6%	2.2%	1.8%	2.0%	1.7%	2.4%	2.5%	2.1%	2.9%	2.0%	2.1%	2.2%
New Brunswick	3.1%	2.9%	3.0%	3.2%	2.8%	3.0%	3.1%	2.9%	2.8%	3.2%	2.7%	2.2%	1.9%	2.8%
Quebec	2.4%	2.6%	2.5%	2.7%	2.2%	2.2%	2.5%	2.7%	2.8%	2.9%	3.0%	2.9%	2.7%	2.7%
Ontario	3.4%	3.1%	3.0%	4.9%	6.6%	7.0%	7.1%	7.1%	6.8%	6.7%	6.5%	6.3%	6.0%	6.5%
Manitoba	1.0%	1.7%	1.5%	1.0%	0.9%	1.2%	2.1%	2.3%	2.3%	2.3%	2.1%	1.8%	2.0%	1.8%
Saskatchewan	8.5%	8.5%	8.4%	8.1%	8.1%	8.1%	3.0%	2.9%	2.0%	2.1%	2.1%	2.1%	2.6%	4.0%
Alberta	2.1%	2.6%	2.9%	3.2%	2.9%	3.3%	3.3%	3.5%	3.6%	3.6%	3.8%	3.7%	4.0%	3.5%
British Columbia	2.6%	2.8%	2.8%	3.1%	2.8%	3.0%	3.4%	3.5%	3.4%	3.6%	3.9%	3.6%	3.6%	3.4%

Source: Statistics Canada