

# MONTHLY INFOSTATS

Reference Period: November 2018



**Restaurants  
Canada**

The voice of foodservice | La voix des services alimentaires

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**February 8, 2019**

## Highlights

**Commercial foodservice sales** across Canada rebounded with a 5.6% increase in November, following a relatively more modest 3.8% gain in October. Full-service restaurants, caterers and drinking places all posted stronger sales growth in November.

Adjusted for menu inflation of 4.1%, **real sales** expanded by 1.5%. In contrast, real sales rose by just 0.8% in the first 11 months of 2018.

**Full-service restaurants** bounced back with a 6.2% surge in sales. This was a sharp improvement over the 2.1% increase in October. Growth was led by strong demand in British Columbia, Newfoundland and Labrador, Quebec and Manitoba.

Sales at **quick-service restaurants** rose by 4.6% in November thanks to a 9.2% jump in spending in British Columbia.

**Caterer** revenues advanced by a healthy 8.6% in November – the segment's strongest growth of the year. Ontario and Alberta both reported double-digit increases. The strong year-over-year growth in Alberta, however, is due to comparably lower revenues in November 2017.

Robust spending in Quebec propelled **drinking place** sales by 4.4% in November.

Foodservice sales in **Newfoundland and Labrador** were mixed in November. While full-service restaurant sales grew by a robust 11%, sales at quick-service restaurants fell by 1.4%. Still, overall industry sales rose by 3.2% – the province's strongest growth of 2018.

**Prince Edward Island's** foodservice industry moderated to 4.7% growth in November due to a slowdown in spending at full- and quick-service restaurants.

Following four consecutive months of sales growth exceeding 7%, foodservice spending in **Nova Scotia** moderated to 2.7% growth in November. While quick-service restaurant sales rose by 4.8%, sales at full-service restaurants dipped by 0.2%.

A rebound in spending at full-service restaurants, combined with double-digit gains at drinking places, boosted total commercial foodservice sales in **New Brunswick** by 4.5%. This comes on the heels of lacklustre gains in September and October.

**Quebec's** foodservice industry continues to shine as sales advanced by a healthy 6.0% in November. Drinking places led all segments with an 11.3% increase in sales. Following two months of lacklustre gains, spending at full-service restaurants rebounded with a 6.3% increase.

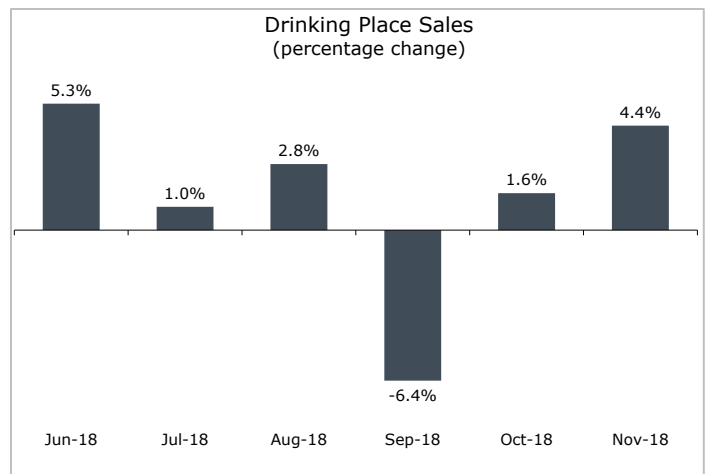
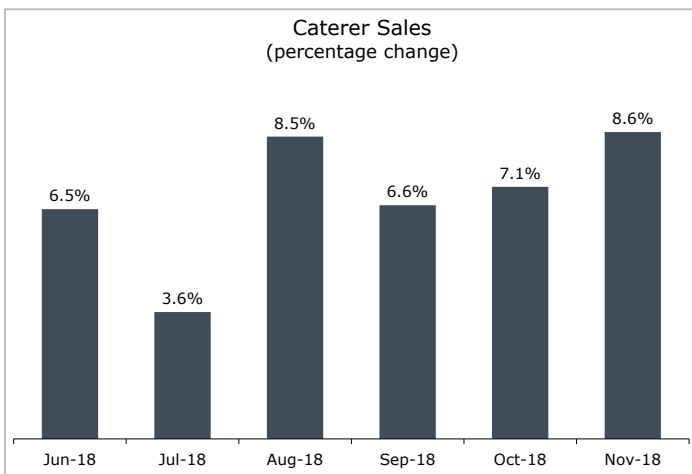
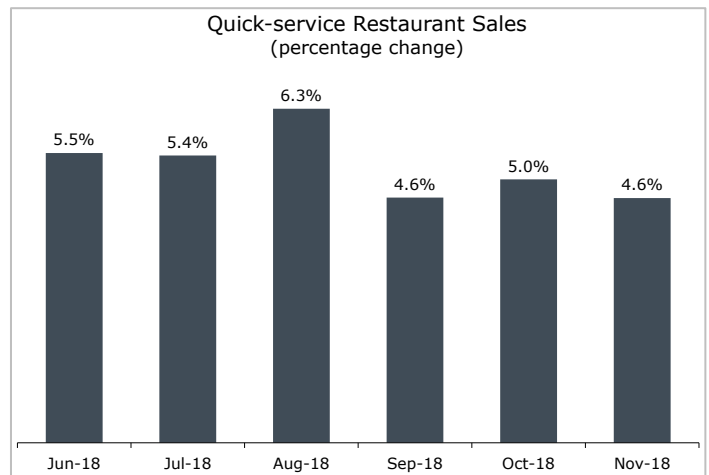
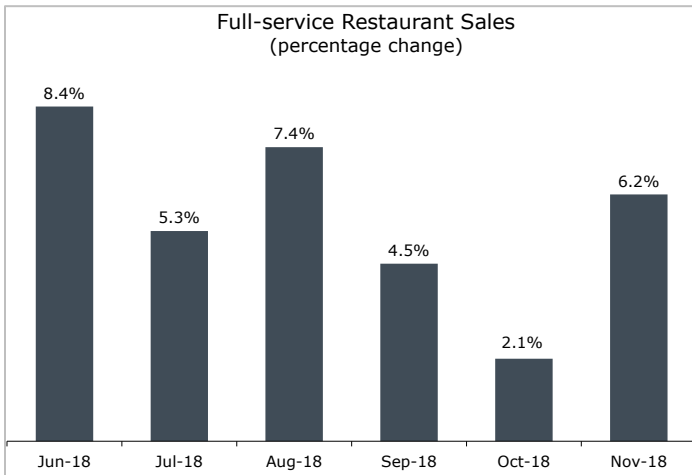
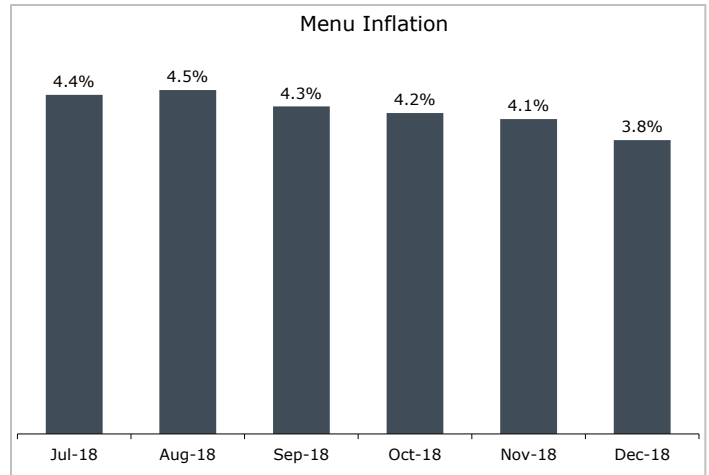
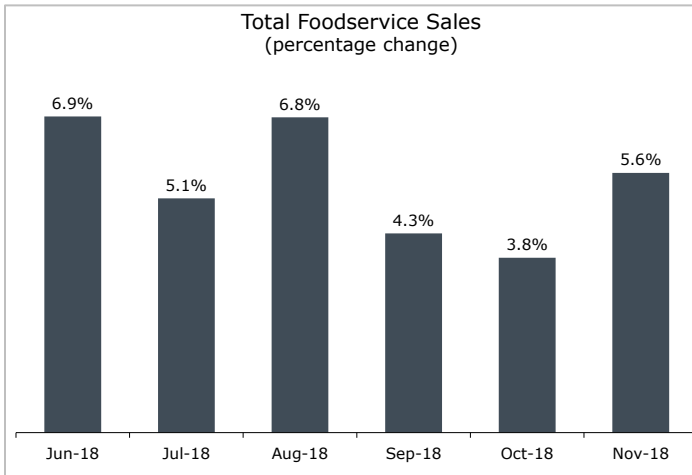
Due to higher revenues at caterers and full-service restaurants, total foodservice sales in **Ontario** rose by 5.4% in November. Adjusted for menu inflation of 6.1%, however, real foodservice sales dipped by 0.6%.

Sales in **Manitoba's** foodservice industry grew by a modest 2.7% as strong gains at full-service restaurants were offset by declines at caterers and drinking places. Quick-service restaurant sales grew by 1.6%, following two consecutive months of slower growth.

It was another disappointing month for **Saskatchewan's** foodservice industry as sales rose by just 1.6% in November. Restaurants and drinking places reported weak gains, while caterer revenues fell by 6.1% on top of a double-digit decline in November 2017.

**Alberta's foodservice industry** posted its strongest growth in two months with a 3.5% sales increase. This was mostly due to a 10% jump in caterer revenues.

**British Columbia** led the country with a 9.4% increase in sales. Full- and quick-service restaurants led the way with sales climbing by 11.8% and 9.2% respectively. Year-to-date sales in British Columbia are up 7.7%, the strongest growth in the country.



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

## Highlights

**Canada's economy** contracted by 0.1% in November due to a weak oil sector.

Overall, **Canada's economy** is projected to have expanded by an annualized 1.0% in Q4. Economic activity will remain weak for the next few quarters, before picking up momentum in the second half of 2019.

Although the **consumer confidence index** improved in January, it remains weak compared to 2017 and 2018 levels.

Year-over-year **retail sales** in Canada grew by a sluggish 0.6% in November. Total spending was restrained by lower gasoline prices, which led to lower sales at gasoline stations. Sales also fell at electronics and appliance stores, and furniture and home furnishings stores.

**Net employment in Canada** grew by a healthy 66,800 jobs in January. However, more people entering the job market raised the unemployment rate to 5.8%.

Despite a government shutdown, **net employment in the United States** grew by an impressive 304,000 jobs in January.

On a month-over-month basis, **Canada's economy** contracted by 0.1% in November as weakness in the oil sector constrained overall economic activity.

Combined with a 0.3% expansion in October, **Canada's economy** is projected to have expanded by an annualized 1.0% in Q4. This is slightly below the Bank of Canada's forecast of 1.3% growth for Q4.

**Consumer confidence** in Canada rose by 6.3 points in January after falling by 11.2 points in December. Despite the increase, consumer confidence remains weak compared to 2017 and 2018 levels. Rising interest rates and concerns about future job prospects are making Canadians hesitant to make a big-ticket purchase.

On a year-over-year basis, **retail sales** in Canada slowed to just 0.6% growth in November. This represents the weakest growth since April 2018. While part of the decline is due to lower spending at gasoline stations (-5.5%) due to lower prices, spending also fell at electronics and appliance stores (-4.1%) and furniture and home furnishings stores (-3.1%). In the latter two cases, this reflects a slowdown in the housing market.

Although a number of retailers struggled in November, spending at **supermarkets** increased by a solid 4.3% – the strongest gain since September 2017. Convenience store sales also grew by a robust 8.6%.

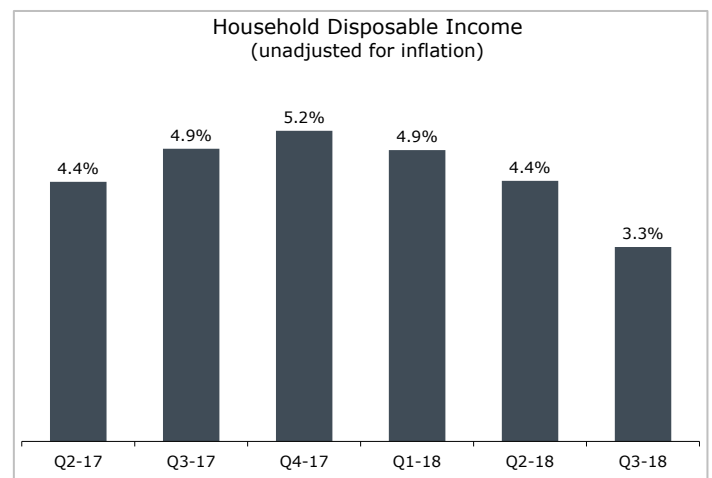
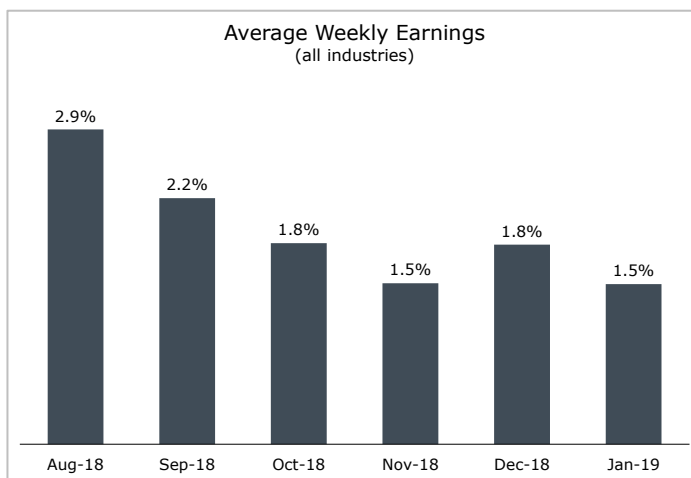
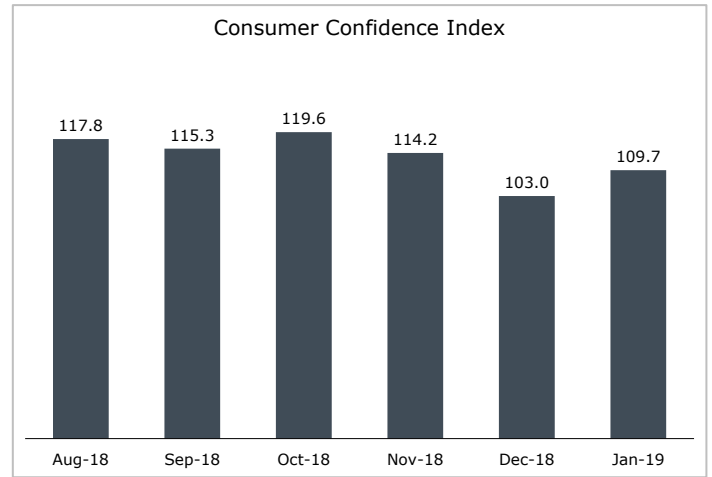
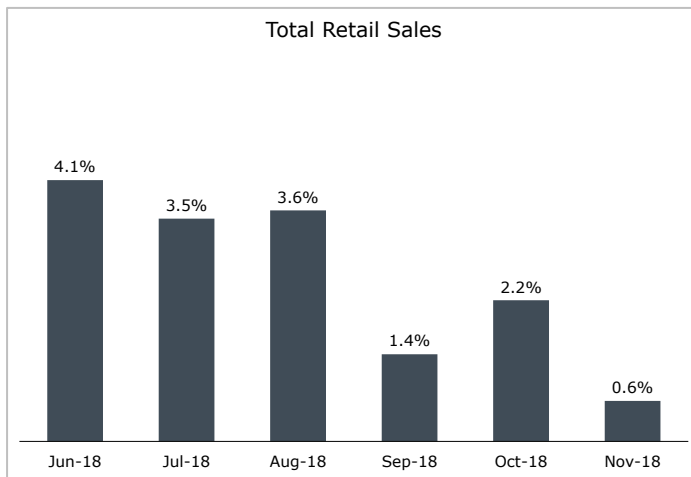
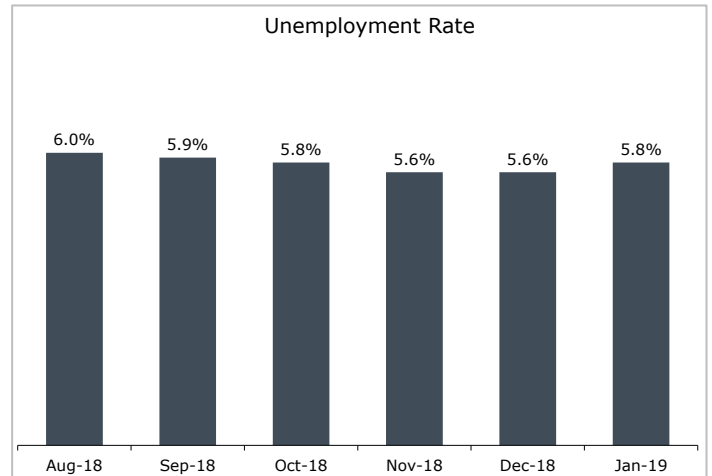
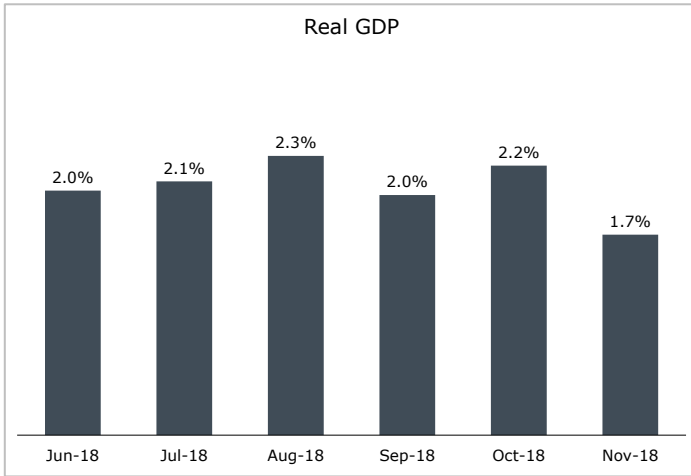
**Retail sales** growth was fairly dismal across the country in November. Manitoba reported the strongest growth with a 2.2% increase in retail spending. In contrast, retail sales fell in six provinces. Nova Scotia and Newfoundland and Labrador posted the largest declines with retail sales falling by 4.3% and 5.0% respectively.

Canada's labour market began the year on a strong note as **net employment in Canada** rose by a healthy 66,800 jobs in January. Growth was driven by an increase in both full-time employment (+30,900 jobs) and part-time employment (+36,000 jobs).

More people entering the workforce raised Canada's **unemployment rate** by 0.2 percentage points to 5.8%.

**Average weekly earnings** (for all industries) rose by 1.5% in January on a year-over-year basis.

The **United States labour market** began 2019 on a strong footing as net employment soared by 304,000 jobs in January. The government shutdown, however, led to a minor increase in the unemployment rate to 4.0% compared to 3.9% in December.



Source: Statistics Canada and Conference Board of Canada

Note: GDP, disposable income and retail sales are year-over-year changes. The unemployment rate is the actual value.

## COMMERCIAL FOODSERVICE SALES

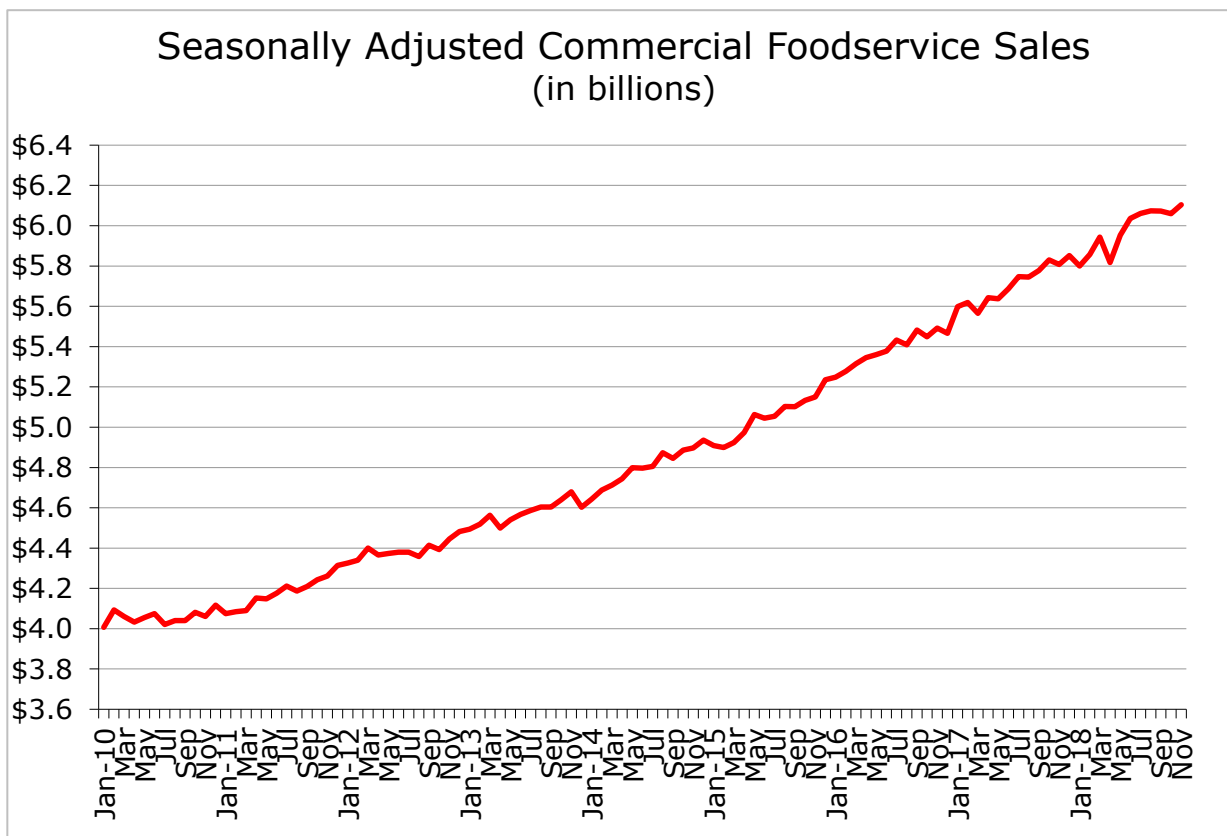
	Period	Amount	This period over year ago (%)	Year-to- date (%)	2017 over 2016(%)	2016 over 2015(%)
<b>NOMINAL GROWTH</b>						
<b>Sales (in \$millions)</b>						
Total	November	\$5,920.1	5.6%	5.1%	6.0%	6.7%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	November	\$2,565.9	6.2%	5.4%	6.9%	7.3%
Quick-service Restaurants	November	\$2,649.1	4.6%	5.1%	5.6%	7.0%
Social & Contract Caterers	November	\$500.5	8.6%	5.1%	4.8%	3.3%
Drinking Places	November	\$204.6	4.4%	1.7%	1.6%	3.6%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	November	\$71.3	3.2%	0.1%	0.6%	-0.2%
Prince Edward Island	November	\$19.2	4.7%	6.7%	6.0%	7.0%
Nova Scotia	November	\$134.8	2.7%	5.7%	3.5%	7.6%
New Brunswick	November	\$102.7	4.5%	3.0%	2.4%	6.8%
Quebec	November	\$1,097.3	6.0%	5.2%	7.1%	8.4%
Ontario	November	\$2,400.4	5.4%	5.8%	5.9%	7.6%
Manitoba	November	\$175.4	2.7%	2.3%	5.0%	8.0%
Saskatchewan	November	\$156.2	1.6%	1.6%	2.2%	1.5%
Alberta	November	\$775.1	3.5%	2.0%	4.0%	0.1%
British Columbia	November	\$970.6	9.4%	7.7%	8.4%	9.9%
<b>REAL GROWTH</b>						
<b>Sales (in 2002 \$ millions)</b>						
Total	November	\$3,841.7	1.5%	0.8%	3.3%	4.0%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	November	\$1,655.4	2.6%	1.5%	4.1%	4.4%
Quick-service Restaurants	November	\$1,744.0	-0.8%	-0.2%	3.3%	4.7%
Social & Contract Caterers	November	\$324.8	4.3%	0.8%	2.1%	0.7%
Drinking Places	November	\$132.8	0.3%	-2.5%	-1.0%	1.0%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	November	\$44.3	1.6%	-2.7%	-2.5%	-3.5%
Prince Edward Island	November	\$12.9	2.9%	4.5%	3.1%	4.3%
Nova Scotia	November	\$85.5	1.0%	3.5%	1.2%	4.6%
New Brunswick	November	\$66.3	2.5%	0.3%	-0.5%	3.7%
Quebec	November	\$707.0	3.4%	2.4%	4.5%	6.2%
Ontario	November	\$1,552.6	-0.6%	-0.7%	3.2%	4.8%
Manitoba	November	\$113.7	1.0%	0.5%	3.9%	5.3%
Saskatchewan	November	\$95.6	-1.0%	-0.9%	0.6%	-0.2%
Alberta	November	\$498.2	-0.1%	-1.5%	1.5%	-3.1%
British Columbia	November	\$666.2	5.7%	4.1%	5.7%	7.1%

Source: Statistics Canada

## SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			November	October	September	August
<b>NOMINAL GROWTH</b>						
<b>Sales (in \$millions)</b>						
Total	November	\$6,103.7	0.7%	-0.2%	0.0%	0.2%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	November	\$2,699.9	1.6%	-1.0%	0.0%	0.1%
Quick-service Restaurants	November	\$2,708.8	-0.2%	0.5%	0.1%	0.5%
Social & Contract Caterers	November	\$486.0	1.3%	-1.0%	-0.2%	0.1%
Drinking Places	November	\$209.0	0.5%	2.5%	-1.5%	-1.9%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	November	\$72.0	0.3%	0.6%	-0.5%	-2.8%
Prince Edward Island	November	\$22.7	-3.0%	-0.2%	0.6%	-0.6%
Nova Scotia	November	\$140.6	-2.7%	-0.1%	0.8%	-0.1%
New Brunswick	November	\$103.5	1.1%	-0.1%	-1.1%	0.1%
Quebec	November	\$1,150.5	0.7%	0.2%	-0.2%	-0.4%
Ontario	November	\$2,424.4	1.2%	-0.5%	-0.1%	0.7%
Manitoba	November	\$173.9	1.4%	-1.4%	-1.0%	-1.6%
Saskatchewan	November	\$159.0	0.3%	-1.7%	0.2%	1.8%
Alberta	November	\$789.3	-0.2%	-0.4%	0.2%	-1.1%
British Columbia	November	\$1,049.5	1.0%	0.6%	0.4%	1.2%

Source: Statistics Canada



## MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2017 over 2016(%)	2016 over 2015(%)
<b>By Sector</b>						
Menu Inflation – Total	November	154.1	4.1%	4.3%	2.6%	2.6%
Menu Inflation – Full Service	November	155.0	3.5%	3.9%	2.7%	2.7%
Menu Inflation – Quick Service	November	151.9	5.5%	5.3%	2.2%	2.3%
Menu Inflation – Cafeterias	November	154.1	4.1%	4.2%	2.6%	2.6%
<b>By Province</b>						
Newfoundland	November	161.0	1.6%	2.9%	3.1%	3.3%
Prince Edward Island	November	148.5	1.7%	2.0%	2.9%	2.6%
Nova Scotia	November	157.7	1.7%	2.1%	2.3%	3.0%
New Brunswick	November	155.0	1.9%	2.7%	2.9%	3.0%
Quebec	November	155.2	2.6%	2.7%	2.5%	2.0%
Ontario	November	154.6	6.1%	6.5%	2.6%	2.7%
Manitoba	November	154.3	1.6%	1.8%	1.0%	2.6%
Saskatchewan	November	163.3	2.7%	3.9%	1.7%	1.7%
Alberta	November	155.6	3.7%	3.5%	2.5%	3.3%
British Columbia	November	145.7	3.6%	3.4%	2.5%	2.6%

## THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2017 over 2016(%)	2016 over 2015(%)
<b>General Indicators</b>						
Real GDP (2002 \$billion)	November	\$1,944.0	1.7%	2.3%	3.2%	1.1%
Consumer Price Index (2002=100)	November	133.5	1.7%	2.3%	1.6%	1.4%
Number of Employed ('000's)	November	18,799.1	1.2%	1.3%	1.9%	0.7%
Unemployment Rate <sup>1</sup>	November	5.6%	5.9%	5.8%	6.3%	7.0%
Prime Rate <sup>1</sup>	November	3.95%	3.20%	3.61%	2.90%	2.70%
Disposable Income (\$billion)	Q3'18	\$1,230.9	3.3%	4.2%	4.6%	0.3%
<b>Other (in \$ millions)</b>						
Supermarkets and Grocery Stores	November	\$7,640.7	4.3%	1.0%	3.1%	2.0%
Total Retail Sales	November	\$52,050.0	0.6%	3.0%	7.1%	5.2%
<b>Commercial Foodservice Employment<sup>2</sup></b>						
Number of Employed ('000's)	November	1,126.2	1.5%	1.4%	2.6%	3.2%
Average Weekly Hours	November	21.6	-1.8%	-1.3%	0.4%	-1.8%
Average Weekly Wage	November	\$381.90	7.0%	5.5%	3.1%	-0.6%

Source: Statistics Canada

<sup>1</sup> Refers to actual values

<sup>2</sup> Unadjusted for seasonal variation



## Commercial Foodservice Sales Trends

### year-over-year nominal change

	2017 Nov	2017 Dec	2018 Jan	2018 Feb	2018 Mar	2018 Apr	2018 May	2018 Jun	2018 Jul	2018 Aug	2018 Sep	2018 Oct	2018 Nov	2018 Year-to-date
<b>Canada</b>	<b>6.4%</b>	<b>7.2%</b>	<b>4.0%</b>	<b>4.6%</b>	<b>6.5%</b>	<b>2.5%</b>	<b>5.8%</b>	<b>6.9%</b>	<b>5.1%</b>	<b>6.8%</b>	<b>4.3%</b>	<b>3.8%</b>	<b>5.6%</b>	<b>5.1%</b>
Full-service Restaurants	7.7%	8.7%	3.7%	6.1%	7.1%	1.7%	6.5%	8.4%	5.3%	7.4%	4.5%	2.1%	6.2%	5.4%
Quick-service Restaurants	5.7%	6.1%	5.1%	4.1%	7.0%	2.5%	5.8%	5.5%	5.4%	6.3%	4.6%	5.0%	4.6%	5.1%
Caterers	3.9%	6.2%	3.1%	1.1%	1.0%	7.6%	1.5%	6.5%	3.6%	8.5%	6.6%	7.1%	8.6%	5.1%
Drinking Places	4.7%	2.6%	-5.2%	0.6%	6.4%	0.4%	7.2%	5.3%	1.0%	2.8%	-6.4%	1.6%	4.4%	1.7%
<b>Newfoundland and Labrador</b>	<b>0.8%</b>	<b>-1.6%</b>	<b>-2.0%</b>	<b>0.0%</b>	<b>-0.3%</b>	<b>-3.8%</b>	<b>1.3%</b>	<b>2.5%</b>	<b>1.9%</b>	<b>0.5%</b>	<b>-3.3%</b>	<b>0.8%</b>	<b>3.2%</b>	<b>0.1%</b>
Full-service Restaurants	1.4%	0.2%	3.4%	2.4%	2.3%	-6.1%	6.6%	6.8%	5.7%	1.2%	-3.4%	4.4%	11.0%	3.1%
Quick-service Restaurants	3.6%	2.6%	2.8%	4.2%	3.5%	0.7%	0.8%	1.4%	2.6%	2.7%	0.3%	0.4%	-1.4%	1.6%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
<b>Prince Edward Island</b>	<b>3.3%</b>	<b>9.9%</b>	<b>0.5%</b>	<b>10.9%</b>	<b>7.4%</b>	<b>6.6%</b>	<b>6.2%</b>	<b>6.9%</b>	<b>9.0%</b>	<b>6.7%</b>	<b>4.7%</b>	<b>9.0%</b>	<b>4.7%</b>	<b>6.7%</b>
Full-service Restaurants	3.6%	19.0%	1.8%	19.7%	10.0%	9.0%	12.0%	14.2%	15.7%	11.2%	8.5%	14.2%	3.6%	11.4%
Quick-service Restaurants	2.9%	4.1%	0.0%	5.1%	6.8%	5.2%	3.6%	1.0%	0.8%	-0.9%	0.9%	5.6%	3.9%	2.7%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
<b>Nova Scotia</b>	<b>3.8%</b>	<b>6.1%</b>	<b>1.0%</b>	<b>5.6%</b>	<b>3.5%</b>	<b>7.3%</b>	<b>6.1%</b>	<b>4.3%</b>	<b>7.8%</b>	<b>7.5%</b>	<b>7.4%</b>	<b>7.6%</b>	<b>2.7%</b>	<b>5.7%</b>
Full-service Restaurants	2.7%	5.2%	-3.1%	2.2%	-3.7%	10.4%	2.0%	1.2%	9.7%	9.9%	11.1%	9.9%	-0.2%	5.0%
Quick-service Restaurants	4.8%	7.0%	5.4%	8.4%	9.9%	7.0%	10.9%	8.2%	10.0%	6.5%	5.8%	8.7%	4.8%	7.8%
Caterers	2.9%	8.5%	-4.6%	4.1%	-3.0%	-1.9%	0.4%	-7.3%	-19.7%	4.6%	2.9%	-3.6%	2.1%	-2.0%
Drinking Places	1.9%	1.0%	-5.7%	5.2%	5.1%	-0.3%	-7.1%	3.0%	-9.6%	-2.1%	-4.3%	-2.5%	3.5%	-1.6%
<b>New Brunswick</b>	<b>4.1%</b>	<b>4.5%</b>	<b>-0.9%</b>	<b>2.2%</b>	<b>1.9%</b>	<b>-0.2%</b>	<b>6.6%</b>	<b>2.6%</b>	<b>5.2%</b>	<b>5.2%</b>	<b>1.6%</b>	<b>2.5%</b>	<b>4.5%</b>	<b>3.0%</b>
Full-service Restaurants	4.5%	5.4%	-6.0%	4.3%	-0.7%	-3.4%	9.8%	-1.0%	-4.1%	-4.0%	-6.1%	-2.1%	4.4%	-1.0%
Quick-service Restaurants	4.6%	4.9%	3.5%	2.2%	3.7%	0.9%	4.6%	3.8%	11.1%	9.3%	5.9%	4.5%	3.5%	5.0%
Caterers	-6.5%	-9.3%	-15.5%	-15.7%	-13.7%	5.9%	-7.4%	-5.8%	-11.9%	-5.1%	-10.0%	-5.1%	-2.0%	-7.9%
Drinking Places	12.1%	9.3%	-2.9%	13.4%	24.4%	6.0%	32.2%	31.4%	28.4%	55.5%	19.1%	27.1%	32.6%	24.8%

	2017 Nov	2017 Dec	2018 Jan	2018 Feb	2018 Mar	2018 Apr	2018 May	2018 Jun	2018 Jul	2018 Aug	2018 Sep	2018 Oct	2018 Nov	2018 Year-to-date
<b>Quebec</b>	<b>8.3%</b>	<b>7.6%</b>	<b>3.1%</b>	<b>4.6%</b>	<b>6.9%</b>	<b>1.2%</b>	<b>6.0%</b>	<b>6.4%</b>	<b>6.3%</b>	<b>7.2%</b>	<b>4.1%</b>	<b>4.3%</b>	<b>6.0%</b>	<b>5.2%</b>
Full-service Restaurants	8.0%	9.5%	4.9%	6.2%	7.7%	-1.3%	5.4%	6.2%	5.5%	5.6%	2.3%	2.7%	6.3%	4.7%
Quick-service Restaurants	7.6%	5.1%	2.7%	3.8%	6.9%	3.3%	6.6%	5.0%	7.2%	7.3%	4.7%	5.2%	4.6%	5.3%
Caterers	12.4%	8.2%	3.0%	3.9%	3.7%	7.4%	1.3%	12.1%	7.1%	13.0%	13.5%	6.3%	8.0%	7.4%
Drinking Places	9.2%	5.9%	-11.6%	-4.1%	3.5%	1.7%	14.9%	10.3%	6.3%	16.0%	2.3%	10.4%	11.3%	6.1%
<b>Ontario</b>	<b>7.1%</b>	<b>7.6%</b>	<b>5.0%</b>	<b>4.9%</b>	<b>7.6%</b>	<b>3.7%</b>	<b>7.0%</b>	<b>8.7%</b>	<b>5.0%</b>	<b>7.3%</b>	<b>4.9%</b>	<b>3.5%</b>	<b>5.4%</b>	<b>5.8%</b>
Full-service Restaurants	9.8%	9.6%	4.1%	5.1%	7.0%	3.5%	8.4%	11.3%	4.0%	8.0%	4.1%	1.3%	5.7%	5.7%
Quick-service Restaurants	5.9%	5.7%	5.6%	4.6%	8.3%	1.7%	6.2%	6.6%	5.4%	6.3%	5.5%	4.4%	4.0%	5.3%
Caterers	3.1%	9.7%	7.4%	5.7%	5.0%	16.3%	5.7%	10.4%	9.1%	11.4%	8.6%	9.2%	12.2%	9.3%
Drinking Places	-1.5%	-3.9%	0.1%	0.2%	16.4%	4.0%	4.4%	-3.8%	-4.0%	-0.7%	-8.1%	-0.7%	1.6%	0.9%
<b>Manitoba</b>	<b>2.9%</b>	<b>3.5%</b>	<b>1.7%</b>	<b>-1.5%</b>	<b>1.9%</b>	<b>1.1%</b>	<b>3.9%</b>	<b>3.6%</b>	<b>5.7%</b>	<b>2.9%</b>	<b>1.8%</b>	<b>0.5%</b>	<b>2.7%</b>	<b>2.3%</b>
Full-service Restaurants	5.3%	6.0%	3.6%	-0.2%	5.7%	0.8%	2.4%	7.9%	11.8%	8.9%	9.5%	4.3%	6.3%	5.7%
Quick-service Restaurants	0.7%	2.1%	-1.4%	-3.0%	0.3%	1.6%	1.7%	0.0%	2.6%	0.9%	-1.7%	-0.1%	1.6%	0.3%
Caterers	2.1%	-2.4%	10.0%	-0.4%	-6.2%	-1.9%	21.2%	4.6%	-4.9%	-12.5%	-9.6%	-8.4%	-5.2%	-1.9%
Drinking Places	8.2%	13.2%	-2.9%	2.6%	6.6%	12.7%	15.6%	-2.3%	-3.8%	-5.4%	-9.6%	-7.4%	-4.6%	0.1%
<b>Saskatchewan</b>	<b>0.4%</b>	<b>2.7%</b>	<b>0.4%</b>	<b>0.6%</b>	<b>1.1%</b>	<b>2.9%</b>	<b>3.7%</b>	<b>2.0%</b>	<b>1.1%</b>	<b>3.1%</b>	<b>1.5%</b>	<b>-1.0%</b>	<b>1.6%</b>	<b>1.6%</b>
Full-service Restaurants	0.9%	1.3%	-1.2%	4.0%	3.3%	7.5%	7.0%	2.8%	3.2%	5.9%	0.1%	-4.5%	1.5%	2.7%
Quick-service Restaurants	1.4%	4.7%	3.8%	-0.9%	3.5%	1.9%	4.5%	1.4%	2.1%	2.8%	3.3%	1.9%	2.4%	2.5%
Caterers	-19.8%	-12.1%	-15.2%	-13.5%	-23.6%	-14.3%	-14.5%	-1.4%	-10.3%	-9.6%	-7.4%	-0.1%	-6.1%	-10.9%
Drinking Places	11.4%	12.9%	-2.6%	4.5%	-7.5%	-1.6%	-7.3%	4.5%	-12.4%	-2.2%	4.3%	-3.2%	2.8%	-2.1%
<b>Alberta</b>	<b>2.6%</b>	<b>4.7%</b>	<b>2.5%</b>	<b>-0.6%</b>	<b>4.0%</b>	<b>-0.6%</b>	<b>0.5%</b>	<b>3.7%</b>	<b>2.9%</b>	<b>3.5%</b>	<b>0.5%</b>	<b>1.7%</b>	<b>3.5%</b>	<b>2.0%</b>
Full-service Restaurants	4.5%	5.5%	1.4%	0.1%	3.3%	-2.8%	1.1%	5.6%	4.0%	4.9%	1.0%	-2.1%	2.6%	1.8%
Quick-service Restaurants	1.9%	4.6%	4.8%	0.5%	5.8%	3.6%	4.3%	4.1%	3.2%	3.8%	1.1%	5.8%	3.8%	3.7%
Caterers	-6.7%	2.4%	-1.9%	-10.6%	-3.1%	-10.3%	-24.0%	-13.4%	-8.0%	-7.0%	4.7%	-2.6%	10.0%	-6.4%
Drinking Places	6.5%	1.9%	-3.9%	-2.9%	1.5%	-6.5%	-4.2%	6.1%	4.6%	-1.0%	-15.1%	1.1%	0.7%	-1.9%
<b>British Columbia</b>	<b>8.7%</b>	<b>10.1%</b>	<b>6.1%</b>	<b>10.8%</b>	<b>8.8%</b>	<b>3.7%</b>	<b>8.0%</b>	<b>8.2%</b>	<b>5.9%</b>	<b>9.7%</b>	<b>7.3%</b>	<b>6.8%</b>	<b>9.4%</b>	<b>7.7%</b>
Full-service Restaurants	8.3%	10.6%	5.7%	15.5%	12.3%	4.4%	9.3%	10.3%	8.0%	11.3%	10.9%	6.2%	11.8%	9.6%
Quick-service Restaurants	9.5%	11.6%	8.7%	8.5%	7.2%	2.8%	6.0%	6.5%	5.5%	9.4%	7.2%	7.1%	9.2%	7.1%
Caterers	11.0%	4.1%	3.0%	-1.6%	-1.5%	7.7%	8.5%	5.1%	-2.3%	12.8%	2.3%	17.0%	3.1%	5.0%
Drinking Places	2.4%	2.7%	-5.6%	5.2%	5.3%	-0.3%	11.7%	6.8%	0.2%	-6.2%	-12.6%	-5.5%	1.1%	-0.1%

## Menu Inflation

	2017 Dec	2018 Jan	2018 Feb	2018 Mar	2018 Apr	2018 May	2018 Jun	2018 Jul	2018 Aug	2018 Sep	2018 Oct	2018 Nov	2018 Dec	2018 Year-to-date
<b>Canada</b>	2.9%	3.7%	4.0%	4.4%	4.5%	4.5%	4.5%	4.4%	4.5%	4.3%	4.2%	4.1%	3.8%	4.2%
Full-service Restaurants	3.0%	3.4%	4.1%	4.3%	4.0%	4.1%	4.0%	3.8%	3.9%	3.8%	3.5%	3.5%	3.5%	3.8%
Quick-service Restaurants	2.6%	4.4%	4.0%	4.7%	5.5%	5.7%	5.6%	6.0%	5.9%	5.5%	5.6%	5.5%	4.7%	5.3%
Cafeterias	2.9%	3.7%	4.0%	4.3%	4.4%	4.5%	4.3%	4.4%	4.4%	4.1%	4.1%	4.1%	3.8%	4.2%
<b>Newfoundland and Labrador</b>	2.3%	3.0%	2.4%	3.1%	3.3%	3.9%	4.2%	3.6%	2.8%	2.3%	1.7%	1.6%	1.5%	2.8%
<b>Prince Edward Island</b>	3.6%	3.5%	1.6%	2.6%	0.6%	0.9%	0.9%	2.2%	4.3%	2.2%	1.6%	1.7%	0.3%	1.9%
<b>Nova Scotia</b>	1.6%	2.2%	1.8%	2.0%	1.7%	2.4%	2.5%	2.1%	2.9%	2.0%	2.1%	1.7%	1.4%	2.1%
<b>New Brunswick</b>	3.0%	3.2%	2.8%	3.0%	3.1%	2.9%	2.8%	3.2%	2.7%	2.2%	1.9%	1.9%	1.4%	2.6%
<b>Quebec</b>	2.5%	2.7%	2.2%	2.2%	2.5%	2.7%	2.8%	2.9%	3.0%	2.9%	2.7%	2.6%	2.8%	2.7%
<b>Ontario</b>	3.0%	4.9%	6.6%	7.0%	7.1%	7.1%	6.8%	6.7%	6.5%	6.3%	6.0%	6.1%	5.8%	6.4%
<b>Manitoba</b>	1.5%	1.0%	0.9%	1.2%	2.1%	2.3%	2.3%	2.3%	2.1%	1.8%	2.0%	1.6%	1.4%	1.7%
<b>Saskatchewan</b>	8.4%	8.1%	8.1%	8.1%	3.0%	2.9%	2.0%	2.1%	2.1%	2.1%	2.6%	2.7%	3.1%	3.8%
<b>Alberta</b>	2.9%	3.2%	2.9%	3.3%	3.3%	3.5%	3.6%	3.6%	3.8%	3.7%	4.0%	3.7%	2.7%	3.4%
<b>British Columbia</b>	2.8%	3.1%	2.8%	3.0%	3.4%	3.5%	3.4%	3.6%	3.9%	3.6%	3.6%	3.6%	3.0%	3.4%

Source: Statistics Canada