

MONTHLY INFOSTATS

Reference Period: December 2018



**Restaurants
Canada**

The voice of foodservice | La voix des services alimentaires

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Highlights

Canada's commercial foodservice industry ended 2018 with a 4.9% increase in sales in December. With menu inflation of 3.8%, real sales rose by 1.0%.

Annual **commercial foodservice sales** in Canada grew by 5.2% to a record \$72 billion in 2018.

Full-service restaurant sales advanced by 4.9% in December, compared to a 6.8% increase in November. Although most provinces reported a moderation in spending, British Columbia led the country with an 8.4% jump in sales.

While total sales at **quick-service restaurants** grew by 5.1% in December, adjusted for menu inflation, real sales were relatively flat (+0.4%).

The **caterer** segment continued its seesaw performance. Following two months of robust gains, revenues moderated to 3.0% growth in December. This was due to softer gains in Central Canada.

Double-digit growth in New Brunswick and Quebec helped boost **drinking place** sales by a solid 7.6% in December. But overall, drinking places posted the weakest growth of any segment in 2018, as sales rose by a tepid 2.2%.

Higher spending at full- and quick-service restaurants lifted total foodservice sales in **Newfoundland and Labrador** by 1.7% in December. This was the province's strongest gain since July 2018. Despite this increase, annual foodservice sales remained flat in 2018.

Foodservice sales on **Prince Edward Island** grew by 3.7% in December due to higher spending at restaurants. Overall, P.E.I. reported the second-strongest growth in 2018, with a 6.4% increase in sales. This was due to a strong economy and growing population.

Annual foodservice sales in **Nova Scotia** advanced by a solid 5.5% as gains at quick- and full-service restaurants offset declines by caterers and drinking places.

After a lacklustre start to the year, **New Brunswick's** foodservice industry picked up momentum in the second half of 2018 as sales grew by a healthy 4.6% in November and December. Overall, annual sales rose by 3.1% in 2018, compared to 2.4% growth in 2017.

Quebec's foodservice industry ended the year on a strong note as sales increased by 5.2% in December. Healthy demand across all segments propelled the province's annual foodservice sales by 5.2% in 2018. This continues the positive trend for Quebec's foodservice industry due to healthy economic growth and strong consumer confidence.

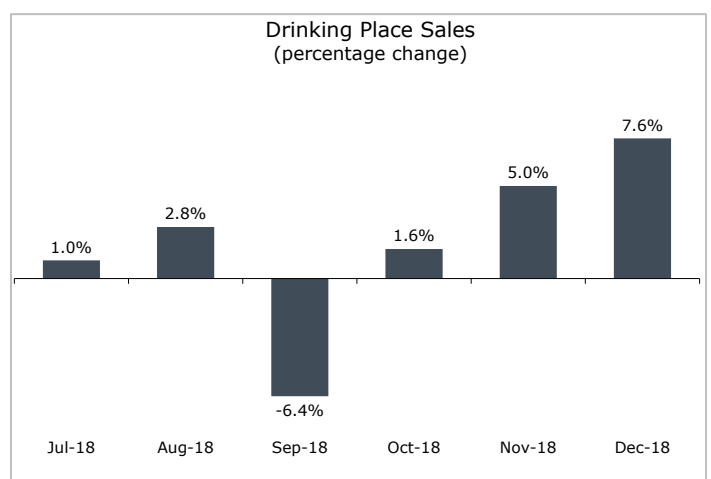
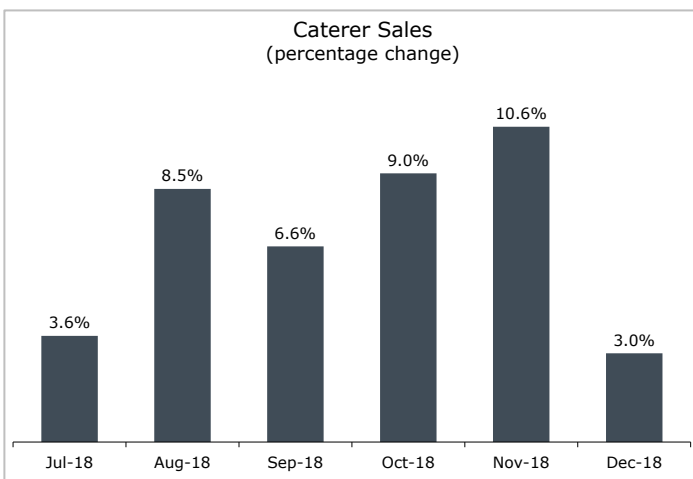
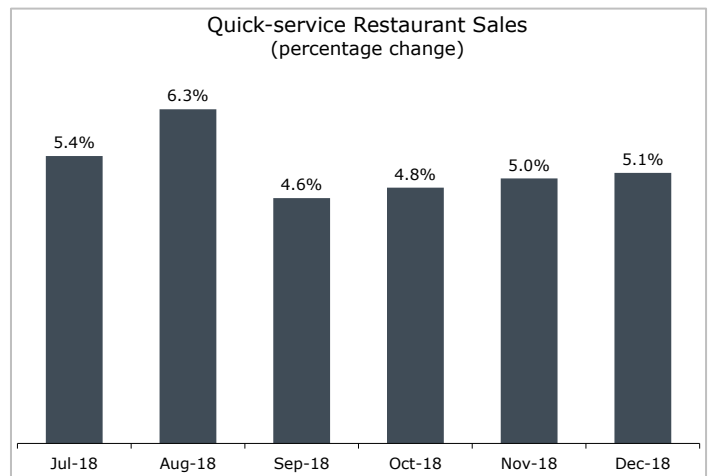
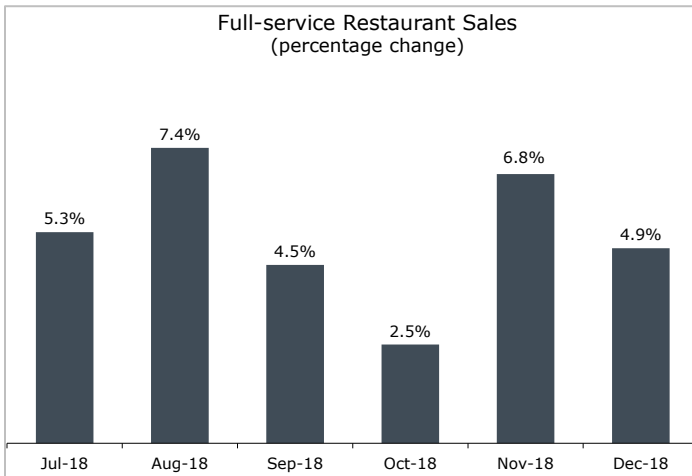
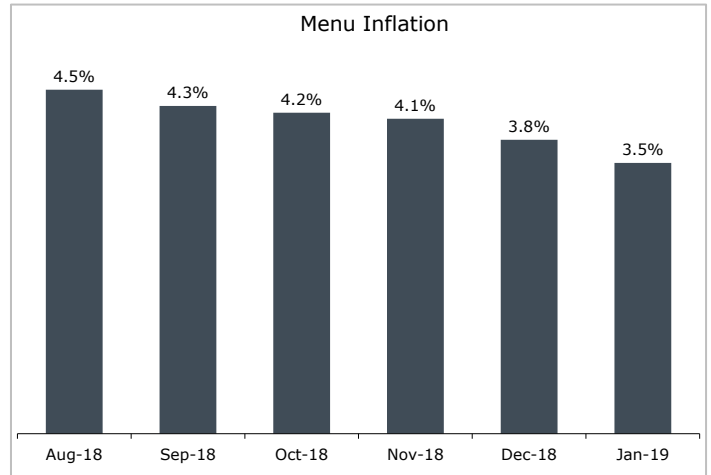
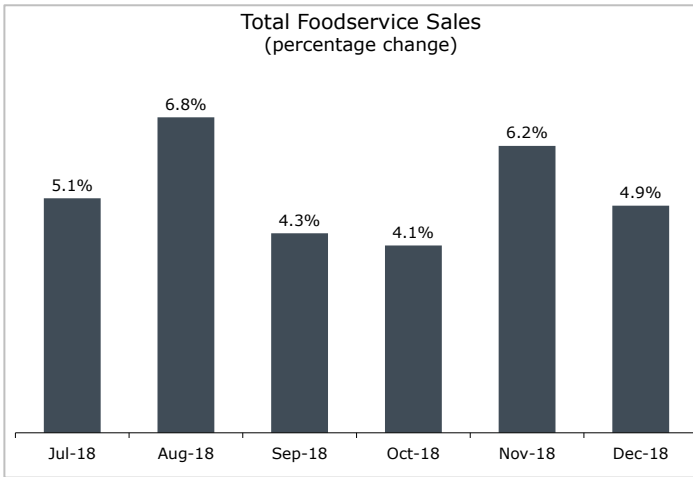
Although annual foodservice sales in **Ontario** advanced by a solid 5.7% in 2018, this increase was solely due to higher menu prices. Adjusted for menu inflation of 6.4%, real sales dipped by 0.7% in 2018. This is in sharp contrast to the strong gains in 2017 (+3.2%) and 2016 (+4.8%).

Manitoba's foodservice industry ended the year with a modest 1.6% sales increase in December. Overall, annual foodservice sales moderated to 2.5% growth in 2018, following robust gains in 2016 and 2017. While full-service restaurants led the charge with a 5.3% increase in 2018, this was offset by weaker demand in the other segments.

The recovery in **Saskatchewan's** foodservice industry stalled as sales grew by a tepid 0.4% in December. Annual sales in Saskatchewan rose by just 1.6% in 2018 as the new PST on meals restrained consumer spending.

Annual foodservice sales in **Alberta** grew by a modest 2.4% in 2018 as soft gains at restaurants were partially offset by lower sales for caterers and drinking places.

British Columbia led the country for the third consecutive year with an annual sales increase of 7.9% in 2018. Robust consumer and business spending propelled spending at full- and quick-service restaurants, while caterers also enjoyed stronger gains.



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

Highlights

Canada's economy grew by a weaker-than-expected 0.4% in Q4, due to broad-based weakness across all GDP components.

Disposable income decelerated for the fourth consecutive month, advancing by a tepid 2.2% in Q4. Weaker disposable income growth is expected to restrain consumer spending at restaurants in 2019.

Year-over-year **retail sales** in Canada dipped by 0.6% in December. This represents the first decline in retail spending since March 2013.

Net employment in Canada grew by a solid 55,900 jobs in February as healthy gains in full-time employment offset a decline in part-time employment.

More people entering the labour market kept the **unemployment rate** unchanged at 5.8%.

Following robust gains in recent months, **net employment in the United States** rose by a modest 20,000 jobs in February. Still, the unemployment rate fell to 3.8% in February from 4.0% in January.

Canada's economy grew by a weaker-than-expected 0.4% (annualized) in Q4 2018. Analysts were expecting a 1.0% expansion in real GDP. There was little positive news in the data. Consumer spending moderated to 0.7% (real growth, annualized) in Q4 as households pulled back on durable and semi-durable goods. Business investment, exports and housing activity all contracted in Q4.

Given the lacklustre performance in Q4, **Canada's economy** will likely see even weaker results at the outset of 2019 due to mandatory oil production cuts in Alberta. This could result in an economic contraction in Q1. Despite the near-term challenges, economic activity in Canada is forecast to steadily improve over the remainder of 2019 due to gains in business investment and exports.

Disposable income decelerated for the fourth consecutive quarter, advancing a tepid 2.2% in Q4. While wages increased in many parts of the country, lower wages in Alberta and Saskatchewan have pulled down the national average.

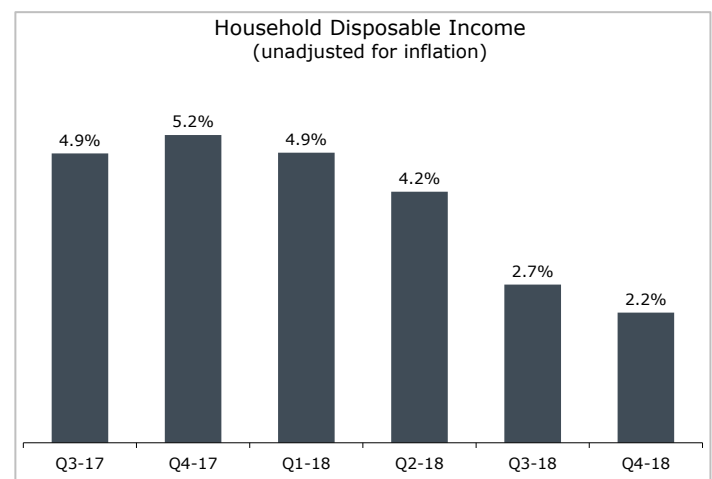
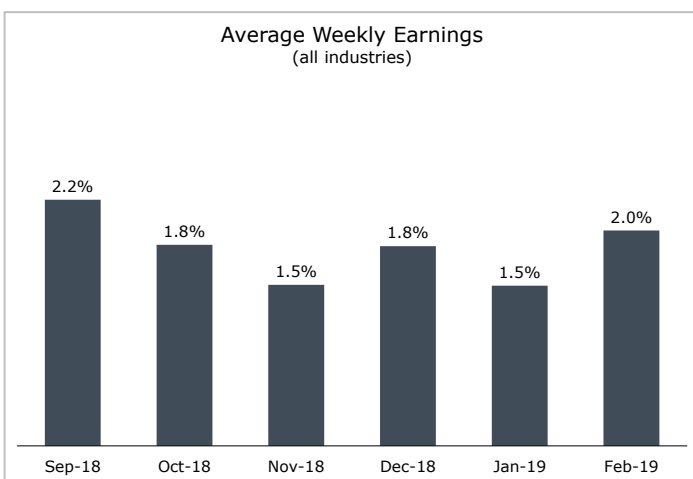
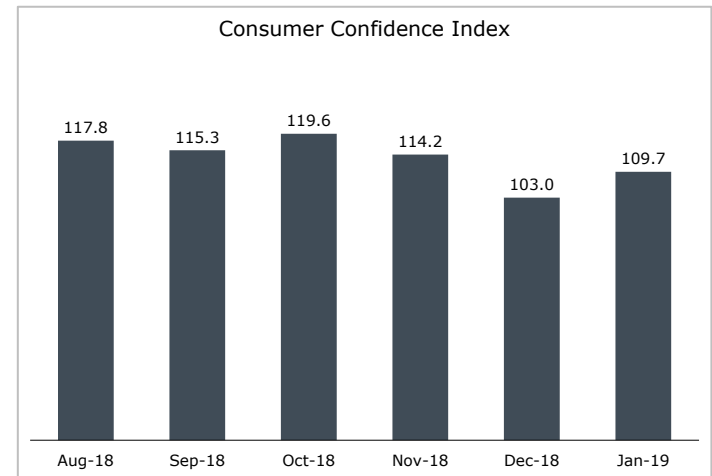
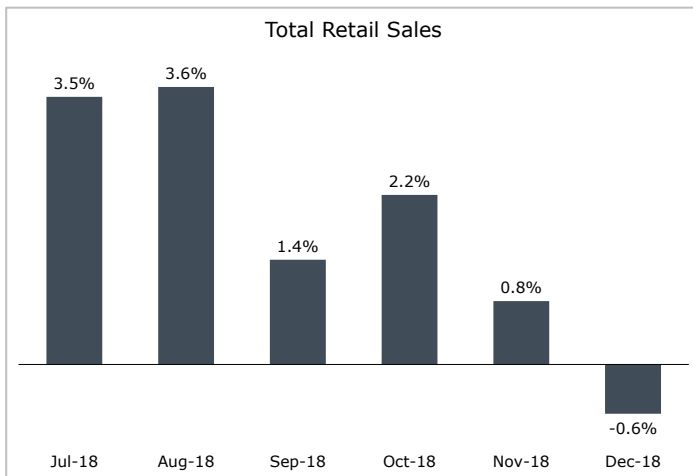
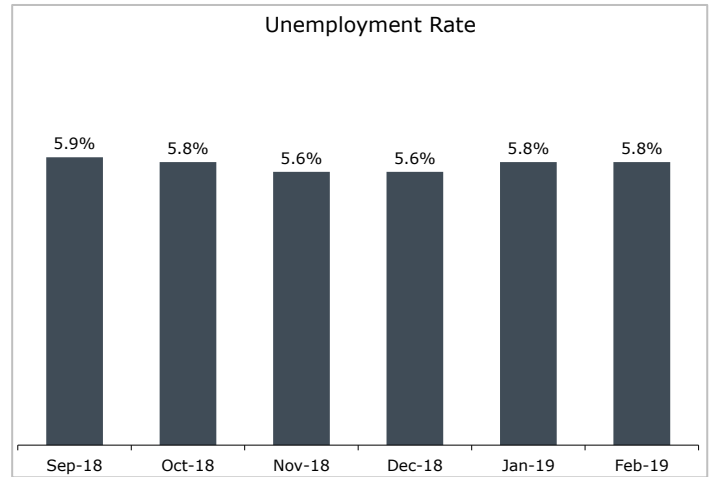
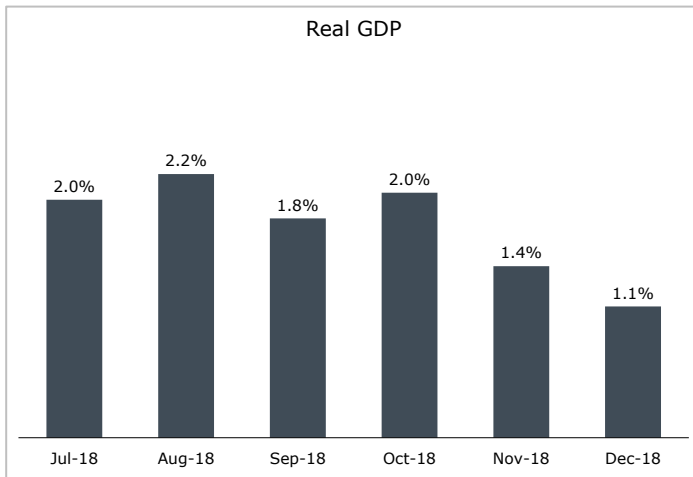
Retail spending was fairly dismal across the country in November as sales dipped by 0.6%. Manitoba reported the strongest gain with a 2.2% increase in retail spending. In contrast, retail sales fell in six provinces. Nova Scotia and Newfoundland and Labrador posted the largest declines with sales falling by 4.3% and 5.0% respectively.

Net employment in Canada rose by a solid 55,900 jobs in February, following the creation of 66,800 jobs in January. Growth was driven by a surge in full-time employment (+67,400 jobs) compared to a decline in part-time employment (-11,600 jobs).

Despite the increase in employment, more people entering the workforce kept the **unemployment rate** unchanged at 5.8%.

Average weekly earnings (for all industries) rose by 2.0% in February compared to February 2018. This is a modest increase from 1.5% in January.

Following several months of robust gains, the **United States labour market** stalled in February, creating just 20,000 new jobs. Despite the slowdown in net employment, the unemployment rate slipped 0.2 percentage points to 3.8%.



Source: Statistics Canada and Conference Board of Canada

Note: GDP, disposable income and retail sales are year-over-year changes. The unemployment rate is the actual value.

COMMERCIAL FOODSERVICE SALES

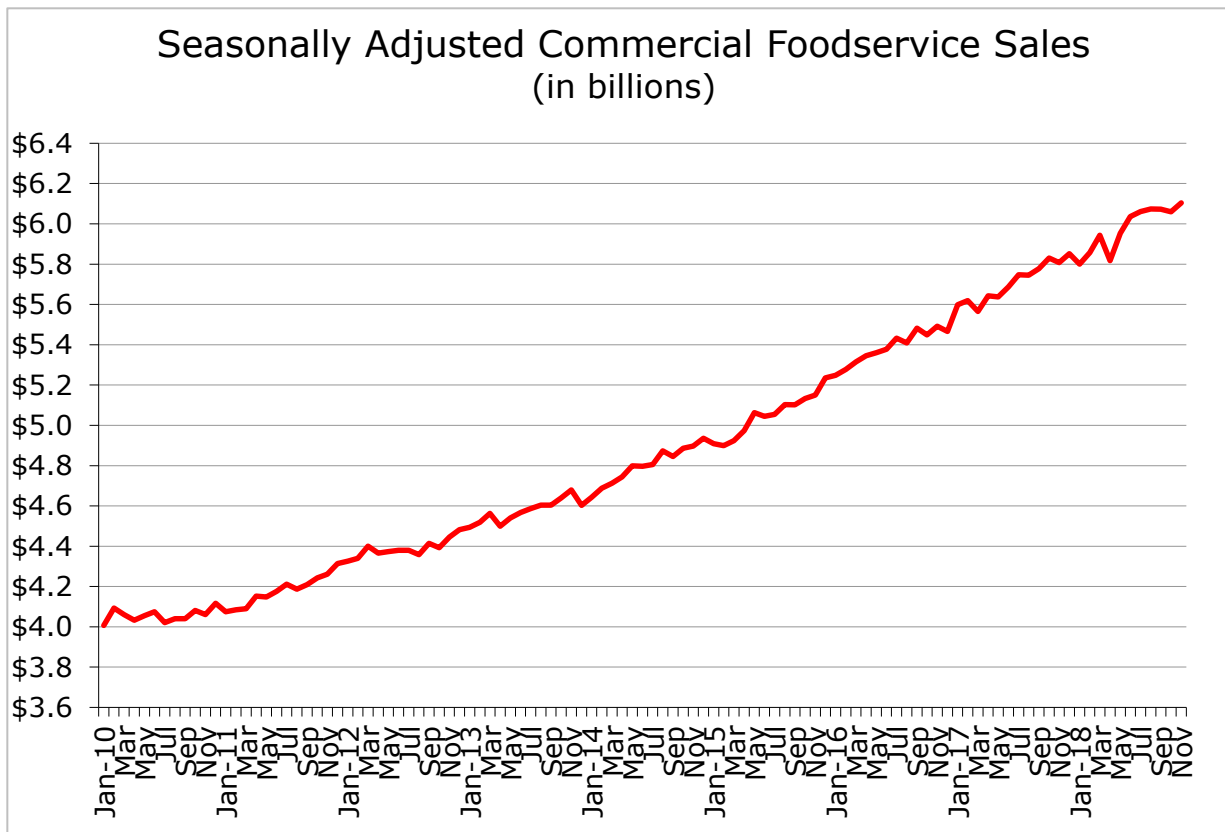
	Period	Amount	This period over year ago (%)	Year-to- date (%)	2017 over 2016(%)	2016 over 2015(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	December	\$6,270.3	4.9%	5.2%	6.0%	6.7%
Sales by Sector (in \$millions)						
Full-service Restaurants	December	\$2,879.8	4.9%	5.4%	6.9%	7.3%
Quick-service Restaurants	December	\$2,676.2	5.1%	5.1%	5.6%	7.0%
Social & Contract Caterers	December	\$493.8	3.0%	5.3%	4.8%	3.3%
Drinking Places	December	\$220.5	7.6%	2.2%	1.6%	3.6%
Sales by Province (in \$millions)						
Newfoundland and Labrador	December	\$72.6	1.7%	0.0%	0.6%	-0.2%
Prince Edward Island	December	\$19.4	3.7%	6.4%	6.0%	7.0%
Nova Scotia	December	\$140.2	4.7%	5.5%	3.5%	7.6%
New Brunswick	December	\$105.9	4.6%	3.1%	2.4%	6.8%
Quebec	December	\$1,161.3	5.2%	5.2%	7.1%	8.4%
Ontario	December	\$2,512.7	4.4%	5.7%	5.9%	7.6%
Manitoba	December	\$177.6	1.6%	2.5%	5.0%	8.0%
Saskatchewan	December	\$160.2	0.4%	1.6%	2.2%	1.5%
Alberta	December	\$827.1	3.5%	2.4%	4.0%	0.1%
British Columbia	December	\$1,074.7	8.4%	7.9%	8.4%	9.9%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	December	\$4,074.3	1.0%	0.9%	3.3%	4.0%
Sales by Sector (in \$millions)						
Full-service Restaurants	December	\$1,853.1	1.4%	1.6%	4.1%	4.4%
Quick-service Restaurants	December	\$1,779.4	0.4%	-0.2%	3.3%	4.7%
Social & Contract Caterers	December	\$320.9	-0.8%	1.0%	2.1%	0.7%
Drinking Places	December	\$143.3	3.6%	-1.9%	-1.0%	1.0%
Sales by Province (in \$millions)						
Newfoundland and Labrador	December	\$45.0	0.2%	-2.7%	-2.5%	-3.5%
Prince Edward Island	December	\$13.2	3.3%	4.3%	3.1%	4.3%
Nova Scotia	December	\$89.1	3.2%	3.4%	1.2%	4.6%
New Brunswick	December	\$68.6	3.1%	0.5%	-0.5%	3.7%
Quebec	December	\$746.3	2.3%	2.4%	4.5%	6.2%
Ontario	December	\$1,627.4	-1.3%	-0.7%	3.2%	4.8%
Manitoba	December	\$115.2	0.2%	0.7%	3.9%	5.3%
Saskatchewan	December	\$97.4	-2.7%	-0.9%	0.6%	-0.2%
Alberta	December	\$534.7	0.8%	-1.1%	1.5%	-3.1%
British Columbia	December	\$739.1	5.2%	4.4%	5.7%	7.1%

Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			December	November	October	September
NOMINAL GROWTH						
Sales (in \$millions)						
Total	December	\$6,191.5	0.9%	1.0%	0.0%	0.1%
Sales by Sector (in \$millions)						
Full-service Restaurants	December	\$2,751.4	1.3%	1.8%	-0.7%	0.1%
Quick-service Restaurants	December	\$2,745.2	1.0%	0.2%	0.4%	0.2%
Social & Contract Caterers	December	\$477.9	-2.7%	1.2%	0.0%	-0.2%
Drinking Places	December	\$217.0	2.7%	1.0%	2.4%	-0.8%
Sales by Province (in \$millions)						
Newfoundland and Labrador	December	\$71.8	1.7%	-1.4%	0.4%	-0.7%
Prince Edward Island	December	\$23.0	2.0%	-3.8%	-0.1%	0.6%
Nova Scotia	December	\$145.2	4.2%	-3.8%	-0.1%	1.0%
New Brunswick	December	\$105.5	1.6%	1.4%	-0.1%	-0.9%
Quebec	December	\$1,169.7	1.4%	0.9%	0.2%	-0.1%
Ontario	December	\$2,447.7	0.9%	1.2%	-0.5%	-0.1%
Manitoba	December	\$173.9	-1.0%	1.6%	-0.7%	-0.8%
Saskatchewan	December	\$160.6	0.1%	1.2%	-1.8%	0.3%
Alberta	December	\$810.2	0.9%	0.6%	0.2%	0.5%
British Columbia	December	\$1,064.4	0.3%	1.6%	1.0%	0.5%

Source: Statistics Canada



MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2017 over 2016(%)	2016 over 2015(%)
By Sector						
Menu Inflation – Total	December	153.9	3.8%	4.2%	2.6%	2.6%
Menu Inflation – Full Service	December	155.4	3.5%	3.8%	2.7%	2.7%
Menu Inflation – Quick Service	December	150.4	4.7%	5.3%	2.2%	2.3%
Menu Inflation – Cafeterias	December	153.9	3.8%	4.2%	2.6%	2.6%
By Province						
Newfoundland	December	161.2	1.5%	2.8%	3.1%	3.3%
Prince Edward Island	December	146.4	0.3%	1.9%	2.9%	2.6%
Nova Scotia	December	157.3	1.4%	2.1%	2.3%	3.0%
New Brunswick	December	154.4	1.4%	2.6%	2.9%	3.0%
Quebec	December	155.6	2.8%	2.7%	2.5%	2.0%
Ontario	December	154.4	5.8%	6.4%	2.6%	2.7%
Manitoba	December	154.2	1.4%	1.7%	1.0%	2.6%
Saskatchewan	December	164.4	3.1%	3.8%	1.7%	1.7%
Alberta	December	154.7	2.7%	3.4%	2.5%	3.3%
British Columbia	December	145.4	3.0%	3.4%	2.5%	2.6%

THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2017 over 2016(%)	2016 over 2015(%)
General Indicators						
Real GDP (2002 \$billion)	December	\$1,943.6	1.1%	2.0%	3.2%	1.1%
Consumer Price Index (2002=100)	December	133.4	2.0%	2.3%	1.6%	1.4%
Number of Employed ('000's)	December	18,807.1	1.1%	1.3%	1.9%	0.7%
Unemployment Rate ¹	December	5.6%	5.8%	5.8%	6.3%	7.0%
Prime Rate ¹	December	3.95%	3.20%	3.64%	2.90%	2.70%
Disposable Income (\$billion)	Q4'18	\$1,237.7	2.2%	3.5%	4.5%	0.3%
Other (in \$ millions)						
Supermarkets and Grocery Stores	December	\$8,350.3	-0.7%	0.8%	3.1%	2.0%
Total Retail Sales	December	\$53,278.7	-0.6%	2.7%	7.1%	5.2%
Commercial Foodservice Employment²						
Number of Employed ('000's)	December	1,127.0	1.4%	1.4%	2.6%	3.2%
Average Weekly Hours	December	21.2	-5.4%	-1.7%	0.4%	-1.8%
Average Weekly Wage	December	\$387.28	4.9%	5.4%	3.1%	-0.6%

Source: Statistics Canada

¹ Refers to actual values

² Unadjusted for seasonal variation

Commercial Foodservice Sales Trends

Year-over-year nominal change

	2017 Dec	2018 Jan	2018 Feb	2018 Mar	2018 Apr	2018 May	2018 Jun	2018 Jul	2018 Aug	2018 Sep	2018 Oct	2018 Nov	2018 Dec	2018 Year-to-date
Canada	7.2%	4.0%	4.6%	6.5%	2.5%	5.8%	6.9%	5.1%	6.8%	4.3%	4.1%	6.2%	4.9%	5.2%
Full-service Restaurants	8.7%	3.7%	6.1%	7.1%	1.7%	6.5%	8.4%	5.3%	7.4%	4.5%	2.5%	6.8%	4.9%	5.4%
Quick-service Restaurants	6.1%	5.1%	4.1%	7.0%	2.5%	5.8%	5.5%	5.4%	6.3%	4.6%	4.8%	5.0%	5.1%	5.1%
Caterers	6.2%	3.1%	1.1%	1.0%	7.6%	1.5%	6.5%	3.6%	8.5%	6.6%	9.0%	10.6%	3.0%	5.3%
Drinking Places	2.6%	-5.2%	0.6%	6.4%	0.4%	7.2%	5.3%	1.0%	2.8%	-6.4%	1.6%	5.0%	7.6%	2.2%
Newfoundland and Labrador	-1.6%	-2.0%	0.0%	-0.3%	-3.8%	1.3%	2.5%	1.9%	0.5%	-3.3%	0.7%	-0.1%	1.7%	0.0%
Full-service Restaurants	0.2%	3.4%	2.4%	2.3%	-6.1%	6.6%	6.8%	5.7%	1.2%	-3.4%	5.3%	3.8%	5.5%	2.8%
Quick-service Restaurants	2.6%	2.8%	4.2%	3.5%	0.7%	0.8%	1.4%	2.6%	2.7%	0.3%	-0.1%	-1.8%	1.8%	1.5%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Prince Edward Island	9.9%	0.5%	10.9%	7.4%	6.6%	6.2%	6.9%	9.0%	6.7%	4.7%	9.3%	3.4%	3.7%	6.4%
Full-service Restaurants	19.0%	1.8%	19.7%	10.0%	9.0%	12.0%	14.2%	15.7%	11.2%	8.5%	14.4%	-1.1%	3.7%	10.6%
Quick-service Restaurants	4.1%	0.0%	5.1%	6.8%	5.2%	3.6%	1.0%	0.8%	-0.9%	0.9%	6.0%	4.7%	3.0%	2.8%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Nova Scotia	6.1%	1.0%	5.6%	3.5%	7.3%	6.1%	4.3%	7.8%	7.5%	7.4%	7.5%	1.8%	4.7%	5.5%
Full-service Restaurants	5.2%	-3.1%	2.2%	-3.7%	10.4%	2.0%	1.2%	9.7%	9.9%	11.1%	8.9%	-2.2%	5.1%	4.8%
Quick-service Restaurants	7.0%	5.4%	8.4%	9.9%	7.0%	10.9%	8.2%	10.0%	6.5%	5.8%	8.7%	4.5%	5.7%	7.6%
Caterers	8.5%	-4.6%	4.1%	-3.0%	-1.9%	0.4%	-7.3%	-19.7%	4.6%	2.9%	-1.1%	2.7%	-0.7%	-1.5%
Drinking Places	1.0%	-5.7%	5.2%	5.1%	-0.3%	-7.1%	3.0%	-9.6%	-2.1%	-4.3%	-2.5%	0.8%	-3.9%	-2.0%
New Brunswick	4.5%	-0.9%	2.2%	1.9%	-0.2%	6.6%	2.6%	5.2%	5.2%	1.6%	2.4%	4.6%	4.6%	3.1%
Full-service Restaurants	5.4%	-6.0%	4.3%	-0.7%	-3.4%	9.8%	-1.0%	-4.1%	-4.0%	-6.1%	-2.2%	4.0%	2.3%	-0.8%
Quick-service Restaurants	4.9%	3.5%	2.2%	3.7%	0.9%	4.6%	3.8%	11.1%	9.3%	5.9%	4.5%	4.1%	4.7%	5.0%
Caterers	-9.3%	-15.5%	-15.7%	-13.7%	5.9%	-7.4%	-5.8%	-11.9%	-5.1%	-10.0%	-7.3%	-6.9%	-0.3%	-8.0%
Drinking Places	9.3%	-2.9%	13.4%	24.4%	6.0%	32.2%	31.4%	28.4%	55.5%	19.1%	28.6%	36.3%	33.8%	26.1%

	2017 Dec	2018 Jan	2018 Feb	2018 Mar	2018 Apr	2018 May	2018 Jun	2018 Jul	2018 Aug	2018 Sep	2018 Oct	2018 Nov	2018 Dec	2018 Year-to-date
Quebec	7.6%	3.1%	4.6%	6.9%	1.2%	6.0%	6.4%	6.3%	7.2%	4.1%	4.3%	6.2%	5.2%	5.2%
Full-service Restaurants	9.5%	4.9%	6.2%	7.7%	-1.3%	5.4%	6.2%	5.5%	5.6%	2.3%	3.1%	6.4%	4.6%	4.7%
Quick-service Restaurants	5.1%	2.7%	3.8%	6.9%	3.3%	6.6%	5.0%	7.2%	7.3%	4.7%	5.1%	4.2%	4.3%	5.2%
Caterers	8.2%	3.0%	3.9%	3.7%	7.4%	1.3%	12.1%	7.1%	13.0%	13.5%	3.9%	10.5%	2.1%	6.9%
Drinking Places	5.9%	-11.6%	-4.1%	3.5%	1.7%	14.9%	10.3%	6.3%	16.0%	2.3%	10.2%	12.2%	24.3%	7.7%
Ontario	7.6%	5.0%	4.9%	7.6%	3.7%	7.0%	8.7%	5.0%	7.3%	4.9%	3.6%	5.4%	4.4%	5.7%
Full-service Restaurants	9.6%	4.1%	5.1%	7.0%	3.5%	8.4%	11.3%	4.0%	8.0%	4.1%	1.2%	5.7%	4.4%	5.6%
Quick-service Restaurants	5.7%	5.6%	4.6%	8.3%	1.7%	6.2%	6.6%	5.4%	6.3%	5.5%	4.3%	4.0%	4.6%	5.3%
Caterers	9.7%	7.4%	5.7%	5.0%	16.3%	5.7%	10.4%	9.1%	11.4%	8.6%	11.1%	12.3%	4.1%	9.0%
Drinking Places	-3.9%	0.1%	0.2%	16.4%	4.0%	4.4%	-3.8%	-4.0%	-0.7%	-8.1%	-1.0%	1.1%	2.3%	1.0%
Manitoba	3.5%	1.7%	-1.5%	1.9%	1.1%	3.9%	3.6%	5.7%	2.9%	1.8%	1.9%	4.3%	1.6%	2.5%
Full-service Restaurants	6.0%	3.6%	-0.2%	5.7%	0.8%	2.4%	7.9%	11.8%	8.9%	9.5%	4.2%	6.3%	1.8%	5.3%
Quick-service Restaurants	2.1%	-1.4%	-3.0%	0.3%	1.6%	1.7%	0.0%	2.6%	0.9%	-1.7%	-0.1%	2.1%	2.9%	0.6%
Caterers	-2.4%	10.0%	-0.4%	-6.2%	-1.9%	21.2%	4.6%	-4.9%	-12.5%	-9.6%	4.0%	7.1%	-3.5%	0.4%
Drinking Places	13.2%	-2.9%	2.6%	6.6%	12.7%	15.6%	-2.3%	-3.8%	-5.4%	-9.6%	-9.8%	-4.4%	-10.9%	-1.1%
Saskatchewan	2.7%	0.4%	0.6%	1.1%	2.9%	3.7%	2.0%	1.1%	3.1%	1.5%	-1.1%	2.8%	0.4%	1.6%
Full-service Restaurants	1.3%	-1.2%	4.0%	3.3%	7.5%	7.0%	2.8%	3.2%	5.9%	0.1%	-4.4%	2.0%	-1.9%	2.3%
Quick-service Restaurants	4.7%	3.8%	-0.9%	3.5%	1.9%	4.5%	1.4%	2.1%	2.8%	3.3%	2.3%	5.0%	4.4%	2.9%
Caterers	-12.1%	-15.2%	-13.5%	-23.6%	-14.3%	-14.5%	-1.4%	-10.3%	-9.6%	-7.4%	-1.7%	-6.2%	-6.6%	-10.7%
Drinking Places	12.9%	-2.6%	4.5%	-7.5%	-1.6%	-7.3%	4.5%	-12.4%	-2.2%	4.3%	-7.6%	-2.7%	-10.9%	-3.6%
Alberta	4.7%	2.5%	-0.6%	4.0%	-0.6%	0.5%	3.7%	2.9%	3.5%	0.5%	2.6%	5.6%	3.5%	2.4%
Full-service Restaurants	5.5%	1.4%	0.1%	3.3%	-2.8%	1.1%	5.6%	4.0%	4.9%	1.0%	0.7%	5.4%	4.3%	2.5%
Quick-service Restaurants	4.6%	4.8%	0.5%	5.8%	3.6%	4.3%	4.1%	3.2%	3.8%	1.1%	5.1%	4.5%	2.8%	3.6%
Caterers	2.4%	-1.9%	-10.6%	-3.1%	-10.3%	-24.0%	-13.4%	-8.0%	-7.0%	4.7%	-3.3%	17.6%	-1.9%	-5.5%
Drinking Places	1.9%	-3.9%	-2.9%	1.5%	-6.5%	-4.2%	6.1%	4.6%	-1.0%	-15.1%	2.6%	3.0%	12.2%	-0.5%
British Columbia	10.1%	6.1%	10.8%	8.8%	3.7%	8.0%	8.2%	5.9%	9.7%	7.3%	7.2%	10.9%	8.4%	7.9%
Full-service Restaurants	10.6%	5.7%	15.5%	12.3%	4.4%	9.3%	10.3%	8.0%	11.3%	10.9%	6.2%	13.2%	8.4%	9.6%
Quick-service Restaurants	11.6%	8.7%	8.5%	7.2%	2.8%	6.0%	6.5%	5.5%	9.4%	7.2%	7.1%	10.9%	10.3%	7.5%
Caterers	4.1%	3.0%	-1.6%	-1.5%	7.7%	8.5%	5.1%	-2.3%	12.8%	2.3%	22.5%	4.0%	4.8%	5.6%
Drinking Places	2.7%	-5.6%	5.2%	5.3%	-0.3%	11.7%	6.8%	0.2%	-6.2%	-12.6%	-4.6%	2.7%	-2.9%	-0.1%

Menu Inflation

	2018 Jan	2018 Feb	2018 Mar	2018 Apr	2018 May	2018 Jun	2018 Jul	2018 Aug	2018 Sep	2018 Oct	2018 Nov	2018 Dec	2019 Jan	2019 Year-to-date
Canada	3.7%	4.0%	4.4%	4.5%	4.5%	4.5%	4.4%	4.5%	4.3%	4.2%	4.1%	3.8%	3.5%	3.5%
Full-service Restaurants	3.4%	4.1%	4.3%	4.0%	4.1%	4.0%	3.8%	3.9%	3.8%	3.5%	3.5%	3.5%	3.1%	3.1%
Quick-service Restaurants	4.4%	4.0%	4.7%	5.5%	5.7%	5.6%	6.0%	5.9%	5.5%	5.6%	5.5%	4.7%	4.4%	4.4%
Cafeterias	3.7%	4.0%	4.3%	4.4%	4.5%	4.3%	4.4%	4.4%	4.1%	4.1%	4.1%	3.8%	3.5%	3.5%
Newfoundland and Labrador	3.0%	2.4%	3.1%	3.3%	3.9%	4.2%	3.6%	2.8%	2.3%	1.7%	1.6%	1.5%	0.9%	0.9%
Prince Edward Island	3.5%	1.6%	2.6%	0.6%	0.9%	0.9%	2.2%	4.3%	2.2%	1.6%	1.7%	0.3%	1.7%	1.7%
Nova Scotia	2.2%	1.8%	2.0%	1.7%	2.4%	2.5%	2.1%	2.9%	2.0%	2.1%	1.7%	1.4%	1.2%	1.2%
New Brunswick	3.2%	2.8%	3.0%	3.1%	2.9%	2.8%	3.2%	2.7%	2.2%	1.9%	1.9%	1.4%	1.6%	1.6%
Quebec	2.7%	2.2%	2.2%	2.5%	2.7%	2.8%	2.9%	3.0%	2.9%	2.7%	2.6%	2.8%	3.2%	3.2%
Ontario	4.9%	6.6%	7.0%	7.1%	7.1%	6.8%	6.7%	6.5%	6.3%	6.0%	6.1%	5.8%	4.5%	4.5%
Manitoba	1.0%	0.9%	1.2%	2.1%	2.3%	2.3%	2.3%	2.1%	1.8%	2.0%	1.6%	1.4%	2.3%	2.3%
Saskatchewan	8.1%	8.1%	8.1%	3.0%	2.9%	2.0%	2.1%	2.1%	2.1%	2.6%	2.7%	3.1%	3.1%	3.1%
Alberta	3.2%	2.9%	3.3%	3.3%	3.5%	3.6%	3.6%	3.8%	3.7%	4.0%	3.7%	2.7%	3.0%	3.0%
British Columbia	3.1%	2.8%	3.0%	3.4%	3.5%	3.4%	3.6%	3.9%	3.6%	3.6%	3.6%	3.0%	3.0%	3.0%

Source: Statistics Canada