



Restaurants
Canada
Research

MONTHLY INFOSTATS

Reference Period: January 2019

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Highlights

Canada's commercial foodservice industry began the year on a solid note as foodservice sales advanced by 5.2% in January. Adjusted for menu inflation of 3.5%, real sales rose by a healthy 1.6%.

Full-service restaurants reported a modest slowdown in spending as sales grew by 4.8% in January. While several provinces posted strong gains, weak consumer spending restrained full-service restaurant sales in the Prairie provinces.

Although total spending at **quick-service restaurants** grew by 5.0% in January, most of the increase was due to a 4.4% increase in menu prices.

Robust growth in Ontario lifted national **caterer** revenues by 7.2% in January.

After a 5.1% decline in sales in January 2018, **drinking places** rebounded with an 8.8% jump in sales in January 2019. Growth was led by double-digit gains in New Brunswick and Quebec.

In February, **menu inflation** moderated to 2.7% compared to 4.0% in February 2018. In Ontario, menu prices rose by just 2.2% versus a 6.6% increase in February 2018.

Newfoundland and Labrador's foodservice industry posted its strongest growth since June 2016 with a 4.7% increase in sales. Quick-service restaurants led the way with a 6.2% gain in sales.

After a lull in spending in November and December, foodservice sales on **Prince Edward Island's** bounced back in January with a 7.4% gain. This represents the strongest growth in the country.

Foodservice sales in **Nova Scotia** expanded by 5.6% in January, thanks to strong consumer spending at full- and quick-service restaurants. In contrast, caterers and drinking places continue to struggle. Revenues were down in both sectors, following lower annual revenues in 2018.

Although **New Brunswick's** foodservice industry improved in January with a 4.6% increase in sales, it was a mixed performance by segment. Drinking places and quick-service restaurants experienced strong gains, while sales fell at full-service restaurants and caterers.

Favourable economic conditions and a rebound in spending at drinking places propelled total foodservice sales in **Quebec** by 5.2% in January. Full-service restaurants remain a pillar of strength with a 4.9% increase in sales. In contrast, spending at quick-service restaurants moderated to 3.2% growth.

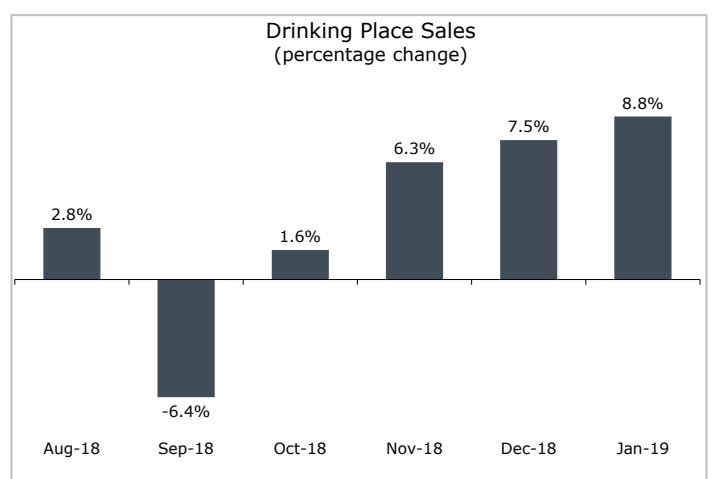
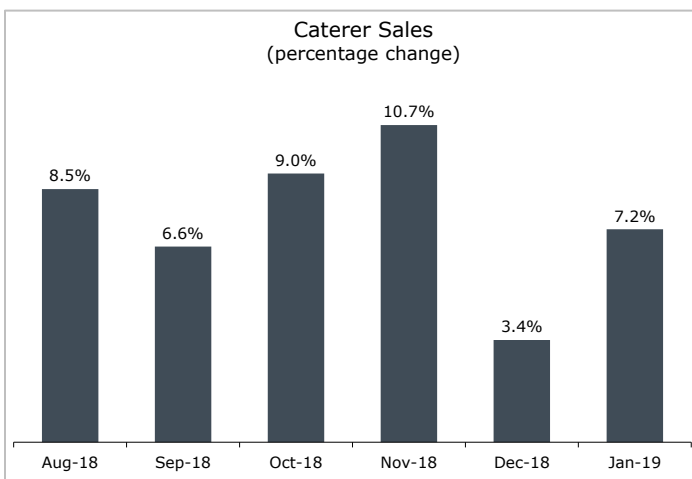
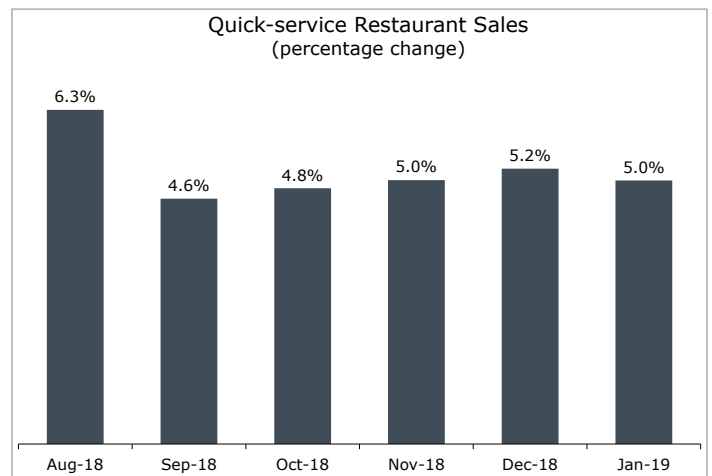
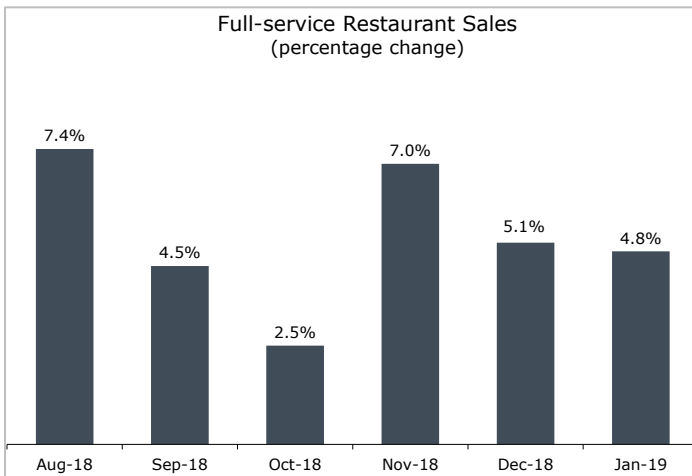
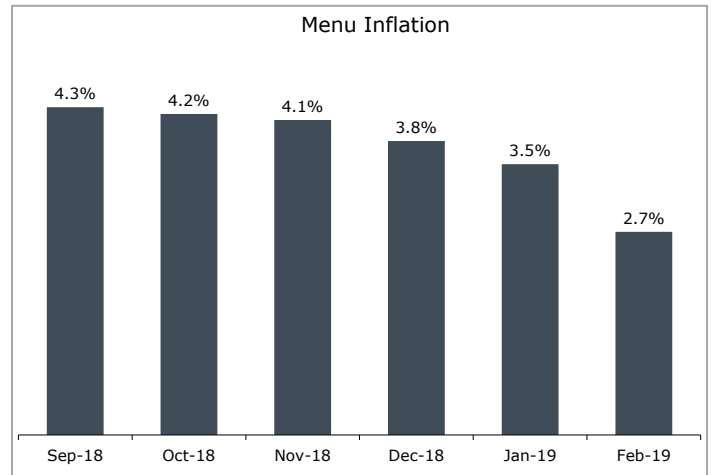
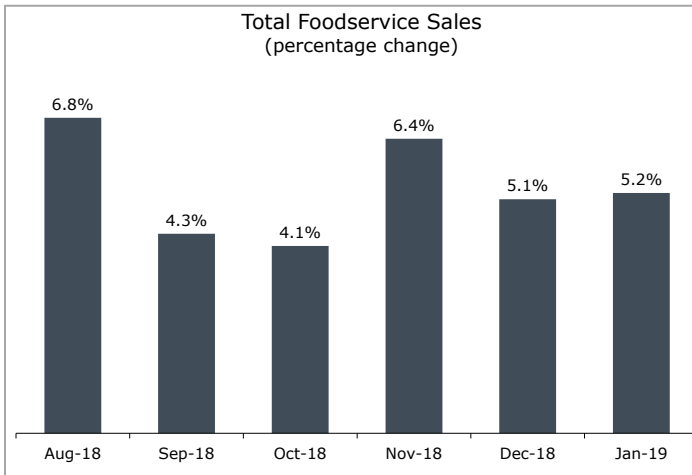
Due to higher menu prices, total foodservice sales in **Ontario** grew by 6.1% in January. Adjusted for menu inflation of 4.5%, real sales increased by 1.5%. This compares to a 0.7% decrease in 2018.

Foodservice sales in **Manitoba** rose by a modest 3.3% in January, following a disappointing 1.5% gain in December. Improved economic activity is expected to bolster foodservice spending over the remainder of 2019.

Saskatchewan's foodservice industry posted the weakest growth in the country: sales grew by just 1.4%. Although quick-service restaurant sales increased by 3.6%, caterers and drinking places reported lower revenues.

Commercial foodservice sales in **Alberta** grew by a sluggish 2.0% in January due to rising menu prices and weak economic prospects. Adjusted for menu inflation of 3.0%, real sales dipped by 1.0%.

Fueled by a strong economy and low unemployment rate, foodservice sales in **British Columbia** advanced by 6.5% in January. Quick- and full-service restaurants led all segments with sales growth of 7.3% and 6.6% respectively.



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

Highlights

Canada's economy grew by 0.3% in January, offsetting the declines in November and December.

TD Economics downgraded Canada's annual **real GDP growth** to 1.2% for 2019 compared to their previous forecast of 1.8%.

Consumer confidence in Canada rose for the third consecutive month in March, and is now at its highest level since October 2018.

Year-over-year **retail sales** in Canada rose by a modest 1.5% in January, following a 0.9% decrease in December.

Net employment in Canada slipped by 7,200 jobs following two consecutive months of strong gains. A slight decrease in the number of people looking for work kept the unemployment rate at 5.8%.

Net employment in the United States bounced back with 196,000 jobs in March, following a modest gain of 20,000 jobs in February. The unemployment rate held steady at 3.8% as more people entered the labour force.

On a month-over-month basis, **Canada's economy** expanded by 0.3% in January, following two consecutive months of declines. Growth was led by strong gains in the manufacturing sector. Meanwhile, construction reported its first expansion in eight months. In contrast, oil and gas extraction declined due to the Government of Alberta's temporary cut in oil production.

TD Economics downgraded its **economic forecast** for real GDP in 2019 to 1.2% compared to its previous forecast of 1.8%. The slower-than-expected growth is due to a projected contraction in business investment combined with lower residential investment. Consumer spending is expected to climb by 1.4% in 2019 compared to a 2.1% increase in 2018.

Consumer confidence in Canada rose for the third consecutive month in March, up 6.4 points to 117.9 (2014=100). This represents the highest level of consumer confidence since October 2018.

Retail spending rose by 1.5% in January compared to a 0.9% decline in December. Retail spending was strongest in Nova Scotia (+4.1%) and British Columbia (+3.4%). In contrast, retail sales were lower in Saskatchewan (-3.1%) and Prince Edward Island (-2.7%).

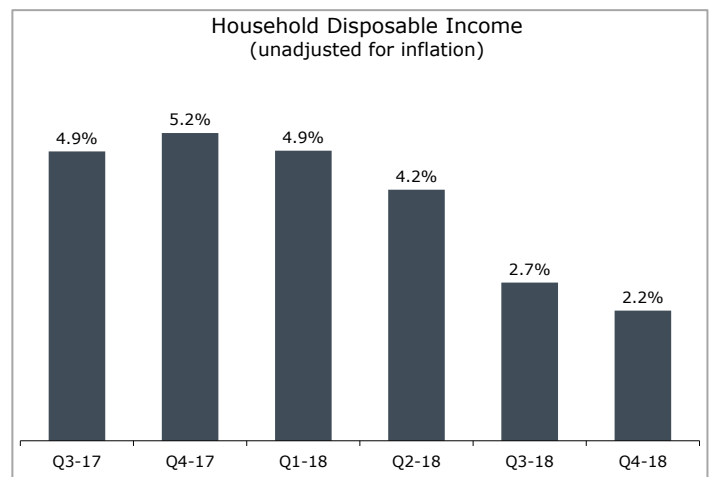
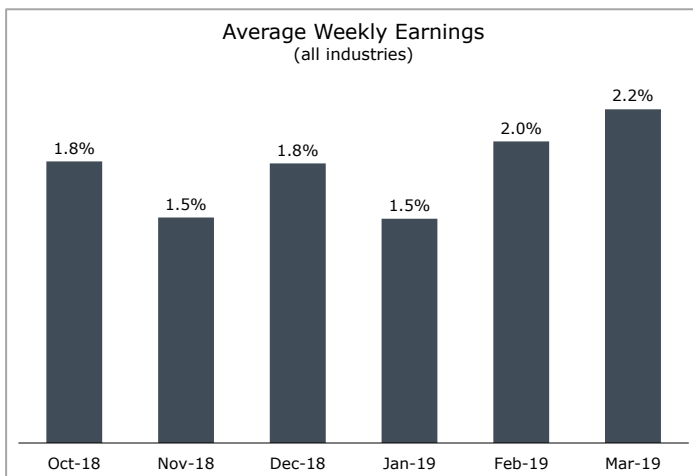
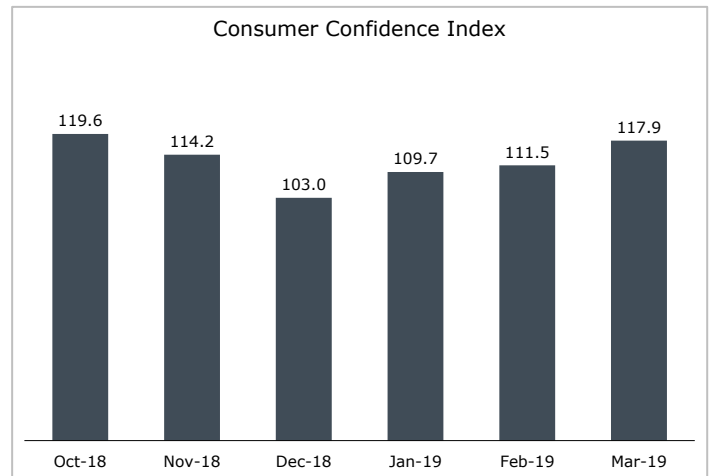
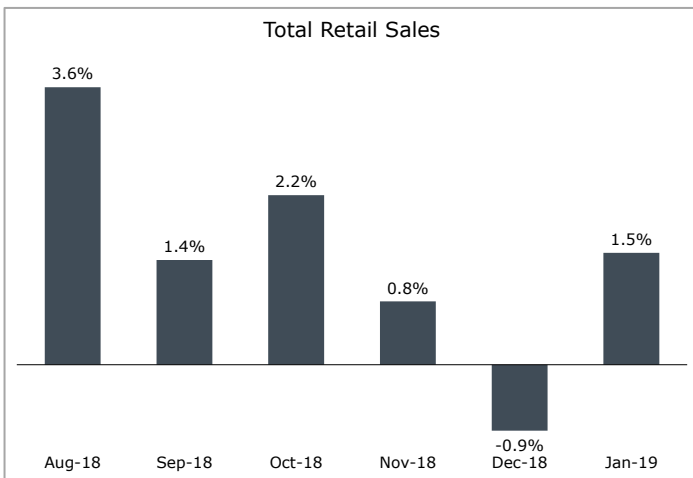
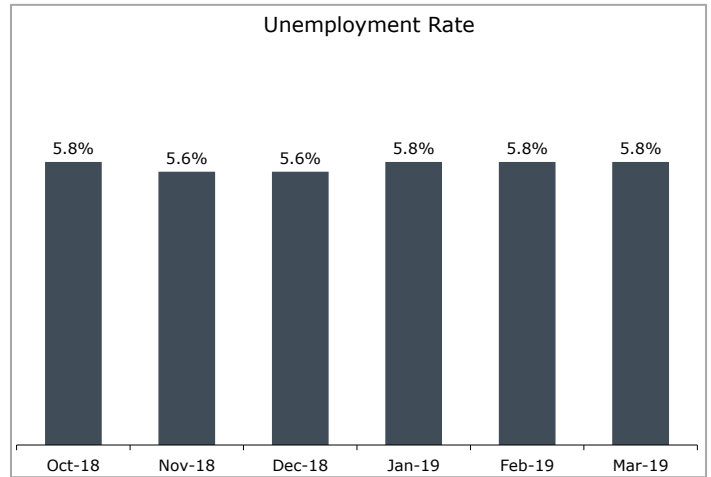
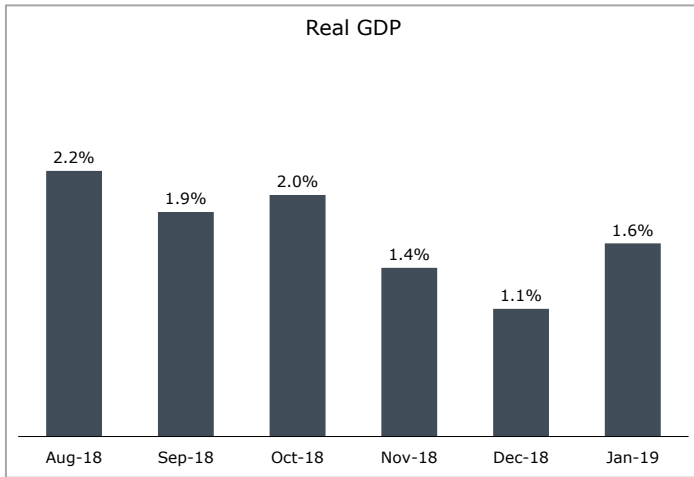
Net employment in Canada slipped by 7,200 jobs in March as gains in British Columbia, Saskatchewan, New Brunswick and Prince Edward Island were offset by declines in the rest of Canada. Nevertheless, total employment in Canada rose by 116,000 jobs in Q1 2019, representing a 1.8% increase over Q1 2018.

Despite the slight decrease in employment, the **unemployment rate** held steady for the third consecutive month at 5.8%.

Employment in Canada is forecast to grow by 1.3% in 2019 following several years of strong gains. Ontario, Quebec and British Columbia will lead the country in job creation, while Alberta and New Brunswick are forecast to experience little job growth.

Average weekly earnings (for all industries) rose by 2.2% in March compared to March 2018. This represents the strongest increase since September 2018. For the first time, average weekly earnings in Canada surpassed \$1,000 mark with \$1,001.86.

The **United States labour market** rebounded with the creation of 196,000 jobs in March after stalling in February with 20,000 net new jobs. The unemployment rate remained at 3.8%.



Source: Statistics Canada and Conference Board of Canada

Note: GDP, disposable income and retail sales are year-over-year changes. The unemployment rate is the actual value.

COMMERCIAL FOODSERVICE SALES

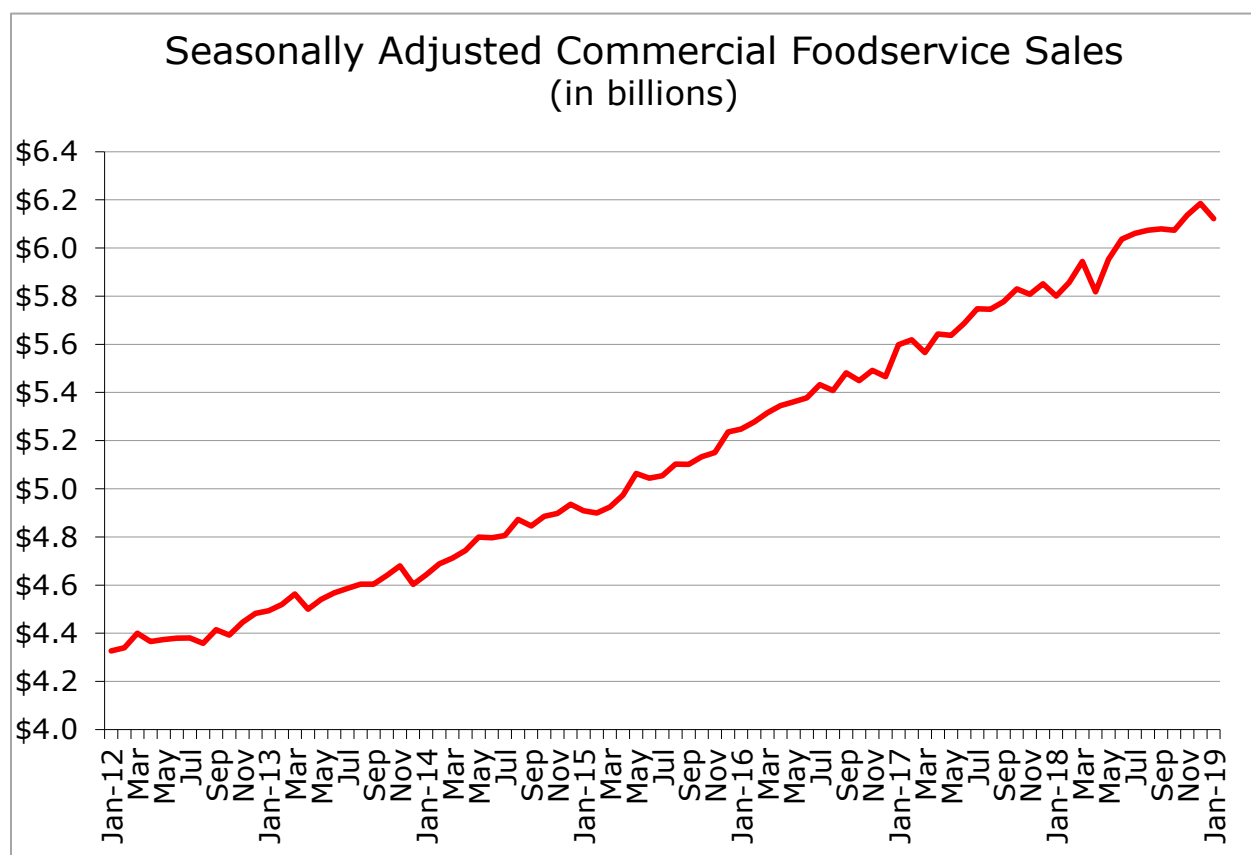
	Period	Amount	This period over year ago (%)	Year-to- date (%)	2018 over 2017(%)	2017 over 2016(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	January	\$5,401.0	5.2%	5.2%	5.2%	6.0%
Sales by Sector (in \$millions)						
Full-service Restaurants	January	\$2,347.5	4.8%	4.8%	5.5%	6.9%
Quick-service Restaurants	January	\$2,450.5	5.0%	5.0%	5.1%	5.6%
Social & Contract Caterers	January	\$419.9	7.2%	7.2%	5.3%	4.8%
Drinking Places	January	\$183.1	8.8%	8.8%	2.3%	1.6%
Sales by Province (in \$millions)						
Newfoundland and Labrador	January	\$61.9	4.7%	4.7%	0.2%	0.6%
Prince Edward Island	January	\$17.2	7.4%	7.4%	6.3%	6.0%
Nova Scotia	January	\$121.7	5.6%	5.6%	5.6%	3.5%
New Brunswick	January	\$87.6	4.6%	4.6%	3.0%	2.4%
Quebec	January	\$975.6	5.2%	5.2%	5.2%	7.1%
Ontario	January	\$2,174.6	6.1%	6.1%	5.7%	5.9%
Manitoba	January	\$159.8	3.3%	3.3%	2.4%	5.0%
Saskatchewan	January	\$143.2	1.4%	1.4%	1.6%	2.2%
Alberta	January	\$719.7	2.0%	2.0%	2.4%	4.0%
British Columbia	January	\$923.1	6.5%	6.5%	7.9%	8.4%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	January	\$3,486.8	1.6%	1.6%	0.9%	3.3%
Sales by Sector (in \$millions)						
Full-service Restaurants	January	\$1,507.7	1.7%	1.7%	1.6%	4.1%
Quick-service Restaurants	January	\$1,601.6	0.5%	0.5%	-0.2%	3.3%
Social & Contract Caterers	January	\$271.1	3.5%	3.5%	1.0%	2.1%
Drinking Places	January	\$118.2	5.1%	5.1%	-1.8%	-1.0%
Sales by Province (in \$millions)						
Newfoundland and Labrador	January	\$38.2	3.7%	3.7%	-2.5%	-2.5%
Prince Edward Island	January	\$11.5	5.6%	5.6%	4.2%	3.1%
Nova Scotia	January	\$77.1	4.3%	4.3%	3.5%	1.2%
New Brunswick	January	\$56.5	3.0%	3.0%	0.4%	-0.5%
Quebec	January	\$623.4	2.0%	2.0%	2.5%	4.5%
Ontario	January	\$1,399.4	1.5%	1.5%	-0.7%	3.2%
Manitoba	January	\$103.1	0.9%	0.9%	0.6%	3.9%
Saskatchewan	January	\$87.1	-1.7%	-1.7%	-0.9%	0.6%
Alberta	January	\$460.5	-1.0%	-1.0%	-1.1%	1.5%
British Columbia	January	\$631.4	3.4%	3.4%	4.3%	5.7%

Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			January	December	November	October
NOMINAL GROWTH						
Sales (in \$millions)						
Total	January	\$6,121.6	-1.0%	0.8%	1.0%	-0.1%
Sales by Sector (in \$millions)						
Full-service Restaurants	January	\$2,687.3	-2.1%	1.1%	1.9%	-0.8%
Quick-service Restaurants	January	\$2,729.7	-0.5%	0.9%	0.1%	0.4%
Social & Contract Caterers	January	\$490.5	2.1%	-2.3%	1.3%	0.1%
Drinking Places	January	\$214.1	-1.2%	1.7%	1.8%	2.5%
Sales by Province (in \$millions)						
Newfoundland and Labrador	January	\$73.1	0.3%	1.8%	-0.5%	0.8%
Prince Edward Island	January	\$23.0	-0.1%	2.7%	-4.5%	-0.1%
Nova Scotia	January	\$143.0	-0.4%	0.7%	-1.5%	-0.2%
New Brunswick	January	\$102.8	-1.8%	1.0%	1.2%	-0.3%
Quebec	January	\$1,139.1	-2.5%	1.4%	0.8%	0.1%
Ontario	January	\$2,447.7	-0.3%	1.1%	1.2%	-0.4%
Manitoba	January	\$176.0	1.2%	-0.8%	1.3%	-0.7%
Saskatchewan	January	\$160.1	-0.4%	0.0%	1.4%	-1.8%
Alberta	January	\$793.4	-1.6%	0.6%	0.5%	0.1%
British Columbia	January	\$1,044.0	-1.2%	-0.2%	1.7%	0.7%

Source: Statistics Canada



MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2018 over 2017(%)	2017 over 2016(%)
By Sector						
Menu Inflation – Total	January	154.9	3.5%	3.5%	4.2%	2.6%
Menu Inflation – Full-service	January	155.7	3.1%	3.1%	3.8%	2.7%
Menu Inflation – Quick-service	January	153.0	4.4%	4.4%	5.3%	2.2%
Menu Inflation – Cafeterias	January	154.9	3.5%	3.5%	4.2%	2.6%
By Province						
Newfoundland	January	162.0	0.9%	0.9%	2.8%	3.1%
Prince Edward Island	January	148.8	1.7%	1.7%	1.9%	2.9%
Nova Scotia	January	157.9	1.2%	1.2%	2.1%	2.3%
New Brunswick	January	155.1	1.6%	1.6%	2.6%	2.9%
Quebec	January	156.5	3.2%	3.2%	2.7%	2.5%
Ontario	January	155.4	4.5%	4.5%	6.4%	2.6%
Manitoba	January	155.0	2.3%	2.3%	1.7%	1.0%
Saskatchewan	January	164.4	3.1%	3.1%	3.8%	6.7%
Alberta	January	156.3	3.0%	3.0%	3.4%	2.5%
British Columbia	January	146.2	3.0%	3.0%	3.4%	2.5%

THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2018 over 2017(%)	2017 over 2016(%)
General Indicators						
Real GDP (2002 \$billion)	January	\$1,949.9	1.6%	1.6%	2.0%	3.2%
Consumer Price Index (2002=100)	January	133.6	1.4%	1.4%	2.3%	1.6%
Number of Employed ('000's)	January	18,873.9	1.8%	1.8%	1.3%	1.9%
Unemployment Rate ¹	January	5.8%	5.9%	5.9%	5.8%	6.3%
Prime Rate ¹	January	3.95%	3.45%	3.45%	3.64%	2.90%
Disposable Income (\$billion)	Q4'18	\$1,237.7	2.2%	3.5%	3.5%	4.5%
Other (in \$ millions)						
Supermarkets and Grocery Stores	January	\$7,619.0	6.9%	6.9%	0.8%	3.1%
Total Retail Sales	January	\$42,044.0	1.5%	1.5%	2.7%	7.1%
Commercial Foodservice Employment²						
Number of Employed ('000's)	January	1,106.3	2.2%	2.2%	1.4%	2.6%
Average Weekly Hours	January	20.5	-2.4%	-2.4%	-1.8%	0.4%
Average Weekly Wage	January	\$370.01	5.0%	5.0%	5.3%	3.1%

Source: Statistics Canada

¹ Refers to actual values

² Unadjusted for seasonal variation

Commercial Foodservice Sales Trends

year-over-year nominal change

	2018 Jan	2018 Feb	2018 Mar	2018 Apr	2018 May	2018 Jun	2018 Jul	2018 Aug	2018 Sep	2018 Oct	2018 Nov	2018 Dec	2019 Jan	2019 Year-to-date
Canada	4.0%	4.6%	6.5%	2.5%	5.8%	6.9%	5.1%	6.8%	4.3%	4.1%	6.4%	5.1%	5.2%	5.2%
Full-service Restaurants	3.7%	6.1%	7.1%	1.7%	6.5%	8.4%	5.3%	7.4%	4.5%	2.5%	7.0%	5.1%	4.8%	4.8%
Quick-service Restaurants	5.1%	4.1%	7.0%	2.5%	5.8%	5.5%	5.4%	6.3%	4.6%	4.8%	5.0%	5.2%	5.0%	5.0%
Caterers	3.1%	1.1%	1.0%	7.6%	1.5%	6.5%	3.6%	8.5%	6.6%	9.0%	10.7%	3.4%	7.2%	7.2%
Drinking Places	-5.2%	0.6%	6.4%	0.4%	7.2%	5.3%	1.0%	2.8%	-6.4%	1.6%	6.3%	7.5%	8.8%	8.8%
Newfoundland and Labrador	-2.0%	0.0%	-0.3%	-3.8%	1.3%	2.5%	1.9%	0.5%	-3.3%	0.7%	1.4%	3.2%	4.7%	4.7%
Full-service Restaurants	3.4%	2.4%	2.3%	-6.1%	6.6%	6.8%	5.7%	1.2%	-3.4%	5.3%	3.6%	6.5%	4.5%	4.5%
Quick-service Restaurants	2.8%	4.2%	3.5%	0.7%	0.8%	1.4%	2.6%	2.7%	0.3%	-0.1%	0.3%	2.3%	6.2%	6.2%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Prince Edward Island	0.5%	10.9%	7.4%	6.6%	6.2%	6.9%	9.0%	6.7%	4.7%	9.3%	1.8%	3.4%	7.4%	7.4%
Full-service Restaurants	1.8%	19.7%	10.0%	9.0%	12.0%	14.2%	15.7%	11.2%	8.5%	14.4%	-2.0%	0.3%	7.9%	7.9%
Quick-service Restaurants	0.0%	5.1%	6.8%	5.2%	3.6%	1.0%	0.8%	-0.9%	0.9%	6.0%	2.6%	4.7%	6.5%	6.5%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Nova Scotia	1.0%	5.6%	3.5%	7.3%	6.1%	4.3%	7.8%	7.5%	7.4%	7.5%	4.7%	3.2%	5.6%	5.6%
Full-service Restaurants	-3.1%	2.2%	-3.7%	10.4%	2.0%	1.2%	9.7%	9.9%	11.1%	8.9%	6.5%	3.1%	8.3%	8.3%
Quick-service Restaurants	5.4%	8.4%	9.9%	7.0%	10.9%	8.2%	10.0%	6.5%	5.8%	8.7%	4.9%	5.4%	6.0%	6.0%
Caterers	-4.6%	4.1%	-3.0%	-1.9%	0.4%	-7.3%	-19.7%	4.6%	2.9%	-1.1%	2.5%	-0.7%	-1.6%	-1.6%
Drinking Places	-5.7%	5.2%	5.1%	-0.3%	-7.1%	3.0%	-9.6%	-2.1%	-4.3%	-2.5%	-12.9%	-16.9%	-12.7%	-12.7%
New Brunswick	-0.9%	2.2%	1.9%	-0.2%	6.6%	2.6%	5.2%	5.2%	1.6%	2.4%	4.5%	4.0%	4.6%	4.6%
Full-service Restaurants	-6.0%	4.3%	-0.7%	-3.4%	9.8%	-1.0%	-4.1%	-4.0%	-6.1%	-2.2%	3.6%	1.4%	-0.5%	-0.5%
Quick-service Restaurants	3.5%	2.2%	3.7%	0.9%	4.6%	3.8%	11.1%	9.3%	5.9%	4.5%	4.2%	4.3%	6.5%	6.5%
Caterers	-15.5%	-15.7%	-13.7%	5.9%	-7.4%	-5.8%	-11.9%	-5.1%	-10.0%	-7.3%	-6.2%	-0.9%	-2.4%	-2.4%
Drinking Places	-2.9%	13.4%	24.4%	6.0%	32.2%	31.4%	28.4%	55.5%	19.1%	28.6%	35.1%	32.5%	33.1%	33.1%

	2018 Jan	2018 Feb	2018 Mar	2018 Apr	2018 May	2018 Jun	2018 Jul	2018 Aug	2018 Sep	2018 Oct	2018 Nov	2018 Dec	2019 Jan	2019 Year-to-date
Quebec	3.1%	4.6%	6.9%	1.2%	6.0%	6.4%	6.3%	7.2%	4.1%	4.3%	6.2%	5.5%	5.2%	5.2%
Full-service Restaurants	4.9%	6.2%	7.7%	-1.3%	5.4%	6.2%	5.5%	5.6%	2.3%	3.1%	6.7%	5.0%	4.9%	4.9%
Quick-service Restaurants	2.7%	3.8%	6.9%	3.3%	6.6%	5.0%	7.2%	7.3%	4.7%	5.1%	4.2%	5.0%	3.2%	3.2%
Caterers	3.0%	3.9%	3.7%	7.4%	1.3%	12.1%	7.1%	13.0%	13.5%	3.9%	9.8%	0.0%	3.2%	3.2%
Drinking Places	-11.6%	-4.1%	3.5%	1.7%	14.9%	10.3%	6.3%	16.0%	2.3%	10.2%	12.0%	24.6%	29.6%	29.6%
Ontario	5.0%	4.9%	7.6%	3.7%	7.0%	8.7%	5.0%	7.3%	4.9%	3.6%	5.6%	5.0%	6.1%	6.1%
Full-service Restaurants	4.1%	5.1%	7.0%	3.5%	8.4%	11.3%	4.0%	8.0%	4.1%	1.2%	5.9%	5.3%	5.0%	5.0%
Quick-service Restaurants	5.6%	4.6%	8.3%	1.7%	6.2%	6.6%	5.4%	6.3%	5.5%	4.3%	3.9%	4.9%	5.9%	5.9%
Caterers	7.4%	5.7%	5.0%	16.3%	5.7%	10.4%	9.1%	11.4%	8.6%	11.1%	13.0%	4.2%	12.1%	12.1%
Drinking Places	0.1%	0.2%	16.4%	4.0%	4.4%	-3.8%	-4.0%	-0.7%	-8.1%	-1.0%	3.4%	3.4%	8.0%	8.0%
Manitoba	1.7%	-1.5%	1.9%	1.1%	3.9%	3.6%	5.7%	2.9%	1.8%	1.9%	3.8%	1.5%	3.3%	3.3%
Full-service Restaurants	3.6%	-0.2%	5.7%	0.8%	2.4%	7.9%	11.8%	8.9%	9.5%	4.2%	5.2%	1.7%	3.5%	3.5%
Quick-service Restaurants	-1.4%	-3.0%	0.3%	1.6%	1.7%	0.0%	2.6%	0.9%	-1.7%	-0.1%	1.9%	2.6%	3.6%	3.6%
Caterers	10.0%	-0.4%	-6.2%	-1.9%	21.2%	4.6%	-4.9%	-12.5%	-9.6%	4.0%	7.5%	-1.7%	1.1%	1.1%
Drinking Places	-2.9%	2.6%	6.6%	12.7%	15.6%	-2.3%	-3.8%	-5.4%	-9.6%	-9.8%	-4.8%	-15.2%	1.9%	1.9%
Saskatchewan	0.4%	0.6%	1.1%	2.9%	3.7%	2.0%	1.1%	3.1%	1.5%	-1.1%	3.2%	0.7%	1.4%	1.4%
Full-service Restaurants	-1.2%	4.0%	3.3%	7.5%	7.0%	2.8%	3.2%	5.9%	0.1%	-4.4%	3.1%	-1.2%	1.5%	1.5%
Quick-service Restaurants	3.8%	-0.9%	3.5%	1.9%	4.5%	1.4%	2.1%	2.8%	3.3%	2.3%	5.2%	4.7%	3.6%	3.6%
Caterers	-15.2%	-13.5%	-23.6%	-14.3%	-14.5%	-1.4%	-10.3%	-9.6%	-7.4%	-1.7%	-5.4%	-8.9%	-7.9%	-7.9%
Drinking Places	-2.6%	4.5%	-7.5%	-1.6%	-7.3%	4.5%	-12.4%	-2.2%	4.3%	-7.6%	-4.6%	-11.3%	-11.8%	-11.8%
Alberta	2.5%	-0.6%	4.0%	-0.6%	0.5%	3.7%	2.9%	3.5%	0.5%	2.6%	5.7%	3.4%	2.0%	2.0%
Full-service Restaurants	1.4%	0.1%	3.3%	-2.8%	1.1%	5.6%	4.0%	4.9%	1.0%	0.7%	5.6%	3.8%	2.8%	2.8%
Quick-service Restaurants	4.8%	0.5%	5.8%	3.6%	4.3%	4.1%	3.2%	3.8%	1.1%	5.1%	4.4%	2.5%	1.5%	1.5%
Caterers	-1.9%	-10.6%	-3.1%	-10.3%	-24.0%	-13.4%	-8.0%	-7.0%	4.7%	-3.3%	17.1%	0.7%	2.1%	2.1%
Drinking Places	-3.9%	-2.9%	1.5%	-6.5%	-4.2%	6.1%	4.6%	-1.0%	-15.1%	2.6%	3.9%	13.5%	-0.2%	-0.2%
British Columbia	6.1%	10.8%	8.8%	3.7%	8.0%	8.2%	5.9%	9.7%	7.3%	7.2%	11.1%	7.9%	6.5%	6.5%
Full-service Restaurants	5.7%	15.5%	12.3%	4.4%	9.3%	10.3%	8.0%	11.3%	10.9%	6.2%	13.2%	7.5%	6.6%	6.6%
Quick-service Restaurants	8.7%	8.5%	7.2%	2.8%	6.0%	6.5%	5.5%	9.4%	7.2%	7.1%	10.8%	9.9%	7.3%	7.3%
Caterers	3.0%	-1.6%	-1.5%	7.7%	8.5%	5.1%	-2.3%	12.8%	2.3%	22.5%	3.1%	7.1%	4.6%	4.6%
Drinking Places	-5.6%	5.2%	5.3%	-0.3%	11.7%	6.8%	0.2%	-6.2%	-12.6%	-4.6%	8.0%	-2.9%	1.8%	1.8%

Menu Inflation

	2018 Feb	2018 Mar	2018 Apr	2018 May	2018 Jun	2018 Jul	2018 Aug	2018 Sep	2018 Oct	2018 Nov	2018 Dec	2019 Jan	2019 Feb	2019 Year-to-date
Canada	4.0%	4.4%	4.5%	4.5%	4.5%	4.4%	4.5%	4.3%	4.2%	4.1%	3.8%	3.5%	2.7%	3.1%
Full-service Restaurants	4.1%	4.3%	4.0%	4.1%	4.0%	3.8%	3.9%	3.8%	3.5%	3.5%	3.5%	3.1%	2.2%	2.7%
Quick-service Restaurants	4.0%	4.7%	5.5%	5.7%	5.6%	6.0%	5.9%	5.5%	5.6%	5.5%	4.7%	4.4%	3.7%	4.1%
Cafeterias	4.0%	4.3%	4.4%	4.5%	4.3%	4.4%	4.4%	4.1%	4.1%	4.1%	3.8%	3.5%	2.7%	3.1%
Newfoundland and Labrador	2.4%	3.1%	3.3%	3.9%	4.2%	3.6%	2.8%	2.3%	1.7%	1.6%	1.5%	0.9%	1.5%	1.2%
Prince Edward Island	1.6%	2.6%	0.6%	0.9%	0.9%	2.2%	4.3%	2.2%	1.6%	1.7%	0.3%	1.7%	1.9%	1.8%
Nova Scotia	1.8%	2.0%	1.7%	2.4%	2.5%	2.1%	2.9%	2.0%	2.1%	1.7%	1.4%	1.2%	1.0%	1.1%
New Brunswick	2.8%	3.0%	3.1%	2.9%	2.8%	3.2%	2.7%	2.2%	1.9%	1.9%	1.4%	1.6%	1.6%	1.6%
Quebec	2.2%	2.2%	2.5%	2.7%	2.8%	2.9%	3.0%	2.9%	2.7%	2.6%	2.8%	3.2%	3.3%	3.2%
Ontario	6.6%	7.0%	7.1%	7.1%	6.8%	6.7%	6.5%	6.3%	6.0%	6.1%	5.8%	4.5%	2.2%	3.4%
Manitoba	0.9%	1.2%	2.1%	2.3%	2.3%	2.3%	2.1%	1.8%	2.0%	1.6%	1.4%	2.3%	2.5%	2.4%
Saskatchewan	8.1%	8.1%	3.0%	2.9%	2.0%	2.1%	2.1%	2.1%	2.6%	2.7%	3.1%	3.1%	3.1%	3.1%
Alberta	2.9%	3.3%	3.3%	3.5%	3.6%	3.6%	3.8%	3.7%	4.0%	3.7%	2.7%	3.0%	2.8%	2.9%
British Columbia	2.8%	3.0%	3.4%	3.5%	3.4%	3.6%	3.9%	3.6%	3.6%	3.6%	3.0%	3.0%	3.0%	3.0%

Source: Statistics Canada