



Restaurants  
Canada  
Research

# MONTHLY INFOSTATS

Reference Period: April 2019

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July 11, 2019





## Highlights

**Canada's commercial foodservice industry** improved in April with a 4.7% increase in sales. This follows a 4.2% gain in March. While April represents a solid increase in restaurant spending, sales at grocery stores and supermarkets advanced by a similar 4.6% in April.

Strong consumer demand in British Columbia and Prince Edward Island propelled total foodservice sales at **full-service restaurants** by 4.7% in April.

**Quick-service restaurant** sales advanced by 5.2%, following two consecutive months of subpar gains. This is due to a rebound in spending in Ontario and Alberta.

**Caterer** revenues grew by 4.2% in April. Although Quebec, Alberta and Manitoba posted double-digit gains, revenues were relatively flat in Ontario and British Columbia.

After starting the year on a strong note, sales at **drinking places** slipped by 0.1% in April. Despite strong spending in Quebec, sales declined in Western Canada.

In May, **menu inflation** at restaurants was 2.5% compared to 2.6% in April. By segment, menu inflation at quick-service restaurants was 3.4% compared to 2.0% at full-service restaurants.

Commercial foodservice sales in **Newfoundland and Labrador** continued to struggle. Although quick-service restaurant sales increased by 1.7% in April, sales at full-service restaurants fell by 3.4%. Weak economic activity and a shrinking population have restrained foodservice sales growth in recent years.

Foodservice sales in **Prince Edward Island** advanced by a healthy 6.6% in April. Sales at quick-service restaurants soared by 8.6%. In contrast, spending at full-service restaurants moderated to 3.0% growth, compared to a robust 13.0% increase in April 2018.

Following a solid increase in March, commercial foodservice sales in **Nova Scotia** moderated to 2.8% growth in April. While quick-service restaurants led all segments with a 4.6% increase in sales, spending slowed at full-service restaurants (+1.7%) and declined at drinking places (-6.0%).

Strong demand across all segments boosted total foodservice sales in **New Brunswick** by 6.1% in April. This marks a sharp improvement over the 2.1% growth posted in April 2018.

**Quebec's** foodservice industry posted the second-strongest growth in April, as sales jumped by 7.1%. Growth was led by double-digit gains at caterers and drinking places. Restaurant sales grew by 6.4% after struggling in April 2018.

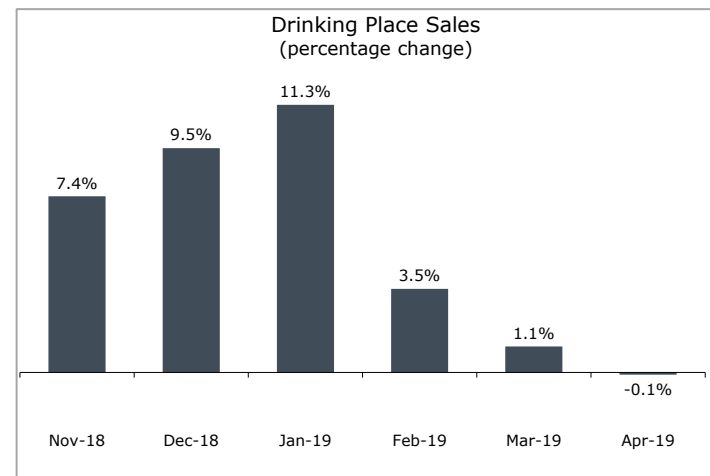
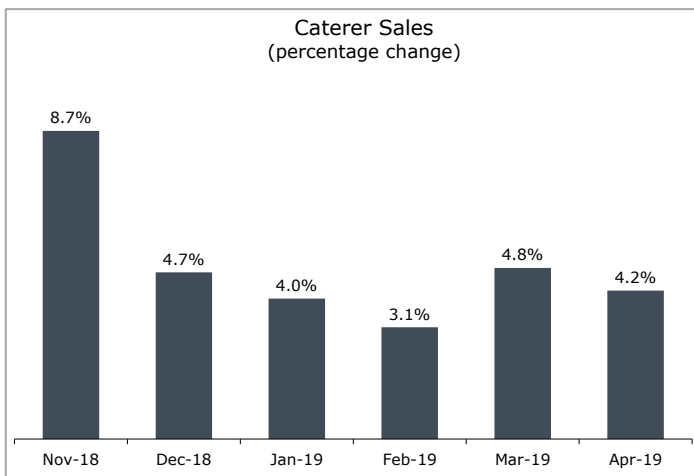
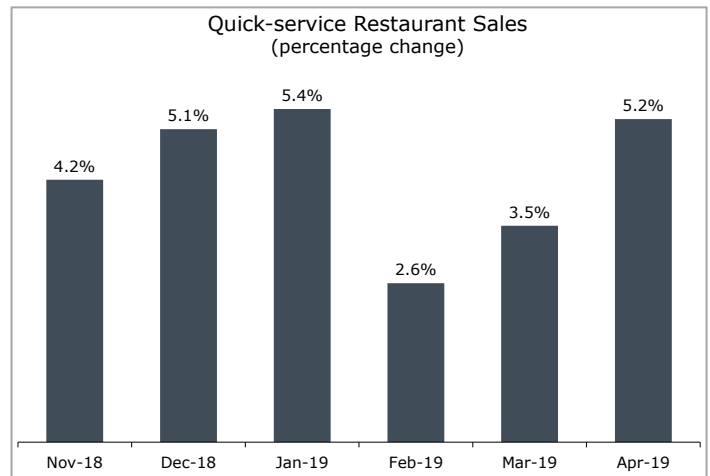
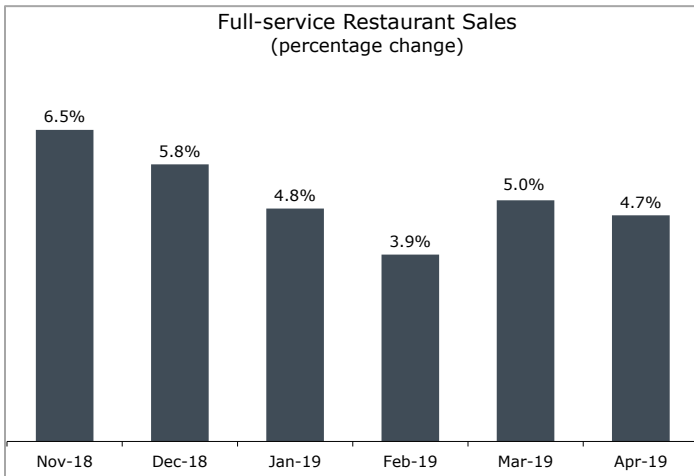
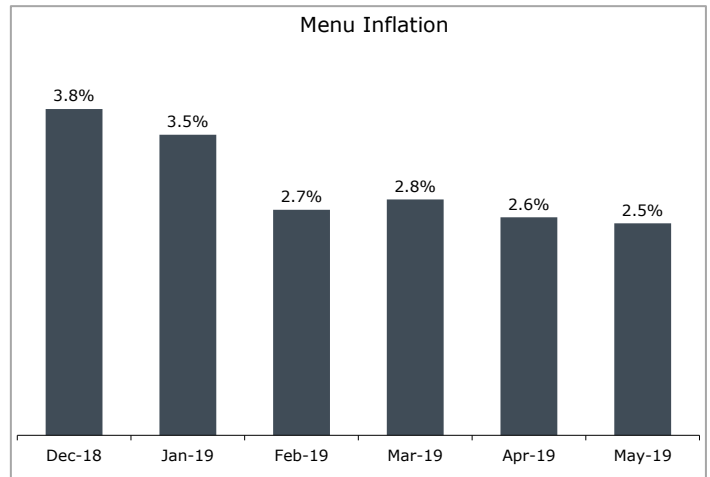
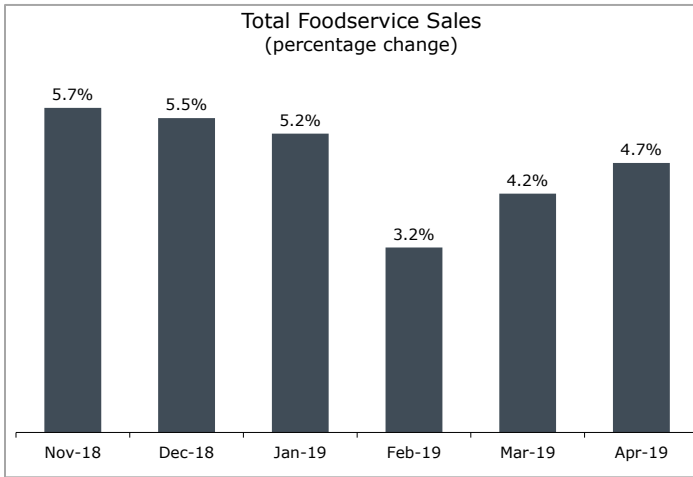
Despite a healthy economy and strong labour market, foodservice sales in **Ontario** grew by a modest 3.6% in April. Adjusted for menu inflation, real sales rose by 1.4% - a pace on par with overall population growth. While quick-service restaurants enjoyed a 5.8% increase in nominal sales, spending was flat at caterers and drinking places. Spending at full-service restaurants grew by just 2.1%, the segment's weakest gain since October 2018.

**Manitoba** led the country with a solid 7.2% jump in foodservice sales. This is largely due to a weak performance in April 2018 when sales grew by a lacklustre 1.1%.

Foodservice spending in **Saskatchewan** remained mixed in April as a 4.6% increase in quick-service restaurant sales was partially offset by modest gains at full-service restaurants and declines at caterers and drinking places.

**Alberta's** foodservice industry grew by 4.3% in April. This represents the province's strongest monthly increase since September 2017. Growth was led by a rebound in spending at caterers and full-service restaurants.

Solid spending at full- and quick-service restaurants lifted total foodservice sales in **British Columbia** by a healthy 5.4%. In contrast, sales at drinking places slipped by 2.5%.



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

## Highlights

For the second consecutive month, **Canada's economy** posted healthy gains with real GDP expanding 0.3% in April over March. Growth was driven by a rebound in the natural resources industry.

**Canada's economy** is projected to grow by 2.5% (annualized) in Q2 following sluggish gains in the previous two quarters.

Although **Canada's consumer confidence index** dipped slightly in June, consumer confidence has steadily improved in the first half of 2019 as more Canadians are feeling secure about their jobs and household finances.

Year-over-year **retail sales** in Canada grew by a healthy 4.6% in April – the strongest monthly increase since May 2018.

**Net employment in Canada** declined by 2,200 jobs in June after the creation of 27,700 jobs in May. Still, in the first six months of 2019, net employment in Canada grew by a solid 247,500 jobs.

After lacklustre gain in May, **net employment in the United States** rebounded by a better-than-expected 224,000 jobs in June.

On a month-over-month basis, **Canada's economy** expanded by a better-than-expected 0.3% in April. Combined with the 0.5% growth in March, this marks the strongest back-to-back growth since April-May 2017. Economic activity was propelled by a 4.5% jump in mining, quarrying and oil and gas extraction in April.

Looking ahead, **Canada's real GDP** is expected to expand by 2.5% (annualized) in Q2. This is a sharp improvement over the sluggish gains in the previous two quarters.

**Consumer confidence in Canada** slipped slightly in June, down 1.0 point to 119.3 (2014=100). While Ontario and Manitoba-Saskatchewan reported an increase in consumer confidence, this was offset by declines in the rest of Canada.

On a year-over-year basis, **retail spending** jumped 4.6% in April compared to a modest 1.8% gain in March. This represents the strongest monthly increase since May 2018. Contributing to the higher growth rate was a rebound in spending at general merchandise stores (+8.3%) and at beer, wine and liquor stores (+11.0%).

At the provincial level, **retail spending** in April was strongest in Prince Edward Island (+7.7%), Ontario (+6.7%) and Alberta (+6.7%). In contrast, spending in British Columbia moderated to 0.2% growth versus a 4.7% increase in April 2018.

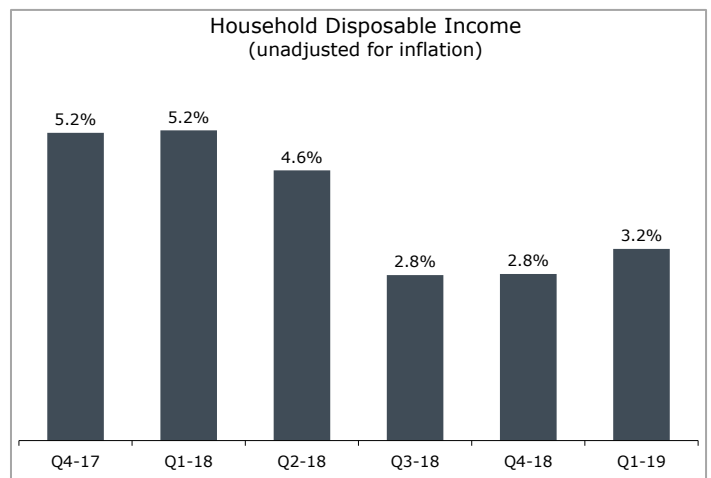
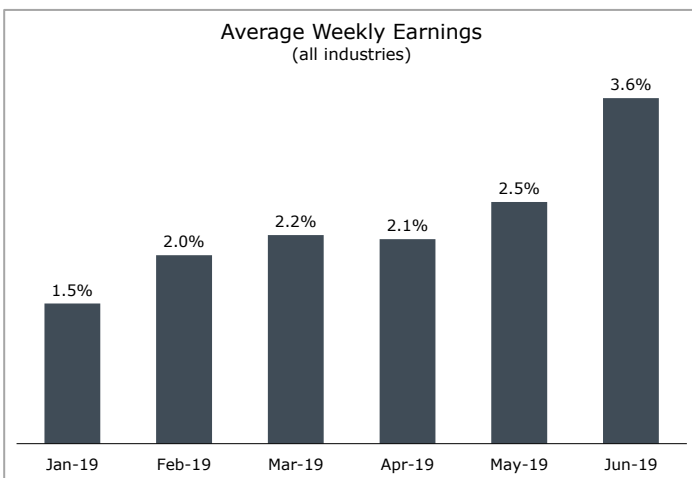
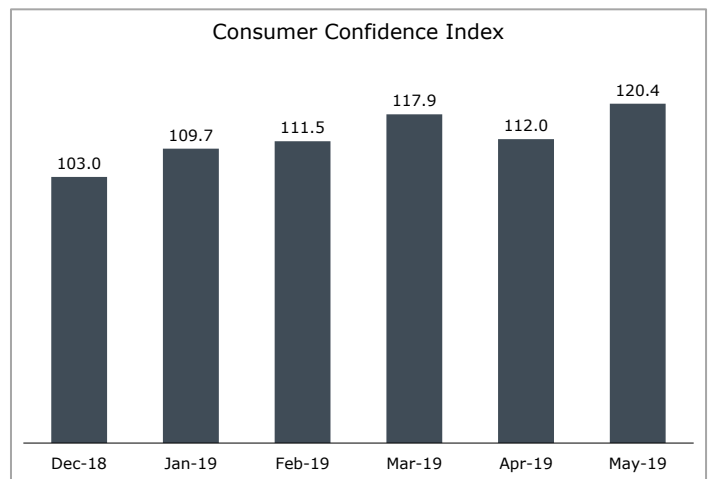
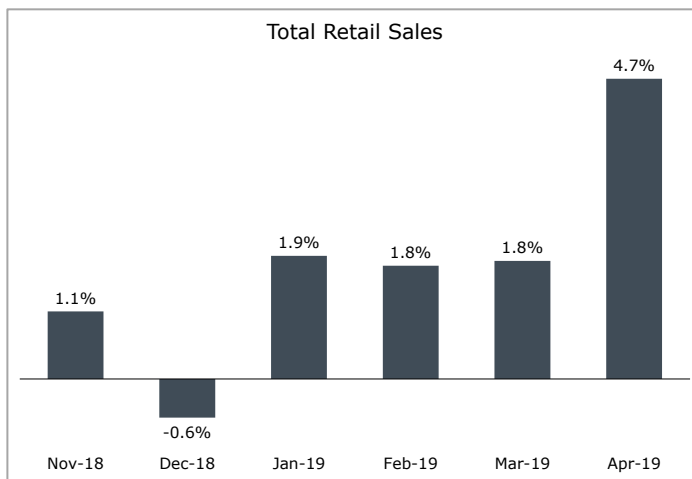
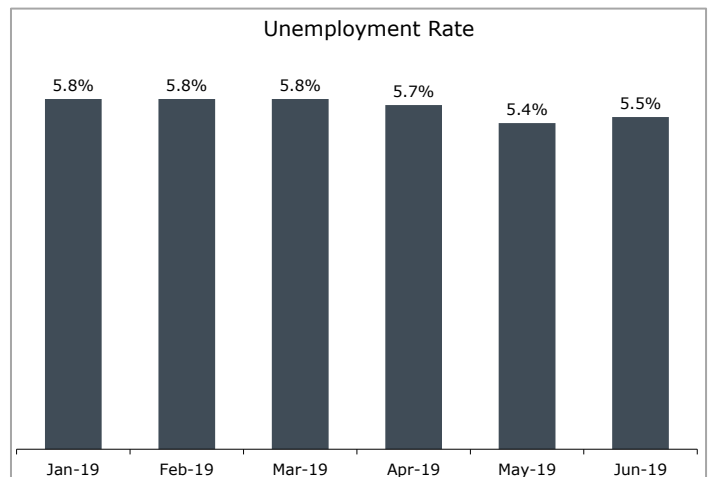
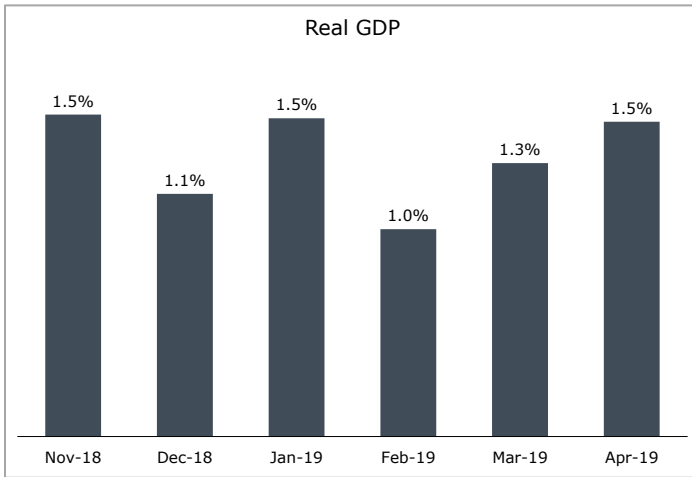
On a year-over-year basis, prices for **food at grocery stores** increased by 4.0% in May, compared to a 0.5% decline in May 2018. Fresh vegetable prices jumped by 16.7% in May due to higher prices for potatoes (+16.4%), tomatoes (+14.0%), lettuce (+12.2%) and other fresh vegetables (+17.8%).

**Net employment in Canada** dipped by 2,200 in June following the addition of 27,700 jobs in May. While full-time employment grew by 24,100 jobs, this was offset by a decline in part-time employment (-26,200).

The decline in employment pushed up Canada's **unemployment rate** to 5.5% in June from 5.4% in May.

**Average weekly earnings** (for all industries) rose to \$1,021.11 in June, a 3.6% increase over June 2018. This represents the strongest monthly increase since mid-2018.

**Net employment in the United States** grew by a better-than-expected 224,000 jobs in June. More people entering the workforce pushed up the unemployment rate by a tenth of a percentage point to 3.7%. With the strong labour market, the U.S. economy continues to grow at a strong pace. This will help boost Canadian exports and increase the number of tourists to Canada.



Source: Statistics Canada and Conference Board of Canada

Note: GDP, disposable income and retail sales are year-over-year changes. The unemployment rate is the actual value.

## COMMERCIAL FOODSERVICE SALES

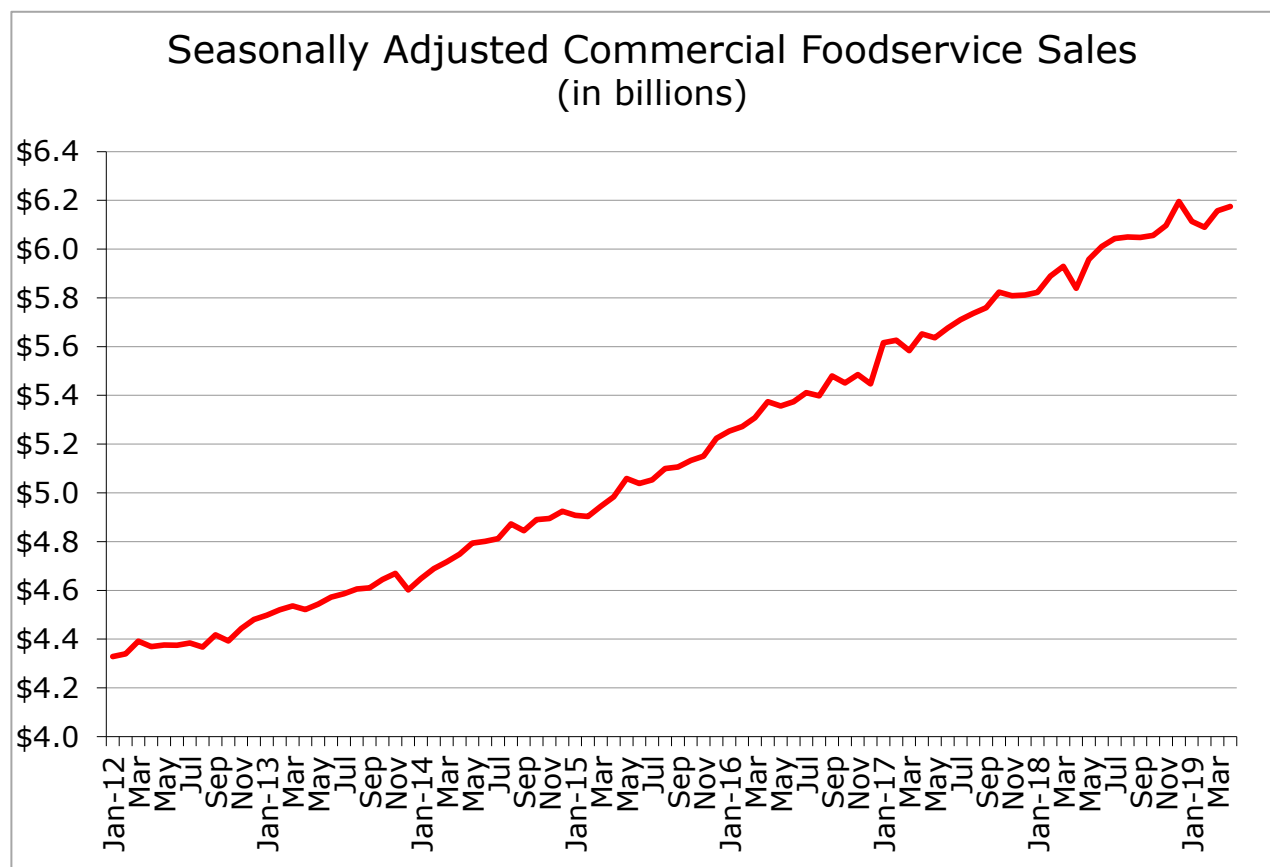
	Period	Amount	This period over year ago (%)	Year-to- date (%)	2018 over 2017(%)	2017 over 2016(%)
<b>NOMINAL GROWTH</b>						
<b>Sales (in \$millions)</b>						
Total	April	\$5,926.7	4.7%	4.4%	5.1%	5.9%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	April	\$2,584.2	4.7%	4.6%	5.4%	6.9%
Quick-service Restaurants	April	\$2,667.1	5.2%	4.2%	4.9%	5.7%
Social & Contract Caterers	April	\$470.2	4.2%	4.0%	5.5%	4.3%
Drinking Places	April	\$205.2	-0.1%	3.6%	2.6%	0.8%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	April	\$66.7	2.0%	3.0%	-0.4%	0.3%
Prince Edward Island	April	\$20.6	6.6%	8.7%	6.2%	5.5%
Nova Scotia	April	\$133.2	2.8%	3.1%	2.6%	4.6%
New Brunswick	April	\$102.3	6.1%	6.7%	2.9%	2.6%
Quebec	April	\$1,124.1	7.1%	6.6%	5.8%	7.3%
Ontario	April	\$2,351.1	3.6%	3.6%	6.1%	5.9%
Manitoba	April	\$179.7	7.2%	5.9%	2.2%	5.1%
Saskatchewan	April	\$160.8	2.7%	3.2%	2.0%	0.8%
Alberta	April	\$782.3	4.3%	2.6%	1.5%	3.2%
British Columbia	April	\$993.3	5.4%	4.9%	7.0%	8.8%
<b>REAL GROWTH</b>						
<b>Sales (in 2002 \$ millions)</b>						
Total	April	\$3,806.5	2.1%	1.4%	0.8%	3.3%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	April	\$1,652.3	2.5%	2.2%	1.5%	4.1%
Quick-service Restaurants	April	\$1,731.9	1.6%	0.2%	-0.4%	3.4%
Social & Contract Caterers	April	\$302.0	1.6%	1.1%	1.2%	1.6%
Drinking Places	April	\$131.8	-2.6%	0.7%	-1.6%	-1.7%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	April	\$41.3	1.5%	2.1%	-3.1%	-2.7%
Prince Edward Island	April	\$13.8	2.6%	6.1%	4.1%	2.6%
Nova Scotia	April	\$84.7	2.0%	2.1%	0.5%	2.2%
New Brunswick	April	\$66.4	5.5%	5.2%	0.3%	-0.3%
Quebec	April	\$713.3	3.7%	3.2%	3.1%	4.7%
Ontario	April	\$1,505.2	1.4%	0.7%	-0.3%	3.2%
Manitoba	April	\$115.4	5.4%	3.6%	0.5%	4.0%
Saskatchewan	April	\$96.9	-0.6%	0.0%	-0.5%	-0.8%
Alberta	April	\$498.9	1.3%	-0.3%	-1.9%	0.8%
British Columbia	April	\$675.3	2.5%	1.9%	3.5%	6.2%

Source: Statistics Canada

## SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			April	March	February	January
<b>NOMINAL GROWTH</b>						
<b>Sales (in \$millions)</b>						
Total	April	\$6,175.0	0.3%	1.1%	-0.4%	-1.3%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	April	\$2,732.2	-0.1%	0.8%	0.7%	-2.3%
Quick-service Restaurants	April	\$2,745.0	0.1%	1.7%	-1.1%	-0.4%
Social & Contract Caterers	April	\$492.5	4.2%	0.2%	-1.2%	-0.5%
Drinking Places	April	\$205.2	-1.8%	0.4%	-2.4%	-2.0%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	April	\$71.6	0.7%	-2.0%	-1.0%	0.3%
Prince Edward Island	April	\$24.4	-1.2%	3.0%	3.6%	0.0%
Nova Scotia	April	\$143.6	2.2%	-0.2%	-0.4%	0.0%
New Brunswick	April	\$107.6	-0.4%	2.8%	-1.0%	-0.3%
Quebec	April	\$1,178.5	-0.1%	0.6%	1.8%	-2.4%
Ontario	April	\$2,455.0	0.4%	0.7%	-0.6%	-1.6%
Manitoba	April	\$183.6	0.1%	1.6%	1.4%	2.2%
Saskatchewan	April	\$161.0	0.2%	2.1%	-3.0%	0.4%
Alberta	April	\$796.7	1.1%	2.8%	-2.5%	-0.7%
British Columbia	April	\$1,039.3	-0.1%	1.4%	-0.6%	-1.2%

Source: Statistics Canada





## MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to-date (%)	2018 over 2017(%)	2017 over 2016(%)
<b>By Sector</b>						
Menu Inflation – Total	April	155.7	2.6%	2.9%	4.2%	2.6%
Menu Inflation – Full-service	April	156.4	2.2%	2.4%	3.8%	2.7%
Menu Inflation – Quick-service	April	154.0	3.6%	4.0%	5.3%	2.2%
Menu Inflation – Cafeterias	April	155.7	2.6%	2.9%	4.2%	2.6%
<b>By Province</b>						
Newfoundland	April	161.6	0.6%	0.9%	2.8%	3.1%
Prince Edward Island	April	149.3	3.9%	2.3%	1.9%	2.9%
Nova Scotia	April	157.2	0.8%	1.0%	2.1%	2.3%
New Brunswick	April	154.0	0.6%	1.4%	2.6%	2.9%
Quebec	April	157.6	3.3%	3.3%	2.7%	2.5%
Ontario	April	156.2	2.2%	2.8%	6.4%	2.6%
Manitoba	April	155.8	1.8%	2.3%	1.7%	1.0%
Saskatchewan	April	165.9	3.2%	3.2%	3.8%	6.7%
Alberta	April	156.8	2.9%	2.9%	3.4%	2.5%
British Columbia	April	147.1	2.9%	3.0%	3.4%	2.5%

## THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to-date (%)	2018 over 2017(%)	2017 over 2016(%)
<b>General Indicators</b>						
Real GDP (2002 \$billion)	April	\$1,959.2	1.5%	1.3%	2.0%	3.2%
Consumer Price Index (2002=100)	April	136.0	2.0%	1.7%	2.3%	1.6%
Number of Employed ('000's)	April	19,029.1	2.3%	2.0%	1.3%	1.9%
Unemployment Rate <sup>1</sup>	April	5.7%	5.9%	5.8%	5.8%	6.3%
Prime Rate <sup>1</sup>	April	3.95%	3.45%	3.95%	3.64%	2.90%
Disposable Income (\$billion)	Q1'19	\$1,256.0	3.2%	3.2%	3.8%	4.5%
<b>Other (in \$ millions)</b>						
Supermarkets and Grocery Stores	April	\$7,656.1	4.6%	4.6%	0.8%	3.1%
Total Retail Sales	April	\$50,884.9	4.7%	2.6%	2.7%	7.1%
<b>Commercial Foodservice Employment<sup>2</sup></b>						
Number of Employed ('000's)	April	1,110.5	1.3%	1.8%	1.4%	2.6%
Average Weekly Hours	April	21.2	0.5%	-2.0%	-1.8%	0.4%
Average Weekly Wage	April	\$376.57	5.5%	3.3%	5.3%	3.1%

Source: Statistics Canada

<sup>1</sup> Refers to actual values

<sup>2</sup> Unadjusted for seasonal variation

# Commercial Foodservice Sales Trends

## year-over-year nominal change

	2018 Apr	2018 May	2018 Jun	2018 Jul	2018 Aug	2018 Sep	2018 Oct	2018 Nov	2018 Dec	2019 Jan	2019 Feb	2019 Mar	2019 Apr	2019 Year-to-date
<b>Canada</b>	<b>2.8%</b>	<b>6.0%</b>	<b>6.5%</b>	<b>5.1%</b>	<b>6.5%</b>	<b>4.0%</b>	<b>4.0%</b>	<b>5.7%</b>	<b>5.5%</b>	<b>5.2%</b>	<b>3.2%</b>	<b>4.2%</b>	<b>4.7%</b>	<b>4.4%</b>
Full-service Restaurants	1.8%	6.4%	7.6%	4.8%	8.1%	4.3%	2.9%	6.5%	5.8%	4.8%	3.9%	5.0%	4.7%	4.6%
Quick-service Restaurants	3.0%	5.9%	5.5%	5.7%	5.5%	4.1%	4.3%	4.2%	5.1%	5.4%	2.6%	3.5%	5.2%	4.2%
Caterers	9.6%	3.7%	7.2%	5.3%	4.2%	4.2%	8.8%	8.7%	4.7%	4.0%	3.1%	4.8%	4.2%	4.0%
Drinking Places	-1.8%	6.4%	3.9%	2.2%	5.4%	-2.5%	2.7%	7.4%	9.5%	11.3%	3.5%	1.1%	-0.1%	3.6%
<b>Newfoundland and Labrador</b>	<b>-4.5%</b>	<b>-0.9%</b>	<b>-1.2%</b>	<b>1.9%</b>	<b>1.5%</b>	<b>-1.1%</b>	<b>-1.0%</b>	<b>0.7%</b>	<b>4.7%</b>	<b>6.6%</b>	<b>3.8%</b>	<b>0.2%</b>	<b>2.0%</b>	<b>3.0%</b>
Full-service Restaurants	-6.5%	2.6%	4.1%	6.5%	5.1%	2.9%	3.4%	5.7%	13.7%	9.3%	4.9%	-3.7%	-3.4%	1.4%
Quick-service Restaurants	-0.1%	-0.4%	-0.3%	0.8%	2.3%	0.2%	-2.3%	-1.8%	1.2%	3.1%	-0.7%	-0.5%	1.7%	0.9%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
<b>Prince Edward Island</b>	<b>7.7%</b>	<b>7.9%</b>	<b>5.8%</b>	<b>7.1%</b>	<b>8.2%</b>	<b>8.8%</b>	<b>5.3%</b>	<b>2.5%</b>	<b>4.2%</b>	<b>6.8%</b>	<b>8.6%</b>	<b>12.6%</b>	<b>6.6%</b>	<b>8.7%</b>
Full-service Restaurants	13.0%	16.8%	12.7%	11.6%	10.6%	13.4%	6.0%	-0.4%	4.5%	6.5%	15.7%	16.2%	3.0%	9.9%
Quick-service Restaurants	4.0%	3.0%	-0.3%	0.3%	2.4%	3.3%	4.5%	4.0%	3.6%	6.6%	3.6%	9.8%	8.6%	7.3%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
<b>Nova Scotia</b>	<b>2.5%</b>	<b>3.8%</b>	<b>4.8%</b>	<b>4.7%</b>	<b>5.5%</b>	<b>2.5%</b>	<b>0.6%</b>	<b>-2.8%</b>	<b>0.6%</b>	<b>3.7%</b>	<b>1.4%</b>	<b>4.4%</b>	<b>2.8%</b>	<b>3.1%</b>
Full-service Restaurants	3.7%	0.5%	7.7%	6.5%	6.8%	0.8%	-6.4%	-10.9%	-2.0%	2.7%	0.5%	7.8%	1.7%	3.2%
Quick-service Restaurants	3.5%	8.7%	4.4%	7.1%	5.3%	4.5%	6.7%	3.1%	4.6%	5.4%	2.7%	3.6%	4.6%	4.1%
Caterers	-3.3%	-2.9%	-9.8%	-19.1%	5.5%	7.0%	-0.1%	1.7%	-4.6%	-4.2%	-1.9%	-4.5%	0.4%	-2.6%
Drinking Places	-10.8%	-15.1%	-4.3%	-20.0%	-7.2%	-11.0%	-8.3%	-16.5%	-16.9%	5.3%	-1.0%	2.8%	-6.0%	0.2%
<b>New Brunswick</b>	<b>2.1%</b>	<b>6.4%</b>	<b>3.2%</b>	<b>0.4%</b>	<b>3.6%</b>	<b>1.3%</b>	<b>2.1%</b>	<b>4.8%</b>	<b>4.0%</b>	<b>7.7%</b>	<b>3.3%</b>	<b>9.3%</b>	<b>6.1%</b>	<b>6.7%</b>
Full-service Restaurants	-0.1%	7.8%	0.5%	-3.0%	1.7%	-0.6%	-1.4%	10.3%	4.1%	11.8%	3.3%	14.5%	7.8%	9.4%
Quick-service Restaurants	2.5%	5.3%	4.3%	2.2%	3.6%	2.3%	3.8%	2.2%	3.6%	6.1%	3.4%	7.1%	5.0%	5.4%
Caterers	2.6%	-9.4%	-10.2%	-12.5%	-9.2%	-9.6%	-11.6%	-11.9%	-11.4%	-7.4%	1.6%	4.0%	7.4%	1.6%
Drinking Places	16.7%	33.3%	27.3%	20.6%	39.5%	19.9%	30.7%	23.4%	29.0%	18.0%	5.7%	6.1%	5.9%	8.4%

	2018 Apr	2018 May	2018 Jun	2018 Jul	2018 Aug	2018 Sep	2018 Oct	2018 Nov	2018 Dec	2019 Jan	2019 Feb	2019 Mar	2019 Apr	2019 Year-to-date
<b>Quebec</b>	<b>1.7%</b>	<b>6.1%</b>	<b>7.4%</b>	<b>8.0%</b>	<b>8.2%</b>	<b>4.4%</b>	<b>5.4%</b>	<b>5.3%</b>	<b>6.4%</b>	<b>6.0%</b>	<b>6.8%</b>	<b>6.4%</b>	<b>7.1%</b>	<b>6.6%</b>
Full-service Restaurants	-0.4%	5.7%	7.4%	7.0%	7.9%	3.7%	5.4%	7.2%	7.6%	4.5%	4.3%	5.7%	6.4%	5.3%
Quick-service Restaurants	2.6%	6.1%	5.5%	9.2%	7.5%	5.0%	4.1%	2.3%	3.7%	4.8%	7.1%	5.4%	6.4%	5.9%
Caterers	10.0%	2.1%	14.9%	8.2%	9.2%	7.1%	9.8%	5.0%	0.7%	5.1%	8.9%	7.6%	12.6%	8.6%
Drinking Places	4.8%	16.1%	12.5%	9.1%	16.5%	2.6%	9.0%	9.3%	22.6%	37.3%	29.7%	19.2%	10.8%	22.5%
<b>Ontario</b>	<b>4.9%</b>	<b>7.5%</b>	<b>7.4%</b>	<b>5.0%</b>	<b>7.0%</b>	<b>4.8%</b>	<b>4.3%</b>	<b>6.1%</b>	<b>6.7%</b>	<b>5.6%</b>	<b>2.3%</b>	<b>2.9%</b>	<b>3.6%</b>	<b>3.6%</b>
Full-service Restaurants	4.1%	8.6%	8.7%	4.1%	9.0%	4.9%	1.9%	6.3%	7.2%	5.5%	3.1%	2.7%	2.1%	3.3%
Quick-service Restaurants	3.3%	6.6%	6.1%	5.9%	5.4%	5.2%	4.8%	4.2%	5.5%	5.8%	2.1%	2.8%	5.8%	4.2%
Caterers	19.8%	7.9%	9.8%	5.8%	6.1%	4.8%	12.5%	14.1%	8.6%	3.2%	-0.4%	4.4%	-0.2%	1.7%
Drinking Places	-3.7%	3.8%	-2.4%	0.7%	7.7%	-3.2%	1.2%	12.2%	16.0%	14.2%	3.9%	1.7%	0.2%	4.7%
<b>Manitoba</b>	<b>1.1%</b>	<b>3.8%</b>	<b>5.4%</b>	<b>3.8%</b>	<b>0.5%</b>	<b>1.3%</b>	<b>2.5%</b>	<b>3.4%</b>	<b>1.6%</b>	<b>3.3%</b>	<b>6.1%</b>	<b>6.8%</b>	<b>7.2%</b>	<b>5.9%</b>
Full-service Restaurants	2.9%	3.9%	9.9%	7.8%	5.2%	5.5%	6.1%	3.8%	1.8%	2.1%	7.6%	8.3%	8.7%	6.7%
Quick-service Restaurants	0.0%	2.2%	1.5%	2.4%	-1.2%	-2.0%	-0.3%	3.1%	3.0%	6.3%	5.1%	6.8%	5.6%	6.0%
Caterers	-2.1%	9.1%	7.4%	-6.7%	-11.4%	0.7%	2.8%	3.6%	-4.8%	-2.8%	10.0%	4.4%	12.8%	6.0%
Drinking Places	7.5%	19.4%	-0.9%	1.9%	3.1%	-1.6%	-5.5%	3.2%	-3.4%	-6.6%	-18.9%	-10.4%	-9.4%	-11.3%
<b>Saskatchewan</b>	<b>0.3%</b>	<b>1.8%</b>	<b>0.9%</b>	<b>3.9%</b>	<b>5.6%</b>	<b>3.9%</b>	<b>2.2%</b>	<b>4.8%</b>	<b>3.0%</b>	<b>4.8%</b>	<b>0.7%</b>	<b>4.5%</b>	<b>2.7%</b>	<b>3.2%</b>
Full-service Restaurants	2.0%	4.3%	0.1%	4.5%	5.9%	2.0%	0.1%	6.0%	4.5%	7.9%	-1.8%	3.6%	3.2%	3.2%
Quick-service Restaurants	2.6%	4.0%	3.1%	5.7%	7.7%	6.8%	5.5%	6.4%	4.8%	5.4%	4.4%	8.2%	4.6%	5.7%
Caterers	-18.6%	-19.5%	-3.3%	-4.6%	-8.0%	-6.1%	0.5%	-4.0%	-7.6%	-6.8%	-6.3%	-9.7%	-3.1%	-6.5%
Drinking Places	-11.5%	-14.5%	-8.3%	-9.6%	-4.3%	1.7%	-10.8%	-9.2%	-13.6%	-13.5%	-6.0%	-10.1%	-14.6%	-11.2%
<b>Alberta</b>	<b>-0.8%</b>	<b>1.0%</b>	<b>3.5%</b>	<b>3.4%</b>	<b>3.8%</b>	<b>-1.0%</b>	<b>0.5%</b>	<b>3.8%</b>	<b>1.9%</b>	<b>2.8%</b>	<b>1.0%</b>	<b>2.4%</b>	<b>4.3%</b>	<b>2.6%</b>
Full-service Restaurants	-3.3%	0.1%	4.4%	2.3%	4.5%	-1.3%	0.2%	4.2%	3.9%	2.1%	3.4%	5.5%	5.3%	4.2%
Quick-service Restaurants	2.9%	4.6%	5.3%	4.0%	5.2%	-0.9%	1.1%	2.9%	-0.2%	2.2%	-2.2%	-0.4%	3.5%	0.9%
Caterers	-7.5%	-15.6%	-15.8%	7.5%	-7.7%	4.2%	-1.5%	10.6%	1.2%	14.9%	12.1%	12.0%	13.1%	13.0%
Drinking Places	-3.4%	-3.3%	2.4%	4.0%	-4.0%	-6.8%	-0.1%	-1.1%	3.0%	-2.5%	-8.2%	-12.3%	-11.4%	-8.9%
<b>British Columbia</b>	<b>3.2%</b>	<b>8.2%</b>	<b>8.2%</b>	<b>4.8%</b>	<b>7.7%</b>	<b>6.7%</b>	<b>6.2%</b>	<b>9.0%</b>	<b>6.6%</b>	<b>5.8%</b>	<b>3.3%</b>	<b>5.2%</b>	<b>5.4%</b>	<b>4.9%</b>
Full-service Restaurants	3.6%	9.1%	9.6%	5.4%	10.4%	9.2%	5.3%	10.3%	3.5%	5.5%	5.6%	7.7%	8.0%	6.8%
Quick-service Restaurants	3.3%	6.3%	6.5%	4.6%	5.5%	6.3%	7.0%	8.7%	11.4%	7.6%	2.7%	4.9%	4.3%	4.9%
Caterers	6.3%	12.7%	13.2%	6.0%	7.1%	3.4%	11.0%	1.1%	4.8%	-0.1%	-0.5%	0.0%	0.8%	0.1%
Drinking Places	-4.9%	9.0%	3.0%	-2.0%	-0.8%	-6.7%	1.0%	12.1%	2.5%	0.3%	-9.2%	-7.6%	-2.5%	-4.9%

## Menu Inflation

	2018 May	2018 Jun	2018 Jul	2018 Aug	2018 Sep	2018 Oct	2018 Nov	2018 Dec	2019 Jan	2019 Feb	2019 Mar	2019 Apr	2019 May	2019 Year-to-date
<b>Canada</b>	4.5%	4.5%	4.4%	4.5%	4.3%	4.2%	4.1%	3.8%	3.5%	2.7%	2.8%	2.6%	2.5%	2.8%
Full-service Restaurants	4.1%	4.0%	3.8%	3.9%	3.8%	3.5%	3.5%	3.5%	3.1%	2.2%	2.1%	2.2%	2.0%	2.3%
Quick-service Restaurants	5.7%	5.6%	6.0%	5.9%	5.5%	5.6%	5.5%	4.7%	4.4%	3.7%	4.4%	3.6%	3.4%	3.9%
Cafeterias	4.5%	4.3%	4.4%	4.4%	4.1%	4.1%	4.1%	3.8%	3.5%	2.7%	2.8%	2.6%	2.5%	2.8%
<b>Newfoundland and Labrador</b>	3.9%	4.2%	3.6%	2.8%	2.3%	1.7%	1.6%	1.5%	0.9%	1.5%	0.7%	0.6%	0.2%	0.8%
<b>Prince Edward Island</b>	0.9%	0.9%	2.2%	4.3%	2.2%	1.6%	1.7%	0.3%	1.7%	1.9%	1.8%	3.9%	3.3%	2.5%
<b>Nova Scotia</b>	2.4%	2.5%	2.1%	2.9%	2.0%	2.1%	1.7%	1.4%	1.2%	1.0%	0.9%	0.8%	0.4%	0.9%
<b>New Brunswick</b>	2.9%	2.8%	3.2%	2.7%	2.2%	1.9%	1.9%	1.4%	1.6%	1.6%	1.8%	0.6%	2.0%	1.5%
<b>Quebec</b>	2.7%	2.8%	2.9%	3.0%	2.9%	2.7%	2.6%	2.8%	3.2%	3.3%	3.5%	3.3%	3.3%	3.3%
<b>Ontario</b>	7.1%	6.8%	6.7%	6.5%	6.3%	6.0%	6.1%	5.8%	4.5%	2.2%	2.4%	2.2%	1.9%	2.6%
<b>Manitoba</b>	2.3%	2.3%	2.3%	2.1%	1.8%	2.0%	1.6%	1.4%	2.3%	2.5%	2.6%	1.8%	1.5%	2.1%
<b>Saskatchewan</b>	2.9%	2.0%	2.1%	2.1%	2.1%	2.6%	2.7%	3.1%	3.1%	3.1%	3.3%	3.2%	3.4%	3.2%
<b>Alberta</b>	3.5%	3.6%	3.6%	3.8%	3.7%	4.0%	3.7%	2.7%	3.0%	2.8%	3.0%	2.9%	2.9%	2.9%
<b>British Columbia</b>	3.5%	3.4%	3.6%	3.9%	3.6%	3.6%	3.6%	3.0%	3.0%	3.0%	3.0%	2.9%	2.7%	2.9%

Source: Statistics Canada