



Restaurants
Canada
Research

MONTHLY FAST FACTS

Reference Period: May 2019

Revised: April 2019

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July 23, 2019



COMMERCIAL FOODSERVICE SALES

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2018 over 2017(%)	2017 over 2016(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	April	\$5,927.5	4.7%	4.4%	5.1%	5.9%
Sales by Sector (in \$millions)						
Full-service Restaurants	April	\$2,580.2	4.5%	4.6%	5.4%	6.9%
Quick-service Restaurants	April	\$2,661.3	5.0%	4.1%	4.9%	5.7%
Social & Contract Caterers	April	\$474.6	5.1%	4.4%	5.5%	4.3%
Drinking Places	April	\$211.4	2.9%	5.0%	2.6%	0.8%
Sales by Province (in \$millions)						
Newfoundland and Labrador	April	\$66.5	1.7%	3.0%	-0.4%	0.3%
Prince Edward Island	April	\$20.9	8.2%	9.2%	6.2%	5.5%
Nova Scotia	April	\$134.0	3.4%	3.3%	2.6%	4.6%
New Brunswick	April	\$102.0	5.8%	6.6%	2.9%	2.6%
Quebec	April	\$1,123.7	7.0%	6.5%	5.8%	7.3%
Ontario	April	\$2,363.7	4.1%	3.8%	6.1%	5.9%
Manitoba	April	\$176.9	5.5%	5.5%	2.2%	5.1%
Saskatchewan	April	\$160.5	2.5%	3.4%	2.0%	0.8%
Alberta	April	\$779.4	3.9%	2.6%	1.5%	3.2%
British Columbia	April	\$987.2	4.8%	4.8%	7.0%	8.8%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	April	\$3,807.0	2.1%	1.5%	0.8%	3.3%
Sales by Sector (in \$millions)						
Full-service Restaurants	April	\$1,649.7	2.3%	2.2%	1.5%	4.1%
Quick-service Restaurants	April	\$1,728.1	1.4%	0.1%	-0.4%	3.4%
Social & Contract Caterers	April	\$304.8	2.5%	1.5%	1.2%	1.6%
Drinking Places	April	\$135.8	0.4%	2.1%	-1.6%	-1.7%
Sales by Province (in \$millions)						
Newfoundland and Labrador	April	\$41.1	1.1%	2.1%	-3.1%	-2.7%
Prince Edward Island	April	\$14.0	4.1%	6.7%	4.1%	2.6%
Nova Scotia	April	\$85.2	2.6%	2.3%	0.5%	2.2%
New Brunswick	April	\$66.2	5.2%	5.1%	0.3%	-0.3%
Quebec	April	\$713.0	3.6%	3.1%	3.1%	4.7%
Ontario	April	\$1,513.3	1.9%	0.9%	-0.3%	3.2%
Manitoba	April	\$113.6	3.7%	3.1%	0.5%	4.0%
Saskatchewan	April	\$96.7	-0.8%	0.2%	-0.5%	-0.8%
Alberta	April	\$497.1	1.0%	-0.4%	-1.9%	0.8%
British Columbia	April	\$671.1	1.8%	1.8%	3.5%	6.2%

Source: Statistics Canada

COMMERCIAL FOODSERVICE SALES

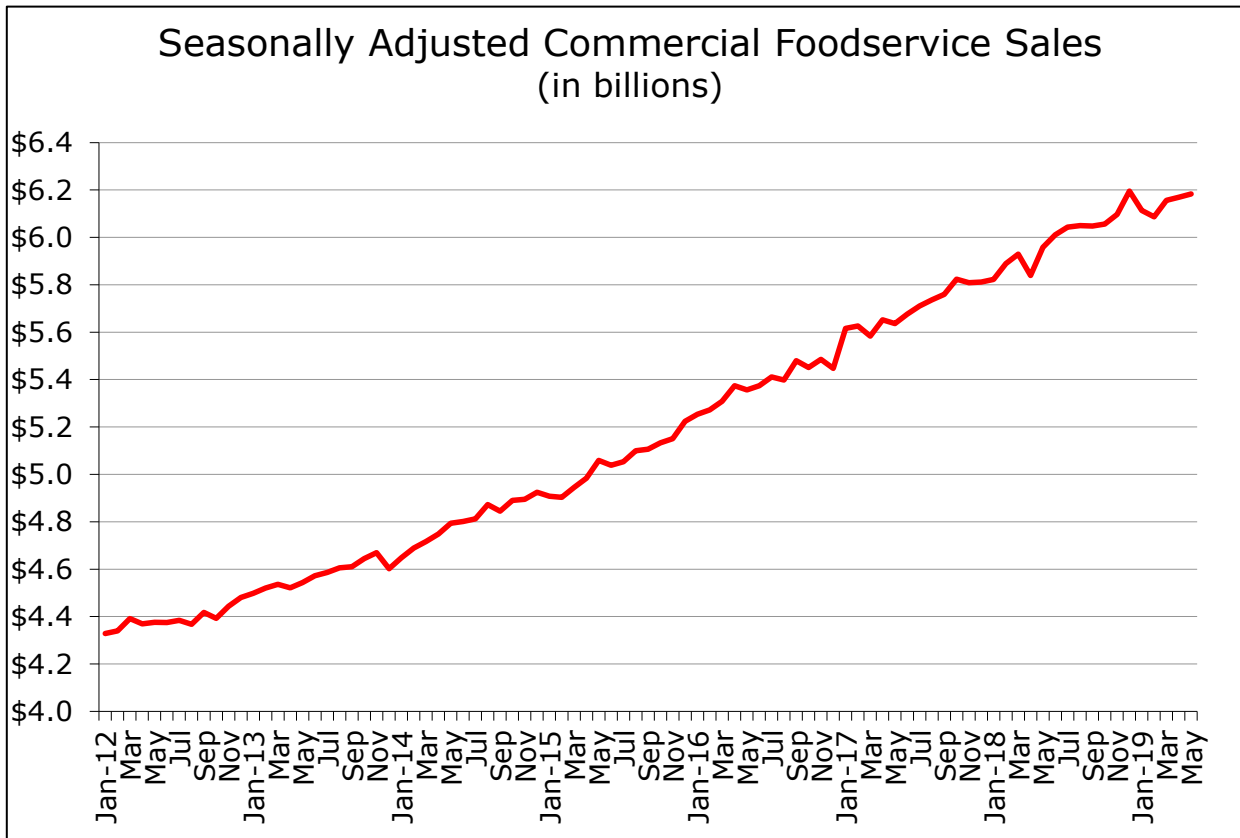
	Period	Amount	This period over year ago (%)	Year-to- date (%)	2018 over 2017(%)	2017 over 2016(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	May	\$6,481.7	4.5%	4.4%	5.1%	5.9%
Sales by Sector (in \$millions)						
Full-service Restaurants	May	\$2,857.9	4.7%	4.7%	5.4%	6.9%
Quick-service Restaurants	May	\$2,927.8	4.8%	4.2%	4.9%	5.7%
Social & Contract Caterers	May	\$486.0	4.2%	4.3%	5.5%	4.3%
Drinking Places	May	\$210.1	-1.3%	3.6%	2.6%	0.8%
Sales by Province (in \$millions)						
Newfoundland and Labrador	May	\$71.9	2.1%	2.8%	-0.4%	0.3%
Prince Edward Island	May	\$23.8	13.1%	10.1%	6.2%	5.5%
Nova Scotia	May	\$145.9	5.7%	3.8%	2.6%	4.6%
New Brunswick	May	\$108.4	3.2%	5.8%	2.9%	2.6%
Quebec	May	\$1,276.1	7.4%	6.7%	5.8%	7.3%
Ontario	May	\$2,603.7	4.4%	3.9%	6.1%	5.9%
Manitoba	May	\$186.7	4.6%	5.3%	2.2%	5.1%
Saskatchewan	May	\$168.7	3.0%	3.3%	2.0%	0.8%
Alberta	May	\$815.3	2.7%	2.6%	1.5%	3.2%
British Columbia	May	\$1,066.7	3.2%	4.5%	7.0%	8.8%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	May	\$4,157.6	2.0%	1.6%	0.8%	3.3%
Sales by Sector (in \$millions)						
Full-service Restaurants	May	\$1,825.0	2.7%	2.3%	1.5%	4.1%
Quick-service Restaurants	May	\$1,898.7	1.4%	0.3%	-0.4%	3.4%
Social & Contract Caterers	May	\$311.7	1.7%	1.5%	1.2%	1.6%
Drinking Places	May	\$134.7	-3.7%	0.8%	-1.6%	-1.7%
Sales by Province (in \$millions)						
Newfoundland and Labrador	May	\$44.3	1.8%	2.0%	-3.1%	-2.7%
Prince Edward Island	May	\$16.0	9.5%	7.3%	4.1%	2.6%
Nova Scotia	May	\$92.4	5.2%	3.0%	0.5%	2.2%
New Brunswick	May	\$69.5	1.1%	4.2%	0.3%	-0.3%
Quebec	May	\$806.7	4.0%	3.3%	3.1%	4.7%
Ontario	May	\$1,667.9	2.5%	1.3%	-0.3%	3.2%
Manitoba	May	\$119.8	3.1%	3.1%	0.5%	4.0%
Saskatchewan	May	\$101.5	-0.4%	0.1%	-0.5%	-0.8%
Alberta	May	\$518.6	-0.2%	-0.3%	-1.9%	0.8%
British Columbia	May	\$725.2	0.6%	1.5%	3.5%	6.2%

Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			May	April	March	February
NOMINAL GROWTH						
Sales (in \$ millions)						
Total	May	\$6,183.3	0.2%	0.2%	1.1%	-0.4%
Sales by Sector (in \$ millions)						
Full-service Restaurants	May	\$484.6	-2.2%	4.4%	0.5%	-1.1%
Quick-service Restaurants	May	\$203.3	-2.2%	-1.6%	1.3%	-2.4%
Social & Contract Caterers	May	\$2,732.3	0.3%	-0.3%	0.8%	0.6%
Drinking Places	May	\$2,763.1	0.8%	0.1%	1.6%	-1.2%
Sales by Province (in \$ millions)						
Newfoundland and Labrador	May	\$71.6	0.3%	0.3%	-1.9%	-1.0%
Prince Edward Island	May	\$25.5	3.2%	-0.5%	3.3%	3.7%
Nova Scotia	May	\$144.8	0.4%	2.4%	0.0%	-0.3%
New Brunswick	May	\$105.3	-1.5%	-0.7%	2.7%	-1.2%
Quebec	May	\$1,186.8	0.8%	0.1%	0.3%	1.7%
Ontario	May	\$2,469.7	0.3%	0.6%	0.8%	-0.6%
Manitoba	May	\$181.8	0.5%	-1.1%	1.5%	1.3%
Saskatchewan	May	\$161.6	0.5%	-0.5%	2.8%	-3.1%
Alberta	May	\$788.3	-0.6%	0.7%	2.9%	-2.6%
British Columbia	May	\$1,033.7	0.1%	-0.7%	1.4%	-0.8%

Source: Statistics Canada



Commercial Foodservice Sales Trends

year-over-year nominal change

	2018 May	2018 Jun	2018 Jul	2018 Aug	2018 Sep	2018 Oct	2018 Nov	2018 Dec	2019 Jan	2019 Feb	2019 Mar	2019 Apr	2019 May	2019 Year-to-date
Canada	6.0%	6.5%	5.1%	6.5%	4.0%	4.0%	5.7%	5.5%	5.2%	3.2%	4.3%	4.7%	4.5%	4.4%
Full-service Restaurants	6.4%	7.6%	4.8%	8.1%	4.3%	2.9%	6.5%	5.8%	4.8%	3.9%	5.2%	4.5%	4.7%	4.7%
Quick-service Restaurants	5.9%	5.5%	5.7%	5.5%	4.1%	4.3%	4.2%	5.1%	5.4%	2.6%	3.3%	5.0%	4.8%	4.2%
Caterers	3.7%	7.2%	5.3%	4.2%	4.2%	8.8%	8.7%	4.7%	4.0%	3.1%	5.1%	5.1%	4.2%	4.3%
Drinking Places	6.4%	3.9%	2.2%	5.4%	-2.5%	2.7%	7.4%	9.5%	11.3%	3.5%	3.2%	2.9%	-1.3%	3.6%
Newfoundland and Labrador	-0.9%	-1.2%	1.9%	1.5%	-1.1%	-1.0%	0.7%	4.7%	6.6%	3.8%	0.5%	1.7%	2.1%	2.8%
Full-service Restaurants	2.6%	4.1%	6.5%	5.1%	2.9%	3.4%	5.7%	13.7%	9.3%	4.9%	-3.2%	-4.2%	-7.4%	-0.7%
Quick-service Restaurants	-0.4%	-0.3%	0.8%	2.3%	0.2%	-2.3%	-1.8%	1.2%	3.1%	-0.7%	-0.3%	2.3%	4.4%	1.8%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Prince Edward Island	7.9%	5.8%	7.1%	8.2%	8.8%	5.3%	2.5%	4.2%	6.8%	8.6%	13.1%	8.2%	13.1%	10.1%
Full-service Restaurants	16.8%	12.7%	11.6%	10.6%	13.4%	6.0%	-0.4%	4.5%	6.5%	15.7%	17.8%	8.4%	17.0%	13.3%
Quick-service Restaurants	3.0%	-0.3%	0.3%	2.4%	3.3%	4.5%	4.0%	3.6%	6.6%	3.6%	9.6%	7.2%	10.2%	7.6%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Nova Scotia	3.8%	4.8%	4.7%	5.5%	2.5%	0.6%	-2.8%	0.6%	3.7%	1.4%	4.6%	3.4%	5.7%	3.8%
Full-service Restaurants	0.5%	7.7%	6.5%	6.8%	0.8%	-6.4%	-10.9%	-2.0%	2.7%	0.5%	7.8%	2.9%	3.6%	3.5%
Quick-service Restaurants	8.7%	4.4%	7.1%	5.3%	4.5%	6.7%	3.1%	4.6%	5.4%	2.7%	3.9%	4.8%	8.2%	5.1%
Caterers	-2.9%	-9.8%	-19.1%	5.5%	7.0%	-0.1%	1.7%	-4.6%	-4.2%	-1.9%	-3.7%	1.6%	-2.1%	-2.1%
Drinking Places	-15.1%	-4.3%	-20.0%	-7.2%	-11.0%	-8.3%	-16.5%	-16.9%	5.3%	-1.0%	4.0%	-8.2%	2.2%	0.4%
New Brunswick	6.4%	3.2%	0.4%	3.6%	1.3%	2.1%	4.8%	4.0%	7.7%	3.3%	9.2%	5.8%	3.2%	5.8%
Full-service Restaurants	7.8%	0.5%	-3.0%	1.7%	-0.6%	-1.4%	10.3%	4.1%	11.8%	3.3%	14.0%	7.0%	5.1%	8.1%
Quick-service Restaurants	5.3%	4.3%	2.2%	3.6%	2.3%	3.8%	2.2%	3.6%	6.1%	3.4%	7.2%	4.4%	0.9%	4.3%
Caterers	-9.4%	-10.2%	-12.5%	-9.2%	-9.6%	-11.6%	-11.9%	-11.4%	-7.4%	1.6%	4.0%	11.2%	15.9%	4.8%
Drinking Places	33.3%	27.3%	20.6%	39.5%	19.9%	30.7%	23.4%	29.0%	18.0%	5.7%	6.3%	9.0%	10.1%	9.4%

	2018 May	2018 Jun	2018 Jul	2018 Aug	2018 Sep	2018 Oct	2018 Nov	2018 Dec	2019 Jan	2019 Feb	2019 Mar	2019 Apr	2019 May	2019 Year-to-date
Quebec	6.1%	7.4%	8.0%	8.2%	4.4%	5.4%	5.3%	6.4%	6.0%	6.8%	6.1%	7.0%	7.4%	6.7%
Full-service Restaurants	5.7%	7.4%	7.0%	7.9%	3.7%	5.4%	7.2%	7.6%	4.5%	4.3%	5.4%	5.9%	7.2%	5.5%
Quick-service Restaurants	6.1%	5.5%	9.2%	7.5%	5.0%	4.1%	2.3%	3.7%	4.8%	7.1%	5.4%	6.0%	7.5%	6.2%
Caterers	2.1%	14.9%	8.2%	9.2%	7.1%	9.8%	5.0%	0.7%	5.1%	8.9%	5.2%	10.3%	8.9%	7.8%
Drinking Places	16.1%	12.5%	9.1%	16.5%	2.6%	9.0%	9.3%	22.6%	37.3%	29.7%	18.1%	19.8%	6.5%	20.4%
Ontario	7.5%	7.4%	5.0%	7.0%	4.8%	4.3%	6.1%	6.7%	5.6%	2.3%	3.1%	4.1%	4.4%	3.9%
Full-service Restaurants	8.6%	8.7%	4.1%	9.0%	4.9%	1.9%	6.3%	7.2%	5.5%	3.1%	3.5%	2.9%	3.5%	3.7%
Quick-service Restaurants	6.6%	6.1%	5.9%	5.4%	5.2%	4.8%	4.2%	5.5%	5.8%	2.1%	2.3%	5.7%	5.4%	4.3%
Caterers	7.9%	9.8%	5.8%	6.1%	4.8%	12.5%	14.1%	8.6%	3.2%	-0.4%	5.8%	2.5%	3.9%	3.0%
Drinking Places	3.8%	-2.4%	0.7%	7.7%	-3.2%	1.2%	12.2%	16.0%	14.2%	3.9%	1.8%	0.7%	1.7%	4.1%
Manitoba	3.8%	5.4%	3.8%	0.5%	1.3%	2.5%	3.4%	1.6%	3.3%	6.1%	6.8%	5.5%	4.6%	5.3%
Full-service Restaurants	3.9%	9.9%	7.8%	5.2%	5.5%	6.1%	3.8%	1.8%	2.1%	7.6%	8.0%	5.2%	4.9%	5.5%
Quick-service Restaurants	2.2%	1.5%	2.4%	-1.2%	-2.0%	-0.3%	3.1%	3.0%	6.3%	5.1%	6.9%	5.4%	6.6%	6.1%
Caterers	9.1%	7.4%	-6.7%	-11.4%	0.7%	2.8%	3.6%	-4.8%	-2.8%	10.0%	4.4%	11.5%	-4.6%	3.6%
Drinking Places	19.4%	-0.9%	1.9%	3.1%	-1.6%	-5.5%	3.2%	-3.4%	-6.6%	-18.9%	-10.4%	-10.0%	-9.1%	-11.0%
Saskatchewan	1.8%	0.9%	3.9%	5.6%	3.9%	2.2%	4.8%	3.0%	4.8%	0.7%	5.4%	2.5%	3.0%	3.3%
Full-service Restaurants	4.3%	0.1%	4.5%	5.9%	2.0%	0.1%	6.0%	4.5%	7.9%	-1.8%	6.1%	3.9%	3.7%	4.0%
Quick-service Restaurants	4.0%	3.1%	5.7%	7.7%	6.8%	5.5%	6.4%	4.8%	5.4%	4.4%	8.0%	3.7%	4.4%	5.2%
Caterers	-19.5%	-3.3%	-4.6%	-8.0%	-6.1%	0.5%	-4.0%	-7.6%	-6.8%	-6.3%	-10.3%	-2.3%	-8.2%	-6.8%
Drinking Places	-14.5%	-8.3%	-9.6%	-4.3%	1.7%	-10.8%	-9.2%	-13.6%	-13.5%	-6.0%	-9.9%	-15.4%	-7.6%	-10.5%
Alberta	1.0%	3.5%	3.4%	3.8%	-1.0%	0.5%	3.8%	1.9%	2.8%	1.0%	2.5%	3.9%	2.7%	2.6%
Full-service Restaurants	0.1%	4.4%	2.3%	4.5%	-1.3%	0.2%	4.2%	3.9%	2.1%	3.4%	5.4%	4.1%	4.5%	4.0%
Quick-service Restaurants	4.6%	5.3%	4.0%	5.2%	-0.9%	1.1%	2.9%	-0.2%	2.2%	-2.2%	-0.3%	3.3%	1.3%	0.9%
Caterers	-15.6%	-15.8%	7.5%	-7.7%	4.2%	-1.5%	10.6%	1.2%	14.9%	12.1%	12.1%	15.6%	9.6%	12.9%
Drinking Places	-3.3%	2.4%	4.0%	-4.0%	-6.8%	-0.1%	-1.1%	3.0%	-2.5%	-8.2%	-9.2%	-8.6%	-11.3%	-8.1%
British Columbia	8.2%	8.2%	4.8%	7.7%	6.7%	6.2%	9.0%	6.6%	5.8%	3.3%	5.4%	4.8%	3.2%	4.5%
Full-service Restaurants	9.1%	9.6%	5.4%	10.4%	9.2%	5.3%	10.3%	3.5%	5.5%	5.6%	7.3%	7.1%	5.1%	6.1%
Quick-service Restaurants	6.3%	6.5%	4.6%	5.5%	6.3%	7.0%	8.7%	11.4%	7.6%	2.7%	4.9%	4.0%	3.2%	4.5%
Caterers	12.7%	13.2%	6.0%	7.1%	3.4%	11.0%	1.1%	4.8%	-0.1%	-0.5%	0.0%	-0.7%	-1.8%	-0.7%
Drinking Places	9.0%	3.0%	-2.0%	-0.8%	-6.7%	1.0%	12.1%	2.5%	0.3%	-9.2%	-0.3%	-2.1%	-6.6%	-3.6%

Menu Inflation

	2018 Jun	2018 Jul	2018 Aug	2018 Sep	2018 Oct	2018 Nov	2018 Dec	2019 Jan	2019 Feb	2019 Mar	2019 Apr	2019 May	2019 Jun	2019 Year-to-date
Canada	4.5%	4.4%	4.5%	4.3%	4.2%	4.1%	3.8%	3.5%	2.7%	2.8%	2.6%	2.5%	2.6%	2.8%
Full-service Restaurants	4.0%	3.8%	3.9%	3.8%	3.5%	3.5%	3.5%	3.1%	2.2%	2.1%	2.2%	2.0%	2.1%	2.3%
Quick-service Restaurants	5.6%	6.0%	5.9%	5.5%	5.6%	5.5%	4.7%	4.4%	3.7%	4.4%	3.6%	3.4%	3.9%	3.9%
Cafeterias	4.3%	4.4%	4.4%	4.1%	4.1%	4.1%	3.8%	3.5%	2.7%	2.8%	2.6%	2.5%	2.6%	2.8%
Newfoundland and Labrador	4.2%	3.6%	2.8%	2.3%	1.7%	1.6%	1.5%	0.9%	1.5%	0.7%	0.6%	0.2%	0.9%	0.8%
Prince Edward Island	0.9%	2.2%	4.3%	2.2%	1.6%	1.7%	0.3%	1.7%	1.9%	1.8%	3.9%	3.3%	3.7%	2.7%
Nova Scotia	2.5%	2.1%	2.9%	2.0%	2.1%	1.7%	1.4%	1.2%	1.0%	0.9%	0.8%	0.4%	1.0%	0.9%
New Brunswick	2.8%	3.2%	2.7%	2.2%	1.9%	1.9%	1.4%	1.6%	1.6%	1.8%	0.6%	2.0%	2.0%	1.6%
Quebec	2.8%	2.9%	3.0%	2.9%	2.7%	2.6%	2.8%	3.2%	3.3%	3.5%	3.3%	3.3%	3.4%	3.3%
Ontario	6.8%	6.7%	6.5%	6.3%	6.0%	6.1%	5.8%	4.5%	2.2%	2.4%	2.2%	1.9%	2.0%	2.5%
Manitoba	2.3%	2.3%	2.1%	1.8%	2.0%	1.6%	1.4%	2.3%	2.5%	2.6%	1.8%	1.5%	1.6%	2.0%
Saskatchewan	2.0%	2.1%	2.1%	2.1%	2.6%	2.7%	3.1%	3.1%	3.1%	3.3%	3.2%	3.4%	3.7%	3.3%
Alberta	3.6%	3.6%	3.8%	3.7%	4.0%	3.7%	2.7%	3.0%	2.8%	3.0%	2.9%	2.9%	3.3%	3.0%
British Columbia	3.4%	3.6%	3.9%	3.6%	3.6%	3.6%	3.0%	3.0%	3.0%	3.0%	2.9%	2.7%	3.1%	2.9%

Source: Statistics Canada