



Restaurants
Canada
Research

MONTHLY FAST FACTS

Reference Period: September 2019

Revised: August 2019

Prepared:

November 19, 2019



COMMERCIAL FOODSERVICE SALES

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2018 over 2017(%)	2017 over 2016(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	August	\$6,859.1	3.0%	3.7%	5.1%	5.9%
Sales by Sector (in \$millions)						
Full-service Restaurants	August	\$3,116.2	3.7%	4.0%	5.4%	6.9%
Quick-service Restaurants	August	\$3,032.5	2.4%	3.6%	4.9%	5.7%
Social & Contract Caterers	August	\$493.9	4.8%	4.2%	5.5%	4.3%
Drinking Places	August	\$216.6	-1.5%	1.4%	2.6%	0.8%
Sales by Province (in \$millions)						
Newfoundland and Labrador	August	\$86.0	2.7%	2.7%	-0.4%	0.3%
Prince Edward Island	August	\$38.0	4.8%	8.8%	6.2%	5.5%
Nova Scotia	August	\$170.1	2.7%	3.6%	2.6%	4.6%
New Brunswick	August	\$123.0	4.2%	5.8%	2.9%	2.6%
Quebec	August	\$1,348.9	4.0%	4.8%	5.8%	7.3%
Ontario	August	\$2,687.0	3.5%	3.7%	6.1%	5.9%
Manitoba	August	\$189.7	3.7%	4.0%	2.2%	5.1%
Saskatchewan	August	\$173.4	1.5%	2.1%	2.0%	0.8%
Alberta	August	\$856.7	2.7%	2.3%	1.5%	3.2%
British Columbia	August	\$1,169.8	1.1%	3.6%	7.0%	8.8%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	August	\$4,357.8	0.3%	1.0%	0.8%	3.3%
Sales by Sector (in \$millions)						
Full-service Restaurants	August	\$1,971.0	1.3%	1.7%	1.5%	4.1%
Quick-service Restaurants	August	\$1,946.4	-1.2%	-0.2%	-0.4%	3.4%
Social & Contract Caterers	August	\$313.8	2.0%	1.5%	1.2%	1.6%
Drinking Places	August	\$137.6	-4.1%	-1.3%	-1.6%	-1.7%
Sales by Province (in \$millions)						
Newfoundland and Labrador	August	\$52.4	1.0%	1.7%	-3.1%	-2.7%
Prince Edward Island	August	\$25.3	2.8%	6.0%	4.1%	2.6%
Nova Scotia	August	\$106.3	0.9%	2.5%	0.5%	2.2%
New Brunswick	August	\$78.4	2.5%	4.0%	0.3%	-0.3%
Quebec	August	\$843.6	0.5%	1.4%	3.1%	4.7%
Ontario	August	\$1,710.3	1.4%	1.4%	-0.3%	3.2%
Manitoba	August	\$122.1	2.6%	2.2%	0.5%	4.0%
Saskatchewan	August	\$103.7	-1.6%	-1.1%	-0.5%	-0.8%
Alberta	August	\$538.5	-0.5%	-0.7%	-1.9%	0.8%
British Columbia	August	\$781.4	-2.3%	0.6%	3.5%	6.2%

Source: Statistics Canada

COMMERCIAL FOODSERVICE SALES

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2018 over 2017(%)	2017 over 2016(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	September	\$6,352.9	2.5%	3.6%	5.1%	5.9%
Sales by Sector (in \$millions)						
Full-service Restaurants	September	\$2,792.9	2.8%	3.9%	5.4%	6.9%
Quick-service Restaurants	September	\$2,815.4	2.8%	3.5%	4.9%	5.7%
Social & Contract Caterers	September	\$540.0	1.3%	3.9%	5.5%	4.3%
Drinking Places	September	\$204.7	-2.8%	0.9%	2.6%	0.8%
Sales by Province (in \$millions)						
Newfoundland and Labrador	September	\$76.2	0.9%	2.5%	-0.4%	0.3%
Prince Edward Island	September	\$27.4	0.2%	7.7%	6.2%	5.5%
Nova Scotia	September	\$159.8	3.7%	3.6%	2.6%	4.6%
New Brunswick	September	\$104.6	2.4%	5.4%	2.9%	2.6%
Quebec	September	\$1,218.0	3.8%	4.7%	5.8%	7.3%
Ontario	September	\$2,515.9	1.5%	3.5%	6.1%	5.9%
Manitoba	September	\$183.5	4.5%	4.0%	2.2%	5.1%
Saskatchewan	September	\$160.8	-2.3%	1.6%	2.0%	0.8%
Alberta	September	\$812.4	3.8%	2.5%	1.5%	3.2%
British Columbia	September	\$1,079.8	2.7%	3.5%	7.0%	8.8%

REAL GROWTH

Sales (in 2002 \$ millions)						
Total	September	\$4,036.1	-0.3%	0.8%	0.8%	3.3%
Sales by Sector (in \$millions)						
Full-service Restaurants	September	\$1,764.3	0.4%	1.6%	1.5%	4.1%
Quick-service Restaurants	September	\$1,812.8	-0.7%	-0.3%	-0.4%	3.4%
Social & Contract Caterers	September	\$343.0	-1.4%	1.1%	1.2%	1.6%
Drinking Places	September	\$130.0	-5.4%	-1.8%	-1.6%	-1.7%
Sales by Province (in \$millions)						
Newfoundland and Labrador	September	\$46.5	-0.7%	1.4%	-3.1%	-2.7%
Prince Edward Island	September	\$18.2	-1.6%	5.0%	4.1%	2.6%
Nova Scotia	September	\$99.7	1.8%	2.4%	0.5%	2.2%
New Brunswick	September	\$66.6	0.7%	3.7%	0.3%	-0.3%
Quebec	September	\$761.7	0.3%	1.2%	3.1%	4.7%
Ontario	September	\$1,599.4	-0.6%	1.1%	-0.3%	3.2%
Manitoba	September	\$118.5	3.4%	2.3%	0.5%	4.0%
Saskatchewan	September	\$95.9	-5.4%	-1.6%	-0.5%	-0.8%
Alberta	September	\$513.5	0.5%	-0.6%	-1.9%	0.8%
British Columbia	September	\$720.3	-0.7%	0.4%	3.5%	6.2%

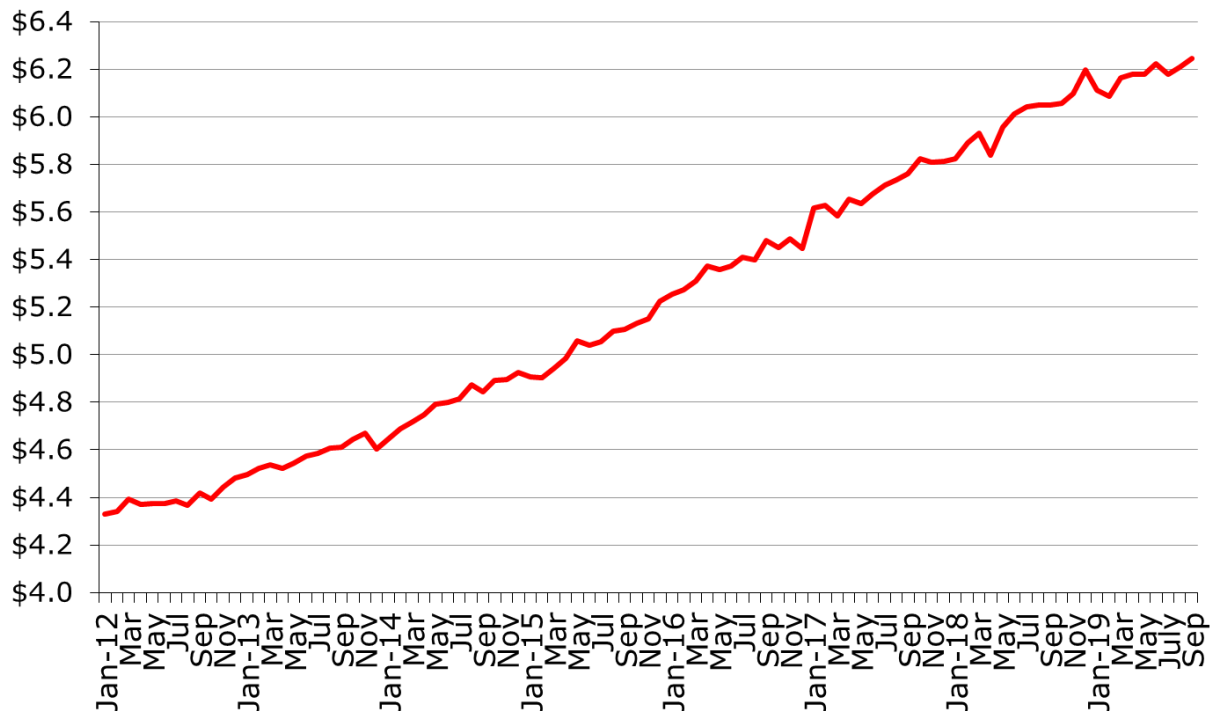
Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			September	August	July	June
NOMINAL GROWTH						
Sales (in \$millions)						
Total	September	\$6,246.6	0.6%	0.5%	-0.7%	0.7%
Sales by Sector (in \$millions)						
Full-service Restaurants	September	\$2,782.3	0.8%	0.6%	-0.5%	0.9%
Quick-service Restaurants	September	\$2,777.6	0.8%	0.4%	-0.7%	0.5%
Social & Contract Caterers	September	\$482.2	-1.5%	0.6%	-1.2%	0.3%
Drinking Places	September	\$204.5	1.0%	-0.1%	-1.7%	2.1%
Sales by Province (in \$millions)						
Newfoundland and Labrador	September	\$72.7	-0.4%	-0.7%	0.1%	3.4%
Prince Edward Island	September	\$23.8	-2.2%	-2.8%	-0.2%	0.8%
Nova Scotia	September	\$147.1	1.2%	0.2%	0.4%	-1.1%
New Brunswick	September	\$106.9	0.0%	-0.6%	-0.1%	1.6%
Quebec	September	\$1,199.7	0.9%	1.6%	-0.4%	-0.2%
Ontario	September	\$2,474.7	-0.2%	0.4%	-1.0%	0.9%
Manitoba	September	\$182.6	2.0%	-0.6%	0.4%	0.4%
Saskatchewan	September	\$158.6	-1.7%	1.1%	2.1%	-3.1%
Alberta	September	\$809.5	0.8%	0.4%	-0.8%	1.9%
British Columbia	September	\$1,057.0	2.5%	-0.2%	-1.3%	1.0%

Source: Statistics Canada

Seasonally Adjusted Commercial Foodservice Sales (in billions)



Commercial Foodservice Sales Trends

year-over-year nominal change

	2018 Sep	2018 Oct	2018 Nov	2018 Dec	2018 Jan	2018 Feb	2018 Mar	2018 Apr	2018 May	2018 Jun	2018 Jul	2018 Aug	2018 Sep	2019 Year-to-date
Canada	4.0%	4.0%	5.7%	5.5%	5.2%	3.2%	4.3%	5.0%	4.5%	3.1%	2.0%	3.0%	2.5%	3.6%
Full-service Restaurants	4.3%	2.9%	6.5%	5.8%	4.8%	3.9%	5.2%	4.5%	5.0%	3.2%	2.3%	3.7%	2.8%	3.9%
Quick-service Restaurants	4.1%	4.3%	4.2%	5.1%	5.4%	2.6%	3.3%	5.5%	4.3%	3.2%	2.2%	2.4%	2.8%	3.5%
Caterers	4.2%	8.8%	8.7%	4.7%	4.0%	3.1%	5.1%	5.4%	5.7%	3.4%	2.4%	4.8%	1.3%	3.9%
Drinking Places	-2.5%	2.7%	7.4%	9.5%	11.3%	3.5%	3.2%	3.5%	-1.5%	-1.0%	-3.5%	-1.5%	-2.8%	0.9%
Newfoundland and Labrador	-1.1%	-1.0%	0.7%	4.7%	6.6%	3.8%	0.5%	2.6%	0.2%	3.2%	2.6%	2.7%	0.9%	2.5%
Full-service Restaurants	2.9%	3.4%	5.7%	13.7%	9.3%	4.9%	-3.2%	-0.7%	-4.2%	-1.8%	0.2%	4.2%	-0.2%	0.8%
Quick-service Restaurants	0.2%	-2.3%	-1.8%	1.2%	3.1%	-0.7%	-0.3%	2.3%	4.8%	6.1%	6.7%	3.7%	4.5%	3.5%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Prince Edward Island	8.8%	5.3%	2.5%	4.2%	6.8%	8.6%	13.1%	8.8%	10.3%	10.3%	9.8%	4.8%	0.2%	7.7%
Full-service Restaurants	13.4%	6.0%	-0.4%	4.5%	6.5%	15.7%	17.8%	8.4%	9.9%	9.7%	9.1%	4.2%	-5.1%	7.1%
Quick-service Restaurants	3.3%	4.5%	4.0%	3.6%	6.6%	3.6%	9.6%	8.0%	10.7%	11.0%	10.6%	7.3%	5.6%	8.3%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Nova Scotia	2.5%	0.6%	-2.8%	0.6%	3.7%	1.4%	4.6%	4.2%	7.4%	2.6%	2.7%	2.7%	3.7%	3.6%
Full-service Restaurants	0.8%	-6.4%	-10.9%	-2.0%	2.7%	0.5%	7.8%	3.2%	5.5%	-3.5%	-2.4%	0.3%	8.0%	2.1%
Quick-service Restaurants	4.5%	6.7%	3.1%	4.6%	5.4%	2.7%	3.9%	5.6%	9.7%	7.1%	6.4%	4.5%	2.9%	5.4%
Caterers	7.0%	-0.1%	1.7%	-4.6%	-4.2%	-1.9%	-3.7%	4.0%	1.2%	13.9%	14.8%	7.3%	-15.5%	-0.2%
Drinking Places	-11.0%	-8.3%	-16.5%	-16.9%	5.3%	-1.0%	4.0%	-6.8%	2.5%	0.4%	5.6%	2.3%	4.5%	2.0%
New Brunswick	1.3%	2.1%	4.8%	4.0%	7.7%	3.3%	9.2%	6.0%	3.7%	5.9%	6.7%	4.2%	2.4%	5.4%
Full-service Restaurants	-0.6%	-1.4%	10.3%	4.1%	11.8%	3.3%	14.0%	6.7%	4.4%	10.3%	3.4%	1.2%	2.8%	6.1%
Quick-service Restaurants	2.3%	3.8%	2.2%	3.6%	6.1%	3.4%	7.2%	4.9%	2.2%	2.9%	8.1%	5.9%	2.8%	4.8%
Caterers	-9.6%	-11.6%	-11.9%	-11.4%	-7.4%	1.6%	4.0%	11.4%	9.8%	11.4%	22.5%	27.2%	-0.8%	6.6%
Drinking Places	19.9%	30.7%	23.4%	29.0%	18.0%	5.7%	6.3%	10.1%	14.6%	7.3%	11.4%	-3.5%	-1.5%	7.0%

	2018 Sep	2018 Oct	2018 Nov	2018 Dec	2019 Jan	2019 Feb	2019 Mar	2019 Apr	2019 May	2019 Jun	2019 Jul	2019 Aug	2019 Sep	2019 Year-to-date
Quebec	4.4%	5.4%	5.3%	6.4%	6.0%	6.8%	6.1%	7.3%	6.6%	2.3%	0.7%	4.0%	3.8%	4.7%
Full-service Restaurants	3.7%	5.4%	7.2%	7.6%	4.5%	4.3%	5.4%	6.0%	7.2%	3.7%	1.5%	5.1%	0.4%	4.2%
Quick-service Restaurants	5.0%	4.1%	2.3%	3.7%	4.8%	7.1%	5.4%	6.3%	5.2%	0.8%	0.5%	1.7%	7.8%	4.2%
Caterers	7.1%	9.8%	5.0%	0.7%	5.1%	8.9%	5.2%	10.2%	9.3%	0.2%	-3.8%	7.4%	5.8%	5.2%
Drinking Places	2.6%	9.0%	9.3%	22.6%	37.3%	29.7%	18.1%	21.5%	6.3%	2.8%	1.0%	6.9%	2.4%	12.0%
Ontario	4.8%	4.3%	6.1%	6.7%	5.6%	2.3%	3.1%	4.3%	4.5%	3.9%	2.9%	3.5%	1.5%	3.5%
Full-service Restaurants	4.9%	1.9%	6.3%	7.2%	5.5%	3.1%	3.5%	2.8%	3.8%	3.5%	2.7%	4.2%	2.9%	3.5%
Quick-service Restaurants	5.2%	4.8%	4.2%	5.5%	5.8%	2.1%	2.3%	6.2%	5.0%	4.4%	3.0%	2.9%	1.3%	3.6%
Caterers	4.8%	12.5%	14.1%	8.6%	3.2%	-0.4%	5.8%	1.5%	6.5%	2.5%	4.2%	3.3%	-2.7%	2.6%
Drinking Places	-3.2%	1.2%	12.2%	16.0%	14.2%	3.9%	1.8%	1.7%	0.5%	8.0%	-2.0%	1.0%	-3.0%	2.7%
Manitoba	1.3%	2.5%	3.4%	1.6%	3.3%	6.1%	6.8%	5.9%	2.8%	1.4%	2.6%	3.7%	4.5%	4.0%
Full-service Restaurants	5.5%	6.1%	3.8%	1.8%	2.1%	7.6%	8.0%	5.2%	2.9%	0.7%	2.2%	3.7%	5.1%	4.1%
Quick-service Restaurants	-2.0%	-0.3%	3.1%	3.0%	6.3%	5.1%	6.9%	5.8%	4.1%	3.8%	3.2%	6.0%	5.8%	5.2%
Caterers	0.7%	2.8%	3.6%	-4.8%	-2.8%	10.0%	4.4%	12.3%	-1.0%	-6.6%	2.3%	-9.1%	-2.5%	0.5%
Drinking Places	-1.6%	-5.5%	3.2%	-3.4%	-6.6%	-18.9%	-10.4%	-9.5%	-15.1%	-0.2%	-2.7%	1.1%	-3.8%	-7.6%
Saskatchewan	3.9%	2.2%	4.8%	3.0%	4.8%	0.7%	5.4%	3.1%	3.1%	-1.4%	0.1%	1.5%	-2.3%	1.6%
Full-service Restaurants	2.0%	0.1%	6.0%	4.5%	7.9%	-1.8%	6.1%	4.1%	3.8%	-1.6%	0.0%	4.4%	-1.0%	2.4%
Quick-service Restaurants	6.8%	5.5%	6.4%	4.8%	5.4%	4.4%	8.0%	4.6%	4.6%	1.1%	0.9%	0.8%	-2.0%	2.9%
Caterers	-6.1%	0.5%	-4.0%	-7.6%	-6.8%	-6.3%	-10.3%	-0.3%	-5.7%	-4.5%	16.3%	7.3%	0.1%	-1.4%
Drinking Places	1.7%	-10.8%	-9.2%	-13.6%	-13.5%	-6.0%	-9.9%	-15.4%	-10.4%	-21.4%	-18.9%	-17.1%	-16.0%	-14.5%
Alberta	-1.0%	0.5%	3.8%	1.9%	2.8%	1.0%	2.5%	4.0%	2.8%	1.9%	0.7%	2.7%	3.8%	2.5%
Full-service Restaurants	-1.3%	0.2%	4.2%	3.9%	2.1%	3.4%	5.4%	3.9%	5.4%	2.1%	2.3%	4.3%	5.0%	3.8%
Quick-service Restaurants	-0.9%	1.1%	2.9%	-0.2%	2.2%	-2.2%	-0.3%	3.8%	1.0%	0.1%	-1.3%	0.3%	2.8%	0.7%
Caterers	4.2%	-1.5%	10.6%	1.2%	14.9%	12.1%	12.1%	15.6%	7.5%	20.8%	9.7%	20.2%	11.1%	13.7%
Drinking Places	-6.8%	-0.1%	-1.1%	3.0%	-2.5%	-8.2%	-9.2%	-8.6%	-11.0%	-5.9%	-5.5%	-9.3%	-11.0%	-7.9%
British Columbia	6.7%	6.2%	9.0%	6.6%	5.8%	3.3%	5.4%	5.3%	3.8%	3.5%	1.9%	1.1%	2.7%	3.5%
Full-service Restaurants	9.2%	5.3%	10.3%	3.5%	5.5%	5.6%	7.3%	7.0%	5.3%	3.9%	2.9%	0.9%	3.3%	4.5%
Quick-service Restaurants	6.3%	7.0%	8.7%	11.4%	7.6%	2.7%	4.9%	4.8%	3.6%	4.4%	2.3%	2.0%	1.5%	3.7%
Caterers	3.4%	11.0%	1.1%	4.8%	-0.1%	-0.5%	0.0%	3.7%	2.9%	3.5%	-1.4%	1.5%	7.6%	2.1%
Drinking Places	-6.7%	1.0%	12.1%	2.5%	0.3%	-9.2%	-0.3%	-3.0%	-6.2%	-7.0%	-7.0%	-6.2%	-1.7%	-4.6%

Menu Inflation

	2018 Sep	2018 Oct	2018 Nov	2018 Dec	2019 Jan	2019 Feb	2019 Mar	2019 Apr	2019 May	2019 Jun	2019 Jul	2019 Aug	2019 Sep	2019 Year-to-date
Canada	4.3%	4.2%	4.1%	3.8%	3.5%	2.7%	2.8%	2.6%	2.5%	2.6%	2.6%	2.7%	2.7%	2.8%
Full-service Restaurants	3.8%	3.5%	3.5%	3.5%	3.1%	2.2%	2.1%	2.2%	2.0%	2.1%	2.2%	2.3%	2.4%	2.3%
Quick-service Restaurants	5.5%	5.6%	5.5%	4.7%	4.4%	3.7%	4.4%	3.6%	3.4%	3.9%	3.6%	3.7%	3.5%	3.8%
Cafeterias	4.1%	4.1%	4.1%	3.8%	3.5%	2.7%	2.8%	2.6%	2.5%	2.6%	2.7%	2.8%	2.8%	2.8%
Newfoundland and Labrador	2.3%	1.7%	1.6%	1.5%	0.9%	1.5%	0.7%	0.6%	0.2%	0.9%	0.7%	1.6%	1.7%	1.0%
Prince Edward Island	2.2%	1.6%	1.7%	0.3%	1.7%	1.9%	1.8%	3.9%	3.3%	3.7%	2.7%	2.0%	1.9%	2.5%
Nova Scotia	2.0%	2.1%	1.7%	1.4%	1.2%	1.0%	0.9%	0.8%	0.4%	1.0%	1.9%	1.7%	1.8%	1.2%
New Brunswick	2.2%	1.9%	1.9%	1.4%	1.6%	1.6%	1.8%	0.6%	2.0%	2.0%	2.0%	1.7%	1.7%	1.7%
Quebec	2.9%	2.7%	2.6%	2.8%	3.2%	3.3%	3.5%	3.3%	3.3%	3.4%	3.4%	3.6%	3.4%	3.4%
Ontario	6.3%	6.0%	6.1%	5.8%	4.5%	2.2%	2.4%	2.2%	1.9%	2.0%	1.9%	2.0%	2.1%	2.4%
Manitoba	1.8%	2.0%	1.6%	1.4%	2.3%	2.5%	2.6%	1.8%	1.5%	1.6%	1.2%	1.0%	1.0%	1.7%
Saskatchewan	2.1%	2.6%	2.7%	3.1%	3.1%	3.1%	3.3%	3.2%	3.4%	3.7%	3.3%	3.1%	3.3%	3.3%
Alberta	3.7%	4.0%	3.7%	2.7%	3.0%	2.8%	3.0%	2.9%	2.9%	3.3%	3.1%	3.2%	3.3%	3.1%
British Columbia	3.6%	3.6%	3.6%	3.0%	3.0%	3.0%	3.0%	2.9%	2.7%	3.1%	3.3%	3.5%	3.4%	3.1%

Source: Statistics Canada