

Reference Period: June 2015

MONTHLY INFOSTATS



**Restaurants
Canada**

The voice of foodservice | La voix des services alimentaires

Prepared by
Chris Elliott, Senior Economist

September
11, 2015

Monthly InfoStats – June 2015

Commercial Foodservice Industry (preliminary results)

Highlights

Commercial foodservice sales in Canada slowed to 3.9% growth in June following a 4.6% increase in May. While caterers and quick-service restaurants posted solid gains, demand at full-service restaurants stumbled.

In the first six months of 2015, **commercial foodservice** sales increased by 4.4% following a 5.5% gain in 2014.

Full-service restaurant sales rose by a tepid 2.5% in June due to a decline in spending in Alberta, Quebec and Saskatchewan.

Sales at **quick-service restaurants** advanced by a healthy 5.5%. British Columbia, Ontario and Alberta reported the strongest gains.

Total caterer revenues rebounded in June with the strongest increase in nine months (+6.8%).

Drinking place sales fell by 4.9% in June and tumbled by 6.2% in the first half of 2015.

After four consecutive months of double-digit gains, total foodservice sales in

Newfoundland & Labrador moderated slightly to 8.5% growth in June. While caterers continue to post robust gains, spending slowed sharply at full-service restaurants and drinking places.

Double-digit gains at quick-service restaurants lifted total foodservice sales on **Prince Edward Island** by 6.3%. Menu prices jumped 4.5% in June – the largest increase in the country.

Total foodservice sales in **Nova Scotia** slowed from 8.4% growth in May to 4.4% in June. While full-service restaurants and caterers posted solid gains, those were offset by weak spending at quick-service restaurants and drinking places. Adjusted for menu inflation, sales were flat in June.

Double-digit gains at full-service restaurants and caterers boosted total foodservice sales in **New Brunswick** by 7.3%. In the first six months of 2015, sales have advanced by a solid 4.9%, the strongest growth since 2009.

Total foodservice sales in **Quebec** were essentially flat in June (+0.1%). Sales at full-service restaurants and drinking places declined as both segments have struggled in recent years. Quick-service restaurants, however, also

struggled with a 0.8% increase in June, their weakest performance since March 2013.

Foodservice sales in **Ontario** grew by a solid 5.8% due to strong consumer demand at restaurants and caterers. Drinking place sales, however, tumbled by 9.3% due to a decline in units.

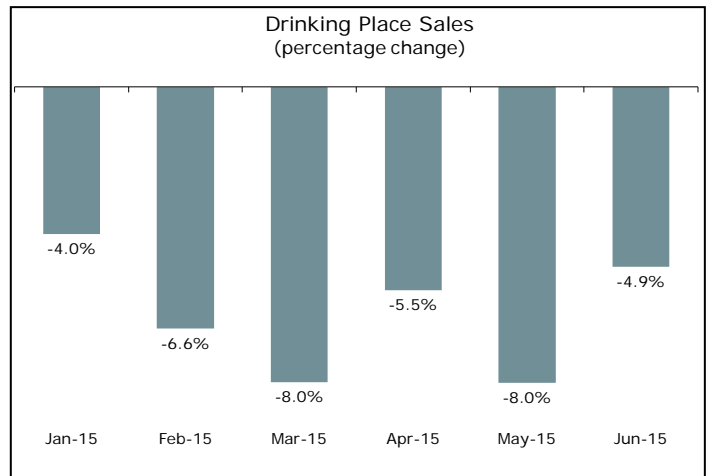
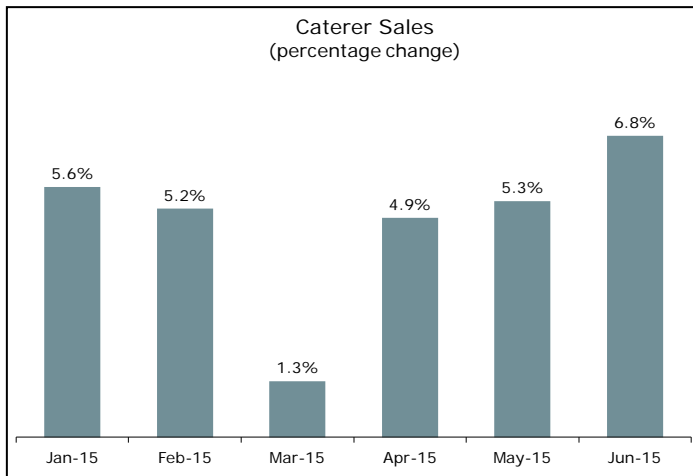
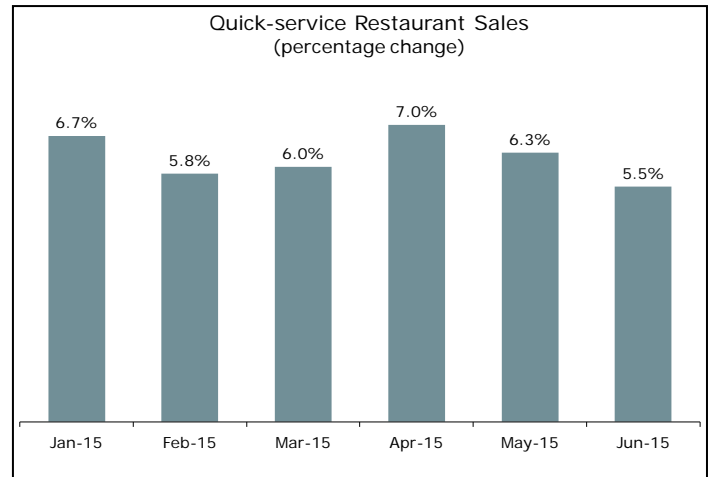
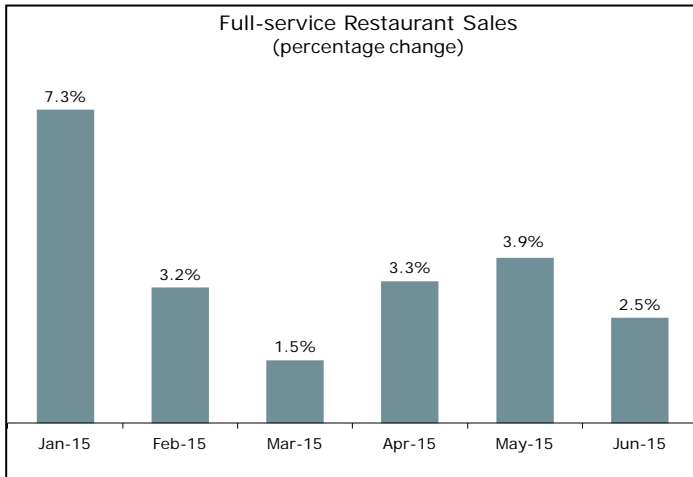
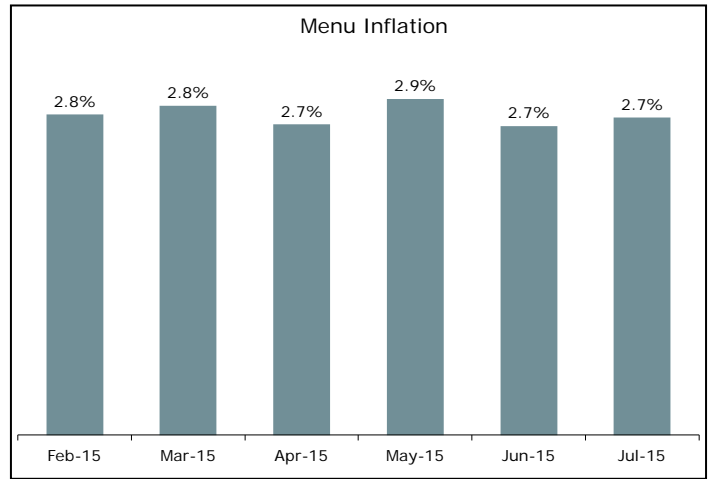
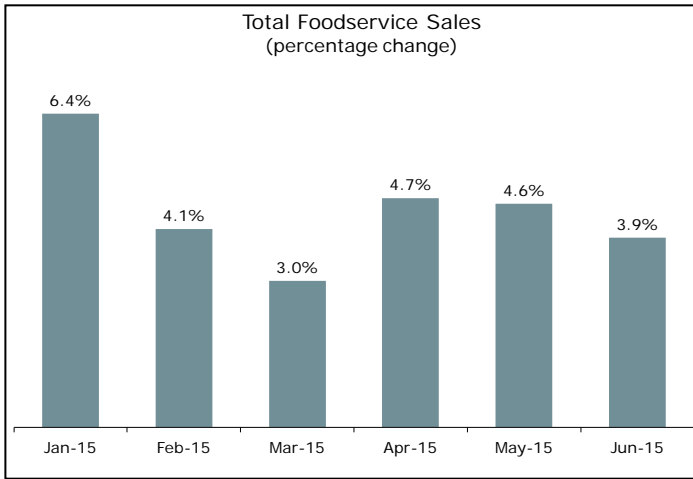
A moderation in spending at full- and quick-service restaurants restrained total foodservice sales in **Manitoba** to 3.6% growth. In contrast, caterer revenues soared by more than 30%.

A sharp decline in spending at full-service restaurants restrained total sales in **Saskatchewan** to 1.7% growth in June.

Despite higher sales at quick-service restaurants, the recession in **Alberta** led to a decline in spending at full-service restaurants, caterers and drinking places. As a result, total sales grew by just 0.4%, the weakest growth since 2010.

Total foodservice sales in **British Columbia** advanced by a healthy 6.8% in June with restaurants and caterers posting solid gains. Demand in the province has been driven by a growing population, strong economic activity and the wealth effect from rising housing valuations.

Commercial Foodservice Trends - Canada



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

Monthly InfoStats – June 2015

The Economy

Highlights

Canada's economy contracted by 0.5% in Q2 due to a sharp drop in investment. With two consecutive quarterly declines, Canada's economy slipped into a recession in the first half of 2015.

The **United States economy** expanded by a stronger-than-expected 3.7% in Q2.

Consumer confidence fell for the second consecutive month and is at its lowest level since December 2013.

Retail spending grew by a solid 0.6% in June with all provinces reporting higher sales.

Canada's inflation rate rose to 1.3% in July from 1.0% in June.

Total employment in Canada expanded by only 0.1% (+12,000 jobs) in August following a lacklustre increase of 6,600 jobs in July.

More people looking for work raised **Canada's unemployment rate** to 7.0%. For the past six months, the unemployment rate has held at 6.8%.

Net employment in the United States rose by 173,000 jobs in August.

Canada's economy slipped into a recession in the first half of 2015. Real GDP contracted by 0.5% (annualized) in Q2 following a 0.8% decline in Q1. Investment was the biggest factor pulling down economic activity, declining by 6.1% in Q2. This is due to lower investment in nonresidential structures and machinery and equipment. In contrast, consumer spending picked up momentum, climbing by 2.3% in Q2 following a 0.5% increase in Q1. While exports rose by a tepid 0.4%, imports fell by 1.1%.

Canada's economy is expected to rebound in the second half of the year with real GDP forecast to advance by 2.5% in Q3. A weak Canadian dollar and stronger economic growth in the United States will help boost exports.

Revised data show the **United States economy** expanded by a stronger-than-expected 3.7% in Q2. This is up from a preliminary estimate of 2.3% growth.

In August, **consumer confidence** in Canada fell by 6.7 points to 91.9 (2014 = 100). Consumer confidence is now at its lowest level since December 2013.

The number of **American trips to Canada** jumped to 1.9 million in June. This is the highest level in seven years.

Month-over-month **retail sales** rose by a healthy 0.6% in June. Growth was led by higher spending at electronics and appliance stores.

At the provincial level, **retail spending** rose in all provinces. Newfoundland & Labrador and New Brunswick led the country with retail sales climbing by 1.8% and 1.3% respectively.

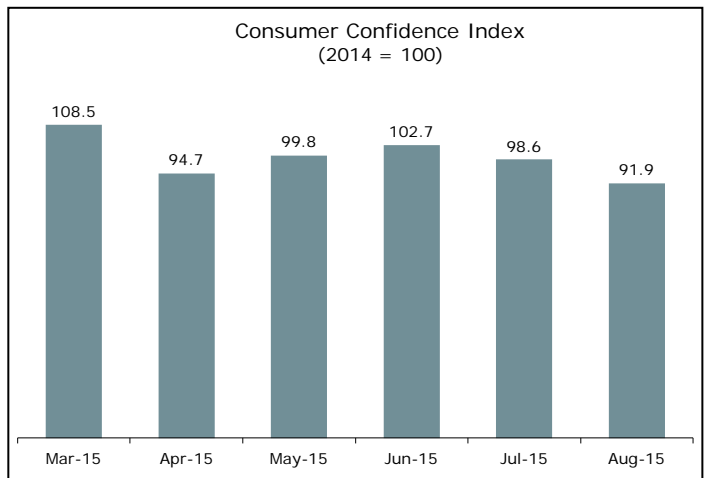
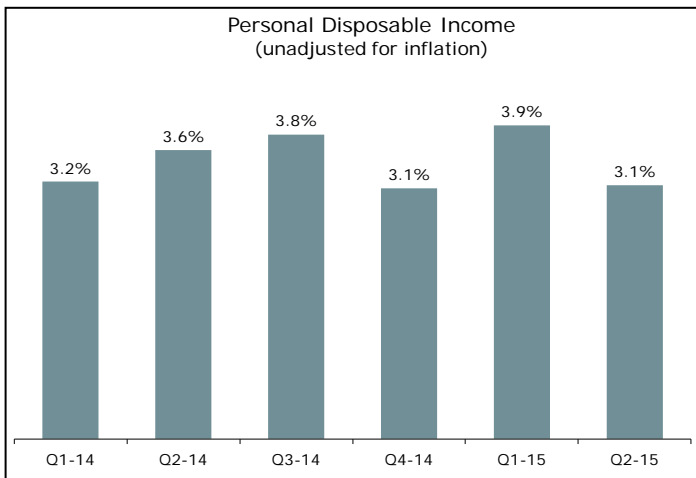
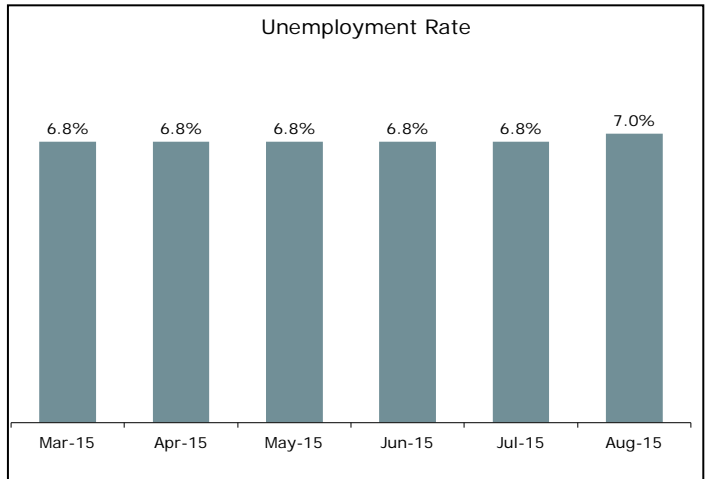
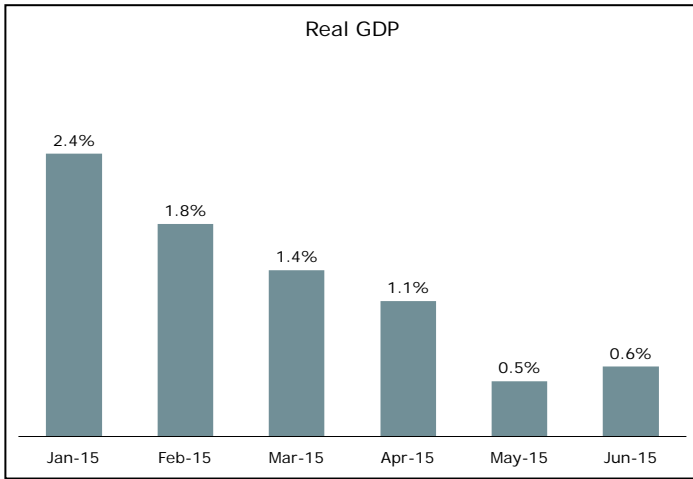
Canada's year-over-year **inflation rate** rose to 1.3% in July, up from 1.0% in June. Gasoline prices were 12.2% lower compared to July 2014.

On a year-over-year basis, prices for **food at grocery stores** were 3.5% higher in July. The largest increases were for beef (+17.2%), pasta products (+11.6%) and tomatoes (+10.5%).

Net employment in Canada grew by 12,000 jobs in August. While full-time employment jumped by 54,400 jobs, part-time employment tumbled by 42,400 jobs. More people entering the workforce raised the unemployment rate by 0.2 percentage points to 7.0%.

In the **United States**, net employment climbed by 173,000 jobs in August. As a result, the unemployment rate slipped by 0.2 percentage points to 5.1%. The unemployment rate is now at a seven and a half year low.

Economic Indicators - Canada



Source: Statistics Canada and Conference Board of Canada

Note: GDP and Personal Disposable Income are year-over-year changes. Consumer confidence and the unemployment rate are actual values.

COMMERCIAL FOODSERVICE SALES

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2014 over 2013(%)	2013 over 2012(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	June	\$5,192.0	3.9%	4.4%	5.5%	4.1%
Sales by Sector (in \$millions)						
Full-service Restaurants	June	\$2,235.1	2.5%	3.5%	5.8%	5.2%
Quick-service Restaurants	June	\$2,335.5	5.5%	6.2%	5.6%	3.8%
Social & Contract Caterers	June	\$438.8	6.8%	4.8%	6.3%	3.1%
Drinking Places	June	\$182.7	-4.9%	-6.2%	-0.4%	-1.6%
Sales by Province (in \$millions)						
Newfoundland and Labrador	June	\$75.8	8.5%	11.7%	4.3%	9.4%
Prince Edward Island	June	\$19.4	6.3%	7.2%	3.6%	2.3%
Nova Scotia	June	\$123.8	4.4%	5.5%	5.5%	0.2%
New Brunswick	June	\$91.4	7.3%	4.9%	3.4%	0.0%
Quebec	June	\$950.2	0.1%	0.2%	1.1%	1.7%
Ontario	June	\$2,047.8	5.8%	5.8%	6.6%	3.9%
Manitoba	June	\$149.2	3.6%	5.0%	5.3%	4.1%
Saskatchewan	June	\$158.9	1.7%	4.3%	5.1%	5.8%
Alberta	June	\$740.6	0.4%	2.5%	6.3%	6.6%
British Columbia	June	\$817.9	6.8%	7.0%	8.2%	5.6%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	June	\$3,743.4	1.2%	1.6%	3.4%	2.5%
Sales by Sector (in \$millions)						
Full-service Restaurants	June	\$1,595.3	-0.1%	0.8%	3.6%	3.6%
Quick-service Restaurants	June	\$1,723.6	2.5%	3.3%	4.1%	2.1%
Social & Contract Caterers	June	\$316.3	4.0%	2.0%	4.3%	1.6%
Drinking Places	June	\$131.7	-7.4%	-8.8%	-2.3%	-3.1%
Sales by Province (in \$millions)						
Newfoundland and Labrador	June	\$51.2	4.2%	7.8%	2.2%	6.5%
Prince Edward Island	June	\$14.4	1.7%	3.7%	3.6%	1.3%
Nova Scotia	June	\$84.6	0.0%	1.2%	4.1%	-1.5%
New Brunswick	June	\$64.9	4.8%	2.3%	1.7%	-1.9%
Quebec	June	\$664.5	-2.4%	-2.9%	-2.4%	-0.5%
Ontario	June	\$1,504.6	3.4%	3.5%	5.3%	1.9%
Manitoba	June	\$102.9	0.9%	1.2%	2.1%	0.7%
Saskatchewan	June	\$110.6	-1.6%	1.6%	2.5%	2.9%
Alberta	June	\$529.0	-3.3%	-0.8%	3.9%	3.4%
British Columbia	June	\$618.7	4.4%	4.6%	6.1%	3.4%

Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			June	May	April	March
NOMINAL GROWTH						
Sales (in \$millions)						
Total	June	\$4,994.1	-0.4%	1.4%	1.1%	0.5%
Sales by Sector (in \$millions)						
Full-service Restaurants	June	\$2,151.1	-0.8%	2.1%	1.0%	0.6%
Quick-service Restaurants	June	\$2,227.6	-0.4%	1.0%	0.8%	0.7%
Social & Contract Caterers	June	\$433.2	1.6%	1.0%	3.7%	-1.3%
Drinking Places	June	\$182.1	0.8%	-0.5%	0.3%	0.5%
Sales by Province (in \$millions)						
Newfoundland and Labrador	June	\$74.6	-2.7%	-1.2%	1.9%	-0.7%
Prince Edward Island	June	\$17.9	0.5%	-2.4%	3.3%	0.1%
Nova Scotia	June	\$122.8	-1.2%	1.6%	3.3%	1.5%
New Brunswick	June	\$89.0	1.1%	0.5%	1.4%	-0.3%
Quebec	June	\$886.9	-1.3%	2.4%	0.1%	0.6%
Ontario	June	\$1,962.9	-0.6%	2.5%	1.9%	1.3%
Manitoba	June	\$143.9	-0.5%	0.0%	1.4%	-0.2%
Saskatchewan	June	\$154.5	-1.1%	1.0%	-0.3%	1.6%
Alberta	June	\$732.9	-0.2%	0.3%	0.4%	-0.7%
British Columbia	June	\$792.8	1.4%	-0.5%	1.1%	-0.9%

Source: Statistics Canada



MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2014 over 2013(%)	2013 over 2012(%)
By Sector						
Menu Inflation – Total	June	138.7	2.7%	2.8%	2.0%	1.5%
Menu Inflation – Full Service	June	140.1	2.6%	2.8%	2.1%	1.5%
Menu Inflation – Quick Service	June	135.5	3.0%	2.8%	1.4%	1.6%
Menu Inflation – Cafeterias	June	138.8	2.7%	2.8%	2.0%	1.5%
By Province						
Newfoundland	June	148.1	4.1%	3.7%	2.1%	2.7%
Prince Edward Island	June	135.0	4.5%	3.2%	0.1%	1.1%
Nova Scotia	June	146.4	4.4%	4.2%	1.3%	1.7%
New Brunswick	June	141.0	2.4%	2.5%	1.7%	1.9%
Quebec	June	143.0	2.6%	3.2%	3.5%	2.2%
Ontario	June	136.1	2.3%	2.2%	1.3%	2.0%
Manitoba	June	145.0	2.7%	3.8%	3.1%	3.3%
Saskatchewan	June	143.7	3.3%	2.7%	2.6%	2.8%
Alberta	June	140.0	3.8%	3.3%	2.3%	3.1%
British Columbia	June	132.2	2.3%	2.4%	0.4%	-2.6%

THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2014 over 2013(%)	2013 over 2012(%)
General Indicators						
Real GDP (2002 \$billion)	June	\$1,650.1	1.3%	1.3%	2.4%	2.1%
Consumer Price Index (2002=100)	June	127.2	1.0%	1.0%	1.9%	0.9%
Number of Employed ('000's)	June	17,947.4	0.8%	0.8%	0.6%	1.4%
Unemployment Rate ¹	June	6.8%	7.0%	6.8%	6.9%	7.1%
Prime Rate ¹	June	2.85%	3.00%	2.85%	3.00%	3.00%
Consumer Confidence (2014=100)	June	102.7	1.3%	1.3%	4.9%	9.2%
Disposable Income (\$billion)	Q2'15	\$1,147.7	3.1%	3.5%	3.4%	3.8%
Other (in \$ millions)						
Supermarkets and Grocery Stores	June	\$7,185.8	3.5%	3.5%	1.2%	0.2%
Commercial Foodservice Employment²						
Number of Employed ('000's)	June	1,057.4	2.9%	2.9%	2.2%	3.8%
Average Weekly Hours	June	22.4	-1.1%	-1.1%	1.4%	-1.7%
Average Weekly Wage	June	\$341.40	1.0%	1.0%	1.6%	-1.9%

Source: Statistics Canada

¹ Refers to actual values

² Unadjusted for seasonal variation

Commercial Foodservice Sales Trends

year-over-year nominal change

	2014 Jul	2014 Aug	2014 Sep	2014 Oct	2014 Nov	2014 Dec	2015 Jan	2015 Feb	2015 Mar	2015 Apr	2015 May	2015 Jun	2015 Year-to-date
Canada	5.8%	6.3%	5.9%	6.8%	4.3%	7.7%	6.4%	4.1%	3.0%	4.7%	4.6%	3.9%	4.4%
Full-service restaurants	6.0%	7.3%	5.9%	7.7%	4.7%	7.7%	7.3%	3.2%	1.5%	3.3%	3.9%	2.5%	3.5%
Quick-service restaurants	5.6%	5.0%	5.9%	6.5%	4.5%	8.7%	6.7%	5.8%	6.0%	7.0%	6.3%	5.5%	6.2%
Caterers	6.4%	11.2%	8.7%	6.2%	5.9%	5.4%	5.6%	5.2%	1.3%	4.9%	5.3%	6.8%	4.8%
Drinking Places	5.3%	-0.7%	-0.5%	2.2%	-6.5%	2.3%	-4.0%	-6.6%	-8.0%	-5.5%	-8.0%	-4.9%	-6.2%
Newfoundland and Labrador	2.6%	2.9%	4.3%	3.8%	6.2%	14.2%	9.0%	12.5%	11.0%	17.0%	12.5%	8.5%	11.7%
Full-service restaurants	7.8%	5.9%	4.1%	1.2%	-1.4%	11.6%	6.3%	4.2%	3.7%	7.6%	6.6%	1.1%	4.8%
Quick-service restaurants	6.2%	1.9%	4.4%	4.0%	3.8%	9.4%	4.3%	4.5%	4.7%	6.5%	5.9%	4.8%	5.2%
Caterers	-18.7%	-2.0%	3.5%	8.3%	27.9%	32.3%	25.3%	44.8%	36.9%	59.9%	45.0%	36.2%	41.0%
Drinking Places	12.8%	8.8%	6.5%	-1.8%	-8.4%	9.5%	4.0%	-1.8%	7.8%	27.3%	5.9%	2.6%	7.8%
Prince Edward Island	5.8%	2.5%	2.7%	7.0%	6.7%	15.3%	7.3%	0.0%	8.1%	14.7%	6.3%	6.3%	7.2%
Full-service restaurants	3.8%	0.7%	-1.3%	2.8%	2.6%	6.4%	0.5%	-10.2%	-1.5%	14.5%	2.9%	1.0%	1.5%
Quick-service restaurants	7.6%	5.1%	6.3%	11.0%	10.5%	22.6%	12.6%	7.1%	13.4%	17.2%	11.0%	13.8%	12.6%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Nova Scotia	7.5%	9.4%	6.8%	7.2%	5.6%	12.1%	5.5%	1.4%	4.7%	8.0%	8.4%	4.4%	5.5%
Full-service restaurants	15.0%	19.0%	7.8%	11.3%	10.3%	18.4%	11.6%	8.6%	13.8%	17.6%	19.1%	8.3%	13.3%
Quick-service restaurants	4.7%	5.8%	8.0%	6.3%	4.4%	11.3%	2.8%	-1.2%	-0.2%	2.8%	3.2%	1.7%	1.6%
Caterers	-13.3%	-10.3%	0.2%	-2.2%	-2.4%	-3.2%	-0.5%	-5.9%	6.9%	5.3%	-1.2%	8.5%	2.0%
Drinking Places	8.0%	0.3%	1.7%	8.9%	1.4%	5.3%	2.8%	-8.4%	-13.3%	-3.2%	-4.8%	-2.4%	-5.0%
New Brunswick	5.3%	4.5%	2.1%	3.4%	1.0%	9.8%	3.7%	3.4%	6.0%	4.5%	4.2%	7.3%	4.9%
Full-service restaurants	5.1%	4.9%	1.6%	6.2%	3.9%	12.6%	7.6%	3.8%	7.5%	10.6%	10.3%	18.0%	9.9%
Quick-service restaurants	6.4%	5.3%	3.3%	2.8%	0.9%	10.0%	1.7%	3.8%	5.6%	2.1%	1.8%	2.5%	2.9%
Caterers	-5.6%	4.2%	1.0%	7.2%	-0.5%	3.7%	17.7%	7.5%	14.1%	3.6%	8.4%	21.3%	11.5%
Drinking Places	-3.6%	-11.5%	-11.7%	-10.2%	-14.9%	-4.0%	-8.9%	-10.1%	-8.7%	1.0%	-3.6%	1.3%	-4.7%

	2014 Jul	2014 Aug	2014 Sep	2014 Oct	2014 Nov	2014 Dec	2015 Jan	2015 Feb	2015 Mar	2015 Apr	2015 May	2015 Jun	2015 Year-to-date
Quebec	1.3%	2.5%	1.0%	3.3%	-0.5%	3.3%	2.2%	-1.0%	-1.5%	-0.3%	1.7%	0.1%	0.2%
Full-service restaurants	-0.6%	2.1%	-0.8%	2.7%	-0.7%	4.2%	3.3%	-2.1%	-3.4%	-2.7%	1.7%	-0.7%	-0.6%
Quick-service restaurants	4.5%	4.0%	4.5%	5.9%	3.2%	6.9%	3.6%	2.3%	3.2%	3.9%	3.2%	0.8%	2.8%
Caterers	-0.6%	9.7%	3.3%	0.4%	-1.9%	-3.1%	6.2%	5.8%	-0.1%	5.4%	5.2%	8.1%	5.1%
Drinking Places	0.2%	-11.4%	-8.0%	-3.9%	-18.9%	-16.1%	-20.1%	-20.3%	-16.3%	-14.1%	-12.7%	-9.2%	-15.4%
Ontario	7.5%	7.4%	8.5%	8.0%	5.6%	8.9%	8.4%	3.9%	4.0%	6.2%	6.2%	5.8%	5.8%
Full-service restaurants	8.4%	9.1%	11.1%	10.0%	6.8%	10.1%	10.2%	3.2%	2.4%	5.3%	5.7%	5.9%	5.4%
Quick-service restaurants	6.3%	5.1%	5.7%	6.4%	4.4%	7.9%	7.8%	5.0%	6.8%	7.8%	7.5%	6.5%	6.9%
Caterers	8.7%	12.9%	11.7%	8.7%	8.3%	8.4%	6.1%	4.4%	0.8%	6.6%	8.2%	5.1%	5.2%
Drinking Places	14.8%	6.4%	6.2%	3.5%	-0.9%	7.9%	-1.2%	-9.3%	-9.0%	-9.5%	-16.0%	-9.3%	-9.4%
Manitoba	5.4%	5.0%	3.8%	7.3%	2.8%	4.6%	6.7%	6.7%	3.6%	6.1%	4.1%	3.6%	5.0%
Full-service restaurants	4.8%	4.4%	3.5%	6.8%	1.1%	-0.7%	3.3%	4.9%	3.5%	4.8%	0.6%	1.7%	3.0%
Quick-service restaurants	1.9%	2.3%	3.1%	4.8%	4.0%	7.4%	6.4%	3.0%	0.6%	3.6%	4.7%	1.4%	3.2%
Caterers	38.9%	34.6%	11.9%	26.0%	9.2%	17.8%	28.6%	40.4%	24.6%	34.1%	27.6%	31.6%	30.9%
Drinking Places	8.8%	-4.9%	-8.5%	-5.2%	-14.7%	9.0%	-0.8%	4.5%	-7.5%	-1.2%	-8.5%	-7.3%	-3.8%
Saskatchewan	6.2%	6.7%	2.5%	6.8%	1.5%	6.9%	7.3%	4.3%	4.9%	3.6%	4.4%	1.7%	4.3%
Full-service restaurants	6.3%	6.9%	1.9%	6.2%	-1.3%	5.6%	3.2%	2.7%	4.1%	0.1%	1.9%	-7.1%	0.7%
Quick-service restaurants	5.6%	6.6%	4.0%	6.5%	3.2%	8.2%	9.8%	4.4%	4.8%	3.9%	4.9%	5.8%	5.5%
Caterers	26.7%	21.6%	3.5%	16.7%	23.5%	5.4%	22.7%	17.4%	14.6%	17.7%	10.8%	10.0%	15.2%
Drinking Places	-4.3%	-4.1%	-5.1%	3.9%	-9.6%	7.6%	5.2%	1.8%	2.4%	12.8%	12.1%	21.3%	9.8%
Alberta	5.7%	6.0%	6.0%	8.0%	4.4%	8.3%	6.0%	4.4%	1.6%	1.6%	1.5%	0.4%	2.5%
Full-service restaurants	7.2%	8.8%	6.2%	10.2%	5.0%	6.9%	6.6%	2.7%	-0.7%	-1.0%	-0.8%	-3.4%	0.4%
Quick-service restaurants	3.8%	3.2%	5.8%	6.2%	4.6%	12.0%	7.7%	8.8%	7.3%	7.0%	6.7%	6.8%	7.3%
Caterers	11.1%	12.5%	8.4%	7.1%	5.9%	-1.7%	-3.0%	-3.3%	-12.1%	-12.2%	-12.4%	-9.9%	-8.8%
Drinking Places	2.2%	-1.9%	1.7%	6.5%	-6.8%	5.7%	0.3%	-5.1%	-5.1%	-2.4%	-6.1%	-10.3%	-4.9%
British Columbia	7.8%	8.8%	6.7%	7.5%	7.4%	8.7%	7.3%	9.5%	5.1%	8.1%	5.8%	6.8%	7.0%
Full-service restaurants	8.3%	8.9%	4.6%	7.6%	8.8%	7.9%	8.3%	9.2%	4.7%	8.6%	5.6%	4.9%	6.8%
Quick-service restaurants	7.8%	8.6%	9.6%	8.8%	7.5%	9.0%	7.0%	11.7%	8.1%	11.1%	8.2%	8.6%	9.1%
Caterers	5.7%	10.3%	8.7%	1.0%	1.6%	7.0%	1.8%	1.6%	-0.5%	-1.7%	1.1%	14.6%	2.9%
Drinking Places	6.6%	7.1%	2.0%	6.9%	4.0%	15.5%	7.9%	9.1%	-3.0%	-2.2%	-2.9%	-0.3%	0.9%

Menu Inflation

	2014 Aug	2014 Sep	2014 Oct	2014 Nov	2014 Dec	2015 Jan	2015 Feb	2015 Mar	2015 Apr	2015 May	2015 Jun	2015 Jul	2015 Year-to-date
Canada	2.1%	2.3%	2.2%	2.5%	2.5%	2.8%	2.8%	2.8%	2.7%	2.9%	2.7%	2.7%	2.8%
Full-service restaurants	2.4%	2.5%	2.4%	2.8%	2.7%	2.8%	2.8%	2.9%	2.7%	2.9%	2.6%	2.6%	2.7%
Quick-service restaurants	1.5%	1.7%	1.6%	1.7%	1.9%	2.7%	2.7%	2.8%	2.7%	3.0%	3.0%	2.9%	2.8%
Cafeteria	2.1%	2.3%	2.3%	2.5%	2.5%	2.8%	2.8%	2.8%	2.7%	2.9%	2.7%	2.7%	2.8%
Newfoundland and Labrador	2.1%	2.6%	2.4%	2.3%	2.8%	3.2%	3.4%	3.5%	3.5%	4.2%	4.1%	3.3%	3.6%
Prince Edward Island	-0.6%	1.5%	1.4%	1.8%	1.9%	2.3%	2.0%	3.5%	2.6%	4.3%	4.5%	4.6%	3.4%
Nova Scotia	1.5%	1.9%	1.9%	2.4%	2.8%	3.8%	3.8%	4.2%	4.0%	5.2%	4.4%	4.0%	4.2%
New Brunswick	1.9%	2.0%	1.9%	2.1%	2.4%	2.6%	2.4%	2.4%	2.7%	2.6%	2.4%	2.7%	2.5%
Quebec	3.7%	3.7%	3.5%	3.9%	3.7%	3.9%	3.6%	3.3%	2.8%	3.2%	2.6%	2.6%	3.1%
Ontario	1.0%	1.4%	1.3%	1.6%	1.6%	2.0%	2.1%	2.3%	2.2%	2.3%	2.3%	2.7%	2.3%
Manitoba	2.8%	2.9%	2.7%	3.0%	3.7%	3.8%	3.8%	4.0%	4.2%	4.4%	2.7%	2.6%	3.6%
Saskatchewan	2.2%	2.2%	2.3%	2.6%	3.0%	2.5%	2.4%	2.7%	2.3%	2.8%	3.3%	2.9%	2.7%
Alberta	2.0%	1.9%	2.1%	2.4%	2.6%	2.8%	2.9%	3.2%	3.3%	3.9%	3.8%	3.3%	3.3%
British Columbia	2.0%	2.0%	2.1%	2.4%	2.2%	2.6%	2.5%	2.3%	2.1%	2.4%	2.3%	2.1%	2.3%

Source: Statistics Canada