

Reference Period: July 2015

MONTHLY INFOSTATS



**Restaurants
Canada**

The voice of foodservice | La voix des services alimentaires

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Monthly InfoStats – July 2015

Commercial Foodservice Industry (preliminary results)

Highlights

Commercial foodservice sales in Canada accelerated to 5.6% growth in July as most provinces reported stronger gains. Quick-service restaurants and caterers led the country with sales growth of 6.3% and 6.1% respectively.

After several months of weak growth, **full-service restaurants** rebounded with a 5.9% jump in sales. Growth was led by strong consumer demand in Ontario and British Columbia. In contrast, sales slipped by 0.6% in Alberta.

Healthy gains across most of the country lifted **quick-service restaurant** sales by a robust 6.3%.

Total **caterer** sales advanced by a healthy 6.1% as double-digit growth in Newfoundland & Labrador, Saskatchewan and Manitoba offset an 11% decline in Alberta.

Drinking places continued to struggle as sales tumbled 7.1%. The biggest declines were in Ontario, Quebec and Alberta.

Menu prices rose by 2.8% in August compared to August 2014. Prince Edward Island reported the highest menu inflation (+4.5%) while British Columbia had the lowest (+2.1%).

Robust caterer revenues led to a 9.7% jump in total foodservice sales in **Newfoundland & Labrador** in July. In contrast, sales at full- and quick-service restaurants grew by a modest 4.7% and 4.3% respectively.

Following four months of healthy gains, sales on **Prince Edward Island** moderated to 1.9% growth in July. While sales at quick-service restaurants advanced by 8.7%, full-service restaurant sales slipped by 2.3%.

Healthy consumer spending at full-service restaurants and higher caterer revenues lifted total foodservice sales in **Nova Scotia** by 6.0%.

Total foodservice sales in **New Brunswick** jumped by 7.5% -- the province's strongest growth since December 2009. Pent-up consumer spending led to double-digit gains at full-service restaurants, caterers and drinking places.

Quebec's restaurant industry reported its strongest growth of the year as sales advanced by 3.3%. Sales at full-service restaurants rebounded with a 3.7% increase in July following a 1.0% decline in June. Caterers led all segments with an 8.5% revenue increase. In contrast, sales at drinking places continue to falter with a 7.8% decline.

Foodservice sales in **Ontario** rose by a healthy 7.3% in July. Growth was led by strong gains at full-service restaurants (+9.4%) and quick-service restaurants (+7.2%). **During the Pan Am Games**, sales at quick-service restaurants in downtown Toronto jumped 22.1% over the previous year, while spending at full-service restaurants rose by 5.6%.

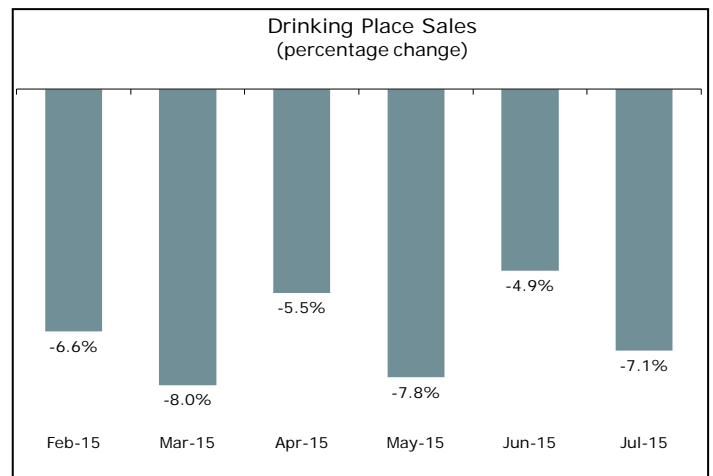
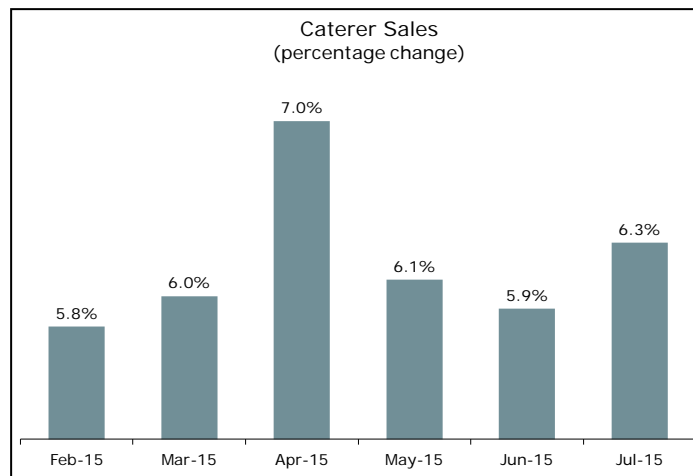
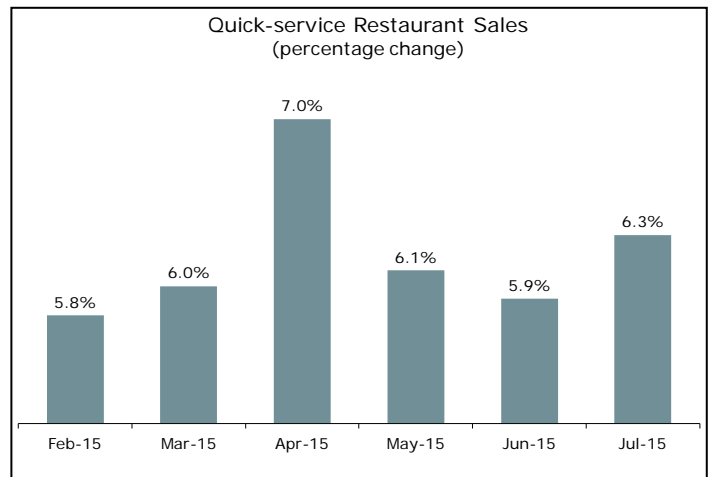
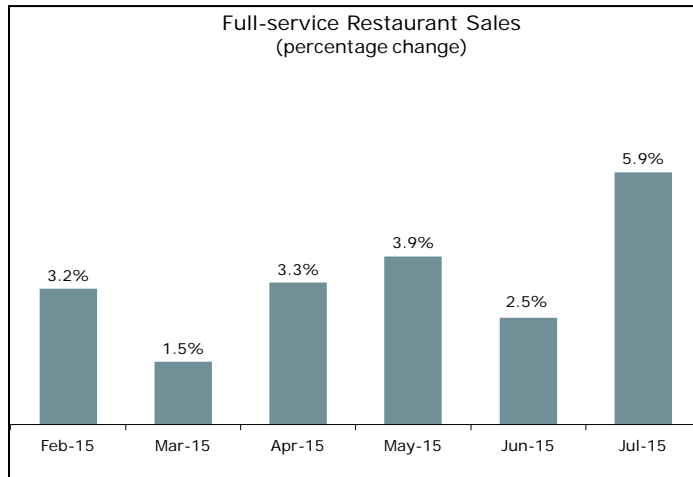
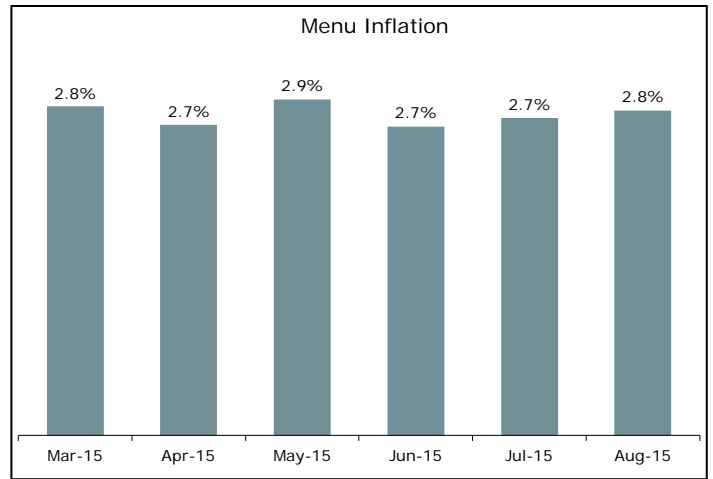
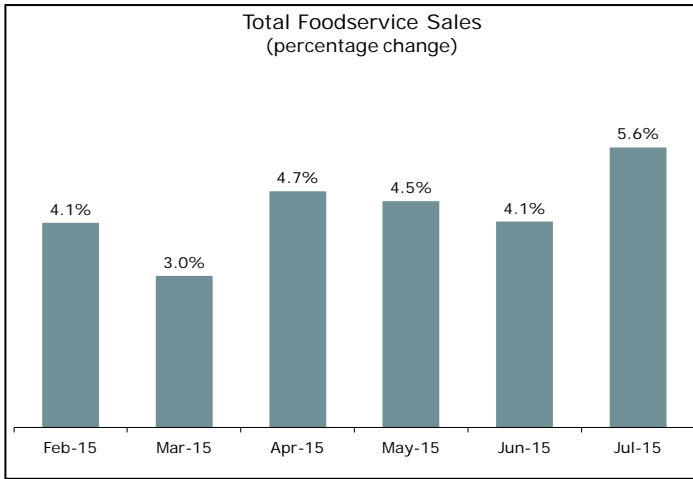
Total foodservice sales in **Manitoba** grew by a modest 3.4% in July. This compares to a 5.4% increase in July 2014. While spending at restaurants has moderated in 2015, caterer revenue soared nearly 30% in the first seven months of the year due to an increase in units.

After a disappointing June, total sales in **Saskatchewan** rebounded with a 5.6% increase in July thanks to double-digit gains at caterers and drinking places.

Total foodservice sales in **Alberta** rose by 2.0% as declines at full-service restaurants, caterers and drinking places were offset by strong gains at quick-service restaurants.

Healthy gains at restaurants and caterers propelled total foodservice sales in **British Columbia** by 7.4%.

Commercial Foodservice Trends - Canada



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

Highlights

Canada's economy rose by 0.3% between June and July with rising output across most industries. Economic activity should improve in the second half of 2015 after slipping into recession in the first half.

Consumer confidence fell for the third consecutive month and is at its lowest level since March 2013.

Retail spending grew by 0.5% in July following a 0.4% increase in June.

Canada's inflation rate held steady at 1.3% in August.

Total employment in Canada was relatively unchanged for the fourth consecutive month in September as an increase in part-time employment was offset by a drop in full-time employment.

More people looking for work raised **Canada's unemployment rate** to 7.1%.

Net employment in the United States rose by a weaker-than-expected 142,000 jobs in September.

Canada's economy began the second half of 2015 on a healthy note in July with economic activity expanding by 0.3% on a month-over-month basis. This follows five consecutive months of declining real GDP between January and May. While most industries reported an increase in output, construction activity slipped 0.1%. This is the eighth decline in the past nine months in the construction sector.

Due to a rebound in exports, **Canada's economy** is forecast to expand by an annualized 2.5% in Q3 and 2.3% in Q4 according to the latest forecast by TD Economics.

In September, **consumer confidence** in Canada fell by 1.4 points to 90.6 (2014 = 100). This marks the third consecutive monthly decline, and consumer confidence is now at its lowest level since March 2013.

Month-over-month **retail sales** rose for a third consecutive month, climbing 0.5% in July. Spending at motor vehicle and parts dealers jumped by 2.0% while clothing and clothing accessories stores reported a 2.5% increase.

At the provincial level, **retail spending** rose in six provinces. Manitoba and Ontario led the country with retail sales growth of 1.8% and 1.0% respectively. In contrast, Prince Edward Island reported the largest drop (-0.8%).

Canada's year-over-year **inflation rate** held steady at 1.3% in August. The weak Canadian dollar led to higher prices for imported goods, which drove up core inflation to 2.1%. In contrast, gasoline prices were 12.6% lower compared to August 2014.

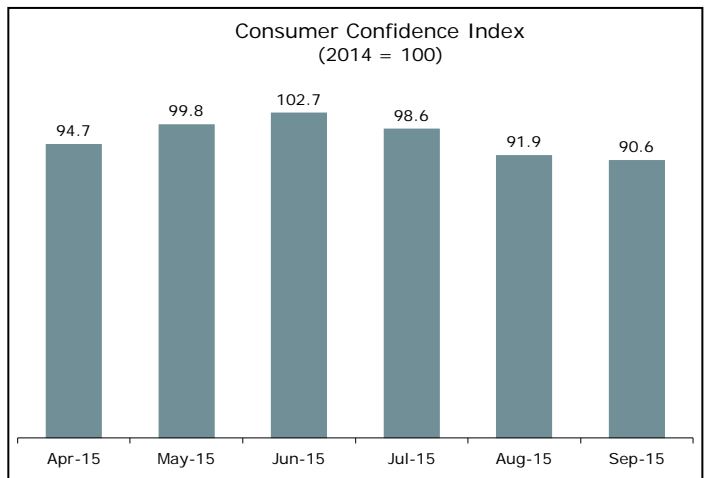
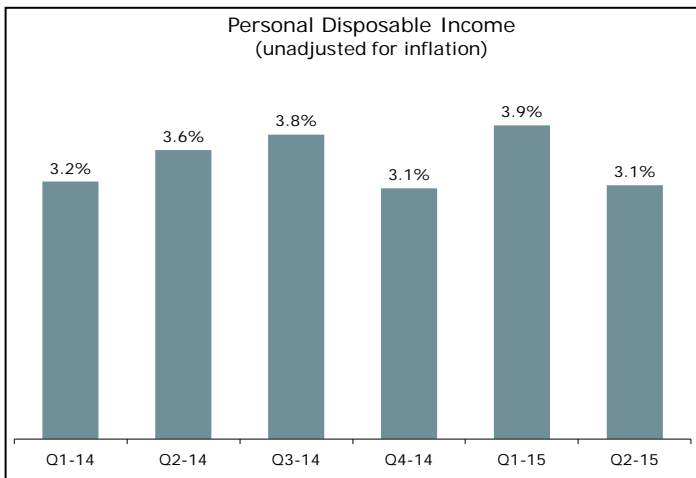
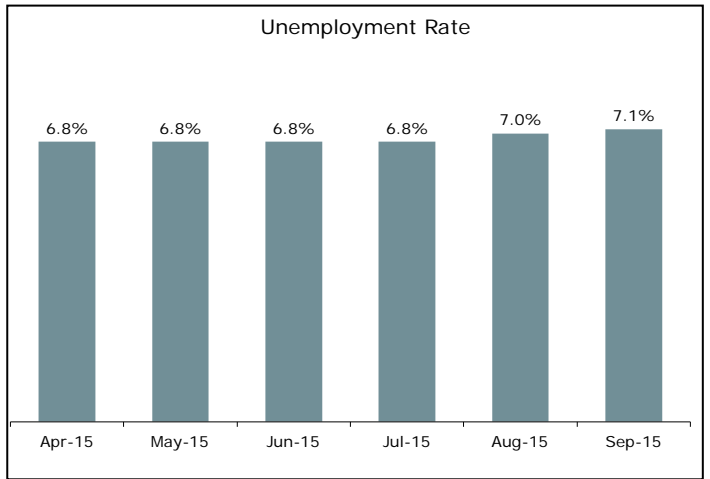
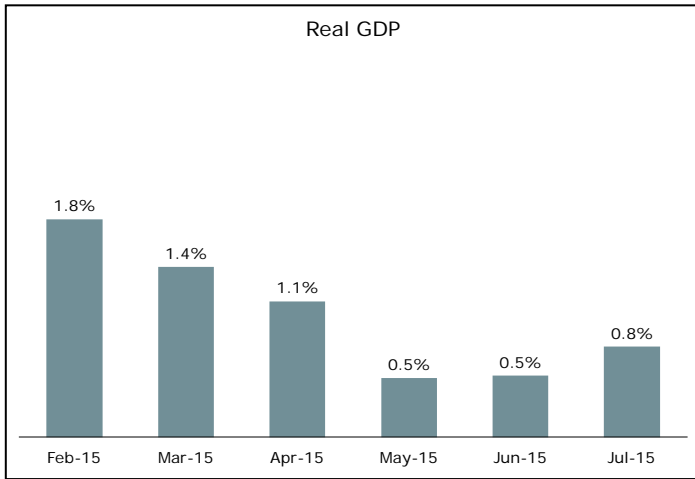
On a year-over-year basis, prices for **food at grocery stores** were 3.6% higher in August. The largest increases were for beef (+15.4%), pasta products (+9.9%), fresh vegetables (+7.7%) and fresh fruit (+6.7%).

Net employment in Canada grew by a modest 12,000 jobs (+0.1%) in September. While part-time employment rose by 74,000 jobs, full-time employment fell by 62,000 jobs.

More people entering the workforce raised the **unemployment rate** by 0.1 percentage points to 7.1%.

In the **United States**, net employment slowed to 142,000 jobs in September. This is well below expectations for 200,000 new jobs. As a result, the unemployment rate held steady at 5.1%.

Economic Indicators - Canada



Source: Statistics Canada and Conference Board of Canada

Note: GDP and Personal Disposable Income are year-over-year changes. Consumer confidence and the unemployment rate are actual values.

COMMERCIAL FOODSERVICE SALES

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2014 over 2013(%)	2013 over 2012(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	July	\$5,455.9	5.6%	4.6%	5.5%	4.1%
Sales by Sector (in \$millions)						
Full-service Restaurants	July	\$2,408.0	5.9%	3.9%	5.8%	5.2%
Quick-service Restaurants	July	\$2,461.2	6.3%	6.3%	5.6%	3.8%
Social & Contract Caterers	July	\$397.5	6.1%	5.0%	6.3%	3.1%
Drinking Places	July	\$189.2	-7.1%	-6.3%	-0.4%	-1.6%
Sales by Province (in \$millions)						
Newfoundland and Labrador	July	\$82.8	9.7%	11.3%	4.3%	9.4%
Prince Edward Island	July	\$25.4	1.9%	6.2%	3.6%	2.3%
Nova Scotia	July	\$139.9	6.0%	5.4%	5.5%	0.2%
New Brunswick	July	\$101.7	7.5%	5.3%	3.4%	0.0%
Quebec	July	\$1,014.7	3.3%	0.8%	1.1%	1.7%
Ontario	July	\$2,111.4	7.3%	6.0%	6.6%	3.9%
Manitoba	July	\$152.1	3.4%	4.7%	5.3%	4.1%
Saskatchewan	July	\$167.7	5.6%	4.2%	5.1%	5.8%
Alberta	July	\$770.0	2.0%	2.5%	6.3%	6.6%
British Columbia	July	\$873.4	7.4%	7.0%	8.2%	5.6%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	July	\$3,925.1	2.8%	1.8%	3.4%	2.5%
Sales by Sector (in \$millions)						
Full-service Restaurants	July	\$1,716.3	3.2%	1.1%	3.6%	3.6%
Quick-service Restaurants	July	\$1,811.1	3.3%	3.3%	4.1%	2.1%
Social & Contract Caterers	July	\$285.9	3.2%	2.1%	4.3%	1.6%
Drinking Places	July	\$136.1	-9.5%	-8.8%	-2.3%	-3.1%
Sales by Province (in \$millions)						
Newfoundland and Labrador	July	\$56.0	6.2%	7.4%	2.2%	6.5%
Prince Edward Island	July	\$18.6	-2.6%	2.5%	3.6%	1.3%
Nova Scotia	July	\$95.5	1.9%	1.1%	4.1%	-1.5%
New Brunswick	July	\$71.8	4.7%	2.7%	1.7%	-1.9%
Quebec	July	\$707.6	0.7%	-2.2%	-2.4%	-0.5%
Ontario	July	\$1,546.8	4.5%	3.6%	5.3%	1.9%
Manitoba	July	\$104.9	0.7%	1.1%	2.1%	0.7%
Saskatchewan	July	\$116.6	2.7%	1.5%	2.5%	2.9%
Alberta	July	\$548.8	-1.3%	-0.8%	3.9%	3.4%
British Columbia	July	\$660.7	5.2%	4.6%	6.1%	3.4%

Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			July	June	May	April
NOMINAL GROWTH						
Sales (in \$millions)						
Total	July	\$5,048.2	0.9%	-0.1%	1.3%	1.2%
Sales by Sector (in \$millions)						
Full-service Restaurants	July	\$432.1	-0.4%	1.7%	0.9%	3.7%
Quick-service Restaurants	July	\$177.3	-1.7%	0.2%	-0.5%	0.0%
Social & Contract Caterers	July	\$2,201.2	2.0%	-0.5%	2.0%	1.1%
Drinking Places	July	\$2,237.7	0.3%	-0.1%	0.9%	0.8%
Sales by Province (in \$millions)						
Newfoundland and Labrador	July	\$75.5	1.5%	-2.6%	-1.5%	1.9%
Prince Edward Island	July	\$17.5	-2.1%	0.3%	-2.4%	2.9%
Nova Scotia	July	\$125.2	2.4%	-0.9%	0.8%	3.4%
New Brunswick	July	\$89.6	0.6%	1.0%	0.7%	1.4%
Quebec	July	\$899.9	0.9%	-0.9%	2.5%	0.2%
Ontario	July	\$1,998.4	1.4%	-0.2%	2.4%	2.0%
Manitoba	July	\$144.7	0.7%	-0.3%	-0.1%	1.4%
Saskatchewan	July	\$159.2	3.6%	-1.0%	0.3%	-0.3%
Alberta	July	\$732.1	-0.5%	0.1%	0.4%	0.4%
British Columbia	July	\$791.4	0.2%	1.2%	-0.6%	1.0%

Source: Statistics Canada



MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2014 over 2013(%)	2013 over 2012(%)
By Sector						
Menu Inflation – Total	July	139.0	2.7%	2.8%	2.0%	1.5%
Menu Inflation – Full Service	July	140.3	2.6%	2.7%	2.1%	1.5%
Menu Inflation – Quick Service	July	135.9	2.9%	2.8%	1.4%	1.6%
Menu Inflation – Cafeterias	July	139.1	2.7%	2.8%	2.0%	1.5%
By Province						
Newfoundland	July	147.8	3.3%	3.6%	2.1%	2.7%
Prince Edward Island	July	136.3	4.6%	3.4%	0.1%	1.1%
Nova Scotia	July	146.5	4.0%	4.2%	1.3%	1.7%
New Brunswick	July	141.5	2.7%	2.5%	1.7%	1.9%
Quebec	July	143.4	2.6%	3.1%	3.5%	2.2%
Ontario	July	136.5	2.7%	2.3%	1.3%	2.0%
Manitoba	July	145.0	2.6%	3.6%	3.1%	3.3%
Saskatchewan	July	143.8	2.9%	2.7%	2.6%	2.8%
Alberta	July	140.3	3.3%	3.3%	2.3%	3.1%
British Columbia	July	132.2	2.1%	2.3%	0.4%	-2.6%

THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2014 over 2013(%)	2013 over 2012(%)
General Indicators						
Real GDP (2002 \$billion)	July	\$1,655.6	1.2%	1.2%	2.4%	2.1%
Consumer Price Index (2002=100)	July	127.3	1.0%	1.0%	1.9%	0.9%
Number of Employed ('000's)	July	17,954.0	0.9%	0.9%	0.6%	1.4%
Unemployment Rate ¹	July	6.8%	7.0%	6.8%	6.9%	7.1%
Prime Rate ¹	July	2.70%	3.00%	2.83%	3.00%	3.00%
Consumer Confidence (2014=100)	July	98.6	1.0%	1.0%	4.9%	9.2%
Disposable Income (\$billion)	Q2'15	\$1,147.7	3.1%	3.5%	3.4%	3.8%
Other (in \$ millions)						
Supermarkets and Grocery Stores	July	\$7,459.5	3.3%	3.3%	1.2%	0.2%
Commercial Foodservice Employment²						
Number of Employed ('000's)	July	1,070.8	3.0%	3.0%	2.2%	3.8%
Average Weekly Hours	July	23.3	-0.8%	-0.8%	1.4%	-1.7%
Average Weekly Wage	July	\$356.31	1.3%	1.3%	1.6%	-1.9%

Source: Statistics Canada

¹ Refers to actual values

² Unadjusted for seasonal variation

Commercial Foodservice Sales Trends

year-over-year nominal change

	2014 Aug	2014 Sep	2014 Oct	2014 Nov	2014 Dec	2015 Jan	2015 Feb	2015 Mar	2015 Apr	2015 May	2015 Jun	2015 Jul	2015 Year-to-date
Canada	6.3%	5.9%	6.8%	4.3%	7.7%	6.4%	4.1%	3.0%	4.7%	4.5%	4.1%	5.6%	4.6%
Full-service restaurants	7.3%	5.9%	7.7%	4.7%	7.7%	7.3%	3.2%	1.5%	3.3%	3.9%	2.5%	5.9%	3.9%
Quick-service restaurants	5.0%	5.9%	6.5%	4.5%	8.7%	6.7%	5.8%	6.0%	7.0%	6.1%	5.9%	6.3%	6.3%
Caterers	11.2%	8.7%	6.2%	5.9%	5.4%	5.6%	5.2%	1.3%	4.9%	5.1%	6.8%	6.1%	5.0%
Drinking Places	-0.7%	-0.5%	2.2%	-6.5%	2.3%	-4.0%	-6.6%	-8.0%	-5.5%	-7.8%	-4.9%	-7.1%	-6.3%
Newfoundland and Labrador	2.9%	4.3%	3.8%	6.2%	14.2%	9.0%	12.5%	11.0%	17.0%	12.2%	8.2%	9.7%	11.3%
Full-service restaurants	5.9%	4.1%	1.2%	-1.4%	11.6%	6.3%	4.2%	3.7%	7.6%	6.4%	0.7%	4.7%	4.7%
Quick-service restaurants	1.9%	4.4%	4.0%	3.8%	9.4%	4.3%	4.5%	4.7%	6.5%	5.6%	4.3%	4.3%	4.9%
Caterers	-2.0%	3.5%	8.3%	27.9%	32.3%	25.3%	44.8%	36.9%	59.9%	44.5%	36.8%	43.7%	41.4%
Drinking Places	8.8%	6.5%	-1.8%	-8.4%	9.5%	4.0%	-1.8%	7.8%	27.3%	5.1%	2.0%	1.6%	6.5%
Prince Edward Island	2.5%	2.7%	7.0%	6.7%	15.3%	7.3%	0.0%	8.1%	14.7%	6.7%	6.8%	1.9%	6.2%
Full-service restaurants	0.7%	-1.3%	2.8%	2.6%	6.4%	0.5%	-10.2%	-1.5%	14.5%	3.1%	1.9%	-2.3%	0.7%
Quick-service restaurants	5.1%	6.3%	11.0%	10.5%	22.6%	12.6%	7.1%	13.4%	17.2%	11.7%	14.0%	8.7%	12.0%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Nova Scotia	9.4%	6.8%	7.2%	5.6%	12.1%	5.5%	1.4%	4.7%	8.0%	7.8%	3.4%	6.0%	5.4%
Full-service restaurants	19.0%	7.8%	11.3%	10.3%	18.4%	11.6%	8.6%	13.8%	17.6%	18.4%	7.8%	8.7%	12.3%
Quick-service restaurants	5.8%	8.0%	6.3%	4.4%	11.3%	2.8%	-1.2%	-0.2%	2.8%	2.8%	1.0%	4.9%	2.0%
Caterers	-10.3%	0.2%	-2.2%	-2.4%	-3.2%	-0.5%	-5.9%	6.9%	5.3%	-4.0%	1.3%	5.4%	1.2%
Drinking Places	0.3%	1.7%	8.9%	1.4%	5.3%	2.8%	-8.4%	-13.3%	-3.2%	-4.7%	-2.2%	-1.9%	-4.4%
New Brunswick	4.5%	2.1%	3.4%	1.0%	9.8%	3.7%	3.4%	6.0%	4.5%	4.1%	7.3%	7.5%	5.3%
Full-service restaurants	4.9%	1.6%	6.2%	3.9%	12.6%	7.6%	3.8%	7.5%	10.6%	10.7%	19.0%	16.7%	11.2%
Quick-service restaurants	5.3%	3.3%	2.8%	0.9%	10.0%	1.7%	3.8%	5.6%	2.1%	1.7%	2.5%	3.1%	2.9%
Caterers	4.2%	1.0%	7.2%	-0.5%	3.7%	17.7%	7.5%	14.1%	3.6%	4.4%	15.2%	12.9%	10.3%
Drinking Places	-11.5%	-11.7%	-10.2%	-14.9%	-4.0%	-8.9%	-10.1%	-8.7%	1.0%	-3.6%	0.7%	11.0%	-2.6%

	2014 Aug	2014 Sep	2014 Oct	2014 Nov	2014 Dec	2015 Jan	2015 Feb	2015 Mar	2015 Apr	2015 May	2015 Jun	2015 Jul	2015 Year-to-date
Quebec	2.5%	1.0%	3.3%	-0.5%	3.3%	2.2%	-1.0%	-1.5%	-0.3%	1.9%	0.7%	3.3%	0.8%
Full-service restaurants	2.1%	-0.8%	2.7%	-0.7%	4.2%	3.3%	-2.1%	-3.4%	-2.7%	1.8%	-1.0%	3.7%	0.1%
Quick-service restaurants	4.0%	4.5%	5.9%	3.2%	6.9%	3.6%	2.3%	3.2%	3.9%	3.3%	2.5%	3.6%	3.2%
Caterers	9.7%	3.3%	0.4%	-1.9%	-3.1%	6.2%	5.8%	-0.1%	5.4%	5.4%	8.2%	8.5%	5.6%
Drinking Places	-11.4%	-8.0%	-3.9%	-18.9%	-16.1%	-20.1%	-20.3%	-16.3%	-14.1%	-12.2%	-6.8%	-7.8%	-13.9%
Ontario	7.4%	8.5%	8.0%	5.6%	8.9%	8.4%	3.9%	4.0%	6.2%	6.1%	6.0%	7.3%	6.0%
Full-service restaurants	9.1%	11.1%	10.0%	6.8%	10.1%	10.2%	3.2%	2.4%	5.3%	5.9%	6.2%	9.4%	6.1%
Quick-service restaurants	5.1%	5.7%	6.4%	4.4%	7.9%	7.8%	5.0%	6.8%	7.8%	7.1%	6.6%	7.2%	6.9%
Caterers	12.9%	11.7%	8.7%	8.3%	8.4%	6.1%	4.4%	0.8%	6.6%	8.2%	5.8%	5.5%	5.4%
Drinking Places	6.4%	6.2%	3.5%	-0.9%	7.9%	-1.2%	-9.3%	-9.0%	-9.5%	-16.1%	-9.3%	-20.3%	-11.1%
Manitoba	5.0%	3.8%	7.3%	2.8%	4.6%	6.7%	6.7%	3.6%	6.1%	3.8%	3.5%	3.4%	4.7%
Full-service restaurants	4.4%	3.5%	6.8%	1.1%	-0.7%	3.3%	4.9%	3.5%	4.8%	0.5%	1.0%	2.5%	2.8%
Quick-service restaurants	2.3%	3.1%	4.8%	4.0%	7.4%	6.4%	3.0%	0.6%	3.6%	4.3%	1.6%	2.8%	3.2%
Caterers	34.6%	11.9%	26.0%	9.2%	17.8%	28.6%	40.4%	24.6%	34.1%	26.8%	31.2%	13.2%	27.8%
Drinking Places	-4.9%	-8.5%	-5.2%	-14.7%	9.0%	-0.8%	4.5%	-7.5%	-1.2%	-8.9%	-2.0%	-4.7%	-3.2%
Saskatchewan	6.7%	2.5%	6.8%	1.5%	6.9%	7.3%	4.3%	4.9%	3.6%	3.3%	1.2%	5.6%	4.2%
Full-service restaurants	6.9%	1.9%	6.2%	-1.3%	5.6%	3.2%	2.7%	4.1%	0.1%	-0.3%	-7.0%	4.6%	1.0%
Quick-service restaurants	6.6%	4.0%	6.5%	3.2%	8.2%	9.8%	4.4%	4.8%	3.9%	4.4%	5.2%	4.8%	5.2%
Caterers	21.6%	3.5%	16.7%	23.5%	5.4%	22.7%	17.4%	14.6%	17.7%	10.4%	9.7%	10.0%	14.3%
Drinking Places	-4.1%	-5.1%	3.9%	-9.6%	7.6%	5.2%	1.8%	2.4%	12.8%	11.7%	18.1%	13.9%	9.9%
Alberta	6.0%	6.0%	8.0%	4.4%	8.3%	6.0%	4.4%	1.6%	1.6%	1.7%	1.1%	2.0%	2.5%
Full-service restaurants	8.8%	6.2%	10.2%	5.0%	6.9%	6.6%	2.7%	-0.7%	-1.0%	-0.6%	-3.4%	-0.6%	0.3%
Quick-service restaurants	3.2%	5.8%	6.2%	4.6%	12.0%	7.7%	8.8%	7.3%	7.0%	6.7%	8.3%	7.4%	7.6%
Caterers	12.5%	8.4%	7.1%	5.9%	-1.7%	-3.0%	-3.3%	-12.1%	-12.2%	-12.3%	-9.8%	-11.2%	-9.1%
Drinking Places	-1.9%	1.7%	6.5%	-6.8%	5.7%	0.3%	-5.1%	-5.1%	-2.4%	-4.3%	-9.6%	-7.9%	-4.9%
British Columbia	8.8%	6.7%	7.5%	7.4%	8.7%	7.3%	9.5%	5.1%	8.1%	5.6%	6.3%	7.4%	7.0%
Full-service restaurants	8.9%	4.6%	7.6%	8.8%	7.9%	8.3%	9.2%	4.7%	8.6%	5.6%	4.7%	7.2%	6.8%
Quick-service restaurants	8.6%	9.6%	8.8%	7.5%	9.0%	7.0%	11.7%	8.1%	11.1%	8.0%	8.0%	7.8%	8.7%
Caterers	10.3%	8.7%	1.0%	1.6%	7.0%	1.8%	1.6%	-0.5%	-1.7%	0.3%	14.9%	12.5%	4.2%
Drinking Places	7.1%	2.0%	6.9%	4.0%	15.5%	7.9%	9.1%	-3.0%	-2.2%	-3.4%	-2.1%	0.7%	0.5%

Menu Inflation

	2014 Sep	2014 Oct	2014 Nov	2014 Dec	2015 Jan	2015 Feb	2015 Mar	2015 Apr	2015 May	2015 Jun	2015 Jul	2015 Aug	2015 Year-to-date
Canada	2.3%	2.2%	2.5%	2.5%	2.8%	2.8%	2.8%	2.7%	2.9%	2.7%	2.7%	2.8%	2.8%
Full-service restaurants	2.5%	2.4%	2.8%	2.7%	2.8%	2.8%	2.9%	2.7%	2.9%	2.6%	2.6%	2.8%	2.7%
Quick-service restaurants	1.7%	1.6%	1.7%	1.9%	2.7%	2.7%	2.8%	2.7%	3.0%	3.0%	2.9%	2.9%	2.8%
Cafeteria	2.3%	2.3%	2.5%	2.5%	2.8%	2.8%	2.8%	2.7%	2.9%	2.7%	2.7%	2.8%	2.8%
Newfoundland and Labrador	2.6%	2.4%	2.3%	2.8%	3.2%	3.4%	3.5%	3.5%	4.2%	4.1%	3.3%	2.6%	3.5%
Prince Edward Island	1.5%	1.4%	1.8%	1.9%	2.3%	2.0%	3.5%	2.6%	4.3%	4.5%	4.6%	4.5%	3.5%
Nova Scotia	1.9%	1.9%	2.4%	2.8%	3.8%	3.8%	4.2%	4.0%	5.2%	4.4%	4.0%	4.0%	4.2%
New Brunswick	2.0%	1.9%	2.1%	2.4%	2.6%	2.4%	2.4%	2.7%	2.6%	2.4%	2.7%	2.3%	2.5%
Quebec	3.7%	3.5%	3.9%	3.7%	3.9%	3.6%	3.3%	2.8%	3.2%	2.6%	2.6%	2.4%	3.1%
Ontario	1.4%	1.3%	1.6%	1.6%	2.0%	2.1%	2.3%	2.2%	2.3%	2.3%	2.7%	3.2%	2.4%
Manitoba	2.9%	2.7%	3.0%	3.7%	3.8%	3.8%	4.0%	4.2%	4.4%	2.7%	2.6%	2.7%	3.5%
Saskatchewan	2.2%	2.3%	2.6%	3.0%	2.5%	2.4%	2.7%	2.3%	2.8%	3.3%	2.9%	2.7%	2.7%
Alberta	1.9%	2.1%	2.4%	2.6%	2.8%	2.9%	3.2%	3.3%	3.9%	3.8%	3.3%	3.4%	3.3%
British Columbia	2.0%	2.1%	2.4%	2.2%	2.6%	2.5%	2.3%	2.1%	2.4%	2.3%	2.1%	2.1%	2.3%

Source: Statistics Canada