

Reference Period: August 2016

# MONTHLY INFOSTATS



**Restaurants  
Canada**

The voice of foodservice | La voix des services alimentaires

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# Monthly InfoStats – August 2016

## Commercial Foodservice Industry (preliminary results)

### Highlights

**Commercial foodservice sales in Canada** cooled in August (+4.5%) following a 7.0% increase in July.

Sales at **full-service restaurants** slowed to 4.2% growth in August. This is the result of a slight moderation in spending in Central Canada and lower sales in Manitoba, Saskatchewan and Alberta.

Healthy spending across most of the country lifted total **quick-service restaurant** sales by 5.7%.

Following a robust 12.9% surge in July, **caterer** revenues stalled in August – growing by a lacklustre 0.7%. Caterer revenues in Ontario fell by 6.7%.

Total **drinking place sales** rose by just 1.5% as strong gains in Alberta and Manitoba were offset by declines in several other provinces.

**Menu inflation** held steady at 2.5% in September.

Even with the decline in economic activity, foodservice sales in **Newfoundland & Labrador** jumped 7.7% in August due to healthy domestic spending and an increase in tourists. Newfoundland has the highest menu inflation rate (4.8%) because of a 2-point increase in the HST effective July 1, 2016.

Commercial foodservice sales on **Prince Edward Island** stumbled in August, growing by a disappointing 1.1%. While full-service restaurant sales increased by a solid 6.2%, growth was offset by a moderation in spending at quick-service restaurants.

Healthy gains at full-service restaurants boosted total foodservice sales in **Nova Scotia** by 4.2%. In contrast, sales at quick-service restaurants slipped by 1.4% while caterer revenues were flat.

Total foodservice sales in **New Brunswick** advanced by 4.9% in August. Double-digit gains at full-service restaurants and caterers offset flat sales at quick-service restaurants and lower spending at drinking places.

Following a robust 7.5% increase in July, commercial foodservice sales in **Quebec** slowed to 5.0% in August due to a moderation in spending at full-service restaurants and drinking places. Caterers led all segments with an 18.2% surge in revenues.

Foodservice sales in **Ontario** moderated to 4.4% growth in August following two consecutive months of 8%-plus gains. While consumer spending at full- and quick-service restaurants remained strong, caterer revenues tumbled by nearly 7%.

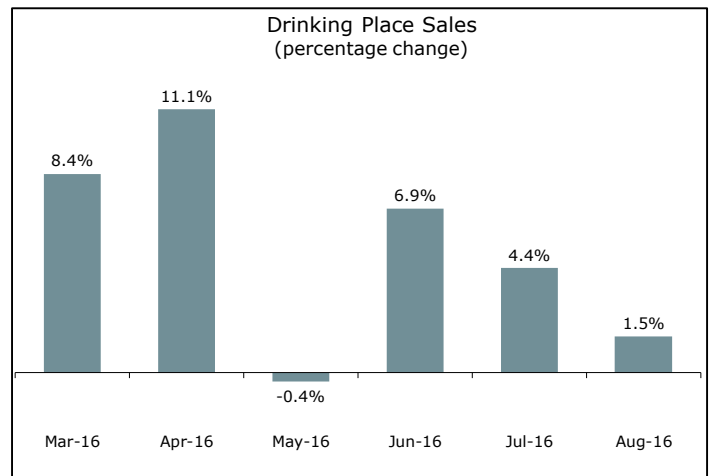
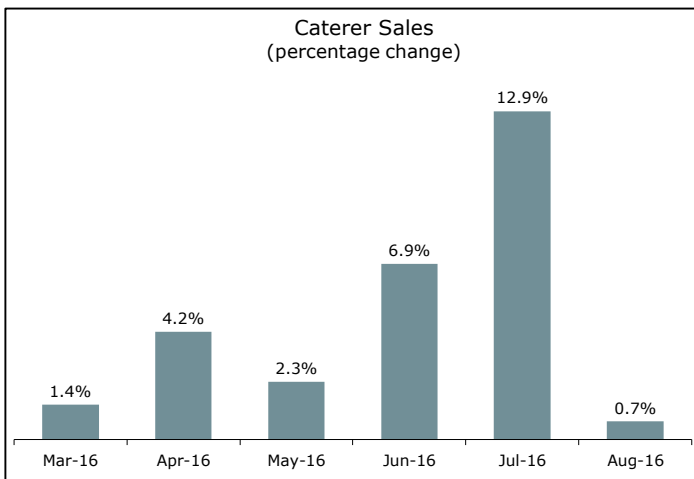
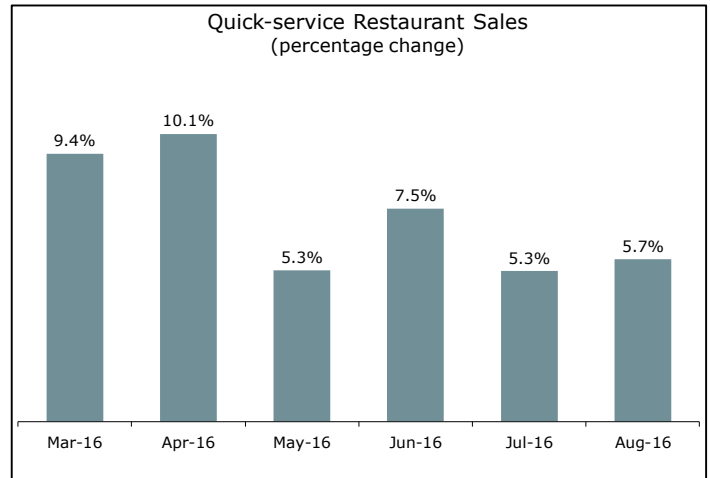
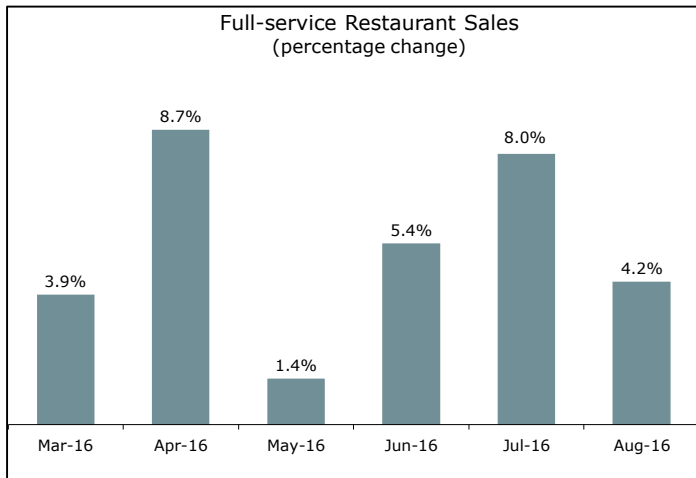
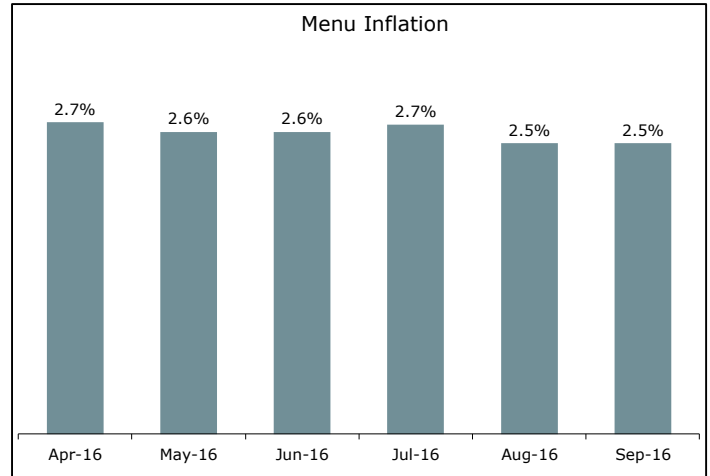
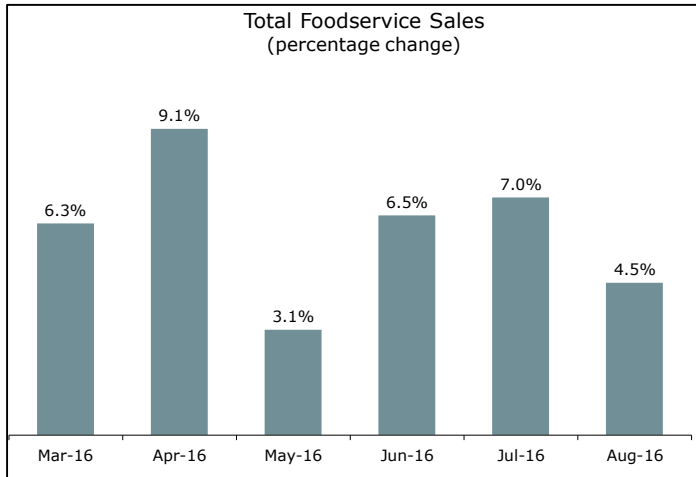
Commercial foodservice sales in **Manitoba** rose by 4.8%. Drinking places and quick-service restaurants posted double-digit growth after struggling in August 2015. In contrast, sales at full-service restaurants fell for the second straight month.

Spending in **Saskatchewan's restaurant industry** was relatively flat (+0.3%), as a 10% gain at quick-service restaurants was offset by sharp declines at full-service restaurants and drinking places.

**Alberta's foodservice industry** continued to struggle as sales rose by only 0.2% in August. Sales at full-service restaurants fell for the 12<sup>th</sup> consecutive month. There was a bit of good news, however, as the quick-service restaurant segment posted its strongest growth in four months. Drinking places also enjoyed double-digit gains.

**British Columbia** led the country with an 8.5% surge in foodservice sales. Growth was fuelled by strong gains at full- and quick-service restaurants. In contrast, drinking place sales fell by 3.8%.

# Commercial Foodservice Trends - Canada



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

### Highlights

**Canada's economy** expanded by a healthy 0.2% between July and August. Growth was driven by a rebound in mining and oil and gas extraction. Utilities, construction and manufacturing also posted strong gains.

The **consumer confidence index** slipped by 6.3 points in October after climbing by 1.5 points in September.

**Retail spending** fell for the fourth consecutive month, down 0.1% in August. Six provinces posted lower sales, with Prince Edward Island experiencing the largest decline.

**Consumer prices for food at grocery stores** fell by 0.9% in September. This is the first decline in food prices since March 2008.

**Net employment in Canada** grew by 43,900 jobs in October, as rising part-time employment offset a decline in full-time jobs.

**Canada's unemployment rate** remained at 7.0% for the third consecutive month as more people entered the labour market.

Net **employment in the United States** rose by 161,000 jobs in October. This helped lower the unemployment rate to 4.9%.

On a month-over-month basis, **Canada's economy** expanded by 0.2% in August – the third consecutive month of growth. Following the wildfires in Alberta in May, the recovery efforts led to a strong rebound in real GDP in June and July. Canada's economy is on track to post annualized growth above 3% in Q3 after contracting by 1.6% in Q2.

Preliminary data indicate that the **United States economy** grew by an annualized 2.9% in Q3 after expanding by 1.4% in Q2. This represents the strongest quarterly expansion since Q3 2014, and is the result of inventory investment and a 10% surge in exports.

**Consumer confidence** in Canada fell by 6.3 points in October to 96.7 (2014 = 100). This is the lowest level since April 2016 and reflects the economic downturn in Alberta and Saskatchewan.

Month-over-month **retail sales** declined for the fourth consecutive month, slipping 0.1% in August. Consumers pulled back on spending at motor vehicle and parts dealers, building material stores, clothing stores, and electronics stores.

**Retail spending** fell in six provinces. Prince Edward Island posted the largest decline, falling by 1.4% in August. In contrast, Newfoundland and Manitoba led the country with 1.7% growth respectively.

Canada's **inflation rate** rose to 1.3% in September from 1.1% in August. Gasoline prices reported a smaller year-over-year decline in September (-3.2%) relative to August (-11.5%).

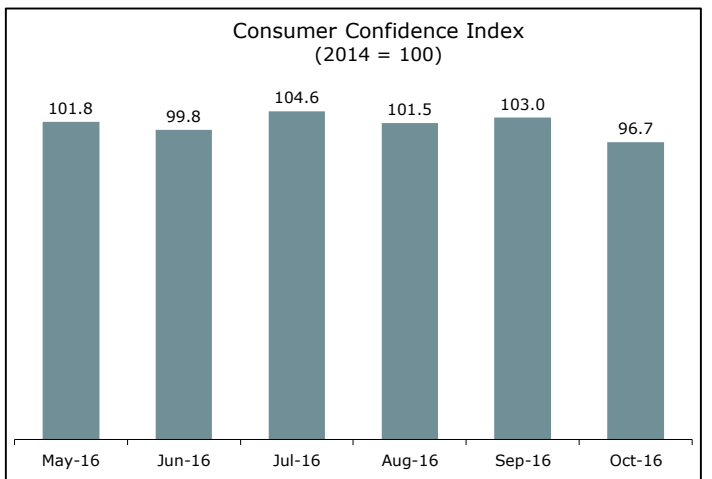
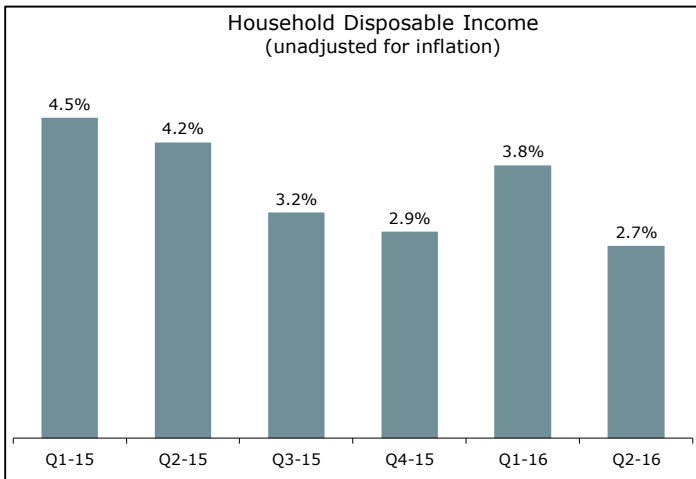
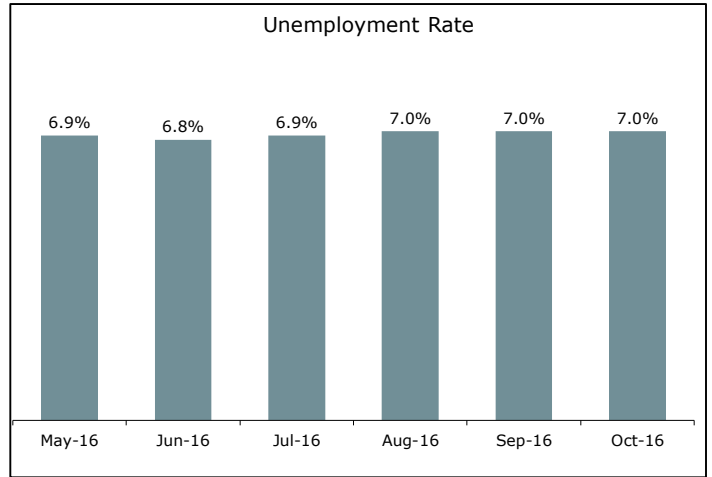
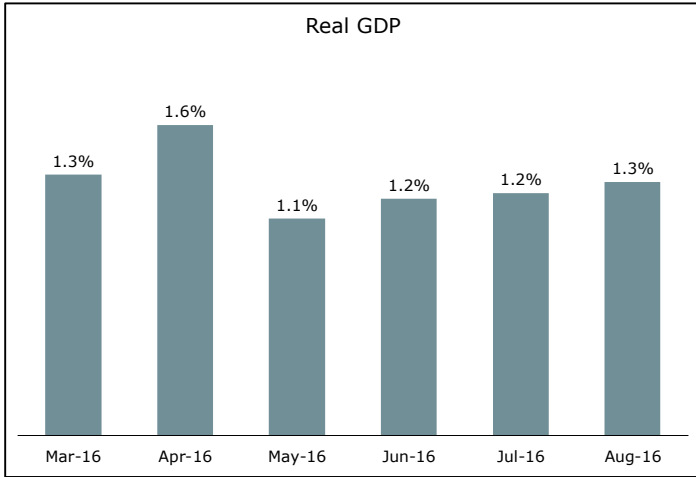
On a year-over-year basis, consumer prices for **food at grocery stores** fell by 0.9% in September. This is the first year-over-year decline in food prices since March 2008. During this time, prices fell for pasta products (-8.0%), flour and flour-based mixes (-5.7%), beef (-4.4%), pork (-2.7%), fresh fruit (-1.9%) and fresh vegetables (-2.0%).

**Net employment** in Canada grew by a stronger-than-expected 43,900 jobs in October. Analysts were expecting a decline of 15,000 jobs. While full-time employment fell by 23,100 jobs, part-time employment increased by 67,100 jobs.

More people entering the labour market kept Canada's **unemployment rate** at 7.0% for the third consecutive month.

Net employment in the **United States** increased by a solid 161,000 jobs in October. As a result, the unemployment rate slipped by 0.1 percentage points to 4.9%.

# Economic Indicators - Canada



Source: Statistics Canada and Conference Board of Canada

Note: GDP and Personal Disposable Income are year-over-year changes. Consumer confidence and the unemployment rate are actual values.

## COMMERCIAL FOODSERVICE SALES

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2015 over 2014(%)	2014 over 2013(%)
<b>NOMINAL GROWTH</b>						
<b>Sales (in \$millions)</b>						
Total	August	\$5,844.2	4.5%	6.5%	5.2%	5.1%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	August	\$2,575.5	4.2%	5.5%	4.5%	5.6%
Quick-service Restaurants	August	\$2,615.5	5.7%	8.0%	6.7%	4.8%
Social & Contract Caterers	August	\$447.6	0.7%	4.4%	4.6%	6.8%
Drinking Places	August	\$205.6	1.5%	5.2%	-2.1%	0.4%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	August	\$87.4	7.7%	5.3%	3.4%	2.6%
Prince Edward Island	August	\$28.5	1.1%	3.7%	7.8%	2.7%
Nova Scotia	August	\$147.7	4.2%	5.6%	5.5%	5.2%
New Brunswick	August	\$107.1	4.9%	8.3%	6.9%	3.5%
Quebec	August	\$1,088.8	5.0%	8.0%	3.3%	1.3%
Ontario	August	\$2,285.2	4.4%	7.3%	7.0%	6.0%
Manitoba	August	\$169.5	4.8%	7.0%	6.1%	4.6%
Saskatchewan	August	\$160.4	0.3%	2.2%	3.0%	3.4%
Alberta	August	\$777.1	0.2%	0.0%	1.7%	6.4%
British Columbia	August	\$975.9	8.5%	9.7%	6.8%	7.6%
<b>REAL GROWTH</b>						
<b>Sales (in 2002 \$ millions)</b>						
Total	August	\$4,089.7	2.0%	3.8%	2.4%	3.1%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	August	\$1,779.9	1.5%	2.7%	1.7%	3.3%
Quick-service Restaurants	August	\$1,883.0	3.4%	5.7%	3.8%	3.3%
Social & Contract Caterers	August	\$313.2	-1.7%	1.7%	1.8%	4.7%
Drinking Places	August	\$143.9	-0.9%	2.5%	-4.7%	-1.6%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	August	\$56.7	2.8%	2.5%	0.4%	0.5%
Prince Edward Island	August	\$20.4	-1.0%	1.0%	4.0%	2.7%
Nova Scotia	August	\$98.0	1.3%	2.6%	1.4%	3.9%
New Brunswick	August	\$72.6	0.4%	5.5%	4.3%	1.8%
Quebec	August	\$743.7	3.0%	6.0%	0.5%	-2.2%
Ontario	August	\$1,628.8	2.1%	4.3%	4.2%	4.7%
Manitoba	August	\$113.2	1.9%	4.1%	2.7%	1.4%
Saskatchewan	August	\$109.7	-1.3%	0.5%	0.5%	0.8%
Alberta	August	\$534.8	-2.9%	-3.2%	-1.6%	3.9%
British Columbia	August	\$715.4	5.4%	7.0%	4.5%	6.9%

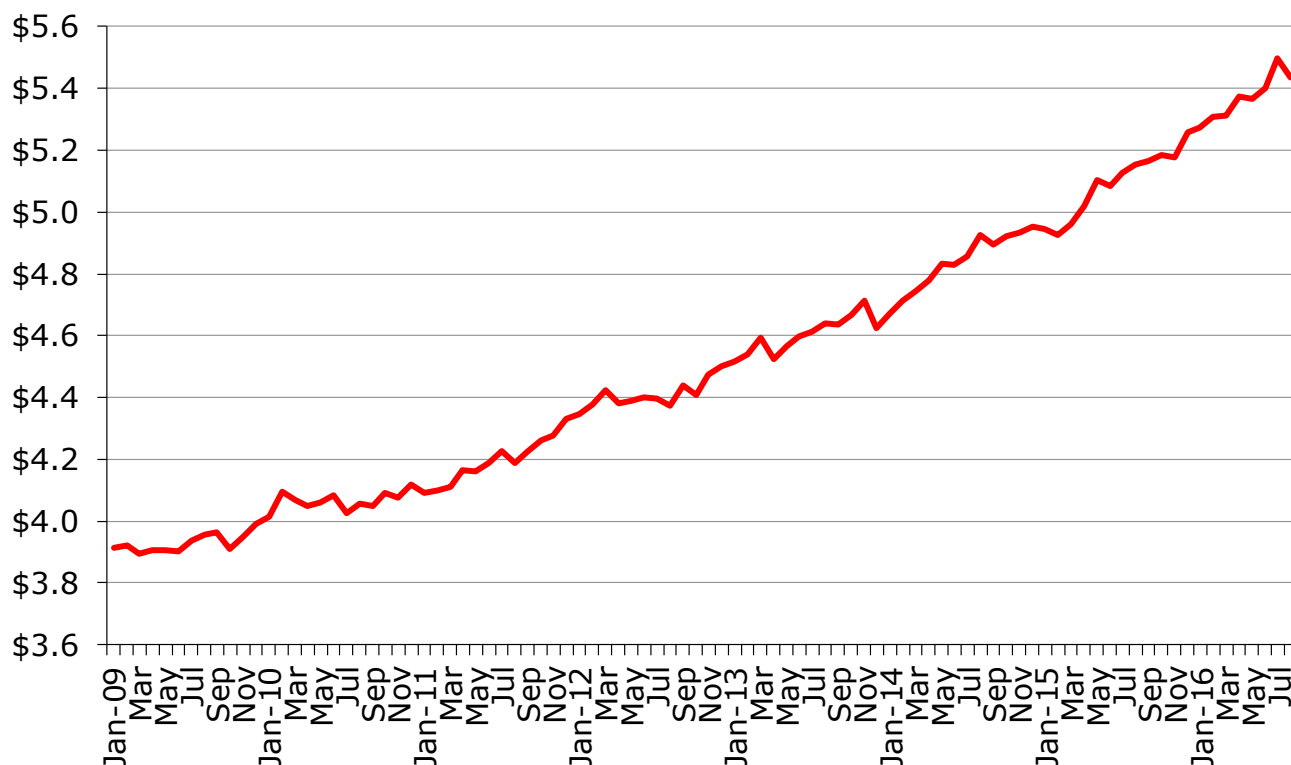
Source: Statistics Canada

## SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			August	July	June	May
<b>NOMINAL GROWTH</b>						
<b>Sales (in \$millions)</b>						
Total	August	\$5,434.6	-1.1%	1.8%	0.7%	-0.2%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	August	\$2,366.5	-1.7%	3.1%	0.4%	0.1%
Quick-service Restaurants	August	\$2,402.1	0.4%	0.2%	0.3%	-0.7%
Social & Contract Caterers	August	\$465.9	-6.3%	4.7%	3.7%	2.0%
Drinking Places	August	\$200.1	0.9%	-0.8%	0.3%	-2.3%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	August	\$76.6	-0.5%	1.9%	2.0%	0.6%
Prince Edward Island	August	\$19.4	-2.6%	3.2%	1.0%	-1.7%
Nova Scotia	August	\$131.2	0.5%	0.2%	1.6%	0.7%
New Brunswick	August	\$97.0	-0.4%	0.3%	-0.3%	2.2%
Quebec	August	\$998.5	-0.6%	2.5%	-0.5%	-0.9%
Ontario	August	\$2,149.0	-2.5%	2.5%	1.4%	-0.8%
Manitoba	August	\$162.7	1.1%	-0.9%	2.9%	-2.0%
Saskatchewan	August	\$153.6	1.4%	-3.6%	2.9%	-1.8%
Alberta	August	\$754.2	1.4%	0.0%	-1.8%	2.3%
British Columbia	August	\$877.5	-1.8%	2.7%	1.3%	0.4%

Source: Statistics Canada

### Seasonally Adjusted Commercial Foodservice Sales (in billions)



## MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2015 over 2014(%)	2014 over 2013(%)
<b>By Sector</b>						
Menu Inflation – Total	August	142.9	2.5%	2.6%	2.8%	2.0%
Menu Inflation – Full Service	August	144.7	2.7%	2.8%	2.8%	2.1%
Menu Inflation – Quick Service	August	138.9	2.2%	2.2%	2.8%	1.4%
Menu Inflation – Cafeterias	August	143.0	2.5%	2.6%	2.8%	2.0%
<b>By Province</b>						
Newfoundland	August	154.3	4.8%	2.6%	3.0%	2.1%
Prince Edward Island	August	139.6	2.0%	2.8%	3.4%	0.1%
Nova Scotia	August	150.7	2.9%	2.9%	4.1%	1.3%
New Brunswick	August	147.6	4.5%	2.6%	2.5%	1.7%
Quebec	August	146.4	1.9%	1.9%	2.8%	3.5%
Ontario	August	140.3	2.3%	2.9%	2.6%	1.3%
Manitoba	August	149.7	2.9%	2.8%	3.3%	3.1%
Saskatchewan	August	146.2	1.6%	1.7%	2.5%	2.6%
Alberta	August	145.3	3.2%	3.2%	3.3%	2.3%
British Columbia	August	136.4	2.9%	2.5%	2.3%	0.4%

## THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2015 over 2014(%)	2014 over 2013(%)
<b>General Indicators</b>						
Real GDP (2002 \$billion)	August	\$1,677.5	1.3%	1.3%	0.9%	2.5%
Consumer Price Index (2002=100)	August	128.7	1.1%	1.5%	1.1%	1.9%
Number of Employed ('000's)	August	18,049.5	0.4%	0.6%	0.9%	0.6%
Unemployment Rate <sup>1</sup>	August	7.0%	7.0%	7.0%	6.9%	6.9%
Prime Rate <sup>1</sup>	August	2.70%	2.70%	2.70%	2.78%	3.00%
Consumer Confidence (2014=100)	August	101.5	10.4%	-5.1%	-1.8%	4.9%
Disposable Income (\$billion)	Q2'16	\$1,150.4	2.7%	3.3%	3.7%	3.0%
<b>Other (in \$ millions)</b>						
Supermarkets and Grocery Stores	August	\$7,191.6	-1.2%	0.8%	1.7%	2.7%
<b>Commercial Foodservice Employment<sup>2</sup></b>						
Number of Employed ('000's)	August	1,094.1	3.3%	3.4%	3.1%	2.2%
Average Weekly Hours	August	22.6	-1.3%	-1.9%	-0.7%	1.4%
Average Weekly Wage	August	\$350.59	2.5%	0.1%	1.7%	1.6%

Source: Statistics Canada

<sup>1</sup> Refers to actual values

<sup>2</sup> Unadjusted for seasonal variation



## Commercial Foodservice Sales Trends

### year-over-year nominal change

	2015 Aug	2015 Sep	2015 Oct	2015 Nov	2015 Dec	2016 Jan	2016 Feb	2016 Mar	2016 Apr	2016 May	2016 Jun	2016 Jul	2016 Aug	2016 Year-to-date
<b>Canada</b>	<b>3.8%</b>	<b>5.9%</b>	<b>5.7%</b>	<b>4.0%</b>	<b>6.3%</b>	<b>6.5%</b>	<b>10.0%</b>	<b>6.3%</b>	<b>9.1%</b>	<b>3.1%</b>	<b>6.5%</b>	<b>7.0%</b>	<b>4.5%</b>	<b>6.5%</b>
Full-service restaurants	2.0%	4.3%	4.1%	2.4%	6.3%	5.7%	7.7%	3.9%	8.7%	1.4%	5.4%	8.0%	4.2%	5.5%
Quick-service restaurants	6.2%	7.9%	7.6%	6.0%	7.0%	8.3%	14.0%	9.4%	10.1%	5.3%	7.5%	5.3%	5.7%	8.0%
Caterers	5.3%	6.0%	6.1%	4.2%	4.9%	2.5%	4.3%	1.4%	4.2%	2.3%	6.9%	12.9%	0.7%	4.4%
Drinking Places	-3.8%	1.5%	1.1%	0.2%	2.6%	4.1%	5.6%	8.4%	11.1%	-0.4%	6.9%	4.4%	1.5%	5.2%
<b>Newfoundland and Labrador</b>	<b>-0.6%</b>	<b>1.6%</b>	<b>1.2%</b>	<b>7.6%</b>	<b>1.0%</b>	<b>3.4%</b>	<b>8.0%</b>	<b>6.4%</b>	<b>3.4%</b>	<b>-0.3%</b>	<b>6.8%</b>	<b>6.6%</b>	<b>7.7%</b>	<b>5.3%</b>
Full-service restaurants	-4.2%	1.7%	4.1%	2.2%	-1.0%	1.6%	11.6%	9.5%	3.3%	-0.4%	12.1%	14.5%	12.6%	8.4%
Quick-service restaurants	7.5%	7.9%	8.7%	4.6%	2.7%	4.1%	9.5%	6.0%	4.5%	3.4%	7.3%	5.3%	4.6%	5.5%
Caterers	-10.7%	-10.8%	-15.3%	36.7%	6.2%	6.8%	1.7%	5.7%	3.1%	-8.2%	-3.8%	-4.2%	11.5%	1.5%
Drinking Places	-12.5%	-4.3%	-7.6%	-15.7%	-16.4%	-4.2%	1.0%	-2.1%	-5.2%	-6.7%	5.4%	4.2%	-0.8%	-1.0%
<b>Prince Edward Island</b>	<b>4.6%</b>	<b>10.2%</b>	<b>12.1%</b>	<b>5.6%</b>	<b>4.2%</b>	<b>7.2%</b>	<b>13.2%</b>	<b>5.3%</b>	<b>-0.9%</b>	<b>-1.8%</b>	<b>2.6%</b>	<b>6.6%</b>	<b>1.1%</b>	<b>3.7%</b>
Full-service restaurants	2.0%	8.0%	15.5%	-0.1%	3.6%	7.8%	10.5%	1.0%	-8.4%	-5.5%	4.7%	17.3%	6.2%	5.6%
Quick-service restaurants	12.7%	16.8%	11.9%	8.8%	5.1%	7.5%	15.8%	8.1%	4.3%	0.8%	2.3%	-1.4%	-3.5%	3.2%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
<b>Nova Scotia</b>	<b>2.4%</b>	<b>6.4%</b>	<b>6.8%</b>	<b>5.7%</b>	<b>6.1%</b>	<b>9.3%</b>	<b>11.3%</b>	<b>6.0%</b>	<b>5.8%</b>	<b>1.3%</b>	<b>6.1%</b>	<b>3.3%</b>	<b>4.2%</b>	<b>5.6%</b>
Full-service restaurants	7.2%	13.0%	10.2%	7.2%	9.8%	13.9%	7.9%	-1.3%	-0.6%	-0.7%	6.7%	9.7%	11.4%	5.9%
Quick-service restaurants	0.0%	4.5%	6.7%	5.9%	5.4%	9.7%	16.4%	13.7%	12.7%	3.1%	5.4%	-0.7%	-1.4%	6.5%
Caterers	-4.5%	-3.9%	2.2%	4.1%	2.7%	-0.9%	2.0%	-1.8%	-5.3%	-0.5%	3.4%	-4.7%	0.5%	-1.0%
Drinking Places	-5.2%	-3.8%	-7.4%	-4.3%	-8.5%	-9.0%	6.7%	4.8%	7.3%	1.6%	11.9%	1.9%	4.0%	3.7%
<b>New Brunswick</b>	<b>5.6%</b>	<b>10.6%</b>	<b>10.8%</b>	<b>8.4%</b>	<b>6.9%</b>	<b>10.3%</b>	<b>14.3%</b>	<b>8.7%</b>	<b>9.4%</b>	<b>8.1%</b>	<b>7.4%</b>	<b>5.8%</b>	<b>4.9%</b>	<b>8.3%</b>
Full-service restaurants	8.3%	14.6%	15.4%	10.1%	8.5%	9.5%	27.8%	14.6%	16.0%	20.2%	17.0%	16.2%	12.2%	16.4%
Quick-service restaurants	4.3%	9.3%	8.4%	7.4%	6.0%	10.6%	9.2%	6.3%	6.0%	2.9%	2.5%	1.4%	0.6%	4.5%
Caterers	-4.4%	0.2%	6.1%	9.0%	8.1%	18.5%	9.4%	11.7%	13.1%	10.0%	7.2%	-0.3%	32.7%	12.5%
Drinking Places	10.5%	16.8%	22.0%	9.6%	6.4%	1.4%	-1.9%	-2.7%	5.7%	-6.6%	8.4%	-5.2%	-10.9%	-1.6%

	2015 Aug	2015 Sep	2015 Oct	2015 Nov	2015 Dec	2016 Jan	2016 Feb	2016 Mar	2016 Apr	2016 May	2016 Jun	2016 Jul	2016 Aug	2016 Year-to-date
<b>Quebec</b>	<b>2.5%</b>	<b>6.8%</b>	<b>4.7%</b>	<b>3.4%</b>	<b>7.6%</b>	<b>9.7%</b>	<b>13.2%</b>	<b>11.6%</b>	<b>12.2%</b>	<b>2.1%</b>	<b>5.7%</b>	<b>7.6%</b>	<b>5.0%</b>	<b>8.0%</b>
Full-service restaurants	-0.4%	3.4%	1.4%	0.7%	5.3%	5.7%	10.1%	9.6%	11.9%	-1.4%	2.9%	7.0%	3.5%	5.8%
Quick-service restaurants	7.4%	11.0%	8.9%	6.3%	10.1%	15.2%	18.4%	14.8%	13.6%	5.8%	8.7%	5.5%	5.0%	10.2%
Caterers	-1.7%	8.8%	5.4%	2.0%	6.8%	4.0%	5.8%	4.4%	0.3%	4.1%	2.7%	22.4%	18.2%	7.4%
Drinking Places	1.9%	5.1%	4.7%	10.9%	13.8%	16.1%	17.1%	17.3%	21.3%	6.3%	15.0%	13.1%	4.4%	13.5%
<b>Ontario</b>	<b>5.6%</b>	<b>6.8%</b>	<b>8.1%</b>	<b>6.4%</b>	<b>8.4%</b>	<b>7.4%</b>	<b>11.8%</b>	<b>6.2%</b>	<b>10.3%</b>	<b>3.2%</b>	<b>8.0%</b>	<b>8.6%</b>	<b>4.4%</b>	<b>7.3%</b>
Full-service restaurants	3.1%	5.0%	6.3%	5.3%	9.4%	8.0%	12.0%	5.3%	11.9%	1.6%	7.8%	9.6%	6.2%	7.6%
Quick-service restaurants	7.8%	8.9%	9.1%	8.4%	8.7%	8.0%	13.2%	8.3%	9.6%	5.1%	8.1%	6.2%	5.2%	7.8%
Caterers	10.3%	7.2%	12.6%	5.5%	5.5%	2.4%	4.4%	-2.1%	4.0%	1.7%	10.0%	20.6%	-6.7%	4.2%
Drinking Places	-10.3%	-5.4%	-2.2%	-8.3%	-2.9%	1.7%	11.4%	13.0%	23.0%	-2.7%	-2.8%	-2.7%	0.0%	5.0%
<b>Manitoba</b>	<b>4.7%</b>	<b>6.9%</b>	<b>7.9%</b>	<b>7.3%</b>	<b>8.9%</b>	<b>8.4%</b>	<b>10.3%</b>	<b>8.2%</b>	<b>9.8%</b>	<b>3.4%</b>	<b>7.1%</b>	<b>5.4%</b>	<b>4.8%</b>	<b>7.0%</b>
Full-service restaurants	3.0%	3.8%	8.5%	8.3%	10.9%	7.0%	0.2%	-1.1%	3.9%	-4.9%	2.1%	-1.5%	-2.9%	0.2%
Quick-service restaurants	3.7%	7.1%	6.2%	4.4%	6.1%	8.1%	19.4%	15.8%	14.2%	9.0%	11.7%	10.7%	12.2%	12.4%
Caterers	21.7%	22.0%	12.5%	17.1%	14.2%	18.9%	18.8%	14.0%	14.1%	15.9%	4.0%	8.8%	1.6%	11.7%
Drinking Places	-0.3%	7.0%	12.9%	6.9%	4.3%	-2.4%	-3.6%	1.4%	13.5%	0.1%	19.9%	10.5%	13.9%	7.0%
<b>Saskatchewan</b>	<b>0.4%</b>	<b>4.4%</b>	<b>2.5%</b>	<b>0.4%</b>	<b>3.4%</b>	<b>2.9%</b>	<b>6.8%</b>	<b>3.1%</b>	<b>5.8%</b>	<b>-1.0%</b>	<b>2.5%</b>	<b>-1.5%</b>	<b>0.3%</b>	<b>2.2%</b>
Full-service restaurants	2.2%	4.7%	2.3%	-1.1%	3.3%	1.3%	-3.0%	-5.8%	1.6%	-6.5%	-7.2%	-10.8%	-8.4%	-5.0%
Quick-service restaurants	-0.3%	3.0%	3.2%	2.0%	4.5%	6.2%	20.2%	13.7%	11.9%	7.4%	12.6%	8.8%	10.2%	11.1%
Caterers	-7.1%	8.7%	-7.9%	-5.6%	8.2%	-4.8%	1.5%	2.8%	3.1%	-4.6%	8.7%	-0.8%	2.9%	1.2%
Drinking Places	0.2%	8.7%	9.9%	6.9%	-7.9%	-1.2%	-6.0%	-6.0%	-4.5%	-17.6%	-5.6%	-10.7%	-11.1%	-8.2%
<b>Alberta</b>	<b>1.3%</b>	<b>0.7%</b>	<b>-1.8%</b>	<b>-2.4%</b>	<b>-0.6%</b>	<b>-1.9%</b>	<b>2.5%</b>	<b>-1.5%</b>	<b>1.7%</b>	<b>0.4%</b>	<b>-0.3%</b>	<b>-1.3%</b>	<b>0.2%</b>	<b>0.0%</b>
Full-service restaurants	0.8%	-0.8%	-3.7%	-4.5%	-1.6%	-3.5%	-3.6%	-7.5%	-2.2%	-2.3%	-4.9%	-4.2%	-5.7%	-4.3%
Quick-service restaurants	3.2%	3.4%	1.6%	1.0%	1.0%	1.0%	12.3%	5.3%	7.1%	3.3%	3.1%	1.1%	5.4%	4.7%
Caterers	-2.0%	-2.1%	-6.4%	-8.8%	-5.2%	-8.4%	-6.7%	-5.9%	-3.2%	0.0%	3.9%	-3.2%	-0.4%	-3.2%
Drinking Places	-7.2%	-3.7%	-6.1%	-0.7%	2.5%	0.0%	-5.9%	0.1%	-2.3%	-1.1%	5.7%	9.1%	14.5%	2.3%
<b>British Columbia</b>	<b>4.1%</b>	<b>7.5%</b>	<b>7.9%</b>	<b>4.0%</b>	<b>6.9%</b>	<b>8.6%</b>	<b>9.4%</b>	<b>8.3%</b>	<b>11.2%</b>	<b>7.7%</b>	<b>10.8%</b>	<b>12.6%</b>	<b>8.5%</b>	<b>9.7%</b>
Full-service restaurants	2.4%	7.0%	8.0%	3.2%	7.5%	8.7%	8.1%	7.2%	11.3%	9.5%	13.7%	19.6%	10.2%	11.2%
Quick-service restaurants	6.7%	7.8%	9.0%	4.5%	6.4%	9.6%	11.9%	9.2%	10.7%	7.2%	8.1%	6.6%	8.8%	8.9%
Caterers	6.6%	9.0%	5.6%	9.3%	8.9%	9.3%	11.8%	12.4%	17.6%	5.7%	8.8%	8.5%	5.2%	9.7%
Drinking Places	-1.3%	7.0%	3.1%	-1.1%	2.2%	0.7%	0.9%	6.6%	4.6%	0.2%	9.5%	2.6%	-3.8%	2.6%

## Menu Inflation

	2015 Sep	2015 Oct	2015 Nov	2015 Dec	2016 Jan	2016 Feb	2016 Mar	2016 Apr	2016 May	2016 Jun	2016 Jul	2016 Aug	2016 Sep	2016 Year-to-date
<b>Canada</b>	2.7%	2.7%	2.8%	2.8%	2.5%	2.7%	2.6%	2.7%	2.6%	2.6%	2.7%	2.5%	2.5%	2.6%
Full-service restaurants	2.8%	2.8%	2.7%	2.8%	2.7%	2.9%	2.7%	2.8%	2.9%	2.9%	2.9%	2.7%	2.6%	2.8%
Quick-service restaurants	2.6%	2.8%	3.0%	2.7%	2.2%	2.2%	2.4%	2.4%	2.0%	2.0%	2.1%	2.2%	2.4%	2.2%
Cafeteria	2.7%	2.8%	2.8%	2.8%	2.5%	2.6%	2.6%	2.7%	2.6%	2.6%	2.7%	2.5%	2.6%	2.6%
<b>Newfoundland and Labrador</b>	1.9%	2.0%	2.6%	2.3%	2.1%	1.8%	2.1%	2.5%	1.8%	1.5%	4.1%	4.8%	5.0%	2.9%
<b>Prince Edward Island</b>	3.1%	3.3%	3.4%	3.2%	2.6%	2.6%	2.7%	3.9%	3.1%	3.2%	2.3%	2.0%	2.2%	2.7%
<b>Nova Scotia</b>	3.6%	4.0%	3.9%	3.8%	3.5%	3.5%	3.5%	3.3%	2.1%	2.4%	2.5%	2.9%	3.1%	3.0%
<b>New Brunswick</b>	2.2%	2.6%	2.4%	2.2%	1.9%	1.6%	1.9%	2.0%	2.3%	2.4%	4.2%	4.5%	4.1%	2.8%
<b>Quebec</b>	2.6%	2.5%	2.4%	2.2%	1.8%	1.8%	1.8%	2.2%	1.8%	2.1%	2.0%	1.9%	2.2%	1.9%
<b>Ontario</b>	2.8%	2.8%	3.0%	3.3%	3.0%	3.3%	3.1%	3.2%	3.0%	2.9%	2.6%	2.3%	2.3%	2.8%
<b>Manitoba</b>	2.7%	3.0%	2.9%	2.7%	2.9%	2.7%	2.6%	2.8%	2.7%	2.7%	3.2%	2.9%	2.5%	2.8%
<b>Saskatchewan</b>	2.6%	2.3%	1.8%	1.5%	1.3%	1.7%	1.9%	2.0%	1.7%	1.5%	1.7%	1.6%	1.4%	1.6%
<b>Alberta</b>	3.3%	3.4%	3.4%	3.3%	3.3%	3.3%	3.2%	3.2%	3.3%	3.3%	3.1%	3.2%	3.4%	3.3%
<b>British Columbia</b>	2.2%	2.3%	2.4%	2.3%	2.3%	2.3%	2.4%	2.3%	2.3%	2.5%	3.1%	2.9%	2.9%	2.6%

Source: Statistics Canada