

Reference Period: September 2016

MONTHLY INFOSTATS



**Restaurants
Canada**

The voice of foodservice | La voix des services alimentaires

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December
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Monthly InfoStats – September 2016

Commercial Foodservice Industry (preliminary results)

Highlights

Canada's commercial foodservice industry enjoyed a strong September, as sales jumped 8.2% following a 4.5% gain in August. Growth was driven by solid spending in British Columbia, Ontario and Quebec.

Sales at **full-service restaurants** advanced by 9.3%, due in large part to double-digit gains in British Columbia.

Strong spending in Central and Western Canada lifted total **quick-service restaurant** sales by 7.9%.

Caterers rebounded in September, as revenues rose by 4.9% following a tepid 1.1% increase in August.

Drinking place sales expanded by a healthy 8.1% as several provinces reported double-digit gains.

Menu inflation rose to 2.6% in October compared to 2.5% in September.

Foodservice spending was mixed in **Newfoundland & Labrador** as total sales rose by 3.6%. While full-service restaurants boasted a healthy 9.0% surge in sales, caterer revenues tumbled by nearly 10%. Drinking place sales rose by 5.1%, but this was on the heels of a 4.2% decline in September 2015.

After a strong July, commercial foodservice sales on **Prince Edward Island** stumbled for the second consecutive month in September (+0.5%). Sales at quick-service restaurants rose by a lacklustre 2.5% while full-service restaurant sales were flat. The slowdown in spending reflects a moderation in demand, following a 10% surge in sales in September 2015.

Total foodservice sales in **Nova Scotia** grew by a solid 6.5% due to strong consumer demand at full-service restaurants and drinking places.

New Brunswick's commercial foodservice industry posted its weakest growth of the year as sales rose by 4.1% in September. While caterers and full-service restaurants remain a pillar of strength, sales moderated at quick-service restaurants and drinking places.

Foodservice sales in **Quebec** grew by 9.0% in September due to a rebound in spending at full-service restaurants and drinking places. Both segments saw improved sales following modest gains in September 2015. Unit expansion propelled spending at quick-service restaurants.

Strong consumer spending lifted total foodservice sales in **Ontario** by 8.4% in September with solid gains at restaurants and caterers. In contrast, drinking place sales were relatively flat for the second consecutive month after a robust start to the year.

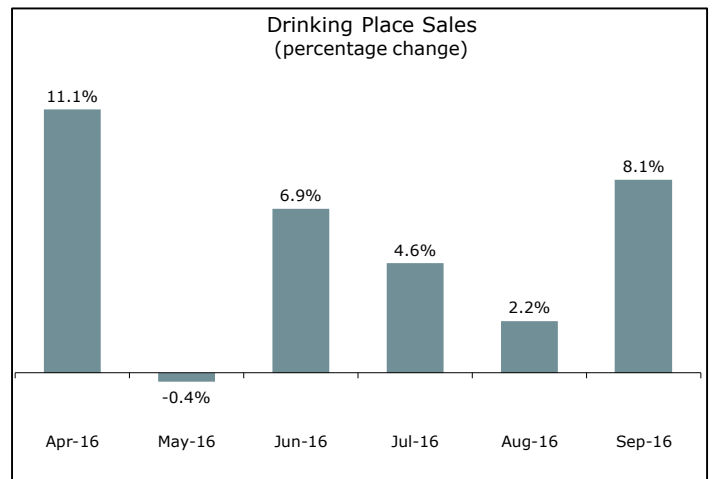
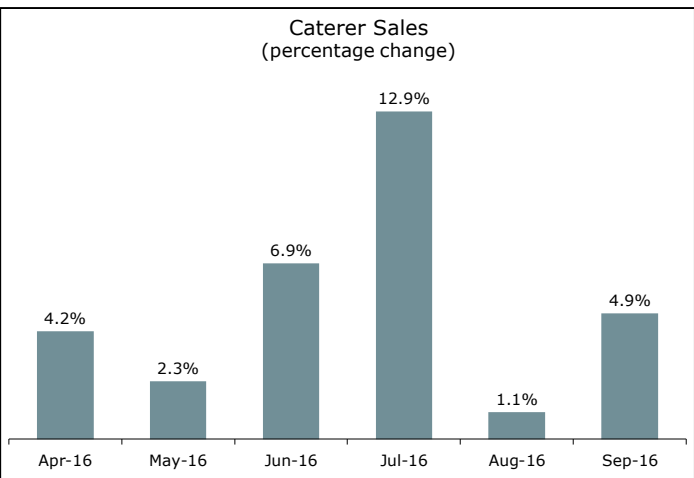
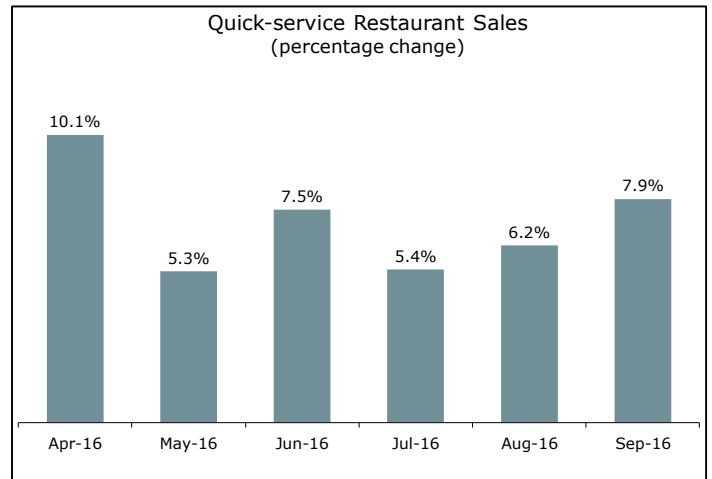
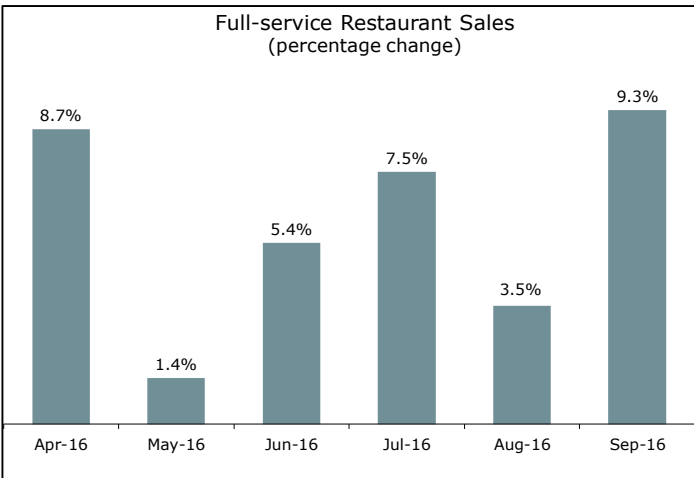
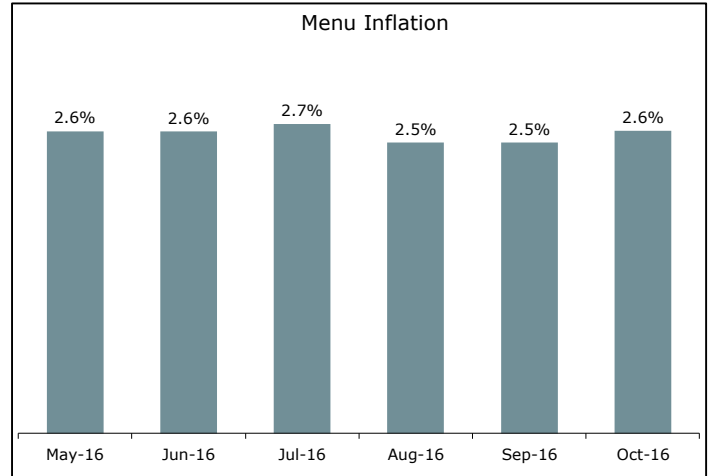
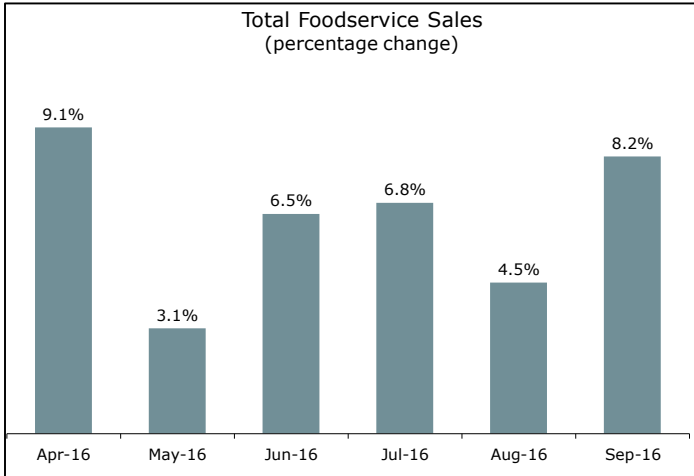
Foodservice sales in **Manitoba** grew by 9.6%, as strong gains at quick-service restaurants and caterers offset a drop in spending at drinking places.

Saskatchewan's foodservice industry posted its strongest gain since April with a 4.0% increase in sales in September. Growth was led by a 14% surge in spending at quick-service restaurants. In contrast, sales at full-service restaurants tumbled by 5.9%.

Alberta's foodservice industry showed signs of improvement in September as overall sales rose by 1.8%. Full-service restaurant spending grew by 0.9%, representing the first year-over-year increase since August 2015. Drinking place sales rose by 10% after falling in 2015. Despite these positive signs, caterer revenues tumbled by 15%.

Strong consumer spending across all segments lifted total foodservice sales in **British Columbia** by a robust 14.7%. A healthy economy, rising population and higher disposable income have raised restaurant and drinking place sales in 2016.

Commercial Foodservice Trends - Canada



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

Highlights

Canada's economy rebounded by an annualized 3.5% in Q3 following a 1.3% contraction in Q2. Growth was led by a recovery in energy exports following the wildfires in Fort McMurray.

The **consumer confidence index** bounced back in November after declining in October.

Retail spending grew by a solid 0.6% in October, as eight out of 10 provinces reported higher spending.

Consumer prices for food at grocery stores fell by 2.1% in October. This is the largest drop in prices since the summer of 1992.

Net employment in Canada grew by 10,700 in November, as growth in part-time employment offset a decline in full-time jobs.

Canada's unemployment rate slipped from 7.0% to 6.8% in November.

Net **employment in the United States** rose by a solid 178,000 jobs in November. More people leaving the workforce lowered the unemployment rate by 0.3 percentage points to 4.6%.

After contracting by an annualized 1.3% in Q2, **Canada's economy** bounced back with a healthy 3.5% expansion in Q3. The resumption of energy exports following the Fort McMurray wildfires led to an 8.9% jump in exports.

Revised data show the **United States economy** grew by a better-than-expected 3.2% in Q3. This is an upward revision from the preliminary estimate of 2.9% growth.

Disposable income in Canada rose by 4.3% in Q3 following a 3.1% increase in Q2. The growth in income was spurred by the introduction of the new Canada Child Care benefit program and a decline in personal income tax paid.

Consumer confidence in Canada jumped by six points in November to 102.7 (2014 = 100) due to improved confidence in Alberta and Saskatchewan.

Month-over-month **retail sales** rebounded in September by 0.6% following a 0.1% increase in August. Consumer spending rose at motor vehicle and parts dealers, gasoline stations, building material stores and food & beverage stores.

Retail spending increased in eight provinces with Prince Edward Island reporting the strongest growth (+3.9%). In contrast, sales fell in Manitoba (-0.8%) and Saskatchewan (-0.3%).

Canada's **inflation rate** rose to 1.5% in October from 1.3% in September. Gasoline prices were 2.5% higher in October compared to October 2015.

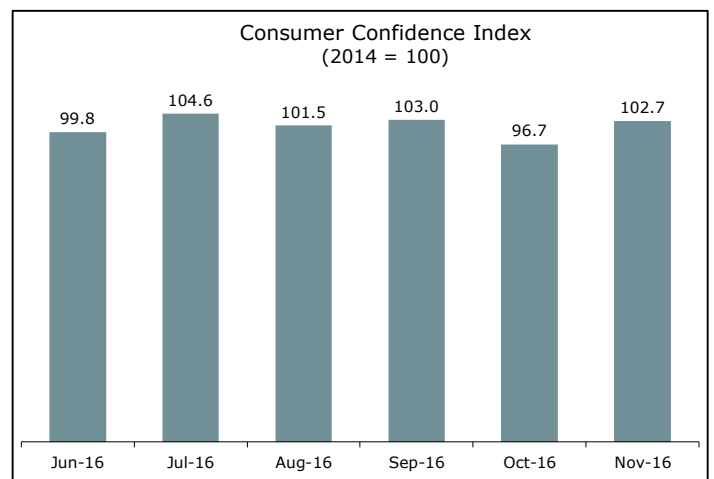
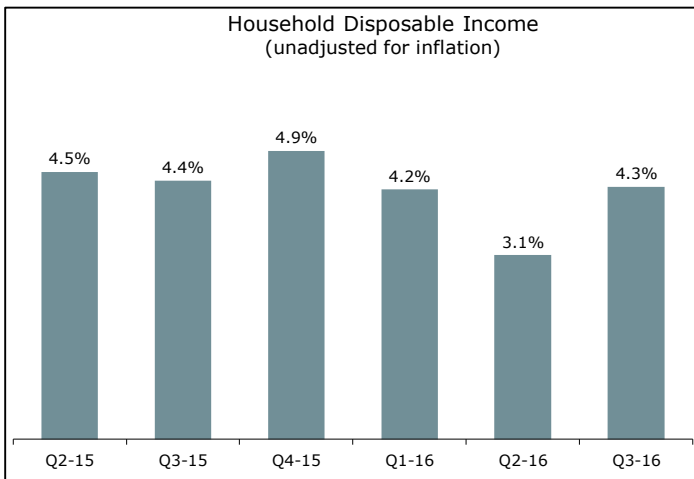
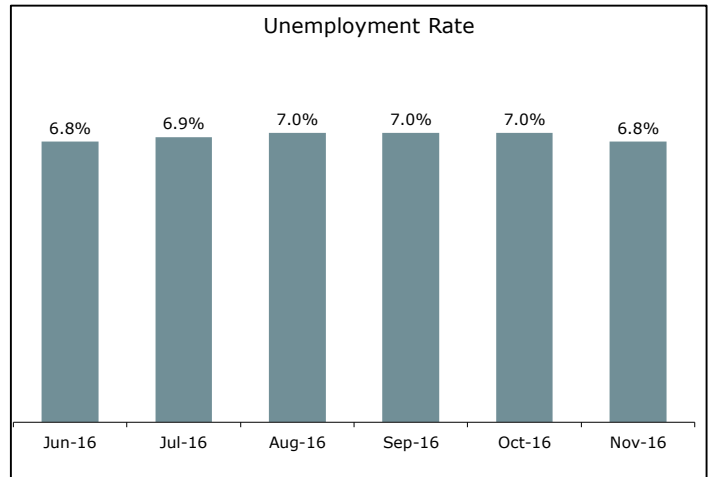
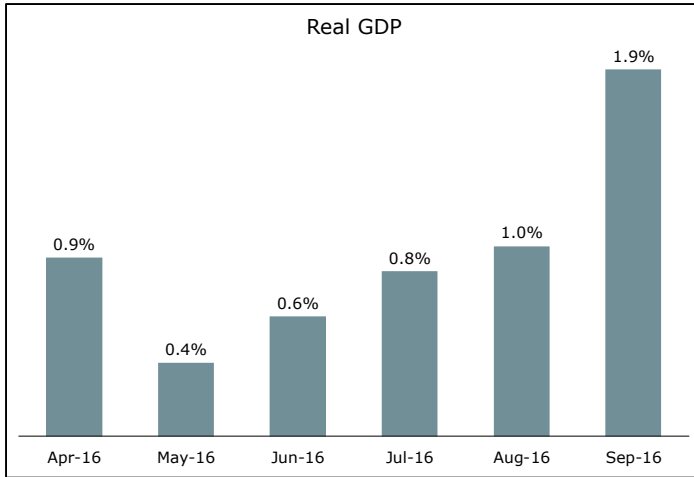
On a year-over-year basis, consumer prices for **food at grocery stores** fell by 2.1% in October. The last time food prices fell by this much was in the summer of 1992. In October, consumers paid less for beef (-5.4%), pork (-5.4%), fresh fruit (-7.4%) and fresh vegetables (-3.6%).

Net employment in Canada grew by a healthy 10,700 jobs in November after expanding by 43,900 jobs in October. While part-time employment rose by 19,400 jobs, full-time employment fell by 8,700 jobs.

The combination of job creation and fewer Canadians looking for work lowered the **unemployment rate** to 6.8% from 7.0%.

Net employment in the **United States** increased by a healthy 178,000 jobs in November. As a result, the unemployment rate slipped by 0.3 percentage points to 4.6%.

Economic Indicators - Canada



Source: Statistics Canada and Conference Board of Canada

Note: GDP and Personal Disposable Income are year-over-year changes. Consumer confidence and the unemployment rate are actual values.

COMMERCIAL FOODSERVICE SALES

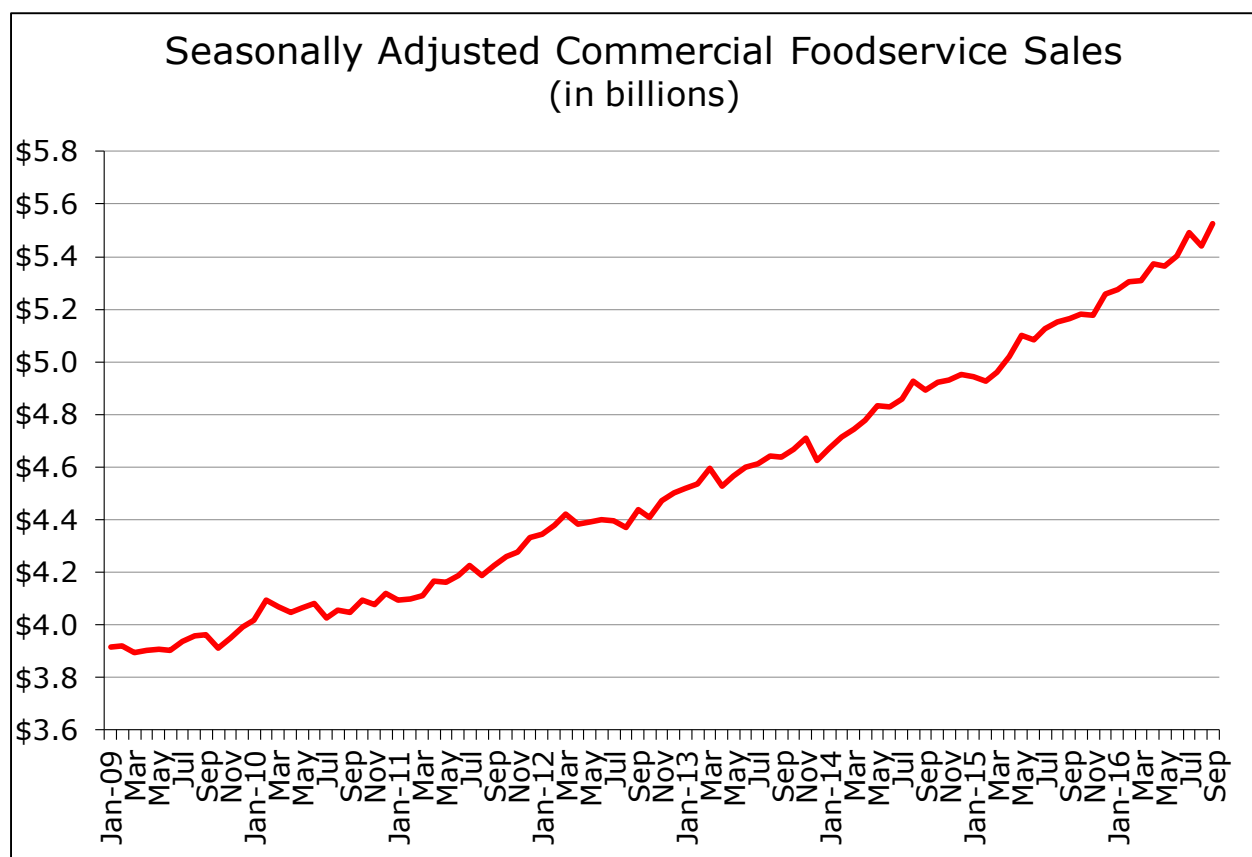
	Period	Amount	This period over year ago (%)	Year-to- date (%)	2015 over 2014(%)	2014 over 2013(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	September	\$5,657.9	8.2%	6.7%	5.2%	5.1%
Sales by Sector (in \$millions)						
Full-service Restaurants	September	\$2,440.8	9.3%	5.8%	4.5%	5.6%
Quick-service Restaurants	September	\$2,487.4	7.9%	8.0%	6.7%	4.8%
Social & Contract Caterers	September	\$523.2	4.9%	4.5%	4.6%	6.8%
Drinking Places	September	\$206.4	8.1%	5.6%	-2.1%	0.4%
Sales by Province (in \$millions)						
Newfoundland and Labrador	September	\$76.1	3.6%	4.6%	3.4%	2.6%
Prince Edward Island	September	\$21.2	0.5%	3.1%	7.8%	2.7%
Nova Scotia	September	\$140.7	6.5%	6.0%	5.5%	5.2%
New Brunswick	September	\$97.5	4.1%	7.9%	6.9%	3.5%
Quebec	September	\$1,043.3	9.0%	8.0%	3.3%	1.3%
Ontario	September	\$2,249.9	8.4%	7.3%	7.0%	6.0%
Manitoba	September	\$169.4	9.6%	7.5%	6.1%	4.6%
Saskatchewan	September	\$159.0	4.0%	2.3%	3.0%	3.4%
Alberta	September	\$754.9	1.8%	0.2%	1.7%	6.4%
British Columbia	September	\$929.7	14.7%	10.4%	6.8%	7.6%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	September	\$3,953.8	5.6%	4.0%	2.4%	3.1%
Sales by Sector (in \$millions)						
Full-service Restaurants	September	\$1,685.7	6.5%	2.9%	1.7%	3.3%
Quick-service Restaurants	September	\$1,785.6	5.3%	5.7%	3.8%	3.3%
Social & Contract Caterers	September	\$365.7	2.4%	1.8%	1.8%	4.7%
Drinking Places	September	\$144.2	5.5%	2.9%	-4.7%	-1.6%
Sales by Province (in \$millions)						
Newfoundland and Labrador	September	\$49.3	-1.3%	1.7%	0.4%	0.5%
Prince Edward Island	September	\$15.1	-1.6%	0.4%	4.0%	2.7%
Nova Scotia	September	\$93.2	3.4%	3.0%	1.4%	3.9%
New Brunswick	September	\$66.2	0.0%	5.0%	4.3%	1.8%
Quebec	September	\$709.7	6.7%	5.9%	0.5%	-2.2%
Ontario	September	\$1,602.5	6.0%	4.4%	4.2%	4.7%
Manitoba	September	\$113.3	7.0%	4.6%	2.7%	1.4%
Saskatchewan	September	\$108.9	2.6%	0.7%	0.5%	0.8%
Alberta	September	\$518.5	-1.6%	-3.0%	-1.6%	3.9%
British Columbia	September	\$681.1	11.5%	7.6%	4.5%	6.9%

Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			September	August	July	June
NOMINAL GROWTH						
Sales (in \$millions)						
Total	September	\$5,526.6	1.6%	-0.9%	1.6%	0.7%
Sales by Sector (in \$millions)						
Full-service Restaurants	September	\$2,408.7	2.1%	-1.5%	2.5%	0.5%
Quick-service Restaurants	September	\$2,443.1	1.2%	0.7%	0.3%	0.4%
Social & Contract Caterers	September	\$471.8	1.5%	-6.5%	4.8%	3.7%
Drinking Places	September	\$203.1	0.8%	1.2%	-0.6%	0.5%
Sales by Province (in \$millions)						
Newfoundland and Labrador	September	\$73.9	-1.4%	-1.7%	1.4%	1.6%
Prince Edward Island	September	\$19.4	1.0%	-3.6%	3.3%	0.8%
Nova Scotia	September	\$134.1	0.2%	1.9%	0.5%	1.9%
New Brunswick	September	\$96.7	-0.7%	0.1%	0.3%	-0.4%
Quebec	September	\$1,021.0	2.3%	-0.4%	2.2%	-0.4%
Ontario	September	\$2,186.0	2.1%	-2.5%	2.1%	1.5%
Manitoba	September	\$167.4	2.2%	0.7%	-0.1%	3.1%
Saskatchewan	September	\$156.1	1.4%	2.0%	-4.0%	3.0%
Alberta	September	\$747.0	-1.4%	1.8%	0.1%	-1.9%
British Columbia	September	\$909.7	2.5%	-0.9%	2.7%	1.6%

Source: Statistics Canada



MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2015 over 2014(%)	2014 over 2013(%)
By Sector						
Menu Inflation – Total	September	143.1	2.5%	2.6%	2.8%	2.0%
Menu Inflation – Full Service	September	144.8	2.6%	2.8%	2.8%	2.1%
Menu Inflation – Quick Service	September	139.3	2.4%	2.2%	2.8%	1.4%
Menu Inflation – Cafeterias	September	143.3	2.6%	2.6%	2.8%	2.0%
By Province						
Newfoundland	September	154.3	5.0%	2.9%	3.0%	2.1%
Prince Edward Island	September	140.3	2.2%	2.7%	3.4%	0.1%
Nova Scotia	September	151.0	3.1%	3.0%	4.1%	1.3%
New Brunswick	September	147.3	4.1%	2.8%	2.5%	1.7%
Quebec	September	147.0	2.2%	1.9%	2.8%	3.5%
Ontario	September	140.4	2.3%	2.8%	2.6%	1.3%
Manitoba	September	149.5	2.5%	2.8%	3.3%	3.1%
Saskatchewan	September	146.0	1.4%	1.6%	2.5%	2.6%
Alberta	September	145.6	3.4%	3.3%	3.3%	2.3%
British Columbia	September	136.5	2.9%	2.6%	2.3%	0.4%

THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2015 over 2014(%)	2014 over 2013(%)
General Indicators						
Real GDP (2002 \$billion)	September	\$1,683.9	1.9%	0.9%	0.9%	2.5%
Consumer Price Index (2002=100)	September	128.8	1.3%	1.4%	1.1%	1.9%
Number of Employed ('000's)	September	18,116.7	0.8%	0.6%	0.9%	0.6%
Unemployment Rate ¹	September	7.0%	7.1%	7.0%	6.9%	6.9%
Prime Rate ¹	September	2.70%	2.70%	2.70%	2.78%	3.00%
Consumer Confidence (2014=100)	September	103.0	13.7%	-3.2%	-1.8%	4.9%
Disposable Income (\$billion)	Q3'16	\$1,178.0	4.3%	3.9%	4.4%	3.2%
Other (in \$ millions)						
Supermarkets and Grocery Stores	September	\$7,278.2	2.7%	1.0%	1.7%	2.7%
Commercial Foodservice Employment²						
Number of Employed ('000's)	September	1,107.9	3.7%	3.4%	3.1%	2.2%
Average Weekly Hours	September	22.1	-0.9%	-1.7%	-0.7%	1.4%
Average Weekly Wage	September	\$348.03	0.0%	0.1%	1.7%	1.6%

Source: Statistics Canada

¹ Refers to actual values

² Unadjusted for seasonal variation

Commercial Foodservice Sales Trends

Year-over-year nominal change

	2015 Sep	2015 Oct	2015 Nov	2015 Dec	2016 Jan	2016 Feb	2016 Mar	2016 Apr	2016 May	2016 Jun	2016 Jul	2016 Aug	2016 Sep	2016 Year-to-date
Canada	5.9%	5.7%	4.0%	6.3%	6.5%	10.0%	6.3%	9.1%	3.1%	6.5%	6.8%	4.5%	8.2%	6.7%
Full-service restaurants	4.3%	4.1%	2.4%	6.3%	5.7%	7.7%	3.9%	8.7%	1.4%	5.4%	7.5%	3.5%	9.3%	5.8%
Quick-service restaurants	7.9%	7.6%	6.0%	7.0%	8.3%	14.0%	9.4%	10.1%	5.3%	7.5%	5.4%	6.2%	7.9%	8.0%
Caterers	6.0%	6.1%	4.2%	4.9%	2.5%	4.3%	1.4%	4.2%	2.3%	6.9%	12.9%	1.1%	4.9%	4.5%
Drinking Places	1.5%	1.1%	0.2%	2.6%	4.1%	5.6%	8.4%	11.1%	-0.4%	6.9%	4.6%	2.2%	8.1%	5.6%
Newfoundland and Labrador	1.6%	1.2%	7.6%	1.0%	3.4%	8.0%	6.4%	3.4%	-0.3%	6.8%	6.0%	5.1%	3.6%	4.6%
Full-service restaurants	1.7%	4.1%	2.2%	-1.0%	1.6%	11.6%	9.5%	3.3%	-0.4%	12.1%	13.9%	9.8%	9.0%	8.0%
Quick-service restaurants	7.9%	8.7%	4.6%	2.7%	4.1%	9.5%	6.0%	4.5%	3.4%	7.3%	4.6%	4.4%	5.3%	5.3%
Caterers	-10.8%	-15.3%	36.7%	6.2%	6.8%	1.7%	5.7%	3.1%	-8.2%	-3.8%	-4.2%	0.8%	-9.8%	-1.1%
Drinking Places	-4.3%	-7.6%	-15.7%	-16.4%	-4.2%	1.0%	-2.1%	-5.2%	-6.7%	5.4%	3.3%	-1.6%	5.1%	-0.6%
Prince Edward Island	10.2%	12.1%	5.6%	4.2%	7.2%	13.2%	5.3%	-0.9%	-1.8%	2.6%	6.9%	-0.7%	0.5%	3.1%
Full-service restaurants	8.0%	15.5%	-0.1%	3.6%	7.8%	10.5%	1.0%	-8.4%	-5.5%	4.7%	14.4%	1.3%	0.0%	3.4%
Quick-service restaurants	16.8%	11.9%	8.8%	5.1%	7.5%	15.8%	8.1%	4.3%	0.8%	2.3%	2.1%	-2.2%	2.5%	3.8%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Nova Scotia	6.4%	6.8%	5.7%	6.1%	9.3%	11.3%	6.0%	5.8%	1.3%	6.1%	3.6%	6.4%	6.5%	6.0%
Full-service restaurants	13.0%	10.2%	7.2%	9.8%	13.9%	7.9%	-1.3%	-0.6%	-0.7%	6.7%	10.7%	12.6%	10.4%	6.8%
Quick-service restaurants	4.5%	6.7%	5.9%	5.4%	9.7%	16.4%	13.7%	12.7%	3.1%	5.4%	-0.8%	1.2%	3.3%	6.5%
Caterers	-3.9%	2.2%	4.1%	2.7%	-0.9%	2.0%	-1.8%	-5.3%	-0.5%	3.4%	-4.5%	6.7%	2.5%	0.0%
Drinking Places	-3.8%	-7.4%	-4.3%	-8.5%	-9.0%	6.7%	4.8%	7.3%	1.6%	11.9%	0.6%	4.0%	17.7%	5.0%
New Brunswick	10.6%	10.8%	8.4%	6.9%	10.3%	14.3%	8.7%	9.4%	8.1%	7.4%	5.8%	5.9%	4.1%	7.9%
Full-service restaurants	14.6%	15.4%	10.1%	8.5%	9.5%	27.8%	14.6%	16.0%	20.2%	17.0%	16.2%	13.5%	7.4%	15.6%
Quick-service restaurants	9.3%	8.4%	7.4%	6.0%	10.6%	9.2%	6.3%	6.0%	2.9%	2.5%	1.2%	1.2%	2.1%	4.3%
Caterers	0.2%	6.1%	9.0%	8.1%	18.5%	9.4%	11.7%	13.1%	10.0%	7.2%	-3.0%	33.4%	9.8%	12.0%
Drinking Places	16.8%	22.0%	9.6%	6.4%	1.4%	-1.9%	-2.7%	5.7%	-6.6%	8.4%	-1.4%	-5.4%	1.8%	-0.1%

	2015 Sep	2015 Oct	2015 Nov	2015 Dec	2016 Jan	2016 Feb	2016 Mar	2016 Apr	2016 May	2016 Jun	2016 Jul	2016 Aug	2016 Sep	2016 Year-to-date
Quebec	6.8%	4.7%	3.4%	7.6%	9.7%	13.2%	11.6%	12.2%	2.1%	5.7%	7.0%	4.5%	9.0%	8.0%
Full-service restaurants	3.4%	1.4%	0.7%	5.3%	5.7%	10.1%	9.6%	11.9%	-1.4%	2.9%	6.1%	2.5%	9.1%	5.9%
Quick-service restaurants	11.0%	8.9%	6.3%	10.1%	15.2%	18.4%	14.8%	13.6%	5.8%	8.7%	5.5%	5.0%	7.9%	10.0%
Caterers	8.8%	5.4%	2.0%	6.8%	4.0%	5.8%	4.4%	0.3%	4.1%	2.7%	21.7%	18.0%	9.2%	7.5%
Drinking Places	5.1%	4.7%	10.9%	13.8%	16.1%	17.1%	17.3%	21.3%	6.3%	15.0%	12.6%	4.0%	14.9%	13.6%
Ontario	6.8%	8.1%	6.4%	8.4%	7.4%	11.8%	6.2%	10.3%	3.2%	8.0%	8.2%	4.0%	8.4%	7.3%
Full-service restaurants	5.0%	6.3%	5.3%	9.4%	8.0%	12.0%	5.3%	11.9%	1.6%	7.8%	8.6%	4.6%	9.8%	7.6%
Quick-service restaurants	8.9%	9.1%	8.4%	8.7%	8.0%	13.2%	8.3%	9.6%	5.1%	8.1%	6.1%	5.6%	7.3%	7.7%
Caterers	7.2%	12.6%	5.5%	5.5%	2.4%	4.4%	-2.1%	4.0%	1.7%	10.0%	20.7%	-5.8%	9.2%	4.9%
Drinking Places	-5.4%	-2.2%	-8.3%	-2.9%	1.7%	11.4%	13.0%	23.0%	-2.7%	-2.8%	-1.7%	0.1%	0.5%	4.6%
Manitoba	6.9%	7.9%	7.3%	8.9%	8.4%	10.3%	8.2%	9.8%	3.4%	7.1%	6.4%	5.0%	9.6%	7.5%
Full-service restaurants	3.8%	8.5%	8.3%	10.9%	7.0%	0.2%	-1.1%	3.9%	-4.9%	2.1%	1.0%	-3.8%	4.3%	0.9%
Quick-service restaurants	7.1%	6.2%	4.4%	6.1%	8.1%	19.4%	15.8%	14.2%	9.0%	11.7%	10.7%	13.1%	10.8%	12.4%
Caterers	22.0%	12.5%	17.1%	14.2%	18.9%	18.8%	14.0%	14.1%	15.9%	4.0%	9.0%	4.1%	31.8%	14.5%
Drinking Places	7.0%	12.9%	6.9%	4.3%	-2.4%	-3.6%	1.4%	13.5%	0.1%	19.9%	8.4%	12.4%	-17.6%	3.9%
Saskatchewan	4.4%	2.5%	0.4%	3.4%	2.9%	6.8%	3.1%	5.8%	-1.0%	2.5%	-2.0%	0.2%	4.0%	2.3%
Full-service restaurants	4.7%	2.3%	-1.1%	3.3%	1.3%	-3.0%	-5.8%	1.6%	-6.5%	-7.2%	-12.2%	-10.0%	-5.9%	-5.5%
Quick-service restaurants	3.0%	3.2%	2.0%	4.5%	6.2%	20.2%	13.7%	11.9%	7.4%	12.6%	9.1%	11.6%	14.4%	11.7%
Caterers	8.7%	-7.9%	-5.6%	8.2%	-4.8%	1.5%	2.8%	3.1%	-4.6%	8.7%	-1.5%	2.0%	2.1%	1.1%
Drinking Places	8.7%	9.9%	6.9%	-7.9%	-1.2%	-6.0%	-6.0%	-4.5%	-17.6%	-5.6%	-10.7%	-10.7%	0.5%	-7.2%
Alberta	0.7%	-1.8%	-2.4%	-0.6%	-1.9%	2.5%	-1.5%	1.7%	0.4%	-0.3%	-1.3%	0.4%	1.8%	0.2%
Full-service restaurants	-0.8%	-3.7%	-4.5%	-1.6%	-3.5%	-3.6%	-7.5%	-2.2%	-2.3%	-4.9%	-4.3%	-5.8%	0.9%	-3.7%
Quick-service restaurants	3.4%	1.6%	1.0%	1.0%	1.0%	12.3%	5.3%	7.1%	3.3%	3.1%	1.0%	5.6%	5.3%	4.8%
Caterers	-2.1%	-6.4%	-8.8%	-5.2%	-8.4%	-6.7%	-5.9%	-3.2%	0.0%	3.9%	-1.4%	0.2%	-14.8%	-4.3%
Drinking Places	-3.7%	-6.1%	-0.7%	2.5%	0.0%	-5.9%	0.1%	-2.3%	-1.1%	5.7%	9.3%	15.9%	10.3%	3.4%
British Columbia	7.5%	7.9%	4.0%	6.9%	8.6%	9.4%	8.3%	11.2%	7.7%	10.8%	13.0%	9.5%	14.7%	10.4%
Full-service restaurants	7.0%	8.0%	3.2%	7.5%	8.7%	8.1%	7.2%	11.3%	9.5%	13.7%	19.7%	10.9%	19.6%	12.3%
Quick-service restaurants	7.8%	9.0%	4.5%	6.4%	9.6%	11.9%	9.2%	10.7%	7.2%	8.1%	7.6%	10.1%	12.3%	9.6%
Caterers	9.0%	5.6%	9.3%	8.9%	9.3%	11.8%	12.4%	17.6%	5.7%	8.8%	7.4%	5.4%	3.8%	8.8%
Drinking Places	7.0%	3.1%	-1.1%	2.2%	0.7%	0.9%	6.6%	4.6%	0.2%	9.5%	3.2%	-1.9%	9.8%	3.7%

Menu Inflation

	2015 Oct	2015 Nov	2015 Dec	2016 Jan	2016 Feb	2016 Mar	2016 Apr	2016 May	2016 Jun	2016 Jul	2016 Aug	2016 Sep	2016 Oct	2016 Year-to-date
Canada	2.7%	2.8%	2.8%	2.5%	2.7%	2.6%	2.7%	2.6%	2.6%	2.7%	2.5%	2.5%	2.6%	2.6%
Full-service restaurants	2.8%	2.7%	2.8%	2.7%	2.9%	2.7%	2.8%	2.9%	2.9%	2.9%	2.7%	2.6%	2.7%	2.8%
Quick-service restaurants	2.8%	3.0%	2.7%	2.2%	2.2%	2.4%	2.4%	2.0%	2.0%	2.1%	2.2%	2.4%	2.6%	2.3%
Cafeteria	2.8%	2.8%	2.8%	2.5%	2.6%	2.6%	2.7%	2.6%	2.6%	2.7%	2.5%	2.6%	2.6%	2.6%
Newfoundland and Labrador	2.0%	2.6%	2.3%	2.1%	1.8%	2.1%	2.5%	1.8%	1.5%	4.1%	4.8%	5.0%	4.8%	3.0%
Prince Edward Island	3.3%	3.4%	3.2%	2.6%	2.6%	2.7%	3.9%	3.1%	3.2%	2.3%	2.0%	2.2%	2.8%	2.7%
Nova Scotia	4.0%	3.9%	3.8%	3.5%	3.5%	3.5%	3.3%	2.1%	2.4%	2.5%	2.9%	3.1%	2.9%	3.0%
New Brunswick	2.6%	2.4%	2.2%	1.9%	1.6%	1.9%	2.0%	2.3%	2.4%	4.2%	4.5%	4.1%	3.7%	2.8%
Quebec	2.5%	2.4%	2.2%	1.8%	1.8%	1.8%	2.2%	1.8%	2.1%	2.0%	1.9%	2.2%	2.4%	2.0%
Ontario	2.8%	3.0%	3.3%	3.0%	3.3%	3.1%	3.2%	3.0%	2.9%	2.6%	2.3%	2.3%	2.3%	2.8%
Manitoba	3.0%	2.9%	2.7%	2.9%	2.7%	2.6%	2.8%	2.7%	2.7%	3.2%	2.9%	2.5%	2.3%	2.7%
Saskatchewan	2.3%	1.8%	1.5%	1.3%	1.7%	1.9%	2.0%	1.7%	1.5%	1.7%	1.6%	1.4%	1.6%	1.6%
Alberta	3.4%	3.4%	3.3%	3.3%	3.3%	3.2%	3.2%	3.3%	3.3%	3.1%	3.2%	3.4%	3.5%	3.3%
British Columbia	2.3%	2.4%	2.3%	2.3%	2.3%	2.4%	2.3%	2.3%	2.5%	3.1%	2.9%	2.9%	2.9%	2.6%

Source: Statistics Canada