

Reference Period: November 2016

# MONTHLY INFOSTATS



**Restaurants  
Canada**

The voice of foodservice | La voix des services alimentaires

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# Monthly InfoStats – November 2016

## Commercial Foodservice Industry (preliminary results)

### Highlights

Healthy consumer spending across most provinces lifted **commercial foodservice sales in Canada** by 6.2% in November, following a 4.4% increase in October.

Sales at **full-service restaurants** rose by a solid 5.3% in November, although results were mixed across the country. While British Columbia, Ontario, Quebec and the Maritimes posted strong gains, the rest of the country saw a drop in sales.

Sales at **quick-service restaurants** jumped by 8.3%, with double-digit gains in several provinces due to unit expansion.

**Caterer** revenues slipped for the second consecutive month, down 0.8%. Alberta saw the largest decline as caterer revenues tumbled by 16%.

**Drinking places** are on track to enjoy their strongest year since 1999 as year-to-date sales are up 5.7%. Growth was led by a rebound in spending in Quebec and British Columbia.

**Menu inflation** slipped to 2.3% in December. This is the smallest increase in menu prices since October 2014.

After a strong start to the year, the economic downturn and layoffs led to a 1.4% decrease in commercial foodservice sales in **Newfoundland & Labrador**. In addition, the two-point increase in the HST on July 1, 2016 led to a 4.7% jump in menu prices, the largest increase in the country.

Commercial foodservice sales on **Prince Edward Island** rose 4.6% in November, as a rebound in spending at full-service restaurants was partially offset by a moderation in demand at quick-service restaurants.

Despite lethargic job creation and modest economic growth, total foodservice sales in **Nova Scotia** jumped 7.0% due to a surge in spending at restaurants.

After a stellar start to the year, foodservice sales in **New Brunswick** moderated in recent months to 3.9% growth in November. While demand remains strong at caterers and full-service restaurants, sales stumbled at quick-service restaurants.

In November, **Quebec's** unemployment rate fell to 6.2%. This is the lowest level since Statistics Canada began collecting labour force data in 1976. Healthy economic growth and pent-up consumer demand propelled total foodservice sales growth in the province by 8.6% in November. New units lifted quick-service restaurant sales by more than 10%.

**Ontario's restaurant industry** shows no signs of slowing down as total sales advanced by a solid 5.6% in November. Strong consumer demand and a growing population lifted sales at full-service restaurants (+6.4%) and quick-service restaurants (+5.8%).

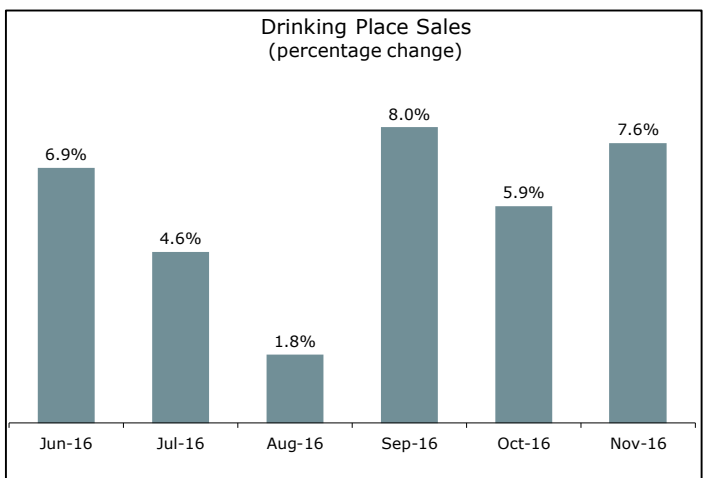
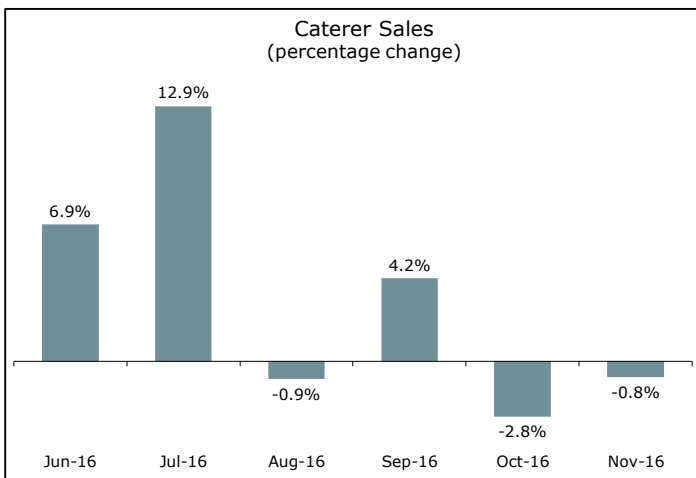
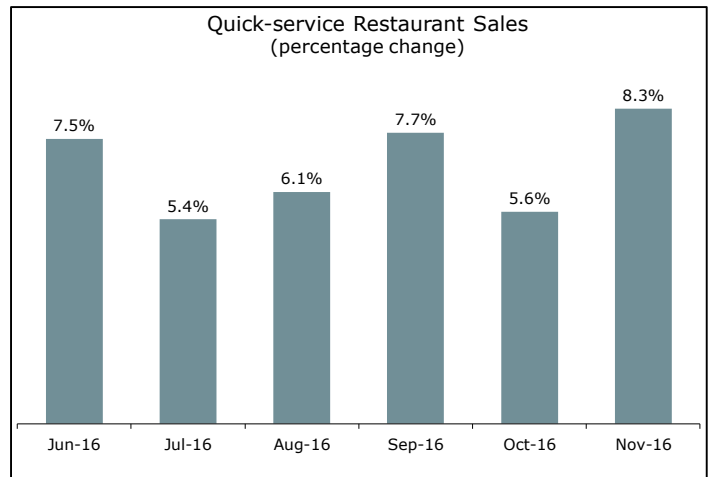
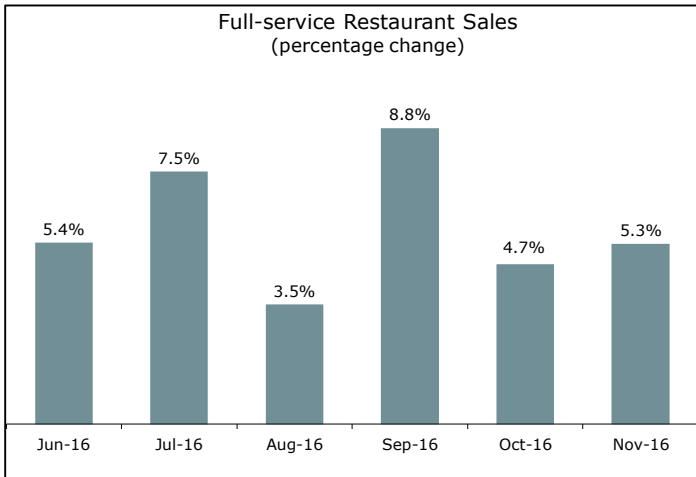
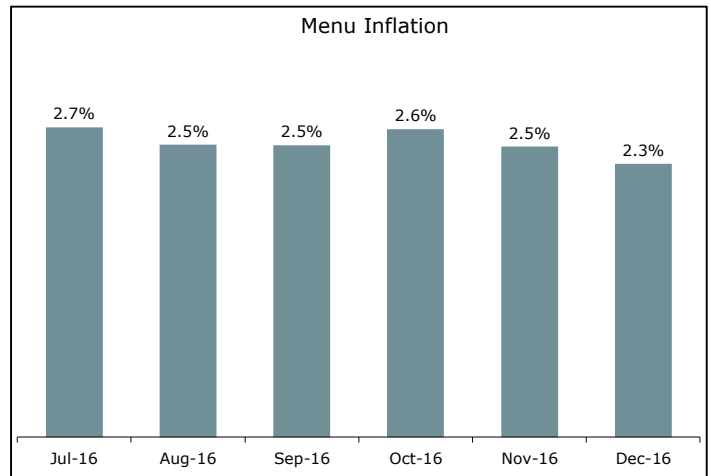
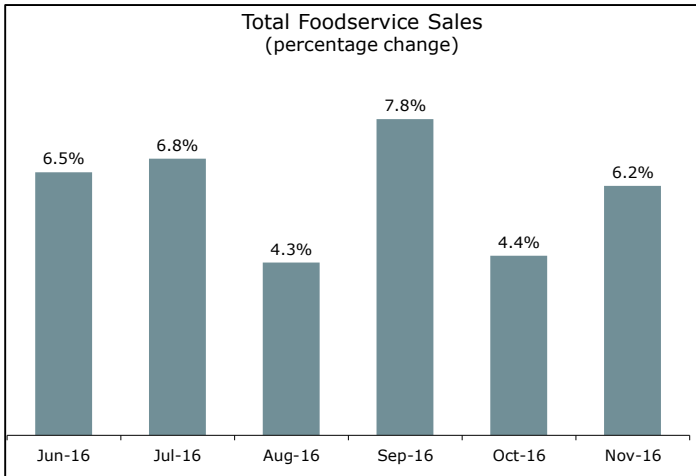
Commercial foodservice sales in **Manitoba** grew by 6.6% as strong gains at quick-service restaurants and caterers offset a 6% decline at full-service restaurants.

**Saskatchewan's restaurant industry** showed a sharp improvement as sales jumped 5.4% in November. This is the strongest increase since April. Demand was driven by double-digit gains at quick-service restaurants. In contrast, sales tumbled by 6% at full-service restaurants.

Foodservice sales in **Alberta** rose by a modest 1.7% in November following flat sales in October. Although quick-service restaurants posted solid gains, sales fell at full-service restaurants and caterers.

With the country's fastest-growing economy and strong job creation, **British Columbia** saw foodservice sales soar 9.8% in November. Quick-service restaurants and drinking places posted double-digit growth while demand remains solid at full-service restaurants. In contrast, caterer revenues slipped 2.5% following healthy gains in November 2015.

# Commercial Foodservice Trends - Canada



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

### Highlights

**Canada's economy** bounced back in November with 0.4% growth in economic activity. The increase more than offsets a 0.2% contraction in October.

The **United States economy** grew by an annualized 1.9% (preliminary) in Q4 due to strong consumer and business spending.

Canada's **consumer confidence index** slipped by 2.1 points in January as a greater share of Canadian households said their finances were worse off than six months ago.

**Retail spending** rebounded in November, growing by a healthy 6.0% compared to November 2015.

**Consumer prices for food at grocery stores** slipped 2.8% in December, due to lower prices for beef, pork, fresh fruits and fresh vegetables.

**Net employment in Canada** continued its surprising streak with the creation of 48,300 jobs in January. This lowered the unemployment rate to 6.8%.

Net **employment in the United States** increased by a stronger-than-expected 227,000 jobs in January.

**Canada's economy** rebounded in November, expanding by 0.4% following a 0.2% contraction in October. Growth was led by a stronger performance in mining and quarrying (+1.4%), manufacturing (+1.4%) and construction (+1.1%).

TD Economics is forecasting **Canada's economy** will grow by an annualized 1.5% in Q4 following a 3.5% expansion in Q3.

Preliminary estimates show the **United States economy** grew by an annualized 1.9% in Q4. This is slightly below the 2.2% consensus forecast by analysts. Consumer spending rose by a solid 2.5% while business investment rebounded with a 2.4% expansion.

**Consumer confidence** in Canada slipped by 2.1 points in January to 101.7 (2014 = 100). A greater share of respondents reported a deterioration in their household finances compared to December. Despite healthy economic activity in the second half of 2016, households remain cautious about their future finances and job security.

**Retail sales** remain strong, jumping 6.0% in November compared to November 2015. This is a sharp improvement over the 0.6% year-over-year growth in October. Growth in November was led by double-digit gains at building and equipment stores and automobile dealers.

At the provincial level, Prince Edward Island reported the strongest year-over-year increase as **retail sales** jumped 13.4%. Also posting strong gains were Quebec (+7.8%) and British Columbia (+7.4%). After a 3.6% decline in October, retail sales in Alberta were flat in November.

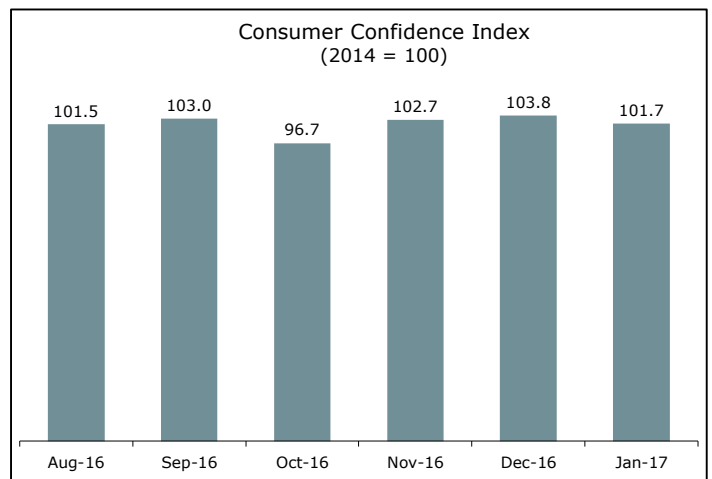
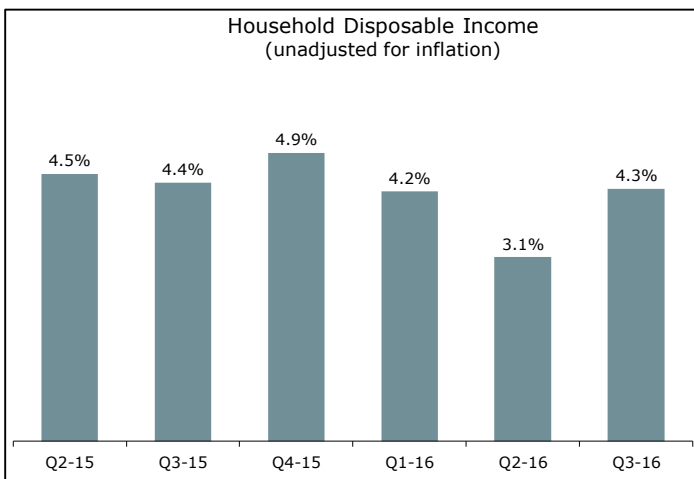
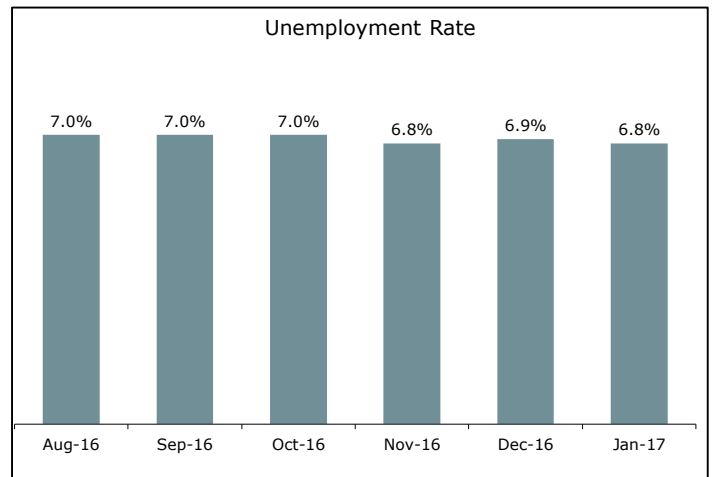
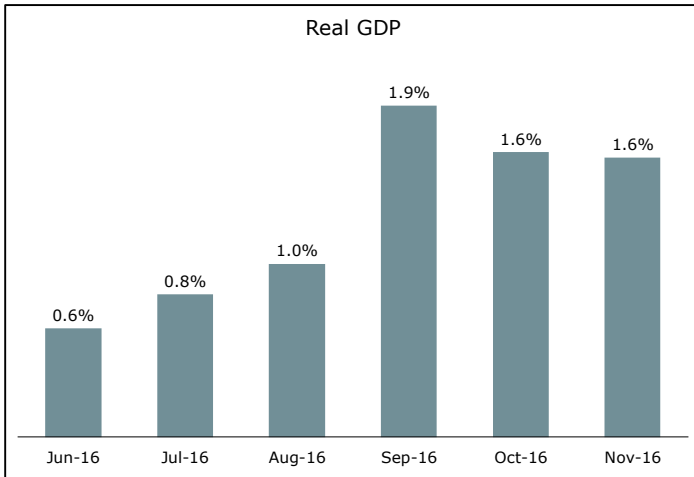
On a year-over-year basis, Canada's **inflation rate** accelerated to 1.5% in December compared to 1.2% in November. The increase in headline inflation was due to a 5.5% jump in gasoline prices.

On a year-over-year basis, consumer prices for **food at grocery stores** fell by 2.8% in December. Consumers paid less for beef (-5.3%), pork (-2.9%), fresh fruit (-7.3%) and fresh vegetables (-8.7%).

**Canada's labour market** began the year on a healthy note, as net employment grew by a solid 48,300 jobs in December. As a result, the **unemployment rate** slipped by 0.1 percentage points to 6.8%.

Net employment in the **United States** grew by an impressive 227,000 jobs in January, well above the consensus expectation for 180,000 new jobs. More people entering the workforce, however, raised the unemployment rate by 0.1 percentage points to 4.8%.

# Economic Indicators - Canada



Source: Statistics Canada and Conference Board of Canada

Note: GDP and Personal Disposable Income are year-over-year changes. Consumer confidence and the unemployment rate are actual values.

## COMMERCIAL FOODSERVICE SALES

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2015 over 2014(%)	2014 over 2013(%)
<b>NOMINAL GROWTH</b>						
<b>Sales (in \$millions)</b>						
Total	November	\$5,305.4	6.2%	6.3%	5.2%	5.1%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	November	\$2,238.1	5.3%	5.6%	4.5%	5.6%
Quick-service Restaurants	November	\$2,400.9	8.3%	7.8%	6.7%	4.8%
Social & Contract Caterers	November	\$470.4	-0.8%	2.9%	4.6%	6.8%
Drinking Places	November	\$196.1	7.6%	5.7%	-2.1%	0.4%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	November	\$72.1	-1.4%	3.8%	3.4%	2.6%
Prince Edward Island	November	\$17.5	4.6%	3.1%	7.8%	2.7%
Nova Scotia	November	\$130.9	7.0%	6.0%	5.5%	5.2%
New Brunswick	November	\$94.1	3.9%	6.9%	6.9%	3.5%
Quebec	November	\$972.2	8.6%	7.8%	3.3%	1.3%
Ontario	November	\$2,134.3	5.6%	6.8%	7.0%	6.0%
Manitoba	November	\$165.7	6.6%	7.3%	6.1%	4.6%
Saskatchewan	November	\$155.0	5.4%	2.6%	3.0%	3.4%
Alberta	November	\$730.0	1.7%	0.3%	1.7%	6.4%
British Columbia	November	\$818.9	9.8%	10.1%	6.8%	7.6%
<b>REAL GROWTH</b>						
<b>Sales (in 2002 \$ millions)</b>						
Total	November	\$3,689.5	3.6%	3.7%	2.4%	3.1%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	November	\$1,540.3	2.7%	2.8%	1.7%	3.3%
Quick-service Restaurants	November	\$1,711.2	5.8%	5.4%	3.8%	3.3%
Social & Contract Caterers	November	\$327.2	-3.2%	0.3%	1.8%	4.7%
Drinking Places	November	\$136.4	5.0%	3.1%	-4.7%	-1.6%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	November	\$46.6	-5.6%	0.5%	0.4%	0.5%
Prince Edward Island	November	\$12.4	2.7%	0.5%	4.0%	2.7%
Nova Scotia	November	\$86.1	3.9%	3.0%	1.4%	3.9%
New Brunswick	November	\$63.7	0.0%	3.9%	4.3%	1.8%
Quebec	November	\$659.6	6.4%	5.6%	0.5%	-2.2%
Ontario	November	\$1,510.5	3.4%	4.0%	4.2%	4.7%
Manitoba	November	\$111.1	5.0%	4.5%	2.7%	1.4%
Saskatchewan	November	\$105.7	3.3%	0.9%	0.5%	0.8%
Alberta	November	\$499.0	-1.6%	-2.9%	-1.6%	3.9%
British Columbia	November	\$598.2	7.0%	7.3%	4.5%	6.9%

Source: Statistics Canada

# SEASONALLY ADJUSTED FOODSERVICE SALES

## Month-over-month change

	Period	Amount	November	October	September	August
<b>NOMINAL GROWTH</b>						
<b>Sales (in \$millions)</b>						
Total	November	\$5,506.9	0.4%	-0.5%	1.5%	-1.2%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	November	\$2,371.6	-0.2%	-0.7%	1.7%	-1.7%
Quick-service Restaurants	November	\$2,476.9	1.0%	0.4%	1.2%	0.7%
Social & Contract Caterers	November	\$449.4	1.1%	-4.9%	2.8%	-8.5%
Drinking Places	November	\$209.0	-0.2%	2.5%	1.2%	1.3%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	November	\$73.8	-0.2%	0.3%	-1.2%	-2.2%
Prince Edward Island	November	\$20.0	0.6%	1.5%	2.2%	-3.6%
Nova Scotia	November	\$133.7	0.8%	-0.7%	-1.4%	3.3%
New Brunswick	November	\$97.0	-0.9%	2.0%	-0.7%	-0.7%
Quebec	November	\$1,022.9	0.4%	0.2%	2.1%	-0.7%
Ontario	November	\$2,179.2	0.2%	-0.1%	2.1%	-2.9%
Manitoba	November	\$168.5	0.9%	-0.8%	2.6%	0.7%
Saskatchewan	November	\$159.0	2.2%	-1.1%	1.7%	2.4%
Alberta	November	\$747.8	0.8%	-0.5%	-1.6%	1.8%
British Columbia	November	\$889.6	0.3%	-2.2%	2.8%	-1.4%

Source: Statistics Canada



## MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2015 over 2014(%)	2014 over 2013(%)
<b>By Sector</b>						
Menu Inflation – Total	November	143.8	2.5%	2.6%	2.8%	2.0%
Menu Inflation – Full Service	November	145.3	2.5%	2.8%	2.8%	2.1%
Menu Inflation – Quick Service	November	140.3	2.4%	2.3%	2.8%	1.4%
Menu Inflation – Cafeterias	November	143.9	2.5%	2.6%	2.8%	2.0%
<b>By Province</b>						
Newfoundland	November	154.8	4.5%	3.2%	3.0%	2.1%
Prince Edward Island	November	140.8	1.9%	2.7%	3.4%	0.1%
Nova Scotia	November	152.0	2.9%	2.9%	4.1%	1.3%
New Brunswick	November	147.8	3.9%	2.9%	2.5%	1.7%
Quebec	November	147.4	2.1%	2.0%	2.8%	3.5%
Ontario	November	141.3	2.2%	2.7%	2.6%	1.3%
Manitoba	November	149.2	1.6%	2.6%	3.3%	3.1%
Saskatchewan	November	146.6	2.0%	1.7%	2.5%	2.6%
Alberta	November	146.3	3.4%	3.3%	3.3%	2.3%
British Columbia	November	136.9	2.6%	2.6%	2.3%	0.4%

## THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2015 over 2014(%)	2014 over 2013(%)
<b>General Indicators</b>						
Real GDP (2002 \$billion)	November	\$1,688.1	1.6%	1.1%	0.9%	2.5%
Consumer Price Index (2002=100)	November	128.6	1.2%	1.4%	1.1%	1.9%
Number of Employed ('000's)	November	18,171.3	1.0%	0.7%	0.9%	0.6%
Unemployment Rate <sup>1</sup>	November	6.8%	7.0%	7.0%	6.9%	6.9%
Prime Rate <sup>1</sup>	November	2.70%	2.70%	2.70%	2.78%	3.00%
Consumer Confidence (2014=100)	November	102.7	-0.4%	-2.5%	-1.8%	4.9%
Disposable Income (\$billion)	Q3'16	\$1,178.0	4.3%	3.9%	4.4%	3.2%
<b>Other (in \$ millions)</b>						
Supermarkets and Grocery Stores	November	\$6,896.3	1.1%	0.7%	1.7%	2.7%
<b>Commercial Foodservice Employment<sup>2</sup></b>						
Number of Employed ('000's)	November	1,080.8	2.6%	3.2%	3.1%	2.2%
Average Weekly Hours	November	21.7	-0.9%	-2.1%	-0.7%	1.4%
Average Weekly Wage	November	\$346.05	-1.1%	-0.5%	1.7%	1.6%

Source: Statistics Canada

<sup>1</sup> Refers to actual values

<sup>2</sup> Unadjusted for seasonal variation



# Commercial Foodservice Sales Trends

year-over-year nominal change

	2015 Nov	2015 Dec	2016 Jan	2016 Feb	2016 Mar	2016 Apr	2016 May	2016 Jun	2016 Jul	2016 Aug	2016 Sep	2016 Oct	2016 Nov	2016 Year-to-date
<b>Canada</b>	<b>4.0%</b>	<b>6.3%</b>	<b>6.5%</b>	<b>10.0%</b>	<b>6.3%</b>	<b>9.1%</b>	<b>3.1%</b>	<b>6.5%</b>	<b>6.8%</b>	<b>4.3%</b>	<b>7.8%</b>	<b>4.4%</b>	<b>6.2%</b>	<b>6.3%</b>
Full-service restaurants	2.4%	6.3%	5.7%	7.7%	3.9%	8.7%	1.4%	5.4%	7.5%	3.5%	8.8%	4.7%	5.3%	5.6%
Quick-service restaurants	6.0%	7.0%	8.3%	14.0%	9.4%	10.1%	5.3%	7.5%	5.4%	6.1%	7.7%	5.6%	8.3%	7.8%
Caterers	4.2%	4.9%	2.5%	4.3%	1.4%	4.2%	2.3%	6.9%	12.9%	-0.9%	4.2%	-2.8%	-0.8%	2.9%
Drinking Places	0.2%	2.6%	4.1%	5.6%	8.4%	11.1%	-0.4%	6.9%	4.6%	1.8%	8.0%	5.9%	7.6%	5.7%
<b>Newfoundland and Labrador</b>	<b>7.6%</b>	<b>1.0%</b>	<b>3.4%</b>	<b>8.0%</b>	<b>6.4%</b>	<b>3.4%</b>	<b>-0.3%</b>	<b>6.8%</b>	<b>6.0%</b>	<b>5.0%</b>	<b>3.8%</b>	<b>1.5%</b>	<b>-1.4%</b>	<b>3.8%</b>
Full-service restaurants	2.2%	-1.0%	1.6%	11.6%	9.5%	3.3%	-0.4%	12.1%	13.9%	9.8%	8.0%	2.8%	-3.1%	6.4%
Quick-service restaurants	4.6%	2.7%	4.1%	9.5%	6.0%	4.5%	3.4%	7.3%	4.6%	4.4%	5.4%	4.0%	3.3%	5.0%
Caterers	36.7%	6.2%	6.8%	1.7%	5.7%	3.1%	-8.2%	-3.8%	-4.2%	-0.4%	-7.1%	-8.3%	n.a.	n.a.
Drinking Places	-15.7%	-16.4%	-4.2%	1.0%	-2.1%	-5.2%	-6.7%	5.4%	3.3%	-0.7%	5.8%	8.4%	n.a.	n.a.
<b>Prince Edward Island</b>	<b>5.6%</b>	<b>4.2%</b>	<b>7.2%</b>	<b>13.2%</b>	<b>5.3%</b>	<b>-0.9%</b>	<b>-1.8%</b>	<b>2.6%</b>	<b>6.9%</b>	<b>-0.9%</b>	<b>2.1%</b>	<b>0.7%</b>	<b>4.6%</b>	<b>3.1%</b>
Full-service restaurants	-0.1%	3.6%	7.8%	10.5%	1.0%	-8.4%	-5.5%	4.7%	14.4%	1.3%	3.3%	1.5%	10.7%	4.0%
Quick-service restaurants	8.8%	5.1%	7.5%	15.8%	8.1%	4.3%	0.8%	2.3%	2.1%	-2.4%	2.8%	1.1%	3.4%	3.5%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
<b>Nova Scotia</b>	<b>5.7%</b>	<b>6.1%</b>	<b>9.3%</b>	<b>11.3%</b>	<b>6.0%</b>	<b>5.8%</b>	<b>1.3%</b>	<b>6.1%</b>	<b>3.6%</b>	<b>7.7%</b>	<b>6.3%</b>	<b>3.6%</b>	<b>7.0%</b>	<b>6.0%</b>
Full-service restaurants	7.2%	9.8%	13.9%	7.9%	-1.3%	-0.6%	-0.7%	6.7%	10.7%	15.6%	10.5%	3.1%	9.1%	7.0%
Quick-service restaurants	5.9%	5.4%	9.7%	16.4%	13.7%	12.7%	3.1%	5.4%	-0.8%	1.6%	3.6%	4.2%	6.4%	6.3%
Caterers	4.1%	2.7%	-0.9%	2.0%	-1.8%	-5.3%	-0.5%	3.4%	-4.5%	5.5%	-1.3%	1.1%	3.7%	0.0%
Drinking Places	-4.3%	-8.5%	-9.0%	6.7%	4.8%	7.3%	1.6%	11.9%	0.6%	2.6%	13.9%	6.7%	2.8%	4.5%
<b>New Brunswick</b>	<b>8.4%</b>	<b>6.9%</b>	<b>10.3%</b>	<b>14.3%</b>	<b>8.7%</b>	<b>9.4%</b>	<b>8.1%</b>	<b>7.4%</b>	<b>5.8%</b>	<b>5.0%</b>	<b>3.1%</b>	<b>3.5%</b>	<b>3.9%</b>	<b>6.9%</b>
Full-service restaurants	10.1%	8.5%	9.5%	27.8%	14.6%	16.0%	20.2%	17.0%	16.2%	10.5%	4.8%	6.9%	8.2%	13.5%
Quick-service restaurants	7.4%	6.0%	10.6%	9.2%	6.3%	6.0%	2.9%	2.5%	1.2%	1.2%	1.8%	1.3%	1.1%	3.7%
Caterers	9.0%	8.1%	18.5%	9.4%	11.7%	13.1%	10.0%	7.2%	-3.0%	31.1%	8.2%	8.3%	10.1%	11.0%
Drinking Places	9.6%	6.4%	1.4%	-1.9%	-2.7%	5.7%	-6.6%	8.4%	-1.4%	-2.8%	2.8%	3.9%	4.1%	1.0%

	2015 Nov	2015 Dec	2016 Jan	2016 Feb	2016 Mar	2016 Apr	2016 May	2016 Jun	2016 Jul	2016 Aug	2016 Sep	2016 Oct	2016 Nov	2016 Year-to-date
<b>Quebec</b>	<b>3.4%</b>	<b>7.6%</b>	<b>9.7%</b>	<b>13.2%</b>	<b>11.6%</b>	<b>12.2%</b>	<b>2.1%</b>	<b>5.7%</b>	<b>7.0%</b>	<b>4.3%</b>	<b>8.3%</b>	<b>6.0%</b>	<b>8.6%</b>	<b>7.8%</b>
Full-service restaurants	0.7%	5.3%	5.7%	10.1%	9.6%	11.9%	-1.4%	2.9%	6.1%	2.8%	8.2%	6.7%	8.3%	6.1%
Quick-service restaurants	6.3%	10.1%	15.2%	18.4%	14.8%	13.6%	5.8%	8.7%	5.5%	4.9%	7.6%	6.1%	10.5%	9.6%
Caterers	2.0%	6.8%	4.0%	5.8%	4.4%	0.3%	4.1%	2.7%	21.7%	12.8%	7.4%	-0.5%	-1.0%	5.3%
Drinking Places	10.9%	13.8%	16.1%	17.1%	17.3%	21.3%	6.3%	15.0%	12.6%	4.1%	14.8%	7.5%	13.2%	12.9%
<b>Ontario</b>	<b>6.4%</b>	<b>8.4%</b>	<b>7.4%</b>	<b>11.8%</b>	<b>6.2%</b>	<b>10.3%</b>	<b>3.2%</b>	<b>8.0%</b>	<b>8.2%</b>	<b>3.7%</b>	<b>8.0%</b>	<b>4.4%</b>	<b>5.6%</b>	<b>6.8%</b>
Full-service restaurants	5.3%	9.4%	8.0%	12.0%	5.3%	11.9%	1.6%	7.8%	8.6%	4.2%	9.5%	6.7%	6.4%	7.3%
Quick-service restaurants	8.4%	8.7%	8.0%	13.2%	8.3%	9.6%	5.1%	8.1%	6.1%	5.5%	7.1%	4.6%	5.8%	7.2%
Caterers	5.5%	5.5%	2.4%	4.4%	-2.1%	4.0%	1.7%	10.0%	20.7%	-7.3%	8.1%	-4.4%	2.7%	3.4%
Drinking Places	-8.3%	-2.9%	1.7%	11.4%	13.0%	23.0%	-2.7%	-2.8%	-1.7%	-0.9%	-1.4%	-0.2%	2.1%	3.7%
<b>Manitoba</b>	<b>7.3%</b>	<b>8.9%</b>	<b>8.4%</b>	<b>10.3%</b>	<b>8.2%</b>	<b>9.8%</b>	<b>3.4%</b>	<b>7.1%</b>	<b>6.4%</b>	<b>5.3%</b>	<b>10.1%</b>	<b>5.4%</b>	<b>6.6%</b>	<b>7.3%</b>
Full-service restaurants	8.3%	10.9%	7.0%	0.2%	-1.1%	3.9%	-4.9%	2.1%	1.0%	-4.1%	2.8%	-5.3%	-6.1%	-0.6%
Quick-service restaurants	4.4%	6.1%	8.1%	19.4%	15.8%	14.2%	9.0%	11.7%	10.7%	14.1%	12.2%	10.8%	15.0%	12.7%
Caterers	17.1%	14.2%	18.9%	18.8%	14.0%	14.1%	15.9%	4.0%	9.0%	3.1%	32.3%	27.1%	25.3%	17.0%
Drinking Places	6.9%	4.3%	-2.4%	-3.6%	1.4%	13.5%	0.1%	19.9%	8.4%	12.4%	7.1%	-5.1%	4.5%	5.2%
<b>Saskatchewan</b>	<b>0.4%</b>	<b>3.4%</b>	<b>2.9%</b>	<b>6.8%</b>	<b>3.1%</b>	<b>5.8%</b>	<b>-1.0%</b>	<b>2.5%</b>	<b>-2.0%</b>	<b>0.8%</b>	<b>4.7%</b>	<b>0.7%</b>	<b>5.4%</b>	<b>2.6%</b>
Full-service restaurants	-1.1%	3.3%	1.3%	-3.0%	-5.8%	1.6%	-6.5%	-7.2%	-12.2%	-8.6%	-4.6%	-9.6%	-6.5%	-5.7%
Quick-service restaurants	2.0%	4.5%	6.2%	20.2%	13.7%	11.9%	7.4%	12.6%	9.1%	11.6%	14.3%	11.0%	18.4%	12.2%
Caterers	-5.6%	8.2%	-4.8%	1.5%	2.8%	3.1%	-4.6%	8.7%	-1.5%	0.9%	2.4%	3.8%	2.2%	1.4%
Drinking Places	6.9%	-7.9%	-1.2%	-6.0%	-6.0%	-4.5%	-17.6%	-5.6%	-10.7%	-10.7%	4.3%	-2.0%	2.9%	-5.5%
<b>Alberta</b>	<b>-2.4%</b>	<b>-0.6%</b>	<b>-1.9%</b>	<b>2.5%</b>	<b>-1.5%</b>	<b>1.7%</b>	<b>0.4%</b>	<b>-0.3%</b>	<b>-1.3%</b>	<b>0.5%</b>	<b>1.5%</b>	<b>0.1%</b>	<b>1.7%</b>	<b>0.3%</b>
Full-service restaurants	-4.5%	-1.6%	-3.5%	-3.6%	-7.5%	-2.2%	-2.3%	-4.9%	-4.3%	-4.8%	0.1%	-2.0%	-0.5%	-3.3%
Quick-service restaurants	1.0%	1.0%	1.0%	12.3%	5.3%	7.1%	3.3%	3.1%	1.0%	4.9%	5.2%	4.2%	7.8%	4.9%
Caterers	-8.8%	-5.2%	-8.4%	-6.7%	-5.9%	-3.2%	0.0%	3.9%	-1.4%	-0.9%	-13.5%	-11.2%	-16.2%	-6.1%
Drinking Places	-0.7%	2.5%	0.0%	-5.9%	0.1%	-2.3%	-1.1%	5.7%	9.3%	15.9%	10.2%	2.4%	0.7%	3.0%
<b>British Columbia</b>	<b>4.0%</b>	<b>6.9%</b>	<b>8.6%</b>	<b>9.4%</b>	<b>8.3%</b>	<b>11.2%</b>	<b>7.7%</b>	<b>10.8%</b>	<b>13.0%</b>	<b>9.1%</b>	<b>14.2%</b>	<b>8.2%</b>	<b>9.8%</b>	<b>10.1%</b>
Full-service restaurants	3.2%	7.5%	8.7%	8.1%	7.2%	11.3%	9.5%	13.7%	19.7%	10.7%	19.0%	8.7%	8.6%	11.6%
Quick-service restaurants	4.5%	6.4%	9.6%	11.9%	9.2%	10.7%	7.2%	8.1%	7.6%	9.8%	11.8%	8.3%	13.0%	9.7%
Caterers	9.3%	8.9%	9.3%	11.8%	12.4%	17.6%	5.7%	8.8%	7.4%	4.0%	3.1%	0.1%	-2.5%	6.7%
Drinking Places	-1.1%	2.2%	0.7%	0.9%	6.6%	4.6%	0.2%	9.5%	3.2%	-2.7%	9.4%	15.5%	14.9%	5.6%

## Menu Inflation

	2015 Dec	2016 Jan	2016 Feb	2016 Mar	2016 Apr	2016 May	2016 Jun	2016 Jul	2016 Aug	2016 Sep	2016 Oct	2016 Nov	2016 Dec	2016 Year-to-date
<b>Canada</b>	<b>2.8%</b>	<b>2.5%</b>	<b>2.7%</b>	<b>2.6%</b>	<b>2.7%</b>	<b>2.6%</b>	<b>2.6%</b>	<b>2.7%</b>	<b>2.5%</b>	<b>2.5%</b>	<b>2.6%</b>	<b>2.5%</b>	<b>2.3%</b>	<b>2.6%</b>
Full-service restaurants	2.8%	2.7%	2.9%	2.7%	2.8%	2.9%	2.9%	2.9%	2.7%	2.6%	2.7%	2.5%	2.5%	2.7%
Quick-service restaurants	2.7%	2.2%	2.2%	2.4%	2.4%	2.0%	2.0%	2.1%	2.2%	2.4%	2.6%	2.4%	2.2%	2.3%
Cafeteria	2.8%	2.5%	2.6%	2.6%	2.7%	2.6%	2.6%	2.7%	2.5%	2.6%	2.6%	2.5%	2.3%	2.6%
<b>Newfoundland and Labrador</b>	<b>2.3%</b>	<b>2.1%</b>	<b>1.8%</b>	<b>2.1%</b>	<b>2.5%</b>	<b>1.8%</b>	<b>1.5%</b>	<b>4.1%</b>	<b>4.8%</b>	<b>5.0%</b>	<b>4.8%</b>	<b>4.5%</b>	<b>4.7%</b>	<b>3.3%</b>
<b>Prince Edward Island</b>	<b>3.2%</b>	<b>2.6%</b>	<b>2.6%</b>	<b>2.7%</b>	<b>3.9%</b>	<b>3.1%</b>	<b>3.2%</b>	<b>2.3%</b>	<b>2.0%</b>	<b>2.2%</b>	<b>2.8%</b>	<b>1.9%</b>	<b>1.9%</b>	<b>2.6%</b>
<b>Nova Scotia</b>	<b>3.8%</b>	<b>3.5%</b>	<b>3.5%</b>	<b>3.5%</b>	<b>3.3%</b>	<b>2.1%</b>	<b>2.4%</b>	<b>2.5%</b>	<b>2.9%</b>	<b>3.1%</b>	<b>2.9%</b>	<b>2.9%</b>	<b>3.0%</b>	<b>3.0%</b>
<b>New Brunswick</b>	<b>2.2%</b>	<b>1.9%</b>	<b>1.6%</b>	<b>1.9%</b>	<b>2.0%</b>	<b>2.3%</b>	<b>2.4%</b>	<b>4.2%</b>	<b>4.5%</b>	<b>4.1%</b>	<b>3.7%</b>	<b>3.9%</b>	<b>3.9%</b>	<b>3.0%</b>
<b>Quebec</b>	<b>2.2%</b>	<b>1.8%</b>	<b>1.8%</b>	<b>1.8%</b>	<b>2.2%</b>	<b>1.8%</b>	<b>2.1%</b>	<b>2.0%</b>	<b>1.9%</b>	<b>2.2%</b>	<b>2.4%</b>	<b>2.1%</b>	<b>2.2%</b>	<b>2.0%</b>
<b>Ontario</b>	<b>3.3%</b>	<b>3.0%</b>	<b>3.3%</b>	<b>3.1%</b>	<b>3.2%</b>	<b>3.0%</b>	<b>2.9%</b>	<b>2.6%</b>	<b>2.3%</b>	<b>2.3%</b>	<b>2.3%</b>	<b>2.2%</b>	<b>2.1%</b>	<b>2.7%</b>
<b>Manitoba</b>	<b>2.7%</b>	<b>2.9%</b>	<b>2.7%</b>	<b>2.6%</b>	<b>2.8%</b>	<b>2.7%</b>	<b>2.7%</b>	<b>3.2%</b>	<b>2.9%</b>	<b>2.5%</b>	<b>2.3%</b>	<b>1.6%</b>	<b>1.8%</b>	<b>2.6%</b>
<b>Saskatchewan</b>	<b>1.5%</b>	<b>1.3%</b>	<b>1.7%</b>	<b>1.9%</b>	<b>2.0%</b>	<b>1.7%</b>	<b>1.5%</b>	<b>1.7%</b>	<b>1.6%</b>	<b>1.4%</b>	<b>1.6%</b>	<b>2.0%</b>	<b>2.1%</b>	<b>1.7%</b>
<b>Alberta</b>	<b>3.3%</b>	<b>3.3%</b>	<b>3.3%</b>	<b>3.2%</b>	<b>3.2%</b>	<b>3.3%</b>	<b>3.3%</b>	<b>3.1%</b>	<b>3.2%</b>	<b>3.4%</b>	<b>3.5%</b>	<b>3.4%</b>	<b>3.0%</b>	<b>3.3%</b>
<b>British Columbia</b>	<b>2.3%</b>	<b>2.3%</b>	<b>2.3%</b>	<b>2.4%</b>	<b>2.3%</b>	<b>2.3%</b>	<b>2.5%</b>	<b>3.1%</b>	<b>2.9%</b>	<b>2.9%</b>	<b>2.9%</b>	<b>2.6%</b>	<b>2.5%</b>	<b>2.6%</b>

Source: Statistics Canada