

Reference Period: December 2016

MONTHLY INFOSTATS



**Restaurants
Canada**

The voice of foodservice | La voix des services alimentaires

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Monthly InfoStats – December 2016

Commercial Foodservice Industry (preliminary results)

Highlights

Strong restaurant sales raised total **commercial foodservice sales in Canada** by 5.5% in December. Overall, annual commercial foodservice spending rose by 6.3% to \$64.9 billion in 2016.

Healthy consumer spending in British Columbia, Quebec and Ontario propelled total sales at **full-service restaurants** by 6.5% in December. Bad winter weather, however, dampened sales in Newfoundland, Prince Edward Island and Nova Scotia.

Quick-service restaurant sales increased by 5.5%. Sales were strong in most provinces, but moderated to 2.5% growth in Ontario.

Caterer revenues increased a tepid 0.6% after two consecutive months of declines. The main source of weakness remains Alberta and Saskatchewan, where lower economic activity and commodity prices have eroded contract caterer revenues.

Drinking place sales advanced by 4.1% as double-digit gains in British Columbia and Saskatchewan were partially offset by a moderation in spending in Quebec and Ontario.

Commercial foodservice sales in **Newfoundland & Labrador** slipped by 1.3% in December, due to weak economic activity and bad winter weather. Sales fell by 4.7% at full-service restaurants and by 0.7% at quick-service restaurants.

A sharp drop in spending at full-service restaurants reduced total commercial foodservice sales growth on **Prince Edward Island** by 6.4%.

Total foodservice sales in **Nova Scotia** were relatively flat as modest gains at quick-service restaurants and drinking places were offset by slight declines at full-service restaurants and caterers.

New Brunswick posted its weakest growth of 2016 as sales rose by 2.1% in December. Full-service restaurants and caterers experienced double-digit gains, but sales fell at quick-service restaurants and drinking places.

While most provinces saw a moderation in spending in December, foodservice sales in **Quebec** grew by a solid 8.7%. Growth was led by strong demand and new unit expansion at full- and quick-service restaurants. Drinking place sales slowed to 3.7% growth following robust gains in December 2015.

Led by strong consumer demand at full-service restaurants, **Ontario's restaurant industry** grew by 4.6% in December. In contrast, sales at quick-service restaurants rose by 2.5%, the sector's weakest growth since January 2014. Spending at drinking places fell by 2.6% after a 3.1% increase in November.

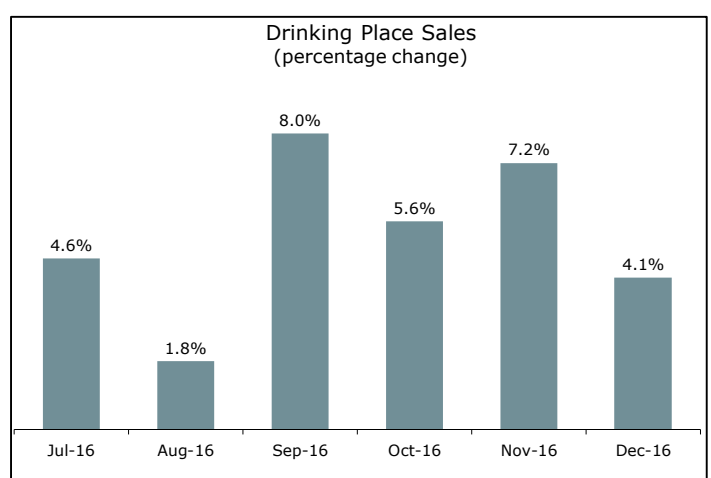
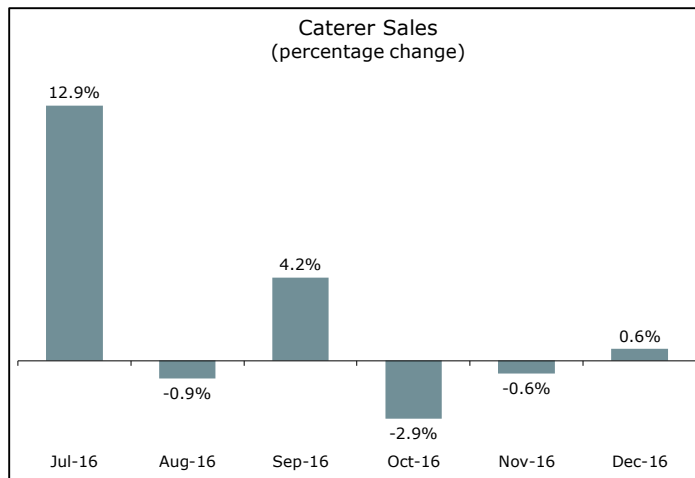
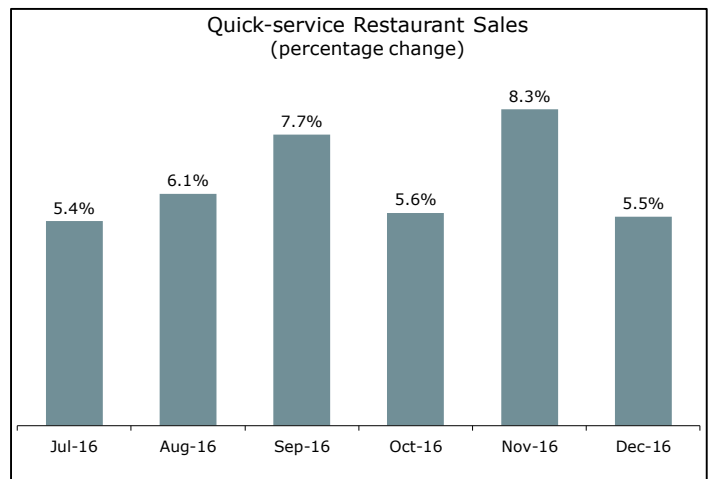
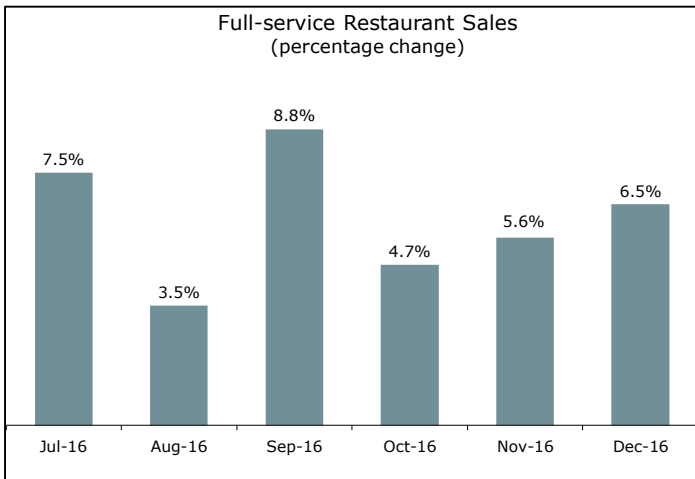
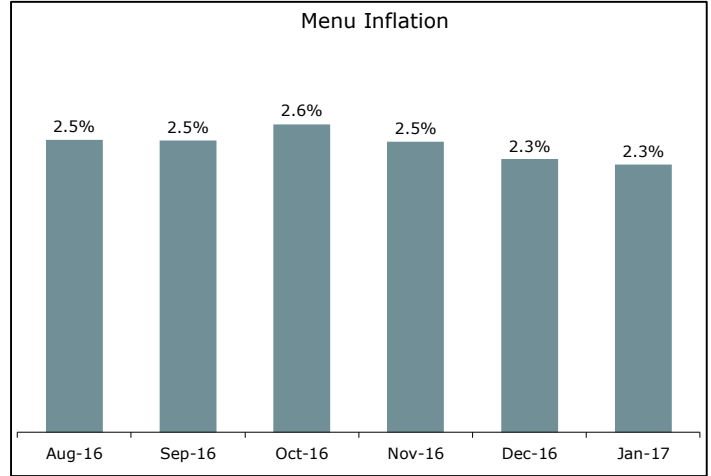
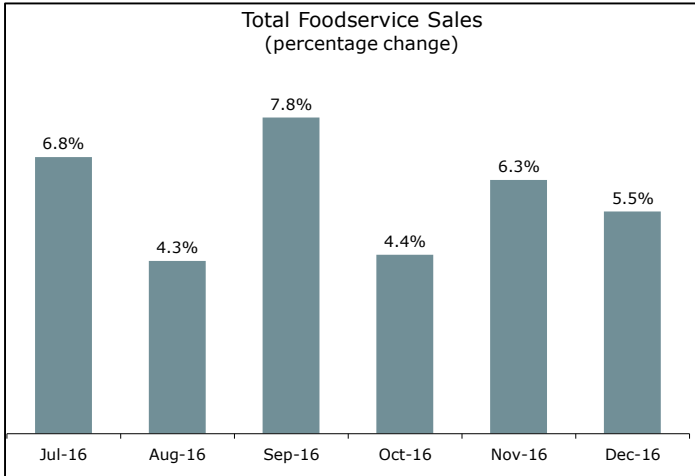
Despite double-digit gains at caterers and quick-service restaurants, total foodservice sales in **Manitoba** rose by 3.7% in December. This is due to a 9.6% drop in full-service restaurant sales.

Foodservice sales in **Saskatchewan** ended 2016 on a mixed note. While overall sales rose by 3.1% in December, robust gains at quick-service restaurants and drinking places were partially offset by lower sales at full-service restaurants and caterers.

Although foodservice sales in **Alberta** improved slightly in November and December, annual sales rose by just 0.5% in 2016. This was the weakest growth in the country.

British Columbia led the country with a 10.0% surge in annual sales in 2016. This is on the heels of a 6.8% increase in 2015. In December, robust consumer demand across all segments lifted total foodservice spending by 9.9%.

Commercial Foodservice Trends - Canada



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

Highlights

Canada's economy grew by 2.6% (annualized) in Q4 due to healthy consumer spending and a sharp decline in imports.

Disposable income rose by 4.0% in Q4 compared to a 3.8% increase in Q3.

Canada's **consumer confidence index** soared to its highest level since January 2010.

Retail spending slipped by 0.5% in December due a pull back in spending on gifts and automobiles.

Consumer prices for food at grocery stores fell 4.0% in January, due to lower prices for beef, pork, fresh fruits and fresh vegetables.

Although **net employment in Canada** rose by a modest 15,300 in February, full-time work soared by 105,100 jobs.

The **unemployment rate** fell by 0.2 percentage points to 6.6%, due to job growth and more Canadians exiting the workforce.

Net employment in the United States increased by an impressive 235,000 jobs in February. This reduced the unemployment rate to 4.7%.

Economic activity in Canada expanded by an annualized 2.6% in Q4, following a 3.8% surge in economic activity in Q3. Canada's economy benefitted from healthy real consumer spending (+2.6%) and a sharp drop in imports (-13.5%).

Overall, **Canada's economy** grew by 1.4% in 2016 after a 1.1% expansion in 2015. TD Economics is calling for real GDP growth of 1.8% in Canada and 2.2% in the United States in 2017.

Consumer confidence in Canada jumped by a robust 9 points in February to 110.6 (2014 = 100). This is the highest level since January 2010. An improvement in economic conditions and rising employment in recent months has lifted confidence.

Disposable income in Canada rose by 4.0% in Q4, up from 3.8% in Q3.

On a month-over-month basis, **retail sales** slipped by 0.5% in December as Canadians held back on their holiday spending. While gift buying was down, the biggest drop in spending was for motor vehicle sales, which tumbled by 9%.

Retail sales declined in most provinces. The only provinces to post higher sales were Saskatchewan (+1.2%) and Alberta (+1.1%).

On a year-over-year basis, Canada's **inflation rate** jumped to 2.1% in January from 1.5% in December. The increase is due to a 20.6% surge in gasoline prices.

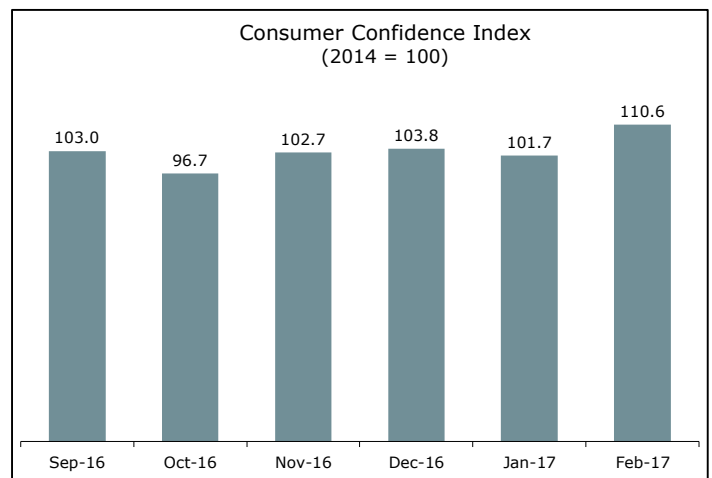
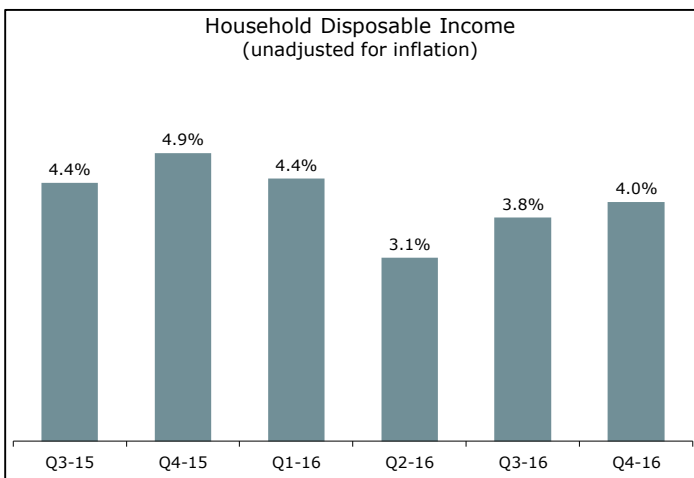
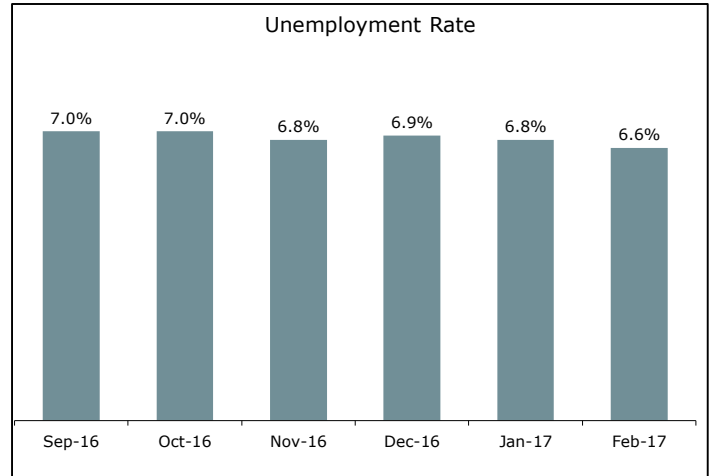
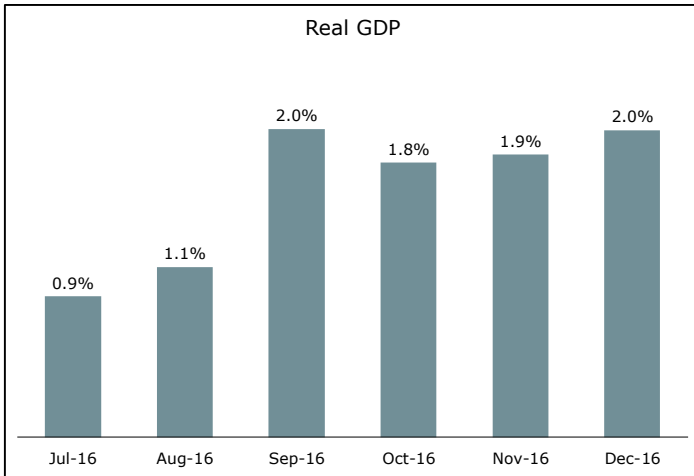
On a year-over-year basis, consumer prices for **food at grocery stores** fell by 4.0% in January. Consumers paid less for beef (-5.2%), pork (-4.3%), fresh fruit (-10.8%) and fresh vegetables (-15.5%).

Net employment rose by a modest 15,300 jobs in February after expanding by 48,300 jobs in January. Full-time employment jumped by a robust 105,100 jobs after several months of weak gains. Part-time employment, in contrast, fell by 89,100 jobs,

The growth in jobs and people exiting the workforce lowered the **unemployment rate** by 0.2 percentage points to 6.6%.

Net employment in the **United States** grew by 235,000 jobs in February. This is above the consensus expectation for 200,000 new jobs. The sharp increase in employment was enough to offset greater workforce participation. As a result, the unemployment rate slipped by 0.1 percentage points to 4.7%.

Economic Indicators - Canada



Source: Statistics Canada and Conference Board of Canada

Note: GDP and Personal Disposable Income are year-over-year changes. Consumer confidence and the unemployment rate are actual values.

COMMERCIAL FOODSERVICE SALES

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2015 over 2014(%)	2014 over 2013(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	December	\$5,611.5	5.5%	6.3%	5.2%	5.1%
Sales by Sector (in \$millions)						
Full-service Restaurants	December	\$2,540.1	6.5%	5.7%	4.5%	5.6%
Quick-service Restaurants	December	\$2,401.2	5.5%	7.6%	6.7%	4.8%
Social & Contract Caterers	December	\$459.9	0.6%	2.7%	4.6%	6.8%
Drinking Places	December	\$210.3	4.1%	5.5%	-2.1%	0.4%
Sales by Province (in \$millions)						
Newfoundland and Labrador	December	\$74.5	-1.3%	3.2%	3.4%	2.6%
Prince Edward Island	December	\$16.2	-6.4%	1.9%	7.8%	2.7%
Nova Scotia	December	\$125.7	-0.2%	5.1%	5.5%	5.2%
New Brunswick	December	\$96.2	2.1%	6.6%	6.9%	3.5%
Quebec	December	\$1,035.4	8.7%	7.8%	3.3%	1.3%
Ontario	December	\$2,243.7	4.6%	6.7%	7.0%	6.0%
Manitoba	December	\$170.0	3.7%	7.0%	6.1%	4.6%
Saskatchewan	December	\$157.3	3.1%	2.5%	3.0%	3.4%
Alberta	December	\$765.3	2.3%	0.5%	1.7%	6.4%
British Columbia	December	\$912.1	9.9%	10.0%	6.8%	7.6%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	December	\$3,896.9	3.1%	3.6%	2.4%	3.1%
Sales by Sector (in \$millions)						
Full-service Restaurants	December	\$1,742.2	4.0%	2.9%	1.7%	3.3%
Quick-service Restaurants	December	\$1,715.1	3.2%	5.2%	3.8%	3.3%
Social & Contract Caterers	December	\$319.4	-1.7%	0.2%	1.8%	4.7%
Drinking Places	December	\$146.1	1.7%	2.9%	-4.7%	-1.6%
Sales by Province (in \$millions)						
Newfoundland and Labrador	December	\$48.0	-5.7%	-0.1%	0.4%	0.5%
Prince Edward Island	December	\$11.5	-8.1%	-0.6%	4.0%	2.7%
Nova Scotia	December	\$82.3	-3.1%	2.2%	1.4%	3.9%
New Brunswick	December	\$65.1	-1.7%	3.5%	4.3%	1.8%
Quebec	December	\$701.5	6.3%	5.7%	0.5%	-2.2%
Ontario	December	\$1,583.4	2.4%	3.9%	4.2%	4.7%
Manitoba	December	\$113.5	1.9%	4.4%	2.7%	1.4%
Saskatchewan	December	\$107.0	1.0%	0.8%	0.5%	0.8%
Alberta	December	\$523.1	-0.7%	-2.7%	-1.6%	3.9%
British Columbia	December	\$664.8	7.2%	7.2%	4.5%	6.9%

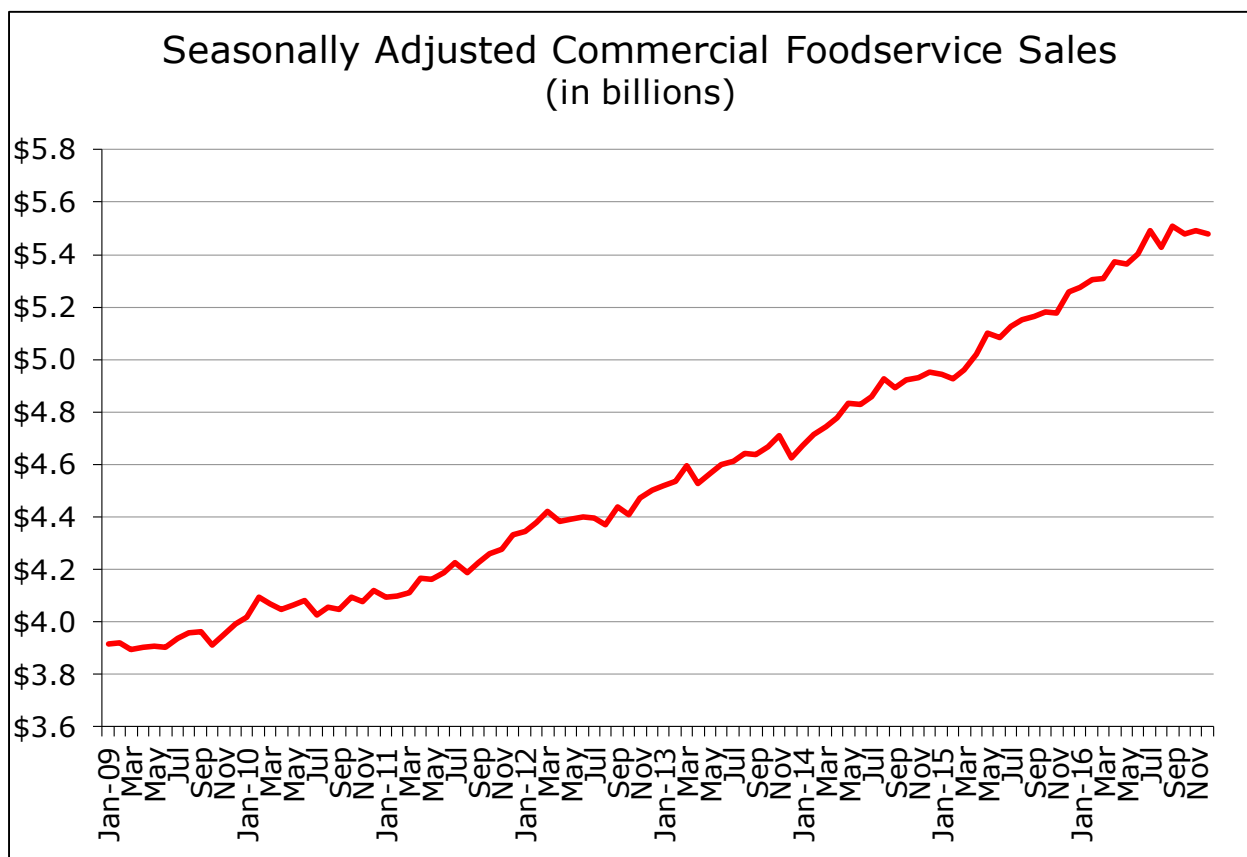
Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

Month-over-month change

	Period	Amount	December	November	October	September
NOMINAL GROWTH						
Sales (in \$millions)						
Total	December	\$5,480.8	-0.2%	0.2%	-0.5%	1.5%
Sales by Sector (in \$millions)						
Full-service Restaurants	December	\$2,401.0	1.0%	-0.1%	-0.7%	1.7%
Quick-service Restaurants	December	\$2,435.6	-1.1%	0.5%	0.3%	1.1%
Social & Contract Caterers	December	\$445.6	-0.7%	1.0%	-4.9%	2.7%
Drinking Places	December	\$198.6	-3.8%	-1.4%	2.9%	0.8%
Sales by Province (in \$millions)						
Newfoundland and Labrador	December	\$71.8	-0.7%	-1.5%	-0.3%	-1.5%
Prince Edward Island	December	\$18.6	-3.4%	-0.5%	-0.4%	1.3%
Nova Scotia	December	\$127.0	-2.0%	-1.2%	-1.3%	-1.9%
New Brunswick	December	\$95.8	-1.3%	-0.9%	2.1%	-0.7%
Quebec	December	\$1,030.5	0.8%	0.2%	0.3%	2.2%
Ontario	December	\$2,163.1	-0.7%	0.2%	-0.1%	2.1%
Manitoba	December	\$164.1	-2.3%	0.5%	-0.8%	2.7%
Saskatchewan	December	\$157.2	-0.5%	1.7%	-1.2%	1.6%
Alberta	December	\$746.0	-0.2%	0.8%	-0.4%	-1.6%
British Columbia	December	\$890.9	0.6%	0.0%	-2.3%	2.7%

Source: Statistics Canada



MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2015 over 2014(%)	2014 over 2013(%)
By Sector						
Menu Inflation – Total	December	144.0	2.3%	2.6%	2.8%	2.0%
Menu Inflation – Full Service	December	145.8	2.5%	2.7%	2.8%	2.1%
Menu Inflation – Quick Service	December	140.0	2.2%	2.3%	2.8%	1.4%
Menu Inflation – Cafeterias	December	144.1	2.3%	2.6%	2.8%	2.0%
By Province						
Newfoundland	December	155.2	4.7%	3.3%	3.0%	2.1%
Prince Edward Island	December	140.8	1.9%	2.6%	3.4%	0.1%
Nova Scotia	December	152.7	3.0%	3.0%	4.1%	1.3%
New Brunswick	December	147.8	3.9%	3.0%	2.5%	1.7%
Quebec	December	147.6	2.2%	2.0%	2.8%	3.5%
Ontario	December	141.7	2.1%	2.7%	2.6%	1.3%
Manitoba	December	149.8	1.8%	2.6%	3.3%	3.1%
Saskatchewan	December	147.0	2.1%	1.7%	2.5%	2.6%
Alberta	December	146.3	3.0%	3.3%	3.3%	2.3%
British Columbia	December	137.2	2.5%	2.6%	2.3%	0.4%

THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2015 over 2014(%)	2014 over 2013(%)
General Indicators						
Real GDP (2002 \$billion)	December	\$1,697.9	2.0%	1.2%	0.9%	2.5%
Consumer Price Index (2002=100)	December	128.4	1.5%	1.4%	1.1%	1.9%
Number of Employed ('000's)	December	18,225.0	1.3%	0.7%	0.9%	0.6%
Unemployment Rate ¹	December	6.9%	7.1%	7.0%	6.9%	6.9%
Prime Rate ¹	December	2.70%	2.70%	2.70%	2.78%	3.00%
Consumer Confidence (2014=100)	December	103.8	14.1%	-1.2%	-1.8%	4.9%
Disposable Income (\$billion)	Q4'16	\$1,190.7	4.0%	3.8%	4.4%	3.2%
Other (in \$ millions)						
Supermarkets and Grocery Stores	December	\$7,959.0	4.4%	1.1%	1.7%	2.7%
Commercial Foodservice Employment²						
Number of Employed ('000's)	December	1,087.0	2.6%	3.2%	3.1%	2.2%
Average Weekly Hours	December	22.1	0.5%	-1.8%	-0.7%	1.4%
Average Weekly Wage	December	\$353.12	-0.2%	-0.6%	1.7%	1.6%

Source: Statistics Canada

¹ Refers to actual values

² Unadjusted for seasonal variation

Commercial Foodservice Sales Trends

year-over-year nominal change

	2015 Dec	2016 Jan	2016 Feb	2016 Mar	2016 Apr	2016 May	2016 Jun	2016 Jul	2016 Aug	2016 Sep	2016 Oct	2016 Nov	2016 Dec	2016 Year-to-date
Canada	6.3%	6.5%	10.0%	6.3%	9.1%	3.1%	6.5%	6.8%	4.3%	7.8%	4.4%	6.3%	5.5%	6.3%
Full-service restaurants	6.3%	5.7%	7.7%	3.9%	8.7%	1.4%	5.4%	7.5%	3.5%	8.8%	4.7%	5.6%	6.5%	5.7%
Quick-service restaurants	7.0%	8.3%	14.0%	9.4%	10.1%	5.3%	7.5%	5.4%	6.1%	7.7%	5.6%	8.3%	5.5%	7.6%
Caterers	4.9%	2.5%	4.3%	1.4%	4.2%	2.3%	6.9%	12.9%	-0.9%	4.2%	-2.9%	-0.6%	0.6%	2.7%
Drinking Places	2.6%	4.1%	5.6%	8.4%	11.1%	-0.4%	6.9%	4.6%	1.8%	8.0%	5.6%	7.2%	4.1%	5.5%
Newfoundland and Labrador	1.0%	3.4%	8.0%	6.4%	3.4%	-0.3%	6.8%	6.0%	5.0%	3.8%	0.7%	-2.2%	-1.3%	3.2%
Full-service restaurants	-1.0%	1.6%	11.6%	9.5%	3.3%	-0.4%	12.1%	13.9%	9.8%	8.0%	-0.5%	-6.7%	-4.7%	4.9%
Quick-service restaurants	2.7%	4.1%	9.5%	6.0%	4.5%	3.4%	7.3%	4.6%	4.4%	5.4%	4.0%	3.5%	-0.7%	4.5%
Caterers	6.2%	6.8%	1.7%	5.7%	3.1%	-8.2%	-3.8%	-4.2%	-0.4%	-7.1%	-8.3%	n.a.	n.a.	n.a.
Drinking Places	-16.4%	-4.2%	1.0%	-2.1%	-5.2%	-6.7%	5.4%	3.3%	-0.7%	5.8%	8.7%	n.a.	n.a.	n.a.
Prince Edward Island	4.2%	7.2%	13.2%	5.3%	-0.9%	-1.8%	2.6%	6.9%	-0.9%	2.1%	-2.1%	1.2%	-6.4%	1.9%
Full-service restaurants	3.6%	7.8%	10.5%	1.0%	-8.4%	-5.5%	4.7%	14.4%	1.3%	3.3%	-5.2%	2.3%	-13.6%	1.8%
Quick-service restaurants	5.1%	7.5%	15.8%	8.1%	4.3%	0.8%	2.3%	2.1%	-2.4%	2.8%	0.5%	2.3%	-1.0%	3.0%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Nova Scotia	6.1%	9.3%	11.3%	6.0%	5.8%	1.3%	6.1%	3.6%	7.7%	6.3%	3.0%	3.7%	-0.2%	5.1%
Full-service restaurants	9.8%	13.9%	7.9%	-1.3%	-0.6%	-0.7%	6.7%	10.7%	15.6%	10.5%	1.7%	0.8%	-2.3%	5.4%
Quick-service restaurants	5.4%	9.7%	16.4%	13.7%	12.7%	3.1%	5.4%	-0.8%	1.6%	3.6%	4.2%	6.4%	1.3%	5.9%
Caterers	2.7%	-0.9%	2.0%	-1.8%	-5.3%	-0.5%	3.4%	-4.5%	5.5%	-1.3%	0.2%	0.9%	-1.1%	-0.4%
Drinking Places	-8.5%	-9.0%	6.7%	4.8%	7.3%	1.6%	11.9%	0.6%	2.6%	13.9%	8.5%	4.4%	1.1%	4.5%
New Brunswick	6.9%	10.3%	14.3%	8.7%	9.4%	8.1%	7.4%	5.8%	5.0%	3.1%	3.5%	5.0%	2.1%	6.6%
Full-service restaurants	8.5%	9.5%	27.8%	14.6%	16.0%	20.2%	17.0%	16.2%	10.5%	4.8%	7.1%	11.4%	12.7%	13.7%
Quick-service restaurants	6.0%	10.6%	9.2%	6.3%	6.0%	2.9%	2.5%	1.2%	1.2%	1.8%	1.2%	1.4%	-4.6%	3.0%
Caterers	8.1%	18.5%	9.4%	11.7%	13.1%	10.0%	7.2%	-3.0%	31.1%	8.2%	8.7%	8.0%	18.0%	11.5%
Drinking Places	6.4%	1.4%	-1.9%	-2.7%	5.7%	-6.6%	8.4%	-1.4%	-2.8%	2.8%	4.0%	4.4%	-0.3%	0.9%

	2015 Dec	2016 Jan	2016 Feb	2016 Mar	2016 Apr	2016 May	2016 Jun	2016 Jul	2016 Aug	2016 Sep	2016 Oct	2016 Nov	2016 Dec	2016 Year-to-date
Quebec	7.6%	9.7%	13.2%	11.6%	12.2%	2.1%	5.7%	7.0%	4.3%	8.3%	6.1%	8.7%	8.7%	7.8%
Full-service restaurants	5.3%	5.7%	10.1%	9.6%	11.9%	-1.4%	2.9%	6.1%	2.8%	8.2%	6.9%	8.4%	10.0%	6.5%
Quick-service restaurants	10.1%	15.2%	18.4%	14.8%	13.6%	5.8%	8.7%	5.5%	4.9%	7.6%	6.0%	10.4%	8.9%	9.5%
Caterers	6.8%	4.0%	5.8%	4.4%	0.3%	4.1%	2.7%	21.7%	12.8%	7.4%	0.4%	1.3%	2.4%	5.3%
Drinking Places	13.8%	16.1%	17.1%	17.3%	21.3%	6.3%	15.0%	12.6%	4.1%	14.8%	7.4%	10.7%	3.7%	11.9%
Ontario	8.4%	7.4%	11.8%	6.2%	10.3%	3.2%	8.0%	8.2%	3.7%	8.0%	4.4%	6.0%	4.6%	6.7%
Full-service restaurants	9.4%	8.0%	12.0%	5.3%	11.9%	1.6%	7.8%	8.6%	4.2%	9.5%	7.0%	7.3%	7.7%	7.4%
Quick-service restaurants	8.7%	8.0%	13.2%	8.3%	9.6%	5.1%	8.1%	6.1%	5.5%	7.1%	4.6%	5.9%	2.5%	6.8%
Caterers	5.5%	2.4%	4.4%	-2.1%	4.0%	1.7%	10.0%	20.7%	-7.3%	8.1%	-4.7%	2.3%	2.0%	3.2%
Drinking Places	-2.9%	1.7%	11.4%	13.0%	23.0%	-2.7%	-2.8%	-1.7%	-0.9%	-1.4%	-0.8%	3.1%	-2.6%	3.1%
Manitoba	8.9%	8.4%	10.3%	8.2%	9.8%	3.4%	7.1%	6.4%	5.3%	10.1%	5.9%	7.2%	3.7%	7.0%
Full-service restaurants	10.9%	7.0%	0.2%	-1.1%	3.9%	-4.9%	2.1%	1.0%	-4.1%	2.8%	-4.2%	-4.5%	-9.6%	-1.2%
Quick-service restaurants	6.1%	8.1%	19.4%	15.8%	14.2%	9.0%	11.7%	10.7%	14.1%	12.2%	10.7%	14.8%	13.1%	12.7%
Caterers	14.2%	18.9%	18.8%	14.0%	14.1%	15.9%	4.0%	9.0%	3.1%	32.3%	27.1%	25.1%	26.3%	17.8%
Drinking Places	4.3%	-2.4%	-3.6%	1.4%	13.5%	0.1%	19.9%	8.4%	12.4%	7.1%	-5.2%	5.6%	0.3%	4.8%
Saskatchewan	3.4%	2.9%	6.8%	3.1%	5.8%	-1.0%	2.5%	-2.0%	0.8%	4.7%	0.6%	4.8%	3.1%	2.5%
Full-service restaurants	3.3%	1.3%	-3.0%	-5.8%	1.6%	-6.5%	-7.2%	-12.2%	-8.6%	-4.6%	-10.0%	-7.0%	-8.2%	-6.0%
Quick-service restaurants	4.5%	6.2%	20.2%	13.7%	11.9%	7.4%	12.6%	9.1%	11.6%	14.3%	11.0%	18.1%	15.1%	12.4%
Caterers	8.2%	-4.8%	1.5%	2.8%	3.1%	-4.6%	8.7%	-1.5%	0.9%	2.4%	3.8%	-2.6%	-4.4%	0.5%
Drinking Places	-7.9%	-1.2%	-6.0%	-6.0%	-4.5%	-17.6%	-5.6%	-10.7%	-10.7%	4.3%	-2.0%	4.2%	11.9%	-4.1%
Alberta	-0.6%	-1.9%	2.5%	-1.5%	1.7%	0.4%	-0.3%	-1.3%	0.5%	1.5%	0.1%	2.2%	2.3%	0.5%
Full-service restaurants	-1.6%	-3.5%	-3.6%	-7.5%	-2.2%	-2.3%	-4.9%	-4.3%	-4.8%	0.1%	-1.9%	0.4%	0.7%	-2.8%
Quick-service restaurants	1.0%	1.0%	12.3%	5.3%	7.1%	3.3%	3.1%	1.0%	4.9%	5.2%	4.4%	8.2%	5.8%	5.0%
Caterers	-5.2%	-8.4%	-6.7%	-5.9%	-3.2%	0.0%	3.9%	-1.4%	-0.9%	-13.5%	-13.2%	-17.2%	-7.2%	-6.5%
Drinking Places	2.5%	0.0%	-5.9%	0.1%	-2.3%	-1.1%	5.7%	9.3%	15.9%	10.2%	2.4%	-0.1%	2.2%	2.9%
British Columbia	6.9%	8.6%	9.4%	8.3%	11.2%	7.7%	10.8%	13.0%	9.1%	14.2%	8.0%	9.4%	9.9%	10.0%
Full-service restaurants	7.5%	8.7%	8.1%	7.2%	11.3%	9.5%	13.7%	19.7%	10.7%	19.0%	8.1%	7.8%	11.7%	11.5%
Quick-service restaurants	6.4%	9.6%	11.9%	9.2%	10.7%	7.2%	8.1%	7.6%	9.8%	11.8%	8.4%	12.6%	10.3%	9.7%
Caterers	8.9%	9.3%	11.8%	12.4%	17.6%	5.7%	8.8%	7.4%	4.0%	3.1%	1.3%	0.0%	-4.5%	6.0%
Drinking Places	2.2%	0.7%	0.9%	6.6%	4.6%	0.2%	9.5%	3.2%	-2.7%	9.4%	15.0%	15.0%	11.9%	6.1%

Menu Inflation

	2016 Jan	2016 Feb	2016 Mar	2016 Apr	2016 May	2016 Jun	2016 Jul	2016 Aug	2016 Sep	2016 Oct	2016 Nov	2016 Dec	2017 Jan	2017 Year-to-date
Canada	2.5%	2.7%	2.6%	2.7%	2.6%	2.6%	2.7%	2.5%	2.5%	2.6%	2.5%	2.3%	2.3%	2.3%
Full-service restaurants	2.7%	2.9%	2.7%	2.8%	2.9%	2.9%	2.9%	2.7%	2.6%	2.7%	2.5%	2.5%	2.5%	2.5%
Quick-service restaurants	2.2%	2.2%	2.4%	2.4%	2.0%	2.0%	2.1%	2.2%	2.4%	2.6%	2.4%	2.2%	1.9%	1.9%
Cafeteria	2.5%	2.6%	2.6%	2.7%	2.6%	2.6%	2.7%	2.5%	2.6%	2.6%	2.5%	2.3%	2.3%	2.3%
Newfoundland and Labrador	2.1%	1.8%	2.1%	2.5%	1.8%	1.5%	4.1%	4.8%	5.0%	4.8%	4.5%	4.7%	4.9%	4.9%
Prince Edward Island	2.6%	2.6%	2.7%	3.9%	3.1%	3.2%	2.3%	2.0%	2.2%	2.8%	1.9%	1.9%	2.2%	2.2%
Nova Scotia	3.5%	3.5%	3.5%	3.3%	2.1%	2.4%	2.5%	2.9%	3.1%	2.9%	2.9%	3.0%	2.7%	2.7%
New Brunswick	1.9%	1.6%	1.9%	2.0%	2.3%	2.4%	4.2%	4.5%	4.1%	3.7%	3.9%	3.9%	3.7%	3.7%
Quebec	1.8%	1.8%	1.8%	2.2%	1.8%	2.1%	2.0%	1.9%	2.2%	2.4%	2.1%	2.2%	2.2%	2.2%
Ontario	3.0%	3.3%	3.1%	3.2%	3.0%	2.9%	2.6%	2.3%	2.3%	2.3%	2.2%	2.1%	1.9%	1.9%
Manitoba	2.9%	2.7%	2.6%	2.8%	2.7%	2.7%	3.2%	2.9%	2.5%	2.3%	1.6%	1.8%	1.6%	1.6%
Saskatchewan	1.3%	1.7%	1.9%	2.0%	1.7%	1.5%	1.7%	1.6%	1.4%	1.6%	2.0%	2.1%	2.3%	2.3%
Alberta	3.3%	3.3%	3.2%	3.2%	3.3%	3.3%	3.1%	3.2%	3.4%	3.5%	3.4%	3.0%	2.9%	2.9%
British Columbia	2.3%	2.3%	2.4%	2.3%	2.3%	2.5%	3.1%	2.9%	2.9%	2.9%	2.6%	2.5%	2.6%	2.6%

Source: Statistics Canada