

Reference Period: February 2017

# MONTHLY INFOSTATS



**Restaurants  
Canada**

The voice of foodservice | La voix des services alimentaires

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# Monthly InfoStats – February 2017

## Commercial Foodservice Industry (preliminary results)

### Highlights

**Commercial foodservice sales** in Canada rose by 3.8% in February. Although this is a slowdown from the 4.3% growth in January, a moderation in sales was expected. In February 2016, foodservice sales jumped by 10% due to the leap day and mild winter weather.

**Full-service restaurant** sales advanced by a solid 5.9%. Growth was led by strong gains in Quebec and Ontario. Sales in British Columbia moderated sharply following robust demand in 2016.

After a 14% surge in sales in February 2016, spending at **quick-service restaurants** grew by 3.6%. British Columbia led the country with a 6.6% increase.

**Caterer** revenues fell by 3.4% in February because of lower demand in the Prairie provinces, Ontario and Quebec.

**Drinking places** slipped by 1.3% due to a moderation in spending in Quebec and Ontario. In contrast, several provinces reported strong growth, including Manitoba, Saskatchewan and British Columbia.

**Newfoundland & Labrador** posted the largest decline with a 3.8% drop in sales in February. Spending at full-service restaurants tumbled by 8.1%, following robust demand in most of 2016.

Commercial foodservice sales on **Prince Edward Island** dropped for a third consecutive month (-2.1%), as spending fell at full- and quick-service restaurants.

Total foodservice sales in **Nova Scotia** increased by a tepid 1.0% in February. While full-service restaurants and drinking places reported greater spending, this growth was partially offset by flat sales at quick-service restaurants and a double-digit decline at caterers.

A rebound in demand at drinking places and rising spending at quick-service restaurants lifted total foodservice sales in **New Brunswick** by 3.6%.

A healthy economy and low unemployment rate boosted total foodservice sales in **Quebec** by 6.8% in February. While consumer demand remains strong at full- and quick-service restaurants, spending fell at caterers and drinking places.

Commercial foodservice sales in **Ontario** advanced by 4.3%, due to strong economic growth and a booming housing market. Although restaurant sales continue to grow at a vibrant pace, consumers pulled back on spending at caterers and drinking places.

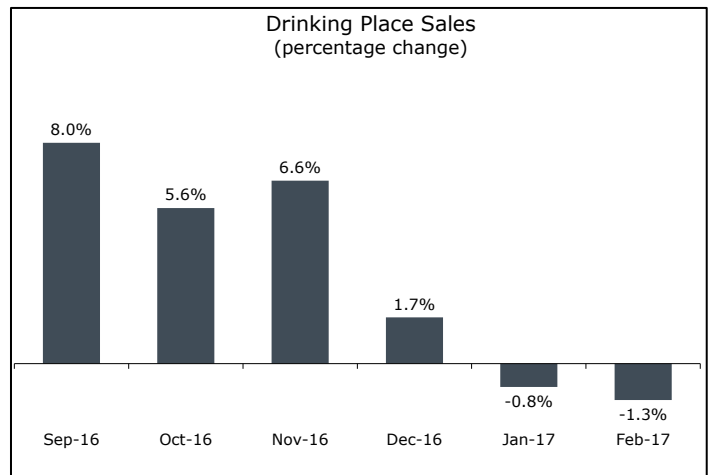
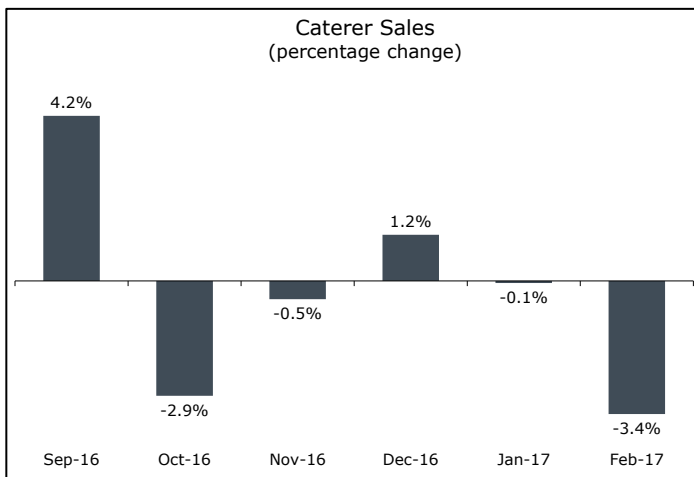
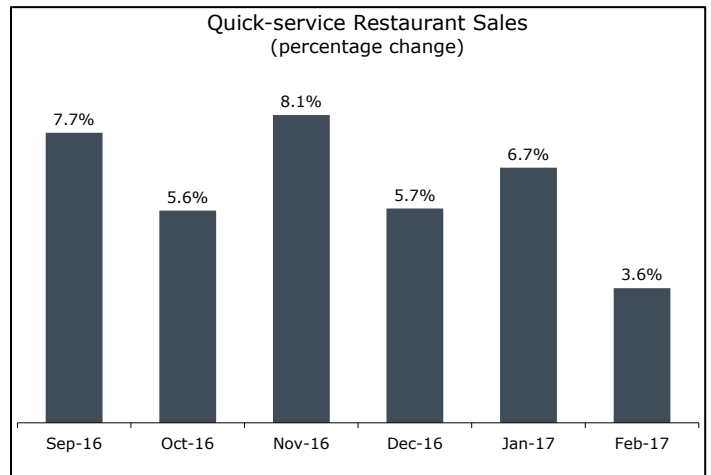
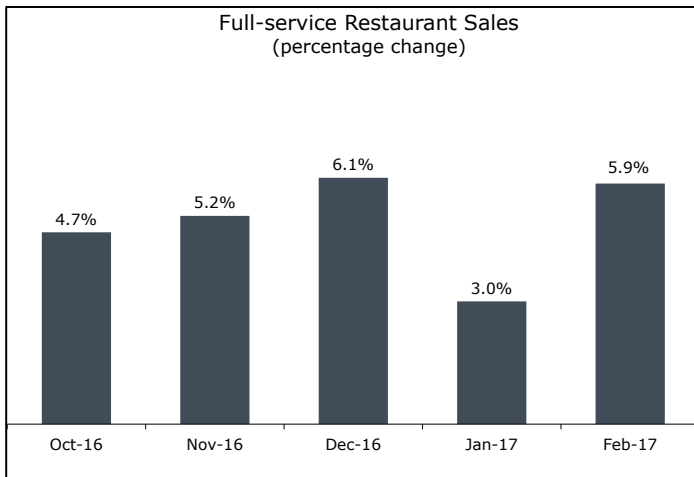
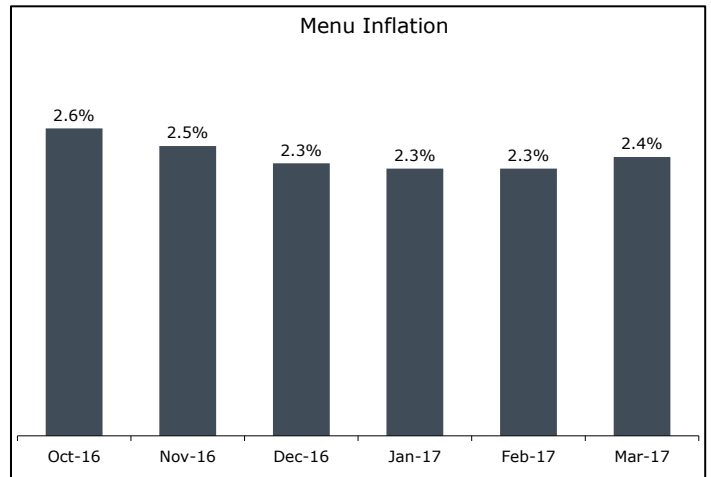
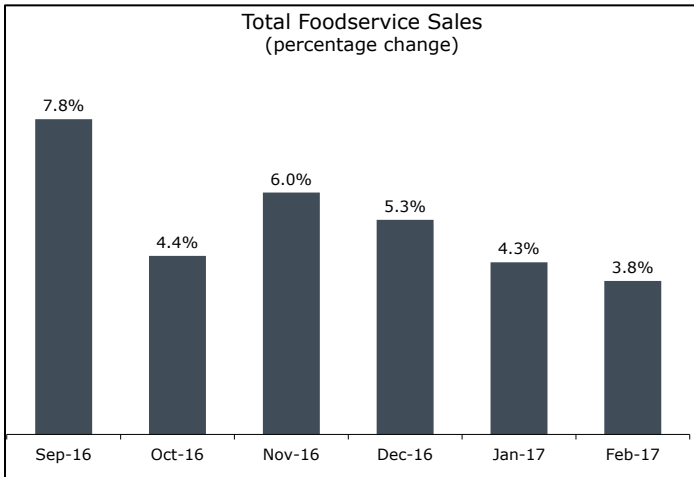
Commercial foodservice sales in **Manitoba** expanded by a solid 4.0% in February. Drinking places led all segments with an 11.6% increase in sales. Quick-service restaurants and caterers also posted higher sales on top of double-digit gains last year.

**Saskatchewan's** foodservice industry is showing signs of improvement. Sales at full-service restaurants rose for the first time in 10 months, climbing 2.3%. Drinking places reported double-digit growth for the second consecutive month. Caterers, however, continue to struggle as revenues sank 16.8%.

Foodservice sales in **Alberta** slipped by 0.3% in February, following six straight months of gains. Despite an increase in spending, sales at full-service restaurants only returned back to 2015 levels. In contrast, spending fell at quick-service restaurants, caterers and drinking places.

**British Columbia's** foodservice sales moderated to 4.5% growth, following a 7.5% increase in January. Consumer spending remains strong at quick-service restaurants, which enjoyed a 6.6% jump in sales. In contrast, growth is now dissipating at full-service restaurants and caterers, after robust gains in 2016.

# Commercial Foodservice Trends - Canada



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

### Highlights

Although economic activity in Canada was flat in February, **Canada's economy** is forecast to expand by a healthy 3.2% (annualized) in Q1.

Preliminary data show the **United States economy** grew by a lacklustre 0.7% in Q1. This is due to weak consumer demand, sluggish exports lower government spending.

Following two consecutive monthly gains, Canada's **consumer confidence index** slipped by 2.3 points in April. Nevertheless, the index is 15 points higher than in April 2016.

**Retail sales** dipped by 0.6% in February, following strong gains in January. Retail sales declined in eight provinces, largely because of lower spending on motor vehicles and parts dealers.

**Consumer prices for food at grocery stores** fell 3.6% in March. This is due to lower prices for fresh vegetables, fresh fruits, beef and pork.

**Net employment in Canada** rose by a disappointing 3,200 jobs in April, as an increase in part-time employment was offset by a sharp drop in full-time employment.

The **unemployment rate** fell by 0.2 percentage points to 6.5% as more people left the workforce.

On a month-over-month basis, Canada's **real GDP** was flat in February, as growth in the service sector was offset by a drop in the goods sector. Overall, growth was led by gains in finance and insurance and construction. Manufacturing output fell by 0.6%, following gains in seven of the last eight months.

Despite the weakness in February, TD Economics forecasts an annualized 3.4% growth in **Canada's economy** in Q1. This is up from 2.6% in Q4.

Preliminary estimates indicate that the **U.S. economy** grew by a disappointing 0.7% (annualized) in Q1 compared to 2.1% in Q4. Despite gains in non-residential and residential investment, economic activity was restrained by weak consumer spending, sluggish exports and a pullback in government spending.

**Consumer confidence** fell by 2.3 points in April to 109.4 (2014 = 100). This is the first decline in two months.

On a month-over-month basis, **retail sales** slipped by 0.6% in February, following a vibrant 2.3% increase in January. Spending fell at gas stations (-3.6%) and motor vehicles and part dealers (-1.8%). In contrast, spending rose at clothing and accessories stores (+2.2%) and health and personal care stores (+2.0%).

At the provincial level, **retail sales** fell in eight provinces. Nova Scotia reported the largest decline as retail sales dropped by 4.5%. In contrast, Saskatchewan led the country with a 0.6% increase. This is the province's seventh consecutive monthly increase and a sign that the economy is improving.

On a year-over-year basis, Canada's **inflation rate** slowed to 1.6% in March from 2.0% in February. Gasoline prices were 15.2% higher in March 2017 than in March 2016.

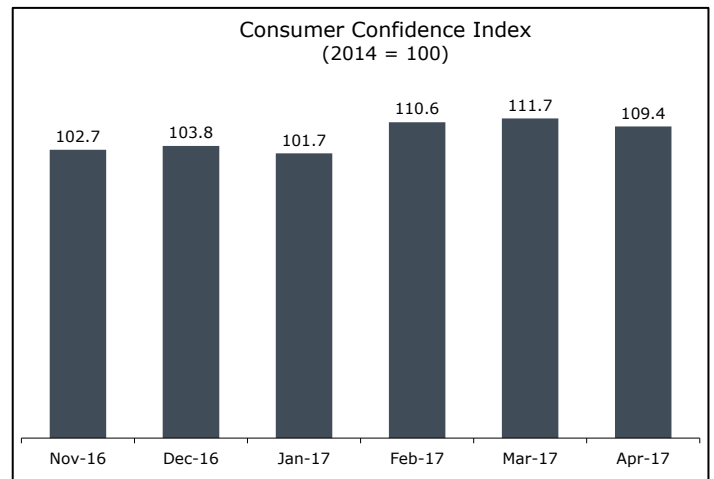
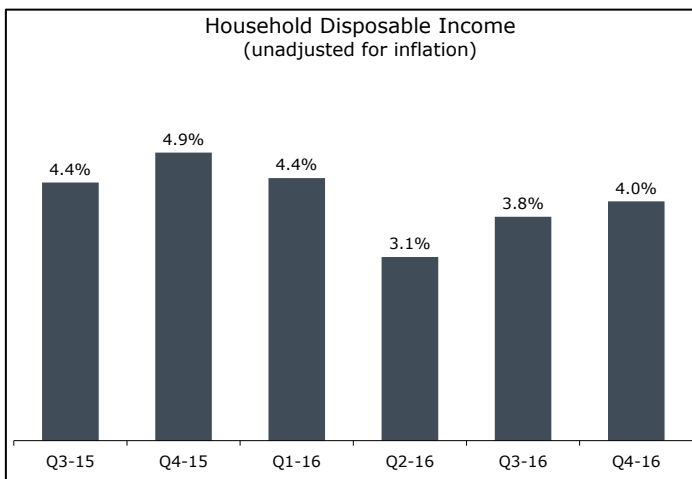
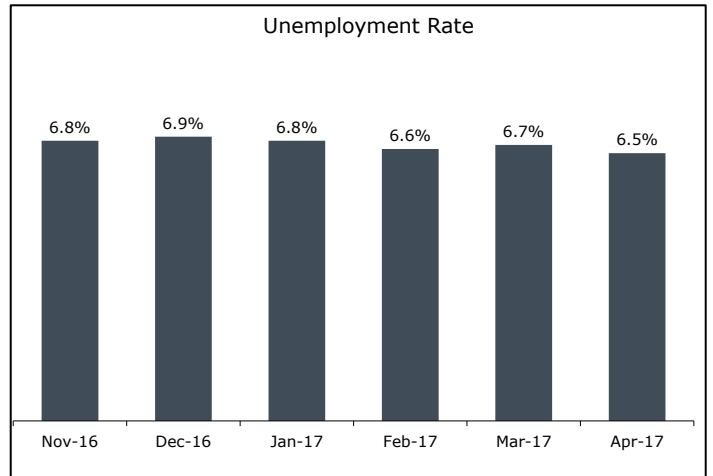
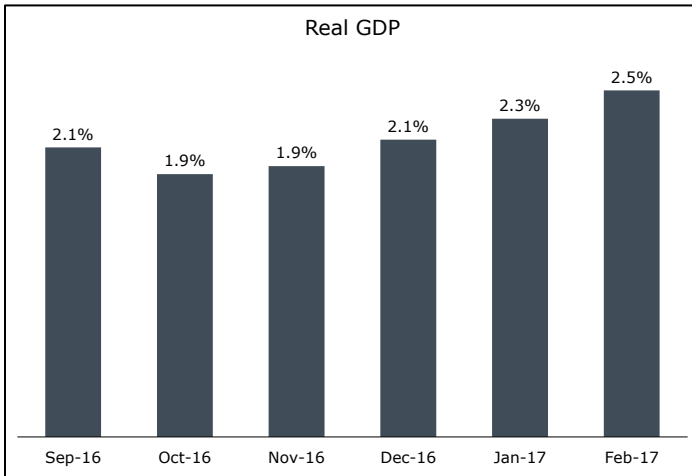
On a year-over-year basis, consumer prices for **food at grocery stores** fell by 3.6% in March. Consumers paid less for fresh vegetables (-10.2%), fresh fruit (-12.4%), beef (-7.0%) and pork (-6.8%).

**Net employment** in Canada rose by a modest 3,200 jobs in April, after 19,000 jobs were created in March. Full-time employment fell by 31,200 jobs, while part-time employment rose by 34,300 jobs.

More people leaving the workforce reduced Canada's **unemployment rate** from 6.7% to 6.5%.

Net employment in the **United States** jumped by a stronger-than-expected 211,000 jobs in April. This increase lowered the unemployment rate to 4.4%, its lowest level since May 2007.

# Economic Indicators - Canada



Source: Statistics Canada and Conference Board of Canada

Note: GDP and Personal Disposable Income are year-over-year changes. Consumer confidence and the unemployment rate are actual values.

## COMMERCIAL FOODSERVICE SALES

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2016 over 2015(%)	2015 over 2014(%)
<b>NOMINAL GROWTH</b>						
<b>Sales (in \$millions)</b>						
Total	February	\$4,848.7	3.8%	4.0%	6.2%	5.2%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	February	\$2,146.8	5.9%	4.5%	5.7%	4.5%
Quick-service Restaurants	February	\$2,131.9	3.6%	5.2%	7.6%	6.7%
Social & Contract Caterers	February	\$397.4	-3.4%	-1.7%	2.8%	4.6%
Drinking Places	February	\$172.6	-1.3%	-1.1%	5.3%	-2.1%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	February	\$60.9	-3.8%	-1.6%	3.2%	3.4%
Prince Edward Island	February	\$14.4	-2.1%	-1.4%	1.9%	7.8%
Nova Scotia	February	\$108.0	1.0%	1.9%	5.1%	5.5%
New Brunswick	February	\$86.0	3.6%	3.7%	6.7%	6.9%
Quebec	February	\$898.4	6.8%	5.9%	7.8%	3.3%
Ontario	February	\$1,909.4	4.3%	4.1%	6.6%	7.0%
Manitoba	February	\$147.0	4.0%	3.8%	7.0%	6.1%
Saskatchewan	February	\$139.5	2.0%	2.6%	2.6%	3.0%
Alberta	February	\$677.5	-0.3%	0.7%	0.6%	1.7%
British Columbia	February	\$793.9	4.5%	6.0%	9.9%	6.8%
<b>REAL GROWTH</b>						
<b>Sales (in 2002 \$ millions)</b>						
Total	February	\$3,350.9	1.4%	1.7%	3.6%	2.4%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	February	\$1,464.4	3.3%	1.9%	2.8%	1.7%
Quick-service Restaurants	February	\$1,519.6	1.6%	3.2%	5.2%	3.8%
Social & Contract Caterers	February	\$274.6	-5.6%	-4.0%	0.2%	1.8%
Drinking Places	February	\$119.3	-3.6%	-3.3%	2.7%	-4.7%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	February	\$39.1	-8.2%	-6.1%	-0.1%	0.4%
Prince Edward Island	February	\$10.2	-4.3%	-3.6%	-0.7%	4.0%
Nova Scotia	February	\$70.6	-1.6%	-0.7%	2.2%	1.4%
New Brunswick	February	\$58.1	-0.1%	0.0%	3.6%	4.3%
Quebec	February	\$604.2	3.8%	3.3%	5.7%	0.5%
Ontario	February	\$1,345.6	2.7%	2.3%	3.8%	4.2%
Manitoba	February	\$98.0	2.6%	2.3%	4.3%	2.7%
Saskatchewan	February	\$94.5	0.0%	0.5%	0.9%	0.5%
Alberta	February	\$460.3	-3.2%	-2.2%	-2.6%	-1.6%
British Columbia	February	\$575.3	1.7%	3.3%	7.1%	4.5%

Source: Statistics Canada

# SEASONALLY ADJUSTED FOODSERVICE SALES

Month-over-month change

	Period	Amount	February	January	December	November
<b>NOMINAL GROWTH</b>						
<b>Sales (in \$millions)</b>						
Total	February	\$5,601.4	0.5%	1.5%	-0.2%	0.3%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	February	\$2,425.4	1.1%	0.1%	1.1%	-0.3%
Quick-service Restaurants	February	\$2,532.6	0.4%	3.0%	-1.1%	0.9%
Social & Contract Caterers	February	\$444.2	-0.2%	-0.6%	0.1%	0.5%
Drinking Places	February	\$199.2	-2.5%	4.1%	-4.3%	-2.0%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	February	\$73.2	-1.1%	2.4%	-0.4%	-1.0%
Prince Edward Island	February	\$19.6	0.3%	5.1%	-4.3%	-0.1%
Nova Scotia	February	\$129.7	-1.3%	3.3%	-2.0%	-1.3%
New Brunswick	February	\$100.6	1.1%	2.3%	-0.1%	-0.6%
Quebec	February	\$1,059.4	0.9%	1.5%	1.0%	0.3%
Ontario	February	\$2,225.3	1.3%	1.6%	-0.7%	0.1%
Manitoba	February	\$168.8	0.9%	2.4%	-2.8%	0.6%
Saskatchewan	February	\$160.8	0.5%	1.1%	-0.2%	2.2%
Alberta	February	\$753.8	-0.3%	0.4%	0.3%	1.0%
British Columbia	February	\$894.8	-0.7%	1.6%	0.2%	0.0%

Source: Statistics Canada



## MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2016 over 2015(%)	2015 over 2014(%)
<b>By Sector</b>						
Menu Inflation – Total	February	144.7	2.3%	2.3%	2.6%	2.8%
Menu Inflation – Full Service	February	146.6	2.5%	2.5%	2.7%	2.8%
Menu Inflation – Quick Service	February	140.3	1.9%	1.9%	2.3%	2.8%
Menu Inflation – Cafeterias	February	144.8	2.4%	2.4%	2.6%	2.8%
<b>By Province</b>						
Newfoundland	February	155.9	4.8%	4.9%	3.3%	3.0%
Prince Edward Island	February	141.4	2.3%	2.3%	2.6%	3.4%
Nova Scotia	February	152.9	2.7%	2.7%	3.0%	4.1%
New Brunswick	February	148.0	3.7%	3.7%	3.0%	2.5%
Quebec	February	148.7	2.8%	2.5%	2.0%	2.8%
Ontario	February	141.9	1.6%	1.7%	2.7%	2.6%
Manitoba	February	150.0	1.4%	1.5%	2.6%	3.3%
Saskatchewan	February	147.6	1.9%	2.1%	1.7%	2.5%
Alberta	February	147.2	2.9%	2.9%	3.3%	3.3%
British Columbia	February	138.0	2.7%	2.6%	2.6%	2.3%

## THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2016 over 2015(%)	2015 over 2014(%)
<b>General Indicators</b>						
Real GDP (2002 \$billion)	February	\$1,710.7	2.5%	2.4%	1.3%	0.9%
Consumer Price Index (2002=100)	February	129.7	2.0%	2.1%	1.4%	1.1%
Number of Employed ('000's)	February	18,288.6	1.6%	1.6%	0.7%	0.9%
Unemployment Rate <sup>1</sup>	February	6.6%	7.2%	6.7%	7.0%	6.9%
Prime Rate <sup>1</sup>	February	2.70%	2.70%	2.70%	2.70%	2.78%
Consumer Confidence (2014=100)	February	110.6	32.1%	29.6%	-1.2%	-1.8%
Disposable Income (\$billion)	Q4'16	\$1,190.7	4.0%	3.8%	3.8%	4.4%
<b>Other (in \$ millions)</b>						
Supermarkets and Grocery Stores	February	\$6,658.9	0.9%	-1.2%	1.0%	1.7%
<b>Commercial Foodservice Employment<sup>2</sup></b>						
Number of Employed ('000's)	February	1,053.0	2.7%	2.7%	3.2%	3.1%
Average Weekly Hours	February	21.1	-2.8%	-2.8%	-1.8%	-0.7%
Average Weekly Wage	February	\$339.81	-0.5%	-2.0%	-0.6%	1.7%

Source: Statistics Canada

<sup>1</sup> Refers to actual values

<sup>2</sup> Unadjusted for seasonal variation



## Commercial Foodservice Sales Trends

### year-over-year nominal change

	2016 Feb	2016 Mar	2016 Apr	2016 May	2016 Jun	2016 Jul	2016 Aug	2016 Sep	2016 Oct	2016 Nov	2016 Dec	2017 Jan	2017 Feb	2017 Year-to-date
<b>Canada</b>	<b>10.0%</b>	<b>6.3%</b>	<b>9.1%</b>	<b>3.1%</b>	<b>6.5%</b>	<b>6.8%</b>	<b>4.3%</b>	<b>7.8%</b>	<b>4.4%</b>	<b>6.0%</b>	<b>5.3%</b>	<b>4.3%</b>	<b>3.8%</b>	<b>4.0%</b>
Full-service restaurants	7.7%	3.9%	8.7%	1.4%	5.4%	7.5%	3.5%	8.8%	4.7%	5.2%	6.1%	3.0%	5.9%	4.5%
Quick-service restaurants	14.0%	9.4%	10.1%	5.3%	7.5%	5.4%	6.1%	7.7%	5.6%	8.1%	5.7%	6.7%	3.6%	5.2%
Caterers	4.3%	1.4%	4.2%	2.3%	6.9%	12.9%	-0.9%	4.2%	-2.9%	-0.5%	1.2%	-0.1%	-3.4%	-1.7%
Drinking Places	5.6%	8.4%	11.1%	-0.4%	6.9%	4.6%	1.8%	8.0%	5.6%	6.6%	1.7%	-0.8%	-1.3%	-1.1%
<b>Newfoundland and Labrador</b>	<b>8.0%</b>	<b>6.4%</b>	<b>3.4%</b>	<b>-0.3%</b>	<b>6.8%</b>	<b>6.0%</b>	<b>5.0%</b>	<b>3.8%</b>	<b>0.7%</b>	<b>-2.2%</b>	<b>-0.8%</b>	<b>0.6%</b>	<b>-3.8%</b>	<b>-1.6%</b>
Full-service restaurants	11.6%	9.5%	3.3%	-0.4%	12.1%	13.9%	9.8%	8.0%	-0.5%	-6.7%	-4.6%	-2.5%	-8.1%	-5.3%
Quick-service restaurants	9.5%	6.0%	4.5%	3.4%	7.3%	4.6%	4.4%	5.4%	4.0%	3.6%	-0.2%	0.8%	-1.8%	-0.5%
Caterers	1.7%	5.7%	3.1%	-8.2%	-3.8%	-4.2%	-0.4%	-7.1%	-8.3%	n.a.	n.a.	6.1%	n.a.	n.a.
Drinking Places	1.0%	-2.1%	-5.2%	-6.7%	5.4%	3.3%	-0.7%	5.8%	8.7%	n.a.	n.a.	-3.5%	n.a.	n.a.
<b>Prince Edward Island</b>	<b>13.2%</b>	<b>5.3%</b>	<b>-0.9%</b>	<b>-1.8%</b>	<b>2.6%</b>	<b>6.9%</b>	<b>-0.9%</b>	<b>2.1%</b>	<b>-2.1%</b>	<b>1.1%</b>	<b>-6.9%</b>	<b>-0.7%</b>	<b>-2.1%</b>	<b>-1.4%</b>
Full-service restaurants	10.5%	1.0%	-8.4%	-5.5%	4.7%	14.4%	1.3%	3.3%	-5.2%	2.3%	-15.3%	-13.6%	-1.2%	-7.6%
Quick-service restaurants	15.8%	8.1%	4.3%	0.8%	2.3%	2.1%	-2.4%	2.8%	0.5%	2.0%	-0.9%	6.2%	-1.7%	2.2%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
<b>Nova Scotia</b>	<b>11.3%</b>	<b>6.0%</b>	<b>5.8%</b>	<b>1.3%</b>	<b>6.1%</b>	<b>3.6%</b>	<b>7.7%</b>	<b>6.3%</b>	<b>3.0%</b>	<b>3.3%</b>	<b>0.2%</b>	<b>2.8%</b>	<b>1.0%</b>	<b>1.9%</b>
Full-service restaurants	7.9%	-1.3%	-0.6%	-0.7%	6.7%	10.7%	15.6%	10.5%	1.7%	1.0%	-0.2%	3.8%	4.3%	4.1%
Quick-service restaurants	16.4%	13.7%	12.7%	3.1%	5.4%	-0.8%	1.6%	3.6%	4.2%	5.9%	1.0%	2.5%	0.7%	1.6%
Caterers	2.0%	-1.8%	-5.3%	-0.5%	3.4%	-4.5%	5.5%	-1.3%	0.2%	0.2%	-3.4%	0.3%	-11.0%	-5.4%
Drinking Places	6.7%	4.8%	7.3%	1.6%	11.9%	0.6%	2.6%	13.9%	8.5%	0.1%	1.7%	2.9%	3.0%	3.0%
<b>New Brunswick</b>	<b>14.3%</b>	<b>8.7%</b>	<b>9.4%</b>	<b>8.1%</b>	<b>7.4%</b>	<b>5.8%</b>	<b>5.0%</b>	<b>3.1%</b>	<b>3.5%</b>	<b>4.5%</b>	<b>3.6%</b>	<b>3.8%</b>	<b>3.6%</b>	<b>3.7%</b>
Full-service restaurants	27.8%	14.6%	16.0%	20.2%	17.0%	16.2%	10.5%	4.8%	7.1%	11.4%	14.0%	12.4%	2.5%	7.2%
Quick-service restaurants	9.2%	6.3%	6.0%	2.9%	2.5%	1.2%	1.2%	1.8%	1.2%	0.6%	-2.7%	0.4%	4.4%	2.3%
Caterers	9.4%	11.7%	13.1%	10.0%	7.2%	-3.0%	31.1%	8.2%	8.7%	8.3%	17.9%	-7.1%	-1.2%	-4.2%
Drinking Places	-1.9%	-2.7%	5.7%	-6.6%	8.4%	-1.4%	-2.8%	2.8%	4.0%	5.0%	-1.2%	4.7%	9.0%	6.8%

	2016 Feb	2016 Mar	2016 Apr	2016 May	2016 Jun	2016 Jul	2016 Aug	2016 Sep	2016 Oct	2016 Nov	2016 Dec	2017 Jan	2017 Feb	2017 Year-to-date
<b>Quebec</b>	<b>13.2%</b>	<b>11.6%</b>	<b>12.2%</b>	<b>2.1%</b>	<b>5.7%</b>	<b>7.0%</b>	<b>4.3%</b>	<b>8.3%</b>	<b>6.1%</b>	<b>8.5%</b>	<b>8.5%</b>	<b>5.1%</b>	<b>6.8%</b>	<b>5.9%</b>
Full-service restaurants	10.1%	9.6%	11.9%	-1.4%	2.9%	6.1%	2.8%	8.2%	6.9%	8.6%	9.9%	5.7%	11.0%	8.3%
Quick-service restaurants	18.4%	14.8%	13.6%	5.8%	8.7%	5.5%	4.9%	7.6%	6.0%	9.5%	8.4%	5.7%	6.0%	5.8%
Caterers	5.8%	4.4%	0.3%	4.1%	2.7%	21.7%	12.8%	7.4%	0.4%	1.5%	4.3%	8.2%	-4.0%	1.8%
Drinking Places	17.1%	17.3%	21.3%	6.3%	15.0%	12.6%	4.1%	14.8%	7.4%	10.6%	1.9%	-9.3%	-9.8%	-9.6%
<b>Ontario</b>	<b>11.8%</b>	<b>6.2%</b>	<b>10.3%</b>	<b>3.2%</b>	<b>8.0%</b>	<b>8.2%</b>	<b>3.7%</b>	<b>8.0%</b>	<b>4.4%</b>	<b>5.5%</b>	<b>4.4%</b>	<b>3.9%</b>	<b>4.3%</b>	<b>4.1%</b>
Full-service restaurants	12.0%	5.3%	11.9%	1.6%	7.8%	8.6%	4.2%	9.5%	7.0%	6.0%	7.0%	3.7%	6.7%	5.2%
Quick-service restaurants	13.2%	8.3%	9.6%	5.1%	8.1%	6.1%	5.5%	7.1%	4.6%	5.9%	2.7%	5.9%	4.2%	5.1%
Caterers	4.4%	-2.1%	4.0%	1.7%	10.0%	20.7%	-7.3%	8.1%	-4.7%	2.3%	2.3%	-4.4%	-3.4%	-3.9%
Drinking Places	11.4%	13.0%	23.0%	-2.7%	-2.8%	-1.7%	-0.9%	-1.4%	-0.8%	2.6%	-2.0%	-2.3%	-5.2%	-3.8%
<b>Manitoba</b>	<b>10.3%</b>	<b>8.2%</b>	<b>9.8%</b>	<b>3.4%</b>	<b>7.1%</b>	<b>6.4%</b>	<b>5.3%</b>	<b>10.1%</b>	<b>5.9%</b>	<b>7.1%</b>	<b>3.0%</b>	<b>3.7%</b>	<b>4.0%</b>	<b>3.8%</b>
Full-service restaurants	0.2%	-1.1%	3.9%	-4.9%	2.1%	1.0%	-4.1%	2.8%	-4.2%	-4.6%	-10.8%	-4.4%	3.0%	-0.9%
Quick-service restaurants	19.4%	15.8%	14.2%	9.0%	11.7%	10.7%	14.1%	12.2%	10.7%	14.8%	12.7%	11.6%	4.5%	8.0%
Caterers	18.8%	14.0%	14.1%	15.9%	4.0%	9.0%	3.1%	32.3%	27.1%	25.1%	26.0%	2.1%	4.3%	3.2%
Drinking Places	-3.6%	1.4%	13.5%	0.1%	19.9%	8.4%	12.4%	7.1%	-5.2%	3.3%	-1.4%	8.5%	11.6%	10.0%
<b>Saskatchewan</b>	<b>6.8%</b>	<b>3.1%</b>	<b>5.8%</b>	<b>-1.0%</b>	<b>2.5%</b>	<b>-2.0%</b>	<b>0.8%</b>	<b>4.7%</b>	<b>0.6%</b>	<b>4.8%</b>	<b>3.7%</b>	<b>3.3%</b>	<b>2.0%</b>	<b>2.6%</b>
Full-service restaurants	-3.0%	-5.8%	1.6%	-6.5%	-7.2%	-12.2%	-8.6%	-4.6%	-10.0%	-7.0%	-6.9%	-4.0%	2.3%	-1.0%
Quick-service restaurants	20.2%	13.7%	11.9%	7.4%	12.6%	9.1%	11.6%	14.3%	11.0%	18.0%	15.3%	11.2%	3.5%	7.3%
Caterers	1.5%	2.8%	3.1%	-4.6%	8.7%	-1.5%	0.9%	2.4%	3.8%	-1.3%	-4.4%	-6.8%	-16.8%	-12.1%
Drinking Places	-6.0%	-6.0%	-4.5%	-17.6%	-5.6%	-10.7%	-10.7%	4.3%	-2.0%	3.0%	9.8%	10.5%	10.4%	10.5%
<b>Alberta</b>	<b>2.5%</b>	<b>-1.5%</b>	<b>1.7%</b>	<b>0.4%</b>	<b>-0.3%</b>	<b>-1.3%</b>	<b>0.5%</b>	<b>1.5%</b>	<b>0.1%</b>	<b>2.4%</b>	<b>3.0%</b>	<b>1.8%</b>	<b>-0.3%</b>	<b>0.7%</b>
Full-service restaurants	-3.6%	-7.5%	-2.2%	-2.3%	-4.9%	-4.3%	-4.8%	0.1%	-1.9%	0.7%	2.1%	-0.5%	3.7%	1.5%
Quick-service restaurants	12.3%	5.3%	7.1%	3.3%	3.1%	1.0%	4.9%	5.2%	4.4%	8.2%	6.4%	5.0%	-2.9%	1.0%
Caterers	-6.7%	-5.9%	-3.2%	0.0%	3.9%	-1.4%	-0.9%	-13.5%	-13.2%	-16.7%	-6.4%	0.7%	-5.6%	-2.5%
Drinking Places	-5.9%	0.1%	-2.3%	-1.1%	5.7%	9.3%	15.9%	10.2%	2.4%	0.2%	-5.2%	-5.7%	-3.3%	-4.5%
<b>British Columbia</b>	<b>9.4%</b>	<b>8.3%</b>	<b>11.2%</b>	<b>7.7%</b>	<b>10.8%</b>	<b>13.0%</b>	<b>9.1%</b>	<b>14.2%</b>	<b>8.0%</b>	<b>9.3%</b>	<b>8.8%</b>	<b>7.5%</b>	<b>4.5%</b>	<b>6.0%</b>
Full-service restaurants	8.1%	7.2%	11.3%	9.5%	13.7%	19.7%	10.7%	19.0%	8.1%	7.8%	9.6%	3.9%	2.8%	3.4%
Quick-service restaurants	11.9%	9.2%	10.7%	7.2%	8.1%	7.6%	9.8%	11.8%	8.4%	12.4%	10.6%	12.5%	6.6%	9.6%
Caterers	11.8%	12.4%	17.6%	5.7%	8.8%	7.4%	4.0%	3.1%	1.3%	0.1%	-4.0%	2.2%	0.3%	1.3%
Drinking Places	0.9%	6.6%	4.6%	0.2%	9.5%	3.2%	-2.7%	9.4%	15.0%	13.8%	8.2%	10.9%	9.5%	10.2%

## Menu Inflation

	2016 Mar	2016 Apr	2016 May	2016 Jun	2016 Jul	2016 Aug	2016 Sep	2016 Oct	2016 Nov	2016 Dec	2017 Jan	2017 Feb	2017 Mar	2017 Year-to-date
<b>Canada</b>	<b>2.6%</b>	<b>2.7%</b>	<b>2.6%</b>	<b>2.6%</b>	<b>2.7%</b>	<b>2.5%</b>	<b>2.5%</b>	<b>2.6%</b>	<b>2.5%</b>	<b>2.3%</b>	<b>2.3%</b>	<b>2.3%</b>	<b>2.4%</b>	<b>2.4%</b>
Full-service restaurants	2.7%	2.8%	2.9%	2.9%	2.9%	2.7%	2.6%	2.7%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%
Quick-service restaurants	2.4%	2.4%	2.0%	2.0%	2.1%	2.2%	2.4%	2.6%	2.4%	2.2%	1.9%	1.9%	1.8%	1.9%
Cafeteria	2.6%	2.7%	2.6%	2.6%	2.7%	2.5%	2.6%	2.6%	2.5%	2.3%	2.3%	2.4%	2.4%	2.4%
<b>Newfoundland and Labrador</b>	<b>2.1%</b>	<b>2.5%</b>	<b>1.8%</b>	<b>1.5%</b>	<b>4.1%</b>	<b>4.8%</b>	<b>5.0%</b>	<b>4.8%</b>	<b>4.5%</b>	<b>4.7%</b>	<b>4.9%</b>	<b>4.8%</b>	<b>4.3%</b>	<b>4.7%</b>
<b>Prince Edward Island</b>	<b>2.7%</b>	<b>3.9%</b>	<b>3.1%</b>	<b>3.2%</b>	<b>2.3%</b>	<b>2.0%</b>	<b>2.2%</b>	<b>2.8%</b>	<b>1.9%</b>	<b>1.9%</b>	<b>2.2%</b>	<b>2.3%</b>	<b>3.0%</b>	<b>2.5%</b>
<b>Nova Scotia</b>	<b>3.5%</b>	<b>3.3%</b>	<b>2.1%</b>	<b>2.4%</b>	<b>2.5%</b>	<b>2.9%</b>	<b>3.1%</b>	<b>2.9%</b>	<b>2.9%</b>	<b>3.0%</b>	<b>2.7%</b>	<b>2.7%</b>	<b>2.8%</b>	<b>2.7%</b>
<b>New Brunswick</b>	<b>1.9%</b>	<b>2.0%</b>	<b>2.3%</b>	<b>2.4%</b>	<b>4.2%</b>	<b>4.5%</b>	<b>4.1%</b>	<b>3.7%</b>	<b>3.9%</b>	<b>3.9%</b>	<b>3.7%</b>	<b>3.7%</b>	<b>3.5%</b>	<b>3.6%</b>
<b>Quebec</b>	<b>1.8%</b>	<b>2.2%</b>	<b>1.8%</b>	<b>2.1%</b>	<b>2.0%</b>	<b>1.9%</b>	<b>2.2%</b>	<b>2.4%</b>	<b>2.1%</b>	<b>2.2%</b>	<b>2.2%</b>	<b>2.8%</b>	<b>2.8%</b>	<b>2.6%</b>
<b>Ontario</b>	<b>3.1%</b>	<b>3.2%</b>	<b>3.0%</b>	<b>2.9%</b>	<b>2.6%</b>	<b>2.3%</b>	<b>2.3%</b>	<b>2.3%</b>	<b>2.2%</b>	<b>2.1%</b>	<b>1.9%</b>	<b>1.6%</b>	<b>1.6%</b>	<b>1.7%</b>
<b>Manitoba</b>	<b>2.6%</b>	<b>2.8%</b>	<b>2.7%</b>	<b>2.7%</b>	<b>3.2%</b>	<b>2.9%</b>	<b>2.5%</b>	<b>2.3%</b>	<b>1.6%</b>	<b>1.8%</b>	<b>1.6%</b>	<b>1.4%</b>	<b>1.2%</b>	<b>1.4%</b>
<b>Saskatchewan</b>	<b>1.9%</b>	<b>2.0%</b>	<b>1.7%</b>	<b>1.5%</b>	<b>1.7%</b>	<b>1.6%</b>	<b>1.4%</b>	<b>1.6%</b>	<b>2.0%</b>	<b>2.1%</b>	<b>2.3%</b>	<b>1.9%</b>	<b>1.6%</b>	<b>1.9%</b>
<b>Alberta</b>	<b>3.2%</b>	<b>3.2%</b>	<b>3.3%</b>	<b>3.3%</b>	<b>3.1%</b>	<b>3.2%</b>	<b>3.4%</b>	<b>3.5%</b>	<b>3.4%</b>	<b>3.0%</b>	<b>2.9%</b>	<b>2.9%</b>	<b>2.8%</b>	<b>2.9%</b>
<b>British Columbia</b>	<b>2.4%</b>	<b>2.3%</b>	<b>2.3%</b>	<b>2.5%</b>	<b>3.1%</b>	<b>2.9%</b>	<b>2.9%</b>	<b>2.9%</b>	<b>2.6%</b>	<b>2.5%</b>	<b>2.6%</b>	<b>2.7%</b>	<b>2.8%</b>	<b>2.7%</b>

Source: Statistics Canada