

Reference Period: March 2017

MONTHLY INFOSTATS



**Restaurants
Canada**

The voice of foodservice | La voix des services alimentaires

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June 13,
2017

Monthly InfoStats – March 2017

Commercial Foodservice Industry (preliminary results)

Highlights

Commercial foodservice sales in Canada advanced by a healthy 5.5% in March, following a 3.5% gain in February. In the first quarter of 2017, sales rose by a solid 4.5% due to strong consumer demand in Quebec, Ontario, Manitoba and British Columbia.

Full-service restaurant sales grew by a robust 7.3%. This is due to healthy consumer demand in most provinces, combined with a rebound in spending in Alberta.

Healthy growth in British Columbia and Central Canada propelled **quick-service restaurant** sales by 5.2%.

Declines in Western Canada restrained total **caterer** revenues to 1.6% growth in March. This follows a 1.0% drop in February.

After a strong start to the year in 2016, sales at **drinking places** moderated in the first quarter of 2017. Sales slipped by 0.3% in March, as gains in Ontario were offset by declines in Alberta and Quebec.

Menu inflation accelerated to 2.5% in April. This is the fastest pace since November 2016.

In line with the rise in sales, **foodservice employment** rose by a solid 2.8% in Q1.

Foodservice sales in **Newfoundland & Labrador** rebounded in March with a 2.2% increase. The growth in sales follows five straight months of declines. Full-service restaurants posted a solid 6.6% surge in sales.

Commercial foodservice sales on **Prince Edward Island** rose by a tepid 0.7% in March, as gains at quick-service restaurants were partially offset by declines at full-service restaurants.

A rebound in sales at full-service restaurants lifted total foodservice sales in **Nova Scotia** by 2.4% in March. After a stellar performance in Q1 2016, foodservice sales moderated at quick-service restaurants in Q1 2017.

With growth across all segments, sales in **New Brunswick** advanced by 6.1% in March. Strong gains at drinking places and restaurants led the industry.

Quebec's foodservice industry continues to benefit from a strong economy, low unemployment rate and rising income. As a result, total foodservice sales in Quebec grew by a solid 5.2% in March. Spending at full- and quick-service restaurants continues to drive overall sales. Although drinking place sales slipped by 2.9%, this segment enjoyed a 20.4% surge in spending in March 2017.

Commercial foodservice sales in **Ontario** jumped by 7.0%, as strong consumer spending and

a lower unemployment rate boosted spending at restaurants, caterers and drinking places.

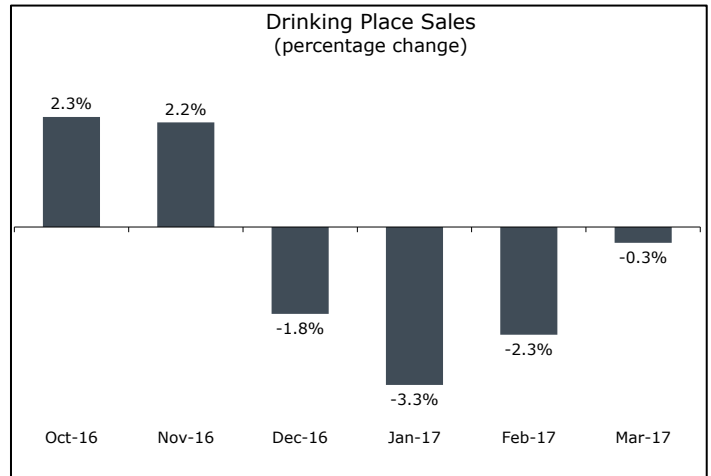
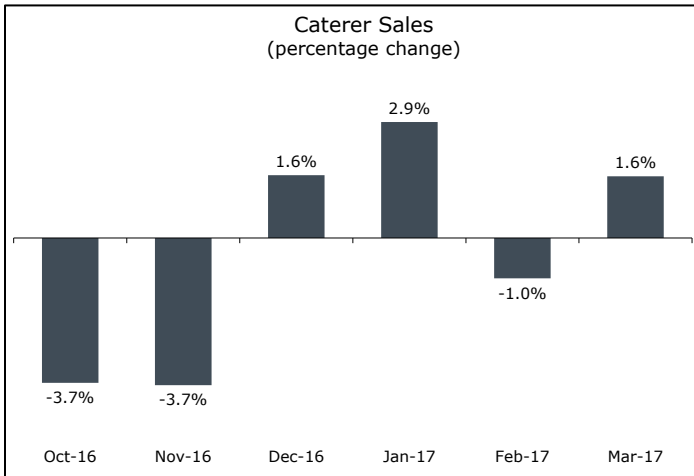
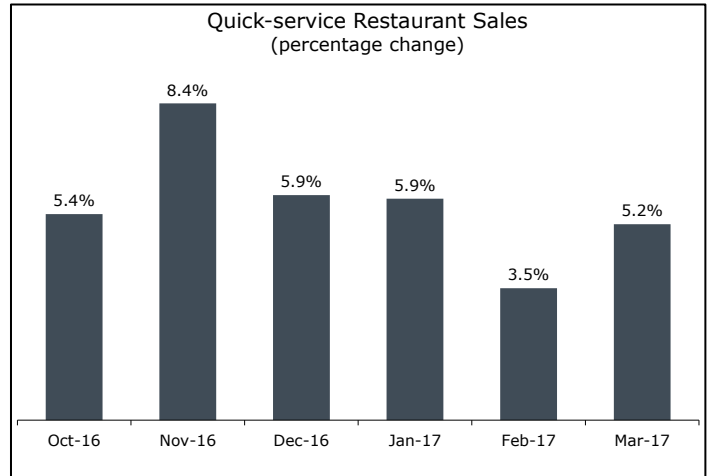
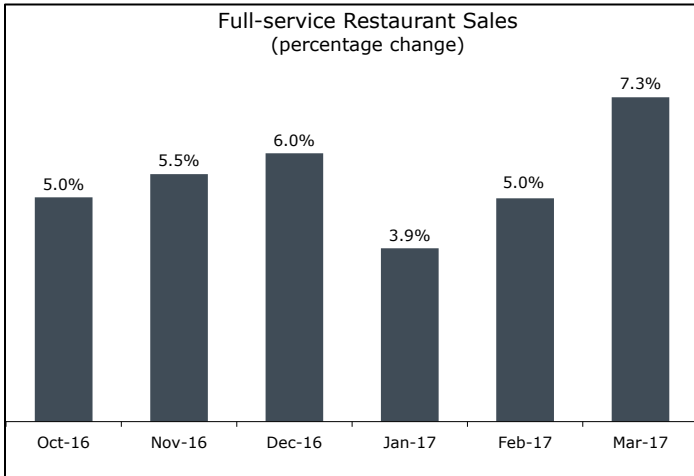
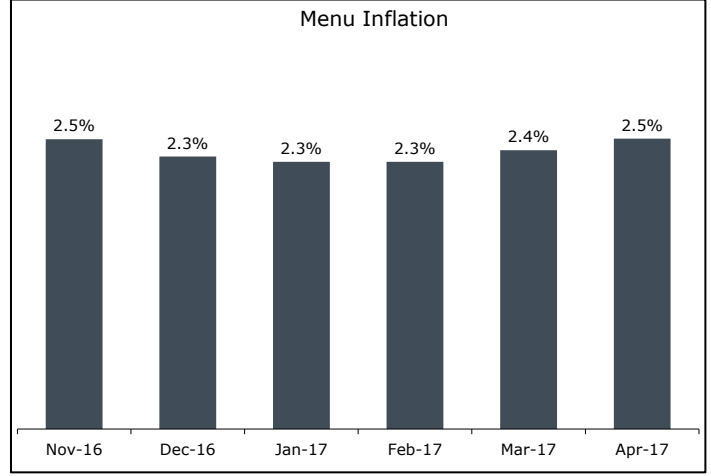
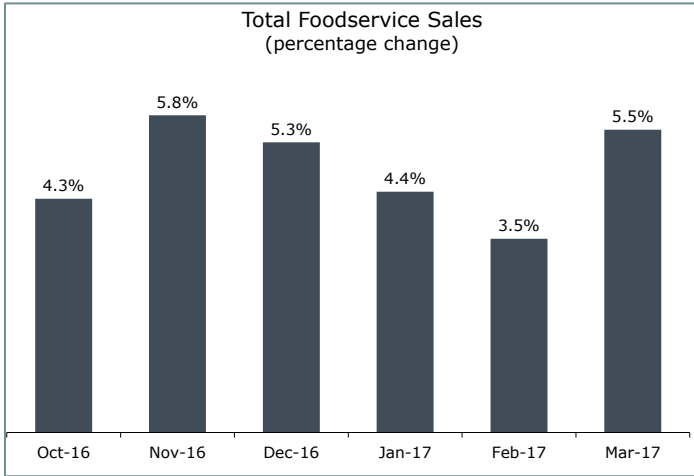
Manitoba's foodservice industry led the country with a 7.8% increase in sales. Manitoba also boasted the strongest growth in full-service restaurant sales, which rose 9.7%. Drinking places and quick-service restaurants continue to benefit from a low unemployment rate and healthy economic activity.

Saskatchewan's foodservice industry sales grew by 3.7% in March, following a 0.6% increase in February. The full-service restaurant segment posted its strongest sales gain since September 2015. The introduction of the 6% meal tax is expected to reduce spending on foodservice starting with the April reference period by 5.4%.

Foodservice sales in **Alberta** rose by 1.6% in March. Although sales at full-service restaurants rose by 5.4% in March 2016. After healthy gains in 2016, sales at quick-service restaurants moderated to 1.1% growth in March.

British Columbia's foodservice sales jumped by 6.6% in March, as job creation and strong consumer confidence boosted spending at quick- and full-service restaurants. In contrast, spending at caterers slipped by 2.8%.

Commercial Foodservice Trends - Canada



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

Highlights

Canada's economy expanded by an annualized 3.7% in Q1 2017. This is due to robust growth in residential housing, business investment and consumer spending.

Disposable income in Canada grew by 3.7% in Q1. Despite the growth in disposable income, the household debt to income ratio rose to a record 167.3%.

The **consumer confidence index** rebounded in May to 111.5. This offset the decline in April.

On a year-over-year basis, **retail spending** jumped by 9.3%. Growth was driven by strong spending on big-ticket items such as automobiles, furniture and electronics.

Consumer prices for food at grocery stores fell 2.6% in April. This is due to lower prices for fresh vegetables, fresh fruits and beef.

Net employment in Canada rose by a healthy 54,500 jobs in May, after shedding 3,200 jobs in April. More people entering the workforce, however, raised the unemployment rate by a tenth of a percentage point to 6.6%.

Canada's economy accelerated by an annualized 3.7% in Q1 of 2017, following a 2.7% increase in Q4 of 2016. Economic activity was bolstered by a booming housing market (+15.7%) and strong consumer spending (+4.3%). Following declines in seven of the past eight quarters, business investment rebounded in Q1 with a robust 12.2% increase. In contrast, exports struggled (-0.3%) for the second consecutive quarter, but are expected to recover over the remainder of the year due to a low Canadian dollar and stronger global economic activity.

Revised data show that the **United States** economy expanded by an annualized 1.2% in Q1. This is up from the previous estimate of 0.7%. Although business investment improved in Q1, economic activity was restrained by relatively flat consumer spending.

Disposable income in Canada rose by 3.7% in Q1, following a 3.6% increase in Q4 2016.

After a slight decline in April, **consumer confidence** rebounded in May by 2.1 points to 111.5 (2014 = 100). The recent growth in the job market helped boost consumer sentiment.

On a year-over-year basis, **retail sales** grew by a robust 9.3%. Growth was led by strong gains in automobile sales (+15.7%), electronics and appliance stores (+15.0%), and furniture stores (+13.2%).

Prince Edward Island led the country with a 13.7% jump in **retail sales** in March. Ontario, Saskatchewan and British Columbia also posted double-digit gains. Retail spending in Alberta rebounded with an 8.0% gain in March, following a 0.9% contraction in March 2016.

On a year-over-year basis, Canada's **inflation rate** held steady at 1.6% in April. Gasoline prices were 9.5% higher in April 2017 than in April 2016.

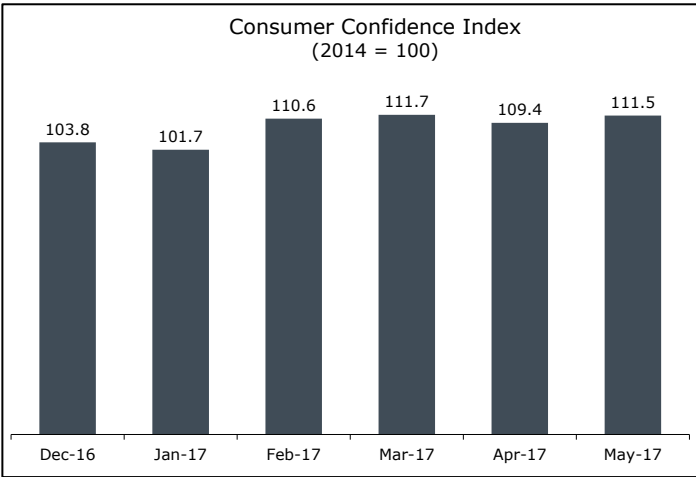
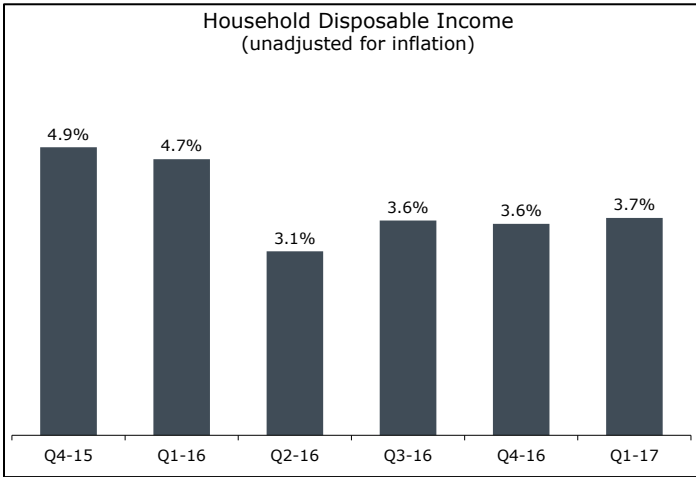
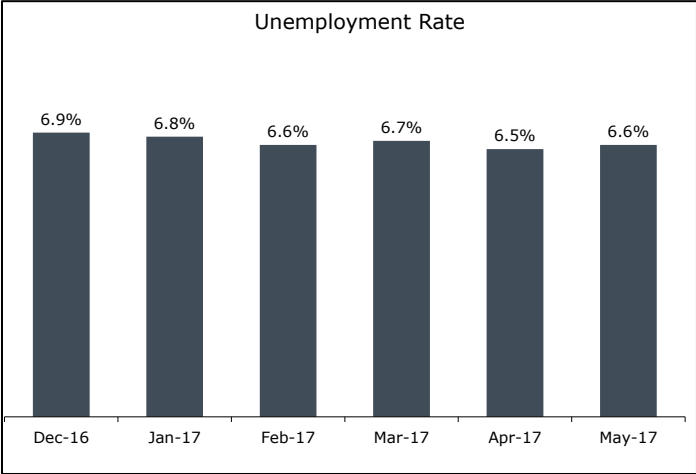
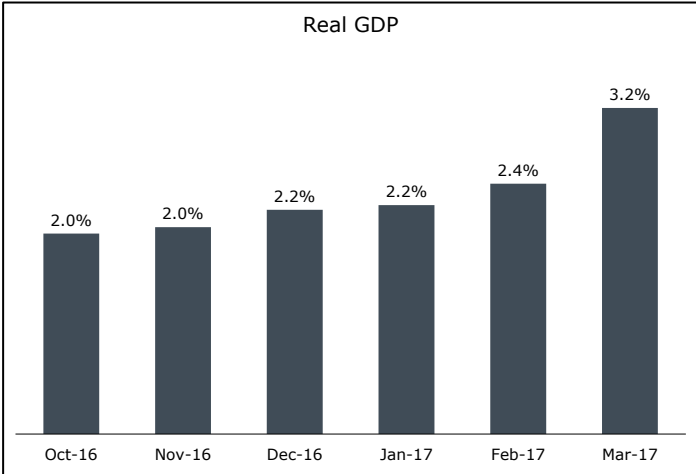
On a year-over-year basis, consumer prices for **food at grocery stores** slipped by 2.6% in April. Consumers paid less for fresh fruit (-6.2%), fresh vegetables (-5.9%) and beef (-4.8%).

Net employment in Canada increased by a solid 54,500 in May, after shedding 3,200 jobs in April. Net full-time employment rebounded with 77,000 jobs, while part-time employment slipped by 22,300 jobs.

More people entering the workforce raised Canada's **unemployment rate** from 6.5% to 6.6%.

Net employment in the **United States** grew by a weaker-than-expected 138,000 jobs in May. Analysts were calling for an increase of 182,000 jobs. More Americans leaving the labour market lowered the unemployment rate by a tenth of a percentage point to 4.3%.

Economic Indicators - Canada



Source: Statistics Canada and Conference Board of Canada

Note: GDP and Personal Disposable Income are year-over-year changes. Consumer confidence and the unemployment rate are actual values.

COMMERCIAL FOODSERVICE SALES

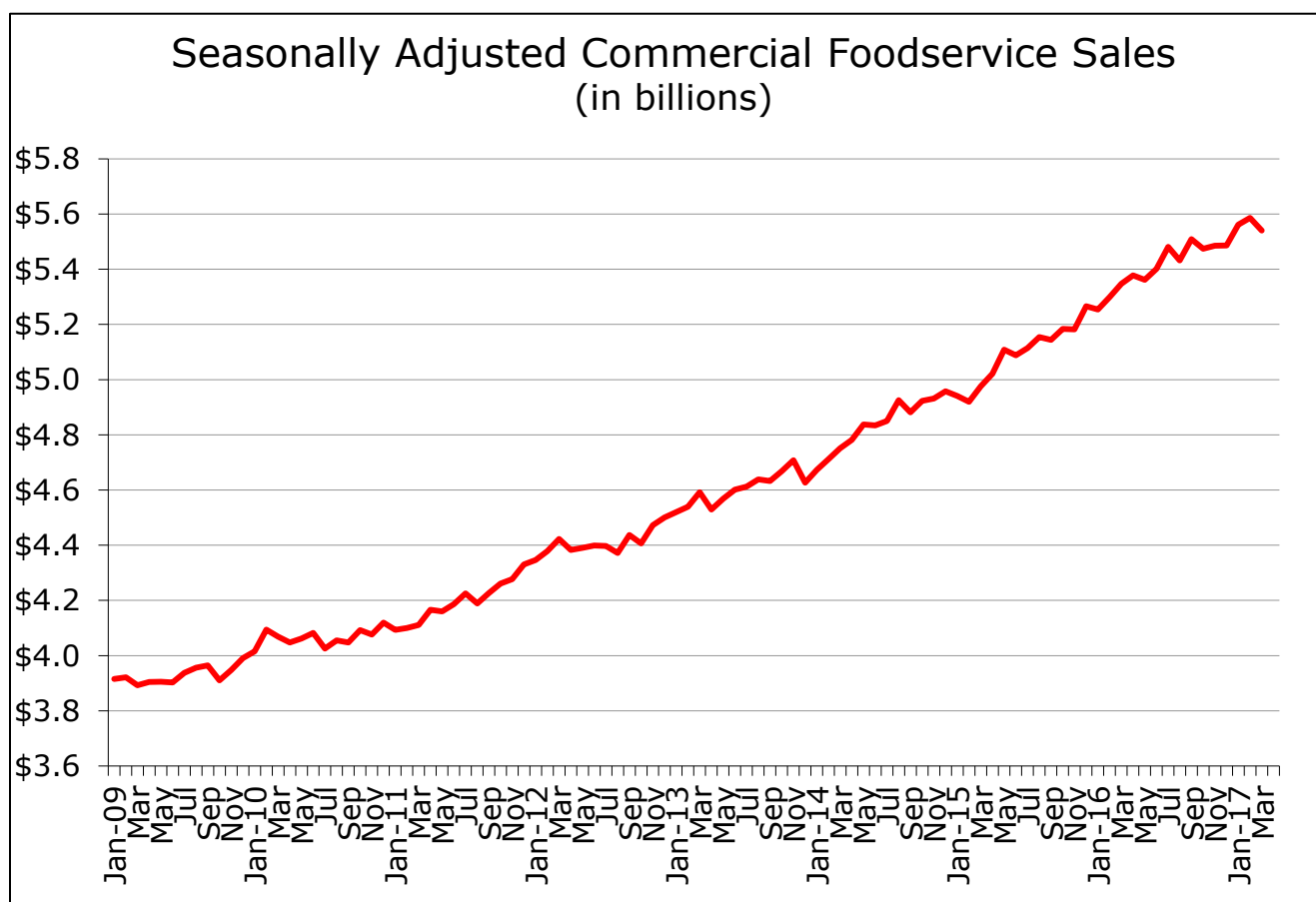
	Period	Amount	This period over year ago (%)	Year-to- date (%)	2016 over 2015(%)	2015 over 2014(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	March	\$5,374.6	5.5%	4.5%	6.2%	5.2%
Sales by Sector (in \$millions)						
Full-service Restaurants	March	\$2,323.3	7.3%	5.4%	6.0%	4.5%
Quick-service Restaurants	March	\$2,407.1	5.2%	4.9%	7.6%	6.7%
Social & Contract Caterers	March	\$437.8	1.6%	1.1%	1.2%	4.6%
Drinking Places	March	\$206.5	-0.3%	-1.9%	5.1%	-2.1%
Sales by Province (in \$millions)						
Newfoundland and Labrador	March	\$71.8	2.2%	-0.9%	2.4%	3.4%
Prince Edward Island	March	\$16.6	0.7%	-1.3%	4.7%	7.8%
Nova Scotia	March	\$123.3	2.4%	0.6%	7.4%	5.5%
New Brunswick	March	\$94.7	6.1%	4.4%	7.1%	6.9%
Quebec	March	\$971.5	5.2%	5.8%	7.8%	3.3%
Ontario	March	\$2,116.6	7.0%	5.8%	6.0%	7.0%
Manitoba	March	\$168.0	7.8%	6.0%	7.0%	6.1%
Saskatchewan	March	\$159.1	3.7%	2.3%	3.3%	3.0%
Alberta	March	\$752.9	1.6%	0.0%	1.0%	1.7%
British Columbia	March	\$883.8	6.6%	5.3%	10.3%	6.8%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	March	\$3,711.8	3.1%	2.1%	3.6%	2.4%
Sales by Sector (in \$millions)						
Full-service Restaurants	March	\$1,584.8	4.6%	2.8%	3.2%	1.7%
Quick-service Restaurants	March	\$1,714.4	3.3%	2.9%	5.2%	3.8%
Social & Contract Caterers	March	\$302.4	-0.8%	-1.2%	-1.4%	1.8%
Drinking Places	March	\$142.6	-2.7%	-4.2%	2.4%	-4.7%
Sales by Province (in \$millions)						
Newfoundland and Labrador	March	\$46.1	-2.0%	-5.3%	-0.9%	0.4%
Prince Edward Island	March	\$11.7	-2.2%	-3.7%	2.1%	4.0%
Nova Scotia	March	\$80.4	-0.4%	-2.0%	4.4%	1.4%
New Brunswick	March	\$64.0	2.5%	0.8%	3.9%	4.3%
Quebec	March	\$653.3	2.3%	3.1%	5.7%	0.5%
Ontario	March	\$1,490.6	5.3%	4.0%	3.3%	4.2%
Manitoba	March	\$112.0	6.5%	4.6%	4.3%	2.7%
Saskatchewan	March	\$107.8	2.1%	0.4%	1.6%	0.5%
Alberta	March	\$511.1	-1.1%	-2.8%	-2.2%	-1.6%
British Columbia	March	\$639.9	3.7%	2.6%	7.5%	4.5%

Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			March	February	January	December
NOMINAL GROWTH						
Sales (in \$millions)						
Total	March	\$5,540.3	-0.8%	0.5%	1.4%	0.0%
Sales by Sector (in \$millions)						
Full-service Restaurants	March	\$2,415.1	-0.2%	0.6%	0.3%	0.9%
Quick-service Restaurants	March	\$2,481.6	-1.5%	0.6%	2.0%	-0.7%
Social & Contract Caterers	March	\$445.5	-0.3%	-0.3%	0.2%	2.5%
Drinking Places	March	\$198.0	-0.2%	-1.9%	9.1%	-7.3%
Sales by Province (in \$millions)						
Newfoundland and Labrador	March	\$73.7	1.8%	-1.5%	1.6%	0.1%
Prince Edward Island	March	\$20.0	1.2%	0.0%	3.2%	-2.5%
Nova Scotia	March	\$130.5	1.2%	-2.3%	4.2%	-3.5%
New Brunswick	March	\$99.2	-0.7%	0.7%	1.4%	0.4%
Quebec	March	\$1,023.6	-3.3%	1.5%	1.2%	1.4%
Ontario	March	\$2,205.1	-1.1%	1.4%	1.7%	-0.2%
Manitoba	March	\$170.9	0.8%	1.1%	2.2%	-2.3%
Saskatchewan	March	\$159.9	0.1%	0.0%	0.5%	-0.6%
Alberta	March	\$744.9	-0.3%	-0.5%	0.1%	-0.2%
British Columbia	March	\$897.0	1.1%	-1.7%	1.5%	0.1%

Source: Statistics Canada



MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2016 over 2015(%)	2015 over 2014(%)
By Sector						
Menu Inflation – Total	March	144.8	2.4%	2.4%	2.6%	2.8%
Menu Inflation – Full Service	March	146.6	2.5%	2.5%	2.7%	2.8%
Menu Inflation – Quick Service	March	140.4	1.8%	1.9%	2.3%	2.8%
Menu Inflation – Cafeterias	March	144.9	2.4%	2.4%	2.6%	2.8%
By Province						
Newfoundland	March	155.9	4.3%	4.7%	3.3%	3.0%
Prince Edward Island	March	142.2	3.0%	2.5%	2.6%	3.4%
Nova Scotia	March	153.4	2.8%	2.7%	3.0%	4.1%
New Brunswick	March	148.1	3.5%	3.6%	3.0%	2.5%
Quebec	March	148.7	2.8%	2.6%	2.0%	2.8%
Ontario	March	142.0	1.6%	1.7%	2.7%	2.6%
Manitoba	March	150.0	1.2%	1.4%	2.6%	3.3%
Saskatchewan	March	147.6	1.6%	1.9%	1.7%	2.5%
Alberta	March	147.3	2.8%	2.9%	3.3%	3.3%
British Columbia	March	138.1	2.8%	2.7%	2.6%	2.3%

THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2016 over 2015(%)	2015 over 2014(%)
General Indicators						
Real GDP (2002 \$billion)	March	\$1,719.2	3.2%	2.6%	1.3%	0.9%
Consumer Price Index (2002=100)	March	129.9	1.6%	1.9%	1.4%	1.1%
Number of Employed ('000's)	March	18,308.0	1.5%	1.6%	0.7%	0.9%
Unemployment Rate ¹	March	6.7%	7.1%	6.7%	7.0%	6.9%
Prime Rate ¹	March	2.70%	2.70%	2.70%	2.70%	2.78%
Consumer Confidence (2014=100)	March	111.7	21.1%	26.6%	-1.2%	-1.8%
Disposable Income (\$billion)	Q1'17	\$1,190.6	3.7%	3.7%	3.7%	4.4%
Other (in \$ millions)						
Supermarkets and Grocery Stores	March	\$7,410.5	2.0%	-0.1%	1.0%	1.7%
Commercial Foodservice Employment²						
Number of Employed ('000's)	March	1,066.7	2.9%	2.8%	3.2%	3.1%
Average Weekly Hours	March	21.4	2.4%	-1.9%	-1.8%	-0.7%
Average Weekly Wage	March	\$342.55	3.2%	-1.3%	-0.6%	1.7%

Source: Statistics Canada

¹ Refers to actual values

² Unadjusted for seasonal variation

Commercial Foodservice Sales Trends

year-over-year nominal change

	2016 Mar	2016 Apr	2016 May	2016 Jun	2016 Jul	2016 Aug	2016 Sep	2016 Oct	2016 Nov	2016 Dec	2017 Jan	2017 Feb	2017 Mar	2017 Year-to-date
Canada	6.5%	8.9%	3.1%	6.5%	6.9%	4.6%	7.9%	4.3%	5.8%	5.3%	4.4%	3.5%	5.5%	4.5%
Full-service restaurants	4.6%	8.5%	1.4%	6.0%	8.2%	4.7%	9.2%	5.0%	5.5%	6.0%	3.9%	5.0%	7.3%	5.4%
Quick-service restaurants	9.1%	9.7%	5.0%	7.4%	5.9%	5.9%	7.9%	5.4%	8.4%	5.9%	5.9%	3.5%	5.2%	4.9%
Caterers	1.6%	5.7%	2.5%	4.4%	5.0%	-2.5%	1.8%	-3.7%	-3.7%	1.6%	2.9%	-1.0%	1.6%	1.1%
Drinking Places	9.2%	10.9%	1.5%	7.9%	6.1%	2.4%	8.9%	2.3%	2.2%	-1.8%	-3.3%	-2.3%	-0.3%	-1.9%
Newfoundland and Labrador	5.4%	2.2%	-1.9%	5.6%	3.3%	3.0%	3.7%	-0.4%	-2.4%	-0.6%	-0.4%	-4.7%	2.2%	-0.9%
Full-service restaurants	5.8%	2.0%	-5.9%	8.7%	10.8%	8.1%	10.3%	1.2%	-4.3%	-3.2%	-1.8%	-3.8%	6.6%	0.5%
Quick-service restaurants	6.7%	3.5%	2.4%	7.5%	3.0%	4.3%	4.5%	2.1%	2.5%	0.6%	-1.6%	-4.3%	2.8%	-0.9%
Caterers	5.9%	2.6%	-5.1%	-3.9%	-8.2%	-8.1%	-7.5%	-9.1%	n.a.	n.a.	4.4%	n.a.	n.a.	n.a.
Drinking Places	-10.1%	-9.6%	-9.4%	-0.1%	-2.3%	-3.8%	0.5%	-0.5%	n.a.	n.a.	1.2%	n.a.	n.a.	n.a.
Prince Edward Island	8.8%	2.0%	3.1%	7.3%	9.4%	5.4%	6.4%	-2.9%	1.0%	-4.8%	-0.9%	-3.9%	0.7%	-1.3%
Full-service restaurants	15.4%	1.1%	7.9%	17.1%	19.7%	9.9%	9.5%	-7.0%	2.0%	-8.0%	-13.2%	-8.2%	-5.6%	-8.8%
Quick-service restaurants	6.0%	3.2%	0.6%	1.7%	1.9%	1.6%	5.9%	0.6%	2.2%	-1.5%	4.7%	-1.4%	2.8%	2.1%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Nova Scotia	6.3%	5.0%	4.7%	11.7%	10.5%	9.0%	13.3%	6.2%	3.7%	-1.0%	2.3%	-3.0%	2.4%	0.6%
Full-service restaurants	-1.6%	0.0%	4.5%	18.2%	20.0%	14.0%	22.2%	9.4%	0.5%	-1.2%	2.5%	-1.5%	6.7%	2.6%
Quick-service restaurants	13.8%	10.7%	6.6%	9.1%	6.5%	5.5%	8.1%	5.1%	6.4%	-0.7%	2.1%	-4.0%	1.1%	-0.2%
Caterers	0.7%	-5.7%	-3.6%	-4.0%	-10.2%	5.7%	2.1%	0.3%	-0.1%	-4.9%	2.1%	-5.7%	-6.0%	-3.4%
Drinking Places	5.4%	8.6%	-3.0%	7.0%	-0.9%	3.4%	14.9%	5.0%	7.5%	5.3%	3.7%	1.7%	3.1%	2.8%
New Brunswick	7.0%	10.4%	7.5%	9.6%	7.9%	6.0%	3.9%	3.0%	4.7%	4.0%	3.6%	3.5%	6.1%	4.4%
Full-service restaurants	16.4%	17.9%	18.3%	20.3%	23.3%	11.7%	6.7%	4.1%	12.7%	15.5%	10.9%	-0.6%	6.5%	5.5%
Quick-service restaurants	2.9%	6.5%	2.6%	4.2%	1.0%	2.0%	1.9%	2.4%	0.5%	-2.4%	0.4%	6.1%	5.8%	4.1%
Caterers	9.0%	15.3%	14.3%	18.7%	-2.3%	32.8%	8.4%	8.4%	8.4%	16.3%	-6.9%	-1.1%	2.8%	-1.7%
Drinking Places	-4.1%	5.8%	-7.1%	2.3%	-2.9%	0.8%	5.4%	-3.9%	0.0%	-3.5%	9.6%	10.1%	11.2%	10.3%

	2016 Mar	2016 Apr	2016 May	2016 Jun	2016 Jul	2016 Aug	2016 Sep	2016 Oct	2016 Nov	2016 Dec	2017 Jan	2017 Feb	2017 Mar	2017 Year-to-date
Quebec	10.4%	12.2%	2.2%	6.0%	8.1%	5.8%	9.6%	5.7%	7.4%	8.4%	5.1%	7.2%	5.2%	5.8%
Full-service restaurants	10.0%	13.8%	0.6%	5.2%	8.1%	7.2%	12.1%	8.2%	9.0%	10.9%	5.0%	9.9%	5.8%	6.9%
Quick-service restaurants	11.6%	10.7%	3.3%	6.8%	6.2%	2.9%	7.4%	3.9%	7.8%	7.4%	5.9%	7.1%	6.0%	6.3%
Caterers	-0.2%	2.7%	1.7%	1.2%	11.9%	6.7%	-2.3%	1.3%	0.0%	7.9%	14.3%	3.3%	3.0%	6.6%
Drinking Places	20.4%	21.8%	9.7%	14.1%	17.9%	12.8%	21.7%	2.8%	-0.2%	-5.9%	-9.5%	-9.5%	-2.9%	-7.1%
Ontario	6.1%	9.6%	2.5%	6.8%	7.2%	3.2%	7.6%	3.9%	5.2%	4.3%	5.1%	5.2%	7.0%	5.8%
Full-service restaurants	5.3%	10.2%	0.3%	6.9%	9.0%	3.7%	9.0%	6.0%	6.0%	5.8%	5.5%	7.8%	9.2%	7.6%
Quick-service restaurants	8.5%	9.5%	5.1%	7.7%	5.7%	5.3%	7.4%	5.0%	7.0%	3.8%	6.2%	4.3%	5.4%	5.3%
Caterers	-0.7%	8.2%	2.5%	4.7%	9.8%	-7.0%	5.3%	-6.7%	-4.2%	2.3%	-1.4%	-1.9%	6.3%	1.1%
Drinking Places	-1.6%	6.6%	-11.4%	-7.6%	-3.1%	-9.2%	-2.0%	-3.4%	-1.4%	-6.5%	0.4%	3.3%	4.0%	2.6%
Manitoba	7.2%	7.8%	4.5%	8.1%	6.4%	7.1%	11.6%	5.7%	7.1%	3.2%	5.0%	5.1%	7.8%	6.0%
Full-service restaurants	-2.3%	0.9%	-2.9%	0.6%	0.8%	-0.1%	4.8%	-3.7%	-2.5%	-8.3%	-1.7%	2.9%	9.7%	3.6%
Quick-service restaurants	13.7%	13.1%	9.4%	13.3%	11.2%	13.1%	12.0%	10.2%	13.3%	11.8%	11.7%	7.7%	6.4%	8.5%
Caterers	20.1%	15.1%	18.1%	15.8%	7.1%	11.3%	41.2%	25.6%	23.4%	21.2%	2.6%	1.2%	6.3%	3.4%
Drinking Places	-0.4%	1.5%	-7.7%	10.2%	5.2%	2.7%	-1.4%	-6.5%	-3.3%	-8.5%	6.1%	12.7%	16.9%	12.2%
Saskatchewan	3.3%	6.2%	-1.0%	2.9%	-0.5%	2.8%	6.0%	1.1%	5.9%	3.9%	2.5%	0.6%	3.7%	2.3%
Full-service restaurants	-6.7%	-0.4%	-8.3%	-8.6%	-11.3%	-6.2%	-1.8%	-9.5%	-5.7%	-5.8%	-1.2%	0.6%	3.7%	1.1%
Quick-service restaurants	15.4%	15.1%	9.4%	15.1%	11.5%	14.4%	14.0%	11.7%	19.0%	15.1%	5.9%	1.4%	3.5%	3.6%
Caterers	2.0%	3.1%	-4.6%	8.8%	0.1%	0.1%	4.0%	6.1%	3.3%	-2.2%	-5.5%	-14.6%	-2.2%	-7.3%
Drinking Places	-6.8%	-6.1%	-19.4%	-8.7%	-11.3%	-13.0%	4.6%	-4.2%	0.2%	4.8%	12.2%	11.3%	13.0%	12.2%
Alberta	-0.1%	1.8%	1.2%	0.4%	-1.4%	0.1%	1.6%	0.8%	2.4%	2.7%	0.3%	-2.0%	1.6%	0.0%
Full-service restaurants	-5.4%	-1.8%	-1.4%	-4.2%	-4.9%	-5.0%	-1.0%	-1.1%	1.0%	1.9%	0.0%	-0.2%	5.4%	1.8%
Quick-service restaurants	5.5%	6.3%	3.3%	2.9%	2.2%	5.7%	6.8%	4.8%	7.8%	5.9%	1.3%	-2.7%	1.1%	-0.1%
Caterers	-5.2%	-4.1%	2.4%	7.8%	-4.6%	-6.3%	-14.3%	-10.6%	-16.6%	-6.8%	3.8%	-3.6%	-7.9%	-2.7%
Drinking Places	10.4%	4.7%	5.2%	12.2%	3.9%	11.4%	8.7%	3.1%	2.0%	-3.3%	-13.8%	-11.5%	-12.1%	-12.5%
British Columbia	10.1%	12.0%	7.8%	11.7%	13.0%	9.6%	12.4%	7.6%	9.7%	9.2%	6.7%	2.6%	6.6%	5.3%
Full-service restaurants	9.2%	11.6%	9.2%	14.9%	19.2%	11.9%	16.1%	8.7%	8.6%	9.9%	4.4%	0.8%	7.0%	4.1%
Quick-service restaurants	10.0%	11.8%	6.7%	8.8%	8.7%	9.3%	10.7%	7.9%	13.2%	11.3%	10.6%	4.9%	8.7%	8.1%
Caterers	12.4%	12.7%	3.7%	4.2%	1.0%	2.4%	4.2%	-0.6%	-1.0%	-3.8%	4.6%	2.9%	-2.8%	1.4%
Drinking Places	15.3%	15.1%	10.4%	18.1%	8.4%	0.8%	8.0%	10.2%	10.5%	7.1%	2.0%	2.2%	1.5%	1.9%

Menu Inflation

	2016 Apr	2016 May	2016 Jun	2016 Jul	2016 Aug	2016 Sep	2016 Oct	2016 Nov	2016 Dec	2017 Jan	2017 Feb	2017 Mar	2017 Apr	2017 Year-to-date
Canada	2.7%	2.6%	2.6%	2.7%	2.5%	2.5%	2.6%	2.5%	2.3%	2.3%	2.3%	2.4%	2.5%	2.4%
Full-service restaurants	2.8%	2.9%	2.9%	2.9%	2.7%	2.6%	2.7%	2.5%	2.5%	2.5%	2.5%	2.5%	2.7%	2.6%
Quick-service restaurants	2.4%	2.0%	2.0%	2.1%	2.2%	2.4%	2.6%	2.4%	2.2%	1.9%	1.9%	1.8%	2.0%	1.9%
Cafeteria	2.7%	2.6%	2.6%	2.7%	2.5%	2.6%	2.6%	2.5%	2.3%	2.3%	2.4%	2.4%	2.5%	2.4%
Newfoundland and Labrador	2.5%	1.8%	1.5%	4.1%	4.8%	5.0%	4.8%	4.5%	4.7%	4.9%	4.8%	4.3%	3.7%	4.4%
Prince Edward Island	3.9%	3.1%	3.2%	2.3%	2.0%	2.2%	2.8%	1.9%	1.9%	2.2%	2.3%	3.0%	3.0%	2.6%
Nova Scotia	3.3%	2.1%	2.4%	2.5%	2.9%	3.1%	2.9%	2.9%	3.0%	2.7%	2.7%	2.8%	2.6%	2.7%
New Brunswick	2.0%	2.3%	2.4%	4.2%	4.5%	4.1%	3.7%	3.9%	3.9%	3.7%	3.7%	3.5%	3.4%	3.6%
Quebec	2.2%	1.8%	2.1%	2.0%	1.9%	2.2%	2.4%	2.1%	2.2%	2.2%	2.8%	2.8%	2.5%	2.6%
Ontario	3.2%	3.0%	2.9%	2.6%	2.3%	2.3%	2.3%	2.2%	2.1%	1.9%	1.6%	1.6%	2.1%	1.8%
Manitoba	2.8%	2.7%	2.7%	3.2%	2.9%	2.5%	2.3%	1.6%	1.8%	1.6%	1.4%	1.2%	0.8%	1.2%
Saskatchewan	2.0%	1.7%	1.5%	1.7%	1.6%	1.4%	1.6%	2.0%	2.1%	2.3%	1.9%	1.6%	7.3%	3.3%
Alberta	3.2%	3.3%	3.3%	3.1%	3.2%	3.4%	3.5%	3.4%	3.0%	2.9%	2.9%	2.8%	2.6%	2.8%
British Columbia	2.3%	2.3%	2.5%	3.1%	2.9%	2.9%	2.9%	2.6%	2.5%	2.6%	2.7%	2.8%	2.7%	2.7%

Source: Statistics Canada