

Reference Period: April 2017

MONTHLY INFOSTATS



**Restaurants
Canada**

The voice of foodservice | La voix des services alimentaires

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July 7,
2017

Monthly InfoStats – April 2017

Commercial Foodservice Industry (preliminary results)

Highlights

Commercial foodservice sales in Canada decelerated to 3.6% growth in April, following a 5.6% increase March. Ontario and British Columbia's sales moderated in April after several years of strong gains; however, these two provinces remain amongst the fastest-growing.

Full-service restaurants led all segments with a 5.1% jump in sales. Growth was propelled by strong demand in Ontario, Nova Scotia and Newfoundland & Labrador. The introduction of a new 6% meal tax reduced full-service restaurant sales in Saskatchewan by 6.9%.

Sales at **quick-service restaurants** expanded by 4.0%, following a 5.3% increase in March. British Columbia led all provinces with a 9.0% increase.

Lower demand in most provinces resulted in a 4.7% decline in total **caterer** revenues in April.

Drinking places continued to struggle as sales slipped by 0.5%. Alberta reported double-digit declines for the fourth consecutive month, while sales in Quebec moderated following solid spending in early 2016.

Menu prices were 2.4% higher in May compared to May 2016. This is down from 2.5% in April.

Foodservice sales in **Newfoundland & Labrador** improved with a 3.0% increase in April. Growth was led by strong spending at full-service restaurants (+7.4%).

Commercial foodservice sales on **Prince Edward Island** rose by a modest 1.2% in April. While spending at quick-service restaurants advanced by 3.1%, full-service restaurant sales dipped by 1.0%. This marks the fifth consecutive month sales at full-service restaurants have declined, following robust gains in 2016.

Total foodservice sales in **Nova Scotia** increased by a lacklustre 1.6% as strong gains at full-service restaurants were offset by declines at quick-service restaurants, caterers and drinking places.

Foodservice sales in **New Brunswick** moderated to 1.3% growth in April, following double-digit gains in April 2016. Drinking places led all segments with a 6.8% increase in sales.

After boasting double-digit gains at restaurants and drinking places in April 2016, spending in **Quebec** moderated to 2.0% growth in April 2017. Quick-service restaurants led all segments with a 3.2% increase in sales, while caterer revenues slipped by 6.3%.

Healthy spending at restaurants lifted total foodservice sales in **Ontario** by 5.3%. Ontario's

foodservice industry has benefited in recent years from a strong economy and growing population.

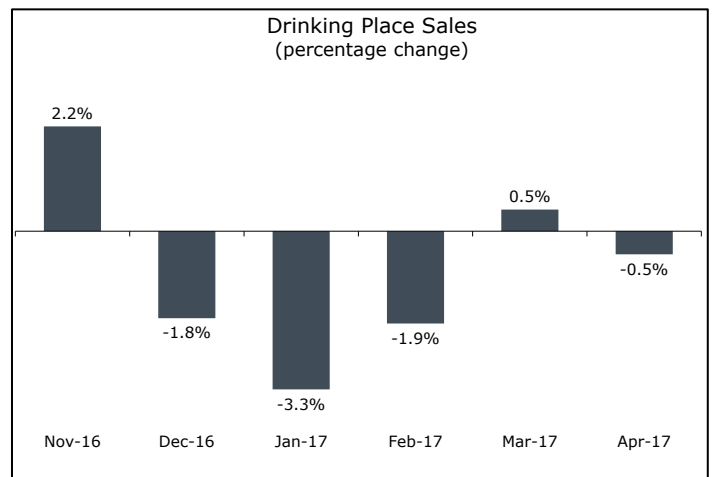
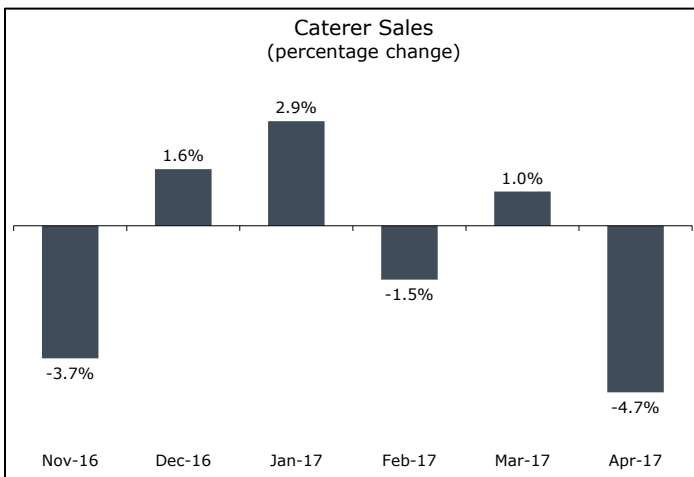
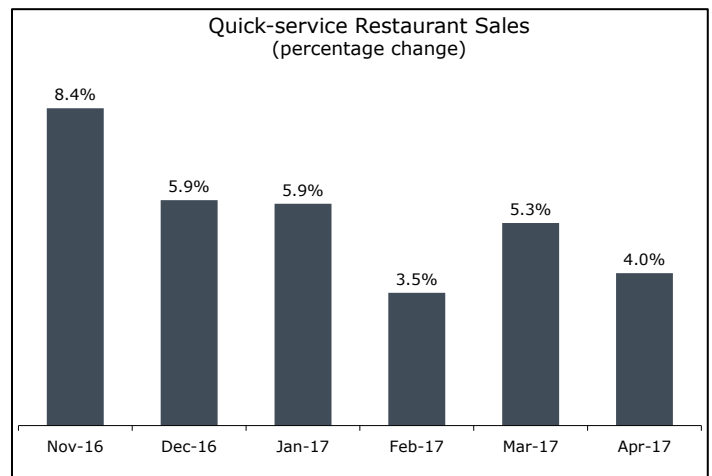
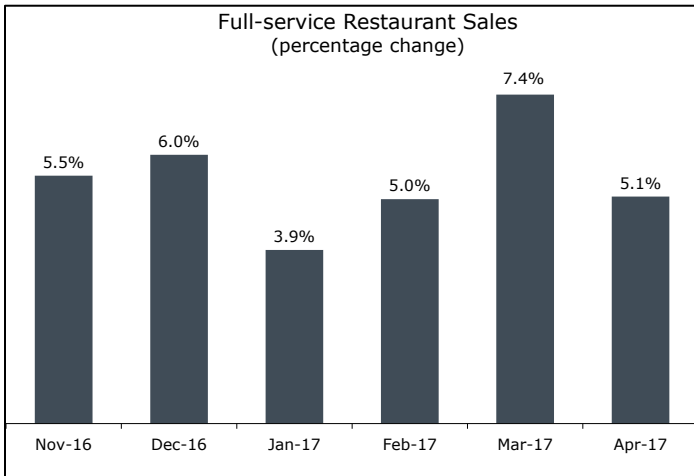
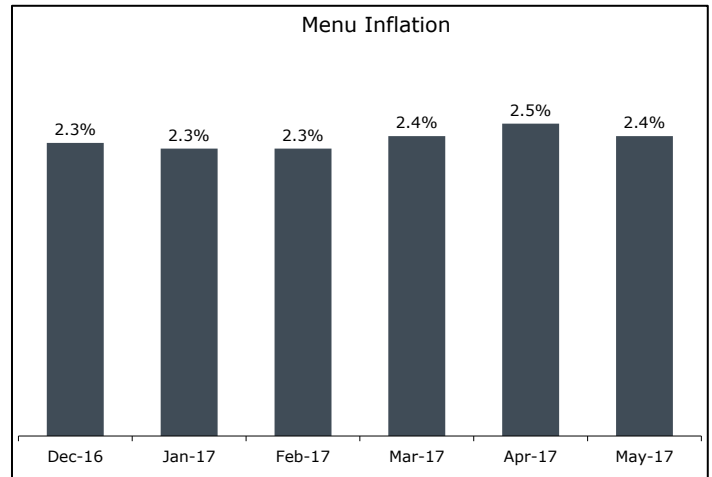
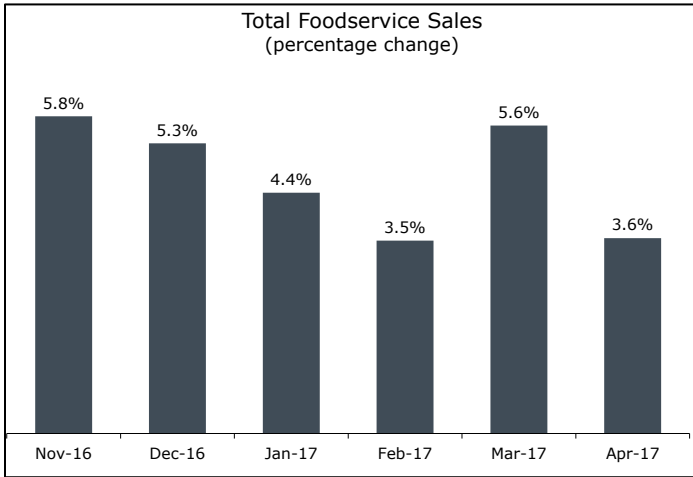
Manitoba's foodservice industry led the country for the second straight month, as sales increased by 5.5% in April. All segments reported higher sales, with caterers and drinking places posting double-digit gains.

On April 1, 2017, a new 6% tax was applied to meals and snacks at foodservice establishments in **Saskatchewan**. This led to a 2.4% decline in commercial foodservice sales. Full-service restaurants were hit hardest as sales tumbled by 6.9%, following a 4.0% increase in March.

The recovery in **Alberta's** commercial foodservice industry remains fragile. Overall sales rose by just 0.8%, as a rebound in full-service restaurant sales was offset by lower spending at quick-service restaurants, caterers and drinking places.

Total foodservice sales in **British Columbia** rose by a solid 4.9% in April. Quick-service restaurant sales jumped by 9.0%, following a robust 11.8% increase in April 2016. In contrast, sales at full-service restaurants and drinking places moderated after posting double-digit gains in April last year.

Commercial Foodservice Trends - Canada



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

Highlights

Canada's economy advanced by 0.2% between March and April due to strong growth in the services sector. Manufacturing output continues to fluctuate as a decline in activity in April offset an increase in March.

Although Canada's **consumer confidence index** was flat in June, it has climbed significantly in the past 12 months due to a growing economy and great job creation.

On a year-over-year basis, **retail spending** moderated to 4.5% growth in April, after a robust 8.8% increase in March. Sales were restrained by a slowdown in spending at motor vehicle and parts dealers.

Consumer prices for food at grocery stores slipped by 1.2% due to lower prices for beef and fresh fruits. Rising prices for lettuce and potatoes pushed up fresh vegetable prices.

Net employment in Canada rose by a healthy 45,300 jobs in June. Overall, Canada's economy has created nearly 351,000 net jobs in the past 12 months.

Strong job growth reduced Canada's unemployment rate to 6.5%.

On a month-over-month basis, **Canada's economy** expanded by 0.2% in April. This represents the sixth consecutive month of growth. Economic activity in the mining, quarrying, and oil and gas extraction sector returned to its peak 2014 level in April, after slumping in 2015 and the first half of 2016. Manufacturing slipped by 0.9% in April, following a 1.0% increase in March. The services sector was bolstered by strong gains in accommodation and foodservice. Arts, entertainment and recreation improved in April, in large part due to five Canadian teams in the NHL playoffs.

After an increase in May, Canada's **consumer confidence index** was flat in June. On a year-over-year basis, consumer confidence has jumped by nearly 10 points to 111.5 (2014 = 100). This is due to strong economic growth and healthy job creation over the past several months.

On a year-over-year basis, **retail sales** grew by a robust 4.5% in April, following an 8.8% increase in March. Overall retail sales slowed down because of a moderation in spending at motor vehicle and parts dealers. In contrast, electronics and appliance stores boasted a solid 13.0% increase. Building material and garden equipment and supplies dealers reported a 7.2% jump in sales.

Prince Edward Island led the country again with a solid 6.4% increase in **retail sales** in April.

Newfoundland & Labrador was the only province to post lower sales (1.4%).

On a year-over-year basis, Canada's **inflation rate** slowed to 1.3% in May from 1.6% in April. Gasoline prices were 6.8% higher in May 2017 than in May 2016.

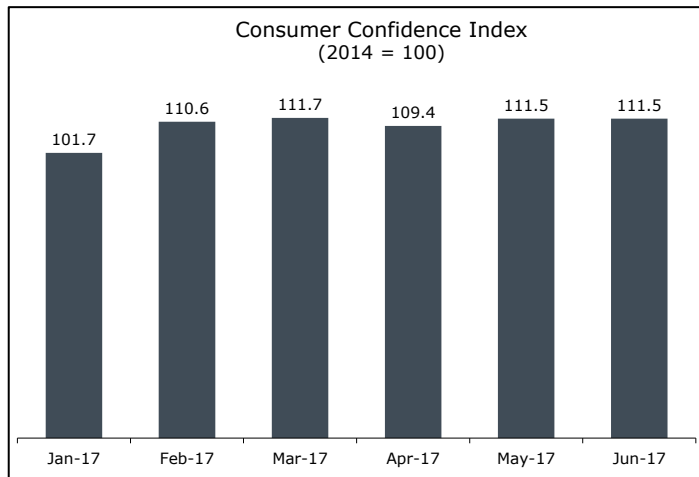
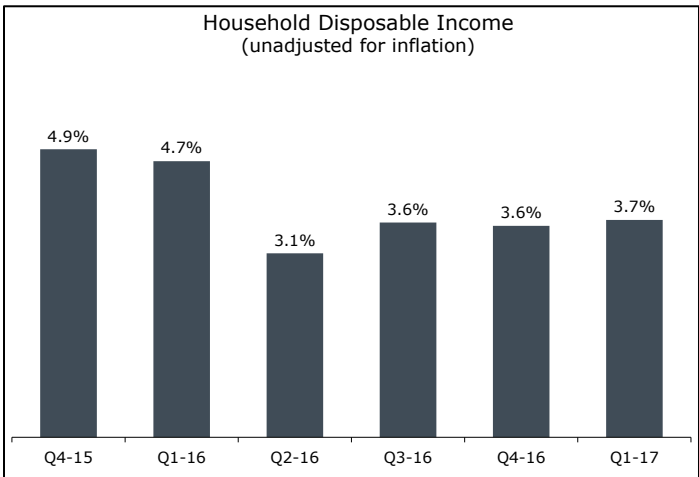
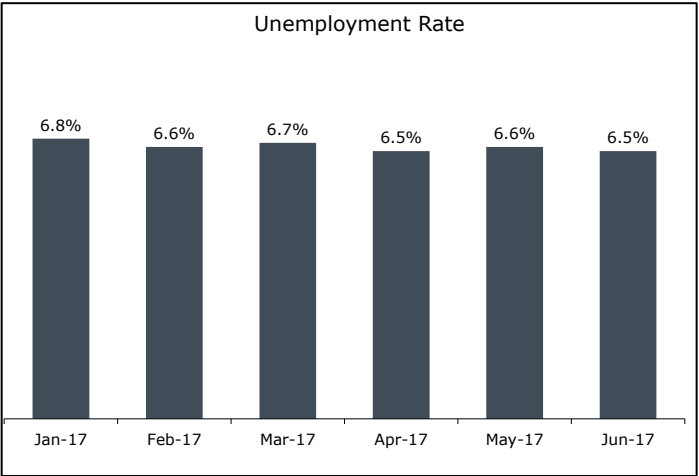
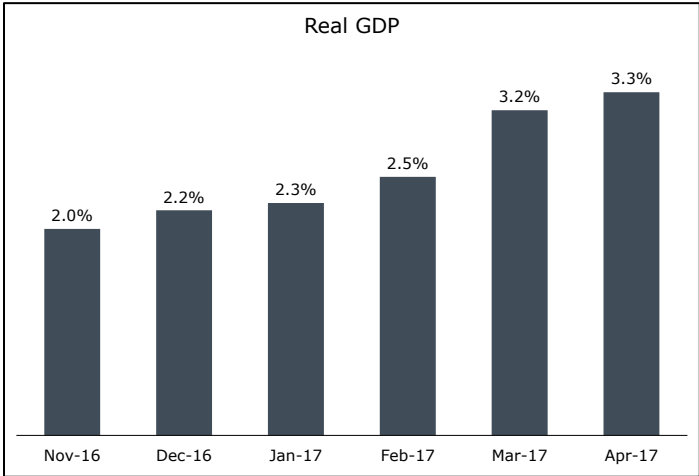
On a year-over-year basis, consumer prices for **food at grocery stores** slipped by 1.2% in May. Consumers paid less for beef (-3.3%) and fresh fruit (-1.0%). In contrast, fresh vegetable prices rose by 2.5% in May after declining by 5.9% in April. This was due to higher prices for lettuce (+23.6%) and potatoes (+8.9%).

Net employment in Canada increased by a healthy 45,300 jobs in June, following the increase of 54,500 jobs in May. In the past 12 months, Canada's economy has created 350,800 net jobs – a 1.9% increase over the previous 12 months. Seventy percent of those jobs were full-time workers.

Rising employment reduced Canada's **unemployment rate** from 6.6% to 6.5% to June.

Net employment in the **United States** jumped by a solid 222,000 workers in June. This follows an upwardly revised 152,000 surge in employment in May. More people entering the workforce raised the unemployment rate by a tenth of a percentage point to 4.4%.

Economic Indicators - Canada



Source: Statistics Canada and Conference Board of Canada

Note: GDP and Personal Disposable Income are year-over-year changes. Consumer confidence and the unemployment rate are actual values.

COMMERCIAL FOODSERVICE SALES

| | Period | Amount | This period over year ago (%) | Year-to- date (%) | 2016 over 2015(%) | 2015 over 2014(%) |
|--|--------|-----------|-------------------------------------|-------------------------|-------------------------|-------------------------|
| NOMINAL GROWTH | | | | | | |
| Sales (in \$millions) | | | | | | |
| Total | April | \$5,509.4 | 3.6% | 4.3% | 6.2% | 5.2% |
| Sales by Sector (in \$millions) | | | | | | |
| Full-service Restaurants | April | \$2,398.3 | 5.1% | 5.4% | 6.0% | 4.5% |
| Quick-service Restaurants | April | \$2,476.5 | 4.0% | 4.7% | 7.6% | 6.7% |
| Social & Contract Caterers | April | \$422.4 | -4.7% | -0.7% | 1.2% | 4.6% |
| Drinking Places | April | \$212.2 | -0.5% | -1.2% | 5.1% | -2.1% |
| Sales by Province (in \$millions) | | | | | | |
| Newfoundland and Labrador | April | \$72.3 | 3.0% | 0.4% | 2.4% | 3.4% |
| Prince Edward Island | April | \$17.6 | 1.2% | -0.9% | 4.7% | 7.8% |
| Nova Scotia | April | \$126.0 | 1.6% | 0.8% | 7.4% | 5.5% |
| New Brunswick | April | \$96.2 | 1.3% | 3.7% | 7.1% | 6.9% |
| Quebec | April | \$1,012.1 | 2.0% | 4.8% | 7.8% | 3.3% |
| Ontario | April | \$2,207.0 | 5.3% | 5.7% | 6.0% | 7.0% |
| Manitoba | April | \$167.0 | 5.5% | 5.8% | 7.0% | 6.1% |
| Saskatchewan | April | \$154.4 | -2.4% | 1.0% | 3.3% | 3.0% |
| Alberta | April | \$749.2 | 0.8% | 0.2% | 1.0% | 1.7% |
| British Columbia | April | \$891.2 | 4.9% | 5.3% | 10.3% | 6.8% |
| REAL GROWTH | | | | | | |
| Sales (in 2002 \$ millions) | | | | | | |
| Total | April | \$3,791.7 | 1.1% | 1.9% | 3.6% | 2.4% |
| Sales by Sector (in \$millions) | | | | | | |
| Full-service Restaurants | April | \$1,629.3 | 2.3% | 2.7% | 3.2% | 1.7% |
| Quick-service Restaurants | April | \$1,756.4 | 2.0% | 2.7% | 5.2% | 3.8% |
| Social & Contract Caterers | April | \$290.7 | -7.0% | -3.0% | -1.4% | 1.8% |
| Drinking Places | April | \$146.0 | -2.9% | -3.5% | 2.4% | -4.7% |
| Sales by Province (in \$millions) | | | | | | |
| Newfoundland and Labrador | April | \$46.5 | -0.7% | -3.9% | -0.9% | 0.4% |
| Prince Edward Island | April | \$12.3 | -1.7% | -3.5% | 2.1% | 4.0% |
| Nova Scotia | April | \$82.2 | -1.0% | -1.9% | 4.4% | 1.4% |
| New Brunswick | April | \$64.8 | -2.1% | 0.1% | 3.9% | 4.3% |
| Quebec | April | \$679.7 | -0.4% | 2.2% | 5.7% | 0.5% |
| Ontario | April | \$1,545.5 | 3.0% | 3.8% | 3.3% | 4.2% |
| Manitoba | April | \$111.3 | 4.6% | 4.5% | 4.3% | 2.7% |
| Saskatchewan | April | \$99.0 | -4.0% | -0.6% | 1.6% | 0.5% |
| Alberta | April | \$507.6 | -1.8% | -2.6% | -2.2% | -1.6% |
| British Columbia | April | \$644.4 | 2.1% | 2.6% | 7.5% | 4.5% |

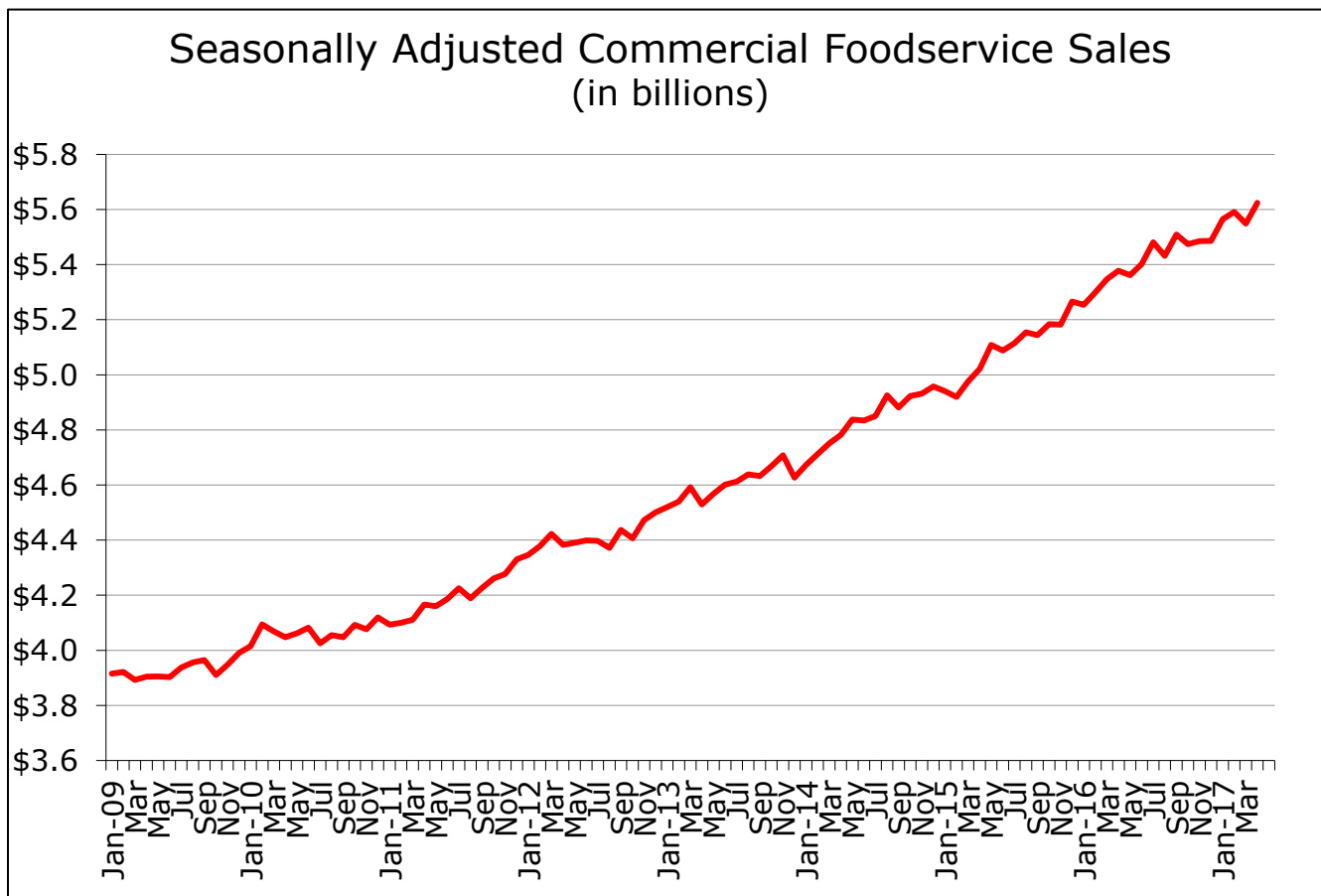
Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

Month-over-month change

| | Period | Amount | April | March | February | January |
|--|--------|-----------|-------|-------|----------|---------|
| NOMINAL GROWTH | | | | | | |
| Sales (in \$millions) | | | | | | |
| Total | April | \$5,624.5 | 1.4% | -0.8% | 0.5% | 1.4% |
| Sales by Sector (in \$millions) | | | | | | |
| Full-service Restaurants | April | \$2,458.2 | 1.5% | -0.1% | 0.7% | 0.4% |
| Quick-service Restaurants | April | \$2,520.1 | 1.4% | -1.5% | 0.7% | 2.1% |
| Social & Contract Caterers | April | \$443.5 | 0.4% | -0.8% | -0.7% | 0.3% |
| Drinking Places | April | \$202.7 | 1.5% | 0.1% | -1.6% | 9.3% |
| Sales by Province (in \$millions) | | | | | | |
| Newfoundland and Labrador | April | \$76.1 | 2.5% | 1.8% | -1.1% | 1.9% |
| Prince Edward Island | April | \$20.2 | 1.7% | 0.3% | 0.1% | 3.3% |
| Nova Scotia | April | \$133.1 | 1.8% | 1.1% | -2.1% | 4.4% |
| New Brunswick | April | \$99.7 | 0.3% | -0.7% | 0.8% | 1.5% |
| Quebec | April | \$1,031.9 | 0.8% | -3.4% | 1.7% | 1.2% |
| Ontario | April | \$2,253.6 | 1.9% | -0.9% | 1.3% | 1.8% |
| Manitoba | April | \$170.6 | 0.0% | 0.6% | 1.1% | 2.2% |
| Saskatchewan | April | \$155.2 | -2.1% | -0.3% | -0.2% | 0.3% |
| Alberta | April | \$755.7 | 1.4% | -0.3% | -0.5% | 0.2% |
| British Columbia | April | \$911.2 | 1.2% | 1.4% | -1.6% | 1.6% |

Source: Statistics Canada



MENU INFLATION (2002=100)

| | Period | Amount | This period over year ago (%) | Year-to- date (%) | 2016 over 2015(%) | 2015 over 2014(%) |
|--------------------------------|--------|--------|-------------------------------------|-------------------------|-------------------------|-------------------------|
| By Sector | | | | | | |
| Menu Inflation – Total | April | 145.3 | 2.5% | 2.4% | 2.6% | 2.8% |
| Menu Inflation – Full Service | April | 147.2 | 2.7% | 2.6% | 2.7% | 2.8% |
| Menu Inflation – Quick Service | April | 141.0 | 2.0% | 1.9% | 2.3% | 2.8% |
| Menu Inflation – Cafeterias | April | 145.4 | 2.5% | 2.4% | 2.6% | 2.8% |
| By Province | | | | | | |
| Newfoundland | April | 155.5 | 3.7% | 4.4% | 3.3% | 3.0% |
| Prince Edward Island | April | 142.8 | 3.0% | 2.6% | 2.6% | 3.4% |
| Nova Scotia | April | 153.4 | 2.6% | 2.7% | 3.0% | 4.1% |
| New Brunswick | April | 148.5 | 3.4% | 3.6% | 3.0% | 2.5% |
| Quebec | April | 148.9 | 2.5% | 2.6% | 2.0% | 2.8% |
| Ontario | April | 142.8 | 2.1% | 1.8% | 2.7% | 2.6% |
| Manitoba | April | 150.0 | 0.8% | 1.2% | 2.6% | 3.3% |
| Saskatchewan | April | 156.0 | 7.3% | 3.3% | 1.7% | 2.5% |
| Alberta | April | 147.6 | 2.6% | 2.8% | 3.3% | 3.3% |
| British Columbia | April | 138.3 | 2.7% | 2.7% | 2.6% | 2.3% |

THE ECONOMY (seasonally adjusted)

| | Period | Amount | This period over year ago (%) | Year-to- date (%) | 2016 over 2015(%) | 2015 over 2014(%) |
|--|--------|-----------|-------------------------------------|-------------------------|-------------------------|-------------------------|
| General Indicators | | | | | | |
| Real GDP (2002 \$billion) | April | \$1,723.2 | 3.3% | 2.8% | 1.3% | 0.9% |
| Consumer Price Index (2002=100) | April | 130.4 | 1.6% | 1.8% | 1.4% | 1.1% |
| Number of Employed ('000's) | April | 18,311.2 | 1.5% | 1.5% | 0.7% | 0.9% |
| Unemployment Rate ¹ | April | 6.5% | 7.1% | 6.7% | 7.0% | 6.9% |
| Prime Rate ¹ | April | 2.70% | 2.70% | 2.70% | 2.70% | 2.78% |
| Consumer Confidence (2014=100) | April | 109.4 | 15.8% | 23.7% | -1.2% | -1.8% |
| Disposable Income (\$billion) | Q1'17 | \$1,190.6 | 3.7% | 3.7% | 3.7% | 4.4% |
| Other (in \$ millions) | | | | | | |
| Supermarkets and Grocery Stores | April | \$7,406.0 | 0.4% | 0.1% | 1.0% | 1.7% |
| Commercial Foodservice Employment² | | | | | | |
| Number of Employed ('000's) | April | 1,078.0 | 2.6% | 2.8% | 3.2% | 3.1% |
| Average Weekly Hours | April | 21.2 | -1.9% | -1.7% | -1.8% | -0.7% |
| Average Weekly Wage | April | \$345.69 | 3.8% | 0.0% | -0.6% | 1.7% |

Source: Statistics Canada

¹ Refers to actual values

² Unadjusted for seasonal variation

Commercial Foodservice Sales Trends

Year-over-year nominal change

| | 2016 Apr | 2016 May | 2016 Jun | 2016 Jul | 2016 Aug | 2016 Sep | 2016 Oct | 2016 Nov | 2016 Dec | 2017 Jan | 2017 Feb | 2017 Mar | 2017 Apr | 2017 Year-to-date |
|----------------------------------|--------------|--------------|--------------|--------------|-------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|-------------|-------------------|
| Canada | 8.9% | 3.1% | 6.5% | 6.9% | 4.6% | 7.9% | 4.3% | 5.8% | 5.3% | 4.4% | 3.5% | 5.6% | 3.6% | 4.3% |
| Full-service restaurants | 8.5% | 1.4% | 6.0% | 8.2% | 4.7% | 9.2% | 5.0% | 5.5% | 6.0% | 3.9% | 5.0% | 7.4% | 5.1% | 5.4% |
| Quick-service restaurants | 9.7% | 5.0% | 7.4% | 5.9% | 5.9% | 7.9% | 5.4% | 8.4% | 5.9% | 5.9% | 3.5% | 5.3% | 4.0% | 4.7% |
| Caterers | 5.7% | 2.5% | 4.4% | 5.0% | -2.5% | 1.8% | -3.7% | -3.7% | 1.6% | 2.9% | -1.5% | 1.0% | -4.7% | -0.7% |
| Drinking Places | 10.9% | 1.5% | 7.9% | 6.1% | 2.4% | 8.9% | 2.3% | 2.2% | -1.8% | -3.3% | -1.9% | 0.5% | -0.5% | -1.2% |
| Newfoundland and Labrador | 2.2% | -1.9% | 5.6% | 3.3% | 3.0% | 3.7% | -0.4% | -2.4% | -0.6% | -0.4% | -4.2% | 2.6% | 3.0% | 0.4% |
| Full-service restaurants | 2.0% | -5.9% | 8.7% | 10.8% | 8.1% | 10.3% | 1.2% | -4.3% | -3.2% | -1.8% | -2.2% | 7.8% | 7.4% | 3.0% |
| Quick-service restaurants | 3.5% | 2.4% | 7.5% | 3.0% | 4.3% | 4.5% | 2.1% | 2.5% | 0.6% | -1.6% | -4.3% | 2.8% | 2.9% | 0.1% |
| Caterers | 2.6% | -5.1% | -3.9% | -8.2% | -8.1% | -7.5% | -9.1% | n.a. | n.a. | 4.4% | n.a. | n.a. | n.a. | n.a. |
| Drinking Places | -9.6% | -9.4% | -0.1% | -2.3% | -3.8% | 0.5% | -0.5% | n.a. | n.a. | 1.2% | n.a. | n.a. | n.a. | n.a. |
| Prince Edward Island | 2.0% | 3.1% | 7.3% | 9.4% | 5.4% | 6.4% | -2.9% | 1.0% | -4.8% | -0.9% | -3.7% | -0.8% | 1.2% | -0.9% |
| Full-service restaurants | 1.1% | 7.9% | 17.1% | 19.7% | 9.9% | 9.5% | -7.0% | 2.0% | -8.0% | -13.2% | -7.3% | -5.3% | -1.0% | -6.3% |
| Quick-service restaurants | 3.2% | 0.6% | 1.7% | 1.9% | 1.6% | 5.9% | 0.6% | 2.2% | -1.5% | 4.7% | -1.4% | 1.5% | 3.1% | 2.0% |
| Caterers | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| Drinking Places | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| Nova Scotia | 5.0% | 4.7% | 11.7% | 10.5% | 9.0% | 13.3% | 6.2% | 3.7% | -1.0% | 2.3% | -3.1% | 2.1% | 1.6% | 0.8% |
| Full-service restaurants | 0.0% | 4.5% | 18.2% | 20.0% | 14.0% | 22.2% | 9.4% | 0.5% | -1.2% | 2.5% | -1.4% | 7.2% | 7.4% | 4.1% |
| Quick-service restaurants | 10.7% | 6.6% | 9.1% | 6.5% | 5.5% | 8.1% | 5.1% | 6.4% | -0.7% | 2.1% | -4.0% | 1.2% | -0.9% | -0.4% |
| Caterers | -5.7% | -3.6% | -4.0% | -10.2% | 5.7% | 2.1% | 0.3% | -0.1% | -4.9% | 2.1% | -6.6% | -11.7% | -5.6% | -5.8% |
| Drinking Places | 8.6% | -3.0% | 7.0% | -0.9% | 3.4% | 14.9% | 5.0% | 7.5% | 5.3% | 3.7% | 0.5% | 3.3% | -2.4% | 1.1% |
| New Brunswick | 10.4% | 7.5% | 9.6% | 7.9% | 6.0% | 3.9% | 3.0% | 4.7% | 4.0% | 3.6% | 3.7% | 6.5% | 1.3% | 3.7% |
| Full-service restaurants | 17.9% | 18.3% | 20.3% | 23.3% | 11.7% | 6.7% | 4.1% | 12.7% | 15.5% | 10.9% | -0.6% | 8.2% | 3.9% | 5.5% |
| Quick-service restaurants | 6.5% | 2.6% | 4.2% | 1.0% | 2.0% | 1.9% | 2.4% | 0.5% | -2.4% | 0.4% | 6.4% | 5.9% | 1.4% | 3.5% |
| Caterers | 15.3% | 14.3% | 18.7% | -2.3% | 32.8% | 8.4% | 8.4% | 8.4% | 16.3% | -6.9% | -1.5% | -1.3% | -19.9% | -7.5% |
| Drinking Places | 5.8% | -7.1% | 2.3% | -2.9% | 0.8% | 5.4% | -3.9% | 0.0% | -3.5% | 9.6% | 9.9% | 11.9% | 6.8% | 9.5% |

| | 2016 Apr | 2016 May | 2016 Jun | 2016 Jul | 2016 Aug | 2016 Sep | 2016 Oct | 2016 Nov | 2016 Dec | 2017 Jan | 2017 Feb | 2017 Mar | 2017 Apr | 2017 Year-to-date |
|---------------------------|--------------|--------------|--------------|--------------|-------------|--------------|-------------|-------------|-------------|-------------|--------------|-------------|--------------|-------------------|
| Quebec | 12.2% | 2.2% | 6.0% | 8.1% | 5.8% | 9.6% | 5.7% | 7.4% | 8.4% | 5.1% | 7.3% | 5.3% | 2.0% | 4.8% |
| Full-service restaurants | 13.8% | 0.6% | 5.2% | 8.1% | 7.2% | 12.1% | 8.2% | 9.0% | 10.9% | 5.0% | 10.3% | 6.0% | 2.8% | 5.9% |
| Quick-service restaurants | 10.7% | 3.3% | 6.8% | 6.2% | 2.9% | 7.4% | 3.9% | 7.8% | 7.4% | 5.9% | 7.1% | 6.0% | 3.2% | 5.4% |
| Caterers | 2.7% | 1.7% | 1.2% | 11.9% | 6.7% | -2.3% | 1.3% | 0.0% | 7.9% | 14.3% | 1.2% | 2.4% | -6.3% | 2.4% |
| Drinking Places | 21.8% | 9.7% | 14.1% | 17.9% | 12.8% | 21.7% | 2.8% | -0.2% | -5.9% | -9.5% | -9.6% | -2.5% | -1.9% | -5.6% |
| Ontario | 9.6% | 2.5% | 6.8% | 7.2% | 3.2% | 7.6% | 3.9% | 5.2% | 4.3% | 5.1% | 5.2% | 7.0% | 5.3% | 5.7% |
| Full-service restaurants | 10.2% | 0.3% | 6.9% | 9.0% | 3.7% | 9.0% | 6.0% | 6.0% | 5.8% | 5.5% | 7.7% | 8.8% | 8.0% | 7.5% |
| Quick-service restaurants | 9.5% | 5.1% | 7.7% | 5.7% | 5.3% | 7.4% | 5.0% | 7.0% | 3.8% | 6.2% | 4.4% | 5.7% | 4.7% | 5.3% |
| Caterers | 8.2% | 2.5% | 4.7% | 9.8% | -7.0% | 5.3% | -6.7% | -4.2% | 2.3% | -1.4% | -2.2% | 6.2% | -3.5% | -0.3% |
| Drinking Places | 6.6% | -11.4% | -7.6% | -3.1% | -9.2% | -2.0% | -3.4% | -1.4% | -6.5% | 0.4% | 5.3% | 6.4% | 3.5% | 3.9% |
| Manitoba | 7.8% | 4.5% | 8.1% | 6.4% | 7.1% | 11.6% | 5.7% | 7.1% | 3.2% | 5.0% | 5.1% | 7.6% | 5.5% | 5.8% |
| Full-service restaurants | 0.9% | -2.9% | 0.6% | 0.8% | -0.1% | 4.8% | -3.7% | -2.5% | -8.3% | -1.7% | 2.9% | 9.6% | 3.8% | 3.6% |
| Quick-service restaurants | 13.1% | 9.4% | 13.3% | 11.2% | 13.1% | 12.0% | 10.2% | 13.3% | 11.8% | 11.7% | 7.7% | 6.0% | 4.9% | 7.4% |
| Caterers | 15.1% | 18.1% | 15.8% | 7.1% | 11.3% | 41.2% | 25.6% | 23.4% | 21.2% | 2.6% | 1.2% | 6.3% | 11.6% | 5.4% |
| Drinking Places | 1.5% | -7.7% | 10.2% | 5.2% | 2.7% | -1.4% | -6.5% | -3.3% | -8.5% | 6.1% | 12.7% | 16.3% | 24.9% | 15.5% |
| Saskatchewan | 6.2% | -1.0% | 2.9% | -0.5% | 2.8% | 6.0% | 1.1% | 5.9% | 3.9% | 2.5% | 0.4% | 3.5% | -2.4% | 1.0% |
| Full-service restaurants | -0.4% | -8.3% | -8.6% | -11.3% | -6.2% | -1.8% | -9.5% | -5.7% | -5.8% | -1.2% | 0.3% | 4.0% | -6.9% | -1.0% |
| Quick-service restaurants | 15.1% | 9.4% | 15.1% | 11.5% | 14.4% | 14.0% | 11.7% | 19.0% | 15.1% | 5.9% | 1.5% | 3.4% | 0.5% | 2.8% |
| Caterers | 3.1% | -4.6% | 8.8% | 0.1% | 0.1% | 4.0% | 6.1% | 3.3% | -2.2% | -5.5% | -15.1% | -7.8% | -3.3% | -7.9% |
| Drinking Places | -6.1% | -19.4% | -8.7% | -11.3% | -13.0% | 4.6% | -4.2% | 0.2% | 4.8% | 12.2% | 11.5% | 13.6% | 5.4% | 10.5% |
| Alberta | 1.8% | 1.2% | 0.4% | -1.4% | 0.1% | 1.6% | 0.8% | 2.4% | 2.7% | 0.3% | -2.1% | 1.6% | 0.8% | 0.2% |
| Full-service restaurants | -1.8% | -1.4% | -4.2% | -4.9% | -5.0% | -1.0% | -1.1% | 1.0% | 1.9% | 0.0% | -0.3% | 5.3% | 4.2% | 2.4% |
| Quick-service restaurants | 6.3% | 3.3% | 2.9% | 2.2% | 5.7% | 6.8% | 4.8% | 7.8% | 5.9% | 1.3% | -2.7% | 1.3% | -0.2% | -0.1% |
| Caterers | -4.1% | 2.4% | 7.8% | -4.6% | -6.3% | -14.3% | -10.6% | -16.6% | -6.8% | 3.8% | -3.9% | -8.6% | -6.9% | -4.0% |
| Drinking Places | 4.7% | 5.2% | 12.2% | 3.9% | 11.4% | 8.7% | 3.1% | 2.0% | -3.3% | -13.8% | -11.3% | -11.0% | -10.1% | -11.5% |
| British Columbia | 12.0% | 7.8% | 11.7% | 13.0% | 9.6% | 12.4% | 7.6% | 9.7% | 9.2% | 6.7% | 2.6% | 7.1% | 4.9% | 5.3% |
| Full-service restaurants | 11.6% | 9.2% | 14.9% | 19.2% | 11.9% | 16.1% | 8.7% | 8.6% | 9.9% | 4.4% | 0.7% | 8.0% | 4.3% | 4.4% |
| Quick-service restaurants | 11.8% | 6.7% | 8.8% | 8.7% | 9.3% | 10.7% | 7.9% | 13.2% | 11.3% | 10.6% | 4.8% | 8.8% | 9.0% | 8.3% |
| Caterers | 12.7% | 3.7% | 4.2% | 1.0% | 2.4% | 4.2% | -0.6% | -1.0% | -3.8% | 4.6% | 3.1% | -3.0% | -10.4% | -1.7% |
| Drinking Places | 15.1% | 10.4% | 18.1% | 8.4% | 0.8% | 8.0% | 10.2% | 10.5% | 7.1% | 2.0% | 2.1% | 1.6% | 0.8% | 1.6% |

Menu Inflation

| | 2016 May | 2016 Jun | 2016 Jul | 2016 Aug | 2016 Sep | 2016 Oct | 2016 Nov | 2016 Dec | 2017 Jan | 2017 Feb | 2017 Mar | 2017 Apr | 2017 May | 2017 Year-to-date |
|----------------------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|----------------------|
| Canada | 2.6% | 2.6% | 2.7% | 2.5% | 2.5% | 2.6% | 2.5% | 2.3% | 2.3% | 2.3% | 2.4% | 2.5% | 2.4% | 2.4% |
| Full-service restaurants | 2.9% | 2.9% | 2.9% | 2.7% | 2.6% | 2.7% | 2.5% | 2.5% | 2.5% | 2.5% | 2.5% | 2.7% | 2.5% | 2.5% |
| Quick-service restaurants | 2.0% | 2.0% | 2.1% | 2.2% | 2.4% | 2.6% | 2.4% | 2.2% | 1.9% | 1.9% | 1.8% | 2.0% | 2.1% | 1.9% |
| Cafeteria | 2.6% | 2.6% | 2.7% | 2.5% | 2.6% | 2.6% | 2.5% | 2.3% | 2.3% | 2.4% | 2.4% | 2.5% | 2.4% | 2.4% |
| Newfoundland and Labrador | 1.8% | 1.5% | 4.1% | 4.8% | 5.0% | 4.8% | 4.5% | 4.7% | 4.9% | 4.8% | 4.3% | 3.7% | 3.6% | 4.3% |
| Prince Edward Island | 3.1% | 3.2% | 2.3% | 2.0% | 2.2% | 2.8% | 1.9% | 1.9% | 2.2% | 2.3% | 3.0% | 3.0% | 3.2% | 2.7% |
| Nova Scotia | 2.1% | 2.4% | 2.5% | 2.9% | 3.1% | 2.9% | 2.9% | 3.0% | 2.7% | 2.7% | 2.8% | 2.6% | 2.8% | 2.7% |
| New Brunswick | 2.3% | 2.4% | 4.2% | 4.5% | 4.1% | 3.7% | 3.9% | 3.9% | 3.7% | 3.7% | 3.5% | 3.4% | 3.1% | 3.5% |
| Quebec | 1.8% | 2.1% | 2.0% | 1.9% | 2.2% | 2.4% | 2.1% | 2.2% | 2.2% | 2.8% | 2.8% | 2.5% | 2.5% | 2.6% |
| Ontario | 3.0% | 2.9% | 2.6% | 2.3% | 2.3% | 2.3% | 2.2% | 2.1% | 1.9% | 1.6% | 1.6% | 2.1% | 2.2% | 1.9% |
| Manitoba | 2.7% | 2.7% | 3.2% | 2.9% | 2.5% | 2.3% | 1.6% | 1.8% | 1.6% | 1.4% | 1.2% | 0.8% | 0.9% | 1.2% |
| Saskatchewan | 1.7% | 1.5% | 1.7% | 1.6% | 1.4% | 1.6% | 2.0% | 2.1% | 2.3% | 1.9% | 1.6% | 7.3% | 7.3% | 4.1% |
| Alberta | 3.3% | 3.3% | 3.1% | 3.2% | 3.4% | 3.5% | 3.4% | 3.0% | 2.9% | 2.9% | 2.8% | 2.6% | 2.2% | 2.7% |
| British Columbia | 2.3% | 2.5% | 3.1% | 2.9% | 2.9% | 2.9% | 2.6% | 2.5% | 2.6% | 2.7% | 2.8% | 2.7% | 2.4% | 2.6% |

Source: Statistics Canada