

Reference Period: May 2017

MONTHLY INFOSTATS



**Restaurants
Canada**

The voice of foodservice | La voix des services alimentaires

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Highlights

Commercial foodservice sales in Canada advanced 4.5% in May. This follows a 3.9% increase in April. Adjusted for menu inflation of 2.4%, real sales rose by 2.0%.

Full-service restaurant sales grew by a respectable 4.4% in May, although growth was mixed across the country. While Manitoba, Ontario and British Columbia posted solid gains, Saskatchewan and Alberta saw sales fall.

Quick-service restaurants led all segments with a 5.6% jump in sales. Growth was fueled by strong consumer spending in British Columbia and Quebec.

Caterer sales in Canada continue their seesaw growth. Following a 4.2% decline in April, sales rose by a modest 0.6% in May. Historically, sales in this sector are volatile and can depend on special events (e.g. weddings) and weather.

Drinking place sales slipped for the second consecutive month, down 0.7% in May. Although several provinces reported robust double-digit growth, Alberta, British Columbia and Quebec experienced a drop in sales.

Despite a weak economy, foodservice sales in **Newfoundland & Labrador** grew by a better-than-expected 4.5% in May. Full-service restaurant sales rose by 6.3%, although this comes on the heels of a 5.9% decline in May 2016.

Foodservice sales on **Prince Edward Island** continued to struggle with a modest 2.3% increase in May. Although sales at quick-service restaurants rose by 3.9%, spending at full-service restaurants declined by 1.6%.

Nova Scotia's foodservice sales fell by a disappointing 2.4% in May. Spending was down in all categories except drinking places, which rebounded in May with a 9.5% jump in sales.

Foodservice sales in **New Brunswick** slowed to 1.3% growth in May, following strong gains in May 2016. Spending at full-service restaurants moderated to 2.6% growth after a stellar 18.3% increase in May 2016. Caterer sales tumbled by nearly 19% in May following a double-digit increase in May.

Commercial foodservice sales in **Quebec** accelerated to 4.7% growth after a modest 2.8% increase in April. The industry was led by strong consumer demand at quick-service restaurants and caterers. In contrast, drinking place sales fell by 4.1% after climbing by nearly 10% in May 2016.

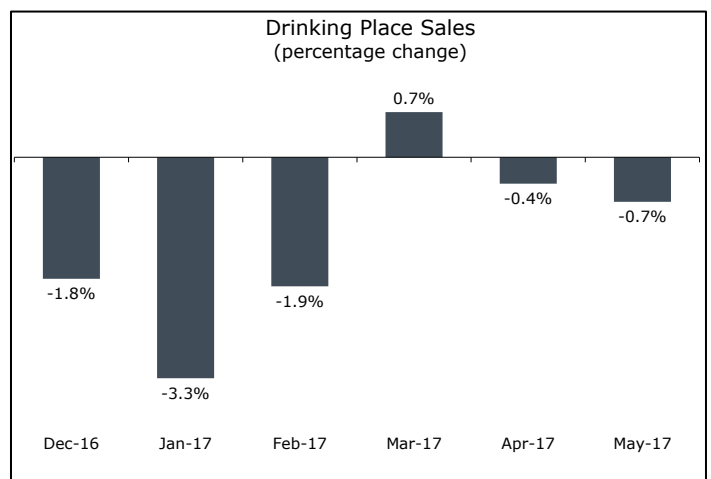
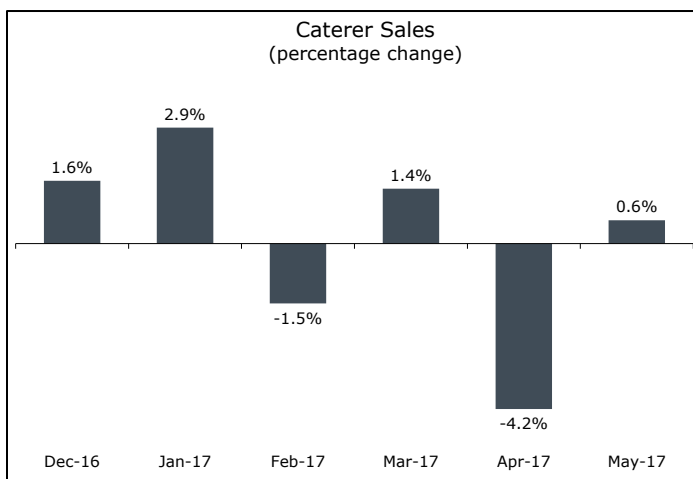
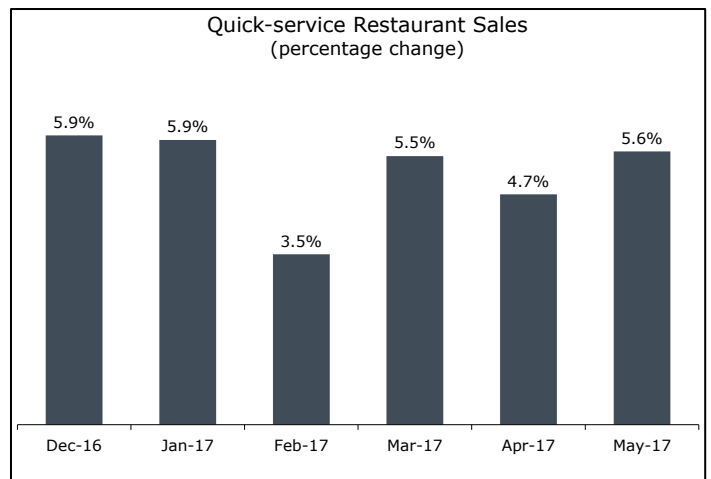
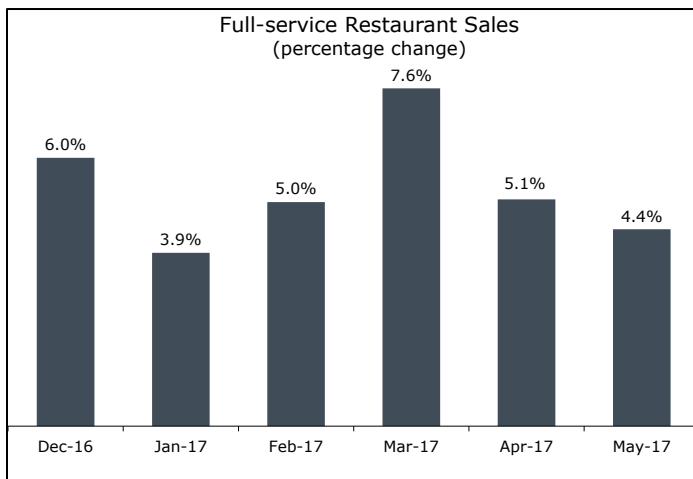
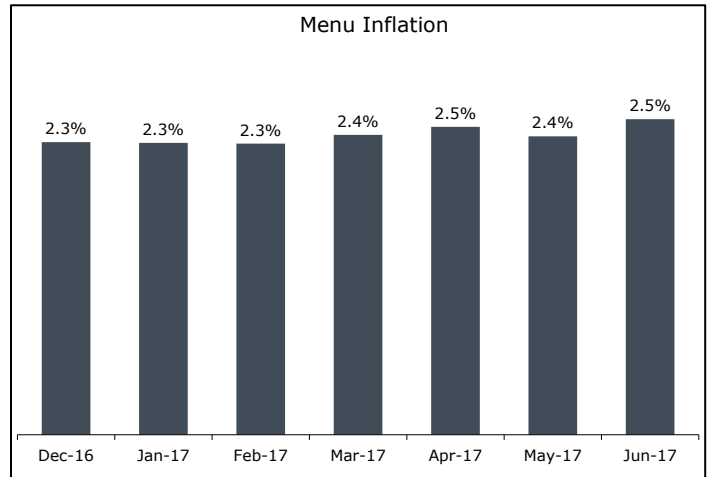
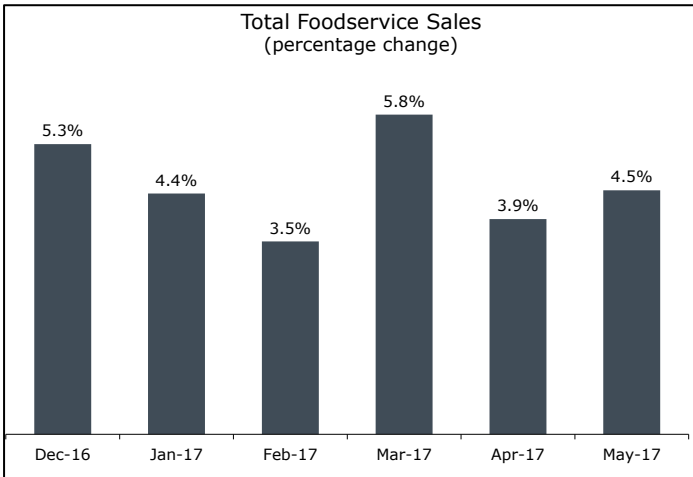
Ontario's foodservice industry continued to post solid gains, expanding by 4.8% in May. Strong consumer confidence and a growing population propelled spending at restaurants and drinking places.

Foodservice sales in **Manitoba** grew by robust 7.2%, thanks to double-digit growth at drinking places, caterers and full-service restaurants.

After a 3.0% decline in April, foodservice spending in **Saskatchewan** was relatively flat in May due to the new 6% tax on meals. Sales at drinking places tumbled by 13.1%, while sales at full-service restaurants declined by 1.7%.

Total foodservice sales in **Alberta** rose by a tepid 0.8% in May, as gains at caterers and quick-service restaurants were offset by declines at full-service restaurants and drinking places.

Due to rising wages and growing employment, **British Columbia** led the country with a robust 7.9% jump in commercial foodservice sales. Quick-service restaurants led all segments as sales soared by 13.0%. Full-service restaurants grew by a solid 7.0%. Despite the overall gains, sales at caterers and drinking places retreated in May following strong growth in 2016.



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

Highlights

Canada's economy expanded by a healthy 0.6% in May, the seventh consecutive month of growth.

Preliminary estimates show the **United States economy** grew by an annualized 2.6% in the second quarter. This is a marked improvement over the 1.2% growth in the first quarter.

Canada's **consumer confidence index** rose to its highest level since January 2010, due to rising confidence in Ontario and Quebec.

Strong job creation and healthy consumer confidence propelled **retail sales** by 10.3% in May compared to May 2016. Growth was led by robust spending at motor vehicle and parts dealers.

Consumer prices for food at grocery stores slipped by 0.6%, due to lower prices for beef and fresh fruits. Fresh vegetable prices, in contrast, jumped by 4.3% because of higher potato prices.

Net employment growth in Canada moderated to 10,900 jobs, following several months of robust gains. As a result, the unemployment rate fell by 0.2 percentage points to 6.3%. This is the lowest level since 2008.

Canada's economy expanded for the seventh consecutive month as real GDP rose 0.6% in May over April. Economic activity was propelled by a 4.6% increase in mining and quarrying, due to the reopening of a major oil facility. Manufacturing output grew by a healthy 1.1%. A strike among workers in Quebec led to a 0.6% contraction in construction activity.

Preliminary estimates show that the **United States economy** expanded by 2.6% in Q2, compared to a 1.2% increase in Q1. The improvement in real GDP was led by healthy gains in business investment and consumer spending.

Canada's **consumer confidence index** rose by 2.1 points in July to 113.6 (2014 = 100). This is the highest level since January 2010, and reflects improved confidence in Quebec and Ontario. In contrast, weak oil prices restrained confidence in Alberta, while the wildfires reduced confidence in British Columbia.

On a year-over-year basis, **retail sales** grew by a stellar 10.3% in May, following a 4.4% increase in April. This is the largest increase since March 2010. Growth was led by a robust 19% jump in spending at motor vehicle and parts dealers. Consumers also opened their wallets at electronics stores (+16.8%) and home and garden stores (15.0%).

All provinces posted stronger retail sales growth in May compared to April. British Columbia led the country with a 13.8% jump in retail sales. Alberta sales rebounded with a 12.7% increase in May, following a 2.5% decline in May 2016.

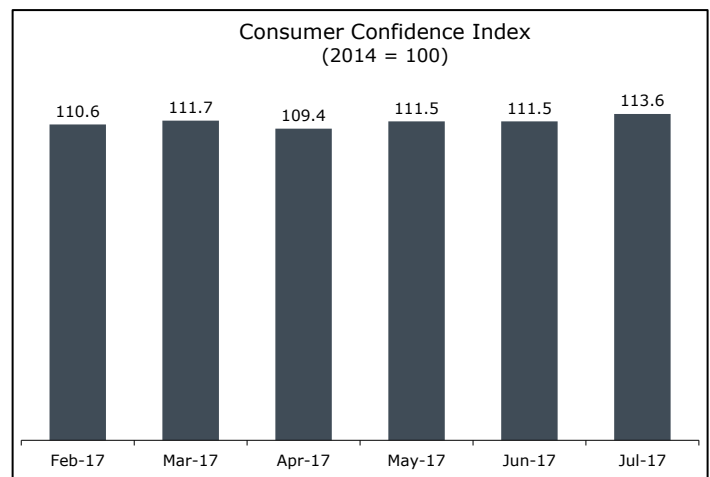
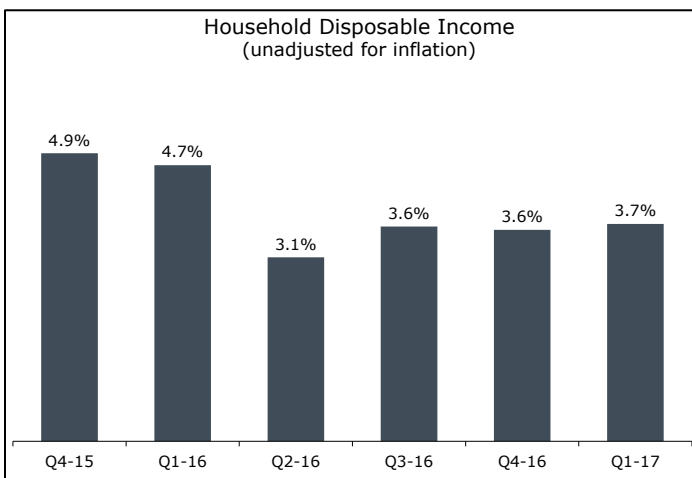
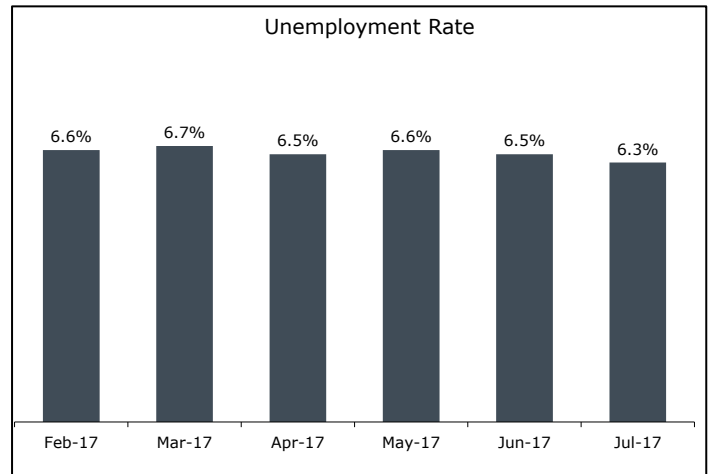
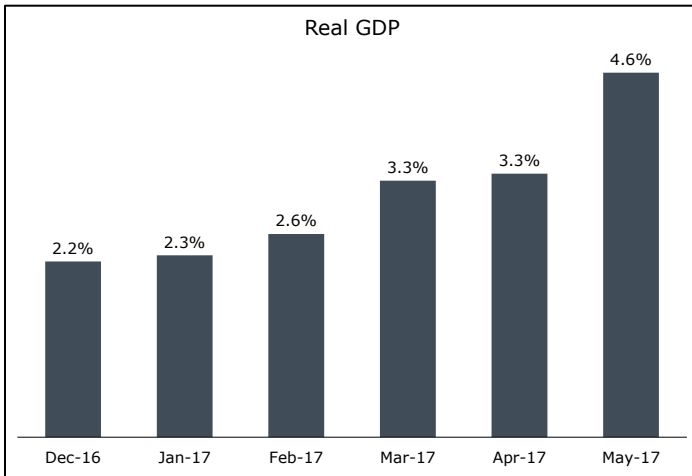
On a year-over-year basis, Canada's **inflation rate** slowed to 1.0% in June from 1.3% in May. Gasoline prices slipped by 1.4%, after increasing by 6.8% in May.

On a year-over-year basis, consumer prices for **food at grocery stores** slipped by 0.3% in June.

Net employment in Canada rose by a modest 10,900 jobs in July. This follows two months of robust gains.

Rising employment and more people exiting the workforce lowered Canada's **unemployment rate** from 6.5% to 6.3% to July. This is the lowest level since 2008.

Net employment in the **United States** continued to post strong gains, adding 209,000 jobs in July. At 4.3%, the unemployment rate is at its lowest level since 2007. This will put upward pressure on wages over the remainder of 2017 and into 2018.



Source: Statistics Canada and Conference Board of Canada

Note: GDP and Personal Disposable Income are year-over-year changes. Consumer confidence and the unemployment rate are actual values.

COMMERCIAL FOODSERVICE SALES

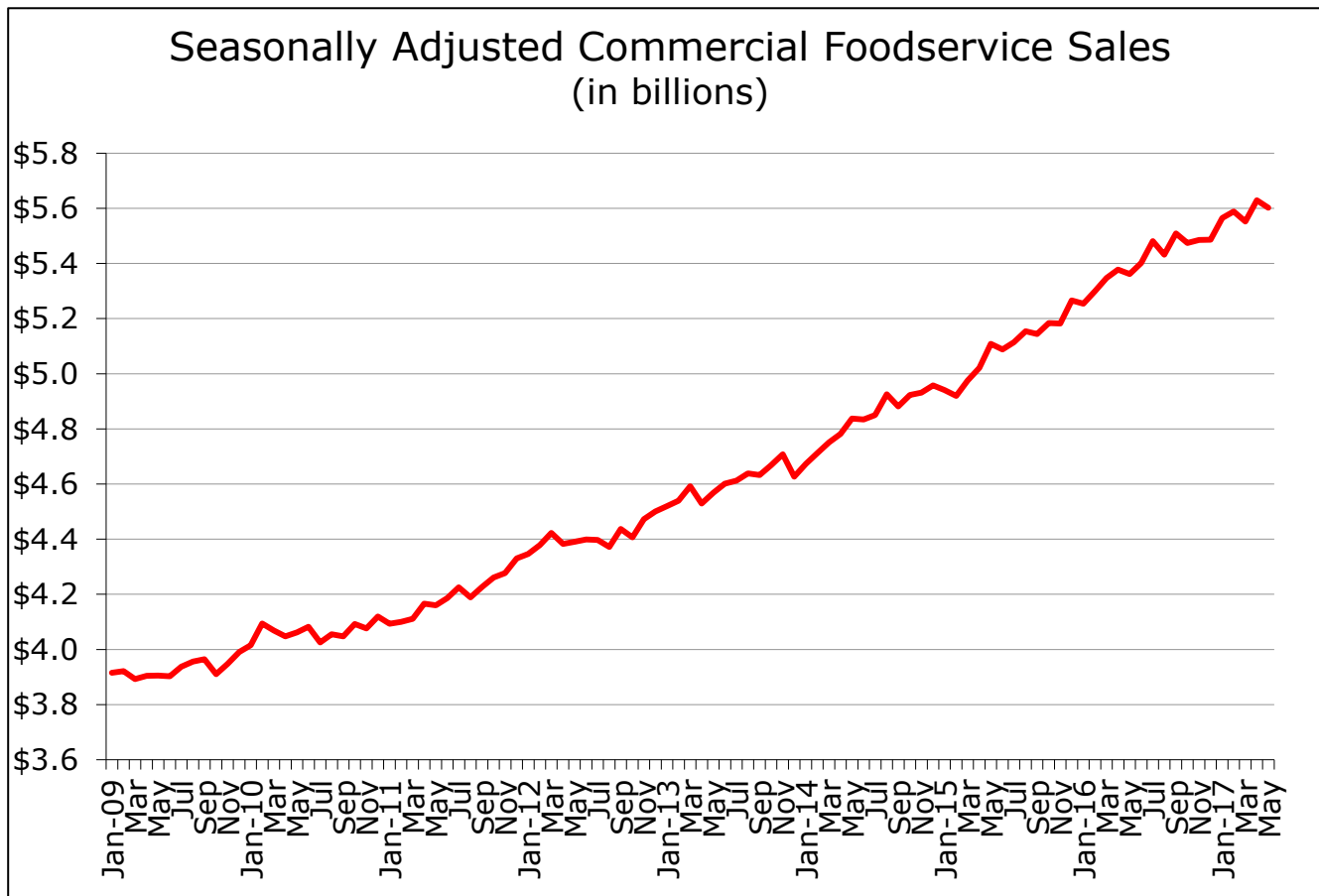
	Period	Amount	This period over year ago (%)	Year-to- date (%)	2016 over 2015(%)	2015 over 2014(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	May	\$5,822.5	4.5%	4.4%	6.2%	5.2%
Sales by Sector (in \$millions)						
Full-service Restaurants	May	\$2,527.8	4.4%	5.2%	6.0%	4.5%
Quick-service Restaurants	May	\$2,643.3	5.6%	5.1%	7.6%	6.7%
Social & Contract Caterers	May	\$450.1	0.6%	-0.2%	1.2%	4.6%
Drinking Places	May	\$201.2	-0.7%	-1.0%	5.1%	-2.1%
Sales by Province (in \$millions)						
Newfoundland and Labrador	May	\$75.4	4.5%	1.3%	2.4%	3.4%
Prince Edward Island	May	\$19.4	2.3%	0.4%	4.7%	7.8%
Nova Scotia	May	\$132.5	-2.4%	0.5%	7.4%	5.5%
New Brunswick	May	\$101.7	1.3%	3.0%	7.1%	6.9%
Quebec	May	\$1,096.9	4.7%	5.0%	7.8%	3.3%
Ontario	May	\$2,308.5	4.8%	5.5%	6.0%	7.0%
Manitoba	May	\$176.4	7.2%	6.2%	7.0%	6.1%
Saskatchewan	May	\$159.2	0.2%	0.7%	3.3%	3.0%
Alberta	May	\$787.1	0.8%	0.5%	1.0%	1.7%
British Columbia	May	\$947.9	7.9%	6.0%	10.3%	6.8%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	May	\$4,001.7	2.0%	2.0%	3.6%	2.4%
Sales by Sector (in \$millions)						
Full-service Restaurants	May	\$1,714.9	1.9%	2.6%	3.2%	1.7%
Quick-service Restaurants	May	\$1,873.4	3.4%	3.1%	5.2%	3.8%
Social & Contract Caterers	May	\$309.4	-1.8%	-2.5%	-1.4%	1.8%
Drinking Places	May	\$138.3	-3.0%	-3.4%	2.4%	-4.7%
Sales by Province (in \$millions)						
Newfoundland and Labrador	May	\$48.4	0.9%	-2.8%	-0.9%	0.4%
Prince Edward Island	May	\$13.5	-0.9%	-2.4%	2.1%	4.0%
Nova Scotia	May	\$86.3	-5.1%	-2.2%	4.4%	1.4%
New Brunswick	May	\$68.4	-1.7%	-0.5%	3.9%	4.3%
Quebec	May	\$735.2	2.1%	2.4%	5.7%	0.5%
Ontario	May	\$1,614.3	2.6%	3.5%	3.3%	4.2%
Manitoba	May	\$117.5	6.2%	5.0%	4.3%	2.7%
Saskatchewan	May	\$101.9	-1.5%	-0.9%	1.6%	0.5%
Alberta	May	\$533.3	-1.4%	-2.1%	-2.2%	-1.6%
British Columbia	May	\$684.9	5.4%	3.3%	7.5%	4.5%

Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			May	April	March	February
NOMINAL GROWTH						
Sales (in \$millions)						
Total	May	\$5,601.7	-0.5%	1.4%	-0.6%	0.4%
Sales by Sector (in \$millions)						
Full-service Restaurants	May	\$2,441.6	-0.6%	1.4%	0.0%	0.6%
Quick-service Restaurants	May	\$2,505.4	-0.8%	1.5%	-1.3%	0.6%
Social & Contract Caterers	May	\$454.8	2.0%	0.8%	-0.8%	-0.5%
Drinking Places	May	\$199.9	-1.3%	1.3%	0.2%	-1.7%
Sales by Province (in \$millions)						
Newfoundland and Labrador	May	\$75.2	-1.1%	2.4%	1.9%	-1.1%
Prince Edward Island	May	\$20.3	-0.4%	1.8%	0.9%	0.4%
Nova Scotia	May	\$130.3	-1.8%	1.3%	1.5%	-2.3%
New Brunswick	May	\$98.5	-0.3%	0.1%	-1.0%	0.6%
Quebec	May	\$1,029.2	-0.6%	1.0%	-3.1%	1.6%
Ontario	May	\$2,216.5	-1.3%	1.7%	-0.8%	1.1%
Manitoba	May	\$171.9	0.6%	0.0%	0.8%	1.2%
Saskatchewan	May	\$154.5	0.2%	-2.4%	-0.5%	-0.3%
Alberta	May	\$762.0	0.1%	2.0%	-0.3%	-0.4%
British Columbia	May	\$925.8	1.1%	1.5%	1.5%	-1.4%

Source: Statistics Canada



MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2016 over 2015(%)	2015 over 2014(%)
By Sector						
Menu Inflation – Total	May	145.5	2.4%	2.4%	2.6%	2.8%
Menu Inflation – Full Service	May	147.4	2.5%	2.5%	2.7%	2.8%
Menu Inflation – Quick Service	May	141.1	2.1%	1.9%	2.3%	2.8%
Menu Inflation – Cafeterias	May	145.6	2.4%	2.4%	2.6%	2.8%
By Province						
Newfoundland	May	155.6	3.6%	4.3%	3.3%	3.0%
Prince Edward Island	May	143.3	3.2%	2.7%	2.6%	3.4%
Nova Scotia	May	153.5	2.8%	2.7%	3.0%	4.1%
New Brunswick	May	148.7	3.1%	3.5%	3.0%	2.5%
Quebec	May	149.2	2.5%	2.6%	2.0%	2.8%
Ontario	May	143.0	2.2%	1.9%	2.7%	2.6%
Manitoba	May	150.2	0.9%	1.2%	2.6%	3.3%
Saskatchewan	May	156.3	7.3%	4.1%	1.7%	2.5%
Alberta	May	147.6	2.2%	2.7%	3.3%	3.3%
British Columbia	May	138.4	2.4%	2.6%	2.6%	2.3%

THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2016 over 2015(%)	2015 over 2014(%)
General Indicators						
Real GDP (2002 \$billion)	May	\$1,733.9	4.6%	3.2%	1.3%	0.9%
Consumer Price Index (2002=100)	May	130.5	1.3%	1.7%	1.4%	1.1%
Number of Employed ('000's)	May	18,365.7	1.8%	1.6%	0.7%	0.9%
Unemployment Rate ¹	May	6.6%	6.9%	6.6%	7.0%	6.9%
Prime Rate ¹	May	2.70%	2.70%	2.70%	2.70%	2.78%
Consumer Confidence (2014=100)	May	111.5	9.5%	20.5%	-1.2%	-1.8%
Disposable Income (\$billion)	Q1'17	\$1,190.6	3.7%	3.7%	3.7%	4.4%
Other (in \$ millions)						
Supermarkets and Grocery Stores	May	\$7,793.6	2.7%	0.6%	1.0%	1.7%
Commercial Foodservice Employment²						
Number of Employed ('000's)	May	1,104.2	2.5%	2.8%	3.2%	3.1%
Average Weekly Hours	May	21.7	-0.5%	-1.4%	-1.8%	-0.7%
Average Weekly Wage	May	\$354.56	5.4%	1.3%	-0.6%	1.7%

Source: Statistics Canada

¹ Refers to actual values

² Unadjusted for seasonal variation

Commercial Foodservice Sales Trends

Year-over-year nominal change

	2016 May	2016 Jun	2016 Jul	2016 Aug	2016 Sep	2016 Oct	2016 Nov	2016 Dec	2017 Jan	2017 Feb	2017 Mar	2017 Apr	2017 May	2017 Year-to-date
Canada	3.1%	6.5%	6.9%	4.6%	7.9%	4.3%	5.8%	5.3%	4.4%	3.5%	5.8%	3.9%	4.5%	4.4%
Full-service restaurants	1.4%	6.0%	8.2%	4.7%	9.2%	5.0%	5.5%	6.0%	3.9%	5.0%	7.6%	5.1%	4.4%	5.2%
Quick-service restaurants	5.0%	7.4%	5.9%	5.9%	7.9%	5.4%	8.4%	5.9%	5.9%	3.5%	5.5%	4.7%	5.6%	5.1%
Caterers	2.5%	4.4%	5.0%	-2.5%	1.8%	-3.7%	-3.7%	1.6%	2.9%	-1.5%	1.4%	-4.2%	0.6%	-0.2%
Drinking Places	1.5%	7.9%	6.1%	2.4%	8.9%	2.3%	2.2%	-1.8%	-3.3%	-1.9%	0.7%	-0.4%	-0.7%	-1.0%
Newfoundland and Labrador	-1.9%	5.6%	3.3%	3.0%	3.7%	-0.4%	-2.4%	-0.6%	-0.4%	-4.2%	2.8%	3.1%	4.5%	1.3%
Full-service restaurants	-5.9%	8.7%	10.8%	8.1%	10.3%	1.2%	-4.3%	-3.2%	-1.8%	-2.2%	7.6%	7.4%	6.3%	3.7%
Quick-service restaurants	2.4%	7.5%	3.0%	4.3%	4.5%	2.1%	2.5%	0.6%	-1.6%	-4.3%	3.4%	3.6%	4.7%	1.3%
Caterers	-5.1%	-3.9%	-8.2%	-8.1%	-7.5%	-9.1%	n.a.	n.a.	4.4%	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	-9.4%	-0.1%	-2.3%	-3.8%	0.5%	-0.5%	n.a.	n.a.	1.2%	n.a.	n.a.	n.a.	n.a.	n.a.
Prince Edward Island	3.1%	7.3%	9.4%	5.4%	6.4%	-2.9%	1.0%	-4.8%	-0.9%	-3.7%	0.4%	2.8%	2.3%	0.4%
Full-service restaurants	7.9%	17.1%	19.7%	9.9%	9.5%	-7.0%	2.0%	-8.0%	-13.2%	-7.3%	-4.3%	-0.3%	-1.6%	-4.8%
Quick-service restaurants	0.6%	1.7%	1.9%	1.6%	5.9%	0.6%	2.2%	-1.5%	4.7%	-1.4%	2.9%	5.4%	3.9%	3.2%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Nova Scotia	4.7%	11.7%	10.5%	9.0%	13.3%	6.2%	3.7%	-1.0%	2.3%	-3.1%	2.8%	3.0%	-2.4%	0.5%
Full-service restaurants	4.5%	18.2%	20.0%	14.0%	22.2%	9.4%	0.5%	-1.2%	2.5%	-1.4%	8.3%	10.1%	-4.6%	2.7%
Quick-service restaurants	6.6%	9.1%	6.5%	5.5%	8.1%	5.1%	6.4%	-0.7%	2.1%	-4.0%	1.8%	0.0%	-0.9%	-0.2%
Caterers	-3.6%	-4.0%	-10.2%	5.7%	2.1%	0.3%	-0.1%	-4.9%	2.1%	-6.6%	-11.7%	-6.4%	-8.9%	-6.4%
Drinking Places	-3.0%	7.0%	-0.9%	3.4%	14.9%	5.0%	7.5%	5.3%	3.7%	0.5%	3.3%	-1.9%	9.5%	3.0%
New Brunswick	7.5%	9.6%	7.9%	6.0%	3.9%	3.0%	4.7%	4.0%	3.6%	3.7%	6.1%	0.7%	1.3%	3.0%
Full-service restaurants	18.3%	20.3%	23.3%	11.7%	6.7%	4.1%	12.7%	15.5%	10.9%	-0.6%	6.2%	1.8%	2.6%	4.0%
Quick-service restaurants	2.6%	4.2%	1.0%	2.0%	1.9%	2.4%	0.5%	-2.4%	0.4%	6.4%	6.4%	1.7%	1.7%	3.2%
Caterers	14.3%	18.7%	-2.3%	32.8%	8.4%	8.4%	8.4%	16.3%	-6.9%	-1.5%	-1.3%	-20.7%	-18.8%	-9.7%
Drinking Places	-7.1%	2.3%	-2.9%	0.8%	5.4%	-3.9%	0.0%	-3.5%	9.6%	9.9%	11.8%	6.3%	10.4%	9.5%

	2016 May	2016 Jun	2016 Jul	2016 Aug	2016 Sep	2016 Oct	2016 Nov	2016 Dec	2017 Jan	2017 Feb	2017 Mar	2017 Apr	2017 May	2017 Year-to-date
Quebec	2.2%	6.0%	8.1%	5.8%	9.6%	5.7%	7.4%	8.4%	5.1%	7.3%	5.6%	2.8%	4.7%	5.0%
Full-service restaurants	0.6%	5.2%	8.1%	7.2%	12.1%	8.2%	9.0%	10.9%	5.0%	10.3%	5.9%	2.3%	2.5%	5.0%
Quick-service restaurants	3.3%	6.8%	6.2%	2.9%	7.4%	3.9%	7.8%	7.4%	5.9%	7.1%	6.4%	5.5%	8.3%	6.7%
Caterers	1.7%	1.2%	11.9%	6.7%	-2.3%	1.3%	0.0%	7.9%	14.3%	1.2%	4.5%	-5.1%	7.2%	4.2%
Drinking Places	9.7%	14.1%	17.9%	12.8%	21.7%	2.8%	-0.2%	-5.9%	-9.5%	-9.6%	-1.8%	-1.3%	-4.1%	-5.0%
Ontario	2.5%	6.8%	7.2%	3.2%	7.6%	3.9%	5.2%	4.3%	5.1%	5.2%	7.3%	5.2%	4.8%	5.5%
Full-service restaurants	0.3%	6.9%	9.0%	3.7%	9.0%	6.0%	6.0%	5.8%	5.5%	7.7%	9.2%	7.8%	7.2%	7.5%
Quick-service restaurants	5.1%	7.7%	5.7%	5.3%	7.4%	5.0%	7.0%	3.8%	6.2%	4.4%	5.9%	5.2%	4.6%	5.2%
Caterers	2.5%	4.7%	9.8%	-7.0%	5.3%	-6.7%	-4.2%	2.3%	-1.4%	-2.2%	6.8%	-5.7%	-6.0%	-1.9%
Drinking Places	-11.4%	-7.6%	-3.1%	-9.2%	-2.0%	-3.4%	-1.4%	-6.5%	0.4%	5.3%	6.2%	2.6%	11.1%	5.1%
Manitoba	4.5%	8.1%	6.4%	7.1%	11.6%	5.7%	7.1%	3.2%	5.0%	5.1%	7.9%	5.7%	7.2%	6.2%
Full-service restaurants	-2.9%	0.6%	0.8%	-0.1%	4.8%	-3.7%	-2.5%	-8.3%	-1.7%	2.9%	10.2%	4.2%	10.8%	5.4%
Quick-service restaurants	9.4%	13.3%	11.2%	13.1%	12.0%	10.2%	13.3%	11.8%	11.7%	7.7%	6.2%	4.9%	2.9%	6.4%
Caterers	18.1%	15.8%	7.1%	11.3%	41.2%	25.6%	23.4%	21.2%	2.6%	1.2%	6.4%	13.5%	12.6%	7.1%
Drinking Places	-7.7%	10.2%	5.2%	2.7%	-1.4%	-6.5%	-3.3%	-8.5%	6.1%	12.7%	16.3%	20.5%	21.6%	15.7%
Saskatchewan	-1.0%	2.9%	-0.5%	2.8%	6.0%	1.1%	5.9%	3.9%	2.5%	0.4%	3.3%	-3.0%	0.2%	0.7%
Full-service restaurants	-8.3%	-8.6%	-11.3%	-6.2%	-1.8%	-9.5%	-5.7%	-5.8%	-1.2%	0.3%	3.4%	-8.4%	-2.8%	-1.9%
Quick-service restaurants	9.4%	15.1%	11.5%	14.4%	14.0%	11.7%	19.0%	15.1%	5.9%	1.5%	3.4%	0.6%	1.4%	2.5%
Caterers	-4.6%	8.8%	0.1%	0.1%	4.0%	6.1%	3.3%	-2.2%	-5.5%	-15.1%	-7.2%	-2.9%	-7.4%	-7.6%
Drinking Places	-19.4%	-8.7%	-11.3%	-13.0%	4.6%	-4.2%	0.2%	4.8%	12.2%	11.5%	13.9%	6.6%	19.3%	12.7%
Alberta	1.2%	0.4%	-1.4%	0.1%	1.6%	0.8%	2.4%	2.7%	0.3%	-2.1%	1.6%	1.7%	0.8%	0.5%
Full-service restaurants	-1.4%	-4.2%	-4.9%	-5.0%	-1.0%	-1.1%	1.0%	1.9%	0.0%	-0.3%	5.4%	4.6%	-1.7%	1.6%
Quick-service restaurants	3.3%	2.9%	2.2%	5.7%	6.8%	4.8%	7.8%	5.9%	1.3%	-2.7%	1.3%	0.2%	1.8%	0.4%
Caterers	2.4%	7.8%	-4.6%	-6.3%	-14.3%	-10.6%	-16.6%	-6.8%	3.8%	-3.9%	-9.5%	1.9%	18.2%	1.9%
Drinking Places	5.2%	12.2%	3.9%	11.4%	8.7%	3.1%	2.0%	-3.3%	-13.8%	-11.3%	-10.8%	-10.0%	-13.1%	-11.8%
British Columbia	7.8%	11.7%	13.0%	9.6%	12.4%	7.6%	9.7%	9.2%	6.7%	2.6%	7.2%	5.4%	7.9%	6.0%
Full-service restaurants	9.2%	14.9%	19.2%	11.9%	16.1%	8.7%	8.6%	9.9%	4.4%	0.7%	8.3%	5.0%	7.0%	5.1%
Quick-service restaurants	6.7%	8.8%	8.7%	9.3%	10.7%	7.9%	13.2%	11.3%	10.6%	4.8%	8.9%	9.2%	13.0%	9.4%
Caterers	3.7%	4.2%	1.0%	2.4%	4.2%	-0.6%	-1.0%	-3.8%	4.6%	3.1%	-3.3%	-9.1%	-3.8%	-1.9%
Drinking Places	10.4%	18.1%	8.4%	0.8%	8.0%	10.2%	10.5%	7.1%	2.0%	2.1%	1.7%	1.2%	-4.6%	0.4%

Menu Inflation

	2016 Jun	2016 Jul	2016 Aug	2016 Sep	2016 Oct	2016 Nov	2016 Dec	2017 Jan	2017 Feb	2017 Mar	2017 Apr	2017 May	2017 Jun	2017 Year-to-date
Canada	2.6%	2.7%	2.5%	2.5%	2.6%	2.5%	2.3%	2.3%	2.3%	2.4%	2.5%	2.4%	2.5%	2.4%
Full-service restaurants	2.9%	2.9%	2.7%	2.6%	2.7%	2.5%	2.5%	2.5%	2.5%	2.5%	2.7%	2.5%	2.5%	2.6%
Quick-service restaurants	2.0%	2.1%	2.2%	2.4%	2.6%	2.4%	2.2%	1.9%	1.9%	1.8%	2.0%	2.1%	2.1%	2.0%
Cafeteria	2.6%	2.7%	2.5%	2.6%	2.6%	2.5%	2.3%	2.3%	2.4%	2.4%	2.5%	2.4%	2.4%	2.4%
Newfoundland and Labrador	1.5%	4.1%	4.8%	5.0%	4.8%	4.5%	4.7%	4.9%	4.8%	4.3%	3.7%	3.6%	3.5%	4.1%
Prince Edward Island	3.2%	2.3%	2.0%	2.2%	2.8%	1.9%	1.9%	2.2%	2.3%	3.0%	3.0%	3.2%	2.9%	2.8%
Nova Scotia	2.4%	2.5%	2.9%	3.1%	2.9%	2.9%	3.0%	2.7%	2.7%	2.8%	2.6%	2.8%	2.4%	2.7%
New Brunswick	2.4%	4.2%	4.5%	4.1%	3.7%	3.9%	3.9%	3.7%	3.7%	3.5%	3.4%	3.1%	3.1%	3.4%
Quebec	2.1%	2.0%	1.9%	2.2%	2.4%	2.1%	2.2%	2.2%	2.8%	2.8%	2.5%	2.5%	2.3%	2.5%
Ontario	2.9%	2.6%	2.3%	2.3%	2.3%	2.2%	2.1%	1.9%	1.6%	1.6%	2.1%	2.2%	2.6%	2.0%
Manitoba	2.7%	3.2%	2.9%	2.5%	2.3%	1.6%	1.8%	1.6%	1.4%	1.2%	0.8%	0.9%	0.9%	1.1%
Saskatchewan	1.5%	1.7%	1.6%	1.4%	1.6%	2.0%	2.1%	2.3%	1.9%	1.6%	7.3%	7.3%	8.2%	4.8%
Alberta	3.3%	3.1%	3.2%	3.4%	3.5%	3.4%	3.0%	2.9%	2.9%	2.8%	2.6%	2.2%	2.2%	2.6%
British Columbia	2.5%	3.1%	2.9%	2.9%	2.9%	2.6%	2.5%	2.6%	2.7%	2.8%	2.7%	2.4%	2.4%	2.6%

Source: Statistics Canada