

Reference Period: June 2017

MONTHLY INFOSTATS



**Restaurants
Canada**

The voice of foodservice | La voix des services alimentaires

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Highlights

Commercial foodservice sales in Canada rose by a solid 6.0% in June. In the first half of 2017, sales grew by 4.7%, due to healthy consumer demand in British Columbia, Ontario and Quebec.

Full-service restaurants led all segments in June with a robust 7.9% jump in sales. Spending was driven by an increase in tourism and strong domestic demand in Ontario and British Columbia.

Sales at **quick-service restaurants** grew by 5.4%, a slight moderation from the 7.4% surge in spending in June 2017.

Caterers posted its strongest increase since January as revenues rose by 2.3%. On a year-to-date basis, sales are flat due to lower revenues in Saskatchewan, Newfoundland & Labrador and British Columbia.

Following solid gains in 2017, spending at **drinking places** fell by 1.0% due to lower sales in Alberta and Quebec. Manitoba led the country with an 8.8% increase in sales.

Menu prices were 2.6% higher in July compared to July 2016. This is the largest increase since October 2016.

Growth in **Newfoundland & Labrador's** foodservice industry decelerated to 2.9% growth in June compared to 4.7% growth in May. Sales slowed at full-service restaurants following three months of healthy gains.

After struggling over the last three quarters, foodservice sales on **Prince Edward Island** rose by 4.6%. Spending rebounded at quick-service restaurants following weak gains in 2016. In contrast, full-service restaurant sales moderated to 2.5% growth following robust gains in June 2016.

Nova Scotia's foodservice industry posted the weakest performance of any province in June, as sales fell by 1.0%. While spending rose at drinking places, it was offset by lower spending at caterers and full-service restaurants.

For the third consecutive month, **New Brunswick's** foodservice industry reported relatively flat sales. Although spending increased at drinking places and full-service restaurants, caterer revenues tumbled by more than 30%.

Commercial foodservice sales in **Quebec** grew by a vibrant 6.2%, with strong gains at restaurants and caterers. Rising consumer confidence and a low unemployment rate have propelled foodservice spending in recent years. Although drinking place sales fell by 6.9% in June, this is on the heels of a 14.1% increase in June 2016.

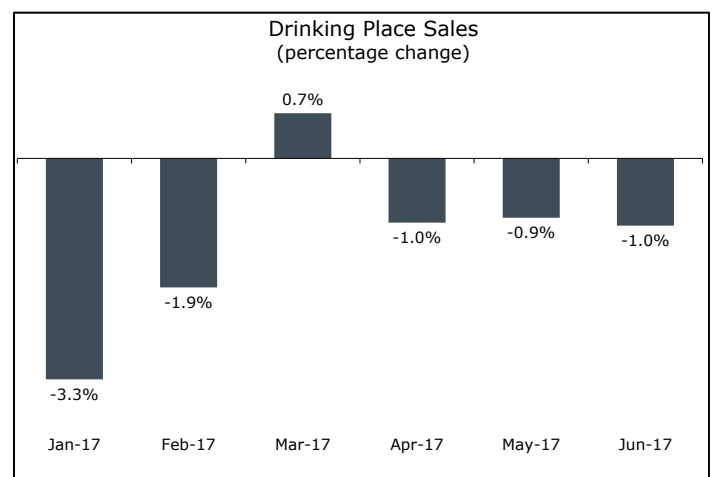
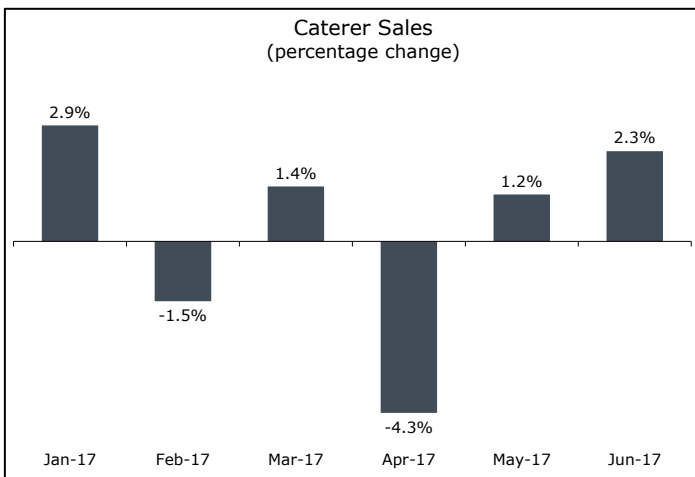
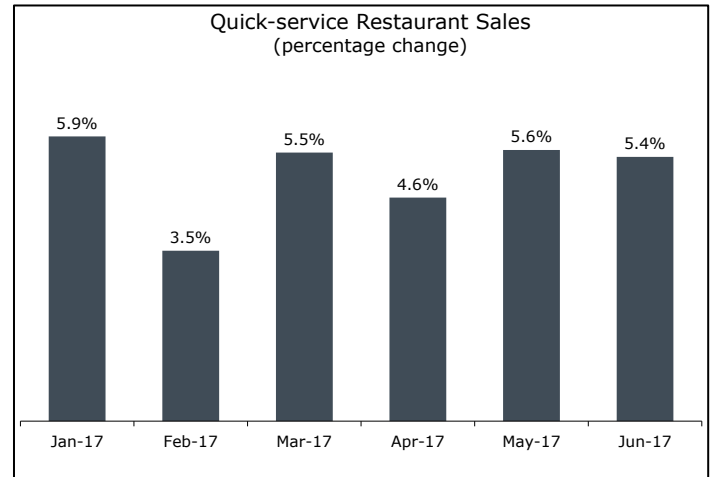
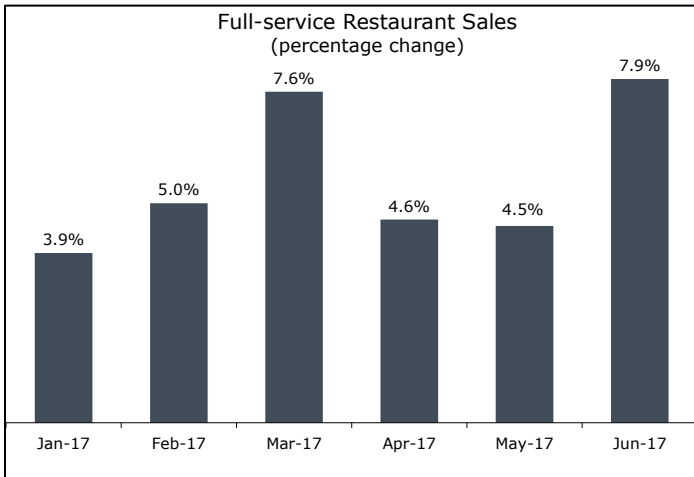
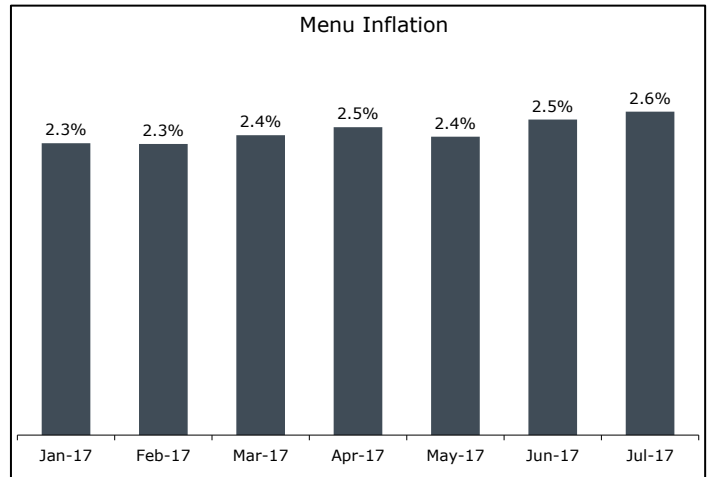
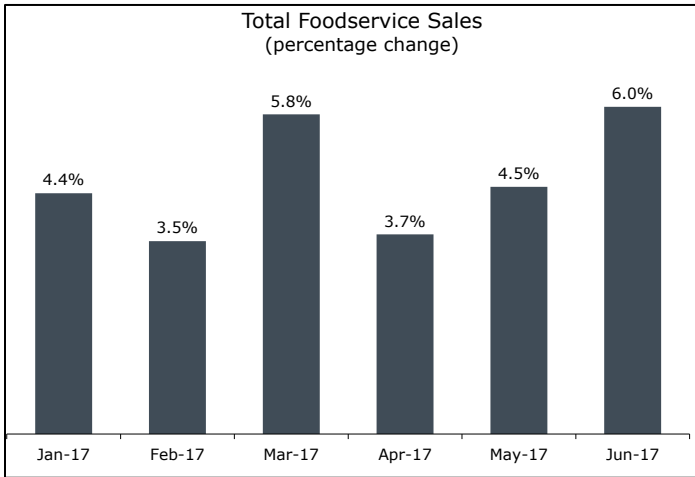
Strong consumer and tourist spending lifted total foodservice sales in **Ontario** by 6.4% in June. Following declines in April and May, caterers bounced back with a 3.9% increase in revenues.

Foodservice sales in **Manitoba** advanced by 4.2% in June following a 7.2% increase in May. Drinking places, caterers and full-service restaurants posted strong growth. In contrast, sales moderated at quick-service restaurants following double-digit gains in June 2016.

For the second consecutive month, foodservice spending in **Saskatchewan** was flat. Full-service restaurants rose by 3.8%, following two months of declines. Caterer revenues plummeted by nearly 25%. On a year-to-date basis, commercial sales in Saskatchewan rose by just 0.5%. This is the second-weakest growth in the country.

Total foodservice sales in **Alberta** rose by 4.1% in June. This is the strongest monthly increase since February 2015. While full- and quick-service restaurants posted a rebound in sales, spending fell at caterers and drinking places.

British Columbia led the country with a stellar 9.3% increase in sales. Growth was driven by a 13% jump in quick-service restaurants and a 9% increase at full-service restaurants.



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

Highlights

Canada's economy expanded by an annualized 4.5% in Q2. In the first half of 2017, Canada's economy posted its strongest expansion since 2002.

Revised estimates show the **United States economy** grew by a better-than-expected 3.0% in Q2.

Strong job creation lifted **disposable income** in Canada by a robust 5.3% in Q2.

Canada's **consumer confidence index** rose to its highest level since November 2007.

A booming economy, rising consumer confidence and healthy job growth lifted **retail sales** by 8.3% in June compared to June 2016.

Consumer prices for food at grocery stores slipped by 0.1%, due to lower prices for eggs and bread.

Net employment in Canada increased by 22,200 jobs in August due to gains in part-time employment. As a result, the unemployment rate fell by a tenth of a percentage point to 6.2%.

Canada's economy grew by an exceptional 4.5% (annualized) in Q2, following a 3.7% expansion in Q1. Total economic growth in the first half of 2017 is the strongest since 2002.

Economic activity was led by a rebound in exports (+9.6%) and real consumption (+4.6%). Residential construction fell by 4.7%, due to a cool down in a number of housing markets.

The **United States economy** expanded by a better-than-expected 3.0% in Q2. This is revised up from a preliminary estimate of 2.6%. The impact of hurricane Harvey is likely to shave Q3 real GDP growth by 0.1 to 0.4 percentage points.

Canada's **consumer confidence index** rose by a sizeable 8.1 points in August to 121.7 (2014 = 100). This is the highest level since November 2007. The surge in consumer confidence is due to optimism about future finances and improved sentiment about making a big-ticket purchase.

Due to strong job creation and rising wages, **disposable income** grew by a robust 5.3% in Q2. This is the largest increase since Q1 2010.

On a year-over-year basis, **retail sales** grew by a healthy 8.3% in June. In the first half of 2017, retail sales grew by a solid 6.9%. During that time, spending at grocery stores and supermarkets rose by just 1.3%.

At the provincial level, British Columbia, Alberta and Nova Scotia posted double-digit **retail sales** growth in June. In Alberta, retail sales rebounded with a 12.3% increase, following a 2.2% decline in June 2016.

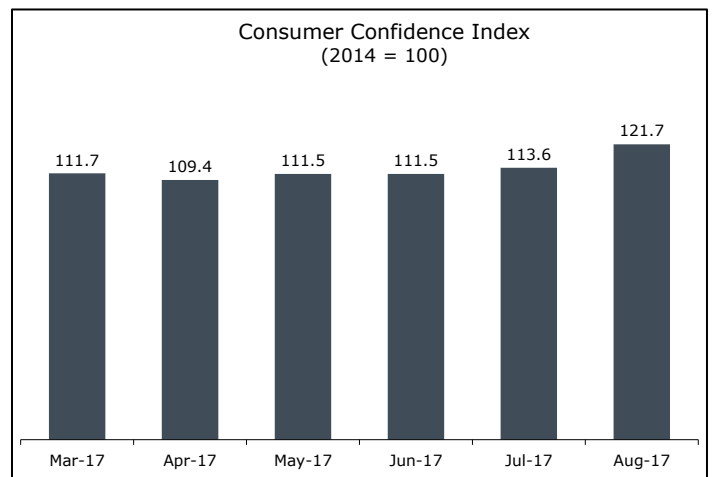
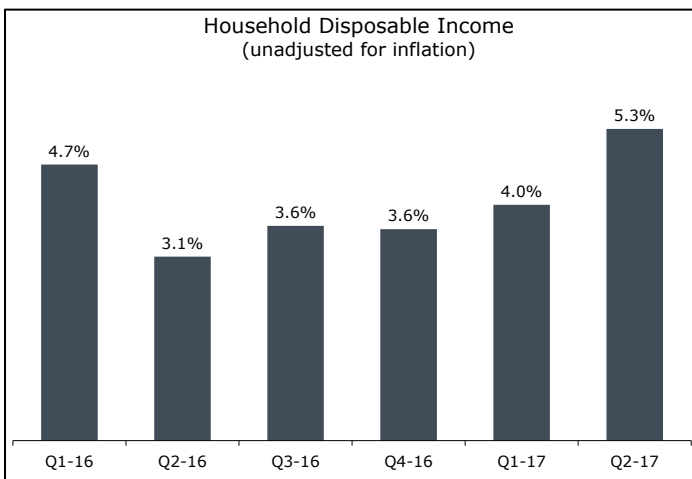
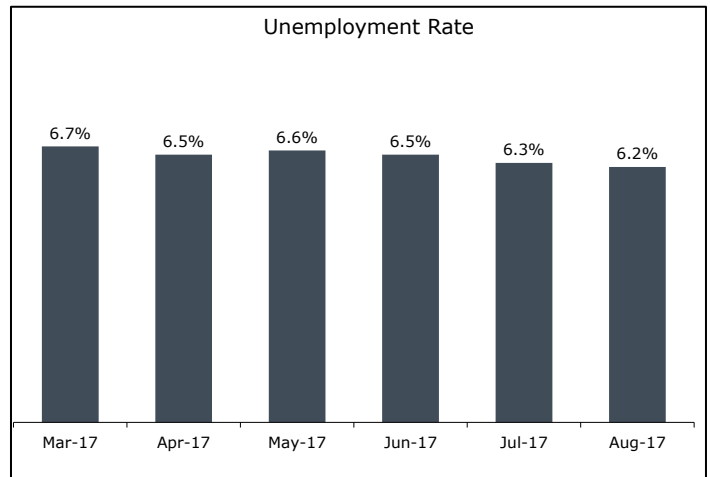
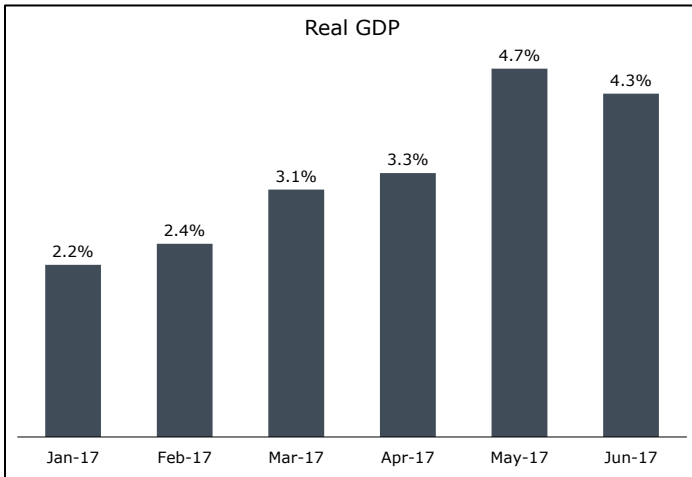
On a year-over-year basis, Canada's **inflation rate** was 1.2% in July, compared to 1.0% in June. Gasoline prices rose by 4.6% in July after slipping by 1.4% in June.

On a year-over-year basis, consumer prices for **food at grocery stores** slipped by 0.1% in July.

Net employment in Canada rose by 22,200 jobs in August. While part-time employment grew by a staggering 110,400 jobs, full-time employment fell by 88,100 jobs.

The overall increase in employment lowered Canada's **unemployment rate** from 6.3% to 6.2% in August.

Following several months of solid gains, employment in the **United States** moderated in August. Net employment increased by a weaker-than-expected 156,000 jobs. Analysts were expecting an increase of 180,000 jobs. More people entering the workforce raised the unemployment rate by a tenth of a percentage point to 4.4%.



Source: Statistics Canada and Conference Board of Canada

Note: GDP and Personal Disposable Income are year-over-year changes. Consumer confidence and the unemployment rate are actual values.

COMMERCIAL FOODSERVICE SALES

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2016 over 2015(%)	2015 over 2014(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	June	\$5,976.6	6.0%	4.7%	6.2%	5.2%
Sales by Sector (in \$millions)						
Full-service Restaurants	June	\$2,638.3	7.9%	5.6%	6.0%	4.5%
Quick-service Restaurants	June	\$2,646.7	5.4%	5.1%	7.6%	6.7%
Social & Contract Caterers	June	\$485.7	2.3%	0.3%	1.2%	4.6%
Drinking Places	June	\$206.0	-1.0%	-1.2%	5.1%	-2.1%
Sales by Province (in \$millions)						
Newfoundland and Labrador	June	\$78.0	2.9%	1.6%	2.4%	3.4%
Prince Edward Island	June	\$22.6	4.6%	1.2%	4.7%	7.8%
Nova Scotia	June	\$137.5	-1.0%	-0.2%	7.4%	5.5%
New Brunswick	June	\$101.7	0.3%	2.3%	7.1%	6.9%
Quebec	June	\$1,119.0	6.2%	5.3%	7.8%	3.3%
Ontario	June	\$2,375.2	6.4%	5.7%	6.0%	7.0%
Manitoba	June	\$176.3	4.2%	5.8%	7.0%	6.1%
Saskatchewan	June	\$164.0	0.0%	0.5%	3.3%	3.0%
Alberta	June	\$790.8	4.1%	1.0%	1.0%	1.7%
British Columbia	June	\$991.5	9.3%	6.5%	10.3%	6.8%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	June	\$4,096.4	3.4%	2.2%	3.6%	2.4%
Sales by Sector (in \$millions)						
Full-service Restaurants	June	\$1,782.6	5.0%	3.0%	3.2%	1.7%
Quick-service Restaurants	June	\$1,875.8	3.3%	3.1%	5.2%	3.8%
Social & Contract Caterers	June	\$332.9	-0.2%	-2.1%	-1.4%	1.8%
Drinking Places	June	\$141.2	-3.5%	-3.5%	2.4%	-4.7%
Sales by Province (in \$millions)						
Newfoundland and Labrador	June	\$50.2	-0.5%	-2.4%	-0.9%	0.4%
Prince Edward Island	June	\$15.7	1.6%	-1.6%	2.1%	4.0%
Nova Scotia	June	\$89.6	-3.3%	-2.8%	4.4%	1.4%
New Brunswick	June	\$68.3	-2.7%	-1.1%	3.9%	4.3%
Quebec	June	\$749.5	3.8%	2.7%	5.7%	0.5%
Ontario	June	\$1,654.0	3.7%	3.6%	3.3%	4.2%
Manitoba	June	\$117.4	3.3%	4.7%	4.3%	2.7%
Saskatchewan	June	\$103.9	-1.8%	-1.1%	1.6%	0.5%
Alberta	June	\$535.1	1.9%	-1.5%	-2.2%	-1.6%
British Columbia	June	\$714.3	6.7%	3.8%	7.5%	4.5%

Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			June	May	April	March
NOMINAL GROWTH						
Sales (in \$millions)						
Total	June	\$5,671.1	1.1%	-0.3%	1.3%	-0.6%
Sales by Sector (in \$millions)						
Full-service Restaurants	June	\$2,498.4	1.9%	-0.1%	1.2%	0.1%
Quick-service Restaurants	June	\$2,512.4	0.4%	-0.8%	1.4%	-1.3%
Social & Contract Caterers	June	\$463.5	1.3%	2.4%	0.9%	-0.7%
Drinking Places	June	\$196.9	-1.0%	-1.2%	1.0%	0.0%
Sales by Province (in \$millions)						
Newfoundland and Labrador	June	\$75.6	0.3%	-0.8%	2.4%	1.9%
Prince Edward Island	June	\$20.7	1.8%	-0.4%	1.9%	1.2%
Nova Scotia	June	\$133.1	3.2%	-2.8%	1.2%	1.4%
New Brunswick	June	\$97.8	0.2%	-0.9%	0.0%	-1.3%
Quebec	June	\$1,036.7	0.5%	-0.4%	1.0%	-3.1%
Ontario	June	\$2,251.0	1.3%	-0.9%	1.5%	-0.8%
Manitoba	June	\$170.4	-0.5%	0.6%	-0.3%	0.6%
Saskatchewan	June	\$155.3	0.6%	0.3%	-2.6%	-0.6%
Alberta	June	\$766.0	0.5%	0.2%	2.0%	-0.2%
British Columbia	June	\$945.7	1.9%	1.4%	1.3%	1.6%

Source: Statistics Canada



MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2016 over 2015(%)	2015 over 2014(%)
By Sector						
Menu Inflation – Total	June	145.9	2.5%	2.4%	2.6%	2.8%
Menu Inflation – Full Service	June	148.0	2.7%	2.6%	2.7%	2.8%
Menu Inflation – Quick Service	June	141.1	2.1%	2.0%	2.3%	2.8%
Menu Inflation – Cafeterias	June	146.1	2.6%	2.4%	2.6%	2.8%
By Province						
Newfoundland	June	155.5	3.5%	4.1%	3.3%	3.0%
Prince Edward Island	June	143.3	2.9%	2.8%	2.6%	3.4%
Nova Scotia	June	153.5	2.4%	2.7%	3.0%	4.1%
New Brunswick	June	148.9	3.1%	3.4%	3.0%	2.5%
Quebec	June	149.3	2.3%	2.5%	2.0%	2.8%
Ontario	June	143.6	2.6%	2.0%	2.7%	2.6%
Manitoba	June	150.2	0.9%	1.1%	2.6%	3.3%
Saskatchewan	June	157.8	8.2%	4.8%	1.7%	2.5%
Alberta	June	147.8	2.2%	2.6%	3.3%	3.3%
British Columbia	June	138.8	2.4%	2.6%	2.6%	2.3%

THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2016 over 2015(%)	2015 over 2014(%)
General Indicators						
Real GDP (2002 \$billion)	June	\$1,739.8	4.3%	3.4%	1.3%	0.9%
Consumer Price Index (2002=100)	June	130.4	1.0%	1.6%	1.4%	1.1%
Number of Employed ('000's)	June	18,411.0	1.9%	1.6%	0.7%	0.9%
Unemployment Rate ¹	June	6.5%	6.8%	6.6%	7.0%	6.9%
Prime Rate ¹	June	2.70%	2.70%	2.70%	2.70%	2.78%
Consumer Confidence (2014=100)	June	111.5	11.7%	18.9%	-1.2%	-1.8%
Disposable Income (\$billion)	Q2'17	\$1,213.8	5.3%	4.6%	3.7%	4.4%
Other (in \$ millions)						
Supermarkets and Grocery Stores	June	\$8,015.5	4.6%	1.3%	1.0%	1.7%
Commercial Foodservice Employment²						
Number of Employed ('000's)	June	1,132.1	2.9%	2.8%	3.2%	3.1%
Average Weekly Hours	June	22.5	1.4%	-0.8%	-1.8%	-0.7%
Average Weekly Wage	June	\$363.95	5.5%	1.8%	-0.6%	1.7%

Source: Statistics Canada

¹ Refers to actual values

² Unadjusted for seasonal variation

Commercial Foodservice Sales Trends

year-over-year nominal change

	2016 Jun	2016 Jul	2016 Aug	2016 Sep	2016 Oct	2016 Nov	2016 Dec	2017 Jan	2017 Feb	2017 Mar	2017 Apr	2017 May	2017 Jun	2017 Year-to-date
Canada	6.5%	6.9%	4.6%	7.9%	4.3%	5.8%	5.3%	4.4%	3.5%	5.8%	3.7%	4.5%	6.0%	4.7%
Full-service restaurants	6.0%	8.2%	4.7%	9.2%	5.0%	5.5%	6.0%	3.9%	5.0%	7.6%	4.6%	4.5%	7.9%	5.6%
Quick-service restaurants	7.4%	5.9%	5.9%	7.9%	5.4%	8.4%	5.9%	5.9%	3.5%	5.5%	4.6%	5.6%	5.4%	5.1%
Caterers	4.4%	5.0%	-2.5%	1.8%	-3.7%	-3.7%	1.6%	2.9%	-1.5%	1.4%	-4.3%	1.2%	2.3%	0.3%
Drinking Places	7.9%	6.1%	2.4%	8.9%	2.3%	2.2%	-1.8%	-3.3%	-1.9%	0.7%	-1.0%	-0.9%	-1.0%	-1.2%
Newfoundland and Labrador	5.6%	3.3%	3.0%	3.7%	-0.4%	-2.4%	-0.6%	-0.4%	-4.2%	2.8%	2.9%	4.7%	2.9%	1.6%
Full-service restaurants	8.7%	10.8%	8.1%	10.3%	1.2%	-4.3%	-3.2%	-1.8%	-2.2%	7.6%	7.2%	8.1%	2.6%	3.7%
Quick-service restaurants	7.5%	3.0%	4.3%	4.5%	2.1%	2.5%	0.6%	-1.6%	-4.3%	3.4%	3.4%	4.4%	1.8%	1.3%
Caterers	-3.9%	-8.2%	-8.1%	-7.5%	-9.1%	n.a.	n.a.	4.4%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	-0.1%	-2.3%	-3.8%	0.5%	-0.5%	n.a.	n.a.	1.2%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Prince Edward Island	7.3%	9.4%	5.4%	6.4%	-2.9%	1.0%	-4.8%	-0.9%	-3.7%	0.4%	2.7%	2.2%	4.6%	1.2%
Full-service restaurants	17.1%	19.7%	9.9%	9.5%	-7.0%	2.0%	-8.0%	-13.2%	-7.3%	-4.3%	-0.4%	-2.0%	2.5%	-3.1%
Quick-service restaurants	1.7%	1.9%	1.6%	5.9%	0.6%	2.2%	-1.5%	4.7%	-1.4%	2.9%	5.4%	3.9%	5.8%	3.7%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Nova Scotia	11.7%	10.5%	9.0%	13.3%	6.2%	3.7%	-1.0%	2.3%	-3.1%	2.8%	2.7%	-4.2%	-1.0%	-0.2%
Full-service restaurants	18.2%	20.0%	14.0%	22.2%	9.4%	0.5%	-1.2%	2.5%	-1.4%	8.3%	9.3%	-5.3%	-2.0%	1.5%
Quick-service restaurants	9.1%	6.5%	5.5%	8.1%	5.1%	6.4%	-0.7%	2.1%	-4.0%	1.8%	0.0%	-3.7%	0.6%	-0.6%
Caterers	-4.0%	-10.2%	5.7%	2.1%	0.3%	-0.1%	-4.9%	2.1%	-6.6%	-11.7%	-6.4%	-11.6%	-14.3%	-7.8%
Drinking Places	7.0%	-0.9%	3.4%	14.9%	5.0%	7.5%	5.3%	3.7%	0.5%	3.3%	-1.9%	11.2%	6.9%	4.1%
New Brunswick	9.6%	7.9%	6.0%	3.9%	3.0%	4.7%	4.0%	3.6%	3.7%	6.1%	0.6%	0.3%	0.3%	2.3%
Full-service restaurants	20.3%	23.3%	11.7%	6.7%	4.1%	12.7%	15.5%	10.9%	-0.6%	6.2%	1.7%	1.7%	3.5%	3.7%
Quick-service restaurants	4.2%	1.0%	2.0%	1.9%	2.4%	0.5%	-2.4%	0.4%	6.4%	6.4%	1.7%	0.7%	0.4%	2.5%
Caterers	18.7%	-2.3%	32.8%	8.4%	8.4%	8.4%	16.3%	-6.9%	-1.5%	-1.3%	-21.1%	-21.8%	-30.9%	-13.3%
Drinking Places	2.3%	-2.9%	0.8%	5.4%	-3.9%	0.0%	-3.5%	9.6%	9.9%	11.8%	6.0%	10.2%	5.7%	8.7%

	2016 Jun	2016 Jul	2016 Aug	2016 Sep	2016 Oct	2016 Nov	2016 Dec	2017 Jan	2017 Feb	2017 Mar	2017 Apr	2017 May	2017 Jun	2017 Year-to-date
Quebec	6.0%	8.1%	5.8%	9.6%	5.7%	7.4%	8.4%	5.1%	7.3%	5.6%	2.8%	5.1%	6.2%	5.3%
Full-service restaurants	5.2%	8.1%	7.2%	12.1%	8.2%	9.0%	10.9%	5.0%	10.3%	5.9%	2.2%	2.6%	6.4%	5.2%
Quick-service restaurants	6.8%	6.2%	2.9%	7.4%	3.9%	7.8%	7.4%	5.9%	7.1%	6.4%	5.6%	8.6%	7.2%	6.8%
Caterers	1.2%	11.9%	6.7%	-2.3%	1.3%	0.0%	7.9%	14.3%	1.2%	4.5%	-5.0%	10.0%	9.8%	5.8%
Drinking Places	14.1%	17.9%	12.8%	21.7%	2.8%	-0.2%	-5.9%	-9.5%	-9.6%	-1.8%	-1.0%	-3.8%	-6.9%	-5.2%
Ontario	6.8%	7.2%	3.2%	7.6%	3.9%	5.2%	4.3%	5.1%	5.2%	7.3%	4.8%	5.1%	6.4%	5.7%
Full-service restaurants	6.9%	9.0%	3.7%	9.0%	6.0%	6.0%	5.8%	5.5%	7.7%	9.2%	7.3%	7.7%	9.5%	7.9%
Quick-service restaurants	7.7%	5.7%	5.3%	7.4%	5.0%	7.0%	3.8%	6.2%	4.4%	5.9%	5.0%	4.7%	4.2%	5.0%
Caterers	4.7%	9.8%	-7.0%	5.3%	-6.7%	-4.2%	2.3%	-1.4%	-2.2%	6.8%	-5.5%	-4.8%	3.9%	-0.6%
Drinking Places	-7.6%	-3.1%	-9.2%	-2.0%	-3.4%	-1.4%	-6.5%	0.4%	5.3%	6.2%	-0.1%	9.8%	4.9%	4.3%
Manitoba	8.1%	6.4%	7.1%	11.6%	5.7%	7.1%	3.2%	5.0%	5.1%	7.9%	5.4%	7.2%	4.2%	5.8%
Full-service restaurants	0.6%	0.8%	-0.1%	4.8%	-3.7%	-2.5%	-8.3%	-1.7%	2.9%	10.2%	3.8%	10.7%	6.5%	5.5%
Quick-service restaurants	13.3%	11.2%	13.1%	12.0%	10.2%	13.3%	11.8%	11.7%	7.7%	6.2%	4.7%	2.9%	1.5%	5.5%
Caterers	15.8%	7.1%	11.3%	41.2%	25.6%	23.4%	21.2%	2.6%	1.2%	6.4%	13.5%	13.4%	7.4%	7.3%
Drinking Places	10.2%	5.2%	2.7%	-1.4%	-6.5%	-3.3%	-8.5%	6.1%	12.7%	16.3%	20.5%	21.5%	8.8%	14.4%
Saskatchewan	2.9%	-0.5%	2.8%	6.0%	1.1%	5.9%	3.9%	2.5%	0.4%	3.3%	-3.3%	0.1%	0.0%	0.5%
Full-service restaurants	-8.6%	-11.3%	-6.2%	-1.8%	-9.5%	-5.7%	-5.8%	-1.2%	0.3%	3.4%	-8.7%	-2.4%	3.8%	-0.9%
Quick-service restaurants	15.1%	11.5%	14.4%	14.0%	11.7%	19.0%	15.1%	5.9%	1.5%	3.4%	0.6%	1.4%	0.1%	2.0%
Caterers	8.8%	0.1%	0.1%	4.0%	6.1%	3.3%	-2.2%	-5.5%	-15.1%	-7.2%	-2.9%	-7.5%	-24.9%	-11.0%
Drinking Places	-8.7%	-11.3%	-13.0%	4.6%	-4.2%	0.2%	4.8%	12.2%	11.5%	13.9%	2.4%	14.3%	3.8%	9.5%
Alberta	0.4%	-1.4%	0.1%	1.6%	0.8%	2.4%	2.7%	0.3%	-2.1%	1.6%	1.6%	0.5%	4.1%	1.0%
Full-service restaurants	-4.2%	-4.9%	-5.0%	-1.0%	-1.1%	1.0%	1.9%	0.0%	-0.3%	5.4%	4.1%	-2.4%	7.8%	2.4%
Quick-service restaurants	2.9%	2.2%	5.7%	6.8%	4.8%	7.8%	5.9%	1.3%	-2.7%	1.3%	0.2%	1.9%	3.3%	0.9%
Caterers	7.8%	-4.6%	-6.3%	-14.3%	-10.6%	-16.6%	-6.8%	3.8%	-3.9%	-9.5%	1.9%	16.5%	-3.6%	0.7%
Drinking Places	12.2%	3.9%	11.4%	8.7%	3.1%	2.0%	-3.3%	-13.8%	-11.3%	-10.8%	-9.9%	-13.1%	-9.7%	-11.4%
British Columbia	11.7%	13.0%	9.6%	12.4%	7.6%	9.7%	9.2%	6.7%	2.6%	7.2%	4.9%	7.8%	9.3%	6.5%
Full-service restaurants	14.9%	19.2%	11.9%	16.1%	8.7%	8.6%	9.9%	4.4%	0.7%	8.3%	4.3%	7.1%	9.0%	5.7%
Quick-service restaurants	8.8%	8.7%	9.3%	10.7%	7.9%	13.2%	11.3%	10.6%	4.8%	8.9%	9.0%	12.7%	13.1%	10.0%
Caterers	4.2%	1.0%	2.4%	4.2%	-0.6%	-1.0%	-3.8%	4.6%	3.1%	-3.3%	-10.6%	-4.8%	-2.4%	-2.4%
Drinking Places	18.1%	8.4%	0.8%	8.0%	10.2%	10.5%	7.1%	2.0%	2.1%	1.7%	1.4%	-4.5%	2.5%	0.8%

Menu Inflation

	2016 Jul	2016 Aug	2016 Sep	2016 Oct	2016 Nov	2016 Dec	2017 Jan	2017 Feb	2017 Mar	2017 Apr	2017 May	2017 Jun	2017 Jul	2017 Year-to-date
Canada	2.7%	2.5%	2.5%	2.6%	2.5%	2.3%	2.3%	2.3%	2.4%	2.5%	2.4%	2.5%	2.6%	2.4%
Full-service restaurants	2.9%	2.7%	2.6%	2.7%	2.5%	2.5%	2.5%	2.5%	2.5%	2.7%	2.5%	2.7%	2.8%	2.6%
Quick-service restaurants	2.1%	2.2%	2.4%	2.6%	2.4%	2.2%	1.9%	1.9%	1.8%	2.0%	2.1%	2.1%	2.2%	2.0%
Cafeteria	2.7%	2.5%	2.6%	2.6%	2.5%	2.3%	2.4%	2.4%	2.4%	2.5%	2.4%	2.6%	2.6%	2.5%
Newfoundland and Labrador	4.1%	4.8%	5.0%	4.8%	4.5%	4.7%	4.9%	4.8%	4.3%	3.7%	3.6%	3.5%	2.0%	3.8%
Prince Edward Island	2.3%	2.0%	2.2%	2.8%	1.9%	1.9%	2.2%	2.3%	3.0%	3.0%	3.2%	2.9%	3.0%	2.8%
Nova Scotia	2.5%	2.9%	3.1%	2.9%	2.9%	3.0%	2.7%	2.7%	2.8%	2.6%	2.8%	2.4%	2.4%	2.6%
New Brunswick	4.2%	4.5%	4.1%	3.7%	3.9%	3.9%	3.7%	3.7%	3.5%	3.4%	3.1%	3.1%	1.0%	3.1%
Quebec	2.0%	1.9%	2.2%	2.4%	2.1%	2.2%	2.2%	2.8%	2.8%	2.5%	2.5%	2.3%	2.3%	2.5%
Ontario	2.6%	2.3%	2.3%	2.3%	2.2%	2.1%	1.9%	1.6%	1.6%	2.1%	2.2%	2.6%	3.0%	2.1%
Manitoba	3.2%	2.9%	2.5%	2.3%	1.6%	1.8%	1.6%	1.4%	1.2%	0.8%	0.9%	0.9%	0.1%	1.0%
Saskatchewan	1.7%	1.6%	1.4%	1.6%	2.0%	2.1%	2.3%	1.9%	1.6%	7.3%	7.3%	8.2%	8.3%	5.3%
Alberta	3.1%	3.2%	3.4%	3.5%	3.4%	3.0%	2.9%	2.9%	2.8%	2.6%	2.2%	2.2%	2.6%	2.6%
British Columbia	3.1%	2.9%	2.9%	2.9%	2.6%	2.5%	2.6%	2.7%	2.8%	2.7%	2.4%	2.4%	2.0%	2.5%

Source: Statistics Canada