

Reference Period: July 2017

# MONTHLY INFOSTATS



**Restaurants  
Canada**

The voice of foodservice | La voix des services alimentaires

Prepared by  
**Chris Elliott, Senior Economist**

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## Highlights

**Commercial foodservice sales** in Canada advanced by 4.8%, following a 5.7% increase in June. On a year-to-date basis, foodservice sales rose by 4.6% due to strong consumer spending at restaurants in British Columbia, Quebec and Ontario.

**Full-service restaurants** led all segments for the second consecutive month with a 5.7% increase in sales. Growth was propelled by strong spending in British Columbia and Quebec. In contrast, sales in Saskatchewan fell by 2.0% due to the new 6% meal tax.

Sales at **quick-service restaurants** moderated to 4.7% growth in July compared to a 5.9% increase in July 2016.

Despite mixed results provincially, national **caterer** revenues improved by 3.1%.

Lower spending in most provinces reduced total **drinking place** sales by 2.8% in July. In Alberta, sales tumbled by 12.3%, the largest decline of any province.

**Menu inflation** held steady at 2.6% in August. In Ontario, menu inflation jumped from 1.6% in March to 3.1% due to higher operating costs and anticipation of higher labour costs in 2018.

Foodservice sales in **Newfoundland & Labrador** stumbled with 2.3% growth in July. Sales at full-service restaurants fell by 4.8% following robust gains in 2016.

**Prince Edward Island** posted its strongest growth of the year in July (+5.4%) thanks to an increase in tourists. Spending at full-service restaurants grew by 5.8% while quick-service restaurant sales advanced by 3.8%.

Commercial foodservice sales in **Nova Scotia** slipped by 3.1% in July after expanding by 10.5% in July 2016. As a result, restaurants and caterers reported lower sales. In contrast, spending at drinking places rebounded with a 9.2% surge in sales.

Foodservice sales in **New Brunswick** were relatively flat (+0.3%) in July as higher spending at full-service restaurants was offset by lower sales at quick-service restaurants, caterers and drinking places. A booming tourism industry lifted full-service restaurant sales up by 4.1% following a 23% increase in July 2016.

Healthy economic growth and rising employment lifted total foodservice sales in **Quebec** by 5.6%. Caterers and full-service restaurants led all segments. In contrast, spending at drinking places fell by 5.9% following an 18% surge in sales in July 2016.

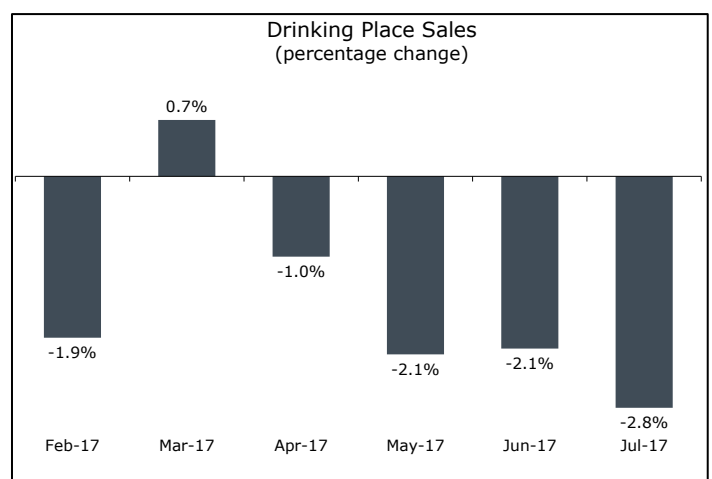
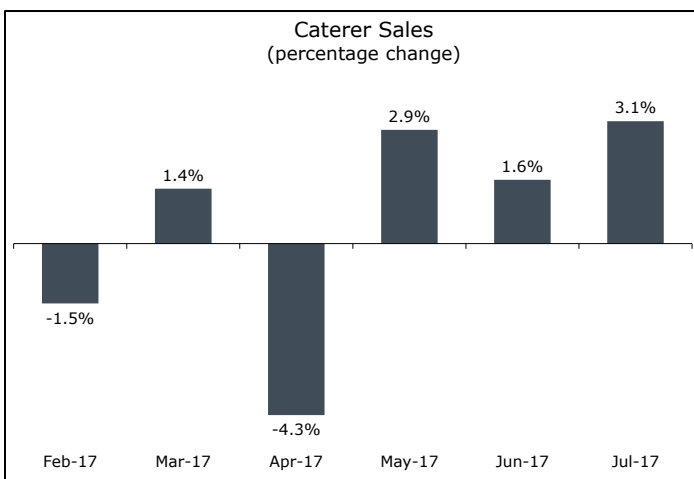
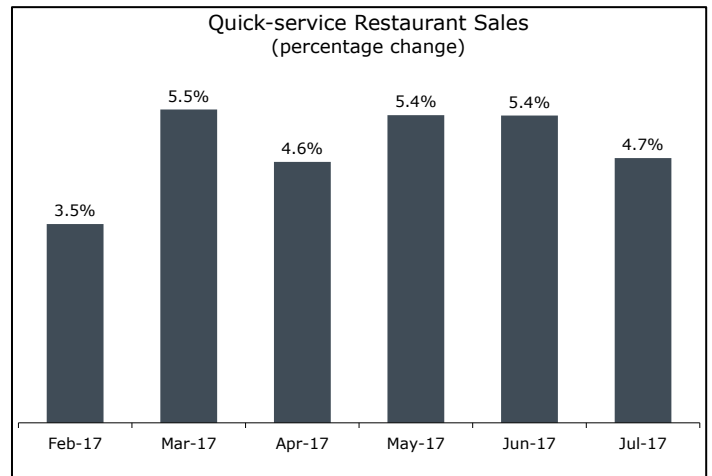
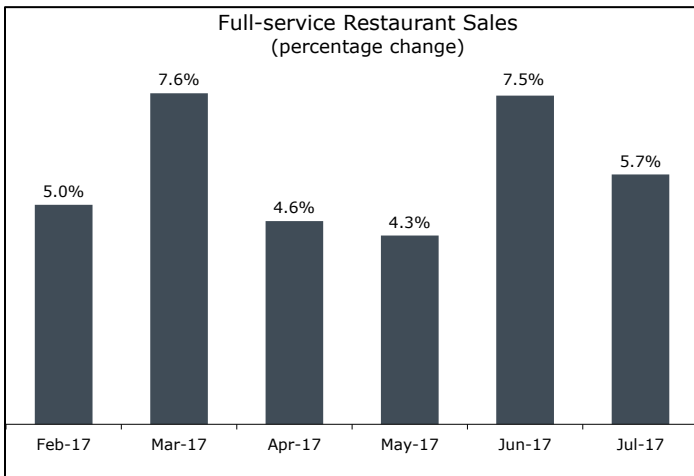
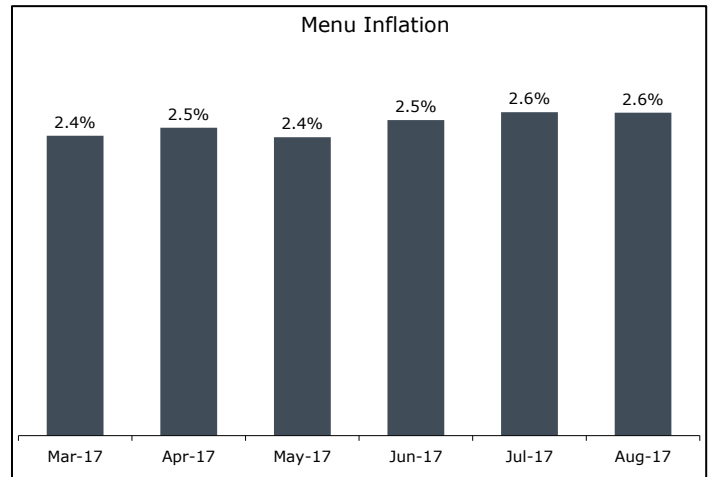
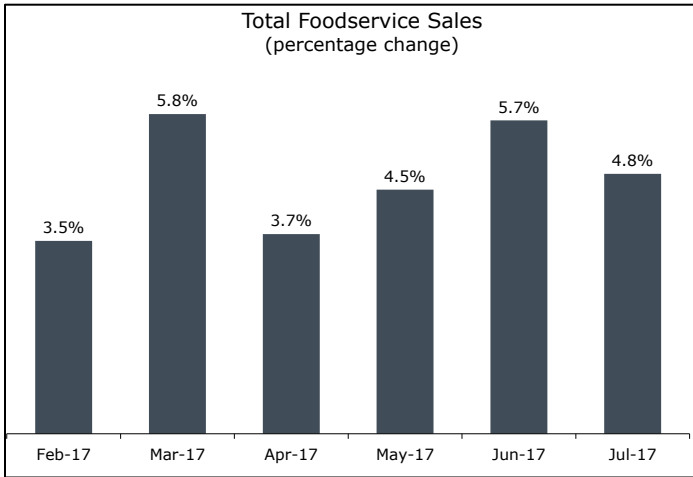
An increase in tourism and solid domestic spending lifted total foodservice sales in **Ontario** by 5.1% in July. While full- and quick-service restaurants enjoyed robust gains, spending stalled at caterers and drinking places.

Despite solid economic growth and job creation, foodservice sales in **Manitoba** moderated to 3.4% growth. This is the second consecutive month of modest sales growth after a strong start to the year. Caterers and full-service restaurants enjoyed healthy gains, but spending slipped at quick-service restaurants following robust gains in July 2016.

The impact of the new 6% meal tax continues to hamper **Saskatchewan's** foodservice industry. Sales fell by 2.4% as a result of lower spending at full-service restaurants and drinking places. Caterer revenues plummeted by 36.8%.

Although total foodservice sales in **Alberta** are on the rebound (+3.4%), once adjusted for unit growth, average unit volumes in the province slipped by 0.7%. Strong economic growth will boost foodservice sales in 2017.

Commercial foodservice sales in **British Columbia** jumped a healthy 7.0% as a result of strong consumer spending at restaurants. On a year-to-date basis, total sales jumped by 6.4% -- the strongest growth in the country.



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

## Highlights

**Canada's economy** was flat in July following eight consecutive monthly increases. Declines in the oil and gas sector and lower manufacturing activity offset gains in the services sector.

Despite the weakness in July, **Canada's economy** is forecast to have the fastest annual growth of the G7 countries, expanding by 3.1% in 2017.

Canada's **consumer confidence index** tumbled by 9.2 points in September. This is likely due to rising borrowing costs.

Robust consumer spending in British Columbia and Alberta propelled total **retail sales** in Canada by 6.4% in July compared to July 2016.

**Consumer prices for food at grocery stores** rose by a tepid 0.3% after slipping by 0.1% in August.

**Net employment in Canada** increased by a modest 10,000 jobs in September as a sharp increase in full-time employment was mostly offset by lower part-time work. As a result, the unemployment rate held steady at 6.2%.

Hurricanes Harvey and Irma reduced **employment in the United States** by 33,000 jobs. Despite the decline, the unemployment rate fell to a 16 year low of 4.2%.

Following eight consecutive months of gains, **Canada's economy** was flat in July compared to June. Although the services sector rose by a modest 0.2%, the goods-producing sector slipped by 0.5%. Economic activity in the mining, quarrying, and oil and gas extraction sector fell by 1.2%, while manufacturing slipped 0.4%.

TD Economics' latest projection calls for annual **real GDP growth** of 3.1% in 2017. This is the fastest growth of the G7 countries. The economy will moderate to a more sustainable pace of 2.1% in 2018 and 1.7% in 2019.

After a significant increase in August, Canada's **consumer confidence index** tumbled by 9.2 points in September to 112.4 (2014 = 100). The decline could reflect rising borrowing costs for consumers. Nevertheless, confidence remains significantly higher than the start of the year.

On a year-over-year basis, **retail sales** grew by a solid 6.4% in July following an 8.3% increase in June. Growth was led by a 13.4% surge in building material and garden supply stores, and a 9.8% increase at motor vehicle dealerships. In contrast, spending at food and beverage stores rose by a just 0.9%.

At the provincial level, **retail sales** rose the fastest in British Columbia (+11.5%) and Alberta (+9.5%) thanks to growing populations and solid economic growth.

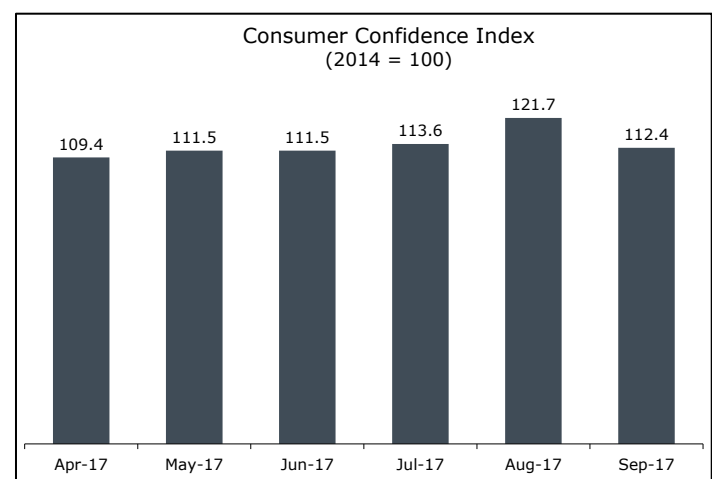
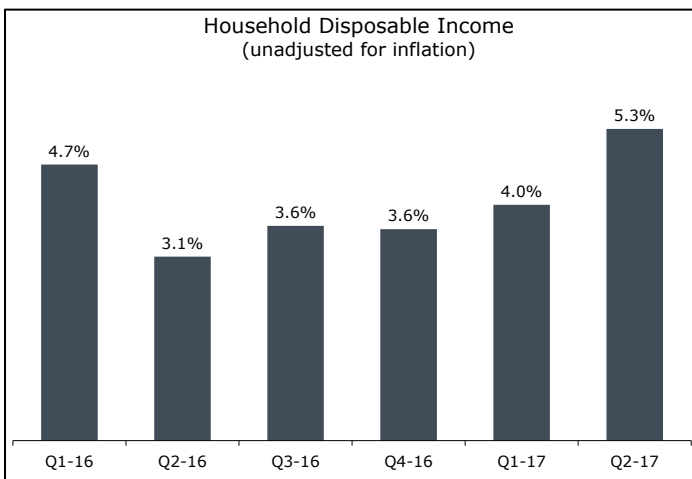
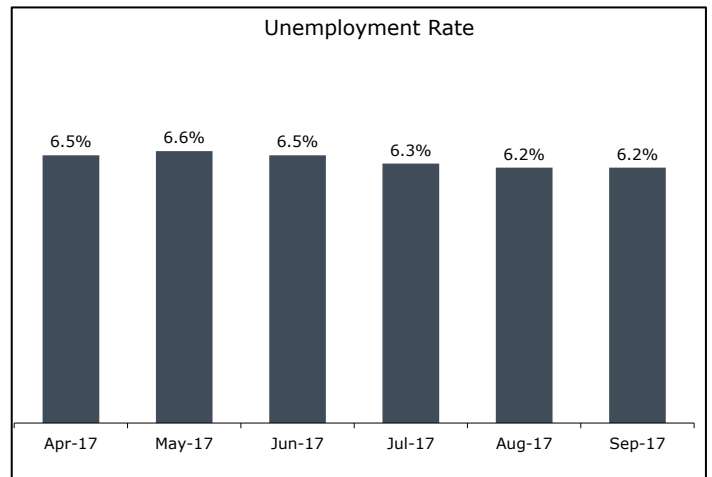
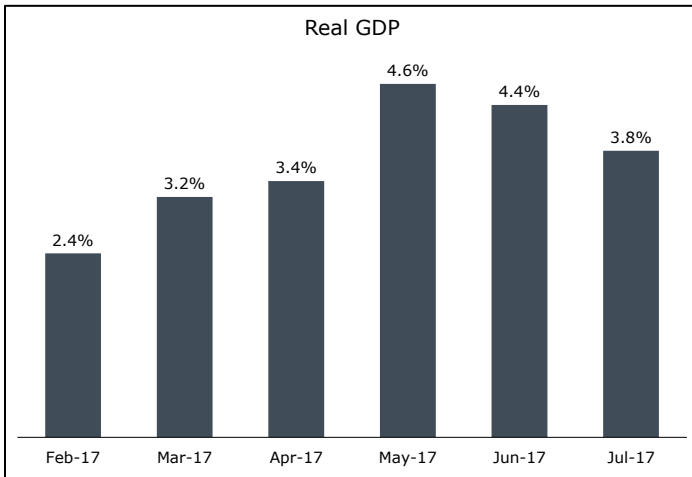
On a year-over-year basis, Canada's **inflation rate** was 1.4% in August, compared to 1.2% in July. Gasoline prices rose by 8.6% in August after a 4.6% increase in July.

Consumer prices for **food at grocery stores** rose by 0.3% in August compared to August 2016.

**Net employment** in Canada rose by 10,000 jobs in September. This represents the tenth straight month of job gains. While full-time employment grew by a robust 112,000 jobs, part-time employment fell by 102,000.

The increase in employment was matched by more people entering the workforce. As a result, Canada's **unemployment rate** held steady at 6.2% in September. This is the lowest level since October 2008.

Employment in the **United States** fell by 33,000 jobs due to the impact of hurricanes Harvey and Irma. Despite the disruption, the unemployment rate slipped to 4.2%. This is the lowest level in 16 years.



Source: Statistics Canada and Conference Board of Canada

Note: GDP and Personal Disposable Income are year-over-year changes. Consumer confidence and the unemployment rate are actual values.

## COMMERCIAL FOODSERVICE SALES

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2016 over 2015(%)	2015 over 2014(%)
<b>NOMINAL GROWTH</b>						
<b>Sales (in \$millions)</b>						
Total	July	\$6,206.7	4.8%	4.6%	6.2%	5.2%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	July	\$2,801.2	5.7%	5.6%	6.0%	4.5%
Quick-service Restaurants	July	\$2,755.3	4.7%	5.0%	7.6%	6.7%
Social & Contract Caterers	July	\$443.3	3.1%	0.9%	1.2%	4.6%
Drinking Places	July	\$206.8	-2.8%	-1.8%	5.1%	-2.1%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	July	\$84.2	2.3%	1.9%	2.4%	3.4%
Prince Edward Island	July	\$31.7	5.4%	2.1%	4.7%	7.8%
Nova Scotia	July	\$151.1	-3.1%	-0.6%	7.4%	5.5%
New Brunswick	July	\$111.7	0.3%	2.0%	7.1%	6.9%
Quebec	July	\$1,192.4	5.6%	5.3%	7.8%	3.3%
Ontario	July	\$2,421.4	5.1%	5.6%	6.0%	7.0%
Manitoba	July	\$175.0	3.4%	5.1%	7.0%	6.1%
Saskatchewan	July	\$157.9	-2.4%	0.0%	3.3%	3.0%
Alberta	July	\$799.9	3.4%	1.5%	1.0%	1.7%
British Columbia	July	\$1,061.0	7.0%	6.4%	10.3%	6.8%
<b>REAL GROWTH</b>						
<b>Sales (in 2002 \$ millions)</b>						
Total	July	\$4,239.5	2.1%	2.2%	3.6%	2.4%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	July	\$1,887.6	2.8%	2.9%	3.2%	1.7%
Quick-service Restaurants	July	\$1,943.1	2.5%	2.9%	5.2%	3.8%
Social & Contract Caterers	July	\$302.8	0.5%	-1.6%	-1.4%	1.8%
Drinking Places	July	\$141.3	-5.2%	-4.1%	2.4%	-4.7%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	July	\$53.7	0.3%	-1.8%	-0.9%	0.4%
Prince Edward Island	July	\$22.0	2.3%	-0.8%	2.1%	4.0%
Nova Scotia	July	\$98.3	-5.4%	-3.2%	4.4%	1.4%
New Brunswick	July	\$75.0	-0.7%	-1.0%	3.9%	4.3%
Quebec	July	\$797.0	3.2%	2.7%	5.7%	0.5%
Ontario	July	\$1,678.0	2.1%	3.3%	3.3%	4.2%
Manitoba	July	\$116.7	3.3%	4.1%	4.3%	2.7%
Saskatchewan	July	\$99.7	-4.3%	-1.6%	1.6%	0.5%
Alberta	July	\$539.0	0.8%	-1.1%	-2.2%	-1.6%
British Columbia	July	\$763.3	4.9%	3.8%	7.5%	4.5%

Source: Statistics Canada

## SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			July	June	May	April
<b>NOMINAL GROWTH</b>						
<b>Sales (in \$millions)</b>						
Total	July	\$5,743.5	1.2%	1.0%	-0.2%	1.3%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	July	\$2,546.4	1.8%	1.9%	-0.1%	1.4%
Quick-service Restaurants	July	\$2,524.5	0.5%	0.5%	-0.8%	1.4%
Social & Contract Caterers	July	\$473.7	2.3%	0.1%	3.3%	1.0%
Drinking Places	July	\$198.9	1.8%	-0.9%	-1.9%	0.8%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	July	\$76.1	0.1%	0.4%	-0.5%	2.5%
Prince Edward Island	July	\$21.4	2.5%	2.3%	-0.5%	2.4%
Nova Scotia	July	\$133.7	0.4%	3.1%	-2.5%	1.2%
New Brunswick	July	\$99.3	1.1%	0.7%	-1.1%	0.0%
Quebec	July	\$1,070.5	3.1%	0.4%	-0.3%	1.2%
Ontario	July	\$2,278.8	1.2%	1.2%	-0.8%	1.6%
Manitoba	July	\$169.8	0.4%	-0.1%	-0.3%	-0.5%
Saskatchewan	July	\$152.4	-1.3%	0.4%	0.2%	-2.8%
Alberta	July	\$770.1	0.1%	0.6%	0.4%	2.0%
British Columbia	July	\$953.1	1.1%	1.8%	1.2%	1.3%

Source: Statistics Canada



## MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2016 over 2015(%)	2015 over 2014(%)
<b>By Sector</b>						
Menu Inflation – Total	July	146.4	2.6%	2.4%	2.6%	2.8%
Menu Inflation – Full Service	July	148.4	2.8%	2.6%	2.7%	2.8%
Menu Inflation – Quick Service	July	141.8	2.2%	2.0%	2.3%	2.8%
Menu Inflation – Cafeterias	July	146.5	2.6%	2.5%	2.6%	2.8%
<b>By Province</b>						
Newfoundland	July	156.8	2.0%	3.8%	3.3%	3.0%
Prince Edward Island	July	143.7	3.0%	2.8%	2.6%	3.4%
Nova Scotia	July	153.7	2.4%	2.6%	3.0%	4.1%
New Brunswick	July	148.9	1.0%	3.1%	3.0%	2.5%
Quebec	July	149.6	2.3%	2.5%	2.0%	2.8%
Ontario	July	144.3	3.0%	2.1%	2.7%	2.6%
Manitoba	July	149.9	0.1%	1.0%	2.6%	3.3%
Saskatchewan	July	158.4	8.3%	5.3%	1.7%	2.5%
Alberta	July	148.4	2.6%	2.6%	3.3%	3.3%
British Columbia	July	139.0	2.0%	2.5%	2.6%	2.3%

## THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2016 over 2015(%)	2015 over 2014(%)
<b>General Indicators</b>						
Real GDP (2002 \$billion)	July	\$1,741.0	3.8%	3.4%	1.3%	0.9%
Consumer Price Index (2002=100)	July	130.4	1.2%	1.5%	1.4%	1.1%
Number of Employed ('000's)	July	18,421.9	2.1%	1.7%	0.7%	0.9%
Unemployment Rate <sup>1</sup>	July	6.3%	7.0%	6.6%	7.0%	6.9%
Prime Rate <sup>1</sup>	July	2.95%	2.70%	2.74%	2.70%	2.78%
Consumer Confidence (2014=100)	July	113.6	8.6%	17.3%	-1.2%	-1.8%
Disposable Income (\$billion)	Q2'17	\$1,213.8	5.3%	4.6%	3.7%	4.4%
<b>Other (in \$ millions)</b>						
Supermarkets and Grocery Stores	July	\$7,905.3	0.1%	1.1%	1.0%	1.7%
<b>Commercial Foodservice Employment<sup>2</sup></b>						
Number of Employed ('000's)	July	1,125.1	1.9%	2.7%	3.2%	3.1%
Average Weekly Hours	July	22.8	1.8%	-0.3%	-1.8%	-0.7%
Average Weekly Wage	July	\$365.11	7.0%	2.6%	-0.6%	1.7%

Source: Statistics Canada

<sup>1</sup> Refers to actual values

<sup>2</sup> Unadjusted for seasonal variation



## Commercial Foodservice Sales Trends

### year-over-year nominal change

	2016 Jul	2016 Aug	2016 Sep	2016 Oct	2016 Nov	2016 Dec	2017 Jan	2017 Feb	2017 Mar	2017 Apr	2017 May	2017 Jun	2017 Jul	2017 Year-to-date
<b>Canada</b>	<b>6.9%</b>	<b>4.6%</b>	<b>7.9%</b>	<b>4.3%</b>	<b>5.8%</b>	<b>5.3%</b>	<b>4.4%</b>	<b>3.5%</b>	<b>5.8%</b>	<b>3.7%</b>	<b>4.5%</b>	<b>5.7%</b>	<b>4.8%</b>	<b>4.6%</b>
Full-service restaurants	8.2%	4.7%	9.2%	5.0%	5.5%	6.0%	3.9%	5.0%	7.6%	4.6%	4.3%	7.5%	5.7%	5.6%
Quick-service restaurants	5.9%	5.9%	7.9%	5.4%	8.4%	5.9%	5.9%	3.5%	5.5%	4.6%	5.4%	5.4%	4.7%	5.0%
Caterers	5.0%	-2.5%	1.8%	-3.7%	-3.7%	1.6%	2.9%	-1.5%	1.4%	-4.3%	2.9%	1.6%	3.1%	0.9%
Drinking Places	6.1%	2.4%	8.9%	2.3%	2.2%	-1.8%	-3.3%	-1.9%	0.7%	-1.0%	-2.1%	-2.1%	-2.8%	-1.8%
<b>Newfoundland and Labrador</b>	<b>3.3%</b>	<b>3.0%</b>	<b>3.7%</b>	<b>-0.4%</b>	<b>-2.4%</b>	<b>-0.6%</b>	<b>-0.4%</b>	<b>-4.2%</b>	<b>2.8%</b>	<b>2.9%</b>	<b>5.2%</b>	<b>3.6%</b>	<b>2.3%</b>	<b>1.9%</b>
Full-service restaurants	10.8%	8.1%	10.3%	1.2%	-4.3%	-3.2%	-1.8%	-2.2%	7.6%	7.2%	8.3%	0.9%	-4.0%	2.0%
Quick-service restaurants	3.0%	4.3%	4.5%	2.1%	2.5%	0.6%	-1.6%	-4.3%	3.4%	3.4%	5.1%	3.6%	5.4%	2.4%
Caterers	-8.2%	-8.1%	-7.5%	-9.1%	n.a.	n.a.	4.4%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	-2.3%	-3.8%	0.5%	-0.5%	n.a.	n.a.	1.2%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
<b>Prince Edward Island</b>	<b>9.4%</b>	<b>5.4%</b>	<b>6.4%</b>	<b>-2.9%</b>	<b>1.0%</b>	<b>-4.8%</b>	<b>-0.9%</b>	<b>-3.7%</b>	<b>0.4%</b>	<b>2.7%</b>	<b>1.7%</b>	<b>4.5%</b>	<b>5.4%</b>	<b>2.1%</b>
Full-service restaurants	19.7%	9.9%	9.5%	-7.0%	2.0%	-8.0%	-13.2%	-7.3%	-4.3%	-0.4%	-1.6%	3.1%	5.8%	-0.4%
Quick-service restaurants	1.9%	1.6%	5.9%	0.6%	2.2%	-1.5%	4.7%	-1.4%	2.9%	5.4%	2.8%	4.6%	3.8%	3.3%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
<b>Nova Scotia</b>	<b>10.5%</b>	<b>9.0%</b>	<b>13.3%</b>	<b>6.2%</b>	<b>3.7%</b>	<b>-1.0%</b>	<b>2.3%</b>	<b>-3.1%</b>	<b>2.8%</b>	<b>2.7%</b>	<b>-4.0%</b>	<b>-0.9%</b>	<b>-3.1%</b>	<b>-0.6%</b>
Full-service restaurants	20.0%	14.0%	22.2%	9.4%	0.5%	-1.2%	2.5%	-1.4%	8.3%	9.3%	-4.5%	-2.3%	-2.9%	0.7%
Quick-service restaurants	6.5%	5.5%	8.1%	5.1%	6.4%	-0.7%	2.1%	-4.0%	1.8%	0.0%	-3.8%	0.8%	-4.6%	-1.2%
Caterers	-10.2%	5.7%	2.1%	0.3%	-0.1%	-4.9%	2.1%	-6.6%	-11.7%	-6.4%	-11.6%	-11.5%	-1.0%	-6.8%
Drinking Places	-0.9%	3.4%	14.9%	5.0%	7.5%	5.3%	3.7%	0.5%	3.3%	-1.9%	9.7%	6.0%	9.2%	4.6%
<b>New Brunswick</b>	<b>7.9%</b>	<b>6.0%</b>	<b>3.9%</b>	<b>3.0%</b>	<b>4.7%</b>	<b>4.0%</b>	<b>3.6%</b>	<b>3.7%</b>	<b>6.1%</b>	<b>0.6%</b>	<b>-0.1%</b>	<b>0.8%</b>	<b>0.3%</b>	<b>2.0%</b>
Full-service restaurants	23.3%	11.7%	6.7%	4.1%	12.7%	15.5%	10.9%	-0.6%	6.2%	1.7%	0.6%	4.4%	4.1%	3.8%
Quick-service restaurants	1.0%	2.0%	1.9%	2.4%	0.5%	-2.4%	0.4%	6.4%	6.4%	1.7%	0.8%	0.7%	-0.8%	2.0%
Caterers	-2.3%	32.8%	8.4%	8.4%	8.4%	16.3%	-6.9%	-1.5%	-1.3%	-21.1%	-21.8%	-30.4%	-28.7%	-14.5%
Drinking Places	-2.9%	0.8%	5.4%	-3.9%	0.0%	-3.5%	9.6%	9.9%	11.8%	6.0%	8.1%	3.1%	-0.6%	6.6%

	2016 Jul	2016 Aug	2016 Sep	2016 Oct	2016 Nov	2016 Dec	2017 Jan	2017 Feb	2017 Mar	2017 Apr	2017 May	2017 Jun	2017 Jul	2017 Year-to-date
<b>Quebec</b>	<b>8.1%</b>	<b>5.8%</b>	<b>9.6%</b>	<b>5.7%</b>	<b>7.4%</b>	<b>8.4%</b>	<b>5.1%</b>	<b>7.3%</b>	<b>5.6%</b>	<b>2.8%</b>	<b>5.1%</b>	<b>5.8%</b>	<b>5.6%</b>	<b>5.3%</b>
Full-service restaurants	8.1%	7.2%	12.1%	8.2%	9.0%	10.9%	5.0%	10.3%	5.9%	2.2%	2.9%	7.1%	7.6%	5.8%
Quick-service restaurants	6.2%	2.9%	7.4%	3.9%	7.8%	7.4%	5.9%	7.1%	6.4%	5.6%	8.4%	6.6%	3.7%	6.2%
Caterers	11.9%	6.7%	-2.3%	1.3%	0.0%	7.9%	14.3%	1.2%	4.5%	-5.0%	10.1%	2.3%	11.7%	5.4%
Drinking Places	17.9%	12.8%	21.7%	2.8%	-0.2%	-5.9%	-9.5%	-9.6%	-1.8%	-1.0%	-5.0%	-7.9%	-5.9%	-5.6%
<b>Ontario</b>	<b>7.2%</b>	<b>3.2%</b>	<b>7.6%</b>	<b>3.9%</b>	<b>5.2%</b>	<b>4.3%</b>	<b>5.1%</b>	<b>5.2%</b>	<b>7.3%</b>	<b>4.8%</b>	<b>5.2%</b>	<b>6.2%</b>	<b>5.1%</b>	<b>5.6%</b>
Full-service restaurants	9.0%	3.7%	9.0%	6.0%	6.0%	5.8%	5.5%	7.7%	9.2%	7.3%	7.1%	8.5%	5.8%	7.3%
Quick-service restaurants	5.7%	5.3%	7.4%	5.0%	7.0%	3.8%	6.2%	4.4%	5.9%	5.0%	4.8%	4.5%	5.4%	5.1%
Caterers	9.8%	-7.0%	5.3%	-6.7%	-4.2%	2.3%	-1.4%	-2.2%	6.8%	-5.5%	-1.4%	5.5%	1.9%	0.6%
Drinking Places	-3.1%	-9.2%	-2.0%	-3.4%	-1.4%	-6.5%	0.4%	5.3%	6.2%	-0.1%	6.9%	2.1%	-2.7%	2.5%
<b>Manitoba</b>	<b>6.4%</b>	<b>7.1%</b>	<b>11.6%</b>	<b>5.7%</b>	<b>7.1%</b>	<b>3.2%</b>	<b>5.0%</b>	<b>5.1%</b>	<b>7.9%</b>	<b>5.4%</b>	<b>5.5%</b>	<b>3.6%</b>	<b>3.4%</b>	<b>5.1%</b>
Full-service restaurants	0.8%	-0.1%	4.8%	-3.7%	-2.5%	-8.3%	-1.7%	2.9%	10.2%	3.8%	8.5%	4.8%	6.3%	5.0%
Quick-service restaurants	11.2%	13.1%	12.0%	10.2%	13.3%	11.8%	11.7%	7.7%	6.2%	4.7%	1.3%	1.5%	-0.4%	4.3%
Caterers	7.1%	11.3%	41.2%	25.6%	23.4%	21.2%	2.6%	1.2%	6.4%	13.5%	13.7%	8.3%	13.0%	8.2%
Drinking Places	5.2%	2.7%	-1.4%	-6.5%	-3.3%	-8.5%	6.1%	12.7%	16.3%	20.5%	21.7%	8.9%	5.3%	13.0%
<b>Saskatchewan</b>	<b>-0.5%</b>	<b>2.8%</b>	<b>6.0%</b>	<b>1.1%</b>	<b>5.9%</b>	<b>3.9%</b>	<b>2.5%</b>	<b>0.4%</b>	<b>3.3%</b>	<b>-3.3%</b>	<b>0.0%</b>	<b>-0.4%</b>	<b>-2.4%</b>	<b>0.0%</b>
Full-service restaurants	-11.3%	-6.2%	-1.8%	-9.5%	-5.7%	-5.8%	-1.2%	0.3%	3.4%	-8.7%	-2.5%	2.9%	-2.0%	-1.2%
Quick-service restaurants	11.5%	14.4%	14.0%	11.7%	19.0%	15.1%	5.9%	1.5%	3.4%	0.6%	1.3%	0.1%	1.6%	1.9%
Caterers	0.1%	0.1%	4.0%	6.1%	3.3%	-2.2%	-5.5%	-15.1%	-7.2%	-2.9%	-7.5%	-24.5%	-36.8%	-14.8%
Drinking Places	-11.3%	-13.0%	4.6%	-4.2%	0.2%	4.8%	12.2%	11.5%	13.9%	2.4%	13.8%	2.8%	-1.7%	7.5%
<b>Alberta</b>	<b>-1.4%</b>	<b>0.1%</b>	<b>1.6%</b>	<b>0.8%</b>	<b>2.4%</b>	<b>2.7%</b>	<b>0.3%</b>	<b>-2.1%</b>	<b>1.6%</b>	<b>1.6%</b>	<b>0.7%</b>	<b>4.5%</b>	<b>3.4%</b>	<b>1.5%</b>
Full-service restaurants	-4.9%	-5.0%	-1.0%	-1.1%	1.0%	1.9%	0.0%	-0.3%	5.4%	4.1%	-1.4%	8.0%	4.1%	2.9%
Quick-service restaurants	2.2%	5.7%	6.8%	4.8%	7.8%	5.9%	1.3%	-2.7%	1.3%	0.2%	1.6%	4.1%	4.5%	1.5%
Caterers	-4.6%	-6.3%	-14.3%	-10.6%	-16.6%	-6.8%	3.8%	-3.9%	-9.5%	1.9%	16.7%	-3.8%	0.5%	0.6%
Drinking Places	3.9%	11.4%	8.7%	3.1%	2.0%	-3.3%	-13.8%	-11.3%	-10.8%	-9.9%	-14.8%	-11.8%	-12.3%	-12.1%
<b>British Columbia</b>	<b>13.0%</b>	<b>9.6%</b>	<b>12.4%</b>	<b>7.6%</b>	<b>9.7%</b>	<b>9.2%</b>	<b>6.7%</b>	<b>2.6%</b>	<b>7.2%</b>	<b>4.9%</b>	<b>7.3%</b>	<b>8.5%</b>	<b>7.0%</b>	<b>6.4%</b>
Full-service restaurants	19.2%	11.9%	16.1%	8.7%	8.6%	9.9%	4.4%	0.7%	8.3%	4.3%	6.5%	8.5%	7.2%	5.8%
Quick-service restaurants	8.7%	9.3%	10.7%	7.9%	13.2%	11.3%	10.6%	4.8%	8.9%	9.0%	12.1%	11.9%	8.2%	9.4%
Caterers	1.0%	2.4%	4.2%	-0.6%	-1.0%	-3.8%	4.6%	3.1%	-3.3%	-10.6%	-3.9%	-4.1%	2.5%	-1.8%
Drinking Places	8.4%	0.8%	8.0%	10.2%	10.5%	7.1%	2.0%	2.1%	1.7%	1.4%	-4.7%	2.7%	2.1%	1.0%

## Menu Inflation

	2016 Aug	2016 Sep	2016 Oct	2016 Nov	2016 Dec	2017 Jan	2017 Feb	2017 Mar	2017 Apr	2017 May	2017 Jun	2017 Jul	2017 Aug	2017 Year-to-date
<b>Canada</b>	2.5%	2.5%	2.6%	2.5%	2.3%	2.3%	2.3%	2.4%	2.5%	2.4%	2.5%	2.6%	2.6%	2.5%
Full-service restaurants	2.7%	2.6%	2.7%	2.5%	2.5%	2.5%	2.5%	2.5%	2.7%	2.5%	2.7%	2.8%	2.8%	2.6%
Quick-service restaurants	2.2%	2.4%	2.6%	2.4%	2.2%	1.9%	1.9%	1.8%	2.0%	2.1%	2.1%	2.2%	2.2%	2.0%
Cafeteria	2.5%	2.6%	2.6%	2.5%	2.3%	2.3%	2.4%	2.4%	2.5%	2.4%	2.6%	2.6%	2.7%	2.5%
<b>Newfoundland and Labrador</b>	4.8%	5.0%	4.8%	4.5%	4.7%	4.9%	4.8%	4.3%	3.7%	3.6%	3.5%	2.0%	1.7%	3.5%
<b>Prince Edward Island</b>	2.0%	2.2%	2.8%	1.9%	1.9%	2.2%	2.3%	3.0%	3.0%	3.2%	2.9%	3.0%	1.3%	2.6%
<b>Nova Scotia</b>	2.9%	3.1%	2.9%	2.9%	3.0%	2.7%	2.7%	2.8%	2.6%	2.8%	2.4%	2.4%	1.5%	2.5%
<b>New Brunswick</b>	4.5%	4.1%	3.7%	3.9%	3.9%	3.7%	3.7%	3.5%	3.4%	3.1%	3.1%	1.0%	1.8%	2.9%
<b>Quebec</b>	1.9%	2.2%	2.4%	2.1%	2.2%	2.2%	2.8%	2.8%	2.5%	2.5%	2.3%	2.3%	2.4%	2.5%
<b>Ontario</b>	2.3%	2.3%	2.3%	2.2%	2.1%	1.9%	1.6%	1.6%	2.1%	2.2%	2.6%	3.0%	3.1%	2.3%
<b>Manitoba</b>	2.9%	2.5%	2.3%	1.6%	1.8%	1.6%	1.4%	1.2%	0.8%	0.9%	0.9%	0.1%	0.6%	0.9%
<b>Saskatchewan</b>	1.6%	1.4%	1.6%	2.0%	2.1%	2.3%	1.9%	1.6%	7.3%	7.3%	8.2%	8.3%	8.7%	5.7%
<b>Alberta</b>	3.2%	3.4%	3.5%	3.4%	3.0%	2.9%	2.9%	2.8%	2.6%	2.2%	2.2%	2.6%	2.2%	2.6%
<b>British Columbia</b>	2.9%	2.9%	2.9%	2.6%	2.5%	2.6%	2.7%	2.8%	2.7%	2.4%	2.4%	2.0%	2.1%	2.5%

Source: Statistics Canada