

Reference Period: April 2015

MONTHLY INFOSTATS



**Restaurants
Canada**

The voice of foodservice | La voix des services alimentaires

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2015

Monthly InfoStats – April 2015

Commercial Foodservice Industry (preliminary results)

Highlights

Canada's commercial foodservice industry improved in April with 4.8% growth in sales after a 3.2% expansion in March.

Full-service restaurants rebounded with a 3.9% increase following a disappointing 1.7% gain in March. Although several provinces reported strong demand, total sales were offset by declines in Quebec and Alberta.

Quick-service restaurants led all segments with a robust 6.8% jump in sales, thanks to strong demand in British Columbia and Ontario.

Total caterer revenues advanced 4.7% as healthy gains in Newfoundland, Manitoba and Saskatchewan offset lower revenues in Alberta and British Columbia.

Drinking place sales tumbled 6.6% due to falling sales in most provinces. On a year-to-date basis, drinking place sales in Quebec have plummeted by nearly 18% because of a drop in units and weak consumer demand.

Caterers and drinking places lifted total foodservice sales in **Newfoundland and Labrador** by 17.4% in April. Caterer revenues jumped by 63.5% in April, and have doubled since 2011 due to growth in the natural resource sector.

Foodservice sales on **Prince Edward Island** advanced by a stronger-than-expected 14.4% on the heels of a 0.4% decline in April 2014.

Foodservice sales in **Nova Scotia** rebounded with an 8.0% increase in April. While full-service restaurants reported strong gains, sales were weak at quick-service restaurants and drinking places.

Total foodservice sales in **New Brunswick** grew by 4.1%. Strong gains at full-service restaurants were offset by modest growth at quick-service restaurants and flat demand at caterers.

Foodservice sales in **Quebec** were unchanged. Growth at caterers and quick-service restaurants was offset by lower spending at drinking places and full-service restaurants. On a year-to-date basis, sales in Quebec are the weakest in the country at 0.1% growth. This is due to a decline in the number of establishments and sluggish consumer spending.

Total foodservice sales in **Ontario** rose by a solid 6.1% in April. After stumbling in March, sales at full-service restaurants and caterers rebounded with healthy gains. Quick-service restaurants led all segments with a 7.6% increase in sales. In contrast, sales at drinking places fell by 8.5%.

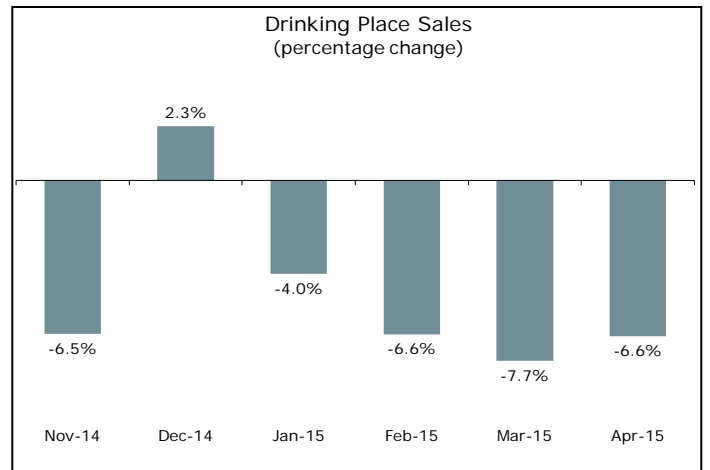
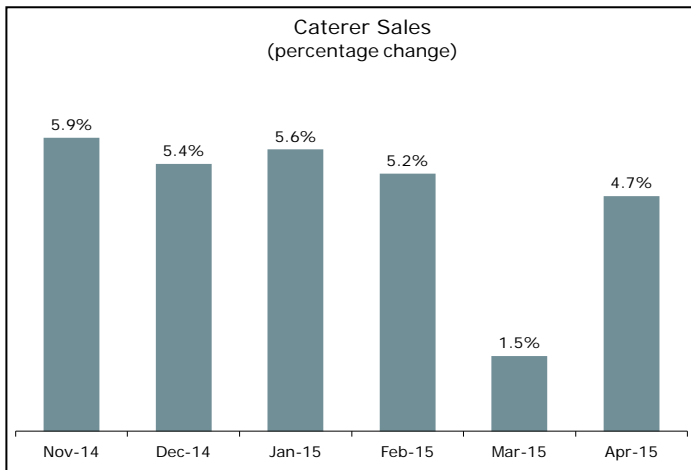
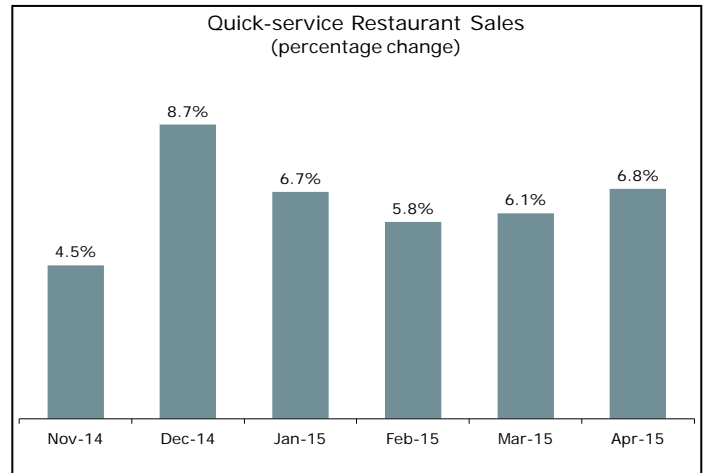
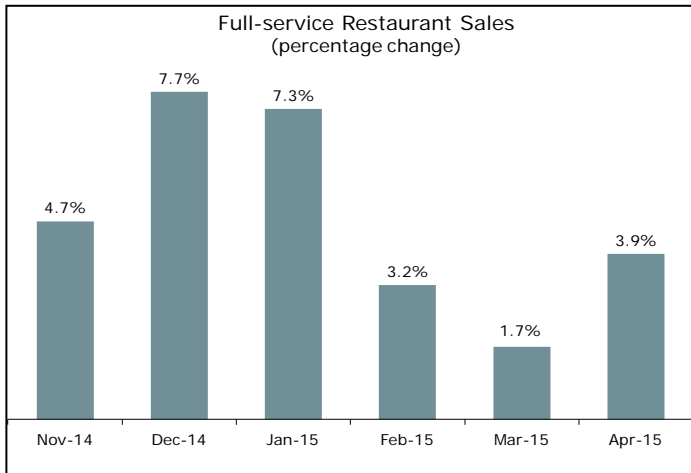
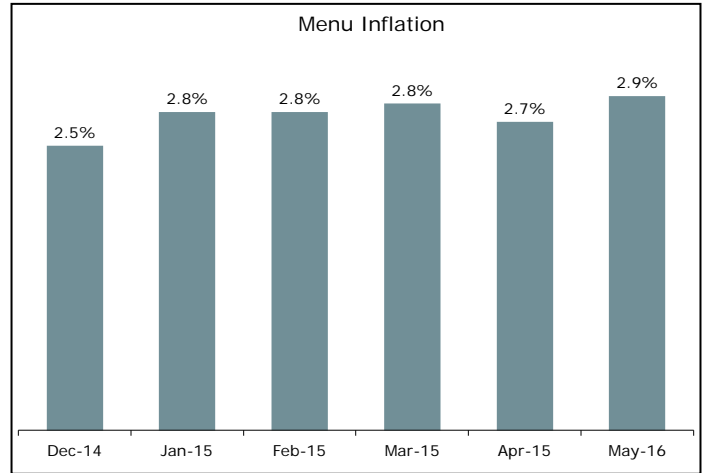
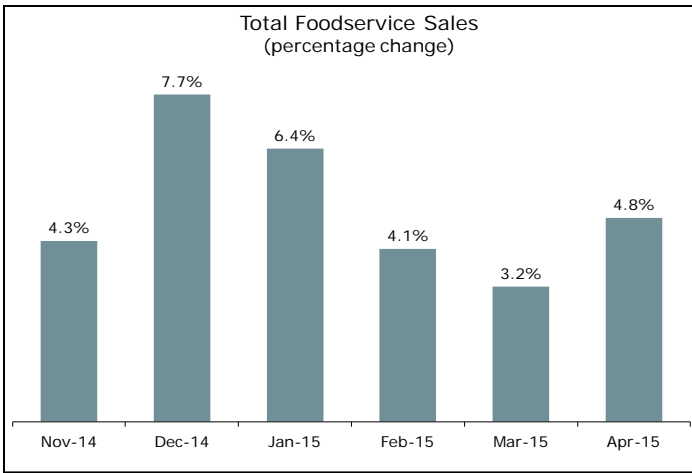
Manitoba reported its strongest growth of the year with a robust 8.4% jump in sales. Caterers led all segments with a 34% increase in revenue. Healthy consumer demand also led to strong gains at full- and quick-service restaurants.

Flat spending at full-service restaurants restrained total foodservice sales in **Saskatchewan** to 3.6% growth in April.

The recession in **Alberta** lowered sales at full-service restaurants, caterers and drinking places in April. Healthy gains at quick-service restaurants, however, lifted total foodservice sales in the province by 1.6%.

Total foodservice sales in **British Columbia** advanced by a solid 8.1% due to 10% growth at full- and quick-service restaurants. British Columbia is forecast to have the fastest-growing economy in 2015, which has led to healthy demand at restaurants.

Commercial Foodservice Trends - Canada



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

Monthly InfoStats – April 2015

The Economy

Highlights

Canada's economy slipped by 0.1% in April – the fourth consecutive monthly decline in economic activity.

Consumer confidence rose slightly in June, up 2.9 points.

Retail spending dipped by 0.1% in April following modest gains in the previous two months.

Canada's inflation rate rose slightly from 0.8% in April to 0.9% in May.

Total employment in Canada slipped by 6,400 jobs in June after expanding by 59,000 jobs in May.

The decline in employment was not enough to change **Canada's unemployment rate**, which held steady for the fifth consecutive month at 6.8%.

Net employment in the United States rose by 223,000 jobs in June. More people leaving the workforce reduced the unemployment rate from 5.5% to 5.3%.

Canada's economy contracted for the fourth consecutive month as economic activity slipped 0.1% in April. Canada's real GDP for Q1 was also revised lower from -0.6% (annualized) to -1.0%.

Looking ahead to Q2, the **Canadian economy** could experience a technical recession (two consecutive quarters of negative economic growth) due to lower economic activity in April and weak trade numbers in May.

Although the financial crisis in Greece is making headlines, the current situation in China may have a larger direct impact on **Canada's economy**. The Shanghai composite index plummeted 30% in three weeks. A significant stock market crash may derail economic growth in China, which would lead to a significant drop in commodity exports from Canada.

Canada's merchandise trade deficit widened to \$3.3 billion in May. Exports fell for the fifth consecutive month while imports rose slightly.

In June, **consumer confidence** in Canada rose by 2.9 points to 102.7 (2014 = 100) as Canadians were more optimistic about their future financial situation and job security.

Month-over-month **retail sales** slipped by 0.1% in April following two months of gains. Given the current low-interest

-rate environment, Canadians purchased big ticket items at furniture stores and motor vehicles and parts dealers. However, they cut back on spending at grocery stores, beer, wine and liquor stores, and on electronics and appliances.

At the provincial level, **retail spending** fell in five provinces. The largest declines were in Manitoba (-2.2%) and Alberta (-1.2%). In contrast, Nova Scotia led the country with a 2.9% jump in spending.

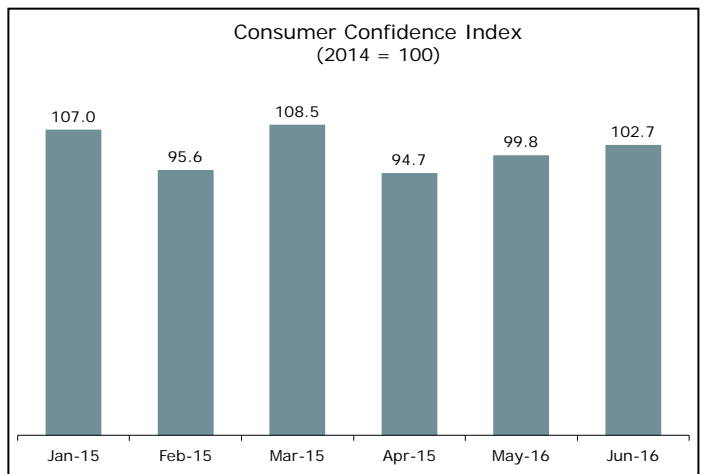
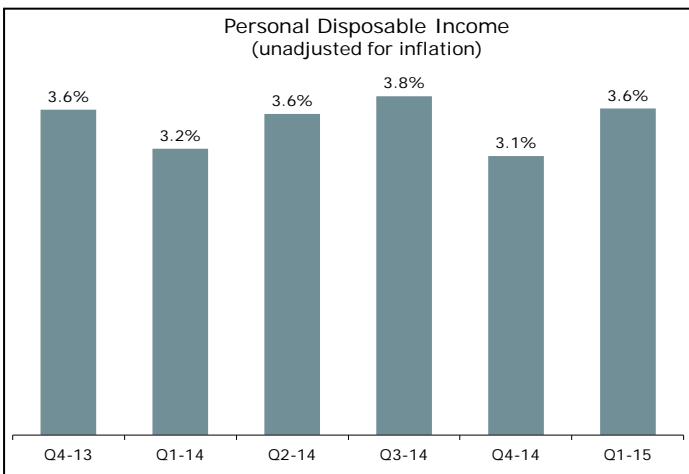
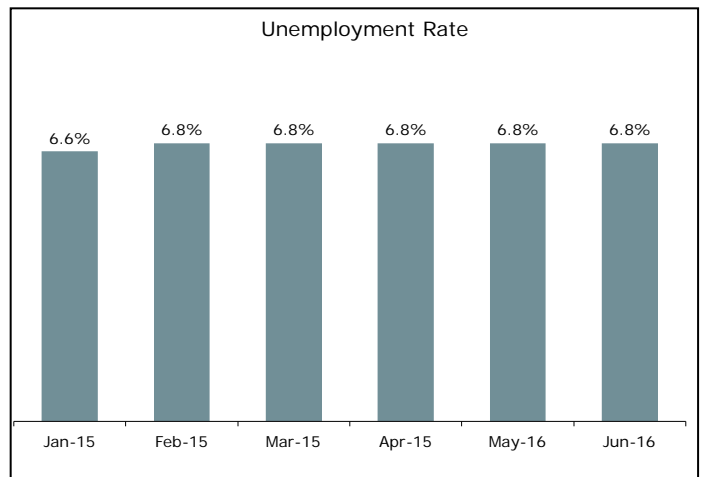
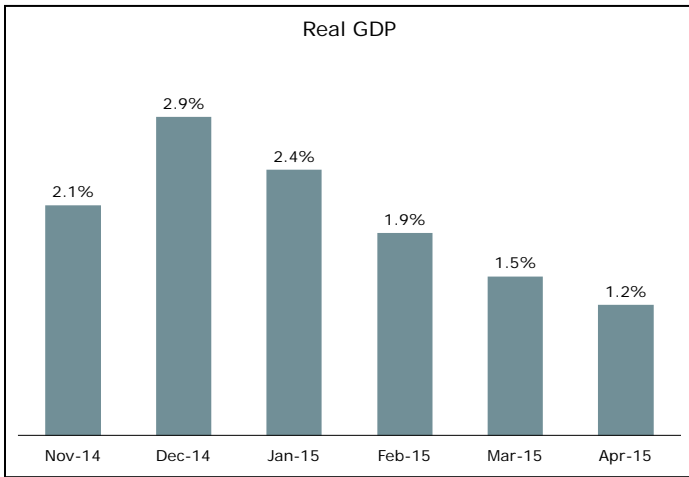
Canada's year-over-year **inflation rate** rose slightly to 0.9% in May. Gasoline prices were 17.4% lower compared to May 2014.

On a year-over-year basis, prices for **food at grocery stores** were 4.1% higher in May. Beef prices subsided, rising 12.8% in May compared to 18.6% in April. Pork prices jumped 17.7%.

Net employment in Canada fell by 6,400 jobs in June as gains in full-time employment were offset by a decline in part-time work. More people entering the workforce kept the unemployment rate unchanged at 6.8%.

In the **United States**, net employment climbed by a 223,000 jobs in June.

Economic Indicators - Canada



Source: Statistics Canada and Conference Board of Canada

Note: GDP and Personal Disposable Income are year-over-year changes. Consumer confidence and the unemployment rate are actual values.

COMMERCIAL FOODSERVICE SALES

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2014 over 2013(%)	2013 over 2012(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	April	\$4,814.8	4.8%	4.6%	5.5%	4.1%
Sales by Sector (in \$millions)						
Full-service Restaurants	April	\$2,050.6	3.9%	4.0%	5.8%	5.2%
Quick-service Restaurants	April	\$2,177.4	6.8%	6.4%	5.6%	3.8%
Social & Contract Caterers	April	\$402.4	4.7%	4.2%	6.3%	3.1%
Drinking Places	April	\$184.4	-6.6%	-6.3%	-0.4%	-1.6%
Sales by Province (in \$millions)						
Newfoundland and Labrador	April	\$73.9	17.4%	12.7%	4.3%	9.4%
Prince Edward Island	April	\$16.1	14.4%	7.5%	3.6%	2.3%
Nova Scotia	April	\$117.7	8.0%	5.1%	5.5%	0.2%
New Brunswick	April	\$84.4	4.1%	4.3%	3.4%	0.0%
Quebec	April	\$858.4	0.2%	0.1%	1.1%	1.7%
Ontario	April	\$1,863.0	6.1%	5.6%	6.6%	3.9%
Manitoba	April	\$146.0	8.4%	6.6%	5.3%	4.1%
Saskatchewan	April	\$154.2	3.6%	5.1%	5.1%	5.8%
Alberta	April	\$719.5	1.6%	3.2%	6.3%	6.6%
British Columbia	April	\$766.6	8.1%	7.4%	8.2%	5.6%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	April	\$3,486.5	2.1%	1.8%	3.4%	2.5%
Sales by Sector (in \$millions)						
Full-service Restaurants	April	\$1,471.0	1.2%	1.1%	3.6%	3.6%
Quick-service Restaurants	April	\$1,612.9	4.0%	3.5%	4.1%	2.1%
Social & Contract Caterers	April	\$291.4	2.0%	1.4%	4.3%	1.6%
Drinking Places	April	\$133.5	-9.1%	-8.8%	-2.3%	-3.1%
Sales by Province (in \$millions)						
Newfoundland and Labrador	April	\$50.5	13.4%	9.0%	2.2%	6.5%
Prince Edward Island	April	\$12.1	11.5%	4.8%	3.6%	1.3%
Nova Scotia	April	\$81.3	3.8%	1.1%	4.1%	-1.5%
New Brunswick	April	\$59.9	1.4%	1.7%	1.7%	-1.9%
Quebec	April	\$603.7	-2.5%	-3.2%	-2.4%	-0.5%
Ontario	April	\$1,374.9	3.8%	3.4%	5.3%	1.9%
Manitoba	April	\$100.9	4.0%	2.5%	2.1%	0.7%
Saskatchewan	April	\$108.2	1.3%	2.6%	2.5%	2.9%
Alberta	April	\$516.1	-1.7%	0.2%	3.9%	3.4%
British Columbia	April	\$582.1	5.9%	4.9%	6.1%	3.4%

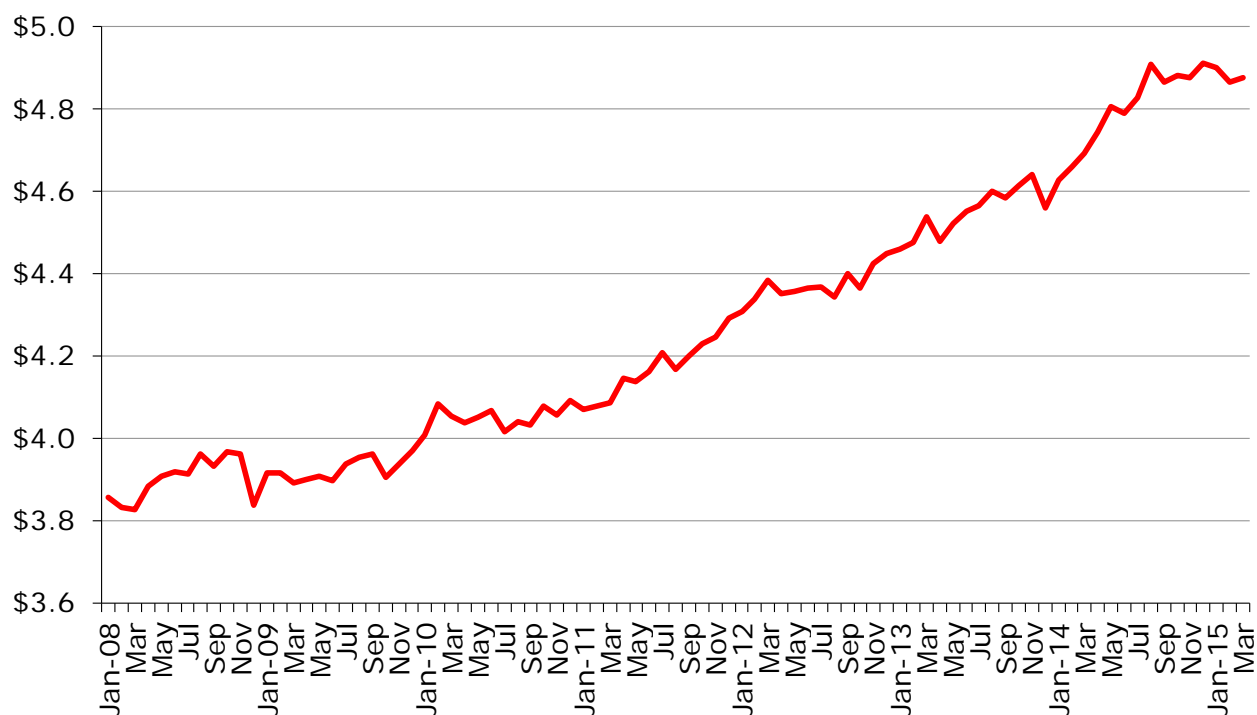
Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			April	March	February	January
NOMINAL GROWTH						
Sales (in \$millions)						
Total	April	\$4,937.4	1.0%	0.6%	-0.9%	-0.1%
Sales by Sector (in \$millions)						
Full-service Restaurants	April	\$2,126.5	1.0%	0.8%	-1.9%	-0.6%
Quick-service Restaurants	April	\$2,210.0	0.6%	0.7%	0.0%	0.3%
Social & Contract Caterers	April	\$420.3	3.3%	-1.3%	0.3%	1.2%
Drinking Places	April	\$180.6	-0.2%	0.3%	-0.8%	-3.2%
Sales by Province (in \$millions)						
Newfoundland and Labrador	April	\$77.9	1.6%	0.0%	2.3%	-1.7%
Prince Edward Island	April	\$18.2	3.5%	-0.3%	0.5%	-1.2%
Nova Scotia	April	\$122.0	2.9%	1.9%	-0.6%	-1.9%
New Brunswick	April	\$87.0	1.2%	-0.5%	1.5%	-1.3%
Quebec	April	\$878.6	-0.1%	1.0%	-2.3%	0.4%
Ontario	April	\$1,917.6	1.3%	1.5%	-1.8%	0.0%
Manitoba	April	\$147.0	2.3%	0.3%	-0.6%	1.0%
Saskatchewan	April	\$154.9	-0.4%	2.1%	-0.7%	0.4%
Alberta	April	\$731.8	0.5%	-0.7%	0.1%	-0.8%
British Columbia	April	\$786.3	1.4%	-1.2%	1.4%	-0.2%

Source: Statistics Canada

Seasonally Adjusted Commercial Foodservice Sales
(in billions)



MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2014 over 2013(%)	2013 over 2012(%)
By Sector						
Menu Inflation – Total	April	138.1	2.7%	2.8%	2.0%	1.5%
Menu Inflation – Full Service	April	139.4	2.7%	2.8%	2.1%	1.5%
Menu Inflation – Quick Service	April	135.0	2.7%	2.7%	1.4%	1.6%
Menu Inflation – Cafeterias	April	138.2	2.7%	2.8%	2.0%	1.5%
By Province						
Newfoundland	April	146.4	3.5%	3.4%	2.1%	2.7%
Prince Edward Island	April	133.5	2.6%	2.6%	0.1%	1.1%
Nova Scotia	April	144.7	4.0%	4.0%	1.3%	1.7%
New Brunswick	April	140.8	2.7%	2.5%	1.7%	1.9%
Quebec	April	142.2	2.8%	3.4%	3.5%	2.2%
Ontario	April	135.5	2.2%	2.2%	1.3%	2.0%
Manitoba	April	144.7	4.2%	3.9%	3.1%	3.3%
Saskatchewan	April	142.5	2.3%	2.5%	2.6%	2.8%
Alberta	April	139.4	3.3%	3.0%	2.3%	3.1%
British Columbia	April	131.7	2.1%	2.4%	0.4%	-2.6%

THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2014 over 2013(%)	2013 over 2012(%)
General Indicators						
Real GDP (2002 \$billion)	April	\$1,646.0	1.7%	1.7%	2.4%	2.1%
Consumer Price Index (2002=100)	April	126.2	1.0%	1.0%	1.9%	0.9%
Number of Employed ('000's)	April	17,894.9	0.8%	0.8%	0.6%	1.4%
Unemployment Rate ¹	April	6.8%	7.0%	6.8%	6.9%	7.1%
Prime Rate ¹	April	2.85%	3.00%	2.85%	3.00%	3.00%
Consumer Confidence (2014=100)	April	94.7	1.7%	1.7%	4.9%	9.2%
Disposable Income (\$billion)	Q1'15	\$1,146.3	3.6%	3.6%	3.4%	3.8%
Other (in \$ millions)						
Supermarkets and Grocery Stores	April	\$6,974.7	3.9%	3.9%	1.2%	0.2%
Commercial Foodservice Employment²						
Number of Employed ('000's)	April	1,014.7	2.9%	2.9%	2.2%	3.8%
Average Weekly Hours	April	21.9	-1.0%	-1.0%	1.4%	-1.7%
Average Weekly Wage	April	\$330.14	0.8%	0.8%	1.6%	-1.9%

Source: Statistics Canada

¹ Refers to actual values

² Unadjusted for seasonal variation

Commercial Foodservice Sales Trends

year-over-year nominal change

	2014 May	2014 Jun	2014 Jul	2014 Aug	2014 Sep	2014 Oct	2014 Nov	2014 Dec	2015 Jan	2015 Feb	2015 Mar	2015 Apr	2015 Year-to-date
Canada	6.6%	4.4%	5.8%	6.3%	5.9%	6.8%	4.3%	7.7%	6.4%	4.1%	3.2%	4.8%	4.6%
Full-service restaurants	6.7%	4.3%	6.0%	7.3%	5.9%	7.7%	4.7%	7.7%	7.3%	3.2%	1.7%	3.9%	4.0%
Quick-service restaurants	6.5%	4.6%	5.6%	5.0%	5.9%	6.5%	4.5%	8.7%	6.7%	5.8%	6.1%	6.8%	6.4%
Caterers	8.0%	7.5%	6.4%	11.2%	8.7%	6.2%	5.9%	5.4%	5.6%	5.2%	1.5%	4.7%	4.2%
Drinking Places	3.4%	-3.4%	5.3%	-0.7%	-0.5%	2.2%	-6.5%	2.3%	-4.0%	-6.6%	-7.7%	-6.6%	-6.3%
Newfoundland and Labrador	1.4%	1.5%	2.6%	2.9%	4.3%	3.8%	6.2%	14.2%	9.0%	12.5%	11.8%	17.4%	12.7%
Full-service restaurants	-4.1%	1.0%	7.8%	5.9%	4.1%	1.2%	-1.4%	11.6%	6.3%	4.2%	3.5%	7.8%	5.5%
Quick-service restaurants	6.7%	6.6%	6.2%	1.9%	4.4%	4.0%	3.8%	9.4%	4.3%	4.5%	4.8%	5.6%	4.8%
Caterers	-5.7%	-7.9%	-18.7%	-2.0%	3.5%	8.3%	27.9%	32.3%	25.3%	44.8%	41.1%	63.5%	43.1%
Drinking Places	6.0%	-8.6%	12.8%	8.8%	6.5%	-1.8%	-8.4%	9.5%	4.0%	-1.8%	7.2%	30.1%	10.4%
Prince Edward Island	2.4%	1.0%	5.8%	2.5%	2.7%	7.0%	6.7%	15.3%	7.3%	0.0%	7.3%	14.4%	7.5%
Full-service restaurants	-0.1%	-1.7%	3.8%	0.7%	-1.3%	2.8%	2.6%	6.4%	0.5%	-10.2%	-2.1%	13.9%	1.0%
Quick-service restaurants	3.1%	1.6%	7.6%	5.1%	6.3%	11.0%	10.5%	22.6%	12.6%	7.1%	12.6%	17.0%	12.5%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Nova Scotia	4.7%	5.2%	7.5%	9.4%	6.8%	7.2%	5.6%	12.1%	5.5%	1.4%	5.2%	8.0%	5.1%
Full-service restaurants	4.7%	7.6%	15.0%	19.0%	7.8%	11.3%	10.3%	18.4%	11.6%	8.6%	15.1%	18.2%	13.6%
Quick-service restaurants	6.3%	5.4%	4.7%	5.8%	8.0%	6.3%	4.4%	11.3%	2.8%	-1.2%	-0.1%	2.3%	1.0%
Caterers	-11.0%	-9.0%	-13.3%	-10.3%	0.2%	-2.2%	-2.4%	-3.2%	-0.5%	-5.9%	5.7%	4.9%	1.1%
Drinking Places	13.8%	6.3%	8.0%	0.3%	1.7%	8.9%	1.4%	5.3%	2.8%	-8.4%	-11.3%	-2.0%	-4.9%
New Brunswick	6.6%	1.4%	5.3%	4.5%	2.1%	3.4%	1.0%	9.8%	3.7%	3.4%	5.9%	4.1%	4.3%
Full-service restaurants	5.7%	-0.6%	5.1%	4.9%	1.6%	6.2%	3.9%	12.6%	7.6%	3.8%	7.5%	8.8%	7.0%
Quick-service restaurants	7.2%	3.2%	6.4%	5.3%	3.3%	2.8%	0.9%	10.0%	1.7%	3.8%	5.7%	2.8%	3.5%
Caterers	9.3%	-6.5%	-5.6%	4.2%	1.0%	7.2%	-0.5%	3.7%	17.7%	7.5%	13.0%	0.0%	9.2%
Drinking Places	0.9%	-6.1%	-3.6%	-11.5%	-11.7%	-10.2%	-14.9%	-4.0%	-8.9%	-10.1%	-9.1%	-0.9%	-7.1%

	2014 May	2014 Jun	2014 Jul	2014 Aug	2014 Sep	2014 Oct	2014 Nov	2014 Dec	2015 Jan	2015 Feb	2015 Mar	2015 Apr	2015 Year-to-date
Quebec	1.4%	-0.8%	1.3%	2.5%	1.0%	3.3%	-0.5%	3.3%	2.2%	-1.0%	-0.9%	0.2%	0.1%
Full-service restaurants	0.8%	-2.9%	-0.6%	2.1%	-0.8%	2.7%	-0.7%	4.2%	3.3%	-2.1%	-3.2%	-2.0%	-1.1%
Quick-service restaurants	4.4%	3.2%	4.5%	4.0%	4.5%	5.9%	3.2%	6.9%	3.6%	2.3%	3.8%	4.1%	3.5%
Caterers	-2.3%	1.1%	-0.6%	9.7%	3.3%	0.4%	-1.9%	-3.1%	6.2%	5.8%	2.9%	8.5%	5.8%
Drinking Places	-7.2%	-10.0%	0.2%	-11.4%	-8.0%	-3.9%	-18.9%	-16.1%	-20.1%	-20.3%	-15.6%	-16.0%	-17.9%
Ontario	8.2%	5.2%	7.5%	7.4%	8.5%	8.0%	5.6%	8.9%	8.4%	3.9%	4.2%	6.1%	5.6%
Full-service restaurants	10.0%	5.5%	8.4%	9.1%	11.1%	10.0%	6.8%	10.1%	10.2%	3.2%	2.8%	5.2%	5.3%
Quick-service restaurants	6.2%	4.7%	6.3%	5.1%	5.7%	6.4%	4.4%	7.9%	7.8%	5.0%	6.8%	7.6%	6.9%
Caterers	9.4%	8.6%	8.7%	12.9%	11.7%	8.7%	8.3%	8.4%	6.1%	4.4%	0.9%	5.8%	4.2%
Drinking Places	11.7%	-0.7%	14.8%	6.4%	6.2%	3.5%	-0.9%	7.9%	-1.2%	-9.3%	-9.1%	-8.5%	-7.2%
Manitoba	7.8%	3.6%	5.4%	5.0%	3.8%	7.3%	2.8%	4.6%	6.7%	6.7%	4.7%	8.4%	6.6%
Full-service restaurants	7.9%	2.5%	4.8%	4.4%	3.5%	6.8%	1.1%	-0.7%	3.3%	4.9%	2.9%	7.6%	4.7%
Quick-service restaurants	6.8%	3.7%	1.9%	2.3%	3.1%	4.8%	4.0%	7.4%	6.4%	3.0%	3.4%	5.6%	4.6%
Caterers	15.5%	11.9%	38.9%	34.6%	11.9%	26.0%	9.2%	17.8%	28.6%	40.4%	24.7%	33.9%	31.4%
Drinking Places	8.9%	-4.2%	8.8%	-4.9%	-8.5%	-5.2%	-14.7%	9.0%	-0.8%	4.5%	-7.2%	-0.1%	-1.2%
Saskatchewan	7.3%	6.0%	6.2%	6.7%	2.5%	6.8%	1.5%	6.9%	7.3%	4.3%	5.3%	3.6%	5.1%
Full-service restaurants	5.9%	7.3%	6.3%	6.9%	1.9%	6.2%	-1.3%	5.6%	3.2%	2.7%	4.0%	0.8%	2.7%
Quick-service restaurants	7.5%	4.9%	5.6%	6.6%	4.0%	6.5%	3.2%	8.2%	9.8%	4.4%	5.5%	4.3%	5.9%
Caterers	25.8%	33.6%	26.7%	21.6%	3.5%	16.7%	23.5%	5.4%	22.7%	17.4%	15.4%	20.5%	18.9%
Drinking Places	2.4%	-10.9%	-4.3%	-4.1%	-5.1%	3.9%	-9.6%	7.6%	5.2%	1.8%	4.3%	3.3%	3.6%
Alberta	7.8%	7.3%	5.7%	6.0%	6.0%	8.0%	4.4%	8.3%	6.0%	4.4%	1.4%	1.6%	3.2%
Full-service restaurants	8.6%	11.1%	7.2%	8.8%	6.2%	10.2%	5.0%	6.9%	6.6%	2.7%	-0.8%	-0.3%	1.9%
Quick-service restaurants	7.3%	3.2%	3.8%	3.2%	5.8%	6.2%	4.6%	12.0%	7.7%	8.8%	6.9%	6.5%	7.4%
Caterers	13.1%	15.4%	11.1%	12.5%	8.4%	7.1%	5.9%	-1.7%	-3.0%	-3.3%	-11.9%	-12.8%	-7.8%
Drinking Places	-1.9%	-0.7%	2.2%	-1.9%	1.7%	6.5%	-6.8%	5.7%	0.3%	-5.1%	-5.2%	-3.2%	-3.4%
British Columbia	9.0%	6.9%	7.8%	8.8%	6.7%	7.5%	7.4%	8.7%	7.3%	9.5%	4.8%	8.1%	7.4%
Full-service restaurants	7.5%	6.1%	8.3%	8.9%	4.6%	7.6%	8.8%	7.9%	8.3%	9.2%	5.1%	10.4%	8.2%
Quick-service restaurants	8.8%	8.1%	7.8%	8.6%	9.6%	8.8%	7.5%	9.0%	7.0%	11.7%	7.5%	10.1%	9.0%
Caterers	17.4%	10.6%	5.7%	10.3%	8.7%	1.0%	1.6%	7.0%	1.8%	1.6%	-3.9%	-5.0%	-1.5%
Drinking Places	11.9%	1.6%	6.6%	7.1%	2.0%	6.9%	4.0%	15.5%	7.9%	9.1%	-2.8%	-3.7%	2.1%

Menu Inflation

	2014 Jun	2014 Jul	2014 Aug	2014 Sep	2014 Oct	2014 Nov	2014 Dec	2015 Jan	2015 Feb	2015 Mar	2015 Apr	2015 May	2015 Year-to-date
Canada	2.3%	2.1%	2.1%	2.3%	2.2%	2.5%	2.5%	2.8%	2.8%	2.8%	2.7%	2.9%	2.8%
Full-service restaurants	2.5%	2.4%	2.4%	2.5%	2.4%	2.8%	2.7%	2.8%	2.8%	2.9%	2.7%	2.9%	2.8%
Quick-service restaurants	1.6%	1.4%	1.5%	1.7%	1.6%	1.7%	1.9%	2.7%	2.7%	2.8%	2.7%	3.0%	2.7%
Cafeteria	2.3%	2.2%	2.1%	2.3%	2.3%	2.5%	2.5%	2.8%	2.8%	2.8%	2.7%	2.9%	2.8%
Newfoundland and Labrador	1.6%	1.9%	2.1%	2.6%	2.4%	2.3%	2.8%	3.2%	3.4%	3.5%	3.5%	4.2%	3.4%
Prince Edward Island	-1.4%	-0.8%	-0.6%	1.5%	1.4%	1.8%	1.9%	2.3%	2.0%	3.5%	2.6%	4.3%	2.6%
Nova Scotia	1.0%	1.4%	1.5%	1.9%	1.9%	2.4%	2.8%	3.8%	3.8%	4.2%	4.0%	5.2%	4.0%
New Brunswick	1.5%	1.8%	1.9%	2.0%	1.9%	2.1%	2.4%	2.6%	2.4%	2.4%	2.7%	2.6%	2.5%
Quebec	3.8%	3.6%	3.7%	3.7%	3.5%	3.9%	3.7%	3.9%	3.6%	3.3%	2.8%	3.2%	3.4%
Ontario	1.3%	1.0%	1.0%	1.4%	1.3%	1.6%	1.6%	2.0%	2.1%	2.3%	2.2%	2.3%	2.2%
Manitoba	4.2%	3.1%	2.8%	2.9%	2.7%	3.0%	3.7%	3.8%	3.8%	4.0%	4.2%	4.4%	3.9%
Saskatchewan	2.1%	2.6%	2.2%	2.2%	2.3%	2.6%	3.0%	2.5%	2.4%	2.7%	2.3%	2.8%	2.5%
Alberta	2.2%	2.8%	2.0%	1.9%	2.1%	2.4%	2.6%	2.8%	2.9%	3.2%	3.3%	3.9%	3.0%
British Columbia	1.7%	1.8%	2.0%	2.0%	2.1%	2.4%	2.2%	2.6%	2.5%	2.3%	2.1%	2.4%	2.4%

Source: Statistics Canada