

Reference Period: August 2014

MONTHLY INFOSTATS



**Restaurants
Canada**

The voice of foodservice | La voix des services alimentaires

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Monthly InfoStats – August 2014

Commercial Foodservice Industry (preliminary results)

Highlights

Canada's commercial restaurant industry advanced by 5.7% in August following a 5.9% increase in July.

Spending was spurred by a number of factors, including relatively good weather and greater job creation in many parts of the country. Due to a weaker Canadian dollar, the number of Canadians travelling abroad fell in August while there was an increase in the number of non-American international visitors.

Healthy spending across most of the country lifted total sales at **full-service restaurants** by 6.4% in August. Once again, Nova Scotia led the country with a 13.8% increase.

Sales at **quick-service restaurants** rose by 5.0% as a result of strong demand in British Columbia, Alberta and Saskatchewan.

Caterers led all segments with a robust 8.3% jump in sales. Growth in the natural resource sector led to double-digit gains in the Prairie provinces.

After a 2.2% increase in July, sales at **drinking places** slipped by 0.5% in August with declines in Quebec, Alberta, New Brunswick and Saskatchewan.

Foodservice sales in **Newfoundland and Labrador** slipped 1.3% as gains at restaurants and drinking places were offset by a 22% drop in caterer revenue.

Despite higher spending at quick-service restaurants, total sales on **Prince Edward Island** fell by 1.4% due to a 6.0% drop in sales at full-service restaurants.

After struggling in recent years, foodservice sales in **Nova Scotia** continue on the path to recovery with a 7.1% jump in spending in August. Sales were led by strong gains at full- and quick-service restaurants.

Foodservice sales in **New Brunswick** rose by 3.8% as gains at restaurants offset a 5.9% drop in spending at drinking places.

Quebec's restaurant industry has struggled in 2014 due to lacklustre job creation and below-average economic growth. Total foodservice sales rose by 2.9% in August, the province's strongest monthly increase since January. While sales improved at restaurants and caterers, spending at drinking places tumbled by 6.8%. Despite the increase in August, total sales lag the rest of the country with year-to-date growth of 0.7%.

A growing population and improving economy pushed total foodservice sales up by 5.8% in **Ontario**. Caterers led all segments with an 8.0% increase in revenue. Sales at full-service restaurants rose by a solid 6.9%.

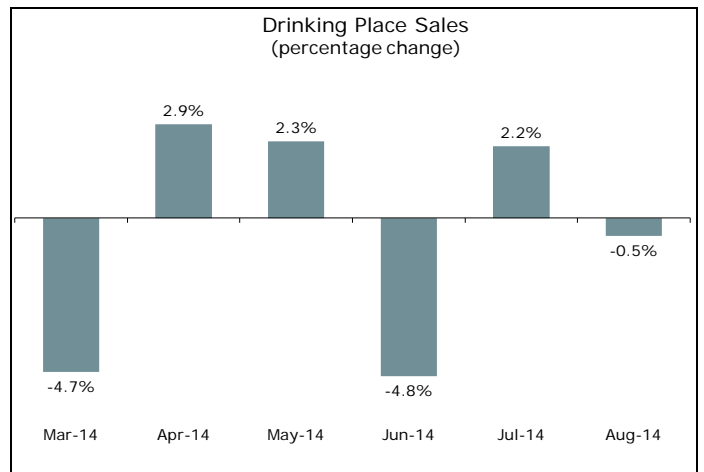
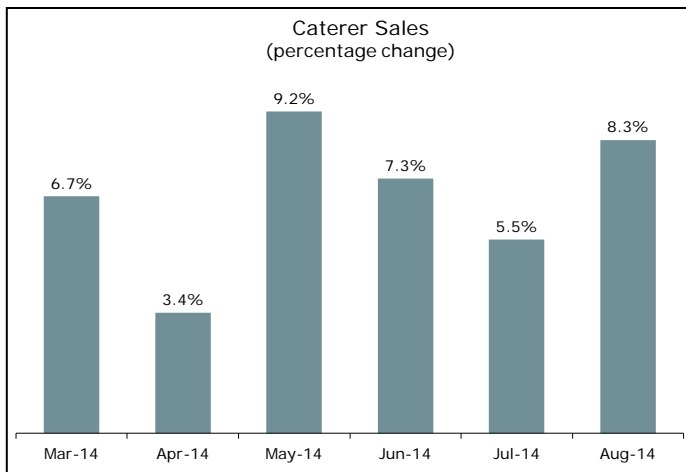
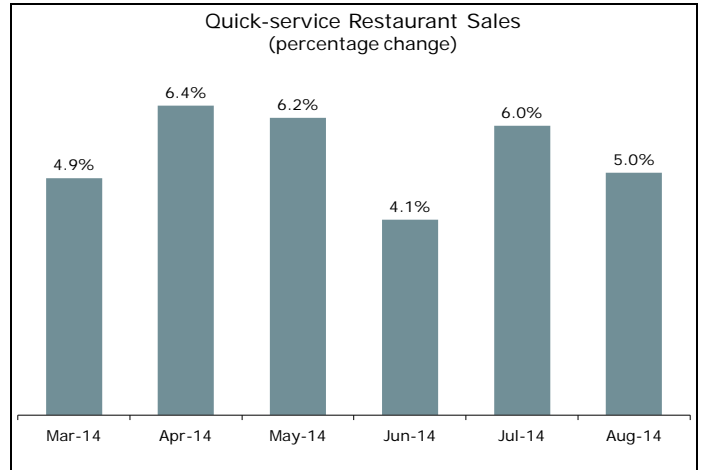
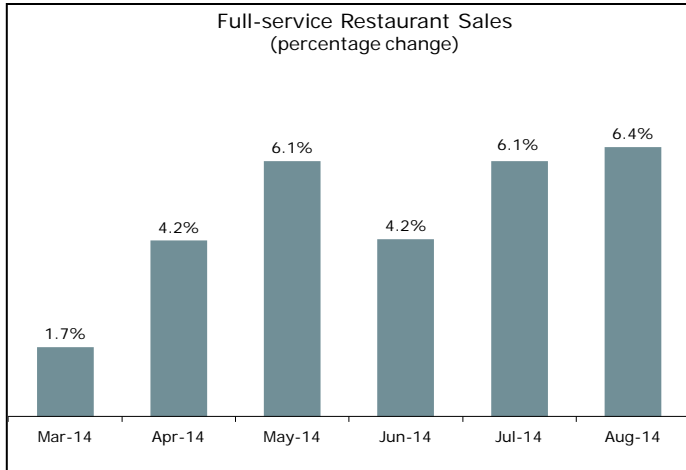
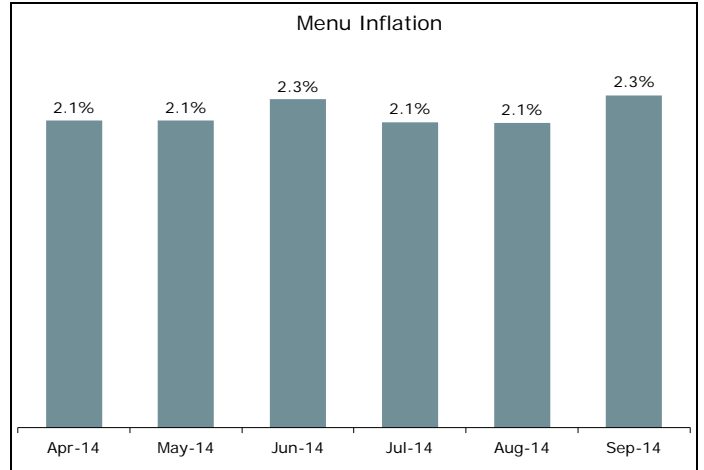
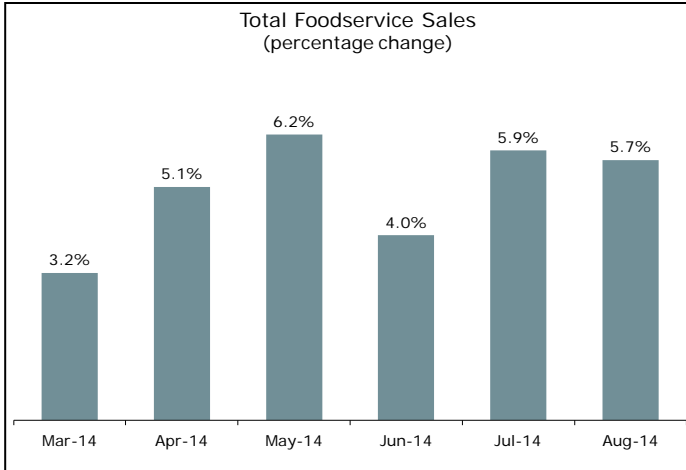
Foodservice demand in **Manitoba** jumped 6.2% due to strong gains at caterers, full-service restaurants and drinking places.

Healthy economic growth and rising employment propelled total foodservice spending in **Saskatchewan** by 6.4% in August. Growth was led by a 16.1% increase in caterer revenue. Full- and quick-service restaurants continued to report strong gains. In contrast, sales at drinking places slipped by 4.6%.

Alberta led the country with a solid 8.1% increase in total foodservice sales. Growth was stimulated by strong gains at caterers and full-service restaurants.

Healthy spending across all segments boosted total foodservice sales in **British Columbia** by 7.2% in August. British Columbia is on track to lead the country in foodservice sales growth in 2014.

Commercial Foodservice Trends - Canada



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

Monthly InfoStats – August 2014

The Economy

Highlights

Economic activity in Canada stumbled in August, contracting 0.1% after holding steady in July.

Consumer confidence slipped for the fifth time in the past six months, down 3.9 points in October.

Retail spending fell for the second consecutive month, with declines in seven of 11 subsectors.

Canada's inflation rate was 2.0% in September as rising food and shelter costs offset a drop in gasoline prices.

Canada's labour market added another 43,000 jobs in October. Ontario accounted for most of the job growth, up 37,000 jobs.

Canada's unemployment rate fell to 6.5% in October, the lowest level since 2008.

Net employment in the United States rose by 214,000 jobs in October, bringing the unemployment rate down to 5.8%.

On a month-over-month basis, **Canada's real GDP** slipped by 0.1% in August following flat economic growth in July. Lower output in the mining/oil and gas industries and manufacturing pulled down total GDP. In contrast, the utilities and government sectors posted modest growth.

Annualized real GDP in Canada is on track to grow by around 2.0% in the third quarter following a 3.6% expansion in the second quarter.

Preliminary data indicate that the **United States economy** expanded by a healthy 3.5% in the third quarter. Although consumer spending and investment remain weak, growth was driven by a jump in exports and increased government spending on national defense.

The Conference Board of Canada's **consumer confidence index** fell for the second consecutive month, down 3.9 points to 84.0 (2002 = 100) in October. This represents the lowest level since January 2014. Weak equity markets and recent negative economic data are largely responsible for the drop in consumer sentiment.

Month-over-month **retail sales** slipped by 0.3% in August following a 0.1% decline in July. Part of the drop in retail spending reflects lower prices for gasoline.

At the provincial level, **retail spending** fell in six provinces. After leading the country in July, Newfoundland and Labrador and Nova Scotia saw a drop in sales of 2.1% and 1.5% respectively. British Columbia led the country with a 0.4% increase in spending.

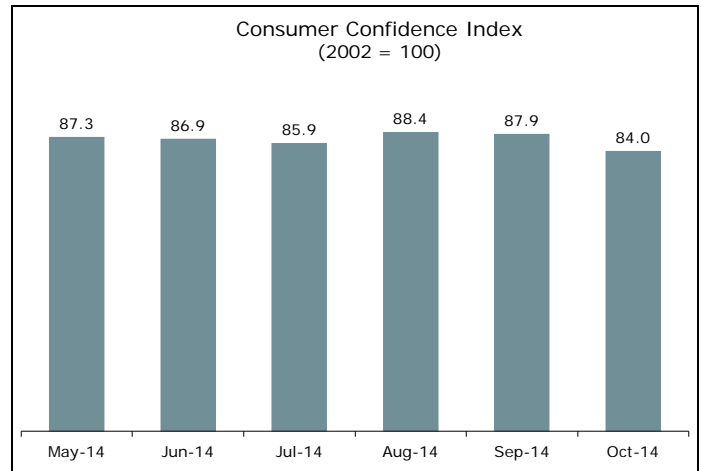
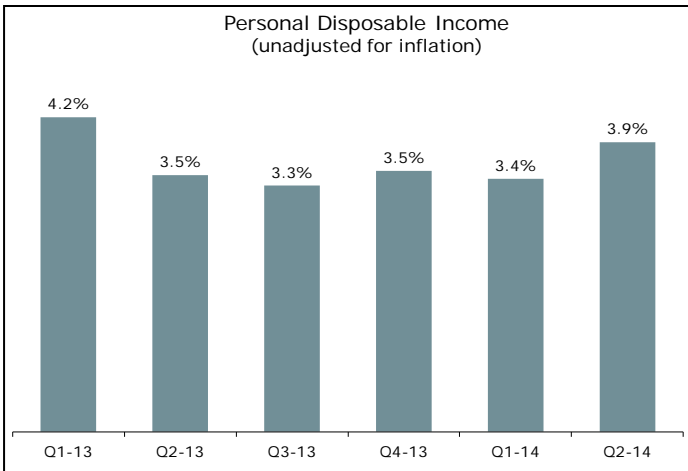
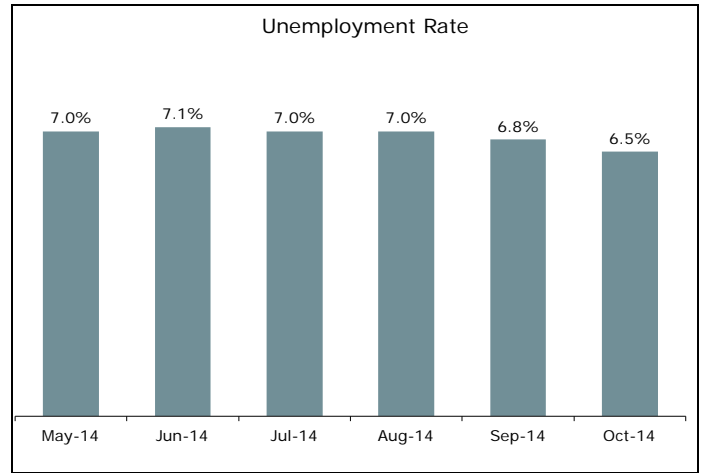
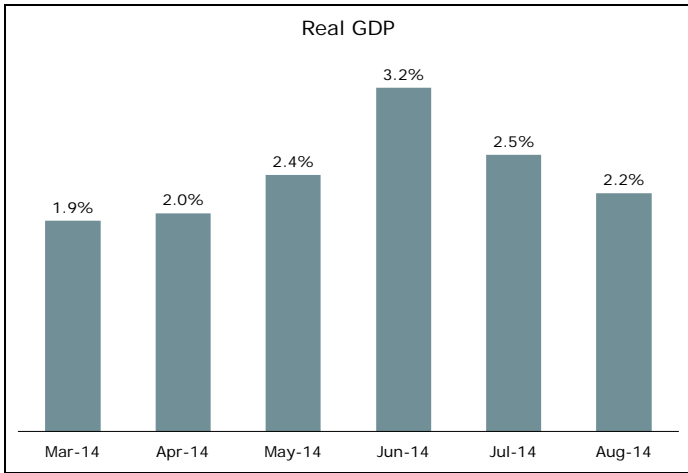
Canada's year-over-year **inflation rate** decelerated to 2.0% in September from 2.1% in August. While higher shelter and food prices put upward pressure on total inflation, gasoline prices slipped by 0.5%.

On a year-over-year basis, consumers paid 3.0% more in September for **food at grocery stores**. While most food posted modest increases, prices jumped by a robust 18.4% for beef and 13.8% for pork.

Net employment in Canada jumped by 43,000 jobs in October following an increase of 74,000 in September. Full-time employment grew by 26,500 jobs while part-time employment rose by 16,500 jobs. The increase in employment reduced the unemployment rate from 6.8% to 6.5%.

In the **United States**, net employment rose by 214,000 jobs in October. The increase in employment lowered the unemployment rate to 5.8%.

Economic Indicators - Canada



Source: Statistics Canada and Conference Board of Canada

Note: GDP and Personal Disposable Income are year-over-year changes. Consumer confidence and the unemployment rate are actual values.

COMMERCIAL FOODSERVICE SALES

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2013 over 2012(%)	2012 over 2011(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	August	\$5,322.1	5.7%	5.0%	4.4%	4.8%
Sales by Sector (in \$millions)						
Full-service Restaurants	August	\$2,372.0	6.4%	4.9%	5.2%	4.9%
Quick-service Restaurants	August	\$2,347.9	5.0%	5.4%	4.4%	5.2%
Social & Contract Caterers	August	\$394.3	8.3%	6.1%	3.4%	5.5%
Drinking Places	August	\$207.9	-0.5%	-0.9%	-1.2%	-1.0%
Sales by Province (in \$millions)						
Newfoundland and Labrador	August	\$77.7	-1.3%	1.3%	9.5%	8.4%
Prince Edward Island	August	\$25.3	-1.4%	1.1%	3.6%	2.8%
Nova Scotia	August	\$135.4	7.1%	3.5%	0.3%	3.8%
New Brunswick	August	\$95.3	3.8%	3.4%	-0.1%	1.2%
Quebec	August	\$1,002.2	2.9%	0.7%	1.9%	4.2%
Ontario	August	\$2,024.2	5.8%	5.9%	4.3%	4.9%
Manitoba	August	\$151.3	6.2%	5.1%	5.0%	5.8%
Saskatchewan	August	\$163.4	6.4%	5.3%	5.9%	7.6%
Alberta	August	\$777.6	8.1%	6.4%	7.3%	8.2%
British Columbia	August	\$853.7	7.2%	7.8%	5.8%	2.0%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	August	\$3,924.8	3.5%	3.1%	2.9%	2.4%
Sales by Sector (in \$millions)						
Full-service Restaurants	August	\$1,730.1	3.9%	2.9%	3.7%	2.3%
Quick-service Restaurants	August	\$1,777.3	3.5%	4.0%	2.8%	3.2%
Social & Contract Caterers	August	\$290.8	6.1%	4.3%	1.9%	3.1%
Drinking Places	August	\$153.3	-2.6%	-2.6%	-2.7%	-3.4%
Sales by Province (in \$millions)						
Newfoundland and Labrador	August	\$54.1	-3.4%	-0.6%	6.6%	5.3%
Prince Edward Island	August	\$19.3	-0.8%	1.9%	2.6%	0.1%
Nova Scotia	August	\$96.1	5.5%	2.7%	-1.4%	3.0%
New Brunswick	August	\$69.0	1.8%	1.8%	-1.9%	-0.6%
Quebec	August	\$714.8	-0.8%	-2.7%	-0.3%	0.7%
Ontario	August	\$1,523.1	4.8%	4.7%	2.3%	2.6%
Manitoba	August	\$106.8	3.2%	1.9%	1.6%	3.4%
Saskatchewan	August	\$116.7	4.2%	2.6%	3.0%	6.5%
Alberta	August	\$570.9	6.0%	3.9%	4.0%	6.5%
British Columbia	August	\$657.7	5.1%	5.8%	3.6%	-0.1%

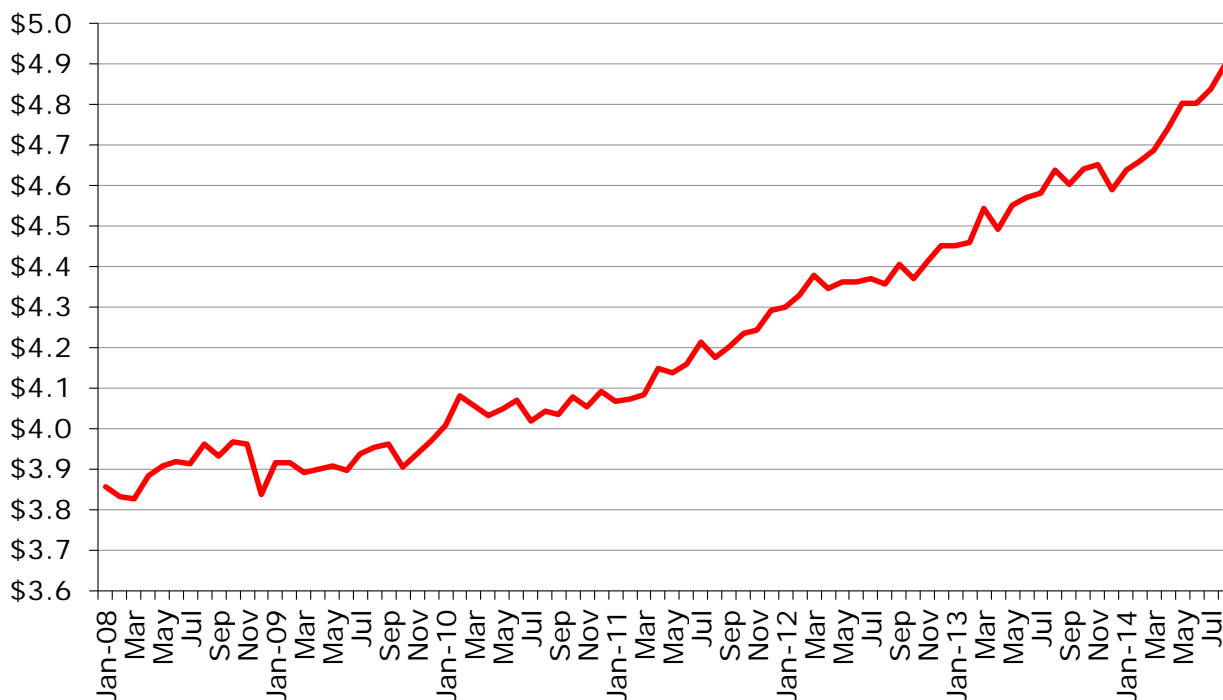
Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			August	July	June	May
NOMINAL GROWTH						
Sales (in \$millions)						
Total	August	\$4,896.9	1.2%	0.8%	0.0%	1.3%
Sales by Sector (in \$millions)						
Full-service Restaurants	August	\$2,137.7	1.5%	1.1%	0.2%	2.1%
Quick-service Restaurants	August	\$2,144.7	0.7%	0.5%	0.0%	0.9%
Social & Contract Caterers	August	\$421.3	2.4%	0.6%	-0.1%	0.4%
Drinking Places	August	\$193.2	0.1%	0.7%	-1.6%	-0.6%
Sales by Province (in \$millions)						
Newfoundland and Labrador	August	\$67.4	1.0%	-0.4%	1.0%	-1.2%
Prince Edward Island	August	\$16.7	-1.2%	0.3%	-0.6%	0.2%
Nova Scotia	August	\$119.4	0.4%	0.9%	1.4%	1.9%
New Brunswick	August	\$84.5	-0.3%	0.7%	-1.0%	0.5%
Quebec	August	\$907.8	1.4%	0.2%	-0.2%	1.8%
Ontario	August	\$1,890.1	0.9%	1.1%	-0.7%	2.5%
Manitoba	August	\$143.2	1.2%	1.8%	0.4%	0.6%
Saskatchewan	August	\$152.9	0.7%	1.5%	0.6%	-0.3%
Alberta	August	\$750.3	1.9%	0.5%	1.0%	-0.3%
British Columbia	August	\$750.2	1.5%	0.7%	0.5%	0.0%

Source: Statistics Canada

Seasonally Adjusted Commercial Foodservice Sales (in billions)



MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2013 over 2012(%)	2012 over 2011(%)
By Sector						
Menu Inflation – Total	August	135.6	2.1%	1.8%	1.5%	2.4%
Menu Inflation – Full Service	August	137.1	2.4%	1.9%	1.5%	2.6%
Menu Inflation – Quick Service	August	132.1	1.5%	1.3%	1.6%	2.0%
Menu Inflation – Cafeterias	August	135.7	2.1%	1.8%	1.5%	2.4%
By Province						
Newfoundland	August	143.5	2.1%	1.9%	2.7%	3.0%
Prince Edward Island	August	130.9	-0.6%	-0.7%	1.1%	2.7%
Nova Scotia	August	140.9	1.5%	0.8%	1.7%	0.9%
New Brunswick	August	138.1	1.9%	1.5%	1.9%	1.8%
Quebec	August	140.2	3.7%	3.4%	2.2%	3.6%
Ontario	August	132.9	1.0%	1.2%	2.0%	2.3%
Manitoba	August	141.7	2.8%	3.2%	3.3%	2.4%
Saskatchewan	August	140.1	2.2%	2.6%	2.8%	1.0%
Alberta	August	136.2	2.0%	2.4%	3.1%	1.6%
British Columbia	August	129.8	2.0%	-0.5%	-2.6%	2.1%

THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2013 over 2012(%)	2012 over 2011(%)
General Indicators						
Real GDP (2002 \$billion)	August	\$1,628.2	2.3%	2.3%	2.0%	1.8%
Consumer Price Index	August	125.7	1.9%	1.9%	0.9%	1.5%
Number of Employed ('000's)	August	17,851.4	0.7%	0.7%	1.3%	1.2%
Unemployment Rate ¹	August	7.0%	7.1%	7.0%	7.1%	7.3%
Prime Rate ¹	August	3.00%	3.00%	3.00%	3.0%	3.00%
Consumer Confidence Index	August	88.4	6.5%	6.5%	7.1%	-3.5%
Disposable Income (\$billion)	Q2'14	\$1,111.8	3.9%	3.7%	3.6%	3.9%
Other (in \$ millions)						
Supermarkets and Grocery	August	\$7,174.3	0.6%	0.6%	-0.1%	1.2%
Commercial Foodservice Employment²						
Number of Employed ('000's)	August	1,031.3	2.1%	2.1%	3.8%	4.3%
Average Weekly Hours	August	23.4	1.4%	1.4%	-1.7%	0.5%
Average Weekly Wage	August	\$351.71	1.3%	1.3%	-1.9%	2.7%

Source: Statistics Canada

¹ Refers to actual values

² Unadjusted for seasonal variation

Commercial Foodservice Sales Trends

year-over-year nominal change

	2013 Sep	2013 Oct	2013 Nov	2013 Dec	2014 Jan	2014 Feb	2014 Mar	2014 Apr	2014 May	2014 Jun	2014 Jul	2014 Aug	2014 Year-to-date
Canada	3.9%	6.8%	6.0%	2.4%	5.4%	4.3%	3.2%	5.1%	6.2%	4.0%	5.9%	5.7%	5.0%
Full-service restaurants	4.4%	7.7%	6.8%	2.8%	5.8%	4.6%	1.7%	4.2%	6.1%	4.2%	6.1%	6.4%	4.9%
Quick-service restaurants	5.2%	7.3%	6.3%	3.4%	5.6%	5.0%	4.9%	6.4%	6.2%	4.1%	6.0%	5.0%	5.4%
Caterers	1.0%	5.6%	5.1%	1.1%	4.8%	3.7%	6.7%	3.4%	9.2%	7.3%	5.5%	8.3%	6.1%
Drinking Places	-7.8%	-3.2%	-1.1%	-8.9%	-0.7%	-3.7%	-4.7%	2.9%	2.3%	-4.8%	2.2%	-0.5%	-0.9%
Newfoundland and Labrador	9.4%	14.1%	13.6%	5.3%	8.3%	3.0%	3.0%	-1.1%	-0.1%	0.2%	0.3%	-1.3%	1.3%
Full-service restaurants	4.5%	12.4%	13.5%	2.7%	3.2%	-7.4%	-2.4%	-7.7%	-4.5%	1.1%	6.0%	4.0%	-0.6%
Quick-service restaurants	8.4%	8.6%	8.7%	2.8%	10.4%	9.1%	4.9%	6.9%	6.7%	5.9%	6.0%	1.9%	6.2%
Caterers	23.6%	27.8%	20.9%	20.6%	7.8%	1.6%	7.9%	-12.7%	-12.2%	-14.6%	-27.4%	-21.8%	-9.4%
Drinking Places	-0.5%	25.0%	37.0%	-2.1%	19.2%	11.7%	-3.7%	4.5%	3.7%	-7.0%	7.0%	4.6%	4.1%
Prince Edward Island	7.0%	7.1%	1.8%	1.0%	1.8%	5.9%	-3.5%	1.1%	3.1%	1.6%	2.2%	-1.4%	1.1%
Full-service restaurants	8.3%	3.2%	2.3%	10.4%	2.1%	7.2%	-2.9%	4.1%	0.3%	-1.5%	-1.5%	-6.0%	-1.0%
Quick-service restaurants	4.3%	10.5%	1.7%	-3.3%	2.7%	5.2%	-3.2%	-1.7%	3.0%	1.6%	4.3%	2.4%	1.9%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Nova Scotia	1.8%	0.8%	0.6%	-4.4%	0.2%	2.2%	-2.1%	2.9%	4.9%	5.0%	6.5%	7.1%	3.5%
Full-service restaurants	6.0%	4.8%	-0.2%	-7.6%	-2.4%	0.2%	-3.7%	2.8%	4.9%	6.9%	13.6%	13.8%	5.1%
Quick-service restaurants	0.3%	0.1%	2.9%	-1.7%	5.2%	6.6%	0.4%	4.3%	6.3%	5.6%	4.0%	5.5%	4.7%
Caterers	-7.5%	-8.2%	-8.3%	-9.6%	-9.4%	-5.9%	-8.6%	-4.7%	-9.3%	-8.0%	-13.0%	-13.6%	-8.8%
Drinking Places	7.5%	4.9%	5.1%	3.4%	-7.2%	-4.7%	-0.1%	4.9%	13.0%	4.4%	6.1%	1.1%	2.4%
New Brunswick	0.4%	2.4%	1.0%	-4.2%	1.6%	3.4%	-1.9%	4.4%	7.6%	2.4%	5.1%	3.8%	3.4%
Full-service restaurants	-3.1%	-0.7%	0.2%	-4.5%	2.8%	2.0%	-1.7%	4.7%	6.3%	0.0%	4.4%	4.0%	2.9%
Quick-service restaurants	3.2%	5.3%	2.3%	-2.4%	2.2%	5.2%	-1.8%	4.5%	8.0%	3.5%	5.8%	4.3%	4.0%
Caterers	-5.6%	-8.4%	-5.1%	-12.6%	-9.0%	-5.5%	-2.0%	0.0%	15.5%	6.2%	-1.7%	1.9%	0.1%
Drinking Places	-6.6%	-2.3%	-4.2%	-15.6%	-2.1%	0.5%	-4.4%	7.6%	3.4%	-4.0%	4.2%	-5.9%	-0.2%

	2013 Sep	2013 Oct	2013 Nov	2013 Dec	2014 Jan	2014 Feb	2014 Mar	2014 Apr	2014 May	2014 Jun	2014 Jul	2014 Aug	2014 Year-to-date
Quebec	-0.6%	2.8%	2.5%	-1.3%	3.2%	0.4%	-3.0%	-0.1%	1.0%	-1.0%	1.9%	2.9%	0.7%
Full-service restaurants	-0.6%	3.7%	3.8%	-1.8%	3.6%	-0.9%	-6.3%	-0.3%	0.5%	-2.4%	1.4%	3.2%	-0.2%
Quick-service restaurants	3.0%	6.3%	4.4%	3.2%	5.9%	5.3%	2.1%	0.0%	2.5%	1.2%	2.9%	2.9%	2.7%
Caterers	-3.3%	-5.0%	-2.1%	-1.9%	-1.3%	-2.4%	4.6%	-0.5%	2.3%	2.8%	2.6%	9.3%	2.1%
Drinking Places	-17.4%	-12.5%	-11.6%	-18.6%	-8.7%	-11.3%	-12.9%	1.6%	-5.5%	-8.4%	-0.4%	-6.8%	-6.7%
Ontario	3.7%	6.6%	5.0%	1.8%	4.4%	6.0%	4.5%	5.6%	8.0%	5.3%	7.4%	5.8%	5.9%
Full-service restaurants	4.3%	7.8%	5.2%	1.3%	4.3%	6.7%	4.8%	4.2%	8.9%	5.7%	8.5%	6.9%	6.3%
Quick-service restaurants	4.3%	5.7%	4.4%	3.2%	3.7%	5.4%	4.6%	7.5%	6.9%	5.3%	7.1%	4.7%	5.7%
Caterers	-0.1%	7.7%	7.6%	0.1%	8.4%	7.3%	6.1%	1.8%	9.0%	7.0%	5.0%	8.0%	6.5%
Drinking Places	-0.6%	0.0%	1.1%	-6.8%	6.3%	1.8%	-7.0%	6.1%	9.1%	-4.8%	3.5%	2.7%	2.0%
Manitoba	5.7%	10.7%	11.4%	5.9%	9.7%	6.1%	0.2%	4.6%	6.6%	2.6%	5.9%	6.2%	5.1%
Full-service restaurants	4.5%	11.9%	14.6%	9.2%	14.5%	8.3%	-7.1%	1.3%	7.1%	1.2%	5.3%	6.7%	4.2%
Quick-service restaurants	5.7%	8.2%	7.0%	1.0%	5.5%	6.3%	6.2%	9.1%	5.9%	2.8%	2.5%	2.1%	4.9%
Caterers	16.1%	24.6%	25.0%	25.1%	15.1%	-2.0%	9.4%	-2.4%	12.4%	10.5%	39.4%	35.1%	14.2%
Drinking Places	-7.0%	-5.8%	-3.8%	-15.7%	-11.9%	-9.8%	-7.4%	-5.1%	-1.7%	0.0%	4.7%	6.4%	-3.1%
Saskatchewan	4.5%	6.8%	9.7%	1.9%	4.7%	4.4%	4.5%	5.9%	5.0%	4.7%	6.1%	6.4%	5.3%
Full-service restaurants	0.2%	3.9%	9.0%	0.6%	5.1%	3.9%	5.2%	3.1%	4.2%	7.1%	7.7%	7.7%	5.5%
Quick-service restaurants	7.8%	9.6%	10.9%	3.5%	5.3%	4.4%	5.5%	9.0%	5.8%	3.1%	4.4%	6.0%	5.4%
Caterers	7.1%	6.3%	6.9%	12.6%	6.8%	21.7%	20.1%	23.4%	15.5%	21.3%	21.0%	16.1%	18.2%
Drinking Places	8.2%	6.6%	8.4%	-8.9%	-3.6%	-5.0%	-15.4%	-7.1%	-2.6%	-8.6%	-1.8%	-4.6%	-6.2%
Alberta	8.1%	9.6%	8.8%	4.0%	5.3%	2.7%	5.2%	8.2%	8.1%	6.4%	6.7%	8.1%	6.4%
Full-service restaurants	9.7%	9.8%	9.7%	6.7%	4.9%	5.4%	4.1%	7.2%	10.0%	11.5%	6.1%	9.9%	7.5%
Quick-service restaurants	9.6%	11.5%	9.9%	3.2%	6.9%	1.3%	7.2%	9.0%	5.8%	0.8%	6.2%	5.8%	5.4%
Caterers	-0.9%	4.2%	1.3%	-2.3%	1.6%	-1.0%	7.7%	14.2%	17.3%	18.5%	15.2%	18.7%	10.9%
Drinking Places	-4.4%	-0.7%	4.5%	-4.2%	0.8%	-2.8%	-7.3%	-0.1%	-2.8%	-2.6%	1.7%	-3.4%	-2.2%
British Columbia	6.1%	10.3%	10.3%	8.2%	11.0%	6.9%	7.9%	9.1%	8.0%	5.9%	7.1%	7.2%	7.8%
Full-service restaurants	8.4%	12.4%	11.5%	10.1%	13.1%	7.8%	5.7%	9.4%	5.3%	4.4%	6.7%	6.3%	7.1%
Quick-service restaurants	6.2%	9.7%	10.5%	7.7%	10.5%	6.8%	9.1%	8.3%	9.1%	8.2%	8.2%	8.9%	8.6%
Caterers	7.7%	11.3%	10.0%	6.7%	7.6%	8.7%	10.8%	14.3%	18.7%	10.3%	5.4%	5.6%	10.1%
Drinking Places	-10.8%	-1.1%	1.1%	-1.9%	3.1%	-0.6%	13.9%	5.9%	9.6%	-2.0%	4.3%	5.8%	5.0%

Menu Inflation

	2013 Oct	2013 Nov	2013 Dec	2014 Jan	2014 Feb	2014 Mar	2014 Apr	2014 May	2014 Jun	2014 Jul	2014 Aug	2014 Sep	2014 Year-to-date
Canada	1.4%	1.2%	1.4%	1.3%	1.1%	1.0%	2.1%	2.1%	2.3%	2.1%	2.1%	2.3%	1.8%
Full-service restaurants	1.4%	1.2%	1.3%	1.4%	1.0%	1.0%	2.3%	2.3%	2.5%	2.4%	2.4%	2.5%	2.0%
Quick-service restaurants	1.7%	1.3%	1.4%	1.0%	0.9%	0.8%	1.7%	1.6%	1.6%	1.4%	1.5%	1.7%	1.4%
Cafeteria	1.4%	1.3%	1.3%	1.2%	1.1%	1.0%	2.1%	2.1%	2.3%	2.2%	2.1%	2.3%	1.8%
Newfoundland and Labrador	2.8%	2.6%	2.4%	2.1%	2.1%	1.8%	1.7%	1.6%	1.6%	1.9%	2.1%	2.6%	1.9%
Prince Edward Island	-0.5%	1.2%	1.2%	-0.3%	-0.1%	-1.3%	0.2%	-1.5%	-1.4%	-0.8%	-0.6%	1.5%	-0.5%
Nova Scotia	1.6%	1.3%	1.3%	0.8%	0.5%	0.2%	0.6%	0.4%	1.0%	1.4%	1.5%	1.9%	0.9%
New Brunswick	1.6%	1.1%	1.0%	0.7%	1.3%	1.4%	1.4%	1.7%	1.5%	1.8%	1.9%	2.0%	1.5%
Quebec	2.5%	2.3%	2.9%	2.9%	3.2%	3.3%	3.4%	3.7%	3.8%	3.6%	3.7%	3.7%	3.5%
Ontario	2.0%	1.9%	1.8%	1.8%	1.3%	1.1%	1.0%	1.1%	1.3%	1.0%	1.0%	1.4%	1.2%
Manitoba	4.0%	3.8%	2.5%	3.2%	3.4%	3.3%	2.9%	2.6%	4.2%	3.1%	2.8%	2.9%	3.2%
Saskatchewan	3.5%	3.1%	2.8%	3.3%	2.8%	2.7%	2.8%	2.5%	2.1%	2.6%	2.2%	2.2%	2.6%
Alberta	3.6%	3.0%	3.3%	2.5%	2.3%	2.6%	2.7%	2.0%	2.2%	2.8%	2.0%	1.9%	2.3%
British Columbia	-4.3%	-4.4%	-4.0%	-4.3%	-4.5%	-4.5%	2.3%	2.1%	1.7%	1.8%	2.0%	2.0%	-0.2%

Source: Statistics Canada