

Reference Period: December 2014

# MONTHLY INFOSTATS



**Restaurants  
Canada**

The voice of foodservice | La voix des services alimentaires

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# Monthly InfoStats – December 2014

## Commercial Foodservice Industry (preliminary results)

### Highlights

**Commercial foodservice sales in Canada** jumped by a solid 7.3% in December. The gains in December are based on weak sales growth (+2.4%) in December 2013 due to bad winter weather across most of the country.

Overall, annual **commercial foodservice sales** rose to \$57.6 billion in 2014, representing a 5.2% increase over 2013.

Sales at **full-service restaurants** rebounded with a 7.1% jump in December following a 2.8% increase in December 2013.

**Quick-service restaurants** led all segments with 8.5% growth in December due to weak spending in December 2013.

**Revenue by caterers** rose by 5.6% due to a moderation in spending in Ontario, Alberta and Saskatchewan.

Healthy gains in British Columbia and Ontario lifted total sales at **drinking places** by 2.1% in December. Nevertheless, weak spending in most months led to a 0.7% decline in annual sales in 2014.

Double-digit growth at quick-service restaurants, caterers and drinking places boosted total foodservice sales in **Newfoundland and Labrador** by 10.7% in December. Annual sales, however, rose by a modest 2.1% in 2014 following stellar gains in 2012 and 2013.

Foodservice sales on **Prince Edward Island** rose by 4.5% in December as strong demand at quick-service restaurants offset lower spending at full-service restaurants. Overall, annual sales on Prince Edward Island grew by a tepid 1.9% due to weak economic conditions.

Healthy gains across most segments lifted total foodservice sales in **Nova Scotia** by 11.7% in December. Annual foodservice sales rose by a solid 5.1% in 2014 following flat spending in 2013.

After a 4.2% decline in December 2013, total foodservice sales in **New Brunswick** advanced by 10.0% in December. As a result, annual sales grew by 4.0% in 2014 after slipping by 0.1% in 2013.

Foodservice sales in **Quebec** rose by 4.6% in December as gains at restaurants were offset by declines at caterers and drinking places. Quebec posted the weakest annual sales growth in the country with 1.4% in 2014 following a modest 1.9% increase in 2013.

Total foodservice sales in **Ontario** grew by 8.4% in December with healthy spending across all segments. Ontario posted the second-strongest growth in the country in 2014 as annual sales climbed 6.3%. This is due to unit expansion and a rising population.

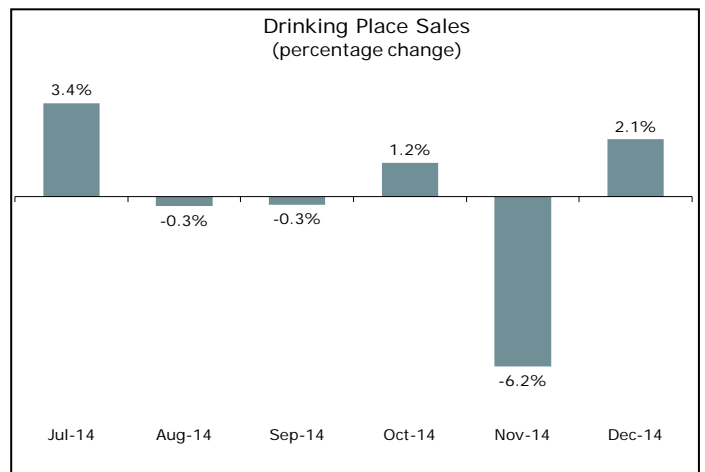
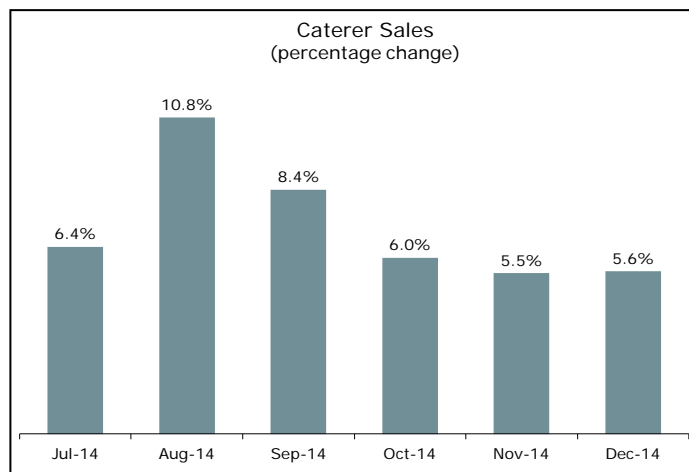
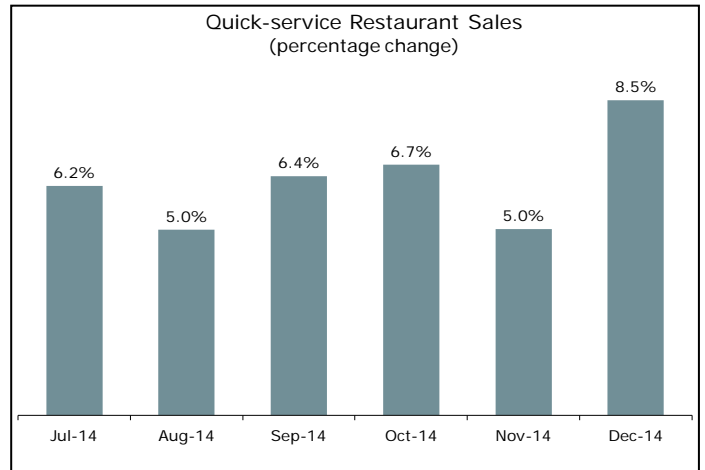
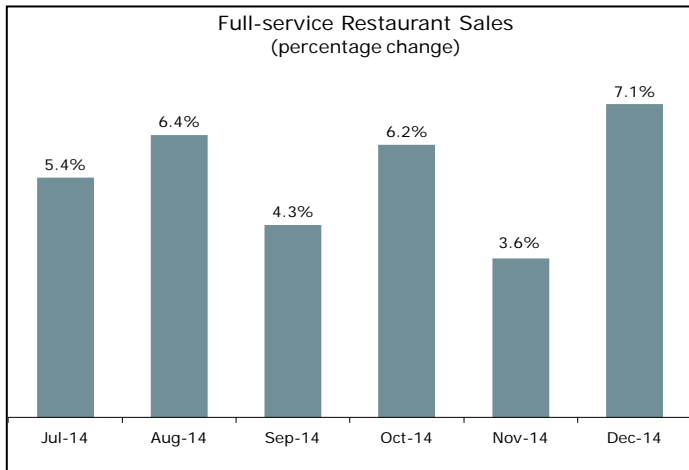
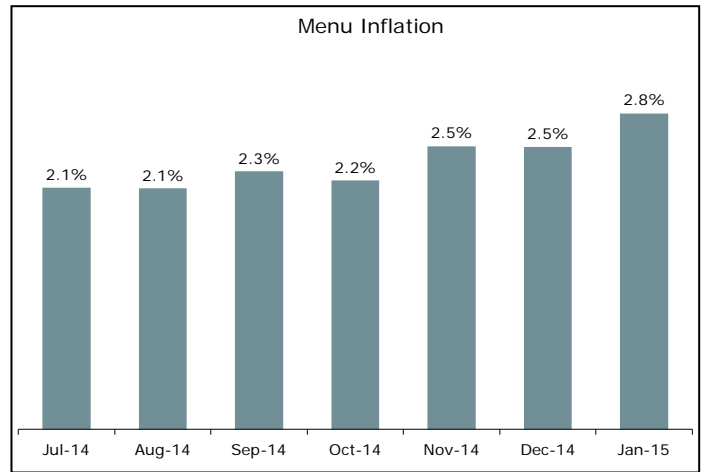
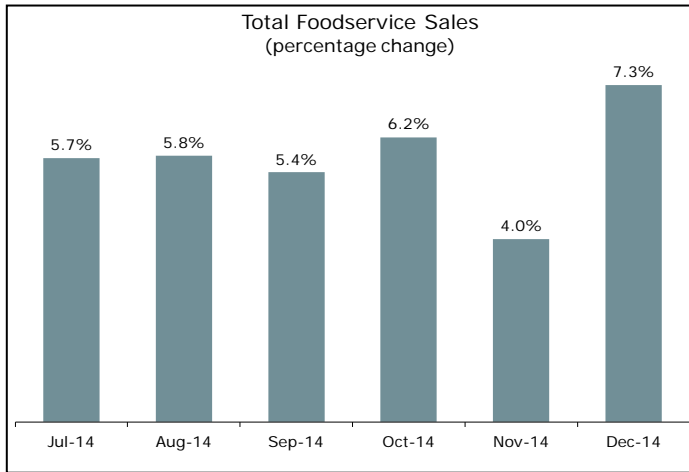
A decline in spending at full-service restaurants restrained total foodservice sales growth in **Manitoba** to 4.6% in December. On an annual basis, sales grew 4.7% in 2014 following a 5.0% gain in 2013.

Total foodservice sales in **Saskatchewan** advanced by 5.8% in December with healthy gains at restaurants and caterers. Annual foodservice sales moderated to 4.9% growth in 2014 following a 5.9% expansion in 2013.

Foodservice sales in **Alberta** jumped 7.0% in December due to double-digit gains at quick-service restaurants. Annual spending rose by 6.0% in 2014, a slight moderation in sales following several years of robust gains.

Double-digit gains at quick-service restaurants and caterers propelled total foodservice sales in **British Columbia** by 8.0% in December. British Columbia led the country with annual sales growth of 7.5% in 2014 due to a rising population and improved economic growth.

# Commercial Foodservice Trends - Canada



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

# Monthly InfoStats – December 2014

## The Economy

### Highlights

**Canada's economy** expanded by an annualized 2.4% in Q4. Without the strong gains in inventories, economic growth would have been significantly weaker (+0.6%).

Sluggish job creation and modest wage gains restrained **disposable income** growth to 3.0% in Q4.

**Consumer confidence** tumbled by 11.4 points as Canadians are more concerned about their financial and job security.

**Retail spending** fell by a sharp 2.0% in December due to lower spending in nine out of 11 subsectors.

Lower gasoline prices restrained **Canada's inflation rate** to 1.0% in December.

**Total employment in Canada** was relatively flat in February after a strong increase in January

**Canada's unemployment rate** climbed to 6.8% in February from 6.6% in January.

**Net employment in the United States** rose by a healthy 295,000 jobs in February. As a result, the unemployment rate slipped to 5.5%.

**Canada's economy** grew by an annualized 2.4% in Q4 2014, following a 3.2% expansion in Q3. Growth was led by a 2.0% increase in consumer expenditures and inventory growth. In contrast, lower oil prices led to a 1.6% decline in real exports versus a 1.7% increase in real imports.

Revised data show the **United States economy** rose by an annualized 2.2% in Q4 compared to a preliminary estimate of 2.6%.

**Disposable income** in Canada slowed to 3.0% growth in Q4, the weakest quarterly growth since Q2 2011. This is due to a slowdown in job creation and wage growth.

In February, **consumer confidence** in Canada fell by 11.4 points to 95.6 (2014 = 100) as more Canadians were concerned about their current and future financial situation, their willingness to make a big-ticket purchase and future job prospects.

Lower prices at gasoline stations were largely responsible for a 2.0% month-over-month decline in **retail sales** in December. This represents the steepest drop since April 2010. Sales fell in nine out of 11 subsectors, with lower spending also reported in electronics and appliance stores (-9.2%) and clothing and accessories stores (-5.6%).

At the provincial level, **retail spending** fell in every province. The biggest declines were on Prince Edward Island (-3.8%) and Saskatchewan (-3.6%).

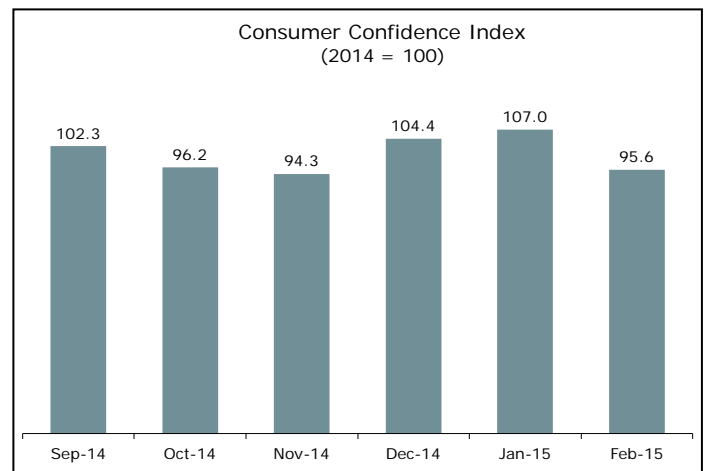
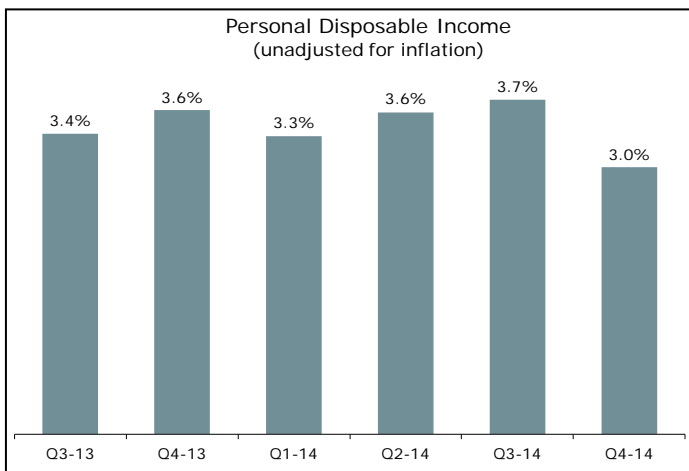
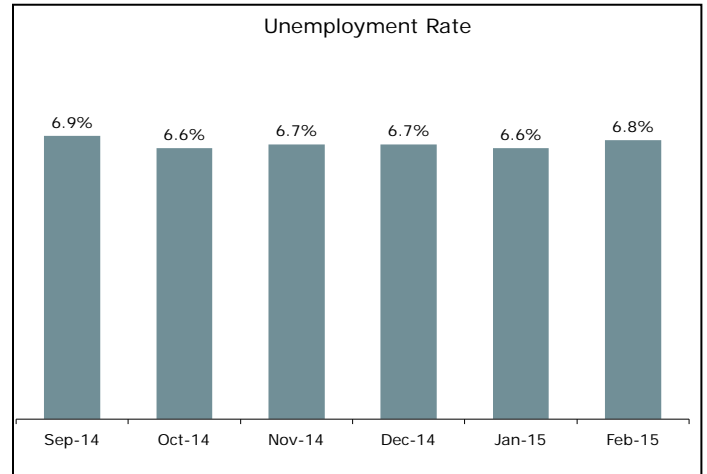
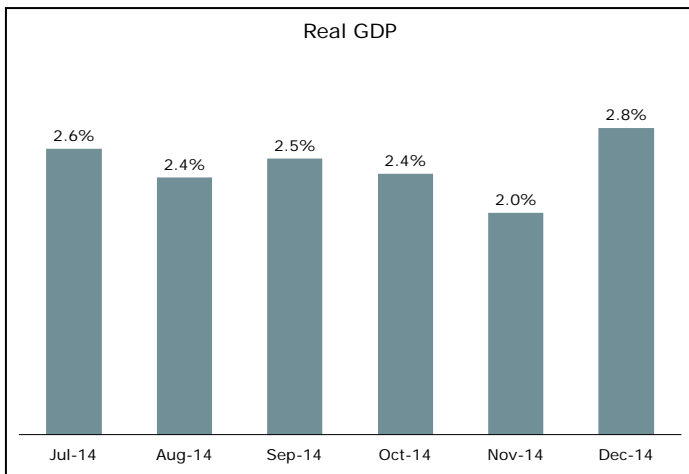
Canada's year-over-year **inflation rate** decelerated to 1.0% in January versus 1.5% in December. Gasoline prices plummeted by 26.9% between January 2014 and January 2015. Excluding gasoline, inflation was 2.4%.

On a year-over-year basis, prices for **food at grocery stores** accelerated to 4.6% in January. The largest increases were for beef (+21.8%), pork (+15.5%), fresh vegetables (+10.9%) and fresh fruit (+8.9%).

**Net employment** in Canada slipped by 1,000 jobs in February following an increase of 35,000 jobs in January. More people entering the workforce raised the unemployment rate by 0.2 points to 6.8%.

In the **United States**, net employment rose by a stronger-than-expected 295,000 jobs in February. Strong job creation and more people leaving the workforce reduced the unemployment rate to 5.5% from 5.7% in January.

# Economic Indicators - Canada



Source: Statistics Canada and Conference Board of Canada

Note: GDP and Personal Disposable Income are year-over-year changes. Consumer confidence and the unemployment rate are actual values.

## COMMERCIAL FOODSERVICE SALES

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2013 over 2012(%)	2012 over 2011(%)
<b>NOMINAL GROWTH</b>						
<b>Sales (in \$millions)</b>						
Total	December	\$4,975.5	7.3%	5.2%	4.4%	4.8%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	December	\$2,197.0	7.1%	5.0%	5.2%	4.9%
Quick-service Restaurants	December	\$2,161.8	8.5%	5.8%	4.4%	5.2%
Social & Contract Caterers	December	\$426.3	5.6%	6.5%	3.4%	5.5%
Drinking Places	December	\$190.5	2.1%	-0.7%	-1.2%	-1.0%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	December	\$77.1	10.7%	2.1%	9.5%	8.4%
Prince Edward Island	December	\$15.3	4.5%	1.9%	3.6%	2.8%
Nova Scotia	December	\$117.9	11.7%	5.1%	0.3%	3.8%
New Brunswick	December	\$87.0	10.0%	4.0%	-0.1%	1.2%
Quebec	December	\$884.6	4.6%	1.4%	1.9%	4.2%
Ontario	December	\$1,957.3	8.4%	6.3%	4.3%	4.9%
Manitoba	December	\$145.8	4.6%	4.7%	5.0%	5.8%
Saskatchewan	December	\$150.4	5.8%	4.9%	5.9%	7.6%
Alberta	December	\$744.0	7.0%	6.0%	7.3%	8.2%
British Columbia	December	\$782.7	8.0%	7.5%	5.8%	2.0%
<b>REAL GROWTH</b>						
<b>Sales (in 2002 \$ millions)</b>						
Total	December	\$3,634.4	4.7%	3.2%	2.9%	2.4%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	December	\$1,587.4	4.2%	2.8%	3.7%	2.3%
Quick-service Restaurants	December	\$1,620.6	6.4%	4.3%	2.8%	3.2%
Social & Contract Caterers	December	\$311.4	3.0%	4.4%	1.9%	3.1%
Drinking Places	December	\$139.1	-0.4%	-2.6%	-2.7%	-3.4%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	December	\$53.2	7.6%	0.0%	6.6%	5.3%
Prince Edward Island	December	\$11.4	2.5%	1.9%	2.6%	0.1%
Nova Scotia	December	\$82.5	8.7%	3.7%	-1.4%	3.0%
New Brunswick	December	\$62.4	7.4%	2.3%	-1.9%	-0.6%
Quebec	December	\$626.0	0.9%	-2.1%	-0.3%	0.7%
Ontario	December	\$1,456.3	6.7%	5.0%	2.3%	2.6%
Manitoba	December	\$101.8	0.9%	1.5%	1.6%	3.4%
Saskatchewan	December	\$106.0	2.8%	2.2%	3.0%	6.5%
Alberta	December	\$541.1	4.3%	3.5%	4.0%	6.5%
British Columbia	December	\$598.4	5.7%	5.4%	3.6%	-0.1%

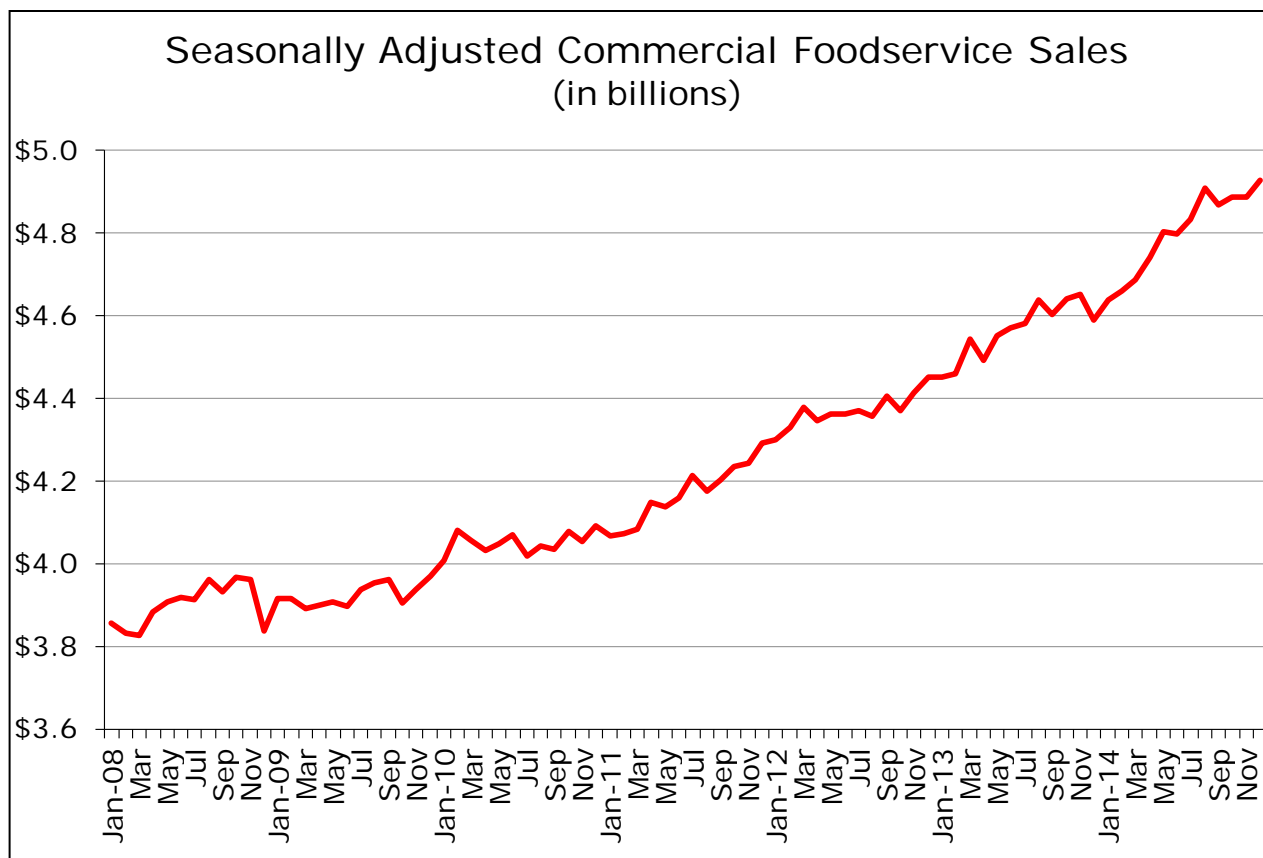
Source: Statistics Canada

# SEASONALLY ADJUSTED FOODSERVICE SALES

Month-over-month change

	Period	Amount	December	November	October	September
<b>NOMINAL GROWTH</b>						
<b>Sales (in \$millions)</b>						
Total	December	\$4,928.1	0.8%	0.0%	0.4%	-0.8%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	December	\$409.9	-1.2%	0.0%	-0.1%	-3.2%
Quick-service Restaurants	December	\$189.6	1.1%	-0.4%	-0.9%	-1.2%
Social & Contract Caterers	December	\$2,135.0	1.5%	-0.2%	0.6%	-2.0%
Drinking Places	December	\$2,193.5	0.6%	0.2%	0.4%	0.8%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	December	\$74.0	3.3%	3.0%	0.7%	1.5%
Prince Edward Island	December	\$17.3	0.1%	0.3%	2.1%	0.1%
Nova Scotia	December	\$119.2	0.8%	0.0%	-0.2%	-2.6%
New Brunswick	December	\$86.4	1.5%	0.2%	0.1%	-0.6%
Quebec	December	\$896.5	0.2%	0.0%	0.3%	-1.8%
Ontario	December	\$1,913.2	1.7%	-1.0%	0.1%	-0.2%
Manitoba	December	\$142.9	0.0%	-1.1%	3.9%	-1.6%
Saskatchewan	December	\$152.4	-0.2%	0.1%	1.6%	-2.2%
Alberta	December	\$742.1	0.3%	0.1%	0.4%	-0.9%
British Columbia	December	\$770.0	0.1%	2.2%	0.5%	-0.9%

Source: Statistics Canada



## MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2013 over 2012(%)	2012 over 2011(%)
<b>By Sector</b>						
Menu Inflation – Total	December	136.9	2.5%	2.0%	1.5%	2.4%
Menu Inflation – Full Service	December	138.4	2.7%	2.1%	1.5%	2.6%
Menu Inflation – Quick Service	December	133.4	1.9%	1.4%	1.6%	2.0%
Menu Inflation – Cafeterias	December	137.0	2.5%	2.0%	1.5%	2.4%
<b>By Province</b>						
Newfoundland	December	145.0	2.8%	2.1%	2.7%	3.0%
Prince Edward Island	December	133.9	1.9%	0.1%	1.1%	2.7%
Nova Scotia	December	142.9	2.8%	1.3%	1.7%	0.9%
New Brunswick	December	139.3	2.4%	1.7%	1.9%	1.8%
Quebec	December	141.3	3.7%	3.5%	2.2%	3.6%
Ontario	December	134.4	1.6%	1.3%	2.0%	2.3%
Manitoba	December	143.3	3.7%	3.1%	3.3%	2.4%
Saskatchewan	December	141.9	3.0%	2.6%	2.8%	1.0%
Alberta	December	137.5	2.6%	2.3%	3.1%	1.6%
British Columbia	December	130.8	2.2%	0.4%	-2.6%	2.1%

## THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2013 over 2012(%)	2012 over 2011(%)
<b>General Indicators</b>						
Real GDP (2002 \$billion)	December	\$1,655.6	2.4%	2.4%	2.1%	2.0%
Consumer Price Index (2002=100)	December	124.5	1.9%	1.9%	0.9%	1.5%
Number of Employed ('000's)	December	17,851.5	0.6%	0.6%	1.4%	1.3%
Unemployment Rate <sup>1</sup>	December	6.7%	7.2%	6.9%	7.1%	7.3%
Prime Rate <sup>1</sup>	December	3.00%	3.00%	3.00%	3.00%	3.00%
Consumer Confidence (2014=100)	December	104.4	4.9%	4.9%	9.2%	-4.6%
Disposable Income (\$billion)	Q4'14	\$1,127.8	3.0%	3.4%	3.8%	4.2%
<b>Other (in \$ millions)</b>						
Supermarkets and Grocery Stores	December	\$7,309.7	1.1%	1.1%	0.2%	1.3%
<b>Commercial Foodservice Employment<sup>2</sup></b>						
Number of Employed ('000's)	December	1,018.9	2.2%	2.2%	3.8%	4.3%
Average Weekly Hours	December	22.1	1.3%	1.3%	-1.7%	0.5%
Average Weekly Wage	December	\$344.57	1.5%	1.5%	-1.9%	2.7%

Source: Statistics Canada

<sup>1</sup> Refers to actual values

<sup>2</sup> Unadjusted for seasonal variation



## Commercial Foodservice Sales Trends

### year-over-year nominal change

	2014 Jan	2014 Feb	2014 Mar	2014 Apr	2014 May	2014 Jun	2014 Jul	2014 Aug	2014 Sep	2014 Oct	2014 Nov	2014 Dec	2014 Year-to-date
<b>Canada</b>	<b>5.4%</b>	<b>4.3%</b>	<b>3.2%</b>	<b>5.1%</b>	<b>6.2%</b>	<b>4.0%</b>	<b>5.7%</b>	<b>5.8%</b>	<b>5.4%</b>	<b>6.2%</b>	<b>4.0%</b>	<b>7.3%</b>	<b>5.2%</b>
Full-service restaurants	5.8%	4.6%	1.7%	4.2%	6.1%	4.2%	5.4%	6.4%	4.3%	6.2%	3.6%	7.1%	5.0%
Quick-service restaurants	5.6%	5.0%	4.9%	6.4%	6.2%	4.1%	6.2%	5.0%	6.4%	6.7%	5.0%	8.5%	5.8%
Caterers	4.8%	3.7%	6.7%	3.4%	9.2%	7.3%	6.4%	10.8%	8.4%	6.0%	5.5%	5.6%	6.5%
Drinking Places	-0.7%	-3.7%	-4.7%	2.9%	2.3%	-4.8%	3.4%	-0.3%	-0.3%	1.2%	-6.2%	2.1%	-0.7%
<b>Newfoundland and Labrador</b>	<b>8.3%</b>	<b>3.0%</b>	<b>3.0%</b>	<b>-1.1%</b>	<b>-0.1%</b>	<b>0.2%</b>	<b>0.7%</b>	<b>-0.6%</b>	<b>2.4%</b>	<b>-0.2%</b>	<b>0.9%</b>	<b>10.7%</b>	<b>2.1%</b>
Full-service restaurants	3.2%	-7.4%	-2.4%	-7.7%	-4.5%	1.1%	6.1%	5.8%	3.2%	-0.2%	-2.1%	4.0%	0.2%
Quick-service restaurants	10.4%	9.1%	4.9%	6.9%	6.7%	5.9%	6.2%	2.1%	5.2%	4.9%	3.4%	10.2%	6.1%
Caterers	7.8%	1.6%	7.9%	-12.7%	-12.2%	-14.6%	-27.4%	-22.1%	-7.5%	-11.4%	1.7%	22.2%	-5.9%
Drinking Places	19.2%	11.7%	-3.7%	4.5%	3.7%	-7.0%	12.1%	6.6%	9.1%	-1.9%	-7.0%	12.2%	4.2%
<b>Prince Edward Island</b>	<b>1.8%</b>	<b>5.9%</b>	<b>-3.5%</b>	<b>1.1%</b>	<b>3.1%</b>	<b>1.6%</b>	<b>2.5%</b>	<b>0.2%</b>	<b>-0.3%</b>	<b>3.7%</b>	<b>3.8%</b>	<b>4.5%</b>	<b>1.9%</b>
Full-service restaurants	2.1%	7.2%	-2.9%	4.1%	0.3%	-1.5%	-1.0%	-2.7%	-6.7%	-0.7%	0.8%	-8.9%	-1.4%
Quick-service restaurants	2.7%	5.2%	-3.2%	-1.7%	3.0%	1.6%	4.6%	2.6%	5.2%	6.9%	7.1%	14.2%	4.0%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
<b>Nova Scotia</b>	<b>0.2%</b>	<b>2.2%</b>	<b>-2.1%</b>	<b>2.9%</b>	<b>4.9%</b>	<b>5.0%</b>	<b>6.4%</b>	<b>9.1%</b>	<b>6.2%</b>	<b>7.1%</b>	<b>6.0%</b>	<b>11.7%</b>	<b>5.1%</b>
Full-service restaurants	-2.4%	0.2%	-3.7%	2.8%	4.9%	6.9%	13.9%	18.1%	6.4%	11.9%	11.0%	17.6%	7.7%
Quick-service restaurants	5.2%	6.6%	0.4%	4.3%	6.3%	5.6%	4.0%	5.9%	7.9%	5.9%	4.7%	10.6%	5.6%
Caterers	-9.4%	-5.9%	-8.6%	-4.7%	-9.3%	-8.0%	-12.7%	-8.7%	0.7%	-2.1%	-2.2%	-1.5%	-5.6%
Drinking Places	-7.2%	-4.7%	-0.1%	4.9%	13.0%	4.4%	2.5%	-0.9%	-1.3%	6.1%	1.6%	6.4%	2.1%
<b>New Brunswick</b>	<b>1.6%</b>	<b>3.4%</b>	<b>-1.9%</b>	<b>4.4%</b>	<b>7.6%</b>	<b>2.4%</b>	<b>5.5%</b>	<b>4.9%</b>	<b>3.5%</b>	<b>4.2%</b>	<b>1.9%</b>	<b>10.0%</b>	<b>4.0%</b>
Full-service restaurants	2.8%	2.0%	-1.7%	4.7%	6.3%	0.0%	4.8%	5.2%	2.7%	7.0%	4.8%	11.0%	4.2%
Quick-service restaurants	2.2%	5.2%	-1.8%	4.5%	8.0%	3.5%	6.1%	5.1%	4.2%	3.3%	1.6%	10.5%	4.4%
Caterers	-9.0%	-5.5%	-2.0%	0.0%	15.5%	6.2%	0.6%	12.9%	4.4%	9.7%	1.2%	5.7%	2.8%
Drinking Places	-2.1%	0.5%	-4.4%	7.6%	3.4%	-4.0%	3.5%	-4.6%	-3.4%	-6.9%	-10.0%	0.8%	-1.8%

	2014 Jan	2014 Feb	2014 Mar	2014 Apr	2014 May	2014 Jun	2014 Jul	2014 Aug	2014 Sep	2014 Oct	2014 Nov	2014 Dec	2014 Year-to-date
<b>Quebec</b>	<b>3.2%</b>	<b>0.4%</b>	<b>-3.0%</b>	<b>-0.1%</b>	<b>1.0%</b>	<b>-1.0%</b>	<b>2.0%</b>	<b>3.0%</b>	<b>2.3%</b>	<b>4.0%</b>	<b>0.8%</b>	<b>4.6%</b>	<b>1.4%</b>
Full-service restaurants	3.6%	-0.9%	-6.3%	-0.3%	0.5%	-2.4%	0.9%	2.1%	0.1%	2.9%	-0.3%	4.9%	0.4%
Quick-service restaurants	5.9%	5.3%	2.1%	0.0%	2.5%	1.2%	3.7%	4.3%	6.0%	7.0%	4.5%	7.6%	4.1%
Caterers	-1.3%	-2.4%	4.6%	-0.5%	2.3%	2.8%	3.2%	12.6%	5.2%	2.4%	0.5%	-2.7%	2.1%
Drinking Places	-8.7%	-11.3%	-12.9%	1.6%	-5.5%	-8.4%	-0.4%	-7.8%	-5.3%	-2.9%	-12.7%	-5.9%	-6.8%
<b>Ontario</b>	<b>4.4%</b>	<b>6.0%</b>	<b>4.5%</b>	<b>5.6%</b>	<b>8.0%</b>	<b>5.3%</b>	<b>7.3%</b>	<b>6.4%</b>	<b>7.4%</b>	<b>7.2%</b>	<b>4.9%</b>	<b>8.4%</b>	<b>6.3%</b>
Full-service restaurants	4.3%	6.7%	4.8%	4.2%	8.9%	5.7%	6.9%	6.4%	7.8%	7.9%	4.7%	10.4%	6.6%
Quick-service restaurants	3.7%	5.4%	4.6%	7.5%	6.9%	5.3%	7.8%	5.6%	6.5%	6.8%	5.0%	7.2%	6.0%
Caterers	8.4%	7.3%	6.1%	1.8%	9.0%	7.0%	6.7%	11.7%	11.0%	8.2%	7.5%	6.0%	7.6%
Drinking Places	6.3%	1.8%	-7.0%	6.1%	9.1%	-4.8%	8.1%	3.9%	2.8%	-0.1%	-3.1%	4.9%	2.2%
<b>Manitoba</b>	<b>9.7%</b>	<b>6.1%</b>	<b>0.2%</b>	<b>4.6%</b>	<b>6.6%</b>	<b>2.6%</b>	<b>5.6%</b>	<b>4.2%</b>	<b>2.9%</b>	<b>7.3%</b>	<b>2.8%</b>	<b>4.6%</b>	<b>4.7%</b>
Full-service restaurants	14.5%	8.3%	-7.1%	1.3%	7.1%	1.2%	5.6%	3.6%	1.6%	6.9%	0.9%	-0.4%	3.3%
Quick-service restaurants	5.5%	6.3%	6.2%	9.1%	5.9%	2.8%	1.9%	0.8%	2.6%	4.4%	3.8%	7.3%	4.6%
Caterers	15.1%	-2.0%	9.4%	-2.4%	12.4%	10.5%	38.2%	34.8%	13.6%	26.2%	9.0%	18.5%	15.1%
Drinking Places	-11.9%	-9.8%	-7.4%	-5.1%	-1.7%	0.0%	4.1%	8.0%	-7.1%	3.3%	-7.2%	5.1%	-2.6%
<b>Saskatchewan</b>	<b>4.7%</b>	<b>4.4%</b>	<b>4.5%</b>	<b>5.9%</b>	<b>5.0%</b>	<b>4.7%</b>	<b>6.3%</b>	<b>6.8%</b>	<b>3.1%</b>	<b>5.8%</b>	<b>0.8%</b>	<b>5.8%</b>	<b>4.9%</b>
Full-service restaurants	5.1%	3.9%	5.2%	3.1%	4.2%	7.1%	7.7%	8.2%	4.9%	5.7%	-0.8%	4.8%	4.9%
Quick-service restaurants	5.3%	4.4%	5.5%	9.0%	5.8%	3.1%	4.8%	6.5%	3.7%	6.3%	2.5%	8.3%	5.4%
Caterers	6.8%	21.7%	20.1%	23.4%	15.5%	21.3%	22.3%	18.8%	0.9%	16.5%	22.5%	3.2%	15.6%
Drinking Places	-3.6%	-5.0%	-15.4%	-7.1%	-2.6%	-8.6%	-2.6%	-6.5%	-8.9%	-5.8%	-16.6%	-2.2%	-7.2%
<b>Alberta</b>	<b>5.3%</b>	<b>2.7%</b>	<b>5.2%</b>	<b>8.2%</b>	<b>8.1%</b>	<b>6.4%</b>	<b>5.9%</b>	<b>6.8%</b>	<b>5.1%</b>	<b>6.9%</b>	<b>3.8%</b>	<b>7.0%</b>	<b>6.0%</b>
Full-service restaurants	4.9%	5.4%	4.1%	7.2%	10.0%	11.5%	6.3%	9.8%	4.2%	7.2%	3.5%	4.3%	6.6%
Quick-service restaurants	6.9%	1.3%	7.2%	9.0%	5.8%	0.8%	4.5%	3.4%	5.2%	6.3%	4.6%	10.8%	5.4%
Caterers	1.6%	-1.0%	7.7%	14.2%	17.3%	18.5%	13.7%	15.5%	10.8%	8.9%	6.7%	4.5%	9.4%
Drinking Places	0.8%	-2.8%	-7.3%	-0.1%	-2.8%	-2.6%	1.9%	-1.3%	2.2%	5.0%	-7.9%	2.7%	-1.2%
<b>British Columbia</b>	<b>11.0%</b>	<b>6.9%</b>	<b>7.9%</b>	<b>9.1%</b>	<b>8.0%</b>	<b>5.9%</b>	<b>7.1%</b>	<b>7.6%</b>	<b>6.0%</b>	<b>6.4%</b>	<b>7.0%</b>	<b>8.0%</b>	<b>7.5%</b>
Full-service restaurants	13.1%	7.8%	5.7%	9.4%	5.3%	4.4%	6.5%	8.2%	2.9%	5.3%	7.3%	5.8%	6.7%
Quick-service restaurants	10.5%	6.8%	9.1%	8.3%	9.1%	8.2%	8.1%	6.7%	10.0%	8.5%	8.0%	10.0%	8.6%
Caterers	7.6%	8.7%	10.8%	14.3%	18.7%	10.3%	6.1%	10.1%	6.3%	1.8%	3.6%	11.4%	8.9%
Drinking Places	3.1%	-0.6%	13.9%	5.9%	9.6%	-2.0%	5.7%	6.1%	3.3%	7.7%	2.1%	8.3%	5.2%

## Menu Inflation

	2014 Feb	2014 Mar	2014 Apr	2014 May	2014 Jun	2014 Jul	2014 Aug	2014 Sep	2014 Oct	2014 Nov	2014 Dec	2015 Jan	2015 Year-to-date
<b>Canada</b>	1.1%	1.0%	2.1%	2.1%	2.3%	2.1%	2.1%	2.3%	2.2%	2.5%	2.5%	2.8%	2.8%
Full-service restaurants	1.0%	1.0%	2.3%	2.3%	2.5%	2.4%	2.4%	2.5%	2.4%	2.8%	2.7%	2.8%	2.8%
Quick-service restaurants	0.9%	0.8%	1.7%	1.6%	1.6%	1.4%	1.5%	1.7%	1.6%	1.7%	1.9%	2.7%	2.7%
Cafeteria	1.1%	1.0%	2.1%	2.1%	2.3%	2.2%	2.1%	2.3%	2.3%	2.5%	2.5%	2.8%	2.8%
<b>Newfoundland and Labrador</b>	2.1%	1.8%	1.7%	1.6%	1.6%	1.9%	2.1%	2.6%	2.4%	2.3%	2.8%	3.2%	3.2%
<b>Prince Edward Island</b>	-0.1%	-1.3%	0.2%	-1.5%	-1.4%	-0.8%	-0.6%	1.5%	1.4%	1.8%	1.9%	2.3%	2.3%
<b>Nova Scotia</b>	0.5%	0.2%	0.6%	0.4%	1.0%	1.4%	1.5%	1.9%	1.9%	2.4%	2.8%	3.8%	3.8%
<b>New Brunswick</b>	1.3%	1.4%	1.4%	1.7%	1.5%	1.8%	1.9%	2.0%	1.9%	2.1%	2.4%	2.6%	2.6%
<b>Quebec</b>	3.2%	3.3%	3.4%	3.7%	3.8%	3.6%	3.7%	3.7%	3.5%	3.9%	3.7%	3.9%	3.9%
<b>Ontario</b>	1.3%	1.1%	1.0%	1.1%	1.3%	1.0%	1.0%	1.4%	1.3%	1.6%	1.6%	2.0%	2.0%
<b>Manitoba</b>	3.4%	3.3%	2.9%	2.6%	4.2%	3.1%	2.8%	2.9%	2.7%	3.0%	3.7%	3.8%	3.8%
<b>Saskatchewan</b>	2.8%	2.7%	2.8%	2.5%	2.1%	2.6%	2.2%	2.2%	2.3%	2.6%	3.0%	2.5%	2.5%
<b>Alberta</b>	2.3%	2.6%	2.7%	2.0%	2.2%	2.8%	2.0%	1.9%	2.1%	2.4%	2.6%	2.8%	2.8%
<b>British Columbia</b>	-4.5%	-4.5%	2.3%	2.1%	1.7%	1.8%	2.0%	2.0%	2.1%	2.4%	2.2%	2.6%	2.6%

Source: Statistics Canada