

Reference Period: February 2014

MONTHLY INFOSTATS



**Restaurants
Canada**

The voice of foodservice | La voix des services alimentaires

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May 12,
2014

Monthly InfoStats – February 2014

Commercial Foodservice Industry (preliminary results)

Highlights

Commercial foodservice sales in **Canada** slowed to 4.4% growth in February following a 5.9% increase in January.

Foodservice sales at **full-service restaurants** grew by 4.2% in February, as healthy gains in British Columbia, Alberta and Ontario offset a 2.7% decline in Quebec.

Quick-service restaurants led all segments with a 6.2% increase in spending with solid growth across most of the country.

Due to weaker spending in Alberta and Quebec, **caterer** revenues moderated to 1.9% growth in February following a 4.0% increase in January.

Sales at **drinking places** tumbled by 4.2% in February with eight provinces reporting a decline.

Total foodservice sales in **Newfoundland and Labrador** advanced by 6.1%, as double-digit gains at quick-service restaurants and drinking places offset a moderation in spending at full-service restaurants and caterers.

After struggling in February 2013, foodservice sales on **Prince Edward Island** rebounded with a robust 13.5% increase in February 2014 – the strongest growth in the country.

Foodservice sales in **Nova Scotia** rose by 3.0% in February, as strong gains at quick-service restaurants were partially offset by lower sales at caterers and drinking places.

A rebound in spending at full- and quick-service restaurants lifted total foodservice sales in **New Brunswick** by 3.7% -- the province's strongest monthly increase since January 2013.

Quebec reported the weakest performance as sales were flat on a year-over-year basis. Although sales at quick-service restaurants expanded by a solid 6.5%, spending fell at full-service restaurants, caterers and drinking places.

Led by strong gains at full- and quick-service restaurants, total foodservice sales in **Ontario** advanced by a solid 5.8%. This represents a sharp rebound in spending following a tepid 0.5% increase in sales in February 2013.

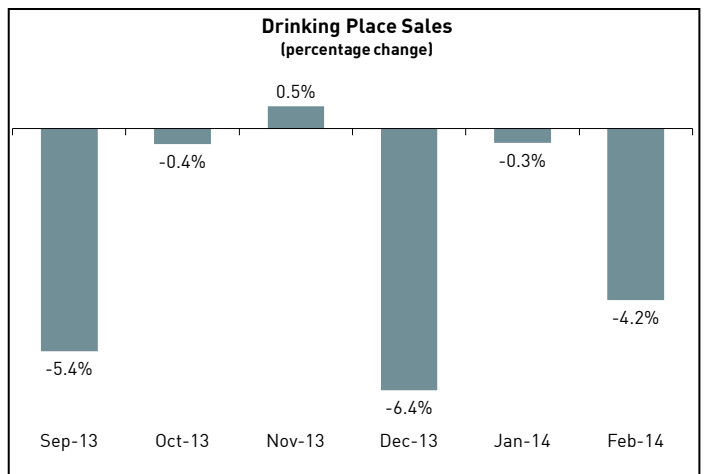
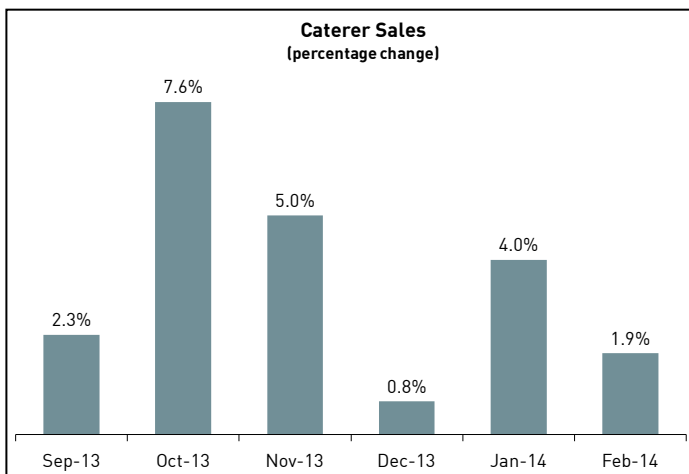
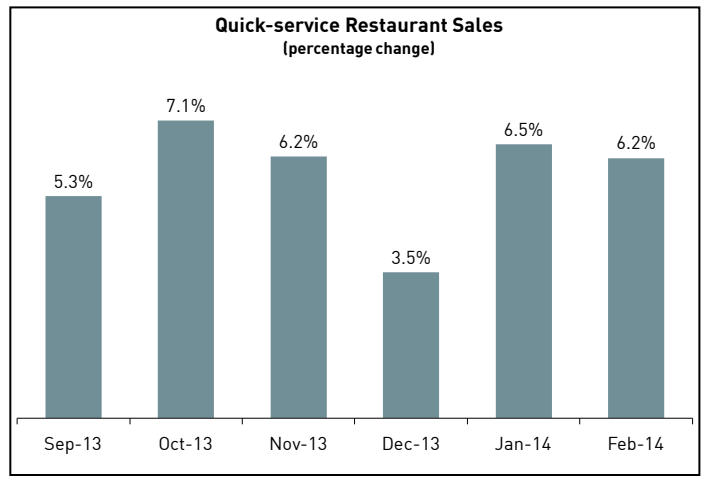
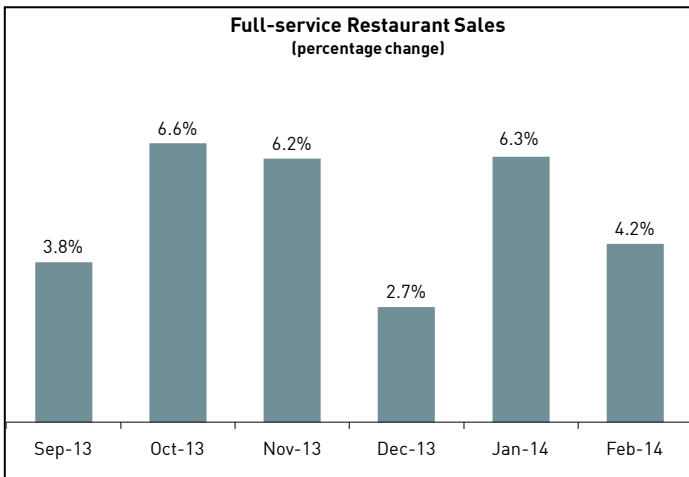
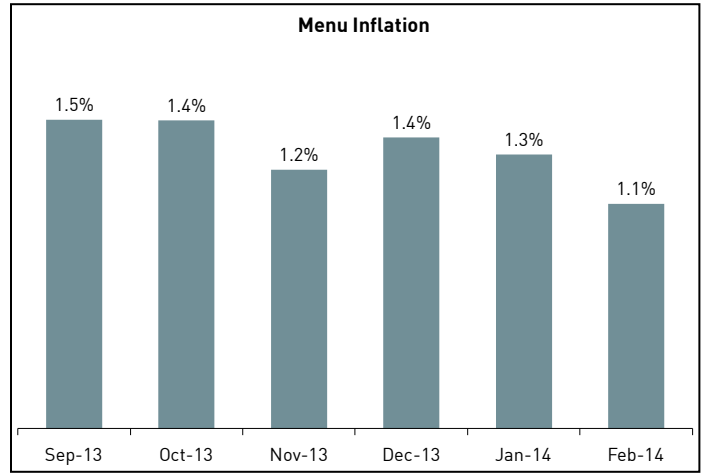
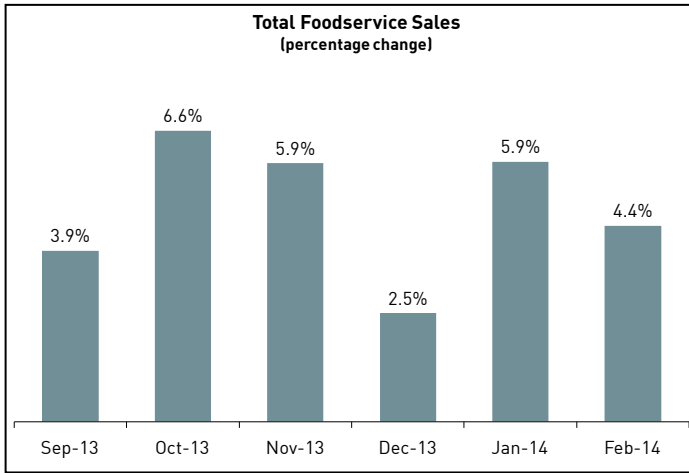
After weak gains in February 2013, foodservice sales in **Manitoba** bounced back with a 7.2% increase in February 2014. Growth was led by a 12.1% jump in sales at full-service restaurants.

After several years of strong gains, foodservice sales in **Saskatchewan** moderated to 2.3% growth in February.

Foodservice sales in **Alberta** advanced by 4.9%, as healthy gains at restaurants offset a slowdown in caterer revenue and lower sales at drinking places.

On the heels of improved growth in 2013, foodservice sales in **British Columbia** continue to post solid gains, climbing 6.3% in February. Growth was led by strong demand at full-service restaurants (+7.9%) and quick-service restaurants (+5.8%).

Commercial Foodservice Trends - Canada



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

Monthly InfoStats – February 2014

The Economy

Highlights

On a month-over-month basis, **Canada's economy** expanded by a modest 0.2% in February.

Preliminary estimates show that the **United States economy** expanded by a disappointing 0.1% (annualized) in Q1.

Consumer confidence rose for the fourth consecutive month, up 1.3 points to 89.8 in April. This represents the highest level since September 2013.

Increased spending at home furnishings and health care stores lifted **retail sales** by 0.5% in February.

The pace of **inflation** rose to 1.5% in March compared to 1.1% in February.

Canada's job market shed nearly 29,000 jobs in April.

More people exiting the workforce kept the **unemployment rate** unchanged at 6.9%.

Net employment in the United States grew by a stronger-than-expected 288,000 jobs in April. The unemployment rate now sits at 6.3% -- the lowest level since September 2008.

On a month-over-month basis, **Canada's economy** advanced by 0.2% in February following a solid 0.5% expansion in January. Increased copper and nickel mining boosted mining, quarrying and oil and gas extraction by 1.5%, while manufacturing climbed by a solid 0.6%.

Preliminary results from the **United States** show the economy grew by a disappointing 0.1% (annualized) in the first quarter of 2014. Analysts were expecting a 1.2% expansion. Bad weather, a decline in exports and lower government spending restrained overall economic activity. Consumer spending, in contrast, rose by a healthy 3.0%.

The Conference Board of Canada's **consumer confidence index** increased for the fourth consecutive month, up 1.3 points to 89.8 (2002 = 100) in April, as consumer sentiment improved about current finances and making a major purchase.

Month-over-month **retail sales** rose by 0.5% in February following a 0.9% increase in January. The biggest gains were at home furnishings stores (+2.7%), health and personal care stores (+2.6%), and electronics and appliance stores (+1.3%).

Retail sales improved in seven provinces. While Prince Edward Island (+1.8%) and New Brunswick (+1.5%) posted the strongest gains, retail spending

fell in Manitoba (-1.3%) and British Columbia (-1.0%).

Canada's year-over-year **inflation rate** increased to 1.5% in March compared to 1.1% in February. Gasoline prices rose by 1.4% in March following a 1.3% increase in February.

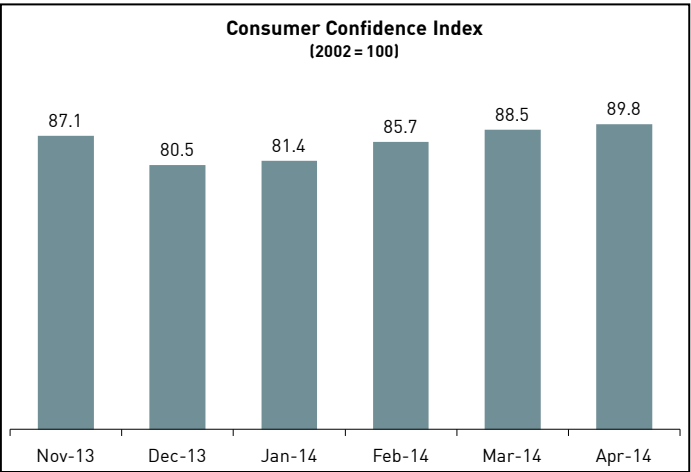
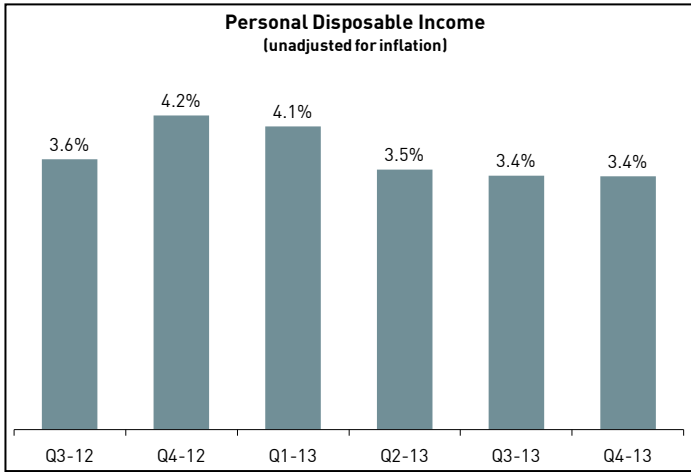
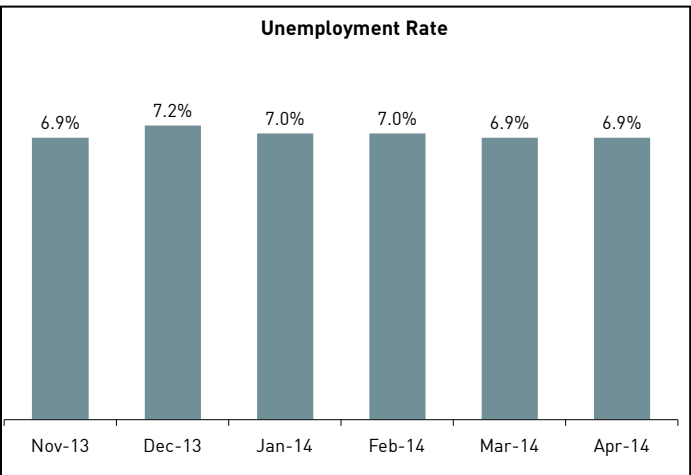
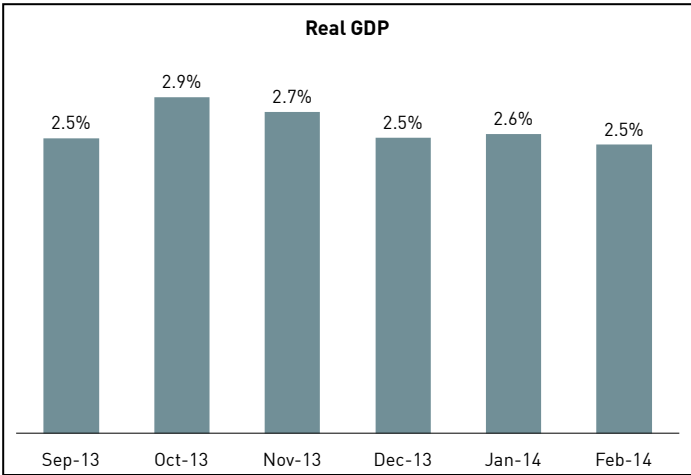
On a year-over-year basis, consumers paid 1.7% more for **food at grocery stores** in March, up from 1.1% in February. Prices rose for beef (+9.5%), fish (+9.3%), fresh fruit (+8.8%) and fresh vegetables (+5.3%).

Net employment in Canada tumbled by 28,900 jobs in April following an increase of 42,900 jobs in March. Full-time employment fell by 30,900 jobs while part-time employment grew by just 2,000 jobs. Nevertheless, the unemployment rate held steady at 6.9% as more people left the workforce.

Net employment fell in seven provinces in April. While Quebec posted the largest decline, shedding 32,000 jobs, Ontario reported the largest job increase (+17,600).

In the **United States**, net employment rose by a stronger-than-expected 288,000 jobs in April. The combination of rising employment and a decrease in labour force participation reduced the unemployment rate to 6.3% from 6.7% in March.

Economic Indicators - Canada



Source: Statistics Canada and Conference Board of Canada

Note: GDP and Personal Disposable Income are year-over-year changes. Consumer confidence and the unemployment rate are actual values.

COMMERCIAL FOODSERVICE SALES

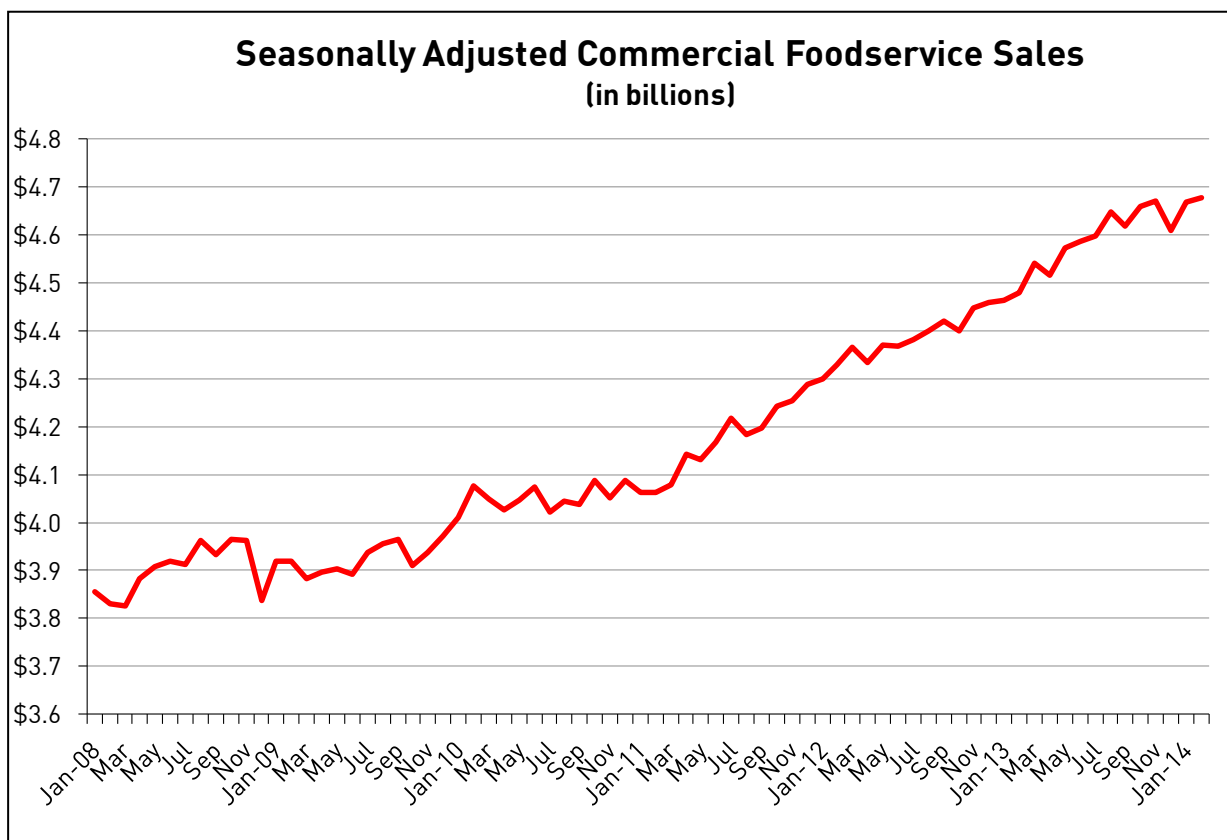
	Period	Amount	This period over year ago (%)	Year-to- date [%]	2013 over 2012[%]	2012 over 2011[%]
NOMINAL GROWTH						
Sales (in \$millions)						
Total	February	\$4,081.7	4.4%	5.2%	4.5%	5.1%
Sales by Sector (in \$millions)						
Full-service Restaurants	February	\$1,787.1	4.2%	5.2%	5.4%	5.3%
Quick-service Restaurants	February	\$1,752.1	6.2%	6.4%	4.2%	5.4%
Social & Contract Caterers	February	\$369.7	1.9%	2.9%	4.6%	5.5%
Drinking Places	February	\$172.9	-4.2%	-2.3%	0.0%	-0.3%
Sales by Province (in \$millions)						
Newfoundland and Labrador	February	\$58.0	6.1%	7.8%	9.2%	8.7%
Prince Edward Island	February	\$13.4	13.5%	10.9%	4.5%	3.6%
Nova Scotia	February	\$95.3	3.0%	1.8%	0.8%	3.6%
New Brunswick	February	\$70.8	3.7%	2.2%	0.3%	2.1%
Quebec	February	\$755.1	0.0%	1.4%	2.6%	5.0%
Ontario	February	\$1,559.3	5.8%	5.1%	4.2%	5.1%
Manitoba	February	\$118.9	7.2%	9.4%	5.9%	5.3%
Saskatchewan	February	\$125.9	2.3%	3.0%	7.0%	7.6%
Alberta	February	\$638.8	4.9%	6.6%	6.4%	8.4%
British Columbia	February	\$633.8	6.3%	9.0%	6.2%	2.0%
REAL GROWTH (see note below)						
Sales (in 2002 \$ millions)						
Total	February	\$3,046.0	3.4%	4.0%	3.0%	2.6%
Sales by Sector (in \$millions)						
Full-service Restaurants	February	\$1,321.8	3.1%	4.0%	3.8%	2.7%
Quick-service Restaurants	February	\$1,336.4	5.2%	5.3%	2.5%	3.3%
Social & Contract Caterers	February	\$275.9	0.8%	1.7%	3.0%	3.0%
Drinking Places	February	\$129.0	-5.2%	-3.4%	-1.5%	-2.7%
Sales by Province (in \$millions)						
Newfoundland and Labrador	February	\$41.1	4.0%	5.6%	6.3%	5.6%
Prince Edward Island	February	\$10.2	13.6%	11.2%	3.5%	0.9%
Nova Scotia	February	\$68.8	2.4%	1.1%	-0.9%	2.8%
New Brunswick	February	\$51.6	2.3%	1.1%	-1.5%	0.3%
Quebec	February	\$550.7	-3.1%	-1.6%	0.4%	1.4%
Ontario	February	\$1,176.8	4.5%	3.5%	2.2%	2.7%
Manitoba	February	\$85.7	3.7%	5.9%	2.5%	2.9%
Saskatchewan	February	\$90.5	-0.5%	0.0%	4.1%	6.5%
Alberta	February	\$475.0	2.5%	4.1%	3.2%	6.7%
British Columbia	February	\$494.4	-2.2%	6.8%	4.0%	-0.1%

Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			February	January	December	November
NOMINAL GROWTH						
Sales (in \$millions)						
Total	February	\$4,677.7	0.2%	1.3%	-1.3%	0.2%
Sales by Sector (in \$millions)						
Full-service Restaurants	February	\$2,013.3	0.1%	0.5%	-0.7%	0.5%
Quick-service Restaurants	February	\$2,083.2	0.4%	2.3%	-1.9%	0.3%
Social & Contract Caterers	February	\$390.0	0.5%	0.3%	-1.1%	-1.4%
Drinking Places	February	\$191.2	-0.2%	0.1%	-1.8%	0.5%
Sales by Province (in \$millions)						
Newfoundland and Labrador	February	\$70.4	0.3%	2.6%	-3.4%	1.4%
Prince Edward Island	February	\$18.5	1.5%	3.0%	-0.4%	2.0%
Nova Scotia	February	\$112.8	1.8%	3.8%	-3.4%	-0.8%
New Brunswick	February	\$83.5	1.1%	3.4%	-3.0%	0.0%
Quebec	February	\$889.2	0.2%	2.5%	-2.9%	0.3%
Ontario	February	\$1,784.6	0.4%	0.6%	-0.8%	-0.1%
Manitoba	February	\$136.3	-1.7%	0.8%	-1.6%	1.7%
Saskatchewan	February	\$144.7	-0.1%	1.3%	-5.0%	1.0%
Alberta	February	\$702.1	0.2%	1.1%	-1.0%	0.0%
British Columbia	February	\$721.8	-0.2%	0.8%	0.6%	0.7%

Source: Statistics Canada



MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2013 over 2012(%)	2012 over 2011(%)
By Sector						
Menu Inflation – Total	February	134.0	1.1%	1.2%	1.5%	2.4%
Menu Inflation – Full Service	February	135.2	1.0%	1.2%	1.5%	2.6%
Menu Inflation – Quick Service	February	131.1	0.9%	1.0%	1.6%	2.0%
Menu Inflation – Cafeterias/Other	February	134.1	1.1%	1.1%	1.5%	2.4%
By Province						
Newfoundland	February	141.2	2.1%	2.1%	2.7%	3.0%
Prince Edward Island	February	132.0	-0.1%	-0.2%	1.1%	2.7%
Nova Scotia	February	138.6	0.5%	0.7%	1.7%	0.9%
New Brunswick	February	137.1	1.3%	1.0%	1.9%	1.8%
Quebec	February	137.1	3.2%	3.0%	2.2%	3.6%
Ontario	February	132.5	1.3%	1.5%	2.0%	2.3%
Manitoba	February	138.8	3.4%	3.3%	3.3%	2.4%
Saskatchewan	February	139.1	2.8%	3.0%	2.8%	1.0%
Alberta	February	134.5	2.3%	2.4%	3.1%	1.6%
British Columbia	February	128.2	-4.5%	-4.4%	-2.6%	2.1%

THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2013 over 2012(%)	2012 over 2011(%)
General Indicators						
Real GDP (2002 \$billion)	February	\$1,614.3	2.5%	2.5%	2.0%	1.8%
Consumer Price Index (2002=100)	February	124.1	1.1%	1.3%	0.9%	1.5%
Number of Employed ('000's)	February	17,790.3	0.5%	0.7%	1.3%	1.2%
Unemployment Rate ¹	February	7.0%	7.0%	7.0%	7.1%	7.3%
Prime Rate ¹	February	3.00%	3.00%	3.00%	3.0%	3.00%
Consumer Confidence Index	February	85.7	6.1%	2.0%	7.1%	-3.5%
Disposable Income (\$billion)	Q4'13	\$1,090.4	3.4%	3.6%	3.6%	3.9%
Other (in \$ millions)						
Supermarkets and Grocery Stores	February	\$6,152.2	0.2%	0.7%	-0.1%	1.2%
Commercial Foodservice Employment²						
Number of Employed ('000's)	February	961.9	2.6%	3.1%	3.8%	4.3%
Average Weekly Hours	February	21.8	3.3%	0.9%	-1.7%	0.5%
Average Weekly Wage	February	\$333.71	4.5%	1.6%	-1.9%	2.7%

Source: Statistics Canada

¹ Refers to actual values

² Unadjusted for seasonal variation

Commercial Foodservice Sales Trends

year-over-year nominal change

	2013 Mar	2013 Apr	2013 May	2013 Jun	2013 Jul	2013 Aug	2013 Sep	2013 Oct	2013 Nov	2013 Dec	2014 Jan	2014 Feb	2014 Year-to-date
Canada	3.4%	4.9%	6.0%	4.5%	4.9%	6.4%	3.9%	6.6%	5.9%	2.5%	5.9%	4.4%	5.2%
Full-service restaurants	5.6%	5.4%	7.5%	6.2%	6.0%	7.1%	3.8%	6.6%	6.2%	2.7%	6.3%	4.2%	5.2%
Quick-service restaurants	1.5%	3.4%	4.4%	3.5%	4.0%	5.9%	5.3%	7.1%	6.2%	3.5%	6.5%	6.2%	6.4%
Caterers	2.9%	10.8%	5.8%	2.9%	7.7%	7.0%	2.3%	7.6%	5.0%	0.8%	4.0%	1.9%	2.9%
Drinking Places	1.8%	2.5%	7.1%	-0.6%	-1.9%	3.5%	-5.4%	-0.4%	0.5%	-6.4%	-0.3%	-4.2%	-2.3%
Newfoundland and Labrador	8.2%	11.3%	10.7%	7.7%	6.0%	9.8%	8.5%	13.3%	12.5%	4.9%	9.5%	6.1%	7.8%
Full-service restaurants	22.6%	30.9%	24.9%	18.0%	9.7%	12.7%	5.0%	13.3%	13.4%	3.8%	5.8%	-0.7%	2.5%
Quick-service restaurants	1.8%	1.5%	2.8%	-0.1%	1.3%	3.5%	6.3%	6.7%	5.9%	1.2%	11.2%	11.3%	11.2%
Caterers	6.4%	15.0%	10.5%	11.6%	20.9%	21.1%	23.0%	28.1%	23.4%	20.0%	8.7%	2.6%	5.6%
Drinking Places	9.7%	4.5%	19.3%	14.9%	-7.7%	17.9%	0.8%	25.5%	36.1%	0.9%	17.3%	13.3%	15.3%
Prince Edward Island	3.3%	4.1%	5.0%	4.4%	1.4%	0.5%	4.6%	14.1%	7.5%	6.7%	8.6%	13.5%	10.9%
Full-service restaurants	8.2%	9.3%	12.7%	5.2%	0.8%	2.2%	8.5%	12.7%	5.0%	11.0%	5.5%	19.7%	12.3%
Quick-service restaurants	1.6%	3.5%	3.3%	5.0%	2.2%	-1.4%	0.0%	16.5%	8.2%	4.8%	11.7%	11.4%	11.6%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Nova Scotia	0.6%	1.2%	2.3%	0.7%	2.8%	2.2%	2.5%	1.9%	0.4%	-4.2%	0.7%	3.0%	1.8%
Full-service restaurants	2.1%	2.4%	6.2%	2.8%	0.9%	3.0%	7.3%	5.2%	-0.6%	-7.2%	-2.2%	1.0%	-0.6%
Quick-service restaurants	-1.7%	-0.6%	-0.3%	-1.0%	3.5%	0.8%	0.6%	1.0%	2.9%	-1.8%	5.5%	8.2%	6.8%
Caterers	-3.2%	-9.0%	-11.4%	-12.9%	-13.8%	-7.6%	-9.0%	-7.9%	-10.3%	-9.6%	-9.1%	-7.9%	-8.5%
Drinking Places	22.9%	41.1%	33.5%	30.7%	40.0%	26.2%	13.3%	15.9%	8.1%	4.6%	-3.8%	-5.3%	-4.6%
New Brunswick	0.3%	2.7%	1.1%	0.5%	0.2%	0.6%	0.7%	1.7%	0.2%	-5.3%	0.7%	3.7%	2.2%
Full-service restaurants	4.1%	2.8%	2.6%	-1.6%	-4.4%	-2.5%	-3.8%	-1.8%	-0.4%	-4.9%	1.4%	4.0%	2.6%
Quick-service restaurants	-0.1%	3.4%	1.4%	2.2%	3.0%	2.6%	4.0%	4.4%	1.4%	-4.0%	1.4%	5.1%	3.2%
Caterers	-9.4%	0.8%	-8.0%	-6.9%	-0.4%	0.6%	-6.0%	-7.9%	-5.4%	-13.8%	-10.3%	-7.3%	-8.7%
Drinking Places	-6.0%	-5.1%	-3.2%	-3.9%	-6.7%	-5.1%	-4.9%	0.4%	-5.3%	-14.5%	0.2%	-0.9%	-0.3%

	2013 Mar	2013 Apr	2013 May	2013 Jun	2013 Jul	2013 Aug	2013 Sep	2013 Oct	2013 Nov	2013 Dec	2014 Jan	2014 Feb	2014 Year-to-date
Quebec	2.8%	2.3%	5.3%	3.1%	3.6%	5.1%	0.6%	3.7%	3.3%	-1.2%	2.8%	0.0%	1.4%
Full-service restaurants	4.3%	0.4%	3.9%	3.9%	3.6%	5.9%	-0.4%	2.9%	3.5%	-3.3%	1.5%	-2.7%	-0.6%
Quick-service restaurants	0.6%	3.3%	6.8%	4.8%	4.9%	5.1%	4.3%	8.2%	5.3%	3.8%	6.2%	6.5%	6.4%
Caterers	10.0%	16.5%	10.4%	-2.3%	7.0%	1.6%	-3.1%	-4.2%	0.0%	-1.9%	-1.8%	-3.6%	-2.8%
Drinking Places	-3.5%	-3.0%	2.7%	-6.2%	-8.1%	1.1%	-7.3%	-5.1%	-5.1%	-9.0%	0.1%	-8.1%	-4.1%
Ontario	3.1%	4.7%	5.3%	4.6%	4.2%	5.6%	3.5%	6.1%	4.6%	1.7%	4.4%	5.8%	5.1%
Full-service restaurants	4.3%	4.9%	6.1%	6.9%	5.3%	5.2%	3.9%	6.8%	5.0%	1.7%	5.6%	6.0%	5.8%
Quick-service restaurants	1.1%	3.2%	3.9%	2.6%	2.4%	5.1%	4.1%	5.4%	4.2%	2.7%	3.3%	6.3%	4.7%
Caterers	7.3%	11.9%	8.7%	5.9%	9.9%	10.5%	0.5%	8.8%	6.5%	-0.6%	6.4%	4.8%	5.6%
Drinking Places	7.3%	6.3%	8.2%	1.5%	3.7%	5.8%	-3.8%	-0.2%	-0.6%	-7.5%	-1.8%	-1.4%	-1.6%
Manitoba	1.8%	5.2%	4.3%	6.8%	8.8%	9.4%	5.9%	9.5%	13.5%	7.9%	11.5%	7.2%	9.4%
Full-service restaurants	4.8%	8.2%	6.6%	6.1%	9.1%	8.3%	1.6%	6.8%	15.2%	11.9%	16.2%	12.1%	14.2%
Quick-service restaurants	-1.6%	0.6%	4.0%	8.0%	10.1%	12.0%	8.4%	9.6%	10.7%	2.7%	7.7%	5.6%	6.7%
Caterers	5.1%	21.4%	-7.6%	6.9%	1.2%	0.6%	16.1%	26.5%	25.2%	24.6%	14.5%	-5.9%	4.1%
Drinking Places	10.2%	2.1%	0.1%	-6.2%	-5.6%	-2.3%	-2.6%	-3.7%	-0.3%	-13.7%	-8.2%	-6.9%	-7.5%
Saskatchewan	4.7%	8.7%	9.0%	6.4%	5.8%	6.8%	6.0%	8.8%	9.3%	1.3%	3.8%	2.3%	3.0%
Full-service restaurants	7.6%	13.6%	11.8%	8.2%	3.5%	5.5%	2.7%	6.9%	7.6%	-0.3%	2.3%	2.7%	2.5%
Quick-service restaurants	1.6%	5.7%	7.6%	5.6%	8.0%	7.4%	9.0%	11.4%	11.6%	3.1%	6.5%	3.2%	4.9%
Caterers	-3.8%	-8.2%	-4.0%	-5.6%	2.9%	3.1%	10.0%	5.2%	7.3%	12.5%	7.5%	6.3%	6.9%
Drinking Places	13.1%	11.0%	11.8%	10.8%	6.6%	13.5%	4.1%	6.1%	7.0%	-8.6%	-6.4%	-7.8%	-7.1%
Alberta	4.6%	7.6%	8.3%	4.5%	5.6%	8.1%	7.2%	9.1%	8.5%	4.7%	8.3%	4.9%	6.6%
Full-service restaurants	8.4%	11.3%	11.6%	4.8%	8.2%	10.7%	8.4%	9.8%	9.4%	6.8%	7.4%	5.7%	6.6%
Quick-service restaurants	4.2%	4.6%	5.6%	5.5%	4.9%	8.5%	8.6%	9.1%	10.1%	5.0%	11.6%	6.0%	8.9%
Caterers	-10.7%	4.1%	0.7%	-3.6%	-0.5%	-1.9%	-0.7%	9.6%	-0.7%	-2.5%	2.0%	1.3%	1.6%
Drinking Places	8.6%	9.3%	18.5%	5.6%	-1.7%	-2.5%	-3.7%	0.2%	4.2%	-5.9%	-3.2%	-6.0%	-4.7%
British Columbia	4.6%	4.7%	7.0%	5.7%	7.7%	9.3%	5.6%	8.9%	9.0%	8.0%	11.8%	6.3%	9.0%
Full-service restaurants	7.3%	6.0%	11.6%	10.0%	10.5%	11.2%	6.1%	9.0%	9.4%	10.3%	13.9%	7.9%	10.9%
Quick-service restaurants	2.8%	4.2%	3.2%	2.8%	5.6%	7.4%	6.1%	9.0%	9.3%	7.2%	11.8%	5.8%	8.8%
Caterers	8.4%	7.8%	4.8%	6.0%	14.0%	13.7%	15.1%	14.9%	12.1%	5.9%	7.4%	5.2%	6.3%
Drinking Places	-6.0%	-3.8%	1.1%	-5.6%	-5.3%	2.7%	-11.0%	-0.8%	1.4%	-2.7%	3.3%	-1.5%	0.9%

Menu Inflation

	2013 Apr	2013 May	2013 Jun	2013 Jul	2013 Aug	2013 Sep	2013 Oct	2013 Nov	2013 Dec	2014 Jan	2014 Feb	2014 Mar	2014 Year-to-date
Canada	1.2%	1.2%	1.1%	1.5%	1.5%	1.5%	1.4%	1.2%	1.4%	1.3%	1.1%	1.0%	1.1%
Full-service restaurants	1.3%	1.2%	1.1%	1.2%	1.3%	1.3%	1.4%	1.2%	1.3%	1.4%	1.0%	1.0%	1.1%
Quick-service restaurants	1.3%	1.3%	1.3%	2.0%	1.9%	1.9%	1.7%	1.3%	1.4%	1.0%	0.9%	0.8%	0.9%
Cafeteria	1.2%	1.2%	1.1%	1.5%	1.5%	1.4%	1.4%	1.3%	1.3%	1.2%	1.1%	1.0%	1.1%
Newfoundland and Labrador	2.6%	2.7%	3.0%	3.0%	3.1%	2.8%	2.8%	2.6%	2.4%	2.1%	2.1%	1.8%	2.0%
Prince Edward Island	1.5%	1.9%	2.0%	-0.2%	0.1%	-0.6%	-0.5%	1.2%	1.2%	-0.3%	-0.1%	-1.3%	-0.6%
Nova Scotia	2.3%	2.0%	2.1%	2.1%	2.1%	1.7%	1.6%	1.3%	1.3%	0.8%	0.5%	0.2%	0.5%
New Brunswick	2.6%	2.1%	2.4%	1.7%	1.6%	1.6%	1.6%	1.1%	1.0%	0.7%	1.3%	1.4%	1.2%
Quebec	2.1%	2.0%	2.2%	2.7%	2.6%	2.6%	2.5%	2.3%	2.9%	2.9%	3.2%	3.3%	3.1%
Ontario	2.1%	1.9%	1.9%	2.2%	2.0%	2.0%	2.0%	1.9%	1.8%	1.8%	1.3%	1.1%	1.4%
Manitoba	3.5%	3.8%	3.1%	4.2%	3.8%	3.3%	4.0%	3.8%	2.5%	3.2%	3.4%	3.3%	3.3%
Saskatchewan	2.2%	2.4%	2.7%	2.7%	3.2%	3.5%	3.5%	3.1%	2.8%	3.3%	2.8%	2.7%	2.9%
Alberta	2.9%	3.3%	2.6%	2.5%	3.3%	3.6%	3.6%	3.0%	3.3%	2.5%	2.3%	2.6%	2.5%
British Columbia	-4.3%	-4.5%	-4.2%	-4.0%	-4.0%	-4.0%	-4.3%	-4.4%	-4.0%	-4.3%	-4.5%	-4.5%	-4.4%

Source: Statistics Canada