

Reference Period: February 2015

MONTHLY INFOSTATS



**Restaurants
Canada**

The voice of foodservice | La voix des services alimentaires

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Monthly InfoStats – February 2015

Commercial Foodservice Industry (preliminary results)

Highlights

Commercial foodservice sales in Canada decelerated to 4.4% growth in February due to a slowdown in spending across all segments.

Sales at **full-service restaurants** rose by 3.7% in February. This represents the weakest growth since March 2014.

Healthy gains in most provinces lifted total **quick-service restaurant** sales by 5.8%.

Caterers led all segments with a 6.4% jump in revenue. Despite a sharp slowdown in Alberta and British Columbia, several provinces reported double-digit gains.

Drinking place sales tumbled by 7.0% in February following a 4.5% decrease in January.

Despite a weak economic climate due to the decline in oil prices, **Newfoundland and Labrador** led the country with a 13.3% jump in sales in February. Although total growth was mostly driven by robust gains in the caterer segment (+41%), restaurants and drinking places also reported healthy gains.

Total foodservice sales on **Prince Edward Island** slipped 1.4% as gains at quick-service restaurants were offset by a double-digit decline at full-service restaurants.

Nova Scotia's restaurant industry grew by a modest 3.2% as higher demand at full-service restaurants was offset by lower spending at quick-service restaurants, caterers and drinking places.

Rising spending at caterers and full-service restaurants lifted total foodservice sales in **New Brunswick** by 3.4% in February.

Quebec's restaurant industry continued to struggle as sales slipped 0.1% in February. Sales fell by 16.5% at drinking places and dropped 2.2% at full-service restaurants. In contrast, sales at caterers jumped by a healthy 11.5%.

Total foodservice sales in **Ontario** slowed to 3.7% in February – the province's weakest growth since December 2013. Sales moderated across all segments, with drinking places posting the largest decline (-11.4%).

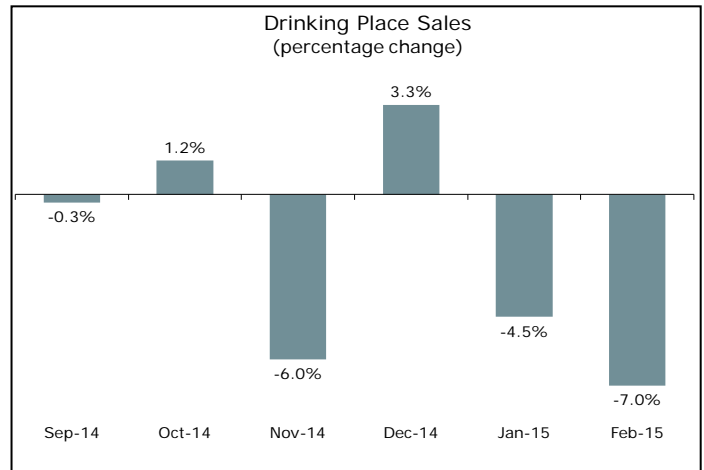
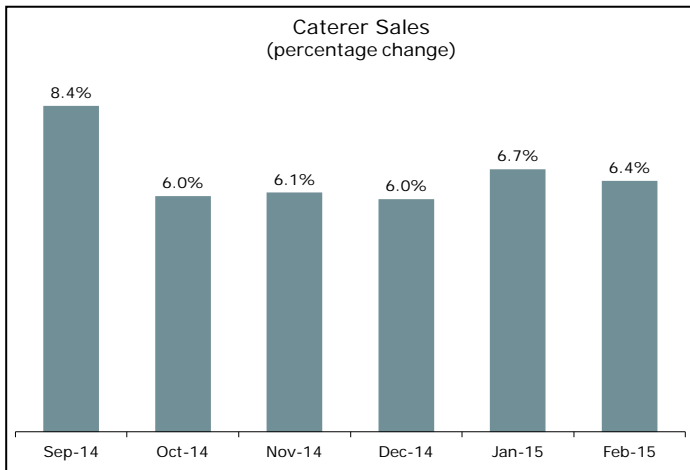
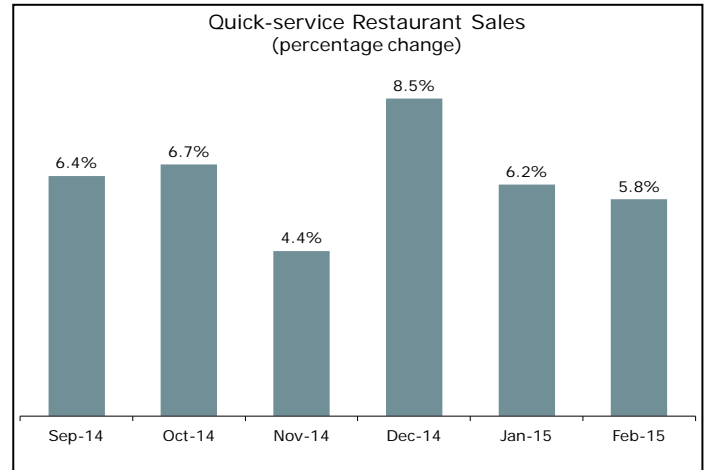
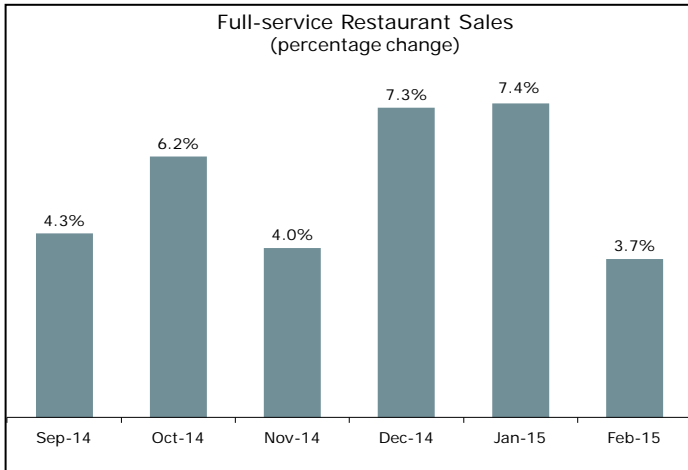
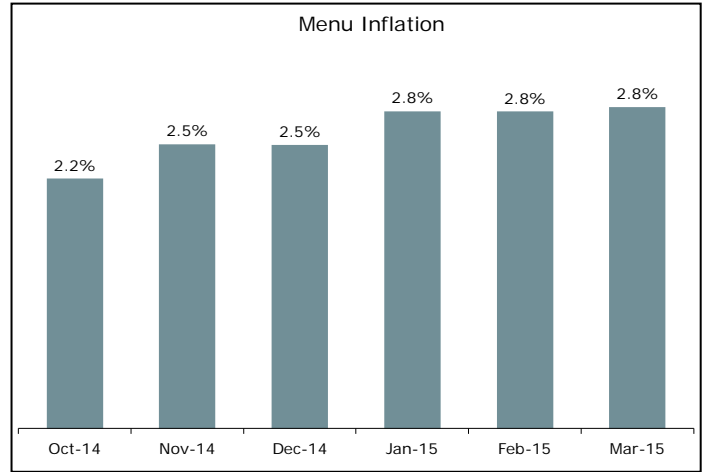
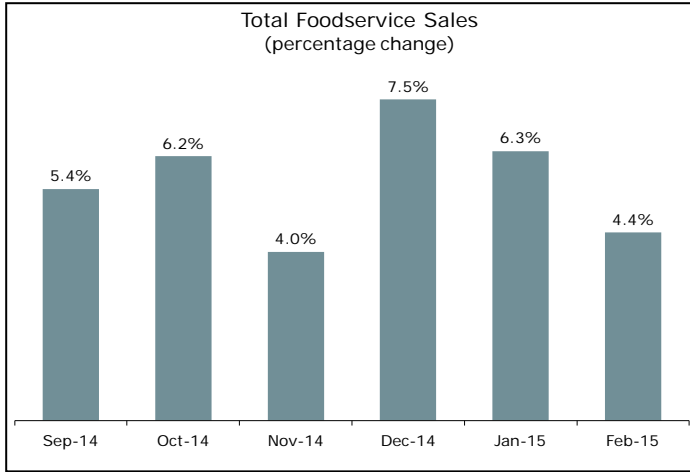
Led by robust gains at caterers, total foodservice sales in **Manitoba** jumped by 5.6%. In contrast, sales at quick-service restaurants moderated to 1.7% growth following strong gains in 2014.

Total foodservice sales in **Saskatchewan** advanced by 4.1% in February after two months of growth above 7%. Caterers led all segments with a 15.4% increase in sales.

Alberta's foodservice industry grew by a healthy 6.3% in February. Although caterers posted a 1.0% decline, sales increased by 11.0% at quick-service restaurants and 4.5% at full-service restaurants.

Total foodservice sales in **British Columbia** jumped by 9.2% due to an increase in units and strong consumer demand at full- and quick-service restaurants.

Commercial Foodservice Trends - Canada



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

Highlights

Canada's economy was flat in February as gains in retail and utilities were offset by declines in manufacturing and oil & gas extraction.

Consumer confidence fell in April as Canadians were less optimistic about their financial and job security.

Retail spending improved in February due to healthy gains at general merchandise, electronics and furniture stores.

Lower gasoline prices held Canada's inflation rate to 1.2% in February.

Total employment in Canada fell by 20,000 jobs in April due to a decline in part-time employment.

Canada's unemployment rate held steady at 6.8% in April.

Net employment in the United States rose by a solid 223,000 jobs in April. As a result, the unemployment rate fell to 5.4%.

On a month-over-month basis, **Canada's real GDP** was flat in February after contracting 0.2% in January. The biggest declines were in the manufacturing, oil & gas extraction, wholesale trade and transportation industries. In contrast, retail and utilities posted solid gains.

Given the weak economic performance in January and February, **Canada's real GDP** will be relatively flat in Q1. A stronger American economy and weak Canadian dollar will boost Canada's real GDP in the second half of 2015. The strongest gains will be in Ontario and British Columbia.

Preliminary data show the **United States economy** expanded by a lacklustre 0.2% (annualized) in Q1. This was attributed to bad winter weather, as well as lower oil and gas investment.

In April, **consumer confidence** in Canada tumbled by 13.6 points to 94.7 (2014 = 100) as more Canadians were pessimistic about their future financial situation and job security.

Month-over-month **retail sales** advanced by 1.7% in February following two consecutive months of declines. Growth was led by gains at general merchandise stores (+5.6%), electronics and appliances (+1.9%), and furniture (+1.7%).

At the provincial level, **retail spending** rose in seven provinces. British Columbia and New Brunswick led the country with growth of 5.9% and 2.2% respectively. In contrast, Nova Scotia, Prince Edward Island and Newfoundland reported declines.

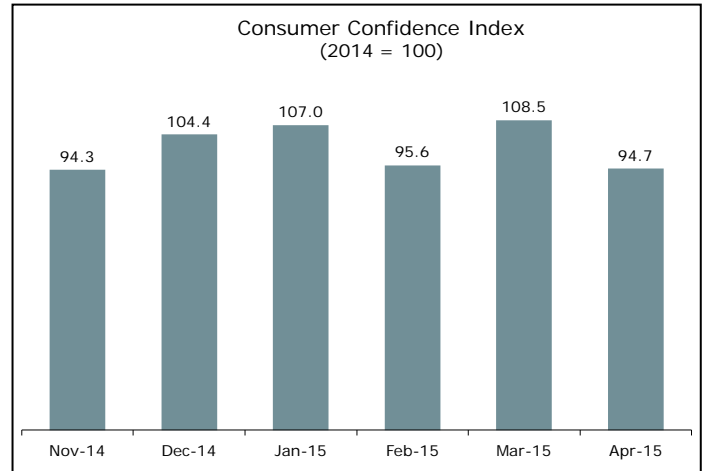
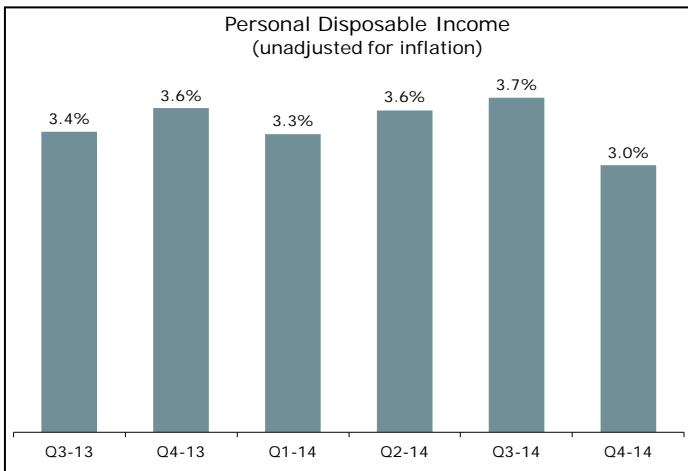
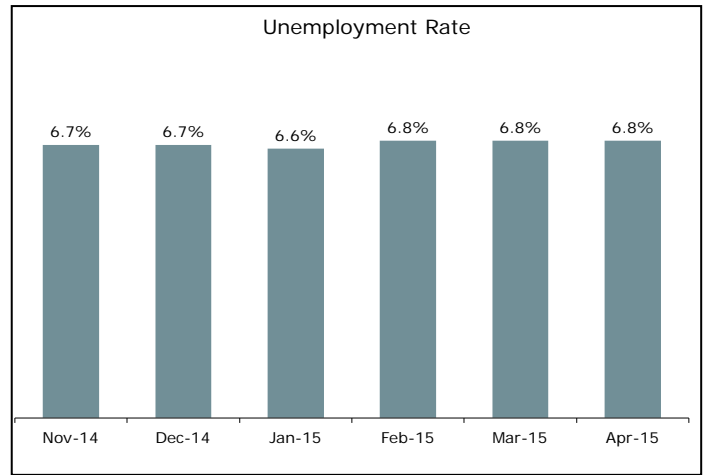
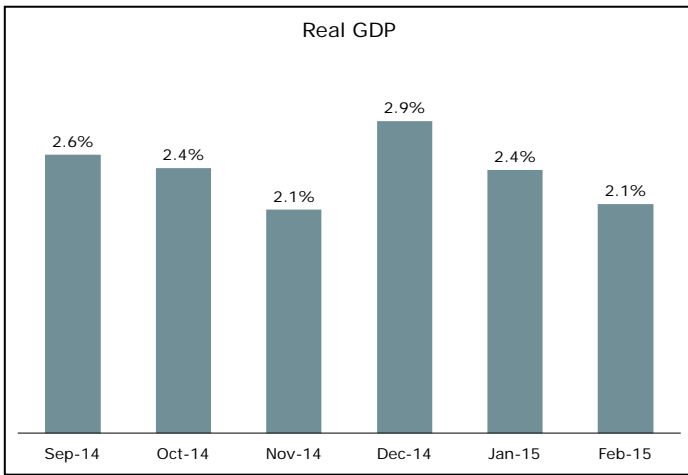
Canada's year-over-year **inflation rate** rose slightly to 1.2% in March. Gasoline prices were 19.2% lower compared to March 2014. Excluding gasoline, inflation held steady at 2.2%.

On a year-over-year basis, prices for **food at grocery stores** were 4.2% higher in March. The largest increases were for beef (+17.8%), pork (+11.8%), pasta (+11.4%) and fresh vegetables (+6.4%).

Net employment in Canada fell by 20,000 jobs in April following an increase of 29,000 jobs in March. The unemployment rate remained at 6.8% for the third consecutive month.

In the **United States**, net employment rose by a healthy 223,000 jobs in April. As a result, the unemployment rate slipped by a tenth of a percentage point to 5.4%.

Economic Indicators - Canada



Source: Statistics Canada and Conference Board of Canada

Note: GDP and Personal Disposable Income are year-over-year changes. Consumer confidence and the unemployment rate are actual values.

COMMERCIAL FOODSERVICE SALES

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2014 over 2013(%)	2013 over 2012(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	February	\$4,221.9	4.4%	5.4%	5.3%	4.4%
Sales by Sector (in \$millions)						
Full-service Restaurants	February	\$1,840.7	3.7%	5.6%	5.0%	5.2%
Quick-service Restaurants	February	\$1,828.8	5.8%	6.0%	5.8%	4.4%
Social & Contract Caterers	February	\$393.3	6.4%	6.6%	6.6%	3.4%
Drinking Places	February	\$159.1	-7.0%	-5.7%	-0.6%	-1.2%
Sales by Province (in \$millions)						
Newfoundland and Labrador	February	\$64.0	13.3%	11.4%	2.8%	9.5%
Prince Edward Island	February	\$12.2	-1.4%	1.4%	2.2%	3.6%
Nova Scotia	February	\$97.1	3.2%	4.5%	5.1%	0.3%
New Brunswick	February	\$72.0	3.4%	3.3%	4.0%	-0.1%
Quebec	February	\$742.7	-0.1%	1.3%	1.4%	1.9%
Ontario	February	\$1,610.6	3.7%	5.7%	6.3%	4.3%
Manitoba	February	\$124.1	5.6%	6.6%	4.8%	5.0%
Saskatchewan	February	\$132.7	4.1%	5.6%	5.0%	5.9%
Alberta	February	\$667.8	6.3%	6.5%	6.1%	7.3%
British Columbia	February	\$686.0	9.2%	8.1%	7.6%	5.8%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	February	\$3,066.0	1.6%	2.6%	3.2%	2.9%
Sales by Sector (in \$millions)						
Full-service Restaurants	February	\$1,324.3	0.9%	2.7%	2.8%	3.7%
Quick-service Restaurants	February	\$1,357.7	3.0%	3.2%	4.3%	2.8%
Social & Contract Caterers	February	\$285.6	3.6%	3.7%	4.5%	1.9%
Drinking Places	February	\$115.6	-9.5%	-8.3%	-2.5%	-2.7%
Sales by Province (in \$millions)						
Newfoundland and Labrador	February	\$43.8	9.6%	7.8%	0.7%	6.6%
Prince Edward Island	February	\$9.1	-3.3%	-0.8%	2.2%	2.6%
Nova Scotia	February	\$67.5	-0.6%	0.7%	3.7%	-1.4%
New Brunswick	February	\$51.3	1.0%	0.7%	2.3%	-1.9%
Quebec	February	\$522.7	-3.6%	-2.4%	-2.1%	-0.3%
Ontario	February	\$1,190.4	1.6%	3.6%	4.9%	2.3%
Manitoba	February	\$86.1	1.7%	2.7%	1.6%	1.6%
Saskatchewan	February	\$93.2	1.6%	3.1%	2.4%	3.0%
Alberta	February	\$482.5	3.3%	3.5%	3.7%	4.0%
British Columbia	February	\$522.1	6.5%	5.5%	5.5%	3.6%

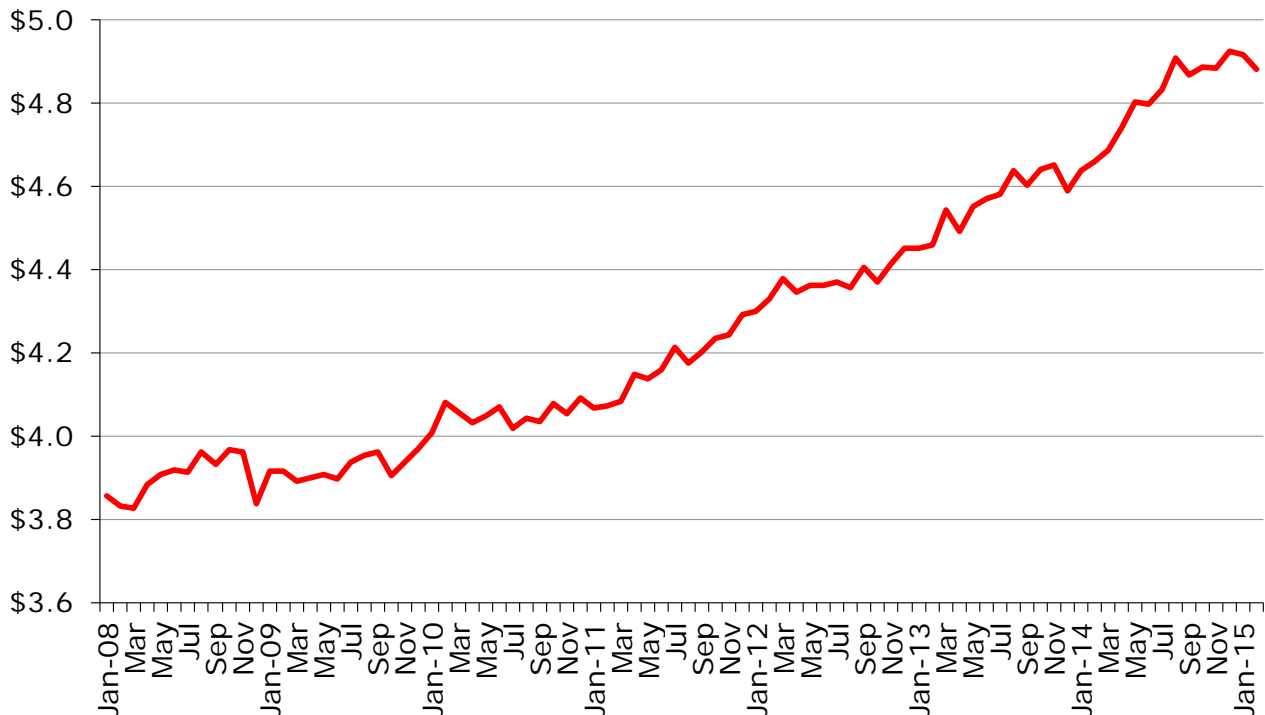
Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			February	January	December	November
NOMINAL GROWTH						
Sales (in \$millions)						
Total	February	\$4,881.0	-0.7%	-0.2%	0.9%	-0.1%
Sales by Sector (in \$millions)						
Full-service Restaurants	February	\$2,086.1	-1.9%	-0.4%	1.3%	0.0%
Quick-service Restaurants	February	\$2,194.2	0.1%	0.0%	0.8%	-0.1%
Social & Contract Caterers	February	\$419.9	0.7%	1.8%	-1.7%	0.4%
Drinking Places	February	\$180.7	-0.7%	-4.4%	2.5%	-1.2%
Sales by Province (in \$millions)						
Newfoundland and Labrador	February	\$76.2	2.3%	-1.9%	1.8%	7.0%
Prince Edward Island	February	\$17.0	-2.0%	-1.0%	1.0%	0.3%
Nova Scotia	February	\$116.6	-0.1%	-1.7%	1.3%	-0.7%
New Brunswick	February	\$86.5	1.1%	-0.5%	1.3%	0.0%
Quebec	February	\$883.7	-1.6%	0.4%	0.6%	-0.7%
Ontario	February	\$1,862.6	-1.9%	-0.2%	1.4%	-1.1%
Manitoba	February	\$143.5	-0.9%	1.1%	-0.1%	-1.1%
Saskatchewan	February	\$152.6	-1.0%	0.6%	0.0%	0.3%
Alberta	February	\$747.3	0.9%	-1.0%	1.2%	0.0%
British Columbia	February	\$781.0	1.2%	-0.1%	-0.1%	2.8%

Source: Statistics Canada

Seasonally Adjusted Commercial Foodservice Sales (in billions)



MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2014 over 2013(%)	2013 over 2012(%)
By Sector						
Menu Inflation – Total	February	137.7	2.8%	2.8%	2.0%	1.5%
Menu Inflation – Full Service	February	139.0	2.8%	2.8%	2.1%	1.5%
Menu Inflation – Quick Service	February	134.7	2.7%	2.7%	1.4%	1.6%
Menu Inflation – Cafeterias	February	137.8	2.8%	2.8%	2.0%	1.5%
By Province						
Newfoundland	February	146.0	3.4%	3.3%	2.1%	2.7%
Prince Edward Island	February	134.7	2.0%	2.2%	0.1%	1.1%
Nova Scotia	February	143.9	3.8%	3.8%	1.3%	1.7%
New Brunswick	February	140.4	2.4%	2.5%	1.7%	1.9%
Quebec	February	142.1	3.6%	3.8%	3.5%	2.2%
Ontario	February	135.3	2.1%	2.0%	1.3%	2.0%
Manitoba	February	144.1	3.8%	3.8%	3.1%	3.3%
Saskatchewan	February	142.4	2.4%	2.4%	2.6%	2.8%
Alberta	February	138.4	2.9%	2.9%	2.3%	3.1%
British Columbia	February	131.4	2.5%	2.5%	0.4%	-2.6%

THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2014 over 2013(%)	2013 over 2012(%)
General Indicators						
Real GDP (2002 \$billion)	February	\$1,653.3	2.3%	2.3%	2.4%	2.1%
Consumer Price Index (2002=100)	February	124.3	1.0%	1.0%	1.9%	0.9%
Number of Employed ('000's)	February	17,886.9	0.7%	0.7%	0.6%	1.4%
Unemployment Rate ¹	February	6.6%	7.1%	6.7%	6.9%	7.1%
Prime Rate ¹	February	2.85%	3.00%	2.85%	3.00%	3.00%
Consumer Confidence (2014=100)	February	107.0	5.6%	5.6%	4.9%	9.2%
Disposable Income (\$billion)	Q4'14	\$1,127.8	3.0%	3.4%	3.4%	3.8%
Other (in \$ millions)						
Supermarkets and Grocery Stores	February	\$7,283.4	6.9%	6.9%	1.2%	0.2%
Commercial Foodservice Employment²						
Number of Employed ('000's)	February	998.4	2.7%	2.7%	2.2%	3.8%
Average Weekly Hours	February	21.7	0.2%	0.2%	1.4%	-1.7%
Average Weekly Wage	February	\$333.11	1.6%	1.6%	1.6%	-1.9%

Source: Statistics Canada

¹ Refers to actual values

² Unadjusted for seasonal variation

Commercial Foodservice Sales Trends

year-over-year nominal change

	2014 Mar	2014 Apr	2014 May	2014 Jun	2014 Jul	2014 Aug	2014 Sep	2014 Oct	2014 Nov	2014 Dec	2015 Jan	2015 Feb	2015 Year-to-date
Canada	3.2%	5.1%	6.2%	4.0%	5.7%	5.8%	5.4%	6.2%	4.0%	7.5%	6.3%	4.4%	5.4%
Full-service restaurants	1.7%	4.2%	6.1%	4.2%	5.4%	6.4%	4.3%	6.2%	4.0%	7.3%	7.4%	3.7%	5.6%
Quick-service restaurants	4.9%	6.4%	6.2%	4.1%	6.2%	5.0%	6.4%	6.7%	4.4%	8.5%	6.2%	5.8%	6.0%
Caterers	6.7%	3.4%	9.2%	7.3%	6.4%	10.8%	8.4%	6.0%	6.1%	6.0%	6.7%	6.4%	6.6%
Drinking Places	-4.7%	2.9%	2.3%	-4.8%	3.4%	-0.3%	-0.3%	1.2%	-6.0%	3.3%	-4.5%	-7.0%	-5.7%
Newfoundland and Labrador	3.0%	-1.1%	-0.1%	0.2%	0.7%	-0.6%	2.4%	-0.2%	6.4%	13.4%	9.6%	13.3%	11.4%
Full-service restaurants	-2.4%	-7.7%	-4.5%	1.1%	6.1%	5.8%	3.2%	-0.2%	-0.3%	6.2%	8.7%	6.5%	7.7%
Quick-service restaurants	4.9%	6.9%	6.7%	5.9%	6.2%	2.1%	5.2%	4.9%	3.4%	10.4%	4.8%	5.4%	5.1%
Caterers	7.9%	-12.7%	-12.2%	-14.6%	-27.4%	-22.1%	-7.5%	-11.4%	27.7%	32.7%	23.0%	41.3%	32.2%
Drinking Places	-3.7%	4.5%	3.7%	-7.0%	12.1%	6.6%	9.1%	-1.9%	-5.6%	12.5%	7.1%	5.7%	6.4%
Prince Edward Island	-3.5%	1.1%	3.1%	1.6%	2.5%	0.2%	-0.3%	3.7%	4.9%	7.6%	4.0%	-1.4%	1.4%
Full-service restaurants	-2.9%	4.1%	0.3%	-1.5%	-1.0%	-2.7%	-6.7%	-0.7%	-2.0%	-8.1%	-8.2%	-11.4%	-9.8%
Quick-service restaurants	-3.2%	-1.7%	3.0%	1.6%	4.6%	2.6%	5.2%	6.9%	10.7%	19.6%	12.2%	6.4%	9.4%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Nova Scotia	-2.1%	2.9%	4.9%	5.0%	6.4%	9.1%	6.2%	7.1%	5.5%	11.8%	5.8%	3.2%	4.5%
Full-service restaurants	-3.7%	2.8%	4.9%	6.9%	13.9%	18.1%	6.4%	11.9%	11.2%	18.3%	14.2%	14.7%	14.4%
Quick-service restaurants	0.4%	4.3%	6.3%	5.6%	4.0%	5.9%	7.9%	5.9%	3.5%	10.7%	1.9%	-1.6%	0.2%
Caterers	-8.6%	-4.7%	-9.3%	-8.0%	-12.7%	-8.7%	0.7%	-2.1%	-2.6%	-3.2%	-0.8%	-7.6%	-4.3%
Drinking Places	-0.1%	4.9%	13.0%	4.4%	2.5%	-0.9%	-1.3%	6.1%	2.9%	6.7%	1.8%	-4.4%	-1.3%
New Brunswick	-1.9%	4.4%	7.6%	2.4%	5.5%	4.9%	3.5%	4.2%	1.8%	10.3%	3.1%	3.4%	3.3%
Full-service restaurants	-1.7%	4.7%	6.3%	0.0%	4.8%	5.2%	2.7%	7.0%	4.8%	11.4%	5.3%	5.0%	5.2%
Quick-service restaurants	-1.8%	4.5%	8.0%	3.5%	6.1%	5.1%	4.2%	3.3%	1.1%	10.5%	1.4%	2.7%	2.1%
Caterers	-2.0%	0.0%	15.5%	6.2%	0.6%	12.9%	4.4%	9.7%	2.5%	6.8%	17.7%	9.9%	13.5%
Drinking Places	-4.4%	7.6%	3.4%	-4.0%	3.5%	-4.6%	-3.4%	-6.9%	-8.5%	5.3%	-4.4%	-5.5%	-4.9%

	2014 Mar	2014 Apr	2014 May	2014 Jun	2014 Jul	2014 Aug	2014 Sep	2014 Oct	2014 Nov	2014 Dec	2015 Jan	2015 Feb	2015 Year-to-date
Quebec	-3.0%	-0.1%	1.0%	-1.0%	2.0%	3.0%	2.3%	4.0%	0.1%	4.6%	2.6%	-0.1%	1.3%
Full-service restaurants	-6.3%	-0.3%	0.5%	-2.4%	0.9%	2.1%	0.1%	2.9%	-0.4%	5.3%	3.8%	-2.2%	0.8%
Quick-service restaurants	2.1%	0.0%	2.5%	1.2%	3.7%	4.3%	6.0%	7.0%	2.9%	6.5%	2.3%	3.0%	2.6%
Caterers	4.6%	-0.5%	2.3%	2.8%	3.2%	12.6%	5.2%	2.4%	1.0%	0.6%	11.0%	11.5%	11.3%
Drinking Places	-12.9%	1.6%	-5.5%	-8.4%	-0.4%	-7.8%	-5.3%	-2.9%	-14.6%	-7.7%	-15.3%	-16.5%	-15.9%
Ontario	4.5%	5.6%	8.0%	5.3%	7.3%	6.4%	7.4%	7.2%	4.6%	7.9%	7.6%	3.7%	5.7%
Full-service restaurants	4.8%	4.2%	8.9%	5.7%	6.9%	6.4%	7.8%	7.9%	4.8%	8.8%	9.9%	3.5%	6.7%
Quick-service restaurants	4.6%	7.5%	6.9%	5.3%	7.8%	5.6%	6.5%	6.8%	4.2%	7.1%	6.7%	4.4%	5.6%
Caterers	6.1%	1.8%	9.0%	7.0%	6.7%	11.7%	11.0%	8.2%	7.4%	7.9%	6.0%	5.1%	5.5%
Drinking Places	-7.0%	6.1%	9.1%	-4.8%	8.1%	3.9%	2.8%	-0.1%	-1.6%	6.5%	-5.3%	-11.4%	-8.4%
Manitoba	0.2%	4.6%	6.6%	2.6%	5.6%	4.2%	2.9%	7.3%	3.6%	4.7%	7.5%	5.6%	6.6%
Full-service restaurants	-7.1%	1.3%	7.1%	1.2%	5.6%	3.6%	1.6%	6.9%	2.1%	-0.6%	2.8%	4.3%	3.5%
Quick-service restaurants	6.2%	9.1%	5.9%	2.8%	1.9%	0.8%	2.6%	4.4%	4.4%	7.8%	8.4%	1.7%	5.1%
Caterers	9.4%	-2.4%	12.4%	10.5%	38.2%	34.8%	13.6%	26.2%	8.8%	16.9%	29.9%	39.0%	34.2%
Drinking Places	-7.4%	-5.1%	-1.7%	0.0%	4.1%	8.0%	-7.1%	3.3%	-6.7%	10.6%	0.9%	1.3%	1.1%
Saskatchewan	4.5%	5.9%	5.0%	4.7%	6.3%	6.8%	3.1%	5.8%	1.7%	7.2%	7.1%	4.1%	5.6%
Full-service restaurants	5.2%	3.1%	4.2%	7.1%	7.7%	8.2%	4.9%	5.7%	0.3%	7.9%	4.7%	4.1%	4.4%
Quick-service restaurants	5.5%	9.0%	5.8%	3.1%	4.8%	6.5%	3.7%	6.3%	3.0%	7.7%	8.6%	3.9%	6.3%
Caterers	20.1%	23.4%	15.5%	21.3%	22.3%	18.8%	0.9%	16.5%	23.5%	4.7%	24.6%	15.4%	19.9%
Drinking Places	-15.4%	-7.1%	-2.6%	-8.6%	-2.6%	-6.5%	-8.9%	-5.8%	-15.6%	0.3%	-1.1%	-5.3%	-3.2%
Alberta	5.2%	8.2%	8.1%	6.4%	5.9%	6.8%	5.1%	6.9%	3.8%	8.6%	6.7%	6.3%	6.5%
Full-service restaurants	4.1%	7.2%	10.0%	11.5%	6.3%	9.8%	4.2%	7.2%	3.6%	6.8%	7.1%	4.5%	5.8%
Quick-service restaurants	7.2%	9.0%	5.8%	0.8%	4.5%	3.4%	5.2%	6.3%	4.3%	12.7%	8.4%	11.0%	9.6%
Caterers	7.7%	14.2%	17.3%	18.5%	13.7%	15.5%	10.8%	8.9%	6.8%	0.3%	0.0%	-1.0%	-0.5%
Drinking Places	-7.3%	-0.1%	-2.8%	-2.6%	1.9%	-1.3%	2.2%	5.0%	-6.7%	3.5%	-1.2%	-5.9%	-3.6%
British Columbia	7.9%	9.1%	8.0%	5.9%	7.1%	7.6%	6.0%	6.4%	7.7%	8.3%	7.2%	9.2%	8.1%
Full-service restaurants	5.7%	9.4%	5.3%	4.4%	6.5%	8.2%	2.9%	5.3%	9.2%	7.1%	8.2%	9.6%	8.9%
Quick-service restaurants	9.1%	8.3%	9.1%	8.2%	8.1%	6.7%	10.0%	8.5%	8.1%	9.4%	7.2%	10.7%	8.9%
Caterers	10.8%	14.3%	18.7%	10.3%	6.1%	10.1%	6.3%	1.8%	1.5%	6.5%	2.2%	1.7%	1.9%
Drinking Places	13.9%	5.9%	9.6%	-2.0%	5.7%	6.1%	3.3%	7.7%	1.9%	12.2%	5.0%	5.7%	5.3%

Menu Inflation

	2014 Apr	2014 May	2014 Jun	2014 Jul	2014 Aug	2014 Sep	2014 Oct	2014 Nov	2014 Dec	2015 Jan	2015 Feb	2015 Mar	2015 Year-to-date
Canada	2.1%	2.1%	2.3%	2.1%	2.1%	2.3%	2.2%	2.5%	2.5%	2.8%	2.8%	2.8%	2.8%
Full-service restaurants	2.3%	2.3%	2.5%	2.4%	2.4%	2.5%	2.4%	2.8%	2.7%	2.8%	2.8%	2.8%	2.8%
Quick-service restaurants	1.7%	1.6%	1.6%	1.4%	1.5%	1.7%	1.6%	1.7%	1.9%	2.7%	2.7%	2.7%	2.8%
Cafeteria	2.1%	2.1%	2.3%	2.2%	2.1%	2.3%	2.3%	2.5%	2.5%	2.8%	2.8%	2.8%	2.8%
Newfoundland and Labrador	1.7%	1.6%	1.6%	1.9%	2.1%	2.6%	2.4%	2.3%	2.8%	3.2%	3.2%	3.4%	3.4%
Prince Edward Island	0.2%	-1.5%	-1.4%	-0.8%	-0.6%	1.5%	1.4%	1.8%	1.9%	2.3%	2.3%	2.0%	2.6%
Nova Scotia	0.6%	0.4%	1.0%	1.4%	1.5%	1.9%	1.9%	2.4%	2.8%	3.8%	3.8%	3.8%	3.9%
New Brunswick	1.4%	1.7%	1.5%	1.8%	1.9%	2.0%	1.9%	2.1%	2.4%	2.6%	2.6%	2.4%	2.5%
Quebec	3.4%	3.7%	3.8%	3.6%	3.7%	3.7%	3.5%	3.9%	3.7%	3.9%	3.9%	3.6%	3.6%
Ontario	1.0%	1.1%	1.3%	1.0%	1.0%	1.4%	1.3%	1.6%	1.6%	2.0%	2.0%	2.1%	2.1%
Manitoba	2.9%	2.6%	4.2%	3.1%	2.8%	2.9%	2.7%	3.0%	3.7%	3.8%	3.8%	3.8%	3.9%
Saskatchewan	2.8%	2.5%	2.1%	2.6%	2.2%	2.2%	2.3%	2.6%	3.0%	2.5%	2.5%	2.4%	2.5%
Alberta	2.7%	2.0%	2.2%	2.8%	2.0%	1.9%	2.1%	2.4%	2.6%	2.8%	2.8%	2.9%	3.0%
British Columbia	2.3%	2.1%	1.7%	1.8%	2.0%	2.0%	2.1%	2.4%	2.2%	2.6%	2.6%	2.5%	2.4%

Source: Statistics Canada