

Reference Period: January 2014

# MONTHLY INFOSTATS



**Restaurants  
Canada**

The voice of foodservice | La voix des services alimentaires

Prepared by  
**Chris Elliott, Senior Economist**

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2014

# Monthly InfoStats – January 2013

## Commercial Foodservice Industry (preliminary results)

### Highlights

**Commercial foodservice sales in Canada** began the year on a strong note with a 6.1% increase in January following a 2.5% gain in December.

**Full-service restaurants** led all segments with a 6.9% surge in sales in January due to strong demand in Western Canada and unit expansion in most provinces.

Sales at **quick-service restaurants** improved with a 6.7% increase in January after expanding 3.6% in December.

A moderation in revenue in Ontario and Alberta restrained total **caterer** sales to 2.7% growth in January. This follows flat sales in December.

Sales at **drinking places** were flat in January after a 5.5% decline in December. Although demand improved in British Columbia, sales remain down in the Prairies and Central Canada.

Total foodservice sales in **Newfoundland and Labrador** jumped by 9.3% as a rebound in spending at quick-service restaurants offset a moderation in demand at full-service restaurants.

Strong gains at quick- and full-service restaurants lifted total foodservice sales on **Prince Edward Island** by a solid 9.2% in January.

With lower sales at full-service restaurants and caterers, total foodservice sales in **Nova Scotia** slipped by 0.5% in January. Quick-service restaurants led all segments with a 5.2% increase.

Commercial foodservice sales in **New Brunswick** dropped by 0.8% in January, the worst performance of any province. The province's weak economy led to lacklustre spending at restaurants and drinking places.

Foodservice sales in **Quebec** expanded by a modest 2.7% in January. The province reported lower sales for caterers and drinking places. Sales at full-service restaurants grew by a disappointing 1.5%, while quick-service restaurant sales advanced by a solid 5.7%.

**Ontario's restaurant industry** improved in January with 4.5% growth in sales following a modest 1.8% gain in December. An increase in units boosted sales at full-service restaurants by 6.3%. Sales at quick-service restaurants and caterers rose by a steady 3.6% and 3.4% respectively.

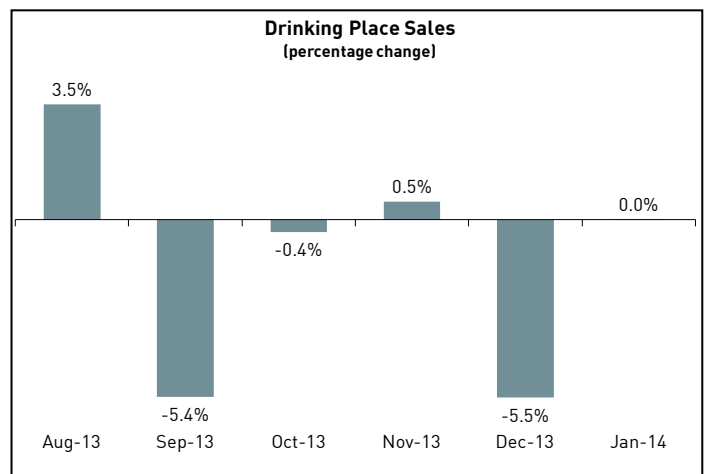
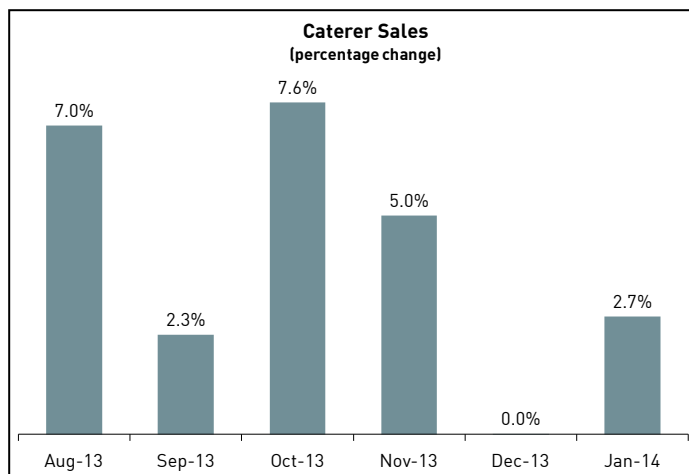
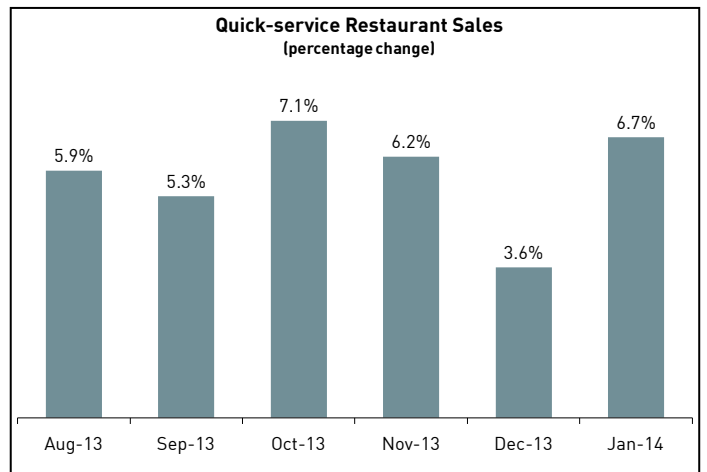
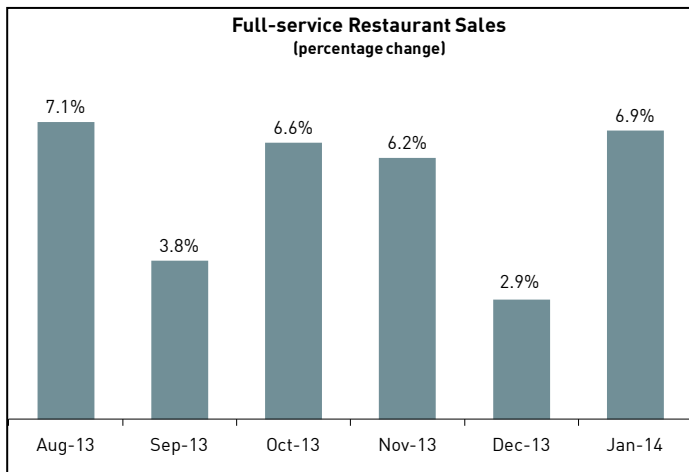
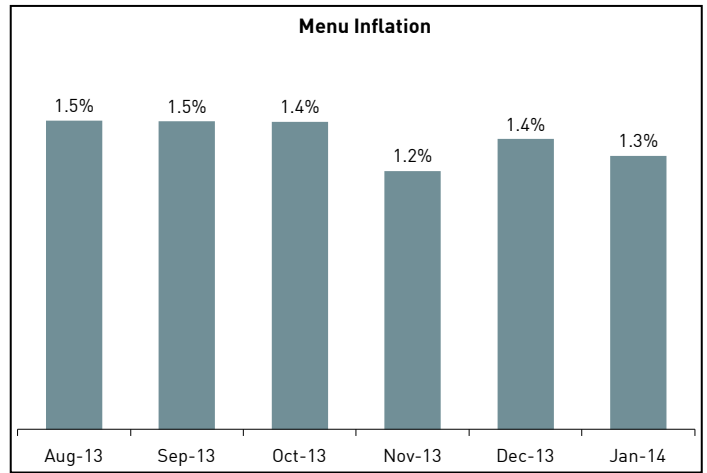
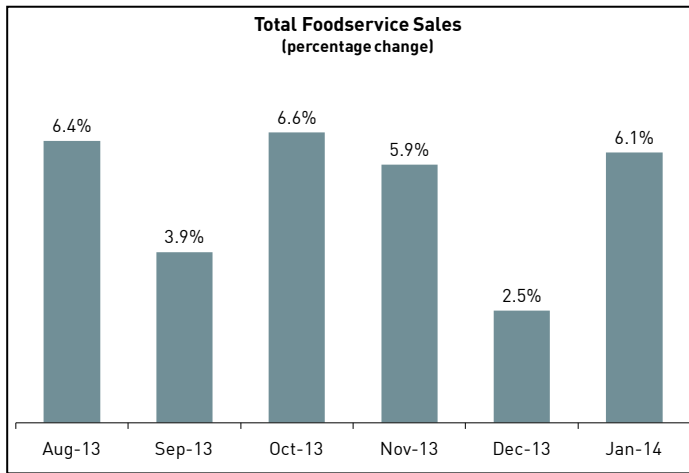
Due to healthy economic growth, **Manitoba** led the country with a 14.0% increase in sales. Restaurants and caterers posted solid double-digit gains.

Healthy gains by caterers and quick-service restaurants lifted total foodservice sales in **Saskatchewan** by 4.4% in January.

Robust consumer spending boosted total foodservice sales in **Alberta** by a solid 9.3% in January. Quick- and full-service restaurants posted growth of 11.6% and 9.6% respectively. Caterer and drinking place sales, however, continue to moderate.

Commercial foodservice sales in **British Columbia** jumped 12.0% in January due to double-digit gains at full- and quick-service restaurants. The strong growth reflects tepid sales reported in January 2013 and unit expansion.

# Commercial Foodservice Trends - Canada



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

# Monthly InfoStats – January 2014

## The Economy

### Highlights

On a month-over-month basis, **Canada's economy** expanded by 0.5% in January.

**Consumer confidence** improved for the third consecutive month, rising 2.9 points to 88.5 in March.

Following inclement weather in December, **retail spending** rebounded in January with a 1.3% increase.

Lower gasoline prices restrained the overall **inflation rate** to 1.1% in February.

**Canada's job market** added nearly 43,000 jobs in March after shedding 7,000 jobs in February.

Rising employment lowered the **unemployment rate** by a tenth of a percentage point to 6.9%.

The **United States economy** added a solid 192,000 jobs in March. The unemployment rate held steady at 6.7%.

On a month-over-month basis, **Canada's economy** rose by a stronger-than-expected 0.5% in January. This gain offsets the 0.5% contraction in December from inclement weather. Growth was led by a rebound in manufacturing (+2.0%) and retail trade (+1.3%).

TD Economics is forecasting that **economic activity** will grow by 1.4% in Q1 and by 2.2% in Q2 of 2014. Low interest rates and a recovery in the United States economy will boost Canada's economy by 2.5% in the second half of the year.

The Conference Board of Canada's **consumer confidence index** rose for the third consecutive month, up 2.9 points to 88.5 (2002 = 100) in March, as consumer sentiment about financial and job security improved.

Month-over-month **retail sales** grew by 1.3% in January, but not enough to offset the 1.8% decline in December from bad winter weather. The biggest gains were at building materials and garden equipment (+7.0%), department stores (+5.3%), furniture and home furnishings stores (+3.6%), and auto sales (+2.2%).

**Retail sales** improved in nine provinces with the largest gains in Manitoba (+6.1%) and Alberta (+3.5%). In contrast, retail sales slipped 0.1% in Quebec.

Canada's year-over-year **inflation rate** decelerated to 1.1% in February from 1.5% in January. Gasoline prices slipped by 1.3% in February following a 4.6% increase in January.

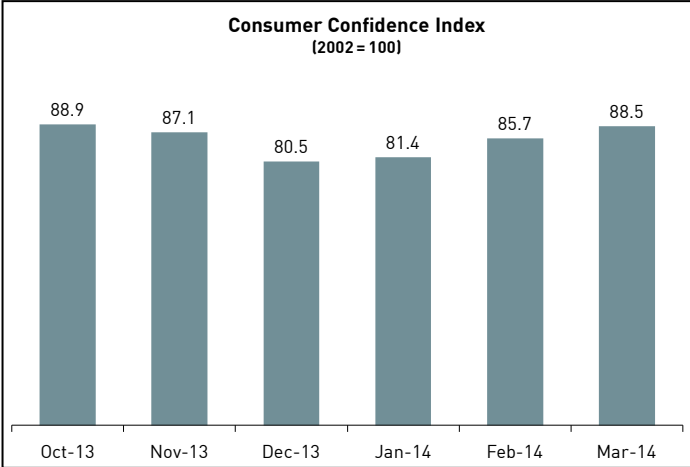
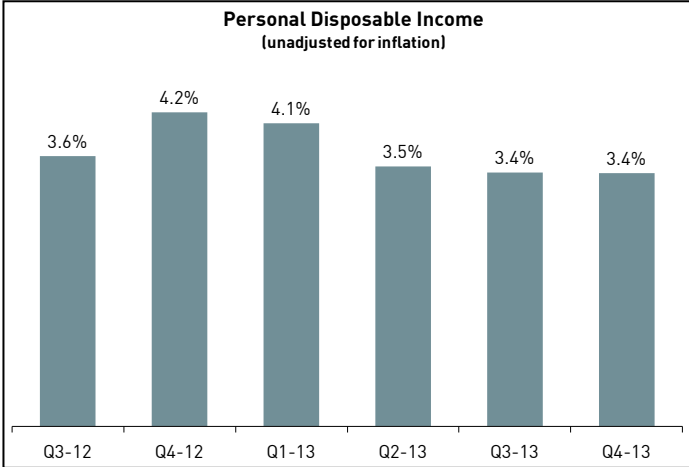
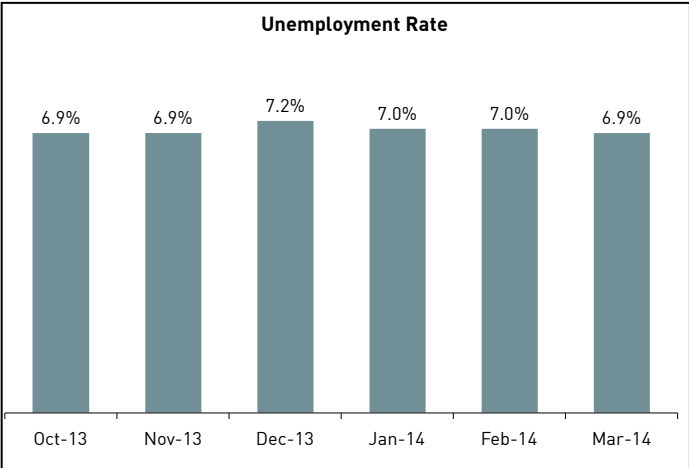
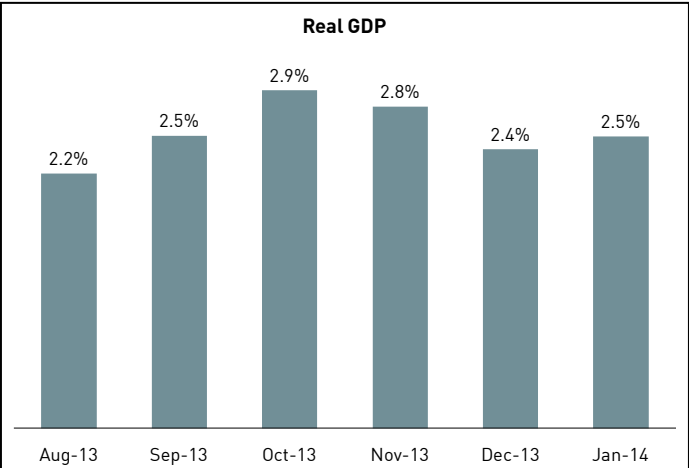
On a year-over-year basis, consumers paid just 1.1% more for **food at grocery stores** in February. Prices rose for beef (+5.9%), fish (+7.3%) and fresh fruit (+7.5%).

**Net employment** in Canada jumped by 42,900 jobs in March following a loss of 7,000 jobs in February. Full-time employment increased by 12,800 jobs while part-time employment rose by 30,100 jobs. As a result, the unemployment rate fell by a tenth of a percentage point to 6.9%.

**Net employment** rose in five provinces in March. The largest job gains were in British Columbia (+18,300), Quebec (+15,100) and Ontario (+13,400).

In the **United States**, net employment rose by a healthy 192,000 jobs in March following the creation of 197,000 jobs in February. More people entering the workforce, however, kept the unemployment rate unchanged at 6.7%.

# Economic Indicators - Canada



Source: Statistics Canada and Conference Board of Canada

Note: GDP and Personal Disposable Income are year-over-year changes. Consumer confidence and the unemployment rate are actual values.

# COMMERCIAL FOODSERVICE SALES

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2013 over 2012(%)	2012 over 2011(%)
<b>NOMINAL GROWTH</b>						
<b>Sales (in \$millions)</b>						
Total	January	\$4,218.2	6.1%	6.1%	4.6%	5.1%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	January	\$1,821.5	6.9%	6.9%	5.4%	5.3%
Quick-service Restaurants	January	\$1,871.0	6.7%	6.7%	4.2%	5.4%
Social & Contract Caterers	January	\$350.8	2.7%	2.7%	4.5%	5.5%
Drinking Places	January	\$174.9	0.0%	0.0%	0.1%	-0.3%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	January	\$60.3	9.3%	9.3%	9.2%	8.7%
Prince Edward Island	January	\$14.0	9.2%	9.2%	4.4%	3.6%
Nova Scotia	January	\$95.9	-0.5%	-0.5%	0.7%	3.6%
New Brunswick	January	\$72.1	-0.8%	-0.8%	0.3%	2.1%
Quebec	January	\$769.4	2.7%	2.7%	2.7%	5.0%
Ontario	January	\$1,607.9	4.5%	4.5%	4.2%	5.1%
Manitoba	January	\$127.7	14.0%	14.0%	6.1%	5.3%
Saskatchewan	January	\$133.8	4.4%	4.4%	7.0%	7.6%
Alberta	January	\$662.6	9.3%	9.3%	6.4%	8.4%
British Columbia	January	\$662.8	12.0%	12.0%	6.1%	2.0%
<b>REAL GROWTH (see note below)</b>						
<b>Sales (in 2002 \$ millions)</b>						
Total	January	\$3,152.6	4.8%	4.8%	3.0%	2.6%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	January	\$1,350.3	5.5%	5.5%	3.8%	2.7%
Quick-service Restaurants	January	\$1,427.1	5.6%	5.6%	2.5%	3.3%
Social & Contract Caterers	January	\$262.2	1.4%	1.4%	3.0%	3.0%
Drinking Places	January	\$130.7	-1.3%	-1.3%	-1.4%	-2.7%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	January	\$42.8	7.0%	7.0%	6.3%	5.6%
Prince Edward Island	January	\$10.7	9.6%	9.6%	3.4%	0.9%
Nova Scotia	January	\$69.3	-1.3%	-1.3%	-0.9%	2.8%
New Brunswick	January	\$52.8	-1.6%	-1.6%	-1.5%	0.3%
Quebec	January	\$562.9	-0.2%	-0.2%	0.4%	1.4%
Ontario	January	\$1,214.5	2.7%	2.7%	2.2%	2.7%
Manitoba	January	\$92.3	10.5%	10.5%	2.6%	2.9%
Saskatchewan	January	\$96.3	1.1%	1.1%	4.1%	6.5%
Alberta	January	\$493.0	6.6%	6.6%	3.2%	6.7%
British Columbia	January	\$518.2	9.8%	9.8%	3.9%	-0.1%

Source: Statistics Canada



## MENU INFLATION (2002=100)

	Period	Amount	This period over year ago [%]	Year-to- date [%]	2013 over 2012[%]	2012 over 2011[%]
<b>By Sector</b>						
Menu Inflation – Total	January	133.8	1.3%	1.3%	1.5%	2.4%
Menu Inflation – Full Service	January	134.9	1.4%	1.4%	1.5%	2.6%
Menu Inflation – Quick Service	January	131.1	1.0%	1.0%	1.6%	2.0%
Menu Inflation – Cafeterias/Other	January	133.8	1.2%	1.2%	1.5%	2.4%
<b>By Province</b>						
Newfoundland	January	140.9	2.1%	2.1%	2.7%	3.0%
Prince Edward Island	January	131.7	-0.3%	-0.3%	1.1%	2.7%
Nova Scotia	January	138.4	0.8%	0.8%	1.7%	0.9%
New Brunswick	January	136.5	0.7%	0.7%	1.9%	1.8%
Quebec	January	136.7	2.9%	2.9%	2.2%	3.6%
Ontario	January	132.4	1.8%	1.8%	2.0%	2.3%
Manitoba	January	138.4	3.2%	3.2%	3.3%	2.4%
Saskatchewan	January	138.9	3.3%	3.3%	2.8%	1.0%
Alberta	January	134.4	2.5%	2.5%	3.1%	1.6%
British Columbia	January	127.9	-4.3%	-4.3%	-2.6%	2.1%

## THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago [%]	Year-to- date [%]	2013 over 2012[%]	2012 over 2011[%]
<b>General Indicators</b>						
Real GDP (2002 \$billion)	January	\$1,609.9	2.5%	2.5%	2.0%	1.8%
Consumer Price Index (2002=100)	January	123.0	1.5%	1.5%	0.9%	1.5%
Number of Employed ('000's)	January	17,811.9	0.8%	0.8%	1.3%	1.2%
Unemployment Rate <sup>1</sup>	January	6.9%	7.0%	7.0%	7.1%	7.3%
Prime Rate <sup>1</sup>	January	3.00%	3.00%	3.00%	3.0%	3.00%
Consumer Confidence Index	January	87.1	-1.9%	-1.9%	7.1%	-3.5%
Disposable Income (\$billion)	Q4'13	\$1,090.4	3.4%	3.6%	3.6%	3.9%
<b>Other (in \$ millions)</b>						
Supermarkets and Grocery Stores	January	\$6,936.6	1.3%	1.3%	-0.1%	1.2%
<b>Commercial Foodservice Employment<sup>2</sup></b>						
Number of Employed ('000's)	January	994.8	3.1%	3.1%	3.8%	4.3%
Average Weekly Hours	January	21.8	-1.4%	-1.4%	-1.7%	0.5%
Average Weekly Wage	January	\$334.01	-0.6%	-0.6%	-1.9%	2.7%

Source: Statistics Canada

<sup>1</sup> Refers to actual values

<sup>2</sup> Unadjusted for seasonal variation



## Commercial Foodservice Sales Trends

year-over-year nominal change

	2013 Feb	2013 Mar	2013 Apr	2013 May	2013 Jun	2013 Jul	2013 Aug	2013 Sep	2013 Oct	2013 Nov	2013 Dec	2014 Jan	2014 Year-to-date
<b>Canada</b>	<b>0.9%</b>	<b>3.4%</b>	<b>4.9%</b>	<b>6.0%</b>	<b>4.5%</b>	<b>4.9%</b>	<b>6.4%</b>	<b>3.9%</b>	<b>6.6%</b>	<b>5.9%</b>	<b>2.5%</b>	<b>6.1%</b>	<b>6.1%</b>
Full-service restaurants	2.1%	5.6%	5.4%	7.5%	6.2%	6.0%	7.1%	3.8%	6.6%	6.2%	2.9%	6.9%	6.9%
Quick-service restaurants	-0.2%	1.5%	3.4%	4.4%	3.5%	4.0%	5.9%	5.3%	7.1%	6.2%	3.6%	6.7%	6.7%
Caterers	1.3%	2.9%	10.8%	5.8%	2.9%	7.7%	7.0%	2.3%	7.6%	5.0%	0.0%	2.7%	2.7%
Drinking Places	-1.1%	1.8%	2.5%	7.1%	-0.6%	-1.9%	3.5%	-5.4%	-0.4%	0.5%	-5.5%	0.0%	0.0%
<b>Newfoundland and Labrador</b>	<b>8.7%</b>	<b>8.2%</b>	<b>11.3%</b>	<b>10.7%</b>	<b>7.7%</b>	<b>6.0%</b>	<b>9.8%</b>	<b>8.5%</b>	<b>13.3%</b>	<b>12.5%</b>	<b>4.4%</b>	<b>9.3%</b>	<b>9.3%</b>
Full-service restaurants	26.3%	22.6%	30.9%	24.9%	18.0%	9.7%	12.7%	5.0%	13.3%	13.4%	5.5%	2.4%	2.4%
Quick-service restaurants	-4.3%	1.8%	1.5%	2.8%	-0.1%	1.3%	3.5%	6.3%	6.7%	5.9%	1.3%	11.6%	11.6%
Caterers	27.2%	6.4%	15.0%	10.5%	11.6%	20.9%	21.1%	23.0%	28.1%	23.4%	8.3%	n.a.	n.a.
Drinking Places	-8.9%	9.7%	4.5%	19.3%	14.9%	-7.7%	17.9%	0.8%	25.5%	36.1%	13.8%	n.a.	n.a.
<b>Prince Edward Island</b>	<b>-0.7%</b>	<b>3.3%</b>	<b>4.1%</b>	<b>5.0%</b>	<b>4.4%</b>	<b>1.4%</b>	<b>0.5%</b>	<b>4.6%</b>	<b>14.1%</b>	<b>7.5%</b>	<b>5.5%</b>	<b>9.2%</b>	<b>9.2%</b>
Full-service restaurants	0.9%	8.2%	9.3%	12.7%	5.2%	0.8%	2.2%	8.5%	12.7%	5.0%	8.2%	7.2%	7.2%
Quick-service restaurants	-0.6%	1.6%	3.5%	3.3%	5.0%	2.2%	-1.4%	0.0%	16.5%	8.2%	5.1%	11.8%	11.8%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
<b>Nova Scotia</b>	<b>-2.8%</b>	<b>0.6%</b>	<b>1.2%</b>	<b>2.3%</b>	<b>0.7%</b>	<b>2.8%</b>	<b>2.2%</b>	<b>2.5%</b>	<b>1.9%</b>	<b>0.4%</b>	<b>-4.7%</b>	<b>-0.5%</b>	<b>-0.5%</b>
Full-service restaurants	-2.7%	2.1%	2.4%	6.2%	2.8%	0.9%	3.0%	7.3%	5.2%	-0.6%	-8.1%	-5.5%	-5.5%
Quick-service restaurants	-6.4%	-1.7%	-0.6%	-0.3%	-1.0%	3.5%	0.8%	0.6%	1.0%	2.9%	-1.4%	5.2%	5.2%
Caterers	-1.2%	-3.2%	-9.0%	-11.4%	-12.9%	-13.8%	-7.6%	-9.0%	-7.9%	-10.3%	-9.8%	-9.8%	-9.8%
Drinking Places	33.4%	22.9%	41.1%	33.5%	30.7%	40.0%	26.2%	13.3%	15.9%	8.1%	-2.2%	0.7%	0.7%
<b>New Brunswick</b>	<b>-2.4%</b>	<b>0.3%</b>	<b>2.7%</b>	<b>1.1%</b>	<b>0.5%</b>	<b>0.2%</b>	<b>0.6%</b>	<b>0.7%</b>	<b>1.7%</b>	<b>0.2%</b>	<b>-5.4%</b>	<b>-0.8%</b>	<b>-0.8%</b>
Full-service restaurants	2.1%	4.1%	2.8%	2.6%	-1.6%	-4.4%	-2.5%	-3.8%	-1.8%	-0.4%	-5.2%	-0.1%	-0.1%
Quick-service restaurants	-3.3%	-0.1%	3.4%	1.4%	2.2%	3.0%	2.6%	4.0%	4.4%	1.4%	-3.9%	-0.2%	-0.2%
Caterers	-8.1%	-9.4%	0.8%	-8.0%	-6.9%	-0.4%	0.6%	-6.0%	-7.9%	-5.4%	-13.6%	-12.4%	-12.4%
Drinking Places	-10.0%	-6.0%	-5.1%	-3.2%	-3.9%	-6.7%	-5.1%	-4.9%	0.4%	-5.3%	-15.1%	0.0%	0.0%

	2013 Feb	2013 Mar	2013 Apr	2013 May	2013 Jun	2013 Jul	2013 Aug	2013 Sep	2013 Oct	2013 Nov	2013 Dec	2014 Jan	2014 Year-to-date
<b>Quebec</b>	-0.7%	2.8%	2.3%	5.3%	3.1%	3.6%	5.1%	0.6%	3.7%	3.3%	-0.5%	2.7%	2.7%
Full-service restaurants	-0.4%	4.3%	0.4%	3.9%	3.9%	3.6%	5.9%	-0.4%	2.9%	3.5%	-1.8%	1.5%	1.5%
Quick-service restaurants	-0.4%	0.6%	3.3%	6.8%	4.8%	4.9%	5.1%	4.3%	8.2%	5.3%	3.6%	5.7%	5.7%
Caterers	4.3%	10.0%	16.5%	10.4%	-2.3%	7.0%	1.6%	-3.1%	-4.2%	0.0%	-1.8%	-0.6%	-0.6%
Drinking Places	-9.2%	-3.5%	-3.0%	2.7%	-6.2%	-8.1%	1.1%	-7.3%	-5.1%	-5.1%	-9.2%	-0.9%	-0.9%
<b>Ontario</b>	0.5%	3.1%	4.7%	5.3%	4.6%	4.2%	5.6%	3.5%	6.1%	4.6%	1.8%	4.5%	4.5%
Full-service restaurants	1.6%	4.3%	4.9%	6.1%	6.9%	5.3%	5.2%	3.9%	6.8%	5.0%	1.7%	6.3%	6.3%
Quick-service restaurants	-1.1%	1.1%	3.2%	3.9%	2.6%	2.4%	5.1%	4.1%	5.4%	4.2%	3.0%	3.6%	3.6%
Caterers	2.6%	7.3%	11.9%	8.7%	5.9%	9.9%	10.5%	0.5%	8.8%	6.5%	-1.6%	3.4%	3.4%
Drinking Places	5.1%	7.3%	6.3%	8.2%	1.5%	3.7%	5.8%	-3.8%	-0.2%	-0.6%	-5.7%	-0.6%	-0.6%
<b>Manitoba</b>	-2.6%	1.8%	5.2%	4.3%	6.8%	8.8%	9.4%	5.9%	9.5%	13.5%	9.5%	14.0%	14.0%
Full-service restaurants	-1.0%	4.8%	8.2%	6.6%	6.1%	9.1%	8.3%	1.6%	6.8%	15.2%	12.7%	18.7%	18.7%
Quick-service restaurants	-4.4%	-1.6%	0.6%	4.0%	8.0%	10.1%	12.0%	8.4%	9.6%	10.7%	5.1%	10.7%	10.7%
Caterers	-3.4%	5.1%	21.4%	-7.6%	6.9%	1.2%	0.6%	16.1%	26.5%	25.2%	25.7%	15.4%	15.4%
Drinking Places	10.9%	10.2%	2.1%	0.1%	-6.2%	-5.6%	-2.3%	-2.6%	-3.7%	-0.3%	-12.5%	-10.8%	-10.8%
<b>Saskatchewan</b>	6.5%	4.7%	8.7%	9.0%	6.4%	5.8%	6.8%	6.0%	8.8%	9.3%	1.5%	4.4%	4.4%
Full-service restaurants	11.5%	7.6%	13.6%	11.8%	8.2%	3.5%	5.5%	2.7%	6.9%	7.6%	-0.3%	3.3%	3.3%
Quick-service restaurants	2.8%	1.6%	5.7%	7.6%	5.6%	8.0%	7.4%	9.0%	11.4%	11.6%	3.8%	6.7%	6.7%
Caterers	-8.6%	-3.8%	-8.2%	-4.0%	-5.6%	2.9%	3.1%	10.0%	5.2%	7.3%	14.4%	8.9%	8.9%
Drinking Places	12.9%	13.1%	11.0%	11.8%	10.8%	6.6%	13.5%	4.1%	6.1%	7.0%	-10.2%	-6.1%	-6.1%
<b>Alberta</b>	3.5%	4.6%	7.6%	8.3%	4.5%	5.6%	8.1%	7.2%	9.1%	8.5%	4.6%	9.3%	9.3%
Full-service restaurants	5.8%	8.4%	11.3%	11.6%	4.8%	8.2%	10.7%	8.4%	9.8%	9.4%	6.6%	9.6%	9.6%
Quick-service restaurants	3.6%	4.2%	4.6%	5.6%	5.5%	4.9%	8.5%	8.6%	9.1%	10.1%	4.8%	11.6%	11.6%
Caterers	-9.6%	-10.7%	4.1%	0.7%	-3.6%	-0.5%	-1.9%	-0.7%	9.6%	-0.7%	-2.7%	2.9%	2.9%
Drinking Places	12.5%	8.6%	9.3%	18.5%	5.6%	-1.7%	-2.5%	-3.7%	0.2%	4.2%	-3.8%	-2.7%	-2.7%
<b>British Columbia</b>	1.2%	4.6%	4.7%	7.0%	5.7%	7.7%	9.3%	5.6%	8.9%	9.0%	7.2%	12.0%	12.0%
Full-service restaurants	1.8%	7.3%	6.0%	11.6%	10.0%	10.5%	11.2%	6.1%	9.0%	9.4%	9.1%	14.2%	14.2%
Quick-service restaurants	1.0%	2.8%	4.2%	3.2%	2.8%	5.6%	7.4%	6.1%	9.0%	9.3%	6.6%	12.3%	12.3%
Caterers	8.2%	8.4%	7.8%	4.8%	6.0%	14.0%	13.7%	15.1%	14.9%	12.1%	5.4%	4.9%	4.9%
Drinking Places	-9.0%	-6.0%	-3.8%	1.1%	-5.6%	-5.3%	2.7%	-11.0%	-0.8%	1.4%	-1.3%	2.9%	2.9%

## Menu Inflation

	2013 Mar	2013 Apr	2013 May	2013 Jun	2013 Jul	2013 Aug	2013 Sep	2013 Oct	2013 Nov	2013 Dec	2014 Jan	2014 Feb	2014 Year-to-date
<b>Canada</b>	2.2%	1.2%	1.2%	1.1%	1.5%	1.5%	1.5%	1.4%	1.2%	1.4%	1.3%	1.1%	1.2%
Full-service restaurants	2.3%	1.3%	1.2%	1.1%	1.2%	1.3%	1.3%	1.4%	1.2%	1.3%	1.4%	1.0%	1.2%
Quick-service restaurants	2.0%	1.3%	1.3%	1.3%	2.0%	1.9%	1.9%	1.7%	1.3%	1.4%	1.0%	0.9%	1.0%
Cafeteria	2.2%	1.2%	1.2%	1.1%	1.5%	1.5%	1.4%	1.4%	1.3%	1.3%	1.2%	1.1%	1.1%
<b>Newfoundland and Labrador</b>	2.8%	2.6%	2.7%	3.0%	3.0%	3.1%	2.8%	2.8%	2.6%	2.4%	2.1%	2.1%	2.1%
<b>Prince Edward Island</b>	3.6%	1.5%	1.9%	2.0%	-0.2%	0.1%	-0.6%	-0.5%	1.2%	1.2%	-0.3%	-0.1%	-0.2%
<b>Nova Scotia</b>	1.5%	2.3%	2.0%	2.1%	2.1%	2.1%	1.7%	1.6%	1.3%	1.3%	0.8%	0.5%	0.7%
<b>New Brunswick</b>	2.3%	2.6%	2.1%	2.4%	1.7%	1.6%	1.6%	1.6%	1.1%	1.0%	0.7%	1.3%	1.0%
<b>Quebec</b>	1.8%	2.1%	2.0%	2.2%	2.7%	2.6%	2.6%	2.5%	2.3%	2.9%	2.9%	3.2%	3.0%
<b>Ontario</b>	2.0%	2.1%	1.9%	1.9%	2.2%	2.0%	2.0%	2.0%	1.9%	1.8%	1.8%	1.3%	1.5%
<b>Manitoba</b>	2.6%	3.5%	3.8%	3.1%	4.2%	3.8%	3.3%	4.0%	3.8%	2.5%	3.2%	3.4%	3.3%
<b>Saskatchewan</b>	2.3%	2.2%	2.4%	2.7%	2.7%	3.2%	3.5%	3.5%	3.1%	2.8%	3.3%	2.8%	3.0%
<b>Alberta</b>	2.9%	2.9%	3.3%	2.6%	2.5%	3.3%	3.6%	3.6%	3.0%	3.3%	2.5%	2.3%	2.4%
<b>British Columbia</b>	2.6%	-4.3%	-4.5%	-4.2%	-4.0%	-4.0%	-4.0%	-4.3%	-4.4%	-4.0%	-4.3%	-4.5%	-4.4%

Source: Statistics Canada