

Reference Period: July 2014

MONTHLY INFOSTATS



**Restaurants
Canada**

The voice of foodservice | La voix des services alimentaires

Prepared by
Chris Elliott, Senior Economist

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Monthly InfoStats – July 2014

Commercial Foodservice Industry (preliminary results)

Highlights

Canada's commercial restaurant industry

accelerated to 5.5% growth in July following a 4.0% increase in June. Overall, sales are up 4.8% in the first seven months of 2014.

Full-service restaurants led all segments with a 6.0% increase in sales in July. Western Canada and Ontario posted solid gains, but Nova Scotia led the country with a robust 13.5% jump in sales.

Sales at **quick-service restaurants** advanced by 5.5% as all provinces reported higher spending.

Total caterer sales rose by 4.9% in July, as strong revenue growth in Western Canada was offset by a moderation in spending in Central Canada.

Drinking place sales rose by 1.9% in July following a 4.4% decline in June. Sales in the first seven months of 2014 are down by 0.9%.

For the fourth consecutive month, **Newfoundland and Labrador** reported lower sales on a year-over-year basis. Sales slipped by 0.8% in July following robust gains in 2013. Although caterers were responsible for the overall decline in sales, restaurants and drinking places all posted higher sales.

Increased spending at quick-service restaurants offset a decline in spending at full-service restaurants on **Prince Edward Island**. As a result, total sales rose by 2.7% in July following a 3.6% increase in June.

Nova Scotia reported its strongest increase in two years, with a 6.8% jump in sales in July. Sales were bolstered by solid gains at restaurants and drinking places.

Healthy consumer spending at restaurants and caterers lifted total foodservice sales in **New Brunswick** by 6.2% in July, following a modest 2.5% increase in June. Drinking places led all segments with a 7.4% increase in sales.

Quebec's restaurant industry continued to struggle, as sluggish spending at full-service restaurants and drinking places restrained total sales to 1.7% growth in July. On a year-to-date basis, sales have increased by just 0.3%.

Solid spending across all segments boosted total foodservice sales in **Ontario** by 7.3% - the strongest growth in the country.

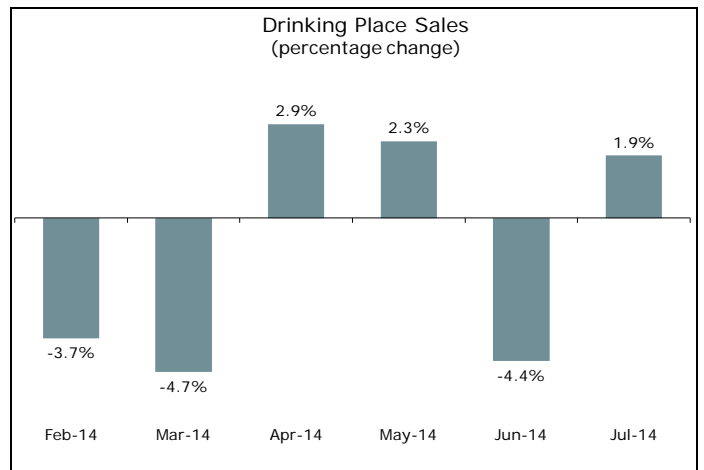
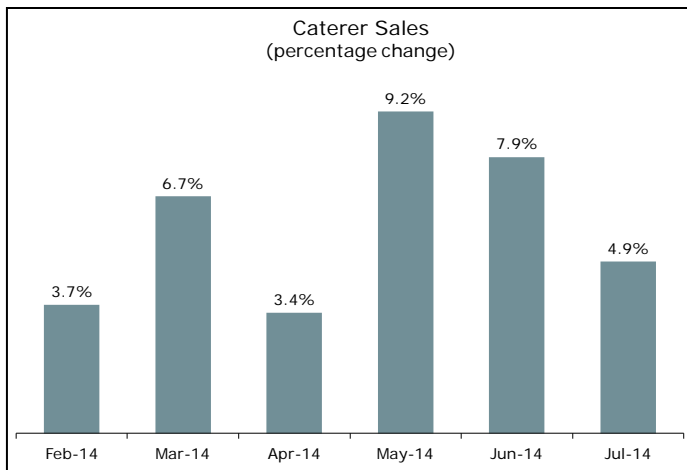
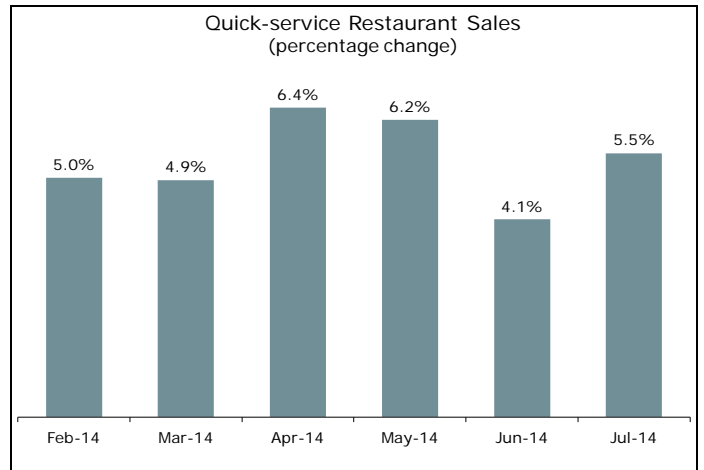
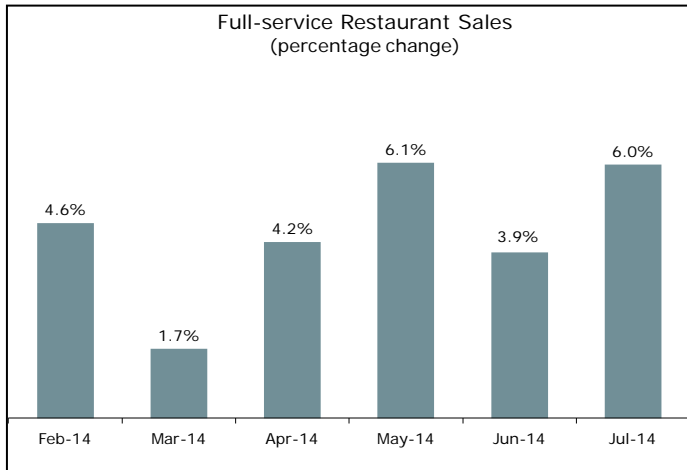
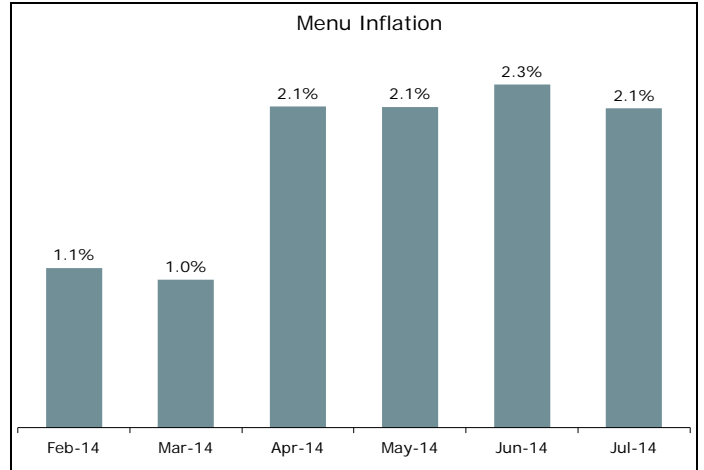
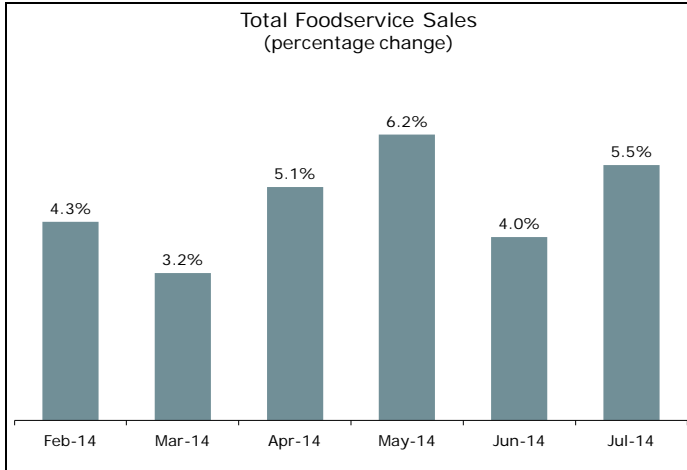
Led by robust growth in caterers, foodservice sales in **Manitoba** rebounded in July with a 4.1% increase. While caterers advanced by more than 30%, sales moderated to 2.5% growth at full-service restaurants and 1.9% at quick-service restaurants.

Strong spending at full-service restaurants and caterers propelled total sales growth in **Saskatchewan** by 5.1% in July.

Total foodservice sales in **Alberta** advanced by 5.8% in July due to double-digit gains at caterers and healthy consumer spending at full- and quick-service restaurants.

British Columbia's restaurant industry is showing no signs of cooling down. Sales advanced by a healthy 6.7% in July with all segments posting firm gains. British Columbia leads the country with year-to-date growth of 7.7%.

Commercial Foodservice Trends - Canada



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

Monthly InfoStats – July 2014

The Economy

Highlights

After six consecutive months of growth, **economic activity in Canada** was flat in July.

Consumer confidence slipped by 0.4 points in September – the fourth decline in the past five months.

Retail spending slipped by 0.1% in July following six months of gains.

Canada's inflation rate held steady at 2.1% in August, as higher prices for alcohol and cigarettes was offset by a moderation in gasoline, fresh fruit and fresh vegetable prices.

Canada's labour market jumped sharply, adding 74,000 jobs in August. The increase in jobs reduced the unemployment to 5.8%, its lowest level in six years.

Net employment in the United States jumped by a better-than-expected 248,000 jobs in September. The increase in employment and people leaving the labour market reduced the unemployment rate to 5.9%.

On a month-over-month basis, **Canada's real GDP** was flat in July following six consecutive months of growth. On a year-over-year basis, however, economic activity was up a solid 2.5%.

While the manufacturing and construction industries posted decent growth in July, **economic activity** was restrained by a moderation in retail spending and a drop in mining, oil and gas production.

The Conference Board of Canada's **consumer confidence index** slipped by 0.4 points to 87.9 (2002 = 100) in September. This represents the fourth decline in the past five months and likely reflects consumers' frustration with the anemic labour market.

Month-over-month **retail sales** dipped by 0.1% in July following six consecutive months of growth. On a year-over-year basis, however, retail sales are up a healthy 6.6%.

At the provincial level, **retail spending** rose in six provinces, with Newfoundland and Labrador (+1.9%) and Nova Scotia (+1.6%) leading the country. In contrast, Quebec posted the largest decline as retail sales slipped by 1.3%.

Canada's year-over-year **inflation rate** held steady at 2.1% in August. Gasoline prices slipped 0.1% in August following a 2.1% increase in July.

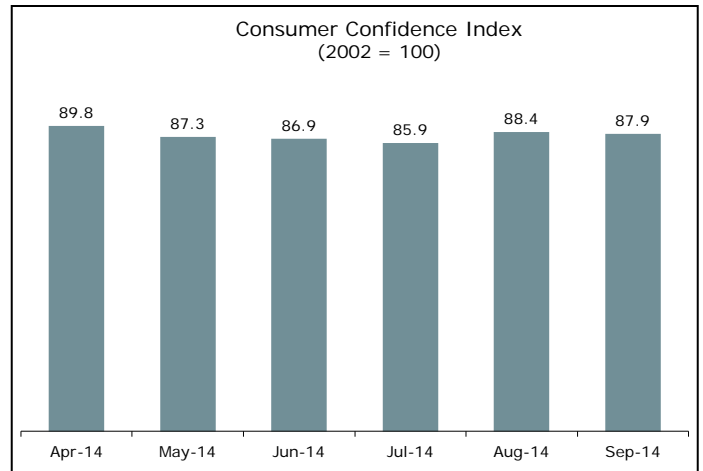
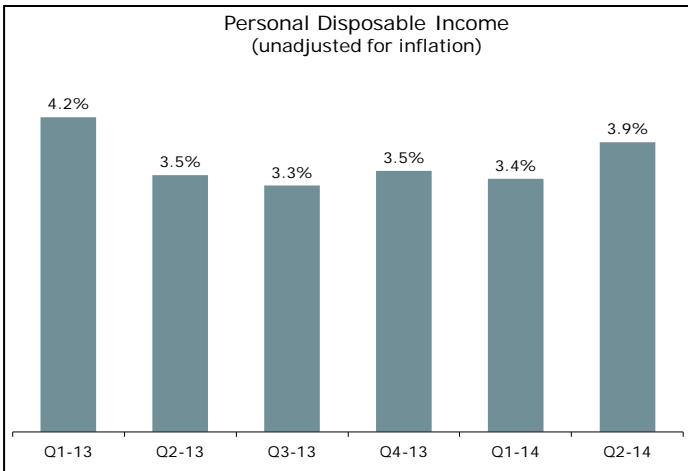
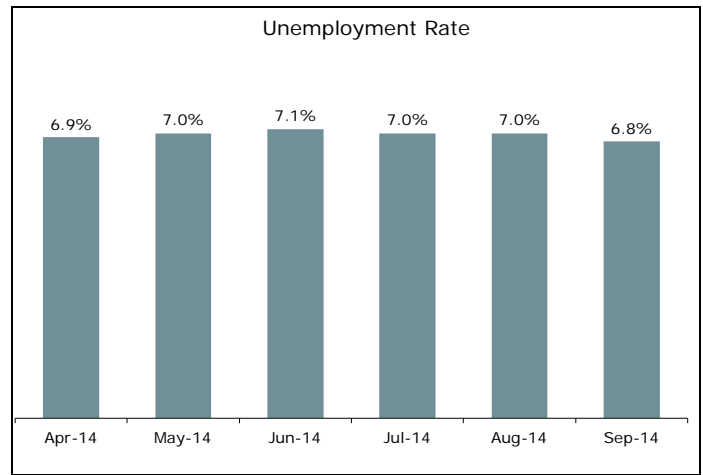
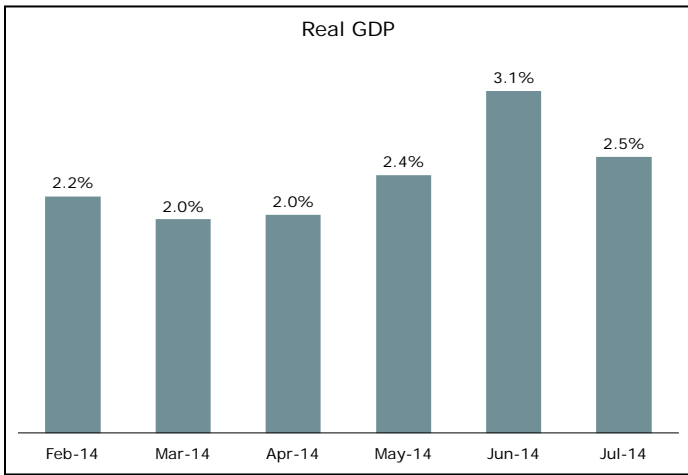
On a year-over-year basis, consumers paid 2.3% more in August for **food at grocery stores** following a 3.2% increase in July. While prices rose for pork (+13.6%) and beef (+12.8%), prices moderated for fresh vegetables (+3.9%) and fresh fruit (+1.5%).

Net employment in Canada jumped by a robust 74,000 jobs in September after shedding 11,000 jobs in August. Full-time employment grew by 38,800 jobs while part-time employment rose by 36,000 jobs. The increase in employment reduced the unemployment rate from 7.0% to 6.8%.

Net employment rose in eight provinces, with the largest increases in Ontario (+24,700) and Alberta (+21,200).

In the **United States**, net employment rose by a better-than-expected 248,000 jobs in September compared to analysts expectations for 215,000 jobs. The increase in employment and more people leaving the workforce reduced the unemployment rate from 6.1% to 5.9%.

Economic Indicators - Canada



Source: Statistics Canada and Conference Board of Canada

Note: GDP and Personal Disposable Income are year-over-year changes. Consumer confidence and the unemployment rate are actual values.

COMMERCIAL FOODSERVICE SALES

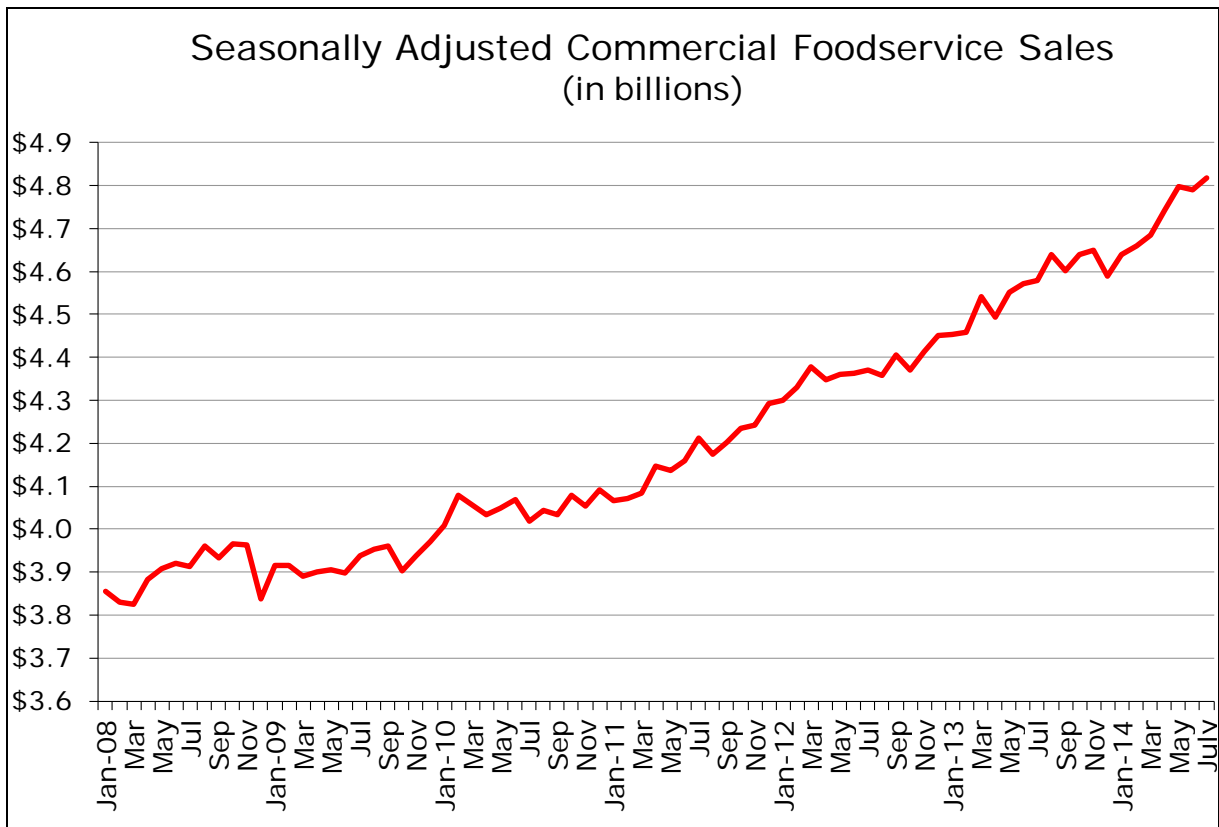
	Period	Amount	This period over year ago (%)	Year-to- date (%)	2013 over 2012(%)	2012 over 2011(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	July	\$5,159.1	5.5%	4.8%	4.4%	4.8%
Sales by Sector (in \$millions)						
Full-service Restaurants	July	\$2,272.9	6.0%	4.6%	5.2%	4.9%
Quick-service Restaurants	July	\$2,317.6	5.5%	5.4%	4.4%	5.2%
Social & Contract Caterers	July	\$369.1	4.9%	5.8%	3.4%	5.5%
Drinking Places	July	\$199.6	1.9%	-0.9%	-1.2%	-1.0%
Sales by Province (in \$millions)						
Newfoundland and Labrador	July	\$72.8	-0.8%	1.5%	9.5%	8.4%
Prince Edward Island	July	\$24.6	2.7%	2.2%	3.6%	2.8%
Nova Scotia	July	\$130.9	6.8%	3.1%	0.3%	3.8%
New Brunswick	July	\$95.3	6.2%	3.5%	-0.1%	1.2%
Quebec	July	\$982.4	1.7%	0.3%	1.9%	4.2%
Ontario	July	\$1,967.3	7.3%	5.9%	4.3%	4.9%
Manitoba	July	\$146.4	4.1%	4.5%	5.0%	5.8%
Saskatchewan	July	\$157.4	5.1%	4.9%	5.9%	7.6%
Alberta	July	\$758.3	5.8%	6.0%	7.3%	8.2%
British Columbia	July	\$806.9	6.7%	7.7%	5.8%	2.0%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	July	\$3,813.1	3.4%	3.0%	2.9%	2.4%
Sales by Sector (in \$millions)						
Full-service Restaurants	July	\$1,662.7	3.6%	2.7%	3.7%	2.3%
Quick-service Restaurants	July	\$1,754.4	4.1%	4.0%	2.8%	3.2%
Social & Contract Caterers	July	\$272.8	2.7%	4.1%	1.9%	3.1%
Drinking Places	July	\$147.5	-0.2%	-2.6%	-2.7%	-3.4%
Sales by Province (in \$millions)						
Newfoundland and Labrador	July	\$50.9	-2.6%	-0.3%	6.6%	5.3%
Prince Edward Island	July	\$18.9	3.6%	3.0%	2.6%	0.1%
Nova Scotia	July	\$93.0	5.3%	2.3%	-1.4%	3.0%
New Brunswick	July	\$69.1	4.3%	2.0%	-1.9%	-0.6%
Quebec	July	\$702.7	-1.8%	-3.0%	-0.3%	0.7%
Ontario	July	\$1,480.3	6.3%	4.7%	2.3%	2.6%
Manitoba	July	\$103.6	1.0%	1.2%	1.6%	3.4%
Saskatchewan	July	\$112.6	2.5%	2.2%	3.0%	6.5%
Alberta	July	\$558.4	2.9%	3.5%	4.0%	6.5%
British Columbia	July	\$623.1	4.9%	5.7%	3.6%	-0.1%

Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			July	June	May	April
NOMINAL GROWTH						
Sales (in \$millions)						
Total	July	\$4,818.2	0.6%	-0.1%	1.2%	1.2%
Sales by Sector (in \$millions)						
Full-service Restaurants	July	\$2,097.8	1.1%	-0.1%	1.9%	0.6%
Quick-service Restaurants	July	\$2,119.5	0.2%	-0.2%	0.9%	1.4%
Social & Contract Caterers	July	\$408.4	-0.2%	0.2%	0.3%	2.6%
Drinking Places	July	\$192.5	0.4%	-1.4%	-0.6%	2.2%
Sales by Province (in \$millions)						
Newfoundland and Labrador	July	\$66.2	-0.8%	0.6%	-1.2%	-0.6%
Prince Edward Island	July	\$17.1	-0.2%	0.4%	1.0%	3.4%
Nova Scotia	July	\$119.2	0.8%	1.7%	2.0%	3.1%
New Brunswick	July	\$85.5	1.3%	-0.7%	0.5%	5.8%
Quebec	July	\$891.9	0.0%	-0.3%	1.7%	0.6%
Ontario	July	\$1,869.1	0.9%	-0.7%	2.5%	0.9%
Manitoba	July	\$139.2	1.3%	-0.4%	0.3%	0.1%
Saskatchewan	July	\$150.4	1.1%	0.3%	-0.4%	0.8%
Alberta	July	\$729.6	-0.3%	1.0%	-0.5%	3.1%
British Columbia	July	\$735.4	1.0%	-0.1%	-0.2%	0.5%

Source: Statistics Canada



MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2013 over 2012(%)	2012 over 2011(%)
By Sector						
Menu Inflation – Total	July	135.3	2.1%	1.7%	1.5%	2.4%
Menu Inflation – Full Service	July	136.7	2.4%	1.8%	1.5%	2.6%
Menu Inflation – Quick Service	July	132.1	1.4%	1.3%	1.6%	2.0%
Menu Inflation – Cafeterias	July	135.5	2.2%	1.7%	1.5%	2.4%
By Province						
Newfoundland	July	143.1	1.9%	1.8%	2.7%	3.0%
Prince Edward Island	July	130.3	-0.8%	-0.7%	1.1%	2.7%
Nova Scotia	July	140.8	1.4%	0.7%	1.7%	0.9%
New Brunswick	July	137.8	1.8%	1.4%	1.9%	1.8%
Quebec	July	139.8	3.6%	3.4%	2.2%	3.6%
Ontario	July	132.9	1.0%	1.2%	2.0%	2.3%
Manitoba	July	141.3	3.1%	3.2%	3.3%	2.4%
Saskatchewan	July	139.8	2.6%	2.7%	2.8%	1.0%
Alberta	July	135.8	2.8%	2.4%	3.1%	1.6%
British Columbia	July	129.5	1.8%	-0.9%	-2.6%	2.1%

THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2013 over 2012(%)	2012 over 2011(%)
General Indicators						
Real GDP (2002 \$billion)	July	\$1,630.2	2.5%	2.4%	2.0%	1.8%
Consumer Price Index	July	125.7	2.1%	1.9%	0.9%	1.5%
Number of Employed ('000's)	July	17,862.4	0.9%	0.7%	1.3%	1.2%
Unemployment Rate ¹	July	7.0%	7.2%	7.0%	7.1%	7.3%
Prime Rate ¹	July	3.00%	3.00%	3.00%	3.0%	3.00%
Consumer Confidence Index	July	85.9	4.0%	6.9%	7.1%	-3.5%
Disposable Income (\$billion)	Q2'14	\$1,111.8	3.9%	3.7%	3.6%	3.9%
Other (in \$ millions)						
Supermarkets and Grocery	July	\$7,100.2	3.6%	1.1%	-0.1%	1.2%
Commercial Foodservice Employment²						
Number of Employed ('000's)	July	1,034.3	1.9%	2.2%	3.8%	4.3%
Average Weekly Hours	July	22.8	-2.1%	1.2%	-1.7%	0.5%
Average Weekly Wage	July	\$342.77	-0.9%	1.1%	-1.9%	2.7%

Source: Statistics Canada

¹ Refers to actual values

² Unadjusted for seasonal variation

Commercial Foodservice Sales Trends

year-over-year nominal change

	2013 Aug	2013 Sep	2013 Oct	2013 Nov	2013 Dec	2014 Jan	2014 Feb	2014 Mar	2014 Apr	2014 May	2014 Jun	2014 Jul	2014 Year-to-date
Canada	6.8%	3.9%	6.8%	6.0%	2.4%	5.4%	4.3%	3.2%	5.1%	6.2%	4.0%	5.5%	4.8%
Full-service restaurants	7.7%	4.4%	7.7%	6.8%	2.8%	5.8%	4.6%	1.7%	4.2%	6.1%	3.9%	6.0%	4.6%
Quick-service restaurants	6.3%	5.2%	7.3%	6.3%	3.4%	5.6%	5.0%	4.9%	6.4%	6.2%	4.1%	5.5%	5.4%
Caterers	6.9%	1.0%	5.6%	5.1%	1.1%	4.8%	3.7%	6.7%	3.4%	9.2%	7.9%	4.9%	5.8%
Drinking Places	3.0%	-7.8%	-3.2%	-1.1%	-8.9%	-0.7%	-3.7%	-4.7%	2.9%	2.3%	-4.4%	1.9%	-0.9%
Newfoundland and Labrador	10.1%	9.4%	14.1%	13.6%	5.3%	8.3%	3.0%	3.0%	-1.1%	-0.1%	-0.3%	-0.8%	1.5%
Full-service restaurants	13.0%	4.5%	12.4%	13.5%	2.7%	3.2%	-7.4%	-2.4%	-7.7%	-4.5%	-1.3%	3.5%	-2.3%
Quick-service restaurants	3.7%	8.4%	8.6%	8.7%	2.8%	10.4%	9.1%	4.9%	6.9%	6.7%	6.0%	6.0%	7.0%
Caterers	22.3%	23.6%	27.8%	20.9%	20.6%	7.8%	1.6%	7.9%	-12.7%	-12.2%	-13.8%	-27.2%	-7.3%
Drinking Places	16.2%	-0.5%	25.0%	37.0%	-2.1%	19.2%	11.7%	-3.7%	4.5%	3.7%	-5.4%	0.5%	3.2%
Prince Edward Island	1.6%	7.0%	7.1%	1.8%	1.0%	1.8%	5.9%	-3.5%	1.1%	3.1%	3.6%	2.7%	2.2%
Full-service restaurants	2.1%	8.3%	3.2%	2.3%	10.4%	2.1%	7.2%	-2.9%	4.1%	0.3%	2.6%	-2.7%	0.8%
Quick-service restaurants	1.4%	4.3%	10.5%	1.7%	-3.3%	2.7%	5.2%	-3.2%	-1.7%	3.0%	2.9%	6.3%	2.3%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Nova Scotia	1.7%	1.8%	0.8%	0.6%	-4.4%	0.2%	2.2%	-2.1%	2.9%	4.9%	5.6%	6.8%	3.1%
Full-service restaurants	3.0%	6.0%	4.8%	-0.2%	-7.6%	-2.4%	0.2%	-3.7%	2.8%	4.9%	7.4%	13.5%	3.7%
Quick-service restaurants	0.3%	0.3%	0.1%	2.9%	-1.7%	5.2%	6.6%	0.4%	4.3%	6.3%	5.5%	4.4%	4.6%
Caterers	-6.4%	-7.5%	-8.2%	-8.3%	-9.6%	-9.4%	-5.9%	-8.6%	-4.7%	-9.3%	-6.5%	-11.6%	-7.9%
Drinking Places	20.4%	7.5%	4.9%	5.1%	3.4%	-7.2%	-4.7%	-0.1%	4.9%	13.0%	10.1%	7.2%	3.6%
New Brunswick	0.2%	0.4%	2.4%	1.0%	-4.2%	1.6%	3.4%	-1.9%	4.4%	7.6%	2.5%	6.2%	3.5%
Full-service restaurants	-2.7%	-3.1%	-0.7%	0.2%	-4.5%	2.8%	2.0%	-1.7%	4.7%	6.3%	-0.1%	4.9%	2.8%
Quick-service restaurants	2.2%	3.2%	5.3%	2.3%	-2.4%	2.2%	5.2%	-1.8%	4.5%	8.0%	3.5%	6.8%	4.1%
Caterers	1.2%	-5.6%	-8.4%	-5.1%	-12.6%	-9.0%	-5.5%	-2.0%	0.0%	15.5%	6.9%	2.7%	0.4%
Drinking Places	-8.0%	-6.6%	-2.3%	-4.2%	-15.6%	-2.1%	0.5%	-4.4%	7.6%	3.4%	0.8%	7.4%	1.8%

	2013 Aug	2013 Sep	2013 Oct	2013 Nov	2013 Dec	2014 Jan	2014 Feb	2014 Mar	2014 Apr	2014 May	2014 Jun	2014 Jul	2014 Year-to-date
Quebec	5.0%	-0.6%	2.8%	2.5%	-1.3%	3.2%	0.4%	-3.0%	-0.1%	1.0%	-0.9%	1.7%	0.3%
Full-service restaurants	4.9%	-0.6%	3.7%	3.8%	-1.8%	3.6%	-0.9%	-6.3%	-0.3%	0.5%	-2.8%	0.6%	-0.9%
Quick-service restaurants	5.1%	3.0%	6.3%	4.4%	3.2%	5.9%	5.3%	2.1%	0.0%	2.5%	2.0%	3.7%	2.9%
Caterers	10.5%	-3.3%	-5.0%	-2.1%	-1.9%	-1.3%	-2.4%	4.6%	-0.5%	2.3%	4.3%	2.5%	1.4%
Drinking Places	-0.7%	-17.4%	-12.5%	-11.6%	-18.6%	-8.7%	-11.3%	-12.9%	1.6%	-5.5%	-9.6%	-1.8%	-7.0%
Ontario	6.7%	3.7%	6.6%	5.0%	1.8%	4.4%	6.0%	4.5%	5.6%	8.0%	5.5%	7.3%	5.9%
Full-service restaurants	7.0%	4.3%	7.8%	5.2%	1.3%	4.3%	6.7%	4.8%	4.2%	8.9%	5.6%	9.2%	6.3%
Quick-service restaurants	5.9%	4.3%	5.7%	4.4%	3.2%	3.7%	5.4%	4.6%	7.5%	6.9%	5.3%	6.4%	5.7%
Caterers	9.5%	-0.1%	7.7%	7.6%	0.1%	8.4%	7.3%	6.1%	1.8%	9.0%	7.9%	3.5%	6.3%
Drinking Places	9.9%	-0.6%	0.0%	1.1%	-6.8%	6.3%	1.8%	-7.0%	6.1%	9.1%	-2.4%	5.6%	2.6%
Manitoba	7.2%	5.7%	10.7%	11.4%	5.9%	9.7%	6.1%	0.2%	4.6%	6.6%	1.4%	4.1%	4.5%
Full-service restaurants	7.7%	4.5%	11.9%	14.6%	9.2%	14.5%	8.3%	-7.1%	1.3%	7.1%	-0.6%	2.5%	3.2%
Quick-service restaurants	7.9%	5.7%	8.2%	7.0%	1.0%	5.5%	6.3%	6.2%	9.1%	5.9%	2.5%	1.9%	5.2%
Caterers	2.4%	16.1%	24.6%	25.0%	25.1%	15.1%	-2.0%	9.4%	-2.4%	12.4%	6.4%	35.3%	10.1%
Drinking Places	-5.2%	-7.0%	-5.8%	-3.8%	-15.7%	-11.9%	-9.8%	-7.4%	-5.1%	-1.7%	2.0%	1.8%	-4.5%
Saskatchewan	6.5%	4.5%	6.8%	9.7%	1.9%	4.7%	4.4%	4.5%	5.9%	5.0%	4.5%	5.1%	4.9%
Full-service restaurants	4.6%	0.2%	3.9%	9.0%	0.6%	5.1%	3.9%	5.2%	3.1%	4.2%	6.7%	7.0%	5.0%
Quick-service restaurants	7.5%	7.8%	9.6%	10.9%	3.5%	5.3%	4.4%	5.5%	9.0%	5.8%	3.3%	3.8%	5.3%
Caterers	3.6%	7.1%	6.3%	6.9%	12.6%	6.8%	21.7%	20.1%	23.4%	15.5%	17.4%	13.1%	16.7%
Drinking Places	12.7%	8.2%	6.6%	8.4%	-8.9%	-3.6%	-5.0%	-15.4%	-7.1%	-2.6%	-8.9%	-2.2%	-6.5%
Alberta	9.6%	8.1%	9.6%	8.8%	4.0%	5.3%	2.7%	5.2%	8.2%	8.1%	6.7%	5.8%	6.0%
Full-service restaurants	12.2%	9.7%	9.8%	9.7%	6.7%	4.9%	5.4%	4.1%	7.2%	10.0%	11.8%	5.5%	7.0%
Quick-service restaurants	10.5%	9.6%	11.5%	9.9%	3.2%	6.9%	1.3%	7.2%	9.0%	5.8%	0.9%	5.5%	5.2%
Caterers	-2.1%	-0.9%	4.2%	1.3%	-2.3%	1.6%	-1.0%	7.7%	14.2%	17.3%	20.1%	12.4%	9.8%
Drinking Places	-4.2%	-4.4%	-0.7%	4.5%	-4.2%	0.8%	-2.8%	-7.3%	-0.1%	-2.8%	-3.6%	0.0%	-2.4%
British Columbia	8.4%	6.1%	10.3%	10.3%	8.2%	11.0%	6.9%	7.9%	9.1%	8.0%	5.1%	6.7%	7.7%
Full-service restaurants	11.2%	8.4%	12.4%	11.5%	10.1%	13.1%	7.8%	5.7%	9.4%	5.3%	3.5%	7.3%	7.2%
Quick-service restaurants	6.7%	6.2%	9.7%	10.5%	7.7%	10.5%	6.8%	9.1%	8.3%	9.1%	7.4%	6.2%	8.1%
Caterers	5.2%	7.7%	11.3%	10.0%	6.7%	7.6%	8.7%	10.8%	14.3%	18.7%	9.3%	8.1%	11.0%
Drinking Places	1.8%	-10.8%	-1.1%	1.1%	-1.9%	3.1%	-0.6%	13.9%	5.9%	9.6%	-1.5%	4.9%	5.0%

Menu Inflation

	2013 Sep	2013 Oct	2013 Nov	2013 Dec	2014 Jan	2014 Feb	2014 Mar	2014 Apr	2014 May	2014 Jun	2014 Jul	2014 Aug	2014 Year-to-date
Canada	1.5%	1.4%	1.2%	1.4%	1.3%	1.1%	1.0%	2.1%	2.1%	2.3%	2.1%	2.1%	1.8%
Full-service restaurants	1.3%	1.4%	1.2%	1.3%	1.4%	1.0%	1.0%	2.3%	2.3%	2.5%	2.4%	2.4%	1.9%
Quick-service restaurants	1.9%	1.7%	1.3%	1.4%	1.0%	0.9%	0.8%	1.7%	1.6%	1.6%	1.4%	1.5%	1.3%
Cafeteria	1.4%	1.4%	1.3%	1.3%	1.2%	1.1%	1.0%	2.1%	2.1%	2.3%	2.2%	2.1%	1.8%
Newfoundland and Labrador	2.8%	2.8%	2.6%	2.4%	2.1%	2.1%	1.8%	1.7%	1.6%	1.6%	1.9%	2.1%	1.9%
Prince Edward Island	-0.6%	-0.5%	1.2%	1.2%	-0.3%	-0.1%	-1.3%	0.2%	-1.5%	-1.4%	-0.8%	-0.6%	-0.7%
Nova Scotia	1.7%	1.6%	1.3%	1.3%	0.8%	0.5%	0.2%	0.6%	0.4%	1.0%	1.4%	1.5%	0.8%
New Brunswick	1.6%	1.6%	1.1%	1.0%	0.7%	1.3%	1.4%	1.4%	1.7%	1.5%	1.8%	1.9%	1.5%
Quebec	2.6%	2.5%	2.3%	2.9%	2.9%	3.2%	3.3%	3.4%	3.7%	3.8%	3.6%	3.7%	3.4%
Ontario	2.0%	2.0%	1.9%	1.8%	1.8%	1.3%	1.1%	1.0%	1.1%	1.3%	1.0%	1.0%	1.2%
Manitoba	3.3%	4.0%	3.8%	2.5%	3.2%	3.4%	3.3%	2.9%	2.6%	4.2%	3.1%	2.8%	3.2%
Saskatchewan	3.5%	3.5%	3.1%	2.8%	3.3%	2.8%	2.7%	2.8%	2.5%	2.1%	2.6%	2.2%	2.6%
Alberta	3.6%	3.6%	3.0%	3.3%	2.5%	2.3%	2.6%	2.7%	2.0%	2.2%	2.8%	2.0%	2.4%
British Columbia	-4.0%	-4.3%	-4.4%	-4.0%	-4.3%	-4.5%	-4.5%	2.3%	2.1%	1.7%	1.8%	2.0%	-0.5%

Source: Statistics Canada