

Reference Period: June 2014

MONTHLY INFOSTATS



**Restaurants
Canada**

The voice of foodservice | La voix des services alimentaires

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Monthly InfoStats – June 2014

Commercial Foodservice Industry (preliminary results)

Highlights

Canada's commercial restaurant industry

moderated in June with a 3.5% increase in sales. This is on the heels of solid gains in May (+6.1%) and April (+5.1%). Overall, sales are up 4.6% in the first half of 2014.

Foodservice sales at **full-service restaurants** rose by 3.3% as strong gains in Alberta and Ontario were offset by slower spending in British Columbia and a decline in sales in Quebec.

Quick-service restaurants posted their weakest growth of the year as sales rose by 3.6%. While demand remains strong in British Columbia and Ontario, sales were flat in Alberta and fell in Quebec.

Caterers led all segments with a robust 7.8% increase in revenue in June.

Drinking place sales fell by 3.1% in June due to lower spending in most provinces. Quebec reported the largest decline as sales tumbled by 11.0%.

Foodservice sales in **Newfoundland and Labrador** were flat for the second consecutive month (+0.3%) following a 7.2% increase in June 2013. Although quick-service restaurants led the province with a 7.0% jump in spending, sales fell at full-service restaurants, caterers and drinking places.

Total spending on **Prince Edward Island** rose by a modest 2.6% in June as higher demand at quick-service restaurants offset flat sales at full-service restaurants.

A rebound in spending at full- and quick-service restaurants lifted total foodservice sales in **Nova Scotia** by 4.6% in June.

Total foodservice sales in **New Brunswick** rose by a tepid 1.3% in June after climbing by 7.0% in May. While caterers posted double-digit growth, sluggish demand restrained sales at restaurants and drinking places.

Weak consumer spending, rising menu prices and a decline in units led to a 2.9% drop in total foodservice sales in **Quebec**. In the first six months of 2014, sales are down by 0.6% -- the worst performance in the country. With the exception of caterers, all segments reported lower sales in June.

Ontario led the country in June as sales rose by a healthy 6.1%. Strong consumer spending boosted sales at full- and quick-service restaurants, while caterers once again reported solid revenue gains.

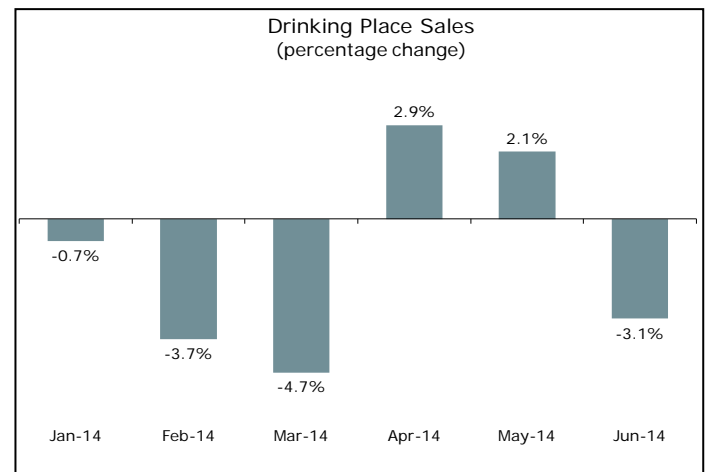
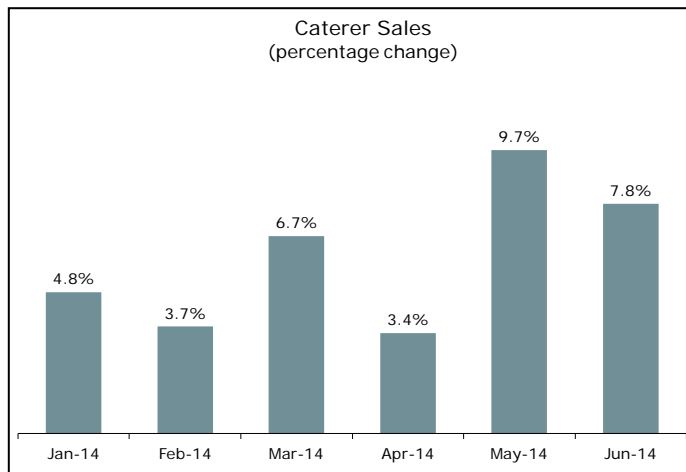
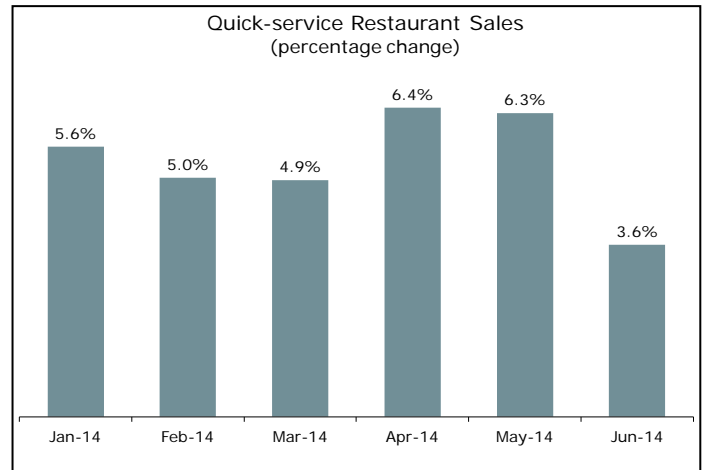
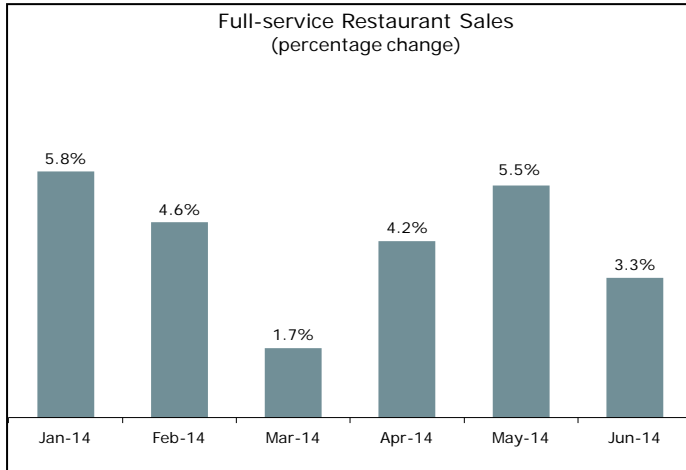
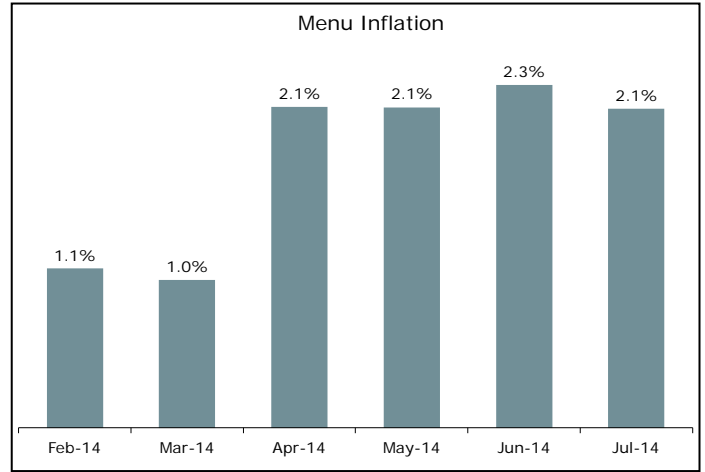
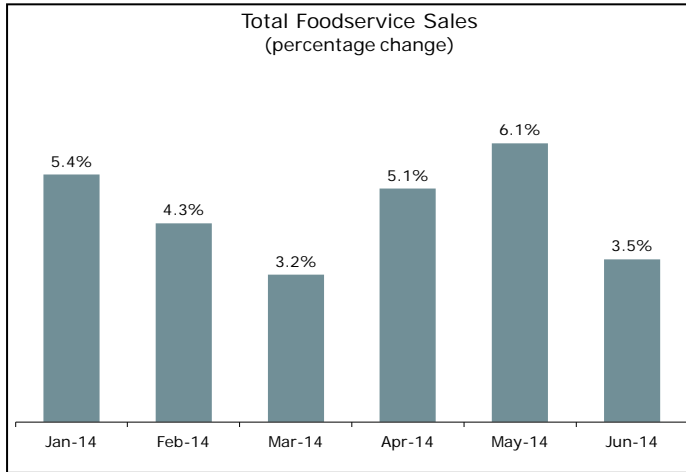
Following an 8.4% increase in May, foodservice sales in **Manitoba** grew by modest 2.2% in June. Sales at caterers tumbled by 9.3% after a similar 9.6% increase in June 2013.

Double-digit growth at caterers combined with solid consumer spending at restaurants lifted total foodservice sales in **Saskatchewan** by 3.8%.

Robust gains at full-service restaurants and caterers boosted total foodservice sales in **Alberta** by 5.9%. In contrast, sales at quick-service restaurants were flat in June after advancing by 7.4% in May.

After posting solid gains over the past 12 months, total foodservice sales in **British Columbia** moderated slightly to 4.3% growth in June. Sales at full-service restaurants rose by a lacklustre 1.4% and fell by 1.4% at drinking places. Nevertheless, demand remains strong at caterers (+9.3%) and quick-service restaurants (+7.8%).

Commercial Foodservice Trends - Canada



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

Highlights

Economic activity in Canada accelerated in the second quarter, up 3.1% compared to a 0.9% increase in the first quarter.

Consumer confidence rose by 2.5 points to 88.4 in August, its highest level since April 2014.

Retail spending increased for the sixth consecutive month, climbing by 1.1% in June.

Weaker gasoline prices restrained **Canada's inflation rate** to 2.1% in July.

Canada's labour market shed 11,000 jobs in August with declines in full- and part-time workers.

More people exiting the labour force kept the **unemployment rate** unchanged at 7.0% in August.

Net employment in the United States rose by a disappointing 142,000 jobs in August. This ends six consecutive months of net employment climbing by more than 200,000 jobs a month.

Canada's economy expanded by an annualized 3.1% in the second quarter of 2014 after growing by a tepid 0.9% in the first quarter. The improvement in economic activity came from a number of sources. Consumer spending rose by 3.8% in the second quarter compared to a 1.7% increase in the first quarter. Net exports jumped by 17.8% in the second quarter, outpacing an 11.1% increase in imports. Residential investment climbed by 11.7% following a 5.6% contraction in the first quarter.

The **United States economy** expanded by a solid 4.2% in the second quarter after contracting by 2.1% in the first quarter.

Disposable income in Canada improved in the second quarter, rising by 3.9% compared to a 3.4% increase in the first quarter.

The Conference Board of Canada's **consumer confidence index** rose by 2.5 points to 88.4 (2002 = 100) in August, as an increasing share of Canadians are more optimistic about their future finances and making a big-ticket purchase.

Month-over-month **retail sales** grew by a healthy 1.1% in June. This marks the sixth consecutive monthly increase in retail spending. Growth was led by strong gains at general merchandise stores (+3.9%) and clothing and accessories stores (+3.8%).

At the provincial level, **retail spending** rose in every province with the exception of Saskatchewan (-0.9%).

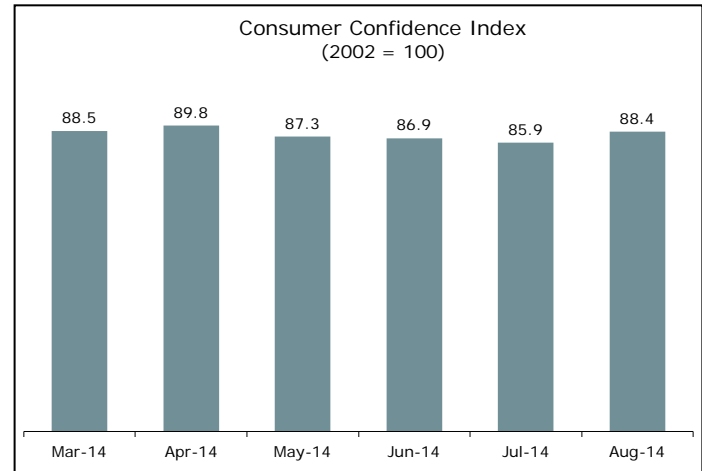
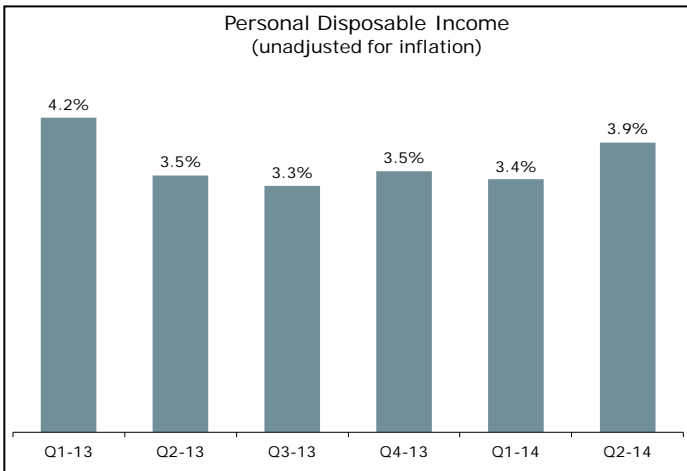
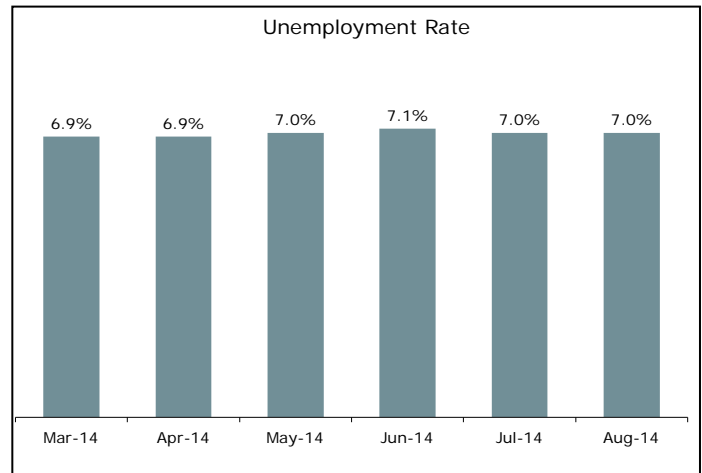
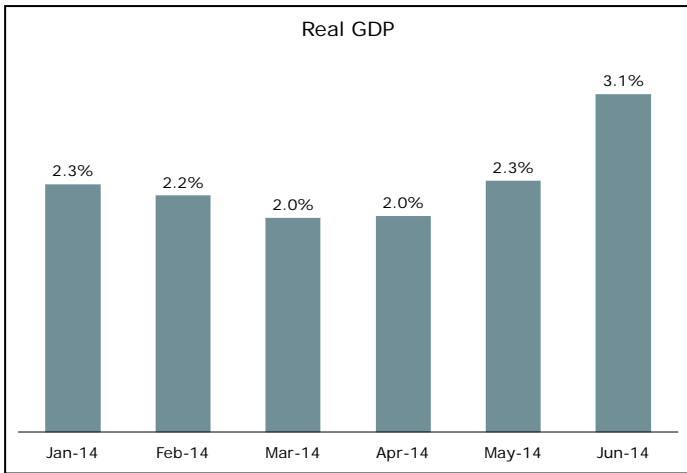
Canada's year-over-year **inflation rate** decelerated to 2.1% in July compared to 2.4% in June. Gasoline prices moderated to 2.1% growth in July following a 5.4% increase in June.

On a year-over-year basis, consumers paid 3.2% more for **food at grocery stores** in July. Prices rose for pork (+15.5%), beef (+12.9%), fresh vegetables (+7.5%), fish (+7.3%) and fresh fruit (+5.7%).

Net employment in Canada fell by 11,000 jobs in August following a gain of 41,700 in July. Full-time employment slipped by 2,300 jobs while part-time employment fell by 8,700 jobs. More people exiting the workforce kept the unemployment rate unchanged at 7.0%.

In the **United States**, net employment rose by 142,000 jobs in August, well below analysts expectations for 230,000 jobs. The increase in employment and more people leaving the workforce reduced the unemployment rate by a tenth of a percentage point to 6.1%.

Economic Indicators - Canada



Source: Statistics Canada and Conference Board of Canada

Note: GDP and Personal Disposable Income are year-over-year changes. Consumer confidence and the unemployment rate are actual values.

COMMERCIAL FOODSERVICE SALES

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2013 over 2012(%)	2012 over 2011(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	June	\$4,989.7	3.5%	4.6%	4.4%	4.8%
Sales by Sector (in \$millions)						
Full-service Restaurants	June	\$2,156.9	3.3%	4.2%	5.2%	4.9%
Quick-service Restaurants	June	\$2,225.0	3.6%	5.3%	4.4%	5.2%
Social & Contract Caterers	June	\$412.2	7.8%	6.1%	3.4%	5.5%
Drinking Places	June	\$195.6	-3.1%	-1.2%	-1.2%	-1.0%
Sales by Province (in \$millions)						
Newfoundland and Labrador	June	\$69.1	0.3%	2.1%	9.5%	8.4%
Prince Edward Island	June	\$18.4	2.6%	1.9%	3.6%	2.8%
Nova Scotia	June	\$118.0	4.6%	2.1%	0.3%	3.8%
New Brunswick	June	\$85.0	1.3%	2.6%	-0.1%	1.2%
Quebec	June	\$943.7	-2.9%	-0.6%	1.9%	4.2%
Ontario	June	\$1,951.7	6.1%	5.9%	4.3%	4.9%
Manitoba	June	\$143.1	2.2%	5.0%	5.0%	5.8%
Saskatchewan	June	\$153.5	3.8%	4.9%	5.9%	7.6%
Alberta	June	\$741.9	5.9%	6.0%	7.3%	8.2%
British Columbia	June	\$750.6	4.3%	7.7%	5.8%	2.0%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	June	\$3,693.3	1.2%	2.9%	2.9%	2.4%
Sales by Sector (in \$millions)						
Full-service Restaurants	June	\$1,579.0	0.8%	2.3%	3.7%	2.3%
Quick-service Restaurants	June	\$1,690.7	1.9%	4.0%	2.8%	3.2%
Social & Contract Caterers	June	\$305.1	5.5%	4.3%	1.9%	3.1%
Drinking Places	June	\$144.8	-5.2%	-2.8%	-2.7%	-3.4%
Sales by Province (in \$millions)						
Newfoundland and Labrador	June	\$48.6	-1.2%	0.3%	6.6%	5.3%
Prince Edward Island	June	\$14.3	4.0%	2.7%	2.6%	0.1%
Nova Scotia	June	\$84.2	3.6%	1.6%	-1.4%	3.0%
New Brunswick	June	\$61.8	-0.3%	1.3%	-1.9%	-0.6%
Quebec	June	\$676.9	-6.4%	-3.9%	-0.3%	0.7%
Ontario	June	\$1,467.4	4.7%	4.6%	2.3%	2.6%
Manitoba	June	\$101.4	-2.0%	1.7%	1.6%	3.4%
Saskatchewan	June	\$110.4	1.8%	2.2%	3.0%	6.5%
Alberta	June	\$550.0	3.7%	3.5%	4.0%	6.5%
British Columbia	June	\$581.0	2.5%	5.6%	3.6%	-0.1%

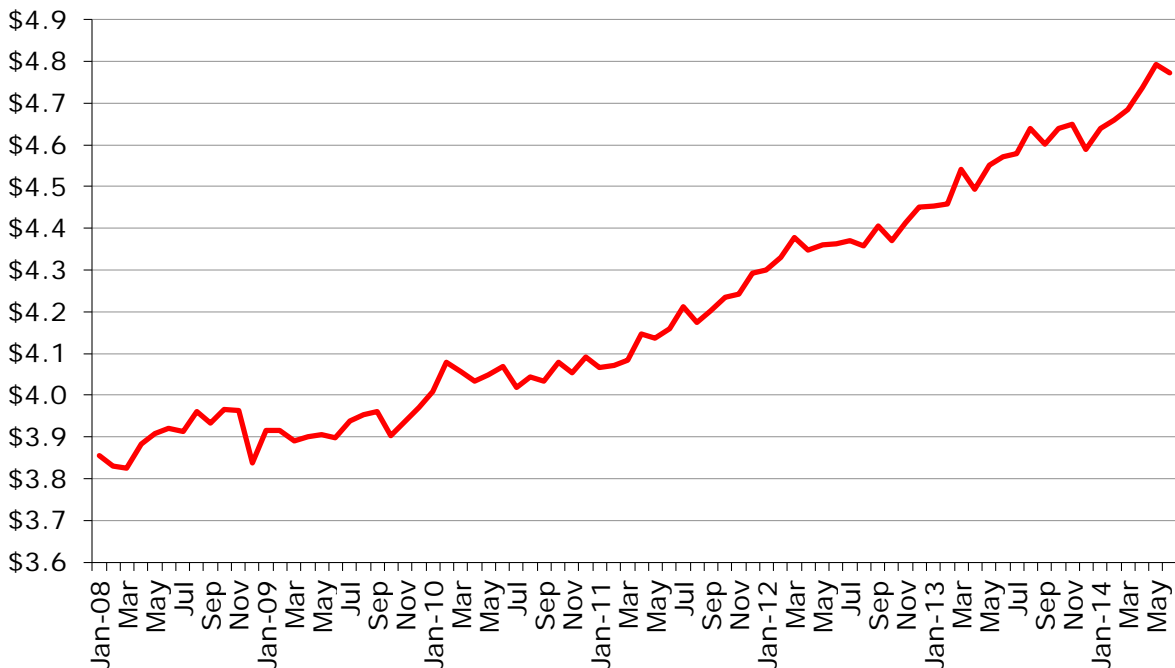
Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			June	May	April	March
NOMINAL GROWTH						
Sales (in \$millions)						
Total	June	\$4,771.6	-0.4%	1.1%	1.1%	0.6%
Sales by Sector (in \$millions)						
Full-service Restaurants	June	\$2,061.0	-0.2%	1.5%	0.5%	0.9%
Quick-service Restaurants	June	\$2,107.5	-0.7%	1.1%	1.3%	0.1%
Social & Contract Caterers	June	\$409.6	0.0%	0.4%	2.6%	1.1%
Drinking Places	June	\$193.5	-0.6%	-0.6%	2.3%	0.6%
Sales by Province (in \$millions)						
Newfoundland and Labrador	June	\$67.4	0.8%	-0.8%	-0.2%	-1.1%
Prince Edward Island	June	\$17.0	-0.5%	1.3%	3.4%	-4.4%
Nova Scotia	June	\$117.1	1.1%	1.9%	2.9%	-1.3%
New Brunswick	June	\$83.3	-1.6%	0.5%	5.4%	-4.2%
Quebec	June	\$878.8	-0.4%	0.6%	0.4%	-0.5%
Ontario	June	\$1,856.3	-0.7%	2.7%	0.8%	0.9%
Manitoba	June	\$137.7	-1.8%	1.7%	0.2%	1.9%
Saskatchewan	June	\$148.4	-0.4%	0.0%	0.8%	0.7%
Alberta	June	\$729.0	0.4%	-0.3%	3.1%	1.0%
British Columbia	June	\$722.9	-0.5%	-0.4%	0.3%	1.4%

Source: Statistics Canada

Seasonally Adjusted Commercial Foodservice Sales
(in billions)



MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2013 over 2012(%)	2012 over 2011(%)
By Sector						
Menu Inflation – Total	June	135.1	2.3%	1.6%	1.5%	2.4%
Menu Inflation – Full Service	June	136.6	2.5%	1.7%	1.5%	2.6%
Menu Inflation – Quick Service	June	131.6	1.6%	1.3%	1.6%	2.0%
Menu Inflation – Cafeterias	June	135.2	2.3%	1.6%	1.5%	2.4%
By Province						
Newfoundland	June	142.2	1.6%	1.8%	2.7%	3.0%
Prince Edward Island	June	129.2	-1.4%	-0.7%	1.1%	2.7%
Nova Scotia	June	140.2	1.0%	0.6%	1.7%	0.9%
New Brunswick	June	137.7	1.5%	1.4%	1.9%	1.8%
Quebec	June	139.4	3.8%	3.4%	2.2%	3.6%
Ontario	June	133.0	1.3%	1.2%	2.0%	2.3%
Manitoba	June	141.2	4.2%	3.3%	3.3%	2.4%
Saskatchewan	June	139.1	2.1%	2.7%	2.8%	1.0%
Alberta	June	134.9	2.2%	2.4%	3.1%	1.6%
British Columbia	June	129.2	1.7%	-1.3%	-2.6%	2.1%

THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2013 over 2012(%)	2012 over 2011(%)
General Indicators						
Real GDP (2002 \$billion)	June	\$1,629.2	3.1%	2.3%	2.0%	1.8%
Consumer Price Index	June	125.9	2.4%	1.8%	0.9%	1.5%
Number of Employed ('000's)	June	17,820.7	0.4%	0.7%	1.3%	1.2%
Unemployment Rate ¹	June	7.1%	7.1%	7.0%	7.1%	7.3%
Prime Rate ¹	June	3.00%	3.00%	3.00%	3.0%	3.00%
Consumer Confidence Index	June	86.9	4.2%	7.4%	7.1%	-3.5%
Disposable Income (\$billion)	Q2'14	\$1,111.8	3.9%	3.7%	3.6%	3.9%
Other (in \$ millions)						
Supermarkets and Grocery	June	\$6,926.4	-1.2%	0.7%	-0.1%	1.2%
Commercial Foodservice Employment²						
Number of Employed ('000's)	June	1,029.3	1.8%	2.2%	3.8%	4.3%
Average Weekly Hours	June	22.2	-1.8%	1.8%	-1.7%	0.5%
Average Weekly Wage	June	\$339.61	1.4%	1.6%	-1.9%	2.7%

Source: Statistics Canada

¹ Refers to actual values

² Unadjusted for seasonal variation

Commercial Foodservice Sales Trends

year-over-year nominal change

	2013 Jul	2013 Aug	2013 Sep	2013 Oct	2013 Nov	2013 Dec	2014 Jan	2014 Feb	2014 Mar	2014 Apr	2014 May	2014 Jun	2014 Year-to-date
Canada	5.0%	6.8%	3.9%	6.8%	6.0%	2.4%	5.4%	4.3%	3.2%	5.1%	6.1%	3.5%	4.6%
Full-service restaurants	5.8%	7.7%	4.4%	7.7%	6.8%	2.8%	5.8%	4.6%	1.7%	4.2%	5.5%	3.3%	4.2%
Quick-service restaurants	4.7%	6.3%	5.2%	7.3%	6.3%	3.4%	5.6%	5.0%	4.9%	6.4%	6.3%	3.6%	5.3%
Caterers	5.9%	6.9%	1.0%	5.6%	5.1%	1.1%	4.8%	3.7%	6.7%	3.4%	9.7%	7.8%	6.1%
Drinking Places	-1.5%	3.0%	-7.8%	-3.2%	-1.1%	-8.9%	-0.7%	-3.7%	-4.7%	2.9%	2.1%	-3.1%	-1.2%
Newfoundland and Labrador	7.1%	10.1%	9.4%	14.1%	13.6%	5.3%	8.3%	3.0%	3.0%	-1.1%	0.4%	0.3%	2.1%
Full-service restaurants	10.2%	13.0%	4.5%	12.4%	13.5%	2.7%	3.2%	-7.4%	-2.4%	-7.7%	-5.3%	-4.2%	-4.1%
Quick-service restaurants	2.4%	3.7%	8.4%	8.6%	8.7%	2.8%	10.4%	9.1%	4.9%	6.9%	7.0%	7.0%	7.4%
Caterers	24.8%	22.3%	23.6%	27.8%	20.9%	20.6%	7.8%	1.6%	7.9%	-12.7%	-9.0%	-8.3%	-2.3%
Drinking Places	-10.1%	16.2%	-0.5%	25.0%	37.0%	-2.1%	19.2%	11.7%	-3.7%	4.5%	2.5%	-5.0%	3.6%
Prince Edward Island	4.8%	1.6%	7.0%	7.1%	1.8%	1.0%	1.8%	5.9%	-3.5%	1.1%	3.8%	2.6%	1.9%
Full-service restaurants	5.4%	2.1%	8.3%	3.2%	2.3%	10.4%	2.1%	7.2%	-2.9%	4.1%	2.7%	0.0%	2.0%
Quick-service restaurants	4.8%	1.4%	4.3%	10.5%	1.7%	-3.3%	2.7%	5.2%	-3.2%	-1.7%	2.9%	2.7%	1.4%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Nova Scotia	2.1%	1.7%	1.8%	0.8%	0.6%	-4.4%	0.2%	2.2%	-2.1%	2.9%	4.7%	4.6%	2.1%
Full-service restaurants	0.5%	3.0%	6.0%	4.8%	-0.2%	-7.6%	-2.4%	0.2%	-3.7%	2.8%	3.9%	4.4%	1.0%
Quick-service restaurants	2.7%	0.3%	0.3%	0.1%	2.9%	-1.7%	5.2%	6.6%	0.4%	4.3%	6.3%	5.0%	4.6%
Caterers	-13.5%	-6.4%	-7.5%	-8.2%	-8.3%	-9.6%	-9.4%	-5.9%	-8.6%	-4.7%	-9.0%	-4.8%	-7.1%
Drinking Places	35.8%	20.4%	7.5%	4.9%	5.1%	3.4%	-7.2%	-4.7%	-0.1%	4.9%	15.6%	14.9%	4.2%
New Brunswick	0.3%	0.2%	0.4%	2.4%	1.0%	-4.2%	1.6%	3.4%	-1.9%	4.4%	7.0%	1.3%	2.6%
Full-service restaurants	-3.6%	-2.7%	-3.1%	-0.7%	0.2%	-4.5%	2.8%	2.0%	-1.7%	4.7%	5.6%	-2.3%	1.8%
Quick-service restaurants	2.8%	2.2%	3.2%	5.3%	2.3%	-2.4%	2.2%	5.2%	-1.8%	4.5%	7.3%	1.9%	3.2%
Caterers	0.4%	1.2%	-5.6%	-8.4%	-5.1%	-12.6%	-9.0%	-5.5%	-2.0%	0.0%	15.7%	15.1%	1.3%
Drinking Places	-8.9%	-8.0%	-6.6%	-2.3%	-4.2%	-15.6%	-2.1%	0.5%	-4.4%	7.6%	3.3%	2.8%	1.2%

	2013 Jul	2013 Aug	2013 Sep	2013 Oct	2013 Nov	2013 Dec	2014 Jan	2014 Feb	2014 Mar	2014 Apr	2014 May	2014 Jun	2014 Year-to-date
Quebec	2.8%	5.0%	-0.6%	2.8%	2.5%	-1.3%	3.2%	0.4%	-3.0%	-0.1%	-0.4%	-2.9%	-0.6%
Full-service restaurants	2.7%	4.9%	-0.6%	3.7%	3.8%	-1.8%	3.6%	-0.9%	-6.3%	-0.3%	0.1%	-3.5%	-1.4%
Quick-service restaurants	4.1%	5.1%	3.0%	6.3%	4.4%	3.2%	5.9%	5.3%	2.1%	0.0%	-0.8%	-2.3%	1.3%
Caterers	6.7%	10.5%	-3.3%	-5.0%	-2.1%	-1.9%	-1.3%	-2.4%	4.6%	-0.5%	3.3%	5.6%	1.7%
Drinking Places	-8.1%	-0.7%	-17.4%	-12.5%	-11.6%	-18.6%	-8.7%	-11.3%	-12.9%	1.6%	-6.2%	-11.0%	-8.2%
Ontario	4.7%	6.7%	3.7%	6.6%	5.0%	1.8%	4.4%	6.0%	4.5%	5.6%	8.2%	6.1%	5.9%
Full-service restaurants	5.8%	7.0%	4.3%	7.8%	5.2%	1.3%	4.3%	6.7%	4.8%	4.2%	8.5%	6.1%	5.8%
Quick-service restaurants	2.9%	5.9%	4.3%	5.7%	4.4%	3.2%	3.7%	5.4%	4.6%	7.5%	7.7%	5.7%	5.8%
Caterers	9.6%	9.5%	-0.1%	7.7%	7.6%	0.1%	8.4%	7.3%	6.1%	1.8%	9.2%	8.5%	6.9%
Drinking Places	9.2%	9.9%	-0.6%	0.0%	1.1%	-6.8%	6.3%	1.8%	-7.0%	6.1%	8.8%	2.8%	2.9%
Manitoba	4.9%	7.2%	5.7%	10.7%	11.4%	5.9%	9.7%	6.1%	0.2%	4.6%	8.4%	2.2%	5.0%
Full-service restaurants	2.8%	7.7%	4.5%	11.9%	14.6%	9.2%	14.5%	8.3%	-7.1%	1.3%	8.6%	2.1%	4.1%
Quick-service restaurants	8.1%	7.9%	5.7%	8.2%	7.0%	1.0%	5.5%	6.3%	6.2%	9.1%	7.8%	3.7%	6.4%
Caterers	-1.6%	2.4%	16.1%	24.6%	25.0%	25.1%	15.1%	-2.0%	9.4%	-2.4%	13.5%	-9.3%	3.6%
Drinking Places	-7.3%	-5.2%	-7.0%	-5.8%	-3.8%	-15.7%	-11.9%	-9.8%	-7.4%	-5.1%	1.8%	4.8%	-4.5%
Saskatchewan	5.4%	6.5%	4.5%	6.8%	9.7%	1.9%	4.7%	4.4%	4.5%	5.9%	5.8%	3.8%	4.9%
Full-service restaurants	3.3%	4.6%	0.2%	3.9%	9.0%	0.6%	5.1%	3.9%	5.2%	3.1%	4.3%	3.6%	4.2%
Quick-service restaurants	7.8%	7.5%	7.8%	9.6%	10.9%	3.5%	5.3%	4.4%	5.5%	9.0%	7.3%	4.5%	6.1%
Caterers	1.3%	3.6%	7.1%	6.3%	6.9%	12.6%	6.8%	21.7%	20.1%	23.4%	17.7%	18.7%	18.0%
Drinking Places	4.3%	12.7%	8.2%	6.6%	8.4%	-8.9%	-3.6%	-5.0%	-15.4%	-7.1%	-2.6%	-8.9%	-7.3%
Alberta	8.0%	9.6%	8.1%	9.6%	8.8%	4.0%	5.3%	2.7%	5.2%	8.2%	8.3%	5.9%	6.0%
Full-service restaurants	9.4%	12.2%	9.7%	9.8%	9.7%	6.7%	4.9%	5.4%	4.1%	7.2%	8.8%	10.8%	6.9%
Quick-service restaurants	9.2%	10.5%	9.6%	11.5%	9.9%	3.2%	6.9%	1.3%	7.2%	9.0%	7.4%	0.4%	5.3%
Caterers	0.5%	-2.1%	-0.9%	4.2%	1.3%	-2.3%	1.6%	-1.0%	7.7%	14.2%	18.2%	18.7%	9.3%
Drinking Places	-4.6%	-4.2%	-4.4%	-0.7%	4.5%	-4.2%	0.8%	-2.8%	-7.3%	-0.1%	-3.5%	-1.9%	-2.6%
British Columbia	6.4%	8.4%	6.1%	10.3%	10.3%	8.2%	11.0%	6.9%	7.9%	9.1%	7.6%	4.3%	7.7%
Full-service restaurants	9.1%	11.2%	8.4%	12.4%	11.5%	10.1%	13.1%	7.8%	5.7%	9.4%	4.2%	1.4%	6.6%
Quick-service restaurants	5.9%	6.7%	6.2%	9.7%	10.5%	7.7%	10.5%	6.8%	9.1%	8.3%	9.4%	7.8%	8.7%
Caterers	2.5%	5.2%	7.7%	11.3%	10.0%	6.7%	7.6%	8.7%	10.8%	14.3%	18.2%	9.3%	11.5%
Drinking Places	-4.3%	1.8%	-10.8%	-1.1%	1.1%	-1.9%	3.1%	-0.6%	13.9%	5.9%	9.3%	-1.4%	5.0%

Menu Inflation

	2013 Aug	2013 Sep	2013 Oct	2013 Nov	2013 Dec	2014 Jan	2014 Feb	2014 Mar	2014 Apr	2014 May	2014 Jun	2014 Jul	2014 Year-to-date
Canada	1.5%	1.5%	1.4%	1.2%	1.4%	1.3%	1.1%	1.0%	2.1%	2.1%	2.3%	2.1%	1.7%
Full-service restaurants	1.3%	1.3%	1.4%	1.2%	1.3%	1.4%	1.0%	1.0%	2.3%	2.3%	2.5%	2.4%	1.8%
Quick-service restaurants	1.9%	1.9%	1.7%	1.3%	1.4%	1.0%	0.9%	0.8%	1.7%	1.6%	1.6%	1.4%	1.3%
Cafeteria	1.5%	1.4%	1.4%	1.3%	1.3%	1.2%	1.1%	1.0%	2.1%	2.1%	2.3%	2.2%	1.7%
Newfoundland and Labrador	3.1%	2.8%	2.8%	2.6%	2.4%	2.1%	2.1%	1.8%	1.7%	1.6%	1.6%	1.9%	1.8%
Prince Edward Island	0.1%	-0.6%	-0.5%	1.2%	1.2%	-0.3%	-0.1%	-1.3%	0.2%	-1.5%	-1.4%	-0.8%	-0.7%
Nova Scotia	2.1%	1.7%	1.6%	1.3%	1.3%	0.8%	0.5%	0.2%	0.6%	0.4%	1.0%	1.4%	0.7%
New Brunswick	1.6%	1.6%	1.6%	1.1%	1.0%	0.7%	1.3%	1.4%	1.4%	1.7%	1.5%	1.8%	1.4%
Quebec	2.6%	2.6%	2.5%	2.3%	2.9%	2.9%	3.2%	3.3%	3.4%	3.7%	3.8%	3.6%	3.4%
Ontario	2.0%	2.0%	2.0%	1.9%	1.8%	1.8%	1.3%	1.1%	1.0%	1.1%	1.3%	1.0%	1.2%
Manitoba	3.8%	3.3%	4.0%	3.8%	2.5%	3.2%	3.4%	3.3%	2.9%	2.6%	4.2%	3.1%	3.2%
Saskatchewan	3.2%	3.5%	3.5%	3.1%	2.8%	3.3%	2.8%	2.7%	2.8%	2.5%	2.1%	2.6%	2.7%
Alberta	3.3%	3.6%	3.6%	3.0%	3.3%	2.5%	2.3%	2.6%	2.7%	2.0%	2.2%	2.8%	2.4%
British Columbia	-4.0%	-4.0%	-4.3%	-4.4%	-4.0%	-4.3%	-4.5%	-4.5%	2.3%	2.1%	1.7%	1.8%	-0.9%

Source: Statistics Canada