

Reference Period: March 2014

MONTHLY INFOSTATS



**Restaurants
Canada**

The voice of foodservice | La voix des services alimentaires

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June 11,
2014

Monthly InfoStats – March 2014

Commercial Foodservice Industry (preliminary results)

Highlights

Commercial foodservice sales in Canada moderated to 2.2% growth in March following a 4.1% increase in February.

According to Restaurants Canada's **Restaurant Outlook Survey**, 54% of operators said that bad weather had a negative impact on their business in March. Bad winter storms throughout March led to a sharp decline in sales in several provinces.

Foodservice sales at **full-service restaurants** were flat in March, with five provinces reporting lower sales. Quebec posted the largest decline as sales fell by 8.0% while demand moderated in most other provinces.

Quick-service restaurant sales rose by 4.1%. Strong gains in British Columbia and Saskatchewan offset modest growth in Central Canada and declines in New Brunswick and Prince Edward Island.

Caterers led all segments with a 6.5% increase in revenues due to strong gains in British Columbia, Alberta and Ontario.

Sales at **drinking places** fell by 3.3% in March as most provinces reported lower sales. British Columbia bucked the trend as sales advanced by a robust 13.0%.

Following robust gains in 2012 and 2013, foodservice sales in **Newfoundland and Labrador** moderated to 2.5% growth in March. After driving growth in previous years, sales at full-service restaurants slipped by 0.9% and sales at drinking places rose by a tepid 0.5%. Quick-service restaurants led all segments with a 4.5% increase in sales.

On **Prince Edward Island**, lower spending at quick-service restaurants and weak demand at full-service restaurants led to a 1.5% decline in total sales.

Bad weather and lacklustre demand led to a 2.3% drop in total foodservice sales in **Nova Scotia**. While quick-service restaurant sales rose by a tepid 1.0%, sales fell at full-service restaurants, caterers and drinking places.

With lower spending across all segments, total foodservice sales in **New Brunswick** slipped 1.5%.

Total foodservice sales in **Quebec** dropped by 3.6%, the province's worst performance since 2007. Sales fell by 10.5% at drinking places and by 8.0% at full-service restaurants. Sales at quick-service restaurants rose by a modest 2.6%.

In **Ontario**, total foodservice sales moderated to 3.8% growth in March following a 6.2% increase in February. While sales slowed at quick-service restaurants (+3.7%) and full-service restaurants (+3.6%), drinking places reported a 5.5% decline.

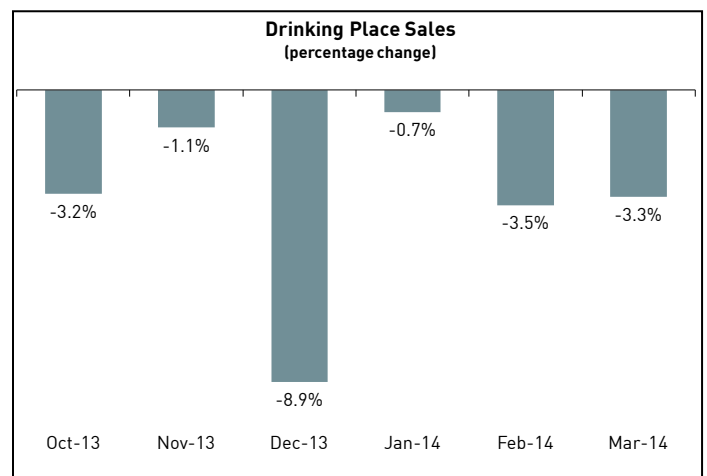
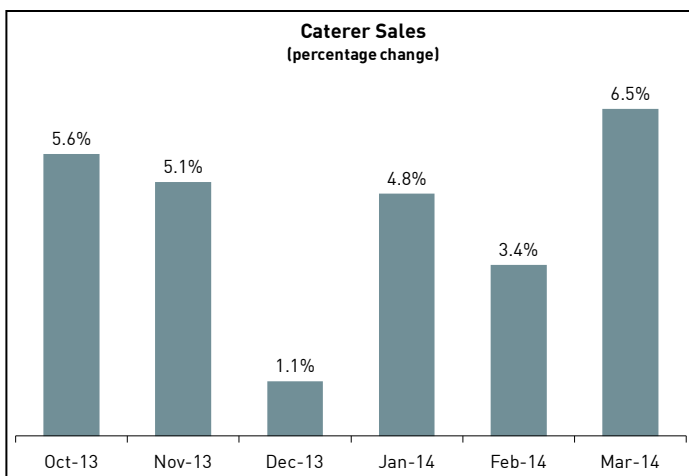
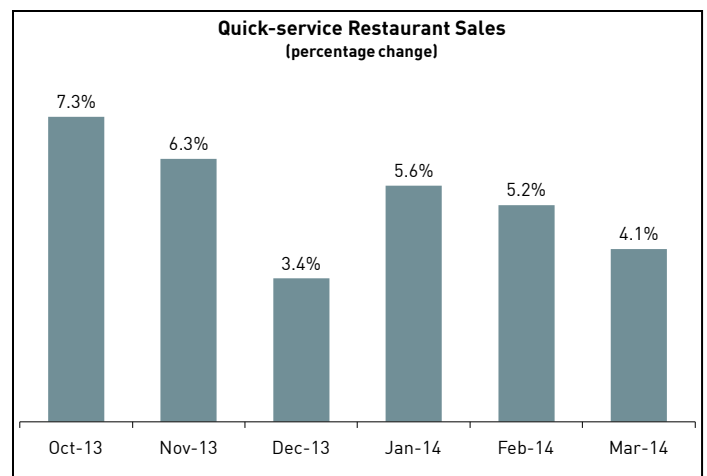
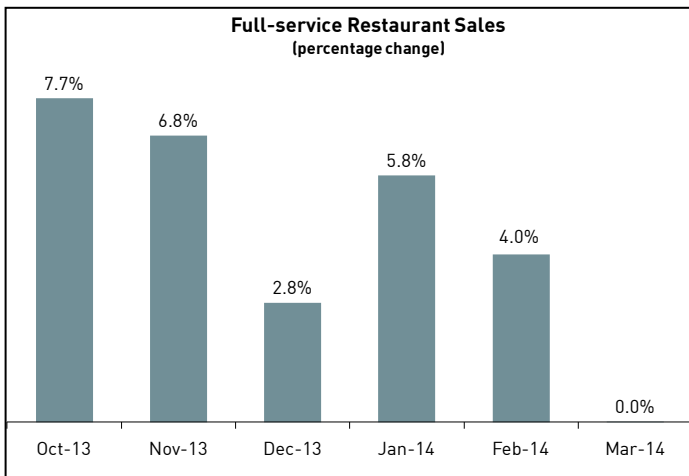
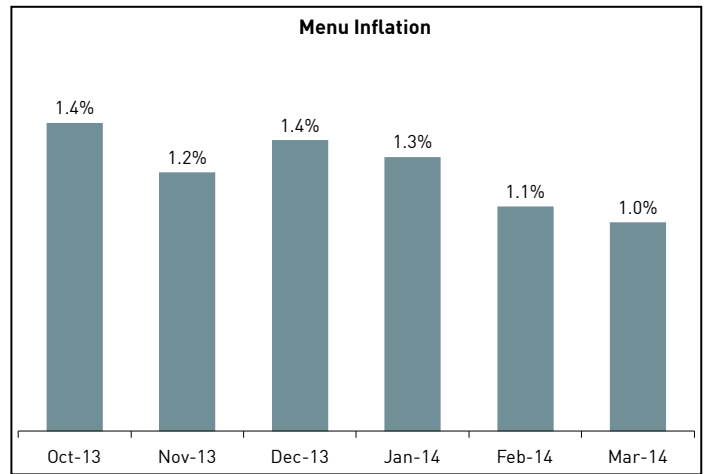
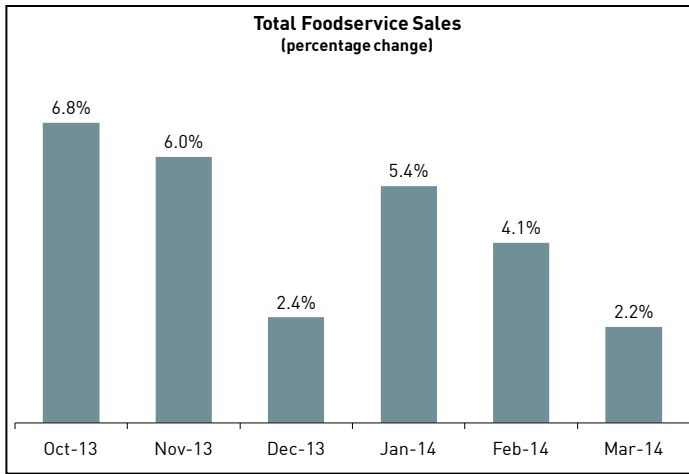
Following strong gains in 2013, foodservice sales in **Manitoba** fell by 1.9%. Frigid temperatures and winter storms reduced spending at full-service restaurants and drinking places, while sales at quick-service restaurants rose by just 1.8%.

In contrast to most provinces, sales accelerated in **Saskatchewan** in March, growing by a solid 4.5%. Growth was led by a 7.1% increase in revenues by caterers and a 6.4% jump in sales at quick-service restaurants.

Healthy gains at caterers and quick-service restaurants lifted total sales in **Alberta** by 3.2%.

British Columbia led the country with a 5.9% increase in sales. Growth was led by double-digit gains at caterers and drinking places, and a strong 8.0% increase in spending at quick-service restaurants.

Commercial Foodservice Trends - Canada



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

Highlights

Bad weather restrained **Canada's economic growth** to an annualized 1.2% in Q1 following a 2.7% expansion in Q4.

Revised data show the **United States economy** contracted by an annualized 1.0% in Q1 due to a sharp decline in private investment.

For the first time in 2014, **consumer confidence** fell in May as Canadians feel less optimistic about their current finances and future job prospects.

Retail spending in Canada slipped by 0.1% in March as bad weather led to a drop in spending on motor vehicles and parts and clothing and clothing accessories.

Rising energy prices lifted overall **inflation** to 2.0% in April.

Canada's job market created 25,800 jobs in May as growth in part-time jobs offset a decline in full-time employment.

More people entering the workforce raised the **unemployment rate** to 7.0% from 6.9% in April.

Net employment in the United States grew by 217,000 jobs in May. More people entering the workforce kept the unemployment rate steady at 6.3%.

Canada's economy slowed to an annualized 1.2% growth in Q1 of 2014 following a 2.7% increase in Q4 of 2013. Economic activity was restrained by soft consumer spending (+1.2%), which grew at half the pace as Q4. Residential activity tumbled by 6.3% while business investment fell by 3.7%.

Exports slipped by 2.4% in Q1 as a decline in the export of manufactured products offset a surge in energy exports. Imports, however, fell by 7.2% resulting in an overall increase in net exports.

Revised data show that the **United States** economy contracted in Q1, shrinking by an annualized 1.0%. Although consumer spending expanded by 3.1%, economic activity was restrained by reduced business investment, a decline in government spending and lower exports.

Disposable income in Canada slowed to 3.2% growth in Q1 following a 3.5% increase in Q4.

Following four consecutive months of growth, the Conference Board of Canada's **consumer confidence index** slipped by 2.6 points to 87.3 (2002 = 100) in May as consumers were less optimistic about their current finances and future job prospects.

Month-over-month **retail sales** slipped by 0.1% in March due to lower spending at motor vehicle and parts dealers (-0.7%) and clothing and clothing accessories stores (-1.4%).

Retail sales declined in five provinces in March, with New Brunswick (-4.1%) and Prince Edward Island (-2.8%) reporting the largest declines. Manitoba led the country with a 1.4% increase in retail spending.

Canada's year-over-year **inflation rate** rose to 2.0% in April compared to 1.5% in March. Gasoline prices jumped by 6.6% in April following a 1.4% increase in March.

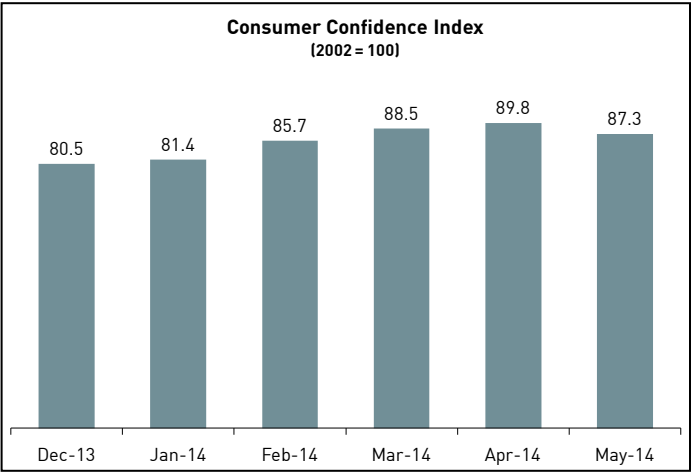
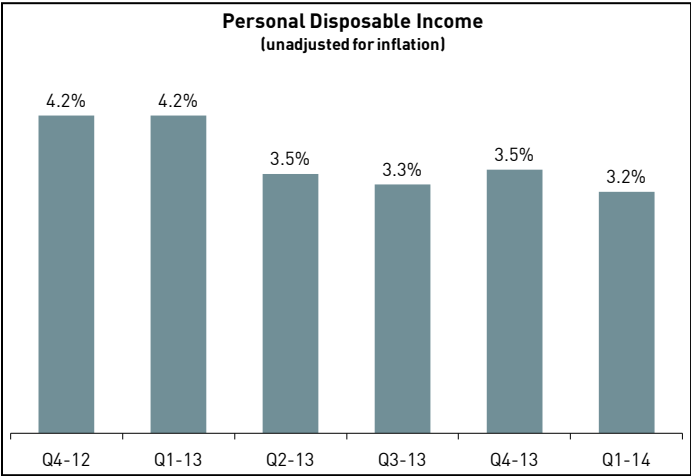
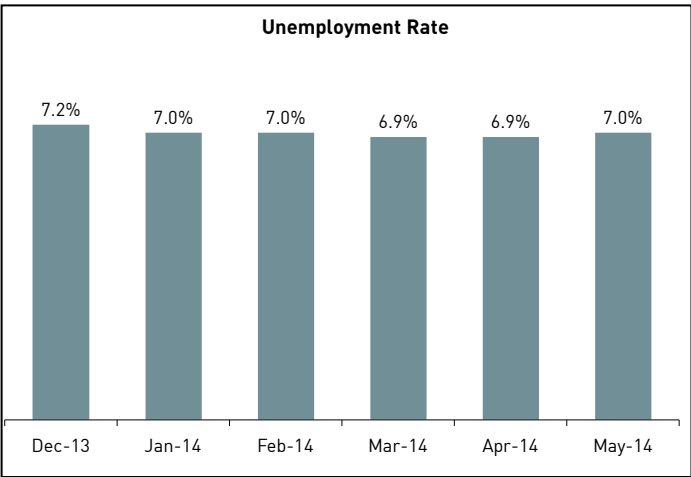
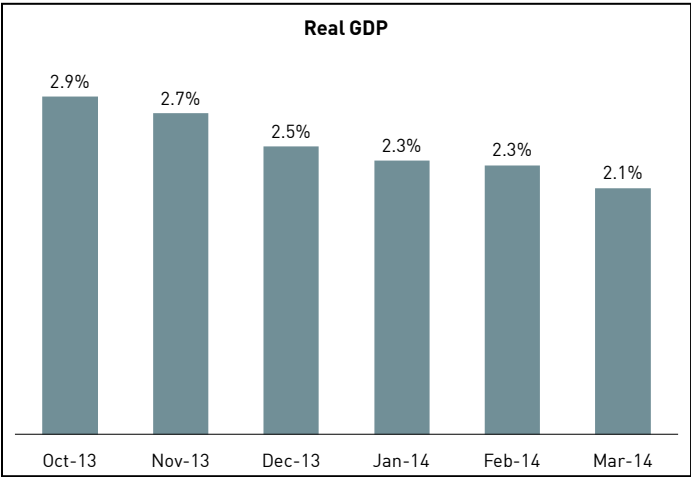
On a year-over-year basis, consumers paid 1.7% more for **food at grocery stores** in April. Prices rose for pork (14.4%), beef (+10.0%), fish (+9.9%), fresh fruit (+8.3%) and fresh vegetables (+6.2%).

Net employment in Canada climbed by 25,800 jobs in May after shedding 28,900 jobs in April. While full-time employment fell by 29,100 jobs, part-time employment grew by 54,900 jobs. More people entering the workforce raised the unemployment rate by a tenth of a percentage point to 7.0%.

Net employment rose in five provinces, with the largest increases in Alberta (+16,400) and Ontario (+14,800).

In the **United States**, net employment grew by 217,000 jobs in May. This marks the first time since the late 1990s the U.S. economy has created more than 200,000 jobs for four consecutive months.

Economic Indicators - Canada



Source: Statistics Canada and Conference Board of Canada

Note: GDP and Personal Disposable Income are year-over-year changes. Consumer confidence and the unemployment rate are actual values.

COMMERCIAL FOODSERVICE SALES

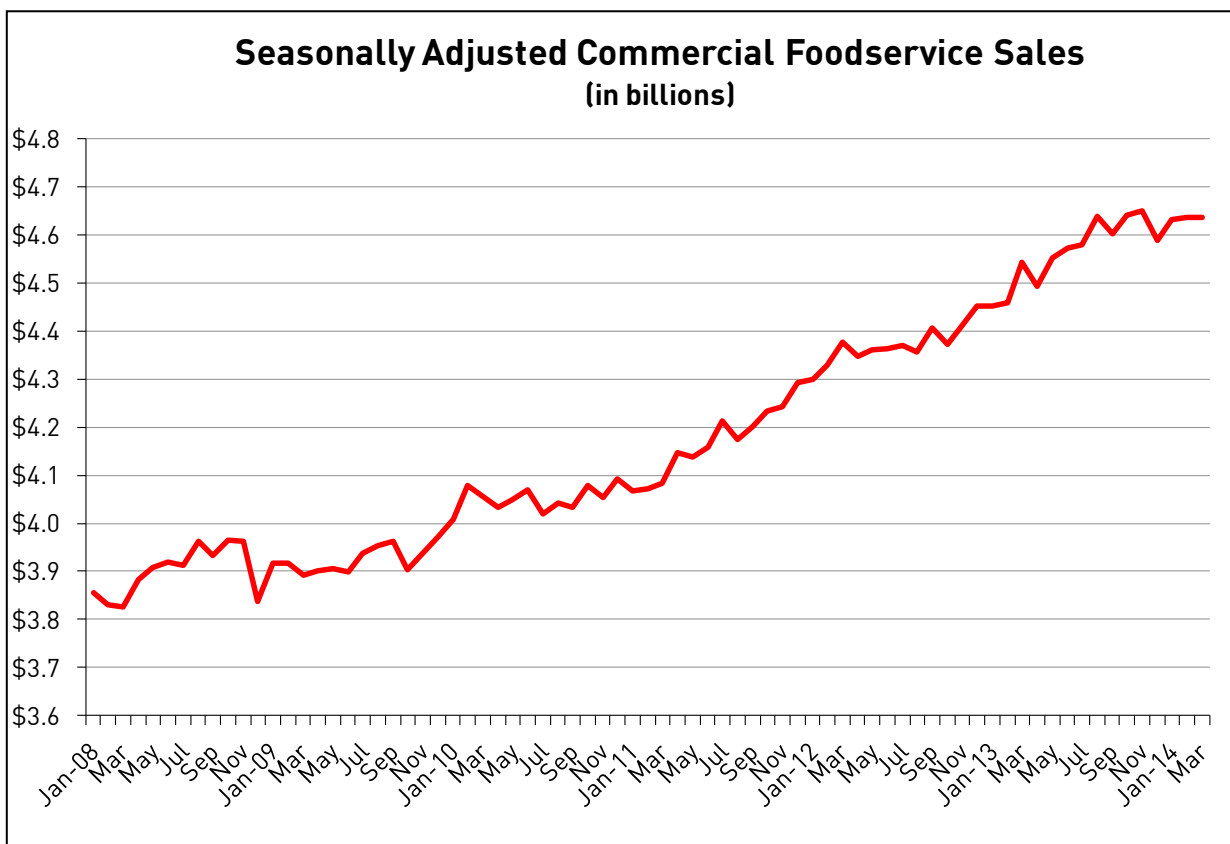
	Period	Amount	This period over year ago (%)	Year-to- date (%)	2013 over 2012(%)	2012 over 2011(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	March	\$4,536.0	2.2%	3.8%	4.4%	4.8%
Sales by Sector (in \$millions)						
Full-service Restaurants	March	\$1,943.1	0.0%	3.1%	5.2%	4.9%
Quick-service Restaurants	March	\$1,988.5	4.1%	4.9%	4.4%	5.2%
Social & Contract Caterers	March	\$404.1	6.5%	5.0%	3.4%	5.5%
Drinking Places	March	\$200.2	-3.3%	-2.5%	-1.2%	-1.0%
Sales by Province (in \$millions)						
Newfoundland and Labrador	March	\$64.3	2.5%	4.0%	9.5%	8.4%
Prince Edward Island	March	\$13.7	-1.5%	2.6%	3.6%	2.8%
Nova Scotia	March	\$107.3	-2.3%	0.0%	0.3%	3.8%
New Brunswick	March	\$78.2	-1.5%	1.3%	-0.1%	1.2%
Quebec	March	\$825.8	-3.6%	-0.2%	1.9%	4.2%
Ontario	March	\$1,747.5	3.8%	4.7%	4.3%	4.9%
Manitoba	March	\$134.8	-1.9%	4.0%	5.0%	5.8%
Saskatchewan	March	\$146.4	4.5%	4.3%	5.9%	7.6%
Alberta	March	\$701.9	3.2%	3.6%	7.3%	8.2%
British Columbia	March	\$701.7	5.9%	7.5%	5.8%	2.0%
REAL GROWTH (see note below)						
Sales (in 2002 \$ millions)						
Total	March	\$3,385.1	1.2%	2.7%	2.9%	2.4%
Sales by Sector (in \$millions)						
Full-service Restaurants	March	\$1,436.2	-1.0%	2.0%	3.7%	2.3%
Quick-service Restaurants	March	\$1,518.0	3.3%	4.0%	2.8%	3.2%
Social & Contract Caterers	March	\$301.6	5.5%	3.8%	1.9%	3.1%
Drinking Places	March	\$149.4	-4.2%	-3.6%	-2.7%	-3.4%
Sales by Province (in \$millions)						
Newfoundland and Labrador	March	\$45.4	0.7%	2.0%	6.6%	5.3%
Prince Edward Island	March	\$10.5	-0.3%	3.2%	2.6%	0.1%
Nova Scotia	March	\$77.6	-2.5%	-0.5%	-1.4%	3.0%
New Brunswick	March	\$57.0	-2.8%	0.1%	-1.9%	-0.6%
Quebec	March	\$601.0	-6.7%	-3.2%	-0.3%	0.7%
Ontario	March	\$1,319.9	2.7%	3.3%	2.3%	2.6%
Manitoba	March	\$97.0	-5.1%	0.6%	1.6%	3.4%
Saskatchewan	March	\$105.4	1.8%	1.4%	3.0%	6.5%
Alberta	March	\$521.4	0.6%	1.1%	4.0%	6.5%
British Columbia	March	\$546.5	-2.2%	5.3%	3.6%	-0.1%

Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			March	February	January	December
NOMINAL GROWTH						
Sales (in \$millions)						
Total	March	\$4,635.2	0.0%	0.1%	0.9%	-1.3%
Sales by Sector (in \$millions)						
Full-service Restaurants	March	\$1,996.0	0.2%	-0.2%	0.4%	-1.0%
Quick-service Restaurants	March	\$2,053.8	-0.5%	0.3%	1.5%	-1.6%
Social & Contract Caterers	March	\$393.9	1.0%	0.4%	1.0%	-1.2%
Drinking Places	March	\$191.5	1.1%	0.2%	0.9%	-1.6%
Sales by Province (in \$millions)						
Newfoundland and Labrador	March	\$67.5	-0.6%	-1.5%	1.3%	-3.5%
Prince Edward Island	March	\$16.4	-4.0%	0.7%	2.0%	-1.7%
Nova Scotia	March	\$109.5	-2.2%	1.8%	3.2%	-3.3%
New Brunswick	March	\$80.5	-3.9%	2.4%	4.6%	-4.4%
Quebec	March	\$868.4	-1.0%	0.3%	2.5%	-2.4%
Ontario	March	\$1,789.0	0.3%	0.6%	0.4%	-0.8%
Manitoba	March	\$135.6	1.2%	-2.0%	0.5%	-1.0%
Saskatchewan	March	\$147.4	1.0%	0.8%	1.3%	-5.1%
Alberta	March	\$690.1	-0.2%	0.1%	0.1%	-1.3%
British Columbia	March	\$716.5	1.0%	-1.4%	0.4%	0.1%

Source: Statistics Canada



MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2013 over 2012(%)	2012 over 2011(%)
By Sector						
Menu Inflation – Total	March	134.0	1.0%	1.1%	1.5%	2.4%
Menu Inflation – Full Service	March	135.3	1.0%	1.1%	1.5%	2.6%
Menu Inflation – Quick Service	March	131.0	0.8%	0.9%	1.6%	2.0%
Menu Inflation – Cafeterias/Other	March	134.1	1.0%	1.1%	1.5%	2.4%
By Province						
Newfoundland	March	141.5	1.8%	2.0%	2.7%	3.0%
Prince Edward Island	March	129.9	-1.3%	-0.6%	1.1%	2.7%
Nova Scotia	March	138.3	0.2%	0.5%	1.7%	0.9%
New Brunswick	March	137.2	1.4%	1.2%	1.9%	1.8%
Quebec	March	137.4	3.3%	3.1%	2.2%	3.6%
Ontario	March	132.4	1.1%	1.4%	2.0%	2.3%
Manitoba	March	138.9	3.3%	3.3%	3.3%	2.4%
Saskatchewan	March	138.9	2.7%	2.9%	2.8%	1.0%
Alberta	March	134.6	2.6%	2.5%	3.1%	1.6%
British Columbia	March	128.4	-4.5%	-4.4%	-2.6%	2.1%

THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2013 over 2012(%)	2012 over 2011(%)
General Indicators						
Real GDP (2002 \$billion)	March	\$1,611.8	2.3%	2.3%	2.0%	1.8%
Consumer Price Index (2002=100)	March	124.1	1.1%	1.3%	0.9%	1.5%
Number of Employed ('000's)	March	17,790.3	0.5%	0.7%	1.3%	1.2%
Unemployment Rate ¹	March	7.0%	7.0%	7.0%	7.1%	7.3%
Prime Rate ¹	March	3.00%	3.00%	3.00%	3.0%	3.00%
Consumer Confidence Index	March	85.7	6.1%	2.0%	7.1%	-3.5%
Disposable Income (\$billion)	Q1'14	\$1,103.4	3.2%	3.2%	3.6%	3.9%
Other (in \$ millions)						
Supermarkets and Grocery Stores	March	\$6,144.4	0.0%	0.7%	-0.1%	1.2%
Commercial Foodservice Employment²						
Number of Employed ('000's)	March	964.2	2.9%	3.2%	3.8%	4.3%
Average Weekly Hours	March	21.9	3.8%	1.2%	-1.7%	0.5%
Average Weekly Wage	March	\$333.10	4.3%	1.5%	-1.9%	2.7%

Source: Statistics Canada

¹ Refers to actual values

² Unadjusted for seasonal variation

Commercial Foodservice Sales Trends

year-over-year nominal change

	2013 Apr	2013 May	2013 Jun	2013 Jul	2013 Aug	2013 Sep	2013 Oct	2013 Nov	2013 Dec	2014 Jan	2014 Feb	2014 Mar	2014 Year-to-date
Canada	4.4%	5.6%	4.3%	5.0%	6.8%	3.9%	6.8%	6.0%	2.4%	5.4%	4.1%	2.2%	3.8%
Full-service restaurants	4.9%	6.4%	4.2%	5.8%	7.7%	4.4%	7.7%	6.8%	2.8%	5.8%	4.0%	0.0%	3.1%
Quick-service restaurants	3.3%	5.0%	5.2%	4.7%	7.3%	5.2%	7.3%	6.3%	3.4%	5.6%	5.2%	4.1%	4.9%
Caterers	9.1%	4.1%	2.5%	5.9%	5.6%	1.0%	5.6%	5.1%	1.1%	4.8%	3.4%	6.5%	5.0%
Drinking Places	1.4%	6.3%	-0.6%	-1.5%	-3.2%	-7.8%	-3.2%	-1.1%	-8.9%	-0.7%	-3.5%	-3.3%	-2.5%
Newfoundland and Labrador	11.1%	10.6%	7.2%	7.1%	10.1%	9.4%	14.1%	13.6%	5.3%	8.3%	1.4%	2.5%	4.0%
Full-service restaurants	29.3%	23.7%	16.6%	10.2%	13.0%	4.5%	12.4%	13.5%	2.7%	3.2%	-6.7%	-0.9%	-1.5%
Quick-service restaurants	1.0%	2.4%	0.5%	2.4%	3.7%	8.4%	8.6%	8.7%	2.8%	10.4%	9.3%	4.5%	7.9%
Caterers	17.8%	13.3%	10.6%	24.8%	22.3%	23.6%	27.8%	20.9%	20.6%	7.8%	-5.5%	3.0%	1.7%
Drinking Places	3.1%	17.7%	11.0%	-10.1%	16.2%	-0.5%	25.0%	37.0%	-2.1%	19.2%	4.1%	0.5%	6.9%
Prince Edward Island	4.0%	4.2%	4.8%	4.8%	1.6%	7.0%	7.1%	1.8%	1.0%	1.8%	8.6%	-1.5%	2.6%
Full-service restaurants	15.1%	11.2%	9.7%	5.4%	2.1%	8.3%	3.2%	2.3%	10.4%	2.1%	15.4%	1.4%	5.9%
Quick-service restaurants	0.7%	3.1%	3.1%	4.8%	1.4%	4.3%	10.5%	1.7%	-3.3%	2.7%	5.6%	-1.8%	1.9%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Nova Scotia	0.6%	1.8%	0.2%	2.1%	1.7%	1.8%	0.8%	0.6%	-4.4%	0.2%	2.4%	-2.3%	0.0%
Full-service restaurants	1.9%	5.6%	2.2%	0.5%	3.0%	6.0%	4.8%	-0.2%	-7.6%	-2.4%	0.4%	-3.4%	-1.9%
Quick-service restaurants	-1.1%	-0.7%	-1.1%	2.7%	0.3%	0.3%	0.1%	2.9%	-1.7%	5.2%	7.0%	1.0%	4.2%
Caterers	-8.3%	-10.4%	-13.2%	-13.5%	-6.4%	-7.5%	-8.2%	-8.3%	-9.6%	-9.4%	-6.3%	-10.2%	-8.7%
Drinking Places	34.8%	30.7%	26.7%	35.8%	20.4%	7.5%	4.9%	5.1%	3.4%	-7.2%	-5.7%	-7.7%	-6.9%
New Brunswick	1.3%	-0.8%	-0.1%	0.3%	0.2%	0.4%	2.4%	1.0%	-4.2%	1.6%	4.3%	-1.5%	1.3%
Full-service restaurants	-1.7%	-2.4%	-3.7%	-3.6%	-2.7%	-3.1%	-0.7%	0.2%	-4.5%	2.8%	4.8%	-0.3%	2.3%
Quick-service restaurants	3.4%	0.6%	2.3%	2.8%	2.2%	3.2%	5.3%	2.3%	-2.4%	2.2%	5.5%	-1.2%	2.0%
Caterers	-0.5%	-8.0%	-6.5%	0.4%	1.2%	-5.6%	-8.4%	-5.1%	-12.6%	-9.0%	-5.5%	-7.6%	-7.3%
Drinking Places	-5.6%	-4.0%	-5.4%	-8.9%	-8.0%	-6.6%	-2.3%	-4.2%	-15.6%	-2.1%	-0.6%	-5.5%	-2.9%

	2013 Apr	2013 May	2013 Jun	2013 Jul	2013 Aug	2013 Sep	2013 Oct	2013 Nov	2013 Dec	2014 Jan	2014 Feb	2014 Mar	2014 Year-to-date
Quebec	2.4%	5.8%	2.7%	2.8%	5.0%	-0.6%	2.8%	2.5%	-1.3%	3.2%	0.4%	-3.6%	-0.2%
Full-service restaurants	-2.2%	2.1%	0.1%	2.7%	4.9%	-0.6%	3.7%	3.8%	-1.8%	3.6%	-1.7%	-8.0%	-2.4%
Quick-service restaurants	8.4%	11.2%	9.2%	4.1%	5.1%	3.0%	6.3%	4.4%	3.2%	5.9%	6.5%	2.6%	4.9%
Caterers	15.1%	9.0%	-0.1%	6.7%	10.5%	-3.3%	-5.0%	-2.1%	-1.9%	-1.3%	-3.2%	4.3%	0.0%
Drinking Places	-7.4%	0.7%	-9.0%	-8.1%	-0.7%	-17.4%	-12.5%	-11.6%	-18.6%	-8.7%	-10.8%	-10.5%	-10.0%
Ontario	4.3%	4.7%	3.9%	4.7%	6.7%	3.7%	6.6%	5.0%	1.8%	4.4%	6.2%	3.8%	4.7%
Full-service restaurants	6.2%	5.5%	4.6%	5.8%	7.0%	4.3%	7.8%	5.2%	1.3%	4.3%	6.5%	3.6%	4.7%
Quick-service restaurants	1.7%	3.2%	2.9%	2.9%	5.9%	4.3%	5.7%	4.4%	3.2%	3.7%	5.9%	3.7%	4.4%
Caterers	9.7%	7.9%	5.9%	9.6%	9.5%	-0.1%	7.7%	7.6%	0.1%	8.4%	7.3%	7.6%	7.7%
Drinking Places	6.4%	10.8%	4.9%	9.2%	9.9%	-0.6%	0.0%	1.1%	-6.8%	6.3%	1.7%	-5.5%	0.3%
Manitoba	3.9%	2.1%	4.7%	4.9%	7.2%	5.7%	10.7%	11.4%	5.9%	9.7%	5.5%	-1.9%	4.0%
Full-service restaurants	8.0%	4.8%	2.5%	2.8%	7.7%	4.5%	11.9%	14.6%	9.2%	14.5%	8.9%	-7.4%	4.2%
Quick-service restaurants	-1.7%	1.2%	6.6%	8.1%	7.9%	5.7%	8.2%	7.0%	1.0%	5.5%	4.4%	1.8%	3.8%
Caterers	21.2%	-8.0%	9.6%	-1.6%	2.4%	16.1%	24.6%	25.0%	25.1%	15.1%	-2.8%	8.1%	6.7%
Drinking Places	0.6%	2.0%	-8.4%	-7.3%	-5.2%	-7.0%	-5.8%	-3.8%	-15.7%	-11.9%	-9.2%	-0.3%	-6.8%
Saskatchewan	6.4%	6.2%	3.8%	5.4%	6.5%	4.5%	6.8%	9.7%	1.9%	4.7%	3.7%	4.5%	4.3%
Full-service restaurants	9.1%	4.5%	0.9%	3.3%	4.6%	0.2%	3.9%	9.0%	0.6%	5.1%	3.6%	4.9%	4.6%
Quick-service restaurants	4.5%	7.5%	5.6%	7.8%	7.5%	7.8%	9.6%	10.9%	3.5%	5.3%	4.4%	6.4%	5.4%
Caterers	-7.0%	-3.3%	-1.7%	1.3%	3.6%	7.1%	6.3%	6.9%	12.6%	6.8%	8.2%	7.1%	7.3%
Drinking Places	12.5%	15.4%	12.7%	4.3%	12.7%	8.2%	6.6%	8.4%	-8.9%	-3.6%	-3.2%	-10.8%	-6.2%
Alberta	7.6%	9.1%	7.1%	8.0%	9.6%	8.1%	9.6%	8.8%	4.0%	5.3%	2.4%	3.2%	3.6%
Full-service restaurants	11.3%	11.5%	4.5%	9.4%	12.2%	9.7%	9.8%	9.7%	6.7%	4.9%	4.1%	2.1%	3.6%
Quick-service restaurants	4.6%	7.7%	11.7%	9.2%	10.5%	9.6%	11.5%	9.9%	3.2%	6.9%	1.4%	4.8%	4.4%
Caterers	5.2%	0.2%	-3.4%	0.5%	-2.1%	-0.9%	4.2%	1.3%	-2.3%	1.6%	1.0%	5.0%	2.6%
Drinking Places	8.7%	15.0%	2.3%	-4.6%	-4.2%	-4.4%	-0.7%	4.5%	-4.2%	0.8%	-1.4%	-4.4%	-1.9%
British Columbia	3.3%	5.9%	5.3%	6.4%	8.4%	6.1%	10.3%	10.3%	8.2%	11.0%	5.7%	5.9%	7.5%
Full-service restaurants	4.8%	11.1%	10.2%	9.1%	11.2%	8.4%	12.4%	11.5%	10.1%	13.1%	6.2%	2.2%	7.0%
Quick-service restaurants	3.1%	3.2%	2.3%	5.9%	6.7%	6.2%	9.7%	10.5%	7.7%	10.5%	5.4%	8.0%	8.0%
Caterers	1.1%	-3.7%	-1.2%	2.5%	5.2%	7.7%	11.3%	10.0%	6.7%	7.6%	9.6%	11.8%	9.7%
Drinking Places	-2.3%	-0.4%	-2.5%	-4.3%	1.8%	-10.8%	-1.1%	1.1%	-1.9%	3.1%	-0.9%	13.0%	5.2%

Menu Inflation

	2013 May	2013 Jun	2013 Jul	2013 Aug	2013 Sep	2013 Oct	2013 Nov	2013 Dec	2014 Jan	2014 Feb	2014 Mar	2014 Apr	2014 Year-to-date
Canada	1.2%	1.1%	1.5%	1.5%	1.5%	1.4%	1.2%	1.4%	1.3%	1.1%	1.0%	2.1%	1.4%
Full-service restaurants	1.2%	1.1%	1.2%	1.3%	1.3%	1.4%	1.2%	1.3%	1.4%	1.0%	1.0%	2.3%	1.4%
Quick-service restaurants	1.3%	1.3%	2.0%	1.9%	1.9%	1.7%	1.3%	1.4%	1.0%	0.9%	0.8%	1.7%	1.1%
Cafeteria	1.2%	1.1%	1.5%	1.5%	1.4%	1.4%	1.3%	1.3%	1.2%	1.1%	1.0%	2.1%	1.3%
Newfoundland and Labrador	2.7%	3.0%	3.0%	3.1%	2.8%	2.8%	2.6%	2.4%	2.1%	2.1%	1.8%	1.7%	1.9%
Prince Edward Island	1.9%	2.0%	-0.2%	0.1%	-0.6%	-0.5%	1.2%	1.2%	-0.3%	-0.1%	-1.3%	0.2%	-0.4%
Nova Scotia	2.0%	2.1%	2.1%	2.1%	1.7%	1.6%	1.3%	1.3%	0.8%	0.5%	0.2%	0.6%	0.5%
New Brunswick	2.1%	2.4%	1.7%	1.6%	1.6%	1.6%	1.1%	1.0%	0.7%	1.3%	1.4%	1.4%	1.2%
Quebec	2.0%	2.2%	2.7%	2.6%	2.6%	2.5%	2.3%	2.9%	2.9%	3.2%	3.3%	3.4%	3.2%
Ontario	1.9%	1.9%	2.2%	2.0%	2.0%	2.0%	1.9%	1.8%	1.8%	1.3%	1.1%	1.0%	1.3%
Manitoba	3.8%	3.1%	4.2%	3.8%	3.3%	4.0%	3.8%	2.5%	3.2%	3.4%	3.3%	2.9%	3.2%
Saskatchewan	2.4%	2.7%	2.7%	3.2%	3.5%	3.5%	3.1%	2.8%	3.3%	2.8%	2.7%	2.8%	2.9%
Alberta	3.3%	2.6%	2.5%	3.3%	3.6%	3.6%	3.0%	3.3%	2.5%	2.3%	2.6%	2.7%	2.5%
British Columbia	-4.5%	-4.2%	-4.0%	-4.0%	-4.0%	-4.3%	-4.4%	-4.0%	-4.3%	-4.5%	-4.5%	2.3%	-2.8%

Source: Statistics Canada