

Reference Period: March 2015

# MONTHLY INFOSTATS



**Restaurants  
Canada**

The voice of foodservice | La voix des services alimentaires

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# Monthly InfoStats – March 2015

## Commercial Foodservice Industry (preliminary results)

### Highlights

**Commercial foodservice sales in Canada** decelerated for the third consecutive month to 3.1% growth in March. This marks the slowest increase since December 2013.

Spending was restrained by weak sales in Alberta and Quebec combined with a moderation in demand in Ontario and British Columbia.

Sales at **full-service restaurants** advanced by a tepid 1.4% in March due to a decline in spending in Quebec (-4.2%) and Alberta (-1.3%).

**Quick-service restaurants** led all segments with a 6.0% jump in sales. Although consumers cut back on spending in some parts of the country at full-service restaurants, they continued to support healthy growth at quick-service restaurants.

Lower revenues in Alberta and British Columbia restrained total **caterer** sales to 2.0% growth in March. Despite weak demand in the big provinces, double-digit gains were reported in Newfoundland, Manitoba, Saskatchewan and New Brunswick.

**Drinking place** sales fell by 6.7%, with declines across most of the country.

Due to robust double-digit gains at caterers, **Newfoundland and Labrador** led the country with a 12.2% surge in sales in March. Nevertheless, sales at full- and quick-service restaurants rose by a modest 3.2% respectively.

Foodservice sales on **Prince Edward Island** rebounded with a 5.4% increase in March following a 0.9% contraction in February. While sales at quick-service restaurants jumped 10.3%, spending at full-service restaurants declined by 3.5%.

**Nova Scotia's restaurant industry** expanded by 5.9% in March as strong gains at full-service restaurants and caterers offset flat spending at quick-service restaurants and lower demand at drinking places.

Foodservice sales in **New Brunswick** rose by 5.9% in March, following a 1.9% decline in March 2014. While demand improved at caterers and restaurants, drinking places continued to struggle (-12.4%).

Modest job creation and weak consumer demand reduced total foodservice sales in **Quebec** by 1.0% in March. First quarter sales in Quebec are the weakest in the country, up a tepid 0.2%. While caterers and quick-service restaurants have posted solid gains, spending has dropped at full-service restaurants and drinking places.

Total foodservice sales in **Ontario** rose by 4.2% in March. Quick-service restaurants led all segments with a 6.7% increase in sales. There are signs of a slowdown, however, as demand moderated at full-service restaurants and caterers. In addition, drinking place sales tumbled by 8.9%.

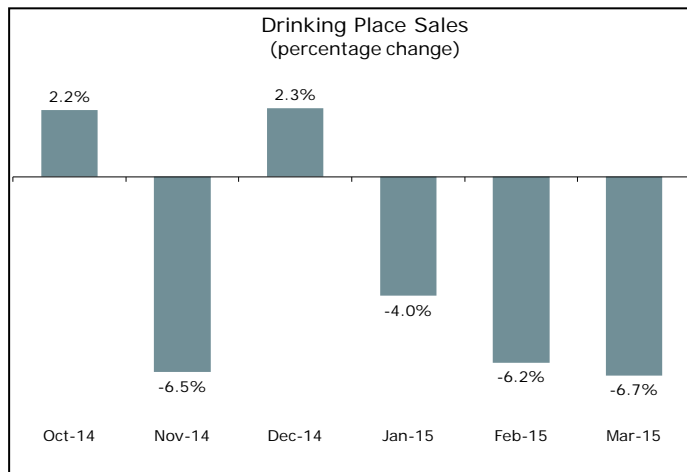
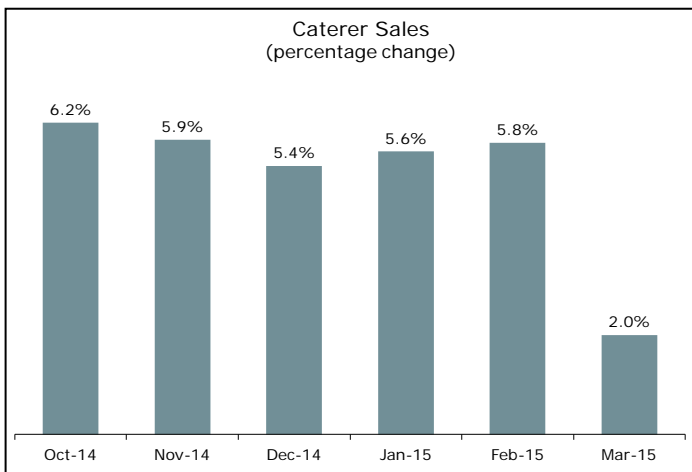
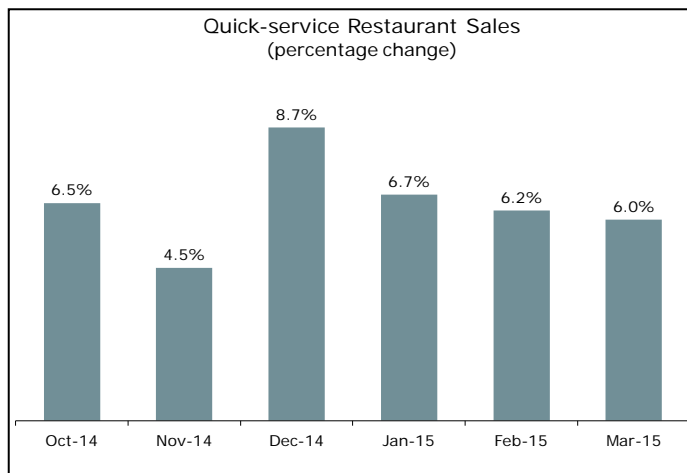
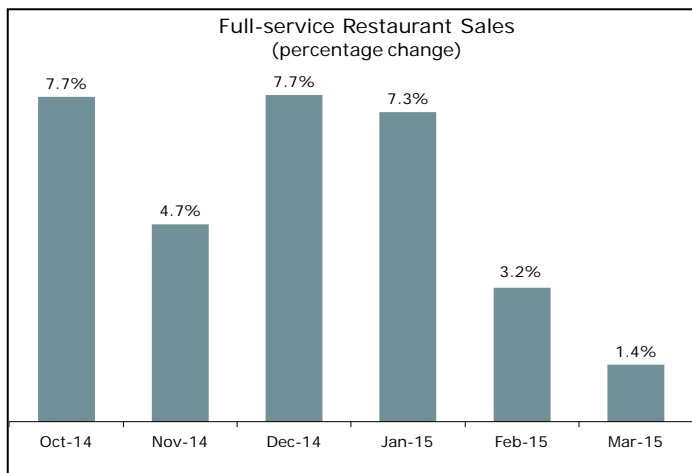
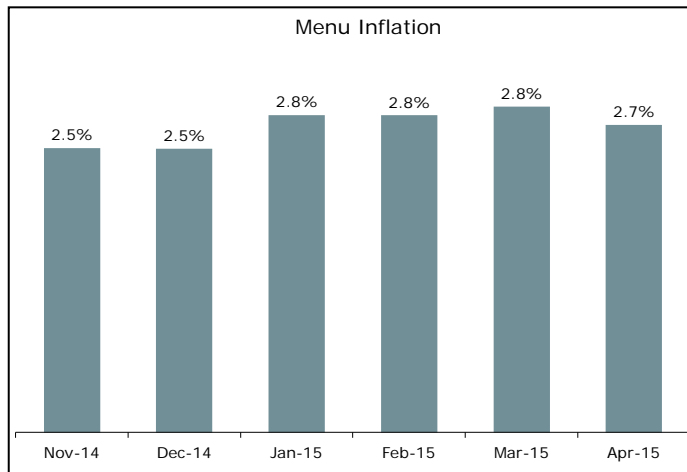
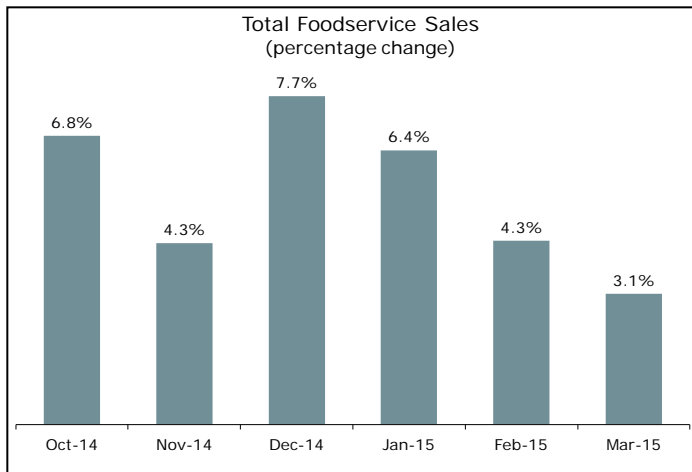
Strong gains at caterers lifted total foodservice spending in **Manitoba** by 4.3%. In contrast, sales at full-service restaurants moderated to 1.5% growth while spending at drinking places fell by 5.8%.

Total foodservice sales in **Saskatchewan** rose by a solid 5.0%, following a 4.1% increase in February. Growth was led by strong gains at caterers (+10.6%) and quick-service restaurants (+5.5%).

**Alberta's foodservice industry** reported its weakest growth since 2010. Sales fell at caterers, drinking places and full-service restaurants. Quick-service restaurants were unaffected as sales grew by 6.6%.

Total foodservice sales in **British Columbia** moderated to 4.4% growth in March, following a 9.0% increase in February. While quick-service restaurants reported solid gains, sales held steady at full-service restaurants. After strong gains in 2014, sales were flat at drinking places and declined at caterers.

# Commercial Foodservice Trends - Canada



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

# Monthly InfoStats – March 2015

## The Economy

### Highlights

Following a tepid 0.6% increase in Q4 2014, **Canada's economy** contracted by 0.6% in Q1 due to decline in oil prices.

Economic activity in the **United States** shrank by 0.7% in Q1.

**Consumer confidence** rose in May, but remains well below pre-recession levels.

**Retail spending** improved in March due to higher spending across most sub-sectors. Clothing and furniture stores reported the largest increases.

Lower gasoline prices reduced **Canada's inflation rate** to 0.8% in April.

**Total employment in Canada** grew by 59,000 jobs in May after shedding 20,000 jobs in April.

**Canada's unemployment rate** held steady for the fourth consecutive month at 6.8% in May.

**Net employment in the United States** rose by a healthy 280,000 jobs in May. More people entering the workforce, however, raised the unemployment rate by a tenth of a percentage point to 5.5%.

Lower oil prices led to a 0.6% (annualized) contraction in **Canada's economy** in Q1. This represents the weakest growth since Q2 2009. Household spending slowed to 0.4% annualized growth in Q1 following a 2.1% increase in Q4. A 1.1% decline in exports was offset by a 1.5% drop in imports.

**Canada's economic performance** is disappointing as real GDP fell in the first three months of 2015. The Bank of Canada will certainly hold off on any increases in the interest rate until 2016. As the United States economy improves in the second half of 2015, Canada's economy will see an improvement in exports. Rising disposable income will also spur consumer spending.

Revised data show the **United States economy** contracted by 0.7% (annualized) in Q1 compared to preliminary estimates of a 0.2% increase. The weak start to the year was still better than expected. While declines in the oil and gas sector will continue to be a drag on economic activity in Q2, stronger consumer and business spending will boost the country's real GDP in the second half of the year.

In May, **consumer confidence** in Canada rose five points to 99.8 (2014 = 100) as Canadians were more optimistic about their future financial situation and job security.

Month-over-month **retail sales** advanced by a better-than-expected 0.7% in March, following a 1.5% increase in February.

At the provincial level, **retail spending** rose in six provinces. Manitoba and Ontario led the country with growth of 1.9% and 1.5% respectively. In contrast, Newfoundland, British Columbia, Nova Scotia and Prince Edward Island saw sales drop. In Nova Scotia, sales are now at their lowest level since July 2012.

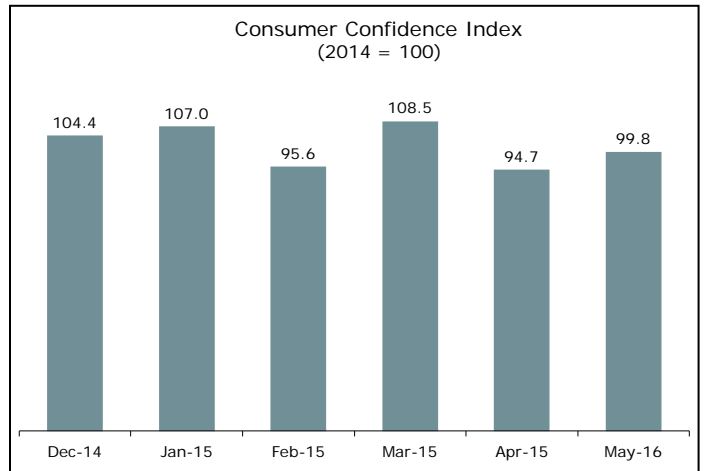
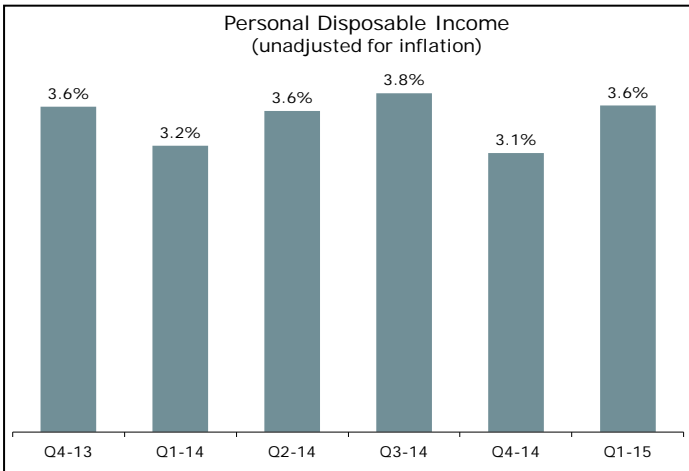
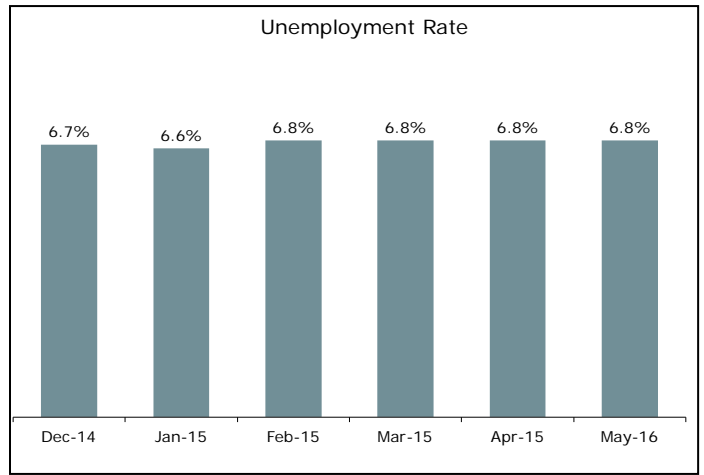
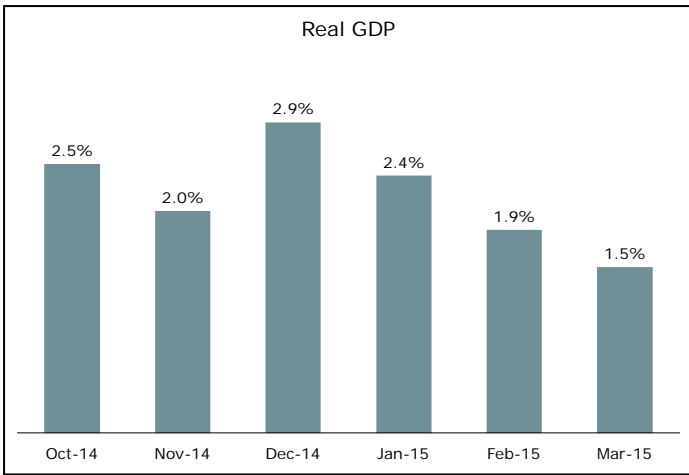
Canada's year-over-year **inflation rate** fell to 0.8% in April. Gasoline prices were 21% lower compared to April 2014. Excluding gasoline, inflation was 1.9%.

On a year-over-year basis, prices for **food at grocery stores** were 4.0% higher in April. Beef prices were 18.6% higher than in April 2014. Following double-digit gains in 2014, pork prices moderated slightly to 7.2%. The low Canadian dollar pushed up the price for lettuce (+17.6%) and tomatoes (+9.9%).

**Net employment** in Canada rose by 59,000 jobs in May. More people entering the workforce kept the unemployment rate unchanged at 6.8%.

In the **United States**, net employment climbed by a solid 280,000 jobs in May.

# Economic Indicators - Canada



Source: Statistics Canada and Conference Board of Canada

Note: GDP and Personal Disposable Income are year-over-year changes. Consumer confidence and the unemployment rate are actual values.

## COMMERCIAL FOODSERVICE SALES

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2014 over 2013(%)	2013 over 2012(%)
<b>NOMINAL GROWTH</b>						
<b>Sales (in \$millions)</b>						
Total	March	\$4,716.0	3.1%	4.6%	5.5%	4.1%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	March	\$2,019.0	1.4%	3.9%	5.8%	5.2%
Quick-service Restaurants	March	\$2,101.1	6.0%	6.3%	5.6%	3.8%
Social & Contract Caterers	March	\$412.3	2.0%	4.4%	6.3%	3.1%
Drinking Places	March	\$183.5	-6.7%	-5.7%	-0.4%	-1.6%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	March	\$73.0	12.2%	11.3%	4.3%	9.4%
Prince Edward Island	March	\$13.9	5.4%	4.0%	3.6%	2.3%
Nova Scotia	March	\$114.3	5.9%	4.6%	5.5%	0.2%
New Brunswick	March	\$82.4	5.9%	4.4%	3.4%	0.0%
Quebec	March	\$820.1	-1.0%	0.2%	1.1%	1.7%
Ontario	March	\$1,824.0	4.2%	5.6%	6.6%	3.9%
Manitoba	March	\$141.3	4.3%	5.8%	5.3%	4.1%
Saskatchewan	March	\$153.4	5.0%	5.5%	5.1%	5.8%
Alberta	March	\$726.3	1.1%	3.9%	6.3%	6.6%
British Columbia	March	\$750.1	4.4%	6.8%	8.2%	5.6%
<b>REAL GROWTH</b>						
<b>Sales (in 2002 \$ millions)</b>						
Total	March	\$3,422.3	0.2%	1.7%	3.4%	2.5%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	March	\$1,450.5	-1.5%	1.0%	3.6%	3.6%
Quick-service Restaurants	March	\$1,559.8	3.1%	3.4%	4.1%	2.1%
Social & Contract Caterers	March	\$299.2	-0.8%	1.5%	4.3%	1.6%
Drinking Places	March	\$133.2	-9.2%	-8.2%	-2.3%	-3.1%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	March	\$49.9	8.4%	7.7%	2.2%	6.5%
Prince Edward Island	March	\$10.3	1.8%	1.3%	3.6%	1.3%
Nova Scotia	March	\$79.3	1.6%	0.6%	4.1%	-1.5%
New Brunswick	March	\$58.6	3.4%	1.9%	1.7%	-1.9%
Quebec	March	\$577.5	-4.3%	-3.3%	-2.4%	-0.5%
Ontario	March	\$1,346.1	1.8%	3.4%	5.3%	1.9%
Manitoba	March	\$97.8	0.3%	1.9%	2.1%	0.7%
Saskatchewan	March	\$107.6	2.3%	2.9%	2.5%	2.9%
Alberta	March	\$522.9	-2.0%	0.9%	3.9%	3.4%
British Columbia	March	\$571.3	2.1%	4.2%	6.1%	3.4%

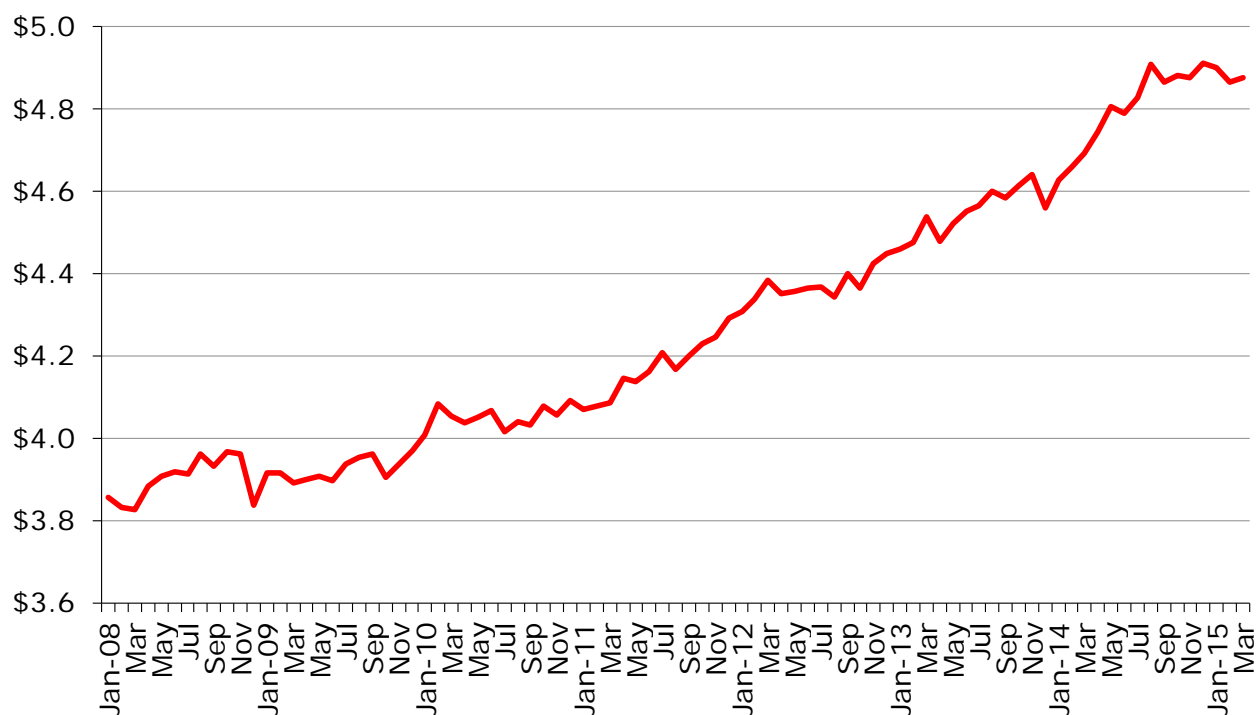
Source: Statistics Canada

## SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			March	February	January	December
<b>NOMINAL GROWTH</b>						
<b>Sales (in \$millions)</b>						
Total	March	\$4,875.1	0.2%	-0.8%	-0.2%	0.7%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	March	\$2,095.3	0.4%	-2.0%	-0.6%	1.2%
Quick-service Restaurants	March	\$2,189.6	0.3%	0.1%	0.2%	0.7%
Social & Contract Caterers	March	\$407.5	-1.4%	0.6%	1.2%	-1.8%
Drinking Places	March	\$182.7	0.8%	-0.5%	-3.0%	1.4%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	March	\$76.4	-0.2%	2.3%	-1.8%	2.3%
Prince Edward Island	March	\$17.2	-1.0%	-0.6%	-1.9%	1.0%
Nova Scotia	March	\$117.6	0.6%	0.1%	-2.1%	1.6%
New Brunswick	March	\$85.7	-0.6%	1.3%	-1.3%	2.4%
Quebec	March	\$877.7	0.2%	-1.6%	0.4%	0.4%
Ontario	March	\$1,888.4	1.2%	-1.8%	0.0%	1.0%
Manitoba	March	\$142.7	0.2%	-1.1%	0.8%	0.2%
Saskatchewan	March	\$154.9	1.9%	-0.9%	0.4%	-0.3%
Alberta	March	\$727.0	-1.2%	0.3%	-0.7%	0.1%
British Columbia	March	\$770.7	-1.3%	1.1%	-0.3%	0.8%

Source: Statistics Canada

Seasonally Adjusted Commercial Foodservice Sales  
(in billions)



## MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2014 over 2013(%)	2013 over 2012(%)
<b>By Sector</b>						
Menu Inflation – Total	March	137.8	2.8%	2.8%	2.0%	1.5%
Menu Inflation – Full Service	March	139.2	2.9%	2.8%	2.1%	1.5%
Menu Inflation – Quick Service	March	134.7	2.8%	2.8%	1.4%	1.6%
Menu Inflation – Cafeterias	March	137.9	2.8%	2.8%	2.0%	1.5%
<b>By Province</b>						
Newfoundland	March	146.4	3.5%	3.4%	2.1%	2.7%
Prince Edward Island	March	134.5	3.5%	2.6%	0.1%	1.1%
Nova Scotia	March	144.1	4.2%	3.9%	1.3%	1.7%
New Brunswick	March	140.5	2.4%	2.5%	1.7%	1.9%
Quebec	March	142.0	3.3%	3.6%	3.5%	2.2%
Ontario	March	135.5	2.3%	2.1%	1.3%	2.0%
Manitoba	March	144.5	4.0%	3.9%	3.1%	3.3%
Saskatchewan	March	142.6	2.7%	2.5%	2.6%	2.8%
Alberta	March	138.9	3.2%	3.0%	2.3%	3.1%
British Columbia	March	131.3	2.3%	2.4%	0.4%	-2.6%

## THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2014 over 2013(%)	2013 over 2012(%)
<b>General Indicators</b>						
Real GDP (2002 \$billion)	March	\$1,652.1	1.9%	1.9%	2.4%	2.1%
Consumer Price Index (2002=100)	March	124.3	1.1%	1.1%	1.9%	0.9%
Number of Employed ('000's)	March	17,886.9	0.7%	0.7%	0.6%	1.4%
Unemployment Rate <sup>1</sup>	March	6.6%	7.0%	6.7%	6.9%	7.1%
Prime Rate <sup>1</sup>	March	2.85%	3.00%	2.85%	3.00%	3.00%
Consumer Confidence (2014=100)	March	107.0	5.6%	5.6%	4.9%	9.2%
Disposable Income (\$billion)	Q1'15	\$1,146.3	3.6%	3.6%	3.4%	3.8%
<b>Other (in \$ millions)</b>						
Supermarkets and Grocery Stores	March	\$7,283.4	4.2%	4.2%	1.2%	0.2%
<b>Commercial Foodservice Employment<sup>2</sup></b>						
Number of Employed ('000's)	March	998.4	2.8%	2.8%	2.2%	3.8%
Average Weekly Hours	March	21.7	-0.9%	-0.9%	1.4%	-1.7%
Average Weekly Wage	March	\$333.11	1.6%	1.6%	1.6%	-1.9%

Source: Statistics Canada

<sup>1</sup> Refers to actual values

<sup>2</sup> Unadjusted for seasonal variation



## Commercial Foodservice Sales Trends

### year-over-year nominal change

	2014 Apr	2014 May	2014 Jun	2014 Jul	2014 Aug	2014 Sep	2014 Oct	2014 Nov	2014 Dec	2015 Jan	2015 Feb	2015 Mar	2015 Year-to-date
<b>Canada</b>	5.3%	6.6%	4.4%	5.8%	6.3%	5.9%	6.8%	4.3%	7.7%	6.4%	4.3%	3.1%	4.6%
Full-service restaurants	5.1%	6.7%	4.3%	6.0%	7.3%	5.9%	7.7%	4.7%	7.7%	7.3%	3.2%	1.4%	3.9%
Quick-service restaurants	6.2%	6.5%	4.6%	5.6%	5.0%	5.9%	6.5%	4.5%	8.7%	6.7%	6.2%	6.0%	6.3%
Caterers	2.1%	8.0%	7.5%	6.4%	11.2%	8.7%	6.2%	5.9%	5.4%	5.6%	5.8%	2.0%	4.4%
Drinking Places	4.1%	3.4%	-3.4%	5.3%	-0.7%	-0.5%	2.2%	-6.5%	2.3%	-4.0%	-6.2%	-6.7%	-5.7%
<b>Newfoundland and Labrador</b>	-0.7%	1.4%	1.5%	2.6%	2.9%	4.3%	3.8%	6.2%	14.2%	9.0%	12.8%	12.2%	11.3%
Full-service restaurants	-7.5%	-4.1%	1.0%	7.8%	5.9%	4.1%	1.2%	-1.4%	11.6%	6.3%	4.0%	3.2%	4.5%
Quick-service restaurants	7.1%	6.7%	6.6%	6.2%	1.9%	4.4%	4.0%	3.8%	9.4%	4.3%	4.9%	3.2%	4.1%
Caterers	-11.8%	-5.7%	-7.9%	-18.7%	-2.0%	3.5%	8.3%	27.9%	32.3%	25.3%	44.9%	46.5%	39.1%
Drinking Places	7.1%	6.0%	-8.6%	12.8%	8.8%	6.5%	-1.8%	-8.4%	9.5%	4.0%	0.1%	9.6%	4.9%
<b>Prince Edward Island</b>	-0.4%	2.4%	1.0%	5.8%	2.5%	2.7%	7.0%	6.7%	15.3%	7.3%	-0.9%	5.4%	4.0%
Full-service restaurants	1.5%	-0.1%	-1.7%	3.8%	0.7%	-1.3%	2.8%	2.6%	6.4%	0.5%	-10.9%	-3.5%	-4.7%
Quick-service restaurants	-1.8%	3.1%	1.6%	7.6%	5.1%	6.3%	11.0%	10.5%	22.6%	12.6%	5.9%	10.3%	9.7%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
<b>Nova Scotia</b>	2.6%	4.7%	5.2%	7.5%	9.4%	6.8%	7.2%	5.6%	12.1%	5.5%	2.1%	5.9%	4.6%
Full-service restaurants	2.4%	4.7%	7.6%	15.0%	19.0%	7.8%	11.3%	10.3%	18.4%	11.6%	10.2%	16.4%	12.9%
Quick-service restaurants	4.1%	6.3%	5.4%	4.7%	5.8%	8.0%	6.3%	4.4%	11.3%	2.8%	-1.0%	0.0%	0.6%
Caterers	-5.8%	-11.0%	-9.0%	-13.3%	-10.3%	0.2%	-2.2%	-2.4%	-3.2%	-0.5%	-6.7%	5.9%	-0.4%
Drinking Places	6.3%	13.8%	6.3%	8.0%	0.3%	1.7%	8.9%	1.4%	5.3%	2.8%	-6.5%	-9.6%	-4.7%
<b>New Brunswick</b>	3.6%	6.6%	1.4%	5.3%	4.5%	2.1%	3.4%	1.0%	9.8%	3.7%	3.6%	5.9%	4.4%
Full-service restaurants	4.4%	5.7%	-0.6%	5.1%	4.9%	1.6%	6.2%	3.9%	12.6%	7.6%	3.9%	7.0%	6.2%
Quick-service restaurants	3.7%	7.2%	3.2%	6.4%	5.3%	3.3%	2.8%	0.9%	10.0%	1.7%	4.0%	6.0%	4.0%
Caterers	-3.8%	9.3%	-6.5%	-5.6%	4.2%	1.0%	7.2%	-0.5%	3.7%	17.7%	7.6%	14.3%	12.9%
Drinking Places	7.3%	0.9%	-6.1%	-3.6%	-11.5%	-11.7%	-10.2%	-14.9%	-4.0%	-8.9%	-10.0%	-12.4%	-10.5%

	2014 Apr	2014 May	2014 Jun	2014 Jul	2014 Aug	2014 Sep	2014 Oct	2014 Nov	2014 Dec	2015 Jan	2015 Feb	2015 Mar	2015 Year-to-date
<b>Quebec</b>	1.3%	1.4%	-0.8%	1.3%	2.5%	1.0%	3.3%	-0.5%	3.3%	2.2%	-0.5%	-1.0%	0.2%
Full-service restaurants	0.5%	0.8%	-2.9%	-0.6%	2.1%	-0.8%	2.7%	-0.7%	4.2%	3.3%	-2.4%	-4.2%	-1.2%
Quick-service restaurants	4.5%	4.4%	3.2%	4.5%	4.0%	4.5%	5.9%	3.2%	6.9%	3.6%	3.4%	4.6%	3.9%
Caterers	-5.5%	-2.3%	1.1%	-0.6%	9.7%	3.3%	0.4%	-1.9%	-3.1%	6.2%	9.0%	3.7%	6.2%
Drinking Places	-1.5%	-7.2%	-10.0%	0.2%	-11.4%	-8.0%	-3.9%	-18.9%	-16.1%	-20.1%	-20.1%	-15.4%	-18.5%
<b>Ontario</b>	5.4%	8.2%	5.2%	7.5%	7.4%	8.5%	8.0%	5.6%	8.9%	8.4%	4.3%	4.2%	5.6%
Full-service restaurants	5.3%	10.0%	5.5%	8.4%	9.1%	11.1%	10.0%	6.8%	10.1%	10.2%	3.4%	3.0%	5.5%
Quick-service restaurants	6.0%	6.2%	4.7%	6.3%	5.1%	5.7%	6.4%	4.4%	7.9%	7.8%	5.6%	6.7%	6.8%
Caterers	2.7%	9.4%	8.6%	8.7%	12.9%	11.7%	8.7%	8.3%	8.4%	6.1%	4.8%	0.8%	3.8%
Drinking Places	9.1%	11.7%	-0.7%	14.8%	6.4%	6.2%	3.5%	-0.9%	7.9%	-1.2%	-9.2%	-8.9%	-6.6%
<b>Manitoba</b>	4.6%	7.8%	3.6%	5.4%	5.0%	3.8%	7.3%	2.8%	4.6%	6.7%	6.6%	4.3%	5.8%
Full-service restaurants	2.0%	7.9%	2.5%	4.8%	4.4%	3.5%	6.8%	1.1%	-0.7%	3.3%	4.8%	1.5%	3.2%
Quick-service restaurants	7.7%	6.8%	3.7%	1.9%	2.3%	3.1%	4.8%	4.0%	7.4%	6.4%	3.1%	3.8%	4.4%
Caterers	-1.2%	15.5%	11.9%	38.9%	34.6%	11.9%	26.0%	9.2%	17.8%	28.6%	39.6%	24.3%	30.2%
Drinking Places	11.8%	8.9%	-4.2%	8.8%	-4.9%	-8.5%	-5.2%	-14.7%	9.0%	-0.8%	6.3%	-5.8%	-0.6%
<b>Saskatchewan</b>	5.9%	7.3%	6.0%	6.2%	6.7%	2.5%	6.8%	1.5%	6.9%	7.3%	4.1%	5.0%	5.5%
Full-service restaurants	2.5%	5.9%	7.3%	6.3%	6.9%	1.9%	6.2%	-1.3%	5.6%	3.2%	2.7%	3.8%	3.3%
Quick-service restaurants	9.0%	7.5%	4.9%	5.6%	6.6%	4.0%	6.5%	3.2%	8.2%	9.8%	4.5%	5.5%	6.6%
Caterers	29.9%	25.8%	33.6%	26.7%	21.6%	3.5%	16.7%	23.5%	5.4%	22.7%	13.6%	10.6%	15.3%
Drinking Places	-6.4%	2.4%	-10.9%	-4.3%	-4.1%	-5.1%	3.9%	-9.6%	7.6%	5.2%	1.6%	4.8%	3.9%
<b>Alberta</b>	7.8%	7.8%	7.3%	5.7%	6.0%	6.0%	8.0%	4.4%	8.3%	6.0%	4.8%	1.1%	3.9%
Full-service restaurants	7.8%	8.6%	11.1%	7.2%	8.8%	6.2%	10.2%	5.0%	6.9%	6.6%	3.2%	-1.3%	2.7%
Quick-service restaurants	7.8%	7.3%	3.2%	3.8%	3.2%	5.8%	6.2%	4.6%	12.0%	7.7%	9.3%	6.6%	7.8%
Caterers	10.2%	13.1%	15.4%	11.1%	12.5%	8.4%	7.1%	5.9%	-1.7%	-3.0%	-3.3%	-11.7%	-6.2%
Drinking Places	2.4%	-1.9%	-0.7%	2.2%	-1.9%	1.7%	6.5%	-6.8%	5.7%	0.3%	-5.1%	-4.2%	-3.1%
<b>British Columbia</b>	9.6%	9.0%	6.9%	7.8%	8.8%	6.7%	7.5%	7.4%	8.7%	7.3%	9.0%	4.4%	6.8%
Full-service restaurants	11.0%	7.5%	6.1%	8.3%	8.9%	4.6%	7.6%	8.8%	7.9%	8.3%	8.6%	4.4%	7.0%
Quick-service restaurants	7.7%	8.8%	8.1%	7.8%	8.6%	9.6%	8.8%	7.5%	9.0%	7.0%	11.0%	6.6%	8.1%
Caterers	11.9%	17.4%	10.6%	5.7%	10.3%	8.7%	1.0%	1.6%	7.0%	1.8%	2.1%	-2.8%	0.2%
Drinking Places	9.1%	11.9%	1.6%	6.6%	7.1%	2.0%	6.9%	4.0%	15.5%	7.9%	9.7%	0.0%	5.5%

## Menu Inflation

	2014 May	2014 Jun	2014 Jul	2014 Aug	2014 Sep	2014 Oct	2014 Nov	2014 Dec	2015 Jan	2015 Feb	2015 Mar	2015 Apr	2015 Year-to-date
<b>Canada</b>	2.1%	2.3%	2.1%	2.1%	2.3%	2.2%	2.5%	2.5%	2.8%	2.8%	2.8%	2.8%	2.8%
Full-service restaurants	2.3%	2.5%	2.4%	2.4%	2.5%	2.4%	2.8%	2.7%	2.8%	2.8%	2.8%	2.9%	2.8%
Quick-service restaurants	1.6%	1.6%	1.4%	1.5%	1.7%	1.6%	1.7%	1.9%	2.7%	2.7%	2.7%	2.8%	2.7%
Cafeteria	2.1%	2.3%	2.2%	2.1%	2.3%	2.3%	2.5%	2.5%	2.8%	2.8%	2.8%	2.8%	2.8%
<b>Newfoundland and Labrador</b>	1.6%	1.6%	1.9%	2.1%	2.6%	2.4%	2.3%	2.8%	3.2%	3.2%	3.4%	3.5%	3.4%
<b>Prince Edward Island</b>	-1.5%	-1.4%	-0.8%	-0.6%	1.5%	1.4%	1.8%	1.9%	2.3%	2.3%	2.0%	3.5%	2.6%
<b>Nova Scotia</b>	0.4%	1.0%	1.4%	1.5%	1.9%	1.9%	2.4%	2.8%	3.8%	3.8%	3.8%	4.2%	4.0%
<b>New Brunswick</b>	1.7%	1.5%	1.8%	1.9%	2.0%	1.9%	2.1%	2.4%	2.6%	2.6%	2.4%	2.4%	2.5%
<b>Quebec</b>	3.7%	3.8%	3.6%	3.7%	3.7%	3.5%	3.9%	3.7%	3.9%	3.9%	3.6%	3.3%	3.4%
<b>Ontario</b>	1.1%	1.3%	1.0%	1.0%	1.4%	1.3%	1.6%	1.6%	2.0%	2.0%	2.1%	2.3%	2.2%
<b>Manitoba</b>	2.6%	4.2%	3.1%	2.8%	2.9%	2.7%	3.0%	3.7%	3.8%	3.8%	3.8%	4.0%	3.9%
<b>Saskatchewan</b>	2.5%	2.1%	2.6%	2.2%	2.2%	2.3%	2.6%	3.0%	2.5%	2.5%	2.4%	2.7%	2.5%
<b>Alberta</b>	2.0%	2.2%	2.8%	2.0%	1.9%	2.1%	2.4%	2.6%	2.8%	2.8%	2.9%	3.2%	3.0%
<b>British Columbia</b>	2.1%	1.7%	1.8%	2.0%	2.0%	2.1%	2.4%	2.2%	2.6%	2.6%	2.5%	2.3%	2.4%

Source: Statistics Canada