

Reference Period: May 2014

MONTHLY INFOSTATS



**Restaurants
Canada**

The voice of foodservice | La voix des services alimentaires

Prepared by
Chris Elliott, Senior Economist

August
11, 2014

Monthly InfoStats – May 2014

Commercial Foodservice Industry (preliminary results)

Highlights

Commercial foodservice sales in Canada rose by 6.2% in May representing the strongest monthly increase of 2014. While restaurants continued to post solid gains, sales improved sharply at drinking places and caterers.

Due to strong spending in Ontario and Western Canada, total sales at **full-service restaurants** rose by a healthy 5.7% in May following a 4.0% increase in April.

Quick-service restaurant sales advanced by 6.4% in May thanks to solid demand across most of the country. Only Quebec reported lower spending.

Revenue at **caterers** jumped by a robust 9.9% in May due to double-digit gains in Western Canada.

Drinking places reported its strongest growth in 12 months with a 4.0% increase in sales. A rebound in demand in British Columbia and Ontario were responsible for boosting sales.

Foodservice sales in **Newfoundland and Labrador** were relatively flat (+0.2%) in May. While quick-service restaurants posted solid gains, spending at caterers and full-service restaurants declined sharply following robust gains in 2013.

Foodservice sales on **Prince Edward Island** grew by 3.4% as quick-service restaurants (+3.3%) outpaced full-service restaurants (+1.1%).

After a sluggish start to the year, **Nova Scotia's** foodservice industry improved in May as total sales rose by 4.0%. Growth was led by double-digit gains at drinking places and a rebound in spending at quick-service restaurants.

New Brunswick's foodservice industry posted a solid 7.5% jump in sales in May. This is the strongest monthly increase since December 2009. All segments reported healthy gains, with caterers leading the charge with a 20.6% surge in revenue.

Despite a drop in the unemployment rate and rising retail sales, **Quebec's** restaurant industry remains stagnant. Sales in May rose by a tepid 0.5% following a 0.4% increase in April. If current trends continue, Quebec will post the worst performance in 2014 following lacklustre growth of 1.9% in 2013.

Healthy gains across all segments lifted total foodservice sales in **Ontario** by 7.6%. Caterers led all segments with 8.5% growth, while strong consumer spending resulted in solid sales at restaurants.

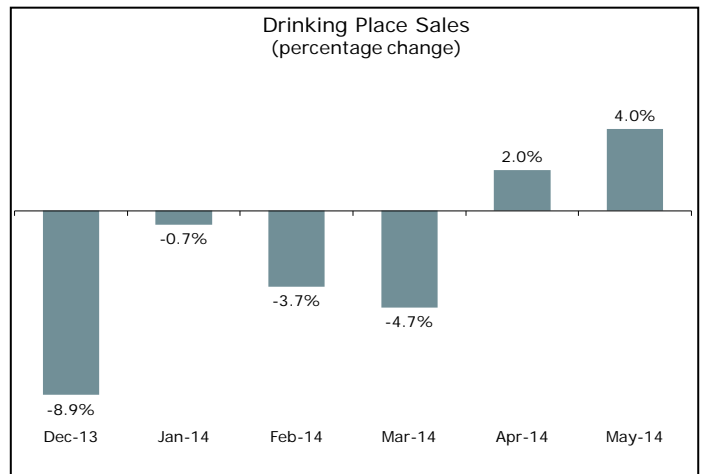
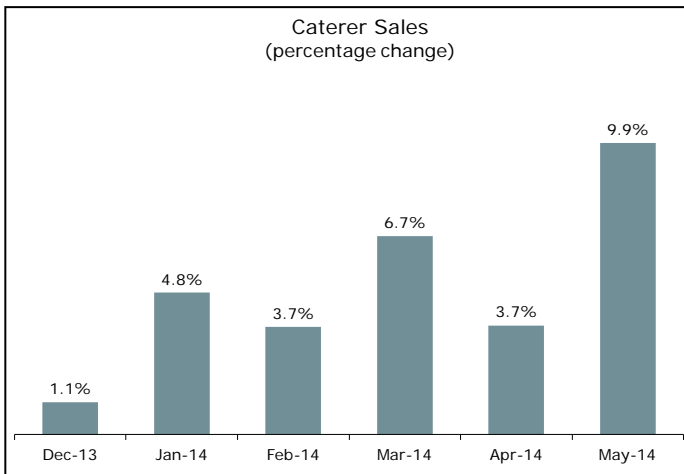
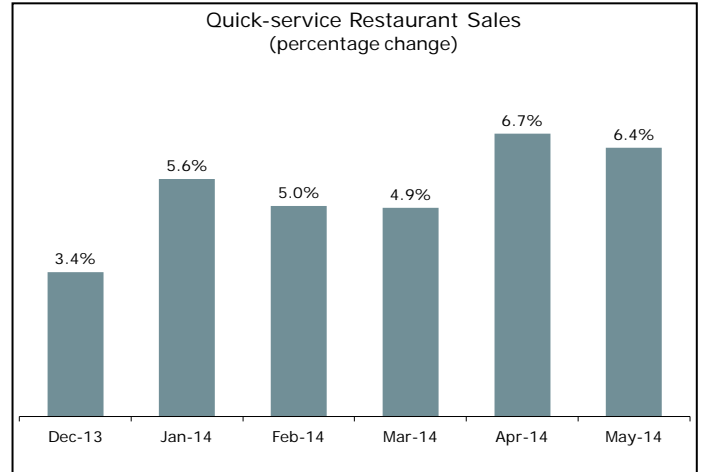
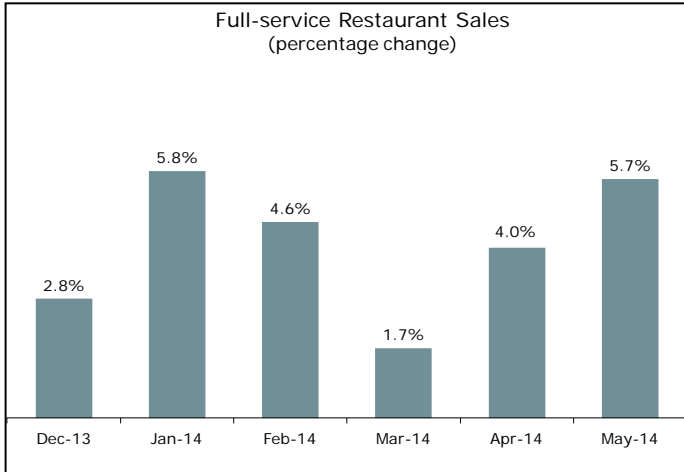
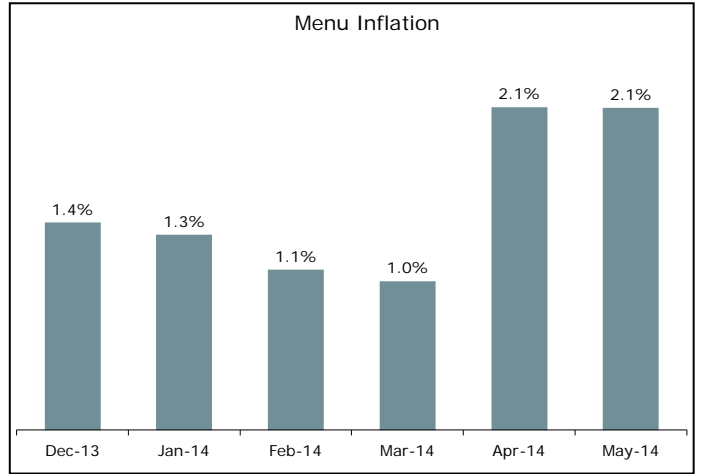
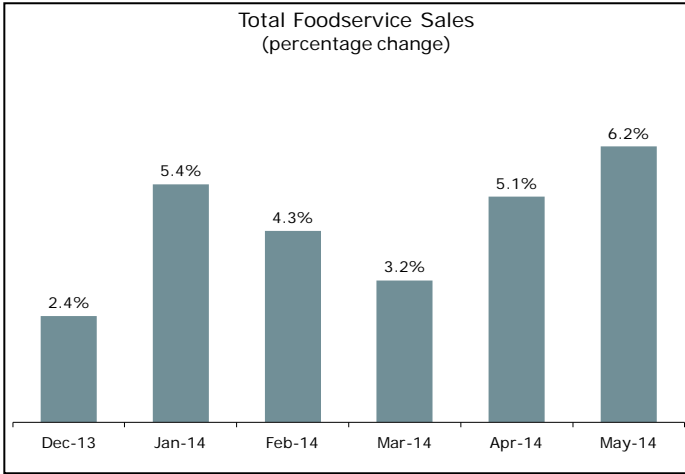
Manitoba's foodservice industry reported its strongest growth of the year as sales advanced by 8.4%. Caterers led all segments with an 18.3% jump in revenue.

Robust spending at restaurants and caterers lifted total foodservice sales in **Saskatchewan** by 7.0% in May following a 5.8% increase in April.

Alberta's restaurant industry led the country as sales advanced by 8.7%. Growth was spurred on by a 19.1% jump in caterer revenue. Strong spending at restaurants offset a slight decline in sales at drinking places.

Total foodservice sales in **British Columbia** grew by 8.6% in May following a similar increase in April. Caterers and drinking places posted double-digit growth while restaurants continued to report strong spending. In the first five months of 2014, British Columbia leads the country with year-to-date growth of 8.6%.

Commercial Foodservice Trends - Canada



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

Highlights

Canada's economy expanded by a healthy 0.4% in May and is on track to grow by an annualized 2.5% in Q2.

Consumer confidence fell for the third straight month in Canada, down 1.0% to 85.9 in July.

Retail spending increased in nine provinces in May, boosting total sales by 0.7%.

Rising prices for energy, food and gasoline led to a 2.4% increase in the consumer price index in June.

Canada's job market was flat in July as an increase in full-time employment was offset by a decline in part-time work.

Canada's unemployment rate slipped from 7.1% in June to 7.0% in July as more people left the labour force.

Net employment in the United States rose by 209,000 jobs in July. More people entering the labour force raised the unemployment rate to 6.2%.

On a month-over-month basis, **Canada's real GDP** grew by 0.4% in May, marking the fifth consecutive monthly expansion in the economy. Due to a surge in auto assembly, manufacturing rose by a solid 0.8%. Wholesale and retail trade increased by 1.2% and 0.5% respectively, a sign that consumers continue to spend.

Canada reported a **trade surplus** of \$1.86 billion in June, the highest it has been in two and a half years. While exports increased by 1.1%, imports fell by a larger-than-expected 1.8%.

The Conference Board of Canada's **consumer confidence index** fell by 1.0 point to 85.9 (2002 = 100) in July. Although consumer confidence is 3.3 points higher than July 2013, the index has posted three consecutive monthly declines.

Month-over-month **retail sales** grew by a solid 0.7% in May following a 1.3% increase in April. Growth was led by strong gains at building material and garden stores (+3.5%), furniture and home furnishings stores (+3.7%), and motor vehicle and parts dealers (+2.5%). In contrast, sales at supermarkets and grocery stores fell by 1.9%.

Retail sales rose in nine provinces in April. Prince Edward Island and New Brunswick led the country with retail sales growth of 4.9% and

3.2% respectively. In contrast, retail spending in British Columbia slipped by 0.1%.

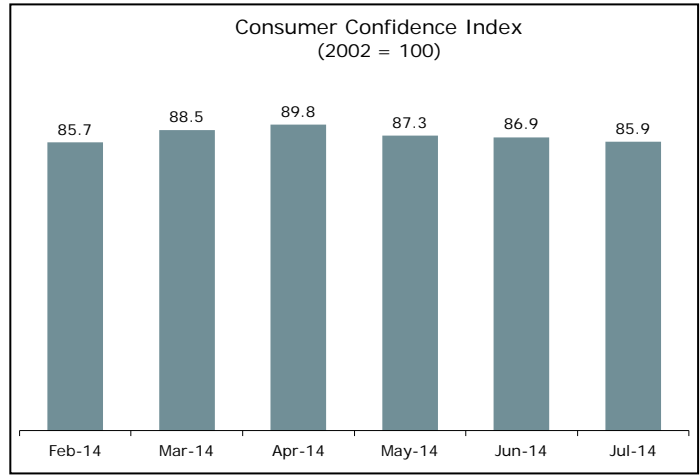
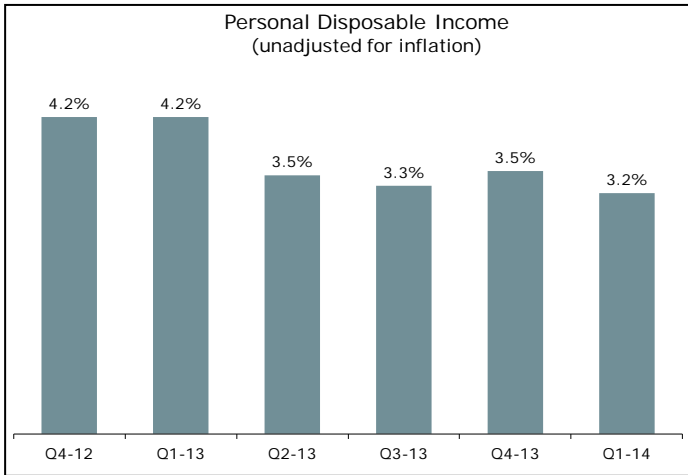
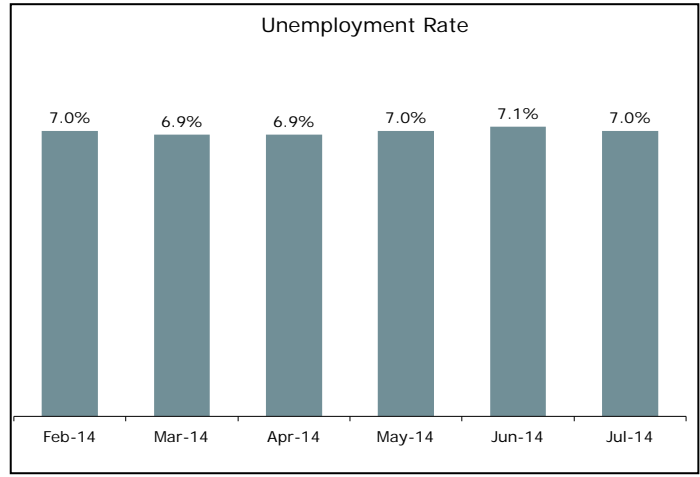
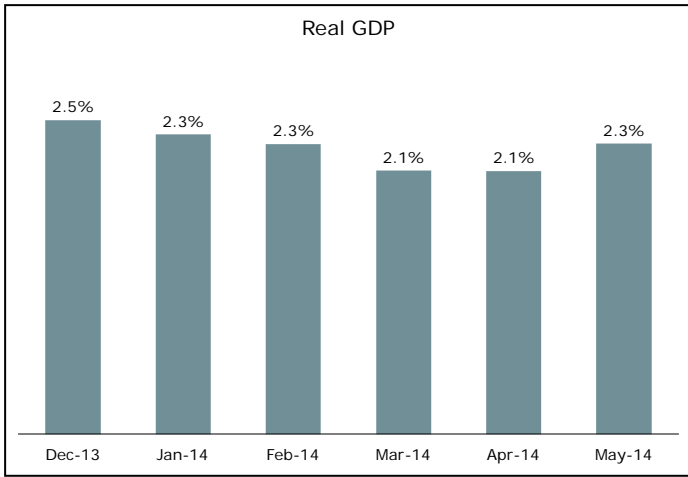
Canada's year-over-year **inflation rate** accelerated to 2.4% in June compared to 2.3% in May. Gasoline prices moderated slightly, increasing by 5.4% in June following a 6.3% increase in May.

On a year-over-year basis, consumers paid 3.2% more for **food at grocery stores** in June. This is the fastest growth in prices since February 2012. Prices rose for pork (16.6%), beef (+12.8%), fresh vegetables (+9.5%), fish (+8.1%) and fresh fruit (+6.5%).

Net employment in Canada was flat in July after shedding 9,400 jobs in June. While full-time employment fell by 59,700 jobs, part-time employment rose by 60,000 jobs. More people exiting the workforce reduced the unemployment rate by a tenth of a percentage point to 7.0%.

In the **United States**, net employment grew by 209,000 jobs in July, below analysts' expectations of 230,000 new jobs. More people entering the labour force, however, led to a 0.1 point increase in the unemployment rate to 6.2%.

Economic Indicators - Canada



Source: Statistics Canada and Conference Board of Canada

Note: GDP and Personal Disposable Income are year-over-year changes. Consumer confidence and the unemployment rate are actual values.

COMMERCIAL FOODSERVICE SALES

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2013 over 2012(%)	2012 over 2011(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	May	\$5,086.9	6.2%	4.9%	4.4%	4.8%
Sales by Sector (in \$millions)						
Full-service Restaurants	May	\$2,190.1	5.7%	4.3%	5.2%	4.9%
Quick-service Restaurants	May	\$2,281.9	6.4%	5.8%	4.4%	5.2%
Social & Contract Caterers	May	\$404.7	9.9%	5.8%	3.4%	5.5%
Drinking Places	May	\$210.2	4.0%	-0.6%	-1.2%	-1.0%
Sales by Province (in \$millions)						
Newfoundland and Labrador	May	\$68.2	0.2%	2.4%	9.5%	8.4%
Prince Edward Island	May	\$16.6	3.4%	1.6%	3.6%	2.8%
Nova Scotia	May	\$118.6	4.0%	1.2%	0.3%	3.8%
New Brunswick	May	\$89.3	7.5%	3.0%	-0.1%	1.2%
Quebec	May	\$974.5	0.5%	0.2%	1.9%	4.2%
Ontario	May	\$1,966.5	7.6%	5.7%	4.3%	4.9%
Manitoba	May	\$148.1	8.4%	5.9%	5.0%	5.8%
Saskatchewan	May	\$158.5	7.0%	5.4%	5.9%	7.6%
Alberta	May	\$762.6	8.7%	6.1%	7.3%	8.2%
British Columbia	May	\$769.8	8.6%	8.6%	5.8%	2.0%
REAL GROWTH (see note below)						
Sales (in 2002 \$ millions)						
Total	May	\$3,779.3	4.0%	3.3%	2.9%	2.4%
Sales by Sector (in \$millions)						
Full-service Restaurants	May	\$1,611.6	3.3%	2.7%	3.7%	2.3%
Quick-service Restaurants	May	\$1,734.0	4.7%	4.5%	2.8%	3.2%
Social & Contract Caterers	May	\$300.7	7.6%	4.2%	1.9%	3.1%
Drinking Places	May	\$156.1	1.8%	-2.1%	-2.7%	-3.4%
Sales by Province (in \$millions)						
Newfoundland and Labrador	May	\$48.2	-1.3%	0.6%	6.6%	5.3%
Prince Edward Island	May	\$12.8	4.9%	2.2%	2.6%	0.1%
Nova Scotia	May	\$85.3	3.6%	0.7%	-1.4%	3.0%
New Brunswick	May	\$65.0	5.7%	1.7%	-1.9%	-0.6%
Quebec	May	\$703.6	-3.1%	-3.0%	-0.3%	0.7%
Ontario	May	\$1,481.9	6.4%	4.4%	2.3%	2.6%
Manitoba	May	\$106.7	5.7%	2.7%	1.6%	3.4%
Saskatchewan	May	\$113.8	4.4%	2.5%	3.0%	6.5%
Alberta	May	\$566.6	6.5%	3.6%	4.0%	6.5%
British Columbia	May	\$596.7	6.3%	6.4%	3.6%	-0.1%

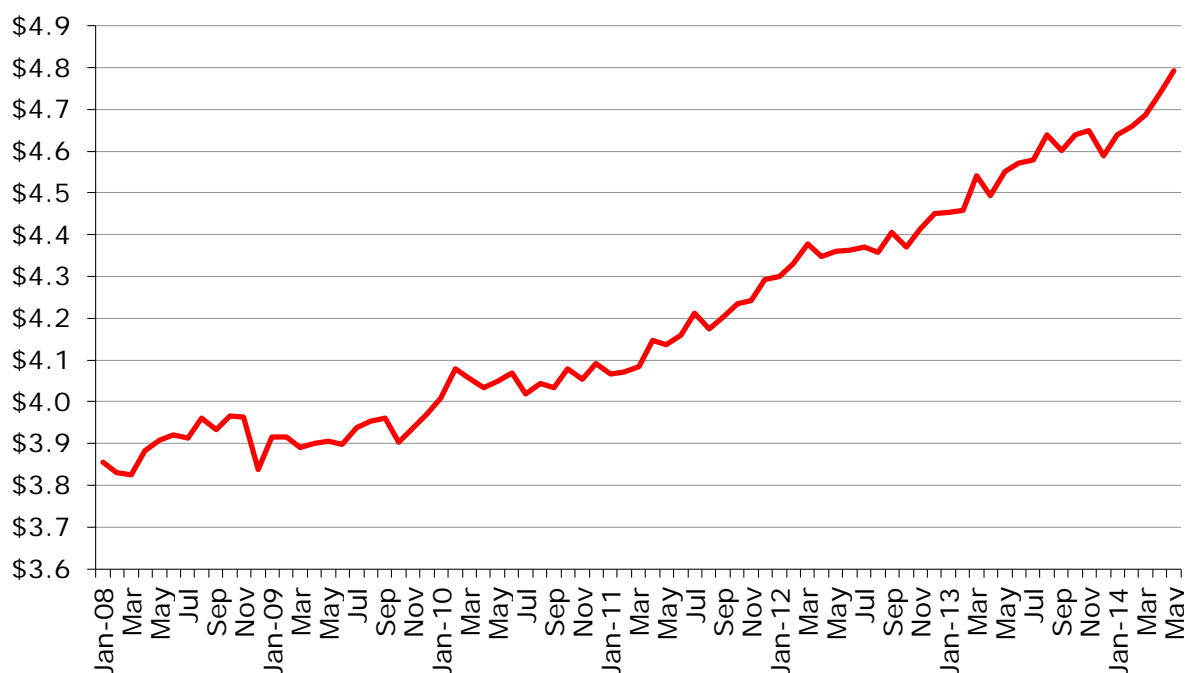
Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			May	April	March	February
NOMINAL GROWTH						
Sales (in \$millions)						
Total	May	\$4,793.4	1.1%	1.2%	0.6%	0.4%
Sales by Sector (in \$millions)						
Full-service Restaurants	May	\$2,066.2	1.6%	0.4%	0.9%	0.3%
Quick-service Restaurants	May	\$2,119.9	0.8%	1.5%	0.2%	0.4%
Social & Contract Caterers	May	\$410.2	0.4%	2.8%	1.1%	1.0%
Drinking Places	May	\$197.0	0.7%	1.9%	0.8%	0.8%
Sales by Province (in \$millions)						
Newfoundland and Labrador	May	\$66.8	-0.7%	-0.3%	-1.1%	-1.1%
Prince Edward Island	May	\$17.0	1.1%	3.2%	-4.5%	0.7%
Nova Scotia	May	\$114.9	2.1%	2.1%	-1.5%	1.7%
New Brunswick	May	\$85.1	0.9%	5.6%	-4.2%	1.5%
Quebec	May	\$888.1	0.8%	0.5%	-0.2%	0.3%
Ontario	May	\$1,857.2	2.2%	0.9%	0.8%	0.8%
Manitoba	May	\$140.1	0.7%	0.9%	2.2%	-1.4%
Saskatchewan	May	\$150.5	0.7%	0.9%	0.9%	1.5%
Alberta	May	\$727.4	-0.2%	3.3%	1.0%	0.8%
British Columbia	May	\$732.2	0.4%	0.2%	1.5%	-0.5%

Source: Statistics Canada

Seasonally Adjusted Commercial Foodservice Sales
(in billions)



MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2013 over 2012(%)	2012 over 2011(%)
By Sector						
Menu Inflation – Total	May	134.6	2.1%	1.5%	1.5%	2.4%
Menu Inflation – Full Service	May	135.9	2.3%	1.6%	1.5%	2.6%
Menu Inflation – Quick	May	131.6	1.6%	1.2%	1.6%	2.0%
Menu Inflation –	May	134.7	2.1%	1.5%	1.5%	2.4%
By Province						
Newfoundland	May	141.6	1.6%	1.8%	2.7%	3.0%
Prince Edward Island	May	129.0	-1.5%	-0.6%	1.1%	2.7%
Nova Scotia	May	139.1	0.4%	0.5%	1.7%	0.9%
New Brunswick	May	137.4	1.7%	1.3%	1.9%	1.8%
Quebec	May	138.5	3.7%	3.3%	2.2%	3.6%
Ontario	May	132.7	1.1%	1.2%	2.0%	2.3%
Manitoba	May	138.8	2.6%	3.1%	3.3%	2.4%
Saskatchewan	May	139.3	2.5%	2.8%	2.8%	1.0%
Alberta	May	134.6	2.0%	2.4%	3.1%	1.6%
British Columbia	May	129.0	2.1%	-1.9%	-2.6%	2.1%

THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2013 over 2012(%)	2012 over 2011(%)
General Indicators						
Real GDP (2002 \$billion)	May	\$1,622.9	2.3%	2.2%	2.0%	1.8%
Consumer Price Index	May	125.8	2.3%	1.7%	0.9%	1.5%
Number of Employed ('000's)	May	17,830.1	0.5%	0.8%	1.3%	1.2%
Unemployment Rate ¹	May	7.0%	7.1%	7.0%	7.1%	7.3%
Prime Rate ¹	May	3.00%	3.00%	3.00%	3.0%	3.00%
Consumer Confidence Index	May	87.3	8.2%	8.0%	7.1%	-3.5%
Disposable Income (\$billion)	Q1'14	\$1,103.4	3.2%	3.2%	3.6%	3.9%
Other (in \$ millions)						
Supermarkets and Grocery	May	\$7,431.3	2.2%	1.0%	-0.1%	1.2%
Commercial Foodservice Employment²						
Number of Employed ('000's)	May	1,011.1	1.1%	2.2%	3.8%	4.3%
Average Weekly Hours	May	23.1	3.1%	2.5%	-1.7%	0.5%
Average Weekly Wage	May	\$346.76	2.2%	1.7%	-1.9%	2.7%

Source: Statistics Canada

¹ Refers to actual values

² Unadjusted for seasonal variation

Commercial Foodservice Sales Trends

year-over-year nominal change

	2013 Jun	2013 Jul	2013 Aug	2013 Sep	2013 Oct	2013 Nov	2013 Dec	2014 Jan	2014 Feb	2014 Mar	2014 Apr	2014 May	2014 Year-to-date
Canada	4.3%	5.0%	6.8%	3.9%	6.8%	6.0%	2.4%	5.4%	4.3%	3.2%	5.1%	6.2%	4.9%
Full-service restaurants	4.2%	5.8%	7.7%	4.4%	7.7%	6.8%	2.8%	5.8%	4.6%	1.7%	4.0%	5.7%	4.3%
Quick-service restaurants	5.2%	4.7%	6.3%	5.2%	7.3%	6.3%	3.4%	5.6%	5.0%	4.9%	6.7%	6.4%	5.8%
Caterers	2.5%	5.9%	6.9%	1.0%	5.6%	5.1%	1.1%	4.8%	3.7%	6.7%	3.7%	9.9%	5.8%
Drinking Places	-0.6%	-1.5%	3.0%	-7.8%	-3.2%	-1.1%	-8.9%	-0.7%	-3.7%	-4.7%	2.0%	4.0%	-0.6%
Newfoundland and Labrador	7.2%	7.1%	10.1%	9.4%	14.1%	13.6%	5.3%	8.3%	3.0%	3.0%	-1.5%	0.2%	2.4%
Full-service restaurants	16.6%	10.2%	13.0%	4.5%	12.4%	13.5%	2.7%	3.2%	-7.4%	-2.4%	-8.3%	-7.0%	-4.6%
Quick-service restaurants	0.5%	2.4%	3.7%	8.4%	8.6%	8.7%	2.8%	10.4%	9.1%	4.9%	6.6%	6.7%	7.4%
Caterers	10.6%	24.8%	22.3%	23.6%	27.8%	20.9%	20.6%	7.8%	1.6%	7.9%	-13.0%	-6.0%	-0.5%
Drinking Places	11.0%	-10.1%	16.2%	-0.5%	25.0%	37.0%	-2.1%	19.2%	11.7%	-3.7%	3.7%	2.9%	5.6%
Prince Edward Island	4.8%	4.8%	1.6%	7.0%	7.1%	1.8%	1.0%	1.8%	5.9%	-3.5%	0.7%	3.4%	1.6%
Full-service restaurants	9.7%	5.4%	2.1%	8.3%	3.2%	2.3%	10.4%	2.1%	7.2%	-2.9%	3.7%	1.1%	2.1%
Quick-service restaurants	3.1%	4.8%	1.4%	4.3%	10.5%	1.7%	-3.3%	2.7%	5.2%	-3.2%	-1.7%	3.3%	1.1%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Nova Scotia	0.2%	2.1%	1.7%	1.8%	0.8%	0.6%	-4.4%	0.2%	2.2%	-2.1%	1.7%	4.0%	1.2%
Full-service restaurants	2.2%	0.5%	3.0%	6.0%	4.8%	-0.2%	-7.6%	-2.4%	0.2%	-3.7%	1.1%	2.1%	-0.5%
Quick-service restaurants	-1.1%	2.7%	0.3%	0.3%	0.1%	2.9%	-1.7%	5.2%	6.6%	0.4%	3.1%	5.7%	4.1%
Caterers	-13.2%	-13.5%	-6.4%	-7.5%	-8.2%	-8.3%	-9.6%	-9.4%	-5.9%	-8.6%	-5.0%	-5.3%	-6.9%
Drinking Places	26.7%	35.8%	20.4%	7.5%	4.9%	5.1%	3.4%	-7.2%	-4.7%	-0.1%	4.8%	14.8%	1.8%
New Brunswick	-0.1%	0.3%	0.2%	0.4%	2.4%	1.0%	-4.2%	1.6%	3.4%	-1.9%	4.3%	7.5%	3.0%
Full-service restaurants	-3.7%	-3.6%	-2.7%	-3.1%	-0.7%	0.2%	-4.5%	2.8%	2.0%	-1.7%	4.5%	5.8%	2.7%
Quick-service restaurants	2.3%	2.8%	2.2%	3.2%	5.3%	2.3%	-2.4%	2.2%	5.2%	-1.8%	4.5%	7.5%	3.6%
Caterers	-6.5%	0.4%	1.2%	-5.6%	-8.4%	-5.1%	-12.6%	-9.0%	-5.5%	-2.0%	-0.3%	20.6%	0.0%
Drinking Places	-5.4%	-8.9%	-8.0%	-6.6%	-2.3%	-4.2%	-15.6%	-2.1%	0.5%	-4.4%	6.8%	5.3%	1.2%

	2013 Jun	2013 Jul	2013 Aug	2013 Sep	2013 Oct	2013 Nov	2013 Dec	2014 Jan	2014 Feb	2014 Mar	2014 Apr	2014 May	2014 Year-to-date
Quebec	2.7%	2.8%	5.0%	-0.6%	2.8%	2.5%	-1.3%	3.2%	0.4%	-3.0%	0.4%	0.5%	0.2%
Full-service restaurants	0.1%	2.7%	4.9%	-0.6%	3.7%	3.8%	-1.8%	3.6%	-0.9%	-6.3%	0.3%	1.1%	-0.6%
Quick-service restaurants	9.2%	4.1%	5.1%	3.0%	6.3%	4.4%	3.2%	5.9%	5.3%	2.1%	0.5%	-0.9%	2.2%
Caterers	-0.1%	6.7%	10.5%	-3.3%	-5.0%	-2.1%	-1.9%	-1.3%	-2.4%	4.6%	-0.4%	3.2%	0.8%
Drinking Places	-9.0%	-8.1%	-0.7%	-17.4%	-12.5%	-11.6%	-18.6%	-8.7%	-11.3%	-12.9%	1.4%	0.4%	-6.3%
Ontario	3.9%	4.7%	6.7%	3.7%	6.6%	5.0%	1.8%	4.4%	6.0%	4.5%	5.5%	7.6%	5.7%
Full-service restaurants	4.6%	5.8%	7.0%	4.3%	7.8%	5.2%	1.3%	4.3%	6.7%	4.8%	4.3%	7.6%	5.6%
Quick-service restaurants	2.9%	2.9%	5.9%	4.3%	5.7%	4.4%	3.2%	3.7%	5.4%	4.6%	7.6%	7.5%	5.8%
Caterers	5.9%	9.6%	9.5%	-0.1%	7.7%	7.6%	0.1%	8.4%	7.3%	6.1%	1.4%	8.5%	6.3%
Drinking Places	4.9%	9.2%	9.9%	-0.6%	0.0%	1.1%	-6.8%	6.3%	1.8%	-7.0%	2.5%	4.8%	1.4%
Manitoba	4.7%	4.9%	7.2%	5.7%	10.7%	11.4%	5.9%	9.7%	6.1%	0.2%	5.7%	8.4%	5.9%
Full-service restaurants	2.5%	2.8%	7.7%	4.5%	11.9%	14.6%	9.2%	14.5%	8.3%	-7.1%	2.0%	8.2%	4.5%
Quick-service restaurants	6.6%	8.1%	7.9%	5.7%	8.2%	7.0%	1.0%	5.5%	6.3%	6.2%	9.3%	7.7%	7.1%
Caterers	9.6%	-1.6%	2.4%	16.1%	24.6%	25.0%	25.1%	15.1%	-2.0%	9.4%	7.5%	18.3%	9.4%
Drinking Places	-8.4%	-7.3%	-5.2%	-7.0%	-5.8%	-3.8%	-15.7%	-11.9%	-9.8%	-7.4%	-5.2%	1.1%	-6.5%
Saskatchewan	3.8%	5.4%	6.5%	4.5%	6.8%	9.7%	1.9%	4.7%	4.4%	4.5%	5.8%	7.0%	5.4%
Full-service restaurants	0.9%	3.3%	4.6%	0.2%	3.9%	9.0%	0.6%	5.1%	3.9%	5.2%	3.1%	7.3%	5.0%
Quick-service restaurants	5.6%	7.8%	7.5%	7.8%	9.6%	10.9%	3.5%	5.3%	4.4%	5.5%	9.1%	7.1%	6.4%
Caterers	-1.7%	1.3%	3.6%	7.1%	6.3%	6.9%	12.6%	6.8%	21.7%	20.1%	23.0%	17.5%	17.7%
Drinking Places	12.7%	4.3%	12.7%	8.2%	6.6%	8.4%	-8.9%	-3.6%	-5.0%	-15.4%	-8.6%	-1.9%	-7.1%
Alberta	7.1%	8.0%	9.6%	8.1%	9.6%	8.8%	4.0%	5.3%	2.7%	5.2%	8.4%	8.7%	6.1%
Full-service restaurants	4.5%	9.4%	12.2%	9.7%	9.8%	9.7%	6.7%	4.9%	5.4%	4.1%	6.4%	7.4%	5.7%
Quick-service restaurants	11.7%	9.2%	10.5%	9.6%	11.5%	9.9%	3.2%	6.9%	1.3%	7.2%	10.2%	9.2%	7.1%
Caterers	-3.4%	0.5%	-2.1%	-0.9%	4.2%	1.3%	-2.3%	1.6%	-1.0%	7.7%	14.1%	19.1%	7.8%
Drinking Places	2.3%	-4.6%	-4.2%	-4.4%	-0.7%	4.5%	-4.2%	0.8%	-2.8%	-7.3%	-0.2%	-0.9%	-2.2%
British Columbia	5.3%	6.4%	8.4%	6.1%	10.3%	10.3%	8.2%	11.0%	6.9%	7.9%	8.6%	8.6%	8.6%
Full-service restaurants	10.2%	9.1%	11.2%	8.4%	12.4%	11.5%	10.1%	13.1%	7.8%	5.7%	8.2%	6.9%	8.2%
Quick-service restaurants	2.3%	5.9%	6.7%	6.2%	9.7%	10.5%	7.7%	10.5%	6.8%	9.1%	8.1%	8.5%	8.6%
Caterers	-1.2%	2.5%	5.2%	7.7%	11.3%	10.0%	6.7%	7.6%	8.7%	10.8%	15.9%	18.0%	12.2%
Drinking Places	-2.5%	-4.3%	1.8%	-10.8%	-1.1%	1.1%	-1.9%	3.1%	-0.6%	13.9%	6.4%	11.8%	7.1%

Menu Inflation

	2013 Jul	2013 Aug	2013 Sep	2013 Oct	2013 Nov	2013 Dec	2014 Jan	2014 Feb	2014 Mar	2014 Apr	2014 May	2014 Jun	2014 Year-to-date
Canada	1.5%	1.5%	1.5%	1.4%	1.2%	1.4%	1.3%	1.1%	1.0%	2.1%	2.1%	2.3%	1.6%
Full-service restaurants	1.2%	1.3%	1.3%	1.4%	1.2%	1.3%	1.4%	1.0%	1.0%	2.3%	2.3%	2.5%	1.7%
Quick-service restaurants	2.0%	1.9%	1.9%	1.7%	1.3%	1.4%	1.0%	0.9%	0.8%	1.7%	1.6%	1.6%	1.3%
Cafeteria	1.5%	1.5%	1.4%	1.4%	1.3%	1.3%	1.2%	1.1%	1.0%	2.1%	2.1%	2.3%	1.6%
Newfoundland and Labrador	3.0%	3.1%	2.8%	2.8%	2.6%	2.4%	2.1%	2.1%	1.8%	1.7%	1.6%	1.6%	1.8%
Prince Edward Island	-0.2%	0.1%	-0.6%	-0.5%	1.2%	1.2%	-0.3%	-0.1%	-1.3%	0.2%	-1.5%	-1.4%	-0.7%
Nova Scotia	2.1%	2.1%	1.7%	1.6%	1.3%	1.3%	0.8%	0.5%	0.2%	0.6%	0.4%	1.0%	0.6%
New Brunswick	1.7%	1.6%	1.6%	1.6%	1.1%	1.0%	0.7%	1.3%	1.4%	1.4%	1.7%	1.5%	1.4%
Quebec	2.7%	2.6%	2.6%	2.5%	2.3%	2.9%	2.9%	3.2%	3.3%	3.4%	3.7%	3.8%	3.4%
Ontario	2.2%	2.0%	2.0%	2.0%	1.9%	1.8%	1.8%	1.3%	1.1%	1.0%	1.1%	1.3%	1.2%
Manitoba	4.2%	3.8%	3.3%	4.0%	3.8%	2.5%	3.2%	3.4%	3.3%	2.9%	2.6%	4.2%	3.3%
Saskatchewan	2.7%	3.2%	3.5%	3.5%	3.1%	2.8%	3.3%	2.8%	2.7%	2.8%	2.5%	2.1%	2.7%
Alberta	2.5%	3.3%	3.6%	3.6%	3.0%	3.3%	2.5%	2.3%	2.6%	2.7%	2.0%	2.2%	2.4%
British Columbia	-4.0%	-4.0%	-4.0%	-4.3%	-4.4%	-4.0%	-4.3%	-4.5%	-4.5%	2.3%	2.1%	1.7%	-1.3%

Source: Statistics Canada