

Reference Period: May 2015

MONTHLY INFOSTATS



**Restaurants
Canada**

The voice of foodservice | La voix des services alimentaires

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Monthly InfoStats – May 2015

Commercial Foodservice Industry (preliminary results)

Highlights

Commercial foodservice sales advanced 4.5% in May following 4.8% growth in April. Adjusted for menu inflation of 2.9%, real sales rose by 1.5%.

Weak demand in Quebec and Alberta restrained total sales at **full-service restaurants** to 3.8% growth in May.

Quick-service restaurants led all segments as sales climbed 6.3% due to healthy consumer demand in British Columbia and Ontario.

Total caterer revenues improved in May with 5.0% growth following a 4.7% increase in April. Newfoundland & Labrador led the country with revenues soaring 50%.

Drinking places continued to struggle with sales tumbling 9.5%. Sales fell in eight provinces with Ontario and Quebec reporting double-digit declines.

Despite weak economic activity, an increase in units and solid spending lifted total foodservice sales in **Newfoundland and Labrador** by 12.9% in May. While all segments posted higher sales, caterer sales expanded by nearly 50%.

Foodservice sales on **Prince Edward Island** grew by 6.9% as double-digit gains at quick-service restaurants offset modest growth at full-service restaurants.

Although foodservice sales in **Nova Scotia** rose by 7.8% in May, results were mixed by segment. Unit growth and higher spending boosted full-service restaurant sales, but weak demand restrained spending at quick-service restaurants, caterers and drinking places.

Strong gains at caterers and full-service restaurants boosted total foodservice sales in **New Brunswick** by 4.1%. On a year-to-date basis, New Brunswick sales are up 4.4%, which is the province's strongest growth since 2009.

Quebec's restaurant industry recorded its first increase in three months as sales rose by a modest 1.3%. While weak spending led to tepid gains at restaurants, sales at drinking places fell by 14.1%.

Healthy consumer spending and a growing population lifted total foodservice sales in **Ontario** by 6.1% in May. Growth was led by strong gains at caterers (+7.1%) and quick-service restaurants (+7.1%). In contrast, drinking places continued to struggle as unit closures and fewer customers reduced sales by 17%.

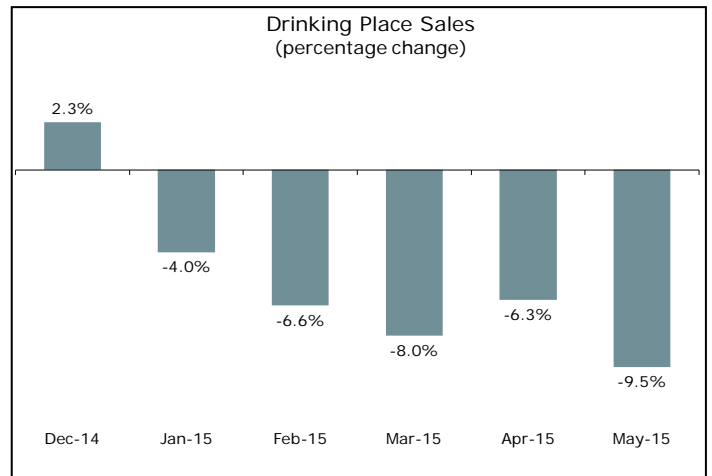
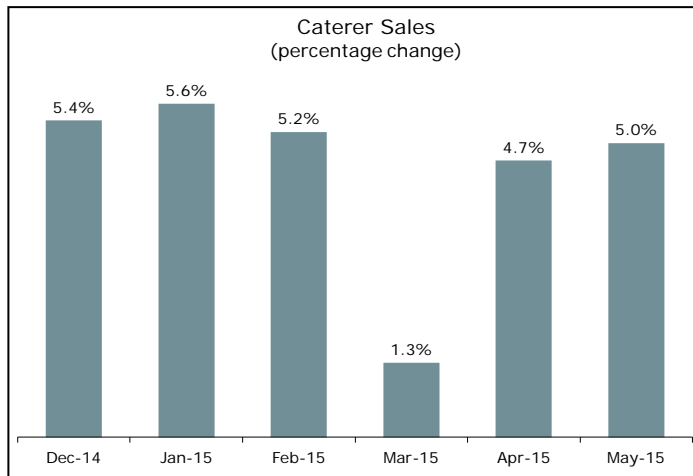
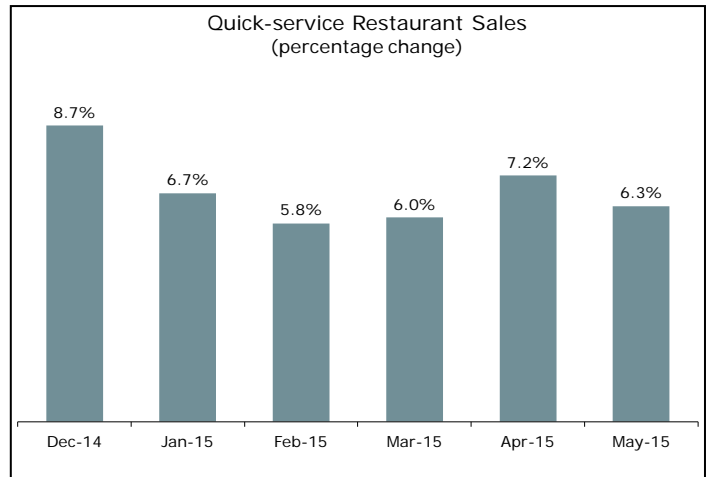
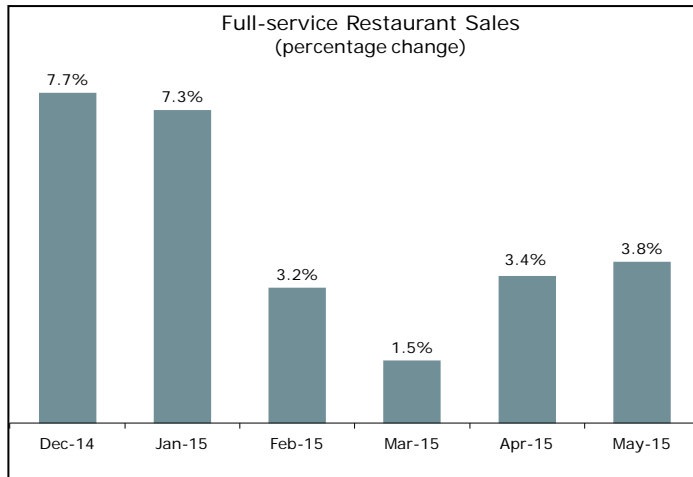
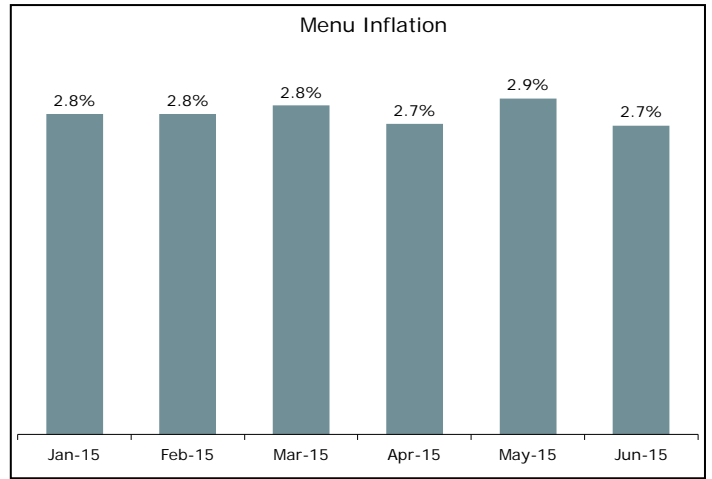
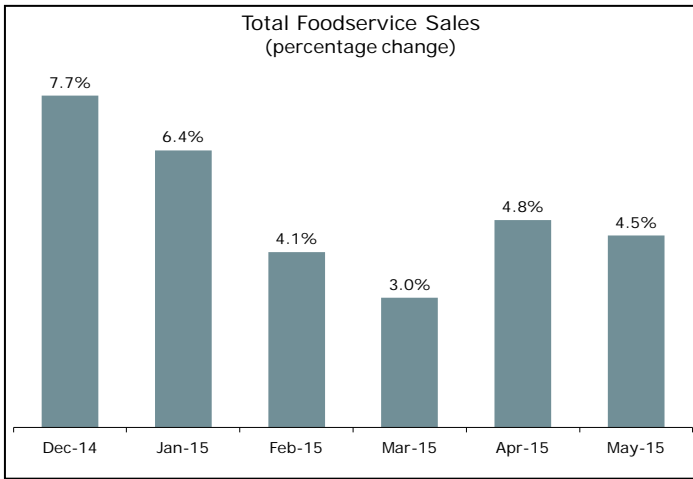
Total foodservice sales in **Manitoba** rose by 4.3% due to higher spending at caterers and quick-service restaurants. Sales at full-service restaurants were relatively flat following robust gains in May 2014.

Total sales in **Saskatchewan** rose by 4.6% despite weak economic growth that led to a moderation in spending at restaurants and drinking places. This growth is slightly above the national average increase of 4.5%. Total sales gains in the province were buoyed by double-digit revenue growth at caterers.

In contrast, the recession in **Alberta** restrained total sales to 2.0% growth. Spending declined at caterers and drinking places, and consumers traded down from full-service restaurants to quick-service restaurants.

Total foodservice sales in **British Columbia** expanded 5.3% due to strong consumer demand at restaurants. In recent months, however, sales have moderated at caterers and drinking places.

Commercial Foodservice Trends - Canada



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

Highlights

Canada's economy contracted for the fifth consecutive month, shrinking 0.2% in May.

Consumer confidence in Canada remains volatile. The index fell by 4.1 points in July, erasing two consecutive months of growth.

Retail spending jumped 1.0% in May as nine provinces reported higher sales.

Canada's inflation rate rose to 1.0% in June from 0.9% in May.

Total employment in Canada expanded by a modest 6,600 jobs in July as gains in part-time work offset declines in full-time employment.

Canada's unemployment rate held steady for the sixth consecutive month at 6.8%.

Net employment in the United States rose by 215,000 jobs in July. This is slightly below expectations for a 225,000 gain. More people entering the workforce kept the unemployment rate unchanged at 5.3%.

For the fifth consecutive month, **Canada's economy** shrank with a 0.2% month-over-month decline in May. While the energy sector contracted by 0.5%, manufacturing activity and utilities also posted declines. On a positive note, construction remained strong with a 1.0% increase.

Canada's exports rebounded in June, advancing by a healthy 6.3%. As a result, Canada's merchandise trade deficit narrowed to \$476 million from \$3.4 billion in May.

Despite the turnaround in exports in June, it won't be enough to offset weak real GDP data posted in April and May. Most experts believe there will be a modest decline in Q2 real GDP, which would put **Canada's economy** in a technical recession. The second half of 2015 should be stronger as a low Canadian dollar boosts exports.

Preliminary data show the **United States economy** expanded by an annualized 2.3% in Q2 due to higher consumer spending and exports.

In July, **consumer confidence** in Canada fell by 4.1 points to 98.6 (2014 = 100) as Canadians were less optimistic about their future financial situation and job security.

Month-over-month **retail sales** rose by a stronger-than-expected 1.0% in May. Growth

was led by healthy gains at electronics and appliance stores, motor vehicle and parts dealers, and grocery stores.

At the provincial level, **retail spending** rose in nine provinces. Nova Scotia reported the largest increase (+7.3%) as consumers delayed spending due to the prolonged winter weather. In contrast, sales in Saskatchewan slipped 0.1% following three consecutive monthly increases.

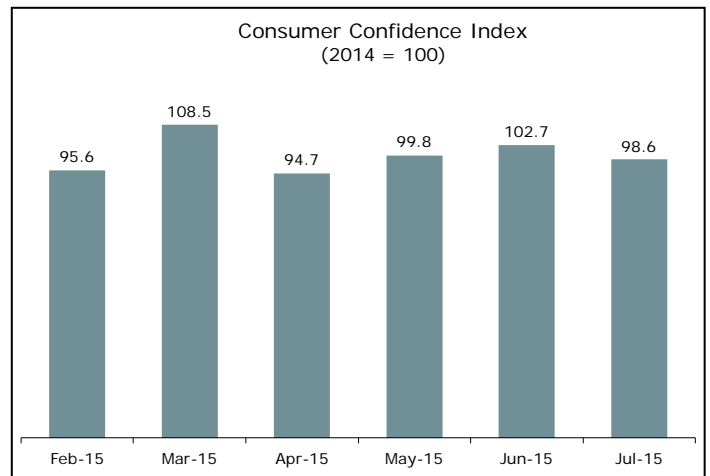
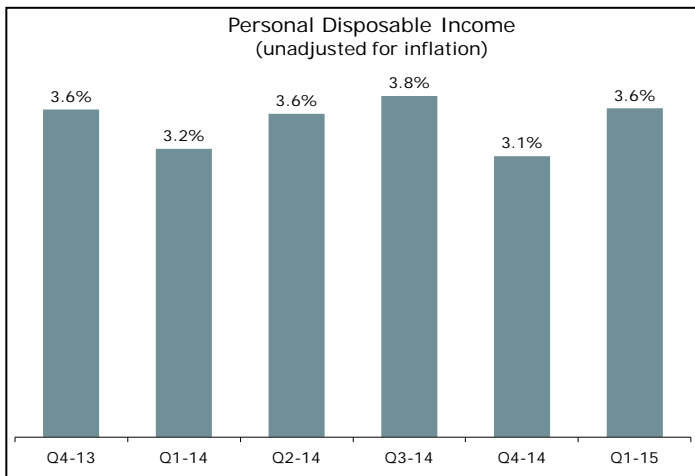
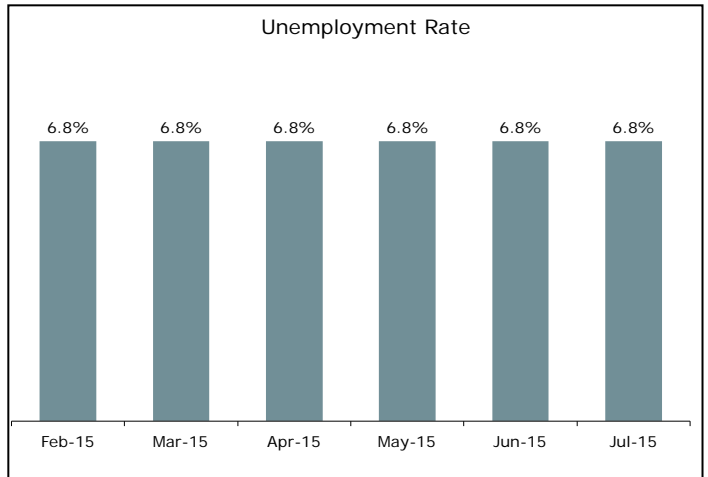
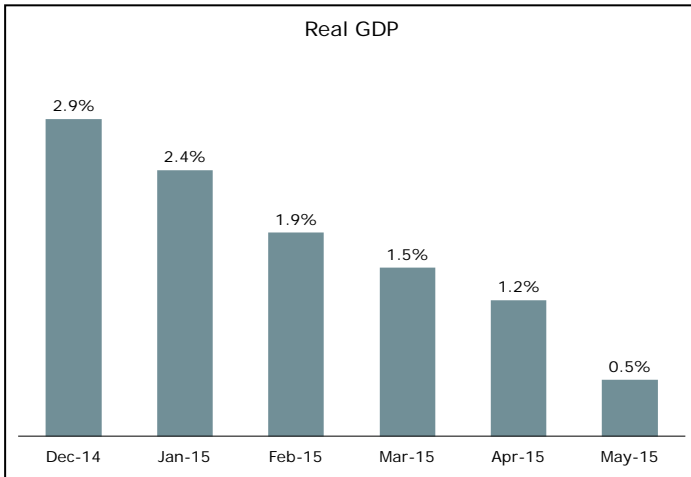
Canada's year-over-year **inflation rate** rose slightly to 1.0% in June. Gasoline prices were 14.1% lower compared to June 2014.

On a year-over-year basis, prices for **food at grocery stores** were 3.4% higher in June. Beef prices jumped 18.4% compared to 12.8% in May. Pork prices moderated to 1.1% growth.

Net employment in Canada rose by 6,600 jobs in July after shedding 6,400 jobs in June. As a result, the unemployment rate held steady at 6.8% for the sixth consecutive month.

In the **United States**, net employment climbed by 215,000 jobs in July. More people entering the job market kept the unemployment rate unchanged at 5.3%.

Economic Indicators - Canada



Source: Statistics Canada and Conference Board of Canada

Note: GDP and Personal Disposable Income are year-over-year changes. Consumer confidence and the unemployment rate are actual values.

COMMERCIAL FOODSERVICE SALES

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2014 over 2013(%)	2013 over 2012(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	May	\$5,307.9	4.5%	4.5%	5.5%	4.1%
Sales by Sector (in \$millions)						
Full-service Restaurants	May	\$2,301.4	3.8%	3.8%	5.8%	5.2%
Quick-service Restaurants	May	\$2,400.5	6.3%	6.4%	5.6%	3.8%
Social & Contract Caterers	May	\$418.1	5.0%	4.3%	6.3%	3.1%
Drinking Places	May	\$187.9	-9.5%	-7.0%	-0.4%	-1.6%
Sales by Province (in \$millions)						
Newfoundland and Labrador	May	\$77.8	12.9%	12.6%	4.3%	9.4%
Prince Edward Island	May	\$17.5	6.9%	7.6%	3.6%	2.3%
Nova Scotia	May	\$128.7	7.8%	5.6%	5.5%	0.2%
New Brunswick	May	\$92.5	4.1%	4.4%	3.4%	0.0%
Quebec	May	\$980.6	1.3%	0.1%	1.1%	1.7%
Ontario	May	\$2,095.7	6.1%	5.8%	6.6%	3.9%
Manitoba	May	\$152.4	4.3%	5.5%	5.3%	4.1%
Saskatchewan	May	\$165.7	4.6%	5.0%	5.1%	5.8%
Alberta	May	\$768.6	2.0%	3.1%	6.3%	6.6%
British Columbia	May	\$813.1	5.3%	6.9%	8.2%	5.6%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	May	\$3,832.4	1.5%	1.7%	3.4%	2.5%
Sales by Sector (in \$millions)						
Full-service Restaurants	May	\$1,646.2	0.9%	0.9%	3.6%	3.6%
Quick-service Restaurants	May	\$1,771.6	3.3%	3.5%	4.1%	2.1%
Social & Contract Caterers	May	\$301.9	2.0%	1.5%	4.3%	1.6%
Drinking Places	May	\$135.7	-12.1%	-9.5%	-2.3%	-3.1%
Sales by Province (in \$millions)						
Newfoundland and Labrador	May	\$52.8	8.4%	8.7%	2.2%	6.5%
Prince Edward Island	May	\$13.0	2.4%	4.4%	3.6%	1.3%
Nova Scotia	May	\$88.0	2.5%	1.3%	4.1%	-1.5%
New Brunswick	May	\$65.6	1.4%	1.8%	1.7%	-1.9%
Quebec	May	\$686.2	-1.9%	-3.1%	-2.4%	-0.5%
Ontario	May	\$1,543.2	3.7%	3.5%	5.3%	1.9%
Manitoba	May	\$105.1	-0.1%	1.4%	2.1%	0.7%
Saskatchewan	May	\$115.7	1.7%	2.4%	2.5%	2.9%
Alberta	May	\$549.8	-1.8%	-0.1%	3.9%	3.4%
British Columbia	May	\$615.5	2.8%	4.4%	6.1%	3.4%

Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			May	April	March	February
NOMINAL GROWTH						
Sales (in \$millions)						
Total	May	\$5,006.4	1.2%	1.1%	0.6%	-0.8%
Sales by Sector (in \$millions)						
Full-service Restaurants	May	\$2,164.0	1.8%	1.1%	0.6%	-1.8%
Quick-service Restaurants	May	\$2,240.2	0.9%	0.8%	0.9%	0.0%
Social & Contract Caterers	May	\$424.4	0.8%	3.4%	-1.3%	0.3%
Drinking Places	May	\$177.9	-1.0%	-0.3%	0.1%	-0.9%
Sales by Province (in \$millions)						
Newfoundland and Labrador	May	\$77.1	-0.9%	2.0%	-0.4%	2.3%
Prince Edward Island	May	\$17.9	-2.3%	3.3%	0.1%	0.5%
Nova Scotia	May	\$123.4	0.8%	3.3%	1.6%	-0.4%
New Brunswick	May	\$87.5	0.0%	1.5%	-0.5%	1.8%
Quebec	May	\$895.2	2.0%	0.1%	0.6%	-2.1%
Ontario	May	\$1,972.9	2.3%	1.9%	1.4%	-1.7%
Manitoba	May	\$144.9	-0.1%	1.7%	-0.1%	-1.0%
Saskatchewan	May	\$156.9	0.9%	0.1%	1.8%	-0.5%
Alberta	May	\$738.2	0.3%	0.7%	-0.5%	0.3%
British Columbia	May	\$777.4	-0.8%	0.7%	-0.8%	1.4%

Source: Statistics Canada



MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2014 over 2013(%)	2013 over 2012(%)
By Sector						
Menu Inflation – Total	May	138.5	2.9%	2.8%	2.0%	1.5%
Menu Inflation – Full Service	May	139.8	2.9%	2.8%	2.1%	1.5%
Menu Inflation – Quick Service	May	135.5	3.0%	2.8%	1.4%	1.6%
Menu Inflation – Cafeterias	May	138.6	2.9%	2.8%	2.0%	1.5%
By Province						
Newfoundland	May	147.5	4.2%	3.6%	2.1%	2.7%
Prince Edward Island	May	134.6	4.3%	3.0%	0.1%	1.1%
Nova Scotia	May	146.3	5.2%	4.2%	1.3%	1.7%
New Brunswick	May	141.0	2.6%	2.6%	1.7%	1.9%
Quebec	May	142.9	3.2%	3.4%	3.5%	2.2%
Ontario	May	135.8	2.3%	2.2%	1.3%	2.0%
Manitoba	May	144.9	4.4%	4.0%	3.1%	3.3%
Saskatchewan	May	143.2	2.8%	2.5%	2.6%	2.8%
Alberta	May	139.8	3.9%	3.2%	2.3%	3.1%
British Columbia	May	132.1	2.4%	2.4%	0.4%	-2.6%

THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2014 over 2013(%)	2013 over 2012(%)
General Indicators						
Real GDP (2002 \$billion)	May	\$1,643.0	1.5%	1.5%	2.4%	2.1%
Consumer Price Index (2002=100)	May	126.9	1.0%	1.0%	1.9%	0.9%
Number of Employed ('000's)	May	17,953.8	0.8%	0.8%	0.6%	1.4%
Unemployment Rate ¹	May	6.8%	7.0%	6.8%	6.9%	7.1%
Prime Rate ¹	May	2.85%	3.00%	2.85%	3.00%	3.00%
Consumer Confidence (2014=100)	May	99.8	1.1%	1.1%	4.9%	9.2%
Disposable Income (\$billion)	Q1'15	\$1,146.3	3.6%	3.6%	3.4%	3.8%
Other (in \$ millions)						
Supermarkets and Grocery Stores	May	\$7,659.3	3.9%	3.9%	1.2%	0.2%
Commercial Foodservice Employment²						
Number of Employed ('000's)	May	1,044.0	3.0%	3.0%	2.2%	3.8%
Average Weekly Hours	May	22.3	-1.5%	-1.5%	1.4%	-1.7%
Average Weekly Wage	May	\$347.14	0.8%	0.8%	1.6%	-1.9%

Source: Statistics Canada

¹ Refers to actual values

² Unadjusted for seasonal variation

Commercial Foodservice Sales Trends

year-over-year nominal change

	2014 Jun	2014 Jul	2014 Aug	2014 Sep	2014 Oct	2014 Nov	2014 Dec	2015 Jan	2015 Feb	2015 Mar	2015 Apr	2015 May	2015 Year-to-date
Canada	4.4%	5.8%	6.3%	5.9%	6.8%	4.3%	7.7%	6.4%	4.1%	3.0%	4.8%	4.5%	4.5%
Full-service restaurants	4.3%	6.0%	7.3%	5.9%	7.7%	4.7%	7.7%	7.3%	3.2%	1.5%	3.4%	3.8%	3.8%
Quick-service restaurants	4.6%	5.6%	5.0%	5.9%	6.5%	4.5%	8.7%	6.7%	5.8%	6.0%	7.2%	6.3%	6.4%
Caterers	7.5%	6.4%	11.2%	8.7%	6.2%	5.9%	5.4%	5.6%	5.2%	1.3%	4.7%	5.0%	4.3%
Drinking Places	-3.4%	5.3%	-0.7%	-0.5%	2.2%	-6.5%	2.3%	-4.0%	-6.6%	-8.0%	-6.3%	-9.5%	-7.0%
Newfoundland and Labrador	1.5%	2.6%	2.9%	4.3%	3.8%	6.2%	14.2%	9.0%	12.5%	11.0%	17.2%	12.9%	12.6%
Full-service restaurants	1.0%	7.8%	5.9%	4.1%	1.2%	-1.4%	11.6%	6.3%	4.2%	3.7%	7.8%	5.1%	5.4%
Quick-service restaurants	6.6%	6.2%	1.9%	4.4%	4.0%	3.8%	9.4%	4.3%	4.5%	4.7%	6.4%	6.1%	5.3%
Caterers	-7.9%	-18.7%	-2.0%	3.5%	8.3%	27.9%	32.3%	25.3%	44.8%	36.9%	59.7%	48.1%	42.5%
Drinking Places	-8.6%	12.8%	8.8%	6.5%	-1.8%	-8.4%	9.5%	4.0%	-1.8%	7.8%	31.0%	7.8%	10.1%
Prince Edward Island	1.0%	5.8%	2.5%	2.7%	7.0%	6.7%	15.3%	7.3%	0.0%	8.1%	14.8%	6.9%	7.6%
Full-service restaurants	-1.7%	3.8%	0.7%	-1.3%	2.8%	2.6%	6.4%	0.5%	-10.2%	-1.5%	14.5%	4.0%	2.0%
Quick-service restaurants	1.6%	7.6%	5.1%	6.3%	11.0%	10.5%	22.6%	12.6%	7.1%	13.4%	17.2%	11.3%	12.4%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Nova Scotia	5.2%	7.5%	9.4%	6.8%	7.2%	5.6%	12.1%	5.5%	1.4%	4.7%	8.0%	7.8%	5.6%
Full-service restaurants	7.6%	15.0%	19.0%	7.8%	11.3%	10.3%	18.4%	11.6%	8.6%	13.8%	17.3%	16.9%	13.9%
Quick-service restaurants	5.4%	4.7%	5.8%	8.0%	6.3%	4.4%	11.3%	2.8%	-1.2%	-0.2%	3.0%	3.4%	1.7%
Caterers	-9.0%	-13.3%	-10.3%	0.2%	-2.2%	-2.4%	-3.2%	-0.5%	-5.9%	6.9%	5.3%	1.2%	1.4%
Drinking Places	6.3%	8.0%	0.3%	1.7%	8.9%	1.4%	5.3%	2.8%	-8.4%	-13.3%	-2.9%	-4.2%	-5.4%
New Brunswick	1.4%	5.3%	4.5%	2.1%	3.4%	1.0%	9.8%	3.7%	3.4%	6.0%	4.7%	4.1%	4.4%
Full-service restaurants	-0.6%	5.1%	4.9%	1.6%	6.2%	3.9%	12.6%	7.6%	3.8%	7.5%	9.2%	7.7%	7.2%
Quick-service restaurants	3.2%	6.4%	5.3%	3.3%	2.8%	0.9%	10.0%	1.7%	3.8%	5.6%	3.3%	2.6%	3.4%
Caterers	-6.5%	-5.6%	4.2%	1.0%	7.2%	-0.5%	3.7%	17.7%	7.5%	14.1%	2.6%	10.3%	10.2%
Drinking Places	-6.1%	-3.6%	-11.5%	-11.7%	-10.2%	-14.9%	-4.0%	-8.9%	-10.1%	-8.7%	0.7%	-4.6%	-6.1%

	2014 Jun	2014 Jul	2014 Aug	2014 Sep	2014 Oct	2014 Nov	2014 Dec	2015 Jan	2015 Feb	2015 Mar	2015 Apr	2015 May	2015 Year-to-date
Quebec	-0.8%	1.3%	2.5%	1.0%	3.3%	-0.5%	3.3%	2.2%	-1.0%	-1.5%	-0.3%	1.3%	0.1%
Full-service restaurants	-2.9%	-0.6%	2.1%	-0.8%	2.7%	-0.7%	4.2%	3.3%	-2.1%	-3.4%	-2.5%	1.2%	-0.7%
Quick-service restaurants	3.2%	4.5%	4.0%	4.5%	5.9%	3.2%	6.9%	3.6%	2.3%	3.2%	3.9%	2.8%	3.2%
Caterers	1.1%	-0.6%	9.7%	3.3%	0.4%	-1.9%	-3.1%	6.2%	5.8%	-0.1%	3.6%	4.7%	4.0%
Drinking Places	-10.0%	0.2%	-11.4%	-8.0%	-3.9%	-18.9%	-16.1%	-20.1%	-20.3%	-16.3%	-13.2%	-14.1%	-16.7%
Ontario	5.2%	7.5%	7.4%	8.5%	8.0%	5.6%	8.9%	8.4%	3.9%	4.0%	6.4%	6.1%	5.8%
Full-service restaurants	5.5%	8.4%	9.1%	11.1%	10.0%	6.8%	10.1%	10.2%	3.2%	2.4%	5.1%	5.5%	5.2%
Quick-service restaurants	4.7%	6.3%	5.1%	5.7%	6.4%	4.4%	7.9%	7.8%	5.0%	6.8%	8.2%	7.7%	7.2%
Caterers	8.6%	8.7%	12.9%	11.7%	8.7%	8.3%	8.4%	6.1%	4.4%	0.8%	6.5%	7.1%	5.0%
Drinking Places	-0.7%	14.8%	6.4%	6.2%	3.5%	-0.9%	7.9%	-1.2%	-9.3%	-9.0%	-9.8%	-17.0%	-9.7%
Manitoba	3.6%	5.4%	5.0%	3.8%	7.3%	2.8%	4.6%	6.7%	6.7%	3.6%	6.6%	4.3%	5.5%
Full-service restaurants	2.5%	4.8%	4.4%	3.5%	6.8%	1.1%	-0.7%	3.3%	4.9%	3.5%	5.9%	0.7%	3.6%
Quick-service restaurants	3.7%	1.9%	2.3%	3.1%	4.8%	4.0%	7.4%	6.4%	3.0%	0.6%	3.5%	4.5%	3.6%
Caterers	11.9%	38.9%	34.6%	11.9%	26.0%	9.2%	17.8%	28.6%	40.4%	24.6%	34.0%	28.8%	30.9%
Drinking Places	-4.2%	8.8%	-4.9%	-8.5%	-5.2%	-14.7%	9.0%	-0.8%	4.5%	-7.5%	-1.1%	-4.2%	-2.1%
Saskatchewan	6.0%	6.2%	6.7%	2.5%	6.8%	1.5%	6.9%	7.3%	4.3%	4.9%	3.9%	4.6%	5.0%
Full-service restaurants	7.3%	6.3%	6.9%	1.9%	6.2%	-1.3%	5.6%	3.2%	2.7%	4.1%	2.4%	4.2%	3.4%
Quick-service restaurants	4.9%	5.6%	6.6%	4.0%	6.5%	3.2%	8.2%	9.8%	4.4%	4.8%	4.1%	4.7%	5.5%
Caterers	33.6%	26.7%	21.6%	3.5%	16.7%	23.5%	5.4%	22.7%	17.4%	14.6%	19.0%	12.7%	17.1%
Drinking Places	-10.9%	-4.3%	-4.1%	-5.1%	3.9%	-9.6%	7.6%	5.2%	1.8%	2.4%	0.4%	-0.5%	1.7%
Alberta	7.3%	5.7%	6.0%	6.0%	8.0%	4.4%	8.3%	6.0%	4.4%	1.6%	2.1%	2.0%	3.1%
Full-service restaurants	11.1%	7.2%	8.8%	6.2%	10.2%	5.0%	6.9%	6.6%	2.7%	-0.7%	-0.1%	0.1%	1.6%
Quick-service restaurants	3.2%	3.8%	3.2%	5.8%	6.2%	4.6%	12.0%	7.7%	8.8%	7.3%	7.3%	6.7%	7.5%
Caterers	15.4%	11.1%	12.5%	8.4%	7.1%	5.9%	-1.7%	-3.0%	-3.3%	-12.1%	-12.3%	-12.0%	-8.6%
Drinking Places	-0.7%	2.2%	-1.9%	1.7%	6.5%	-6.8%	5.7%	0.3%	-5.1%	-5.1%	-2.6%	-5.5%	-3.7%
British Columbia	6.9%	7.8%	8.8%	6.7%	7.5%	7.4%	8.7%	7.3%	9.5%	5.1%	7.8%	5.3%	6.9%
Full-service restaurants	6.1%	8.3%	8.9%	4.6%	7.6%	8.8%	7.9%	8.3%	9.2%	4.7%	8.2%	5.3%	7.0%
Quick-service restaurants	8.1%	7.8%	8.6%	9.6%	8.8%	7.5%	9.0%	7.0%	11.7%	8.1%	11.1%	7.8%	9.1%
Caterers	10.6%	5.7%	10.3%	8.7%	1.0%	1.6%	7.0%	1.8%	1.6%	-0.5%	-1.4%	0.4%	0.3%
Drinking Places	1.6%	6.6%	7.1%	2.0%	6.9%	4.0%	15.5%	7.9%	9.1%	-3.0%	-3.8%	-5.0%	0.4%

Menu Inflation

	2014 Jul	2014 Aug	2014 Sep	2014 Oct	2014 Nov	2014 Dec	2015 Jan	2015 Feb	2015 Mar	2015 Apr	2015 May	2015 Jun	2015 Year-to-date
Canada	2.1%	2.1%	2.3%	2.2%	2.5%	2.5%	2.8%	2.8%	2.8%	2.7%	2.9%	2.7%	2.8%
Full-service restaurants	2.4%	2.4%	2.5%	2.4%	2.8%	2.7%	2.8%	2.8%	2.9%	2.7%	2.9%	2.6%	2.8%
Quick-service restaurants	1.4%	1.5%	1.7%	1.6%	1.7%	1.9%	2.7%	2.7%	2.8%	2.7%	3.0%	3.0%	2.8%
Cafeteria	2.2%	2.1%	2.3%	2.3%	2.5%	2.5%	2.8%	2.8%	2.8%	2.7%	2.9%	2.7%	2.8%
Newfoundland and Labrador	1.9%	2.1%	2.6%	2.4%	2.3%	2.8%	3.2%	3.4%	3.5%	3.5%	4.2%	4.1%	3.7%
Prince Edward Island	-0.8%	-0.6%	1.5%	1.4%	1.8%	1.9%	2.3%	2.0%	3.5%	2.6%	4.3%	4.5%	3.2%
Nova Scotia	1.4%	1.5%	1.9%	1.9%	2.4%	2.8%	3.8%	3.8%	4.2%	4.0%	5.2%	4.4%	4.2%
New Brunswick	1.8%	1.9%	2.0%	1.9%	2.1%	2.4%	2.6%	2.4%	2.4%	2.7%	2.6%	2.4%	2.5%
Quebec	3.6%	3.7%	3.7%	3.5%	3.9%	3.7%	3.9%	3.6%	3.3%	2.8%	3.2%	2.6%	3.2%
Ontario	1.0%	1.0%	1.4%	1.3%	1.6%	1.6%	2.0%	2.1%	2.3%	2.2%	2.3%	2.3%	2.2%
Manitoba	3.1%	2.8%	2.9%	2.7%	3.0%	3.7%	3.8%	3.8%	4.0%	4.2%	4.4%	2.7%	3.8%
Saskatchewan	2.6%	2.2%	2.2%	2.3%	2.6%	3.0%	2.5%	2.4%	2.7%	2.3%	2.8%	3.3%	2.7%
Alberta	2.8%	2.0%	1.9%	2.1%	2.4%	2.6%	2.8%	2.9%	3.2%	3.3%	3.9%	3.8%	3.3%
British Columbia	1.8%	2.0%	2.0%	2.1%	2.4%	2.2%	2.6%	2.5%	2.3%	2.1%	2.4%	2.3%	2.4%

Source: Statistics Canada