

Reference Period: October 2014

MONTHLY INFOSTATS



**Restaurants
Canada**

The voice of foodservice | La voix des services alimentaires

Prepared by
Chris Elliott, Senior Economist

January
11, 2015

Monthly InfoStats – October 2014

Commercial Foodservice Industry (preliminary results)

Highlights

Commercial foodservice sales in Canada advanced by a solid 6.6% in October with healthy gains across all segments.

An increase in units and strong spending in Alberta, Saskatchewan and Ontario lifted total sales at **full-service restaurants** by 6.4%.

With strong consumer spending across the country, **quick-service restaurants** led all segments with a robust 7.3% jump in sales in October.

Revenue at **caterers** rose by 5.9% in October following an 8.0% increase in September.

Drinking place sales rose by 3.1% in October, the strongest increase since May 2013. Growth was led by a rebound in spending in Ontario, Alberta and British Columbia.

Newfoundland and Labrador was the only province to report lower sales (-0.7%) in October. While restaurants and caterers posted modest gains, revenues at caterers tumbled by 16.5% following double-digit increases in 2013.

Total foodservice sales on **Prince Edward Island** jumped 6.0% in October following two consecutive months of flat spending. Sales at quick-service restaurants advanced by 7.2% while sales at full-service restaurants rebounded with a 4.9% gain.

Nova Scotia's restaurant industry continues to pick up momentum after starting the year on a weak note. Total sales jumped by 8.6% in October, the strongest growth in the country. Full-service restaurants led the recovery with a 15.1% jump in spending.

Healthy gains at full-service restaurants and caterers boosted total foodservice sales in **New Brunswick** by 4.8% in October.

Quebec's restaurant industry reported its strongest growth of the year with a 3.8% sales increase in October. Although spending at quick-service restaurants jumped by a healthy 7.4%, demand remains sluggish at full-service restaurants, caterers and bars.

Strong demand across all segments propelled total foodservice sales in **Ontario** by 7.8% in October. Caterers led all segments with a 9.2% surge in revenue. Unit expansion led to strong gains at full- and quick-service restaurants.

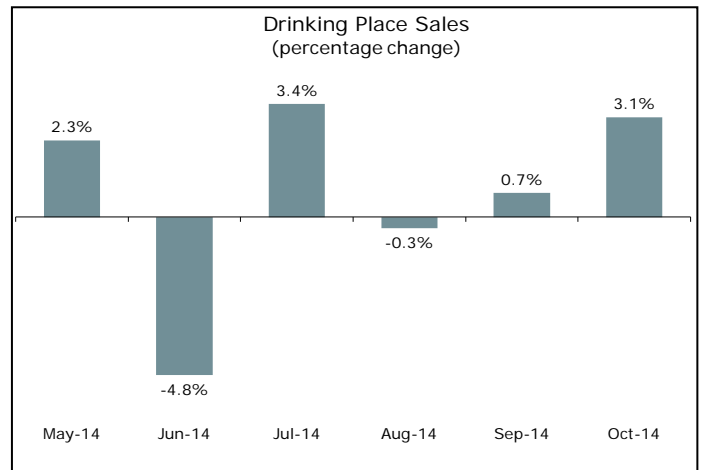
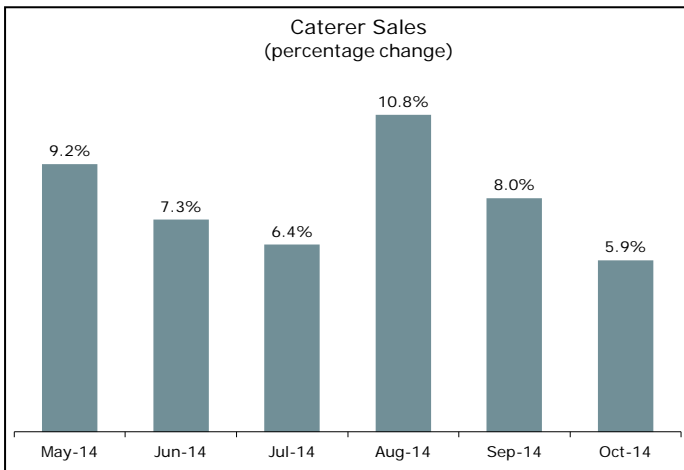
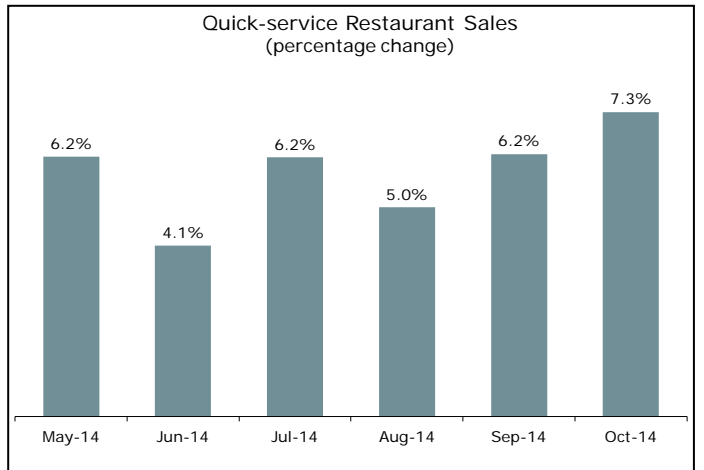
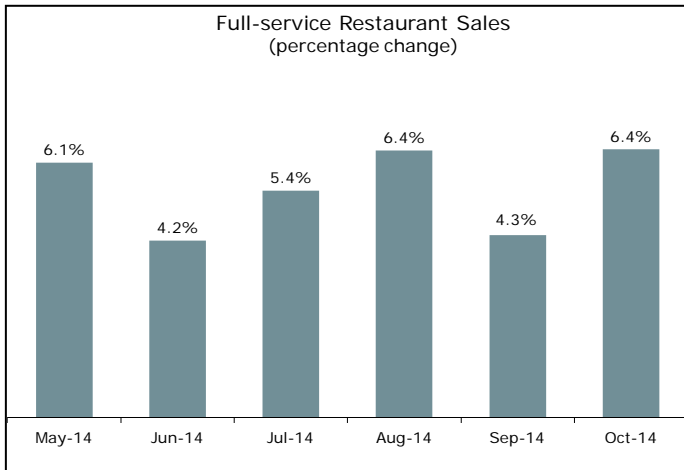
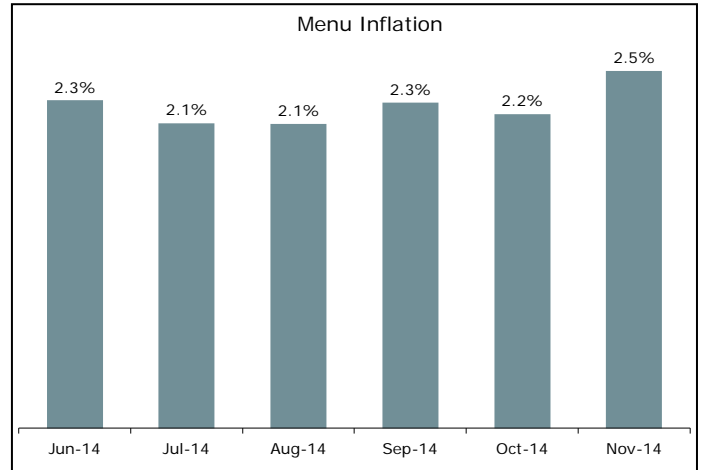
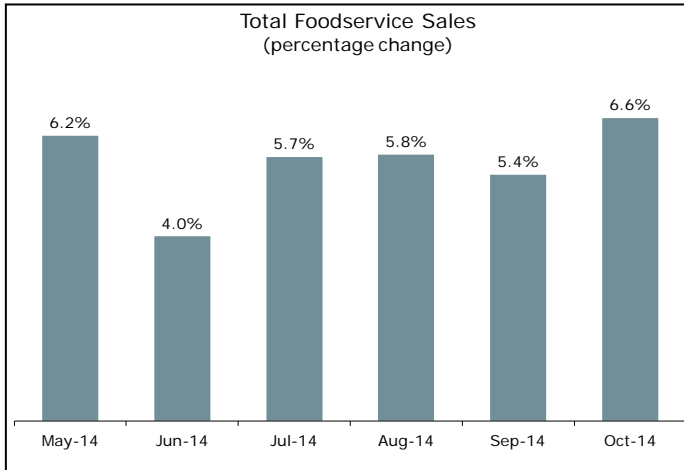
Manitoba's restaurant industry improved in October with a 6.8% increase in sales following two months of modest gains. Growth was led by a 27% jump in caterer revenue and a 6.3% increase in sales at quick-service restaurants.

Total foodservice sales in **Saskatchewan** rose by 6.6% in October following a 3.8% expansion in September. A rebound in demand propelled total revenue at caterers (+17.1%) and full-service restaurants (+7.6%).

Alberta posted one of its strongest monthly gains of 2014 with a 7.7% increase in October. All segments posted solid gains with full-service restaurants leading the charge with a 9.1% jump in sales. (In October, oil was trading at \$81 U.S. per barrel – down from \$107 in June. It has since tumbled to \$50.)

Total foodservice sales in **British Columbia** rose by 6.4% in October. Consumer demand at restaurants and drinking places remains strong, but caterer revenue moderated sharply (+0.8%) following robust gains in the previous 12 months.

Commercial Foodservice Trends - Canada



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

Highlights

Canada's economy expanded for the ninth time in the past 10 months with a 0.3% increase in October.

Consumer confidence rose to its highest level since April, as more Canadians were optimistic about their finances.

Retail spending was flat in October, as gains in Ontario were offset by declines in the rest of the country.

Canada's inflation rate decelerated to 2.0% in November due to lower gasoline prices.

Despite an increase in full-time work, total employment in Canada was relatively flat in December due to a decline in part-time employment.

Canada's unemployment rate held steady at 6.6% in December.

Net employment in the United States fell to a six-and-a-half-year low of 5.6% in December.

On a month-over-month basis, **Canada's real GDP** expanded by a better-than-expected 0.3% in October following 0.4% growth in September. Economic activity was led by an increase in mining and non-conventional oil production, which lifted total mining and oil and gas extraction by 1.2%. Manufacturing advanced by a solid 0.7%. In contrast, utilities fell due to lower demand for electricity and natural gas.

The Conference Board of Canada's **consumer confidence index** ended the year on a strong note, jumping by 6.3 points to 88.9 (2002 = 100) in December. This follows three consecutive months of declines. Optimism was buoyed by a greater share of consumers feeling optimistic about their finances and willing to make a major purchase.

Month-over-month **retail sales** were flat in October following a 0.8% increase in September. Lower gasoline prices pushed sales down by 1.1%. In addition, a moderation in demand led to a 0.6% decline in spending in motor vehicle and parts dealers. In contrast, consumer spending rose at electronics and appliance stores (+3.2%) and building material stores (+2.0%).

At the provincial level, **retail spending** fell in nine provinces. Ontario was the only province to report higher retail sales (+0.5%) while Newfoundland and Labrador reported the largest decline (-0.9%).

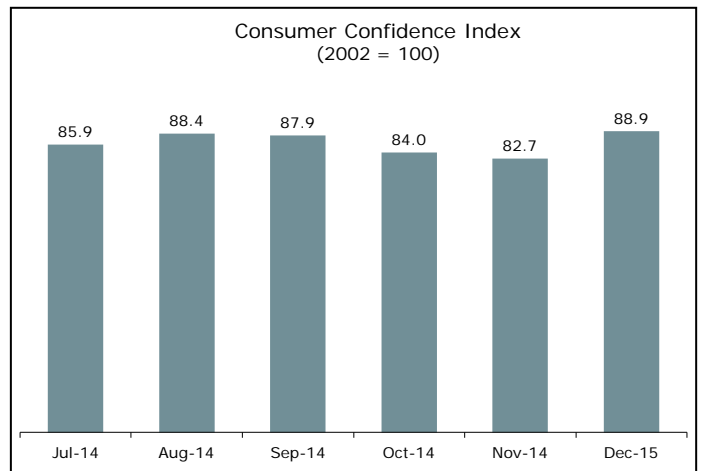
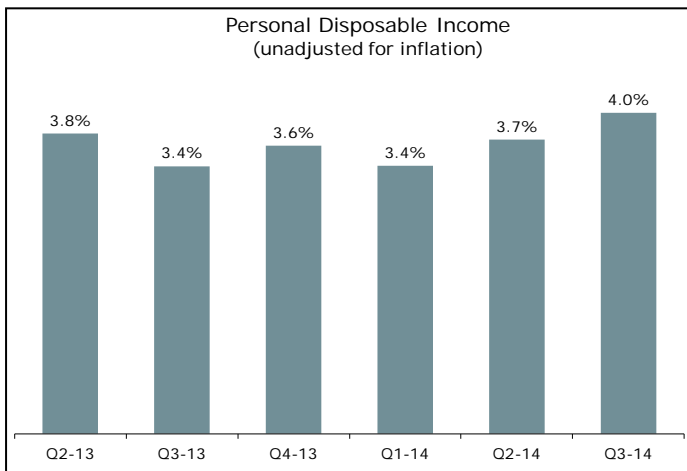
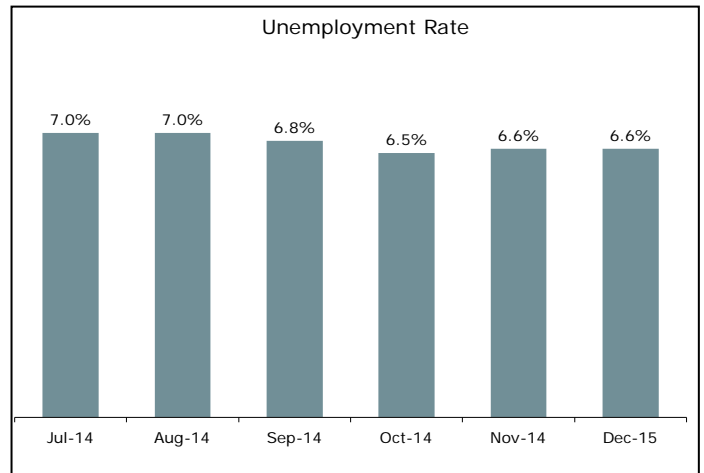
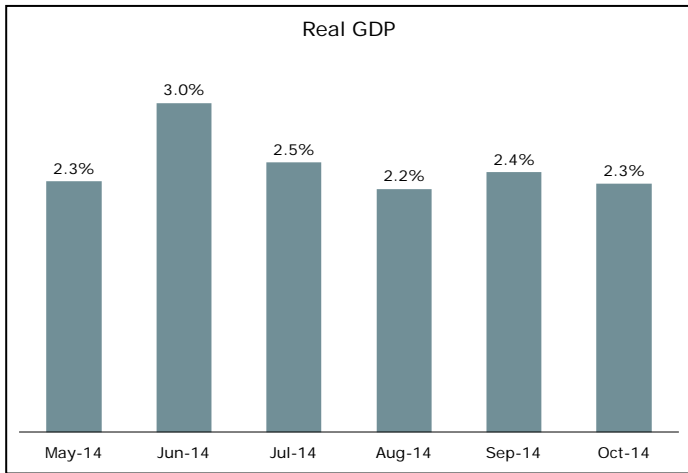
Canada's year-over-year **inflation rate** decelerated to 2.0% in November compared to 2.4% in October. While food and shelter continue to put upward pressure on the inflation rate, gasoline prices tumbled by 5.9%.

On a year-over-year basis, prices for **food at grocery stores** accelerated to 3.3% in November. Beef prices jumped 20.8% while pork prices rose by 14.5%.

Net employment in Canada was relatively unchanged (-4,300 jobs) in December after shedding 10,700 jobs in November. Full-time employment grew by a healthy 53,500 jobs, but was offset by the loss of 57,700 part-time jobs. As a result, the unemployment rate held steady at 6.6%.

In the **United States**, net employment rose by 252,000 jobs in December. Rising employment reduced the unemployment rate by 0.2 percentage points to 5.6%. This is the lowest unemployment rate since June 2008.

Economic Indicators - Canada



Source: Statistics Canada and Conference Board of Canada

Note: GDP and Personal Disposable Income are year-over-year changes. Consumer confidence and the unemployment rate are actual values.

COMMERCIAL FOODSERVICE SALES

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2013 over 2012(%)	2012 over 2011(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	October	\$5,016.7	6.6%	5.2%	4.4%	4.8%
Sales by Sector (in \$millions)						
Full-service Restaurants	October	\$2,094.9	6.4%	4.9%	5.2%	4.9%
Quick-service Restaurants	October	\$2,259.8	7.3%	5.7%	4.4%	5.2%
Social & Contract Caterers	October	\$466.6	5.9%	6.6%	3.4%	5.5%
Drinking Places	October	\$195.5	3.1%	-0.2%	-1.2%	-1.0%
Sales by Province (in \$millions)						
Newfoundland and Labrador	October	\$71.5	-0.7%	1.1%	9.5%	8.4%
Prince Edward Island	October	\$16.9	6.0%	1.8%	3.6%	2.8%
Nova Scotia	October	\$125.9	8.6%	4.6%	0.3%	3.8%
New Brunswick	October	\$88.8	4.8%	3.7%	-0.1%	1.2%
Quebec	October	\$917.8	3.8%	1.1%	1.9%	4.2%
Ontario	October	\$1,963.2	7.8%	6.3%	4.3%	4.9%
Manitoba	October	\$148.4	6.8%	4.9%	5.0%	5.8%
Saskatchewan	October	\$160.4	6.6%	5.3%	5.9%	7.6%
Alberta	October	\$771.7	7.7%	6.3%	7.3%	8.2%
British Columbia	October	\$737.8	6.4%	7.5%	5.8%	2.0%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	October	\$3,686.1	4.3%	3.3%	2.9%	2.4%
Sales by Sector (in \$millions)						
Full-service Restaurants	October	\$1,523.5	3.9%	2.8%	3.7%	2.3%
Quick-service Restaurants	October	\$1,701.7	5.6%	4.2%	2.8%	3.2%
Social & Contract Caterers	October	\$342.8	3.6%	4.7%	1.9%	3.1%
Drinking Places	October	\$143.6	0.9%	-2.0%	-2.7%	-3.4%
Sales by Province (in \$millions)						
Newfoundland and Labrador	October	\$49.5	-3.0%	-0.9%	6.6%	5.3%
Prince Edward Island	October	\$12.7	4.5%	2.1%	2.6%	0.1%
Nova Scotia	October	\$88.9	6.6%	3.5%	-1.4%	3.0%
New Brunswick	October	\$64.0	2.9%	2.1%	-1.9%	-0.6%
Quebec	October	\$654.2	0.2%	-2.3%	-0.3%	0.7%
Ontario	October	\$1,467.3	6.5%	5.0%	2.3%	2.6%
Manitoba	October	\$104.3	4.0%	1.7%	1.6%	3.4%
Saskatchewan	October	\$114.0	4.3%	2.7%	3.0%	6.5%
Alberta	October	\$564.9	5.5%	3.9%	4.0%	6.5%
British Columbia	October	\$567.5	4.2%	5.4%	3.6%	-0.1%

Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			October	September	August	July
NOMINAL GROWTH						
Sales (in \$millions)						
Total	October	\$4,900.1	0.6%	-0.8%	1.6%	0.7%
Sales by Sector (in \$millions)						
Full-service Restaurants	October	\$2,110.2	0.7%	-2.0%	2.3%	0.6%
Quick-service Restaurants	October	\$2,183.2	0.8%	0.8%	0.7%	0.7%
Social & Contract Caterers	October	\$415.7	0.0%	-3.1%	3.9%	1.0%
Drinking Places	October	\$191.1	-0.5%	-0.7%	-0.3%	1.3%
Sales by Province (in \$millions)						
Newfoundland and Labrador	October	\$68.3	0.7%	0.1%	1.4%	-0.2%
Prince Edward Island	October	\$17.4	2.6%	0.5%	-0.5%	0.8%
Nova Scotia	October	\$119.8	0.4%	-2.0%	2.3%	1.0%
New Brunswick	October	\$85.3	0.4%	-0.5%	0.3%	1.1%
Quebec	October	\$894.2	0.3%	-1.9%	1.7%	0.1%
Ontario	October	\$1,908.7	0.7%	-0.4%	1.5%	1.1%
Manitoba	October	\$144.0	2.7%	-0.9%	0.3%	1.8%
Saskatchewan	October	\$153.7	1.6%	-1.4%	1.0%	1.7%
Alberta	October	\$744.9	0.5%	-0.3%	1.8%	-0.1%
British Columbia	October	\$749.4	0.3%	-1.1%	2.3%	0.7%

Source: Statistics Canada



MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2013 over 2012(%)	2012 over 2011(%)
By Sector						
Menu Inflation – Total	October	136.1	2.2%	1.8%	1.5%	2.4%
Menu Inflation – Full Service	October	137.5	2.4%	2.0%	1.5%	2.6%
Menu Inflation – Quick Service	October	132.8	1.6%	1.4%	1.6%	2.0%
Menu Inflation – Cafeterias	October	136.2	2.3%	1.9%	1.5%	2.4%
By Province						
Newfoundland	October	144.4	2.4%	2.0%	2.7%	3.0%
Prince Edward Island	October	133.3	1.4%	-0.3%	1.1%	2.7%
Nova Scotia	October	141.7	1.9%	1.0%	1.7%	0.9%
New Brunswick	October	138.7	1.9%	1.6%	1.9%	1.8%
Quebec	October	140.3	3.5%	3.5%	2.2%	3.6%
Ontario	October	133.8	1.3%	1.2%	2.0%	2.3%
Manitoba	October	142.3	2.7%	3.1%	3.3%	2.4%
Saskatchewan	October	140.8	2.3%	2.5%	2.8%	1.0%
Alberta	October	136.6	2.1%	2.3%	3.1%	1.6%
British Columbia	October	130.0	2.1%	0.0%	-2.6%	2.1%

THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2013 over 2012(%)	2012 over 2011(%)
General Indicators						
Real GDP (2002 \$billion)	October	\$1,650.9	2.3%	2.3%	2.0%	1.8%
Consumer Price Index	October	125.9	1.9%	1.9%	0.9%	1.5%
Number of Employed ('000's)	October	17,968.6	0.7%	0.7%	1.3%	1.2%
Unemployment Rate ¹	October	6.5%	7.0%	6.9%	7.1%	7.3%
Prime Rate ¹	October	3.00%	3.00%	3.00%	3.0%	3.00%
Consumer Confidence Index	October	84.0	4.2%	4.2%	7.1%	-3.5%
Disposable Income (\$billion)	Q3'14	\$1,125.7	4.0%	3.7%	3.6%	3.9%
Other (in \$ millions)						
Supermarkets and Grocery	October	\$7,176.8	1.0%	1.0%	-0.1%	1.2%
Commercial Foodservice Employment²						
Number of Employed ('000's)	October	1,030.0	2.2%	2.2%	3.8%	4.3%
Average Weekly Hours	October	22.9	1.6%	1.6%	-1.7%	0.5%
Average Weekly Wage	October	\$349.82	1.6%	1.6%	-1.9%	2.7%

Source: Statistics Canada

¹ Refers to actual values

² Unadjusted for seasonal variation

Commercial Foodservice Sales Trends

year-over-year nominal change

	2013 Nov	2013 Dec	2014 Jan	2014 Feb	2014 Mar	2014 Apr	2014 May	2014 Jun	2014 Jul	2014 Aug	2014 Sep	2014 Oct	2014 Year-to-date
Canada	6.0%	2.4%	5.4%	4.3%	3.2%	5.1%	6.2%	4.0%	5.7%	5.8%	5.4%	6.6%	5.2%
Full-service restaurants	6.8%	2.8%	5.8%	4.6%	1.7%	4.2%	6.1%	4.2%	5.4%	6.4%	4.3%	6.4%	4.9%
Quick-service restaurants	6.3%	3.4%	5.6%	5.0%	4.9%	6.4%	6.2%	4.1%	6.2%	5.0%	6.2%	7.3%	5.7%
Caterers	5.1%	1.1%	4.8%	3.7%	6.7%	3.4%	9.2%	7.3%	6.4%	10.8%	8.0%	5.9%	6.6%
Drinking Places	-1.1%	-8.9%	-0.7%	-3.7%	-4.7%	2.9%	2.3%	-4.8%	3.4%	-0.3%	0.7%	3.1%	-0.2%
Newfoundland and Labrador	13.6%	5.3%	8.3%	3.0%	3.0%	-1.1%	-0.1%	0.2%	0.7%	-0.6%	0.5%	-0.7%	1.1%
Full-service restaurants	13.5%	2.7%	3.2%	-7.4%	-2.4%	-7.7%	-4.5%	1.1%	6.1%	5.8%	3.0%	1.5%	0.2%
Quick-service restaurants	8.7%	2.8%	10.4%	9.1%	4.9%	6.9%	6.7%	5.9%	6.2%	2.1%	4.9%	4.5%	5.9%
Caterers	20.9%	20.6%	7.8%	1.6%	7.9%	-12.7%	-12.2%	-14.6%	-27.4%	-22.1%	-15.7%	-16.5%	-11.0%
Drinking Places	37.0%	-2.1%	19.2%	11.7%	-3.7%	4.5%	3.7%	-7.0%	12.1%	6.6%	8.2%	2.4%	5.1%
Prince Edward Island	1.8%	1.0%	1.8%	5.9%	-3.5%	1.1%	3.1%	1.6%	2.5%	0.2%	0.3%	6.0%	1.8%
Full-service restaurants	2.3%	10.4%	2.1%	7.2%	-2.9%	4.1%	0.3%	-1.5%	-1.0%	-2.7%	-5.6%	4.9%	-0.4%
Quick-service restaurants	1.7%	-3.3%	2.7%	5.2%	-3.2%	-1.7%	3.0%	1.6%	4.6%	2.6%	4.9%	7.2%	2.8%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Nova Scotia	0.6%	-4.4%	0.2%	2.2%	-2.1%	2.9%	4.9%	5.0%	6.4%	9.1%	6.6%	8.6%	4.6%
Full-service restaurants	-0.2%	-7.6%	-2.4%	0.2%	-3.7%	2.8%	4.9%	6.9%	13.9%	18.1%	6.6%	15.1%	6.8%
Quick-service restaurants	2.9%	-1.7%	5.2%	6.6%	0.4%	4.3%	6.3%	5.6%	4.0%	5.9%	8.0%	6.7%	5.3%
Caterers	-8.3%	-9.6%	-9.4%	-5.9%	-8.6%	-4.7%	-9.3%	-8.0%	-12.7%	-8.7%	0.5%	-2.0%	-6.4%
Drinking Places	5.1%	3.4%	-7.2%	-4.7%	-0.1%	4.9%	13.0%	4.4%	2.5%	-0.9%	5.8%	7.6%	2.6%
New Brunswick	1.0%	-4.2%	1.6%	3.4%	-1.9%	4.4%	7.6%	2.4%	5.5%	4.9%	3.6%	4.8%	3.7%
Full-service restaurants	0.2%	-4.5%	2.8%	2.0%	-1.7%	4.7%	6.3%	0.0%	4.8%	5.2%	2.5%	7.9%	3.6%
Quick-service restaurants	2.3%	-2.4%	2.2%	5.2%	-1.8%	4.5%	8.0%	3.5%	6.1%	5.1%	4.3%	3.8%	4.2%
Caterers	-5.1%	-12.6%	-9.0%	-5.5%	-2.0%	0.0%	15.5%	6.2%	0.6%	12.9%	4.2%	9.9%	2.8%
Drinking Places	-4.2%	-15.6%	-2.1%	0.5%	-4.4%	7.6%	3.4%	-4.0%	3.5%	-4.6%	-1.6%	-6.3%	-0.9%

	2013 Nov	2013 Dec	2014 Jan	2014 Feb	2014 Mar	2014 Apr	2014 May	2014 Jun	2014 Jul	2014 Aug	2014 Sep	2014 Oct	2014 Year-to-date
Quebec	2.5%	-1.3%	3.2%	0.4%	-3.0%	-0.1%	1.0%	-1.0%	2.0%	3.0%	2.1%	3.8%	1.1%
Full-service restaurants	3.8%	-1.8%	3.6%	-0.9%	-6.3%	-0.3%	0.5%	-2.4%	0.9%	2.1%	0.0%	2.1%	-0.1%
Quick-service restaurants	4.4%	3.2%	5.9%	5.3%	2.1%	0.0%	2.5%	1.2%	3.7%	4.3%	4.9%	7.4%	3.6%
Caterers	-2.1%	-1.9%	-1.3%	-2.4%	4.6%	-0.5%	2.3%	2.8%	3.2%	12.6%	5.5%	1.0%	2.7%
Drinking Places	-11.6%	-18.6%	-8.7%	-11.3%	-12.9%	1.6%	-5.5%	-8.4%	-0.4%	-7.8%	-1.8%	-1.3%	-5.8%
Ontario	5.0%	1.8%	4.4%	6.0%	4.5%	5.6%	8.0%	5.3%	7.3%	6.4%	7.0%	7.8%	6.3%
Full-service restaurants	5.2%	1.3%	4.3%	6.7%	4.8%	4.2%	8.9%	5.7%	6.9%	6.4%	6.7%	7.6%	6.3%
Quick-service restaurants	4.4%	3.2%	3.7%	5.4%	4.6%	7.5%	6.9%	5.3%	7.8%	5.6%	6.8%	7.8%	6.2%
Caterers	7.6%	0.1%	8.4%	7.3%	6.1%	1.8%	9.0%	7.0%	6.7%	11.7%	10.4%	9.2%	7.8%
Drinking Places	1.1%	-6.8%	6.3%	1.8%	-7.0%	6.1%	9.1%	-4.8%	8.1%	3.9%	2.2%	6.5%	3.1%
Manitoba	11.4%	5.9%	9.7%	6.1%	0.2%	4.6%	6.6%	2.6%	5.6%	4.2%	3.8%	6.8%	4.9%
Full-service restaurants	14.6%	9.2%	14.5%	8.3%	-7.1%	1.3%	7.1%	1.2%	5.6%	3.6%	2.5%	3.2%	3.7%
Quick-service restaurants	7.0%	1.0%	5.5%	6.3%	6.2%	9.1%	5.9%	2.8%	1.9%	0.8%	3.5%	6.3%	4.7%
Caterers	25.0%	25.1%	15.1%	-2.0%	9.4%	-2.4%	12.4%	10.5%	38.2%	34.8%	14.4%	27.3%	15.7%
Drinking Places	-3.8%	-15.7%	-11.9%	-9.8%	-7.4%	-5.1%	-1.7%	0.0%	4.1%	8.0%	-6.0%	4.0%	-2.6%
Saskatchewan	9.7%	1.9%	4.7%	4.4%	4.5%	5.9%	5.0%	4.7%	6.3%	6.8%	3.8%	6.6%	5.3%
Full-service restaurants	9.0%	0.6%	5.1%	3.9%	5.2%	3.1%	4.2%	7.1%	7.7%	8.2%	5.8%	7.6%	5.8%
Quick-service restaurants	10.9%	3.5%	5.3%	4.4%	5.5%	9.0%	5.8%	3.1%	4.8%	6.5%	3.8%	5.9%	5.4%
Caterers	6.9%	12.6%	6.8%	21.7%	20.1%	23.4%	15.5%	21.3%	22.3%	18.8%	4.3%	17.1%	16.7%
Drinking Places	8.4%	-8.9%	-3.6%	-5.0%	-15.4%	-7.1%	-2.6%	-8.6%	-2.6%	-6.5%	-9.0%	-3.0%	-6.4%
Alberta	8.8%	4.0%	5.3%	2.7%	5.2%	8.2%	8.1%	6.4%	5.9%	6.8%	5.8%	7.7%	6.3%
Full-service restaurants	9.7%	6.7%	4.9%	5.4%	4.1%	7.2%	10.0%	11.5%	6.3%	9.8%	5.6%	9.1%	7.5%
Quick-service restaurants	9.9%	3.2%	6.9%	1.3%	7.2%	9.0%	5.8%	0.8%	4.5%	3.4%	5.5%	6.6%	5.1%
Caterers	1.3%	-2.3%	1.6%	-1.0%	7.7%	14.2%	17.3%	18.5%	13.7%	15.5%	10.7%	7.6%	10.1%
Drinking Places	4.5%	-4.2%	0.8%	-2.8%	-7.3%	-0.1%	-2.8%	-2.6%	1.9%	-1.3%	2.5%	5.9%	-0.7%
British Columbia	10.3%	8.2%	11.0%	6.9%	7.9%	9.1%	8.0%	5.9%	7.1%	7.6%	5.9%	6.4%	7.5%
Full-service restaurants	11.5%	10.1%	13.1%	7.8%	5.7%	9.4%	5.3%	4.4%	6.5%	8.2%	4.0%	6.3%	6.9%
Quick-service restaurants	10.5%	7.7%	10.5%	6.8%	9.1%	8.3%	9.1%	8.2%	8.1%	6.7%	8.5%	8.0%	8.3%
Caterers	10.0%	6.7%	7.6%	8.7%	10.8%	14.3%	18.7%	10.3%	6.1%	10.1%	6.7%	0.8%	9.1%
Drinking Places	1.1%	-1.9%	3.1%	-0.6%	13.9%	5.9%	9.6%	-2.0%	5.7%	6.1%	3.2%	5.3%	5.0%

Menu Inflation

	2013 Dec	2014 Jan	2014 Feb	2014 Mar	2014 Apr	2014 May	2014 Jun	2014 Jul	2014 Aug	2014 Sep	2014 Oct	2014 Nov	2014 Year-to-date
Canada	1.4%	1.3%	1.1%	1.0%	2.1%	2.1%	2.3%	2.1%	2.1%	2.3%	2.2%	2.5%	1.9%
Full-service restaurants	1.3%	1.4%	1.0%	1.0%	2.3%	2.3%	2.5%	2.4%	2.4%	2.5%	2.4%	2.8%	2.1%
Quick-service restaurants	1.4%	1.0%	0.9%	0.8%	1.7%	1.6%	1.6%	1.4%	1.5%	1.7%	1.6%	1.7%	1.4%
Cafeteria	1.3%	1.2%	1.1%	1.0%	2.1%	2.1%	2.3%	2.2%	2.1%	2.3%	2.3%	2.5%	1.9%
Newfoundland and Labrador	2.4%	2.1%	2.1%	1.8%	1.7%	1.6%	1.6%	1.9%	2.1%	2.6%	2.4%	2.3%	2.0%
Prince Edward Island	1.2%	-0.3%	-0.1%	-1.3%	0.2%	-1.5%	-1.4%	-0.8%	-0.6%	1.5%	1.4%	1.8%	-0.1%
Nova Scotia	1.3%	0.8%	0.5%	0.2%	0.6%	0.4%	1.0%	1.4%	1.5%	1.9%	1.9%	2.4%	1.1%
New Brunswick	1.0%	0.7%	1.3%	1.4%	1.4%	1.7%	1.5%	1.8%	1.9%	2.0%	1.9%	2.1%	1.6%
Quebec	2.9%	2.9%	3.2%	3.3%	3.4%	3.7%	3.8%	3.6%	3.7%	3.7%	3.5%	3.9%	3.5%
Ontario	1.8%	1.8%	1.3%	1.1%	1.0%	1.1%	1.3%	1.0%	1.0%	1.4%	1.3%	1.6%	1.2%
Manitoba	2.5%	3.2%	3.4%	3.3%	2.9%	2.6%	4.2%	3.1%	2.8%	2.9%	2.7%	3.0%	3.1%
Saskatchewan	2.8%	3.3%	2.8%	2.7%	2.8%	2.5%	2.1%	2.6%	2.2%	2.2%	2.3%	2.6%	2.5%
Alberta	3.3%	2.5%	2.3%	2.6%	2.7%	2.0%	2.2%	2.8%	2.0%	1.9%	2.1%	2.4%	2.3%
British Columbia	-4.0%	-4.3%	-4.5%	-4.5%	2.3%	2.1%	1.7%	1.8%	2.0%	2.0%	2.1%	2.4%	0.2%

Source: Statistics Canada