

Reference Period: September 2014

# MONTHLY INFOSTATS



**Restaurants  
Canada**

The voice of foodservice | La voix des services alimentaires

Prepared by  
Chris Elliott, Senior Economist

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# Monthly InfoStats – September 2014

## Commercial Foodservice Industry (preliminary results)

### Highlights

Canada's commercial restaurant industry grew by 5.1% in September following a 6.0% increase in August.

Full-service restaurants were largely responsible for the slowdown in total sales in most provinces. After a solid 6.4% increase in August, sales in September moderated to 3.5% growth.

In contrast, sales at quick-service restaurants accelerated with a 6.6% jump in September. British Columbia and Ontario posted the strongest gains with sales advancing by 9.3% and 7.9% respectively.

For the fifth consecutive month, caterers led all segments with an 8.1% increase in revenue.

Drinking place sales slipped 0.8% in September due to lower spending in Saskatchewan, Manitoba, Ontario, Quebec and New Brunswick. Newfoundland and Labrador led the country with a 9.1% increase.

After robust gains in 2012 and 2013, foodservice sales in **Newfoundland and Labrador** were relatively flat in September (-0.3%). Lower revenue at caterers and a slowdown in full-service restaurant sales offset gains at drinking places and quick-service restaurants.

Weak job creation and a sluggish economy restrained total foodservice spending on **Prince Edward Island** to -0.4% growth in September. Sales at quick-service restaurants rose by 4.0%, but tumbled by 6.1% at full-service restaurants.

Foodservice sales in **Nova Scotia** advanced by 5.1% in September following a tepid 1.8% increase in September 2013. Healthy spending at full- and quick-service restaurants led to the rebound in total sales.

Weak spending across most segments restrained total foodservice sales in **New Brunswick** to 2.3% growth in September.

Following a 3.0% increase in August, total foodservice sales in **Quebec** slowed to 1.8% growth in September. Spending on foodservice has been held back by stagnant labour market growth. As a result, sales at full-service restaurants and drinking places are down on a year-to-date basis.

An increase in the number of units propelled total foodservice sales in **Ontario** by 6.8% in September. Growth was led by an 11.0% increase in revenue at caterers and a 7.9% jump in spending at quick-service restaurants.

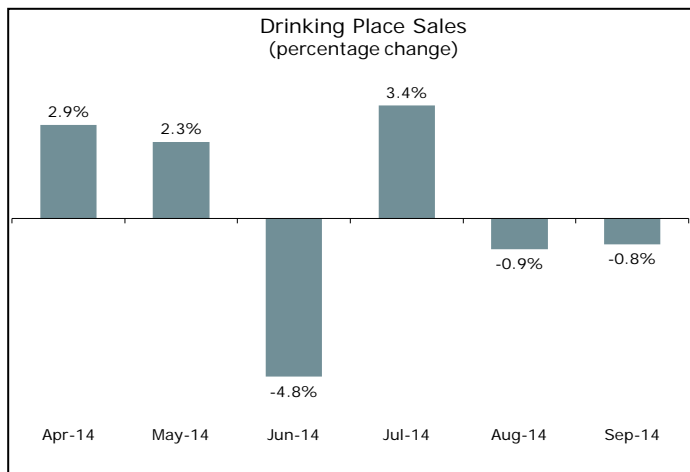
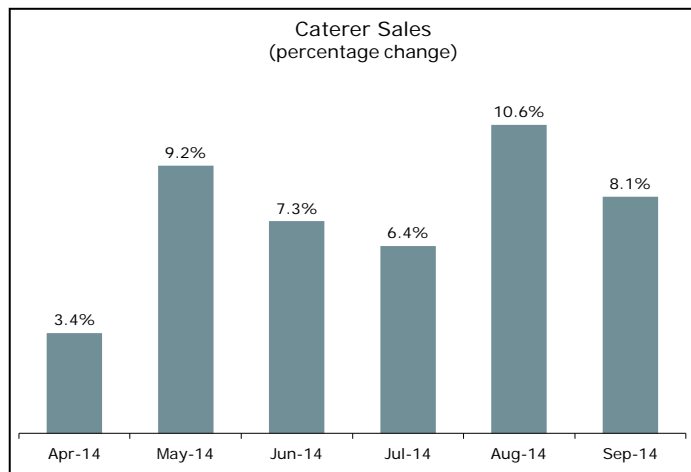
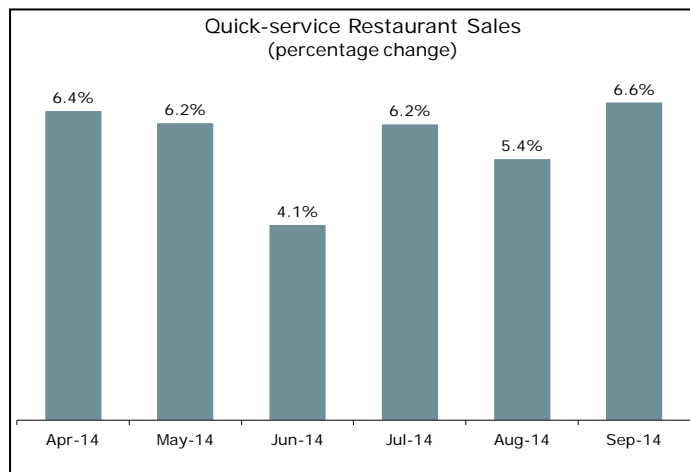
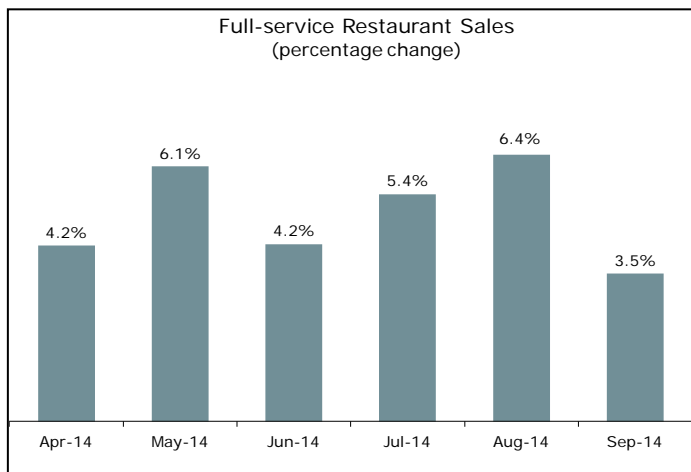
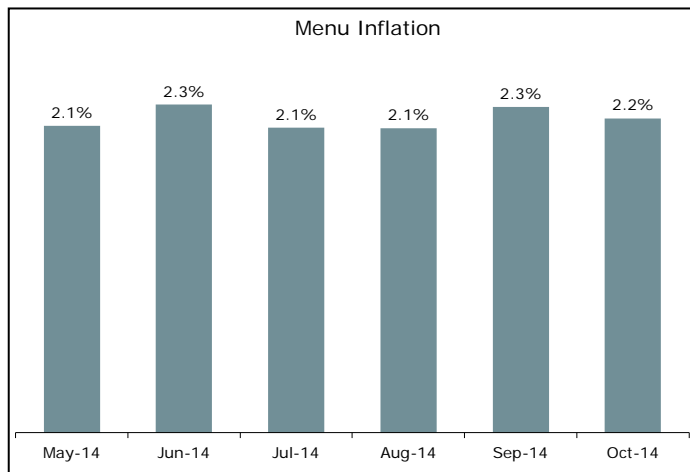
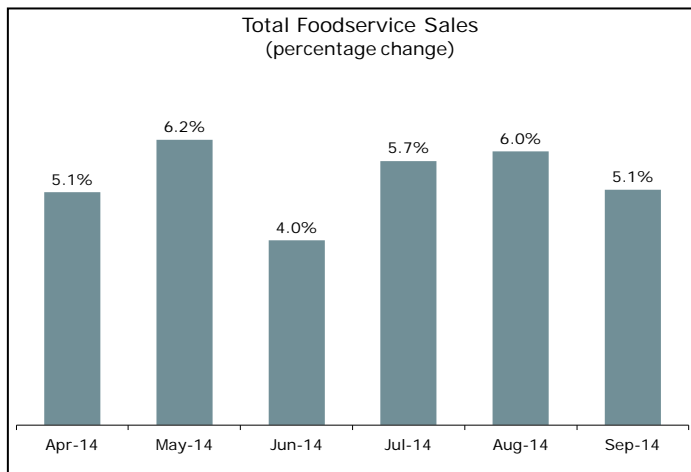
A moderation in spending at full-service restaurants and drinking places held total foodservice sales in **Manitoba** to 4.8% growth in September. Caterers led all segments with a 15.7% surge in revenue.

Total foodservice sales in **Saskatchewan** moderated to 3.3% growth in September, the province's weakest increase of 2014. All segments posted slower sales in September following healthy spending in previous years.

Solid consumer spending at restaurants and caterers lifted total foodservice sales in **Alberta** by 5.7%. In contrast, sales at drinking places grew by a tepid 0.8%.

Total foodservice sales in **British Columbia** rose by a healthy 5.8% in September. Quick-service restaurants led the province with a robust 9.3% jump in sales following weak spending in September 2013. In contrast, sales at full-service restaurants moderated to 3.6% growth following double-digit gains in September 2013.

# Commercial Foodservice Trends - Canada



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

# Monthly InfoStats – September 2014

## The Economy

### Highlights

Rising consumer spending and exports helped **Canada's real GDP** grow by 2.8% in Q3.

Real GDP in the **United States** rose by a stronger-than-expected 3.9% in Q3.

**Consumer confidence** slipped for the sixth time in the past seven months, shedding 1.4 points in November.

**Retail spending** rose 0.8% in September, offsetting two consecutive months of declines.

**Canada's inflation rate** accelerated to 2.4% in October due to higher food and shelter prices.

**Canada's labour market** lost 10,700 jobs following two months of strong gains.

**Canada's unemployment rate** rose from 6.5% in October to 6.6% in November.

**Net employment in the United States** rose by a robust 321,000 jobs in November – the strongest increase in almost three years.

**Canada's economy** expanded by an annualized 2.8% in Q3 following a 3.6% increase in Q2. Growth in auto sales lifted total consumer spending by 2.8% in Q3. Business investment improved in Q3, rising by 5.9% following a 3.2% increase in Q2. Although exports moderated sharply in Q3, they continued to outpace imports.

Revised data show the **United States economy** grew by a better-than-expected 3.9% in Q3, compared to the initial estimate of 3.5%.

**Disposable income in Canada** rose by 4.0% in Q3, the strongest quarterly increase since Q1 of 2013. The savings rate remains at a four-year low of 3.9%.

The Conference Board of Canada's **consumer confidence index** fell for the third consecutive month, down 1.4 points to 82.7 (2002 = 100) in November. The decline was largely due to lower optimism in the Prairie provinces.

Month-over-month **retail sales** rose by 0.8% in September after two consecutive months of declines. Growth was led by a 3.4% surge in motor vehicle and parts dealers. Also posting higher sales were home furnishings stores (+5.1%) and electronics and appliance stores (+1.2%).

At the provincial level, **retail spending** rose in eight provinces. Manitoba and Ontario led the country with retail sales climbing by 1.2% and 1.0% respectively. In contrast, Prince Edward Island reported the largest decline as sales fell 1.1%.

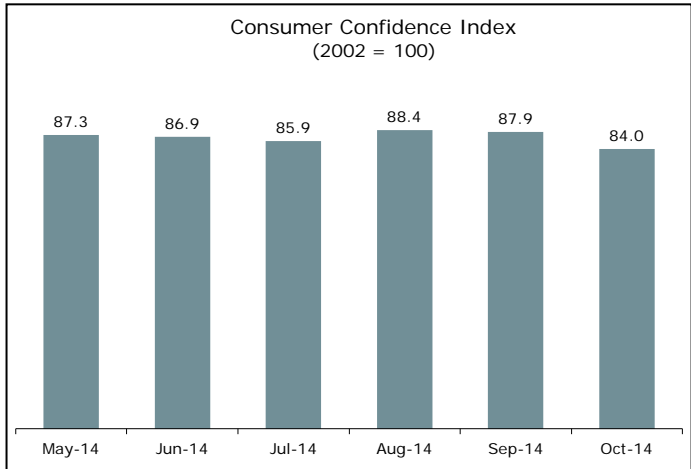
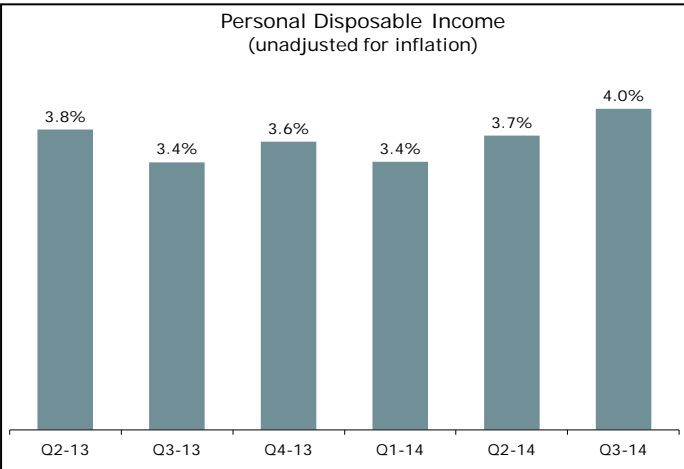
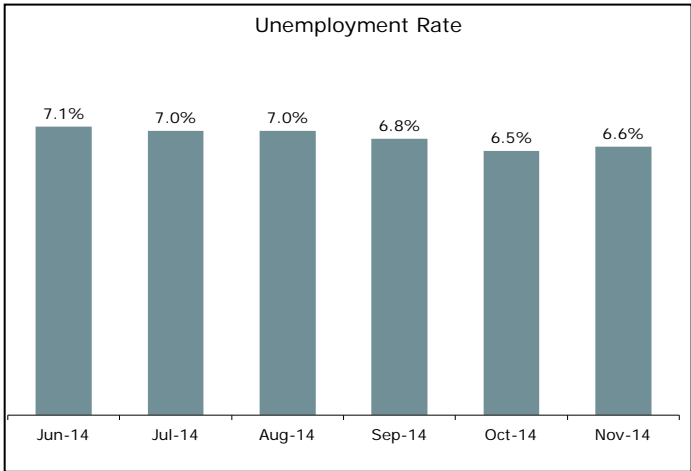
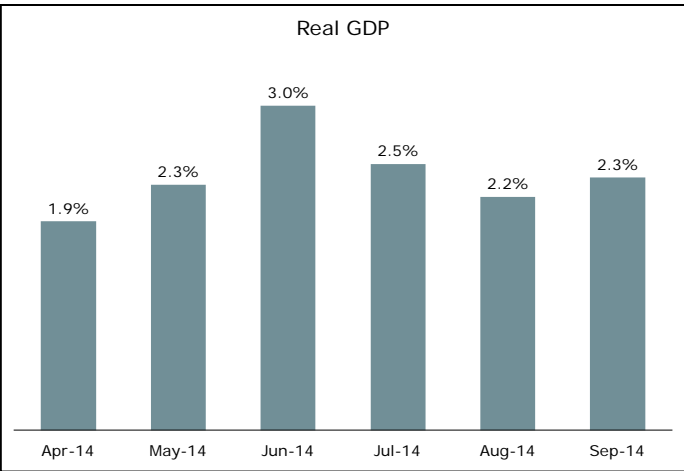
As a result of higher shelter and food prices, Canada's year-over-year **inflation rate** accelerated to 2.4% in October from 2.0% in September. Clothing and footwear prices rose by 3.1% while gasoline prices increased by 0.6%.

On a year-over-year basis, consumers paid 3.1% more in October for **food at grocery stores**. The largest increases were in the prices of beef (+19.4%) and pork (+14.4%).

**Net employment** in Canada shed 10,700 jobs in November, following the creation of 117,000 jobs in the previous two months. Full-time employment grew by 5,700 jobs while part-time employment fell by 16,300 jobs. As a result, the unemployment rate rose by a tenth of a percentage point to 6.6%.

In the **United States**, net employment jumped by a stellar 321,000 jobs in November. This is the strongest monthly increase in almost three years. More people entering the workforce kept the unemployment rate unchanged at 5.8%.

# Economic Indicators - Canada



Source: Statistics Canada and Conference Board of Canada

Note: GDP and Personal Disposable Income are year-over-year changes. Consumer confidence and the unemployment rate are actual values.

## COMMERCIAL FOODSERVICE SALES

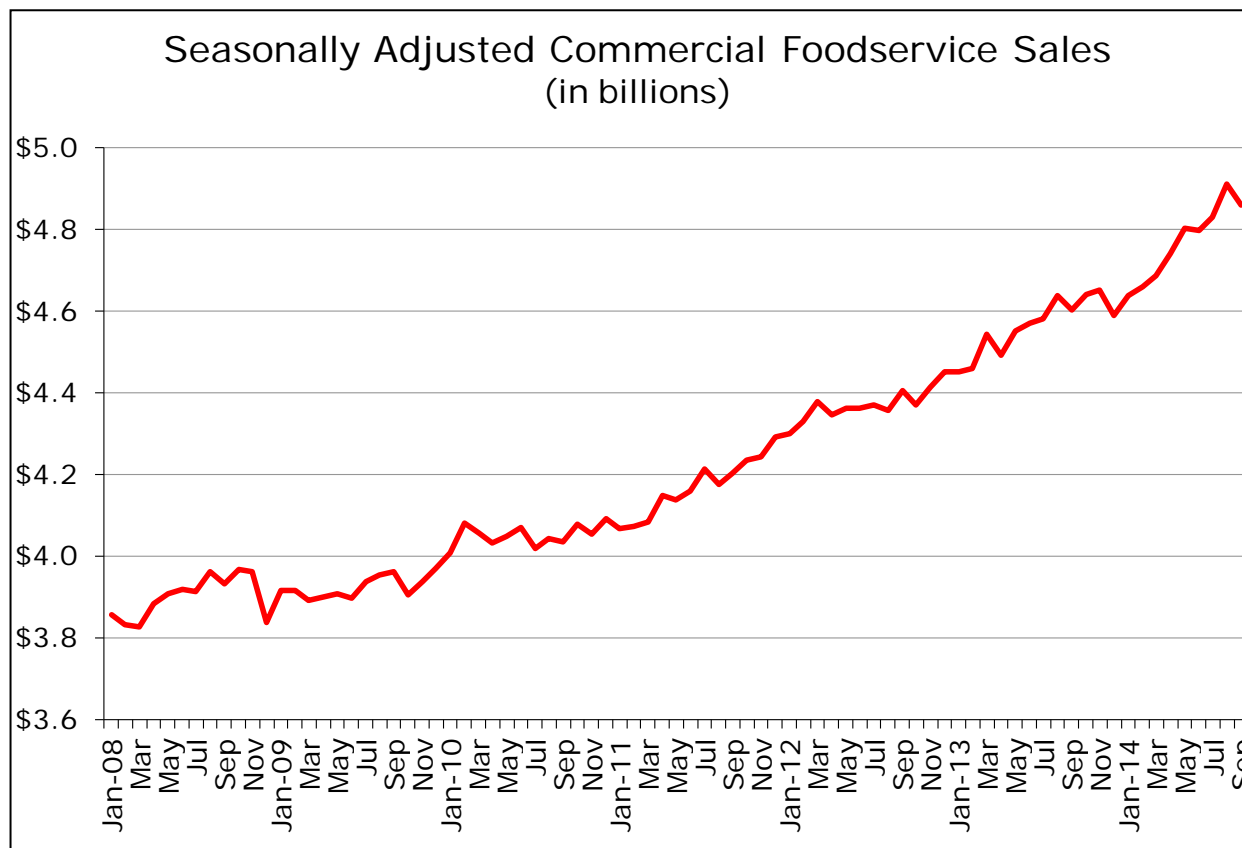
	Period	Amount	This period over year ago (%)	Year-to- date (%)	2013 over 2012(%)	2012 over 2011(%)
<b>NOMINAL GROWTH</b>						
<b>Sales (in \$millions)</b>						
Total	September	\$4,882.5	5.1%	5.0%	4.4%	4.8%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	September	\$2,069.7	3.5%	4.7%	5.2%	4.9%
Quick-service Restaurants	September	\$2,176.6	6.6%	5.6%	4.4%	5.2%
Social & Contract Caterers	September	\$452.0	8.1%	6.7%	3.4%	5.5%
Drinking Places	September	\$184.1	-0.8%	-0.8%	-1.2%	-1.0%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	September	\$68.7	-0.3%	1.1%	9.5%	8.4%
Prince Edward Island	September	\$18.2	-0.4%	1.1%	3.6%	2.8%
Nova Scotia	September	\$122.1	5.1%	3.8%	0.3%	3.8%
New Brunswick	September	\$84.0	2.3%	3.4%	-0.1%	1.2%
Quebec	September	\$884.4	1.8%	0.8%	1.9%	4.2%
Ontario	September	\$1,907.7	6.8%	6.1%	4.3%	4.9%
Manitoba	September	\$141.1	4.8%	4.9%	5.0%	5.8%
Saskatchewan	September	\$152.0	3.3%	5.1%	5.9%	7.6%
Alberta	September	\$740.0	5.7%	6.1%	7.3%	8.2%
British Columbia	September	\$750.0	5.8%	7.7%	5.8%	2.0%
<b>REAL GROWTH</b>						
<b>Sales (in 2002 \$ millions)</b>						
Total	September	\$3,592.7	2.8%	3.1%	2.9%	2.4%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	September	\$1,507.4	1.0%	2.6%	3.7%	2.3%
Quick-service Restaurants	September	\$1,641.5	4.9%	4.2%	2.8%	3.2%
Social & Contract Caterers	September	\$332.6	5.7%	4.8%	1.9%	3.1%
Drinking Places	September	\$135.5	-3.0%	-2.6%	-2.7%	-3.4%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	September	\$47.6	-2.8%	-0.8%	6.6%	5.3%
Prince Edward Island	September	\$13.7	-1.9%	1.6%	2.6%	0.1%
Nova Scotia	September	\$86.3	3.2%	2.8%	-1.4%	3.0%
New Brunswick	September	\$60.7	0.3%	1.8%	-1.9%	-0.6%
Quebec	September	\$630.4	-1.8%	-2.6%	-0.3%	0.7%
Ontario	September	\$1,429.0	5.3%	4.9%	2.3%	2.6%
Manitoba	September	\$99.4	1.8%	1.7%	1.6%	3.4%
Saskatchewan	September	\$108.2	1.0%	2.5%	3.0%	6.5%
Alberta	September	\$542.9	3.7%	3.6%	4.0%	6.5%
British Columbia	September	\$577.8	3.8%	5.7%	3.6%	-0.1%

Source: Statistics Canada

## SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			September	August	July	June
<b>NOMINAL GROWTH</b>						
<b>Sales (in \$millions)</b>						
Total	September	\$4,859.6	-1.1%	1.7%	0.7%	-0.1%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	September	\$2,085.3	-2.5%	2.3%	0.6%	-0.1%
Quick-service Restaurants	September	\$2,167.9	0.7%	0.9%	0.6%	0.1%
Social & Contract Caterers	September	\$416.1	-2.9%	3.7%	1.1%	-0.1%
Drinking Places	September	\$190.3	-1.1%	-0.7%	1.2%	-1.6%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	September	\$67.5	0.1%	0.9%	-0.3%	1.0%
Prince Edward Island	September	\$16.8	0.5%	-1.2%	0.3%	-0.6%
Nova Scotia	September	\$117.9	-1.4%	0.8%	0.8%	1.3%
New Brunswick	September	\$84.1	-0.8%	-0.2%	0.9%	-1.0%
Quebec	September	\$891.1	-1.9%	1.7%	0.2%	-0.3%
Ontario	September	\$1,889.6	-0.9%	1.8%	1.0%	-0.7%
Manitoba	September	\$141.2	-0.5%	0.7%	1.8%	0.1%
Saskatchewan	September	\$150.1	-1.7%	0.7%	1.6%	0.4%
Alberta	September	\$740.0	-0.3%	1.6%	-0.1%	0.8%
British Columbia	September	\$747.5	-1.3%	2.5%	0.7%	0.4%

Source: Statistics Canada



## MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2013 over 2012(%)	2012 over 2011(%)
<b>By Sector</b>						
Menu Inflation – Total	September	135.9	2.3%	1.8%	1.5%	2.4%
Menu Inflation – Full Service	September	137.3	2.5%	2.0%	1.5%	2.6%
Menu Inflation – Quick Service	September	132.6	1.7%	1.4%	1.6%	2.0%
Menu Inflation – Cafeterias	September	136.0	2.3%	1.8%	1.5%	2.4%
<b>By Province</b>						
Newfoundland	September	144.3	2.6%	1.9%	2.7%	3.0%
Prince Edward Island	September	133.2	1.5%	-0.5%	1.1%	2.7%
Nova Scotia	September	141.4	1.9%	0.9%	1.7%	0.9%
New Brunswick	September	138.5	2.0%	1.5%	1.9%	1.8%
Quebec	September	140.3	3.7%	3.5%	2.2%	3.6%
Ontario	September	133.5	1.4%	1.2%	2.0%	2.3%
Manitoba	September	142.0	2.9%	3.2%	3.3%	2.4%
Saskatchewan	September	140.4	2.2%	2.6%	2.8%	1.0%
Alberta	September	136.3	1.9%	2.3%	3.1%	1.6%
British Columbia	September	129.8	2.0%	-0.2%	-2.6%	2.1%

## THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2013 over 2012(%)	2012 over 2011(%)
<b>General Indicators</b>						
Real GDP (2002 \$billion)	September	\$1,644.3	2.2%	2.2%	2.0%	1.8%
Consumer Price Index	September	125.8	1.9%	1.9%	0.9%	1.5%
Number of Employed ('000's)	September	17,925.5	0.7%	0.7%	1.3%	1.2%
Unemployment Rate <sup>1</sup>	September	6.8%	6.9%	7.0%	7.1%	7.3%
Prime Rate <sup>1</sup>	September	3.00%	3.00%	3.00%	3.0%	3.00%
Consumer Confidence Index	September	87.9	6.5%	6.5%	7.1%	-3.5%
Disposable Income (\$billion)	Q3'14	\$1,125.7	4.0%	3.7%	3.6%	3.9%
<b>Other (in \$ millions)</b>						
Supermarkets and Grocery	September	\$6,730.3	0.6%	0.6%	-0.1%	1.2%
<b>Commercial Foodservice Employment<sup>2</sup></b>						
Number of Employed ('000's)	September	1,036.3	2.1%	2.1%	3.8%	4.3%
Average Weekly Hours	September	22.5	1.5%	1.5%	-1.7%	0.5%
Average Weekly Wage	September	\$339.16	1.3%	1.3%	-1.9%	2.7%

Source: Statistics Canada

<sup>1</sup> Refers to actual values

<sup>2</sup> Unadjusted for seasonal variation



## Commercial Foodservice Sales Trends

### year-over-year nominal change

	2013 Oct	2013 Nov	2013 Dec	2014 Jan	2014 Feb	2014 Mar	2014 Apr	2014 May	2014 Jun	2014 Jul	2014 Aug	2014 Sep	2014 Year-to-date
<b>Canada</b>	<b>6.8%</b>	<b>6.0%</b>	<b>2.4%</b>	<b>5.4%</b>	<b>4.3%</b>	<b>3.2%</b>	<b>5.1%</b>	<b>6.2%</b>	<b>4.0%</b>	<b>5.7%</b>	<b>6.0%</b>	<b>5.1%</b>	<b>5.0%</b>
Full-service restaurants	7.7%	6.8%	2.8%	5.8%	4.6%	1.7%	4.2%	6.1%	4.2%	5.4%	6.4%	3.5%	4.7%
Quick-service restaurants	7.3%	6.3%	3.4%	5.6%	5.0%	4.9%	6.4%	6.2%	4.1%	6.2%	5.4%	6.6%	5.6%
Caterers	5.6%	5.1%	1.1%	4.8%	3.7%	6.7%	3.4%	9.2%	7.3%	6.4%	10.6%	8.1%	6.7%
Drinking Places	-3.2%	-1.1%	-8.9%	-0.7%	-3.7%	-4.7%	2.9%	2.3%	-4.8%	3.4%	-0.9%	-0.8%	-0.8%
<b>Newfoundland and Labrador</b>	<b>14.1%</b>	<b>13.6%</b>	<b>5.3%</b>	<b>8.3%</b>	<b>3.0%</b>	<b>3.0%</b>	<b>-1.1%</b>	<b>-0.1%</b>	<b>0.2%</b>	<b>0.7%</b>	<b>-1.4%</b>	<b>-0.3%</b>	<b>1.1%</b>
Full-service restaurants	12.4%	13.5%	2.7%	3.2%	-7.4%	-2.4%	-7.7%	-4.5%	1.1%	6.1%	4.0%	1.2%	-0.4%
Quick-service restaurants	8.6%	8.7%	2.8%	10.4%	9.1%	4.9%	6.9%	6.7%	5.9%	6.2%	1.9%	4.2%	6.0%
Caterers	27.8%	20.9%	20.6%	7.8%	1.6%	7.9%	-12.7%	-12.2%	-14.6%	-27.4%	-23.0%	-15.7%	-10.4%
Drinking Places	25.0%	37.0%	-2.1%	19.2%	11.7%	-3.7%	4.5%	3.7%	-7.0%	12.1%	7.5%	9.1%	5.7%
<b>Prince Edward Island</b>	<b>7.1%</b>	<b>1.8%</b>	<b>1.0%</b>	<b>1.8%</b>	<b>5.9%</b>	<b>-3.5%</b>	<b>1.1%</b>	<b>3.1%</b>	<b>1.6%</b>	<b>2.5%</b>	<b>-1.0%</b>	<b>-0.4%</b>	<b>1.1%</b>
Full-service restaurants	3.2%	2.3%	10.4%	2.1%	7.2%	-2.9%	4.1%	0.3%	-1.5%	-1.0%	-4.8%	-6.1%	-1.3%
Quick-service restaurants	10.5%	1.7%	-3.3%	2.7%	5.2%	-3.2%	-1.7%	3.0%	1.6%	4.6%	2.2%	4.0%	2.1%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
<b>Nova Scotia</b>	<b>0.8%</b>	<b>0.6%</b>	<b>-4.4%</b>	<b>0.2%</b>	<b>2.2%</b>	<b>-2.1%</b>	<b>2.9%</b>	<b>4.9%</b>	<b>5.0%</b>	<b>6.4%</b>	<b>7.6%</b>	<b>5.1%</b>	<b>3.8%</b>
Full-service restaurants	4.8%	-0.2%	-7.6%	-2.4%	0.2%	-3.7%	2.8%	4.9%	6.9%	13.9%	15.5%	5.7%	5.4%
Quick-service restaurants	0.1%	2.9%	-1.7%	5.2%	6.6%	0.4%	4.3%	6.3%	5.6%	4.0%	5.0%	6.1%	4.8%
Caterers	-8.2%	-8.3%	-9.6%	-9.4%	-5.9%	-8.6%	-4.7%	-9.3%	-8.0%	-12.7%	-9.6%	-1.4%	-7.4%
Drinking Places	4.9%	5.1%	3.4%	-7.2%	-4.7%	-0.1%	4.9%	13.0%	4.4%	2.5%	-1.5%	4.2%	1.8%
<b>New Brunswick</b>	<b>2.4%</b>	<b>1.0%</b>	<b>-4.2%</b>	<b>1.6%</b>	<b>3.4%</b>	<b>-1.9%</b>	<b>4.4%</b>	<b>7.6%</b>	<b>2.4%</b>	<b>5.5%</b>	<b>4.3%</b>	<b>2.3%</b>	<b>3.4%</b>
Full-service restaurants	-0.7%	0.2%	-4.5%	2.8%	2.0%	-1.7%	4.7%	6.3%	0.0%	4.8%	4.3%	0.9%	2.8%
Quick-service restaurants	5.3%	2.3%	-2.4%	2.2%	5.2%	-1.8%	4.5%	8.0%	3.5%	6.1%	4.6%	3.3%	4.0%
Caterers	-8.4%	-5.1%	-12.6%	-9.0%	-5.5%	-2.0%	0.0%	15.5%	6.2%	0.6%	11.2%	1.9%	1.3%
Drinking Places	-2.3%	-4.2%	-15.6%	-2.1%	0.5%	-4.4%	7.6%	3.4%	-4.0%	3.5%	-6.3%	-2.8%	-0.6%

	2013 Oct	2013 Nov	2013 Dec	2014 Jan	2014 Feb	2014 Mar	2014 Apr	2014 May	2014 Jun	2014 Jul	2014 Aug	2014 Sep	2014 Year-to-date
<b>Quebec</b>	<b>2.8%</b>	<b>2.5%</b>	<b>-1.3%</b>	<b>3.2%</b>	<b>0.4%</b>	<b>-3.0%</b>	<b>-0.1%</b>	<b>1.0%</b>	<b>-1.0%</b>	<b>2.0%</b>	<b>3.0%</b>	<b>1.8%</b>	<b>0.8%</b>
Full-service restaurants	3.7%	3.8%	-1.8%	3.6%	-0.9%	-6.3%	-0.3%	0.5%	-2.4%	0.9%	2.4%	-0.3%	-0.3%
Quick-service restaurants	6.3%	4.4%	3.2%	5.9%	5.3%	2.1%	0.0%	2.5%	1.2%	3.7%	3.7%	4.3%	3.1%
Caterers	-5.0%	-2.1%	-1.9%	-1.3%	-2.4%	4.6%	-0.5%	2.3%	2.8%	3.2%	14.2%	6.7%	3.3%
Drinking Places	-12.5%	-11.6%	-18.6%	-8.7%	-11.3%	-12.9%	1.6%	-5.5%	-8.4%	-0.4%	-7.6%	-2.3%	-6.3%
<b>Ontario</b>	<b>6.6%</b>	<b>5.0%</b>	<b>1.8%</b>	<b>4.4%</b>	<b>6.0%</b>	<b>4.5%</b>	<b>5.6%</b>	<b>8.0%</b>	<b>5.3%</b>	<b>7.3%</b>	<b>6.7%</b>	<b>6.8%</b>	<b>6.1%</b>
Full-service restaurants	7.8%	5.2%	1.3%	4.3%	6.7%	4.8%	4.2%	8.9%	5.7%	6.9%	6.7%	4.9%	6.0%
Quick-service restaurants	5.7%	4.4%	3.2%	3.7%	5.4%	4.6%	7.5%	6.9%	5.3%	7.8%	6.3%	7.9%	6.2%
Caterers	7.7%	7.6%	0.1%	8.4%	7.3%	6.1%	1.8%	9.0%	7.0%	6.7%	11.2%	11.0%	7.6%
Drinking Places	0.0%	1.1%	-6.8%	6.3%	1.8%	-7.0%	6.1%	9.1%	-4.8%	8.1%	0.9%	-1.5%	1.9%
<b>Manitoba</b>	<b>10.7%</b>	<b>11.4%</b>	<b>5.9%</b>	<b>9.7%</b>	<b>6.1%</b>	<b>0.2%</b>	<b>4.6%</b>	<b>6.6%</b>	<b>2.6%</b>	<b>5.6%</b>	<b>5.0%</b>	<b>4.8%</b>	<b>4.9%</b>
Full-service restaurants	11.9%	14.6%	9.2%	14.5%	8.3%	-7.1%	1.3%	7.1%	1.2%	5.6%	5.1%	3.5%	4.0%
Quick-service restaurants	8.2%	7.0%	1.0%	5.5%	6.3%	6.2%	9.1%	5.9%	2.8%	1.9%	0.9%	4.3%	4.6%
Caterers	24.6%	25.0%	25.1%	15.1%	-2.0%	9.4%	-2.4%	12.4%	10.5%	38.2%	35.8%	15.7%	14.3%
Drinking Places	-5.8%	-3.8%	-15.7%	-11.9%	-9.8%	-7.4%	-5.1%	-1.7%	0.0%	4.1%	8.2%	-4.4%	-3.1%
<b>Saskatchewan</b>	<b>6.8%</b>	<b>9.7%</b>	<b>1.9%</b>	<b>4.7%</b>	<b>4.4%</b>	<b>4.5%</b>	<b>5.9%</b>	<b>5.0%</b>	<b>4.7%</b>	<b>6.3%</b>	<b>6.5%</b>	<b>3.3%</b>	<b>5.1%</b>
Full-service restaurants	3.9%	9.0%	0.6%	5.1%	3.9%	5.2%	3.1%	4.2%	7.1%	7.7%	7.3%	3.3%	5.2%
Quick-service restaurants	9.6%	10.9%	3.5%	5.3%	4.4%	5.5%	9.0%	5.8%	3.1%	4.8%	6.4%	4.6%	5.4%
Caterers	6.3%	6.9%	12.6%	6.8%	21.7%	20.1%	23.4%	15.5%	21.3%	22.3%	18.7%	5.9%	16.9%
Drinking Places	6.6%	8.4%	-8.9%	-3.6%	-5.0%	-15.4%	-7.1%	-2.6%	-8.6%	-2.6%	-6.2%	-8.8%	-6.8%
<b>Alberta</b>	<b>9.6%</b>	<b>8.8%</b>	<b>4.0%</b>	<b>5.3%</b>	<b>2.7%</b>	<b>5.2%</b>	<b>8.2%</b>	<b>8.1%</b>	<b>6.4%</b>	<b>5.9%</b>	<b>6.7%</b>	<b>5.7%</b>	<b>6.1%</b>
Full-service restaurants	9.8%	9.7%	6.7%	4.9%	5.4%	4.1%	7.2%	10.0%	11.5%	6.3%	8.6%	5.7%	7.1%
Quick-service restaurants	11.5%	9.9%	3.2%	6.9%	1.3%	7.2%	9.0%	5.8%	0.8%	4.5%	4.2%	5.1%	4.9%
Caterers	4.2%	1.3%	-2.3%	1.6%	-1.0%	7.7%	14.2%	17.3%	18.5%	13.7%	15.5%	10.9%	10.5%
Drinking Places	-0.7%	4.5%	-4.2%	0.8%	-2.8%	-7.3%	-0.1%	-2.8%	-2.6%	1.9%	-2.4%	0.8%	-1.8%
<b>British Columbia</b>	<b>10.3%</b>	<b>10.3%</b>	<b>8.2%</b>	<b>11.0%</b>	<b>6.9%</b>	<b>7.9%</b>	<b>9.1%</b>	<b>8.0%</b>	<b>5.9%</b>	<b>7.1%</b>	<b>8.1%</b>	<b>5.8%</b>	<b>7.7%</b>
Full-service restaurants	12.4%	11.5%	10.1%	13.1%	7.8%	5.7%	9.4%	5.3%	4.4%	6.5%	8.4%	3.6%	7.0%
Quick-service restaurants	9.7%	10.5%	7.7%	10.5%	6.8%	9.1%	8.3%	9.1%	8.2%	8.1%	7.9%	9.3%	8.6%
Caterers	11.3%	10.0%	6.7%	7.6%	8.7%	10.8%	14.3%	18.7%	10.3%	6.1%	8.5%	5.2%	9.9%
Drinking Places	-1.1%	1.1%	-1.9%	3.1%	-0.6%	13.9%	5.9%	9.6%	-2.0%	5.7%	6.7%	1.9%	4.9%

## Menu Inflation

	2013 Nov	2013 Dec	2014 Jan	2014 Feb	2014 Mar	2014 Apr	2014 May	2014 Jun	2014 Jul	2014 Aug	2014 Sep	2014 Oct	2014 Year-to-date
<b>Canada</b>	1.2%	1.4%	1.3%	1.1%	1.0%	2.1%	2.1%	2.3%	2.1%	2.1%	2.3%	2.2%	1.8%
Full-service restaurants	1.2%	1.3%	1.4%	1.0%	1.0%	2.3%	2.3%	2.5%	2.4%	2.4%	2.5%	2.4%	2.0%
Quick-service restaurants	1.3%	1.4%	1.0%	0.9%	0.8%	1.7%	1.6%	1.6%	1.4%	1.5%	1.7%	1.6%	1.4%
Cafeteria	1.3%	1.3%	1.2%	1.1%	1.0%	2.1%	2.1%	2.3%	2.2%	2.1%	2.3%	2.3%	1.9%
<b>Newfoundland and Labrador</b>	2.6%	2.4%	2.1%	2.1%	1.8%	1.7%	1.6%	1.6%	1.9%	2.1%	2.6%	2.4%	2.0%
<b>Prince Edward Island</b>	1.2%	1.2%	-0.3%	-0.1%	-1.3%	0.2%	-1.5%	-1.4%	-0.8%	-0.6%	1.5%	1.4%	-0.3%
<b>Nova Scotia</b>	1.3%	1.3%	0.8%	0.5%	0.2%	0.6%	0.4%	1.0%	1.4%	1.5%	1.9%	1.9%	1.0%
<b>New Brunswick</b>	1.1%	1.0%	0.7%	1.3%	1.4%	1.4%	1.7%	1.5%	1.8%	1.9%	2.0%	1.9%	1.6%
<b>Quebec</b>	2.3%	2.9%	2.9%	3.2%	3.3%	3.4%	3.7%	3.8%	3.6%	3.7%	3.7%	3.5%	3.5%
<b>Ontario</b>	1.9%	1.8%	1.8%	1.3%	1.1%	1.0%	1.1%	1.3%	1.0%	1.0%	1.4%	1.3%	1.2%
<b>Manitoba</b>	3.8%	2.5%	3.2%	3.4%	3.3%	2.9%	2.6%	4.2%	3.1%	2.8%	2.9%	2.7%	3.1%
<b>Saskatchewan</b>	3.1%	2.8%	3.3%	2.8%	2.7%	2.8%	2.5%	2.1%	2.6%	2.2%	2.2%	2.3%	2.5%
<b>Alberta</b>	3.0%	3.3%	2.5%	2.3%	2.6%	2.7%	2.0%	2.2%	2.8%	2.0%	1.9%	2.1%	2.3%
<b>British Columbia</b>	-4.4%	-4.0%	-4.3%	-4.5%	-4.5%	2.3%	2.1%	1.7%	1.8%	2.0%	2.0%	2.1%	0.0%

Source: Statistics Canada