

Reference Period: August 2015

MONTHLY INFOSTATS



**Restaurants
Canada**

The voice of foodservice | La voix des services alimentaires

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Monthly InfoStats – August 2015

Commercial Foodservice Industry (preliminary results)

Highlights

Commercial foodservice sales in Canada decelerated to a sluggish 2.7% growth in August following a healthy 5.3% increase in July. Growth was mixed by segment as gains at quick-service restaurants were offset by weak spending at full-service restaurants and lower revenue at drinking places.

Adjusted for menu inflation, **real sales** slipped by 0.1%.

Sales at **full-service restaurants** rose by a modest 2.0% in August. Growth was restrained by a moderation in spending in British Columbia and Ontario combined with lower sales in Alberta and Quebec.

Although **quick-service restaurants** led all segments with a 4.3% increase in sales, this is its slowest pace since March 2014.

Caterers slowed to 3.5% growth in August due to a decline in revenues in Alberta, Saskatchewan, British Columbia and Quebec.

Sales at **drinking places** fell 8.2% with declines across most of the country.

Menu prices rose by 2.7% in September compared to September 2014.

Although **Newfoundland & Labrador** led all provinces with a 5.6% increase in sales, this represents a marked slowdown from the robust gains over the previous eight months. Sales were restrained by a moderation in caterer revenues and weak menu price growth.

Total sales on **Prince Edward Island** rose by a sluggish 1.2% as gains at quick-service restaurants were offset by declines at full-service restaurants.

Despite a healthy start to the year, sales in **Nova Scotia** rose by just 0.3% due to lower spending at quick-service restaurants, caterers and drinking places. This could be partially attributed to the robust gains in August 2014 (+9.4% growth).

Total foodservice sales in **New Brunswick** rose by 4.3% in August. Full-service restaurant sales jumped 8.8% - the strongest growth in the country.

Following a 2.9% increase in July, it seemed **Quebec's** restaurant industry was on the road to recovery following weak gains throughout the year. Unfortunately, the rebound in spending was short-lived as sales were flat in August (+0.1%). While quick-service restaurants reported higher sales, revenues fell at full-service restaurants, caterers and drinking places. On a year-to-date basis, sales in Quebec are up just 0.7%.

After a 7.1% increase in July, total foodservice sales in **Ontario** moderated to 4.6% growth in August. Quick-service restaurants remain a significant driver of foodservice sales growth with a 5.5% increase. Caterers rebounded with an 8.6% gain. In contrast, sales moderated at full-service restaurants to 3.8% growth compared to the 9.0% gain in July. A decline in units and weak consumer demand reduced drinking place spending by a staggering 16.6%.

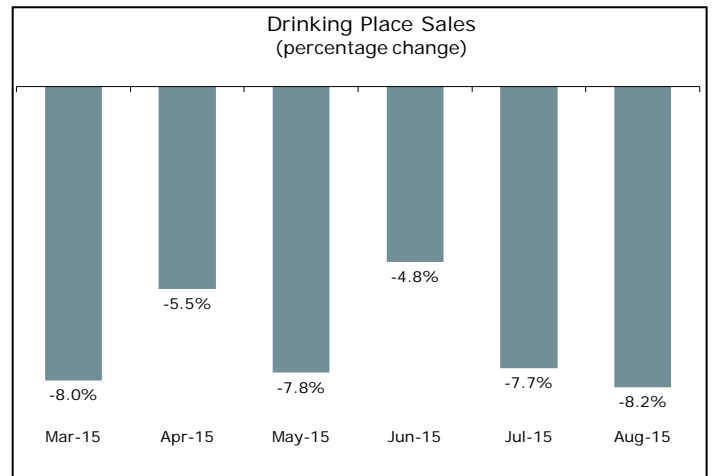
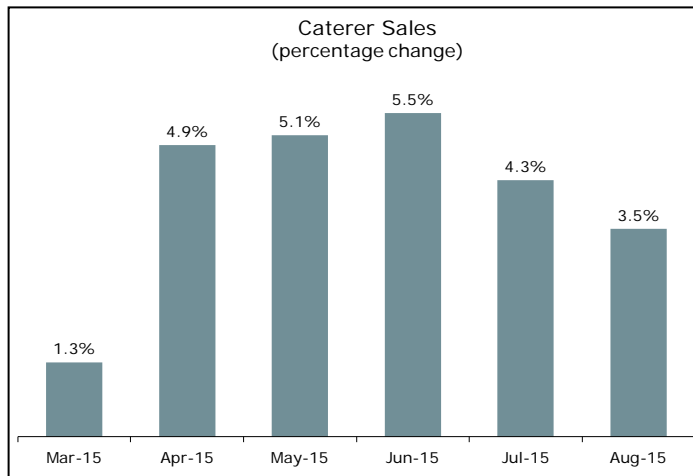
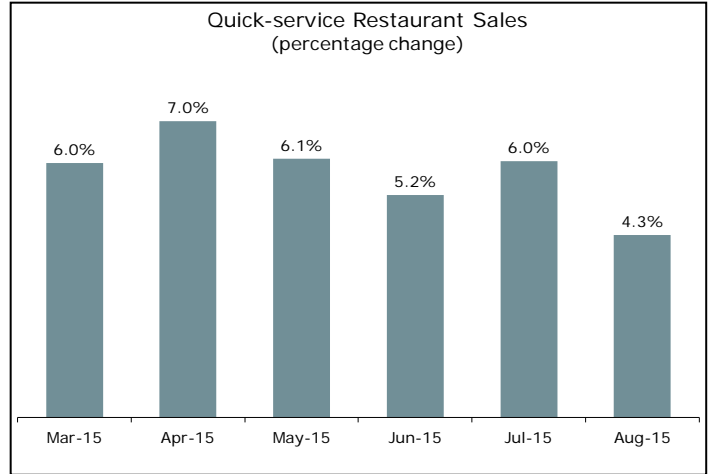
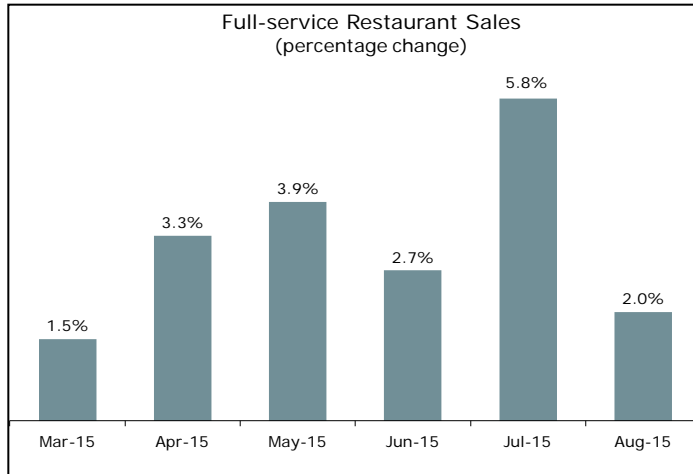
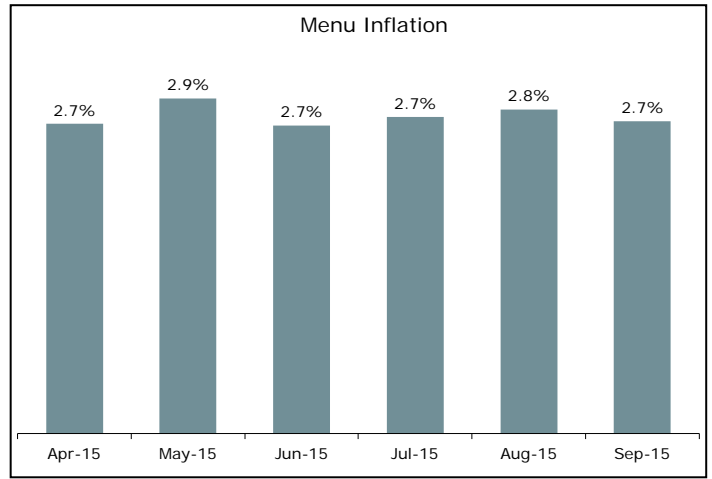
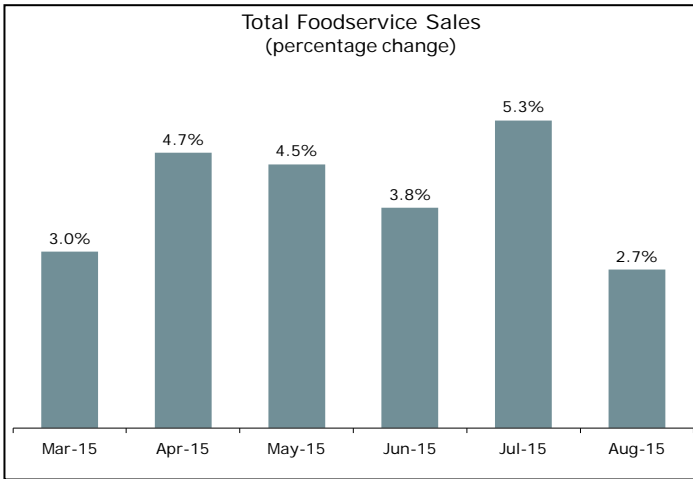
A decline in spending at quick-service restaurants and drinking places held total foodservice sales growth in **Manitoba** to just 1.6%.

Weak commodity prices are having a direct impact on economic activity in **Saskatchewan** as total foodservice sales were flat (+0.1%) in August.

The recession in **Alberta** led to lower sales at full-service restaurants, caterers and drinking places. Quick-service restaurants, however, advanced by 3.7%. As a result, total foodservice sales rose by 0.5%.

After several years of strong spending, total foodservice sales in **British Columbia** moderated in August to 3.9% growth. While quick-service restaurants continue to post healthy gains, sales slowed at full-service restaurants and declined at caterers and drinking places.

Commercial Foodservice Trends - Canada



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

Monthly InfoStats – August 2015

The Economy

Highlights

Canada's economy grew for the third consecutive month with a 0.1% expansion in August.

The United States economy advanced by an annualized 1.5% (preliminary estimate) in Q3.

The consumer confidence index rose to 95.3 in October following three consecutive months of declines.

Retail spending grew by 0.5% in August following an upwardly revised 0.6% increase in July.

Lower gasoline prices reduced Canada's overall inflation rate to 1.0% in September.

An increase in temporary work that coincided with the federal election boosted total employment in Canada by 44,000 jobs in October.

The strong growth in employment reduced Canada's unemployment rate by a tenth of a percentage point to 7.0%.

Net employment in the United States rose by a stronger-than-expected 271,000 jobs in October.

Canada's economy advanced for the third consecutive month with a 0.1% expansion in August over July. Economic activity was led by solid gains in manufacturing (+0.4%). Oil and gas extraction increased by 0.3% due to gains in both conventional and non-conventional oil extraction. In contrast, economic output fell in wholesale trade, and in finance and insurance.

Preliminary data indicate that the United States economy grew by an annualized 1.5% in Q3. While consumer spending advanced by a solid 3.2%, net exports were flat as rising exports were offset by an increase in imports.

After three consecutive months of declines, consumer confidence in Canada increased by 4.7 points to 95.3 (2014 = 100) in October.

Month-over-month retail sales grew for a fourth consecutive month, up 0.5% in August. The biggest gains were in motor vehicle and parts dealers; furniture and home furnishings; clothing and accessories; and food and beverage stores.

At the provincial level, retail spending rose in seven provinces. British Columbia and Quebec led the country with retail sales growth of 1.4% and 1.2% respectively. In contrast, Nova Scotia posted the largest drop in sales (-1.1%).

Canada's year-over-year inflation rate slipped to 1.0% in September compared to 1.3% in August. Lower gasoline prices were the main factor pulling down overall inflation. Gasoline prices were 18.8% lower compared to September 2014.

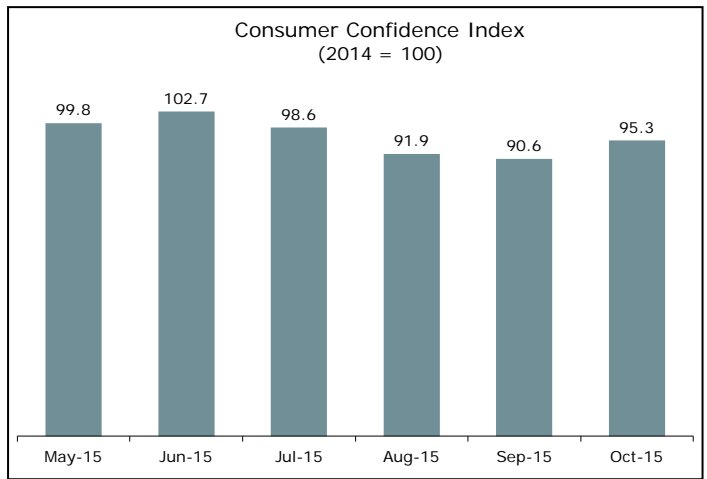
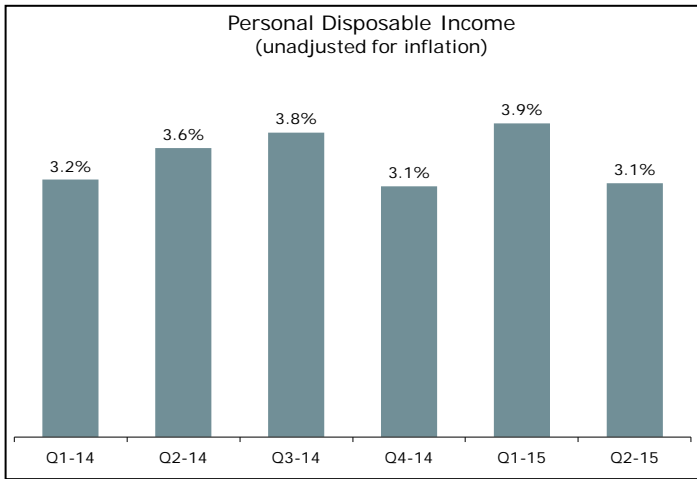
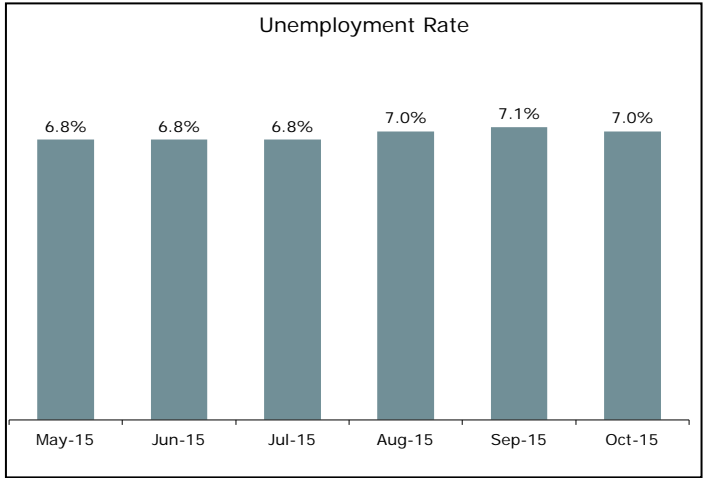
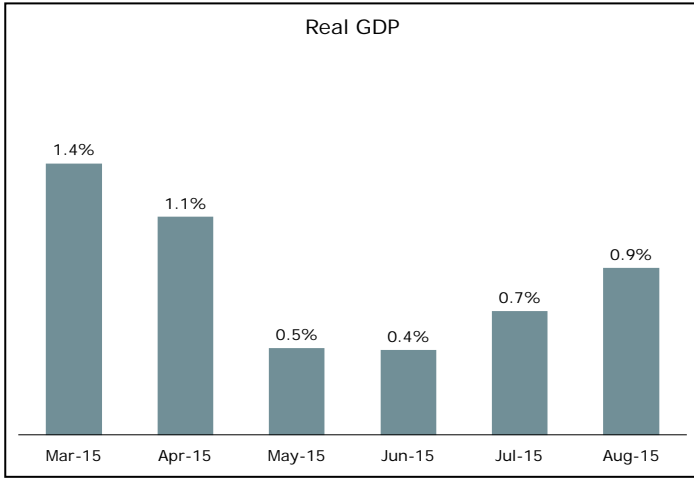
On a year-over-year basis, prices for food at grocery stores were 3.9% higher in September. The largest increases were for beef (+12.0%), pasta products (+10.5%), fresh vegetables (+11.5%) and fresh fruit (+8.5%).

Net employment in Canada grew by a healthy 44,000 jobs in October. A significant part of this increase was due to temporary work that coincided with the federal election.

The strong gains in employment helped lower the unemployment rate by a tenth of a percentage point to 7.0%.

In the United States, net employment jumped by a stronger-than-expected 271,000 jobs in October. This is well above expectations for 185,000 new jobs. The surge in job creation lowered the unemployment rate by a tenth of a percentage point to 5.0%.

Economic Indicators - Canada



Source: Statistics Canada and Conference Board of Canada

Note: GDP and Personal Disposable Income are year-over-year changes. Consumer confidence and the unemployment rate are actual values.

COMMERCIAL FOODSERVICE SALES

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2014 over 2013(%)	2013 over 2012(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	August	\$5,480.1	2.7%	4.3%	5.5%	4.1%
Sales by Sector (in \$millions)						
Full-service Restaurants	August	\$2,431.6	2.0%	3.6%	5.8%	5.2%
Quick-service Restaurants	August	\$2,442.3	4.3%	5.9%	5.6%	3.8%
Social & Contract Caterers	August	\$416.7	3.5%	4.4%	6.3%	3.1%
Drinking Places	August	\$189.5	-8.2%	-6.6%	-0.4%	-1.6%
Sales by Province (in \$millions)						
Newfoundland and Labrador	August	\$85.6	5.6%	10.5%	4.3%	9.4%
Prince Edward Island	August	\$26.1	1.2%	5.0%	3.6%	2.3%
Nova Scotia	August	\$139.0	0.3%	4.6%	5.5%	0.2%
New Brunswick	August	\$100.0	4.3%	5.1%	3.4%	0.0%
Quebec	August	\$997.9	0.1%	0.7%	1.1%	1.7%
Ontario	August	\$2,139.3	4.6%	5.7%	6.6%	3.9%
Manitoba	August	\$151.4	1.6%	4.0%	5.3%	4.1%
Saskatchewan	August	\$163.0	0.1%	3.6%	5.1%	5.8%
Alberta	August	\$762.7	0.5%	2.1%	6.3%	6.6%
British Columbia	August	\$898.5	3.9%	6.5%	8.2%	5.6%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	August	\$3,931.2	-0.1%	1.5%	3.4%	2.5%
Sales by Sector (in \$millions)						
Full-service Restaurants	August	\$1,725.7	-0.8%	0.9%	3.6%	3.6%
Quick-service Restaurants	August	\$1,797.1	1.4%	2.9%	4.1%	2.1%
Social & Contract Caterers	August	\$298.9	0.7%	1.6%	4.3%	1.6%
Drinking Places	August	\$136.0	-10.7%	-9.1%	-2.3%	-3.1%
Sales by Province (in \$millions)						
Newfoundland and Labrador	August	\$58.2	3.0%	6.8%	2.2%	6.5%
Prince Edward Island	August	\$19.1	-3.1%	1.2%	3.6%	1.3%
Nova Scotia	August	\$94.9	-3.5%	0.4%	4.1%	-1.5%
New Brunswick	August	\$70.8	1.9%	2.5%	1.7%	-1.9%
Quebec	August	\$694.9	-2.2%	-2.3%	-2.4%	-0.5%
Ontario	August	\$1,559.3	1.3%	3.2%	5.3%	1.9%
Manitoba	August	\$104.1	-1.1%	0.5%	2.1%	0.7%
Saskatchewan	August	\$113.3	-2.6%	0.9%	2.5%	2.9%
Alberta	August	\$541.7	-2.8%	-1.2%	3.9%	3.4%
British Columbia	August	\$678.1	1.8%	4.1%	6.1%	3.4%

Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			August	July	June	May
NOMINAL GROWTH						
Sales (in \$millions)						
Total	August	\$5,065.1	0.5%	0.9%	-0.4%	1.4%
Sales by Sector (in \$millions)						
Full-service Restaurants	August	\$2,211.2	0.5%	1.8%	-0.4%	2.1%
Quick-service Restaurants	August	\$2,238.5	0.4%	0.5%	-0.6%	0.8%
Social & Contract Caterers	August	\$436.3	1.8%	-0.2%	0.7%	0.9%
Drinking Places	August	\$179.1	0.8%	-1.7%	0.3%	-0.5%
Sales by Province (in \$millions)						
Newfoundland and Labrador	August	\$75.3	-0.2%	1.4%	-2.3%	-1.7%
Prince Edward Island	August	\$17.5	-0.1%	-0.4%	-1.1%	-2.4%
Nova Scotia	August	\$123.7	-0.6%	2.0%	-1.1%	0.8%
New Brunswick	August	\$89.7	0.1%	0.6%	1.0%	0.8%
Quebec	August	\$908.7	1.1%	0.7%	-1.0%	2.6%
Ontario	August	\$1,998.8	0.2%	1.5%	-0.6%	2.5%
Manitoba	August	\$144.3	0.8%	0.2%	-0.8%	-0.3%
Saskatchewan	August	\$154.9	-1.5%	1.6%	-0.1%	0.2%
Alberta	August	\$741.8	1.5%	-0.2%	-0.3%	0.4%
British Columbia	August	\$795.5	0.6%	0.4%	0.9%	-0.7%

Source: Statistics Canada



MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2014 over 2013(%)	2013 over 2012(%)
By Sector						
Menu Inflation – Total	August	139.4	2.8%	2.8%	2.0%	1.5%
Menu Inflation – Full Service	August	140.9	2.8%	2.7%	2.1%	1.5%
Menu Inflation – Quick Service	August	135.9	2.9%	2.8%	1.4%	1.6%
Menu Inflation – Cafeterias	August	139.5	2.8%	2.8%	2.0%	1.5%
By Province						
Newfoundland	August	147.2	2.6%	3.5%	2.1%	2.7%
Prince Edward Island	August	136.8	4.5%	3.5%	0.1%	1.1%
Nova Scotia	August	146.5	4.0%	4.2%	1.3%	1.7%
New Brunswick	August	141.3	2.3%	2.5%	1.7%	1.9%
Quebec	August	143.6	2.4%	3.1%	3.5%	2.2%
Ontario	August	137.2	3.2%	2.4%	1.3%	2.0%
Manitoba	August	145.5	2.7%	3.5%	3.1%	3.3%
Saskatchewan	August	143.9	2.7%	2.7%	2.6%	2.8%
Alberta	August	140.8	3.4%	3.3%	2.3%	3.1%
British Columbia	August	132.5	2.1%	2.3%	0.4%	-2.6%

THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2014 over 2013(%)	2013 over 2012(%)
General Indicators						
Real GDP (2002 \$billion)	August	\$1,655.8	0.9%	1.2%	2.4%	2.1%
Consumer Price Index (2002=100)	August	127.3	1.3%	1.1%	1.9%	0.9%
Number of Employed ('000's)	August	17,966.0	1.1%	0.9%	0.6%	1.4%
Unemployment Rate ¹	August	7.0%	7.0%	6.8%	6.9%	7.1%
Prime Rate ¹	August	2.70%	3.00%	2.81%	3.00%	3.00%
Consumer Confidence (2014=100)	August	91.9	-11.0%	-0.5%	4.9%	9.2%
Disposable Income (\$billion)	Q2'15	\$1,147.7	3.1%	3.5%	3.4%	3.8%
Other (in \$ millions)						
Supermarkets and Grocery Stores	August	\$7,250.2	-1.6%	2.7%	1.2%	0.2%
Commercial Foodservice Employment²						
Number of Employed ('000's)	August	1,056.9	2.3%	2.9%	2.2%	3.8%
Average Weekly Hours	August	22.9	-3.0%	-0.9%	1.4%	-1.7%
Average Weekly Wage	August	\$340.81	-3.1%	0.9%	1.6%	-1.9%

Source: Statistics Canada

¹ Refers to actual values

² Unadjusted for seasonal variation

Commercial Foodservice Sales Trends

year-over-year nominal change

	2014 Aug	2014 Sep	2014 Oct	2014 Nov	2014 Dec	2015 Jan	2015 Feb	2015 Mar	2015 Apr	2015 May	2015 Jun	2015 Jul	2015 Aug	2015 Year-to-date
Canada	6.3%	5.9%	6.8%	4.3%	7.7%	6.4%	4.1%	3.0%	4.7%	4.5%	3.8%	5.3%	2.7%	4.3%
Full-service restaurants	7.3%	5.9%	7.7%	4.7%	7.7%	7.3%	3.2%	1.5%	3.3%	3.9%	2.7%	5.8%	2.0%	3.6%
Quick-service restaurants	5.0%	5.9%	6.5%	4.5%	8.7%	6.7%	5.8%	6.0%	7.0%	6.1%	5.2%	6.0%	4.3%	5.9%
Caterers	11.2%	8.7%	6.2%	5.9%	5.4%	5.6%	5.2%	1.3%	4.9%	5.1%	5.5%	4.3%	3.5%	4.4%
Drinking Places	-0.7%	-0.5%	2.2%	-6.5%	2.3%	-4.0%	-6.6%	-8.0%	-5.5%	-7.8%	-4.8%	-7.7%	-8.2%	-6.6%
Newfoundland and Labrador	2.9%	4.3%	3.8%	6.2%	14.2%	9.0%	12.5%	11.0%	17.0%	12.2%	8.2%	10.1%	5.6%	10.5%
Full-service restaurants	5.9%	4.1%	1.2%	-1.4%	11.6%	6.3%	4.2%	3.7%	7.6%	6.4%	0.9%	5.4%	-1.3%	3.8%
Quick-service restaurants	1.9%	4.4%	4.0%	3.8%	9.4%	4.3%	4.5%	4.7%	6.5%	5.6%	4.3%	4.6%	5.5%	5.0%
Caterers	-2.0%	3.5%	8.3%	27.9%	32.3%	25.3%	44.8%	36.9%	59.9%	44.5%	36.6%	43.6%	26.9%	39.3%
Drinking Places	8.8%	6.5%	-1.8%	-8.4%	9.5%	4.0%	-1.8%	7.8%	27.3%	5.1%	2.1%	1.4%	-12.9%	3.2%
Prince Edward Island	2.5%	2.7%	7.0%	6.7%	15.3%	7.3%	0.0%	8.1%	14.7%	6.7%	4.0%	2.7%	1.2%	5.0%
Full-service restaurants	0.7%	-1.3%	2.8%	2.6%	6.4%	0.5%	-10.2%	-1.5%	14.5%	3.1%	1.2%	-0.2%	-3.6%	0.1%
Quick-service restaurants	5.1%	6.3%	11.0%	10.5%	22.6%	12.6%	7.1%	13.4%	17.2%	11.7%	9.4%	8.6%	9.9%	11.0%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Nova Scotia	9.4%	6.8%	7.2%	5.6%	12.1%	5.5%	1.4%	4.7%	8.0%	7.8%	3.6%	5.6%	0.3%	4.6%
Full-service restaurants	19.0%	7.8%	11.3%	10.3%	18.4%	11.6%	8.6%	13.8%	17.6%	18.4%	8.6%	10.1%	5.9%	11.6%
Quick-service restaurants	5.8%	8.0%	6.3%	4.4%	11.3%	2.8%	-1.2%	-0.2%	2.8%	2.8%	0.7%	2.9%	-2.6%	1.0%
Caterers	-10.3%	0.2%	-2.2%	-2.4%	-3.2%	-0.5%	-5.9%	6.9%	5.3%	-4.0%	1.3%	4.2%	-10.4%	-0.2%
Drinking Places	0.3%	1.7%	8.9%	1.4%	5.3%	2.8%	-8.4%	-13.3%	-3.2%	-4.7%	-1.4%	-0.7%	-4.3%	-4.1%
New Brunswick	4.5%	2.1%	3.4%	1.0%	9.8%	3.7%	3.4%	6.0%	4.5%	4.1%	7.2%	7.4%	4.3%	5.1%
Full-service restaurants	4.9%	1.6%	6.2%	3.9%	12.6%	7.6%	3.8%	7.5%	10.6%	10.7%	18.4%	15.6%	8.8%	10.6%
Quick-service restaurants	5.3%	3.3%	2.8%	0.9%	10.0%	1.7%	3.8%	5.6%	2.1%	1.7%	2.7%	3.5%	2.8%	3.0%
Caterers	4.2%	1.0%	7.2%	-0.5%	3.7%	17.7%	7.5%	14.1%	3.6%	4.4%	14.5%	10.5%	-12.6%	7.7%
Drinking Places	-11.5%	-11.7%	-10.2%	-14.9%	-4.0%	-8.9%	-10.1%	-8.7%	1.0%	-3.6%	-0.8%	8.2%	5.4%	-2.2%

	2014 Aug	2014 Sep	2014 Oct	2014 Nov	2014 Dec	2015 Jan	2015 Feb	2015 Mar	2015 Apr	2015 May	2015 Jun	2015 Jul	2015 Aug	2015 Year-to-date
Quebec	2.5%	1.0%	3.3%	-0.5%	3.3%	2.2%	-1.0%	-1.5%	-0.3%	1.9%	0.7%	2.9%	0.1%	0.7%
Full-service restaurants	2.1%	-0.8%	2.7%	-0.7%	4.2%	3.3%	-2.1%	-3.4%	-2.7%	1.8%	-0.8%	3.6%	-0.3%	0.0%
Quick-service restaurants	4.0%	4.5%	5.9%	3.2%	6.9%	3.6%	2.3%	3.2%	3.9%	3.3%	2.4%	3.5%	2.6%	3.1%
Caterers	9.7%	3.3%	0.4%	-1.9%	-3.1%	6.2%	5.8%	-0.1%	5.4%	5.4%	6.3%	2.1%	-3.7%	3.4%
Drinking Places	-11.4%	-8.0%	-3.9%	-18.9%	-16.1%	-20.1%	-20.3%	-16.3%	-14.1%	-12.2%	-6.3%	-8.1%	-8.3%	-13.1%
Ontario	7.4%	8.5%	8.0%	5.6%	8.9%	8.4%	3.9%	4.0%	6.2%	6.1%	5.6%	7.1%	4.6%	5.7%
Full-service restaurants	9.1%	11.1%	10.0%	6.8%	10.1%	10.2%	3.2%	2.4%	5.3%	5.9%	6.4%	9.0%	3.8%	5.8%
Quick-service restaurants	5.1%	5.7%	6.4%	4.4%	7.9%	7.8%	5.0%	6.8%	7.8%	7.1%	5.8%	7.2%	5.5%	6.6%
Caterers	12.9%	11.7%	8.7%	8.3%	8.4%	6.1%	4.4%	0.8%	6.6%	8.2%	5.0%	5.7%	8.6%	5.7%
Drinking Places	6.4%	6.2%	3.5%	-0.9%	7.9%	-1.2%	-9.3%	-9.0%	-9.5%	-16.1%	-9.4%	-22.9%	-16.6%	-12.2%
Manitoba	5.0%	3.8%	7.3%	2.8%	4.6%	6.7%	6.7%	3.6%	6.1%	3.8%	2.8%	1.9%	1.6%	4.0%
Full-service restaurants	4.4%	3.5%	6.8%	1.1%	-0.7%	3.3%	4.9%	3.5%	4.8%	0.5%	0.9%	1.5%	2.3%	2.6%
Quick-service restaurants	2.3%	3.1%	4.8%	4.0%	7.4%	6.4%	3.0%	0.6%	3.6%	4.3%	0.4%	1.2%	-1.8%	2.1%
Caterers	34.6%	11.9%	26.0%	9.2%	17.8%	28.6%	40.4%	24.6%	34.1%	26.8%	31.1%	10.8%	19.1%	26.2%
Drinking Places	-4.9%	-8.5%	-5.2%	-14.7%	9.0%	-0.8%	4.5%	-7.5%	-1.2%	-8.9%	-2.0%	-5.6%	-2.8%	-3.3%
Saskatchewan	6.7%	2.5%	6.8%	1.5%	6.9%	7.3%	4.3%	4.9%	3.6%	3.3%	2.2%	4.3%	0.1%	3.6%
Full-service restaurants	6.9%	1.9%	6.2%	-1.3%	5.6%	3.2%	2.7%	4.1%	0.1%	-0.3%	-4.3%	1.7%	-3.5%	0.4%
Quick-service restaurants	6.6%	4.0%	6.5%	3.2%	8.2%	9.8%	4.4%	4.8%	3.9%	4.4%	5.0%	4.7%	2.6%	4.8%
Caterers	21.6%	3.5%	16.7%	23.5%	5.4%	22.7%	17.4%	14.6%	17.7%	10.4%	9.3%	9.5%	-1.2%	12.1%
Drinking Places	-4.1%	-5.1%	3.9%	-9.6%	7.6%	5.2%	1.8%	2.4%	12.8%	11.7%	18.0%	13.3%	4.9%	9.1%
Alberta	6.0%	6.0%	8.0%	4.4%	8.3%	6.0%	4.4%	1.6%	1.6%	1.7%	0.5%	1.6%	0.5%	2.1%
Full-service restaurants	8.8%	6.2%	10.2%	5.0%	6.9%	6.6%	2.7%	-0.7%	-1.0%	-0.6%	-3.3%	0.1%	-0.7%	0.2%
Quick-service restaurants	3.2%	5.8%	6.2%	4.6%	12.0%	7.7%	8.8%	7.3%	7.0%	6.7%	6.9%	5.9%	3.7%	6.6%
Caterers	12.5%	8.4%	7.1%	5.9%	-1.7%	-3.0%	-3.3%	-12.1%	-12.2%	-12.3%	-10.2%	-11.1%	-6.6%	-8.9%
Drinking Places	-1.9%	1.7%	6.5%	-6.8%	5.7%	0.3%	-5.1%	-5.1%	-2.4%	-4.3%	-9.2%	-8.3%	-9.7%	-5.5%
British Columbia	8.8%	6.7%	7.5%	7.4%	8.7%	7.3%	9.5%	5.1%	8.1%	5.6%	5.9%	7.3%	3.9%	6.5%
Full-service restaurants	8.9%	4.6%	7.6%	8.8%	7.9%	8.3%	9.2%	4.7%	8.6%	5.6%	4.8%	7.1%	3.5%	6.3%
Quick-service restaurants	8.6%	9.6%	8.8%	7.5%	9.0%	7.0%	11.7%	8.1%	11.1%	8.0%	7.6%	8.2%	6.2%	8.4%
Caterers	10.3%	8.7%	1.0%	1.6%	7.0%	1.8%	1.6%	-0.5%	-1.7%	0.3%	10.7%	8.2%	-0.4%	2.5%
Drinking Places	7.1%	2.0%	6.9%	4.0%	15.5%	7.9%	9.1%	-3.0%	-2.2%	-3.4%	-2.2%	1.4%	-3.1%	0.1%

Menu Inflation

	2014 Sep	2014 Oct	2014 Nov	2014 Dec	2015 Jan	2015 Feb	2015 Mar	2015 Apr	2015 May	2015 Jun	2015 Jul	2015 Aug	2015 Sep	2015 Year-to-date
Canada	2.3%	2.2%	2.5%	2.5%	2.8%	2.8%	2.8%	2.7%	2.9%	2.7%	2.7%	2.8%	2.7%	2.8%
Full-service restaurants	2.5%	2.4%	2.8%	2.7%	2.8%	2.8%	2.9%	2.7%	2.9%	2.6%	2.6%	2.8%	2.8%	2.8%
Quick-service restaurants	1.7%	1.6%	1.7%	1.9%	2.7%	2.7%	2.8%	2.7%	3.0%	3.0%	2.9%	2.9%	2.6%	2.8%
Cafeteria	2.3%	2.3%	2.5%	2.5%	2.8%	2.8%	2.8%	2.7%	2.9%	2.7%	2.7%	2.8%	2.7%	2.8%
Newfoundland and Labrador	2.6%	2.4%	2.3%	2.8%	3.2%	3.4%	3.5%	3.5%	4.2%	4.1%	3.3%	2.6%	1.9%	3.3%
Prince Edward Island	1.5%	1.4%	1.8%	1.9%	2.3%	2.0%	3.5%	2.6%	4.3%	4.5%	4.6%	4.5%	3.1%	3.5%
Nova Scotia	1.9%	1.9%	2.4%	2.8%	3.8%	3.8%	4.2%	4.0%	5.2%	4.4%	4.0%	4.0%	3.6%	4.1%
New Brunswick	2.0%	1.9%	2.1%	2.4%	2.6%	2.4%	2.4%	2.7%	2.6%	2.4%	2.7%	2.3%	2.2%	2.5%
Quebec	3.7%	3.5%	3.9%	3.7%	3.9%	3.6%	3.3%	2.8%	3.2%	2.6%	2.6%	2.4%	2.6%	3.0%
Ontario	1.4%	1.3%	1.6%	1.6%	2.0%	2.1%	2.3%	2.2%	2.3%	2.3%	2.7%	3.2%	2.8%	2.5%
Manitoba	2.9%	2.7%	3.0%	3.7%	3.8%	3.8%	4.0%	4.2%	4.4%	2.7%	2.6%	2.7%	2.7%	3.4%
Saskatchewan	2.2%	2.3%	2.6%	3.0%	2.5%	2.4%	2.7%	2.3%	2.8%	3.3%	2.9%	2.7%	2.6%	2.7%
Alberta	1.9%	2.1%	2.4%	2.6%	2.8%	2.9%	3.2%	3.3%	3.9%	3.8%	3.3%	3.4%	3.3%	3.3%
British Columbia	2.0%	2.1%	2.4%	2.2%	2.6%	2.5%	2.3%	2.1%	2.4%	2.3%	2.1%	2.1%	2.2%	2.3%

Source: Statistics Canada