

Reference Period: September 2015

MONTHLY INFOSTATS



**Restaurants
Canada**

The voice of foodservice | La voix des services alimentaires

Prepared by
Chris Elliott, Senior Economist

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Monthly InfoStats – September 2015

Commercial Foodservice Industry (preliminary results)

Highlights

Commercial foodservice sales in Canada advanced by a healthy 4.5% in September following a 2.7% increase in August. The rebound was led by solid consumer spending in British Columbia and a rebound in sales in Quebec.

Adjusted for menu inflation, **real sales** grew by 1.7%.

Full-service restaurants showed a modest improvement as sales advanced 2.9% in September following a 1.3% gain in August.

Quick-service restaurants led all segments with a 6.4% jump in sales thanks to strong gains in British Columbia, Ontario and Quebec.

Caterers accelerated to 5.2% growth due to double-digit gains in Newfoundland, Manitoba and Saskatchewan.

Sales at **drinking places** slipped 1.9% in September. On a year-to-date basis, sales have tumbled by 6.0%.

Menu prices rose by 2.7% in October compared to October 2014.

Total foodservice sales in **Newfoundland & Labrador** grew by 7.2% in September due to robust gains at caterers. The caterer segment now accounts for 22% of provincial foodservice sales compared to 13% in 2008.

Healthy consumer spending at full- and quick-service restaurants boosted total sales on **Prince Edward Island** by 8.0%.

Foodservice sales in **Nova Scotia** grew by a modest 3.4%. While sales at full-service restaurants jumped by a robust 10%, sales faltered at caterers (-11%) and drinking places (-5%).

New Brunswick led the country with an 8.6% surge in sales. Growth was led by strong gains at drinking places and full- and quick-service restaurants.

Quebec's restaurant industry reported its strongest growth of the year with a 5.1% increase in sales. All segments posted higher gains with caterers and quick-service restaurants leading the charge. Despite the increase, Quebec ranks last with year-to-date growth of just 1.2%.

Growth in **Ontario's restaurant industry** was mixed in September. While quick-service restaurants and caterers posted strong gains, sales at full-service restaurants moderated to 1.8% growth following an 11.1% increase in September 2014.

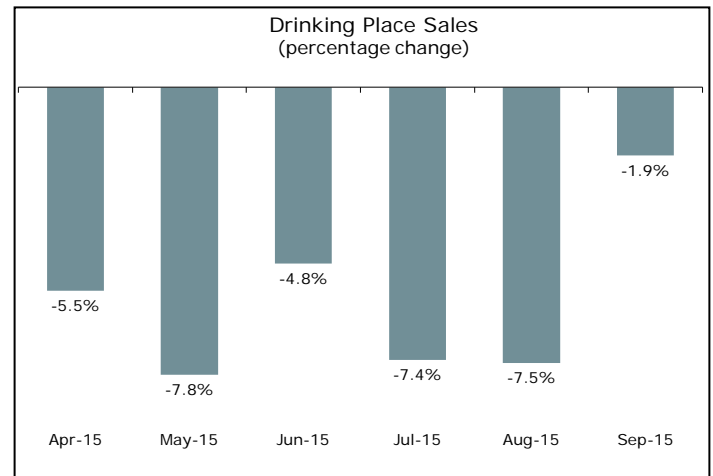
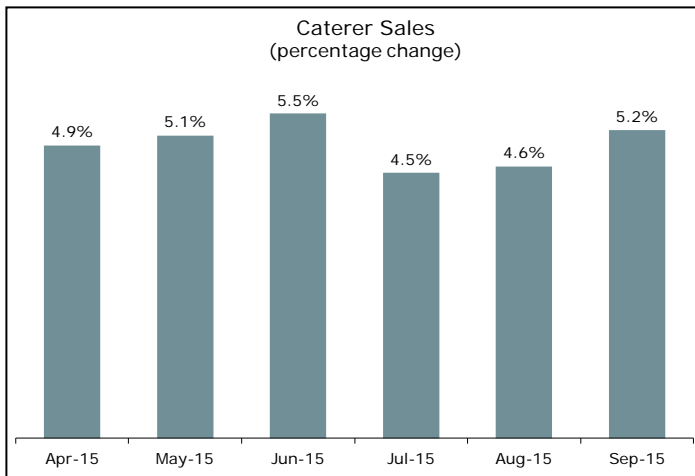
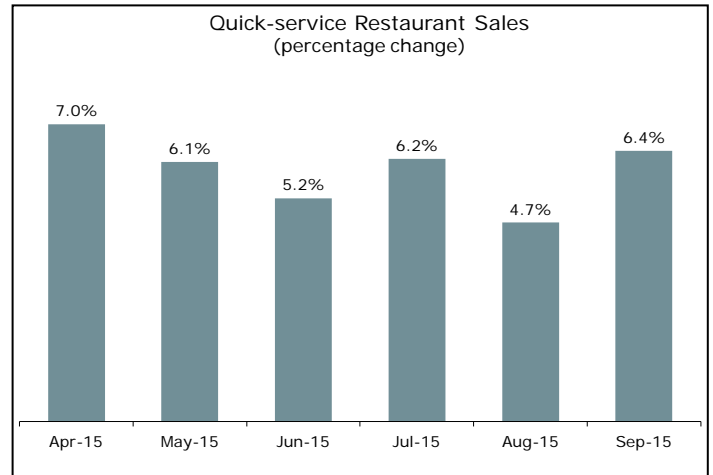
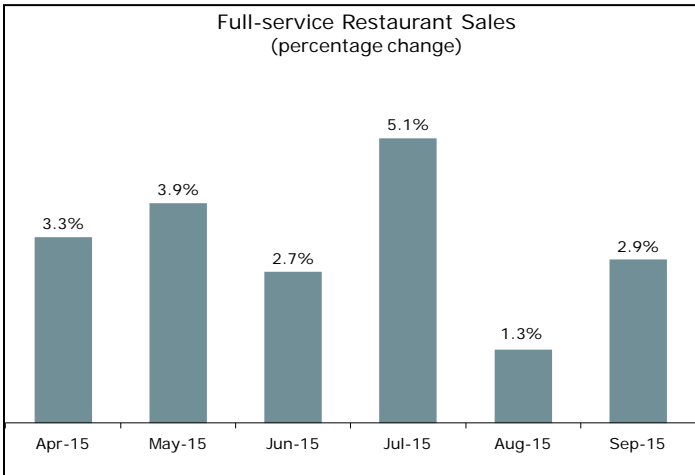
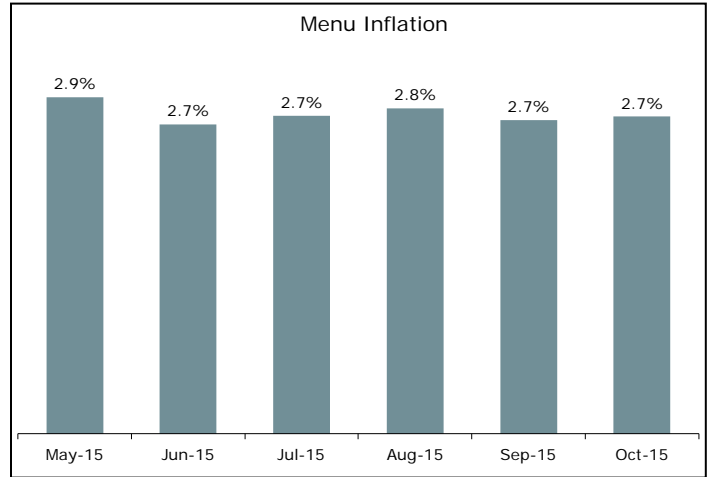
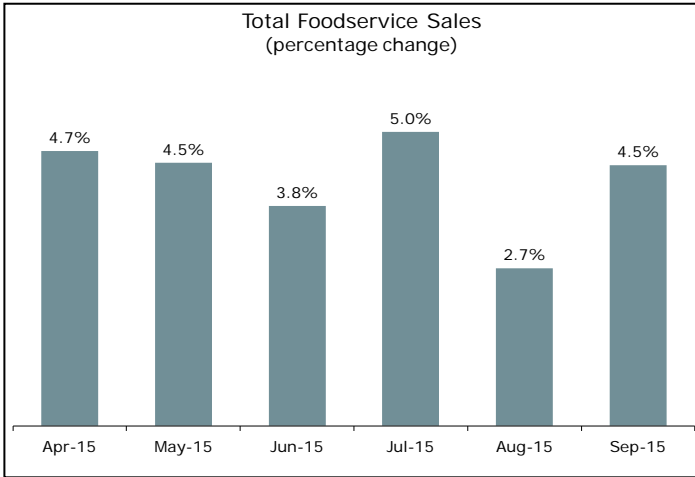
Following back-to-back months of 1.8% growth, foodservice sales in **Manitoba** improved slightly with a 3.9% increase in September. Although sales remain strong at caterers and drinking places, consumer spending has moderated at full- and quick-service restaurants compared to 2014.

Saskatchewan's foodservice industry bounced back with a 2.6% increase in sales in September following a 0.5% decline in August. Caterers and drinking places posted double-digit gains following modest demand in September 2014. Nevertheless, full-service restaurants continued to struggle as sales fell by 3.2%.

Foodservice sales in **Alberta** continue to slow down. Sales rose by just 0.3% in September following a 0.9% increase in August. While sales at quick-service restaurants rose by 3.7%, sales fell at full-service restaurants, caterers and drinking places.

British Columbia's restaurant industry advanced by 7.0% in September following a 4.0% increase in August. Healthy consumer spending and an increase in the number of units made full- and quick-service restaurants the fastest-growing segments in the province. Caterers and drinking places also reported solid gains.

Commercial Foodservice Trends - Canada



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

Monthly InfoStats – September 2015

The Economy

Highlights

The mild recession in the first half of 2015 is over as **Canada's economy** grew by an annualized 2.3% in the third quarter.

The **United States economy** expanded by an annualized 2.1% in third quarter.

Disposable income in Canada grew by 3.3% in the third quarter.

The **consumer confidence index** rose to 103.1 in November, the highest level since March 2015.

After four consecutive months of growth, **retail spending** fell by 0.5% in September. Six provinces reported lower sales with the biggest declines in Quebec (-1.3%) and Alberta (-1.1%).

Lower gasoline prices reduced **Canada's overall inflation rate** to 1.0% in September.

Total employment in Canada fell by 36,000 jobs in November following a gain of 44,000 jobs in October.

Net employment in the United States rose by a healthy 211,000 jobs in November.

After being in a recession in the first half of 2015, **Canada's economy** bounced back with an annualized 2.3% expansion in the third quarter. A surge in durable goods purchases lifted consumption by 1.8%. Thanks to a low Canadian dollar and improved economic growth in the United States, exports jumped by a robust 9.4% while imports fell by 2.9%.

The main area of weakness in **the Canadian economy** remains business investment, which fell by 2.8% in the third quarter. This is due to a decline in investment in non-residential structures and machinery and equipment. Some of this can be attributed to the sharp decline in oil prices.

Revised data show the **United States economy** grew by a better-than-expected 2.1% in the third quarter. This is an upward revision from the preliminary estimate of 1.5% growth.

Disposable income in Canada rose by 3.3% in the third quarter following a 3.4% increase in the second quarter.

Consumer confidence in Canada jumped by 7.8 points in November to 103.1 (2014 = 100). This is the highest level since March 2015.

Month-over-month **retail sales** slipped 0.5% in September following four consecutive months of gains. Most segments

posted lower sales with the biggest declines at gasoline stations (-3.7%) and sporting goods, hobby, book and music stores (-3.3%).

Canada's year-over-year **inflation rate** held steady at 1.0% in October. While food prices jumped 4.1%, gasoline prices slipped by 2.0%.

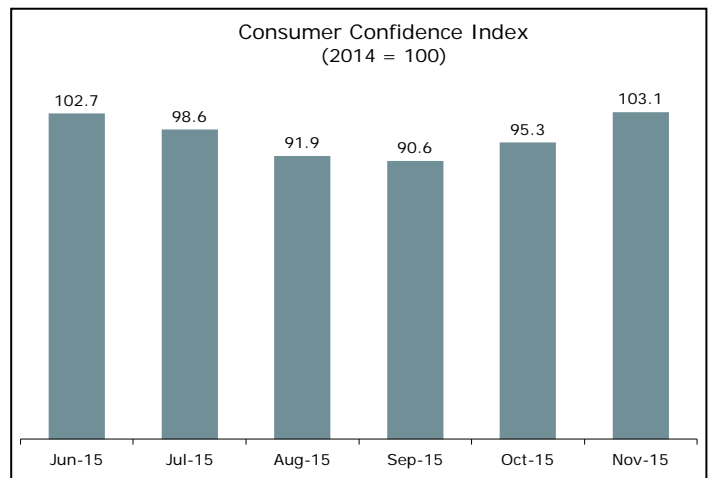
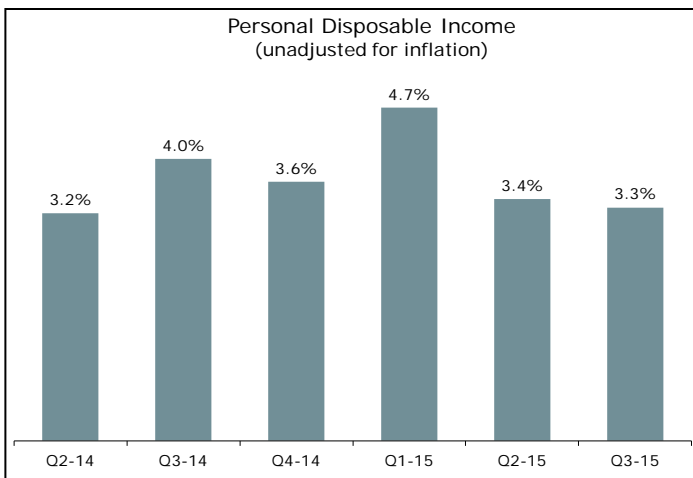
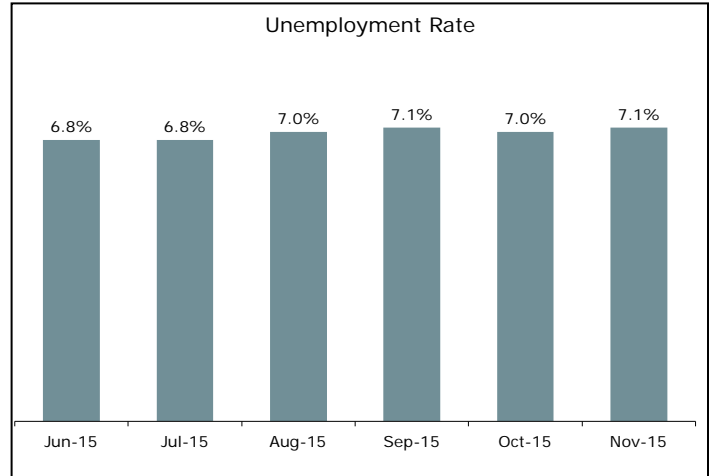
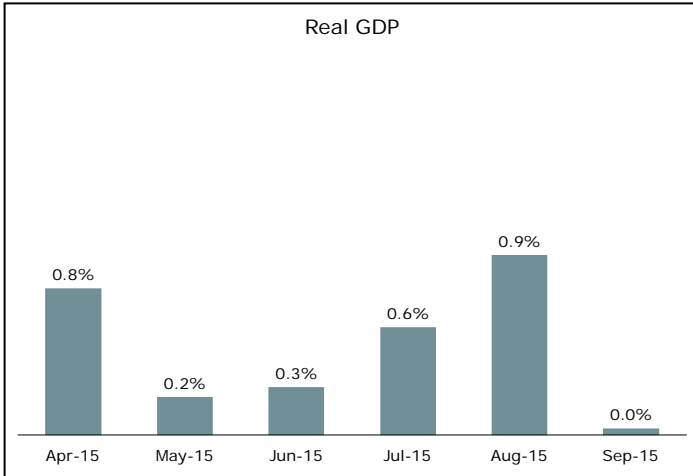
On a year-over-year basis, prices for **food at grocery stores** were 4.6% higher in October. The largest increases were for fresh vegetables, (+13.9%), fresh fruit (+13.0%), beef (+12.8%) and pasta products (+10.2%).

Net employment in Canada tumbled by 36,000 jobs in November following an increase of 44,000 jobs in October. This is due to a pullback in temporary work that coincided with the federal election.

The decline in employment raised the **unemployment rate** by a tenth of a percentage point to 7.1%.

In the **United States**, net employment grew by a solid 211,000 jobs in November. More people entering the workforce kept the unemployment rate unchanged at 5.0%.

Economic Indicators - Canada



Source: Statistics Canada and Conference Board of Canada

Note: GDP and Personal Disposable Income are year-over-year changes. Consumer confidence and the unemployment rate are actual values.

COMMERCIAL FOODSERVICE SALES

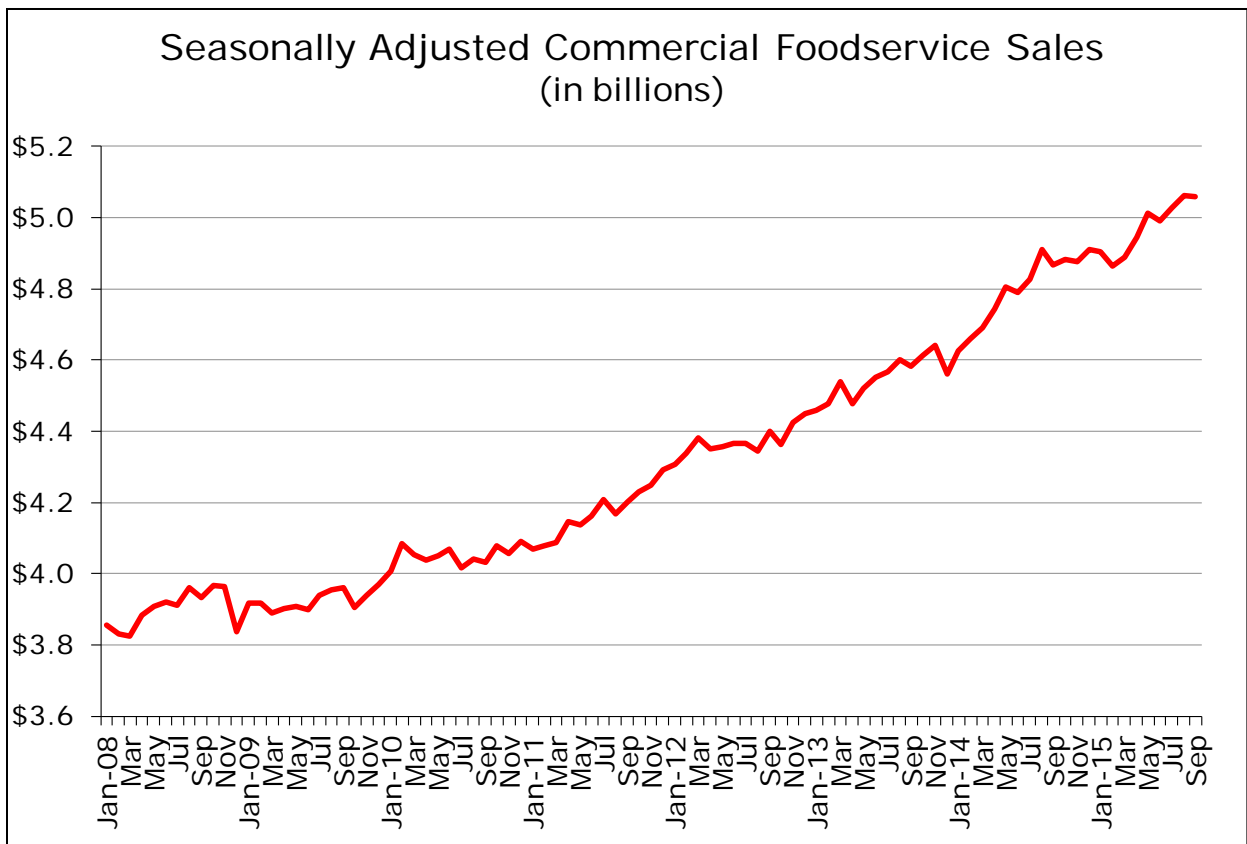
	Period	Amount	This period over year ago (%)	Year-to- date (%)	2014 over 2013(%)	2013 over 2012(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	September	\$5,121.1	4.5%	4.3%	5.5%	4.1%
Sales by Sector (in \$millions)						
Full-service Restaurants	September	\$2,176.5	2.9%	3.4%	5.8%	5.2%
Quick-service Restaurants	September	\$2,290.0	6.4%	6.0%	5.6%	3.8%
Social & Contract Caterers	September	\$473.8	5.2%	4.6%	6.3%	3.1%
Drinking Places	September	\$180.8	-1.9%	-6.0%	-0.4%	-1.6%
Sales by Province (in \$millions)						
Newfoundland and Labrador	September	\$77.1	7.2%	9.9%	4.3%	9.4%
Prince Edward Island	September	\$19.9	8.0%	5.4%	3.6%	2.3%
Nova Scotia	September	\$128.1	3.4%	4.4%	5.5%	0.2%
New Brunswick	September	\$91.1	8.6%	5.5%	3.4%	0.0%
Quebec	September	\$925.1	5.1%	1.2%	1.1%	1.7%
Ontario	September	\$2,019.0	4.7%	5.5%	6.6%	3.9%
Manitoba	September	\$144.9	3.9%	4.0%	5.3%	4.1%
Saskatchewan	September	\$153.9	2.6%	3.4%	5.1%	5.8%
Alberta	September	\$737.4	0.3%	2.0%	6.3%	6.6%
British Columbia	September	\$809.1	7.0%	6.6%	8.2%	5.6%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	September	\$3,668.4	1.7%	1.5%	3.4%	2.5%
Sales by Sector (in \$millions)						
Full-service Restaurants	September	\$1,542.5	0.1%	0.6%	3.6%	3.6%
Quick-service Restaurants	September	\$1,683.9	3.7%	3.1%	4.1%	2.1%
Social & Contract Caterers	September	\$339.4	2.4%	1.8%	4.3%	1.6%
Drinking Places	September	\$129.5	-4.5%	-8.5%	-2.3%	-3.1%
Sales by Province (in \$millions)						
Newfoundland and Labrador	September	\$52.4	5.2%	6.4%	2.2%	6.5%
Prince Edward Island	September	\$14.5	4.8%	1.6%	3.6%	1.3%
Nova Scotia	September	\$87.4	-0.2%	0.3%	4.1%	-1.5%
New Brunswick	September	\$64.4	6.3%	3.0%	1.7%	-1.9%
Quebec	September	\$642.9	2.5%	-1.7%	-2.4%	-0.5%
Ontario	September	\$1,470.5	1.8%	2.9%	5.3%	1.9%
Manitoba	September	\$99.3	1.1%	0.6%	2.1%	0.7%
Saskatchewan	September	\$106.9	0.0%	0.7%	2.5%	2.9%
Alberta	September	\$523.7	-2.9%	-1.3%	3.9%	3.4%
British Columbia	September	\$610.2	4.7%	4.2%	6.1%	3.4%

Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			September	August	July	June
NOMINAL GROWTH						
Sales (in \$millions)						
Total	September	\$5,057.6	-0.1%	0.6%	0.7%	-0.4%
Sales by Sector (in \$millions)						
Full-service Restaurants	September	\$2,175.4	-0.8%	0.4%	1.3%	-0.6%
Quick-service Restaurants	September	\$2,264.2	0.8%	0.5%	0.6%	-0.5%
Social & Contract Caterers	September	\$436.4	-0.7%	2.3%	0.0%	0.8%
Drinking Places	September	\$181.7	0.5%	1.3%	-1.7%	0.7%
Sales by Province (in \$millions)						
Newfoundland and Labrador	September	\$76.5	2.7%	-1.2%	0.9%	-2.1%
Prince Edward Island	September	\$18.1	2.7%	0.0%	-0.4%	-0.7%
Nova Scotia	September	\$121.8	-1.3%	-0.6%	1.8%	-1.2%
New Brunswick	September	\$90.2	0.6%	0.1%	0.6%	1.0%
Quebec	September	\$915.3	0.4%	1.3%	0.7%	-0.9%
Ontario	September	\$1,982.4	-0.4%	0.4%	1.0%	-0.8%
Manitoba	September	\$144.6	0.0%	1.1%	0.2%	-0.7%
Saskatchewan	September	\$153.6	-0.2%	-2.1%	1.8%	-0.3%
Alberta	September	\$737.9	-0.7%	1.5%	-0.1%	-0.3%
British Columbia	September	\$802.3	0.6%	0.6%	0.7%	1.0%

Source: Statistics Canada



MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2014 over 2013(%)	2013 over 2012(%)
By Sector						
Menu Inflation – Total	September	139.6	2.7%	2.8%	2.0%	1.5%
Menu Inflation – Full Service	September	141.1	2.8%	2.8%	2.1%	1.5%
Menu Inflation – Quick Service	September	136.0	2.6%	2.8%	1.4%	1.6%
Menu Inflation – Cafeterias	September	139.7	2.7%	2.8%	2.0%	1.5%
By Province						
Newfoundland	September	147.0	1.9%	3.3%	2.1%	2.7%
Prince Edward Island	September	137.3	3.1%	3.5%	0.1%	1.1%
Nova Scotia	September	146.5	3.6%	4.1%	1.3%	1.7%
New Brunswick	September	141.5	2.2%	2.5%	1.7%	1.9%
Quebec	September	143.9	2.6%	3.0%	3.5%	2.2%
Ontario	September	137.3	2.8%	2.5%	1.3%	2.0%
Manitoba	September	145.9	2.7%	3.4%	3.1%	3.3%
Saskatchewan	September	144.0	2.6%	2.7%	2.6%	2.8%
Alberta	September	140.8	3.3%	3.3%	2.3%	3.1%
British Columbia	September	132.6	2.2%	2.3%	0.4%	-2.6%

THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2014 over 2013(%)	2013 over 2012(%)
General Indicators						
Real GDP (2002 \$billion)	September	\$1,642.7	0.0%	0.8%	2.5%	2.2%
Consumer Price Index (2002=100)	September	127.1	1.0%	1.1%	1.9%	0.9%
Number of Employed ('000's)	September	17,978.1	0.9%	0.9%	0.6%	1.4%
Unemployment Rate ¹	September	7.1%	7.0%	6.8%	6.9%	7.1%
Prime Rate ¹	September	2.70%	3.00%	2.81%	3.00%	3.00%
Consumer Confidence (2014=100)	September	90.6	-11.4%	-1.7%	4.9%	9.2%
Disposable Income (\$billion)	Q3'15	\$1,121.2	3.3%	3.8%	3.0%	4.8%
Other (in \$ millions)						
Supermarkets and Grocery Stores	September	\$7,054.0	1.2%	2.5%	1.2%	0.2%
Commercial Foodservice Employment²						
Number of Employed ('000's)	September	1,068.6	2.9%	2.9%	2.2%	3.8%
Average Weekly Hours	September	22.6	1.8%	-0.6%	1.4%	-1.7%
Average Weekly Wage	September	\$356.60	7.1%	1.6%	1.6%	-1.9%

Source: Statistics Canada

¹ Refers to actual values

² Unadjusted for seasonal variation

Commercial Foodservice Sales Trends

year-over-year nominal change

	2014 Sep	2014 Oct	2014 Nov	2014 Dec	2014 Jan	2014 Feb	2014 Mar	2014 Apr	2014 May	2014 Jun	2014 Jul	2014 Aug	2014 Sep	2015 Year-to-date
Canada	5.9%	6.8%	4.3%	7.7%	6.4%	4.1%	3.0%	4.7%	4.5%	3.8%	5.0%	2.7%	4.5%	4.3%
Full-service restaurants	5.9%	7.7%	4.7%	7.7%	7.3%	3.2%	1.5%	3.3%	3.9%	2.7%	5.1%	1.3%	2.9%	3.4%
Quick-service restaurants	5.9%	6.5%	4.5%	8.7%	6.7%	5.8%	6.0%	7.0%	6.1%	5.2%	6.2%	4.7%	6.4%	6.0%
Caterers	8.7%	6.2%	5.9%	5.4%	5.6%	5.2%	1.3%	4.9%	5.1%	5.5%	4.5%	4.6%	5.2%	4.6%
Drinking Places	-0.5%	2.2%	-6.5%	2.3%	-4.0%	-6.6%	-8.0%	-5.5%	-7.8%	-4.8%	-7.4%	-7.5%	-1.9%	-6.0%
Newfoundland and Labrador	4.3%	3.8%	6.2%	14.2%	9.0%	12.5%	11.0%	17.0%	12.2%	8.2%	9.8%	4.5%	7.2%	9.9%
Full-service restaurants	4.1%	1.2%	-1.4%	11.6%	6.3%	4.2%	3.7%	7.6%	6.4%	0.9%	4.1%	-4.5%	2.4%	3.0%
Quick-service restaurants	4.4%	4.0%	3.8%	9.4%	4.3%	4.5%	4.7%	6.5%	5.6%	4.3%	4.6%	5.6%	5.8%	5.1%
Caterers	3.5%	8.3%	27.9%	32.3%	25.3%	44.8%	36.9%	59.9%	44.5%	36.6%	43.8%	24.9%	20.1%	36.6%
Drinking Places	6.5%	-1.8%	-8.4%	9.5%	4.0%	-1.8%	7.8%	27.3%	5.1%	2.1%	2.1%	-11.3%	-3.3%	2.7%
Prince Edward Island	2.7%	7.0%	6.7%	15.3%	7.3%	0.0%	8.1%	14.7%	6.7%	4.0%	2.8%	1.1%	8.0%	5.4%
Full-service restaurants	-1.3%	2.8%	2.6%	6.4%	0.5%	-10.2%	-1.5%	14.5%	3.1%	1.2%	0.0%	-4.0%	8.0%	0.9%
Quick-service restaurants	6.3%	11.0%	10.5%	22.6%	12.6%	7.1%	13.4%	17.2%	11.7%	9.4%	8.5%	9.7%	12.1%	11.1%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Nova Scotia	6.8%	7.2%	5.6%	12.1%	5.5%	1.4%	4.7%	8.0%	7.8%	3.6%	5.4%	0.6%	3.4%	4.4%
Full-service restaurants	7.8%	11.3%	10.3%	18.4%	11.6%	8.6%	13.8%	17.6%	18.4%	8.6%	9.9%	6.3%	10.0%	11.4%
Quick-service restaurants	8.0%	6.3%	4.4%	11.3%	2.8%	-1.2%	-0.2%	2.8%	2.8%	0.7%	2.7%	-2.7%	1.8%	1.1%
Caterers	0.2%	-2.2%	-2.4%	-3.2%	-0.5%	-5.9%	6.9%	5.3%	-4.0%	1.3%	4.4%	-7.5%	-10.7%	-1.4%
Drinking Places	1.7%	8.9%	1.4%	5.3%	2.8%	-8.4%	-13.3%	-3.2%	-4.7%	-1.4%	-0.7%	-4.7%	-5.1%	-4.3%
New Brunswick	2.1%	3.4%	1.0%	9.8%	3.7%	3.4%	6.0%	4.5%	4.1%	7.2%	7.4%	4.2%	8.6%	5.5%
Full-service restaurants	1.6%	6.2%	3.9%	12.6%	7.6%	3.8%	7.5%	10.6%	10.7%	18.4%	15.6%	8.3%	14.6%	11.0%
Quick-service restaurants	3.3%	2.8%	0.9%	10.0%	1.7%	3.8%	5.6%	2.1%	1.7%	2.7%	3.6%	2.7%	6.9%	3.4%
Caterers	1.0%	7.2%	-0.5%	3.7%	17.7%	7.5%	14.1%	3.6%	4.4%	14.5%	11.5%	-8.1%	-3.0%	6.7%
Drinking Places	-11.7%	-10.2%	-14.9%	-4.0%	-8.9%	-10.1%	-8.7%	1.0%	-3.6%	-0.8%	8.7%	5.6%	7.8%	-1.1%

	2014 Sep	2014 Oct	2014 Nov	2014 Dec	2015 Jan	2015 Feb	2015 Mar	2015 Apr	2015 May	2015 Jun	2015 Jul	2015 Aug	2015 Sep	2015 Year-to-date
Quebec	1.0%	3.3%	-0.5%	3.3%	2.2%	-1.0%	-1.5%	-0.3%	1.9%	0.7%	2.9%	0.3%	5.1%	1.2%
Full-service restaurants	-0.8%	2.7%	-0.7%	4.2%	3.3%	-2.1%	-3.4%	-2.7%	1.8%	-0.8%	3.4%	-0.6%	3.5%	0.3%
Quick-service restaurants	4.5%	5.9%	3.2%	6.9%	3.6%	2.3%	3.2%	3.9%	3.3%	2.4%	3.7%	2.8%	6.9%	3.6%
Caterers	3.3%	0.4%	-1.9%	-3.1%	6.2%	5.8%	-0.1%	5.4%	5.4%	6.3%	2.2%	-1.9%	9.6%	4.4%
Drinking Places	-8.0%	-3.9%	-18.9%	-16.1%	-20.1%	-20.3%	-16.3%	-14.1%	-12.2%	-6.3%	-7.9%	-5.6%	0.4%	-11.4%
Ontario	8.5%	8.0%	5.6%	8.9%	8.4%	3.9%	4.0%	6.2%	6.1%	5.6%	6.3%	4.3%	4.7%	5.5%
Full-service restaurants	11.1%	10.0%	6.8%	10.1%	10.2%	3.2%	2.4%	5.3%	5.9%	6.4%	6.8%	2.2%	1.8%	4.8%
Quick-service restaurants	5.7%	6.4%	4.4%	7.9%	7.8%	5.0%	6.8%	7.8%	7.1%	5.8%	7.5%	6.1%	7.7%	6.9%
Caterers	11.7%	8.7%	8.3%	8.4%	6.1%	4.4%	0.8%	6.6%	8.2%	5.0%	5.2%	10.0%	6.2%	5.9%
Drinking Places	6.2%	3.5%	-0.9%	7.9%	-1.2%	-9.3%	-9.0%	-9.5%	-16.1%	-9.4%	-22.8%	-16.2%	-10.6%	-11.9%
Manitoba	3.8%	7.3%	2.8%	4.6%	6.7%	6.7%	3.6%	6.1%	3.8%	2.8%	1.8%	1.8%	3.9%	4.0%
Full-service restaurants	3.5%	6.8%	1.1%	-0.7%	3.3%	4.9%	3.5%	4.8%	0.5%	0.9%	1.2%	2.1%	2.8%	2.6%
Quick-service restaurants	3.1%	4.8%	4.0%	7.4%	6.4%	3.0%	0.6%	3.6%	4.3%	0.4%	1.0%	-1.1%	2.3%	2.2%
Caterers	11.9%	26.0%	9.2%	17.8%	28.6%	40.4%	24.6%	34.1%	26.8%	31.1%	10.0%	17.9%	17.1%	24.8%
Drinking Places	-8.5%	-5.2%	-14.7%	9.0%	-0.8%	4.5%	-7.5%	-1.2%	-8.9%	-2.0%	0.0%	0.4%	6.0%	-1.3%
Saskatchewan	2.5%	6.8%	1.5%	6.9%	7.3%	4.3%	4.9%	3.6%	3.3%	2.2%	4.3%	-0.5%	2.6%	3.4%
Full-service restaurants	1.9%	6.2%	-1.3%	5.6%	3.2%	2.7%	4.1%	0.1%	-0.3%	-4.3%	1.7%	-4.7%	-3.2%	-0.2%
Quick-service restaurants	4.0%	6.5%	3.2%	8.2%	9.8%	4.4%	4.8%	3.9%	4.4%	5.0%	4.8%	2.5%	4.9%	4.8%
Caterers	3.5%	16.7%	23.5%	5.4%	22.7%	17.4%	14.6%	17.7%	10.4%	9.3%	9.3%	-0.5%	10.2%	11.9%
Drinking Places	-5.1%	3.9%	-9.6%	7.6%	5.2%	1.8%	2.4%	12.8%	11.7%	18.0%	13.6%	5.2%	15.9%	9.9%
Alberta	6.0%	8.0%	4.4%	8.3%	6.0%	4.4%	1.6%	1.6%	1.7%	0.5%	1.9%	0.9%	0.3%	2.0%
Full-service restaurants	6.2%	10.2%	5.0%	6.9%	6.6%	2.7%	-0.7%	-1.0%	-0.6%	-3.3%	0.4%	-0.6%	-1.4%	0.1%
Quick-service restaurants	5.8%	6.2%	4.6%	12.0%	7.7%	8.8%	7.3%	7.0%	6.7%	6.9%	5.8%	4.2%	3.7%	6.4%
Caterers	8.4%	7.1%	5.9%	-1.7%	-3.0%	-3.3%	-12.1%	-12.2%	-12.3%	-10.2%	-8.7%	-5.3%	-5.6%	-8.1%
Drinking Places	1.7%	6.5%	-6.8%	5.7%	0.3%	-5.1%	-5.1%	-2.4%	-4.3%	-9.2%	-8.0%	-10.7%	-8.1%	-5.9%
British Columbia	6.7%	7.5%	7.4%	8.7%	7.3%	9.5%	5.1%	8.1%	5.6%	5.9%	7.7%	4.0%	7.0%	6.6%
Full-service restaurants	4.6%	7.6%	8.8%	7.9%	8.3%	9.2%	4.7%	8.6%	5.6%	4.8%	7.8%	3.7%	7.9%	6.6%
Quick-service restaurants	9.6%	8.8%	7.5%	9.0%	7.0%	11.7%	8.1%	11.1%	8.0%	7.6%	8.3%	6.5%	6.9%	8.2%
Caterers	8.7%	1.0%	1.6%	7.0%	1.8%	1.6%	-0.5%	-1.7%	0.3%	10.7%	8.3%	-0.8%	4.6%	2.7%
Drinking Places	2.0%	6.9%	4.0%	15.5%	7.9%	9.1%	-3.0%	-2.2%	-3.4%	-2.2%	1.6%	-2.9%	4.0%	0.6%

Menu Inflation

	2014 Oct	2014 Nov	2014 Dec	2015 Jan	2015 Feb	2015 Mar	2015 Apr	2015 May	2015 Jun	2015 Jul	2015 Aug	2015 Sep	2015 Oct	2015 Year-to-date
Canada	2.2%	2.5%	2.5%	2.8%	2.8%	2.8%	2.7%	2.9%	2.7%	2.7%	2.8%	2.7%	2.7%	2.8%
Full-service restaurants	2.4%	2.8%	2.7%	2.8%	2.8%	2.9%	2.7%	2.9%	2.6%	2.6%	2.8%	2.8%	2.8%	2.8%
Quick-service restaurants	1.6%	1.7%	1.9%	2.7%	2.7%	2.8%	2.7%	3.0%	3.0%	2.9%	2.9%	2.6%	2.8%	2.8%
Cafeteria	2.3%	2.5%	2.5%	2.8%	2.8%	2.8%	2.7%	2.9%	2.7%	2.7%	2.8%	2.7%	2.8%	2.8%
Newfoundland and Labrador	2.4%	2.3%	2.8%	3.2%	3.4%	3.5%	3.5%	4.2%	4.1%	3.3%	2.6%	1.9%	2.0%	3.2%
Prince Edward Island	1.4%	1.8%	1.9%	2.3%	2.0%	3.5%	2.6%	4.3%	4.5%	4.6%	4.5%	3.1%	3.3%	3.5%
Nova Scotia	1.9%	2.4%	2.8%	3.8%	3.8%	4.2%	4.0%	5.2%	4.4%	4.0%	4.0%	3.6%	4.0%	4.1%
New Brunswick	1.9%	2.1%	2.4%	2.6%	2.4%	2.4%	2.7%	2.6%	2.4%	2.7%	2.3%	2.2%	2.6%	2.5%
Quebec	3.5%	3.9%	3.7%	3.9%	3.6%	3.3%	2.8%	3.2%	2.6%	2.6%	2.4%	2.6%	2.5%	2.9%
Ontario	1.3%	1.6%	1.6%	2.0%	2.1%	2.3%	2.2%	2.3%	2.3%	2.7%	3.2%	2.8%	2.8%	2.5%
Manitoba	2.7%	3.0%	3.7%	3.8%	3.8%	4.0%	4.2%	4.4%	2.7%	2.6%	2.7%	2.7%	3.0%	3.4%
Saskatchewan	2.3%	2.6%	3.0%	2.5%	2.4%	2.7%	2.3%	2.8%	3.3%	2.9%	2.7%	2.6%	2.3%	2.6%
Alberta	2.1%	2.4%	2.6%	2.8%	2.9%	3.2%	3.3%	3.9%	3.8%	3.3%	3.4%	3.3%	3.4%	3.3%
British Columbia	2.1%	2.4%	2.2%	2.6%	2.5%	2.3%	2.1%	2.4%	2.3%	2.1%	2.1%	2.2%	2.3%	2.3%

Source: Statistics Canada