

Reference Period: December 2015

MONTHLY INFOSTATS



**Restaurants
Canada**

The voice of foodservice | La voix des services alimentaires

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March 11,
2016

Monthly InfoStats – December 2015

Commercial Foodservice Industry (preliminary results)

Highlights

A rebound in spending in most provinces lifted **commercial foodservice sales in Canada** by 4.9% in December following a 2.9% increase in November.

Overall, **annual commercial foodservice sales** rose by 4.2% in 2015 to \$60 billion.

After struggling in November, **full-service restaurant sales** bounced back with a solid 5.1% increase in December. On an annual basis, sales rose by 3.3% in 2015, to \$25.9 billion.

Healthy gains across most of the country boosted total sales at **quick-service restaurants** by 5.6% in December. Quick-service restaurants led all segments with annual sales growth of 5.9% in 2015 to \$26.8 billion.

Although **caterers** struggled in November and December, annual sales rose by 4.4% in 2015 to \$5.1 billion.

Drinking place sales fell for the seventh consecutive year, down 4.8% in 2015. With annual sales dropping to \$2.2 billion, drinking place spending has now fallen below 1998 levels!

Menu prices rose by 2.8% in 2015 compared to a 2.0% increase in 2014.

Commercial foodservice sales in **Newfoundland & Labrador** ended the year on a sour note as sales slipped 0.9% in December following a robust 14.2% increase in December 2014. Still, Newfoundland led the country with a robust 8.1% jump in sales in 2015.

Sales on **Prince Edward Island** rose 3.9% in December due to healthy spending at quick-service restaurants.

Sales in **Nova Scotia** grew by 4.7% in December as strong gains at full-service restaurants offset weak spending at quick-service restaurants, caterers and drinking places.

New Brunswick led Atlantic Canada with a healthy 7.0% jump in sales in December. With annual sales growth of 6.3% in 2015, New Brunswick reported its strongest growth since 2008.

Quebec's restaurant industry finished the year with a solid 4.2% increase in sales in December. All segments reported higher sales with drinking places and quick-service restaurants posting the strongest gains. Nevertheless, Quebec ranked ninth in the country with annual sales growth of just 1.6% in 2015.

Healthy spending at restaurants lifted foodservice sales in **Ontario** by 6.8% in December. Overall, annual foodservice sales grew by a solid 5.6% in 2015 following a strong 6.6% jump in spending in 2014.

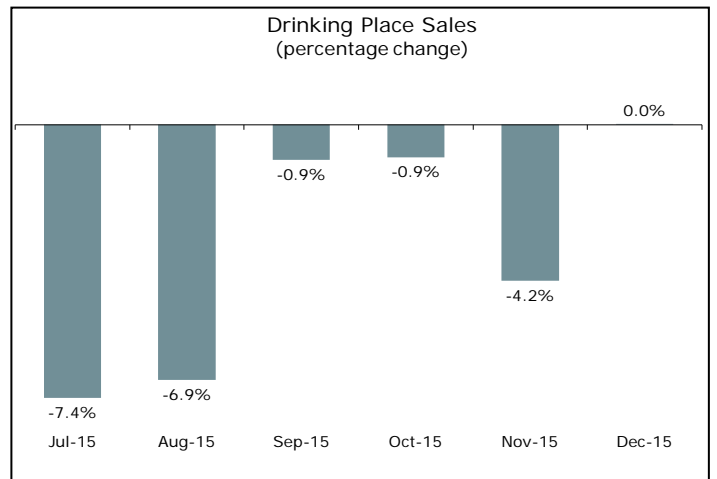
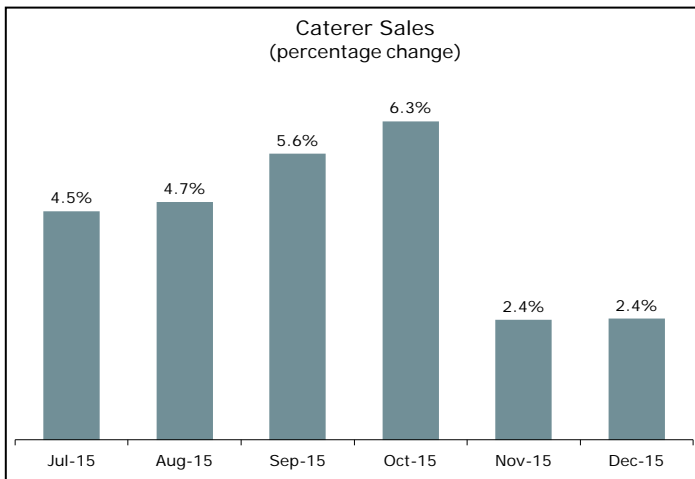
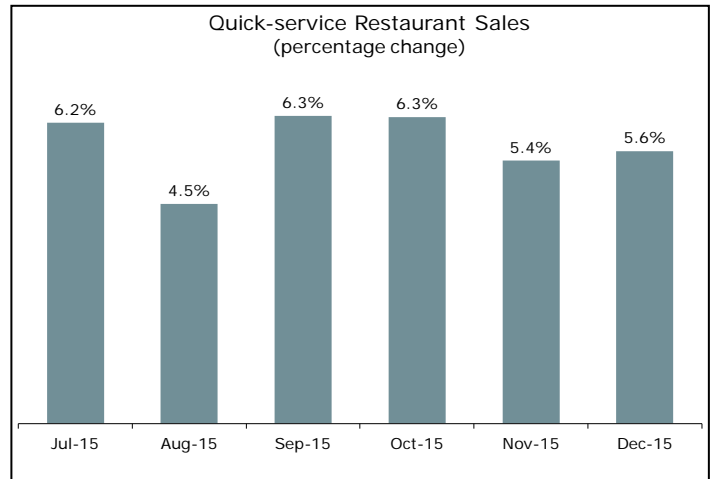
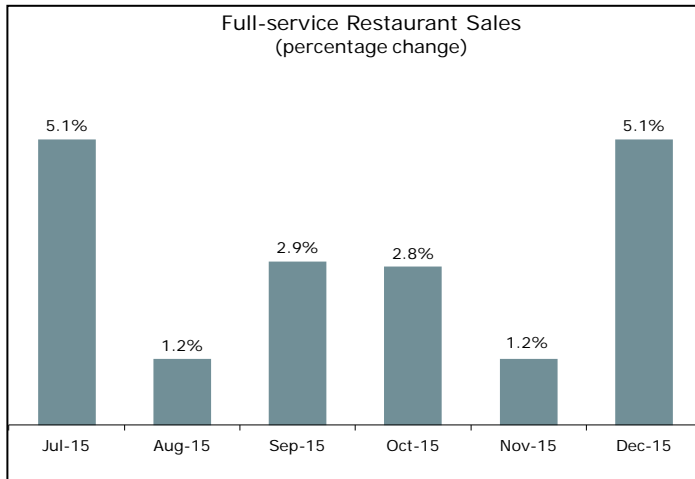
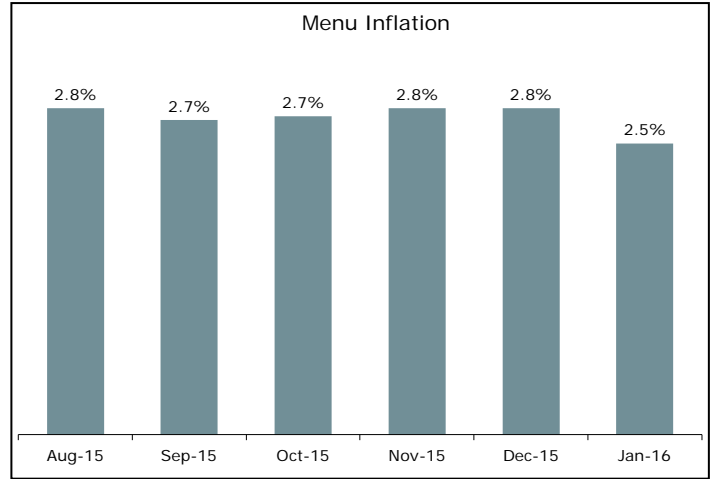
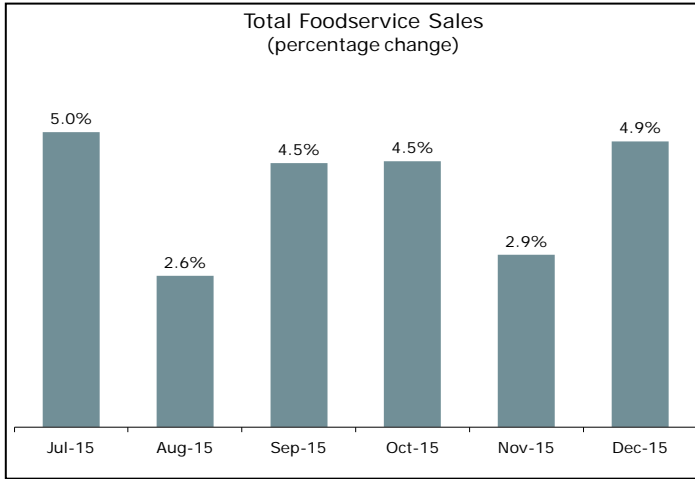
Double-digit gains at full-service restaurants and caterers boosted total foodservice sales in **Manitoba** by 6.9% in December. This is the province's strongest monthly increase of the year.

Saskatchewan's restaurant industry improved slightly in December as spending rose by 1.9% following relatively flat sales in November. Still, annual sales decelerated sharply to 2.9% growth in 2015 following robust average annual growth of 6.5% over the previous eight years.

Foodservice sales in **Alberta** fell for the third consecutive month with a 1.4% decline in December. While sales at quick-service restaurants increased, spending fell at full-service restaurants, caterers and drinking places. Due to the sharp decline in oil prices, Alberta's economy fell into a recession in 2015. As a result, Alberta ranked last in foodservice sales growth in 2015 (+0.9%).

Strong consumer spending at restaurants lifted total foodservice sales in **British Columbia** by 7.2% in December. Overall, annual sales rose by a healthy 6.7% in 2015. Foodservice spending in British Columbia has been driven by healthy economic growth, an increase in population, new unit openings and the wealth effect from rising housing valuations.

Commercial Foodservice Trends - Canada



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

Highlights

Economic activity in Canada slowed to 0.8% (annualized) in Q4 from 2.4% in Q3.

The **United States economy** expanded by 1.0% (annualized) in Q4, an upward revision from the previous estimate of 0.7% growth.

After four consecutive months of declines, Canada's **consumer confidence index** improved slightly in February.

Retail spending fell by 2.2% in December with nine provinces reporting lower sales.

Canada's **inflation rate** rose to 2.0% in January due to higher food prices and the fading impact of lower energy prices.

Total employment in Canada slipped by 2,300 jobs in February. As a result, the unemployment rate rose by a tenth of a percentage point to 7.3%.

Net employment in the United States jumped by 242,000 jobs in February. The unemployment rate held steady at 4.9% as more people entered the workforce.

Canada's **economy** grew by an annualized 0.8% in Q4 compared to a 2.4% expansion in Q3. Analysts were expecting economic activity to be flat in Q4.

Economic growth was led by higher consumer spending (+1.1%) in Q4, but this was half the pace posted in Q3. While trade improved, it was only because imports fell more than exports. Business investment declined due to weakness in the oil and gas sector.

Overall, **Canada's economy** grew by a tepid 1.2% in 2015 and is forecast to expand by only 1.3% in 2016 due to the continued impact of low commodity prices and a moderation in consumer spending.

The **United States economy** expanded by an upwardly revised 1.0% (annualized) in Q4. The U.S. economy grew by 2.4% in 2015, matching the growth in 2014. Looking ahead, real GDP is forecast to expand by 2.2% due to strong domestic spending.

For the first time in four months, **consumer confidence** in Canada improved slightly, up 3.7 points in February to 83.7 (2014 = 100).

Month-over-month **retail sales** fell by a disappointing 2.2% in December following a 1.7% increase in November. This was due to the mild winter weather in many parts of the country

which led shoppers to cut back on seasonal purchases. Sales were also down at traditional general merchandise stores due to lower holiday spending.

Canada's **inflation rate** rose to 2.0% in January from 1.6% in December.

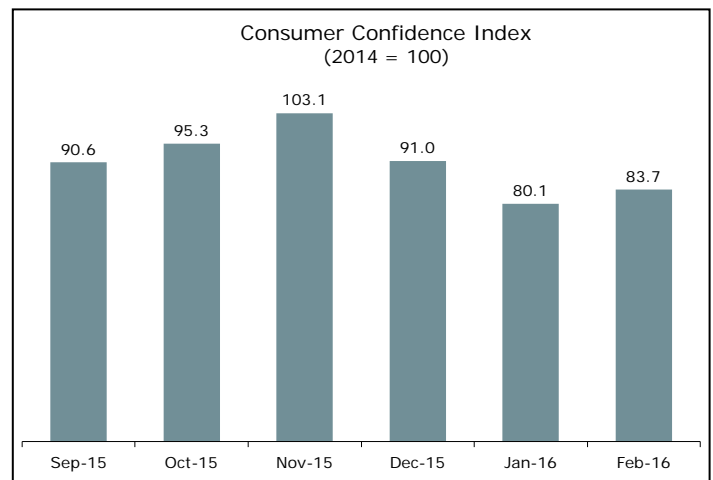
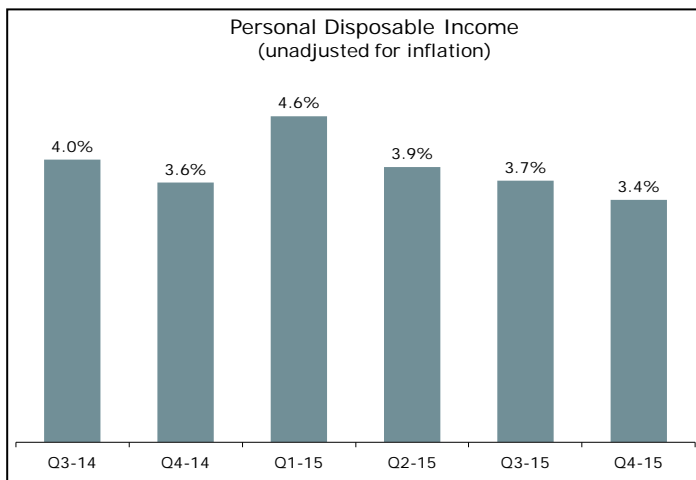
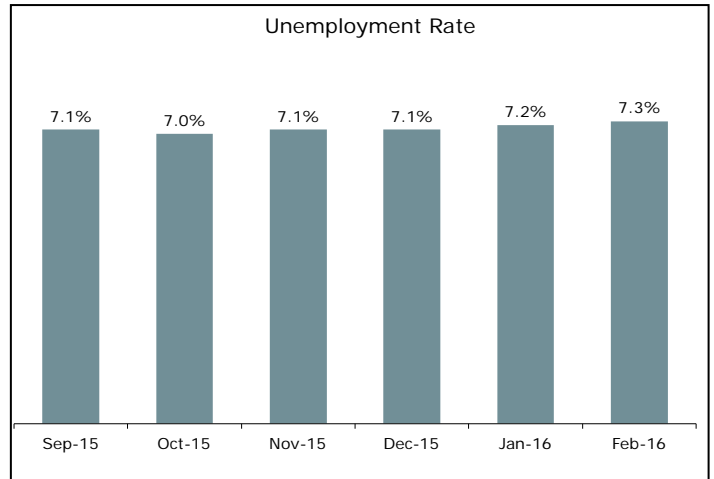
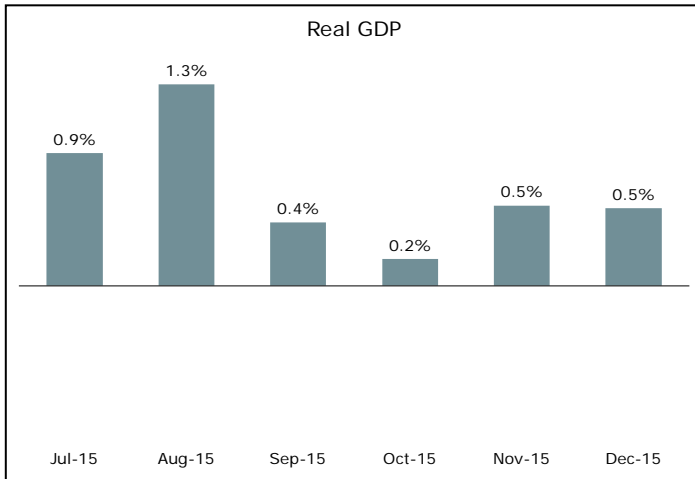
On a year-over-year basis, prices for **food at grocery stores** were 4.6% higher in January. The largest increases were for fresh vegetables (+18.2%), fresh fruit (+12.9%) and pasta products (+7.2%). In contrast, inflation moderated for beef (+5.3%) and pork (+0.8%) following large increases in January 2015.

Net employment in Canada slipped by 2,300 jobs in February following a decline of 5,700 jobs in January. While hiring increased in British Columbia, there was a decline in employment in Saskatchewan, New Brunswick and Prince Edward Island.

Canada's **unemployment rate** rose to 7.3% in February from 7.2% in January. This is the highest rates since March 2013.

In the **United States**, net employment jumped by a stronger-than-expected 242,000 jobs in February. Analysts were expecting an increase of 195,000 jobs. More people entering the labour force kept the unemployment rate unchanged at 4.9%.

Economic Indicators - Canada



Source: Statistics Canada and Conference Board of Canada

Note: GDP and Personal Disposable Income are year-over-year changes. Consumer confidence and the unemployment rate are actual values.

COMMERCIAL FOODSERVICE SALES

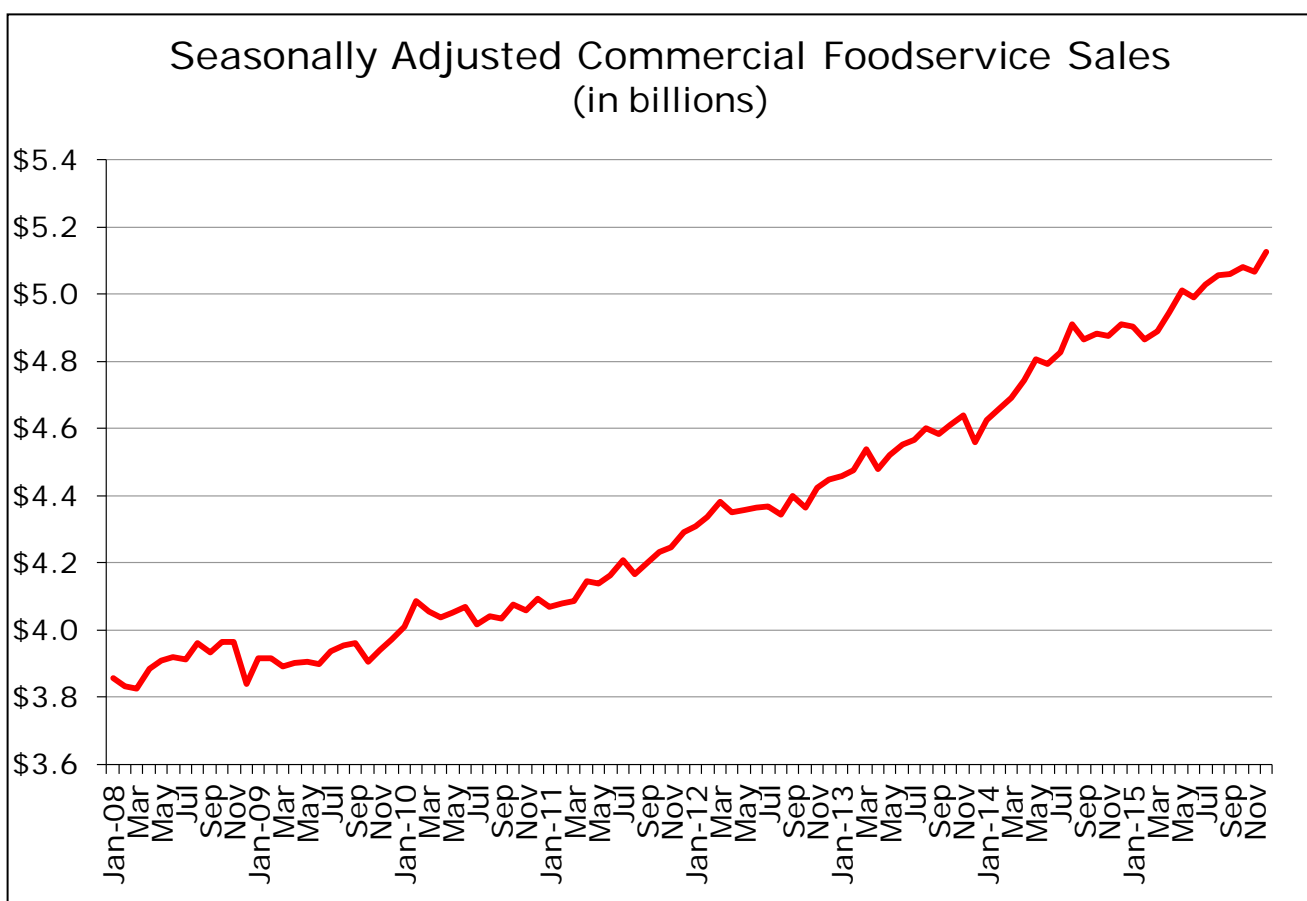
	Period	Amount	This period over year ago (%)	Year-to- date (%)	2014 over 2013(%)	2013 over 2012(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	December	\$5,206.7	4.9%	4.2%	5.5%	4.1%
Sales by Sector (in \$millions)						
Full-service Restaurants	December	\$2,318.0	5.1%	3.3%	5.8%	5.2%
Quick-service Restaurants	December	\$2,265.3	5.6%	5.9%	5.6%	3.8%
Social & Contract Caterers	December	\$433.2	2.4%	4.4%	6.3%	3.1%
Drinking Places	December	\$190.3	0.0%	-4.8%	-0.4%	-1.6%
Sales by Province (in \$millions)						
Newfoundland and Labrador	December	\$78.4	-0.9%	8.1%	4.3%	9.4%
Prince Edward Island	December	\$16.7	3.9%	5.8%	3.6%	2.3%
Nova Scotia	December	\$123.9	4.7%	4.7%	5.5%	0.2%
New Brunswick	December	\$92.9	7.0%	6.3%	3.4%	0.0%
Quebec	December	\$914.7	4.2%	1.6%	1.1%	1.7%
Ontario	December	\$2,080.9	6.8%	5.6%	6.6%	3.9%
Manitoba	December	\$155.3	6.9%	4.3%	5.3%	4.1%
Saskatchewan	December	\$154.5	1.9%	2.9%	5.1%	5.8%
Alberta	December	\$733.6	-1.4%	0.9%	6.3%	6.6%
British Columbia	December	\$840.4	7.2%	6.7%	8.2%	5.6%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	December	\$3,700.6	2.0%	1.4%	3.4%	2.5%
Sales by Sector (in \$millions)						
Full-service Restaurants	December	\$1,628.9	2.2%	0.5%	3.6%	3.6%
Quick-service Restaurants	December	\$1,653.5	2.8%	3.0%	4.1%	2.1%
Social & Contract Caterers	December	\$307.9	-0.4%	1.6%	4.3%	1.6%
Drinking Places	December	\$135.2	-2.7%	-7.4%	-2.3%	-3.1%
Sales by Province (in \$millions)						
Newfoundland and Labrador	December	\$52.9	-3.1%	5.0%	2.2%	6.5%
Prince Edward Island	December	\$12.1	0.6%	2.1%	3.6%	1.3%
Nova Scotia	December	\$83.5	0.9%	0.6%	4.1%	-1.5%
New Brunswick	December	\$65.3	4.8%	3.8%	1.7%	-1.9%
Quebec	December	\$633.4	2.0%	-1.2%	-2.4%	-0.5%
Ontario	December	\$1,499.2	3.5%	2.9%	5.3%	1.9%
Manitoba	December	\$105.6	4.1%	1.0%	2.1%	0.7%
Saskatchewan	December	\$107.3	0.4%	0.4%	2.5%	2.9%
Alberta	December	\$516.6	-4.6%	-2.4%	3.9%	3.4%
British Columbia	December	\$628.1	4.8%	4.3%	6.1%	3.4%

Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			December	November	October	September
NOMINAL GROWTH						
Sales (in \$millions)						
Total	December	\$5,127.0	1.2%	-0.3%	0.4%	0.1%
Sales by Sector (in \$millions)						
Full-service Restaurants	December	\$2,230.7	2.7%	-0.4%	0.3%	-0.7%
Quick-service Restaurants	December	\$2,289.7	0.1%	0.2%	0.7%	1.0%
Social & Contract Caterers	December	\$423.3	-0.2%	-2.3%	-0.4%	-0.7%
Drinking Places	December	\$183.3	0.2%	0.0%	-0.5%	1.0%
Sales by Province (in \$millions)						
Newfoundland and Labrador	December	\$76.4	0.1%	-0.3%	0.3%	2.3%
Prince Edward Island	December	\$18.5	0.7%	-2.1%	2.7%	3.5%
Nova Scotia	December	\$124.6	0.1%	0.0%	1.1%	-0.4%
New Brunswick	December	\$92.1	0.4%	-0.1%	0.9%	1.2%
Quebec	December	\$919.8	1.0%	0.2%	-0.4%	0.3%
Ontario	December	\$2,020.6	1.3%	-0.4%	1.1%	-0.2%
Manitoba	December	\$151.4	2.0%	0.0%	1.9%	0.5%
Saskatchewan	December	\$156.0	0.9%	-0.5%	0.8%	0.2%
Alberta	December	\$727.4	0.9%	-0.1%	-1.5%	-0.9%
British Columbia	December	\$824.3	1.8%	-0.5%	0.4%	1.2%

Source: Statistics Canada



MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2014 over 2013(%)	2013 over 2012(%)
By Sector						
Menu Inflation – Total	December	140.7	2.8%	2.8%	2.0%	1.5%
Menu Inflation – Full Service	December	142.3	2.8%	2.8%	2.1%	1.5%
Menu Inflation – Quick Service	December	137.0	2.7%	2.8%	1.4%	1.6%
Menu Inflation – Cafeterias	December	140.8	2.8%	2.8%	2.0%	1.5%
By Province						
Newfoundland	December	148.3	2.3%	3.0%	2.1%	2.7%
Prince Edward Island	December	138.2	3.2%	3.4%	0.1%	1.1%
Nova Scotia	December	148.3	3.8%	4.1%	1.3%	1.7%
New Brunswick	December	142.3	2.2%	2.5%	1.7%	1.9%
Quebec	December	144.4	2.2%	2.8%	3.5%	2.2%
Ontario	December	138.8	3.3%	2.6%	1.3%	2.0%
Manitoba	December	147.1	2.7%	3.3%	3.1%	3.3%
Saskatchewan	December	144.0	1.5%	2.5%	2.6%	2.8%
Alberta	December	142.0	3.3%	3.3%	2.3%	3.1%
British Columbia	December	133.8	2.3%	2.3%	0.4%	-2.6%

THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2014 over 2013(%)	2013 over 2012(%)
General Indicators						
Real GDP (2002 \$billion)	December	\$1,658.7	0.5%	0.9%	2.5%	2.2%
Consumer Price Index (2002=100)	December	126.5	1.6%	1.1%	1.9%	0.9%
Number of Employed ('000's)	December	18,010.9	0.9%	0.9%	0.6%	1.4%
Unemployment Rate ¹	December	7.1%	6.7%	6.9%	6.9%	7.1%
Prime Rate ¹	December	2.70%	3.00%	2.78%	3.00%	3.00%
Consumer Confidence (2014=100)	December	91.0	-12.8%	-1.8%	4.9%	9.2%
Disposable Income (\$billion)	Q4'15	\$1,131.4	3.4%	3.9%	3.0%	4.8%
Other (in \$ millions)						
Supermarkets and Grocery Stores	December	\$7,569.1	0.3%	1.7%	2.7%	0.2%
Commercial Foodservice Employment²						
Number of Employed ('000's)	December	1,056.0	3.5%	3.1%	2.2%	3.8%
Average Weekly Hours	December	22.3	-0.4%	-0.6%	1.4%	-1.7%
Average Weekly Wage	December	\$355.89	2.3%	1.7%	1.6%	-1.9%

Source: Statistics Canada

¹ Refers to actual values

² Unadjusted for seasonal variation

Commercial Foodservice Sales Trends

year-over-year nominal change

	2014 Dec	2015 Jan	2015 Feb	2015 Mar	2015 Apr	2015 May	2015 Jun	2015 Jul	2015 Aug	2015 Sep	2015 Oct	2015 Nov	2015 Dec	2015 Year-to-date
Canada	7.7%	6.4%	4.1%	3.0%	4.7%	4.5%	3.8%	5.0%	2.6%	4.5%	4.5%	2.9%	4.9%	4.2%
Full-service restaurants	7.7%	7.3%	3.2%	1.5%	3.3%	3.9%	2.7%	5.1%	1.2%	2.9%	2.8%	1.2%	5.1%	3.3%
Quick-service restaurants	8.7%	6.7%	5.8%	6.0%	7.0%	6.1%	5.2%	6.2%	4.5%	6.3%	6.3%	5.4%	5.6%	5.9%
Caterers	5.4%	5.6%	5.2%	1.3%	4.9%	5.1%	5.5%	4.5%	4.7%	5.6%	6.3%	2.4%	2.4%	4.4%
Drinking Places	2.3%	-4.0%	-6.6%	-8.0%	-5.5%	-7.8%	-4.8%	-7.4%	-6.9%	-0.9%	-0.9%	-4.2%	0.0%	-4.8%
Newfoundland and Labrador	14.2%	9.0%	12.5%	11.0%	17.0%	12.2%	8.2%	9.8%	4.5%	7.5%	7.5%	3.2%	-0.9%	8.1%
Full-service restaurants	11.6%	6.3%	4.2%	3.7%	7.6%	6.4%	0.9%	4.1%	-4.8%	0.9%	3.6%	3.0%	-1.7%	2.5%
Quick-service restaurants	9.4%	4.3%	4.5%	4.7%	6.5%	5.6%	4.3%	4.6%	5.4%	7.1%	7.6%	4.9%	3.4%	5.3%
Caterers	32.3%	25.3%	44.8%	36.9%	59.9%	44.5%	36.6%	43.8%	25.0%	20.7%	15.6%	3.4%	-7.7%	26.2%
Drinking Places	9.5%	4.0%	-1.8%	7.8%	27.3%	5.1%	2.1%	2.1%	-9.7%	-3.5%	-5.5%	-11.5%	-6.9%	0.1%
Prince Edward Island	15.3%	7.3%	0.0%	8.1%	14.7%	6.7%	4.0%	2.8%	1.1%	8.8%	12.0%	4.6%	3.9%	5.8%
Full-service restaurants	6.4%	0.5%	-10.2%	-1.5%	14.5%	3.1%	1.2%	0.0%	-3.7%	6.4%	17.4%	0.0%	3.0%	2.1%
Quick-service restaurants	22.6%	12.6%	7.1%	13.4%	17.2%	11.7%	9.4%	8.5%	9.4%	14.1%	10.4%	7.7%	5.2%	10.4%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Nova Scotia	12.1%	5.5%	1.4%	4.7%	8.0%	7.8%	3.6%	5.4%	0.6%	4.6%	5.7%	4.7%	4.7%	4.7%
Full-service restaurants	18.4%	11.6%	8.6%	13.8%	17.6%	18.4%	8.6%	9.9%	6.2%	12.1%	12.0%	8.1%	10.2%	11.3%
Quick-service restaurants	11.3%	2.8%	-1.2%	-0.2%	2.8%	2.8%	0.7%	2.7%	-2.7%	1.7%	3.2%	3.2%	1.8%	1.5%
Caterers	-3.2%	-0.5%	-5.9%	6.9%	5.3%	-4.0%	1.3%	4.4%	-7.3%	-7.0%	-0.6%	1.1%	-1.1%	-0.6%
Drinking Places	5.3%	2.8%	-8.4%	-13.3%	-3.2%	-4.7%	-1.4%	-0.7%	-4.0%	-2.2%	-2.5%	1.5%	0.7%	-3.0%
New Brunswick	9.8%	3.7%	3.4%	6.0%	4.5%	4.1%	7.2%	7.4%	4.3%	9.5%	10.1%	8.1%	7.0%	6.3%
Full-service restaurants	12.6%	7.6%	3.8%	7.5%	10.6%	10.7%	18.4%	15.6%	8.2%	15.0%	17.4%	11.7%	11.0%	11.6%
Quick-service restaurants	10.0%	1.7%	3.8%	5.6%	2.1%	1.7%	2.7%	3.6%	2.8%	7.5%	6.7%	6.3%	4.9%	4.1%
Caterers	3.7%	17.7%	7.5%	14.1%	3.6%	4.4%	14.5%	11.5%	-5.9%	2.2%	6.4%	7.6%	5.2%	7.3%
Drinking Places	-4.0%	-8.9%	-10.1%	-8.7%	1.0%	-3.6%	-0.8%	8.7%	5.5%	11.8%	20.1%	11.4%	14.2%	3.2%

	2014 Dec	2015 Jan	2015 Feb	2015 Mar	2015 Apr	2015 May	2015 Jun	2015 Jul	2015 Aug	2015 Sep	2015 Oct	2015 Nov	2015 Dec	2015 Year-to-date
Quebec	3.3%	2.2%	-1.0%	-1.5%	-0.3%	1.9%	0.7%	2.9%	0.3%	4.8%	2.6%	1.6%	4.2%	1.6%
Full-service restaurants	4.2%	3.3%	-2.1%	-3.4%	-2.7%	1.8%	-0.8%	3.4%	-1.1%	2.6%	-1.0%	-1.5%	1.4%	0.1%
Quick-service restaurants	6.9%	3.6%	2.3%	3.2%	3.9%	3.3%	2.4%	3.7%	3.3%	7.7%	7.5%	6.2%	6.9%	4.5%
Caterers	-3.1%	6.2%	5.8%	-0.1%	5.4%	5.4%	6.3%	2.2%	-2.0%	8.0%	4.7%	0.5%	4.9%	4.0%
Drinking Places	-16.1%	-20.1%	-20.3%	-16.3%	-14.1%	-12.2%	-6.3%	-7.9%	-5.0%	-1.2%	-0.9%	-0.4%	12.9%	-8.0%
Ontario	8.9%	8.4%	3.9%	4.0%	6.2%	6.1%	5.6%	6.3%	4.1%	4.4%	6.2%	5.1%	6.8%	5.6%
Full-service restaurants	10.1%	10.2%	3.2%	2.4%	5.3%	5.9%	6.4%	6.8%	2.0%	1.4%	4.9%	4.6%	9.4%	5.2%
Quick-service restaurants	7.9%	7.8%	5.0%	6.8%	7.8%	7.1%	5.8%	7.5%	5.9%	7.2%	6.8%	6.5%	6.2%	6.7%
Caterers	8.4%	6.1%	4.4%	0.8%	6.6%	8.2%	5.0%	5.2%	9.2%	6.4%	11.3%	4.4%	2.8%	5.9%
Drinking Places	7.9%	-1.2%	-9.3%	-9.0%	-9.5%	-16.1%	-9.4%	-22.8%	-16.0%	-9.3%	-6.4%	-12.9%	-9.5%	-11.2%
Manitoba	4.6%	6.7%	6.7%	3.6%	6.1%	3.8%	2.8%	1.8%	1.9%	3.7%	4.4%	3.9%	6.9%	4.3%
Full-service restaurants	-0.7%	3.3%	4.9%	3.5%	4.8%	0.5%	0.9%	1.2%	1.7%	1.0%	4.9%	4.6%	10.4%	3.5%
Quick-service restaurants	7.4%	6.4%	3.0%	0.6%	3.6%	4.3%	0.4%	1.0%	-0.7%	2.7%	2.1%	0.8%	2.3%	2.1%
Caterers	17.8%	28.6%	40.4%	24.6%	34.1%	26.8%	31.1%	10.0%	19.4%	21.7%	12.6%	16.8%	16.3%	22.4%
Drinking Places	9.0%	-0.8%	4.5%	-7.5%	-1.2%	-8.9%	-2.0%	0.0%	-2.2%	4.8%	8.6%	1.9%	-3.1%	-0.7%
Saskatchewan	6.9%	7.3%	4.3%	4.9%	3.6%	3.3%	2.2%	4.3%	-0.5%	3.2%	1.4%	0.3%	1.9%	2.9%
Full-service restaurants	5.6%	3.2%	2.7%	4.1%	0.1%	-0.3%	-4.3%	1.7%	-4.3%	-1.8%	-3.6%	-5.4%	-4.5%	-1.1%
Quick-service restaurants	8.2%	9.8%	4.4%	4.8%	3.9%	4.4%	5.0%	4.8%	2.0%	5.1%	4.3%	3.6%	5.6%	4.7%
Caterers	5.4%	22.7%	17.4%	14.6%	17.7%	10.4%	9.3%	9.3%	-1.1%	8.7%	-1.9%	1.5%	11.1%	9.3%
Drinking Places	7.6%	5.2%	1.8%	2.4%	12.8%	11.7%	18.0%	13.6%	5.2%	17.2%	17.4%	15.9%	12.8%	11.3%
Alberta	8.3%	6.0%	4.4%	1.6%	1.6%	1.7%	0.5%	1.9%	0.3%	0.1%	-1.8%	-3.0%	-1.4%	0.9%
Full-service restaurants	6.9%	6.6%	2.7%	-0.7%	-1.0%	-0.6%	-3.3%	0.4%	-1.1%	-1.9%	-5.4%	-6.6%	-3.9%	-1.4%
Quick-service restaurants	12.0%	7.7%	8.8%	7.3%	7.0%	6.7%	6.9%	5.8%	3.5%	3.4%	3.5%	2.9%	2.6%	5.4%
Caterers	-1.7%	-3.0%	-3.3%	-12.1%	-12.2%	-12.3%	-10.2%	-8.7%	-5.2%	-4.5%	-8.7%	-11.7%	-8.0%	-8.4%
Drinking Places	5.7%	0.3%	-5.1%	-5.1%	-2.4%	-4.3%	-9.2%	-8.0%	-10.4%	-7.6%	-9.2%	-10.9%	-6.9%	-6.6%
British Columbia	8.7%	7.3%	9.5%	5.1%	8.1%	5.6%	5.9%	7.7%	4.3%	8.3%	8.2%	4.1%	7.2%	6.7%
Full-service restaurants	7.9%	8.3%	9.2%	4.7%	8.6%	5.6%	4.8%	7.8%	4.2%	10.2%	9.4%	2.9%	8.2%	6.9%
Quick-service restaurants	9.0%	7.0%	11.7%	8.1%	11.1%	8.0%	7.6%	8.3%	5.8%	6.8%	8.1%	5.3%	7.3%	7.8%
Caterers	7.0%	1.8%	1.6%	-0.5%	-1.7%	0.3%	10.7%	8.3%	1.1%	5.5%	4.8%	8.4%	6.2%	3.9%
Drinking Places	15.5%	7.9%	9.1%	-3.0%	-2.2%	-3.4%	-2.2%	1.6%	-1.4%	7.4%	4.9%	-0.1%	-0.6%	1.2%

Menu Inflation

	2015 Jan	2015 Feb	2015 Mar	2015 Apr	2015 May	2015 Jun	2015 Jul	2015 Aug	2015 Sep	2015 Oct	2015 Nov	2015 Dec	2016 Jan	2016 Year-to-date
Canada	2.8%	2.8%	2.8%	2.7%	2.9%	2.7%	2.7%	2.8%	2.7%	2.7%	2.8%	2.8%	2.5%	2.5%
Full-service restaurants	2.8%	2.8%	2.9%	2.7%	2.9%	2.6%	2.8%	2.8%	2.8%	2.8%	2.7%	2.8%	2.7%	2.7%
Quick-service restaurants	2.7%	2.7%	2.8%	2.7%	3.0%	3.0%	2.9%	2.9%	2.6%	2.8%	3.0%	2.7%	2.2%	2.2%
Cafeteria	2.8%	2.8%	2.8%	2.7%	2.9%	2.7%	2.7%	2.8%	2.7%	2.8%	2.8%	2.8%	2.5%	2.5%
Newfoundland and Labrador	3.2%	3.4%	3.5%	3.5%	4.2%	4.1%	3.3%	2.6%	1.9%	2.0%	2.6%	2.3%	2.1%	2.1%
Prince Edward Island	2.3%	2.0%	3.5%	2.6%	4.3%	4.5%	4.6%	4.5%	3.1%	3.3%	3.4%	3.2%	2.6%	2.6%
Nova Scotia	3.8%	3.8%	4.2%	4.0%	5.2%	4.4%	4.0%	4.0%	3.6%	4.0%	3.9%	3.8%	3.5%	3.5%
New Brunswick	2.6%	2.4%	2.4%	2.7%	2.6%	2.4%	2.7%	2.3%	2.2%	2.6%	2.4%	2.2%	1.9%	1.9%
Quebec	3.9%	3.6%	3.3%	2.8%	3.2%	2.6%	2.6%	2.4%	2.6%	2.5%	2.4%	2.2%	1.8%	1.8%
Ontario	2.0%	2.1%	2.3%	2.2%	2.3%	2.3%	2.7%	3.2%	2.8%	2.8%	3.0%	3.3%	3.0%	3.0%
Manitoba	3.8%	3.8%	4.0%	4.2%	4.4%	2.7%	2.6%	2.7%	2.7%	3.0%	2.9%	2.7%	2.9%	2.9%
Saskatchewan	2.5%	2.4%	2.7%	2.3%	2.8%	3.3%	2.9%	2.7%	2.6%	2.3%	1.8%	1.5%	1.3%	1.3%
Alberta	2.8%	2.9%	3.2%	3.3%	3.9%	3.8%	3.3%	3.4%	3.3%	3.4%	3.4%	3.3%	3.3%	3.3%
British Columbia	2.6%	2.5%	2.3%	2.1%	2.4%	2.3%	2.1%	2.1%	2.2%	2.3%	2.4%	2.3%	2.3%	2.3%

Source: Statistics Canada